

RA Holding Corp. Announces Release of Reserve Account to Class A Preferred Shareholders

NEW YORK, May 20, 2016 – **RA Holding Corp.** (“**RA Holding**” or the “**Company**”) announced today that on May 18, 2016, the Company released the reserve account of \$1,419,025 (the “Reserves”) that had been maintained on account of certain disputed claims. Pursuant to the confirmed chapter 11 plan of Arcapita Bank B.S.C.(c). and its affiliates, the Reserves will be distributed to the record holders of Class A Preferred Shares as of September 28, 2015 (the record date of the first Class A Preferred Share redemption).

THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND IS NOT AN OFFER TO PURCHASE OR A SOLICITATION OF AN OFFER TO SELL ANY SECURITIES

About RA Holding Corp.

RA Holding Corp. is the top level holding company in the group created pursuant to the plan of reorganization of Arcapita Bank B.S.C.(c) and certain affiliates under chapter 11 of the United States Bankruptcy Code.

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