

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**TENTH MONTHLY STATEMENT OF GIBSON, DUNN & CRUTCHER LLP
OF FEES FOR PROFESSIONAL SERVICES RENDERED AND
DISBURSEMENTS INCURRED AS COUNSEL FOR THE DEBTORS
FOR THE PERIOD OF JANUARY 1, 2013 THROUGH JANUARY 31, 2013**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C (c) (“*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) for the period of January 1, 2013 through January 31, 2013 (the “*Compensation Period*”) in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).¹

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

FEEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTE D TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK - 1986	02/05/2001	1.00	1,265	1,265.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	23.40	1,000	23,400
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	144.50	1,090	157,505.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	70.80	1,175	83,190.00
Jerome Delauriere	Partner – Corp.	Paris – 1998	09/01/2005	1.30	870	1,131.00
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	2.30	1,050	2,415.00
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	92.60	875	81,025.00
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	108.20	990	107,118.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	167.30	1,040	173,992.00
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	13.40	795	10,653.00
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	4.80	1,005	4,824.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	275.70	1,090	300,513.00
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	0.30	915	274.50
Mark K. Schonfeld	Partner – Lit.	NY – 1989	11/10/2008	0.50	1,030	515.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	2.90	885	2,566.50
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	18.70	1,050	19,635.00
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	3.90	960	3,744.00
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	67.10	465	31,201.50
Kenneth J. Burke	Assoc. – Unassigned	NJ – 2012 NY – 2012	03/05/2012	0.80	595	476.00
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	12.20	503	6,131.00
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	0.70	645	451.50
Teale L. Clark	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	54.00	510	27,540.00
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	66.50	645	42,892.50
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	9.40	715	6,721.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	142.80	665	94,962.00
Claibourne S. Harrison	Assoc. – Corp.	TX – 2003	08/18/2003	4.30	965	4,149.50
Aurelie Kahn	Assoc. – Corp.	France – 2012 NY – 2011	05/03/2011	11.30	340	3,842.00
Kathryn A. Kelly	Assoc. – Tax	NY – 2011	11/14/2011	4.40	645	2,838.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	132.60	695	92,157.00
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	63.90	630	40,257.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Steven J. Lau	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	10/22/2012	64.40	510	32,844.00
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	48.40	580	28,072.00
Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	13.40	695	9,313.00
Keith R. Martorana	Assoc. – Corporate	NJ – 2008	11/24/2008	140.00	755	105,700.00
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	63.00	695	43,785.00
Kenneth Wayne Miller	Assoc. – Corp.	NY – 2007	10/09/2006	4.60	775	3,565.00
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	143.20	695	99,464.00
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	125.40	755	94,677.00
Stewart R. Ross	Assoc. – Corp.	NY – 2008	09/18/2006-present 08/22/2005-09/17/2006 (Law Clerk)	72.40	775	56,110.00
Vicente Ruiz	Assoc. – Corp.	NY – 2009	05/14/2007	0.20	735	147.00
John–Paul Vojtisek	Assoc. –Tax	NY – 2006	05/31/2005	2.70	785	2,119.50
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	164.60	785	129,211.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	77.00	365	28,105.00
Iva Kutija	Legal Asst.	n/a	n/a	5.40	300	1,620.00
Joanne B. Stern	Legal Asst.	n/a	n/a	0.30	345	103.50
Morgan Wolfe	Legal Asst.	n/a	n/a	80.00	265	21,200.00
Salome Lemasson	Legal Intern	n/a	n/a	20.50	150	3,075.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Caroline Neill	Contract Paralegal	n/a	n/a	3.80	330	1,254.00
Scott E. Spencer	Other Staff	n/a	n/a	0.20	220	44.00
SUB TOTAL:				2531.10		1,987,794.00
50% REDUCTION FOR TRAVEL TIME						(-16,159.75)
TOTAL FEES REQUESTED						<u>1,971,634.25</u>

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group
 Tax = Tax Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
Court Fees	225.00
Document Search and Retrieval	1,300.67
In House Duplication	3,481.65
Lodging	7,191.48
Meals	2,133.24
Messenger and Courier Expense	787.36
On-Line Research (Lexis)	1,012.29
On-Line Research (Westlaw)	10,819.92
On-Line Research Nexis - Main	500.00
Outside Services/Consultants	6.47

DISBURSEMENT	AMOUNT (\$)
Searches-(UCC & Others)	1,860.45
Specialized Research/Filing Fees	801.70
Telephone Charges	2,050.21
Transcripts/Digesting	276.00
Travel - Air & Rail	15,545.54
Travel - Miscellaneous (tips)	82.00
Travel - Taxi & Other Modes/Miles	2,766.19
TOTAL:	50,840.17

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
February 20, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

February 19, 2013

Invoice No. 2013021683

Henry A. Thompson
 Arcapita Bank BSC
 P.O. Box 1406
 Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through January 31, 2013

	Services Rendered	Costs/ Charges	Totals	
30561-00097	Asset Analysis/Recover/Avoidance Actions	25,199.00	0.00	25,199.00
30561-00099	Automatic Stay	3,114.00	0.00	3,114.00
30561-00100	Business Operations	3,557.50	0.00	3,557.50
30561-00101	Case Administration	39,599.00	0.00	39,599.00
30561-00102	Claims Administration & Objections	197,398.50	0.00	197,398.50
30561-00103	Class Action Issues	5,588.00	0.00	5,588.00
30561-00104	Corporate Governance-Securities Law Compliance	5,777.00	0.00	5,777.00
30561-00105	Creditor Committee Issues	1,090.00	0.00	1,090.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	265,194.00	0.00	265,194.00
30561-00107	Employees	165,812.00	0.00	165,812.00
30561-00109	Executory Contracts/Unexpired Leases	902.50	0.00	902.50
30561-00110	Fee Applications/Retention Applications - GD&C	19,495.00	0.00	19,495.00

Remit By Wire To:

Wells Fargo Bank
 333 South Grand Avenue
 Los Angeles, CA 90071-1515
 Name of account: Gibson, Dunn & Crutcher LLP
 Account No: 4600-146039
 ABA No: 121000248
 Attn: Mario Prego, Telephone: (213) 229-7253
 Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
 PO Box 840723
 Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: February 19, 2013

Invoice No. 2013021683

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00111	Fee Applications/Retention	16,147.00	16,147.00
	Applications - Other Professionals		
30561-00113	Plan & Disclosure Statement	886,713.50	886,713.50
30561-00114	Plan Exclusivity	16,411.00	16,411.00
30561-00115	Real Property Leases	1,976.00	1,976.00
30561-00116	Secured Creditor/Collateral	1,219.50	1,219.50
30561-00118	Taxes	6,656.00	6,656.00
30561-00119	Non-Working Travel Time	32,319.50	32,319.50
30561-00122	Disbursements	0.00	50,840.17
30561-00123	Provisional Liquidator	18,700.00	18,700.00
30561-00124	Schedules and Statements	7,641.50	7,641.50
30561-00125	Deal Funding	872.00	872.00
30561-00126	Hearings	30,766.50	30,766.50
30561-00127	Portfolio Interaction/Issues	138,698.50	138,698.50
30561-00128	Falcon	96,946.50	96,946.50
Totals	\$1,987,794.00	\$ 50,840.17	\$2,038,634.17
Discount			-16,159.75
Current Balance Due			<u>\$2,022,474.42</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	16,979.50	0.00	16,979.50
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	696.50	0.00	696.50
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	43,341.00	0.00	43,341.00
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	64,340.50	0.00	64,340.50
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	1,171.00	0.00	1,171.00
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	14,116.00	0.00	14,116.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	695,474.50	0.00	695,474.50
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	86,232.50	0.00	86,232.50
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	5,166.50	0.00	5,166.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	28,743.50	0.00	28,743.50
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	32,026.50	0.00	32,026.50
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	854,417.50	0.00	854,417.50
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	25,125.00	0.00	25,125.00
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	1,271.35	0.00	1,271.35
30561-00115	11/12/12	2012112508	201.92	0.00	201.92
30561-00115	12/10/12	2012122086	3,842.35	0.00	3,842.35
30561-00115	01/15/13	2013011475	995.00	0.00	995.00
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	6,932.50	0.00	6,932.50
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	45,716.75	0.00	45,716.75
30561-00122	01/15/13	2013011475	0.00	88,703.36	88,703.36
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00123	01/15/13	2013011475	7,739.00	0.00	7,739.00
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	1,450.50	0.00	1,450.50
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	38,212.00	0.00	38,212.00
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	135,658.00	0.00	135,658.00
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	70,893.50	0.00	70,893.50
30561-00129	10/22/12	2012102931	10,886.36	0.00	10,886.36
30561-00129	11/12/12	2012112508	1,446.04	0.00	1,446.04
30561-00129	12/10/12	2012122086	398.31	0.00	398.31

PREVIOUS BALANCE DUE \$3,835,576.87

TOTAL OUTSTANDING BALANCE DUE \$5,858,051.29

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

February 19, 2013

Invoice No. 2013021683

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
 Arcapita Bank BSC
 P.O. Box 1406
 Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through January 31, 2013

	Services Rendered	Costs/ Charges	Totals	
30561-00097	Asset Analysis/Recover/Avoidance Actions	25,199.00	0.00	25,199.00
30561-00099	Automatic Stay	3,114.00	0.00	3,114.00
30561-00100	Business Operations	3,557.50	0.00	3,557.50
30561-00101	Case Administration	39,599.00	0.00	39,599.00
30561-00102	Claims Administration & Objections	197,398.50	0.00	197,398.50
30561-00103	Class Action Issues	5,588.00	0.00	5,588.00
30561-00104	Corporate Governance-Securities Law Compliance	5,777.00	0.00	5,777.00
30561-00105	Creditor Committee Issues	1,090.00	0.00	1,090.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	265,194.00	0.00	265,194.00
30561-00107	Employees	165,812.00	0.00	165,812.00
30561-00109	Executory Contracts/Unexpired Leases	902.50	0.00	902.50

Remit By Wire To:

Wells Fargo Bank
 333 South Grand Avenue
 Los Angeles, CA 90071-1515
 Name of account: Gibson, Dunn & Crutcher LLP
 Account No: 4600-146039
 ABA No: 121000248
 Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
 PO Box 840723
 Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: February 19, 2013

Invoice No. 2013021683

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00110	Fee Applications/Retention	19,495.00	19,495.00
	Applications - GD&C		
30561-00111	Fee Applications/Retention	16,147.00	16,147.00
	Applications - Other Professionals		
30561-00113	Plan & Disclosure Statement	886,713.50	886,713.50
30561-00114	Plan Exclusivity	16,411.00	16,411.00
30561-00115	Real Property Leases	1,976.00	1,976.00
30561-00116	Secured Creditor/Collateral	1,219.50	1,219.50
30561-00118	Taxes	6,656.00	6,656.00
30561-00119	Non-Working Travel Time	32,319.50	32,319.50
30561-00122	Disbursements	0.00	50,840.17
30561-00123	Provisional Liquidator	18,700.00	18,700.00
30561-00124	Schedules and Statements	7,641.50	7,641.50
30561-00125	Deal Funding	872.00	872.00
30561-00126	Hearings	30,766.50	30,766.50
30561-00127	Portfolio Interaction/Issues	138,698.50	138,698.50
30561-00128	Falcon	96,946.50	96,946.50
Totals		\$1,987,794.00	\$ 50,840.17
Discount			-16,159.75
Current Balance Due			<u>\$2,022,474.42</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	16,979.50	0.00	16,979.50
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	696.50	0.00	696.50
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	43,341.00	0.00	43,341.00
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	64,340.50	0.00	64,340.50
30561-00104	09/17/12	2012092379	467.34	0.00	467.34

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	1,171.00	0.00	1,171.00
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	14,116.00	0.00	14,116.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	695,474.50	0.00	695,474.50
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	86,232.50	0.00	86,232.50
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	5,166.50	0.00	5,166.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	28,743.50	0.00	28,743.50
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	32,026.50	0.00	32,026.50
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	854,417.50	0.00	854,417.50
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	25,125.00	0.00	25,125.00
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	1,271.35	0.00	1,271.35
30561-00115	11/12/12	2012112508	201.92	0.00	201.92
30561-00115	12/10/12	2012122086	3,842.35	0.00	3,842.35
30561-00115	01/15/13	2013011475	995.00	0.00	995.00
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	6,932.50	0.00	6,932.50

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	45,716.75	0.00	45,716.75
30561-00122	01/15/13	2013011475	0.00	88,703.36	88,703.36
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	7,739.00	0.00	7,739.00
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	1,450.50	0.00	1,450.50
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	38,212.00	0.00	38,212.00
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	135,658.00	0.00	135,658.00
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	70,893.50	0.00	70,893.50
30561-00129	10/22/12	2012102931	10,886.36	0.00	10,886.36
30561-00129	11/12/12	2012112508	1,446.04	0.00	1,446.04
30561-00129	12/10/12	2012122086	398.31	0.00	<u>398.31</u>

PREVIOUS BALANCE DUE \$3,835,576.87

TOTAL OUTSTANDING BALANCE DUE \$5,858,051.29

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.60	\$1,090.0	\$ 654.00
MATTHEW K. KELSEY	1.60	875.00	1,400.00
KENNETH A. GLOWACKI	5.30	715.00	3,789.50
JOSHUA WEISSER	1.50	785.00	1,177.50
DOUGLAS G. LEVIN	30.70	580.00	17,806.00
MATTHEW G. BOUSLOG	0.80	465.00	<u>372.00</u>
Total Services			\$ 25,199.00

Total Services, Costs/Charges 25,199.00

BALANCE DUE \$ 25,199.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

01/02/13
0.60 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH AM AND K. GLOWACKI REGARDING AVOIDANCE ACTIONS.

2.00 GLOWACKI, KENNETH A EMAILS WITH S. KOTARBA RE ADDITIONAL DEAL DOCUMENTS AND AVOIDANCE ACTION ANALYSIS SPREADSHEETS FOR THE COMMITTEE AND REVIEW/ANALYZE RE SAME (.9); GROUP CALLS WITH M. KELSEY AND A&M RE AVOIDANCE ACTION ANALYSIS NEXT STEPS (.7); EMAILS AND TELEPHONE CONFERENCE WITH D. LEVIN RE 546(E) AND INSIDER MEMOS (.4).

0.50 LEVIN, DOUGLAS G EMAILS TO AND FROM K. MARTORANA AND A. MOSKOWITZ RE LUSAIL INVESTMENT OWNERSHIP STRUCTURE, AND REVIEW MATERIALS TO ADDRESS SAME ISSUE (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI RE AVOIDANCE ANALYSIS IN CONNECTION WITH URIA PAYMENTS (.1).

0.50 BOUSLOG, MATTHEW G ANALYZE MEMO RE PREFERENCE ANALYSIS (.2); EMAILS WITH D. LEVIN RE SAME (.3).

01/03/13
3.30 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM CONCERNING APPLICATION OF SECTION 546(E) TO URIA PAYMENTS.

01/04/13
0.30 LEVIN, DOUGLAS G EDIT MEMORANDUM CONCERNING APPLICATION OF SECTION 546(E) TO URIA PAYMENTS.

01/07/13
1.90 GLOWACKI, KENNETH A REVIEW/ANALYZE/REVISE 546(E) MEMO AND EMAILS WITH D. LEVIN RE SAME.

0.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MEMORANDUM DRAFTED BY D. LEVIN REGARDING DEFENSES TO AVOIDANCE ACTIONS.

2.20 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD MEMORANDUM CONCERNING APPLICATION OF SECTION 546(E) TO URIA PAYMENTS (1.4); RESEARCH RE ISSUES ADDRESSED IN SAME MEMORANDUM (.4); EMAILS TO AND FROM K. GLOWACKI AND J. WEISSER RE REVIEW AND COMMENTS TO SAME MEMORANDUM (.4).

01/08/13
0.70 GLOWACKI, KENNETH A TELEPHONE CONFERENCE WITH D. LEVIN RE 546(E) SAFE HARBOR MEMO REVISIONS AND CASE LAW.

0.70 WEISSER, JOSHUA PROVIDE COMMENTS TO MEMORANDUM REGARDING DEFENSES TO AVOIDANCE ACTIONS.

4.50 LEVIN, DOUGLAS G REVIEW COMMENTS TO SECTION 546(E) SAFE HARBOR AVOIDANCE ANALYSIS OF URIA PAYMENTS FROM K. GLOWACKI AND J. WEISSER (.4); DRAFT AND EDIT MEMORANDUM RE SAME ISSUE TO INCORPORATE COMMENTS OF J. WEISSER AND K. GLOWACKI (1.6); RESEARCH RE SCOPE OF "SECURITY CONTRACT" AND "COMMODITY CONTRACT" PROVISIONS IN THE SECTION 546(E) SAFE HARBOR (1.4); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI RE COMMENTS TO MEMORANDUM (.7).

01/10/13
0.60 ROSENTHAL, MICHAEL A REVIEW ARCSUKUK PPM FOR POTENTIAL AVOIDANCE ISSUES.

01/15/13
3.90 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM RE SECTION 546(E) SAFE HARBOR AVOIDANCE ANALYSIS IN CONNECTION WITH URIA PAYMENTS IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND K. GLOWACKI (1.6); RESEARCH RE ISSUES FOR REFERENCE IN SAME MEMORANDUM, INCLUDING PRECEDENT INVOLVING APPLICATION OF SECTION 546(E) TO TRANSFERS "IN CONNECTION WITH" SECURITIES AND COMMODITIES CONTRACTS (1.5); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); REVIEW SAMPLE URIA AGREEMENTS AND ACCOUNT STATEMENTS FOR REFERENCE IN SAME MEMORANDUM (.4).

01/16/13
0.90 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM RE AVOIDANCE ANALYSIS CONCERNING VARIOUS URIA PAYMENTS IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND K. GLOWACKI, AND RESEARCH RE VARIOUS ISSUES FOR INCLUSION IN SAME MEMORANDUM (.9).

01/21/13
2.50 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM RE AVOIDANCE ANALYSIS CONCERNING VARIOUS URIA PAYMENTS IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND K. GLOWACKI (1.7); RESEARCH RE VARIOUS ISSUES FOR INCLUSION IN SAME MEMORANDUM (.8).

01/22/13
0.40 GLOWACKI, KENNETH A TELEPHONE CONFERENCE WITH D. LEVIN RE COMMODITY CONTRACT CASES RE SECTION 546(E) MEMO.

2.70 LEVIN, DOUGLAS G RESEARCH AND DUE DILLIGENCE IN CONNECTION WITH AVOIDANCE ANALYSIS CONCERNING URIA PAYMENTS, INCLUDING REVIEW OF AGREEMENTS AND OTHER DOCUMENTS PERTAINING TO URIA ACCOUNTS, AND COMPARABLE PRECEDENT CONCERNING AVOIDANCE ANALYSIS OF COMMODITIES AND SECURITIES TRANSACTIONS (1.2); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); EDIT MEMORANDUM CONCERNING SAME ANALYSIS (.7); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME ANALYSIS (.4).

01/23/13
3.10 LEVIN, DOUGLAS G RESEARCH AND DUE DILLIGENCE IN CONNECTION WITH AVOIDANCE ANALYSIS CONCERNING URIA PAYMENTS, INCLUDING REVIEW OF AGREEMENTS AND OTHER DOCUMENTS PERTAINING TO URIA ACCOUNTS, AND COMPARABLE PRECEDENT CONCERNING AVOIDANCE ANALYSIS OF COMMODITIES AND SECURITIES TRANSACTIONS (1.9); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); EDIT MEMORANDUM CONCERNING SAME ANALYSIS (.8).

01/24/13
0.30 BOUSLOG, MATTHEW G ANALYZE SCOPE OF AFFILIATES WITHIN DEBTOR STRUCTURE.

01/28/13

0.50 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI REGARDING
AVOIDANCE ACTION ANALYSIS AND STATUS.

0.30 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY RE AVOIDANCE ACTION
REVIEW STATUS.

4.30 LEVIN, DOUGLAS G RESEARCH RE SEVERAL ISSUES PERTAINING TO
AVOIDANCE ANALYSIS CONCERNING URIA
PAYMENTS, INCLUDING ANALYSIS OF COMPARABLE
TRANSFERS UNDER THE BANKRUPTCY CODE (2.8);
DRAFT QUESTIONS FOR ARCAPITA RE SAME
PAYMENTS (.3); DRAFT SUMMARY OF RESEARCH
PERFORMED (.4); EDIT MEMORANDUM CONCERNING
ANALYSIS OF WHETHER CERTAIN PARTIES
CONSTITUTE "INSIDERS" FOR THE PURPOSE OF A
PREFERENCE ANALYSIS (.8).

01/29/13

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. KOTARBA
REGARDING AVOIDANCE ACTIONS AND CERTAIN
CLAIMS.

2.50 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM CONCERNING
AVOIDANCE ANALYSIS RE WHETHER CERTAIN
PAYMENTS CONSTITUTE "INSIDER" PAYMENTS
SUBJECT TO THE 1-YEAR PREFERENCE PERIOD
UNDER 11 U.S.C. SEC. 547 (.8); RESEARCH RE
TREATMENT OF REPURCHASE AGREEMENTS UNDER
11 U.S.C. SEC. 546(E), AND POTENTIAL
RECHARACTERIZATION OF TRANSACTIONS FOR
PURPOSES OF 11 U.S.C. SEC. 546(E), FOR USE IN
ANALYZING URIA PAYMENTS (1.2); DRAFT SUMMARY
OF RESEARCH PERFORMED (.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	3.20	\$ 875.00	\$ 2,800.00
JOSHUA WEISSER	0.40	785.00	<u>314.00</u>

Total Services \$ 3,114.00

Total Services, Costs/Charges 3,114.00

BALANCE DUE \$ 3,114.00

AUTOMATIC STAY
30561-00099

Detail Services:

01/23/13	1.50	KELSEY, MATTHEW K	REVIEW LANGUAGE FOR AUTOMATIC STAY ISSUES (.6); CONFERENCE WITH J. WEISSER REGARDING AUTOMATIC STAY ISSUES AND DISCUSSIONS WITH GUARANTY HOLDERS (.5); CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.4).
01/24/13	1.70	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING AUTOMATIC STAY ISSUES AND STATUS (.5); REVIEW MEMORANDUM FROM T. LONG REGARDING AUTOMATIC STAY ISSUE IN LEHMAN BROTHERS AND RESOLUTION (.8); CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.4).
01/28/13	0.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF TIDE PLEADING IN CONNECTION WITH LIFT STAY MOTION (.3); RELATED CONFERENCE WITH M. BOUSLOG (.1).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MARK K. SCHONFELD	0.50	\$1,030.0	\$ 515.00
C. WILLIAM THOMAS	2.90	885.00	2,566.50
KENNETH J. BURKE	0.80	595.00	<u>476.00</u>

Total Services \$ 3,557.50

Total Services, Costs/Charges 3,557.50

BALANCE DUE \$ 3,557.50

BUSINESS OPERATIONS
30561-00100

Detail Services:

01/23/13			
0.60	THOMAS, C. WILLIAM	ATTENTION TO EMAIL FROM A. KIM OF ARCAPITA RELATING TO INVESTMENT ADVISER MATTERS.	
01/24/13			
0.50	THOMAS, C. WILLIAM	CALL WITH A. KIM OF ARCAPITA REGARDING INVESTMENT ADVISORY MATTERS.	
01/28/13			
0.50	SCHONFELD, MARK K	CALL WITH W. THOMAS REGARDING REGISTRATION ISSUE.	
0.80	THOMAS, C. WILLIAM	CALL WITH J. TRINKLEIN OF GIBSON DUNN REGARDING U.S. SECURITIES LAW REGULATORY MATTERS (.2); CALL WITH M. SCHONFELD OF GIBSON DUNN REGARDING SAME (.3); RELATED ANALYSIS (.3).	
01/30/13			
0.50	THOMAS, C. WILLIAM	CALL WITH K. BURKE REGARDING SEC REGULATORY MATTERS AND RELATED ANALYSIS.	
0.80	BURKE, KENNETH J	CONFERENCE AND CORRESPOND WITH B. THOMAS REGARDING SEC REGISTRATION.	
01/31/13			
0.30	THOMAS, C. WILLIAM	CALL WITH A. KIM OF ARCAPITA REGARDING SECURITIES LAW MATTERS.	
0.20	THOMAS, C. WILLIAM	CALL WITH A. METCALFE OF KING & SPALDING RELATING TO CONSULTING AGREEMENT AND REVIEW SAME.	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.30	\$1,040.0	\$ 3,432.00
STEVEN P. BUFFONE	0.70	1,090.0	763.00
JEFFREY TRINKLEIN	1.80	1,050.0	1,890.00
MATTHEW K. KELSEY	1.50	875.00	1,312.50
JOSHUA WEISSER	2.20	785.00	1,727.00
JEREMY L. GRAVES	1.60	665.00	1,064.00
AYESHA CHATTERJEE	5.90	475.00	2,802.50
DUKE K. AMPONSAH	45.60	365.00	16,644.00
MORGAN M. WOLFE	37.60	265.00	<u>9,964.00</u>

Total Services \$ 39,599.00

Total Services, Costs/Charges 39,599.00

BALANCE DUE \$ 39,599.00

CASE ADMINISTRATION
30561-00101

Detail Services:

12/09/12	3.60	CHATTERJEE, AYESHA	DRAFT AND REVISE OPPOSITION TO MOTION TO DISMISS.
12/19/12	0.50	CHATTERJEE, AYESHA	REVIEW AND FINALIZE MONTHLY OPERATING REPORTS IN COORDINATION WITH J. WEISSER AND K. GERBER.
12/20/12	1.00	CHATTERJEE, AYESHA	REVIEW AND REVISE PROPOSED FORM OF ORDER FOR ALSOHAIBI MOTION IN DISCUSSION WITH J. WEISSER AND C. MILLET.
	0.80	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN MEETING RELATING TO HIGH PRIORITY ITEMS WITH J. GRAVES, J. WEISSER, B. KIM, C. MILLET, D. LEVIN, D. AMPONSAH AND M. WOLFE.
01/02/13	1.50	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON TEAM MEETING (1.2); DRAFT AGENDA FOR MEETING (.3).
	1.80	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES(.6); REVIEW EMAIL TRAFFIC(.4).
	1.80	WOLFE, MORGAN M	ELECTRONICALLY FILE NOTICE OF OCP PAYMENTS(1.4); COORDINATE SERVICE OF SAME WITH GCG TEAM (.4).
01/03/13	0.20	MILLET, CRAIG H	EMAILS RE TASKS AND PLAN ISSUES.
	0.60	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR(.2); DISCUSS NEXT STEPS WITH M. WOLFE(.4).

Invoice Date: February 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013021683

1.90 WOLFE, MORGAN M UPDATE CALENDAR PURSUANT TO DATES ON CLAIMS OBJECTION PROCEDURES MOTION (.6); CIRCULATE SAME TO TEAM (.4); EMAILS WITH J. WEISSER AND M. MORA RE ADDITIONS TO NY ARCAPITA EMAIL LIST (.9).

01/04/13
2.00 WOLFE, MORGAN M PREPARE DRAFT OF NOTICE OF HEARING OF MOTION TO EXTEND EXCLUSIVITY (1.2); CORRESPONDENCE WITH J. GRAVES RE SAME (.5); COORDINATE SERVICE OF SAME WITH GCG (.3).

01/07/13
0.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MONTHLY OPERATING REPORT FOR FALCON GAS (.2); RELATED CONFERENCE WITH A. CHATTERJEE (.2).

0.50 GRAVES, JEREMY L CORRESPOND WITH J. WEISSER REGARDING SCRIPT FOR HEARING (.3); PREPARE MATERIALS FOR UPCOMING HEARING (.2).

4.60 AMPONSAH, DUKE K PREPARE DRAFT OF JAN. 9, 2013 AGENDA LETTER(1.1); PREPARE AND FILE SAME(.4); COORDINATE PREPARATION OF CHAMBERS AND UST HEARING BINDERS(1.1); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR(.6); DISCUSS NEXT STEPS WITH M. WOLFE(.4); UPDATE AND INDEX DOCKETED FILES(.6); REVIEW EMAIL TRAFFIC(.4).

01/08/13
3.10 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.1); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: SAME (.7).

0.90 WOLFE, MORGAN M EMAILS AND RESEARCH RE HOPPER FILINGS WITH D. AMPONSAH AND C. MILLET.

01/09/13
0.70 BUFFONE, STEVEN P REVIEW HEARING TRANSCRIPT.

3.10 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.2); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: SAME (.6).

01/10/13
0.40 MILLET, CRAIG H EMAILS AND CONFERENCES RE ASSIGNMENTS STRATEGY AND SCHEDULE.

3.00 AMPONSAH, DUKE K BEGIN DRAFT OF JANUARY 16, 2013 AGENDA LETTER(1.2); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES(.6); REVIEW EMAIL TRAFFIC(.4).

01/11/13
2.90 AMPONSAH, DUKE K UPDATE DRAFT OF JANUARY 16, 2013 AGENDA LETTER(1.2); COORDINATE WITH M. WOLFE RE: HEARING AND DECEMBER MONTHLY FEE STATEMENT(.7); UPDATE AND INDEX DOCKETED FILES(.6); REVIEW EMAIL TRAFFIC(.4).

0.50 WOLFE, MORGAN M UPDATE CASE CALENDAR PURSUANT TO NEW DATES RE EXTENDING EXCLUSIVITY (.4); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.1).

1.70 WOLFE, MORGAN M UPDATE CASE CALENDAR AND CIRCULATE NEW DATES TO ARCAPITA TEAM (.7); EMAILS RE REVISIONS TO HOPPER REPLY IN PREPARATION FOR ANTICIPATED FILING (1.0).

01/14/13
0.60 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE AGENDA FOR WEDNESDAY HEARING (.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2); REVIEW, ANALYZE AND REVISE DRAFT MONTHLY OPERATING REPORTS (.2).

0.90 GRAVES, JEREMY L REVISE AND EDIT AGENDA FOR HEARING (.6); DRAFT SCRIPT (.3).

- 4.50 AMPONSAH, DUKE K UPDATE DRAFT OF JANUARY 16, 2013 AGENDA LETTER(1.2); EMAIL CORRESPONDENCE WITH J. WEISSER RE: SAME(.4); DISTRIBUTE COPY OF JANUARY 9, 2013 HEARING TRANSCRIPT TO TEAM(.3).; PREPARE HEARING BINDERS FOR UST AND JUDGE(1.4); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); REVIEW EMAIL TRAFFIC(.4).
- 4.70 WOLFE, MORGAN M DRAFT INDEX OF PLEADINGS TO HEARD ON 1/16 OMNIBUS HEARING (1.1); FOLLOW-UP CORRESPONDENCE WITH D. AMPONSAH RE REVISIONS TO SAME (.2); PULL INDEX DOCUMENTS FROM DOCKET AND ARRANGE ACCORDINGLY IN PUBLIC FOLDER (.8); COORDINATE PRINT JOB FOR TEAM HEARING BINDERS (.5); ELECTRONICALLY FILE AGENDA LETTER AND COORDINATE SERVICE OF SAME WITH GCG (.7); ELECTRONICALLY FILE CLAIM OBJECTIONS PROCEDURES MOTION AND COORDINATE SERVICE OF SAME WITH GCG (.8); EMAILS WITH A. CHATTERJEE RE SAME(.4); REMINDER EMAIL TO A&M RE CHANGE IN RULES RE DEADLINE FOR MOR'S (.2).
- 01/15/13
- 0.50 MILLET, CRAIG H PARTICIPATE IN ROTHCHILD WEEKLY UPDATE CALL AND FOLLOW UP EMAILS.
- 0.50 WEISSER, JOSHUA REVIEW AND REVISE MONTHLY OPERATING REPORTS (.3); CONFERENCE WITH US TRUSTEE REGARDING CASE STATUS (.2).
- 0.20 GRAVES, JEREMY L E-MAILS RELATED TO PREPARATION FOR HEARING (.2).
- 3.50 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.4); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: SAME (.8).
- 3.00 WOLFE, MORGAN M PREPARE COURTESY COPIES OF HEARING BINDERS FOR UST AND CHAMBERS(1.2); COORDINATE WITH MAIL ROOM FOR HAND DELIVERY OF SAME(.4); HEARING PREP RE LAST MINUTE TASKS FOR JAN 16 OMNIBUS HEARING(1.4).

