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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: Chapter 11

SOUND SHORE MEDICAL CENTER Case No. 13-22840 (RDD)
OF WESTCHESTER, et al. (Jointly Administered)

Debtors.¹

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AMENDED HEARING AGENDA OF MATTERS

Time and Date of Hearing: August 2, 2013 at 10:00 a.m. (Eastern Time)

Location of Hearing: Courtroom of the Honorable Robert D. Drain,
United States Bankruptcy Court for the
Southern District of New York, 300 Quarropas
Street, White Plains, New York, New York,
New York 10601-4140.

Copies of Motions: A copy of each of the pleadings may be viewed
on the Court's website at
www.ecf.nysb.uscourts.gov or (without
charge) at the Debtors' Information Website: at
www.gcginc.com/cases/soundshore.

I. Financing Matters

A. **Sale Motion** – Debtors' *Ex Parte* Application for Entry of a Scheduling Order
and Debtors' Motion for Entry of (I) An Order (A) Approving Bidding

¹ The debtors in these Chapter 11 cases, along with the last four digits of each debtors' federal tax identification number include: Sound Shore Health System, Inc. (1398), Sound Shore Medical Center of Westchester (0117), The Mount Vernon Hospital, Inc. (0115), Howe Avenue Nursing Home d/b/a Helen and Michael Schaeffer Extended Care Center (0781), NRHMC Services Corporation (9137), The M.V.H. Corporation (1514) and New Rochelle Sound Shore Housing, LLC (0117). There are certain additional affiliates of the Debtors who are not debtors and have not sought relief under Chapter 11.

Procedures for the Sale of the Debtors' Real Estate and Designated Personal Property Assets, (B) Scheduling an Auction and a Sale Hearing Related Thereto, (C) Approving the form of Notice of Auction and Sale Hearing, (D) Approving a Break-Up Fee; and (II) An Order (A) Approving Such Sale of the Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) The Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Such Sale, (C) Allowing the Payment of Certain Valid Lien Claims and (D) Related Relief [Docket No. 17]

Related Documents

- a) Debtors' Supplemental Statement in Support of Debtors' Motion For entry of (I) An Order (A) Approving Bidding Procedures for the Sale of the Debtors' Real Estate and Designated Personal Property Assets, (B) Scheduling an Auction and a Sale Hearing Related Thereto, (C) Approving the Form of Notice of the Auction and Sale Hearing, (D) Approving a Break-Up Fee and Expense Reimbursement; and (II) Granting Related Relief [Docket No. 103]
- b) Revised Exhibit (Asset Purchase Agreement) [Docket No. 123]

Objection Deadline: July 29, 2013 at 4:00 p.m.

Objections:

- a) Limited Objection of Beckman Coulter, Inc. to Debtors' Motion for Order (A) Approving Bidding Procedures for the Sale of the Debtors' Real Estate and Designated Personal Property Assets, (B) Scheduling an Auction and a Sale Hearing Related Thereto, (C) Approving the Form of Notice of the Auction and Sale Hearing, and (D) Approving a Break-Up Fee [Docket No. 95]
- b) Objection to Motion to Approve Private Sale of Substantially All of the Debtors' Real Property and Designated Personal Property Acquired Assets filed on behalf of CW North Ridge Plaza, LLC [Docket No. 168]
- c) Response to Notice of Hearing to Consider Approval of Sale of Substantially all of the Debtors' Real Property and Designated Personal Property Acquired Assets filed on behalf of Ford Motor Credit Company, LLC [Docket No. 199]
- d) Objection of De Lage Landen Financial Services, Inc.'s Objection to the Debtors' (A) Motion for Entry of an Order Approving the Private Sale of the Debtors' Assets to the Buyer; and (B) The Proposed Private Sale [Docket No. 202]

- e) Response of Patient Care Ombudsman to Debtors' Sale Motion [Docket No. 208]
- f) GE Healthcare's Reservation of Rights Regarding the Debtors' Motion to Approve the Sale of Substantially All of the Debtors' Real Property and Designated Personal Property Acquired Assets [Docket No. 209]
- g) Allscripts' Limited Objection and Reservation of Rights with Respect to the Motion of Sound Shore Medical Center of Westchester, et al., for Entry of an Order Approving the Private Sale of Substantially all of the Debtors' Real Property and Designated Personal Property Assets [Docket No. 210]

Reply/Statements:

