

**GIBSON, DUNN & CRUTCHER LLP**

Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Matthew K. Kelsey (MK-3137)  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
<b>IN RE:</b>	:
	:
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:
	:
<b>Debtors.</b>	:
	:
-----X	

**Chapter 11**  
**Case No. 12-11076 (SHL)**  
**Jointly Administered**

**NOTICE OF HEARING ON DEBTORS’ MOTION FOR ORDER CONFIRMING THE  
DEBTORS’ AUTHORITY TO FUND NON-DEBTOR EUROLOG AFFILIATES**

PLEASE TAKE NOTICE that a hearing (the “*Hearing*”) on *Debtors’ Motion for Order Confirming the Debtors’ Authority to Fund Non-Debtor EuroLog Affiliates* (the “*Motion*”) will take place before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004-1408 (the “*Bankruptcy Court*”) on **April 30, 2013 at 11:00 a.m. (prevailing U.S. Eastern Time)**, or as soon thereafter as counsel may be heard.

Dated: New York, New York  
March 20, 2013

/s/ Michael A. Rosenthal  
Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Matthew K. Kelsey (MK-3137)

**GIBSON, DUNN & CRUTCHER LLP**  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND  
DEBTORS IN POSSESSION