

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**WOODBRIIDGE GROUP OF
COMPANIES, LLC, *et al.*,¹**

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket No. 123

**SUPPLEMENTAL DECLARATION OF WILLIAM DERROUGH
IN SUPPORT OF APPLICATION OF DEBTORS FOR ORDER
(I) AUTHORIZING RETENTION AND EMPLOYMENT
OF MOELIS & COMPANY LLC AS INVESTMENT BANKER
TO THE DEBTORS *NUNC PRO TUNC* TO DECEMBER 12, 2017
PURSUANT TO SECTIONS 327(a) AND 328(a) OF THE BANKRUPTCY
CODE AND BANKRUPTCY RULE 2014(a) AND (II) WAIVING CERTAIN
INFORMATION REQUIREMENTS IMPOSED BY LOCAL RULE 2016-2**

I, William Derrough, declare under penalty of perjury that:

1. I am a Managing Director of Moelis & Company LLC (“*Moelis*”), which has its principal office at 399 Park Avenue, New York, New York 10022. I am duly authorized to make this supplemental declaration (the “*Supplemental Declaration*”) on behalf of Moelis. Unless otherwise stated in this Supplemental Declaration, I have personal knowledge of the facts set forth herein.²

2. This Supplemental Declaration is being submitted in further support of the *Application of Debtors for Order (I) Authorizing Retention and Employment of Moelis &*

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

² Certain disclosures herein relate to matters within the personal knowledge of other professionals at Moelis and are based on information provided by them.

*Company LLC as Investment Banker to the Debtors Nunc Pro Tunc to December 12, 2017 pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 and to supplement the disclosures contained in my prior declaration submitted on December 20, 2017 [Docket No. 123, Ex. B] (the “**Initial Declaration**”).*

Additional Disclosures

3. As set forth in paragraph 28 of the Initial Declaration, after submitting the Initial Declaration, Moelis researched its internal records with respect to additional individuals and entities that may be parties in interest in these cases. Moelis has completed its search of its internal records to determine whether Moelis has any further connections with the parties listed on Schedule 1 attached hereto (the “**Supplemental Potential Parties in Interest**”).³

4. Based on the foregoing inquiry, other than in connections previously disclosed on Schedule 2 to the Initial Declaration, Moelis has no relationships or connections with the Supplemental Potential Parties in Interest of which I am aware.

Dated: December 29, 2017
New York, New York

MOELIS & COMPANY LLC

By: /s/ William Derrough
William Derrough
Managing Director

³ For the avoidance of doubt, the Schedule 1 includes both the potential parties in interest Moelis previously searched in connection with the Initial Declaration and the additional potential parties in interest Moelis searched in connection with the Supplemental Declaration.

Schedule 1

SUPPLEMENTAL POTENTIAL PARTIES IN INTEREST

Debtor and Non-Debtor Affiliates

- Woodbridge Group of Companies, LLC
- Woodbridge Capital Investments, LLC
- WMF Management, LLC
- Woodbridge Commercial Bridge Loan Fund 1, LLC
- Woodbridge Commercial Bridge Loan Fund 2, LLC
- Woodbridge Mortgage Investment Fund 1, LLC
- Woodbridge Mortgage Investment Fund 2, LLC
- Woodbridge Mortgage Investment Fund 3, LLC
- Woodbridge Mortgage Investment Fund 3A, LLC
- Woodbridge Mortgage Investment Fund 4, LLC
- 1336, LLC
- 14068 Davana Holding Company, LLC
- 14068 Davana Terrace, LLC
- 14112, LLC
- 15672 Castlewoods Drive, LLC
- 15672 Castlewoods Owners, LLC
- 15714 Castlewoods Drive, LLC
- 15714 Castlewoods Owners, LLC
- 204 Derby Ave, LLC
- 215 North 12th Street, LLC
- 3x A Charm, LLC
- 695 Buggy Circle, LLC
- A Plus Holdings, LLC
- Acacia Circle, LLC
- Acme Diversified Holdings, LLC
- Acme Now, LLC
- Addison Park Investments, LLC
- Akebia Square Funding, LLC
- Alpine Rose LLC
- Alpine Rose, LLC
- Ambrosia Circle, LLC
- American Note Company, LLC
- Amnoco Holdings, LLC
- Anchorpoint Investments, LLC
- Arborvitae Investments, LLC
- Archivolt Investments, LLC
- Archstone Development, LLC

- Arlington Ridge Investments, LLC
- Arrowpoint Investments, LLC
- Ash Square Funding, LLC
- Ashburton Way Investments, LLC
- Atalaya Circle Investments, LLC
- Baleroy Investments, LLC
- Basswood Funding, LLC
- Basswood Holding, LLC
- Bay Village Investments, LLC
- Bear Brook Investments, LLC
- Bearberry Square Funding, LLC
- Bearingside Investments, LLC
- Beech Creek Investments, LLC
- Bellflower Funding, LLC
- Bellmire Investments, LLC
- Birchwood Manor Investments, LLC
- Bishop White Investments, LLC
- Bittersweet Square Funding, LLC
- Black Bass Investments, LLC
- Black Locust Investments, LLC
- Blazingstar Funding, LLC
- Bluff Point Investments, LLC
- Boiling Spring Investments, LLC
- Bonifacio Hill Investments, LLC
- Bowman Investments, LLC
- Bowstring Investments, LLC
- Boxwood Funding, LLC
- Bramley Investments, LLC
- Breckenridge Investments, LLC
- Breckenridge, LLC
- Brise Soleil Investments, LLC
- Broadsands Investments, LLC
- Brynderwen Investments, LLC
- Cablestay Investments, LLC
- Caisson Investments, LLC
- Calder Grove Investments, LLC
- Calendonia Circle Investments, LLC
- California Commercial Lenders, LLC
- Cannington Investments, LLC
- Cantilever Investments, LLC
- Carbondale Basalt Owners, LLC
- Carbondale Doocy, LLC
- Carbondale Glen Lot A-5, LLC
- Carbondale Glen Lot D-22, LLC