2.90 WOLFE, MORGAN M EMAILS FROM AND TO C. MILLET RE DOCKET SEARCH FOR FALCON GAS FILINGS (.8); REVIEW SAID DOCKET FOR ENTRIES (.3); EMAILS FROM AND TO A. CHATTERJEE RE ANTICIPATED FILING OF MOR'S (.4); CONSOLIDATE MULTIPLE MOR'S INTO ONE DOCUMENT FOR FILING (.4); ELECTRONICALLY FILE CONSOLIDATED MOR(.7); COORDINATE SERVICE OF SAME WITH GCG (.3).

01/16/13
0.60 MILLET, CRAIG H EMAILS RE PLAN AND DISCLOSURE STATEMENT PREPARATION, OPEN ISSUES AND TIMING.

2.60 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(1.3); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: SAME (.6); CALL WITH COURT RE: OMNIBUS HEARING DATES GOING FORWARD(.4);

1.20 WOLFE, MORGAN M CORRESPONDENCE WITH J. WEISSER RE TASKS FOR HEARING FOLLOW-UP (.5); COMPILE HEARING DOCUMENTS FOR TRANSFER TO RECORDS DEPARTMENT (.7).

01/17/13
0.30 TRINKLEIN, JEFFREY CALL WITH ROSENTHAL.

2.20 AMPONSAH, DUKE K DISTRIBUTE COPY OF JANUARY 16, 2013 HEARING TRANSCRIPT TO TEAM(.3).; COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); REVIEW EMAIL TRAFFIC(.4); UPDATE AND INDEX DOCKETED FILES (.7).

3.60 WOLFE, MORGAN M COORDINATE WITH D. AMPONSAH RE UPDATING CALENDAR(.8); CORRESPONDENCE WITH D. AMPONSAH RE UPCOMING HEARINGS (.6); UPDATE CASE CALENDAR PURSUANT TO OUTCOME OF 1/16 HEARING (.7); CIRCULATE SAME TO TEAM (.3); COMPILE AND ORGANIZE HEARING DOCUMENTS AND PREPARE TO SEND TO RECORDS DEPARTMENT (1.0); MONITOR CASE DOCKET FOR ENTRIES RE PLEADINGS HEARD AT 1/16 HEARING (.2).

01/18/13

- 0.20 WEISSER, JOSHUA ATTENTION TO CASE MANAGEMENT ISSUES RELATED TO TRUSTEE FEES.
- 1.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPCOMING PROJECTS (.8); CALL WITH COURT RE: OMNIBUS HEARING DATES GOING FORWARD(.4); INDEX DOCKETED FILES(.7).
- 1.50 WOLFE, MORGAN M EMAILS WITH NY ARCAPITA TEAM RE MARCH AND APRIL OMNIBUS DATES (.3); COMPILE CASE DOCUMENTS INTO FOLDERS ON PUBLIC DRIVE FOR FUTURE REFERENCE (1.2).

01/22/13

- 1.20 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: CALENDAR ITEMS(.4); CALL WITH COURT RE: OMNIBUS HEARING DATES GOING FORWARD(.4); PREPARE AND FILE NOTICE OF OMNIBUS HEARING DATES(.4).
- 0.80 WOLFE, MORGAN M COORDINATE CALENDAR UPDATES WITH D. AMPONSAH (.3); CIRCULATE SAID UPDATES TO NY ARCAPITA TEAM (.4); EMAILS RE SAME (.1).

01/23/13

- 0.50 MILLET, CRAIG H EMAILS AND CALLS REGARDING WORK FLOW ON PLAN AND D/S.
- 0.30 TRINKLEIN, JEFFREY NOTE TO O'GRADY REGARDING CALL WITH BAHRAIN COUNSEL.
- 0.30 WOLFE, MORGAN M COMPILE SAID DOCUMENTS INTO FOLDER ON PUBLIC DRIVE.
- 0.60 WOLFE, MORGAN M CORRESPONDENCE WITH D. AMPONSAH RE UPCOMING HEARING.

01/24/13

- 0.30 MILLET, CRAIG H EMAILS AND CALLS REGARDING WORK FLOW ON PLAN AND D/S.

1.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING
CALENDAR (.4); UPDATE AND INDEX DOCKETED
FILES(.3); REVIEW EMAIL TRAFFIC(.4).

2.50 WOLFE, MORGAN M UPDATE CASE CALENDAR PURSUANT TO DATES RE
HEARING AND OBJECTIONS TO ZACAROLI
RETENTION APPLICATION (.5); CIRCULATE SAME TO
NY ARCAPITA TEAM (.6); FOLLOW-UP EMAILS RE
SAME (.4); COMPILE CASE DOCUMENTS INTO
FOLDERS ON PUBLIC DRIVE FOR COMMUNITY
REFERENCE (1.0).

01/25/13
1.80 AMPONSAH, DUKE K SEND COPY OF JAN. 16, 2013 TRANSCRIPT TO M.
BOUSLOG(.3); UPDATE AND INDEX DOCKETED
FILES(.7); REVIEW EMAIL TRAFFIC(.4); UPDATE
CALENDAR AND DISTRIBUTE TO TEAM(.4).

01/28/13
0.50 MILLET, CRAIG H EMAILS RE WORK STREAMS AND STATUS OF
PROJECTS IN PREPARATION FOR PLAN FILING.

0.10 TRINKLEIN, JEFFREY ORGANIZE MEETING WITH D. MACAULEY.

0.10 WEISSER, JOSHUA REVIEW AND REVISE HEARING NOTICE.

1.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: DRAFT OF
JANUARY 30, 2013 AGENDA LETTER(.7); EMAIL
CORRESPONDENCE WITH J. WEISSER RE: SAME(.4);
REVIEW EMAIL TRAFFIC(.4).

3.20 WOLFE, MORGAN M DRAFT NOTICE OF AGENDA FOR PLEADINGS TO BE
HEARD ON JANUARY 30TH HEARING (.8);
CORRESPONDENCE AND FOLLOW-UP WITH D.
AMPONSAH RE SAME (.4); EMAILS WITH J. WEISSER
AND D. AMPONSAH RE FILING OF SAME (.2);
ELECTRONICALLY FILE AND COORDINATE SERVICE
OF NOTICE OF AGENDA (.5); DRAFT INDEX OF
PLEADINGS TO BE HEARD ON JANUARY 30TH
HEARING (.5); COMPILE DOCKET ENTRIES INTO
FOLDER FOR PRINTING OF HEARING BINDERS FOR
UST AND CHAMBERS (.5); CORRESPONDENCE WITH
D. AMPONSAH RE SAME (.3).

01/29/13

- 0.30 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD UPDATE CALL.
- 1.10 TRINKLEIN, JEFFREY MEET WITH MACAULEY (1.0); SEND NOTE TO H. THOMPSON (.1).
- 2.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: HEARING PREP(1.7); EMAIL CORRESPONDENCE WITH J. WEISSER RE: SAME(.4).
- 2.30 WOLFE, MORGAN M CALLS TO AND FROM SHL CHAMBERS RE DELIVERY OF JAN 30TH HEARING BINDERS(.3); PREPARE JAN 30TH HEARING BINDERS FOR DELIVERY TO SHL CHAMBERS AND UST(.3); COORDINATE HAND DELIVERY OF SAME(.4); CORRESPONDENCE WITH D. AMPONSAH RE CONDITIONAL DRAFTING AND FILING OF AN AMENDED AGENDA FOR 1/30 HEARING(.3); EMAILS WITH J. GRAVES, J. WEISSER, AND D. AMPONSAH RE HEARING PREPARATION(.6); COORDINATE PRINT JOB OF TEAM HEARING BINDERS FOR 1/30 HEARING(.4).

01/30/13

- 0.40 WEISSER, JOSHUA CONFERENCE WITH COURT REGARDING HEARING ADJOURNMENT (.1); DRAFT RELATED MEMORANDUM TO INTERNAL TEAM (.1); RELATED CONFERENCE WITH M. ROSENTHAL (.1); REVIEW AND REVISE NOTICE OF ADJOURNMENT (.1).
- 2.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: HEARING PREP(1.7); EMAIL CORRESPONDENCE WITH J. WEISSER RE: SAME(.4).
- 2.20 WOLFE, MORGAN M CORRESPONDENCE WITH D. AMPONSAH RE COURT CLOSURE(.2); CALL TO CHAMBERS RE STATUS OF AFTERNOON HEARING(.4); EMAILS WITH TEAM RE SAME(.3); HEARING PREPARATION TASKS (COMPILE AND ORGANIZE HEARING DOCUMENTS IN REDWELL FOR TEAM, PREPARE LITIGATION BAG, BURN EXCLUSIVITY ORDER TO COMPACT DISC FOR CHAMBERS)(.8); UPDATE CASE CALENDAR PURSUANT TO RESCHEDULING OF ADJOURNED HEARING RE EXCLUSIVITY EXTENSION(.3); CIRCULATE UPDATES RE SAME TO ARCAPITA TEAM(.2).

01/31/13

2.00 AMPONSAH, DUKE K

COORDINATE WITH M. WOLFE RE: UPDATING
CALENDAR(.6); DISCUSS NEXT STEPS WITH M.
WOLFE(.4); UPDATE AND INDEX DOCKETED FILES(.6);
REVIEW EMAIL TRAFFIC(.4).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.00	\$1,040.0	\$ 1,040.00
MICHAEL A. ROSENTHAL	6.90	1,090.0	7,521.00
EMAD H. KHALIL	0.60	990.00	594.00
MATTHEW K. KELSEY	4.10	875.00	3,587.50
JOSHUA WEISSER	87.30	785.00	68,530.50
SERENA G. LIU	11.80	695.00	8,201.00
BRIAN J. KIM	98.30	695.00	68,318.50
AYESHA CHATTERJEE	3.30	576.82	1,903.50
MATTHEW G. BOUSLOG	0.70	465.00	325.50
STEVEN J. LAU	21.20	510.00	10,812.00
TEALE L. CLARK	50.80	510.00	25,908.00
DUKE K. AMPONSAH	1.80	365.00	<u>657.00</u>

Total Services \$ 197,398.50

Total Services, Costs/Charges 197,398.50

BALANCE DUE \$ 197,398.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

12/20/12		
0.50	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL RELATING TO CLAIMS OBJECTIONS WITH S. KOTARBA, R. ESPOSITO, J. WEISSER AND S. LIU.
01/01/13		
1.40	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON CLAIMS OBJECTION MOTION.
0.50	WEISSER, JOSHUA	REVISE LETTER TO CREDITOR.
01/02/13		
0.60	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON CLAIMS OBJECTION PROCEDURES.
0.60	KHALIL, EMAD H	REVIEW PROFIT AMOUNT CALCULATION FOR STANDARD CHARTERED BANK FACILITY 2 (0.3); REVIEW A. ABDULRAHMAN EMAIL AND CALCULATIONS AND CORRESPONDENCE WITH S. DUDLEY RE SAME (0.2); REVIEW M. MAUDARA EMAIL RE PAYMENT OF STANDARD CHARTERED BANK EXPENSE (0.1).
0.70	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING FINALIZING CLAIMS PROCEDURES MOTION AND FILING.
3.40	WEISSER, JOSHUA	DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING CLAIMS ADMINISTRATION PROCESS (.4); FINALIZE MOTION SEEKING IMPLEMENTATION OF CLAIMS ADMINISTRATION PROCEDURES (.9); RELATED CONFERENCE WITH A. DOSHI (.4); RELATED CONFERENCE WITH A. CHATTERJEE TO FINALIZE MOTION (.3); CONFERENCE WITH M. KELSEY REGARDING CLAIMS ADMINISTRATION PROCESS AND MOTION FOR CLAIMS ADMINISTRATION PROCEDURES (.5); REVIEW AND ANALYSIS OF DOCUMENTATION SUPPORTING GUARANTEE CLAIMS (.6); CONFERENCE WITH B. KIM REGARDING OMNIBUS PROCEDURES AND RELATED OBJECTIONS (.3);

10.50 KIM, BRIAN J DRAFT OMNIBUS CLAIMS OBJECTIONS COVERING DUPLICATIVE CLAIMS, INCORRECT CASE CLAIMS, AMENDED AND SUPERSEDED CLAIMS, LATE FILED CLAIMS AND INSUFFICIENT DOCUMENTATION CLAIMS (5.0); DRAFT OMNIBUS CLAIMS OBJECTION FOR CLAIMS WHOSE AMOUNTS ARE SUBJECT TO ADJUSTMENTS (2.5); DRAFT OMNIBUS CLAIMS OBJECTION FOR CLAIMS ASSERTING EQUITY OWNERSHIP INTERESTS (3.0).

2.00 CHATTERJEE, AYESHA REVIEW AND FINALIZE CLAIM OBJECTION PROCEDURES MOTION IN DISCUSSION WITH J. WEISSER.

1.50 CLARK, TEALE L BLUEBOOK AND CITE-CHECK CLAIMS OBJECTIONS.

1.00 AMPONSAH, DUKE K PREPARE AND FILE CLAIM OBJECTION PROCEDURES MOTION(.6); CONFER WITH A. CHATTERJEE AND ARCAPITA RE: SAME(.4).

01/03/13
0.60 MILLET, CRAIG H CORRESPONDENCE TO N. LABOVITZ RE STATUS OF CASE AND HARBOURVEST CLAIMS.

3.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH INTERNAL TEAM REGARDING CLAIMS OBJECTIONS (.5); RELATED CORRESPONDENCE WITH S. KOTARBA (A&M) (.3); REVIEW AND ANALYSIS OF DOCUMENTATION UNDERLYING LITIGATION CLAIMS (.6); REVIEW OF A&M ANALYSIS OF SAME (.2); RESEARCH REGARDING CLAIMS ISSUES (.5); REVIEW AND ANALYSIS OF DOCUMENTATION UNDERLYING HOPPER PROOFS OF CLAIM (.6); DRAFT MEMORANDUM TO A&M REGARDING PROPOSED TREATMENT OF SAME (.5).

1.40 LIU, SERENA G REVIEW DRAFTS OF OMNIBUS OBJECTIONS (0.8); MEET WITH J. WEISSER, B. KIM, T. LONG, AND A. CHATTERJEE REGARDING PREPARING OMNIBUS OBJECTIONS TO CLAIMS (0.6).

2.50 KIM, BRIAN J MEETING WITH J. WEISSER, T. LONG, A. CHATERJEE AND S. LIU RE: CLAIMS OBJECTIONS (0.5); REVIEW CLAIMS SPREADSHEET FROM A&M RE: CLAIMS APPLICABLE TO OMNIBUS OBJECTIONS (2.0).

0.50 CHATTERJEE, AYESHA PREPARE FOR, ATTEND AND FOLLOW UP AFTER MEETING ON CLAIMS OBJECTIONS WITH J. WEISSER, B. KIM, S. LIU AND T. LONG.

4.60 CLARK, TEALE L MEET WITH J. WEISSER, B. KIM, A. CHATTERJEE TO REVIEW STATUS OF CLAIM OBJECTIONS (0.6); USE CLAIMS OBJECTION ANALYSIS PROVIDED BY ALVAREZ AND MARSAL TO BEGIN FILLING IN CLAIMS OBJECTIONS EXHIBITS (4.0).

01/04/13
3.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT CLAIMS OBJECTIONS (1.6); PREPARE FOR AND ATTEND CALL WITH S. KOTARBA AND R. ESPISITO REGARDING SAME (.6); DRAFT FOURTH OMNIBUS OBJECTION TO CLAIMS (.9); RELATED CONFERENCE WITH B. KIM (.2); DRAFT CORRESPONDENCE TO INTERNAL TEAM REGARDING CLAIMS ADMINISTRATION (.2)

0.80 LIU, SERENA G TELECONFERENCE WITH A&M REGARDING PREPARING OMNIBUS CLAIMS OBJECTIONS (0.6); CONFER WITH A. CHATTERJEE AND B. KIM REGARDING SAME (0.2).

3.40 KIM, BRIAN J CALL WITH A&M TEAM RE: CLAIMS OBJECTIONS (0.5); REVIEW AND REVISE CLAIMS OBJECTIONS PER COMMENTS BY J. WEISSER (2.6); CIRCULATE FORMS OF CLAIMS OBJECTIONS TO A&M (0.3).

0.30 KIM, BRIAN J EMAIL TO A. DOSHI RE: ALGHANIM LETTER.

0.30 CHATTERJEE, AYESHA DISCUSS STATUS OF DRAFT OMNIBUS CLAIMS OBJECTIONS WITH S. LIU.

1.30 CLARK, TEALE L TELEPHONE CALL WITH COLLEAGUES AT ALVAREZ MARSAL AND J. WEISSER REGARDING CLAIMS OBJECTIONS (0.5); FILL IN EXHIBITS FOR CLAIM OBJECTIONS (0.8).

01/05/13
2.90 WEISSER, JOSHUA FINALIZE DRAFT OF FOURTH OMNIBUS CLAIMS OBJECTIONS

01/06/13
0.90 WEISSER, JOSHUA FINALIZE FOURTH OMNIBUS CLAIMS OBJECTION (.8);
RELATED CORRESPONDENCE WITH H. BIXLER (A&M)
(.1).

01/07/13
1.20 WEISSER, JOSHUA MEETING WITH B. KIM REGARDING LETTER TO
PROPOSED CREDITOR (.3); REVIEW OF
DOCUMENTATION (.1); CONFERENCE WITH N.
KAMPHAUS REGARDING CLAIMS ADMINISTRATION
ISSUES (.2); RELATED RESEARCH REGARDING
STANDING ISSUES (.6).

2.50 KIM, BRIAN J EMAIL TO D. ZEISER RE: PUBLICATION NOTICE DATE
OF BAR DATE (0.2); EMAIL TO A. DOSHI (ARCAPITA)
RE: LETTER RESPONSE TO ALGHANIM (0.6); REVIEW
AND REVISE LETTER RESPONSE TO ALGHANIM (1.5);
CALL WITH J. WEISSER RE: CLAIMS OBJECTIONS
(0.2).

0.70 BOUSLOG, MATTHEW G REVIEW FALCON CLAIMS REPORT AND REQUESTED
PROOFS OF CLAIMS (.2); EMAILS WITH J. GRAVES,
CLAIMS AGENT AND CLAIMANTS' ATTORNEY RE
SAME (.5).

01/08/13
0.40 KELSEY, MATTHEW K COORDINATE WITH S. KOTARBA OF A&M AND J.
WEISSER REGARDING CLAIMS RECONCILIATION.

1.70 WEISSER, JOSHUA CONFERENCE WITH COMMITTEE AND COURT
REGARDING OMNIBUS CLAIMS OBJECTION
PROCEDURES (.3); RELATED CONFERENCE WITH C.
MILLET (.4); PREPARE FOR AND ATTEND
CONFERENCE WITH A&M REGARDING DRAFTS OF
OMNIBUS OBJECTIONS (.6); ATTEND TO ISSUES
RELATED TO ARCKUKSUK CLAIMS (.4).

3.50 KIM, BRIAN J CALL WITH A&M TEAM RE: CLAIMS OBJECTIONS (0.5).
REVIEW PROOFS OF CLAIMS IMAGES FOR
OBJECTIONABLE CLAIMS (2.5). ATTENTION TO
LETTER RESPONSE TO ALGHANIM (0.5).

01/09/13
5.90 KIM, BRIAN J REVIEW PROOFS OF CLAIMS IMAGES FOR
OBJECTIONABLE CLAIMS (5.4); EMAILS WITH T. LONG
RE: REVISIONS TO FIRST CLAIMS OBJECTION
(SUPER-OMNIBUS OBJECTION) (0.5).

1.20 CLARK, TEALE L REVISE OMNIBUS CLAIMS OBJECTION TO ELIMINATE
OBJECTIONS TO SUBSTANTIVELY DUPLICATIVE
CLAIMS PER B. KIM'S INSTRUCTION (0.8); RUN A
COMPARISON BETWEEN THE NEW VERSION OF THE
OMNIBUS AND THE FORMER VERSION TO
DEMONSTRATE CHANGES (0.4).

01/10/13
1.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF COMMITTEE MARKUP OF
OMNIBUS CLAIMS OBJECTION PROCEDURES MOTION
(.6); RELATED CONFERENCES WITH N. KAMPHAUS (.2)
AND A. CHATTERJEE (.2); DRAFT RELATED
CORRESPONDENCE TO C. MILLET (.1); DRAFT
MEMORANDUM TO A. CHATTERJEE REGARDING
RELATED ISSUES (.1).

8.20 KIM, BRIAN J DRAFT URIA CLAIMS CLAIM OBJECTION (7.5); EMAIL
WITH J. WEISSER RE: SAME (0.3); EMAIL TO AND
DISCUSSION WITH M. ROSENTHAL RE: ALGHANIM
LETTER (0.3); EMAIL TO M. KELSEY RE: ALGHANIM
LETTER (0.1).

01/11/13
0.80 WEISSER, JOSHUA REVIEW FINAL EDITS TO PROPOSED FORM OF
ORDER FOR OMNIBUS PROCEDURES MOTION (.4);
RELATED CONFERENCE WITH N. KAMPHAUS
(MILBANK) (.2) AND CORRESPONDENCE WITH A.
CHATTERJEE (.2).

0.20 KIM, BRIAN J EMAIL TO M. KELSEY RE: LETTER TO ALGHANIM.

01/14/13
0.90 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING CLAIMS
PROCEDURES MOTION AND CHANGES TO
PROPOSED FORM OF ORDER.

6.80	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE OMNIBUS OBJECTION TO URIA CLAIMS AND RELATED EXHIBITS (.8); RELATED CONFERENCE WITH B. KIM (.2); REVIEW AND ANALYSIS OF CLAIMS ANALYSIS DRAFTED BY A&M (.4); RELATED CORRESPONDENCE WITH A&M TEAM MEMBERS (.4); REVIEW, ANALYZE AND REVISE NOTICE RELATED TO REVISED CLAIMS PROCEDURES ORDER (.4); RELATED CONFERENCE WITH N. KAMHOUS (.1) AND A. CHATTERJEE (.1); MEETING WITH M. KELSEY TO DISCUSS EDITS TO PROPOSED FORM OF ORDER RELATED TO OMNIBUS PROCEDURES MOTION (.2); CORRESPONDENCE WITH GCG REGARDING DRAFT NOTICE (.2); RELATED CONFERENCE WITH S. KOTARBA (.2); REVIEW AND ANALYSIS OF 39 OPTIONS CLAIMS (1.3); DRAFT INTERNAL MEMO RELATED TO SAME (.7); RELATED CONFERENCES WITH M. KELSEY (.9); DRAFT INTERNAL MEMORANDUM TO TEAM REGARDING NEXT STEPS IN CLAIMS OBJECTION PROCESS (.2); REVIEW AND ANALYSIS OF ADDITIONAL CLAIMS FOR OBJECTION ANALYSIS (.5); CATCH UP MEETING WITH B. KIM REGARDING NEXT STEPS (.2).
0.20	LIU, SERENA G	REVIEW PROPOSED OBJECTIONS TO EMPLOYEE CLAIMS.
0.20	KIM, BRIAN J	EMAIL TO S. KOTARBA, H. BIXLER AND R. ESPOSITO (A&M) RE: OMNIBUS CLAIMS OBJECTION FOR URIA CLAIMS.
1.10	CLARK, TEALE L	REVIEW EMPLOYEE CLAIMS FOR POSSIBLE OBJECTIONS.
01/15/13		
0.20	ROSENTHAL, MICHAEL A	RESPOND TO FTI QUESTIONS REGARDING ARCSUKUK.
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH B. KIM REGARDING BAR DATE AND PROOF OF CLAIM.
2.20	WEISSER, JOSHUA	REVISIONS TO FOURTH OMNIBUS OBJECTION TO CLAIMS (2.0); RELATED CONFERENCE WITH B. KIM (.2).

- 1.00 LIU, SERENA G ANALYZE UNCLASSIFIED EMPLOYEE CLAIMS FOR POTENTIAL OBJECTIONS (0.8); TELECONFERENCE WITH T. LONG AND B. KIM REGARDING SAME (0.2).
- 6.80 KIM, BRIAN J CALL WITH S. LIU RE: CLAIMS OBJECTIONS (0.2); REVIEW PROOFS OF CLAIMS FOR CLAIMS PROPOSED TO BE OBJECTED TO BY A&M (4.2); ORGANIZE L-DRIVE FOLDER WITH IMAGES OF PROOFS OF CLAIMS (2.2); EMAIL TO M. KELSEY RE: ALGHANIM LETTER (0.2).
- 5.30 CLARK, TEALE L REVIEW EMPLOYEE CLAIMS AND PROOFS OF CLAIMS FOR POSSIBLE OBJECTIONS.
- 01/16/13
- 0.30 KELSEY, MATTHEW K REVIEW CLAIMS LETTER AND CONFERENCE WITH B. KIM REGARDING SAME.
- 2.40 WEISSER, JOSHUA REVISIONS TO OMNIBUS CLAIMS OBJECTION (1.2); PREPARE FOR AND ATTEND MEETING WITH INTERNAL TEAM REGARDING CLAIMS OBJECTION PROCESS (.7); RELATED CONFERENCE WITH B. KIM (.1); REVIEW AND ANALYSIS OF DOCUMENTATION GOVERNING FALCON OPTION CLAIMS (.4)
- 1.40 LIU, SERENA G ANALYZE POTENTIAL OBJECTIONS TO EMPLOYEE CLAIMS (0.6); CONFER WITH TEAM REGARDING CLAIMS OBJECTIONS (0.8).
- 4.60 KIM, BRIAN J REVIEW PROOFS OF CLAIMS FOR FINANCIAL INSTITUTION CLAIMS (1.8); DISCUSS FINDINGS OF REVIEW WITH A. CHATTERJEE (0.6); MEETING WITH J. WEISSER AND T. LONG RE: CLAIMS OBJECTIONS (1.0); FINALIZE LETTER TO ALGHANIM (0.6); COORDINATE SIGNATURE OF LETTER TO ALGHANIM (0.2); COORDINATE FILING OF ALGHANIM LETTER (0.2); COORDINATE MAILING OF ALGHANIM LETTER (0.2).
- 0.10 LAU, STEVEN J REVISE BANKRUPTCY CLAIM SUMMARIES.

- 4.40 CLARK, TEALE L REVIEW REMAINING EMPLOYEE CLAIMS AND PROOFS OF CLAIMS FOR POSSIBLE OBJECTIONS (1.1); MEET WITH J. WEISSER, B. KIM, AND S. LIU REGARDING CLAIMS OBJECTIONS AND NEW OBJECTIONS TO BE DRAFTED (.5); RESEARCH PRECEDENTS FOR OMNIBUS OBJECTIONS TO EMPLOYEE CLAIMS (2.8).
- 0.80 AMPONSAH, DUKE K PREPARE AND FILE LETTER TO ALGHANIM SPECIALTIES(.5); EMAILS WITH B. KIM AND M. KELSEY RE: SAME(.3).
- 01/17/13
- 0.40 MILLET, CRAIG H CONFERENCE WITH COUNSEL FOR HARBORVEST, S. KAHN, RE STATUS AND EXCLUSIVITY.
- 1.80 ROSENTHAL, MICHAEL A EMAILS WITH A. ROGERS REGARDING ARCSUKUK DOCUMENTS (.2); REVIEW ARCSUKUK DOCUMENTS (.6); TELEPHONE WITH A. ROGERS REGARDING ARCSUKUK (.2); CONSIDER CBB ASSERTED CLAIM RELATED TO OPTION RIGHT (.4); EMAILS TO AND FROM J. WEISSER AND TELEPHONE WITH J. WEISSER RE CBB CLAIM (.4)
- 4.40 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE OMNIBUS OBJECTION TO CLAIMS AND RELATED SCHEDULES (1.3); REVIEW AND ANALYZE CHART OUTLINING GUARANTEE CLAIMS (.4); ANALYZE RELATED GUARANTEE DOCUMENTATION (.2); TWO SEPARATE CONFERENCES WITH S. LAU REGARDING SAME (.5); CONFERENCE WITH ATTORNEY FOR STOCK OPTION CLAIMS (.3); CONFERENCE WITH B. KIM REGARDING CLAIMS ADMINISTRATION ISSUES (.5); RELATED REVIEW AND ANALYSIS OF CLAIMS DOCUMENTATION (.3); RELATED CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET (.4); ATTEND TO LITIGATION CLAIMS (.3); RELATED CONFERENCE WITH M. ROSENTHAL (.2).
- 3.60 KIM, BRIAN J REVIEW AND REVISE OMNIBUS OBJECTION RE: URIAS, FALCON OPTION CLAIMS AND FINANCIAL INSTITUTION CLAIMS (3.4). EMAIL TO J. WEISSER RE: SAME (0.2).

4.40 LAU, STEVEN J PREPARE FOR MEETING WITH J. WEISSER (.6); MEET WITH J. WEISSER REGARDING BANKRUPTCY CLAIMS (.5); SEARCH DATA ROOM FOR MISSING BANKRUPTCY DOCUMENTS (3.3).

4.40 CLARK, TEALE L RESEARCH AND DRAFT OMNIBUS OBJECTION TO EMPLOYEE CLAIMS.

01/18/13
0.80 ROSENTHAL, MICHAEL A REVIEW CLAIMS OBJECTIONS.

4.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH S. LAU AND A&M REGARDING CLAIMS OBJECTIONS (1.2); REVISIONS TO OMNIBUS CLAIMS OBJECTIONS (1.3); RELATED RESEARCH REGARDING EXECUTORY CONTRACT AND SUBORDINATION ISSUES (.8); REVIEW OF DOCUMENTATION RELATING TO TIDE CLAIMS (.4); PREPARE FOR AND ATTEND CALL REGARDING TREATMENT OF SECURED CLAIMS (.3).

0.50 LIU, SERENA G REVISE OMNIBUS OBJECTION TO EMPLOYEE CLAIMS.

2.10 LAU, STEVEN J PREPARE LIST OF MISSING BANKRUPTCY CLAIM DOCUMENTS AND OPPOSING COUNSEL CONTACT INFORMATION (.9); MEET WITH J. WEISSER REGARDING CLAIM OBJECTIONS (1.2).

