12-11076-shl Doc 991 Filed 04/19/13 Entered 04/19/13 20:59:52 Main Document Pg 1 of 25 Objection Deadline: May 5, 2013 at 5:00 p.m. (Prevailing Eastern Time)

David R. Hilty Houlihan Lokey Capital, Inc. 245 Park Avenue, Floor 20 New York, NY 10167 Telephone: (212) 497-4133

Financial Advisor and Investment Banker for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), <u>et al.</u>

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		X	
		:	
In re:		:	Chapter 11
		:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,		:	Case No. 12-11076 (SHL)
		:	
	Debtors.	:	(Jointly Administered)
		:	
		X	

TWELFTH FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS DURING PERIOD FROM MARCH 1, 2013 THROUGH AND INCLUDING MARCH 31, 2013

Name of applicant:	Houlihan Lokey Capital, Inc.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date of retention:	Order entered on September 17, 2012, retaining Houlihan nunc pro tunc to April 12, 2012
Period for which compensation and reimbursement is sought:	March 1, 2013 – March 31, 2013
Amount of compensation requested:	<u>\$200,000.00</u>
Amount of expense reimbursement requested:	<u>\$18,893.53</u>

12-11076-shl Doc 991 Filed 04/19/13 Entered 04/19/13 20:59:52 Main Document Pg 2 of 25

Houlihan Lokey Capital, Inc. ("Houlihan Lokey"), financial advisor and investment banker to the Official Committee of Unsecured Creditors (the "<u>Committee</u>") of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the abovecaptioned chapter 11 cases (collectively, the "<u>Debtors</u>")¹, hereby submits this monthly fee statement (the "<u>Fee Statement</u>"), pursuant to this Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the "<u>Interim Compensation Order</u>"), seeking compensation and reimbursement of expenses for the period of March 1, 2013 through and including March 31, 2013 (the "<u>Twelfth Monthly</u> <u>Period</u>"). By this Fee Statement, Houlihan Lokey seeks (i) payment of \$160,000.00, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Twelfth Monthly Period (i.e., \$200,000.00), and (ii) reimbursement of \$18,893.53, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.²

Attached hereto as <u>Exhibit A</u> are detailed (i) list of all Houlihan Lokey professionals who worked on this case during the Twelfth Monthly Period, (ii) summary of hours by financial restructuring professionals and by category and (iii) time entry records for the Twelfth Monthly Period that were recorded in half of an hour increments by project category,

¹ The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors' corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

² The foregoing amounts reflect a voluntary reduction of certain amounts in expenses. However, Houlihan Lokey reserves the right to seek the allowance of all or a portion of such amounts at a later date. Houlihan Lokey has included all actual and necessary expenses processed by its accounting department for the period; however, some vendors do not send regular invoices. As a result, it is possible that some expenses for this period will be processed in subsequent periods. Accordingly, Houlihan Lokey reserves the right to seek reimbursement of additional expenses that may have been incurred, but which have not been accounted for in Houlihan Lokey's billing system.

12-11076-shl Doc 991 Filed 04/19/13 Entered 04/19/13 20:59:52 Main Document Pg 3 of 25

and that set forth a description of services performed by each of Houlihan Lokey's financial restructuring professionals on behalf of the Committee.

Attached hereto as <u>Exhibit B</u> are (i) a summary of out of pocket expenses and (ii) itemized records of all out of pocket expenses for the Twelfth Monthly Period incurred in connection with the performance of professional services.

[The Remainder of This Page Intentionally Left Blank]

12-11076-shl Doc 991 Filed 04/19/13 Entered 04/19/13 20:59:52 Main Document Pg 4 of 25

Notice

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); (iii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, NY 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.); and (iv) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Houlihan Lokey submits that, in light of the relief requested, no other or further notice need be provided.

[The Remainder of This Page Intentionally Left Blank]

12-11076-shl Doc 991 Filed 04/19/13 Entered 04/19/13 20:59:52 Main Document Pg 5 of 25

WHEREFORE, Houlihan Lokey respectfully requests (i) interim allowance of

compensation for professional services rendered during the Twelfth Monthly Period, in the amount of \$200,000.00, and reimbursement for expenses incurred in connection with such services, in the amount of \$18,893.53, and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$160,000.00, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$178,893.53.

April 19, 2013

Houlihan Lokey Capital, Inc.

/s/ David R. Hilty David R. Hilty Managing Director 245 Park Avenue, 20th Floor New York, NY 10167 Telephone: (212) 497-4133

Financial advisor and investment banker for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), <u>et al.</u> 12-11076-shl Doc 991 Filed 04/19/13 Entered 04/19/13 20:59:52 Main Document Pg 6 of 25

<u>Exhibit A</u>

Houlihan Lokey Employees
March 1, 2013 - March 31, 2013

Individual	Position	Group
David Hilty	Managing Director	Restructuring - New York
Joseph Swanson	Managing Director	Restructuring - London
Brad Jordan	Managing Director	Restructuring - New York
Joseph Julian	Managing Director	Restructuring - New York / London
Arun Reddy	Senior Vice President	Restructuring - London
Anne Davey	Vice President	Restructuring - New York
Tom Hedus	Associate	Restructuring - New York
Laura Kimmel	Associate	Restructuring - London
Bryan Goudzwaard	Financial Analyst	Restructuring - London
William McDavid	Financial Analyst	Restructuring - New York
Lee Miller	Financial Analyst	Restructuring - New York
Christoph Suter	Financial Analyst	Restructuring - London

Hours by Employee March 1, 2013 - March 31, 2013

Individual	Position	Aggregate Hours
David Hilty	Managing Director (New York)	43.5
Brad Jordan	Managing Director (New York)	171.0
Joseph Swanson	Managing Director (London)	11.0
Joseph Julian	Managing Director (New York/London)	78.0
Arun Reddy	Senior Vice President (London)	52.5
Anne Davey	Vice President (New York)	185.0
Tom Hedus	Associate (New York)	150.5
Laura Kimmel	Associate (London)	51.0
William McDavid	Financial Analyst (New York)	223.0
Bryan Goudzwaard	Financial Analyst (London)	196.5
Lee Miller	Financial Analyst (New York)	44.0
Christoph Suter	Financial Analyst (London)	177.5

Total Hours

1,383.5

Hours by Task Code March 1, 2013 - March 31, 2013

Task Code	_Task Type	Aggregate Hours
А	Case Administration	57.5
В	Plan of Reorganization	851.0
С	Docket Maintenance / Court Hearings	0.0
D	Corporate Issues	8.5
E	Communications with UCC & Advisors	192.5
F	Communications with Debtors & Advisors	75.0
G	Communications with non-UCC Creditors	8.5
Н	Cash Management & DIP / Exit Facility	67.0
Ι	Portfolio Analysis	95.0
J	Deal Funding	28.5
Total Hours		1,383.5

* Houlihan Lokey reserves the right to amend the hours in a following month or within a fee application.

	Detailed Hours by Task Code March 1, 2013 - March 31, 2013			
Individual	Date	Hours	Description of Activities	
A - Case Administration				
William McDavid	3/1/2013	2.5	Prepare hold harmless letter for sharing information with non-UCC creditor	
Tom Hedus	3/1/2013	1.0	Review hold harmless letter for non-UCC creditor	
Anne Davey	3/1/2013	2.0	Review of hold harmless letter for non-UCC creditor	
Anne Davey	3/2/2013	0.5	Review of hold harmless letter for non-UCC creditor	
William McDavid	3/2/2013	1.0	Update hold harmless letter for sharing information with non-UCC creditor	
Anne Davey	3/4/2013	0.5	Hold-harmless letter for non-UCC creditor	
David Hilty	3/4/2013	0.5	Review hold harmless letter for non-UCC creditor	
Tom Hedus	3/4/2013	0.5	Review hold harmless letter for non-UCC creditor	
Brad Jordan	3/4/2013	7.0	Travel time to Bahrain	
William McDavid	3/4/2013	0.5	Update hold harmless letter for sharing information with non-UCC creditor	
Brad Jordan	3/5/2013	8.0	Travel time to Bahrain	
Tom Hedus	3/7/2013	1.0	Analysis of expenses for reimbursement	
Tom Hedus	3/7/2013	0.5	Update conflicts check	
Lee Miller	3/7/2013	3.0	Update conflicts check	
Brad Jordan	3/8/2013	15.0	Travel time back to U.S. from Bahrain	
Tom Hedus	3/12/2013	1.0	Compilation of hours worked	
Lee Miller	3/12/2013	1.0	1 ,	
Christoph Suter	3/12/2013		Preparation of February hours	
Joseph Julian	3/13/2013	1.0	Prepare February hours	
Tom Hedus	3/18/2013	1.0	Compilation of hours worked	
William McDavid	3/18/2013	1.0	Compile hours / timesheets	
Lee Miller	3/18/2013	4.0	Prepare February fee statement	
Joseph Julian	3/19/2013	1.0	Preparation of March hours	
Anne Davey	3/19/2013	1.0	Researched capital fees	
Tom Hedus	3/20/2013	1.0	Preparation/review of fee statement	
Anne Davey	3/20/2013	1.0	Review of fee statement	
B - Plan of Reorganization	•	57.5		
-		2.0		
Anne Davey	3/1/2013		Analysis of go-forward asset management alternatives	
Arun Reddy Bryan Goudzwaard	3/1/2013 3/1/2013		Incentive compensation discussions NewCo analyses and respective document review	
William McDavid	3/1/2013			
william MelSavid	5/1/2015	7.0	repare analysis of New Co 7 go-forward asset management anematives for Reorganized Areapita	
David Hilty	3/1/2013	1.5	Review NewCo analysis and compensation of asset manager for Reorganized Arcapita	
Brad Jordan	3/1/2013		Review and analysis of compensation issues and ideas for post-exit Arcapita	
Brad Jordan	3/1/2013		Review and preparation of key business points for negotiations next week in Bahrain	
Anne Davey	3/2/2013	1.0	Analysis of go-forward asset management alternatives	
William McDavid	3/2/2013	3.5	Analyze updated models provided by Debtors' advisors	
Bryan Goudzwaard	3/2/2013	1.5	NewCo analyses and respective document review	
Tom Hedus	3/2/2013	2.0		
Brad Jordan	3/2/2013	1.5	Review and preparation of key business points for negotiations next week in Bahrain	
Anne Davey	3/2/2013	3.5	Review of Debtors' latest models	
William McDavid	3/2/2013	1.0	Update NewCo / asset management analysis	
Anne Davey	3/3/2013	1.0	Call/review of operating model	
William McDavid	3/3/2013	1.0	1)	
Anne Davey	3/3/2013	1.0	Emails with Debtors' advisors re: DS projections	
Bryan Goudzwaard	3/3/2013	3.0	NewCo analyses and respective document review	
Christoph Suter	3/3/2013	7.0	•	
Tom Hedus	3/3/2013	1.0	Prepare/review Wind Down Model	
William McDavid	3/3/2013		Update internal liquidity forecast based on updated information from Debtors' advisors	
Anne Davey	3/4/2013	1.0	Analysis of go-forward asset management alternatives	
William McDavid	3/4/2013	1.5	, , , , , , , , , , , , , , , , , , , ,	
Brad Jordan	3/4/2013	1.5	Assessment of plan issues and negotiating positions in advance of trip to Bahrain	
William McDavid	3/4/2013	1.0	Call with Milbank re: [REDACTED] drag-along sale price	
Anne Davey	3/4/2013	2.0	Go-forward incentive compensation analysis	
William McDavid	3/4/2013	3.0	Go-forward incentive compensation analysis	
Joseph Julian	3/4/2013		HL discussions re: POR discussions and related work-streams	
Christoph Suter	3/4/2013	1.5	Incentive Compensation Analysis	
Brvan Goudzwaard	3/4/2013	9.0	NewCo analyses	

9.0 NewCo analyses

3/4/2013

Bryan Goudzwaard

Detailed Hours by Task Code March 1, 2013 - March 31, 2013			
Individual	Date	Hours	Description of Activities
Christoph Suter	3/4/2013	5.0	NewCo analyses
Tom Hedus	3/4/2013	4.0	Prepare/review Wind Down Model
Laura Kimmel	3/4/2013	2.0	Review of NewCo analysis
Arun Reddy	3/4/2013	1.0	Review of NewCo analysis materials
Anne Davey	3/4/2013	2.0	11 0 1
Joseph Julian	3/4/2013	1.5	
Tom Hedus	3/4/2013	4.0	Review supporting information for Debtors' updated wind-down forecast
William McDavid	3/4/2013	1.0	Review supporting information for Debtors' updated wind-down forecast
William McDavid	3/4/2013	1.5	
Anne Davey William McDavid	3/4/2013	1.5	1 1 0
Lee Miller	3/4/2013 3/5/2013	3.0 2.0	
William McDavid	3/5/2013		Control v. economic ownership analysis
Bryan Goudzwaard	3/5/2013		NewCo analyses
Christoph Suter	3/5/2013		NewCo analyses
William McDavid	3/5/2013	1.0	
David Hilty	3/5/2013	1.0	Review syndication analysis and revised NewCo analysis
Anne Davey	3/5/2013	1.0	
Laura Kimmel	3/5/2013	1.0	Review of NewCo analysis
Arun Reddy	3/5/2013	1.0	Review of NewCo analysis materials
Anne Davey	3/5/2013	2.0	Syndication company analysis
William McDavid	3/5/2013	2.0	Syndication company analysis
Tom Hedus	3/6/2013	4.0	Analysis of go forward cost structure
Brad Jordan	3/6/2013	2.0	Due diligence and review meetings with Debtors regarding portfolio
Joseph Julian	3/6/2013	5.0	Meeting at Bahrain HQ w/ mgmt and A&M re: G&A diligence sessions
Brad Jordan	3/6/2013	4.0	Meetings with Debtors and review and analysis of ownership splits for several key investments
Bryan Goudzwaard	3/6/2013		NewCo analyses
Christoph Suter	3/6/2013		NewCo analyses
Anne Davey	3/6/2013		Post-exit asset management options analysis
Brad Jordan	3/6/2013	3.5	Prep for and meetings with Debtors on potential asset management agreement and other plan issues
William McDavid	3/6/2013	1.0	Prepare schedule of asset monetizations to date since Chapter 11 filing
Tom Hedus	3/6/2013	4.0	Prepare/review Wind Down Model
Laura Kimmel	3/6/2013	1.5	Review of NewCo analysis
Arun Reddy	3/6/2013		Review of NewCo analysis materials
William McDavid	3/6/2013		Update Murabaha/WCF analysis
William McDavid	3/6/2013		Update NewCo / asset management analysis
Anne Davey	3/6/2013	2.0	Update operating model
Tom Hedus	3/7/2013	2.0	
Joseph Julian	3/7/2013	1.0	
Joseph Julian Bryan Goudzwaard	3/7/2013 3/7/2013	4.0	Meeting at Bahrain HQ w/ mgmt and A&M re: G&A diligence sessions NewCo analyses
Christoph Suter	3/7/2013		NewCo analyses
Brad Jordan	3/7/2013		Prep for and meetings with Debtors on potential asset management agreement and other plan
Diad Jordan	5///2015	0.5	issues
David Hilty	3/7/2013	1.0	Review revised NewCo Analysis
Joseph Julian	3/7/2013		Review draft POR and disclosure statement
Anne Davey	3/7/2013	4.0	Review of post-exit asset management options analysis
William McDavid	3/7/2013		Update NewCo / asset management analysis
William McDavid	3/7/2013		Update schedule of asset monetizations to date since Chapter 11 filing
William McDavid	3/8/2013		Discuss schedule of asset monetizations to date since Chapter 11 filing with Milbank
Joseph Julian	3/8/2013		HL call re: draft term sheet
Bryan Goudzwaard	3/8/2013		NewCo analyses
Christoph Suter	3/8/2013		NewCo analyses
William McDavid	3/8/2013	1.0	
Tom Hedus Joseph Julian	3/8/2013	6.0 1.0	1
Joseph Julian Anne Davey	3/8/2013 3/8/2013		Review draft POR term sheet Paview of draft asset disposition term sheet
Laura Kimmel	3/8/2013	1.0	Review of draft asset disposition term sheet Review of NewCo Analysis
Laura Kimmel	3/8/2013		Review of NewCo Analysis
Laura Nimmei			

			Detailed Hours by Task Code March 1, 2013 - March 31, 2013
Individual	Date	Hours	Description of Activities
Bryan Goudzwaard	3/9/2013	10.0	NewCo analyses
Christoph Suter	3/9/2013	5.0	NewCo analyses
William McDavid	3/9/2013	1.0	Performance fee analysis
Joseph Julian	3/9/2013	1.0	Review draft term sheet and related emails
Arun Reddy	3/9/2013	1.0	Review of NewCo analysis
Laura Kimmel	3/9/2013	2.0	Review of NewCo analysis
Bryan Goudzwaard	3/10/2013	9.0	NewCo analyses
Christoph Suter	3/10/2013	4.0	NewCo analyses
Joseph Julian	3/11/2013	1.0	HL call re: various POR work-streams
Bryan Goudzwaard	3/11/2013	1.0	Internal call on NewCo analysis and related preparation
William McDavid	3/11/2013		Internal discussion re: NewCo / asset management analysis
Anne Davey	3/11/2013		Internal discussion re: post-exit management analysis
Bryan Goudzwaard	3/11/2013	8.0	•
Christoph Suter	3/11/2013		NewCo analyses
Brad Jordan	3/11/2013	2.0	Prep for and calls with Milbank and other Houlihan team members to discuss progress from
Tom Hedus	3/11/2013	3.5	meetings and next steps Prep for and calls with Milbank and other Houlihan team members to discuss progress from
			meetings and next steps
David Hilty	3/11/2013		Review NewCo analysis and plan term sheet
David Hilty	3/11/2013		
Brad Jordan	3/11/2013		Review and preparation of materials to send to the UCC for upcoming call
Joseph Julian	3/11/2013	0.5	Review of draft POR term sheet
Arun Reddy	3/11/2013	1.0	Review of incentive compensation analyses
Joseph Julian	3/11/2013		Review of standalone plan G&A and analyses
William McDavid	3/11/2013	11.0	SyndCo / HoldCo / asset bucketing analysis
Joseph Julian Laura Kimmel	3/12/2013		HL internal meeting re: POR related work-streams
Arun Reddy	3/12/2013 3/12/2013		Internal call on NewCo
Christoph Suter	3/12/2013		Internal Call on NewCo analysis Internal Call on NewCo analysis
Arun Reddy	3/12/2013	1.5	Internal Call on NewCo analysis + follow-up
Bryan Goudzwaard	3/12/2013		Internal call on NewCo analysis and related preparation
Anne Davey	3/12/2013	2.0	Investor analysis
Bryan Goudzwaard	3/12/2013		NewCo analyses
Christoph Suter	3/12/2013		NewCo analyses
Tom Hedus	3/12/2013		Prepare/review Wind Down Model
William McDavid	3/12/2013		SyndCo / HoldCo / asset bucketing analysis
Anne Davey	3/12/2013		Syndication company analysis
William McDavid	3/12/2013		Top investors analysis
Laura Kimmel	3/13/2013	1.0	Internal call on NewCo
Anne Davey	3/13/2013	2.0	Investor analysis
Bryan Goudzwaard	3/13/2013		NewCo analyses
Christoph Suter	3/13/2013	2.0	NewCo analyses
Christoph Suter	3/13/2013	3.0	NewCo presentation
David Hilty	3/13/2013	2.0	Review and edit UCC presentation and review draft term sheet
Brad Jordan	3/13/2013	2.0	Review and preparation of materials to send to the UCC for upcoming call
Brad Jordan	3/13/2013	3.5	Review of latest draft term sheet from the Debtors, and calls to discuss our responses
Anne Davey	3/13/2013	1.5	Review of latest term sheet
Joseph Julian	3/13/2013	1.0	Review revised disclosure statement projections
William McDavid	3/13/2013	6.5	SyndCo / HoldCo / asset bucketing analysis
Anne Davey	3/13/2013	4.0	Syndication company analysis
William McDavid	3/13/2013	3.0	Top investors analysis
William McDavid	3/13/2013	0.5	Update NewCo / asset management analysis
Tom Hedus	3/14/2013		Analysis of disclosure statement projections
Joseph Julian	3/14/2013	0.5	
Bryan Goudzwaard	3/14/2013	9.0	•
Christoph Suter	3/14/2013		NewCo presentation
Tom Hedus David Lülty	3/14/2013	2.0	Prepare/review Wind Down Model
David Hilty Brad Lordan	3/14/2013	1.0	Review and edit UCC presentation on NewCo
Brad Jordan Anne Davey	3/14/2013	2.0	Review of DS projections, including calls with Rothschild
Laura Kimmel	3/14/2013 3/14/2013	2.5	Review of DS projections, including calls with Rothschild Review of NewCo presentation
	3/14/2013	1.0	Review of NewCo presentation

