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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE: Chapter 11
ARCAPITA BANK B.S.C.(c), *et al.*, Case No. 12-11076 (SHL)
Debtors. Jointly Administered

**NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS BY
VINSON & ELKINS LLP ON BEHALF OF CLAIMANT
AL IMTIAZ INVESTMENT COMPANY K.S.C.**

PLEASE TAKE NOTICE that Vinson & Elkins LLP (“Vinson & Elkins”) hereby appears as counsel for Claimant Al Imtiaz Investment Company (“Al Imtiaz”), a Kuwaiti Shareholding Company, as a creditor and party-in-interest in the above captioned jointly-administered Chapter 11 cases. Pursuant to Section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Vinson & Elkins respectfully requests that all notices given, or required to be given, in these cases, and all papers served, or required to be served, in these cases, be given to and served upon Vinson & Elkins at the office, address and telephone

number set forth below, and that Vinson & Elkins be added to the mailing matrix on file with the Clerk of the Bankruptcy Court as follows:

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PLEASE TAKE FURTHER NOTICE that, pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any applications, motions, petitions, pleadings, complaints, demands, disclosure statements, or plans of reorganization transmitted or conveyed by mail, electronic mail, hand delivery, telephone, telecopier, or otherwise, which affect the above-captioned Debtors or the property of such Debtors.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance and Request for Service of Papers nor any later appearance, pleading, proof of claim, claim or suit shall constitute an election of remedies or a waiver of (i) the right to have final orders entered only after *de novo* review by a District Judge, (ii) the right to trial by jury in any proceeding related to this case, or any case, controversy, or proceeding related to this case, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this notice, or (v) any other rights, claims, actions, defenses, setoffs, or

recoupments, as appropriate, in law or in equity, under any agreements, or otherwise, all of which rights, claims, actions, defenses, setoffs and recoupments are expressly reserved.

Dated: New York, New York
March 11, 2013

VINSON & ELKINS LLP

By: /s/ Dov Kleiner

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