



expenses incurred by such Ordinary Course Professional. The statement reflects payments made from December 1, 2012 through January 31, 2013. The Debtors also submit an amended statement of payment made to a professional utilized in the ordinary course of the Debtors' business for the period August 1, 2012 through November 30, 2012 [Dkt. No. 756] (which statement was previously submitted in accordance with the OCP Order) attached hereto as Exhibit B.

PLEASE TAKE FURTHER NOTICE that this statement has been served on (i) the Office of the United States Trustee for the Southern District of New York; (ii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all other parties that have filed a notice of appearance in the Chapter 11 Cases or that are listed on the Master Service List established pursuant to the order of this Court dated March 22, 2012 [Docket No. 21].

Dated: New York, New York  
March 19, 2013

/s/ Michael A. Rosenthal  
Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Matthew K. Kelsey (MK-3137)

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ATTORNEYS FOR THE DEBTORS AND  
DEBTORS IN POSSESSION

## **EXHIBIT A**

### **STATEMENT OF PAYMENTS MADE TO ORDINARY COURSE PROFESSIONALS**

<b>Ordinary Course Professional Name</b>	<b>Compensation Paid (12/1/12 through 1/31/13)</b>	<b>Expenses Paid (12/1/12 through 1/31/13)</b>
Haya Rashed Al Khalifa	\$9,449.74	\$10.58
Kirkland & Ellis International LLP	\$43,846.04	\$185.87
Morgan, Lewis & Bockius LLP	\$3,480.50	\$6.12

## **EXHIBIT B**

### **AMENDED STATEMENT OF PAYMENT MADE TO AN ORDINARY COURSE PROFESSIONAL FROM AUGUST 1, 2012 THROUGH NOVEMBER 30, 2012**

<b>Ordinary Course Professional Name</b>	<b>Compensation Paid (8/1/12 through 11/30/12)</b>	<b>Expenses Paid (8/1/12 through 11/30/12)</b>
Morgan, Lewis & Bockius LLP	\$96,447.50	\$447.87