	Detailed Hours by Task Code March 1, 2013 - March 31, 2013			
Individual	Date	Hours	Description of Activities	
William McDavid	3/14/2013	4.5	SyndCo / HoldCo / asset bucketing analysis	
William McDavid	3/15/2013	1.0		
William McDavid	3/15/2013	3.5	Cooperation term sheet summary presentation and related internal discussions	
Bryan Goudzwaard	3/15/2013	12.0	NewCo analyses	
Christoph Suter	3/15/2013		NewCo presentation	
Tom Hedus	3/15/2013		Prepare/review Wind Down Model	
William McDavid	3/15/2013		Presentation summarizing SyndCo / HoldCo / asset bucketing analyses	
Joseph Julian	3/15/2013		Review draft POR mgmt alternatives and analysis	
Anne Davey	3/15/2013	2.0		
Anne Davey	3/15/2013		Term sheet summary presentation	
William McDavid	3/16/2013	1.5	1 ,1	
William McDavid	3/16/2013		Presentation summarizing SyndCo / HoldCo / asset bucketing analyses	
Joseph Julian	3/16/2013		Review draft POR mgmt alternatives and analysis	
Anne Davey	3/16/2013		Review of summary presentation on plan term sheet	
Anne Davey Arun Reddy	3/17/2013 3/17/2013	4.0	Drafting/editing of governance term sheet Internal call on NewCo analyses	
Christoph Suter	3/17/2013		Internal call on NewCo analyses	
Bryan Goudzwaard	3/17/2013		NewCo analyses	
Christoph Suter	3/17/2013		NewCo presentation	
Brad Jordan	3/17/2013	2.0		
Brad Jordan	3/17/2013		Review and preparation of materials to send to the UCC on asset management term sheet	
-				
Joseph Julian	3/17/2013		Review draft POR mgmt alternatives and analysis	
Arun Reddy	3/17/2013	1.5	, i	
Laura Kimmel	3/17/2013		Review of NewCo presentation	
William McDavid	3/18/2013		Analysis of exit proceeds to LPs	
Brad Jordan	3/18/2013	1.0		
Laura Kimmel	3/18/2013		Diligence on deal fees	
Anne Davey	3/18/2013		Exit proceeds to co-investors analysis	
Anne Davey William McDavid	3/18/2013		Incentive compensation analysis	
Anne Davey	3/18/2013 3/18/2013		Incentive compensation analysis Internal call on asset manager options	
Arun Reddy	3/18/2013	1.0		
Bryan Goudzwaard	3/18/2013	1.0 8.0		
Christoph Suter	3/18/2013		NewCo presentation	
William McDavid	3/18/2013		Presentation summarizing SyndCo / HoldCo / asset bucketing analyses	
David Hilty	3/18/2013		Review and edit latest asset management term sheet	
David Hilty	3/18/2013		Review NewCo analysis	
David Hilty	3/18/2013		Review draft response to asset management term sheet	
Joseph Julian	3/18/2013		Review draft POR mgmt alternatives and analysis	
Arun Reddy	3/18/2013		Review of NewCo analyses / related presentation	
Laura Kimmel	3/18/2013	1.0	Review of NewCo presentation	
Brad Jordan	3/18/2013	2.5	Review of proposed response on asset management term sheet and suggested modifications	
Anne Davey	3/18/2013	1.0	Reviewed asset manager options spreadsheet	
Anne Davey	3/18/2013		Reviewed asset manager options spreadsheet Reviewed governance term sheet	
William McDavid	3/18/2013		SyndCo / HoldCo / asset bucketing analysis	
William McDavid	3/18/2013		Update NewCo / asset management analysis	
Joseph Julian	3/18/2013		Various HL internal calls and meetings on status of various work-streams	
David Hilty	3/19/2013		Call to alternative asset manager	
Brad Jordan	3/19/2013		Calls to other potential interested parties re: potential plan options	
William McDavid	3/19/2013	4.5	Cooperation term sheet summary presentation	
Brad Jordan	3/19/2013	1.5	Further review of proposed term sheet response to incorporate further UCC comments	
Bryan Goudzwaard	3/19/2013		NewCo analyses	
Tom Hedus	3/19/2013		Prepare/review Wind Down Model	
Anne Davey	3/19/2013		Presentation re: latest term sheet	
Joseph Julian	3/19/2013		Review draft POR mgmt alternatives and analysis	
Joseph Julian	3/19/2013		Review draft term sheet and related emails	
Anne Davey	3/19/2013	1.5	1 1 0	
Brad Jordan	3/20/2013	1.0	Call with the Debtors regarding our issues in their latest draft asset management term sheet	
Laura Kimmel	3/20/2013	0.5	Diligence on deal fees	