- Carbondale Glen Lot E-15, LLC
- Carbondale Glen Lot E-24, LLC
- Carbondale Glen Lot E-38, LLC
- Carbondale Glen Lot E-8, LLC
- Carbondale Glen Lot GV-13, LLC
- Carbondale Glen Lot GV6, LLC
- Carbondale Glen Lot IS - 11, LLC
- Carbondale Glen Lot L-2, LLC
- Carbondale Glen Mesa Lot 19, LLC
- Carbondale Glen Owners, LLC
- Carbondale Glen River Mesa, LLC
- Carbondale Glen Sundance Ponds, LLC
- Carbondale Glen Sweetgrass Vista, LLC
- Carbondale Peaks Lot L-1 LLC
- Carbondale Spruce 101, LLC
- Casper Falls Investments, LLC
- Castle Pines Investments, LLC
- Centershot Investments, LLC
- Chaplin Investments, LLC
- Chestnut Investments, LLC
- Chestnut Ridge Investments, LLC
- Clementina Park Investments, LLC
- Cliff Park Investments, LLC
- Clover Basin Investments, LLC
- Coffee Creek Investments, LLC
- Conneaut Lake Investments, LLC
- Copper Sands Investments, LLC
- Craven Investments, LLC
- Crestmark Investments, LLC
- Crossbeam Investments, LLC
- Crosskeys Investments, LLC
- Crowfield Investments, LLC
- Crystal Valley Holdings, LLC
- Crystal Woods Investments, LLC
- Cuco Settlement, LLC
- Daffodil Square Funding, LLC
- Dahlia Square Funding, LLC
- Daleville Investments, LLC
- Dandelion Funding, LLC
- Davana Owners, LLC
- Davana Sherman Oaks Owners, LLC
- Deerfield Park Investments, LLC
- Derbyshire Investments, LLC
- Diamond Cove Investments, LLC

- Direct Insurance Source, LLC
- Dixmont State Investments, LLC
- Dixville Notch Investments, LLC
- Dogwood Valley Investments, LLC
- Dollis Brook Investments, LLC
- Donnington Investments, LLC
- Doubleleaf Investments, LLC
- Drawspan Investments, LLC
- DVDO Design, LLC
- DVDO Holding Company, LLC
- Eldredge Investments, LLC
- Elm City Investments, LLC
- Elstar Investments, LLC
- Emerald Lake Investments, LLC
- Evergreen Way Investments, LLC
- Fern Square Funding, LLC
- Fieldpoint Investments, LLC
- Fieldpoint Investments, LLC
- Foothill CL Nominee, LLC
- Foxridge Investments, LLC
- Foxridge Investments, LLC
- Franconia Notch Investments, LLC
- Frog Rock Investments, LLC
- Fulton Underwood, LLC
- Gateshead Investments, LLC
- Glenhaven Heights Investments, LLC
- Glenn Rich Investments, LLC
- Golden Gate Investments, LLC
- Golden Mesa Ventures, LLC
- Golden Primrose Ventures, LLC
- Goose Rocks Investments, LLC
- Goosebrook Investments, LLC
- Graeme Park Investments, LLC
- Grand Midway Investments, LLC
- Gravenstein Investments, LLC
- Graywater Investments, LLC
- Great Sand Investments, LLC
- Green Gables Investments, LLC
- Grenadier Investments, LLC
- Grumblethorpe Investments, LLC
- GS Metropolitan Investments, LLC
- H1 Silverbaron Holding Company, LLC
- H10 Deerfield Park Holding Company, LLC
- H11 Silk City Holding Company, LLC

- H12 White Birch Holding Company, LLC
- H13 Bay Village Holding Company, LLC
- H14 Dixville Notch Holding Company, LLC
- H15 Bear Brook Holding Company, LLC
- H16 Monadnock Holding Company, LLC
- H17 Pemigewasset Holding Company, LLC
- H18 Massabesic Holding Company, LLC
- H19 Emerald Lake Holding Company, LLC
- H2 Arlington Holding Company, LLC
- H2 Arlington Ridge Holding Company, LLC
- H20 Bluff Point Holding Company, LLC
- H21 Summerfree Holding Company, LLC
- H22 Papirovka Holding Company, LLC
- H23 Pinova Holding Company, LLC
- H24 Stayman Holding Company, LLC
- H25 Elstar Holding Company, LLC
- H26 Gravenstein Holding Company, LLC
- H27 Grenadier Holding Company, LLC
- H28 Black Locust Holding Company, LLC
- H29 Zestar Holding Company, LLC
- H3 Evergreen Way Holding Company, LLC
- H30 Silver Maple Holding Company, LLC
- H31 Addison Park Holding Company, LLC
- H32 Arborvitae Holding Company, LLC
- H33 Hawthorn Holding Company, LLC
- H34 Pearman Holding Company, LLC
- H34 Pearman Holding Company, LLC
- H35 Hornbeam Holding Company, LLC
- H36 Sturmer Pippin Holding Company, LLC
- H37 Idared Holding Company, LLC
- H38 Mutsu Holding Company, LLC
- H39 Haralson Holding Company, LLC
- H4 Pawtuckaway Holding Company, LLC
- H40 Bramley Holding Company, LLC
- H41 Grumblethorpe Holding Company, LLC
- H42 Hillview Holding Company, LLC
- H43 Lenni Heights Holding Company, LLC
- H44 Green Gables Holding Company, LLC
- H45 Harmony Inn Holding Company, LLC
- H46 Beech Creek Holding Company, LLC
- H47 Summit Cut Holding Company, LLC
- H48 Irondale Inn Holding Company, LLC
- H49 Bowman Holding Company, LLC
- H5 Chestnut Ridge Holding Company, LLC

