



- **Second Interim Order on Emergency Motion for: Entry of Interim Order (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, and 552 Authorizing Debtors to (A) Obtain Postpetition Secured Financing, (B) Use Cash Collateral, (C) Grant Adequate Protection to Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief** [Docket No. 130];
- **Notice of Entry of Further Interim DIP Order and Final Hearing on Proposed DIP Financing** [Docket No. 133]; and
- **Notice of Rescheduled Hearing Time** [Docket No. 134].

3. On December 21, 2017, also at the direction of Gibson Dunn and Young Conaway, I caused a true and correct copy of the **Notice of Rescheduled Hearing Time** to be served by e-mail on the parties identified on Exhibit C annexed hereto (a Bank Party and Contract Counterparties with e-mail addresses), and by first class mail on the parties identified on Exhibit D annexed hereto (a Bank Party and Contract Counterparties).<sup>2</sup>

/s/ Katina Brountzas  
Katina Brountzas

Sworn to before me this 29<sup>th</sup> day of  
December, 2017

/s/ Rose Marie Hardina  
Rose Marie Hardina  
Notary Public, State of New York  
License No. 01HA5067940  
Qualified in Nassau County  
Commission Expires: January 7, 2019

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<sup>2</sup> The envelopes utilized in service for the parties listed on Exhibit D included a legend which stated: "Important Legal Documents Enclosed: Please direct a copy of the contents of this envelope to the President, Managing or General Agent."

# **EXHIBIT A**

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# **EXHIBIT B**

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OHS DESIGN & DEVELOPMENT LLC	8430 SANTA MONICA BLVD # 200				WEST HOLLYWOOD	CA	90069-4221
PLUS DEVELOPMENT LLC	8920 W SUNSET BLVD, STE 200A				WEST HOLLYWOOD	CA	90069
PLUS DEVELOPMENT LLC	8920 W SUNSET BLVD STE 200A				WEST HOLLYWOOD	CA	90069
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