IndividualDateHoursDescription of ActivitiesJorgen Johns22/20131.10Increase HT and reals analysesBran Condeward22/20132.1NewCo presentationChanny Is, Sare22/20132.1NewCo presentationDisal Islan22/20131.0Review cristed NewCo presentationDisal Islan22/20131.0Review cristed NewCo presentationDisal Islan22/20131.0Review cristed NewCo presentationDisal Islan22/20131.0Review cristed NewCo presentationAvec Drovey22/20131.1Syndco / HoldCo/ asset bucketing analysisAvec Drovey22/20131.1Syndco / HoldCo/ asset bucketing analysisName Drovey22/20131.1Syndco / HoldCo/ asset bucketing analysisWillen McTreid22/20131.10NewCo assetWillen McTreid22/20131.10NewCo analysesWillen MCTreid22/20131.10NewCo analysesDisal Halay22/20131.10NewCo analysesDisal Halay22/2013<		Detailed Hours by Task Code March 1, 2013 - March 31, 2013			
Spin Guadwand S202013 1.0 NewCa presentation Ance Divery S202013 1.5 Post-scie asset management options analysis Ance Divery S202013 1.5 Post-scie asset management options analysis Bial Judian S202013 1.0 Review cevies and preparation or additional materials requested by the UCC Jana Divery S202013 1.0 Review of chart Dover from sheet and clard HL analyses Jana Divery S202013 1.0 Review of chart Dover may analysis Maine McDavid S202013 1.5 Syndic / Holdco/ asset management analysis Maine McDavid S202013 1.5 Update NewCo / asset management analysis Maine McDavid S202013 1.5 Update NewCo / asset management analysis Millam McDavid S202013 1.5 Update NewCo / asset management analysis Specifylicin S202013 1.0 NewCo reservantion Specifylicin S202013 1.0 NewCo analyse Specifylicin S212013 1.0 NewCo analyse Specifylicin S212013 1.0 NewCo	Individual	Date	Hours	Description of Activities	
Cinesols SairSilv20012.0NewCo presentationWillen NethwinSi2020135.5Propare summary "that shert" of key case information for internal useBody IndySi2020131.0Review void fract shert"Bad JodanSi2020132.0Review of after beet"Josab JalanSi2020132.0Review of after bote"Josab JalanSi2020132.1Review of after bote"Josab JalanSi2020132.5Syndicition company analysisAme DaveySi2020132.5Syndicition company board composition analysisAme DaveySi2020132.5Syndicition company board composition analysisAme DaveySi2120134.0Disposition company board composition analysisJosab JalanSi2120134.0Disposition company board composition analysisJosab JalanSi2120134.0NewCo presentationJosab JalanSi2120134.0NewCo analysi	Joseph Julian	3/20/2013	1.0	Internal HL calls re: POR and related analyses	
Ance Decy 3/202013 1.5 Post-extr asset management options analysis David Holy 3/202013 1.0 Review or Versical Nex-Co presentation David Holy 3/202013 2.0 Review of Versical Nex-Co presentation David Holy 3/202013 2.0 Review of Versical Nex Cen sheet and related HL analyses Anne Docy 3/202013 1.5 Syndaco / Toke Review of Versical Nex Cen sheet and related HL analyses Wilkin McDavid 3/202013 1.5 Typication company basit Company Wilkin McDavid 3/202013 1.5 Typication company basit Company Manc Docy 3/21/2013 1.0 Nex-Co Asset management analysis Name Docy Support Internation 3/21/2013 1.0 Nex-Co analyset Name Docy Name Docy Mana McDavid 3/21/2013 1.0 Nex-Co analyset Name Docy Name Docy </td <td>Bryan Goudzwaard</td> <td>3/20/2013</td> <td></td> <td>•</td>	Bryan Goudzwaard	3/20/2013		•	
Willam McDavid5.9Perpare summary "chea sheer" of key case information for internal useDook II Big32020131.0Review read recore OpercentationIned Jordan32020132.0Review of "cheat Sheer"Joseph Julian32020131.0Review of "cheat Sheer"Joseph Julian32020131.5Syndication company analysisMillam McDavid32020131.5Syndication company analysisAnne Davey32020131.5Syndication company board composition analysisMillam McDavid32120131.0Disposition company board composition analysisJoseph Julian32120131.0NewCo 1 seat manager presentationJoseph Julian32120131.0NewCo 1 seat manager presentationJoseph Julian32120131.0NewCo 1 seat managerent options analysis/presentationAnne Davey32120131.0NewCo analysis on seat managerent articutes and termsDavid Hility32120131.0NewCo analysis on seat managerent and termsDavid Hility32120131.0Newiw updated analysis on seat managerent and termsHand Jordan32120131.0Newiw updated analysis	Christoph Suter	3/20/2013	2.0	NewCo presentation	
David Holy3/2020131.0Review and preparation of additional materials requested by the UCCAuue Doey3/2020131.0Review and freparation of additional materials requested by the UCCAuue Doey3/2020131.1S yndCo / HoldCo / asser backering analysisWillem McDavid3/2020131.5S yndCo / HoldCo / asser backering analysisWillem McDavid3/2020131.5Update New Co / asser management analysisWillem McDavid3/21/20131.5Update New Co / asser management analysisWillem McDavid3/21/20131.6New Co / asser management option analysisWillem McDavid3/21/20131.0New Co / asser management options analysis/presentationBray Goudward3/21/20131.0New Co / asser management options analysis/presentationDavid Haly3/21/20131.0Review draft asser management options analysis/presentationBrad Jordan3/21/20131.0Review draft asser management options analysis/presentationBrad Jordan3/21/20131.0Review draft asser management options analysis/presentationBrad Jordan3/21/20131.0Review of fact POR term	Anne Davey	3/20/2013	1.5	Post-exit asset management options analysis	
Beak Jonkan3/2020131.0Review of "cheat sheet"Joneph Johan3/2020131.0Review of "cheat sheet"Joneph Johan3/2020131.5Syndic/ Hold Crist Sheet"Joneph Johan3/2020131.5Syndic/ Hold Crist Sheet"Jama Dovey3/2020131.5Syndic/ Hold Crist Sheet Sheet"Jama Dovey3/21/20131.5Juptate NewCo' asser management analysisJoneph Johan3/21/20131.0Disposition company board composition analysisJoneph Johan3/21/20131.0NewCo' asser management analysisJoneph Johan3/21/20131.0NewCo asser management analysisJoneph Johan3/21/20131.0NewCo asser management analysisJoneph Johan3/21/20131.0NewCo assert manager tree matineJonai Haly3/21/20131.0NewCo assert management options analysis/presentationJonai Haly3/21/20131.0Review draft ads/sis on asset managerent structures and termsJonai Haly3/21/20131.0Review draft ads/sis on jacet management structures and termsJonai Haly3/21/20131.0Review draft ads/sis on jacet mala structuresJonai Haly3/21/20131.1Review draft ads/sis on jacet mala structuresJonai	William McDavid	3/20/2013			
Ana. Dovsy3/20/20131.0Review of richera sheerWillam ACDavid3/20/20131.5SyndCo/ Flob(Co / asset bucketing analysisWillam ACDavid3/20/20131.5SyndCo/ Flob(Co / asset bucketing analysisWillam ACDavid3/20/20131.5Update NewCo / asset management analysisWillam ACDavid3/21/20131.5Update NewCo / asset management analysisWillam ACDavid3/21/20131.5Disposition company board composition analysisSpesh plain3/21/20131.5NewCo asset management pCR and related analysesWillam ACDavid3/21/20131.0NewCo analysesCanisoph share3/21/20131.0NewCo analysesDavid Hilty3/21/20131.0NewCo analysis on asset management structures and termsDavid Hilty3/21/20131.0Newe and analysis of updated potential economic proposals for the Deltors on assetDavid Hilty3/21/20131.0Review draft asset manager emb structuresBrad Jondan3/21/20131.0Review of analysis of updated potential economic proposals for the Deltors on assetBrad Jondan3/21/20131.0Review of Arti POR term sheet and related HIL analysesJang Halin3/21/20131.0Review of analysis of updated potential economic proposals for the Deltors on assetJang Johan3/21/20131.0Review of analysis of updated potential economic proposals for the Deltors on assetJang Johan3/21/20131.0Review of analysis of analysis of analysis of analysis of analysisJa					
Joseph IslainJO202131.0Review of draft POR term shert and related HL analysesAnac Dovey3/2020131.5Syndication company analysisAmac Dovey3/2020131.5Updare NectO A sear transagment analysisAmac Dovey3/21/20131.0Disposition company board composition analysisAmac Dovey3/21/20131.0Disposition company board composition analysisMilliam MCDovid3/21/20131.0NecO A sear transagment renovationByara Goadowaard3/21/20131.0NecO A sear transager presentationByara Goadowaard3/21/20131.0NecO analysesDissis Hilty3/21/20131.0Review under analysis of sear transagment analysis of sear transager renovation and sear transager renovationDissis Hilty3/21/20131.0Review under analysis of sear transager renovation is proposals for the Debros on a searDissis Hilty3/21/20131.0Review und renovation is proposal control rights to include in aset mangement discussions with the DebrosBrad Jordan3/21/20131.0Review of draft POR term shert and related HL analysesArran Reddy3/21/20131.5Review of ArevCo analysesArran Reddy3/21/20131.5Review of draft POR term shert and related HL analysesArran Reddy3/21/20131.5Review of ArevCo analysesArran Reddy3/21/20131.5Review of ArevCo analysesArran Reddy3/21/20131.5Review of NecCo analysesArran Reddy3/21/20131.5Revie	-				
William McDovid 3/20/2013 1.5 Syndicion (company analysis William McDovid 3/20/2013 1.5 Update NewCo's asser management analysis William McDovid 3/20/2013 1.5 Update NewCo's asser management analysis William McDovid 3/21/2013 1.0 Desposition company board composition analysis Jeneph John 3/21/2013 1.0 NewCo's asser management POR and related analyses Brain GoodArrawa 3/21/2013 1.0 NewCo's asser management structures and terms David Hilty 3/21/2013 1.0 NewCo's asser management structures and terms David Hilty 3/21/2013 1.0 NewCo's analysis or asser management structures and terms David Hilty 3/21/2013 1.0 Review and analysis on asser management structures David Hilty 3/21/2013 1.0 Review and framories/structures in one protestial asset management terms sheet prepared by UCC David Hilty 3/21/2013 1.0 Review and framories/structures in one protestial asset management term sheet prepared by UCC Joshan 3/21/2013 1.5 Review of fram POR term sheet and related HIL analyses <td< td=""><td>•</td><td></td><td></td><td></td></td<>	•				
Ame Dovy 3/20/2013 1.5 Syndiction company board composition analysis Ame Dvery 3/21/2013 3.0 Disposition company board composition analysis Millam McDovid 3/21/2013 1.0 Disposition company board composition analysis Joseph Jahan 3/21/2013 1.0 Disposition company board composition analysis Millam McDovid 3/21/2013 1.0 NewCo rasset manager presentation Oracio condevatad 3/21/2013 1.0 NewCo rasset management priorins analysis/presentation Oracio condevatad 3/21/2013 1.0 Review updated analysis on asset management strutters and terms David Hilty 3/21/2013 1.0 Review updated analysis on asset management strutters and terms David Hilty 3/21/2013 1.0 Review of dorm provide potential acconomic proposals for the Debtors on asset management strutters and related HL analyses Bead Jordan 3/21/2013 1.0 Review of dorm POR term sheet and related HL analyses Jame Kahy 3/21/2013 1.5 Review of dorf POR term sheet and related HL analyses Jama Kamad 3/21/2013 1.5 Review of dorf POR term sheet and related HL analyses <td></td> <td></td> <td></td> <td></td>					
Willin32020133.5Update NewCo'r asset management analysisWillin McDovid32120134.0Deposition company board composition analysisWillin McDovid32120131.0NewCo anset manage responsion composition analysisWillin McDovid32120131.0NewCo analysisWillin McDovid32120136.5NewCo analysisDaria Guadzawana32120136.5NewCo analysis on asset management structures and termsDavid Hily32120136.6NewCo analysis on asset management structures and termsDavid Hily32120131.0Review analysis on pathetic potential conomic proposals for the Debrors on assetBrad Jorkan32120131.0Review analysis on pathetic potential conomic proposals for the Debrors on assetBrad Jorkan32120131.0Review of prep of potential minority protections and control rights to include in assetBrad Jorkan32120131.0Review of fraft POR term sheet and related HL analysesArun Roddy32120131.5Review of traft POR term sheet and related HL analysesArun Roddy32120131.5Review of traft Seating modelArun Roddy32120131.5NewCo analyses' related presentationBraj Jorkan32120131.5NewCo analyses'Braj Jorkan32120131.5NewCo analyses'Braj Jorkan32120131.5NewCo analyses'Braj Jorkan32120131.5NewCo analyses'Jorkan32120131.5NewCo analyses'Jorkan					
Ana. Davy3/21/20134.0Disposition company board composition analysisJoseph Jahan3/21/20131.5Internal HL calls and meetings re: POR and related analysesJoseph Jahan3/21/20131.6NewCo analysesObisityph Suere3/21/20134.0NewCo analysesObisityph Suere3/21/20134.0NewCo analysesDavid Hay3/21/20131.0NewCo analysesDavid Hay3/21/20131.0NewCo analysis on asset management structures and termsDavid Hay3/21/20131.0NewCo analysis of updated potential economic proposals for the Debtors on assetDavid Hay3/21/20131.0NewCo analysis of updated potential economic proposals for the Debtors on assetBrad Jonda3/21/20131.0Review and raticcursos und cornor lights to include in assetBrad Jonda3/21/20131.0Review of ratic POR term sheet and related HL analysesJoseph Jalan3/21/20131.0Review of term sheet and related HL analysesJoseph Jalan3/21/20131.5Review of NewCo presentationJana Kimmel3/21/20131.5Review of NewCo analyses / related presentationJana Kimmel3/21/20131.5Review of term sheet and related HL analysesJana Kimmel3/21/20131.5Review of term sheet and related HL analysesJana Kimmel3/21/20131.6NewCo analysesJana Kimmel3/21/20131.6NewCo analysesMala McDoxid3/21/20131.5NewCo analyses					
Willam McDoid3/21/20134.0Disposition compasy board composition analysisWillam McDoid3/21/20131.0NewCo A asset manager res POR and related analysesWillam McDoid3/21/20131.0NewCo analysesChristoph Stater3/21/20131.0NewCo analysesChristoph Stater3/21/20131.0NewCo analysesDavid Hily3/21/20131.0Review draft asset management structures and termsDavid Hily3/21/20131.0Review draft asset manager term sheet cfdrsBand Jordan3/21/20132.0Review draft asset manager term sheet cfdrsBand Jordan3/21/20132.0Review draft asset manager term sheet cfdrsBand Jordan3/21/20132.0Review of commens/susset/guescisons on potential asset management term sheet prepared by UCC memberJoseph Julian3/21/20132.5Review of commens/susset/guescisons on potential asset management term sheet prepared by UCC memberJoseph Julian3/21/20132.5Review of commens/susset/guescisons on potential asset management term sheet prepared by UCC memberJoseph Julian3/21/20131.5Review of commens/susset/guescisons on potential asset managerement term sheet prepared by UCC memberJoseph Julian3/21/20131.0Herdit operating modelArun Keddy3/21/20131.0Herdit operating modelJoseph Julian3/22/20131.0NewCo analysesMillam McDoid3/22/20131.0NewCo analysesMillam McDoid3/22/20131.0NewCo anal					
joseph lubin3/21/20131.5Internal HL calls and meetings re: POR and related analysesWillam McDovid3/21/20131.0NewCo AnalysesOnsorph Sarar3/21/20136.5Nester areas manage presentationDavid Hily3/21/20131.0NewCo analysesDavid Hily3/21/20131.0Review updated analysis on asser management options analysis/presentationDavid Hily3/21/20131.0Review updated analysis on updated potential economic proposals for the Debtors on asserDavid Hily3/21/20132.0Review and prep of potential minority protections and control rights to include in assetBrad Jordan3/21/20132.0Review of anne New Social So	•				
Willam McDavid3/21/201310.0NewCo raser manager presentationDavid foldy3/21/20134.0NewCo analysesChristoph Suer3/21/20134.0NewCo analysesDavid Hily3/21/20134.0Review updated analysis on asset management structures and termsDavid Hily3/21/20131.0Review updated analysis on analysis of presentationDavid Hily3/21/20132.0Review analysis of updated potential economic proposals for the Debtors on assetBrad Jordan3/21/20132.0Review and analysis of updated potential economic proposals for the Debtors on assetBrad Jordan3/21/20132.0Review of ardi PCO Review StatisticsBrad Jordan3/21/20132.5Review of comment/sinsex/dustistions on potential asset management term sheet prepared by UCC memberJoseph Julian3/21/20132.5Review of Ardi POR term sheet and related HL analysesArun Reddy3/21/20132.5Review of NewCo analyses / related presentationBrad Jordan3/21/20132.5Review of term sheet issued and comments from counsel to the Ad hoc AIHL creditorsWilliam McDavid3/21/20133.0Analysie/view of potential Rip modelTom Hedas3/22/20133.0Analysie/view of potential Rip mymentsWilliam McDavid3/22/20133.0Analysie/view of potential Rip mymentsWilliam McDavid3/22/20133.0Analysie/view of potential Rip mymentsWilliam McDavid3/22/20133.0NewCo analysesWilliam McDavid3/22/2013<					
Bryan Goudowand 3/21/2013 1.0 NewCo analyses Onisoph Suc 3/21/2013 6.5 Post-exit asset management options analysis/presentation David Hilly 3/21/2013 1.0 Review updated analysis or asset management structures and terms David Hilly 3/21/2013 1.0 Review updated analysis of updated potential economic proposals for the Debtors on asset management structures Bad Jordan 3/21/2013 2.0 Review and analysis of updated potential economic proposals for the Debtors on asset management structures Bad Jordan 3/21/2013 2.0 Review of comment/ssues/questions on potential asset management term sheet efforts Brad Jordan 3/21/2013 1.0 Review of Comment/ssues/questions on potential asset management term sheet prepared by UCC menagement actions Joseph Jalain 3/21/2013 1.5 Review of NewCo presentation Laua Kinned 3/21/2013 1.5 Review of NewCo presentation Laua Kinned 3/21/2013 1.5 Review of Charl POR term sheet issued and comments from counsel to the Ad hoc AHHL creditors Willam McDavid 3/21/2013 1.5 Review of Arevice presentation Mane David 3/21/2013					
Anne Davey3/21/20136.5Fost-exit asset management options analysis/presentationDavid Hiny3/21/20131.0Review ordart asset management structures and termsDavid Hiny3/21/20131.0Review and analysis of updated potential economic proposals for the Debtors on assetBrad Jordan3/21/20132.0Review and prop of potential minority protections and control rights to include in assetmanagement structuresmanagement discussions with the DebtorsBrad Jordan3/21/20131.0Review of comments/susce/questions on potential asset management term sheet prepared by UCCmembermanagement discussions with the DebtorsJoseph Julan3/21/20131.0Review of term sheet and related HL analysesArrun Reddy3/21/20131.5Review of term sheet susce and members from counsel to the Ad hoc AHHL creditorsMilan McDavid3/21/20131.5Review of term sheet susce and comments from counsel to the Ad hoc AHHL creditorsWillam McDavid3/22/20133.0Analysis/review of potential RIP paymentsWillam McDavid3/22/20133.0NewCo analysesOnis Hodas3/22/20133.0NewCo analysesChristoph Suer3/22/20133.0NewCo analysesOrbitoph Suer3/22/20131.0NewCo analysesChristoph Suer3/22/20131.0NewCo analysesOrbitoph Suer3/22/20131.0NewCo analysesChristoph Suer3/22/20131.0NewCo analysesWillam McDavid3/22/20131.0 <t< td=""><td>Bryan Goudzwaard</td><td>3/21/2013</td><td></td><td></td></t<>	Bryan Goudzwaard	3/21/2013			
David Hily3/21/20131.0Review updated analysis on asset management structures and termsDavid Hily3/21/20132.0Review and analysis of updated potential economic proposals for the Debtors on assetBrad Jordan3/21/20132.0Review and prop of potential minority protections and control rights to include in assetBrad Jordan3/21/20132.0Review of after Social minority protections and control rights to include in assetBrad Jordan3/21/20131.0Review of comment/Susce/questions on potential asset management term sheet prepared by UCCJoseph Julian3/21/20132.5Review of NewCo analyses / related presentationLaura Kimod3/21/20131.5Review of NewCo analyses / related presentationBrad Jordan3/21/20131.5Review of potential RIF paymentsWilliam McDavid3/21/20131.0Update liquidity/operating modelTom Hedus3/21/20131.0Update liquidity/operatingWilliam McDavid3/22/20131.0NewCo analysesTom Hedus3/22/20131.0Vedate management analysisBryan Goudzward3/22/20131.0NewCo analysesTom Hedus3/22/20131.0NewCo analysesWilliam McDavid3/22/20131.0NewCo analysesTom Hedus3/22/20131.0NewCo analysesWilliam McDavid3/22/20131.0NewCo analysesTom Hedus3/22/20131.0NewCo analysesWilliam McDavid3/22/20131.0NewCo analyses <t< td=""><td>Christoph Suter</td><td>3/21/2013</td><td>4.0</td><td>NewCo presentation</td></t<>	Christoph Suter	3/21/2013	4.0	NewCo presentation	
David Hily3/21/20131.0Review and analysis of updated potential economic proposals for the Debtors on asset management structuresBrad Jordan3/21/20132.0Review and prep of potential minority protections and control rights to include in asset management discussions with the DebtorsBrad Jordan3/21/20131.0Review of comment/susce/questions on potential asset management term sheet prepared by UCC memberJoseph Julan3/21/20131.0Review of aft fPOR term sheet and related HL analysesArrun Reddy3/21/20131.5Review of NewCo analyses / related presentationLaura Kinnel3/21/20131.5Review of NewCo analyses / related presentationMillam McDavid3/21/20131.5Review of NewCo analyses / related presentationMillam McDavid3/21/20131.5Update fugurity/operating modelOrn Hedus3/22/20130Analysis/review of operantial RIF paymentsWillam McDavid3/22/20130NewCo analysesChristoph Stare3/22/20131.0NewCo analysesRela Jordan3/22/2013	Anne Davey	3/21/2013	6.5	Post-exit asset management options analysis/presentation	
Brad Jordan321/20132.0Review and analysis of updated potential economic proposals for the Debtors on asset management structuresBrad Jordan321/20132.0Review and prep of potential minority protections and control rights to include in asset management discussions with the DebtorsBrad Jordan321/20132.5Review of commentSystess/questions on potential asset management term sheet prepared by UCC memberJoseph Julian321/20132.5Review of draft POR term sheet and related HL analysesArun Reddy321/20131.5Review of NewCo presentationBrad Jordan321/20131.5Review of NewCo presentationBrad Jordan321/20131.5Review of Potential RE paymentsWillam McDavid321/20131.0Update operating modelTom Hedus322/20133.0Analysis/review of potential RE paymentsWillam McDavid322/20133.0NewCo analysesTom Hedus322/20133.0NewCo PresentationTom Hedus322/20133.0NewCo resentationTom Hedus322/20133.0NewCo / asset management analysisJoseph Julian322/20133.0NewCo / asset management analysisTom Hedus322/20133.0NewCo / asset management analysisBrayn Goudzward322/20133.0NewCo / asset management analysisTom Hedus322/20133.0NewCo / asset management analysisMillam McDavid322/20133.0NewCo / asset management analysisMillam McDavid322	David Hilty	3/21/2013			
management structuresBrad Jordan2/21/20132.0Read Jordan2/21/20132.0Brad Jordan2/21/20131.0Review of comments/issues/questions on potential asset management term sheet prepared by UCCJoseph Julian3/21/20131.0Review of comments/issues/questions on potential asset management term sheet prepared by UCCJoseph Julian3/21/20131.5Review of New Co analyses / related PresentationLaur Kiomel3/21/20131.5Review of term sheet sues d and comments from counsel to the Ad hoc AIHL creditorsWillam McDavid3/21/20131.6Vallan McDavid3/22/20131.0Vallan McDavid3/22/20131.0 <tr< td=""><td>•</td><td></td><td></td><td>6</td></tr<>	•			6	
Brad Jordan 321/2013 2.0 Review and prep of potential minority protections and control rights to include in asset management discussions with the Debtors Brad Jordan 321/2013 1.0 Review of comments/ssues/questions on potential asset management term sheet prepared by UCC member Joseph Julian 321/2013 2.5 Review of draft POR term sheet and related HL analyses Arun Reddy 321/2013 2.5 Review of MewCo analyses / related presentation Jana Kimmed 321/2013 1.5 Review of NewCo analyses / related presentation Jana Kimmed 321/2013 1.5 Review of NewCo presentation Jana Davoj 321/2013 1.0 Update liquidity/operating model Tom Hedus 322/2013 3.0 Analysis/review of potential IRF payments Willam McDavid 322/2013 3.0 NewCo analyses Christoph Suter 322/2013 4.0 NewCo analyses Willam McDavid 322/2013 1.0 Review of Araft POR related analyses and term sheet Willam McDavid 322/2013 1.0 NewCo analyses Christoph Suter 323/2013 1.0 NewCo analyses Willam McDavid 323/2013 <td< td=""><td>Brad Jordan</td><td>3/21/2013</td><td>2.0</td><td></td></td<>	Brad Jordan	3/21/2013	2.0		
management discussions with the Debrors Brad Jordan 3/21/2013 Review of comments/sues/questions on potential asset management term sheet prepared by UCC Joseph Julian 3/21/2013 1.0 Review of Ardr POR term sheet and related HL analyses Arun Reddy 3/21/2013 2.8 Review of NewCo presentation Jauna Kimmel 3/21/2013 1.5 Review of NewCo presentation Brad Jordan 3/21/2013 2.5 Review of term sheet issued and comments from counsel to the Ad hoc AlHL creditors William McDavid 3/21/2013 1.0 Update iquidity/operating model Anne Davey 3/22/2013 0.4 Inective compensation analysis William McDavid 3/22/2013 0.4 NewCo Presentation Tom Hedus 3/22/2013 0.8 NewCo analyses / related analyses and term sheet Joseph	D. 11.1	2/21/2012	2.0		
Brad Jordan3/21/20131.0Review of comments/issues/questions on potential asset management term sheet prepared by UCC memberJoseph Julian3/21/20131.0Review of draft POR term sheet and related HL analysesArun Reddy3/21/20131.5Review of NewCo analyses / related presentationBrad Jordan3/21/20131.5Review of NewCo presentationMillam McDavid3/21/20131.5Review of NewCo presentationAnne Davey3/21/20131.0Update liquidity/operating modelTom Hedus3/22/20133.0Analysis/review of potential RIF paymentsWillam McDavid3/22/20133.0NewCo analysesChristoph Stater3/22/20133.0NewCo analysesChristoph Stater3/22/20133.0NewCo analysesOrdi Hedus3/22/20133.0NewCo analysesJoseph Julian3/22/20133.0NewCo analysesWilliam McDavid3/22/20133.0NewCo analysesWilliam McDavid3/22/20133.0NewCo analysesWilliam McDavid3/23/20131.0NewCo analysesMilliam McDavid3/23/20131.0NewCo analysesPayan Goudzwaard3/23/20131.0NewCo analysesMilliam McDavid3/23/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/2013 <td>Brad Jordan</td> <td>3/21/2013</td> <td>2.0</td> <td></td>	Brad Jordan	3/21/2013	2.0		
member Joseph Julian 3/21/2013 1.0 Review of Art POR term sheet and related HL analyses Artan Reddy 3/21/2013 1.5 Review of NewCo analyses / related presentation Laura Knmmel 3/21/2013 1.5 Review of NewCo presentation Breal Jordan 3/21/2013 1.5 Review of term sheet issued and comments from counsel to the Ad hoc AIHL creditors William McDavid 3/21/2013 1.0 Update operating model Anne Davey 3/21/2013 0.0 Indepsis/terview of perm shaft <iri payments<="" td=""> William McDavid 3/22/2013 0.0 Incentive compensation analysis Bryan Goudzwaard 3/22/2013 0.0 NewCo analyses Christoph Stuer 3/22/2013 1.0 Review of draft POR related analyses and term sheet William McDavid 3/22/2013 1.0 NewCo / asset management analysis William McDavid 3/23/2013 1.0 NewCo analyses Christoph Stuer 3/23/2013 1.0 NewCo analyses Milliam McDavid 3/23/2013 1.0 NewCo analyses Christoph Stuer<!--</td--><td>Brad Iordan</td><td>3/21/2013</td><td>1.0</td><td></td></iri>	Brad Iordan	3/21/2013	1.0		
Joseph Julian3/21/20131.0Review of draft POR tern sheet and related HL analysesArun Reddy3/21/20132.5Review of NewCo analyses / related presentationBrad Jordan3/21/20131.5Review of NewCo presentationBrad Jordan3/21/20131.5Review of term sheet issued and comments from counsel to the Ad hoc AIHL creditorsWillian McDavid3/21/20131.0Update liquidity/operating modelAnne Davey3/21/20131.0Update operating modelTom Hedus3/22/20134.0NewCo analysesBrayan Goudzwaard3/22/20134.0NewCo analysesChristoph Suter3/22/20134.0NewCo analysesTom Hedus3/22/20134.0NewCo analysesJoseph Julian3/22/20134.5Uprear/erview Wind Down ModelJoseph Julian3/22/20134.5Uprear/erview Wind Down ModelJoseph Julian3/22/20134.5Uprear/erview Wind Down ModelWilliam McDavid3/23/20135.0NewCo analysesRod Goudzwaard3/23/20135.0NewCo analysesChristoph Suter3/23/20135.0NewCo analysesRod Goudzwaard3/23/20135.0NewCo analysesRod Jordan3/23/20135.0NewCo analysesRod Jordan3/24/20135.8Neview of Kanalysis of revised term sheet on plan and post-exit asset managementArun Redsy3/23/20135.0NewCo analysesBrad Jordan3/24/20135.8Neview on further com	Diad Joidan	5/21/2015	1.0		
Laura Kimmel3/21/20131.5Review of NewCo presentationBrad Jordan3/21/20131.5Review of term sheet issued and comments from counsel to the Ad hoc AIHL creditorsWilliam McDavid3/21/20131.0Update liquidity/operating modelAnne Davey3/21/20133.0Analysis/review of potential RIF paymentsWilliam McDavid3/22/20136.0Incentive compensation analysisBryan Goudzwaard3/22/20134.0NewCo analysesChristoph Suter3/22/20133.5Prepare/review Wind Down ModelJoseph Julian3/22/20134.5VeyCo PresentationWilliam McDavid3/22/20134.5Update NewCo / asset management analysisWilliam McDavid3/22/20135.0NewCo analysesChristoph Suter3/23/20131.0NewCo analysesWilliam McDavid3/23/20131.0NewCo analysesChristoph Suter3/23/20131.0NewCo analysesWilliam McDavid3/23/20131.0NewCo analysesBryan Goudzwaard3/23/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analyses / related presentationBryan Goudzwaard3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0<	Joseph Julian	3/21/2013	1.0		
Brad Jordan3/21/20131.5Review of term sheet issued and comments from counsel to the Ad hoc AIHL creditorsWilliam McDavid3/21/20132.5Update operating modelAnne Davey3/21/20131.0Update operating modelTom Hedus3/22/20133.0Analysis/review of potential RIF paymentsWilliam McDavid3/22/20134.0NewCo analysisBryan Goudzwaard3/22/20134.0NewCo analysesChristoph Suter3/22/20133.5Prepare/review Wind Down ModelJoseph Julian3/22/20134.5Update NewCo / asset management analysisWilliam McDavid3/22/20134.5Update NewCo / asset manager presentationWilliam McDavid3/22/20131.0NewCo / asset manager presentationBryan Goudzwaard3/23/20131.0NewCo analysesChristoph Suter3/23/20131.5NewCo analysesChristoph Suter3/23/20131.5NewCo analyses / related presentationBryan Goudzwaard3/24/20131.5NewCo analysesChristoph Suter3/23/20131.5Newicw of Newicw of Newicw of Newicm Son term sheet from advisors to the ad hoc AIHL lendersBrad Jordan3/24/20131.5Neview of Interne comments on term sheet from advisors to the ad hoc AIHL lendersBrad Jordan3/24/20131.5Neview of Interne comments on term sheet from advisors to the ad hoc AIHL lendersArun Reddy3/25/20133.0Avoidance action analysisBrad Jordan3/25/20133.0Neview of Int	Arun Reddy	3/21/2013	2.5	Review of NewCo analyses / related presentation	
Willam McDavid3/21/20132.5Update liquidity/operating modelAnne Davey3/21/20131.0Update operating modelTorn Hedus3/22/20133.0Analysis/review of potential RIP paymentsWillam McDavid3/22/20136.0Incentive compensation analysisBryan Goudzward3/22/20134.0NewCo resentationTorn Hedus3/22/20133.5Prepare/review Wind Down ModelJoseph Julian3/22/20133.5Prepare/review Wind Down ModelJoseph Julian3/22/20134.5Update NewCo / asset management analysisWilliam McDavid3/22/20135.0NewCo / asset management analysisWilliam McDavid3/23/20135.0NewCo / asset management analysisWilliam McDavid3/23/20135.0NewCo / asset management analysisBryan Goudzwaard3/23/20131.0NewCo analysesChristoph Suter3/23/20131.5Review and analysis of revised term sheet on plan and post-exit asset managementArun Reddy3/24/20131.5Review and nanlysisBrad Jordan3/24/20131.5Review con analysesBrad Jordan3/24/20131.5Review cino analysisWilliam McDavid3/25/20135.0Avoidance action analysisWilliam McDavid3/25/20135.0Avoidance action analysisWilliam McDavid3/24/20131.5Review cino analysisWilliam McDavid3/25/20135.0Avoidance action analysisWilliam McDavid3/25/2013<	Laura Kimmel	3/21/2013			
Anne Davey3/21/20131.0Update operating modelTom Hedus3/22/20133.0Analysis/review of potential RIF paymentsBryan Goudzwaard3/22/20134.0Incentive compensation analysisBryan Goudzwaard3/22/20134.0NewCo analysesChristoph Suter3/22/20133.5Prepare/review Wind Down ModelJoseph Julian3/22/20134.5Veco for sentationJoseph Julian3/22/20134.5Veco / asset management analysisWilliam McDavid3/22/20134.5Veco / asset management analysisWilliam McDavid3/22/20131.0NewCo / asset management analysisWilliam McDavid3/22/20131.0NewCo / asset management analysisBryan Goudzwaard3/23/20131.0NewCo analysesChristoph Suter3/23/20131.5NewCo analysesChristoph Suter3/23/20131.0NewCo analysesBrad Jordan3/24/20131.5NewCo analyses / related presentationBryan Goudzwaard3/24/20131.5NewCo analysesBrad Jordan3/24/20131.5NewCo analysesBrad Jordan3/24/20131.5NewCo analysesBrad Jordan3/24/20131.5NewCo analysesBrad Jordan3/24/20131.5NewCo analysesMilam McDavid3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20133.5Nevidance action analysisWilliam McDavid3/25/20133.0NewCo resent		3/21/2013	1.5		
Tom Hedus3/22/20133.0Analysis/review of potential RIF paymentsWilliam McDavid3/22/20136.0Incentive compensation analysisBryan Goudzward3/22/20134.0NewCo analysesChristoph Suter3/22/20133.5Prepare/review Wind Down ModelJoseph Julian3/22/20134.5Update NewCo / asset management analysisWilliam McDavid3/22/20134.5Update NewCo / asset management analysisWilliam McDavid3/22/20135.0NewCo / asset management analysisBryan Goudzwaard3/22/20131.0NewCo / asset management analysisGoudzwaard3/22/20131.0NewCo / asset management analysisGoudzwaard3/22/20131.0NewCo analysesChristoph Suter3/23/20131.0NewCo analyses / related presentationBryan Goudzwaard3/22/20131.0NewCo analyses / related presentationBryan Goudzwaard3/22/20131.0NewCo analysesArun Reddy3/23/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20130.5Review of further comments on term sheet provisionsBrad Jordan3/22/20130.5NevCo analysesWilliam McDavid3/25/20130.5Nicauca ection analysisWilliam McDavid3/25/20130.5Nicauca ection analysisWilliam McDavid3/25/20130.5NewCo / asset management options analysis/presentationWilliam McDavid3/25/201					
William McDavid3/22/20136.0Incentive compensation analysisBryan Goudzward3/22/20134.0NewCo analysesChristoph Suter3/22/20133.5Prepare/review Wind Down ModelJoseph Julian3/22/20131.0Review of draft POR related analyses and term sheetWilliam McDavid3/22/20134.5Update NewCo / asset management analysisWilliam McDavid3/22/20135.0NewCo / asset manager presentationBryan Goudzwaard3/23/20131.0NewCo analysesChristoph Suter3/23/20131.5NewCo analysesBrad Jordan3/23/20131.5Review and analysis of revised term sheet on plan and post-exit asset managementArun Reddy3/23/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.5Preparation of counterproposals on key term sheet provisionsBrad Jordan3/24/20131.5NewCo analysesWilliam McDavid3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20133.0NewCo PresentationWilliam McDavid3/25/20133.0NewCo PresentationMilliam McDavid3/25/20133.0NewCo PresentationMilliam McDavid3/25/20133.0NewCo Presentation<	•				
Bryan Goudzwaard3/22/20134.0NewCo analysesChristoph Suter3/22/20132.0NewCo PresentationTorm Hedus3/22/20133.5Prepare/review Wind Down ModelJoseph Julian3/22/20134.5Update NewCo / asset management analysisWilliam McDavid3/22/20134.5Update NewCo / asset manager presentationBryan Goudzwaard3/23/20135.0NewCo / asset manager presentationBryan Goudzwaard3/23/20131.0NewCo analysesChristoph Suter3/23/20131.5Neview analysis of revised term sheet on plan and post-exit asset managementArun Reddy3/23/20131.0NewCo analysesBryan Goudzwaard3/24/20131.0NewCo analysesBryan Goudzwaard3/24/20131.0NewCo analysesBryan Goudzwaard3/24/20131.0NewCo analysesBrad Jordan3/24/20131.5Preparation of counterproposals on key term sheet provisionsBrad Jordan3/24/20130.5Review of further comments on term sheet from advisors to the ad hoc AIHL lendersAnne Davey3/25/20130.5Avoidance action analysisWilliam McDavid3/25/20130.5NewCo PresentationWilliam McDavid3/25/20130NewCo asset manager presentationWilliam McDavid3/25/20130.0NewCo asset manager presentationWilliam McDavid3/25/20130.0NewCo asset manager presentationWilliam McDavid3/25/20130.0NewCo asset manager presen					
Christoph Suter3/22/20132.0NewCo PresentationTom Hedus3/22/20133.5Prepare/review Wind Down ModelJoseph Julian3/22/20131.0Review of draft POR related analyses and term sheetWillam McDavid3/22/20134.5Update NewCo / asset management analysisWillam McDavid3/23/20135.0NewCo / asset manager presentationBryan Goudzwaard3/23/20131.0NewCo analysesChristoph Suter3/23/20131.5NewCo analyses or evised term sheet on plan and post-exit asset managementArun Reddy3/23/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.0NewCo analysesBrad Jordan3/24/20131.5Preparation of counterproposals on key term sheet provisionsBrad Jordan3/24/20130.5Nevidance action analysisWilliam McDavid3/25/20130.5Nevidance action analysisWilliam McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20130.0NewCo / asset management options analysis/presentationWilliam McDavid3/25/20130.0NewCo / asset management options analysis/presentationMilliam McDavid3/25/20130.0NewCo /					
Tom Hedus3/22/20133.5Prepar/review Wind Down ModelJoseph Julian3/22/20131.0Review of draft POR related analyses and term sheetWilliam McDavid3/22/20134.5Update NewCo / asset management analysisWilliam McDavid3/23/20135.0NewCo / asset manager presentationBryan Goudzwaard3/23/20131.0NewCo analysesChristoph Suter3/23/20131.5NewCo presentationBrad Jordan3/23/20131.5Review and analysis of revised term sheet on plan and post-exit asset managementArun Reddy3/23/20131.0Review of NewCo analyses / related presentationBryan Goudzwaard3/24/20131.5Review of NewCo analyses / related presentationBryan Goudzwaard3/24/20131.5Representation of counterproposals on key term sheet provisionsBrad Jordan3/24/20130.5Review of further comments on term sheet from advisors to the ad hoc AIHL lendersAnne Davey3/25/20135.0Avoidance action analysisWilliam McDavid3/25/20135.0NewCo / asset manager presentationWilliam McDavid3/25/20135.0NewCo / asset manager presentationWilliam McDavid3/25/20135.0NewCo / asset manager presentationWilliam McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20131.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo / asset managerent optio					
Joseph Julian3/22/20131.0Review of draft POR related analyses and term sheetWilliam McDavid3/22/20134.5Update NewCo / asset management analysisWilliam McDavid3/23/20135.0NewCo / asset manager presentationBryan Goudzwaard3/23/20131.0NewCo analysesChristoph Suter3/23/20131.5NewCo presentationBrad Jordan3/23/20131.5Review and analysis of revised term sheet on plan and post-exit asset managementArun Reddy3/23/20131.0NewCo analyses / related presentationBryan Goudzwaard3/24/20131.0NewCo analyses / related presentationBryan Goudzwaard3/24/20131.5Preparation of counterproposals on key term sheet provisionsBrad Jordan3/24/20130.5Review of further comments on term sheet from advisors to the ad hoc AIHL lendersAnne Davey3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo / asset manager presentationWilliam McDavid3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo / asset manager presentation <td></td> <td></td> <td></td> <td></td>					
William McDavid3/22/20134.5Update NewCo / asset management analysisWilliam McDavid3/23/20135.0NewCo / asset manager presentationBryan Goudzwaard3/23/20131.0NewCo analysesChristoph Suter3/23/20131.5NewCo presentationBryan Goudzwaard3/23/20131.0Review and analysis of revised term sheet on plan and post-exit asset managementArun Reddy3/23/20131.0Review of NewCo analyses / related presentationBryan Goudzwaard3/24/20131.0NewCo analysesBrad Jordan3/24/20131.5Preparation of counterproposals on key term sheet provisionsBrad Jordan3/24/20130.5Review of further comments on term sheet from advisors to the ad hoc AIHL lendersAnne Davey3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20131.0NewCo / asset management options analysis/presentationChristoph Suter3/25/20133.0NewCo / asset manage resentationAnne Davey3/25/20133.0NewCo / asset management options analysis/presentationMiliam McDavid3/25/20133.0NewCo / asset management options analysis/presentationMiliam McDavid3/25/20133.0NewCo / asset management options analysis/presentationTorm Hedus3/25/20131.0Review NewCo presentationDavid Hilty3/25/20131.0Review NewCo pres				-	
William McDavid3/23/20135.0NewCo / asset manager presentationBryan Goudzwaard3/23/20131.0NewCo analysesChristoph Suter3/23/20131.5NewCo presentationBrad Jordan3/23/20131.5Review of new Co analyses / related presentationBryan Goudzwaard3/24/20131.0NewCo analyses / related presentationBryan Goudzwaard3/24/20131.0NewCo analyses / related presentationBryan Goudzwaard3/24/20131.5Preparation of counterproposals on key term sheet provisionsBrad Jordan3/24/20130.5Review of further comments on term sheet from advisors to the ad hoc AIHL lendersAnne Davey3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20131.0Minimum price bucketing analysisWilliam McDavid3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo PresentationAnne Davey3/25/20133.0NewCo forsentationMilliam McDavid3/25/20133.0NewCo PresentationAnne Davey3/25/20133.0NewCo forsentationJordan3/25/20133.0NewCo fresentationChristoph Suter3/25/20133.0NewCo PresentationJordan Sizes/20133.0Review and register management options analysis/presentationTom Hedus3/25/20131.					
Bryan Goudzwaard3/23/20131.0NewCo analysesChristoph Suter3/23/20131.5NewCo presentationBrad Jordan3/23/20131.5Review and analysis of revised term sheet on plan and post-exit asset managementArun Reddy3/23/20131.0Review of NewCo analyses / related presentationBryan Goudzwaard3/24/20131.0NewCo analysesBrad Jordan3/24/20131.5Review of turther comments on key term sheet provisionsBrad Jordan3/24/20130.5Review of further comments on term sheet from advisors to the ad hoc AIHL lendersAnne Davey3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20130.5Discusions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20130.0NewCo asset manager presentationChristoph Suter3/25/20131.0NewCo fresentationWilliam McDavid3/25/20130.0NewCo fresentationMulliam McDavid3/25/20130.0NewCo fresentationChristoph Suter3/25/20130.0NewCo fresentationAnne Davey3/25/20130.0Prepare/review Wind Down ModelDavid Hilty3/25/20131.0Review and edit asset management term sheetDavid Hilty3/25/20131.0Review and edit asset management term sheetDavid Hilty3/25/20131.0Review and edit asset management term sheetDavid Hilty3/25/20131.0Review and edit asset management term sheet </td <td></td> <td></td> <td></td> <td></td>					
Brad Jordan3/23/20131.5Review and analysis of revised term sheet on plan and post-exit asset managementArun Reddy3/23/20131.0Review of NewCo analyses / related presentationBryan Goudzward3/24/20131.0NewCo analysesBrad Jordan3/24/20131.5Preparation of counterproposals on key term sheet provisionsBrad Jordan3/24/20130.5Review of further comments on term sheet from advisors to the ad hoc AIHL lendersAnne Davey3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20135.0Avoidance action analysisWilliam McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20133.0NewCo / asset management options analysis/presentationWilliam McDavid3/25/20133.0NewCo / asset management options analysis/presentationChristoph Suter3/25/20133.0NewCo PresentationAnne Davey3/25/20133.0NewCo presentationAnne Davey3/25/20133.0NewCo PresentationAnne Davey3/25/20133.0NewCo presentationAnne Davey3/25/20133.0NewCo PresentationAnne Davey3/25/20133.0NewCo presentationAnne Davey3/25/20131.0Review and edit asset management options analysis/presentationDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20131.0Review	Bryan Goudzwaard				
Arun Reddy3/23/20131.0Review of NewCo analyses / related presentationBryan Goudzwaard3/24/20131.0NewCo analysesBrad Jordan3/24/20131.5Preparation of counterproposals on key term sheet provisionsBrad Jordan3/24/20130.5Review of further comments on term sheet from advisors to the ad hoc AIHL lendersAnne Davey3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20135.0Avoidance action analysisWilliam McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20131.0Minimum price bucketing analysisWilliam McDavid3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20132.0Post-exit asset management options analysis/presentationAnne Davey3/25/20132.0Preserview Wind Down ModelDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20131.0Review and edit asset management term sheetDavid Hilty3/25/20131.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review and preparation of additional materials requested by the duccJoseph Julian3/25/20131.0Review and preparation of additional materials requested by the duccJoseph Julian3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders <td>Christoph Suter</td> <td>3/23/2013</td> <td>15.0</td> <td>NewCo presentation</td>	Christoph Suter	3/23/2013	15.0	NewCo presentation	
Bryan Goudzwaard3/24/20131.0NewCo analysesBrad Jordan3/24/20131.5Preparation of counterproposals on key term sheet provisionsBrad Jordan3/24/20130.5Review of further comments on term sheet from advisors to the ad hoc AIHL lendersAnne Davey3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20135.0Avoidance action analysisWilliam McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20131.0Minimum price bucketing analysisWilliam McDavid3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo / asset manager presentationAnne Davey3/25/20132.0Post-exit asset management options analysis/presentationAnne Davey3/25/20132.0PresentationAnne Davey3/25/20132.0PresentationAnne Davey3/25/20132.0PresentationAnne Davey3/25/20132.0PresentationDavid Hilty3/25/20131.0Review NewCo presentation to the UCCDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20133.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review materials for UCC callBrad Jordan3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AI	Brad Jordan	3/23/2013	1.5	Review and analysis of revised term sheet on plan and post-exit asset management	
Brad Jordan3/24/20131.5Preparation of counterproposals on key term sheet provisionsBrad Jordan3/24/20130.5Review of further comments on term sheet from advisors to the ad hoc AIHL lendersAnne Davey3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20135.0Avoidance action analysisWilliam McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20131.0Minimum price bucketing analysisWilliam McDavid3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo / resentationAnne Davey3/25/20132.0Post-exit asset management options analysis/presentationTom Hedus3/25/20131.0Review NewCo presentation to the UCCDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20133.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review materials for UCC callBrad Jordan3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders	•	3/23/2013			
Brad Jordan3/24/20130.5Review of further comments on term sheet from advisors to the ad hoc AIHL lendersAnne Davey3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20135.0Avoidance action analysisWilliam McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20131.0Minimum price bucketing analysisWilliam McDavid3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo / asset management options analysis/presentationAnne Davey3/25/20132.0Post-exit asset management options analysis/presentationTom Hedus3/25/20131.0Review NewCo presentation to the UCCDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20131.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review materials for UCC callBrad Jordan3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders				•	
Anne Davey3/25/20133.5Avoidance action analysisWilliam McDavid3/25/20135.0Avoidance action analysisWilliam McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20131.0Minimum price bucketing analysisWilliam McDavid3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo / resentationAnne Davey3/25/20132.0Post-exit asset management options analysis/presentationTom Hedus3/25/20132.0Prepare/review Wind Down ModelDavid Hilty3/25/20131.0Review NewCo presentation to the UCCDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20133.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders					
William McDavid3/25/20135.0Avoidance action analysisWilliam McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20131.0Minimum price bucketing analysisWilliam McDavid3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo / resentationAnne Davey3/25/20132.0Post-exit asset management options analysis/presentationTom Hedus3/25/20132.0Prepare/review Wind Down ModelDavid Hilty3/25/20131.0Review NewCo presentation to the UCCDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20133.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders					
William McDavid3/25/20130.5Discussions with Milbank re: monetizations to date during bankruptcy proceedingsWilliam McDavid3/25/20131.0Minimum price bucketing analysisWilliam McDavid3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo / resentationAnne Davey3/25/20132.0Post-exit asset management options analysis/presentationTom Hedus3/25/20132.0Prepare/review Wind Down ModelDavid Hilty3/25/20131.0Review NewCo presentation to the UCCDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20133.0Review materials for UCC callBrad Jordan3/25/20131.0Review materials for UCC callBrad Jordan3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders	•			•	
William McDavid3/25/20131.0Minimum price bucketing analysisWilliam McDavid3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo PresentationAnne Davey3/25/20132.0Post-exit asset management options analysis/presentationTom Hedus3/25/20132.0Prepare/review Wind Down ModelDavid Hilty3/25/20131.0Review NewCo presentation to the UCCDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20133.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders					
William McDavid3/25/20133.0NewCo / asset manager presentationChristoph Suter3/25/20133.0NewCo PresentationAnne Davey3/25/20132.0Post-exit asset management options analysis/presentationTom Hedus3/25/20132.0Prepare/review Wind Down ModelDavid Hilty3/25/20131.0Review NewCo presentation to the UCCDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20133.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders					
Christoph Suter3/25/20133.0NewCo PresentationAnne Davey3/25/20132.0Post-exit asset management options analysis/presentationTom Hedus3/25/20132.0Prepare/review Wind Down ModelDavid Hilty3/25/20131.0Review NewCo presentation to the UCCDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20133.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review materials for UCC callBrad Jordan3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders					
Anne Davey3/25/20132.0Post-exit asset management options analysis/presentationTom Hedus3/25/20132.0Prepare/review Wind Down ModelDavid Hilty3/25/20131.0Review NewCo presentation to the UCCDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20133.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review materials for UCC callBrad Jordan3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders					
Tom Hedus3/25/20132.0Prepare/review Wind Down ModelDavid Hilty3/25/20131.0Review NewCo presentation to the UCCDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20133.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review materials for UCC callBrad Jordan3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders					
David Hilty3/25/20131.0Review NewCo presentation to the UCCDavid Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20133.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review materials for UCC callBrad Jordan3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders	•				
David Hilty3/25/20131.0Review and edit asset management term sheetBrad Jordan3/25/20133.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review materials for UCC callBrad Jordan3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders					
Brad Jordan3/25/20133.0Review and preparation of additional materials requested by the UCCJoseph Julian3/25/20131.0Review materials for UCC callBrad Jordan3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders	•				
Joseph Julian3/25/20131.0Review materials for UCC callBrad Jordan3/25/20131.0Review of further comments on term sheet from advisors to the ad hoc AIHL lenders	Brad Jordan	3/25/2013			
	Joseph Julian	3/25/2013			
Anne Davey3/25/20134.0Update operating model					
	Anne Davey	3/25/2013	4.0	Update operating model	

