

**Hearing Date and Time: April 10, 2013 at 11:00 a.m.**  
**Objection Deadline: March 26, 2013 at 4:00 p.m.**

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*Counsel for Goldman Sachs International*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11**  
: **Case No. 12-11076 (SHL)**  
: **(Jointly Administered)**  
: **Debtors.**  
: **(Jointly Administered)**  
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**SECOND AMENDED NOTICE OF HEARING ON MOTION  
OF GOLDMAN SACHS INTERNATIONAL  
FOR ALLOWANCE OF AN ADMINISTRATIVE EXPENSE  
PURSUANT TO 11 U.S.C. §§ 503(B)(1), 503(B)(3)(D) AND 503(B)(4)**

**PLEASE TAKE NOTICE** that this notice amends and supersedes that certain Notice of Hearing on Motion of Goldman Sachs International for Allowance of an Administrative Expense Pursuant to 11 U.S.C. §§ 503(B)(1), 503(B)(3)(D) and 503(B)(4) [Dkt. No. 882], filed by Goldman Sachs International on March 4, 2013, and that certain Amended Notice of Hearing on Motion of Goldman Sachs International for Allowance of an Administrative Expense Pursuant to 11 U.S.C. §§ 503(B)(1), 503(B)(3)(D) and 503(B)(4) [Dkt. No. 889], filed by Goldman Sachs International on March 7, 2013.

**PLEASE TAKE FURTHER NOTICE** that a hearing on the Motion of Goldman Sachs International for Allowance of an Administrative Expense Pursuant to 11 U.S.C. §§ 503(B)(1), 503(B)(3)(D) and 503(B)(4) [Dkt. No. 881] (the “Motion”), filed by Goldman Sachs International, will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge for the Southern District of New York, Room 701, One Bowling Green, New York, New York 10004, on **April 10, 2013 at 11:00 a.m. (Eastern Time)**, or as soon thereafter as counsel can be heard (the “Hearing”).

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the Motion (the “Objections”) must be filed by **March 26, 2013 at 4:00 p.m. (Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that any Objections shall be filed electronically with the Court on the docket of *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL) pursuant to the Case Management Procedures approved by this Court and the Court’s General Order M-399 (available at <http://nysb.uscourts.gov/orders/orders2.html>) by registered users of the Court’s case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 on (i) counsel for Goldman Sachs International, Latham & Watkins LLP, 885 Third Avenue, New York, New York, 10022 (Attn: Mitchell A. Seider and Adam J. Goldberg); (ii) counsel for the Debtors, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166 (Attn: Michael A. Rosenthal, Esq., Craig H. Millet, Esq. and Matthew K. Kelsey, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New

York 10004 (Attn: Richard Morrissey, Esq.); and (iv) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.) so as to be received no later than March 26, 2013 at 4:00 p.m. (Eastern Time) (the "Objection Deadline").

**PLEASE TAKE FURTHER NOTICE** that the relief requested may be granted without a hearing if no objection is timely filed and served in accordance with *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL) Case Management Procedures.

**PLEASE TAKE FURTHER NOTICE** that objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: March 20, 2013  
New York, New York

Respectfully submitted,

LATHAM & WATKINS LLP

By:           /s/ Mitchell A. Seider          

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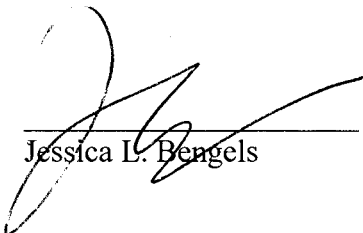
**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>IN RE:</b>  <b>ARCAPITA BANK B.S.C.(c), et al.,</b>  <b>Debtors.</b>	<b>Chapter 11</b>  <b>Case No. 12-11076 (SHL)</b>  <b>Jointly Administered</b>
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**CERTIFICATE OF SERVICE**

I, Jessica L. Bengels, hereby certify that on Wednesday, March 20, 2013, true and correct copies of the annexed Second Amended Notice of Hearing of Motion of Goldman Sachs International for Allowance of an Administrative Expense Pursuant to 11 U.S.C. §§ 503(B)(1), 503(B)(3)(D) and 503(B)(4), dated 3/20/13, were caused to be served pursuant to the *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL) "Case Management Procedures," entered 3/22/12, and the *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL) "2002 Service List as of February 19, 2013," entered 2/19/13, via electronic mail upon the parties listed in the attached Service List for whom an e-mail address for service has been provided, and upon all other parties listed therein (including the Office of the United States Trustee) via first class United States Mail, by delivering and leaving same in the official depository of the United States Postal Service, located at 885 Third Avenue, New York, New York 10022.

Dated: March 20, 2013  
New York, New York

  
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Jessica L. Bengels

# **EXHIBIT A**

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