IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, *et al.*,¹

Chapter 11

Case No. 17-12560 (BLS)

(Jointly Administered)

Remaining Debtors.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MARCH 9, 2021 AT 10:00 A.M.² (PREVAILING EASTERN TIME) BEFORE THE HONORABLE BRENDAN L. SHANNON

PLEASE TAKE NOTICE: AS THESE MATTERS WILL NOT BE GOING FORWARD, THIS HEARING HAS BEEN CANCELED.

ADJOURNED MATTERS:

 Trust's (I) Objection to Proof of Claim No. 8961 Asserted by Alia Salem Al-Sabah and (II) Request For a Limited Waiver of Local Rule 3007-1(f)(iii), to the Extent Such Rule May Apply [Filed 1/28/21] (Docket No. 4575)

Response Deadline: February 11, 2021 at 4:00 p.m. (ET).

Responses Received:

A. Response to Trust's (I) Objection to Proof of Claim No. 8961 and (II) Request for a Waiver of to the Extent Such Rule May Apply Filed by Alia Salem Al-Sabah [Filed 2/11/21] (Docket No. 4586)

Related Documents: None.

Reply Deadline: February 26, 2021 2021 at 4:00 p.m. (ET).

Reply:

A. Trust's Omnibus Reply in Further Support of its Objections to Proof of Claim No.

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

² This hearing was previously scheduled for March 3, 2021.

8961 and Proof of Claim No. 8963, Both Asserted By Alia Salem Al-Sabah, and for Related Relief [Filed 2/26/21] (Docket No. 4597)

<u>Status</u>: The parties have settled this matter subject to documentation acceptable to the parties. This matter is adjourned until April 7, 2021 at 11:00 a.m. (ET) to allow the parties to finalize the proposed settlement.

 Trust's (I) Objection to Proof of Claim No. 8963 Asserted by Alia Salem Al-Sabah and (II) Request For a Limited Waiver of Local Rule 3007-1(f)(iii), to the Extent Such Rule May Apply [Filed 1/28/21] (Docket No. 4576)

Response Deadline: February 11, 2021 at 4:00 p.m. (ET).

Responses Received:

A. Response to Trust's (I) Objection to Proof of Claim No. 8963 and (II) Request for a Waiver to the Extend Such Rule May Apply. Filed by Alia Salem Al-Sabah [Filed 2/11/21] (Docket No. 4587)

Related Documents: None.

Reply Deadline: February 26, 2021 2021 at 4:00 p.m. (ET).

Reply:

A. Trust's Omnibus Reply in Further Support of its Objections to Proof of Claim No. 8961 and Proof of Claim No. 8963, Both Asserted By Alia Salem Al-Sabah, and for Related Relief [Filed 2/26/21] (Docket No. 4597)

<u>Status</u>: The parties have settled this matter subject to documentation acceptable to the parties. This matter is adjourned until April 7, 2021 at 11:00 a.m. (ET) to allow the parties to finalize the proposed settlement.

Dated: March 5, 2021 Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073) Andrew W. Caine (CA Bar No. 110345) Bradford J. Sandler (DE Bar No. 4142) Colin R. Robinson (DE Bar No. 5524) 919 North Market Street, 17th Floor P.O. Box 8705 Wilmington, DE 19899 (Courier 19801) Telephone: 302-652-4100 Fax: 302-652-4400 Email: rpachulski@pszjlaw.com acaine@pszjlaw.com bsandler@pszjlaw.com

-and-

KTBS Law LLP Kenneth N. Klee (admitted *pro hac vice*) Michael L. Tuchin (admitted *pro hac vice*) David A. Fidler (admitted *pro hac vice*) Jonathan M. Weiss (admitted *pro hac vice*) 1801 Century Park East, 26th Floor Los Angeles, CA 90067 Tel: (310) 407-4000 Fax: (310) 407-9090

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