- H50 Sachs Bridge Holding Company, LLC
- H51 Old Carbon Holding Company, LLC
- H52 Willow Grove Holding Company, LLC
- H53 Black Bass Holding Company, LLC
- H54 Seven Stars Holding Company, LLC
- H55 Old Maitland Holding Company, LLC
- H56 Craven Holding Company, LLC
- H57 Cliff Park Holding Company, LLC
- H58 Baleroy Holding Company, LLC
- H59 Rising Sun Holding Company, LLC
- H6 Lilac Meadow Holding Company, LLC
- H60 Moravian Holding Company, LLC
- H61 Grand Midway Holding Company, LLC
- H62 Holmesburg Holding Company, LLC
- H63 Dixmont State Holding Company, LLC
- H64 Pennhurst Holding Company, LLC
- H65 Thornbury Farm Holding Company, LLC
- H66 Heilbron Manor Holding Company, LLC
- H66 Hellbron Manor Holding Company, LLC
- H67 Powel House Holding Company, LLC
- H68 Graeme Park Holding Company, LLC
- H69 Conneaut Lake Holding Company, LLC
- H7 Dogwood Valley Holding Company, LLC
- H70 Bishop White Holding Company, LLC
- H71 Calendonia Circle Holding Company, LLC
- H72 Clementina Park Holding Company, LLC
- H73 Glenhaven Heights Holding Company, LLC
- H74 Imperial Aly Holding Company, LLC
- H75 Pacific Heights Holding Company, LLC
- H76 Diamond Cove Holding Company, LLC
- H77 New Montgomery Holdiing Company, LLC
- H78 Ingleside Path Holding Company, LLC
- H79 Atalaya Circle Holding Company, LLC
- H8 Melody Lane Holding Company, LLC
- H81 Boilling Spring Holding Company, LLC
- H81 Golden Gate Holding Company, LLC
- H82 Van Ness Holding Company, LLC
- H83 Octavia Holding Company, LLC
- H83 Seacliff Run Holding Company, LLC
- H84 Holly Park Holding Company, LLC
- H85 Birchwood Manor Holding Company, LLC
- H86 Bonifacio Hill Holding Company, LLC
- H86 Hellbron Manor Holding Company, LLC
- H87 Copper Sands Holding Company, LLC

- H88 Ashburton Way Holding Company, LLC
- H89 Vista Verde Holding Company, LLC
- H9 Strawberry Fields Holding Company, LLC
- H90 Harbor Point Holding Company, LLC
- Hackmatack Investments, LLC
- Haffenburg Investments, LLC
- Haralson Investments, LLC
- Harbor Point Investments, LLC
- Harlem 136th Street Mortgage, LLC
- Harmony Inn Investments, LLC
- Harringworth Investments, LLC
- Hawthorn Investments, LLC
- Hays Investments, LLC
- Hazelpoint Investments, LLC
- Heilbron Manor Investments, LLC
- Hillview Investments, LLC
- Holly Park Investments, LLC
- Hollyline Holdings, LLC
- Hollyline Owners, LLC
- Holmesburg Investments, LLC
- Hornbeam Investments, LLC
- Idared Investments, LLC
- ILD Holding Company, LLC
- Imperial Aly Investments, LLC
- Ingleside Path Investments, LLC
- Irondale Inn Investments, LLC
- Ironsides Investments, LLC
- Ivy Circle, LLC
- Js Equity, LLC
- Junipero Serra Investments, LLC
- Kirkstead Investments, LLC
- L1 Luxury Holdings, LLC
- Lavender Funding, LLC
- Lenni Heights Investments, LLC
- Leverett Funding, LLC
- Lilac Circle, LLC
- Lilac Meadow Investments, LLC
- Lilac Valley Investments, LLC
- Lincolnshire Investments, LLC
- Lockwood Investments, LLC
- Lonetree Investments, LLC
- Longbourn Investments, LLC
- M1 Archstone Holding Company, LLC
- M10 Gateshead Holding Company, LLC

