

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
WOODBRIIDGE GROUP OF COMPANIES LLC, <i>et al.</i> , ¹	:	Case No. 17-12560 (KJC)
	:	
	:	(Jointly Administered)
	:	
Debtors.	:	Hearing Date: January 10, 2018 at 10:00 a.m. (ET)
	:	Objection Deadline: January 3, 2018 at 4:00 p.m. (ET)
	:	
	:	Re: Docket Nos. 85, 88 & 96
	:	

**RE-NOTICE OF MOTION OF THE AD HOC COMMITTEE OF HOLDERS
OF PROMISSORY NOTES OF WOODBRIDGE MORTGAGE INVESTMENT
FUND ENTITIES AND AFFILIATES PURSUANT TO SECTION 1102(a)(2)
OF THE BANKRUPTCY CODE DIRECTING THE APPOINTMENT OF AN
OFFICIAL COMMITTEE OF NOTEHOLDERS**

PLEASE TAKE NOTICE that the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates (the “Ad Hoc Committee”), by and through its undersigned counsel, filed and served the *Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an Official Committee Of Noteholders* [D.I. 85] (the “Motion”) and related *Corrected Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates for Entry fo an Order Shortening Notice with Respect to the Ad Hoc Committee’s Motion Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an*

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC.

Official Committee of Noteholders [D.I. 88] (the “Motion to Shorten”). A copy of the Motion and Motion to Shorten can be found at <https://www.choosegcg.com>.

PLEASE TAKE FURTHER NOTICE that, on December 19, 2017, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered an *Order (WITH REVISIONS MADE BY THE COURT) Denying Shortening Notice and Scheduling a Hearing with Respect to the Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an Official Committee Of Noteholders* [D.I. 96] (the “Order”). A copy of the Order is attached hereto.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, any objections to the Motion must be filed on or before **January 3, 2018 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Bankruptcy Court, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. At the same time, you must serve a copy of any objection upon the undersigned counsel to the Ad Hoc Committee so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE MOTION WILL BE HELD ON JANUARY 10, 2018 AT 10:00 A.M. (ET) BEFORE THE HONORABLE KEVIN J. CAREY IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: December 19, 2017
Wilmington, Delaware

DRINKER BIDDLE & REATH LLP

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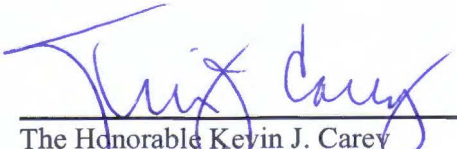
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appearing that this Court has jurisdiction to consider the Motion to Shorten pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these Chapter 11 Cases and the Motion to Shorten in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); ~~and this Court having found that the relief requested in the Motion to Shorten is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Motion to Shorten has been given and that no other or further notice is necessary; and after due deliberation thereon;~~ and this Court having reviewed the Motion to Shorten; and good and sufficient cause appearing therefor, ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion to Shorten is ~~GRANTED as set forth herein.~~ DENIED.
2. The Committee Motion will be considered at a hearing scheduled for ~~December 21, 2017, at 9:00 a.m.~~ January 10, 2018, at 10:00 a.m. (Eastern Time) (the "Hearing").
3. Objections, if any, to the Committee Motion shall be filed ~~at any time prior to the Hearing or made orally at the Hearing.~~ by January 3, 2018 at 4:00 PM (ET).
4. The Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

Dated: December 19, 2017



 The Honorable Kevin J. Carey
 United States Bankruptcy Judge

* the United States Trustee's Objection thereto (D.I. 91) and the Official Committee of Unsecured Creditors' Objection thereto (D.I. 92);