			Detailed Hours by Task Code March 1, 2013 - March 31, 2013
Individual	Date	Hours	Description of Activities
William McDavid	3/26/2013	1.0	Create internal plan for refreshing asset valuations and related internal discussions
Christoph Suter	3/26/2013	8.0	Incentive compensation analysis
Anne Davey	3/26/2013	1.0	Prepare packet of materials for UCC
William McDavid	3/26/2013	2.0	Prepare packet of materials for UCC (Disposition board summary, monetization assumptions
Tom Hedus	3/26/2013	6.0	comparison) Prepare/review Wind Down Model
David Hilty	3/26/2013		Review Debtors' asset management term sheet and list issues
Brad Jordan	3/26/2013		Review and analysis of revised term sheet on plan and post-exit asset management received from
Arun Reddy	3/26/2013	1.0	the Debtors Review of incentive compensation analyses
Anne Davey	3/26/2013		Review of latest term sheet
Tom Hedus	3/26/2013		Review of latest term sheet Review recent exit financing precedent transactions
Anne Davey	3/26/2013	3.0	
William McDavid	3/26/2013		Update operating model
William McDavid	3/27/2013		NewCo / asset manager analysis and presentation
Anne Davey	3/27/2013		Post-exit asset management options analysis/presentation
Brad Jordan	3/27/2013		Preparation and review of materials to send to the UCC for the next UCC call
William McDavid	3/27/2013		Research comparable exit financings
David Hilty	3/27/2013	1.0	
Christoph Suter	3/27/2013		Review of incentive comp analysis
Arun Reddy	3/27/2013	1.0	
Brad Jordan	3/27/2013	1.0	
-			exit
Tom Hedus	3/28/2013		Analyze near term liquidity/wind down model
William McDavid	3/28/2013		AUM fee analysis for Committee member
Anne Davey	3/28/2013	1.0	1 ,
William McDavid	3/28/2013		1 ,
Anne Davey	3/28/2013		Near term liquidity analysis
William McDavid	3/28/2013	3.0	
Anne Davey	3/28/2013		Post-exit asset management options analysis/presentation
Brad Jordan	3/28/2013		Preparation and review of materials to send to the UCC for the next UCC call
Brad Jordan	3/28/2013	1.0	Review and analysis of issues and comments raised by certain UCC members with regard to ongoing plan negotiations
Joseph Julian	3/28/2013		Review UCC materials/plan analysis
Joseph Julian	3/28/2013	0.5	Review/ prepare various emails
Brad Jordan	3/29/2013	1.5	Call with Milbank to further discuss plan issues and responses to provide to the Debtors
William McDavid	3/29/2013		Discussions with Milbank re: bid/ask for NewCo asset management alternative
William McDavid	3/29/2013	5.5	NewCo / asset manager analysis and presentation
Anne Davey	3/29/2013	3.5	Post-exit asset management options analysis/presentation
Tom Hedus	3/29/2013	4.0	1
David Hilty	3/29/2013	1.5	Review asset manager / NewCo issues from Committee and review NewCo presentation to the UCC
Anne Davey	3/29/2013	2.0	Update operating model
Tom Hedus	3/31/2013	5.0	
		851.0	
C - Docket Maintenance /	Court Hearing	gs	
None during this period.	-		
D - Corporate Issues		0.0	
D - Corporate Issues			
Bryan Goudzwaard	3/4/2013	1.0	Review of materials provided by UCC advisors
Anne Davey	3/11/2013	7.5	Syndication company analysis (6.0); Change of control analysis (1.5)
E - Communications with	UCC & Advis	ors	
	214/2012		
Anne Davey	3/4/2013		Call with Milbank re: research/analysis of asset drag-along price
David Hilty Anne Davey	3/4/2013 3/4/2013		Weekly UCC chair call Weekly UCC chair call

0.5 Weekly UCC chair call0.5 Weekly UCC chair call0.5 Weekly UCC chair call Anne Davey 3/4/2013 Tom Hedus

3/4/2013

			Detailed Hours by Task Code March 1, 2013 - March 31, 2013
Individual	Date	Hours	Description of Activities
Lee Miller	3/4/2013	0.5	Weekly UCC chair call
William McDavid	3/4/2013	0.5	Weekly UCC chair call
Brad Jordan	3/5/2013	2.0	Prep meeting with UCC chair in advance of meetings with Debtors in Bahrain
David Hilty	3/5/2013	1.5	
Joseph Swanson	3/5/2013		Weekly UCC Call re: POR issues & governance (incl. prep)
Joseph Julian	3/5/2013		Weekly UCC Call re: POR issues & governance (incl. prep)
Arun Reddy	3/5/2013		Weekly UCC Call re: POR issues & governance (incl. prep)
Anne Davey	3/5/2013		Weekly UCC Call re: POR issues & governance (incl. prep)
Laura Kimmel	3/5/2013		Weekly UCC Call re: POR issues & governance (incl. prep)
Tom Hedus	3/5/2013 3/5/2013		Weekly UCC Call re: POR issues & governance (incl. prep) Weekly UCC Call re: POR issues & governance (incl. prep)
Christoph Suter Bryan Goudzwaard	3/5/2013		Weekly UCC Call re: POR issues & governance (incl. prep)
William McDavid	3/5/2013		Weekly UCC Call re: POR issues & governance (incl. prep)
Lee Miller	3/5/2013		Weekly UCC Call re: POR issues & governance (incl. prep)
Brad Jordan	3/6/2013		Review of day's events with UCC chair and plans for next day's meetings with management
Brad Jordan	3/7/2013	1.0	Calls with Milbank and other Houlihan team members to discuss progress from meetings and next
Joseph Julian	3/10/2013		Call with Chair and Milbank re: asset disposition term sheet
Anne Davey	3/10/2013		Call with Chair and Milbank re: asset disposition term sheet
David Hilty	3/11/2013		Call with UCC Chair re: POR issues and next steps
Brad Jordan	3/11/2013	1.0	
Joseph Julian	3/11/2013	1.0	
Arun Reddy	3/11/2013	1.0	
Anne Davey	3/11/2013	1.0	
Laura Kimmel	3/11/2013	1.0	Call with UCC Chair re: POR issues and next steps
Christoph Suter	3/11/2013	1.0	Call with UCC Chair re: POR issues and next steps
Lee Miller	3/11/2013	1.0	Call with UCC Chair re: POR issues and next steps
William McDavid	3/11/2013	1.0	Call with UCC Chair re: POR issues and next steps
David Hilty	3/11/2013		Weekly UCC advisors call
Joseph Julian	3/11/2013		Weekly UCC advisors call
Arun Reddy	3/11/2013		Weekly UCC advisors call
Laura Kimmel	3/11/2013		Weekly UCC advisors call
Christoph Suter	3/11/2013		Weekly UCC advisors call
William McDavid	3/11/2013		Weekly UCC advisors call
Lee Miller	3/11/2013		Weekly UCC advisors call
David Hilty	3/12/2013		UCC call to discuss current issues and next steps (incl. prep)
Joseph Swanson Brad Jordan	3/12/2013		UCC call to discuss current issues and next steps (incl. prep)
Joseph Julian	3/12/2013 3/12/2013		UCC call to discuss current issues and next steps (incl. prep) UCC call to discuss current issues and next steps (incl. prep)
Arun Reddy	3/12/2013		UCC call to discuss current issues and next steps (incl. prep)
Anne Davey	3/12/2013		UCC call to discuss current issues and next steps (incl. prep)
Laura Kimmel	3/12/2013		UCC call to discuss current issues and next steps (incl. prep)
Christoph Suter	3/12/2013		UCC call to discuss current issues and next steps (incl. prep)
Bryan Goudzwaard	3/12/2013		UCC call to discuss current issues and next steps (incl. prep)
William McDavid	3/12/2013		UCC call to discuss current issues and next steps (incl. prep)
Lee Miller	3/12/2013		UCC call to discuss current issues and next steps (incl. prep)
Brad Jordan	3/13/2013	1.5	
Anne Davey	3/13/2013	1.0	Call with Milbank re: POR issues and next steps
Brad Jordan	3/14/2013	2.5	Prep for and UCC call regarding plan of reorganization issues and next steps
David Hilty	3/14/2013		UCC Call re: POR issues (incl. prep)
Joseph Swanson	3/14/2013	2.0	UCC Call re: POR issues (incl. prep)
Joseph Julian	3/14/2013	2.0	UCC Call re: POR issues (incl. prep)
Arun Reddy	3/14/2013	2.0	UCC Call re: POR issues (incl. prep)
Anne Davey	3/14/2013		UCC Call re: POR issues (incl. prep)
Laura Kimmel	3/14/2013		UCC Call re: POR issues (incl. prep)
Christoph Suter	3/14/2013		UCC Call re: POR issues (incl. prep)
Bryan Goudzwaard	3/14/2013		UCC Call re: POR issues (incl. prep)
William McDavid	3/14/2013		UCC Call re: POR issues (incl. prep)
Lee Miller	3/14/2013		UCC Call re: POR issues (incl. prep)
Joseph Julian	3/14/2013	1.0	Various calls w/ Milbank
Anne Davey	3/15/2013	1.0	Call with Milbank re: deposition prep
Brad Jordan	3/18/2013	0.5	Update call with FTI and Milbank on term sheet issues and next steps