- M11 Anchorpoint Holding Company, LLC
- M12 Bearingside Holding Company, LLC
- M13 Cablestay Holding Company, LLC
- M14 Crossbeam Holding Company, LLC
- M15 Doubleleaf Holding Company, LLC
- M16 Kirkstead Holding Company, LLC
- M17 Lincolnshire Holding Company, LLC
- M18 Twin Pier Holding Company, LLC
- M19 Arrowpoint Holding Company, LLC
- M2 Caisson Holding Company, LLC
- M20 Bowstring Holding Company, LLC
- M21 Crestmark Holding Company, LLC
- M22 Drawspan Holding Company, LLC
- M23 Sightline Holding Company, LLC
- M24 Fieldpoint Holding Company, LLC
- M25 Centershot Holding Company, LLC
- M26 Archivolt Holding Company, LLC
- M27 Brise Soleil Holding Company, LLC
- M28 Broadsands Holding Company, LLC
- M29 Brynderwen Holding Company, LLC
- M3 Cantilever Holding Company, LLC
- M30 Calder Grove Holding Company, LLC
- M31 Cannington Holding Company, LLC
- M32 Dollis Brook Holding Company, LLC
- M33 Harringworth Holding Company, LLC
- M34 Quarterpost Holding Company, LLC
- M35 Saddlemount Holding Company, LLC
- M36 Springline Holding Company, LLC
- M37 Topchord Holding Company, LLC
- M38 Pemberley Holding Company, LLC
- M39 Derbyshire Holding Company, LLC
- M4 Sidespar Holding Company, LLC
- M40 Longbourn Holding Company, LLC
- M41 Silverthorne Holding Company, LLC
- M42 Orchard Mesa Holding Company, LLC
- M43 White Dome Holding Company, LLC
- M44 Wildernest Holding Company, LLC
- M45 Clover Basin Holding Company, LLC
- M46 Owl Ridge Holding Company, LLC
- M47 Bellmire Holding Company, LLC
- M48 Vallecito Holding Company, LLC
- M49 Squaretop Holding Company, LLC
- M5 Stepstone Holding Company, LLC
- M50 Wetterhorn Holding Company, LLC

- M51 Coffee Creek Holding Company, LLC
- M52 Lockwood Holding Company, LLC
- M53 Castle Pines Holding Company, LLC
- M54 Lonetree Holding Company, LLC
- M55 Great Sand Holding Company, LLC
- M56 Haffenburg Holding Company, LLC
- M57 Ridgecrest Holding Company, LLC
- M58 Springvale Holding Company, LLC
- M59 Casper Falls Holding Company, LLC
- M6 Trestlewood Holding Company, LLC
- M60 Thunder Basin Holding Company, LLC
- M61 Mineola Holding Company, LLC
- M62 Sagebrook Holding Company, LLC
- M63 Crowfield Holding Company, LLC
- M64 Hays Holding Company, LLC
- M65 Phillipsburg Holding Company, LLC
- M66 Wonderview Holding Company, LLC
- M67 Mountain Spring Holding Company, LLC
- M68 Goosebrook Holding Company, LLC
- M69 Foxridge Holding Company, LLC
- M7 Breckenridge Holding Company, LLC
- M70 Pinney Holding Company, LLC
- M71 Eldredge Holding Company, LLC
- M72 Daleville Holding Company, LLC
- M73 Mason Run Holding Company, LLC
- M74 Varga Holding Company, LLC
- M75 Riley Creek Holding Company, LLC
- M76 Chaplin Holding Company, LLC
- M77 Frog Rock Holding Company, LLC
- M78 Graywater Holding Company, LLC
- M79 Chestnut Company, LLC
- M8 Crosskeys Holding Company, LLC
- M80 Hazelpoint Holding Company, LLC
- M81 Boiling Spring Holding Company, LLC
- M82 Winnesquam Holding Company, LLC
- M82 Winnisquam Holding Company LLC
- M83 Mt. Holly Holding Company, LLC
- M84 Pembroke Academy Holding Company, LLC
- M85 Glenn Rich Holding Company, LLC
- M86 Steele Hill Holding Company, LLC
- M87 Hackmatack Hills Holding Company, LLC
- M88 Franconia Notch Holding Company, LLC
- M89 Mount Washington Holding Company, LLC
- M9 Donnington Holding Company, LLC

- M90 Merrimack Valley Holding Company, LLC
- M91 Newville Holding Company, LLC
- M92 Crystal Woods Holding Company, LLC
- M93 Goose Rocks Holding Company, LLC
- M94 Winding Road Holding Company, LLC
- M95 Pepperwood Holding Company, LLC
- M96 Lilac Valley Holding Company, LLC
- M97 Red Woods Holding Company, LLC
- M98 Elm City Holding Company, LLC
- M99 Ironsides Holding Company, LLC
- Mandevilla Circle, LLC
- Mason Run Investments, LLC
- Massabesic Investments, LLC
- Melody Lane Investments, LLC
- Mercer Vine, LLC
- Merrimack Valley Investments, LLC
- Mesa Glen Enterprises, LLC
- Mesa Glen Holding Company, LLC
- Mesquite Funding, LLC
- Midland Loop Enterprises, LLC
- Midland Loop Loan, LLC
- Mineola Investments, LLC
- Monadnock Investments, LLC
- Moravian Investments, LLC
- Mount Washington Investments, LLC
- Mountain Spring Investments, LLC
- Mt. Holly Investments, LLC
- Mutsu Investments, LLC
- New Montgomery Investments, LLC
- Newville Investments, LLC
- Old Carbon Investments, LLC
- Old Maitland Investments, LLC
- Orchard Mesa Investments, LLC
- Owl Ridge Investments, LLC
- Pacific Heights Investments, LLC
- Papirovka Investments, LLC
- Pawtuckaway Investments, LLC
- Pearmain Investments, LLC
- Pemberley Investments, LLC
- Pembroke Academy Investments, LLC
- Pemigewasset Investments, LLC
- Pennhurst Investments, LLC
- Pepperwood Investments, LLC
- Phillipsburg Investments, LLC