1.50 CLARK, TEALE L REVISE EMPLOYEE CLAIM OBJECTIONS.

01/19/13
1.10 WEISSER, JOSHUA REVIEW AND ANALYZE DOCUMENTATION GOVERNING FALCON OPTIONS CLAIMS (.8); DRAFT RELATED MEMORANDUM TO INTERNAL TEAM (.3)

01/20/13
3.30 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE OMNIBUS CLAIMS OBJECTIONS (3.2); RELATED CORRESPONDENCE WITH KING & SPALDING (.1)

01/22/13
0.60 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING CBB OPTION AGREEMENT AND RIGHTS (.3); REVIEW CBB OPTION AGREEMENT (.3)

- 1.20 KELSEY, MATTHEW K WORK REGARDING CLAIM RECONCILIATION AND OMNIBUS CLAIMS OBJECTION (.7); WORK WITH S. KOTARBA REGARDING CLASSIFICATION OF CLAIMS PURSUANT TO THE PLAN (.3); CONFERENCE WITH J. WEISSER REGARDING CBB PROOF OF CLAIM AND ISSUES (.2).
- 7.80 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (1.9); CONFERENCE WITH B. KIM REGARDING SAME (.8); CONFERENCE WITH S. LAU REGARDING GUARANTEE CLAIMS (.2); RELATED CONFERENCE WITH COUNSEL TO GUARANTEE HOLDER (.2); DRAFT INTERNAL MEMORANDUM TO TEAM REGARDING TREATMENT OF EMPLOYEE CLAIMS (.3); PREPARE FOR AND ATTEND CALL WITH KING AND SPALDING AND CLIENT REGARDING FALCON OPTION CLAIMS (.4); REVIEW AND ANALYSIS OF DOCUMENTATION UNDERLYING CENTRAL BANK OF BAHRAIN CLAIMS (1.3); DRAFT RELATED MEMORANDUM TO CAYMAN COUNSEL (.7); CONFERENCE WITH S. KOTARBA REGARDING OMNIBUS OBJECTIONS (.2); REVIEW AND ANALYSIS OF GUARANTEE DOCUMENTATION WITH S. LAU AND S. ROSS (1.4); ATTEND TO ISSUES RELATED TO STANDARD CHARTERED BANK CLAIMS AND RELATED EXPENSES (.4).
- 0.50 LIU, SERENA G REVIEW AND REVISE OBJECTION TO EMPLOYEE CLAIMS (0.2); REVIEW IIP OVERVIEW (0.3).
- 7.90 KIM, BRIAN J CALL RE: FALCON OPTION CLAIMS WITH KING & SPALDING TEAM (0.4). DISCUSSION WITH J. WEISSER RE: OUTSTANDING CLAIMS AND CLAIMS OBJECTIONS (1.0). REVIEW DOCUMENTS RE: CENTRAL BANK OF BAHRAIN'S CALL OPTION OVER AIHL SHARES (2.1). REVIEW AND REVISE DRAFTS OF OMNIBUS CLAIMS OBJECTIONS (4.0). EMAIL TO A&M TEAM RE: CLAIMS OBJECTIONS (0.4).
- 5.30 LAU, STEVEN J REVIEW NEW GUARANTY CLAIM DOCUMENTS (1.9); FOLLOW UP WITH OPPOSING COUNSEL REGARDING MISSING DOCUMENTS (.6); SEARCH GUARANTY CLAIM DOCUMENTS FOR DEFAULT PROVISIONS AND SUMMARIZE FINDINGS (2.8).
- 4.20 CLARK, TEALE L RESEARCH POSSIBLE OBJECTIONS TO CLAIMS BASED ON GUARANTEES.

01/23/13

- 0.20 ROSENTHAL, MICHAEL A EMAIL TO J. WEISSER REGARDING CBB AND STANDARD CHARTERED BANK POSITIONS RE AIHL STOCK (.2)
- 4.10 WEISSER, JOSHUA REVIEW AND ANALYZE DOCUMENTATION SUPPORTING CENTRAL BANK OF BAHRAIN CLAIM (1.0); RELATED CORRESPONDENCE WITH CAYMAN COUNSEL (.4); ATTEND TO ISSUES RELATED TO STANDARD CHARTERED BANK CLAIM VERSUS ARCAPITA (.2); CONFERENCE WITH B. KIM REGARDING CLAIMS ADMINISTRATION PROCESS AND CBB CLAIM (.5); DRAFT INTERNAL MEMORANDUM TO TEAM REGARDING NEXT STEPS IN CONNECTION WITH CLAIMS ADMINISTRATION PROCESS (.2); RELATED CORRESPONDENCE TO S. KOTARBA (.2); REVIEW AND ANALYSIS OF PROFESSIONAL FEE PROOFS OF CLAIMS (.4); CONFERENCE WITH T. LONG REGARDING GUARANTEE CLAIMS (.2); REVIEW T. LONG MEMORANDUM REGARDING SAME (.4); CORRESPONDENCE WITH S. LIU REGARDING EMPLOYEE CLAIMS (.4); RELATED CONFERENCE WITH B. KIM (.2).
- 3.10 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: CLAIMS OBJECTIONS - CBB CLAIMS (0.5). REVIEW CBB SHARE CHARGE DOCUMENTS (1.6). REVIEW PROOFS OF CLAIM RELATING TO RIA CLAIMS (1.0).
- 7.50 CLARK, TEALE L RESEARCH CLAIMS BASED ON GUARANTEES AND WHETHER SUCH CLAIMS ARE UNLIQUIDATED OR CONTINGENT (2.2); DRAFT OUTLINE DETAILING RESEARCH (1.3); LOCATE OBJECTIONS RAISED BY DEBTORS IN PRIOR CASES FOR J. WEISSER (.6); REVISE EMPLOYEE CLAIMS OBJECTION (1.6); CONVERT EMPLOYEE CLAIM OBJECTION INTO A BOOKS AND RECORDS OBJECTION (1.8).

01/24/13

4.10 WEISSER, JOSHUA

RESEARCH REGARDING TREATMENT OF GUARANTEE CLAIMS IN CHAPTER 11 (1.8) AND RELATED PRECEDENT PLEADINGS (.8); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING SAME (.5); RESEARCH REGARDING TREATMENT OF UNLIQUIDATED LITIGATION CLAIMS (.2); PREPARATION FOR CALL WITH S. DICKSON REGARDING CLAIMS SUBJECT TO CAYMAN LAW (.2); CALL WITH S. DICKSON REGARDING SAME (.2); FOLLOW UP CALL WITH C. MILLET (.2); ATTEND TO ISSUES RELATED TO SECURED CLAIMS IN FAVOR OF STANDARD CHARTERED BANK (.2).

2.00 LIU, SERENA G

REVIEW REVISED OMNIBUS OBJECTION TO EMPLOYEE CLAIMS (0.4); REVIEW SUMMARY OF IIP PLAN, DEFERRAL PLAN, AND STOCK INVESTMENT PLANS (1.2); IDENTIFY EXEMPLARS OF EMPLOYEE CLAIMS IN CONNECTION WITH SAME (0.4).

3.30 KIM, BRIAN J

CALL WITH S. DICKSON AND R. DE BASTO (MOURANT) AND J. WEISSER RE: CBB CALL OPTION AGREEMENT (0.3). REVIEW PROOF OF CLAIM FILED BY AL BARAKA (1.5). REVIEW CASES RELATING TO CLAIMS FILED BY CLAIMANTS WITH ACTIVE LITIGATION PENDING IN VENUES OUTSIDE THE BANKRUPTCY COURT (1.5).

2.10 LAU, STEVEN J

REVIEW NEW GUARANTY CLAIM DOCUMENTS (.5); UPDATE SPREADSHEET OF CLAIMS (.3); REVIEW GUARANTY CLAIMS FOR CONTINGENT, UNLIQUIDATED, AND DISPUTED CLAIMS (1.3).

2.10 CLARK, TEALE L

READ AND ANALYZE DOCUMENTS DESCRIBING THE STOCK PURCHASE PLAN AND OTHER EMPLOYEE INVESTMENT OPPORTUNITIES (1.1); REVISE EMPLOYEE CLAIMS OBJECTION TO DESCRIBE THE EMPLOYEE INVESTMENT PROGRAMS (1.0).

01/25/13

0.20 ROSENTHAL, MICHAEL A

MEETING WITH J. WEISSER REGARDING CLAIMS OBJECTIONS (.2)

- 5.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DOCUMENTARY OF GUARANTEE DOCUMENTATION (.8); RELATED CORRESPONDENCE WITH B. KIM (.2) AND S. LAU (.2); PREPARE FOR AND ATTEND CALL WITH A&M REGARDING CLAIMS ADMINISTRATION ISSUES (.5); FOLLOW UP REVIEW AND ANALYSIS OF CASE ADMINISTRATION ISSUES (.5); REVISIONS TO OMNIBUS CLAIMS OBJECTIONS IN PREPARATION FOR POTENTIAL FILING (2.1); PREPARE FOR AND ATTEND CONFERENCE WITH S. LAU, T. LONG AND B. KIM REGARDING CLAIMS ADMINISTRATION POOL AND DUPLICATIVE CLAIMS (.9).
- 0.90 LIU, SERENA G TELECONFERENCE WITH A&M REGARDING OMNIBUS OBJECTIONS (0.6); TELECONFERENCE WITH T. LONG REGARDING EMPLOYEE CLAIMS (0.3).
- 6.30 KIM, BRIAN J CLAIMS OBJECTIONS TEAM MEETING (1.0). DISCUSSION WITH J. WEISSER RE: OBJECTION APPROACHES TO VARIOUS CLAIMS (0.6). REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #2 (4.7).
- 4.10 LAU, STEVEN J REVIEW GUARANTY CLAIM DOCUMENTATION FOR CONSEQUENCES OF DEFAULT AND ACCELERATION PROVISIONS (1.6); ATTEND CONFERENCE CALL WITH A&M (.5); MEET WITH J. WEISSER, B. KIM, AND T. LONG (1.0); UPDATE GUARANTY CLAIMS SPREADSHEET (.5); REVIEW GUARANTY CLAIMS FOR MISSING DOCUMENTS (.5).
- 2.50 CLARK, TEALE L LOCATE GUARANTEE CLAIMS SCHEDULED BY ARCAPITA AND DRAFT CHART INDICATING WHETHER THEY ARE LISTED AS UNLIQUIDATED, CONTINGENT, OR DISPUTED (.7); TELEPHONE CALL WITH ASSOCIATES AT A&M TO DISCUSS PROGRESS OF CLAIMS OBJECTIONS (.5); CONFER WITH S. LIU REGARDING EMPLOYEE CLAIMS OBJECTIONS (.3); CONFER WITH S. LAU, J. WEISSER, AND B. KIM REGARDING POSSIBLE OBJECTIONS TO GUARANTEE CLAIMS (1.0).
- 01/26/13
3.40 WEISSER, JOSHUA REVISIONS TO DRAFT OMNIBUS CLAIMS OBJECTIONS
- 3.00 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #2 RE: RIA CLAIMS.

01/27/13
3.50 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS IN THE CHAPTER 11 CASES (2.8); PREPARE FOR AND ATTEND CALL WITH J. BECK (ARCAPITA) AND S. LIU REGARDING SAME (.7).

0.80 LIU, SERENA G TELECONFERENCE WITH J. WEISSER AND J. BECK REGARDING PROOFS OF CLAIMS FILING IN CONNECTION WITH EMPLOYEE PROGRAMS.

2.00 KIM, BRIAN J CONTINUE TO REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #2 RE: RIA CLAIMS.

01/28/13
1.70 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (1.1 HR.); RELATED CONFERENCE WITH B. KIM (.3); CONFERENCE WITH J. GRAVES REGARDING TREATMENT OF FALCON CLAIMS (.3);

4.10 KIM, BRIAN J REVIEW PROOFS OF CLAIM RELATING TO OTHER INSTITUTION PAYABLE CLAIMS (2.6). REVIEW AND REVISE CLAIMS OBJECTION #2 RE: NBB GUARANTEE CLAIM (1.5).

01/29/13
1.10 ROSENTHAL, MICHAEL A REVIEW CLAIMS AGAINST AIHL (.4); EMAILS WITH S. KOTARBA AND J. WEISSER REGARDING CLAIMS AGAINST AIHL (.3); EMAIL TO E. FLECK REGARDING CLAIMS AGAINST AIHL BY NBB (.2); TELEPHONE WITH J. WEISSER REGARDING NBB CLAIM (.2)

4.60 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTION TO CLAIMS (2.3); RESEARCH REGARDING OMNIBUS OBJECTION TO CLAIMS (.4); DRAFT WORK IN PROGRESS EMAIL TO INTERNAL TEAM REGARDING CLAIMS ADMINISTRATION ISSUES (.4); RESPOND TO QUESTIONS REGARDING AIHL CLAIMS POOL (.5); RESEARCH REGARDING OBJECTIONS TO SECURED CREDITORS (1.0)

6.00 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION RE: AL BARAKA CLAIM.

0.10 LAU, STEVEN J CALL WITH J. WEISSER REGARDING NBB CLAIM.

0.80 CLARK, TEALE L RESEARCH CLAIMS OBJECTIONS UNDER 502(D) OF THE BANKRUPTCY CODE.

01/30/13
0.40 KELSEY, MATTHEW K REVIEW REVISED CLAIMS CLASSIFICATION SPREADSHEET.

5.10 WEISSER, JOSHUA RESEARCH REGARDING SECTION 502(D) OBJECTIONS TO CLAIMS FOR S. KOTARBA (1.3); RELATED CONFERENCES WITH S. KOTARBA (.4); RELATED CONFERENCE WITH T. LONG (.2); REVIEW AND ANALYZE OF T. LONG MEMORANDUM REGARDING SAME (.1); REVISIONS TO OMNIBUS OBJECTIONS AND ADDITION OF NEW OBJECTIONS (2.6); RELATED CONFERENCE WITH B. KIM (.2); RELATED CONFERENCES WITH S. LAU (.1); CONFERENCES WITH C. MILLET (.2).

1.10 LIU, SERENA G REVISE OMNIBUS OBJECTION TO EMPLOYEE CLAIMS (0.8); ANALYZE PROOFS OF CLAIMS FILED BY KIRKLAND AND JILL SUPERCO (0.3).

8.00 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION EXTENSIVELY RE: NBB GUARANTEE CLAIM AND ADDITIONAL SUBSTANTIVELY DUPLICATIVE CLAIMS.

1.60 LAU, STEVEN J REVIEW AND ANALYZE CREDIT SUISSE CLAIMS.

5.10 CLARK, TEALE L RESEARCH OBJECTIONS TO SCHEDULED CLAIMS UNDER 502(D) OF THE BANKRUPTCY CODE (1.2); DRAFT MEMORANDUM ON OBJECTIONS TO SCHEDULED CLAIMS UNDER 502(D) FOR J.WEISSER (3.9).

01/31/13
4.30 WEISSER, JOSHUA REVIEW AND ANALYZE SUMMARY OF GUARANTEE CLAIMS (.5); PREPARE FOR AND ATTEND MEETING WITH S. LAU REGARDING SAME (.6); PREPARE FOR AND ATTEND MEETING WITH A. DOSHI REGARDING SAME (.4); REVISIONS TO OMNIBUS EMPLOYEE CLAIM OBJECTION (1.5); RELATED CONFERENCE WITH T. LONG (.3); REVIEW AND ANALYSIS OF EMPLOYEE PROOF OF CLAIM (.7); CONFERENCE WITH S. LIU REGARDING SAME (.2); CONFERENCE WITH B. KIM REGARDING NEXT STEPS (.1).

- 1.20 LIU, SERENA G DRAFT SCHEDULES BASED ON PREVIOUSLY UNCLASSIFIED PROOFS OF CLAIMS (0.4); REVISE OMNIBUS OBJECTION REGARDING NO LIABILITY CLAIMS TO REFLECT CLAIMS BY JILL SUPERCO (0.7); CONFER WITH J. WEISSER REGARDING SAME (0.1).
- 2.40 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #2 RE: TENTATIVE SCHEDULES OF CLAIMS TO BE OBJECTED TO (2.2). EMAIL TO J. WEISSER RE: SAME (0.2).
- 1.40 LAU, STEVEN J PREPARE FOR AND MEET WITH J. WEISSER REGARDING GUARANTY CLAIMS (.6); ATTEND CALL WITH A. DOSHI AND J. WEISSER (.2); UPDATE CLAIMS SPREADSHEET (.6).
- 3.30 CLARK, TEALE L SCHEDULE EMPLOYEE CLAIMS ON THE EMPLOYEE CLAIMS OBJECTION THAT MEET OUR MINIMUM THRESHOLD AMOUNT (.8); REVIEW STOCK PURCHASE PLAN TO REVISE EMPLOYEE CLAIM OBJECTION PER J. WEISSER'S INSTRUCTIONS (2.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLASS ACTION ISSUES
30561-00103

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEAN-PHILIPPE ROBE	0.40	\$1,005.0	\$ 402.00
BENJAMIN H. RIPPEON	0.50	795.00	397.50
JOSHUA WEISSER	6.10	785.00	<u>4,788.50</u>

Total Services \$ 5,588.00

Total Services, Costs/Charges 5,588.00

BALANCE DUE \$ 5,588.00

CLASS ACTION ISSUES
30561-00103

Detail Services:

01/17/13

0.40 ROBE, JEAN-PHILIPPE

ATTENTION TO E-MAIL TRAFIC.

01/21/13

6.10 WEISSER, JOSHUA

REVIEW, ANALYZE AND REVISE DOCUMENTATION
RELATING TO TIDE CLAIMS (2.6); AND RELATED
RESEARCH (1.1); REVISIONS TO RELATED OMNIBUS
OBJECTION (1.3); REVISIONS TO OBJECTION TO
FALCON STOCK OPTION CLAIMS (1.1);

01/22/13

0.50 RIPPEON, BENJAMIN H

CALLS WITH J. TRINKLEIN RE: GLOBAL SETTLEMENT
WITHHOLDING.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	5.30	\$1,090.0	\$ <u>5,777.00</u>
Total Services			\$ 5,777.00

Total Services, Costs/Charges 5,777.00

BALANCE DUE \$ 5,777.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

01/06/13 0.30	ROSENTHAL, MICHAEL A	EMAILS WITH A. DOSHI AND H. THOMPSON REGARDING EAC MEETING REGARDING PLAN FILING.
01/10/13 0.90	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING BANK BOARD MEETING (.3); REVIEW AND COMMENT ON SUMMARY FOR BANK BOARD (.6).
01/11/13 0.90	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON EXECUTIVE SUMMARY OF PLAN FOR BOARD PRESENTATION (.7); TELEPHONE WITH J. GRAVES REGARDING BOARD PRESENTATION (.2).
01/12/13 2.00	ROSENTHAL, MICHAEL A	PREPARE FOR BANK BOARD CALL REGARDING PLAN APPROVAL (.8); REVIEW BOARD PRESENTATION REGARDING PLAN APPROVAL (.6); REVIEW PROPOSED BOARD MINUTES REGARDING PLAN APPROVAL (.3); EMAILS WITH A. DOSHI AND H. THOMPSON REGARDING BOARD MINUTES REGARDING PLAN APPROVAL (.3).
01/13/13 1.20	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN ARCAPITA BOARD MEETING.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.00	\$1,090.0	\$ <u>1,090.00</u>
Total Services			\$ 1,090.00
Total Services, Costs/Charges			1,090.00
BALANCE DUE			<u>\$ 1,090.00</u>

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

01/04/13			
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING STATUS OF UCC DISCUSSIONS.	
01/09/13			
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM E. FLECK AND TO A. ROGERS REGARDING ARCSUKUK TRANSACTION.	
01/23/13			
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING STATUS OF DISCUSSIONS.	
01/25/13			
0.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING UCC PLAN DISCUSSIONS.	
01/28/13			
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING UCC DISCUSSIONS.	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	23.20	\$1,090.0	\$ 25,288.00
STEVEN P. BUFFONE	1.20	1,090.0	1,308.00
J. ALAN BANNISTER	23.40	1,000.0	23,400.00
EMAD H. KHALIL	47.30	990.00	46,827.00
MATTHEW J. WILLIAMS	2.90	960.00	2,784.00
SAPTAK SANTRA	0.30	915.00	274.50
MATTHEW K. KELSEY	3.40	875.00	2,975.00
CLAIBOURNE S. HARRISON	4.30	965.00	4,149.50
JOSHUA WEISSER	25.70	785.00	20,174.50
STEWART R. ROSS	71.90	775.00	55,722.50
VICENTE RUIZ	0.20	735.00	147.00
BRIAN J. KIM	18.30	695.00	12,718.50
KATHRYN A. KELLY	4.40	645.00	2,838.00
ROBERT L. COPPOLA	66.50	645.00	42,892.50
AYESHA CHATTERJEE	1.10	475.00	522.50
STEVEN J. LAU	43.20	510.00	22,032.00
TEALE L. CLARK	0.80	510.00	408.00
DUKE K. AMPONSAH	0.70	365.00	255.50
MORGAN M. WOLFE	1.80	265.00	<u>477.00</u>
Total Services			\$ 265,194.00

Total Services, Costs/Charges 265,194.00

BALANCE DUE \$ 265,194.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

12/09/12	0.70	CHATTERJEE, AYESHA	DRAFT AND REVISE PROPOSED INTERIM CASH MANAGEMENT ORDER IN DISCUSSION WITH J. WEISSER.
12/10/12	0.40	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL WITH J. WEISSER, M. KVARDA, J. MAKUCH, M. CRAFT AND S. FULLER RELATING TO HARMONIZING THE DEBTOR-IN-POSSESSION AND CASH MANAGEMENT BUDGET AND TIME PERIODS.
01/01/13	0.20	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO J. TRINKLEIN REGARDING PNV ISSUES.
01/02/13	1.30	ROSENTHAL, MICHAEL A	EMAILS WITH S. ROSS AND J. WEISSER REGARDING PNV SETTLEMENT AGREEMENT (.4); REVIEW AND COMMENT ON DRAFT OF PNV SETTLEMENT AGREEMENT (.4); EMAILS WITH S. DICKSON AND L. MARTIN REGARDING PNV SETTLEMENT AGREEMENT AND CAYMAN APPROVAL REQUIREMENTS (.3); EMAIL WITH J. TRINKLEIN REGARDING PNV SETTLEMENT (.2).
	1.50	ROSENTHAL, MICHAEL A	EMAILS WITH H. THOMPSON REGARDING PNV SETTLEMENT AGREEMENT (.3); TELEPHONE WITH H. THOMPSON REGARDING PNV ISSUES (.3); REVIEW DOCUMENTS REGARDING TRANSFERS BETWEEN PNVs (.6); CONFERENCE CALL WITH L. MARTIN AND J. WAUCHOPE REGARDING PNV SETTLEMENT AGREEMENT (.3).

- 5.90 KHALIL, EMAD H REVIEW BACKGROUND DOCUMENTATION (INCLUDING SSPAS) FORWARDED BY A. DOSHI LAYING OUT EACH PURCHASE OR SALE OF THE RELEVANT PNV SHARES (.8); ATTENTION TO STRUCTURING SETTLEMENT WITH PNVs INCLUDING EMAIL CORRESPONDENCE/ANALYSIS FROM H. THOMPSON AND M. ROSENTHAL (.4); REVIEW AND ANALYZE A. ROGERS ANSWERS AND CHARTS RE PNV SHARE ANALYSIS IN RESPONSE TO GDC QUESTIONS REGARDING THE SAME (AND A. DOSHI SUBSEQUENT REVISED CHARTS) (1.2); REVIEW DRAFT MORTGAGE OF SHARES AND M. FURMAN EMAIL RE SAME AS WELL AS PNV COUNSEL COMMENTS (.5); REVIEW J. WAUCHOPE ANALYSIS/COMMENTARY ON PROPOSED PNV SETTLEMENT AND A. ROGER ANALYSIS (1.5); REVIEW AND COMMENT ON STEPS MEMO TRANSMITTED BY J. WEBB (.3); COORDINATE PNV ISSUES/PROCESS WITH S. ROSS AND FOLLOW-UP/UPDATE COMPANY (.2); RESPOND TO K. MARTORANA QUERIES RE EXIT FACILITY TERM SHEET AND MUDARABA SUKUK TERM SHEET (.5); REVIEW AND COMMENT ON S. DICKSON DRAFT LETTER TO CAYMAN COURT TO OBTAIN APPROVAL FOR PROPOSED PNV TRANSACTION (.5).
- 1.90 WEISSER, JOSHUA CONFERENCE WITH S. DICKSON REGARDING APPLICATION FOR APPROVAL OF COLLATERAL ISSUE (.1); RELATED CONFERENCE WITH INTERNAL TEAM, CLIENT AND FOREIGN COUNSEL (1.2); DRAFT CORRESPONDENCE REGARDING SAME TO C. MILLET (.1); CONFERENCE WITH K. MARTORANA REGARDING DISTRIBUTION OF SALE PROCEEDS FOR DIP PAYDOWN (.1); REVIEW AND ANALYSIS OF FINAL STEPS MEMORANDUM RELATED TO PLEDGE OF ADDITIONAL COLLATERAL (.2); COMMENTS TO SAME (.2)
- 6.00 ROSS, STEWART R ATTENTION TO PNV TRANSFER ISSUES (4.1); CONFERENCE CALLS WITH TEAM RE SAME (1.9).
- 2.00 KIM, BRIAN J CONFERENCE CALL WITH MOURANT AND TRAVERS THORP ALBERGA TEAMS RE: PNV SHARE TRANSFER ISSUE (1.0); DRAFT TRI-PARTY AGREEMENT RE: TRANSFER OF SYNDICATION COMPANY SHARES FROM PNVs TO AIHL (1.0).

- 6.40 COPPOLA, ROBERT L REVIEW PNV SYNDICATION COMPANY SPREADSHEET (.5); CONFER WITH S. LAU AND S. ROSS REGARDING STATUS OF VARIOUS POST-CLOSING ITEMS (.5); ATTEND TELECONFERENCE TO DISCUSS PNV TRANSFERS (1.2); CONFER WITH COMPANY REGARDING ANNOTATED REGISTERS AND VARIOUS OPEN ITEMS (.5); REVIEW AND REVISE PNV SHARE MORTGAGE CHARGE PER S. ROSS AND CREATE SCHEDULES FOR THE CHARGE (2.6); CREATE SPREADSHEET OF DIRECTORS AND OFFICERS OF PNVs AND SYNDICATION COMPANIES (.6); CREATE ANNOTATED SHARE REGISTER LANGUAGE FOR LUXEMBOURG REGISTER (.5).
- 0.50 LAU, STEVEN J CALL R. COPPOLA RE STATUS OF POST-CLOSING ITEMS (.3); SEND EMAILS TO TEAM REGARDING PNVs (.2).
- 0.50 LAU, STEVEN J MEET WITH R. COPPOLA RE STATUS OF VARIOUS POST-CLOSING ITEMS.
- 0.50 LAU, STEVEN J REVIEW STOCK CERTIFICATES AND STOCK POWERS OF OUTLET CENTER FUNDING, INC.
- 1.30 LAU, STEVEN J ATTEND CONFERENCE CALL REGARDING PNVs.
- 0.40 LAU, STEVEN J CREATE LIST OF DIRECTORS AND OFFICERS OF THE PNVs AND SYNDICATION COMPANIES.
- 1.70 LAU, STEVEN J CALCULATE DEBT FIGURES FOR MORTGAGE SCHEDULES.
- 01/03/13
2.90 ROSENTHAL, MICHAEL A EMAILS FROM H. THOMPSON, M. CHOWDHURY AND A. ROGERS REGARDING MEMORANDUM RELATED TO PNVs (.3); EMAIL TO H. THOMPSON AND A. ROGERS REGARDING PNV CLAIM RELEASES (.2); EMAIL TO S. ROSS AND J. WEISSER REGARDING SETTLEMENT AGREEMENT TERMS (.2); REVISE MEMORANDUM RELATED TO PNV/AIHL ISSUES (.6); EMAIL TO JPLS REGARDING PNV/AIHL ISSUES (.1); REVIEW AND REVISE PROPOSED LETTER TO CAYMAN COURT (.7); REVIEW AND REVISE PROPOSED BOARD RESOLUTIONS (.6); TELEPHONE WITH S. ROSS REGARDING PNV SETTLEMENT (.2).

- 3.80 KHALIL, EMAD H CONTINUE TO WORK THROUGH PNV TRANSACTION AND RELATED ISSUES (.6); COORDINATE/DISCUSS THE SAME WITH CAYMAN COUNSELS (.1); REVIEW A. DOSHI EXPLANATION RE THE VOTING AND NON VOTING SPLITS AS THEY ARISE IN RESPECT OF THE TRANSACTION HOLDCOS AND SYNDICATION COMPANIES, INCLUDING REVIEW OF THE TRANSACTION HOLD CO MEMS & ARTS AND SUBSCRIPTION AGREEMENT TRANSMITTED BY HER (.9); REVIEW J. WEISSER COMMENTS ON S. DICKSON DRAFT LETTER TO CAYMAN COURT AND M. CHOWDHURY AFFIDAVIT (.9); ATTENTION TO CAYMAN COUNSEL REQUEST THAT DIRECTORS CONFIRM AIHL IS NOT A NON-QUALIFIED PERSON UNDER THE MEMORANDUM AND ARTICLES OF EACH SYNDICATION COMPANY (.8); REVIEW AND COMMENT ON REVISED SETTLEMENT DEED TRANSMITTED BY J. WAUCHOPE (.3); REVIEW DRAFT DIRECTOR RESOLUTIONS AND BOARD MEETING MINUTES FOR AIHL AND PNVS (.2).
- 3.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING TO DISCUSS STEPS REQUIRED TO ADDRESS COLLATERAL ISSUE BY JANUARY 13 (.4); REVISIONS TO LETTER TO CAYMAN COURT AND RELATED AFFIDAVIT REGARDING SAME (1.0); RELATED CONFERENCES WITH M. ROSENTHAL (.2) AND S. DICKSON (.2); RESPOND TO QUESTIONS OF S. FULLER (A&M) REGARDING CASH MANAGEMENT MOTION (.1); REVISIONS TO BOARD MINUTES APPROVING TREATMENT OF COLLATERAL ISSUE (.7); DRAFT RELATED MEMORANDUM TO MOURANT REGARDING REVISIONS TO MINUTES (.4).
- 6.30 ROSS, STEWART R ATTENTION TO PNV TRANSFER ISSUES (4.1); PREPARATION OF ACCOUNT CONTROL AGREEMENTS (1.1); MEETING ON CLAIMS IN RESPECT OF GUARANTEES (1.1).
- 2.70 KIM, BRIAN J DRAFT TRI-PARTY AGREEMENT RE: TRANSFER OF SHARES BY PNVS (1.1); REVIEW AND REVISE TRI-PARTY AGREEMENT PER COMMENTS BY S. ROSS (1.6).

5.60 COPPOLA, ROBERT L COORDINATE AND ORGANIZE ORIGINAL SIGNATURE PAGES FROM INITIAL ARCAPITA CLOSING (2.6); CONFER WITH LENDER'S COUNSEL REGARDING THE DELIVERY OF REVISED STOCK CERTIFICATES AND STOCK POWERS (.5); REVIEW STEPS MEMO AND EQUITY INTERESTS IN SYNDICATION COMPANIES AND PROVIDE EDITS (.6); CONFER WITH S. LAU REGARDING ARCAPITA BANKRUPTCY PROOF OF CLAIMS PROJECT (.5); REVIEW AND REVISE PNV IV DRAFT RESOLUTIONS (.7); REVIEW DRAFT SETTLEMENT DEED PER S. ROSS (.7).

0.30 LAU, STEVEN J REVISE PNV DEBT CALCULATIONS.

2.30 LAU, STEVEN J DRAFT, REVISE, AND ORGANIZE RESOLUTIONS AND SHARE TRANSFER FORMS.

0.20 LAU, STEVEN J MEET WITH R. COPPOLA RE ARCAPITA PROOF OF CLAIMS PROJECT.

0.30 LAU, STEVEN J REVIEW PNV DOCUMENTS.

01/04/13
3.70 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PNV RESOLUTIONS (.7); NUMEROUS EMAILS FROM L. MARTIN REGARDING PNV RESOLUTIONS AND SETTLEMENT ISSUES (.8); REVIEW AND COMMENT ON SETTLEMENT AGREEMENT BETWEEN PNV III AND PNV IV (.7); REVIEW AND COMMENT ON SETTLEMENT AGREEMENT BETWEEN PNV IV AND AIHL (.7); TELEPHONE WITH E. FLECK REGARDING PNV/AIHL SETTLEMENT (.3); EMAIL TO E. FLECK REGARDING PNV/AIHL SETTLEMENT (.3); EMAILS TO AND FROM P. CORR REGARDING PNV/AIHL SETTLEMENT (.2).

3.20 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER TRANSACTION ISSUES AND DOCUMENTATION (2.1); ATTENTION TO CALCULATION AND APPROPRIATE APPLICATION OF SUNRISE SALE PROCEEDS (1.1).

