



This Order Fixes a Bar Date of February 20, 2018.

SO ORDERED.

SIGNED this 11 day of January, 2018.

Austin E. Carter
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF GEORGIA
MACON DIVISION**

In re:)	
)	Chapter 11
OCONEE REGIONAL HEALTH)	
SYSTEMS, INC., <i>et al.</i> , ¹)	Case No. 17-51005-AEC
)	
Debtors.)	(Jointly Administered)

**ORDER GRANTING THE DEBTORS' MOTION TO
SET A BAR DATE FOR THE FILING OF PROOFS OF
CLAIM AND MOTIONS FOR ALLOWANCE OF
ADMINISTRATIVE EXPENSES, AND APPROVING
THE FORM AND MANNER OF NOTICE THEREOF**

Oconee Regional Health Systems, Inc., Oconee Regional Medical Center, Inc., Oconee Regional Health Services, Inc., Oconee Regional Emergency Medical Services, Inc., Oconee Regional Health Ventures, Inc. (sometimes d/b/a Oconee Neurology Services), Oconee Internal Medicine, LLC, Oconee Orthopedics, LLC, ORHV Sandersville Family Practice, LLC, and

¹ The last four digits of the employer identification number for each of the Debtors follow in parenthesis: (i) Oconee Regional Health Systems, Inc. (9394), (ii) Oconee Regional Medical Center, Inc. (9398), (iii) Oconee Regional Health Services, Inc. (9397), (iv) Oconee Regional Emergency Medical Services, Inc. (3857), (v) Oconee Regional Health Ventures, Inc. (sometimes d/b/a Oconee Neurology Services) (8516), (vi) Oconee Internal Medicine, LLC (1712), (vii) Oconee Orthopedics, LLC (3694), (viii) ORHV Sandersville Family Practice, LLC (1236), and (ix) Oconee Regional Senior Living, Inc. (5613). The Debtors' corporate mailing address is 821 North Cobb Street, Milledgeville, Georgia, 31061.

Oconee Regional Senior Living, Inc. (collectively, the “*Debtors*”), filed a motion on January 5, 2018 (the “*Motion*” Doc. 606) for entry of an order setting a February 20, 2018 deadline for the filing of all requests for allowance of claims arising on or before December 31, 2017 as “administrative expenses” within the meaning of 11 U.S.C. §§ 503, 507 or otherwise (all such claims or expenses, regardless of how filed or asserted, the “*Administrative Claims*”), except specifically excluded Administrative Claims set forth below.

The Court has jurisdiction to consider the Motion and the relief requested in the Motion pursuant to 28 U.S.C. §§ 157 and 1334. Venue of these cases in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409. The Motion and the relief requested in the Motion constitute a core proceeding pursuant to 28 U.S.C. § 157(b) (A) and (B).

The Court has considered the Motion as well as the statements and arguments made at the January 11, 2018 hearing thereon. The Court has determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, and other parties in interest. The Debtors gave due and proper notice of the Motion and the Court has determined that additional or further notice of the Motion is not necessary, except as set forth below. The Court has determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted in this Order, and the notice procedures set forth in the Motion, which appear to be reasonably calculated to apprise all interested parties of the deadlines contained in this Order and the consequences for parties that do not file claims in accord with this Order. After due deliberation, and sufficient cause appearing therefor,

IT IS ORDERED THAT:

1. The Motion is GRANTED.
2. The final date to file all proofs of claims or motions for allowance of administrative expenses on account of any Administrative Claims, except those specifically listed below, is February 20, 2018 (the “*Administrative Claims Bar Date*”). For the avoidance

of doubt, and without limitation, Administrative Claims may include claims based on goods and services provided to the Debtors on and after the Petition Dates, Employee Health Insurance Claims,² and claims by former patients asserting medical malpractice or asserting personal injury based on care received on or after the Petition Dates.

3. Except as expressly provided herein, each creditor or party in interest that seeks to assert an Administrative Claim **must**, by February 20, 2018, either: (i) file a proof of claim that substantially conforms to the administrative proof of claim form attached to the Motion as Exhibit A, **or** (ii) timely file a motion stating the amount sought and the provision(s) of the Bankruptcy Code supporting allowance of the same so that it is actually filed within the time limits set forth herein.