- Pinney Investments, LLC
- Pinova Investments, LLC
- Powel House Investments, LLC
- Quarterpost Investments, LLC
- Red Woods Investments, LLC
- Ridgecrest Investments, LLC
- Riley Creek Investments, LLC
- Rising Sun Investments, LLC
- Riverdale Funding, LLC
- Roscoe Blvd. Investments, LLC
- RS Protection Trust
- SAC Aspen Acquisition, LLC
- SAC Holding Company of Aspen, LLC
- SAC Management, LLC
- Sachs Bridge Investments, LLC
- Saddlemount Investments, LLC
- Sagebrook Investments, LLC
- Schwartz Direct Media, LLC
- Schwartz Media Buying Company, LLC
- Schwartz Media Holding, LLC
- Seacliff Run Holding Company, LLC
- Seven Star Investments, LLC
- Seven Stars Investments, LLC
- Sidespar Investments, LLC
- Sightline Investments, LLC
- Silk City Investments, LLC
- Silver Maple Investments, LLC
- Silverbaron Investments, LLC
- Silverleaf Funding, LLC
- Silverthorne Investments, LLC
- Springline Investments, LLC
- Springvale Investments, LLC
- Squaretop Investments, LLC
- Stayman Investments, LLC
- Steele Hill Investments, LLC
- Stepstone Investments, LLC
- Stover Real Estate Partners, LLC
- Strawberry Fields Investments, LLC
- Sturmer Pippin Investments, LLC
- Suffield Funding, LLC
- Summerfree Investments, LLC
- Summit Cut Investments, LLC
- Texas Co-Lenders 01, LLC
- Thornbury Farm Investments, LLC

- Thunder Basin Investments, LLC
- Tillinghast Investments, LLC
- Topchord Investments, LLC
- Trestlewood Development, LLC
- Twin Pier Investments, LLC
- U Street Holdings, LLC
- VA Properties, LLC
- Vallecito Investments, LLC
- Van Ness Investments, LLC
- Varga Investments, LLC
- Vista Verde Investments, LLC
- Wall 123, LLC
- Wall 1234, LLC
- West 134th Street Investments, LLC
- West 134th Street, LLC
- Wetterhorn Investments, LLC
- White Birch Investments, LLC
- White Dome Investments, LLC
- Whiteacre Funding, LLC
- Wilderest Investments, LLC
- Willow Grove Investments, LLC
- Winding Road Investments, LLC
- Winnesquam Investments, LLC
- Winnisquam Investments LLC
- Wintercress Funding, LLC
- Wisteria Funding LLC
- Wonderview Investments, LLC
- Woodbridge Baric Pre-Settlement Investments, LLC
- Woodbridge Construction Loan Fund 1, LLC
- Woodbridge Construction Loan Fund 2, LLC
- Woodbridge Crowdfunding 1, LLC
- Woodbridge Custom Homes Holding, LLC
- Woodbridge Custom Homes, LLC
- Woodbridge Guarantee Holding, LLC
- Woodbridge Guarantee, LLC
- Woodbridge Investments, LLC
- Woodbridge Lending Fund 1, LLC
- Woodbridge Luxury Homes of California, Inc.
- Woodbridge Luxury Homes, LLC
- Woodbridge Management Company, LLC
- Woodbridge Mezzanine Fund 1, LLC
- Woodbridge Mezzanine Fund 2, LLC
- Woodbridge Pre-Settlement Funding 2, LLC
- Woodbridge Pre-Settlement Funding, LLC

- Woodbridge Realty of Colorado, LLC
- Woodbridge Servicing Company, LLC
- Woodbridge Structured Funding, LLC
- Woodport News Holding Company, LLC
- Zestar Investments, LLC

Officers and Directors, Board Members of the Debtors (Last Two Years)

- Robert Shapiro
- Robert Reed
- Nina Pedersen

Debtors' Prepetition and Postpetition Secured Lenders, Advisors and Counsel

- The Hankey Group
- Don Hankey
- Westlake Financial Services
- 805 Nimes Place, LLC
- Ashley Land, LLC
- Tintarella, LLC
- Buchalter

Parties Relating to Known Litigation Matters Involving the Debtors

- 8 Figures LLC
- 16 Hicks Lane Holding Corp
- 42-21 214th Realty LLC
- 91 LLC
- 4550 Real Estate, LLC
- 461 New Lots Avenue, LLC
- Alvarez, Sylvia C.
- Anvil Steel Corporation
- Atlantic Home Capital Corp.
- Atlantis National Services, Inc.
- Balayan, Diana
- Balayan, Lianna
- Baldwin, Heather
- Battaglia, Matteo, individually and as Trustee of the Matteo Battaglia Trust Dated June 15, 2004
- Beeman Studio City, LLC
- Biscardi, Robert
- Boreal Water Collections, Inc.
- Burns, Bob
- Busljeta, Renato
- Campbell, James E., Jr.
- Caskey, Ronald E.
- Cham
- Chicago Title Land Trust Company, not individually, but as trustee u/t/a dated May 1, 2009 and known as Trust #8002352808
- Citibank NA
- Criminal Court of the City of New York
- Dale, Julia
- Desiena, Susan
- Disanza, Felice
- Ditrapani Esq., Matthew
- Domus Appraisals
- Dunn, Boyd
- Ebrahimzadeh, David
- Entine, Oliver
- Envirocare, LLC
- ERC I, LLC
- Forese, Tom
- Fred Martin Floors, Inc.
- French, James
- GCP Maui, LLC
- Golden Esq., David E.