- 2.40 WEISSER, JOSHUA REVIEW AND REVISE SUMMONS RELATED TO ATTENTION TO COLLATERAL ISSUE (.2); PREPARE FOR AND CALL WITH JOINT PROVISIONAL LIQUIDATORS REGARDING SAME (.4); CONFERENCE WITH ROSENTHAL REGARDING COLLATERAL ISSUE (.3); REVIEW, ANALYZE AND REVISE AFFIDAVIT OF M. CHOWDURY IN SUPPORT OF SAME (.7); RELATED CONFERENCE WITH S. DICKSON (.2); RELATED CORRESPONDENCE WITH E. KHALIL (.1); CONFERENCE WITH E. FLECK REGARDING COLLATERAL ISSUE (.2); REVIEW AND ANALYSIS OF ROSENTHAL CORRESPONDENCE TO LIQUIDATORS (.2) AND COMMITTEE (.1) REGARDING SAME.
- 8.00 ROSS, STEWART R ATTENTION TO PNV TRANSFER ISSUES (2.1); PREPARATION OF ACCOUNT CONTROL AGREEMENTS (4.3); MEETING WITH S. LAU AND R. COPPOLA RE PNV POST CLAIMS ITEMS (.6); CONFERENCE CALLS (1.0).
- 1.30 KIM, BRIAN J DRAFT ANNEX TO TRI-PARTY AGREEMENT RE: SHARES TRANSFERRED AND PURCHASE PRICE FOR SUCH SHARES (0.3). REVIEW AND REVISE TRI-PARTY AGREEMENT PER INPUT BY J. WAUCHOPE (MOURANT) (1.0).
- 8.00 COPPOLA, ROBERT L ATTEND MEETING WITH S. LAU AND S. ROSS TO DISCUSS PNV DELIVERABLES AND POST CLOSING OPEN ITEMS (.7); UPDATE POST-CLOSING CHECKLIST WITH LATEST STATUS ITEMS (.5); CONFER WITH LENDER'S COUNSEL ON OPEN POST CLOSING ITEMS AND NEXT ACTION STEPS AND CONFER WITH CAYMAN COUNSEL REGARDING SYNDICATION COMPANIES DIRECTORS AND OFFICERS (.7); CREATE DRAFT SHARE TRANSFER FORMS AND REVISE BASED ON COMMENTS FROM S. ROSS AND CAYMAN COUNSEL (1.9); REVIEW MEMOS AND ARTICLES FOR VARIOUS SYNDICATION COMPANIES REGARDING DEFINITION OF "NON-QUALIFIED PERSON" AND OTHER RELEVANT PROVISIONS IN CONJUNCTION WITH PNV DELIVERABLES (1.7); REVIEW DRAFT RESOLUTIONS FOR PNV IIIS AND PNV IVS FROM CAYMAN COUNSEL (.8); REVISE DUPED OUT SHARE TRANSFER FORMS AND PROVIDE COMMENTS TO S. LAU (1.1); REVIEW DRAFT SYNDICATION COMPANY RESOLUTIONS (.6).
- 0.70 LAU, STEVEN J MEET WITH S. ROSS AND R. COPPOLA.

3.50 LAU, STEVEN J ANALYZE AND SUMMARIZE BANKRUPTCY CLAIMS.

0.60 LAU, STEVEN J REVISE DOCUMENTS REGARDING PNVS AND POST-CLOSING NOTICES.

1.70 LAU, STEVEN J DRAFT AND REVISE SHARE TRANSFER FORMS.

01/05/13

0.60 ROSENTHAL, MICHAEL A REVIEW REVISED AGREEMENT AMONG PNVS (.4); EMAILS REGARDING EXECUTION OF RESOLUTIONS RELATED TO PNV TRANSACTION (.2).

1.10 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER TRANSACTION ISSUES AND DOCUMENTATION (.9); EMAIL TRAFFIC RE SAME (.2).

0.30 WEISSER, JOSHUA RESPOND TO CLIENT QUESTION REGARDING TERMS OF DIP AGREEMENT.

2.30 ROSS, STEWART R ATTENTION TO PNV TRANSFER ISSUES (1.1); PREPARATION OF LETTER AGREEMENT (1.2).

2.50 COPPOLA, ROBERT L REVISE TWO SETS OF DRAFT AIHL BOARD MINUTES PER J. WEISSER AND PROVIDE TO COMPANY (.9); CONFER WITH S. LAU REGARDING NEXT STEPS FOR DRAFT RESOLUTIONS (.4); DRAFT RESOLUTIONS FOR PNVS AND SYNDICATION COMPANIES (1.2).

0.50 LAU, STEVEN J MEET WITH R. COPPOLA RE NEXT STEPS FOR DRAFT RESOLUTIONS.

1.80 LAU, STEVEN J DRAFT BOARD RESOLUTIONS IN CONNECTION WITH PNV SHARE TRANSFERS.

01/06/13

1.60 ROSENTHAL, MICHAEL A NUMEROUS EMAILS WITH L. MARTIN, J. WAUCHOPE REGARDING RESOLUTIONS AND SETTLEMENT AGREEMENT TERMS (1.1); EMAIL TO L. MARTIN AND OTHERS REGARDING SUBORDINATION ISSUES (.3); EMAIL FROM AND TO H. THOMPSON REGARDING SETTLEMENT AGREEMENT (.2).

0.80	KHALIL, EMAD H	ATTENTION TO PNV SHARE TRANSFER TRANSACTION ISSUES AND DOCUMENTATION (.7); EMAIL TRAFFIC RE SAME (.1).
0.20	WEISSER, JOSHUA	REVIEW AND COMMENT ON LETTER AGREEMENT RELATED TO DIP COLLATERAL (.1); RELATED CORRESPONDENCE (.1).
1.50	ROSS, STEWART R	ATTENTION TO PNV TRANSFER ISSUES (.5); FINALIZATION OF BOARD MINUTES (1.0).
1.90	LAU, STEVEN J	REVISE BOARD RESOLUTIONS AND SHARE TRANSFER FORMS IN CONNECTION WITH PNV SHARE TRANSFERS.
01/07/13		
1.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH J. WEISSER AND E. KHALIL REGARDING PNV CLOSING (.2); MEETING WITH H. THOMPSON REGARDING PNVS (.4); MEETING WITH H. THOMPSON REGARDING DISINTERESTEDNESS ALTERNATIVES (.4); EMAILS FROM L. MARTIN REGARDING PNV ISSUES (.3).
4.00	BANNISTER, J. ALAN	CONFERENCE WITH E. KHALIL (1.1); REVIEW FORM OF TERM SHEET AND CONSIDERATION OF ISSUES RELATING TO OFFERING OF SUKUK (2.9).
4.90	KHALIL, EMAD H	ATTENTION TO CAYMAN OPINION AND PNV AUTHORIZATION ISSUES (1.1); INTERNAL CONFERENCES RE SAME (.8); TELEPHONE CONFERENCES WITH SKADDEN TO DISCUSS PNV OPINION ISSUE (.7); FOLLOW-UP WITH PNV COUNSEL RE PREPARATION OF EXPLANATORY MEMO FOR FORTRESS (.8); ATTENTION TO OTHER PNV SHARE TRANSFER TRANSACTION ISSUES AND DOCUMENTATION (.6); COORDINATE WITH CAYMAN COUNSEL (.4); CONFERENCES WITH S. ROSS, J. WEISSER, M. ROSENTHAL, H. THOMPSON, ET. AL (.5).

2.60	WEISSER, JOSHUA	CONFERENCE WITH E. KHALIL, S. ROSS AND M. ROSENTHAL REGARDING COLLATERAL ISSUES (.3); FINAL REVIEW AND ANALYSIS OF RELATED AFFIDAVIT TO CAYMAN COURT (.4); RELATED CONFERENCES WITH S. DICKSON (.3); PREPARE FOR AND ATTEND INTERNAL CONFERENCE WITH S. ROSS AND E. KHALIL (1.0); DRAFT CORRESPONDENCES TO COMMITTEE AND JPL REGARDING SAME (.3); RELATED CONFERENCE WITH E. FLECK (.3).
7.00	ROSS, STEWART R	ATTENTION TO PNV TRANSFER ISSUES.
0.20	RUIZ, VICENTE	RESPOND TO ARCAPITA REQUEST FOR MINUTES; ASSIST J. WEISSER DRAFT SAME.
6.70	COPPOLA, ROBERT L	REVISE AIHL MINUTES (.4); REVIEW AND ANALYZE VARIOUS ARCAPITA BANK PROOF OF CLAIMS AND REVISE CLAIMS SPREADSHEET (2.9); DRAFT WRITTEN WAIVER AND CONSENTS FOR EACH SYNDICATION COMPANY (2.8); CONFER WITH S. LAU AND REVISE PLEDGED ENTITIES SPREADSHEET (.6).
0.90	LAU, STEVEN J	REVISE MINUTES AND SHARE TRANSFER FORMS IN CONNECTION WITH PNV SHARE TRANSFERS.
3.00	LAU, STEVEN J	ANALYZE AND SUMMARIZE BANKRUPTCY CLAIMS.
0.40	LAU, STEVEN J	REVIEW AND REVISE SYNDICATION COMPANY CONSENTS AND WAIVERS.
1.30	LAU, STEVEN J	CREATE AND CHECK LIST OF PLEDGED ENTITIES.
01/08/13		
0.40	ROSENTHAL, MICHAEL A	EMAILS TO P. CORR AND E. FLECK REGARDING APPROVAL OF PNV TRANSACTION (.2); EMAILS FROM J. WEISSER AND S. DICKSON REGARDING PNV CLAIMS (.2)
1.00	ROSENTHAL, MICHAEL A	EMAIL TO E. KHALIL REGARDING PNV OPINION (.2); REVIEW PNV ARTICLES AND MEETING WITH H. THOMPSON RE SAME (.6); EMAILS TO AND FROM J. WEISSER AND H. THOMPSON REGARDING PNV CLAIMS AND UCC POSITION (.2)

- 3.00 BANNISTER, J. ALAN FURTHER WORK ON TERM SHEET AND CONSIDERATION OF ISSUES REGARDING SUKUK OFFERING; REVIEW PRECEDENTS AND CONFERENCE WITH E. KHALIL THEREON;
- 4.50 KHALIL, EMAD H ATTENTION TO CAYMAN OPINION AND PNV AUTHORIZATION ISSUES; CONFERENCES WITH S. ROSS AND L. MARTIN RE: SAME; PREPARE EXPLANATORY MEMO FOR SKADDEN RE SAME.
- 0.60 WILLIAMS, MATTHEW J NPV FOLLOW UP
- 0.30 SANTRA, SAPTAK TELECONVERSATION WITH EMAD KHALIL.
- 0.50 KELSEY, MATTHEW K COORDINATE WITH A&M AND J. WEISSER REGARDING STATUS OF CASH MANAGEMENT BUDGET (.4); CORRESPONDENCE WITH C. MILLET REGARDING SAME (.1).
- 3.60 WEISSER, JOSHUA CORRESPONDENCE REGARDING CLOSING OUTSTANDING COLLATERAL ISSUE RELATING TO DIP (.3); REVIEW OF DRAFT MEMORANDUM OF CAYMAN COUNSEL REGARDING OPINIONS (.5); CONFERENCES WITH E. KHALIL (.1) AND M. ROSENTHAL (.1); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING CASH MANAGEMENT ISSUES RELATING TO PAYMENT OF TAXES (.5); FOLLOW ON CORRESPONDENCE WITH A&M (.2); CONFERENCE WITH COUNSEL TO PNVS REGARDING COLLATERAL ISSUE (.2); CONFERENCE WITH E. FLECK (MILBANK) REGARDING SAME (.3); RELATED SUMMARY CORRESPONDENCE (.2); REVIEW AND ANALYSIS OF CHANGES TO SETTLEMENT DEED (.2); REVIEW AND ANALYSIS OF DRAFT PROPOSED ORDER (.1); PROVIDE COMMENTS TO SAME (.1); CONFERENCE WITH P. CORR (SIDLEY) REGARDING COLLATERAL ISSUE (.2); REVIEW CURRENT VERSIONS OF SETTLEMENT DOCUMENTS IN RESPONSE TO COMMITTEE QUESTIONS REGARDING SAME (.4); CONFERENCE WITH S. DICKSON REGARDING PROPOSED FORM OF ORDER (.2)
- 8.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

10.20 COPPOLA, ROBERT L REVISE MINUTES FOR SYNDICATION COMPANIES AND PNV IIIS (.8); CREATE SIGNATURE PAGE BREAKOUTS FOR AIHL, PNV III, PNV IV AND SYNDICATION COMPANY MINUTES (.9); REVIEW AND ANALYZE SCHEDULES TO THE LETTER AGREEMENT AND CONFER WITH S. ROSS REGARDING MISSING INFORMATION (1.8); DRAFT SCHEDULE B TO THE LETTER AGREEMENT (.9); REVIEW AND ANALYZE SYNDICATION COMPANY TRANSFER FORMS (.8); CONFER WITH CLIENT REGARDING SIGNATURE PAGE PACKETS AND MISSING SHARE REGISTER (.5); CREATE NY CONTROL AGREEMENTS FOR AIML AND ALTHL (.8); REVIEW SIGNATURE PAGE PACKETS AND PROVIDE COMMENTS TO S. LAU (.8); DRAFT OFFICER'S CERTIFICATE FOR AIHL PERTAINING TO 9.4 OF THE DIP FINANCING (1.1); CREATE DRAFT EMAIL MEMO INSTRUCTIONS FOR SIGNATURE PAGE PACKETS (.7); REVISE SIGNATURE PAGE PACKETS BASED ON COMMENTS FROM S. ROSS (1.1).

2.50 LAU, STEVEN J REVISE RESOLUTIONS AND BREAK OUT SIGNATURE PAGES.

0.10 LAU, STEVEN J COORDINATE OUTLET CENTER FUNDING, INC. STOCK CERTIFICATE EXCHANGE.

0.20 LAU, STEVEN J ORGANIZE DOCUMENTS.

1.70 LAU, STEVEN J REVISE ANALYSIS OF BANKRUPTCY CLAIMS.

01/09/13
1.30 ROSENTHAL, MICHAEL A EMAIL FROM AND TO E. FLECK REGARDING PNVS (.2); EMAIL FROM L. MARTIN REGARDING UCC PROPOSAL (.1); TELEPHONE WITH E. FLECK REGARDING PNV ISSUE (.3); TELEPHONE WITH H. THOMPSON REGARDING UCC POSITION ON PNVS (.3); EMAILS WITH H. THOMPSON, S. ROSS AND E. KHALIL REGARDING PAGET BROWN OPINION ON AUTHORITY (.2); REVIEW AUTHORIZATION DOCUMENTS RELATED TO SHARE TRANSFER (.2)

0.50 BUFFONE, STEVEN P REVIEW AND COMMENT ON DESCRIPTION OF DIP FINANCING IN DISCLOSURE STATEMENT.

- 2.50 BANNISTER, J. ALAN PREPARATION FOR CALL WITH CLIENT; CALL WITH CLIENT; PREPARATION OF FEE QUOTE FOR POSSIBLE SUKUK OFFERING; CONFERENCE WITH E. KHALIL THEREON.
- 4.70 KHALIL, EMAD H ATTENTION TO CAYMAN OPINION AND PNV AUTHORIZATION ISSUES; DRAFT NOTE TO SKADDEN ANALYZING AND EXPLAINING ISSUES AND ATTACHING MEMO FROM LINDA MARTIN; CONFERENCE WITH S. ROSS, L. MARTIN AND H. THOMPSON ET. AL. RE SAME; REVIEW AND REVISE DOCUMENTATION FOR PNV SHARE TRANSFERS.
- 1.30 WILLIAMS, MATTHEW J CALL WITH E. FLECK AT UCC REGARDING "PNV ISSUE" (.4); FOLLOW UP WITH J. WEISSER ON PNV ISSUE (.4); REVIEW PNV DOCUMENTS AND FOLLOW UP (.3)
- 1.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH P. CORR REGARDING COLLATERAL ISSUE (.5); RELATED CONFERENCE WITH J. TRINKLEIN (.1); DRAFT CORRESPONDENCE WITH S. ROSS REGARDING SAME (.2); DRAFT RELATED CORRESPONDENCE WITH P. CORR (.2); REVIEW AND ANALYZE PROPOSED FORM OF INTERIM CASH MANAGEMENT ORDER (.6); DRAFT RELATED CORRESPONDENCE WITH E. FLECK (.2)
- 5.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.
- 6.40 COPPOLA, ROBERT L REVIEW AND ANALYZE REMAINING ARCAPITA PROOF OF CLAIMS AND UPDATE SPREADSHEET (2.6); PROVIDE COMPREHENSIVE EMAIL WITH FULL INSTRUCTIONS ON SIGNATURE PAGE PACKETS TO THE CLIENT (.7); CONFER WITH CLIENT AND REVIEW AND ANALYZE BOARD RESOLUTIONS WITH RELATED EDITS AND TIMES (.9); PROVIDE CLIENT AND LOCAL COUNSEL WITH EXECUTED COPIES OF ALL RESOLUTIONS (.6); CREATE BROKEN OUT SIGNATURE PAGES OF DIRECTOR'S CERTIFICATES (.5); REVISE OFFICER'S CERTIFICATE BASED ON COMMENTS FROM S. ROSS (1.1).
- 1.40 LAU, STEVEN J REVISE AND ASSEMBLE BOARD RESOLUTIONS.
- 0.20 LAU, STEVEN J SCAN AND ASSEMBLE POST-CLOSING NOTICES.

0.30 LAU, STEVEN J CREATE SCHEDULES FOR SETTLEMENT DEEDS.

0.20 LAU, STEVEN J REVISE OFFICER'S CERTIFICATE.

0.20 LAU, STEVEN J RESPOND TO EMAILS FROM S. ROSS AND R. COPPOLA.

0.70 LAU, STEVEN J REVISE LETTER AGREEMENT AND SETTLEMENT DEED SIGNATURE PAGES.

01/10/13
2.80 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND P. CORR REGARDING PNV/AIHL ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING UCC POSITION ON PNV/AIHL ISSUES (.2); EMAILS WITH S. ROSS, H. THOMPSON, E. KHALIL, S. DUDLEY REGARDING FORTRESS POSITION ON OPINION LETTER (.7); REVIEW AND COMMENT ON REVISED LANGUAGE OF SETTLEMENT AGREEMENT RELATED TO RETRANSFER (.6); EMAILS WITH SIMON DICKSON, H. THOMPSON, LINDA MARTIN AND OTHERS REGARDING RETRANSFER ISSUES (.2); EMAILS WITH S. DICKSON REGARDING CAYMAN ORDER (.3); EMAILS WITH S. DUDLEY REGARDING CALL WITH FORTRESS (.2); EMAILS TO AND FROM H. THOMPSON ABOUT POSSIBLE SETTLEMENT POSITIONS RE PNV (.3)

4.40 KHALIL, EMAD H ATTENTION TO CAYMAN OPINION AND PNV AUTHORIZATION ISSUES; TELEPHONE CONFERENCES AND NEGOTIATIONS WITH D. KOLIN AT SKADDEN RE SAME; FOLLOW-UP ON OBTAINING PAGETT BROWN OPINION; TELEPHONE CONFERENCES WITH S. ROSS ET. AL. RE SAME; ATTENTION TO FINALIZING DOCUMENTATION FOR PNV SHARE TRANSFER IN ANTICIPATION OF RESOLUTION OF OPINION ISSUE; ATTENTION TO FINALIZING DOCUMENTATION FOR NEXT SCHEDULED COMMODITY TRADE (INCLUDING DRAWING DOWN ADDITIONAL \$25 MILLION).

0.50 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING CASH MANAGEMENT BUDGET AND POTENTIAL ISSUES.

- 1.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF OPINIONS PROVIDED IN CONNECTION WITH COLLATERAL ISSUES (.5); RELATED CONFERENCES WITH INTERNAL TEAM (.2); PROVIDE COMMENTS TO FINAL DOCUMENTATION IN CONNECTION WITH COLLATERAL ISSUES (.3); RELATED CONFERENCE WITH E. FLECK (.3); PREPARE FOR AND ATTEND MEETING WITH CAYMAN COUNSEL REGARDING SAME (.2); RELATED CORRESPONDENCE WITH CAYMAN COUNSEL (.1).
- 6.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.
- 7.50 KIM, BRIAN J REVIEW AND REVISE TRANSACTION REQUEST IN CONNECTION WITH DIP UPSIZE (2.5). ASSEMBLE EXECUTION VERSIONS OF ACCOUNT CONTROL AGREEMENTS (0.5). REVIEW AND REVISE OFFICER CERTIFICATE TO BE DELIVERED PURSUANT TO CLAUSE 9.4(B) OF DIP AGREEMENT (1.4). DRAFT SETTLEMENT DEEDS TO BE ENTERED INTO BY PNVS WITH AIHL (2.5). EMAIL TO SKADDEN RE: REVISED OFFICER CERTIFICATE TO BE DELIVERED PURSUANT TO CLAUSE 9.4(B) (0.2). ASSEMBLE EXECUTION VERSIONS OF PNV SETTLEMENT DEEDS (0.4).
- 2.40 COPPOLA, ROBERT L COORDINATE COMPLETION OF FINAL EXECUTED RESOLUTIONS (.9); CONFER WITH S. ROSS REGARDING SIGNATURE PAGE PACKETS (.5); CONFER WITH S. ROSS AND UPDATE OFFICER'S CERTIFICATE (.6); CONFER WITH BANK REGARDING AUTHORIZED SIGNATORIES (.4).
- 01/11/13
2.70 ROSENTHAL, MICHAEL A EMAILS WITH S. ROSS AND H. THOMPSON REGARDING OPINION LETTER FROM PAGET BROWN (.2); SEVERAL EMAILS TO AND FROM S. DUDLEY REGARDING FORTRESS REJECTION OF TRANSFER OPTION (.5); TELEPHONE WITH S. DUDLEY REGARDING CALL WITH FORTRESS (.2); EMAILS TO AND FROM D. KOLIN REGARDING PNV TRANSFER (.6); EMAILS TO AND FROM J. HOLSINGER REGARDING PNV TRANSFER (.2); ADDITIONAL TELEPHONE WITH S. DUDLEY REGARDING FORTRESS POSITION RE SHARE TRANSFER (.2); TELEPHONE WITH D. KOLIN REGARDING PNV SHARE TRANSFER (.2); EMAIL FROM SKADDEN REGARDING POSITION ON PNV OPINION (.2); TELEPHONE WITH S. ROSS REGARDING PNV OPINION AND OPTIONS (.2); REVIEW AND COMMENT ON PROPOSED FORTRESS EXTENSION LETTER (.2)

0.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON 2D PERIOD BUDGET
VARIANCE REPORT (.2)

2.80 KHALIL, EMAD H ATTENTION TO CAYMAN OPINION AND PNV
AUTHORIZATION ISSUES; TELEPHONE
CONFERENCES AND NEGOTIATIONS WITH SKADDEN
RE SAME; FOLLOW-UP ON OBTAINING PAGETT
BROWN OPINION; TELEPHONE CONFERENCES WITH
S. ROSS ET. AL. RE SAME; ATTENTION TO FINALIZING
DOCUMENTATION FOR PNV SHARE TRANSFER IN
ANTICIPATION OF RESOLUTION OF OPINION ISSUE;
ATTENTION TO FINALIZING DOCUMENTATION FOR
NEXT SCHEDULED COMMODITY TRADE (INCLUDING
DRAWING DOWN ADDITIONAL \$25 MILLION).
ITEMIZATION

0.30 WILLIAMS, MATTHEW J REVIEW TRADE CONFIRM DOCS

6.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

1.60 KIM, BRIAN J REVISE PNV - AIHL SETTLEMENT DEEDS (0.5).
REVIEW AND REVISE TRANSACTION REQUEST PER
SKADDEN COMMENTS (0.4). EMAIL TO SKADDEN AND
ARCAPITA RE: REVISED TRANSACTION REQUEST
(0.4). DRAFT CERTIFICATE DELIVERED BY PNVS TO
PAGET-BROWN RE: OPINION BY PAGET-BROWN (0.3).

01/12/13
0.30 ROSENTHAL, MICHAEL A EMAIL WITH DAVID KOLIN AND H. THOMPSON
REGARDING SHARE TRANSFER AGREEMENT (.3)

1.80 KHALIL, EMAD H ATTENTION TO AND RESOLUTION OF CAYMAN
OPINION AND PNV AUTHORIZATION ISSUES;
ATTENTION TO FINALIZING DOCUMENTATION FOR
PNV SHARE TRANSFER AND COMMODITY TRADE ON
1/14.

1.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF FINAL DOCUMENTATION
RELATED TO COLLATERAL ISSUE (.8); RELATED
CORRESPONDENCE WITH INTERNAL TEAM (.2)

0.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

01/13/13

- 0.10 ROSENTHAL, MICHAEL A TELEPHONE WITH J. WEISSER REGARDING SETTLEMENT AGREEMENTS RELATED TO PNVS.
- 0.50 WEISSER, JOSHUA CONFERENCE WITH M. ROSENTHAL REGARDING ISSUES RELATED TO ENTRY INTO REPLACEMENT DIP FINANCING WITH FORTRESS (.2); CORRESPONDENCE WITH A&M REGARDING CASH MANAGEMENT ISSUES (.2); REVIEW AND ANALYSIS OF CORRESPONDENCE REGARDING COLLATERAL ISSUES (.1).
- 2.00 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.
- 2.10 KIM, BRIAN J EMAIL TO S. ROSS RE: REVISED CLAUSE 9.4(B) CERTIFICATE (0.2); REVIEW AND REVISE CERTIFICATE TO PAGET-BROWN RE: OPINION (1.9).

01/14/13

- 1.00 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY REGARDING FINALIZATION OF DIP TRANSACTION (.3); MEETING WITH J. WEISSER REGARDING FINAL DOCUMENTS RELATED TO PNV/AIHL ISSUES (.2); TELEPHONE WITH E. KHALIL REGARDING PNV/AIHL ISSUES (.2); TELEPHONE WITH S. DICKSON REGARDING CAYMAN ORDER RELATED TO PNV/AIHL ISSUES (.2); EMAIL FROM M. KVARDA REGARDING DEAL FUNDING BUDGET (.1).
- 6.80 KHALIL, EMAD H ATTENTION TO EXECUTION OF COMMODITY TRADE (2.1); ATTENTION TO FINALIZING PNV SHARE TRANSFER INCLUDING OBTAINING CAYMAN COURT APPROVAL AND IMPLEMENTING COMPLETION PROCESS AS SET OUT IN THE SETTLEMENT DEEDS (3.0); FINALIZE EXECUTION AND DELIVERY OF TRANSACTION DOCUMENTS, INCLUDING FOUR SETTLEMENT DEEDS, LETTER AGREEMENT, CONSENTS AND WAIVERS BY THE SYNDICATION COMPANIES, SHARE TRANSFER FORMS SIGNED BY THE PNVS AND AIHL AND LEGAL OPINIONS (.7); CONFERENCES WITH S. ROSS, CAYMAN COUNSEL ET. AL.(1.0).
- 0.30 WILLIAMS, MATTHEW J CONFERENCE WITH J. WEISSER RE: NPV ISSUE AND RESOLUTION.
- 0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING REVISED BUDGET.

- 0.80 WEISSER, JOSHUA CONFERENCE WITH M. ROSENTHAL REGARDING CLOSING MATTERS RELATED TO DIP FINANCING (.3); RELATED CONFERENCE WITH S. DICKSON (.1) AND S. ROSS (.1); REVIEW AND ANALYSIS OF FINAL CAYMAN ORDER (.1); DRAFT CORRESPONDENCE TO COMMITTEE AND PROVISIONAL LIQUIDATORS REGARDING REPLACEMENT FINANCING AGREEMENT (.1); REVIEW AND ANALYSIS OF RELATED DOCUMENTATION (.1).
- 5.00 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.
- 1.10 KIM, BRIAN J DRAFT AND PREPARE EXECUTION VERSIONS OF DIRECTOR'S CERTIFICATES TO PAGET-BROWN IN CONNECTION WITH PNV SHARE TRANSFERS.
- 3.20 COPPOLA, ROBERT L ATTEND TO CLOSING MECHANICS FOR JANUARY 14 COMMODITIES TRADE CLOSING (2.1); REVISE NOTICE OF ASSIGNMENT OF ADMINISTRATION AGREEMENT (.4); CONFER WITH S. LAU REGARDING REMAINING POST-CLOSING OPEN ITEMS (.7).
- 2.10 LAU, STEVEN J ATTEND TO POST-CLOSING DELIVERABLES.
- 0.80 LAU, STEVEN J REVISE POST-CLOSING NOTICES AND ACKNOWLEDGEMENTS.
- 0.30 LAU, STEVEN J MEET WITH R. COPPOLA RE REMAINING POST-CLOSING OPEN ITEMS.
- 0.10 LAU, STEVEN J CALL WITH R. COPPOLA RE REMAINING POST-CLOSING OPEN ITEMS.
- 0.70 LAU, STEVEN J REVISE SYNDICATION COMPANY RESOLUTIONS.
- 0.60 LAU, STEVEN J CHECK RETURNED STOCK CERTIFICATES AND STOCK POWERS FROM SKADDEN AND CANCEL DUPLICATE STOCK CERTIFICATES.
- 0.20 LAU, STEVEN J ANSWER A. KIM'S EMAIL REGARDING DIRECTORS.

0.70 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: NOTICE OF FILING OF INTERIM BUDGET.

1.80 WOLFE, MORGAN M DRAFT NOTICE OF FILING FOR TWELFTH INTERIM CASH MANAGEMENT BUDGET (.8); EMAILS WITH J. GRAVES RE SAME (.3); ELECTRONICALLY FILE NOTICE OF FILING FOR TWELFTH INTERIM CASH MANAGEMENT BUDGET AND COORDINATE SERVICE OF SAME WITH GCG (.7).

01/15/13

0.70 BUFFONE, STEVEN P REVIEW SECTIONS OF DISCLOSURE STATEMENT RELATING TO DIP AND SUKUK FINANCING, CONFIRM DISCLOSURES.

1.40 KHALIL, EMAD H ATTENTION TO AIHL JPM BANK ACCOUNT ISSUE (.6); CONFERENCE WITH J. TRINKLEIN, J. WEISSER ET. AL. RE: SAME (.3); ATTENTION TO COMPLETION OF ALL CONDITIONS SUBSEQUENT REQUIREMENTS TO DIP (.4); CONFERENCE WITH S. ROSS RE: SAME (.1).

1.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO DIP FINANCING ISSUES (.3); CONFERENCE WITH J. WEISSER AND J. TRINKLEIN REGARDING SAME (.3); COORDINATE WITH M. ROSENTHAL AND J. WEISSER REGARDING DEAL EXIT PROCEEDS, EMPLOYEE BENEFIT PROGRAMS AND INTERACTION WITH DIP FINANCING (.8).

1.20 WEISSER, JOSHUA PREPARE FOR FILING OF CASH MANAGEMENT BUDGET (.2); REVIEW AND ANALYSIS OF SAME (.2); RELATED CORRESPONDENCE WITH J. MAKUCH (.2); PREPARE FOR AND ATTEND MEETING REGARDING OPEN BUDGET ISSUES (.3); FINALIZE PROPOSED FORM OF ORDER (.3).

4.00 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS (1.0); REVIEW AND SUMMARY OF GUARANTY CLAIMS (3.0).

1.60 COPPOLA, ROBERT L REVIEW DIRECTORS AND OFFICERS SPREADSHEET FOR AUTHORIZED SIGNATORIES FOR PNV IVS (.4); REVIEW AND REVISE SUMMARY OF ARCAPITA GUARANTY CLAIMS AND PROVIDE COMMENTS TO S. LAU (1.2).

0.80 LAU, STEVEN J ASSEMBLE NOTICES AND ACKNOWLEDGEMENTS (.2);
REVISE BANKRUPTCY CLAIMS (.6).

01/16/13
3.00 BANNISTER, J. ALAN CONFERENCE WITH E. KHALIL REGARDING SUKUK
(.2); FURTHER REVIEW OF TERM SHEET AND
DISCUSSION THEREOF (1.8); CONSIDERATION OF
ABILITY TO LIST SUKUK (1.0).

0.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CASH MANAGEMENT
CORRESPONDENCE IN PREPARATION FOR HEARING
ON SAME.

1.00 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS (0.5);
REVIEW AND SUMMARY OF GUARANTY CLAIMS (0.5).

2.30 COPPOLA, ROBERT L REVIEW AND ANALYZE SUBSTANTIVE POINTS TO
ARCAPITA BANKRUPTCY CLAIMS (1.5); CONFER WITH
S. LAU REGARDING EXECUTED NOTICES AND
ACKNOWLEDGMENTS (.4); REVIEW AND REVISE
POST-CLOSING NOTICES AND ACKNOWLEDGMENTS
(.4).

