

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

**NOTICE OF SECOND AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON DECEMBER 21, 2017, AT 9:00 A.M. (ET)**

**CONTESTED MATTERS**

1. Debtors' Motion for Interim and Final Orders (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, and 552 Authorizing Debtors to (A) Obtain Postpetition Secured Financing, (B) Use Cash Collateral, (C) Grant Adequate Protection to Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief [Docket No. 22, 12/4/17]

**Related Documents:**

- A. Declaration of Lawrence R. Perkins in Support of the Debtors' Chapter 11 Petitions and Requests for First Day Relief [Docket No. 12, 12/4/17]
- B. Notice of Proposed Draft Senior Secured Debtor in Possession Loan and Security Agreement [Docket No. 38, 12/5/17]
- C. Interim Order on Emergency Motion for: Entry of Interim Order (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, and 552 Authorizing Debtors to (A) Obtain Postpetition Secured Financing, (B) Use Cash Collateral, (C) Grant Adequate Protection to Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief [Docket No. 56, 12/5/17]

---

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the proposed undersigned counsel for the Debtors.

<sup>2</sup> Amended information appears in **bold**.

- D. Certification of Counsel Regarding Corrected Interim DIP Order [Docket No. 58, 12/6/17]
- E. *Corrected* Interim Order on Emergency Motion for: Entry of Interim Order (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, and 552 Authorizing Debtors to (A) Obtain Postpetition Secured Financing, (B) Use Cash Collateral, (C) Grant Adequate Protection to Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief [Docket No. 59, 12/6/17]
- F. Notice of Entry of Interim DIP Order and Further Interim and Final Hearings on Proposed DIP Financing [Docket No. 62, 12/6/17]
- G. Supplemental Declaration of Lawrence R. Perkins [Docket No. 84, 12/15/17]
- H. Notice of Filing of Second Interim Order on Emergency Motion for: Entry of Interim Order (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, and 552 Authorizing Debtors to (A) Obtain Postpetition Secured Financing, (B) Use Cash Collateral, (C) Grant Adequate Protection to Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief [Docket No. 94, 12/19/17]

Objection Deadline: December 20, 2017 at 12:00 p.m. (ET)

Objections/Responses Filed:

- I. United States Trustee's Objection to Entry of Interim Order [Docket No. 87, 12/18/17]
- J. Homeowner's Association at Aspen Glen, Inc.'s Statement and Reservation of Rights with Respect to Debtor in Possession Financing [Docket No. 93, 12/19/17]
- K. Letter Response of Dana Stoddard
- L. Reservation of Rights of the Official Committee of Unsecured Creditors [Docket No. 109, 12/20/17]
- M. Letter Response of Richard Carli dated 12/13/17
- N. Letter Response of Richard Carli dated 12/15/17
- O. Objection of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates to the Debtors' DIP Financing Motion and Proposed Second Interim DIP Order [Docket No. 113, 12/20/17]**

Status: This matter will be going forward on a further interim basis.

2. Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an Official Committee of Noteholders [Docket No. 85, 12/18/17]

Related Documents:

- A. Corrected Motion to Shorten Notice [Docket No. 88, 12/18/17]
- B. Joinder of Noteholder Rodney Black to Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an Official Committee of Noteholders [Docket No. 89, 12/19/17]

Objection Deadline: At the hearing (proposed).

Objections/Responses Filed:

- C. The United States Trustee's Objection to Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates for Entry of an Order Shortening Notice with Respect to the Ad Hoc Committee's Motion Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an Official Committee of Noteholders [Docket No. 91, 12/19/17]
- D. Objection of Official Committee of Unsecured Creditors to Corrected Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates for Entry of an Order Shortening Notice with Respect to the Ad Hoc Committee's Motion Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an Official Committee of Noteholders [Docket No. 92, 12/19/17]

Additional Related Document:

- E. Order Denying Motion to Shorten [Docket No. 96, 12/19/17]

Status: At the Court's direction, this matter has been scheduled for January 10, 2018 at 10:00 a.m. (ET).

Dated: Wilmington, Delaware  
December 20, 2017

*/s/ Ian J. Bambrick*

---

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Sean M. Beach (No. 4070)

Edmon L. Morton (No. 3856)

Ian J. Bambrick (No. 5455)

Allison S. Mielke (No. 5934)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Tel: (302) 571-6600

Fax: (302) 571-1253

-and-

GIBSON, DUNN & CRUTCHER LLP

Samuel A. Newman (CA No. 217042)

Oscar Garza (CA No. 149790)

Daniel B. Denny (CA No. 238175)

333 South Grand Avenue

Los Angeles, California 90071

Tel: (213) 229-7000

Fax: (213) 229-7520

-and-

J. Eric Wise (NY No. 3000957)

Matthew K. Kelsey (NY No. 4250296)

Matthew P. Porcelli (NY No. 5218979)

200 Park Avenue

New York, New York 10166

Tel: (212) 351-4000

Fax: (212) 351-4035

*Proposed Counsel to the Debtors and Debtors in  
Possession*