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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:
SOUND SHORE MEDICAL CENTER OF
WESTCHESTER, et al.,¹

Chapter 11 Case
Case No. 13- 22840 (RDD)

Debtors.

(Jointly Administered)

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**NOTICE OF CLOSING OF SALE OF HOSPITALS
AND RELATED HEALTH CARE FACILITIES**

PLEASE TAKE NOTICE, that on August 8, 2013 the United States Bankruptcy Court for the Southern District of New York entered an order [Dkt # 259] (the "Sale Order"), as affirmed and ratified by that Supplemental Sale Order entered by the Court on October 15, 2013 [Dkt # 381], approved a sale (the "Sale") pursuant to that certain amended and restated asset purchase agreement [Dkt. # 123-2] (the "Purchase Agreement") by the above-captioned debtors (the "Debtors") of substantially all of their assets, including their hospital and nursing home operations (the "Medical Centers") to Montefiore New Rochelle Hospital, Inc., Schaffer

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number include: Sound Shore Health System, Inc. (1398), Sound Shore Medical Center of Westchester (0117), The Mount Vernon Hospital, Inc. (0115), Howe Avenue Nursing Home d/b/a Helen and Michael Schaffer Extended Care Center (0781), NRHMC Services Corporation (9137), The M.V.H. Corporation (1514) and New Rochelle Sound Shore Housing, LLC (0117). There are certain additional affiliates of the Debtors who are not debtors and have not sought relief under Chapter 11.

Extended Care Center, Inc., Montefiore Mount Vernon Hospital, Inc., and certain related affiliates (collectively, the “Buyers”).

PLEASE TAKE FURTHER NOTICE, that the closing of the Sale has occurred and the Sale was effective at 12:01 a.m. on **November 6, 2013** (the “Sale Effective Date”). The bankruptcy pleadings filed in connection with the Sale are viewable at the following website: <http://www.gcginc.com/cases/soundshore>.

PLEASE TAKE FURTHER NOTICE, that except as otherwise provided in the Purchase Agreement, the Debtors are not responsible for any claims arising on or after the Sale Effective Date, related to the Buyers’ operation of the Medical Centers, each of which **MUST** be asserted against the Buyers and not the Debtors.

Dated: November 12, 2013
Great Neck, New York

GARFUNKEL WILD, P.C.

By: /s/ Burton S. Weston

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