- Gorgian, Issac
- Haight Brown & Bonesteel LLP
- Hashemi, Mogjan
- Hosseini, Robert
- Humphries, Antoine
- J & NM Properties of NC, LLC
- Jeanrenaud, Barbara
- Jeanrenaud, Henri
- Jeff Bank f/k/a The First National Bank of Jeffersonville
- John, Desmond
- Johnson, Brad
- Kaplan Esq., Bart
- Kaplan Esq., Jared
- Kaplan Kaplan & DiTrapani LLP
- Kendil, Moshe
- Khoury Family Trust, The
- Krinos Venture Capital Co.
- Law Offices of Spitalnic Law Firm P.C.
- Leavitt Esq., Jeffrey H.
- Levy Holding & Trust, LLC
- Levy, Clynt Allen a/k/a Clynt Levy
- Loyola, Kaila Alana
- LTF 55 Properties, LTD
- Luxury Properties & Interiors, LLC
- McConville, Mona
- McConville, Randolph
- McGuire, Timothy C.
- McInerney Jr, Ronald
- Murray, William J. , Esq. as Deputy Director and General Counsel of New York State Division of Lottery
- New York City Environmental Control Board
- New York State Division of the Lottery
- NY State Department of Taxation and Finance
- Old Republic National Title Insurance Co.
- Oloa, Francois
- Olson, Justin
- Owen, Donald
- Partners 95
- Pettys, Michael
- Purcell, James Hammond
- Quontic Bank
- RCN Capital Funding, LLC
- Renval Construction LLC
- Rome, Gerald, Commissioner of Colorado Division of Securities

- Rosenberg
- Sabharwal, Gunit S.
- Saul, Eric
- Senn, Esq., Kevin J.
- Sent, Fernieda
- Shapiro, Robert
- Shulamit Namdar a/k/a Shoula Namdar
- Sparks, Shawn
- Spitalnic Esq., Daniel
- Sterling National Bank
- Sunshine, Nancy T
- Tashvighi, Arash
- Thatcher, Vanessa
- The Law Firm of Adam Kalish, P.C.
- The Russell A. Racette Jr. Living Trust
- Tobin, Andy
- Trustee Mark Rosenberg, Esq.
- Twelve Bee Corporation, LLC
- U.S. Securities and Exchange Commission
- Universal Debt Services, Inc.
- Vanderburgh County Treasurer
- Vision Developers & Associates, Inc.
- Wade
- Warren Lex LLP
- Warren Lex LLP
- Zeze Food Corporation
- 16 Hicks lane holding corp

Known Unsecured Noteholders

- Michael Weiner MD PA Prof Sharing Plan
- Clayton Capital Investments Corp.
- Rosewood Capital Investments Inc.
- Harry Breyer RLT
- Bad Riv Band LK Sup Chippewa Indians
- GS Metro Investments
- James A Lochtefeld
- Jara Group II
- Jara Group II LLC
- Lynne Friend
- Jesse Randle
- Leonard Shemtob
- Oliver Andrew Entine 1984 Trust
- Max & Shelia Humbert
- Gerald D. & Elizabeth J. Sjaastad
- Provident-Doug E Onesko IRA
- Mainstar-Bruce Semeria TW003685
- Daniel J. & Linda J. Valentino
- Evers Dairy
- Rodney Black
- Provident-Jackways D. Kesling INH IRA
- Mainstar-James Fodor T2176917
- Norma Weiner Living Trust dated 11/13/13
- Barry A. Wiener
- Christensen Livestock Co. LLP
- June D. Lindsey
- Marlene & Maurice Mallah RLT
- Mary Beth Serafano T2177816
- Randy & Ester Schreffler
- Richard L Feller
- The Eddan Restructured Sales TR
- William E. Lindsey

Top Vendors

- G3 Group
- Dane Coyle Custom Homes Inc.
- Builder's Team
- City of Los Angeles
- Janckila Construction Inc.
- Los Angeles County Tax Collector-54018
- Los Angeles County Tax Collector-60186
- OHS Design & Development LLC
- The I-Grace Company
- KAA Design Group Inc.
- Los Angeles Department of Water and Power
- John Labib & Associates
- Alba Environmental Services Inc.
- BT Construction & Development
- Boswell Construction
- HM DG Inc.
- Studio Tim Campbell
- Plus Development LLC
- A Logan Insurance Brokerage
- Walker Workshop Design Build
- Standard LLP
- Studiomk27 Arquitectos l TDA
- Javid Construction, Inc.
- Bulli Corporation
- Crest Real Estate LLC
- Jeffer Mangels Butler & Mitchell LLP
- Novack Burnbaum Crystal LLP
- Good Panda Landscape LLC
- WDR Contracting
- Trees 'n Scapes Unlimited

Debtors' other Professionals

- Boies, Schiller & Flexner LLP

Debtors' Landlords

- 14140 Investment, LTD
- Garden First Center, LLC
- GPR1 LLC
- Kayline, LLC
- NN, Inc.
- Seidel & Shaw Realty Holding, LLC
- SMP LLC

