IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, *et al.*,¹

Remaining Debtors.

Chapter 11

Case No. 17-12560 (JKS)

(Jointly Administered)

Ref. Docket No. 4661

ORDER GRANTING LIQUIDATION TRUST'S THIRTY-FOURTH OMNIBUS (SUBSTANTIVE) OBJECTION TO CERTAIN NO LIABILITY CLAIMS

Upon consideration of the *Liquidation Trust's Thirty-Fourth Omnibus (Substantive) Objection To Certain No Liability Claims* (the "Objection");² and this Court having jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order; and this Court having found that venue of these Chapter 11 Cases and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having determined that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and this Court having determined that notice of the Objection was good and sufficient upon the particular circumstances and that no other or further notice need be given; and upon the record herein; and after due deliberation thereon and good and sufficient cause appearing therefor; it is hereby:

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Objection is GRANTED.

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

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2. Each of the No Liability Claims listed on <u>Exhibit 1</u> attached hereto are disallowed and expunged in their entirety.

3. Pursuant to Local Rule 3007-l(e), nothing in this Order shall be construed to prejudice the rights of the Debtors, or any other party in interest to object to any Remaining Claim on any other ground, including objection to classification or amount asserted.

4. The objection to each Disputed Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter that involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.

5. The Court shall retain jurisdiction over all affected parties to determine any matters, claims, or rights arising from or related to the implementation and interpretation of this Order.

Dated: August 19th, 2021 Wilmington, Delaware

J. KATE STICKLES UNITED STATES BANKRUPTCY JUDGE

² All capitalized terms not defined herein shall have the meanings ascribed to them in the Objection.

Exhibit 1 to Order

The No Liability Broker-Claims

Name of Claimant	Claim Number	Claim Amount/Type of Claim to be Disallowed	Reason for Disallowance
Michael L. Kendall 22952 Via Cruz Laguna Niguel, CA 92677	3538	\$20,000.00	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' Books and Records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimants fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' unregistered securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities.
Neil Dekter 741 N. Harper Ave. Los Angeles, CA 90046	4883	\$12,000.00	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' Books and Records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimants fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities.

LifeCare Funding Solutions 3050 NE 63 St. Ocala, FL 34479	9010	\$11,072.50	Claimant seeks payment for commissions purportedly earned in capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' Books and Records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant also asserts a priority claim pursuant to 11 U.S.C. §
Wilburt F. Gunter 201 S. McPherson Church Rd.	9287	\$10,550.00	507(a)(4). The Trust objects to Claim 9010 as a claim entitled to priority pursuant to 11 U.S.C. § 507(a)(4) and such claim should be disallowed and expunged because the claimant was not an employee of the Debtors. Claimant seeks payment for commissions purportedly earned in
#200 Fayetteville, NC 28303			capacity as a broker or salesperson for the sale of the Debtors' securities. The Debtors' Books and Records do not indicate the claimant is owed a commission pursuant to a broker or sales agreement or any other employment agreement. The claimants fails to provide any documentation that supports the claimant earned or is entitled to a commission for the purported sale of the Debtors' securities. Additionally, the claimant is not entitled to compensation or commissions for the sale of unregistered securities or for perpetuating the Debtors' Ponzi scheme through the sale of unregistered securities. Claimant also asserts a priority claim pursuant to 11 U.S.C. § 507(a)(4). The Trust objects to Claim 9010 as a claim entitled to priority pursuant to 11 U.S.C. § 507(a)(4) and such claim should be disallowed and expunged because the claimant was not an employee of the Debtors.