



**SO ORDERED.**

**SIGNED this 14 day of February, 2018.**

*Austin E. Carter*

**Austin E. Carter  
United States Bankruptcy Judge**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF GEORGIA  
MACON DIVISION**

-----X	:	<b>Chapter 11</b>
<b>In re:</b>	:	
	:	<b>Case No. 17-51005-AEC</b>
	:	
<b>OCONEE REGIONAL HEALTH SYSTEMS,</b>	:	<b>(Jointly Administered)</b>
<b>INC., et al.,<sup>1</sup></b>	:	
<b>Debtors.</b>	:	
-----X	:	

**ORDER ALLOWING MOTION FOR ENTRY OF AN ORDER: (I) CONDITIONALLY APPROVING DISCLOSURE STATEMENT; (II) SCHEDULING COMBINED PLAN CONFIRMATION AND DISCLOSURE STATEMENT HEARING; (III) APPROVING SOLICITATION AND TABULATION PROCEDURES AND MATERIALS; AND (IV) GRANTING RELATED RELIEF**

Upon consideration of the motion of the Official Committee of Unsecured Creditors

<sup>1</sup> The Debtors include the following parties (the last four digits of the employer identification number for each of the Debtors as reported by the Debtors follow in parenthesis): (i) Oconee Regional Health Systems, Inc. (9394), (ii) Oconee Regional Medical Center, Inc. (9398), (iii) Oconee Regional Health Services, Inc. (9397), (iv) Oconee Regional Emergency Medical Services, Inc. (3857), (v) Oconee Regional Health Ventures, Inc. (sometimes d/b/a Oconee Neurology Services) (8516), (vi) Oconee Internal Medicine, LLC (1712), (vii) Oconee Orthopedics, LLC (3694), (viii) ORHV Sandersville Family Practice, LLC (1236), and (ix) Oconee Regional Senior Living, Inc. (5613).

appointed in the above-captioned proceedings (the “**Committee**”), and U.S. Bank National Association, as bond trustee and master trustee for the revenue bonds described more fully in the motion (the “**Bond Trustee**” and collectively with the Committee, the “**Plan Proponents**”) for the entry of an order (a) conditionally approving the *Disclosure Statement for Joint Plan of Liquidation* (as modified from time to time, the “**Disclosure Statement**”), (b) scheduling a combined hearing (the “**Combined Hearing**”) to consider (i) final approval of the Disclosure Statement and (ii) confirmation of the *Joint Plan of Liquidation* (as modified from time to time, the “**Plan**”), both filed contemporaneously with this motion; (c) approving solicitation and tabulation procedures and materials; and (d) granting related relief (the “**Motion**”); and after due deliberation and upon the Court’s determination that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, and other parties in interest; and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED as set forth herein. Capitalized terms not defined in this Order have the meanings specified in the Motion.
2. The Disclosure Statement is conditionally approved as containing adequate information within the meaning of Bankruptcy Code section 1125. Any objections to the adequacy of the information contained in the Disclosure Statement are expressly reserved for consideration at the Combined Hearing (defined below).
3. The Solicitation and Tabulation Procedures are hereby approved. Without limitation, Garden City Group is hereby approved to serve as the Voting Agent and for the avoidance of doubt, the Voting Agent’s existing retention is hereby clarified to include the services contemplated by the Motion. The Voting Agent may inspect, monitor and supervise the

solicitation process, inspect and tabulate the Ballots, and certify to the Court the results of the balloting as provided in the Motion.

4. The solicitation materials described in the Motion are hereby approved. Without limitation, the Combined Hearing Notice, the Non-Voting Notices and the forms of Ballots are approved in all respects.

5. The following hearing dates, record dates, and deadlines are established:

(a) **February 8, 2018** shall be the Voting Record Date for the purposes of determining the holders of Claims and Interests entitled to (a) receive the Solicitation Package or the Non-Voting Notices and (b) vote on the Plan.

(b) The Solicitation Package and Non-Voting Notices shall be mailed by the Voting Agent not later than **February 20, 2018**.