Government and Regulatory Agencies

- Borough of Litchfield – Tax Collector
- City of Beverly Hills – Permits
- City of Los Angeles
- City of Los Angeles – Brush Clearance
- City of Los Angeles – Bureau of Engineering
- City of Los Angeles – Permits
- City of Menasha
- City of New York – Department of Buildings
- City of New York – Department of Finance
- City of New York – Finance Commissioner
- City of Portsmouth
- Columbus – City Treasurer
- Cook County Treasurer
- County of Maui
- Dekalb County Tax Commissioner
- Delaware Department of the Treasury
- Delaware Division of Revenue, Dept of Taxation
- Department of Finance
- Donald X. Clavin, Jr.
- Eagle County Treasurer
- Franchise Tax Board
- Garfield County Treasurer
- Judith Linder Tax Collector
- Los Angeles County Tax Collector
- Lower Merion Township, Tax Collector
- Maricopa County Treasurer
- Nassau County Treasurer
- Office of Tax & Revenue Real Property
- Pitkin County Treasurer
- Portsmouth City Treasurer
- St. Clair County Clerk
- St. Clair County Collector
- Tax Claim Bureau
- Town of Camden
- Town of Carbondale
- Town of Litchfield – Tax Collector
- Vanderburgh County Treasurer
- Village of Dolton
- Wharton County Tax Office

Utility Providers

- Associated Utility Services
- AT&T – CA
- Athens Services
- Black Hills Energy
- Centurylink
- City of Beverly Hills – Utility
- City of Chicago – Water
- City of Chicago – Dept. of Finance
- City of Chicago – Water
- City of Glenwood Springs
- City of Los Angeles - Department of Water and Power
- Comcast Cable
- ComEd
- Consolidated Edison Company of NY Inc.
- Dominion Energy Virginia
- Dominion Virginia Power
- Excel Energy
- Fox Crossing Utilities
- Frontier
- Georgia Power
- Holy Cross Energy
- HRSD
- Las Virgenes Water District
- Mid Valley Metropolitan District
- Mountain Waste & Recycling
- New York City Water Board
- PPL Electric Utilities
- Reliant
- Republic Services #902
- Roaring Fork Water & Sanitation District
- Shenandoah Valley Electric Cooperative
- Snowmass Water & Sanitation
- Snowmass Wildfire Protection District
- SoCal Waste, Inc.
- Southern California Edison
- Southern California Gas Company
- Starwood Metropolitan District
- The Gas Company
- Time Warner Cable
- Town of Carbondale
- Town of Menasha Utility District
- Town of Snowmass Village Public Works

- Waste Management
- Waste Management – Sun Valley
- WE Energies
- White Horse Springs Water & Sanitation
- Xcel Energy

Insurance Providers and Brokers

- Blackburn Tabb Insurance
- Braishfield Associates Inc.
- Farmers Insurance Exchange
- Farmers Insurance Group
- First Insurance Funding Corp.
- John D Bell
- Kar Insurance
- Levitt-Fuirst Assoc Ltd.
- Nationwide Insurance
- NFP Property & Casualty Services
- Travelers
- United States Liability Insurance Co.
- US Assure Insurance Services of FL Inc.
- Wright National Flood Insurance Company

Professionals to be Employed by the Debtors in the Chapter 11 Cases

- Gibson, Dunn & Crutcher LLP
- SierraConstellation Partners LLC
- Lawrence Perkins
- Young Conaway Stargatt & Taylor, LLP
- Garden City Group
- Homer Bonner Jacobs

Employees in the U.S. Trustee's Office, District of Delaware

- Attix, Lauren
- Buchbinder, David
- Casey, Linda
- Dice, Holly
- Dortch, Shakima L.
- Fox, Timothy J., Jr.
- Giordano, Diane
- Green, Christine
- Hackman, Benjamin
- Heck, Jeffrey
- Keilson, Bryan
- Kenney, Mark
- Leamy, Jane
- McCollum, Hannah M.
- O'Malley, James R.
- Panacio, Michael
- Sarkessian, Juliet
- Schepacarter, Richard
- Serrano, Edith A.
- Starr, Karen
- Tinker, T. Patrick
- Vinson, Ramona
- Weissgerber, Jaclyn
- West, Michael
- Wynn, Dion

U.S Bankruptcy Court Judges, District of Delaware

- The Hon. Kevin J. Carey
- The Hon. Kevin Gross
- The Hon. Brendan L. Shannon
- The Hon. Laurie Selber Silverstein
- The Hon. Christopher S. Sontchi
- The Hon. Mary F. Walrath