1.50 LAU, STEVEN J REVISE FINAL COPIES OF POST-CLOSING NOTICES
(.5); PREPARE FOR CALL REGARDING
ORGANIZATIONAL STRUCTURE (.2); ATTEND
CONFERENCE CALL REGARDING ORGANIZATIONAL
STRUCTURES (.6); DISTRIBUTE NOTICES AND
ACKNOWLEDGEMENTS (.1); DISTRIBUTE NOTICES
AND ACKNOWLEDGEMENTS (.1).

01/17/13
0.10 WEISSER, JOSHUA RESPOND TO QUESTION REGARDING DIP FINANCING

0.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

3.80 COPPOLA, ROBERT L REVIEW AND ANALYZE DIP AGREEMENT REGARDING
DISSOLUTION ABILITY OF NON-DEBTOR OBLIGORS
OR NON OBLIGORS PER J. WEISSER (1.2); CONFER
WITH S. ROSS AND S. LAU REGARDING ORIGINAL
SIGNATURE PAGES (.4); COORDINATE ORIGINAL
SIGNATURE PAGES FROM CLOSING, REVIEW AND
REVISE COVER LETTER, AND PREPARE TO SEND OUT
SET OF ORIGINAL SIGNATURE PAGES TO LENDER
COUNSEL (2.2).

- 1.80 LAU, STEVEN J CHECK AND PREPARE ORIGINAL SIGNATURE PAGES FOR SHIPMENT TO LENDER'S COUNSEL.
- 01/18/13
- 1.20 KHALIL, EMAD H ATTENTION TO CONTROL ACCOUNT AGREEMENTS AND OTHER DIP CONDITIONS (1.0); CONFERENCE WITH S. ROSS TO ENSURE ALL ISSUES HAVE BEEN CLOSED OUT AND FINALIZED (.2).
- 0.40 WILLIAMS, MATTHEW J CONFER WITH J. WEISSER ON RESOLUTION OF DIP ISSUES.
- 0.40 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING DIP CREDIT AGREEMENT (.3); CORRESPONDENCE WITH A&M REGARDING CASH MANAGEMENT ISSUES (.1).
- 0.80 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.
- 1.70 COPPOLA, ROBERT L REVIEW DIP AGREEMENT AND OTHER ANCILLARY DOCUMENTS REGARDING SUNRISE PROCEEDS/PAYDOWN AND THE VARIANCE IN PAYMENTS TO FORTRESS (1.2); CONFER WITH S. ROSS REGARDING REVISIONS TO CAYMAN DEBENTURE SCHEDULE BASED ON NEW INFORMATION FROM PAGET-BROWN (.5).
- 1.00 LAU, STEVEN J RESEARCH AND RESPOND TO QUESTION REGARDING PREPAYMENT EVENT AND CURRENCY EXCHANGE.
- 0.80 CLARK, TEALE L PREPARE FOR INTERNAL CALL REGARDING STANDARD CHARTERED BANK EXIT FACILITY (.3); PREPARE NOTES FOLLOWING CALL FOR J. WEISSER (.5).
- 01/19/13
- 1.60 COPPOLA, ROBERT L REVIEW AND ANALYZE REVISED SCHEDULE 2 TO CAYMAN DEBENTURE AND REVISED SHAREHOLDERS RESOLUTIONS AND SHARE TRANSFER FORMS (1.1); CONFER WITH CAYMAN COUNSEL REGARDING NEXT STEPS FOR CLEAN UP BASED ON CHANGES TO SHARE REGISTERS (.5).

01/22/13

4.00 BANNISTER, J. ALAN CONSIDERATION OF POSSIBILITY OF LISTING SUKUK (1.3); CONFERENCE WITH M. ROSENTHAL AND E. KHALIL THEREON (.8); RESEARCH ON UK LISTING RULES (1.9).

0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES RELATED TO PROFESSIONAL EXPENSES (.1); CORRESPONDENCE WITH A&M REGARDING PAYMENT OF STANDARD CHARTERED BANK PROFITS UNDER CASH MANAGEMENT ORDERS AND RELATED ORDERS (.2).

2.30 COPPOLA, ROBERT L ASSEMBLE SIGNATURE PAGE PACKET CONTAINING REVISED SHARE TRANSFER FORMS AND SHAREHOLDER RESOLUTIONS FOR M. CHOWDHURY TO RE-EXECUTE (1.3); CONFER WITH BAHRAINI COUNSEL REGARDING ORIGINAL SIGNATURE PAGES FOR ARCAPITA BANK'S SECRETARY CERTIFICATE AND BOARD MINUTES (.4); CONFER WITH S. LAU REGARDING COORDINATING DELIVERY OF SECOND SET OF ORIGINAL SIGNATURE PAGES TO LENDER'S COUNSEL (.6).

0.40 LAU, STEVEN J CHECK ORIGINAL PHYSICAL SIGNATURE PAGES.

01/23/13

1.80 HARRISON, CLAIBOURNE S DISCUSSION WITH A. BANNISTER REGARDING LISTING OF LIQUIDATING ASSET, SHARIA-COMPLIANT NOTES (.3); ANALYSIS REGARDING SAME (.5); REVIEW LISTING AND PROSPECTUS RULES REGARDING SAME (1.0).

0.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO ENGAGEMENT AND PAYMENT OF PROFESSIONAL OF ARCAPITA INC UNDER CASH MANAGEMENT ORDER.

0.20 KELLY, KATHRYN A TELEPHONE CONFERENCE WITH J. WEISSER REGARDING CASH MANAGEMENT ISSUE.

01/24/13

1.70 BANNISTER, J. ALAN PREPARATION FOR CALL WITH CLIENT, M. ROSENTHAL AND E. KHALIL (.9); PARTICIPATION IN CALL REGARDING POSSIBILITY OF LISTING SUKUK (.8).

- 2.50 HARRISON, CLAIBOURNE S CONSIDERATION AND RESEARCH REGARDING LISTING OF LIQUIDATING ASSET, SHARIA-COMPLIANT NOTES (.7); RESEARCH PRECEDENT PROSPECTUSES (.3); REVIEW UKLA POLICY GUIDANCE (.8); DRAFT EMAIL REGARDING CONSIDERATIONS FOR LISTING LIQUIDATING ASSET CERTIFICATES (.2); EMAIL CORRESPONDENCE REGARDING ANALYSIS (.3); DISCUSSION WITH A. BANNISTER REGARDING SAME (.2).
- 1.20 WEISSER, JOSHUA PREPARE FOR CALL WITH CLIENT, A&M AND E&Y REGARDING EXPENSES RELATED TO TAX ISSUES AT PORTFOLIO COMPANY LEVEL (.5); ATTEND CALL RE SAME (.7).
- 4.20 KELLY, KATHRYN A REVIEW RETENTION DOCUMENTATION FOR PROPOSED TAX WORK FOR PORTFOLIO COMPANIES (1.7); REVIEW LEGAL STRUCTURES OF RELEVANT PORTFOLIO COMPANIES (1.7); TELEPHONE CONFERENCE WITH J. WEISSER, S. FULLER, K. KEOUGH, AND E. KNOWLTON REGARDING CASH MANAGEMENT ISSUE (.8).
- 1.20 COPPOLA, ROBERT L REVIEW EXECUTED SIGNATURE PAGE PACKET FROM M. CHOWDHURY AND REVISED SCHEDULE 2 TO THE CAYMAN DEBENTURE FROM CAYMAN COUNSEL (.6); PROVIDE RE-EXECUTED DOCUMENTS AND EXPLANATION OF CHANGES TO LENDER'S COUNSEL (.6).
- 0.60 LAU, STEVEN J ORGANIZE ORIGINAL SIGNATURE PAGES FOR MAILING (.2); DRAFT LETTER TO LENDER'S COUNSEL (.4).
- 01/28/13
- 0.10 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN REGARDING CASH MANAGEMENT ISSUES RELATED TO LIMITED.
- 0.70 BANNISTER, J. ALAN PREPARATION FOR CALL WITH LONDON STOCK EXCHANGE AND ATTEMPTED CALL TO LSE.
- 0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND J. TRINKLEIN REGARDING CASH MANAGEMENT ISSUES RELATING TO ARCAPITA LTD.

0.90 WEISSER, JOSHUA DRAFT MEMORANDUM TO J. TRINKLEIN REGARDING CASH MANAGEMENT ISSUES (.5); CONFERENCE WITH N. KAMPHAUS REGARDING FUNDING OF NON-DEBTOR PROFESSIONAL (.2); RELATED CORRESPONDENCE WITH COUNSEL TO NON-DEBTOR PROFESSIONAL (.2).

01/29/13
0.20 ROSENTHAL, MICHAEL A EMAIL FROM A. ROGERS REGARDING DIP PROVISION REGARDING BOARDS (.2).

1.00 BANNISTER, J. ALAN ATTEMPTED CALL TO LONDON STOCK EXCHANGE (.2); EMAIL THERETO (.8).

0.60 COPPOLA, ROBERT L CONFER WITH CLIENT REGARDING OUTSTANDING ORIGINAL SIGNATURE PAGES.

0.10 LAU, STEVEN J FOLLOW UP WITH J. HUNTZ REGARDING ORIGINAL SIGNATURE PAGES.

01/30/13
2.50 BANNISTER, J. ALAN CALL WITH LONDON STOCK EXCHANGE (.8); DRAFT LETTER TO LSE REGARDING POTENTIAL LISTING OF SUKUK (1.7).

0.40 LAU, STEVEN J ORGANIZE ORIGINAL SIGNATURE PAGES (.2); DRAFT LETTER TO LENDER'S COUNSEL (.2).

01/31/13
1.00 BANNISTER, J. ALAN FURTHER WORK ON FORM OF LETTER TO LONDON STOCK EXCHANGE RE POTENTIAL LISTING (.5); CALL WITH E. KHALIL OF SUKUK THEREON (.5).

1.20 WEISSER, JOSHUA REPLY TO QUESTIONS REGARDING PERMITTED USE OF CASH UNDER DIP FINANCING (.7); RELATED CONFERENCES WITH J. SPANO (A&M) (.3) AND E. KHALIL (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	3.10	\$1,090.0	\$ 3,379.00
STEVEN P. BUFFONE	0.80	1,090.0	872.00
JEFFREY TRINKLEIN	3.80	1,050.0	3,990.00
JEAN-PHILIPPE ROBE	4.40	1,005.0	4,422.00
JAMES A. COX	70.80	1,175.0	83,190.00
BENJAMIN H. RIPPEON	11.90	795.00	9,460.50
MATTHEW K. KELSEY	3.30	875.00	2,887.50
JOSHUA WEISSER	0.90	785.00	706.50
JAMES B. O'GRADY	10.50	755.00	7,927.50
AURELIE KAHN	11.30	340.00	3,842.00
CARLY-JANE KING	62.20	630.00	39,186.00
IVA KUTIJA	5.40	300.00	1,620.00
SALOME LEMASSON	20.50	150.00	3,075.00
CAROLINE NEILL	3.80	330.00	<u>1,254.00</u>

Total Services \$ 165,812.00

Total Services, Costs/Charges 165,812.00

BALANCE DUE \$ 165,812.00

EMPLOYEES
30561-00107

Detail Services:

01/02/13

0.50 COX, JAMES A CORRESPONDENCE WITH M. TAN AND J. BECK RE:
WITNESS STATEMENTS FOR DI TRIBUNAL.

0.20 RIPPEON, BENJAMIN H EMAILS RE: ADMINISTRATOR PRICING.

0.20 O'GRADY, JAMES B EMAILS RE OPEN ISSUES IN AIPL/NRA FINANCIALS.

0.40 KING, CARLY-JANE REVIEW COMMENTS OF M. TAN ON HIS WITNESS
STATEMENT IN THE TRIBUNAL CLAIM OF DI (.1);
DISCUSSIONS WITH J. COX REGARDING WITNESS
STATEMENTS AND PREPARATION FOR HEARING IN
TRIBUNAL CLAIM OF DI (.3).

01/03/13

0.80 BUFFONE, STEVEN P SEVERAL EMAILS WITH ARCAPITA MANAGEMENT
TEAM IN BAHRAIN, J. TRINKLEIN, J. O'GRADY,
OTHERS REGARDING MANAGEMENT INCENTIVE PLAN
(.6); DISCLOSURE OF SAME IN DISCLOSURE
STATEMENT (.2).

3.80 COX, JAMES A PREPARE FOR AND ATTEND CALL WITH J. BECK TO
DISCUSS WITNESS STATEMENTS (1.2); UPDATE
WITNESS STATEMENTS PURSUANT TO CALL (2.6).

5.80 KING, CARLY-JANE REVIEW CLAIMANT'S SCHEDULE OF LOSS (.4); DRAFT
RESPONDENT'S COUNTER-SCHEDULE OF LOSS IN
THE TRIBUNAL CLAIM OF DI (.5); CALL WITH J. COX
AND J. BECK REGARDING WITNESS STATEMENT AND
OTHER ISSUES IN THE TRIBUNAL CLAIM OF DI (.6);
CALL WITH J. COX AND J. BECK REGARDING WITNESS
STATEMENT AND OTHER ISSUES IN THE TRIBUNAL
CLAIM OF DI (.7); EMAIL TO J. BECK REGARDING
WITNESS STATEMENT AND NEXT STEPS (.1); REVIEW
EMAIL RESPONSE FROM FLADGATE (.1); EMAILS TO
H. THOMPSON REGARDING CALL REGARDING THE
TRIBUNAL CLAIM OF DI (.1); REVIEW COMMENTS
FROM H. THOMPSON, M. TAN, AND J. BECK (.2);
AMEND WITNESS STATEMENT OF J. BECK AND M.
TAN IN THE TRIBUNAL CLAIM OF DI FOLLOWING CALL
AND FURTHER INFORMATION RECEIVED (3.1).

01/04/13

7.50 COX, JAMES A

PREPARE FOR AND ATTEND CALL WITH M. TAN, J. BECK, H. THOMPSON AND OTHERS TO DISCUSS WITNESS STATEMENTS (1.9); FOLLOW-UP REVISIONS TO WITNESS STATEMENTS (5.6).

0.50 O'GRADY, JAMES B

EMAILS AND CONFERENCES WITH GIBSON DUNN TEAM RE GLOBAL SETTLEMENT.

5.70 KING, CARLY-JANE

CALL WITH J. COX , J. BECK, M. TAN AND H. THOMPSON REGARDING WITNESS STATEMENTS AND OTHER OUTSTANDING ISSUES FOR HEARING IN THE TRIBUNAL CLAIM OF DI (1.1); DISCUSSIONS WITH AND EMAILS TO AND FROM J. COX REGARDING WITNESS STATEMENTS, COUNTER-SCHEDULE OF LOSS AND PREPARATION FOR HEARING IN TRIBUNAL CLAIM OF DI (.6); LIAISE WITH PARALEGAL TO REVIEW AND AMEND HEARING BUNDLE (.2); REVIEW PAST CORRESPONDENCE AND DRAFT LETTER TO FLADGATE IN THE TRIBUNAL CLAIM OF DI (.7); REVIEW AND AMEND WITNESS STATEMENTS OF J. BECK (1.1) AND M. TAN (2.0) IN THE TRIBUNAL CLAIM OF DI FOLLOWING CALL AND FURTHER INFORMATION RECEIVED.

01/06/13

2.30 O'GRADY, JAMES B

REVIEW AND REVISE SENIOR MANAGEMENT SETTLEMENT TERM SHEET (1.2); E-MAILS WITH J. WEISSER RE SAME (1.1).

01/07/13

2.40 COX, JAMES A

FINALIZE WITNESS STATEMENTS FOR EXCHANGE IN DI CLAIM (1.4); REVIEW JB ESCOUFIER SUMMONS (1.0).

1.00 RIPPEON, BENJAMIN H

ATTENTION TO J. BECK EMAILS AND ISSUES.

2.40	KING, CARLY-JANE	EMAIL CORRESPONDENCE WITH J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI (.3); EMAIL TO FLADGATE REGARDING EXCHANGE OF WITNESS STATEMENTS IN THE TRIBUNAL CLAIM OF DI (.1); DISCUSSIONS AND EMAILS WITH J. COX REGARDING WITNESS STATEMENTS AND PREPARATION FOR HEARING IN TRIBUNAL CLAIM OF DI (.4); REVIEW AND FINALIZE WITNESS STATEMENTS OF J. BECK AND M. TAN FOR EXCHANGE (1.2); LIAISE WITH PARALEGAL AND AMEND HEARING BUNDLE WITH ADDITIONAL DOCUMENTS IN THE TRIBUNAL CLAIM OF DI FOLLOWING CALL AND FURTHER INFORMATION RECEIVED (.4).
1.30	KUTIJA, IVA	REVISE HEARING BUNDLE INDEX AND HARD-COPY BUNDLE.
01/08/13		
1.50	COX, JAMES A	CORRESPONDENCE RE: POSTPONEMENT OF DI CLAIM (.8); DISCUSS TACTICS RE SAME WITH CJ KING (.7).
0.80	RIPPEON, BENJAMIN H	ATTENTION TO GLOBAL SETTLEMENT FAQ ISSUES.
0.80	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET.
0.50	O'GRADY, JAMES B	EMAILS WITH J. TRINKLEIN AND B. RIPPEON RE IMPLEMENTATION OF GLOBAL SETTLEMENT (.2); CALL WITH J. WEISSER RE SAME (.3).
1.50	KAHN, AURELIE	RESEARCH RE DISMISSAL STEPS AND PROCEDURE IN FRANCE (1.0); CALCULATE EMPLOYEE MINIMUM SEVERANCE ENTITLEMENT (.5).

2.90	KING, CARLY-JANE	EMAIL CORRESPONDENCE WITH J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI (.1); EMAIL TO FLADGATE REGARDING HEARING BUNDLE (.1); CALL TO EMPLOYMENT TRIBUNAL REGARDING VIDEO CONFERENCE (.1); LIAISE WITH BARRISTER'S CLERK REGARDING DATES TO AVOID IN THE TRIBUNAL CLAIM OF DI (.2); RESEARCH REGARDING WITNESS ORDERS FOR HEARING IN THE TRIBUNAL CLAIM OF DI (.3); DISCUSSIONS AND EMAILS WITH J. COX REGARDING WITNESS STATEMENTS AND NEXT STEPS PRIOR TO HEARING IN TRIBUNAL CLAIM OF DI (.6); DRAFT APPLICATION TO THE TRIBUNAL FOR POSTPONEMENT OF THE HEARING AND ACCOMPANYING LETTER TO FLADGATE (1.1); DRAFT APPLICATION TO THE TRIBUNAL FOR A WITNESS ORDER IN THE TRIBUNAL CLAIM OF DI (.4).
7.50	LEMASSON, SALOME	RESEARCH RE DISMISSAL FOR ECONOMIC REASONS (2.5); RESEARCH RE APPLICABLE COLLECTIVE AGREEMENT (3.0); DRAFT A TIMETABLE FOR THE PROCEDURE TO RESPECT FOR DISMISSAL ON ECONOMIC GROUNDS (2.0).
01/09/13		
0.30	ROBE, JEAN-PHILIPPE	MEET WITH CLIENT.
1.30	RIPPEON, BENJAMIN H	REVISE DISCLOSURE STATEMENTS.
0.80	KAHN, AURELIE	REVIEW LETTER SERVED BY EMPLOYEE'S COUNSEL.
9.00	LEMASSON, SALOME	DRAFT TIMETABLE OF PROCEDURE TO RESPECT FOR DISMISSAL ON ECONOMIC GROUNDS (1.5); RESEARCH RE AND CALCULATION OF SEVERANCE PAY AND COMPENSATION IN LIEU OF NOTICE (3.5); RESEARCH RE EMPLOYER DUTY OF OCCUPATIONAL RECLASSIFICATION AFTER DISMISSAL (1.5); RESEARCH ON AND WRITING OF TEMPLATES FOR DISMISSAL LETTERS AND RELATED NOTIFICATION LETTERS (2.5).
01/10/13		
0.30	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO E. FLECK, J. MAKUCH AND L. HIRSH REGARDING KEIP PAYMENT TO A. ROGERS (.3).
1.30	ROBE, JEAN-PHILIPPE	CONFERENCE CALL ON ESCOUFIER SITUATION.

2.70 COX, JAMES A DISCUSS TACTICS WITH JP ROBE AND CLIENT RE: JB ESCOUFIER CLAIMS (1.1); PREPARE FOR CMD (1.6).

0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO DISCRETIONARY BONUS.

2.30 O'GRADY, JAMES B REVIEW PRIOR FAQs AND REVISE TO ADDRESS INPUT FROM J. BECK (1.9); EMAILS TO CLIENT RE REVISIONS TO NRA FINANCIALS AND TREATMENT OF FUNDS ADVANCED TO AIPL BY EMPLOYEES TO SATISFY FUTURE CAPITAL CALLS OF PORTFOLIO INVESTMENTS (0.4).

4.50 KAHN, AURELIE CONFERENCE CALL WITH GDC LONDON AND ARCAPITA; DRAFT CALCULATION OF SEVERANCE ENTITLEMENT; UNDERLINE STEPS OF AMICABLE TERMINATION; DISCUSSION WITH J. DELAURIERE RE. TAX ASPECT OF AMICABLE TERMINATION; RESEARCH RE. VALIDITY OF JURISDICTION AND LAW ELECTION PROVISIONS IN EMPLOYMENT AGREEMENTS SUBJECT TO FRENCH LABOR LAW.

1.00 LEMASSON, SALOME TELEPHONE CALL WITH JP. ROBÉ, A. KAHN, H. THOMPSON, M. TAN, P. KARACSONYI, J.A. COX RE JB ESCOUFIER.

3.00 LEMASSON, SALOME RESEARCH ON SOCIAL AND TAX REGIME OF SEVERANCE PAY UNDER FRENCH LAW.

01/11/13
0.70 ROSENTHAL, MICHAEL A EMAILS REGARDING GRIFFITHS WITNESS STATEMENT (.3); PARTICIPATE IN CONFERENCE CALL WITH M. TAN, H. THOMPSON, JAMES COX REGARDING GRIFFITHS WITNESS STATEMENT (.4).

8.50 COX, JAMES A PREPARE FOR AND ATTEND CMD ON DI TRIBUNAL MATTER (1.9); REVIEW CG SEPARATION AGREEMENT (2.3) ADVISE CLIENT BY EMAIL AND ON TELEPHONE CONFERENCE RE: CG EVIDENCE (2.4); EXCHANGE WITNESS STATEMENTS AND REVIEW STATEMENTS OF DI AND ULRICH OTTO (1.9).

4.50 KAHN, AURELIE DRAFT NOTE RE. STEPS OF AMICABLE TERMINATION, MINIMUM SEVERANCE ENTITLEMENT AND TAX AND SOCIAL SECURITY REGIME.

01/12/13
0.10 TRINKLEIN, JEFFREY REVIEW AND RESPOND TO NAMBIAR NOTE.

2.40 ROBE, JEAN-PHILIPPE REVISE MEMO ON AMICABLE TERMINATION AND E-MAIL TO TEAM.

0.50 RIPPEON, BENJAMIN H EMAILS RE: REVISED FINANCIAL STATEMENTS.

01/13/13
0.40 ROBE, JEAN-PHILIPPE EXCHANGE E-MAILS WITH CLIENT.

01/14/13
0.50 ROSENTHAL, MICHAEL A EMAILS WITH J. COX, M. TAN AND J. BECK REGARDING UK EMPLOYEE LITIGATION (.3); EMAILS WITH L. HIRSH REGARDING KEIP PAYMENT FOR A. ROGERS (.2).

0.20 TRINKLEIN, JEFFREY DISCUSSION WITH B. RIPPEON RE REVISED NRA FINANCIALS.

3.70 COX, JAMES A PREPARE FOR AND ATTEND CASE MANAGEMENT DISCUSSION (1.0); DRAFT FOLLOW-UP EMAIL AND DISCUSS WITNESS ISSUES WITH ARCAPITA TEAM BY EMAIL AND CONFERENCE CALL (2.7).

0.50 RIPPEON, BENJAMIN H CALLS WITH T. NAMBIAR AND J. TRINKLEIN RE: NRA FINANCIALS (.3); EMAILS RE: DEAL EXITS (.2).

1.20 O'GRADY, JAMES B REVIEW REVISED FINANCIAL STATEMENTS FOR NRA.

0.40 KING, CARLY-JANE DISCUSSION WITH J. COX REGARDING PREPARATION FOR HEARING IN TRIBUNAL CLAIM OF DI (0.3), EMAIL TO J. BECK REGARDING PENSION CONTRIBUTIONS FOR COUNTER-SCHEDULE OF LOSS (0.1).

0.50 KING, CARLY-JANE REVIEW WITNESS STATEMENTS OF D. INNES AND U. OTTO IN THE TRIBUNAL CLAIM OF DI.

01/15/13

- 1.70 TRINKLEIN, JEFFREY NOTE TO J. O'GRADY REGARDING NEW FINANCIALS, REVIEW NEW FINANCIALS (.2); CONFERENCE CALL WITH B. RIPPEON (.8); REVIEW, TALK WITH M. KELSEY REGARDING ISSUES (.2); NOTE TO B. RIPPEON RE SAME (.2); NOTE TO M. KELSEY REGARDING AIPL ACCOUNT (.1); NOTE TO R. NAMBIAR RE SAME (.2).
- 4.40 COX, JAMES A DISCUSS CMD AND C. GRIFFITH WITNESS ISSUE WITH PK AND JB (1.1); PREPARE ADVICE NOTE RE: [REDACTED] (2.2); DISCUSS WITNESS ORDER APPLICATION WITH COUNSEL (1.1).
- 1.00 KELSEY, MATTHEW K CONFERENCE WITH J. TRINKLEIN REGARDING VARIOUS TAX ISSUES RELATING TO IMPLEMENTATION OF IPP/IIP GLOBAL SETTLEMENT (.4); COORDINATE WITH B. RIPPEON REGARDING SAME AND REVIEW BACKGROUND MATERIALS (.6).
- 0.80 WEISSER, JOSHUA RESPOND TO QUESTIONS OF COMPANY REGARDING EMPLOYEE INCENTIVE PLANS AND GLOBAL SETTLEMENT (.5); RELATED CONFERENCES WITH M. KELSEY (.1) AND J. O'GRADY (.1); REVIEW OF RELATED CORRESPONDENCE (.1).
- 2.70 O'GRADY, JAMES B EMAILS AND CALLS WITH B. RIPPEON AND J. WEISSER RE AGREED VESTING TERMS FOR EMPLOYEES WHO PARTICIPATE IN THE GLOBAL SETTLEMENT (0.7); EMAILS AND CALLS WITH J. TRINKLEIN AND B. RIPPEON RE REVISED FINANCIAL STATEMENTS AND LIQUIDATION PROCESS FOR NRA (1.1); EMAILS AND CALLS WITH B. RIPPEON RE PROPOSED REVISIONS TO GLOBAL SETTLEMENT FAQs (0.9).
- 1.40 KING, CARLY-JANE REVIEW AND AMEND COUNTER-SCHEDULE OF LOSS (0.8); REVIEW AND AMEND APPLICATION FOR WITNESS ORDER (0.3); EMAILS TO J. BECK, M. TAN AND H. THOMPSON REGARDING WITNESS ORDER AND OTHER MATTERS IN TRIBUNAL CLAIM OF DI (0.3).
- 0.50 KING, CARLY-JANE DISCUSSIONS WITH J. COX REGARDING WITNESS STATEMENTS AND CASE MANAGEMENT IN TRIBUNAL CLAIM OF DI.

01/16/13

0.60 TRINKLEIN, JEFFREY REVIEW NOTES FROM T. NAMBIAR REGARDING NRA FINANCIAL (.4); DRAFT NOTE TO B. RIPPEON (.1); DISCUSS MERGER POSSIBILITY WITH B. RIPPEON (.1).

3.90 COX, JAMES A PREPARE FOR AND ATTEND CASE MANAGEMENT DISCUSSION WITH JUDGE ON INNES CLAIM (1.2); DRAFT CORRESPONDENCE RE: WITNESS ORDER AND REVISED STATEMENT OF OTTO (.6); REVIEW REVISED WITNESS STATEMENTS (2.1).

2.30 RIPPEON, BENJAMIN H CALL WITH J. TRINKLEIN (.2); CALL WITH M. KELSEY (.9); ATTENTION TO POTENTIAL MERGER OF NRA INTO AND WITH AIPL (.8); CONSIDER SHARE CONTRIBUTION STRUCTURE (.2); EMAILS RE: AIML ISSUES (.2).

2.80 RIPPEON, BENJAMIN H ATTENTION TO MERGER ALTERNATIVES FOR NRA (.7); EMAILS/CALLS RE: LENGTH OF SERVICE VESTING ISSUES IN CONNECTION WITH GLOBAL SETTLEMENT (1.1); ATTENTION TO WITHHOLDING ISSUES (1.0).

1.20 KELSEY, MATTHEW K WORK WITH J. WEISSER AND B. RIPPEON REGARDING GLOBAL SETTLEMENT IMPLEMENTATION AND TAX IMPLICATIONS AND REVIEW MEMORANDUM REGARDING SAME (.8); REVIEW CORRESPONDENCE FROM J. TRINKLEIN AND B. RIPPEON (.4).

0.80 O'GRADY, JAMES B EMAILS AND CALLS WITH B. RIPPEON RE PROPOSED REVISIONS TO GLOBAL SETTLEMENT FAQs.

01/17/13

0.10 TRINKLEIN, JEFFREY DISCUSS WITH RIPPEON.

3.40 COX, JAMES A REVIEW DI'S WITNESS STATEMENTS AND IDENTIFY AREAS FOR DISCUSSION (1.1); PREPARE AGENDA FOR CONFERENCE CALL (1.2); DISCUSS ESCOUFIER CLAIM WITH MILBANK AND UPDATING CLIENT (1.1).

2.00 RIPPEON, BENJAMIN H CONFERENCE CALL RE: LIQUIDATION OF NRA (.8); REVIEW STATEMENTS AND DRAFT REVISIONS TO FINANCIAL STATEMENTS RE: SAME (1.2).

01/18/13

0.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, J. COX, M. TAN RE INNES WITNESS STATEMENT.

2.20 COX, JAMES A PREPARE FOR AND ATTEND CONFERENCE CALL TO DISCUSS PREPARATION FOR DI HEARING, OTTO WITNESS EVIDENCE AND WITNESS ORDERS.

0.90 KING, CARLY-JANE CALL WITH J. COX, M. ROSENTHAL, J. BECK, H. THOMPSON AND M. TAN REGARDING WITNESS STATEMENTS AND NEXT STEPS IN TRIBUNAL CLAIM OF DI.

01/21/13

0.30 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM AND J. COX REGARDING REQUIREMENT OF BOARD MEETING.

1.50 COX, JAMES A EMAIL TO MILBANK RE: ESCOUFIER EMPLOYMENT CLAIM (.7); DISCUSS TACTICS AND NEXT STEPS ON INNES CLAIM WITH CJ KING (.8).

0.50 RIPPEON, BENJAMIN H REVISE FINANCIAL FOOTNOTES FOR NRA LIQUIDATION.

1.70 KING, CARLY-JANE EMAIL CORRESPONDENCE WITH J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI (0.2); EMAIL TO FLADGATE REGARDING HEARING BUNDLE (0.1); CALL TO EMPLOYMENT TRIBUNAL REGARDING VARIOUS MATTERS IN THE TRIBUNAL CLAIM OF DI (0.2); LIAISE WITH PARALEGAL TO REVIEW ADDITIONAL DOCUMENTS FROM FLADGATE AND FINALIZE BUNDLE FOR HEARING (0.3); DRAFT BRIEF TO COUNSEL RE HEARING IN THE TRIBUNAL CLAIM OF DI (0.5); DISCUSSIONS WITH AND EMAILS TO AND FROM J. COX REGARDING WITNESS STATEMENTS AND NEXT STEPS PRIOR TO HEARING IN TRIBUNAL CLAIM OF DI (.4).