			Detailed Hours by Task Code March 1, 2013 - March 31, 2013
Individual	Date	Hours	Description of Activities
David Hilty	3/18/2013	0.5	Weekly UCC advisors call re: prep for UCC and chair call
Brad Jordan	3/18/2013	0.5	Weekly UCC advisors call re: prep for UCC and chair call
Arun Reddy	3/18/2013	0.5	, , , , , , , , , , , , , , , , , , , ,
Anne Davey	3/18/2013	0.5	Weekly UCC advisors call re: prep for UCC and chair call
Laura Kimmel	3/18/2013	0.5	, , , , , , , , , , , , , , , , , , , ,
William McDavid Christoph Suter	3/18/2013 3/18/2013	0.5 0.5	
David Hilty	3/18/2013		Weekly UCC chair call re: agenda/current issues
Brad Jordan	3/18/2013		Weekly UCC chair call re: agenda/current issues
Joseph Julian	3/18/2013	1.0	
Arun Reddy	3/18/2013	1.0	Weekly UCC chair call re: agenda/current issues
Anne Davey	3/18/2013	1.0	
Laura Kimmel	3/18/2013		Weekly UCC chair call re: agenda/current issues
Bryan Goudzwaard	3/18/2013		Weekly UCC chair call re: agenda/current issues
Christoph Suter	3/18/2013		Weekly UCC chair call re: agenda/current issues
William McDavid David Hilty	3/18/2013 3/19/2013	1.0	
Joseph Swanson	3/19/2013	1.5 1.5	Weekly UCC call re: plan term sheet (incl. prep) Weekly UCC call re: plan term sheet (incl. prep)
Brad Jordan	3/19/2013	3.0	
Joseph Julian	3/19/2013		Weekly UCC call re: plan term sheet (incl. prep)
Arun Reddy	3/19/2013		Weekly UCC call re: plan term sheet (incl. prep)
Anne Davey	3/19/2013	2.0	Weekly UCC call re: plan term sheet (incl. prep)
Laura Kimmel	3/19/2013	1.5	
Tom Hedus	3/19/2013	2.0	
Christoph Suter	3/19/2013	1.5	
Bryan Goudzwaard	3/19/2013		Weekly UCC call re: plan term sheet (incl. prep)
William McDavid Lee Miller	3/19/2013 3/19/2013	1.5	
David Hilty	3/21/2013	2.0 1.5	
Joseph Swanson	3/21/2013	1.5	
Brad Jordan	3/21/2013	2.5	
Joseph Julian	3/21/2013	1.5	
Arun Reddy	3/21/2013	2.0	UCC call to discuss current issues and next steps regarding potential POR (incl. prep)
Anne Davey	3/21/2013		UCC call to discuss current issues and next steps regarding potential POR (incl. prep)
Laura Kimmel	3/21/2013		UCC call to discuss current issues and next steps regarding potential POR (incl. prep)
Christoph Suter	3/21/2013		UCC call to discuss current issues and next steps regarding potential POR (incl. prep)
Bryan Goudzwaard William McDavid	3/21/2013 3/21/2013		UCC call to discuss current issues and next steps regarding potential POR (incl. prep) UCC call to discuss current issues and next steps regarding potential POR (incl. prep)
Lee Miller	3/21/2013		UCC call to discuss current issues and next steps regarding potential POR (incl. prep)
Brad Jordan	3/22/2013		Meeting with UCC Chair to discuss term sheet status and plans for meetings with the Debtors
j =			
Brad Jordan	3/25/2013	0.5	Call with FTI and Milbank regarding current issues and upcoming UCC call
Arun Reddy	3/25/2013	0.5	
Anne Davey	3/25/2013		Call with FTI and Milbank regarding current issues and upcoming UCC call
Laura Kimmel	3/25/2013		Call with FTI and Milbank regarding current issues and upcoming UCC call Call with FTI and Milbank regarding current issues and upcoming UCC call
Christoph Suter William McDavid	3/25/2013 3/25/2013	0.5 0.5	
Anne Davey	3/25/2013	0.5	
David Hilty	3/25/2013	1.0	
Brad Jordan	3/25/2013		Call with UCC chair on current issues and next steps
Arun Reddy	3/25/2013		Call with UCC chair on current issues and next steps
Anne Davey	3/25/2013	1.0	Call with UCC chair on current issues and next steps
Laura Kimmel	3/25/2013	1.0	1
Christoph Suter	3/25/2013	1.0	1
William McDavid	3/25/2013	1.0	1
Brad Jordan	3/26/2013		Prep for and call with the UCC on plan issues and next steps
David Hilty Joseph Swanson	3/26/2013		UCC call re: plan term sheet (incl. prep)
Joseph Swanson Joseph Julian	3/26/2013 3/26/2013	1.5 1.0	UCC call re: plan term sheet (incl. prep) UCC call re: plan term sheet (incl. prep)
Arun Reddy	3/26/2013		UCC call re: plan term sheet (incl. prep)
Anne Davey	3/26/2013		UCC call re: plan term sheet (incl. prep)
	0,20,2010	1.5	

	Detailed Hours by Task Code March 1, 2013 - March 31, 2013					
Individual	Date	Hours	Description of Activities			
Laura Kimmel	3/26/2013	1.5	UCC call re: plan term sheet (incl. prep)			
Tom Hedus	3/26/2013	1.5	UCC call re: plan term sheet (incl. prep)			
Christoph Suter	3/26/2013	1.5	UCC call re: plan term sheet (incl. prep)			
William McDavid	3/26/2013	1.5	UCC call re: plan term sheet (incl. prep)			
Lee Miller	3/26/2013	1.5	UCC call re: plan term sheet (incl. prep)			
David Hilty	3/28/2013	3.5	UCC Call re: POR issues and next steps (incl. prep)			
Brad Jordan	3/28/2013	3.5	UCC Call re: POR issues and next steps (incl. prep)			
Joseph Swanson	3/28/2013	1.5	UCC Call re: POR issues and next steps (incl. prep)			
Joseph Julian	3/28/2013	2.0	UCC Call re: POR issues and next steps (incl. prep)			
Arun Reddy	3/28/2013	2.0	UCC Call re: POR issues and next steps (incl. prep)			
Laura Kimmel	3/28/2013	1.5	UCC Call re: POR issues and next steps (incl. prep)			
Christoph Suter	3/28/2013	1.5	UCC Call re: POR issues and next steps (incl. prep)			
William McDavid	3/28/2013	1.5	UCC Call re: POR issues and next steps (incl. prep)			
Brad Jordan	3/29/2013	0.5	Call with UCC chair on current issues and next steps in preparation for upcoming call with the			
	_		Debtors			
		192.5				

F - Communications with Debtors & Advisors

Joseph Julian	3/1/2013		Call with A&M re: portfolio/deal funding updates
Bryan Goudzwaard	3/1/2013		Update call with Debtors' advisors and related preparation
Brad Jordan	3/1/2013		Weekly update call on current issues and next steps with the Debtors' financial advisors
Joseph Julian	3/1/2013		Weekly update call on current issues and next steps with the Debtors' financial advisors
Arun Reddy	3/1/2013	1.0	Weekly update call on current issues and next steps with the Debtors' financial advisors
Anne Davey	3/1/2013	1.0	Weekly update call on current issues and next steps with the Debtors' financial advisors
Laura Kimmel	3/1/2013	1.0	
Tom Hedus	3/1/2013		Weekly update call on current issues and next steps with the Debtors' financial advisors
Christoph Suter	3/1/2013	0.5	Weekly update call on current issues and next steps with the Debtors' financial advisors
William McDavid	3/1/2013	1.0	
Lee Miller	3/1/2013		Weekly update call on current issues and next steps with the Debtors' financial advisors
Anne Davey	3/5/2013	0.5	Call with A&M re: update on [REDACTED]
Anne Davey	3/6/2013		Call with A&M re: status of infrastructure asset
Tom Hedus	3/7/2013	3.0	Discussions with Rothschild regarding Disclosure Statement projections
Bryan Goudzwaard	3/8/2013	1.0	Update call with Debtors' advisors and related preparation
Bryan Goudzwaard	3/11/2013	1.0	Call with Debtors' advisors and related preparation
Anne Davey	3/11/2013	0.5	Call with Rothschild re: liquidity
Tom Hedus	3/11/2013	3.0	Discussions with Rothschild/A&M regarding Disclosure Statement projections
Tom Hedus	3/11/2013	1.0	Discussions with Rothschild/A&M regarding Disclosure Statement projections
Brad Jordan	3/12/2013	1.0	Update call with Debtors' financial advisors regarding portfolio, exit financing, and plan issues
Joseph Julian	3/12/2013	1.0	Update call with Debtors' financial advisors regarding portfolio, exit financing, and plan issues
Amun Dadda	2/12/2012	1.0	Hadee collected Debenet for a side defense according a set file said for a side of the last set
Arun Reddy	3/12/2013	1.0	Update call with Debtors' financial advisors regarding portfolio, exit financing, and plan issues
Anne Davey	3/12/2013	1.0	Update call with Debtors' financial advisors regarding portfolio, exit financing, and plan issues
Thine Davey	5,12/2015	1.0	opune can whit bectors manetal advisors regarding portiono, exit maneling, and plan issues
Laura Kimmel	3/12/2013	1.0	Update call with Debtors' financial advisors regarding portfolio, exit financing, and plan issues
Christoph Suter	3/12/2013	1.0	Update call with Debtors' financial advisors regarding portfolio, exit financing, and plan issues
-			
Bryan Goudzwaard	3/12/2013	1.0	Update call with Debtors' financial advisors regarding portfolio, exit financing, and plan issues
William McDavid	3/12/2013	1.0	Update call with Debtors' financial advisors regarding portfolio, exit financing, and plan issues
T) ("11	2/12/2012	4.0	
Lee Miller	3/12/2013	1.0	Update call with Debtors' financial advisors regarding portfolio, exit financing, and plan issues
Anne Davey	3/13/2013	1.0	Discussion with Rothschild re: DS projections
Tom Hedus	3/13/2013		Discussion with Rothschild re: DS projections
Anne Davey	3/14/2013	2.0 1.0	
Brad Jordan	3/14/2013		Discussion with the Debtors' regarding open items and next steps in asset management term sheet
brau Joruan	3/14/2013	1.0	under negotiation
Tom Hedus	3/14/2013	2.0	Discussions with A&M regarding portfolio values
Tom Hedus	3/14/2013		Discussions with Rothschild/A&M regarding Disclosure Statement projections
1 Oni 1 Iccus	5/17/2015	2.0	Discussions with Kothsenhur/Kerni regarding Discussive statement projections

			Detailed Hours by Task Code March 1, 2013 - March 31, 2013			
Individual	Date	Hours	Description of Activities			
Brad Jordan	3/15/2013	1.0	Weekly update call with Debtors' financial advisors on portfolio issues, plan of reorganization			
Arun Reddy	3/15/2013	1.0	tems and next steps Weekly update call with Debtors' financial advisors on portfolio issues, plan of reorganization			
Anne Davey	3/15/2013	1.0	items and next steps Weekly update call with Debtors' financial advisors on portfolio issues, plan of reorganization			
Laura Kimmel	3/15/2013	1.0	items and next steps Weekly update call with Debtors' financial advisors on portfolio issues, plan of reorganization			
Christoph Suter	3/15/2013	1.0	items and next steps Weekly update call with Debtors' financial advisors on portfolio issues, plan of reorganization			
Bryan Goudzwaard	3/15/2013	1.0	items and next steps Weekly update call with Debtors' financial advisors on portfolio issues, plan of reorganization			
biyan Goudzwaard	5/15/2015		items and next steps			
William McDavid	3/15/2013	1.0	Weekly update call with Debtors' financial advisors on portfolio issues, plan of reorganization items and next steps			
Lee Miller	3/15/2013	1.0	Weekly update call with Debtors' financial advisors on portfolio issues, plan of reorganization items and next steps			
Tom Hedus	3/19/2013	2.5	Discussion with Rothschild and resulting analysis on disclosure statement projections			
Tom Hedus	3/20/2013	0.5				
Brad Jordan	3/20/2013	2.0				
Brad Jordan	3/22/2013	3.0				
William McDavid	3/22/2013	2.5	Meeting with Debtors at Gibson Dunn			
Brad Jordan	3/22/2013	3.0	Meetings with the Debtors and their advisors regarding plan issues and next steps			
Anne Davey	3/28/2013	1.0	Call with A&M re: liquidity bridge			
Tom Hedus	3/28/2013	2.0	Discussion with A&M regarding near term liquidity and potential mitigating factors			
Brad Jordan	3/28/2013	1.0				
Arun Reddy	3/28/2013	1.0	Weekly update call with the Debtors' financial advisors to discuss current issues and next steps			
Anne Davey	3/28/2013	1.0	Weekly update call with the Debtors' financial advisors to discuss current issues and next steps			
Laura Kimmel	3/28/2013	1.0	Weekly update call with the Debtors' financial advisors to discuss current issues and next steps			
Christoph Suter	3/28/2013	1.0	Weekly update call with the Debtors' financial advisors to discuss current issues and next steps			
William McDavid	3/28/2013	1.0	Weekly update call with the Debtors' financial advisors to discuss current issues and next steps			
Lee Miller	3/28/2013	1.0	Weekly update call with the Debtors' financial advisors to discuss current issues and next steps			
Brad Jordan	3/29/2013	1.5	Additional prep for and call with Debtors' regarding ongoing plan negotiations and creditor issues with their latest proposal			
Anne Davey	3/29/2013	1.0	Discussion with A&M re: avoidance actions			
Tom Hedus	3/29/2013	1.0	Discussion with A&M regarding avoidance actions			
Tom Hedus	3/29/2013	1.0	Discussion with Rothschild regarding waterfalls			
C - Communications w		75.0				

G - Communications with non-UCC creditors

Issanh Julian	3/12/2013	1.0	Call with creditor re: POR and disclosure statement					
Joseph Julian		1.0						
Brad Jordan	3/14/2013	1.0	Discussions with non-UCC AIHL creditors					
Brad Jordan	3/15/2013	1.5	Call with counsel to the Ad Hoc murabaha lenders regarding discussions with the Debtors and potential plan issues and next steps					
DITT	2/40/2012	1.0						
David Hilty	3/19/2013	1.0	Call with AIHL holder					
Brad Jordan	3/20/2013	0.5	Call with non-UCC creditor of AIHL					
Brad Jordan	3/22/2013	2.0	Meeting with the Ad Hoc AIHL creditors and their advisors to discuss plan or reorganization issues and next steps.					
Brad Jordan	3/26/2013	0.5	Calls to other potential interested parties re: potential plan options					
Brad Jordan	3/28/2013	1.0	Calls to other potential interested parties re: potential plan options					
	8.5							
H - Cash Managemer	nt & DIP / Exit Facility	r						

- Tom Hedus
 3/1/2013

 Lee Miller
 3/1/2013

 William McDavid
 3/1/2013
- 4.0 Prepare presentation summarizing updated DIP budget
- 5.0 Prepare presentation summarizing updated DIP budget
 - 4.0 Prepare presentation summarizing updated DIP budget