Debtors' Bank Accounts

- United Bank

Top 40 Investors for WMIF 1

- Clayton Capital Investments Corp
- Rosewood Capital Investments Inc.
- Jesse Randle
- Leonard Shemtob
- Jeffrey & Mary Morsch LT 08/26/10
- Prov. Tr Gp-FBO George L Bathory IRA
- Daniel K. & Lisa M. Lind
- Edward & Jennifer Goldbaum
- Mainstar-FBO Michael J Seely
- Maria R Murray second it C Murray Ttee
- Evelyn M Slifer
- Karnail Singh
- Eastridge family Irrev Tr
- Temple Investment Tr
- Tim & Lauren M West
- Bentley Family Holdings LLC
- Betty Lou Harvey Tr Dtd 04/10/96
- Brian & Anita Martin Ft
- Bruce W Eley Rt Dtd 04/14/16
- Christina L & Kevin P Hart
- Corrie Kundert
- Darold N & Margaret S Allen
- Dewey & Sharlene Steele
- Evelyn & Carl Newmark Tr
- Floyd Cline
- Huseyin Bekirov
- James A & Helen L Paltzer
- John J & Ellen M Schvetz
- Joseph H Harer Ft
- Joy Miller
- Kenneth L & Kelley A Pilgrim
- Knowles Foundation Inc
- Lauren West Tr Utd 12/11/12
- Leland Wolford
- Michael D & Mary Kay Heimbuck
- Myrna & Alexander Benda
- Prov. Tr Gp-FBO David W Mobley IRA
- Prov. Tr Gp-FBO Edward E Shuret IRA
- Sarah Kaufman Rlt
- Sarah Y Smith
- The Moscovitch Family Irrev Tr
- The Wilfred & Bernice Skvarch Tr 08/04/05

Top 40 Investors for WMIF 2

- Jesse Randle
- Rosewood Capital Investments Inc
- Clayton Capital Investments Corp
- Leonard Shemtob
- Final Frontier Ventures LLC
- IRA Svcstr Co-cFBO Andrew M Antonio IRA
- Mainstar-FBO William J Spirka
- Edward Antonio
- Roslyn Bobenchik
- Mainstar-FBO Dennis Michael Murphy
- Mainstar-FBO Domingos Fernandes
- Anje Shein Rt
- Harry Breyer Rlt
- Mcconnell Crt 08/94 Ua 08/26/94
- Prov. Tr Gp-FBO Bernard A Naiman IRA
- Sanford & Laura Stern Rt 11/05/92
- Stephen T Scott
- Roque & Elvira Gonzales
- Donald P Stiers
- Lynne Friend
- Michael Weiner Md Pa Prof Sharing Pln
- Shirley Larsen
- Prov. Tr Gp-FBO Randal K Garrett IRA
- Prov. Tr Gp-FBO Arnold L Berman IRA
- IRA Svcstr Co-cFBO Kenneth G Walls IRA

Top 40 Investors for WMIF 3

- Mainstar-FBO Mary Beth Serafano
- Randy & Ester Schreffler
- The Gary Lee Fite Rt Dtd 10/13/09
- William E Lindsey
- Michael Weiner Md Pa Prof Sharing Pln
- Lisa M Shelley
- Victoria Entine 1984 Tr
- Prov. Tr Gp-FBO Jackways D Kesling Inh IRA
- Harry Breyer Rlt
- James A Lochtefeld
- Susan Peck-Zirpolo
- Prov. Tr Gp-FBO Kim M Onesko IRA
- Herczog Ft
- Mainstar-FBO James Andrew Street
- Xiao Qing Wang
- Lowell S Peterson
- Prov. Tr Gp-FBO Doug E Onesko IRA
- Prov. Tr Gp-FBO John C Keith IRA
- Jara Group II LLC
- Mainstar-FBO Steven Krol
- Larita Kay Merrick
- Broad Insights 401k FBO J G Wiginton III
- Charles E & Shirley J Anderson
- Gary O & Patricia M Post
- Gs Metro Investments
- Jay Beynon Ft Dtd 10/23/98
- Randall Leon Ford It
- Robert M & Leann M Rowe

Top 40 Investors for WMIF 3A

- Bad Riv Band Lk Sup Chippewa Indians
- Gs Metro Investments
- Michael Weiner Md Pa Prof Sharing Pln
- Harry Breyer Rlt
- Hershey & Freda Bowers
- June D Lindsey
- Robert E & Norma J Rowe
- The Gary Lee Fite Rt Dtd 10/13/09
- Rosewood Capital Investments Inc
- Robert L Schattner Tr
- Gerald D & Elizabeth J Sjaastad
- Craig A Mcfoy
- Heidi Politi
- Prov. Tr Gp-FBO James Wheeler IRA
- John J & Joan E O'neill
- Max & Shelia Humbert
- Clayton Capital Investments Corp
- Prov. Tr Gp-FBO Clyde Done IRA
- Daniel J & Linda J Valentino
- David Masao Mayeda
- The Ronald E Myrick Sr Rlt Dtd 02/12/07
- Leonard & Sandra Cameron
- William D Henry
- Mainstar-FBO Phillip Strong
- Elizabeth J & Gerald D Sjaastad

Top 40 Investors for WMIF 4

- Michael Weiner MD PA of Sharing Pln
- Robert E & Norma J Rowe
- The Eddan Restructured Sales Tr
- Mainstar-FBO Bruce Semeria
- Friends of Travis Fisher House
- Prov. Tr Gp-FBO Gary Lee Fite IRA
- Wiener FT
- Mainstar-FBO Mark Poulson
- IRA Svcs Tr Co-CFBO James Webre IRA
- Marlene & Maurice Mallah Rlt
- Elizabeth M Geller Tr
- Barry A Wiener
- FHR Inc.
- Mainstar-FBO James Fodor
- Sidney H Geller Tr
- Ann Hardin Ford Tr
- Daniel J & Linda J Valentino
- Lynne Friend
- Mainstar-FBO Denelle C Bentley
- Mainstar-FBO Marshall D Ogden
- Mainstar-FBO Doreen Riccinto
- Max & Shelia Humbert
- IRA Svcs Tr Co-CFBO Charlotte Woolard Inh
- Monica & Lawrence Laclair
- Rodney Black