

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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<b>In re</b>	:		<b>Chapter 11</b>
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<b>CHL, LTD.,</b>	:		<b>Case No. 12-12437 (KJC)</b>
	:		
<b>Reorganized Debtor.</b>	:		<b>(Jointly Administered)</b>
	:		
	:		Related Docket Nos. 231, 236, 249
	x		

**FINAL DECREE CLOSING CHAPTER 11 CASE OF CHL, LTD.**

CHL, Ltd. (the “Reorganized Debtor”) having filed a motion (the “Motion”)<sup>1</sup> seeking the entry of a final decree (this “Order”) closing its Chapter 11 Case pursuant to section 350 of the Bankruptcy Code and Rule 3022 of the Bankruptcy Rules; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these Chapter 11 Cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Motion is in the best interests of the Reorganized Debtors, their estates, their creditors, and other parties-in-interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor; and it appearing that these Chapter 11 Cases have been fully administered as required by section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022, making no further administration necessary; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

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<sup>1</sup> Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.

1. The Motion is granted as set forth herein.
2. This Order constitutes a final decree in the Chapter 11 Case of the Reorganized Debtor, and the Clerk of the United States Bankruptcy Court for the District of Delaware (the "Clerk of the Court") shall forthwith close the following Chapter 11 Case: In re CHL, Ltd., Case No. 12-12437 (KJC).
3. The Reorganized Debtor is authorized and directed to take any and all actions necessary or appropriate in connection with the closing authorized by this Order.
4. Pursuant to Local Rule 2002-1(f) and in accordance with the *Clerk's Office Instructions and Guidelines*, the services of The Garden City Group, Inc. ("GCG") as the Reorganized Debtor's noticing and claims agent are hereby terminated effective immediately as of the entry of this Order. Except as otherwise provided herein, GCG shall have no further obligations with respect to the Chapter 11 Cases to the Court or any other party:
  - a. Within thirty (30) days of entry of this Order, GCG shall prepare final claims registers for the Clerk of the Court pursuant to the Guidelines for the Implementation of 28 U.S.C. § 156(c), including but not limited to (i) an updated list of creditors in .txt format, (ii) an updated Fed. R. Bankr. P. 2002 notice list in .txt format, (iii) a final claims register in both alphabetical and numerical order in paper and .pdf format, and (iv) and electronic images of all proofs of claim filed in these cases;
  - b. Within thirty (30) days of entry of this Order or as soon as practicable thereafter, GCG shall forward to the Federal Archives all original proofs of claim, at the direction of the Clerk of the Court;
  - c. Upon entry of this Order or as soon as practicable thereafter, GCG shall reduce the interactive public case administration website to a static homepage with basic information about the Debtors' cases, and in its discretion, GCG may opt to deactivate the website altogether;
  - d. Upon entry of this Order or as soon as practicable thereafter, GCG shall: (i) deactivate the toll-free restructuring hotline; and (ii) close the post office box dedicated to receiving mail in these Chapter 11 Cases;

- e. Should GCG receive any mail after entry of the this Order, GCG will collect and forward such mail on a regular basis to the Reorganized Debtor;
- f. Upon entry of this Order, GCG may destroy all excess copies of notices, pleading, plan solicitation documents, customized envelopes, or other printed or copied materials; and all undeliverable and/or returned mail not previously destroyed;
- g. Upon entry of this Order, GCG shall retain the original ballots and all other original paper correspondence received in these cases for a period of ten (10) years following entry of this Order, after which GCG may destroy the ballots and original paper correspondence;
- h. Upon entry of this Order, GCG shall retain all pertinent e-mails, facsimiles, and other electronic transmissions received by GCG in these cases for a period of one (1) year, after which GCG, in its discretion, may delete such e-mails, facsimiles, and other electronic transmissions; and
- i. GCG shall be under no obligation to process claims or ballots received after entry of this Order.

5. The Court shall retain jurisdiction pursuant to section 350(b) of the Bankruptcy Code to reopen any of the Chapter 11 Cases to administer assets, to accord relief to the Reorganized Debtors, or for other cause shown, and to the extent necessary to enforce the provisions of the Plan, the Confirmation Order, and this Order.

Dated: April 15, 2013  
Wilmington, Delaware

  
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THE HONORABLE KEVIN J. CAREY  
UNITED STATES BANKRUPTCY JUDGE