

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: Chapter 11
ARCAPITA BANK B.S.C.(c), *et al.*, Case No. 12-11076 (SHL)
Debtors. Jointly Administered
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On March 28, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused true and correct copies of the following documents to be served by overnight delivery on the party identified on Exhibit A annexed hereto (Chambers of the Honorable H. Lane):

- **Seventh Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited in their Capacity as Financial Advisor and Investment Banker for the Debtors and Debtors-in-Possession, for Compensation for Services and Reimbursement of Expenses for the Period from February 1, 2013 through February 28, 2013 (“Seventh Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited”)** [Docket No. 957]; and

- **Notice of Adjournment of Certain Matters Scheduled for Hearing on April 10, 2013 at 11:00 a.m. [Adjourned to April 19, 2013, at 11:00 a.m. (prevailing U.S. Eastern Time)] (“Notice of Adjournment of Hearing set for April 10, 2013”)** [Docket No. 958].

3. On March 28, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Seventh Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited** to be served by e-mail on the parties identified on Exhibit B annexed hereto (the monthly and/or interim compensation notice parties (“the Compensation Notice Parties”)), and by overnight delivery on the parties identified on Exhibit C annexed hereto (Compensation Notice Parties).

4. On March 28, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Adjournment of Hearing set for April 10, 2013** to be served by e-mail on the parties identified on Exhibit D annexed hereto (master service list, which includes Notice of Appearance Parties (the “MSL”), and affected parties), and by overnight delivery on the parties identified on Exhibit E annexed hereto (the MSL and affected parties).

/s/Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 29th day of
March, 2013

/s/Kevin M. Doyle
Kevin M. Doyle
Notary Public, State of New York
No. 02DO6173767
Qualified in Suffolk County
Commission Expires September 4, 2015

EXHIBIT A

CHAMBERS OF THE HON. SEAN H. LANE
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