

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re	§	Chapter 11
	§	
EXPRESS ENERGY SERVICES	§	
OPERATING, LP, <i>et al.</i> ,	§	Case No. 09-38044
	§	
	§	
Reorganized Debtors.	§	Jointly Administered

NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

TO CREDITORS, EXISTING EQUITY INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that an order (Docket No. 189, the “**Confirmation Order**”) confirming the Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the “**Plan**”) of Express Energy Services Operating, LP and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), was signed and docketed on December 7, 2009. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that the **Effective Date** occurred on **December 31, 2009**.

PLEASE TAKE FURTHER NOTICE that on the Effective Date, *inter alia*, the Senior Secured Debt Documents were deemed automatically cancelled and the obligations of the Debtors thereunder were all discharged.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, any entity acquiring or receiving property or a distribution under the Plan, and any holder of a Claim against or Existing Equity Interest in the Debtors, including all governmental entities, whether or not the Claim or Existing Equity Interest of such holder is impaired under the Plan and whether or not such holder or entity voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan contains an injunction that prevents, among other things, any holder of any Claim or Existing Equity Interest or any other party from directly or indirectly commencing or continuing, in any manner, any action or other proceeding of any kind against any Reorganized Debtor, enforcing judgments related to such Claims or Existing Equity Interests, asserting rights of setoff, recoupment or subrogation, or interfering in any way with the Plan. In addition, except as provided in the Plan or the Confirmation Order, the Debtors and the Reorganized Debtors have no liability for any Claim or Existing Equity Interest in the Debtors that are cancelled or terminated under the Plan or which arose prior to the Effective Date of the Plan (other than for payments provided to be made under the Plan).

Dated: December 31, 2009
Houston, Texas

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