

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

NOTICE OF INVESTOR CONFERENCE CALLS ABOUT WOODBRIDGE BANKRUPTCY CASES AND PLAN VOTING PROCESS

Dear Woodbridge Noteholder:

This notice is to advise you that counsels for the Woodbridge Debtors, The Official Committee of Unsecured Creditors and the Official Noteholder Committee have scheduled conference calls for Noteholders in order to explain the Chapter 11 Plan and the Plan voting process, and to address common questions regarding the Chapter 11 Plan, the Ballots and the other materials, which you should have recently received. These conference calls for Woodbridge Noteholders will take place at the following times:

Wednesday, September 26, 2018 at 10:00 a.m. Pacific / 1:00 p.m. Eastern
Toll Free Dial In: 1-888-599-8685 Passcode: 066284#

Thursday, September 27, 2018 at 2:00 p.m. Pacific / 5:00 p.m. Eastern
Toll Free Dial In: 1-888-599-8685 Passcode: 960606#

Friday, September 28, 2018 at 10:00 a.m. Pacific / 1:00 p.m. Eastern
Toll Free Dial In: 1-888-599-8685 Passcode: 066284#

As the conference calls will be “listen-only”, if you have specific questions regarding the Chapter 11 Plan, the Plan voting process, the Ballot, or the other materials you received, you are invited to submit those questions directly through the Noteholder Committee website at www.WoodbridgeNoteholderGroup.com. Questions should be submitted by no later than September 24, 2018 at 5:00 p.m. Pacific / 8:00 p.m. Eastern. Please be advised that in the event a large number of questions are received, it may not be possible to answer every question submitted.

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.