- a) Debtors' Reply to Limited Objection by Beckman, Coulter, Inc. to Debtors' Motion for Order (A) Approving Bidding Procedures for the Sale of the Debtors' Real Estate and Designated Personal Property Assets, Scheduling an Auction and a Sale Hearing Related Thereto, (C) Approving the Form of Notice of the Auction and Sale Hearing, and (D) Approving a Break Up Fee [Docket No. 110]
- b) Declaration of David Ingber on behalf of Buyers in Support of Findings of Good Faith and Adequate Assurance of Future Performance in Connection with Debtors' Motion for an Order (A) Approving Sale of Their Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with such sale, and (C) Related Relief [Docket No. 229]
- c) Debtors' Omnibus Reply to Objections, Reservations and Statements to Debtors' Motion for Order, Inter Alia (A) Approving the Sale of Debtors' Real Estate and Designated Personal Property Assets, Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with such Sale, and (C) Granting Related Relief [Docket No. 230]

Orders

- a) Order Scheduling a Hearing on Debtors' Motion for an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Real Estate and Designated Personal Property Assets, (B) Scheduling an Auction and a Sale Hearing Related Thereto, (C) Approving the

Form of Notice of the Auction and Sale Hearing, and (D)
Approving a Break-Up Fee [Docket No. 36]

- b) Order signed on June 25, 2013 (A) Scheduling Hearing on Debtors' Motion to Approve Private Sale of the Debtors' Real Estate and Designated Personal Property Assets, and (B) Conditionally Approving a Break-Up Fee and Expense Reimbursement with hearing to be held on August 2, 2013 [Docket No. 119]

Status: This matter is going forward.

II. Uncontested Matters

- A. Alston & Bird Retention – Application to Employ Alston & Bird, LLP as Counsel to the Official Committee of Unsecured Creditors [Docket No. 152]

Objection Deadline: July 26, 2013 at 4:00 p.m.

Objections: None.

Related Documents

- a) Supplemental Declaration of Martin G. Bunin in Support of Application for an Order Approving the Retention of Alston & Bird LLP as Counsel to the Official Committee of Unsecured Creditors [Docket No. 223]

Status: This matter is going forward.

- B. Medicaid Settlement – Debtors' Motion for Entry of an Order Pursuant to Sections 105(a) and 363(b) Authorizing the Debtors to Honor and Continue to Perform Under Their Prepetition Agreement with the State of New York and the Medicaid Fraud Control Unit [Docket No. 86]

Objection Deadline: July 26, 2013 at 4:00 p.m.

Objections: None

Status: This matter is going forward.

- C. Ordinary Course Professionals: - Debtors' Motion for Entry of an Order Authorizing the Debtors to Employ and Compensate Professionals Utilized in the Ordinary Course of Business [Docket No. 150]

Related Documents

- a) Exhibits C & D to Ordinary Course Motion [Docket No. 167]

- Objection Deadline: July 26, 2013 at 4:00 p.m.
 - Objections: None
 - Status: This matter is going forward.
- D. **Pool Payments:** - Motion to Authorize the Debtors to Pay Required Pool Payments and Assessments to The New York State Department of Health [Docket No. 151]
- Objection Deadline: July 26, 2013 at 4:00 p.m.
 - Objections: None
 - Status: This matter is going forward.
- E. **Price WaterhouseCoopers Retention:** - Debtors' Application to Employ Price WaterhouseCoopers, LLP, as Auditors for the Debtors and to Pay Certain Outstanding Prepetition Amounts in Connection Therewith [Docket No. 166]
- Objection Deadline: July 26, 2013 at 4:00 p.m.
 - Objections: None
 - Status: This matter is going forward

III. **Contested Matters**

- A. **Allowance of Administrative Claim:** - Motion of Medline Industries, Inc. for Allowance of Payment of Administrative Expense Claim Under 11 U.S.C. § 503(b)(9) [Docket No. 158]
- Objection Deadline: July 26, 2013 at 4:00 p.m.
 - Objections:
 - a) Debtors' Objection to Motion of Medline Industries, Inc. For Allowance and Payment of Administrative Expense Claim Under 11 U.S.C. Section 503(b)(9) [Docket No. 195]
 - Status: This matter is going forward
- B. **Relief from Stay:** - Application of Plaintiff Beena John for an Order Lifting the Automatic Stay as to Non-Debtor Defendants [Docket No. 9 on Mount Vernon Hospital Docket]
- Objection Deadline: July 26, 2013 at 4:00 p.m.
 - Objections:

- a) Debtors' Objection to Application of Plaintiff Beena John for an Order Lifting the Automatic Stay as to Non-Debtor Defendants [Docket No. 196]

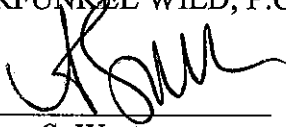
Reply/Statements

- a) Reply Memorandum of Law in Further Support of Plaintiff Beena John's Application for an Order Lifting the Automatic Stay as to Non-Debtor Defendants [Docket No. 218]

Status: This matter is going forward

Dated: Great Neck, New York
August 1, 2013

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