4. All proofs of claim or motions shall be filed with:

Clerk, U.S. Bankruptcy Court
US Bankruptcy Court for the Middle District of Georgia
P.O. Box 1957
Macon, GA 31202

5. Claims or motions filed electronically may be filed up to 11:59:59 p.m. All other claims or motions must be filed by delivery to the Clerk's Office on business days between 8:00 a.m. and 4:00 p.m. Any creditor or party in interest that seeks to file a proof of claim must specify the Debtor against which the claim is being asserted, and must file a proof of claim in the specific bankruptcy case pertaining to that Debtor. If more than one Debtor is alleged to be liable, then a proof of claim must be filed in the bankruptcy case for each of the allegedly liable Debtors. Any creditor or party in interest that seeks to file a motion with respect to the Administrative Claim must also specify the Debtor against which the claim is being asserted, but such motions shall only be filed in this bankruptcy case (17-51005). The Debtors shall not be

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.

required to accept Administrative Claims sent by facsimile, electronic mail, or that are not otherwise filed with the Clerk.

6. The following claims and expenses are **not** subject to the Administrative Claims Bar Date:

(a) any Administrative Claim against any of the Debtors for which a signed proof of claim, motion, or other request for payment has already been properly filed with the Clerk of the Bankruptcy Court;

(b) any Administrative Claim that has been paid in full by the Debtors in accordance with the Bankruptcy Code or an order of this Court;

(c) any Administrative Claim that has been specifically allowed by an order of this Court entered on or before the Administrative Claims Bar Date;

(d) any claim relating to the revenue bonds issued by the Baldwin County Hospital Authority;

(e) any Administrative Claim for which a separate bar date has already passed;

(f) any Administrative Claim by a Debtor against another Debtor, if any such claims are to be made;

(g) claims of professionals retained pursuant to Sections 327 or 328 of the Bankruptcy Code, or claims of the Debtors' claims and noticing agent, Garden City Group;

(h) any Administrative Claim arising on or after January 1, 2018; or

(i) any claim for quarterly fees under 28 U.S.C. § 1930.

7. Any person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, trust and governmental unit) required to file an Administrative Claim that fails to do so properly by the Administrative Claims Bar Date and in accordance with the other procedures set forth in this Order, is hereby forever barred, estopped, and enjoined from (i) asserting such Administrative Claim against the Debtors and their estates, and the Debtors and their properties and estates are forever discharged from any and all indebtedness or liability with respect to such Administrative Claim, and (ii) receiving any distributions (whether under any

Chapter 11 plan or any other provision of the Bankruptcy Code) in respect of or on account of such Administrative Claim.

8. This order shall not have any effect on prior orders of this Court setting deadlines for the filing of claims in these cases, and shall not prejudice the rights of any party in interest to seek further orders establishing the date by which holders of claims not subject to the Administrative Claims Bar Date must file or assert such claims against the Debtors or their estates. Without limitation, nothing in this Order shall in any way be deemed an exception or alteration to the previously established deadline for creditors to file proofs of claim on account of claims under Section 503(b)(9) of the Bankruptcy Code, and nothing in this Order shall be deemed to render timely any such claims arising under Section 503(b)(9) of the Bankruptcy Code that have not already been evidenced by a timely filed proof of claim or motion.

9. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or related to the implementation of this Order. Nothing herein impairs the rights of any party in interest to object to any Administrative Claim on any grounds and all rights to dispute, or to assert offsets and defenses to, any such Administrative Claim are reserved. In addition, nothing herein impairs the rights of any party in interest to assert that any claim incurred or arising on May 10, 2017 (the petition date for certain of the Debtors) arose before the filing of these Chapter 11 cases, and is not an Administrative Claim.

10. The notice procedures set forth in the Motion with respect to the Administrative Claims Bar Date are hereby approved. The Debtors are directed, within three (3) business days of the entry of this Order, to serve a copy of this Order upon all the parties which were served with the Motion, any parties that have filed a notice of appearance in these cases since the filing of the Motion, and upon those service parties the Debtors identified in the Motion. In addition, the Debtors are directed to publish a notice substantially in the form attached to the Motion as Exhibit C (which notice is hereby approved) in the *Telegraph* (Macon, Georgia) and *Union-*

Recorder (Milledgeville, Georgia) at least four times prior to February 20, 2018, with the first such notice being published on or before January 19, 2018.

11. If the Debtors or any successor determine after the service date that additional persons or entities should receive this Order, then the date by which a request for payment must be filed by such persons or entities shall be the later of the Administrative Claims Bar Date or thirty (30) days from the mailing date to such additional parties.

***** END OF DOCUMENT *****

Prepared and presented by:

BRYAN CAVE LLP

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