

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation, ¹)	Case No. 09-13560 (CSS)
)	
Reorganized Debtor.)	Ref. Docket Nos. 2175 & 2179
)	

FINAL DECREE CLOSING THE CHAPTER 11 CASE

Upon consideration of the motion (the “Motion”)² and certification of counsel filed by the above-captioned Reorganized Debtor for entry of an order pursuant to §§ 350(a), 1142 and 105(a) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), Rule 3022 of the Federal Rules of Bankruptcy Procedure, and Rule 3022-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (i) granting a final decree closing the above-captioned chapter 11 case, (ii) terminating Garden City Group, Inc. (“GCG”) as the claims, noticing, and balloting agent in the chapter 11 case, and (iii) granting related relief; and it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334(b) and 157, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and it appearing that the Motion is a core matter under 28 U.S.C. § 157(b)(2), that the Court may enter a final order consistent with Article III of the United States

¹ The last four digits of the Reorganized Debtor’s federal tax identification number are 5439. The Reorganized Debtor’s mailing address is 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030.

² Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Motion.

Constitution, and that due and adequate notice of the Motion has been given under the circumstances; and after due deliberation, and sufficient cause appearing therefor, it is hereby

ORDERED that the Motion is granted as set forth herein; and it is further

ORDERED that the chapter 11 case numbered 09-13560 (CSS) is hereby closed and a final decree is granted effective as of the date hereof; provided, however, that this Court shall retain jurisdiction to the extent provided in the Plan and the Confirmation Order; and it is further

ORDERED that entry of this order is without prejudice to (a) the rights of the Reorganized Debtor or any party in interest to seek to reopen this chapter 11 case for cause pursuant to section 350(b) of the Bankruptcy Code, and (b) the right of the Reorganized Debtor to dispute all claims that were filed in the case but not objected to by the Reorganized Debtor (other than Survivor Claims); in furtherance of the foregoing, and notwithstanding anything to the contrary in the Plan or the Confirmation Order, any failure of the Reorganized Debtor to object to any claim filed in this case shall not constitute allowance of the claim and shall not result in such claim being deemed Allowed (as defined in the Plan) against the Reorganized Debtor; and it is further

ORDERED that within thirty (30) days of entry of this Order, the Reorganized Debtor shall (a) complete the remaining quarterly report for the period ending September 30, 2014, and (b) pay all quarterly fees due and owing with respect to this chapter 11 case; and it is further

ORDERED that the Retention Agreement is hereby terminated and GCG is terminated and released as claims and noticing agent in accordance with the Motion upon the completion of the services listed in this paragraph; thereafter, GCG shall have no further

obligations to the Court, the Debtor, the Reorganized Debtor, or any party in interest with respect to GCG's engagement as the claims, noticing, and balloting agent in this chapter 11 case:

a. pursuant to Del. Bankr. L.R. 2002-1(f)(ix), and in accordance with the *Office Instructions and Guidelines* for the Office of the Clerk of the United States Bankruptcy Court for the District of Delaware (the "Clerk's Office"), within thirty (30) days of entry of this order, GCG shall forward to the Clerk's Office:

- i. an updated list of creditors in .txt format,
- ii. an updated Fed. R. Bankr. P. 2002 notice list in .txt format,
- iii. a final claims register in both alphabetical and numerical order in paper, .pdf, and Excel format, and
- iv. copies of all claim images, excluding the confidential tort claims;

b. within thirty (30) days of entry of this order, GCG shall ship all original confidential tort claims in a separate package conspicuously marked "Confidential" to the Clerk's Office, care of David D. Bird, Clerk of the Court, to be kept with other sealed documents maintained as confidential by the Court;

c. within thirty (30) days of entry of this order, GCG shall ship all original claims (excluding the confidential tort claims) to the Federal Archives in Philadelphia;

d. upon entry of this order or as soon as practicable thereafter, GCG shall reduce the public case administration website to a static homepage reflecting the confirmation of the Plan, and in its discretion, may opt to deactivate the website altogether;

e. upon entry of this order or as soon as practicable thereafter, GCG shall deactivate the toll-free restructuring hotline;

f. upon entry of this order or as soon as practicable thereafter, GCG shall close the post office box dedicated to receiving mail in these cases;

g. should GCG receive any mail after entry of this order, GCG will collect and forward such mail on a monthly basis to the following address: Catholic Diocese of Wilmington, Inc., 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030 (Attn: Chief Financial Officer);

h. upon entry of this order, GCG shall retain the original ballots and all other original paper correspondence received in these cases for a period of ten (10) years following entry of this order, after which GCG may destroy the

ballots and original paper correspondence;

i. upon entry of this order, GCG shall retain all pertinent e-mails, facsimiles, and other electronic transmissions received by GCG in this case for a period of one (1) year following entry of this order, after which GCG, in its discretion, may delete such e-mails, facsimiles, and other electronic transmissions;

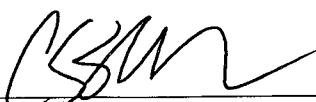
j. upon entry of this order, GCG may destroy (A) all excess copies of notices, pleadings, plan solicitation documents, customized envelopes, or any other printed materials, and (B) all undeliverable and/or returned mail not previously destroyed; and it is further

ORDERED that the Reorganized Debtor is authorized and empowered, and may in its discretion and without further delay, take any action and perform any act necessary to implement and effectuate the terms of this Order; and it is further

ORDERED that, in accordance with §§ 524(f) and 105(a) of the Bankruptcy Code, the Reorganized Debtor and Non-Debtor Catholic Entities retain the right to voluntarily pay or provide other consideration to the holder of any Survivor Claim or other Discharged Claim, and doing so shall not constitute a waiver of any protection under the Plan and Confirmation Order (including, without limitation, the discharge and channeling injunctions); and it is further

ORDERED that this Court shall retain jurisdiction to determine any matter arising from the implementation or interpretation of this Order.

Dated: Sept. 2, 2014
Wilmington, Delaware



Christopher S. Sontchi
United States Bankruptcy Judge