(c) To provide additional notice to parties in interest, the Plan Proponents shall cause a one-time publication of the Combined Hearing Notice in the *Telegraph* (Macon, Georgia) and *Union-Recorder* (Milledgeville, Georgia) not later than the second Friday after the entry of this order.

(d) The Plan Supplement shall be filed with this Court not later than **March 5, 2018**.

(e) Ballots must be received by the Voting Agent on or before **March 15, 2018** at 4:00 p.m. (Prevailing Eastern Time) (the “***Voting Deadline***”) in accordance with the instructions on the Ballot, unless extended by the Plan Proponents in writing.

(f) Objections to the adequacy of the Disclosure Statement and/or confirmation of the Plan (“***Plan Objections***”) must be in writing, conform to the Bankruptcy Rules, set forth the name of the objector, the nature and amount of Claims or Interests held or

asserted by the objector against the Debtors, the basis for the objection, and the specific grounds of the objection. Plan Objections must be filed with the Court and served upon: (i) the Office of the United States Trustee; (ii) counsel to the Debtors; (iii) counsel to the Committee, and (iv) counsel to the Bond Trustee in a manner as will cause such objection to be received by all such parties by the Voting Deadline. Any objections not filed and served as set forth above may not be considered by the Court.

(g) Any party supporting confirmation of the Plan may file a reply to any objection to confirmation of the Plan not less than 2:00 p.m. (Prevailing Eastern Time) on the business day prior to the start of the Combined Hearing.

(h) The Plan Proponents shall file a declaration of the Voting Agent or Plan Proponents attesting to the voting on the Plan not less than 2:00 p.m. (Prevailing Eastern Time) on the business day prior to the start of the Combined Hearing.

(i) A hearing shall be held before this Court on **March 20, 2018** at 11:00 a.m. (Prevailing Eastern Time) to consider final approval of the Disclosure Statement and confirmation of the Plan (the “***Combined Hearing***”). The Combined Hearing may be adjourned from time to time without further notice to creditors and other parties-in-interest by an announcement of the adjourned date at the Combined Hearing or any adjournment thereof or by an appropriate filing with the Court.

6. The Plan Proponents are authorized to take or refrain from taking any action necessary or appropriate to implement the terms of and the relief granted in this Order without seeking further order of the Court.

7. The Plan Proponents are authorized to make non-substantive changes to the Disclosure Statement, Plan, Ballots, Combined Hearing Notice, Non-Voting Notices, and related

documents without further order of the Court, including, without limitation, changes to correct typographical and grammatical errors and to make conforming changes among the foregoing documents prior to their distribution.

8. Pursuant to Bankruptcy Rule 9006(c), for cause shown, the time periods otherwise specified by Bankruptcy Rule 2002(b) are modified to conform to the hearing dates and deadlines described in this Order.

9. This Court shall retain jurisdiction over all matters related to or arising from the Motion or the interpretation or implementation of this Order.

\*\*\*END OF DOCUMENT\*\*\*

Prepared and presented by:

**/s/ John D. Elrod**

GREENBERG TRAURIG LLP

John D. Elrod

3333 Piedmont Road NE, Suite 2500

Atlanta, Georgia 30305

Tel.: 678-553-2259

Email: [elrodj@gtlaw.com](mailto:elrodj@gtlaw.com)

*Counsel for The Official Committee of  
Unsecured Creditors of Oconee  
Regional Health Systems, Inc., et al.*

**/s/ John Thomson**

ADAMS AND REESE LLP

John Thomson

3423 Peachtree Road NE, Suite 450

Atlanta, Georgia 30326

Tel.: 470-427-3700

Fax.: 404-500-5975

Email: [john.thomson@arlaw.com](mailto:john.thomson@arlaw.com)

-and-

MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, P.C.

Ian A. Hammel

Eric Blythe

One Financial Center  
Boston, Massachusetts 02111  
Tel.: 617-542-6000  
Fax.: 617-542-2241  
Email: [iahammel@mintz.com](mailto:iahammel@mintz.com)  
*Counsel to U.S. Bank, National Association,  
as bond trustee and master trustee*