1.30 NEILL, CAROLINE UPDATE BUNDLE INDEX (.8); PREPARE BASIC INDEX FOR WITNESS BUNDLE (.3); EMAILS TO CJ KING RE PROCEDURES (.2).

01/22/13

- 0.50 ROSENTHAL, MICHAEL A EMAIL WITH A. ABDULMALIK AND M. CHOWDHURY REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.2); REVIEW SMGS TERM SHEET (.3).
- 0.70 TRINKLEIN, JEFFREY PARTICIPATE IN CALL TO DISCUSS TRIBUNAL PROCESS FOR INNES.
- 4.50 COX, JAMES A PREPARE FOR AND ATTEND CONFERENCE CALL TO DISCUSS INNES HEARING AND TACTICS (2.7); FOLLOW UP DISCUSSIONS WITH H. THOMPSON AND C CHIVERS (.5); DISCUSS TACTICS AND NEXT STEPS RE SAME WITH CJ KING (1.3).
- 4.70 KING, CARLY-JANE CALL WITH J. COX, J. TRINKLEIN, J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI (0.6), EMAILS TO J. BECK, M. TAN AND H. THOMPSON (0.3), EMAILS TO FLADGATE REGARDING BUNDLE OF WITNESS STATEMENTS AND COUNTER-SCHEDULE OF LOSS (0.2) AND CALL TO EMPLOYMENT TRIBUNAL REGARDING VARIOUS MATTERS (0.2) IN THE TRIBUNAL CLAIM OF DI; LIAISE WITH PARALEGAL AND FINALIZE COUNTER-SCHEDULE OF LOSS AND BUNDLE FOR HEARING (0.3); REVIEW M. TAN'S FURTHER COMMENTS ON DI'S WITNESS STATEMENT (0.2); AND DRAFT BRIEF TO COUNSEL AND SUMMARY OF ARCAPITA COMMENTS ON STATEMENTS FOR THE HEARING (2.4) IN THE TRIBUNAL CLAIM OF DI; DISCUSSIONS WITH AND EMAILS TO AND FROM J. COX REGARDING WITNESS STATEMENTS AND NEXT STEPS PRIOR TO HEARING IN TRIBUNAL CLAIM OF DI (0.5).
- 0.50 KUTIJA, IVA AMEND HEARING BUNDLE.
- 0.50 NEILL, CAROLINE EMAILS TO CJ KING RELATING TO TRIBUNAL PROCEDURES AND EXCHANGE OF WITNESS STATEMENTS (.2); FINALIZE DOCUMENTS AND BUNDLES REQUIRED FOR HEARING (.3).

01/23/13

2.70 KING, CARLY-JANE

EMAIL TO M. TAN (0.1), FINALIZE BRIEF TO COUNSEL AND SUMMARY OF ARCAPITA COMMENTS ON STATEMENTS FOR THE HEARING AND PREPARATION OF RELEVANT PAPERS FOR COUNSEL (1.4); CALLS TO EMPLOYMENT TRIBUNAL REGARDING VARIOUS MATTERS (0.2) IN THE TRIBUNAL CLAIM OF DI; LIAISE WITH PARALEGAL AND COMPILE SUPPLEMENTAL BUNDLE OF WITNESS STATEMENTS AND UPDATE FINALISED BUNDLE FOR HEARING (0.6); LIAISE WITH COUNSEL'S CLERK REGARDING ARRANGEMENTS (0.1) IN THE TRIBUNAL CLAIM OF DI; DISCUSSIONS WITH AND EMAILS TO AND FROM J. COX REGARDING WITNESS STATEMENTS AND NEXT STEPS PRIOR TO HEARING IN TRIBUNAL CLAIM OF DI (0.3).

1.30 KUTIJA, IVA

UPDATE WITNESS STATEMENT BUNDLES.

01/24/13

1.80 KING, CARLY-JANE

EMAILS TO J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI (0.2); CALLS TO EMPLOYMENT TRIBUNAL REGARDING VARIOUS MATTERS (0.3); EMAIL TO EMPLOYMENT TRIBUNAL TO CONFIRM CONVERSATIONS (0.2); EMAILS TO COUNSEL AND C. CHIVERS REGARDING HEARING (0.2) IN THE TRIBUNAL CLAIM OF DI; DISCUSSIONS WITH AND EMAILS TO AND FROM J. COX REGARDING WITNESS STATEMENTS AND NEXT STEPS PRIOR TO HEARING (0.4), LIAISE WITH COUNSEL AND COUNSEL'S CLERK IN RELATION TO VARIOUS MATTERS (0.3), LIAISE WITH PARALEGAL REGARDING BUNDLE (0.1), CALL TO FLADGATE REGARDING COUNSEL FOR HEARING (0.1) IN TRIBUNAL CLAIM OF DI.

01/25/13

0.40 TRINKLEIN, JEFFREY

NOTE TO J. WEISSER REGARDING CLAIMS IN THE UK.

3.80 KING, CARLY-JANE EMAILS TO J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI (0.1); CALLS TO EMPLOYMENT TRIBUNAL REGARDING VARIOUS MATTERS (0.2); LETTER TO FLADGATE AND FINALIZE PAPERS TO SEND PRIOR TO HEARING (0.2); EMAILS AND CALLS TO FLADGATE REGARDING COUNSEL AND BUNDLES FOR HEARING (0.3) IN THE TRIBUNAL CLAIM OF DI; DISCUSSIONS WITH AND EMAILS TO AND FROM J. COX REGARDING FINAL PREPARATIONS FOR HEARING (0.7); LIAISE WITH COUNSEL AND COUNSEL'S CLERK IN RELATION TO VARIOUS MATTERS, INCLUDING CALL WITH J. COX (0.8); DRAFT CAST LIST FOR COUNSEL PRIOR TO HEARING (1.3); LIAISE WITH PARALEGAL REGARDING BUNDLES (0.2) IN TRIBUNAL CLAIM OF DI.

2.30 KUTIJA, IVA UPDATE HEARING BUNDLES, PRODUCING FINAL VERSION WITNESS STATEMENT BUNDLES.

01/27/13
1.70 COX, JAMES A REVIEW AND RESPOND TO EMAIL FROM J BECK (0.2); DISCUSS CHRONOLOGY WITH COUNSEL AS PREPARATION FOR HEARING (1.5).

01/28/13
0.10 WEISSER, JOSHUA RESPOND TO QUESTIONS OF CLIENT REGARDING EMPLOYEE ISSUES.

2.50 KING, CARLY-JANE EMAILS TO J. BECK AND M. TAN REGARDING MATTERS FOR HEARING (0.2); CALL TO TRIBUNAL REGARDING ALLOCATION OF JUDGE (0.1); FINAL PREPARATIONS FOR HEARING IN TRIBUNAL CLAIM OF DI (REVIEW AND AMEND DOCUMENTS AT COUNSEL'S REQUEST) (1.5); DISCUSSIONS WITH J. COX REGARDING FINAL PREPARATIONS FOR HEARING IN TRIBUNAL CLAIM OF DI (0.7).

2.00 NEILL, CAROLINE PULL OUT UNREDACTED PAGES OF DOCUMENTS NEEDED FOR TRIBUNAL HEARING (1.2); NOTE TO CJ KING RE SAME (.8).

01/29/13
9.30 COX, JAMES A PREPARE FOR AND ATTEND EMPLOYMENT TRIBUNAL HEARING FOR DI.

9.50 KING, CARLY-JANE ATTEND HEARING IN TRIBUNAL CLAIM OF DI (9.1);
FINAL PREPARATION FOR HEARING IN TRIBUNAL
CLAIM OF DI (0.4).

01/30/13
6.30 COX, JAMES A ATTEND EMPLOYMENT TRIBUNAL HEARING FOR DI.

7.10 KING, CARLY-JANE REVIEW NOTES OF HEARING FOR COUNSEL
REGARDING ARGUMENTS REQUIRED FOR CLOSING
SUBMISSIONS (0.5); ATTEND HEARING IN TRIBUNAL
CLAIM OF DI (6.6).

01/31/13
0.20 ROSENTHAL, MICHAEL A EMAIL WITH J. COX REGARDING RESULTS OF DI
EMPLOYMENT HEARING.

3.00 COX, JAMES A ATTEND COUNSEL ON TELEPHONE RE: DI TRIBUNAL
DECISION, MITIGATION ISSUES AND UPDATING
CLIENT BY EMAIL AND TELEPHONE.

7.50 KING, CARLY-JANE REVIEW AND UPDATE NOTES OF HEARING AND
PREPARE OF ADDITIONAL DOCUMENTS FOR JUDGE
(0.9); LIAISE WITH COUNSEL AND J. COX REGARDING
HEARING (1.5); LIAISE WITH T. NAMBIAR REGARDING
FURTHER DETAILS REQUIRED FOR HEARING IN
TRIBUNAL CLAIM OF DI (0.2); ATTEND HEARING IN
TRIBUNAL CLAIM OF DI (4.9).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
AYESHA CHATTERJEE	1.90	\$ 475.00	\$ <u>902.50</u>
Total Services			\$ 902.50
Total Services, Costs/Charges			902.50
BALANCE DUE			<u>\$ 902.50</u>

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

12/06/12		
1.20	CHATTERJEE, AYESHA	REVIEW FORMER EMPLOYEE CONTRACT IN DISCUSSION WITH J. WEISSER (0.4); PREPARE FOR AND PARTICIPATE IN CALL REGARDING FORMER EMPLOYEE CONTRACT WITH J. WEISSER, M. KELSEY AND M. KVARDA (0.4); DISCUSS AND SUMMARIZE ANALYSIS OF FORMER EMPLOYEE'S CONTRACT WITH J. WEISSER AND M. COLLINS (0.4).
12/07/12		
0.50	CHATTERJEE, AYESHA	DISCUSS AND SUMMARIZE ARGUMENTS FOR REJECTION OF FORMER EMPLOYEE'S CONTRACT WITH J. WEISSER.
12/10/12		
0.20	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL WITH J. WEISSER AND M. KVARDA REGARDING POSSIBLE REJECTION OF EMPLOYEE CONTRACT.

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Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW J. WILLIAMS	0.70	\$ 960.00	\$ 672.00
MATTHEW K. KELSEY	0.50	875.00	437.50
JOSHUA WEISSER	0.10	785.00	78.50
DOUGLAS G. LEVIN	10.80	580.00	6,264.00
MATTHEW G. BOUSLOG	0.20	465.00	93.00
DUKE K. AMPONSAH	18.80	365.00	6,862.00
MORGAN M. WOLFE	19.20	265.00	<u>5,088.00</u>

Total Services \$ 19,495.00

Total Services, Costs/Charges 19,495.00

BALANCE DUE \$ 19,495.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

01/02/13			
0.10	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF ORDINARY COURSE PROFESSIONAL NOTICE.	
01/03/13			
0.50	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. WEISSER AND M. WOLFE RE CORRECTED ATTORNEY TIME ENTRIES IN UPCOMING GIBSON DUNN MONTHLY FEE STATEMENT (.2); REVIEW AND CORRECT SAME TIME ENTRIES (.3).	
4.50	AMPONSAH, DUKE K	REVISE PREBILL(4.1); SEND COPY OF GDC NOVEMBER FEE STATEMENT TO M. ROSENTHAL(.4).	
3.20	WOLFE, MORGAN M	PREPARE GDC PREBILL FOR DECEMBER MONTHLY FEE STATEMENT (1.9); EMAIL TO D. LEVIN AND CORRESPONDENCE WITH D. AMPONSAH RE WHERE TO MOVE TIME ENTERED IN MATTER 96 (.5); RESEARCH AND REVIEW PAST GDC FEE STATEMENTS AND EMAILS WITH TEAM RE SAME (.8).	
01/04/13			
0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. WEISSER AND M. WOLFE RE CORRECTED ATTORNEY TIME ENTRIES IN UPCOMING GIBSON DUNN MONTHLY FEE STATEMENT.	
3.90	WOLFE, MORGAN M	REVISE PREBILL.	
01/07/13			
2.90	AMPONSAH, DUKE K	REVISE PREBILL.	
1.40	WOLFE, MORGAN M	EMAIL FROM D. LEVIN RE CORRECTIONS MADE TO MATTER 00096 (.2); REVISE PREBILL(1.2).	
01/08/13			
3.40	AMPONSAH, DUKE K	REVISE PREBILL.	

0.90	WOLFE, MORGAN M	CORRESPONDENCE WITH D. AMPONSAH RE STATUS OF REVISIONS TO THE PREBILL(.3); REVISE PREBILL (.6).
01/09/13		
1.80	AMPONSAH, DUKE K	REVISE PREBILL.
0.60	WOLFE, MORGAN M	REVISE PREBILL.
01/10/13		
0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. PAIGE, M. WOLFE AND D. AMPONSAH RE PREPARATION OF UPCOMING MONTHLY FEE STATEMENT.
2.50	AMPONSAH, DUKE K	FINISH REVISING PREBILL.
1.70	WOLFE, MORGAN M	FINAL REVISIONS TO PREBILL (1.3); SCAN TO PDF AND SEND TO J. PAIGE FOR FURTHER PROCESSING (.2); EMAILS WITH D. LEVIN, D. AMPONSAH, AND J. PAIGE RE SAME AND NEXT STEPS (.2).
01/13/13		
2.10	LEVIN, DOUGLAS G	CORRECT TIME ENTRIES IN GIBSON DUNN DECEMBER PRE-BILL AND REDACT TIME ENTRIES TO PROTECT PRIVILEGED AND CONFIDENTIAL INFORMATION, IN ORDER TO ASSEMBLE UPCOMING GIBSON DUNN MONTHLY FEE STATEMENT.
01/14/13		
0.70	WILLIAMS, MATTHEW J	REVIEW FEE NARRATIVE FOR PRIVILEGED AND CONFIDENTIAL INFORMATION.
6.60	LEVIN, DOUGLAS G	CORRECT TIME ENTRIES IN GIBSON DUNN DECEMBER PRE-BILL AND REDACT TIME ENTRIES TO PROTECT PRIVILEGED AND CONFIDENTIAL INFORMATION, IN ORDER TO ASSEMBLE UPCOMING GIBSON DUNN MONTHLY FEE STATEMENT (5.8); EMAILS TO AND FROM M. BOUSLOG, J. WEISSER AND B. KIM RE NEED TO REDACT VARIOUS REFERENCES (.4); TELEPHONE CONFERENCES WITH B. KIM AND J. WEISSER RE SAME ISSUE (.3); DRAFT EMAIL TO GIBSON DUNN ARCAPITA TEAM RE INQUIRY CONCERNING PRIVILEGED OR CONFIDENTIAL REFERENCES IN TIME ENTRIES TO BE REDACTED (.1).

0.20	BOUSLOG, MATTHEW G	EMAILS WITH D. LEVIN RE REDACTIONS TO FEE APPLICATION.
1.50	AMPONSAH, DUKE K	DRAFT AND REVISE EXHIBITS FOR DECEMBER 2012 MONTHLY FEE STATEMENT.
0.50	WOLFE, MORGAN M	COMPILE NUMBERS RE EXPENSES INTO FORMATTED CHARTS FOR FEE STATEMENT.
01/15/13		
0.50	KELSEY, MATTHEW K	COORDINATE WITH D. LEVIN REGARDING REDACTIONS TO GDC FEE STATEMENTS.
1.10	LEVIN, DOUGLAS G	REVIEW AND QUALITY-CONTROL CORRECTED AND REDACTED TIME ENTRIES PRIOR TO INCLUSION IN GIBSON DUNN MONTHLY FEE STATEMENT (.5); EMAILS TO AND FROM M. ROSENTHAL, M. WOLFE, D. AMPONSAH AND J. PAIGE RE COMPILATION OF SAME MONTHLY FEE STATEMENT (.3); EMAILS AND TELEPHONE CONFERENCE WITH M. WOLFE RE RESOLUTION OF ISSUE INVOLVING TIME ENTRIES INCLUDING TRAVEL TIME (.3).
0.90	AMPONSAH, DUKE K	UPDATE EXIBITS FOR NINTH MONTHLY FEE STATEMENT.
1.90	WOLFE, MORGAN M	PREPARE FEE STATEMENT FOR FILING(1.1); CORRESPONDENCE AND EMAILS WITH D. AMPONSAH, D. LEVIN, AND J. PAIGE RE SAME (.8).
1.00	WOLFE, MORGAN M	MAKE FINAL REDACTIONS TO GDC FEE STATEMENT (.5); ELECTRONICALLY FILE SAME AND COORDINATE SERVICE WITH GCG(.5).
0.60	WOLFE, MORGAN M	REDACT AND REVISE FEE STATEMENT.
01/16/13		
1.30	AMPONSAH, DUKE K	PREPARE NINTH MONTHLY FEE STATEMENT FOR DELIVERY TO UST AND CHAMBERS.
01/22/13		
0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. PAIGE RE FILED MONTHLY FEE STATEMENT AND NEED TO POST PRE-BILL.

2.20 WOLFE, MORGAN M

EMAILS WITH D. LEVIN RE DETERMINING CURRENT STATUS RE ENTRY OF AMENDED ORDER APPROVING KPMG AND LINKLATERS' FEES (.6); TELEPHONE TO SDNY CHAMBERS RE STATUS OF SAME (.4); ELECTRONICALLY FILE TROWERS AND HAMLINS MONTHLY FEE STATEMENT (.4); COORDINATE SERVICE OF SAME WITH GCG (.2); ELECTRONICALLY FILE MOURANT OZANNES MONTHLY FEE STATEMENT (.4); COORDINATE SERVICE OF SAME WITH GCG (.2).

01/28/13

1.30 WOLFE, MORGAN M

COMPILE VARIOUS DOCUMENTS INTO ONE FEE STATEMENT FOR ERNST & YOUNG (.3); EMAILS WITH D. LEVIN RE SAME (.2); ELECTRONICALLY FILE AND COORDINATE SERVICE WITH GCG RE SAME (.8).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.80	\$1,090.0	\$ 872.00
MATTHEW K. KELSEY	0.70	875.00	612.50
JEREMY L. GRAVES	0.70	665.00	465.50
DOUGLAS G. LEVIN	5.10	580.00	2,958.00
SERENA G. LIU	1.60	695.00	1,112.00
BRIAN J. KIM	12.00	695.00	8,340.00
DUKE K. AMPONSAH	2.50	365.00	912.50
MORGAN M. WOLFE	3.30	265.00	<u>874.50</u>

Total Services \$ 16,147.00

Total Services, Costs/Charges 16,147.00

BALANCE DUE \$ 16,147.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

01/02/13		
0.60	LIU, SERENA G	FINALIZE LETTER TO TIDE REGARDING ORDINARY COURSE PROFESSIONAL PAYMENTS, INSURANCE PAYMENTS, AND INTERCOMPANY TRANSFERS AND NOTICE OF ORDINARY COURSE PROFESSIONAL PAYMENTS TO COURT.
0.20	KIM, BRIAN J	EMAIL TO T. ZACAROLI RE: DRAFT RETENTION APPLICATION AND LIST OF INTERESTED PARTIES FOR CONFLICTS PURPOSES.
01/03/13		
3.80	KIM, BRIAN J	REVIEW AND REVISE ZACAROLI RETENTION APPLICATION PER COMMENTS BY T. ZACAROLI (3.3); EMAIL TO M. ROSENTHAL RE: SAME (0.2); EMAIL TO T. ZACAROLI RE: COMPENSATION PROCEDURES (0.3).
01/04/13		
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH B. KIM, J. GRAVES, AND J. WEISSER REGARDING RETENTION OF BAHRAINI COUNSEL AND OTHER RETENTION ISSUES.
0.40	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD ORDER APPROVING SECOND INTERIM FEE APPLICATIONS OF LINKLATERS AND KPMG (US) (.2); DRAFT EMAIL SUBMITTING ORDER TO COURT FOR ENTRY (.2).
01/07/13		
0.30	KIM, BRIAN J	EMAIL TO M. ROSENTHAL RE: T. ZACAROLI RETENTION APPLICATION.
01/08/13		
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH K. SI-AHMED REGARDING EUROLOG FEES.
01/09/13		
0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM S. FULLER RE LOGISTICS OF PAYMENTS TO A&M AND TROWERS IN CONNECTION WITH THOSE PROFESSIONALS' SECOND INTERIM FEE APPLICATIONS.

01/10/13
0.10 LEVIN, DOUGLAS G EMAILS TO AND FROM S. FULLER RE SUMMARY OF VOLUNTARY REDUCTIONS FROM PROFESSIONALS IN CONNECTION WITH SECOND INTERIM FEE PERIOD.

01/11/13
0.30 LEVIN, DOUGLAS G EMAILS TO AND FROM S. BARNARD (LINKLATERS) RE COURT APPROVAL OF ITS SECOND INTERIM FEE APPLICATION (.2); DRAFT EMAIL TO COURT CLERK RE REMINDER OF SUBMITTED PROPOSED ORDER APPROVING SAME FEE APPLICATION (.1).

01/14/13
0.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED ZACAROLI APPLICATION (.4); TELEPHONE WITH R. SPIGEL REGARDING KPMG UK FEES (.2).

2.50 KIM, BRIAN J EMAIL TO M. ROSENTHAL RE: T. ZACAROLI RETENTION APPLICATION (0.2). REVIEW AND REVISE DRAFT ZACAROLI RETENTION APPLICATION PER COMMENTS BY M. ROSENTHAL (1.7). EMAIL TO T. ZACAROLI RE: DRAFTS OF RETENTION APPLICATION AND ENGAGEMENT LETTER (0.3). EMAIL TO A. ROGERS AND A. DOSHI (ARCAPIT) RE: ZACAROLI RETENTION APPLICATION AND ENGAGEMENT LETTER (0.3).

0.30 AMPONSAH, DUKE K PULL COPY OF LINKLATERS RETENTION ORDER AND SEND TO M. ROSENTHAL.

01/15/13
0.20 LEVIN, DOUGLAS G EMAILS WITH M. WOLFE AND S. BARNARD (LINKLATERS), AND TELEPHONE CONFERENCE WITH M. WOLFE, RE ENTRY OF AN ORDER APPROVING SECOND INTERIM FEE APPLICATIONS OF LINKLATERS AND KPMG (US).

0.40 LIU, SERENA G TELECONFERENCE REGARDING B. LUNDSTROM, J. SPANO, AND J. GRAVES PAYMENTS FROM FALCON BANK ACCOUNT IN CONNECTION WITH PAYMENTS TO ORDINARY COURSE PROFESSIONALS.

0.70 WOLFE, MORGAN M CALLS AND EMAILS WITH D. LEVIN RE DETERMINING STATUS OF ORDER APPROVING LINKLATERS AND KPMG FEES (.3); CALL TO AND FROM CHAMBERS RE SAME(.2); FOLLOW-UP NOTE TO D. LEVIN RE SAME(.2).

01/16/13
0.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND A. CHATTERJEE RE U.S. TRUSTEE INVOICE CONCERNING RAILINVEST HOLDINGS LIMITED.

0.60 LIU, SERENA G ANALYZE FALCON BANK ACCOUNT SUMMARY FOR PURPOSE OF IDENTIFYING DIRECT ORDINARY COURSE PROFESSIONAL PAYMENTS (0.3); CONFER WITH S. FULLER (A&M) REGARDING PROCEDURE FOR ADDING ORDINARY COURSE PROFESSIONALS (0.1); REVIEW ORDER REGARDING ORDINARY COURSE PROFESSIONALS IN CONNECTION WITH SAME (0.2).

0.20 KIM, BRIAN J EMAIL TO A. ZACAROLI RE: RETENTION APPLICATION.

01/17/13
0.70 KIM, BRIAN J REVIEW AND REVISE ZACAROLI RETENTION APPLICATION PER T. ZACAROLI COMMENTS (0.5); EMAIL TO A. ROGERS AND A. DOSHI (ARCAPITA) RE: SAME (0.2).

01/18/13
1.00 LEVIN, DOUGLAS G EMAILS TO AND FROM R. GIBB (MOURANT) AND B. KIM RE REVIEW OF MOURANT'S MONTHLY FEE STATEMENT (.2); REVIEW MONTHLY FEE STATEMENT AND TIME ENTRIES IN SAME FOR POTENTIAL CORRECTIONS AND REDACTIONS PURSUANT TO REQUEST OF R. GIBB (.5); DRAFT EMAIL TO R. GIBB AND B. KIM RE SUMMARY OF COMMENTS TO TIME ENTRIES (.2); EMAILS TO D. AMPONSAH AND M. WOLFE RE FILING OF SAME MONTHLY FEE STATEMENT (.1).

1.00 KIM, BRIAN J EMAILS TO D. LEVIN RE: MOURANT'S FEE STATEMENT (0.4); REVIEW LINKLATERS FEE STATEMENT (0.5); EMAIL TO D. AMPONSAH AND M. WOLFE RE: FILING OF LINKLATERS FEE STATEMENT (0.1).

0.80 AMPONSAH, DUKE K PREPARE AND FILE LINKLATERS NINTH MONTHLY FEE STATEMENT AND DECLARATION IN SUPPORT OF THEIR RETENTION.

01/21/13
0.40 LEVIN, DOUGLAS G EMAILS TO AND FROM R. GIBB (MOURANT) RE REVISIONS TO MOURANT'S MONTHLY FEE STATEMENT IN ORDER TO RESOLVE MINOR DISCREPANCY IN SAME (.3); EMAILS TO AND FROM D. AMPONSAH AND M. WOLFE RE FILING OF SAME FEE STATEMENT (.1).

01/22/13
0.20 KELSEY, MATTHEW K COORDINATE WITH B. KIM REGARDING ORDINARY COURSE PROFESSIONAL REPORTING.

1.10 LEVIN, DOUGLAS G EMAILS TO AND FROM R. GIBB (MOURANT) AND C. BARBOUR (TROWERS) RE REQUEST FOR REVIEW OF MONTHLY FEE STATEMENTS AND REVIEW FEE STATEMENTS FROM SAME PROFESSIONALS CONCERNING POTENTIAL REDACTIONS OF PRIVILEGED OR CONFIDENTIAL INFORMATION (.7); COORDINATE FILING OF SAME FEE STATEMENTS (.1); EMAILS TO AND FROM S. FULLER (A&M) AND S. BARNARD (LINKLATERS) RE QUESTION CONCERNING CREDIT RECEIVED BY LINKLATERS (.2); EMAILS WITH M. WOLFE RE NEED TO OBTAIN ENTERED ORDER APPROVING FEE APPLICATIONS OF LINKLATERS AND KPMG (US) (.1).

0.20 KIM, BRIAN J EMAIL TO A. ROGERS AND A. DOSHI RE: ZACAROLI RETENTION APPLICATION.

01/23/13
0.60 LEVIN, DOUGLAS G EMAILS TO AND FROM S. FULLER (A&M) AND M. ROSENTHAL RE FORECASTS OF PROFESSIONAL FEES (.2); EMAILS WITH M. WOLFE RE NEED TO OBTAIN ENTERED ORDER APPROVING FEE APPLICATIONS OF LINKLATERS AND KPMG (US) (.2); TELEPHONE CONFERENCE WITH B. KIM RE COMMUNICATIONS WITH U.S. TRUSTEE IN TEMPORARY BROOKLYN LOCATION (.1); EMAILS WITH N. VOUDOURIS (ROTHSCHILD), D. AMPONSAH AND M. WOLFE RE COORDINATING FILING OF ROTHSCHILD MONTHLY FEE STATEMENT (.1).

3.10 KIM, BRIAN J FINALIZE ZACAROLI RETENTION APPLICATION FOR FILING (2.0); CALL WITH J. GRAVES RE: NEED FOR UST CONTACT (0.2); EMAIL WITH M. ROSENTHAL RE: ZACAROLI RETENTION APPLICATION (0.2); VOICEMAIL TO U.S. TRUSTEE'S OFFICE RE: ZACAROLI RETENTION APPLICATION (0.1); COORDINATE FILING OF ZACAROLI RETENTION APPLICATION (0.2); CALL WITH R. MORRISSEY (UST) RE: ZACAROLI RETENTION APPLICATION (0.2); EMAIL TO R. MORRISSEY RE: FILED COPY OF ZACAROLI RETENTION APPLICATION (0.2).

1.40 AMPONSAH, DUKE K PREPARE AND FILE APPLICATION FOR THE RETENTION OF A. ZACAROLI AND SEND TO GCG FOR SERVICE.

0.70 WOLFE, MORGAN M ELECTRONICALLY FILE AND COORDINATE SERVICE OF ROTHSCHILD'S 5TH MONTHLY FEE STATEMENT (.6); CORRESPONDENCE WITH D. LEVIN RE SAME (.1).

1.10 WOLFE, MORGAN M REVIEW ARCAPITA DOCKET FOR ENTRY OF ORDER APPROVING KPMG AND LINKLATERS' FEES (.2); TELEPHONE WITH SDNY CHAMBERS TO DETERMINE STATUS OF ENTRY RE AMENDED ORDER APPROVING KPMG AND LINKLATERS' FEES (.6); FOLLOW-UP NOTE TO D. LEVIN RE ANTICIPATED ENTRY OF SAME (.3).

01/24/13
0.10 LEVIN, DOUGLAS G EMAILS TO AND FROM S. BARNARD (LINKLATERS) RE ENTERED ORDER APPROVING LINKLATERS' FEE APPLICATION AND QUESTION AS TO TOTAL PAYMENT OWING TO LINKLATERS IN CONNECTION WITH SAME APPLICATION.

0.80 WOLFE, MORGAN M REVIEW DOCKET FOR ENTRY OF ORDER APPROVING KPMG AND LINKLATERS' FEES (.3); REVIEW ZACAROLI RETENTION APPLICATION AFTER FILED (.5).

01/25/13
0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM R. SPIGEL RE LOGISTICS OF NEXT ROUND OF INTERIM FEE APPLICATIONS.

01/28/13

0.30 LEVIN, DOUGLAS G

EMAILS TO AND FROM M. RIELA (LATHAM) RE
MONTHLY FEE STATEMENT OF EY (.1); REVIEW SAME
FEE STATEMENT (.1) AND COORDINATE FILING OF
SAME (.1).

01/30/13

0.70 GRAVES, JEREMY L

REVIEW MATERIALS RELATED TO LINKLATERS FEE
REQUEST IN RESPONSE TO CREDITORS' COMMITTEE
INQUIRY.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	76.20	\$1,040.0	\$ 79,248.00
MICHAEL A. ROSENTHAL	186.70	1,090.0	203,503.00
STEVEN P. BUFFONE	81.70	1,090.0	89,053.00
JEFFREY TRINKLEIN	9.80	1,050.0	10,290.00
EMAD H. KHALIL	60.30	990.00	59,697.00
MATTHEW J. WILLIAMS	0.30	960.00	288.00
MATTHEW K. KELSEY	59.40	875.00	51,975.00
JOHN-PAUL VOJTISEK	2.70	785.00	2,119.50
JOSHUA WEISSER	21.70	785.00	17,034.50
JAMES B. O'GRADY	114.90	755.00	86,749.50
JEREMY L. GRAVES	115.80	665.00	77,007.00
KEITH R. MARTORANA	140.00	755.00	105,700.00
DOUGLAS G. LEVIN	0.70	580.00	406.00
BRIAN J. KIM	1.50	695.00	1,042.50
ALAN MOSKOWITZ	140.70	694.57	97,726.50
MATTHEW G. BOUSLOG	7.30	465.00	3,394.50
TEALE L. CLARK	2.40	510.00	1,224.00
DUKE K. AMPONSAH	0.70	365.00	<u>255.50</u>

Total Services \$ 886,713.50

Total Services, Costs/Charges 886,713.50

BALANCE DUE \$ 886,713.50

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

12/31/12		
0.80	MOSKOWITZ, ALAN	REVISE AND CIRCULATE PLAN/DISCLOSURE STATEMENT.
01/01/13		
5.00	ROSENTHAL, MICHAEL A	BEGIN FINAL REVIEW AND REVISION OF PLAN AND DISCLOSURE STATEMENT (4.8); EMAIL FROM J. MAKUCH RE WIND-DOWN SCENARIO AND REGULATORY LICENSING (.2)
0.10	TRINKLEIN, JEFFREY	DISCUSS WITH M. ROSENTHAL PNV ISSUES.
01/02/13		
1.60	MILLET, CRAIG H	INTERNAL CONFERENCE RE PLAN AND DISCLOSURE STATEMENT STATUS AND FURTHER INFORMATION REQUIRED AND FOLLOW UP EMAILS RE SAME (.6); EMAILS RE EURLOG INFORMATION NEEDED FOR PLAN (.2); REVISE DISCLOSURE STATEMENT SECTIONS AND INSERTS (.8).
6.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING UCC PLAN ISSUES (.3); FOLLOW-UP CALL WITH E. FLECK REGARDING EXCLUSIVITY EXTENSION (.2); TELEPHONE WITH J. GRAVES REGARDING PLAN PROVISIONS (.2); TELEPHONE WITH C. MILLET REGARDING FALCON PLAN PROVISIONS (.2); MEETING OF GDC PLAN TEAM REGARDING PLAN STATUS (.4); FINALIZE PLAN AND DISCLOSURE STATEMENT (4.2); EMAILS WITH L. HIRSH AND J. MAKUCH REGARDING FINANCIAL PROJECTIONS (.3); EMAIL WITH H. THOMPSON REGARDING FINANCIAL PROJECTIONS (.2); TELEPHONE WITH H. THOMPSON REGARDING FINANCIAL PROJECTIONS (.2).
1.30	BUFFONE, STEVEN P	REVIEW AND COMMENT ON LATEST DRAFT OF EQUITY TERM SHEET.
0.30	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO C. MILLET REGARDING TAX CONSEQUENCES OF PNVS.