IndividualDateHoursDescription of ActivitiesAnne Davey31/120132.0Review of presentation on DIP budgetTom Heldu32/220133.0Update DIP budget presentationLex Miller32/220133.0Update DIP budget presentationLex Miller32/220133.0Update DIP budget presentationLex Miller32/220133.0Update DIP budget presentationLex Miller33/220131.0Finalize DIP budget presentationAnne Davey33/220131.0Finalize DIP budget presentationAnne Davey33/220131.0Review of Lexifical and project model darfs in preparation for trip to BahrainTom Heldu33/220131.0Review of Lexifical and project model darfs in preparation provided to UCC)William McDavid33/220130.5Prepara G&A summary for Committee member (based on DIP presentation provided to UCC)William McDavid33/220130.6Review and analysis of creiced darf projectons and inpact on exit facility discussionsAnne Davey31/1220131.0Cell with projections (5.1) Review of DIP credit document (2.0)Tom Heldu31/220131.0Cell with a projection swith cxit facilitiesTom Heldu31/220131.0Cell with a projection swith cxit facilitiesTom Heldu31/220131.0Cell with Robechild regarding exit financing termsPaid Jordan31/220131.0Cell with Robechild regarding exit financing transmitPaid Jordan31/220131.0Cell with Robechild regarding ex				Detailed Hours by Task Code March 1, 2013 - March 31, 2013	
Ame Davcy3/220130.5Review of presentationWillam McDavid3/220133.0Update DIP budger presentationLex Miller3/220133.0Update DIP budger presentationLex Miller3/220131.0Finalize DIP budger presentationTom Hedus3/220131.0Review of presentationAme Davcy3/220131.0Review of presentationTom Hedus3/220131.0Review of presentationAme Davcy3/220131.0Review of presentation on DIP budgerBrad Jordan3/420131.0Prepare C&A summary for Committee member (based on DIP presentation provided to UCC)Willam McDavid3/520130.0Prepare C&A summary for Committee member (based on DIP presentation provided to UCC)Brad Jordan3/1120132.0Review of liquidity projections (0.5); Review of DIP credit document (2.0)Tom Hedus3/1220136.0Analyze hugdity under potential exit facility of credit document (2.0)David Mily3/1220131.0Cellow up and with Rothschild tree liquidity forecasts and next steps with potential exit lenderBrad Jordan3/1220131.0Cellow up and with Rothschild treegarding exit facility optionsDavid Mily3/1220131.0Cellow up and with Rothschild treegarding exit facility optionsBrad Jordan3/1520131.0Cellow up and with Rothschild treegarding exit facility optionsBrad Jordan3/1520131.0Cell with Rothschild treegarding exit facility optionsBrad Jordan3/1520131.0 <th>Individual</th> <th>Date</th> <th>Hours</th> <th>Description of Activities</th>	Individual	Date	Hours	Description of Activities	
Tom Hedra 3/2013 0.5 Update DIP budget presentation Lee Miller 3/2013 0.5 Update DIP budget presentation Lee Miller 3/2013 1.0 Finalize DIP budget presentation Lee Miller 3/2013 1.0 Finalize DIP budget presentation Mullam McDavid 3/2013 1.0 Review OF protein and presentation Ame Davey 3/2013 1.0 Review of presentation on DIP budget Tom Helus 3/2013 1.0 Review of presentation on DIP budget Tom Helus 3/2013 2.0 Review of analysis of revised far fir projections (0.5); Review of DIP resentation provided to UCC) Willam McDavid 3/92013 2.0 Review of analysis of revised far fir projections (0.5); Review of DIP recent document (2.0) Ame Davey 3/12013 2.0 Review of analysis of revised far fir projections (0.5); Review of Singuider vice mode Tom Hedus 3/12013 1.0 Call with presential with analysis of presentation on the facility of the cast steps with potential exit facility options Tom Hedus 3/12013 1.0 Follow up and with Romonial exit facility options Tom Hedus 3/12013 1.0 Follow up and with Romaniang status and ne	Anne Davey	3/1/2013			
Willam McDavid 3/2/2013 0.0 Updated DIP budget presentation Lee Miller 3/2/2013 1.0 Updated DIP budget presentation Lee Miller 3/2/2013 1.0 Pinalize DIP budget presentation Tom Hedus 3/2/2013 1.0 Review of presentation on DIP budget Tom Hedus 3/2/2013 1.0 Review of presentation on DIP budget Tom Hedus 3/2/2013 1.0 Prepare G&A summary for Committee member (based on DIP presentation provided to UCC) William McDavid 3/2/2013 6.0 Review of Equidity projections (0.5); Review of DIP credit document (2.0) Tom Hedus 3/1/2/2013 6.0 Call with potential exit lender Bred Jordan 3/1/2/2013 1.0 Call with potential exit lender Bred Jordan 3/1/2/2013 1.0 Call with potential exit lender Stard Jordan 3/1/2/2013 1.0 Call with potential exit lender Bred Jordan 3/1/2/2013 1.0 Call with potential exit lender Bred Jordan 3/1/2/2013 1.0 Call with potential exit facility options Tom Hedus <t< td=""><td>Anne Davey</td><td>3/2/2013</td><td></td><td></td></t<>	Anne Davey	3/2/2013			
Lee Miller3/220133.0Update DIP budget presentationWillam McDavid3/320131.0Finalize DP budget presentationWillam McDavid3/320131.0Review OF Deducter presentationAnne Davey3/320131.0Review of predicting and projets model darks in preparation for trip to BahrainTom Hedus3/320131.0Review of Induity and projets model darks in preparation for trip to BahrainTom Hedus3/320131.0Prepare G&A summary for Committee member (based on DIP presentation provided to UCC)William McDavid3/320130.5Prepare G&A summary for Committee member (based on DIP presentation provided to UCC)Brad Jordan3/120132.0Review of liquidity projetics (DS, S); Review of Dip Presentation provided to UCC)Brad Jordan3/120132.0Review of liquidity projetics (DS, S); Review of Dip Presentation provided to UCC)David Hilly3/1220136.0Analyze liquidity projetics (DS, S); Review of Dip Presentation (L.O)David Hilly3/1220131.0Follow up call with Rothschild rec liquidity projetics (DS, Review OF)Tom Hedus3/1220131.5Review of liquidity under potential exit facility optionsTom Hedus3/1220131.0Follow up call with Rothschild regarding exit financing tissus and next stepsRead Jordan3/1220131.0Call with potential exit facility optionsTom Hedus3/2620132.0Neurewo Inductify under portatil exit facility optionsRead Jordan3/2520131.0Call with Rothschild regarding exit fin	Tom Hedus	3/2/2013			
Lee Miller 3/3/2013 1.0 Finalize DP budget presentation Tom Hedus 3/3/2013 1.0 Review of presentation on DP budget Brad Jordan 3/4/2013 1.0 Review of foundatity and project model drafts in preparation for rip to Bahrain Tom Hedus 3/3/2013 0.0 Prepare G&A summary for Committee member (based on DIP presentation provided to UCC) William McDavid 3/3/2013 0.0 Prepare G&A summary for Committee member (based on DIP presentation provided to UCC) William McDavid 3/3/2013 0.0 Prepare G&A summary for Committee member (based on DIP presentation provided to UCC) William McDavid 3/3/2013 0.0 Review of liquidity projections (0.5); Review of DIP credit document (2.0) Tom Hedus 3/1/2013 1.0 Call with potential exit facility options Tom Hedus 3/1/2013 1.0 Follow up call with Rothschild regarding exit financing issues and next steps Tom Hedus 3/1/2013 0.5 Discussion with exit facilitie Tom Hedus 3/1/2013 0.5 Discussion with exit facility options Tom Hedus 3/1/2013 0.5 Discussion with exit facility options Tom Hedus 3/1/2013 0.5 <	William McDavid	3/2/2013			
William McDavid3/3/20131.0Finalize DIP budget presentationTom Hedus3/3/20131.0Review Of prosentation on DIP budgetRad Jordan3/4/20131.0Review of prosentation on DIP budgetTom Hedus3/3/20131.0Prepare G&A summary for Committee member (based on DIP presentation provided to UCC)William McDavid3/5/20130.5Prepare G&A summary for Committee member (based on DIP presentation provided to UCC)William McDavid3/5/20130.5Prepare G&A summary for Committee member (based on DIP presentation provided to UCC)Brad Jordan3/1/20132.0Review of liquidity projections (0.5), Review of Dipulity projections (0.5), Review (0.5), Re		3/2/2013	3.0		
Tom Hedus 3/3/2013 1.0 Review of presentation on DP budget Brad Jordan 3/4/2013 1.0 Review of frequentation on DP budget Tom Hedus 3/5/2013 1.0 Prepare G&A summary for Committee member (based on DP presentation provided to UCC) William McDavid 3/5/2013 0.5 Prepare G&A summary for Committee member (based on DP presentation provided to UCC) Mand Jordan 3/1/2013 2.0 Review of liquidity projections (0.5); Review of DP cedit document (2.0) Tom Hedus 3/1/2013 1.0 Call with potential cet indeer Brad Jordan 3/1/2013 1.0 Call with potential cet indeer Brad Jordan 3/1/2013 1.0 Call with projections with exit facilities Tom Hedus 3/1/2013 1.0 Call with Projections with exit facilities Tom Hedus 3/1/2013 1.0 Analyze liquidity under potential cet facinity options Tom Hedus 3/1/2013 1.0 Call with Norbschild regarding cet financing issues and next steps Brad Jordan 3/1/2013 1.0 Call with Norbschild regarding cet financing Brad Jordan 3/2/2013 2.0 Maalyze liquidity outer potenial cet financing			2.0	0 1	
Anne Davey 3/3/2013 1.0 Review of presentation on DIP budget Bread Jordan 3/4/2013 2.0 Review of inguidity and project model drifts in preparation for trip to Bahrain Tom Hedus 3/5/2013 1.0 Prepare G&A summary for Committee member (based on DIP presentation provided to UCC) William McDavid 3/5/2013 0.5 Prepare G&A summary for Committee member (based on DIP presentation provided to UCC) Brad Jordan 3/1/2013 2.0 Review of anguidity projections of DIP arcdit document (2.0) Tom Hedus 3/1/2013 6.0 Analyze liquidity projections (0.5). Review of DIP arcdit document (2.0) Tom Hedus 3/1/2/2013 1.0 Follow up call with Rothschild re liquidity forecasts and next steps with potential exit lender Read Jordan 3/1/2/2013 1.0 Follow up call with Rothschild re liquidity options Brad Jordan 3/1/2/2013 1.0 Analyze liquidity under potential exit facility options Brad Jordan 3/1/2/2013 1.0 Call with Rothschild regarding exit financing status and next steps Tom Hedus 3/1/2/2013 1.0 Call with Rothschild regarding exit financing status and next steps Tom Hedus 3/2/2/2013 1.0 Call with Rothschild regarding pot					
Brad Jordan 3442013 2.0 Review of liquidity and project model darks in preparation for rip to Bahrain Tom Hedus 3452013 1.0 Prepare G&A summary for Committee member (based on DIP presentation provided to UCC) William McDavid 3452013 2.0 Review and analysis of revised draft projections and impact on exit facility discussions Anne Davy 3/112013 2.0 Review of liquidity projections (0.5); Review of DIP credit document (2.0) Tom Hedus 3/122013 1.0 Call with potential exit facility options David Hilty 3/122013 1.0 Call with potential exit facility options Tom Hedus 3/122013 1.0 Follow up call with Rothschild re liquidity options Tom Hedus 3/122013 0.0 Analyze liquidity under potential exit facility options Tom Hedus 3/122013 0.0 Analyze liquidity under potential exit facility options Tom Hedus 3/122013 0.0 Call with potential exit facility options Brad Jordan 3/252013 0.0 Call with potential exit facility options Brad Jordan 3/262013 2.0 Call with Potential exit facility options Brad Jordan 3/27/2013 1.0 Call wit					
Ton Hedus3/5/20131.0Prepare G&A summary for Committee member (based on DIP presentation provided to UCC)William McDavid3/5/20130.5Prepare G&A summary for Committee member (based on DIP presentation provided to UCC)Brad Jordan3/11/20132.0Review and analysis of revised draft projections and impact on exit facility discussionsAnne Davey3/11/20132.0Review and pudity projections (0.5); Review of Dipudity projections (0.5); Review of Inquidity projections (0.5); Review of Inquidity projectionsDavid Hilty3/12/20131.0Follow up call with Rothschild re: liquidity optionsTom Hedus3/15/20131.0Follow up call with Rothschild re: liquidity optionsTom Hedus3/15/20131.0Analyze liquidity under potential exit facilitiesTom Hedus3/15/20131.0Call with Rothschild re: liquidity optionsBrad Jordan3/15/20130.5Discussion with with Schild re: liquidity optionsBrad Jordan3/26/20131.0Call with Rothschild re: liquidity optionsBrad Jordan3/26/20132.0Analyze liquidity under potential exit facility optionsBrad Jordan3/26/20132.0Review Viguedate liquidity outools, updated financing processTom Hedus3/26/20132.0Review Viguedate liquidity outools, updated financing processTom Hedus3/26/20131.0Review Viguedate liquidity outools, updated financing processTom Hedus3/26/20131.0Nalyze Review Viguedate liquidity outools, updated financing providerTom Hedus3/26/2013<	-				
William McDavid 3/5/2013 0.5 Prepare G&A summary for Committee member (based on DIP presentation provided to UCC) Brad Jordan 3/11/2013 2.0 Review of liquidity projections (0.5) Review of DIP credit document (2.0) Tom Hodus 3/12/2013 6.0 Analyze liquidity under protential exit facility options David Hilty 3/12/2013 1.0 Call with potential exit facility options David Hilty 3/12/2013 1.0 Call with potential exit facility options David Hilty 3/12/2013 1.5 Review of liquidity projections with exit facility options Tom Hedus 3/14/2013 3.0 Analyze liquidity under potential exit facility options Tom Hedus 3/14/2013 3.0 Analyze liquidity under potential exit facility options Brad Jordan 3/12/2013 1.0 Call with Rothschild regarding exit financing issues and next steps Brad Jordan 3/22/2013 1.0 Call with potential exit facility options David Hilty 3/26/2013 2.0 Review of updared liquidity outlook, updated financing Brad Jordan 3/27/2013 2.0 Discussion for exit facility options Brad Jordan 3/27/2013 2.0 Discussion/ana	-				
Brad Jordan 31/12013 2.0 Review and analysis of revised draft projections and impact on exit facility discussions Anne Davey 31/12013 2.5 Review of liquidity projections (0.5); Review of DIP credit document (2.0) Tom Hedus 31/12013 1.0 Call with potential exit facility options David Hilty 31/122013 1.0 Follow up call with Rothschild re: liquidity order postantial exit facility options Tom Hedus 31/12013 1.5 Review of liquidity projections with exit facility options Tom Hedus 31/12013 0.0 Analyze liquidity under potential exit facility options Tom Hedus 31/12013 0.0 Analyze liquidity under potential exit facility options Tom Hedus 31/12013 0.0 Analyze liquidity under potential exit facility options Tom Hedus 31/12013 0.0 Call with Rothschild regarding exit financing istess and next steps David Hilty 32/202013 1.0 Call with Rothschild or the exit facility options David Hilty 32/27/2013 2.0 Review of updated liquidity outlook, updated financing istess and next steps David Hilty 32/27/2013 1.5 Review of updated liquidity outolok, updated financing process <td< td=""><td>I om Hedus</td><td>3/5/2013</td><td>1.0</td><td>Prepare G&A summary for Committee member (based on DIP presentation provided to UCC)</td></td<>	I om Hedus	3/5/2013	1.0	Prepare G&A summary for Committee member (based on DIP presentation provided to UCC)	
Anne Davey 3/1/2013 2.5 Review of Hquidity projections (0.5); Review of Hquidity options David Hilty 3/12/2013 1.0 Call with potential exit lender Brad Jordan 3/12/2013 1.0 Follow up call with Rothschild re: liquidity dorp casts and next steps with potential exit lenders Anne Davey 3/12/2013 1.5 Review of liquidity projections with exit facility options Tom Hedus 3/14/2013 3.0 Analyze liquidity under potential exit facility options Tom Hedus 3/15/2013 0.6 Dispositive	William McDavid	3/5/2013	0.5	Prepare G&A summary for Committee member (based on DIP presentation provided to UCC)	
Tom Hedus3/12/20136.0Analyze liquidity under potential exit facility optionsDavid Hilty3/12/20131.0Call with potential exit lenderBread Jordan3/12/20131.5Review of liquidity projections with exit facility optionsAnne Davey3/12/20131.5Review of liquidity under potential exit facility optionsTom Hedus3/14/20133.0Analyze liquidity under potential exit facility optionsBread Jordan3/15/20134.0Analyze liquidity under potential exit facility optionsBread Jordan3/15/20130.5Discussion with Rothschild regarding exit financing status and next stepsBread Jordan3/25/20131.0Call with potential exit facility optionsDavid Hilty3/26/20132.0Analyze liquidity ander potential exit facility optionsBread Jordan3/26/20132.0Review (inquidity assessment for exit financingBread Jordan3/26/20132.0Review of updated liquidity outlook, updated financing processTom Hedus3/27/20131.5Meeting with potential exit financing processTom Hedus3/28/20131.0Analyze A&M DIP budgetsBread Jordan3/28/20131.0Analyze A&M DIP budgetsBread Jordan3/28/20133.0Diligence on portfolio assetChristoph Suter3/12/20133.0Diligence on portfolio assetChristoph Suter3/12/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus3/3/20130.5 <td< td=""><td>-</td><td></td><td></td><td></td></td<>	-				
David Hilty3/12/20131.0Call with potential exit lenderBrad Jordan3/12/20131.0Follow up call with Rothschild re: liquidity forecasts and next steps with potential exit lendersAnne Davey3/12/20131.5Review of liquidity projections with exit facility optionsTom Hedus3/14/20133.0Analyze liquidity under potential exit facility optionsTom Hedus3/15/20134.0Analyze liquidity under potential exit facility optionsBrad Jordan3/25/20131.0Call with Rothschild regarding exit financing issues and next stepsBrad Jordan3/25/20132.0Analyze liquidity under potential exit facility optionsDavid Hilty3/26/20132.0Review liquidity assessment for exit financingDavid Hilty3/26/20132.0Review liquidity sassessment for exit financing terms proposed by potential lenders, and discussion with Rothschild regarding potential exit facility optionsBrad Jordan3/27/20132.0Discussion/analysis with Rothschild regarding potential exit facility optionsBrad Jordan3/27/20132.0Discussion/analysis with Rothschild regarding potential exit facility optionsBrad Jordan3/27/20131.0Nalwize K&M DIP budgetsBrad Jordan3/27/20131.0Nalwize K&M DIP budgetsBrad Jordan3/28/20131.0Nalwize K&M DIP budgetsBrad Jordan3/28/20133.0Diligence on portfolio assetChristoph Suter3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in Bahrain	,				
Brad Jordan 3/12/2013 1.0 Follow up call with Rothschild re: liquidity forecasts and next steps with potential exit lenders Anne Davey 3/12/2013 1.5 Review of liquidity moder potential exit facility options Tom Hedus 3/14/2013 3.0 Analyze liquidity under potential exit facility options Brad Jordan 3/15/2013 0.5 Discussion with Rothschild regarding exit financing status and next steps Brad Jordan 3/15/2013 0.6 Nith Rothschild regarding exit financing status and next steps Tom Hedus 3/26/2013 1.0 Call with Potential exit facility options David Hilty 3/26/2013 2.0 Review liquidity assessment for exit financing David Hilty 3/26/2013 2.0 Review of updated liquidity outlook, updated financing terms proposed by potential lenders, and discussion/analysis with Rothschild regarding potential exit facility options Tom Hedus 3/27/2013 2.0 Discussion/analysis with Rothschild regarding provider Tom Hedus 3/28/2013 1.0 Analyze A&M DIP budgets Brad Jordan 3/28/2013 1.0 Analyze A&M DIP budgets Brad Jordan 3/2/2013 3.0 Diignece on portfolio asset Christoph Suter					
Anne Davey 3/12/2013 1.5 Review of liquidity projections with exit facilities Tom Hedus 3/14/2013 3.0 Analyze liquidity under potential exit facility options Tom Hedus 3/15/2013 4.0 Analyze liquidity under potential exit facility options Brad Jordan 3/15/2013 1.0 Call with Rothschild regarding exit financing issues and next steps Tom Hedus 3/25/2013 1.0 Call with Rothschild regarding exit financing trans and next steps Tom Hedus 3/26/2013 2.0 Review of updated fliquidity under yotential exit facility options Brad Jordan 3/26/2013 2.0 Review of updated fliquidity outdock updated financing terms proposed by potential lenders, and discussion with Rothschild on the exit financing process Tom Hedus 3/27/2013 1.0 Review of updated fliquidity outdock received from the Debtors' financial advisors Farad Jordan 3/27/2013 1.0 Review of updated liquidity outdock received from the Debtors' financial advisors Farad Jordan 3/27/2013 3.0 Diligence on portfolio asset Christoph Suter 3/1/2013 3.0 Diligence on portfolio asset Anne Davey 3/3/2013 0.5 Call with ME-based commercial real estate broker re: o	•				
Tom Hedus 3/14/2013 3.0 Analyze liquidity under potential exit facility options Tom Hedus 3/15/2013 4.0 Analyze liquidity under potential exit facility options Brad Jordan 3/15/2013 1.0 Call with Rothschild regarding exit financing issues and next steps Tom Hedus 3/26/2013 2.0 Analyze liquidity under potential exit facility options David Hilty 3/26/2013 2.0 Review of updated liquidity outdook, updated financing terms proposed by potential lenders, and discussion/andysis with Rothschild regarding potential exit facility options Brad Jordan 3/26/2013 2.0 Review of updated liquidity outdook, updated financing terms proposed by potential lenders, and discussion/andysis with Rothschild regarding potential exit facility options Brad Jordan 3/27/2013 1.5 Meeting with potential exit financing process Tom Hedus 3/27/2013 1.5 Meeting with potential exit financing provider Tom Hedus 3/27/2013 1.5 Meeting with potential exit financing provider Tom Hedus 3/27/2013 1.0 Analyze A&M DIP budgets Brad Jordan 3/22/2013 3.0 Diligence on portfolio asset Christoph Suter 3/1/2013 3.0 Diligence on portfolio	Brad Jordan	3/12/2013	1.0	Follow up call with Kothschild re: liquidity forecasts and next steps with potential exit lenders	
Tom Hedus3/15/20134.0Analyze liquidity under potential exit facility optionsBrad Jordan3/15/20130.5Discussion with Rothschild regarding exit financing issues and next stepsBrad Jordan3/25/20131.0Call with Rothschild regarding exit financing status and next stepsTom Hedus3/26/20132.0Analyze liquidity under potential exit facility optionsDavid Hilty3/26/20132.0Review liquidity assessment for exit financingBrad Jordan3/26/20132.0Review liquidity outlook, updated financing terms proposed by potential lenders, and discussion with Rothschild on the exit financing processTom Hedus3/27/20131.0Analyze A&M DIP budgetsBrad Jordan3/28/20131.0Analyze A&M DIP budgetsBrad Jordan3/28/20131.0Raview of updated liquidity outlook received from the Debtors' financial advisors67.067.067.0Christoph Suter3/12/20133.0Diligence on portfolio assetChristoph Suter3/12/20133.0Diligence on portfolio assetChristoph Suter3/12/20133.0Diligence on portfolio assetChristoph Suter3/12/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid	Anne Davey	3/12/2013			
Brad Jordan3/15/20130.5Discussion with Rothschild regarding exit financing issues and next stepsBrad Jordan3/25/20131.0Call with Rothschild regarding exit financing issues and next stepsDavid Hilty3/26/20132.0Analyze liquidity under potential exit facility optionsDavid Hilty3/26/20132.0Review of updated liquidity outlook, updated financing terms proposed by potential lenders, and discussion with Rothschild on the exit financing processDavid Hilty3/26/20132.0Review of updated liquidity outlook, updated financing processTom Hedus3/27/20131.5Meeting with potential exit financing processBrad Jordan3/27/20131.0Review of updated liquidity outlook received from the Debtors' financial advisorsBrad Jordan3/27/20131.0Review of updated liquidity outlook received from the Debtors' financial advisorsBrad Jordan3/28/20131.0Review of updated liquidity outlook received from the Debtors' financial advisorsBrad Jordan3/28/20131.0Review of updated liquidity outlook received from the Debtors' financial advisorsBrad Jordan3/28/20133.0Diligence on portfolio assetChristoph Suter3/1/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus3/3/201	Tom Hedus	3/14/2013			
Brad Jordan 3/25/2013 1.0 Call with Rothschild regarding exit financing status and next steps Tom Hedus 3/26/2013 2.0 Analyze liquidity under potential exit facility options David Hilly 3/26/2013 2.0 Review liquidity assessment for exit financing David Hilly 3/26/2013 2.0 Review liquidity assessment for exit financing process Tom Hedus 3/27/2013 2.0 Discussion/analysis with Rothschild on the exit financing proxider Tom Hedus 3/27/2013 1.0 Analyze A&M DIP budgets Brad Jordan 3/28/2013 1.0 Analyze head liquidity outlook received from the Debtors' financial advisors	Tom Hedus	3/15/2013			
Tom Hedus $3/26/2013$ 2.0Analyze liquidity under potential exit facility optionsDavid Hilty $3/26/2013$ 1.0Call with potential exit lenderDavid Hilty $3/26/2013$ 2.0Review liquidity assessment for exit financingBrad Jordan $3/26/2013$ 2.5Review liquidity outlook, updated financing processTom Hedus $3/27/2013$ 1.5Meeting with potential exit financing processTom Hedus $3/27/2013$ 1.5Meeting with potential exit financing providerTom Hedus $3/28/2013$ 1.0Review of updated liquidity outlook received from the Debtors' financial advisorsTom Hedus $3/28/2013$ 1.0Review of updated liquidity outlook received from the Debtors' financial advisorsof the potential exit financing providerChristoph Suter $3/1/2013$ 3.0Diligence on portfolio assetChristoph Suter $3/2/2013$ O. Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus $3/2/2013$ O. Call with ME-based commercial real estate broker re: office rental market in BahrainOr portfolio assetAnne Davey $3/2/2013O. Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus3/2/2013O. Diligence on portfolio assetAnne Davey<$			0.5		
David Hilty 3/26/2013 1.0 Call with potential exit lender David Hilty 3/26/2013 2.0 Review liquidity assessment for exit financing terms proposed by potential lenders, and discussion with Rothschild on the exit financing process Tom Hedus 3/27/2013 1.0 Meeting with Rothschild on the exit financing process Tom Hedus 3/27/2013 1.0 Meeting with Rothschild on the exit financing provider Tom Hedus 3/28/2013 1.0 Meeting with Rothschild on the Debtors' financial advisors Brad Jordan 3/28/2013 1.0 Review of updated liquidity outlook received from the Debtors' financial advisors Fortfolio Analysis 1.0 Review of updated liquidity outlook received from the Debtors' financial advisors Christoph Suter 3/1/2013 3.0 Diligence on portfolio asset Christoph Suter 3/1/2013 0.5 Call with ME-based commercial real estate broker re: office rental market in Bahrain Tom Hedus 3/3/2013 0.5 Call with ME-based commercial real estate broker re: office rental market in Bahrain William McDavid 3/3/2013 1.0 Diligence on portfolio asset Arun Redy 3/3/2013 1.0 Deiligence materials Arun Redy					
David Hilry 3/26/2013 2.0 Review liquidity assessment for exit financing Brad Jordan 3/26/2013 2.5 Review of updated liquidity outlook, updated financing process Tom Hedus 3/27/2013 2.0 Discussion/analysis with Rothschild on the exit financing provider Tom Hedus 3/27/2013 1.5 Meeting with potential exit financing provider Tom Hedus 3/28/2013 1.0 Analyze A&M DIP budgets Brad Jordan 3/28/2013 1.0 Review of updated liquidity outlook received from the Debtors' financial advisors 67.0 67.0 67.0 67.0 Christoph Suter 3/1/2013 3.0 Diligence on portfolio asset Anne Davey 3/3/2013 0.5 Call with ME-based commercial real estate broker re: office rental market in Bahrain William McDavid 3/3/2013 0.5 Call with ME-based commercial real estate broker re: office rental market in Bahrain Christoph Suter 3/3/2013 0.5 Call with ME-based commercial real estate broker re: office rental market in Bahrain William McDavid 3/3/2013 1.0 Duigence on portfolio asset Arun Reddy 3/3/2013 2.0 Review of dilgence marrials					
Brad Jordan 3/26/2013 2.5 Review of updated liquidity outlook, updated financing terms proposed by potential lenders, and discussion with Rothschild on the exit financing process Tom Hedus 3/27/2013 1.5 Meeting with potential exit financing process Brad Jordan 3/27/2013 1.5 Meeting with potential exit financing provider Tom Hedus 3/28/2013 1.0 Analyze A&M DIP budgets Brad Jordan 3/28/2013 1.0 Review of updated liquidity outlook received from the Debtors' financial advisors 67.0 67.0 67.0 67.0 Improved the provide pr	•				
discussion with Rothschild on the exit financing processTom Hedus3/27/2013Brad Jordan3/27/2013Jordan3/28/2013I.0Analyze A&M DIP budgetsBrad Jordan3/28/2013I.0Review of updated liquidity outlook received from the Debtors' financial advisors67.067.0Image: Portfolio Analysis1.0Christoph Suter3/1/2013Christoph Suter3/1/2013J/1/20133.0Diligence on portfolio assetChristoph Suter3/3/2013O.SCall with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus3/3/2013O.SCall with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus3/3/2013O.SCall with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid3/3/2013O.DDiligence on portfolio assetArun Reddy3/3/2013J/20131.0Due diligence materialsAnne Davey3/4/2013J/20131.5Review of diligence materialsAnne Davey3/5/2013J/20131.0Due diligence on portfolio assetLaura Kimmel3/5/2013J/20131.0Due diligence on the portfolio in preparation for meetings in BahrainTom Hedus3/5/2013J/20131.0Value3/5/2013Laura Kimmel3/5/2013J/20131.0 <tr< td=""><td></td><td></td><td></td><td></td></tr<>					
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	Brad Jordan	3/26/2013	2.5		
Brad Jordan $3/27/2013$ 1.5Meeting with potential exit financing providerTom Hedus $3/28/2013$ 1.0Analyze A&M DIP budgetsBrad Jordan $3/28/2013$ 1.0Review of updated liquidity outlook received from the Debtors' financial advisors67.0Image: Christoph Suter $3/1/2013$ 3.0 Diligence on portfolio assetChristoph Suter $3/2/2013$ 3.0 Diligence on portfolio assetAnne Davey $3/3/2013$ 0.5 Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus $3/3/2013$ 0.5 Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid $3/3/2013$ 0.5 Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid $3/3/2013$ 0.5 Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid $3/3/2013$ 0.0 Dilegence on portfolio assetArun Reddy $3/3/2013$ 0.0 Review of diligence on portfolio assetLaura Kimmel $3/3/2013$ 0.0 0.5 0.0 Call with ME-based commercial real estate	Tom Hadua	2/27/2012	2.0		
Tom Hedus $3/28/2013$ 1.0Analyze A&M DIP budgetsBrad Jordan $3/28/2013$ 1.0Review of updated liquidity outlook received from the Debtors' financial advisors I - Portfolio Analysis Christoph Suter $3/12013$ 3.0Diligence on portfolio assetAnne Davey $3/3/2013$ 0.5Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus $3/3/2013$ 0.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid $3/3/2013$ 0.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid $3/3/2013$ 0.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid $3/3/2013$ 1.0Due diligence on portfolio assetArun Reddy $3/3/2013$ 1.0Due diligence materialsAnne Davey $3/4/2013$ 1.5Review of diligence materialsAnne Davey $3/4/2013$ 1.5Review of recent notes on the portfolio in preparation for meetings in BahrainTom Hedus $3/5/2013$ 1.0Update call with A&M regarding status of [REDACTED]William McDavid $3/5/2013$ 1.0Update call with A&M regarding status of real estate assetAnne Davey $3/6/2013$ 1.0Update call with A&M regarding status of real estate assetAnne Davey $3/5/2013$ 1.0Update call with A&M regarding status of real estate assetAnne Davey $3/5/2013$ 1.0Update call with					
Brad Jordan 3/28/2013 1.0 Review of updated liquidity outlook received from the Debtors' financial advisors I-Portfolio Analysis III/2013 3.0 Diligence on portfolio asset Christoph Suter 3/2/2013 3.0 Diligence on portfolio asset Anne Davey 3/3/2013 0.5 Call with ME-based commercial real estate broker re: office rental market in Bahrain Tom Hedus 3/3/2013 0.5 Call with ME-based commercial real estate broker re: office rental market in Bahrain William McDavid 3/3/2013 0.5 Call with ME-based commercial real estate broker re: office rental market in Bahrain Christoph Suter 3/3/2013 0.5 Call with ME-based commercial real estate broker re: office rental market in Bahrain Christoph Suter 3/3/2013 1.0 Dud iligence on portfolio asset Arun Reddy 3/3/2013 1.0 Dud iligence materials Anne Davey 3/4/2013 1.5 Research/analysis of asset drag-along price Brad Jordan 3/4/2013 1.5 Review of recent notes on the portfolio in preparation for meetings in Bahrain Tom Hedus 3/5/2013 1.0 Analysis of potential exit proceeds and dates Anne Davey 3/5/2013	•				
67.0I Portfolio AnalysisChristoph Suter3/1/20133.0Diligence on portfolio assetAnne Davey3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid3/3/20131.0Diligence on portfolio assetArun Reddy3/3/20131.0Due diligence on portfolio assetLaura Kimmel3/3/20132.0Review of diligence materialsAnne Davey3/4/20131.5Research/analysis of asset drag-along priceBrad Jordan3/4/20131.5Review of recent notes on the portfolio in preparation for meetings in BahrainTom Hedus3/5/20131.0Control vs ownership analysisLee Miller3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20130.5Update call with A&M regarding status of Fale on/MoBayTom Hedus3/5/20131.0Update call with A&M regarding status of Faleon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of Faleon/MoBayTom Hedus </td <td></td> <td></td> <td></td> <td>, .</td>				, .	
Christoph Suter3/1/20133.0Diligence on portfolio assetChristoph Suter3/2/20133.0Diligence on portfolio assetAnne Davey3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainChristoph Suter3/3/20131.0Diligence on portfolio assetArun Reddy3/3/20131.0Due diligence on portfolio assetLaura Kimmel3/3/20131.0Due diligence materialsAnne Davey3/4/20131.5Research/analysis of asset drag-along priceBrad Jordan3/4/20131.5Review of recent notes on the portfolio in preparation for meetings in BahrainTom Hedus3/5/20131.0Control vs ownership analysisLee Miller3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20130.5Review of Schedule of post-bankruptcy monetizationsAnne Davey3/6/20130.5Review of WCF/murabah analysisLee Miller3/5/20131.0Update call with A&M regarding status of Falcon/MoBayTom Hedus3/5/20131.0	biuu joruun			terret of upatted inquitity outlook received from the Debtors' maneur autions	
Christoph Suter3/2/20133.0Diligence on portfolio assetAnne Davey3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainChristoph Suter3/3/20131.0Diligence on portfolio assetArun Reddy3/3/20131.0Due diligence on portfolio assetLaura Kimmel3/3/20132.0Review of diligence materialsAnne Davey3/4/20131.5Research/analysis of asset drag-along priceBrad Jordan3/4/20131.5Review of recent notes on the portfolio in preparation for meetings in BahrainTom Hedus3/5/20131.0Control vs ownership analysisLee Miller3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsMilliam McDavid3/5/20131.0Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of Falcon/MoBayAnne Davey3/6/20130.5Update call with A&M regarding status of Falcon/MoBay <t< td=""><td>I - Portfolio Analysis</td><td></td><td></td><td></td></t<>	I - Portfolio Analysis				
Anne Davey3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainChristoph Suter3/3/20131.0Diligence on portfolio assetArun Reddy3/3/20131.0Due diligence on portfolio assetArun Reddy3/3/20132.0Review of diligence materialsAnne Davey3/4/20131.5Research/analysis of asset drag-along priceBrad Jordan3/4/20131.5Review of recent notes on the portfolio in preparation for meetings in BahrainTom Hedus3/5/20131.0Control vs ownership analysisAnne Davey3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/5/20131.0Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of Falcon/MoBayAnne Davey3/6/20130.5Update call with A&M regarding status of falcon/MoBay	Christoph Suter	3/1/2013	3.0	Diligence on portfolio asset	
Anne Davey3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainTom Hedus3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainChristoph Suter3/3/20131.0Diligence on portfolio assetArun Reddy3/3/20131.0Due diligence on portfolio assetArun Reddy3/3/20132.0Review of diligence materialsAnne Davey3/4/20131.5Research/analysis of asset drag-along priceBrad Jordan3/4/20131.5Review of recent notes on the portfolio in preparation for meetings in BahrainTom Hedus3/5/20131.0Control vs ownership analysisAnne Davey3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/5/20131.0Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of Falcon/MoBayAnne Davey3/6/20130.5Update call with A&M regarding status of falcon/MoBay	-	3/2/2013			
Tom Hedus3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainWilliam McDavid3/3/20130.5Call with ME-based commercial real estate broker re: office rental market in BahrainChristoph Suter3/3/20131.0Diligence on portfolio assetArun Reddy3/3/20131.0Due diligence on portfolio assetLaura Kimmel3/3/20132.0Review of diligence materialsAnne Davey3/4/20131.5Research/analysis of asset drag-along priceBrad Jordan3/4/20131.5Review of recent notes on the portfolio in preparation for meetings in BahrainTom Hedus3/5/20131.0Control vs ownership analysisAnne Davey3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20130.5Review of WCF/murabaha analysisWilliam McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of Falcon/MoBayMilliam McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of Falcon/MoBayAnne Davey3/6	-	3/3/2013			
Christoph Suter3/3/20131.0Diligence on portfolio assetArun Reddy3/3/20131.0Due diligence on portfolio assetLaura Kimmel3/3/20132.0Review of diligence materialsAnne Davey3/4/20131.5Research/analysis of asset drag-along priceBrad Jordan3/4/20131.5Review of recent notes on the portfolio in preparation for meetings in BahrainTom Hedus3/5/20131.0Analysis of potential exit proceeds and datesAnne Davey3/5/20131.0Control vs ownership analysisLee Miller3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of Schedule of post-bankruptcy monetizationsAnne Davey3/6/20130.5Update call with A&M regarding status of Falcon/MoBayYilliam McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayYilliam McDavid3/6/20130.5Update call with A&M regarding status of infrastructure assetAnne Davey3/6/20130.5Update call with A&M regarding status of Falcon/MoBayYilliam McDavid3/6/20130.5Update call with A&M regarding status of infrastructure assetAnne Davey3/6/20130.5Update call with A&M regarding status of infrastructure assetAnne Davey3/6/20130.5Update call with A&M regarding status of infrastructure assetAnne Davey3/6/2013 <t< td=""><td>-</td><td>3/3/2013</td><td>0.5</td><td></td></t<>	-	3/3/2013	0.5		
Arun Reddy3/3/20131.0Due diligence on portfolio assetLaura Kimmel3/3/20132.0Review of diligence materialsAnne Davey3/4/20131.5Research/analysis of asset drag-along priceBrad Jordan3/4/20131.5Review of recent notes on the portfolio in preparation for meetings in BahrainTom Hedus3/5/20131.0Analysis of potential exit proceeds and datesAnne Davey3/5/20131.0Control vs ownership analysisLee Miller3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20130.5Update call with A&M regarding status of Falcon/MoBayYilliam McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetAnne Davey3/6/20130.5Update call with A&M regarding status of infrastructure assetAnne Davey3/6/20130.5Update call with A&M regarding status of infrastructure assetAnne Davey3/6/20130.5Update call with A&M regarding status of infrastructure assetAnne Davey3/6/20130.5Update call with A&M regarding status of infrastructure assetAnne Davey <td< td=""><td>William McDavid</td><td>3/3/2013</td><td>0.5</td><td></td></td<>	William McDavid	3/3/2013	0.5		
Laura Kimmel3/3/20132.0Review of diligence materialsAnne Davey3/4/20131.5Research/analysis of asset drag-along priceBrad Jordan3/4/20131.5Review of recent notes on the portfolio in preparation for meetings in BahrainTom Hedus3/5/20131.0Analysis of potential exit proceeds and datesAnne Davey3/5/20131.0Control vs ownership analysisLee Miller3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of [REDACTED]Tom Hedus3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetLaura Kimmel3/6/20130.5Update call with A&M regarding status of infrastructure asset	-	3/3/2013	1.0		
Anne Davey3/4/20131.5Research/analysis of asset drag-along priceBrad Jordan3/4/20131.5Review of recent notes on the portfolio in preparation for meetings in BahrainTom Hedus3/5/20131.0Analysis of potential exit proceeds and datesAnne Davey3/5/20131.0Control vs ownership analysisLee Miller3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20130.5Update call with A&M regarding status of Falcon/MoBayWilliam McDavid3/6/20130.5Update call with A&M regarding status of falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetLaura Kimmel3/7/20132.5Diligence on deal fees	-				
Brad Jordan3/4/20131.5Review of recent notes on the portfolio in preparation for meetings in BahrainTom Hedus3/5/20131.0Analysis of potential exit proceeds and datesAnne Davey3/5/20131.0Control vs ownership analysisLee Miller3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of [REDACTED]Tom Hedus3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20130.5Update call with A&M regarding status of Falcon/MoBayWilliam McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetLaura Kimmel3/7/20132.5Diligence on deal fees					
Tom Hedus3/5/20131.0Analysis of potential exit proceeds and datesAnne Davey3/5/20131.0Control vs ownership analysisLee Miller3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of [REDACTED]Tom Hedus3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20131.0Review of WCF/murabaha analysisWilliam McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetLaura Kimmel3/7/20132.5Diligence on deal fees				, , , , , , , , , , , , , , , , , , , ,	
Anne Davey3/5/20131.0Control vs ownership analysisLee Miller3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of [REDACTED]Tom Hedus3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20131.0Review of WCF/murabaha analysisWilliam McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetLaura Kimmel3/7/20132.5Diligence on deal fees	-				
Lee Miller3/5/20131.0Update call with A&M regarding status of [REDACTED]William McDavid3/5/20131.0Update call with A&M regarding status of [REDACTED]Tom Hedus3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20131.0Review of WCF/murabaha analysisWilliam McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetLaura Kimmel3/7/20132.5Diligence on deal fees					
William McDavid3/5/20131.0Update call with A&M regarding status of [REDACTED]Tom Hedus3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20131.0Review of WCF/murabaha analysisWilliam McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetLaura Kimmel3/7/20132.5Diligence on deal fees					
Tom Hedus3/5/20131.0Update call with A&M regarding status of real estate assetAnne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20131.0Review of WCF/murabaha analysisWilliam McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetLaura Kimmel3/7/20132.5Diligence on deal fees					
Anne Davey3/6/20130.5Review of schedule of post-bankruptcy monetizationsAnne Davey3/6/20131.0Review of WCF/murabaha analysisWilliam McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetLaura Kimmel3/7/20132.5Diligence on deal fees					
Anne Davey3/6/20131.0Review of WCF/murabaha analysisWilliam McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetLaura Kimmel3/7/20132.5Diligence on deal fees					
William McDavid3/6/20130.5Update call with A&M regarding status of Falcon/MoBayTom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetLaura Kimmel3/7/20132.5Diligence on deal fees	-				
Tom Hedus3/6/20130.5Update call with A&M regarding status of infrastructure assetLaura Kimmel3/7/20132.5Diligence on deal fees	-			•	
Laura Kimmel3/7/20132.5Diligence on deal fees					
Arun Reddy3/11/20131.5Call on portfolio asset (incl. prep)					
Joseph Julian 3/12/2013 1.0 Call with A&M re: [REDACTED]					
William McDavid3/13/20131.0Analysis and discussions regarding [REDACTED] waterfall					

