

**RA HOLDING CORP.**

**DISTRIBUTION TRANSFER REQUEST**

\_\_\_\_\_ (the “Transferor”) hereby assigns and transfers unto the assignee named below (the “Transferee”) the Transferor’s right to receive securities issued by RA Holding Corp. pursuant to the *Confirmed Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (with First Technical Modifications)* [Docket No. 1265] (the “Plan”)<sup>1</sup> on account of the Transferor’s Allowed Claim(s) (as defined in the Plan) identified herein. If no Claim(s) are identified herein, then this Distribution Transfer Request shall relate to all Claims held by the Transferor. Unless otherwise indicated, this Distribution Transfer Request, if granted by RA Holding Corp. and/or its affiliates, will also effect the transfer of any preference shares and/or ordinary shares already distributed (and still held) by the Transferor, from the Transferor to the Transferee.

<u>Name of Transferee</u>	<u>Address</u>	<u>Claim Number and/or Amount</u>
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The undersigned Transferor understands and agrees that if RA Holding Corp. and/or its affiliated Reorganized Debtors and/or its affiliated New Holding Companies determine in their sole discretion to honor this Distribution Transfer Request, then the Transferor shall have no rights to any Distribution on account of the Claim(s) identified herein, such rights instead vesting in the Transferee.

[TRANSFEROR]<sup>2</sup>  
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Dated: \_\_\_\_\_

[TRANSFEEE]  
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Dated: \_\_\_\_\_

Acknowledged and accepted by RA HOLDING CORP.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Dated: \_\_\_\_\_

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

<sup>2</sup> [This name should correspond exactly with the name of the Holder of the Allowed Claim on the official claim register maintained by the RA Group.]