- 0.20 KHALIL, EMAD H RESPOND TO K. MARTORANA QUERIES RE EXIT FACILITY TERM SHEET AND MUDARABA SUKUK TERM SHEET.
- 2.40 KELSEY, MATTHEW K MEET WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES (.6); REVIEW OPEN ITEMS LIST (.4); REVIEW ADDITIONAL HOPPER DISCLOSURE (.3); COORDINATE WITH J. GRAVES REGARDING TREATMENT ISSUES WITH FALCON PLAN (1.1).
- 1.10 O'GRADY, JAMES B EMAILS WITH K. MEDRANO AND K. MILLER RE COMMUNICATION OF CHANGE OF CONTROL ANALYSIS TO TRANSACTION TEAM (0.2); EMAILS WITH K. MARTORANA, S. BUFFONE AND J. GRAVES RE EQUITY TERM SHEET (0.2); EMAILS AND CONFERENCE WITH K. MARTORANA RE COMMENTS TO DISCLOSURE STATEMENT (0.7).
- 4.10 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL REGARDING PLAN (.1); EMAILS WITH M. KELSEY AND J. WEISSER REGARDING SAME (.7); TELECONFERENCE WITH M. KELSEY AND OTHERS REGARDING VARIOUS PLAN ISSUES (.8); TEAM TELECONFERENCE REGARDING PLAN STATUS (.4); FOLLOW-UP WITH C. MILLET REGARDING FALCON PLAN TREATMENT (.3); TELECONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT AND POTENTIAL CHANGES (.4); E-MAILS REGARDING EQUITY TERM SHEET (.3); REVISE PLAN FOR LATEST FALCON TREATMENT (1.1).
- 8.00 MARTORANA, KEITH R MEETING WITH M. KELSEY AND A. MOSKOWITZ RE: STATUS OF DISCLOSURE STATEMENT AND RELATED DOCUMENTS (.5); ATTEND FULL GDC TEAM MEETING RE: PLAN AND DISCLOSURE STATEMENT STATUS (.8); REVIEW/REVISE DISCLOSURE STATEMENT (6.7).
- 4.80 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH A&M REGARDING OPEN DISCLOSURE STATEMENT ISSUES (.9); REVIEW AND ANALYZE REVISED AND ADDITIONAL RISK FACTORS (1.5); REVISE AND CIRCULATE SOLICITATIONS PROCEDURES MOTION (1.4); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING STATUS OF DISCLOSURE STATEMENT (.5); GDC TEAM MEETING REGARDING SAME (.5).

0.70 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE CLAIMS CLASSIFICATION (.5); CONFERENCE WITH C. MILLET RE SAME (.1); EMAILS WITH K. MARTORANA, J. WEISSER AND A. MOSKOWITZ RE DISCLOSURE STATEMENT AND SUNRISE TRANSACTION (.1).

01/03/13

1.20 MILLET, CRAIG H CONFERENCE CALL RE PNV SETTLEMENT ISSUES AND POST CONFIRMATION STRUCTURE (.7); REVISE DISCLOSURE STATEMENT RE FALCON (.5).

8.20 ROSENTHAL, MICHAEL A EMAILS FROM CLIENT REGARDING FURTHER EXCLUSIVITY EXTENSION (.2); EMAIL FROM E. FLECK REGARDING EXCLUSIVITY EXTENSION (.1); EMAIL TO N. GREENBLATT REGARDING FURTHER EXCLUSIVITY EXTENSION (.2); EMAIL TO JPLS REGARDING FURTHER EXCLUSIVITY EXTENSION (.1); TELEPHONE WITH E. FLECK REGARDING STATUS OF COMMITTEE DISCUSSIONS AND EXCLUSIVITY EXTENSION (.3); EMAILS TO H. THOMPSON AND OTHERS REGARDING EXCLUSIVITY EXTENSION (.3); CONFERENCE CALL WITH L. HIRSH, J. GRAVES, J. MAKUCH AND OTHERS REGARDING PLAN TREATMENT (.6); TELEPHONE WITH B. GREER REGARDING STANDARD CHARTERED BANK PROPOSAL (.3); EMAILS TO AND FROM S. DUDLEY AND B. DOUTON REGARDING STANDARD CHARTERED BANK PROPOSAL (.3); REVISE AND TRANSMIT MUDARABA AND EXIT TERM SHEETS TO UCC ADVISORS (.4); TELEPHONE WITH L. HIRSH REGARDING PLAN ALLOCATION ISSUES (.5); REVIEW FALCON PLAN PROVISIONS (.2); EMAIL TO R. MORRISSEY REGARDING PLAN EXCLUSIVITY EXTENSION (.2); REVIEW AND REVISE PLAN EXCLUSIVITY MOTION (.6); TELEPHONE WITH N. GREENBLATT REGARDING EXCLUSIVITY EXTENSION (.2); EMAILS TO T. ZACAROLI AND P. CORR REGARDING MEETING RELATED TO CAYMAN ISSUES (.2); EMAIL TO B. GREER REGARDING EXIT FACILITY TERM SHEET (.2); REVISE DRAFT PLAN AND DISCLOSURE STATEMENT IN ADVANCE OF TRANSMITTAL TO UCC (2.1); REVIEW AND REVISE PLAN SOLICITATION MOTION (1.2)

- 6.80 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL, J. GRAVES, E. KHALIL, K. MARTORANA, J. O'GRADY, A. MOSKOWITZ RE VARIETY OF TOPICS RELATING TO EQUITY TERM SHEET, PLAN AND DISCLOSURE STATEMENT (.8); REVIEW SUKUK TERM SHEET (2.1); REVIEW DISCLOSURE STATEMENT RE DESCRIPTION OF THE SUKUK LOAN (1.7); REVIEW AND COMMENT ON CERTAIN SECTIONS OF THE DISCLOSURE STATEMENT, ESPECIALLY THOSE RELATING TO THE CORPORATE STRUCTURE, ISSUANCE OF EQUITY AND SIMILAR TOPICS (1.8); E-MAILS WITH K. MARTORANA RE DESCRIPTION OF CAPITALIZATION IN EQUITY TERM SHEET (.4).
- 1.90 TRINKLEIN, JEFFREY PREPARE FOR CALL WITH JPLS (.2); CALL WITH JPL COUNSEL TO DISCUSS STRUCTURE; MODIFY LETTER TO CAYMAN COURT (.9); REVIEW RESOLUTIONS AND AFFIDAVITS AND PROVIDE COMMENTS (.8).
- 3.70 KHALIL, EMAD H REVIEW DRAFT PLAN, GLOSSARY AND DISCLOSURE STATEMENT (.9); REVIEW S. BUFFONE COMMENTS RE DISCLOSURE STATEMENT (.8); ATTENTION TO STANDARD CHARTERED BANK POSITION ON ITS POST-EXIT FACILITY AND THEIR REQUIREMENTS (1.1); RESPOND TO THE B. DOUTON QUERIES RE MURABAHA EXIT FACILITY TERM SHEET AND MUDARABA SUKUK TERM SHEET (.9).
- 0.30 WILLIAMS, MATTHEW J DISCUSSION WITH M. ROSENTHAL RE: PLAN STATUS AND ISSUES.
- 1.90 KELSEY, MATTHEW K COORDINATE WITH K. MARTORANA REGARDING SOLICITATION/CONFIRMATION CALENDAR (.6); CALL WITH TEAM REGARDING OUTSTANDING PLAN ISSUES (.8); REVIEW PLAN REVISIONS (.5).
- 1.50 WEISSER, JOSHUA INTERNAL CONFERENCES REGARDING EXCLUSIVITY (.3); RELATED CONFERENCE WITH E. FLECK (.1); PREPARE FOR AND ATTEND CALL WITH CHAMBERS REGARDING SAME (.3); DRAFT RELATED MEMORANDUM TO AD HOC NOTEHOLDERS AND COMMITTEE (.3); REVISIONS TO MOTION SEEKING EXTENSION OF EXCLUSIVITY (.5).

- 8.40 O'GRADY, JAMES B CALL WITH GIBSON DUNN TEAM AND JOINT PROVISIONAL LIQUIDATORS RE PROPOSED REORGANIZATION STRUCTURE (0.8); EMAILS WITH GIBSON DUNN TEAM RE PROPOSED MUDARABA SUKUK STRUCTURE (1.3); CALL WITH GIBSON DUNN TEAM, T. JOHNSEN AND H. THOMPSON RE COMMUNICATION OF TRANSACTION STRUCTURE AND CHANGE OF CONTROL ANALYSIS TO ARCAPITA DEAL TEAMS (0.8); FOLLOW-UP CALLS AND EMAILS WITH GIBSON DUNN TEAM AND CLIENT RE SAME (2.5); REVIEW OF AND REVISIONS TO CHANGE OF CONTROL ANALYSIS AND APPENDIX A THERETO, AND EMAILS WITH GIBSON DUNN CHANGE OF CONTROL TEAM RE SAME (1.2); CALLS AND EMAILS WITH GIBSON DUNN TEAM RE DISCLOSURE STATEMENT AND RELATED TERM SHEETS (1.2); REVIEW OF AND REVISIONS TO EQUITY TERM SHEET AND EMAILS WITH J. GRAVES AND S. BUFFONE RE SAME (1.6).
- 6.40 GRAVES, JEREMY L REVISE AND EDIT PLAN FOR LATEST FALCON TREATMENT (2.9); REVISE AND EDIT DISCLOSURE STATEMENT SECTIONS RELATING TO FALCON (1.7); REVIEW AND REVISE EQUITY TERM SHEET (1.8).
- 10.30 MARTORANA, KEITH R CONFERENCE CALL WITH GDC TEAM, ROTHSCHILD TEAM AND A&M TEAM RE: PLAN ISSUES AND DISCLOSURE STATEMENT ISSUES (1.0); REVIEW/REVISE DISCLOSURE STATEMENT MOTION/ORDER/BALLOTS AND PREPARE MEMO REGARDING POTENTIAL HEARING AND OBJECTION DATES (7.5); REVIEW COMMENTS TO DISCLOSURE STATEMENT AND INCORPORATE SAME (1.8).
- 6.30 MOSKOWITZ, ALAN REVISE DRAFT SOLICITATION PROCEDURES MOTION AND EXHIBITS (2.0); REVISE DRAFT DISCLOSURE STATEMENT (3.5); OFFICE MEETING WITH K. MAQRTORANA REGARDING SAME (.8).
- 01/04/13
0.70 MILLET, CRAIG H EMAILS RE HEARING DATES ON DISCLOSURE STATEMENT AND GENERAL TIMING ISSUES (.4); CONFERENCE WITH M. ROSENTHAL RE UPDATE, TIMING AND STRATEGY ISSUES (.3).

- 8.20 ROSENTHAL, MICHAEL A TELEPHONE WITH H. PARKHILL AND T. SNYDER REGARDING PLAN CALL WITH COMPANY (.7); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMPANY REGARDING WIND-DOWN PLAN (.9); CONFERENCE CALL WITH L HIRSH, M KVARDA, J. MAKUCH, M KELSEY REGARDING PLAN VALUATIONS AND FEASIBILITY ANALYSIS (.7); EMAILS WITH M. KELSEY, B. DOUTON AND L HIRSH REGARDING PLAN PROJECTIONS AND TIMING (.3); TELEPHONE WITH L. HIRSH REGARDING VALUATIONS AND FEASIBILITY ANALYSIS (.4); REVISE DISCLOSURE STATEMENT (3.6); EMAILS TO UCC AND JPL REGARDING IMPLICATIONS OF COURT'S EXCLUSIVITY BRIDGE ORDER (.2); VARIOUS EMAILS TO CLIENT, ROTHSCHILD AND A&M REGARDING IMPLICATIONS OF COURT'S EXCLUSIVITY BRIDGE ORDER (.3); EMAILS WITH J. GRAVES AND K. MARTORANA REGARDING FINALIZING PLAN AND DISCLOSURE STATEMENT (.2); REVIEW REVISIONS TO PLAN AND GLOSSARY (.7); EMAILS WITH H. THOMPSON REGARDING STRUCTURE DISCUSSIONS WITH DEAL TEAMS (.2)
- 4.40 BUFFONE, STEVEN P REVIEW AND COMMENT ON LATEST DRAFTS OF PLAN, DISCLOSURE STATEMENT, GLOSSARY AND EQUITY TERM SHEET.
- 0.20 TRINKLEIN, JEFFREY REVIEW FINAL FORM OF DOCUMENTS TO BE SUBMITTED TO COURT (.1); COMMENT ON PNV RESOLUTIONS (.1).
- 3.30 KHALIL, EMAD H REVIEW AND COMMENT ON CORPORATE RESTRUCTURING PRESENTATION (1.6); REVIEW DRAFT PLAN, GLOSSARY AND DISCLOSURE STATEMENT, AND DESCRIPTIONS OF THE MURABAHA EXIT FACILITY AND THE MUDARABA SUKUK FACILITY (1.4); COMMUNICATIONS RE SAME WITH J. GRAVES, J. O'GRADY ET. AL (.3).

- 3.20 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL REGARDING DISCLOSURE STATEMENT ISSUES AND AD HOC GROUP BLOW OUT PROVISION (.6); CORRESPONDENCE TO A&M AND ROTHSCHILD REGARDING SAME (.2); REVIEW VARIOUS CORRESPONDENCE RELATING TO PROJECTIONS AND LIQUIDATION ANALYSIS (.4); PREPARE FOR AND CALL WITH A&M AND ROTHSCHILD REGARDING DISCLOSURE STATEMENT AND FILING ISSUES (1.2); COORDINATE WITH J. GRAVES REGARDING CHECKLIST FOR BLOWOUT PROVISIONS (.3); REVIEW CORRESPONDENCE REGARDING DISTRIBUTION SPLITS AND CALCULATIONS (.5).
- 1.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH INTERNAL TEAM REGARDING EXCLUSIVITY AND PLAN FILING ISSUES (.8); RELATED CONFERENCE WITH ROSENTHAL REGARDING EXCLUSIVITY ISSUES (.3); CORRESPONDENCE REGARDING DISCLOSURE STATEMENT ISSUES (.2); REVIEW AND ANALYSIS OF RELATED INTERNAL CORRESPONDENCE DRAFTED BY M. ROSENTHAL (.1).
- 4.50 O'GRADY, JAMES B ANALYSIS OF IMPACT OF MUDARABA SUKUK STRUCTURE ON CHANGE OF CONTROL ANALYSIS, AND EMAILS WITH GIBSON DUNN TEAM RE SAME (1.3); EMAILS AND CALLS WITH GIBSON DUNN TEAM RE DISCLOSURE STATEMENT AND RELATED TERM SHEETS (0.9); EMAILS WITH GIBSON DUNN TEAM AND CLIENT REGARDING COMMUNICATION OF TRANSACTION STRUCTURE AND CHANGE OF CONTROL ANALYSIS TO ARCAPITA SENIOR MANAGEMENT (2.3).
- 8.40 GRAVES, JEREMY L REVISE AND EDIT PLAN BASED ON LATEST COMMENTS (3.5); CORRESPOND WITH K. MARTORANA AND A. MOSKOWITZ REGARDING ATTACHMENTS TO THE DISCLOSURE STATEMENT AND OTHER DISCLOSURE STATEMENT RELATED ITEMS (2.1); E-MAILS WITH MULTIPLE PARTIES REGARDING MULTIPLE PROVISIONS OF THE PLAN (1.6); REVISE AND EDIT GLOSSARY BASED ON LATEST COMMENTS (1.2).
- 10.30 MARTORANA, KEITH R CONFERENCE CALL WITH GDC TEAM, ROTHSCHILD TEAM AND A&M TEAM RE: PROJECTIONS (.8); REVIEW/REVISE DISCLOSURE STATEMENT, INCLUDING COMMENTS OF M. ROSENTHAL (9.5).

6.00	MOSKOWITZ, ALAN	GDC TEAM MEETING REGARDING STATUS OF PLAN AND DISCLOSURE STATEMENT AND RELEVANT FILING DATES (.8); REVISE DRAFT SOLICITATION PROECDURES MOTION (1.5); REVISE DISCLOSURE STATEMENT (3.7).
01/05/13		
5.50	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, L. HIRSH REGARDING PLAN FILING TIMELINE (.9); EMAILS WITH L. HIRSH, M. KVARDA, B. DOUTON REGARDING FEASIBILITY PROJECTIONS (.6); TELEPHONE WITH M. KVARDA REGARDING FEASIBILITY PROJECTIONS (.2); EMAIL WITH H. THOMPSON AND J. WEISSER REGARDING PLAN FILING BOARD RESOLUTIONS (.2); FINAL REVISIONS TO DRAFT DISCLOSURE STATEMENT (3.4); EMAILS TO AND FROM M. TAN REGARDING PLAN FILING (.2)
0.50	ROSENTHAL, MICHAEL A	REVIEW AND REVISE NEW RISK FACTOR (.4); EMAIL TO K. MARTARANO REGARDING NEW RISK FACTORS (.1).
0.10	TRINKLEIN, JEFFREY	RESPOND TO MOURANT REGARDING RESOLUTIONS.
0.40	KHALIL, EMAD H	ATTENTION TO MURABAHA EXIT FACILITY AND MUDARABA SUKUK STRUCTURING ISSUES (.2); RESPOND TO M. ROSENTHAL QUERIES RE SAME (.2).
1.30	WEISSER, JOSHUA	DRAFT BOARD RESOLUTIONS RELATED TO PLAN FILING (.9); RELATED CORRESPONDENCE WITH A. ROGERS AND A. DOSHI (.2); RELATED CONFERENCE WITH M. ROSENTHAL (.1); CORRESPONDENCE WITH M. ROSENTHAL REGARDING PLAN FILING ISSUES (.1).
0.20	O'GRADY, JAMES B	EMAILS WITH GIBSON DUNN TEAM RE DISCLOSURE STATEMENT RISK FACTORS.
10.30	MARTORANA, KEITH R	REVIEW/REVISE DISCLOSURE STATEMENT, INCLUDING ADDITION OF RISK FACTORS AND INCORPORATION OF COMMENTS FROM M. ROSENTHAL (9.5); CONVERSATIONS/COORDINATION WITH A. MOSKOWITZ RE: SAME (.8).
6.30	MOSKOWITZ, ALAN	REVISE DISCLOSURE STATEMENT (5.5); REVISE RISK FACTORS SECTION (.8).

01/06/13

- 7.00 ROSENTHAL, MICHAEL A CONTINUED REVIEW AND COMMENT ON DISCLOSURE STATEMENT (2.2); EMAILS TO K. MARTORANA, M. KELSEY, L. HIRSH, M. KVARDA REGARDING DISCLOSURE STATEMENT RISK ISSUES AND FEASIBILITY PROJECTIONS (.8); EMAILS TO L. HIRSH AND H. THOMPSON REGARDING MIP (.4); EMAILS TO AND FROM J. GRAVES REGARDING REVISED EQUITY TERM SHEET (.2); REVIEW REVISED STANDARD CHARTERED BANK TERM SHEET FROM B. GREER (.6); EMAILS WITH H. THOMPSON REGARDING AHQ DESCRIPTION (.2); REVIEW AND COMMENT ON FURTHER UPDATED DISCLOSURE STATEMENT (1.4); PREPARE FOR MEETINGS WITH T. ZACAROLI AND A. ABDULMALIK (1.2)
- 0.20 TRINKLEIN, JEFFREY NOTE TO ROSS REGARDING PNV DOCUMENTS.
- 1.20 KHALIL, EMAD H ATTENTION TO MURABAHA EXIT FACILITY AND MUDARABA SUKUK STRUCTURING ISSUES (.4); ATTENTION TO EMAILS RE SAME FROM A&M (.4); REVIEW AND COMMENT ON REVISED STANDARD CHARTERED BANK FACILITY TERM SHEET TRANSMITTED BY DECHERT (.4).
- 1.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO DISCLOSURE STATEMENT REVISIONS AND DEVELOP ACTION PLAN (.8); CORRESPONDENCE WITH M. ROSENTHAL REGARDING DISCLOSURE STATEMENT ISSUES (.3); CORRESPONDENCE WITH K. MARTORANA REGARDING SAME (.2); CALL WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT EDITS (.5).
- 1.70 WEISSER, JOSHUA REVISIONS TO EAC BOARD MINUTES (.4); DRAFT MANAGEMENT TERM SHEET FOR DISCLOSURE STATEMENT (.8); REVIEW AND ANALYSIS OF STANDARD CHARTERED BANK TERM SHEET FOR DISCLOSURE STATEMENT (.5).
- 1.20 GRAVES, JEREMY L MULTIPLE E-MAILS RELATED TO THE PLAN AND THE DISCLOSURE STATEMENT WITH NUMEROUS PARTIES.

- 11.70 MARTORANA, KEITH R REVIEW/REVISE DISCLOSURE STATEMENT, INCLUDING INCORPORATION OF COMMENTS RECEIVED FROM COMPANY, A&M AND GDC TEAM (11.0); CONVERSATIONS WITH A. MOSKOWITZ AND M. KELSEY RE: SAME (.7).
- 0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM K. MARTORANA AND A. MOSKOWITZ RE LUSAIL INVESTMENT STRUCTURE FOR REFERENCE IN DISCLOSURE STATEMENT.
- 6.80 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT (5.5); REVISE CHARTS TO BE INCORPORATED INTO SAME (.8); CONFERENCE CALL WITH M. KELSEY AND K. MARTORANA REGARDING DISCLOSURE STATEMENT (.5).
- 01/07/13
- 4.10 MILLET, CRAIG H REVISE DISCLOSURE STATEMENT AS TO HQ LEASE RECHARACTERIZATION AND EMAILS AND CALLS RE SAME (2.5); REVISE DISCLOSURE STATEMENT AS TO FALCON (.8); NUMEROUS CALLS AND CONFERENCE RE PLAN STRATEGY AND REVISIONS (.8).
- 9.80 ROSENTHAL, MICHAEL A CALL WITH M. TAN REGARDING REORGANIZATION STRUCTURE (.5); REVISE PLAN EXCLUSIVITY ANALYSIS (.3); REVIEW PLAN DISCLOSURE RELATED TO AHQ (.4); PREPARE FOR AND PARTICIPATE IN MEETING WITH T. ZACAROLI (2.1); PARTICIPATE IN AIHL AND PNV BOARD MEETINGS (.4); MEETING WITH HISHAM, T. SNYDER, H. THOMPSON, MARTIN REGARDING PLAN ALTERNATIVES (2.8); TELEPHONE WITH J. GRAVES REGARDING DISCLOSURE STATEMENT ISSUES (.3); TELEPHONE WITH M. KELSEY, J. GRAVES REGARDING CAYMAN LIQUIDATION ORDER (.2); CONFERENCE CALL REGARDING STRUCTURE WITH ATIF AND HISHAM (.6); CONFERENCE CALL WITH HR TEAM REGARDING MIP (.6); REVISE AHQ DISCUSSION IN DISCLOSURE STATEMENT (.8); PREPARE FOR EAC MEETING (.4); TELEPHONE WITH PETER K, M. TAN AND H. THOMPSON REGARDING MIP (.2); TELEPHONE WITH L. HIRSH, PETER K, J. MAKUCH REGARDING MIP (.2)
- 5.70 BUFFONE, STEVEN P REVIEW AND COMMENT ON DISCLOSURE STATEMENT; REVIEW REVISED RISK FACTORS, PROVIDE COMMENTS (3.6); REVIEW AND REVISE EQUITY TERM SHEET (2.1).

- 1.00 TRINKLEIN, JEFFREY DESCRIBE STRUCTURE PLAN TO M. TAN (.9); NOTE TO M. ROSENTHAL (.1).
- 4.10 KHALIL, EMAD H TELEPHONE CONFERENCE WITH SENIOR MANAGEMENT TO DETAIL AND EXPLAIN PROPOSED CORPORATE RESTRUCTURING AND CAPITAL STRUCTURE, INCLUDING MUDARABA SUKUK AND MURABAHA EXIT FACILITY (1.9); FOLLOW-UP WITH MILBANK RE SAME (.8); REVIEW AND COMMENT ON PLAN, DISCLOSURE STATEMENT AND GLOSSARY (1.4).
- 2.90 KELSEY, MATTHEW K CONFERENCES WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT REVISIONS AND ISSUES (.8); CALL WITH C. MILLET AND K. MARTORANA REGARDING SOLICITATION SCHEDULING AND DISCLOSURE STATEMENT ISSUES (.6); CONFERENCE WITH M. ROSENTHAL, J. GRAVES AND K. MARTORANA REGARDING PLAN STRUCTURING ISSUES (1.2); REVIEW COMMENTS FROM S. BUFFONE AND J. O'GRADY TO DISCLOSURE STATEMENT (.3).
- 0.50 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING EXCLUSIVITY HEARING AND HEARING SCRIPT.
- 3.50 WEISSER, JOSHUA DRAFT RESOLUTIONS APPROVING FILING OF PLAN OF REORGANIZATION AND DISCLOSURE STATEMENT (1.7); REVISIONS TO SENIOR MANAGEMENT TERM SHEET IN CONNECTION WITH DISCLOSURE STATEMENT FILING (.7); PREPARE FOR AND ATTEND MEETING WITH INTERNAL TEAM REGARDING PLAN FILING ISSUES (.6); PREPARE FOR AND ATTEND CONFERENCE WITH J. GRAVES REGARDING EXCLUSIVITY ISSUES (.5).
- 5.90 O'GRADY, JAMES B CALL WITH SENIOR MANAGEMENT RE ARCAPITA REORGANIZATION STRUCTURE (0.9); EMAILS RE ADDITIONAL CALLS TO REVIEW REORGANIZATION STRUCTURE (2.6); REVISIONS TO DISCLOSURE STATEMENT DISCLOSURE AND CALLS AND E-MAILS WITH K. MILLER RE SAME (2.4).
- 8.20 GRAVES, JEREMY L REVISE AND EDIT PLAN AND DISCLOSURE STATEMENT ATTACHMENTS TO PREPARE FOR POTENTIAL FILING.

8.40 MARTORANA, KEITH R ATTEND TEAM MEETING WITH TEAM RE:
COORDINATION AND PREPARING FOR FILING PLAN
AND DISCLOSURE STATEMENT (.6); FOLLOW-UP
TEAM MEETING WITH C. MILLET RE: FILING
DATES/TIMING (.2); MODIFICATIONS TO DISCLOSURE
STATEMENT, INCLUDING INCORPORATION OF CLIENT
COMMENTS AND INTERNAL COMMENTS, AND
CONVERSATIONS/E-MAILS RE: SAME (7.6).

13.00 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND TEAM MEETING
REGARDING STATUS OF PLAN AND DISCLOSURE
STATEMENT AND RELATED EXHIBITS (.8); REVIEW
AND REVISE DISCLOSURE STATEMENT (9.5); OFFICE
CONFERENCE WITH K. MARTORANA REGARDING
SAME (1.0); REVIEW AND ANALYZE REVISED PLAN
(.8); PHONE CONFERENCE WITH J. GRAVES
REGARDING SAME; PHONE CONFERENCE WITH GDC
TEAM REGARDING DISCLOSURE STATEMENT AND
SOLICITATION MOTION (.7); DRAFT SUMMARY OF
DISCLOSURE STATEMENT HEARING FOR
EXCLUSIVITY HEARING (.2).

01/08/13
5.00 MILLET, CRAIG H FURTHER REVISE DISCLOSURE STATEMENT AS TO
HQ LEASE RECHARACTERIZATION, FALCON AND
OTHER REVISIONS, EMAIL RE SAME (3.7);
CONFERENCE CALLS WITH TEAM RE PLAN
REVISIONS AND TIMING ISSUES (1.3).

10.30 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN EAC MEETING
(.8); REVISE MEMO FOR EAC MEETING (.6); MEETING
WITH ATIF, HISHAM, T. SNYDER REGARDING PLAN
(.9); PREPARE FOR AND PARTICIPATE IN PLAN
MEETINGS WITH M. TAN, H. THOMPSON, M.
CHOWDHURY, A. ABDULMALIK, A. AL JOMAIH (7.8);
EMAILS TO J. GRAVES, M. KELSEY REGARDING PLAN
CONDITIONS PRECEDENT (.2)

- 2.70 ROSENTHAL, MICHAEL A EMAILS FROM AND TO L. HIRSH AND J. MAKUCH REGARDING PLAN TREATMENT AND DISTRIBUTIONS (.6); TELEPHONE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT FINAL ISSUES (.2); TELEPHONE WITH K. MARTARONA REGARDING AHQ DISCLOSURE (.2); EMAILS TO AND FROM C. MILLET RE AHQ DISCLOSURE (.2); EMAIL TO AND FROM E. FLECK REGARDING STANDARD CHARTERED BANK TREATMENT (.1); EMAILS TO AND FROM S. DUDLEY RE STANDARD CHARTERED BANK TREATMENT (.1); TELEPHONE WITH S. DUDLEY REGARDING STANDARD CHARTERED BANK RESPONSE (.3); TELEPHONE WITH J. GRAVES REGARDING PLAN DISTRIBUTION SECTION (.2); TELEPHONE WITH K. SI-AHMED RE COC ISSUES (.3); REVIEW REVISED AHQ LANGUAGE (.3); TELEPHONE WITH C. MILLET REGARDING AHQ LANGUAGE (.2).
- 5.10 BUFFONE, STEVEN P NUMEROUS E-MAILS RE LIQUIDATION PREFERENCE ISSUE (.8); CONFERENCE CALL WITH ARCAPITA, ROTHSCHILD, ALVAREZ AND MARSAL AND GD TEAMS RE CALCULATION OF LIQUIDATION PREFERENCE AND OTHER EQUITY AND DEBT AMOUNTS TO BE DISTRIBUTED TO THE CREDITORS UNDER THE PLAN (1.4); REVIEW AND COMMENT UPON RELEVANT SECTIONS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (2.6); MEET WITH M. ROSENTHAL RE PLAN DISTRIBUTIONS (.3).
- 1.30 TRINKLEIN, JEFFREY CONFERENCE CALL TO DISCUSS BANKRUPTCY PLAN WITH US DEAL TEAMS.
- 4.80 KHALIL, EMAD H CONFERENCE WITH B. DOUTON (ROTHSCHILD) RE STRUCTURING OF PROPOSED MUDARABA SUKUK (.7); CONFERENCES WITH J. GRAVES RE: REVISING MUDARABA SUKUK TERM SHEET AND APPROPRIATE DESCRIPTION IN THE PLAN AND DISCLOSURE STATEMENT (.3); REVIEW AND REVISE THE PLAN, DISCLOSURE STATEMENT, GLOSSARY AND REORGANIZATION PLAN STRUCTURE CHARTS (3.8).