			Detailed Hours by Task Code March 1, 2013 - March 31, 2013
Individual	Date	Hours	Description of Activities
Joseph Julian	3/13/2013	1.0	Call with A&M re: [REDACTED]
Anne Davey	3/13/2013	1.0	[REDACTED] analysis
Joseph Julian	3/13/2013	2.0	Meeting re: various portfolio company updates
Joseph Julian	3/13/2013	1.0	Review syndication company analysis for portfolio investments
Christoph Suter	3/13/2013	1.5	Waterfall analysis
Joseph Julian	3/14/2013	1.5	1
Christoph Suter	3/14/2013	2.0	0
Joseph Julian	3/14/2013	1.0	[REDACTED] call
Joseph Julian	3/14/2013		HL/Milbank call re: [REDACTED]
Joseph Julian	3/14/2013		Internal call re: various portfolio updates
Anne Davey	3/14/2013	2.5	
Brad Jordan	3/14/2013	1.0	
Laura Kimmel Arun Reddy	3/15/2013 3/15/2013		Diligence on deal fees Review of NewCo analyses / related presentation
Arun Reddy	3/16/2013	4.0	Diligence on deal fees
Laura Kimmel	3/16/2013		Diligence on deal fees
Christoph Suter	3/16/2013		Diligence on deal fees
Anne Davey	3/16/2013	2.0	-
Tom Hedus	3/18/2013		Analysis of fee streams of portfolio assets
Christoph Suter	3/18/2013	2.0	
Joseph Julian	3/19/2013		Call w/ A&M re: [REDACTED] update
Christoph Suter	3/19/2013		Diligence on deal fees
Joseph Julian	3/19/2013		Review of infrastructure portfolio plan
Joseph Julian	3/20/2013	0.5	
Joseph Julian	3/20/2013	1.5	
Arun Reddy	3/20/2013	1.0	Calls w/ Milbank re: [REDACTED]
Christoph Suter	3/20/2013	1.5	Diligence on deal fees
William McDavid	3/20/2013	0.5	Update Murabaha/WCF analysis
Joseph Julian	3/21/2013	0.5	Call on portfolio asset (incl. prep)
Arun Reddy	3/21/2013	1.0	Call on portfolio asset (incl. prep)
Christoph Suter	3/21/2013	2.0	
Joseph Julian	3/21/2013	1.0	1 /
Brad Jordan	3/21/2013	3.0	Review and analysis of updated data provided by the Debtors on the portfolio and their targeted exit values
Arun Reddy	3/21/2013	1.0	Review of presentation on portfolio asset
Arun Reddy	3/22/2013		Call on Portfolio Asset + Prep
Christoph Suter	3/22/2013		Diligence on deal fees
Joseph Julian	3/22/2013	1.0	HL/Milbank call re: [REDACTED]
Anne Davey	3/25/2013	1.0	Monetization assumption analysis
William McDavid	3/25/2013	1.5	Monetization assumptions analysis
Brad Jordan	3/25/2013	1.5	Review of debtors' proposed portfolio exit assumptions for purposes of term sheet negotiations
Laura Kimmel	3/25/2013	1.5	Review of waterfall analysis
Christoph Suter	3/25/2013	2.0	Waterfall analysis
Anne Davey	3/26/2013	1.0	Developed plan to refresh asset valuations
Laura Kimmel	3/26/2013	1.5	Review of incentive comp analysis
Laura Kimmel	3/27/2013	<u> </u>	Review of Incentive comp analysis
J - Deal Funding		93.0	
			· · · · · · · · · ·
Tom Hedus	3/12/2013		Analysis of deal funding requirements
Brad Jordan	3/13/2013		Review of updated forecast for potential deal funding
Tom Hedus	3/14/2013	2.0	
Anne Davey	3/14/2013	2.0	01
Laura Kimmel	3/14/2013	2.0	8
Christoph Suter	3/14/2013	2.0	Deal Funding Presentation
Lee Miller	3/14/2013	6.0	1 1 01
William McDavid	3/14/2013	5.5	1 1 01
Tom Hedus	3/15/2013 3/15/2013	2.5	
Anne Davey William McDavid	3/15/2013	1.5	Deal funding presentation Prepare April deal funding presentation
winnanii ivici/aviu	5/15/2015	2.3	r repare April ucal funding presentation

