

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

IN RE:

CHAPTER 11

AMATEX CORPORATION, formerly  
known as AMERICAN ASBESTOS  
TEXTILE, CORP.,

BANKRUPTCY NO. 82-052208

DEBTOR.

**NOTICE TO PERSONS WHO MAY HAVE  
AN ASBESTOSIS DISEASE CLAIM  
AGAINST AMATEX CORPORATION**

1. Under a confirmed chapter 11 reorganization plan of the debtor, the Amatex Corporation (formerly known as the American Asbestos Textile Corporation), all liabilities of the Amatex Corporation for personal injury resulting from exposure to Amatex Corporation's asbestos textile products are to be satisfied by the Amatex Settlement Trust (the Amatex Trust).

2. On May 9, 1996, the presiding Bankruptcy Court approved Procedures and Guidelines for Claim Resolution to be used by the Amatex Trust and also authorized the Amatex Trust to pay claims for:

- (i) Mesothelioma;
- (ii) Lung Cancer;
- (iii) Other Cancer; and
- (iv) Asbestosis that caused death.

3. A claim qualifies for payment only if the claimant worked in an occupation that was commonly exposed to asbestos textile products in an industry and a state that matches the industry/state grid set forth below:

Industry/State Grid

State and state code		Industry		
		Shipyards	Insulation	Textile
Alabama	AL	X	X	
California	CA	X	X	X
Connecticut	CT	X	X	X
Delaware	DE		X	
Florida	FL	X		X
Georgia	GA		X	X
Illinois	IL		X	
Kentucky	KY		X	
Louisiana	LA	X	X	
Massachusetts	MA	X	X	
Maryland	MD			X
Michigan	MI		X	
Minnesota	MN		X	
Mississippi	MS	X	X	

State and state code		Industry		
		Shipyards	Insulation	Textile
North Carolina	NC		X	
New Hampshire	NH	X		
New Jersey	NJ		X	
New York	NY	X	X	
Ohio	OH		X	
Oregon	OR		X	
Pennsylvania	PA	X	X	X
Rhode Island	RI	X		
Tennessee	TN		X	X
Texas	TX	X	X	
Virginia	VA	X	X	X
Washington	WA	X	X	
Wisconsin	WI		X	
West Virginia	WV		X	X

A claimant who does not have exposure that matches the industry/state grid may file a Non-Conforming Proof of Claim and submit documentation of exposure to Amatex Corporation's asbestos textile products that will be reviewed on an individual basis. The filing fee of \$50 must accompany a Non-Conforming Proof of Claim.

4. The current estimated payment schedule is:

Mesothelioma	\$925
Lung Cancer	\$400
Death from Asbestosis	\$400
Other Cancer:	\$200

The exact amount of the payment will depend upon how many valid claims are filed.

5. A CLAIMANT WHO HAS A QUALIFYING CLAIM WHICH AROSE BEFORE JANUARY 1, 1995 MUST FILE A PROOF OF CLAIM BY MAY 1, 1997 OR THE CLAIMANT FORFEITS THE RIGHT TO PURSUE ANY CLAIM AGAINST THE AMATEX TRUST.

6. There is no deadline for filing a Proof of Claim for a claim that arose on January 1, 1995 or later, but a Proof of Claim must be filed within the applicable statutes of limitations period.

7. Detailed information on the filing and payment of claims is included in the Instructions that are part of the Proof of Claim packet.

8. A Proof of Claim packet may be obtained from:

Amatex Trust Claim Facility  
Claims Administration  
Post Office Box 9407  
Garden City, N.Y. 11530-9407

9. The Bankruptcy Court's order directed that notice of the Court's order and a Proof of Claim packet be provided to all attorneys on the UNR Trust's list of attorneys and all persons on the service list used in the debtor's chapter 11 case.

The Amatex Trust