SOUTHERN DISTRICT OF NEW YORK		
ARCAPITA BANK B.S.C.(c), et al.,	Case No. 12-11076 (SHL)	
Debtors.	Jointly Administered	
	<u>:</u>	
	X	

## **AFFIDAVIT OF SERVICE**

STATE OF NEW YORK	)
	) ss
COUNTY OF NASSAU	)

I, Karen E. Petriano, being duly sworn, depose and state:

UNITED STATES BANKRUPTCY COURT

- 1. I am an Assistant Director with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.
- 2. On March 5, 2013, at the direction of Gibson, Dunn & Crutcher LLP, counsel for the Debtors, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (the monthly and interim compensation notice parties (the "Compensation Notice Parties"), and by overnight delivery on Compensation Notice Parties identified on Exhibit B annexed hereto:

• Sixth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited in their Capacity as Financial Advisor and Investment Banker for the Debtors and Debtors-in-Possession, for Compensation for Services and Reimbursement of Expenses for the Period from January 1, 2013 through January 31, 2013 [Docket No. 885].

/s/Karen E. Petriano Karen E. Petriano

Sworn to before me this 7<sup>th</sup> day of March, 2013

/s/Debra Wolther
Debra Wolther
Notary Public, State of New York
No. 02WO4853469
Qualified in Nassau County
Commission Expires January 27, 2014

## **EXHIBIT A**

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ARCAPITA BANK B.S.C.(C)
ATTN AMY KIM
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN
email: AKim@arcapita.com

GIBSON, DUNN & CRUTCHER LLP ATTENTION: DUKE AMPONSAH 200 PARK AVENUE NEW YORK, NY 10166-0193 email: DAmponsah@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP ATTN MICHAEL A. ROSENTHAL, ESQ. 200 PARK AVENUE NEW YORK, NY 10166-0193 email: mrosenthal@gibsondunn.com

MILBANK, TWEED, HADLEY & MCCLOY LLP ATTN EVAN R. FLECK, ESQ 1 CHASE MANHATTAN PLAZA NEW YORK, NY 10005 email: efleck@milbank.com GIBSON, DUNN & CRUTCHER LLP ATTENTION: DOUGLAS G. LEVIN 3161 MICHAELSON DRIVE IRVINE, CA 92612-4412 email: DLevin@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP ATTENTION: MATTHEW K. KELSEY, ESQ. 200 PARK AVENUE NEW YORK, NY 10166-0193 email: MKelsey@gibsondunn.com

MILBANK, TWEED, HADLEY & MCCLOY LLP ATTN DENNIS F. DUNNE, ESQ. 1 CHASE MANHATTAN PLAZA NEW YORK, NY 10005 email: ddunne@milbank.com

## **EXHIBIT B**

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ARCAPITA BANK B.S.C.(C) ATTN: HENRY THOMPSON ARCAPITA BLDG, BAHRAIN BAY PO BOX 1406 MANAMA, KINGDOM OF BAHRAIN, OFFICE OF THE UNITED STATES TRUSTEE REGION 2 ATTN RICHARD MORRISSEY 33 WHITEHALL ST, FL 21 NEW YORK, NY 10004