Detailed Hours by Task Code March 1, 2013 - March 31, 2013						
Individual	Date	Hours	Description of Activities			
Arun Reddy	3/15/2013	0.5	Review of deal funding presentation			

12-11076-shl Doc 991 Filed 04/19/13 Entered 04/19/13 20:59:52 Main Document Pg 22 of 25

<u>Exhibit B</u>

Out-of-Pocket Expenses Summary March 1, 2013 - March 31, 2013	
Airfare & Related Fees	\$9,401.80
Lodging	4,314.53
Ground Transportation & Taxi	2,543.90
Meals	2,363.71
Telecommunications	269.59
Total Out-of-Pocket Expenses	\$ 18,893.53

Houlihan Lokey Out of Pocket Detailed	· ·	12-11076-shl	Doc 991		B Entered (Pg 24 of 25	04/19/13 20:59:52	2 Main Document	
Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
2/18/2013	6665	ER00106561	1,053.99	553.99	500.00	Arun Reddy	St Regis	Room rate and taxes in NY
2/19/2013	6665	ER00106561	1,053.99	553.99	500.00	Arun Reddy	St Regis	Room rate and taxes in NY
2/20/2013	6665	ER00106561	1,053.99	553.99	500.00	Arun Reddy	St Regis	Room rate and taxes in NY
3/6/2013	6665	ER00107068	566.78	66.78	500.00	Arun Reddy	Ritz Carlton & Four Seasons	Room rate and taxes in Bahrain
3/7/2013	6665	ER00107068	482.83	-	482.83	Arun Reddy	Ritz Carlton & Four Seasons	Room rate and taxes in Bahrain
1/30/2013	6665	ER00107155	392.48	-	392.48	Bradley J Jordan	Ritz Carlton- Bahrain	Room rate and taxes in Bahrain
1/31/2013	6665	ER00107155	392.47	-	392.47	Bradley J Jordan	Ritz Carlton- Bahrain	Room rate and taxes in Bahrain
3/7/2013	6665	ER00107155	523.38	-	523.38	Bradley J Jordan	Ritz Carlton- Bahrain	Room rate and taxes in Bahrain
3/8/2013	6665	ER00107155	523.37	_	523.37	Bradley J Jordan	Ritz Carlton- Bahrain	Room rate and taxes in Bahrain
	Hotel Room & Taxes Tota	d	\$6,043.28	1,728.8	\$4,314.53			
2/12/2013	6715	1361223	30.09	10.09	20.00	Bryan Goudzwaard	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/4/2013	6715	1361223	30.48	10.48	20.00	Bryan Goudzwaard	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/11/2013	6715	1361223	26.93	6.93	20.00	Bryan Goudzwaard	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/5/2013	6715	1361223	25.09	5.09	20.00	Bryan Goudzwaard	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/8/2013	6715	1361223	28.79	8.79	20.00	Bryan Goudzwaard	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/13/2013	6715	1361223	24.56	4.56	20.00	Bryan Goudzwaard	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/14/2013	6715	1361223	25.59	5.59	20.00	Bryan Goudzwaard	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/5/2013	6715	1361223	25.09	5.09	20.00	Bryan Goudzwaard	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/17/2013	6715	1361223	30.80	10.80	20.00	Christoph Suter	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/12/2013	6715	1361223	29.17	9.17	20.00	Christoph Suter	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/13/2013	6715	1361223	27.00	7.00	20.00	Christoph Suter	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/4/2013	6715	1361223	30.02	10.02	20.00	Christoph Suter	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/5/2013	6715	1361223	25.09	5.09	20.00	Bryan Goudzwaard	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/6/2013	6715	1361223	30.65	10.65	20.00	Christoph Suter	SeamlessWeb UK LImited	Overtime meal, 1 guest
2/14/2012	6715	1261222	24.21	4.21	20.00	Chairteach Sectors	Construction Web LIV Lineited	Overstime model 1 second

	TIOUT ROOM & TAXES TOTA	1	90,043.20	1,720.0	97,017.00	
2/12/2013	6715	1361223	30.09	10.09	20.00	Bryan Goudzwaard
2/4/2013	6715	1361223	30.48	10.48	20.00	Bryan Goudzwaard
2/11/2013	6715	1361223	26.93	6.93	20.00	Bryan Goudzwaard
2/5/2013	6715	1361223	25.09	5.09	20.00	Bryan Goudzwaard
2/8/2013	6715	1361223	28.79	8.79	20.00	Bryan Goudzwaard
2/13/2013	6715	1361223	24.56	4.56	20.00	Bryan Goudzwaard
2/14/2013	6715	1361223	25.59	5.59	20.00	Bryan Goudzwaard
2/5/2013	6715	1361223	25.09	5.09	20.00	Bryan Goudzwaard
2/17/2013	6715	1361223	30.80	10.80	20.00	Christoph Suter
2/12/2013	6715	1361223	29.17	9.17	20.00	Christoph Suter
2/13/2013	6715	1361223	27.00	7.00	20.00	Christoph Suter
2/4/2013	6715	1361223	30.02	10.02	20.00	Christoph Suter
2/5/2013	6715	1361223	25.09	5.09	20.00	Bryan Goudzwaard
						2
2/6/2013	6715	1361223	30.65	10.65	20.00	Christoph Suter
2/14/2013	6715	1361223	24.31	4.31	20.00	Christoph Suter
2/19/2013	6715	ER00107052	25.11	5.11	20.00	Kaveh Malekanian
2/11/2013	6715	ER00107052	25.11	5.11	20.00	Kaveh Malekanian
2/18/2013	6715	ER00107052	17.89	-	17.89	Kaveh Malekanian
1/28/2013	6715	1356627	21.40	1.40	20.00	Tom Hedus
1/28/2013	6715	1356627	18.32	_	18.32	Anne Davey
1/28/2013	6715	1356627	20.59	0.59	20.00	William H McDavid III
1/29/2013	6715	1356627	28.48	8.48	20.00	Lee Miller
1/29/2013	6715	1356627	21.57	1.57	20.00	Tom Hedus
1/29/2013	6715	1356627	19.42	-	19.42	William H McDavid III
2/20/2013	6715	1376582	25.86	5.86	20.00	Bryan Goudzwaard
2/23/2013	6715	1376582	29.64	9.64	20.00	Bryan Goudzwaard
2/21/2013	6715	1376582	21.55	1.55	20.00	Kaveh Malekanian
3/3/2013	6715	1376582	24.53	4.53	20.00	Christoph Suter
2/20/2013	6715	1376582	29.55	9.55	20.00	Christoph Suter
2/18/2013	6715	1376582	23.45	3.45	20.00	Christoph Suter
2/10/2013	6715	1359038	7.28	-	7.28	Lee Miller
2/8/2013	6715	1359038	30.05	10.05	20.00	Lee Miller
2/7/2013	6715	1359038	15.67	-	15.67	Tom Hedus
2/6/2013	6715	1359038	20.00	-	20.00	Tom Hedus
	Overtime Meals Total		\$839.13	180.6	\$658.58	
2/19/2013	6720	ER00106561	10.77	-	10.77	Arun Reddy
2/19/2013	6720	ER00106561	12.82	_	12.82	Arun Reddy
2/20/2013	6720	ER00106561	21.54		21.54	Arun Reddy
				-		
2/20/2013	6720	ER00106561	15.96	-	15.96	Arun Reddy
2/21/2013	6720	ER00106561	34.76	-	34.76	Arun Reddy
3/3/2013	6720	ER00106561	3.77	-	3.77	Arun Reddy
2/21/2013	6720	ER00106561	15.59	-	15.59	Arun Reddy
3/7/2013	6720	ER00107068	35.69	-	35.69	Arun Reddy
3/7/2013	6720	ER00107068	18.25	-	18.25	Arun Reddy
3/7/2013	6720	ER00107068	30.29	_	30.29	Arun Reddy
3/7/2013	6720	ER00107068	41.14		41.14	Arun Reddy
				-		
3/5/2013	6720	ER00107155	8.63	-	8.63	Bradley J Jordan
1/30/2013	6720	ER00107155	105.21	-	105.21	Bradley J Jordan
	M & E-100% deductible Te	otal	\$354.42	<u> </u>	\$354.42	
2/21/2013	6725	ER00106561	53.12	-	53.12	Arun Reddy
3/6/2013	6720	ER00107068	365.25	_	365.25	Arun Reddy
3/7/2013	6725	ER00107155	244.25	-	244.25	Bradley J Jordan
3/7/2013	6725	ER00107155	124.40	_	124.40	Bradley J Jordan
3/6/2013	6725	ER00107155	256.03	-	256.03	Bradley J Jordan
				-		
3/5/2013	6725	ER00107155	307.66	_	307.66	Bradley J Jordan
	Meals & Entertainment Tor		\$1,350.71		\$1,350.71	
2/27/2013	6815	ER00106561	7,418.24	4,882.24	2,536.00	Arun Reddy
3/4/2013	6815	ER00107068	498.94	-	498.94	Arun Reddy
	6815	ER00107155	10,684.60	4,480.60	6,204.00	Bradley J Jordan
			\$18,601.78	9,362.8	\$9,238.94	,
3/4/2013	Airfare Total					
3/4/2013	Airfare Total	ER00106561		- ,		Arun Reddy
3/4/2013 2/21/2013	6820	ER00106561	12.62	-	12.62	Arun Reddy
3/4/2013		ER00106561 ER00106561 ER00106561		-		Arun Reddy Arun Reddy Arun Reddy

St Regis St Regis	Room rate and taxes in NY Room rate and taxes in NY
St Regis	Room rate and taxes in NY
Ritz Carlton & Four Seasons	Room rate and taxes in Bahrain
Ritz Carlton & Four Seasons	Room rate and taxes in Bahrain
Ritz Carlton- Bahrain	Room rate and taxes in Bahrain
Ritz Carlton- Bahrain	Room rate and taxes in Bahrain
Ritz Carlton- Bahrain	Room rate and taxes in Bahrain
Ritz Carlton- Bahrain	Room rate and taxes in Bahrain
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited SeamlessWeb UK LImited	Overtime meal, 1 guest Overtime meal, 1 guest
SeamlessWeb UK Limited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
Lupita Masala Zone	Overtime meal, 1 guest Overtime meal, 1 guest
WHOLEFOODS	Overtime meal, 1 guest
Seamlessweb Professional Solut	Overtime meal, 1 guest
Seamlessweb Professional Solut	Overtime meal, 1 guest
Seamlessweb Professional Solut	Overtime meal, 1 guest
Seamlessweb Professional Solut	Overtime meal, 1 guest
Seamlessweb Professional Solut	Overtime meal, 1 guest
Seamlessweb Professional Solut SeamlessWeb UK LImited	Overtime meal, 1 guest Overtime meal, 1 guest
SeamlessWeb UK Limited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
SeamlessWeb UK LImited	Overtime meal, 1 guest
Seamlessweb Professional Solut	Overtime meal, 1 guest
Seamlessweb Professional Solut	Overtime meal, 1 guest
Seamlessweb Professional Solut Seamlessweb Professional Solut	Overtime meal, 1 guest Overtime meal, 1 guest
Scamessweb Professional Solut	overtime mean, i guest
Gourmet within reach	Meal while traveling in NY for client meetings
Blake & Todd	Meal while traveling in NY for client meetings
Donburi-Ya	Meal while traveling in NY for client meetings
Cafe Metro	Meal while traveling in NY for client meetings
Sushi Shop	Meal while traveling in NY for client meetings
Starbucks St Regis	Meal while traveling in NY for client meetings Meal while traveling in NY for client meetings
Ritz Carlton & Four Seasons	Meal while traveling in Bahrain for client meetings
Ritz Carlton & Four Seasons	Meal while traveling in Bahrain for client meetings
Ritz Carlton & Four Seasons	Meal while traveling in Bahrain for client meetings
Ritz Carlton & Four Seasons	Meal while traveling in Bahrain for client meetings
Starbucks	Meal while traveling in Bahrain for client meetings
Ritz Carlton- Bahrain	Meal while traveling in Bahrain for client meetings
Bobby Van's Steakhouse	Meeting - A. Reddy (HL), T. Hedus (HL), W. McDavid (HL)
Ritz Carlton & Four Seasons	Meeting - J. Julian (HL), A. Reddy (HL)
Bushido	Dinner - B. Jordan (HL), M. Gloff (Barclays)
Bushido	Dinner - B. Jordan (HL), M. Gloff (Barclays)
Ritz Carlton- Bahrain	Breakfast - B. Jordan (HL), M. Gloff (Barclays)
Ritz Carlton- Bahrain	Dinner - B. Jordan (HL), M. Gloff (Barclays)
British Airways	Roundtrip airfare from LO to NY (adjusted to coach)
Emirates	One-way airfare from Dubai to Bahrain (adjusted to coach)
British Airways	Roundtrip airfare from NY to Bahrain (adjusted to coach)
NY Taxi	Taxi while traveling in NY
NY Taxi	Taxi while traveling in NY
Red Oak Transport	Car from airport to hotel in NY

40 44070

Houlihan Lokey Capital Out of Pocket Detailed Expenses - March 2013 Monthly Bill

1.1	12-11076-shl	Doc 991	Filed 04/19/13	Entered 04/19/13 20:59:52	Main Document	
al, Inc.			P	g 25 of 25		
nses - March 20	1.3 Monthly Bill			9 - 0 - 0		

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
2/21/2013	6820	ER00106561	167.84		167.84		D LO LT	
2/21/2013				-		Arun Reddy	Red Oak Transport	Car from hotel to airport in NY
	6820 6820	81755 81755	105.42 90.21	-	105.42	Arun Reddy	Palace Car Hire	Car from office to airport, travel to NY
2/6/2012				-	90.21	Arun Reddy	Palace Car Hire	Car from airport to home, travel to NY
3/6/2013	6820	ER00107068	81.78	-	81.78	Arun Reddy	Ritz Transport	Car while traveling in Bahrain
3/6/2013	6820	ER00107068	76.49	-	76.49	Arun Reddy	Ritz Carlton & Four Seasons	Car while traveling in Bahrain
3/6/2013	6820	ER00107068	130.39	-	130.39	Arun Reddy	Ritz Carlton & Four Seasons	Car while traveling in Bahrain
3/7/2013	6820	ER00107068	173.85	-	173.85	Arun Reddy	Ritz Carlton & Four Seasons	Car while traveling in Bahrain
3/7/2013	6820	ER00107068	76.49	-	76.49	Arun Reddy	Ritz Carlton & Four Seasons	Car while traveling in Bahrain
3/7/2013	6820	ER00107068	76.49	-	76.49	Arun Reddy	Ritz Carlton & Four Seasons	Car while traveling in Bahrain
2/20/2013	6820	ER00107344	165.00	-	165.00	Tom Hedus	silver star	Overtime car from office to home, after 9pm
3/11/2013	6820	ER00107344	84.50	-	84.50	Tom Hedus	silver star	Overtime car from office to home, after 9pm
1/22/2013	6820	ER00107344	(165.00)	-	(165.00)	Tom Hedus	silver star	Credit for duplicate charge in previous period
3/7/2013	6820	ER00107155	20.00	-	20.00	Bradley J Jordan	Kingdom of Bahrain	Car while traveling in Bahrain
2/26/2013	6820	ER00107155	9.00	-	9.00	Bradley J Jordan	NYC Taxi	Overtime taxi from office to home, after 9pm
3/4/2013	6820	ER00107155	184.25	-	184.25	Bradley J Jordan	American livery	Car from home to airport, travel to Bahrain
3/8/2013	6820	ER00107155	184.25	-	184.25	Bradley J Jordan	American livery	Car from airport to home, travel to Bahrain
3/7/2013	6820	ER00107155	297.71 \$1.953.71		297.71 \$1.953.71	Bradley J Jordan	Ritz Carlton- Bahrain	Car while traveling in Bahrain
2/5/2013	Ground Transportation Total 6826	ER00107052	40.32	-	40.32	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
2/5/2013	6826	ER00107052	40.32	_	49.07	Kaven Malekanian	Xeta	Overtime taxi from office to home, after 9pm
2/14/2013	6826	ER00107052	44.34	_	44.34	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
2/18/2013	6826	ER00107052	39.23	—	39.23	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
2/19/2013	6826	ER00107052	39.23	—	39.23	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
3/10/2013	6826	ER00106939	16.71	—	16.71	Bryan Goudzwaard	London Taxi	Overtime taxi from office to home, after 9pm
2/5/2013	6826	ER00106939	25.23	—	25.23	Bryan Goudzwaard Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
2/6/2013	6826	ER00106939	25.25 39.20	—	39.20	Bryan Goudzwaard Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
2/7/2013	6826	ER00106939	59.20 67.86	—	67.86	Bryan Goudzwaard Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
2/10/2013	6826	ER00106939	30.74	—	30.74	Bryan Goudzwaard Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
2/10/2013	6826	ER00106939	29.63	—	29.63	Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
	6826			—	29.05		Xeta	· · ·
2/12/2013 2/13/2013	6826	ER00106939 ER00106939	22.28 27.79	—	22.28 27.79	Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
2/13/2013	6826	ER00106939	40.29	—	40.29	Bryan Goudzwaard Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
		ER00106939		—	27.07			Overtime taxi from office to home, after 9pm
2/15/2013	6826		27.07	-		Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
2/21/2013	6826	ER00106939	25.23	-	25.23	Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
2/24/2013	6826 Taxis - Late Night UK Total	ER00106939	27.43 \$590.19	-	27.43 \$590.19	Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
2/27/2013	6835	ER00106561	57.68		57.68	Arun Reddy	Portman Travel	Agency fee for travel
3/4/2013	6835	ER00107068	57.68	_	57.68	Arun Reddy	Portman Travel	Agency fee for travel
3/4/2013	6835	ER00107155	35.00	_	35.00	Bradley J Jordan	Adelman Travel	Agency fee for travel
3/5/2013	6835	ER00107155	12.50		12.50	Bradley J Jordan	Adelman Travel	Agency fee for travel
5/5/2015	Other Transp Exp Total	ER0010/155	\$162.86		\$162.86	Diadley 9 Soldan	Ademain Haver	Agency ree for daver
3/6/2013	8115	ER00107068	52.15	_	52.15	Arun Reddy	Ritz Carlton & Four Seasons	Telephone charges while traveling in Bahrain
3/6/2013	8115	ER00107068	15.65		15.65	Arun Reddy	Ritz Carlton & Four Seasons	Telephone charges while traveling in Bahrain
5/0/2015	Telephone Charges Total	ER00107008	\$67.80		\$67.80	Afun Keddy	Ritz Cariton & Four Seasons	receptone enarges while travening in Dalitani
	8125	13 I 1000833612	182.06	_	182.06	InterCall		Conference calls
	8125	773822	19.73	_	19.73	MeetingZone Ltd		Conference calls
	Telecommunications Total	113022	\$201.79		\$201.79	Meetingzone Eta		Conclence cans
	Grand Total		\$30,165.67	\$11,272,14	\$18,893,53			
			400,100107	<i>v,</i>	¢ 10,070.00			