

**RA HOLDING CORP.**

NOTICE OF INTENT TO TRANSFER

\_\_\_\_\_ (the “Transferor”) hereby gives notice of the Transferor’s intent to transfer his/her/its right to receive securities issued by RA Holding Corp. pursuant to the *Confirmed Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (with First Technical Modifications)* [Docket No. 1265] (the “Plan”)

<sup>1</sup> on account of the Transferor’s Allowed Claim(s) (as defined in the Plan) identified herein.

<u>Name of Transferor</u>	<u>Address</u>	<u>Claim Number and/or Amount</u>
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[TRANSFEROR]<sup>2</sup>

By: \_\_\_\_\_  
Name:  
Title:  
Dated: \_\_\_\_\_

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

<sup>2</sup> [This name should correspond exactly with the name of the Holder of the Allowed Claim on the official claim register maintained by the RA Group.]