

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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In re : **Chapter 11**
: :
CHL, LTD., *et al.*,¹ : **Case No. 12-12437 (KJC)**
: :
: **(Jointly Administered)**
Debtors. :
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**NOTICE OF (I) CONFIRMATION OF JOINT MODIFIED
PREPACKAGED PLAN OF REORGANIZATION OF CHL, LTD.
AND ITS DEBTOR AFFILIATES UNDER CHAPTER 11 OF THE
BANKRUPTCY CODE AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE that on October 4, 2012, the Honorable Kevin J. Carey, United States Bankruptcy Judge of the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), entered the *Findings of Fact, Conclusions of Law and Order (A) Approving Adequacy of the Debtors’ Disclosure Statement; (B) Approving Prepetition Solicitation Procedures; and (C) Confirming Joint Modified Prepackaged Plan of Reorganization of CHL, Ltd. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 152] (the “Confirmation Order”) in the chapter 11 cases of the above captioned debtors and debtors in possession (collectively, the “Debtors”). Pursuant to the Confirmation Order, the Bankruptcy Court confirmed the *Joint Modified Prepackaged Plan of Reorganization*

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, where applicable, are: CHL, Ltd., a Delaware corporation (9198); Contec Holdings, Ltd., a Delaware corporation (0443); Contec Acquisition Corp., a Delaware corporation (9196); Contec, LLC, a Delaware limited liability company (9576); Contec Licenses, LLC, a Delaware limited liability company (2264); WorldWide Digital Company, LLC, a Delaware limited liability company (9617); Contec de Mexico, S. de R.L. de C.V., a Sociedad de Responsabilidad Limitada de Capital Variable (a Mexico-based Debtor that does not have a federal tax identification number), and Ensambladora de Matamoros, S. de R.L. de C.V., a Sociedad de Responsabilidad Limitada de Capital Variable (a Mexico-based Debtor that does not have a federal tax identification number). The Debtors’ mailing address is 1023 State Street, Schenectady, New York 12307.

*of CHL, Ltd. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code (the “Plan”),*² which was attached as Exhibit A to the Confirmation Order. The Confirmation Order and the Plan and any exhibits or supplements thereto are publicly available by accessing the Debtors’ case information website at <http://www.contecinfo.com>.

PLEASE TAKE FURTHER NOTICE that the Effective Date under the Plan occurred on November 2, 2012.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, any entity acquiring or receiving property or a distribution under the Plan, and any Holder of a Claim against or Equity Interest in the Debtors, including all government entities, whether or not the Claim or Interest of such holder is Impaired under the Plan and whether or not such Holder voted to accept the Plan.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan (as defined herein).

Dated: November 5, 2012
Wilmington, Delaware

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