- 4.30 KELSEY, MATTHEW K CALL WITH C. MILLET REGARDING DISCLOSURE STATEMENT ISSUES (.3); REVIEW SUBSTANTIAL DISCLOSURE STATEMENT REVISIONS AND CORRESPONDENCE RELATING TO FINALIZING MISSING DATA (1.9); DRAFT MEMORANDUM TO TEAM REGARDING DISCLOSURE STATEMENT AND PLAN ISSUES (.6); CONFERENCES WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES (.7); COORDINATE WITH J. GRAVES AND M. ROSENTHAL REGARDING PLAN ISSUES (.4); CORRESPONDENCE REGARDING STANDARD CHARTERED BANK TERM SHEET (.2); REVIEW CORRESPONDENCE REGARDING SHARE SPLITS (.2).
- 1.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING TERMS OF DISCLOSURE STATEMENT (.3); REVISIONS TO TERM SHEET IN FAVOR OF SENIOR MANAGEMENT GLOBAL SETTLEMENT (.3); RELATED REVIEW OF MOTION AND PROPOSED FORM OF ORDER FOR SAME (.6).
- 5.90 O'GRADY, JAMES B CALL WITH U.S. PRIVATE EQUITY INVESTMENT TEAM RE ARCAPITA REORGANIZATION STRUCTURE (1.3); REVISE IMPLEMENTATION MEMORANDUM TO REFLECT COMMENTS FROM E. KHALIL AND PREPARE FINAL DRAFT FOR FILING WITH PLAN OF REORGANIZATION (2.8); REVISIONS TO CHANGE OF CONTROL CHART (1.1); PREPARE SUMMARY OF CHANGE OF CONTROL ANALYSIS AND SEND TO K. MILLER AND K. MEDRANO (0.7).
- 8.20 GRAVES, JEREMY L CONTINUE REVISING AND EDITING PLAN DOCUMENTS IN PREPARATION FOR FILING, INCLUDING CORRESPONDENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING SAME (7.1); TELECONFERENCE WITH ROTHSCHILD AND A&M REGARDING PLAN ALLOCATIONS AND FOLLOW-UP EMAILS (.6); TELECONFERENCE WITH E. KHALIL REGARDING SUKUK TERM SHEET (.5).
- 13.40 MARTORANA, KEITH R REVIEW/REVISE DISCLOSURE STATEMENT AND PROCESS MODIFICATIONS TO SAME (10.7); NUMEROUS CONVERSATIONS AND E-MAILS WITH A&M AND ROTHSCHILD TEAMS RE: SAME (2.7).

12.80 MOSKOWITZ, ALAN

PREPARE FOR AND PARTICIPATE IN CALL WITH A&M REGARDING DISCLOSURE STATEMENT (.8); OFFICE CONFERENCE WITH J. GRAVES REGARDING ALLOCATION/SPLITS IN PLAN/DISCLOSURE STATEMENT (1.0); REVISE DRAFT DISCLOSURE STATEMENT (8.7); REVIEW AND REVISE DRAFT PLAN SETTLEMENT SECTION OF DISCLOSURE STATEMENT (2.3).

01/09/13

3.60 MILLET, CRAIG H

FURTHER REVISE DISCLOSURE STATEMENT AS TO HQ LEASE RECHARACTERIZATION, COMPANY INPUT AND STRATEGY AND CONFERENCE WITH M. ROSENTHAL RE SAME (2.7); CONFERENCE CALLS WITH M. ROSENTHAL, K. MARTORANA AND J. GRAVES RE PLAN REVISIONS AND TIMING ISSUES (.9).

7.90 ROSENTHAL, MICHAEL A

PARTICIPATE IN CONFERENCE CALL WITH DEAL TEAMS REGARDING STRUCTURE ISSUES (1.1); REVISE AHQ LANGUAGE OF DISCLOSURE STATEMENT (.6); EMAIL TO K. MARTORANA REGARDING NON-ADMISSION LANGUAGE IN DISCLOSURE STATEMENT (.1); FURTHER REVISION TO AHQ LANGUAGE OF DISCLOSURE STATEMENT (.8); TELEPHONE WITH H. THOMPSON AND C. MILLET REGARDING AHQ LANGUAGE (.3); CONFERENCE CALL WITH H. THOMPSON, C. MILLET AND A. ABDULMALIK REGARDING AHQ LANGUAGE (.3); REVIEW AND COMMENT ON SIMPLIFIED SETTLEMENT LANGUAGE FOR DISCLOSURE STATEMENT (.7); TELEPHONE WITH S. DUDLEY REGARDING RESPONSE TO STANDARD CHARTERED BANK (.2); REVIEW PROPOSED RESPONSE OF UCC TO STANDARD CHARTERED BANK PROPOSAL (.4); MEETING WITH B. GREER REGARDING STANDARD CHARTERED BANK PLAN PROPOSAL (.2); TELEPHONE WITH J. O'GRADY REGARDING PLAN CHANGE OF CONTROL ISSUES (.2); FINALIZE PLAN AND PREPARE FOR FILING, INCLUDING TELEPHONE WITH J. GRAVES AND K. MARTORANA REGARDING SAME (2.1); EMAIL TO CLIENT REGARDING RESULTS OF EXCLUSIVITY HEARING (.1); CONFERENCE CALL WITH C. MILLET, L. HIRSH, M. KVARDA REGARDING DISTRIBUTION ALLOCATION MODEL AND RELATED ISSUES (.6); EMAIL TO H. THOMPSON AND ATIF REGARDING CHANGE OF SYNDICATION BOARDS (.2)

- 4.60 BUFFONE, STEVEN P MEET WITH TEAM TO DISCUSS EXCLUSIVITY HEARING PREPARATION AND RESULTS (1.5); E-MAILS WITH J. GRAVES AND K. MARTORANA RE LATEST DRAFTS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (.8); REVIEW AND COMMENT ON SECTIONS OF SAME (2.3).
- 1.40 TRINKLEIN, JEFFREY PARTICIPATE IN STRUCTURING CALL (1.1); DISCUSS PLAN ISSUES WITH ROSENTHAL, INCLUDING PNV SHARES (.3).
- 4.40 KHALIL, EMAD H CONFERENCE WITH A. BANNISTER RE STRUCTURING AND DRAFTING REQUIRED DOCUMENTATION FOR MUDARABA SUKUK (.9); ATTENTION TO STRUCTURING BASE DOCUMENTATION FOR MUDARABA SUKUK INCLUDING (I) DECLARATION OF TRUST, (II) MUDARABA AGREEMENT AND AGENCY AGREEMENT (3.5).
- 3.50 KELSEY, MATTHEW K CALL WITH M. ROSENTHAL AND S. DUDLEY REGARDING STANDARD CHARTERED BANK ISSUES RELATING TO PLAN (.3); COORDINATE WITH K. MARTORANA, A. MOSKOWITZ, AND J. GRAVES REGARDING PLAN ISSUES AND PREPARATION FOR FILING AND REVIEW REVISIONS TO DISCLOSURE STATEMENT (2.5); CONFERENCE WITH M. ROSENTHAL REGARDING DISCLOSURE STATEMENT REVISIONS AND ALLOCATIONS (.7).
- 0.70 WEISSER, JOSHUA FINALIZE SENIOR MANAGEMENT INCENTIVE PLAN TERM SHEET (.4); RELATED CONFERENCE WITH K. MARTORANA (.3).
- 6.10 O'GRADY, JAMES B CALL WITH TRANSACTION TEAMS TO REVIEW TRANSACTION STRUCTURE (1.3); FOLLOW-UP CALLS AND E-MAILS RE SAME (1.3); E-MAILS AND CALLS WITH K. MILLER AND K. MEDRANO RE IMPACT OF PROXIES AND ADMINISTRATIVE AGREEMENTS ON CHANGE OF CONTROL ANALYSIS (1.4); REVIEW OF SAMPLE PROXY AND ADMINISTRATION AGREEMENT AND E-MAILS AND CALLS WITH K. MEDRANO RE SAME (1.5); EMAILS AND CALLS WITH M. ROSENTHAL RE PROXIES AND ADMINISTRATIVE AGREEMENTS (0.6).

- 1.80 GRAVES, JEREMY L TELECONFERENCES REGARDING STANDARD
CHARTERED BANK TERM SHEET AND PLAN FILING
(.7); CONTINUE REVISING AND EDITING PLAN
DOCUMENTS IN PREPARATION FOR FILING (1.1).
- 7.60 MARTORANA, KEITH R FINALIZE DISCLOSURE STATEMENT AND ALL
EXHIBITS FOR FILING (7.3); CONFER WITH D.
AMPONSAH RE: SAME (.3).
- 7.30 MOSKOWITZ, ALAN REVISE DISCLOSURE STATEMENT (5.8); PREPARE
DISCLOSURE STATEMENT FOR FILING (1.5).
- 0.70 AMPONSAH, DUKE K PREPARE DISCLOSURE STATEMENT AND PLAN FOR
POTENTIAL FILING(.4); CONFER WITH K. MARTORANA
RE: SAME(.3).
- 01/10/13
3.10 MILLET, CRAIG H REVIEW MATERIALS FROM M. KVARDA AND EMAILS
AND CALLS RE LIQUIDATION ANALYSIS AND
STRATEGY AND EMAILS WITH M. ROSENTHAL RE
SAME (1.9); FURTHER REVISE DISCLOSURE
STATEMENT AND EMAILS AND CONFERENCE WITH M.
ROSENTHAL AND K. MARTORANA RE SAME (1.2).

- 6.10 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH T. SNYDER, A. ABDULMALIK REGARDING MEETING WITH CBB (.9); CALL WITH D. DUNNE REGARDING UCC POSITION RE PLAN (.2); CALL WITH E. FLECK REGARDING RESULTS OF COMMITTEE TELEPHONE CALL (.3); MEETING WITH PLAN TEAM REGARDING MODIFICATIONS TO PLAN AND DISCLOSURE STATEMENT (.4); TELEPHONE WITH J. GRAVES REGARDING PLAN MODIFICATIONS (.4); REVIEW AND COMMENT ON MODIFIED PLAN (1.2); EMAIL TO L. HIRSH AND M. KVARDA REGARDING ALLOCATION ISSUES (.3); TELEPHONE WITH L. HIRSH REGARDING ALLOCATION ISSUES (.3); REVIEW UCC RESPONSE TO STANDARD CHARTERED BANK TERM SHEET (.4); TELEPHONE WITH J. GRAVES REGARDING UCC RESPONSE TO STANDARD CHARTERED BANK TERM SHEET (.1); CONFERENCE CALL WITH UCC REGARDING RESPONSE TO STANDARD CHARTERED BANK TERM SHEET (.6); FOLLOW-UP CALL WITH T. SNYDER AND A. ABDULMALIK REGARDING ALLOCATION ISSUES (.2); CONSIDER TERMS OF WARRANTS (.6); EMAIL FROM J. MAKUCH REGARDING CONVERSATION WITH HL RE SENIOR MANAGEMENT GLOBAL SETTLEMENT ISSUES (.1); EMAIL REGARDING UCC AGREEMENT TO EXTEND EXCLUSIVITY UNTIL JAN 28TH (.1)
- 4.20 BUFFONE, STEVEN P REVIEW E-MAILS FROM J. GRAVES RE ISSUANCE OF WARRANTS BY ARCAPITA TOPCO (.3); REVIEW AND REVISE EQUITY TERM SHEET (1.1); REVIEW DRAFT REVISIONS PREPARED BY J. O'GRADY, COMMENT ON SAME (.7); REVIEW AND COMMENT ON CERTAIN SECTIONS OF DISCLOSURE STATEMENT (1.3); REVIEW AND COMMENT ON STRUCTURE CHARTS TO REFLECT WARRANT ISSUANCE AND OTHER RECENT CHANGES IMPACTING STRUCTURE (.8).
- 3.10 KHALIL, EMAD H TELEPHONE CONFERENCE WITH J. DEWAR (MILBANK) RE STRUCTURING AND DOCUMENTING MURABAHA EXIT FACILITY AND MUDARABA SUKUK (.4); CONSIDER PRECEDENTS FOR AND STRUCTURING OF EXIT FACILITY (BASED ON DIP) AND THE DECLARATION OF TRUST, MUDARABA AGREEMENT AND AGENCY AGREEMENT (IN RESPECT OF THE SUKUK) (2.7).

- 4.80 KELSEY, MATTHEW K CALL REGARDING PLAN AND DISCLOSURE STATEMENT WITH ROTHSCHILD AND A&M (1.2); CALL WITH A&M REGARDING LIQUIDATION ANALYSIS AND REVIEW ASSUMPTIONS (1.3); COORDINATE WITH J. WEISSER REGARDING ISSUES RELATING TO DIP FINANCING AND LIQUIDATION ANALYSIS (.5); COORDINATE WITH K. MARTORANA AND S. KOTARBA OF A&M REGARDING REVISED SOLICITATION PROCEDURES (.6); CONFERENCE WITH M. ROSENTHAL AND J. GRAVES REGARDING WARRANTS (.3); REVIEW CORRESPONDENCE TO J. O'GRADY REGARDING WARRANT TERM SHEET (.1); CONFERENCE WITH K. MARTORANA AND J. GRAVES REGARDING PLAN AND DISCLOSURE STATEMENT REVISIONS (.8).
- 1.40 WEISSER, JOSHUA DRAFT MEMORANDA TO M. KELSEY AND C. MARTORANA REGARDING CHAPTER 7 LIQUIDATION ANALYSIS (.9); RELATED REVIEW AND ANALYSIS OF DIP LOAN DOCUMENTATION (.3) AND DIP ORDER (.1); CONFERENCE WITH S. ROSS REGARDING SAME (.1).
- 4.90 O'GRADY, JAMES B REVIEW AND COMMENT ON "CONTRACTUAL SOLUTION" ANALYSIS PREPARED BY K. MEDRANO, AND CALLS AND E-MAILS WITH K. MEDRANO RE SAME (3.3); REVIEW AND COMMENT ON PERCENTAGE OWNERSHIP CHART PREPARED BY K. MEDRANO (0.3); REVISE EQUITY TERM SHEET TO INCLUDE ISSUANCE OF WARRANTS TO EXISTING SHAREHOLDERS OF ARCAPITA BANK B.S.C.(C) (1.1); EMAILS WITH K. MARTORANA RE DISCLOSURE IN DISCLOSURE STATEMENT (0.2).
- 8.60 GRAVES, JEREMY L REVISE AND EDIT PLAN TO INCORPORATE WARRANTS (4.3); TELECONFERENCE WITH COMMITTEE REGARDING STANDARD CHARTERED BANK TERM SHEET (.5); TELECONFERENCE WITH M. ROSENTHAL AND OTHERS REGARDING PLAN STRUCTURE (.7); TELECONFERENCE WITH A&M REGARDING LIQUIDATION ANALYSIS (.9); DRAFT MEMO TO BOARD OF DIRECTORS REGARDING THE PLAN (2.2).

- 8.40 MARTORANA, KEITH R CONFERENCE CALL WITH GDC TEAM, A&M AND ROTHSCHILD RE: MODIFICATIONS TO PLAN/DISCLOSURE STATEMENT, INCLUDING THE CONCEPT OF WARRANTS TO EQUITYHOLDERS (.8); REVISIONS TO DISCLOSURE STATEMENT RE: SAME (6.5); CONFERENCE CALL WITH A&M TEAM RE: LIQUIDATION ANALYSIS (1.1).
- 1.50 MOSKOWITZ, ALAN PREPARE FOR AND PARTICIPATE IN PHONE CONFERENCE WITH DEBTORS' PROFESSIONALS REGARDING PLAN AND DISCLOSURE STATEMENT.
- 01/11/13
4.00 ROSENTHAL, MICHAEL A EMAIL TO AND FROM N. GREENBLATT REGARDING AD HOC CLEANSING DATE (.3); TELEPHONE WITH E. FLECK ABOUT PLAN STRUCTURE AND CAYMAN ISSUES (.4); REVIEW AND COMMENT ON FINAL VERSION OF ADDITIONAL EXCLUSIVITY MOTION (.3); EMAILS TO AND FROM J. GRAVES REGARDING EXCLUSIVITY MOTION (.2); TELEPHONE WITH J. O'GRADY REGARDING REVISIONS TO EQUITY TERM SHEET (.2); TELEPHONE WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.2); EMAIL TO H. THOMPSON REGARDING CHANGE OF CONTROL ISSUES (.2); EMAIL FROM J. O'GRADY REGARDING CHANGE OF CONTROL AND PROXY ISSUES (.3); REVIEW AND COMMENT ON REVISED EQUITY TERM SHEET (.7); TELEPHONE WITH J. O'GRADY REGARDING VOTING RIGHTS (.1); REVIEW AND COMMENT ON NEW WARRANT PROVISIONS OF PLAN AND RELATED DISCLOSURES (1.1)
- 3.90 BUFFONE, STEVEN P REVIEW AND REVISE J. O'GRADY'S MARK-UP OF EQUITY TERM SHEET REGARDING WARRANTS (1.1); SEVERAL E-MAILS RE SAME (.3); REVIEW REVISED DISCLOSURE IN DISCLOSURE STATEMENT (1.1); REVIEW STRUCTURE CHART (.2); REVIEW AND REVISE LATEST DRAFT OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (1.2).

- 2.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM C. BARBOUR OF TROWERS REGARDING BAHRAIN TAX DISCLOSURE (.2); REVIEW REVISIONS TO DISCLOSURE STATEMENT FROM C. COMBS OF ARCAPITA (.4); CONFERENCE WITH K. MARTORANA REGARDING STATUS OF DISCLOSURE STATEMENT AND PREPARATIONS FOR BOARD MEETINGS (.9); CONFERENCE WITH J. GRAVES REGARDING BOARD MEETINGS AND MATERIALS (.6); REVIEW REVISED IMPLEMENTATION MEMORANDUM AND EQUITY TERM SHEET (.5).
- 9.10 O'GRADY, JAMES B REVISE IMPLEMENTATION MEMORANDUM TO INCLUDE POTENTIAL ISSUANCE OF WARRANTS TO EXISTING SHAREHOLDERS OF ARCAPITA BANK B.S.C.(C) (1.6); REVIEW AND REVISE "CONTRACTUAL SOLUTION" ANALYSIS PREPARED BY K. MEDRANO, AND CALLS AND E-MAILS WITH K. MEDRANO RE SAME (2.8); DRAFT COVER EMAIL RE "CONTRACTUAL SOLUTION" ANALYSIS (0.7); EMAILS WITH K&S AND INTERNAL GIBSON DUNN TEAM RE TIMING OF FILING OF DISCLOSURE STATEMENT (0.3); REVISIONS TO EQUITY TERM SHEET AND CALLS AND E-MAILS WITH M. ROSENTHAL RE SAME (1.2); CALLS AND E-MAILS WITH A. METCALF, M. ROSENTHAL AND CLIENT RE CHANGE OF CONTROL ISSUES FOR [REDACTED] (2.5).
- 2.70 GRAVES, JEREMY L CONTINUE REVISIONS TO PLAN AND GLOSSARY BASED ON WARRANTS CONCEPT (1.3); REVISE AND EDIT BOARD MEMO (1.4).
- 5.30 MARTORANA, KEITH R REVIEW CURRENT DRAFT OF DISCLOSURE STATEMENT AND MODIFICATIONS RE: SAME.
- 01/12/13
2.10 ROSENTHAL, MICHAEL A REVIEW PROPOSED ALLOCATIONS FROM ROTHSCHILD (.6); EMAILS WITH T. SNYDER REGARDING ALLOCATIONS (.2); CONFERENCE CALL WITH ROTHSCHILD, H. THOMPSON, M. CHOWDHURY REGARDING PROPOSED ALLOCATIONS (.8); TELEPHONE WITH L. HIRSH REGARDING PROPOSED ALLOCATIONS (.2); CONSIDERATION OF TERMS OF WARRANTS (.3)

0.50 TRINKLEIN, JEFFREY CALL WITH MICHAEL TO DISCUSS STRATEGY ON PROVIDING A STABLE MANAGEMENT PLATFORM FOR THE PORTFOLIO COMPANIES, STAFFING FOR DISCLOSURE DOCUMENT.

0.10 TRINKLEIN, JEFFREY REVIEW NEW STRUCTURE CIRCULATED BY O'GRADY.

0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO BOARD MEETING AND MATERIALS FOR APPROVAL OF PLAN AND DISCLOSURE STATEMENT.

2.50 O'GRADY, JAMES B CALL WITH CLIENT, K&S AND M. ROSENTHAL RE CHANGE OF CONTROL PROVISIONS FOR [REDACTED] (1.0); PREPARE FINAL STRUCTURE SLIDES AND SEND TO M. ROSENTHAL AND CLIENT (0.7); EMAILS WITH M. ROSENTHAL AND CLIENT RE CHANGE OF CONTROL PROVISIONS FOR [REDACTED] (0.8).

1.20 GRAVES, JEREMY L E-MAILS WITH NUMEROUS PARTIES RELATED TO THE PLAN AND DISCLOSURE STATEMENT.

0.40 MARTORANA, KEITH R PREPARE AND DELIVER DISCLOSURE STATEMENT TO AD HOC GROUP.

01/13/13
1.00 ROSENTHAL, MICHAEL A REVIEW PROPOSED TABLE OF RECOVERIES (.2); TELEPHONE WITH H. THOMPSON REGARDING COC ISSUES (.2); REVIEW PROPOSED CHANGES TO SOLICITATION MOTION (.6)

1.10 O'GRADY, JAMES B REVIEW PROPOSED CHANGE OF CONTROL LANGUAGE FOR [REDACTED] AGREEMENT PROVISIONS, AND E-MAILS WITH M. ROSENTHAL AND K&S RE SAME.

01/14/13
2.90 MILLET, CRAIG H MULTIPLE EMAILS RE PLAN STRUCTURE ISSUES AND DISCLOSURE AND ANALYZE PLAN ISSUES.

- 6.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REVISIONS TO PLAN AND DISCLOSURE STATEMENT RELATED TO NEW CONSIDERATION TERMS (3.4); EMAIL TO N. GREENBLATT REGARDING LATEST DRAFTS OF PLAN AND DISCLOSURE STATEMENT (.2); TELEPHONE CALL WITH T. SNYDER REGARDING PLAN ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING PLAN ISSUES AND TRIP TO BAHRAIN (.3); TELEPHONE WITH E. FLECK REGARDING EXIT TREATMENT OF STANDARD CHARTERED BANK (.2); PREPARE SUMMARY OF PLAN CONSIDERATION FOR MEETING WITH SHARI'AH COMMITTEE (.8); TELEPHONE WITH A. ROGERS REGARDING SUMMARY OF PLAN CONSIDERATION (.2); EMAIL TO T. ZACAROLI REGARDING STATUS OF REPORT (.1); REVIEW AND COMMENT ON ROTHSCHILD REPORT ON ALLOCATIONS AND RECOVERIES (.6); EMAIL TO S. DICKSON REGARDING CAYMAN LIQUIDATION PROCEDURES (.2); TELEPHONE WITH E. FLECK REGARDING CAYMAN LIQUIDATION ISSUES (.2)
- 2.90 BUFFONE, STEVEN P REVIEW CHANGES TO EQUITY TERM SHEET AND EQUITY STRUCTURE (1.1); REVIEW AND COMMENT ON RELEVANT SECTIONS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (1.0); NUMEROUS E-MAILS WITH MEMBERS OF WORKING GROUP AT ARCAPITA, GD AND MOURANT (.8).
- 0.20 KHALIL, EMAD H TELEPHONE CONFERENCE WITH M. ROSENTHAL RE: MUDARABA SUKUK STRUCTURE.
- 2.30 KELSEY, MATTHEW K CONFERENCES WITH M. ROSENTHAL REGARDING PLAN PROCESS, BOARD MEETING, AND ISSUES WITH CREDITOR CONSTITUENCIES (.8); COORDINATE WITH A. MOSKOWITZ REGARDING REVISIONS TO DISCLOSURE STATEMENT AND STATUS OF EXHIBITS (1.0); REVIEW HEARING TRANSCRIPT (.5).
- 1.20 VOJTISEK, JOHN-PAUL RESEARCH REGARDING TAX CONSIDERATIONS OF WARRANT ISSUANCE.
- 0.80 WEISSER, JOSHUA CONFERENCE WITH J. GRAVES AND M. ROSENTHAL REGARDING PLAN ISSUES (.3); DRAFT PLAN INSERTS FOR GRAVES (.5).

- 5.80 O'GRADY, JAMES B REVIEW OF CHANGE OF CONTROL ANALYSIS ON AN INVESTMENT BY INVESTMENT BASIS, AND EMAILS AND CALLS WITH K. MEDRANO AND K. MILLER RE SAME (3.7); E-MAIL TO LINKLATERS RE CHANGE OF CONTROL ANALYSIS FOR [REDACTED] (0.8); EMAILS WITH K. MEDRANO, M. ROSENTHAL AND CLIENT RE BOARD COMPOSITION OF PVS AND TRANSACTION HOLDCOS FOR [REDACTED] (1.3).
- 4.80 GRAVES, JEREMY L REVIEW E-MAILS RELATED TO THE PLAN (.6); INCORPORATE SKADDEN COMMENTS INTO THE PLAN (3.9); CORRESPOND WITH J. WEISSER REGARDING CLAIMS OBJECTIONS AND HOW THEY RELATE TO PLAN VOTING (.3).
- 2.50 MOSKOWITZ, ALAN REVIEW AND REVISE PLAN AND DISCLOSURE STATEMENT.
- 01/15/13
4.80 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH TEAM AND OTHERS RE PLAN STRUCTURE ISSUES AND DISCLOSURE STATEMENT (2.1); ANALYZE OPEN PLAN ISSUES AND FOLLOW UP EMAIL RE SAME (2.7).
- 7.50 ROSENTHAL, MICHAEL A EMAILS WITH S. DICKSON RE CAYMAN ISSUES (.3); TELEPHONE WITH S. DICKSON RE CAYMAN PLAN ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING CAYMAN NEGOTIATIONS (.2); REVIEW STANDARD CHARTERED BANK SETTLEMENT PROPOSAL AND EMAIL TO S. DUDLEY RE SAME (.4); PARTICIPATE IN WEEKLY CALL WITH ROTHSCHILD RE STATUS (.3); PARTICIPATE IN STRATEGY DISCUSSIONS WITH CLIENT AND ROTHSCHILD REGARDING BAHRAIN MEETINGS (.4); TELEPHONE WITH E. FLECK REGARDING BAHRAIN PLAN MEETING (.2); CONSIDER PLAN TREATMENT RE CAYMAN LIQUIDATION ELEMENTS (.8); EMAILS WITH A. ROGERS REGARDING PLAN COC ISSUES (.3); WORK ON PLAN COC ISSUES (.7); WORK ON DISCLOSURE STATEMENT AND PLAN NEGOTIATION ISSUES (3.6)

- 3.80 BUFFONE, STEVEN P E-MAILS WITH K. MARTORANA AND J. GRAVES RE CURRENT DRAFTS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (.5); WORK ON CHANGES TO EQUITY TERM SHEET BASED ON WARRANT ISSUANCE, INCORPORATION OF TREASURY STOCK CONCEPT (2.2); CALLS WITH J. WAUCHOPE AT MOURANT RE CAYMAN ISSUES (.8); SEVERAL E-MAILS WITH WORKING GROUP RE SAME (.3).
- 0.90 KELSEY, MATTHEW K CONFERENCES WITH TEAM REGARDING PLAN AND DISCLOSURE STATEMENT.
- 1.20 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND (1.0) MEETING WITH SKADDEN REGARDING COMMENTS TO PLAN OF REORGANIZATION.
- 4.50 O'GRADY, JAMES B EMAILS WITH TAX SPECIALISTS AND K. MARTORANA RE TAX DISCLOSURE IN DISCLOSURE STATEMENT (0.2); EMAILS WITH K&S RE [REDACTED] DOCUMENTATION (0.2); EMAILS WITH K. MEDRANO RE ANALYSIS OF INVESTMENT STRUCTURES (0.3); PREPARE INITIAL FEEDBACK RE DIRECTOR BY DIRECTOR APPOINTMENTS (3.3); EMAILS WITH LINKLATERS RE CHANGE OF CONTROL ISSUES RELATING TO [REDACTED] (0.5).
- 2.10 GRAVES, JEREMY L REVIEW DRAFT CLAIMS OBJECTIONS IN CONNECTION WITH PLAN VOTING ISSUES (.2); WORK ON EXHIBITS TO THE DISCLOSURE STATEMENT (.2); CORRESPOND WITH SKADDEN REGARDING COMMENTS TO PLAN (1.3); REVIEW LATEST STANDARD CHARTERED BANK TERM SHEET AND SEND E-MAILS RELATED TO SAME (.4).
- 2.80 MOSKOWITZ, ALAN REVIEW DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES MOTION.

01/16/13

4.20 MILLET, CRAIG H

MULTIPLE EMAILS AND CONFERENCES WITH M. ROSENTHAL AND OTHERS RE COMMITTEE INPUT ON PLAN, BAHRAIN MEETING, ROTHSCHILD ACTIVITIES, PLAN STRUCTURE ISSUES AND DISCLOSURE STATEMENT AND STRATEGY AND FOLLOW UP EMAIL RE SAME (3.3); EMAILS WITH J. SPANO AND M. KVARDA RE LIQUIDATION ANALYSIS ISSUES (.4); EMAIL COMPARING LIQUIDATION IN CAYMANS VS. CHAPTER 7 (.5).

3.90 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH D. DUNNE, T. SNYDER, E. FLECK, B. JORDAN AND OTHERS REGARDING PLAN MEETING IN BAHRAIN (.7); NUMEROUS EMAILS WITH T. SNYDER RE PLAN MEETING (.3); CONFERENCE CALL WITH B. JORDAN AND T. SNYDER RE PLAN MEETING (.3); TELEPHONE WITH T. SNYDER RE PLAN MEETING (.2); TELEPHONE WITH E. FLECK RE PLAN MEETING (.2); EMAILS FROM AND TO T. SNYDER RE PLAN MEETING (.2); TELEPHONE WITH L. HIRSH REGARDING PLAN COMPROMISES (.3); EMAILS FROM AND TO A. ROGERS REGARDING COC ISSUES (.5); EMAIL TO J. O'GRADY RE COC ISSUES (.2); MEETING WITH J. O'GRADY AND S. BUFFONE RE COC ISSUES (.3); MEETING WITH S. BUFFONE RE COC ISSUES (.2); EMAILS WITH A. ROGERS REGARDING TERMS OF NEW CAYMAN CHARTERS (.3); EMAILS TO AND FROM S. DUDLEY REGARDING STANDARD CHARTERED BANK RESPONSE (.2)

5.00 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, J. O'GRADY AND K. MEDRANO REGARDING EQUITY TERM SHEET, CAYMAN ISLAND LAW QUESTIONS (.7); SEVERAL EMAILS WITH J. WAUCHOPE OF MOURANT REGARDING RESERVED RIGHTS TO DIRECTORS, TREASURY SHARE ISSUES (.6); CONFERENCE CALL WITH J. WAUCHOPE AND J. O'GRADY (.5); REVIEW REVISIONS TO EQUITY TERM SHEET (2.8); MEET WITH M. ROSENTHAL REGARDING SAME (.4).

6.60 KHALIL, EMAD H

DETAILED REVIEW OF RECENT PRECEDENT SUKUK OFFERING DOCUMENTS (2.8); REVIEW AND REVISE PROPOSED MUDARABA SUKUK TERM SHEET AND INITIAL DRAFTING OF TERMS OF CERTIFICATES AND MUDARABA AGREEMENT (3.8).

- 3.00 KELSEY, MATTHEW K REVIEW REVISIONS TO DISCLOSURE STATEMENT AND SOLICITATION TIMELINE (2.3); CONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING POTENTIAL ISSUES WITH AD HOC LENDERS AND MEETING WITH ROTHSCHILD (.4); WORK WITH K. MARTORANA REGARDING LIQUIDATION ANALYSIS AND ASSUMPTIONS (.3).
- 0.60 WEISSER, JOSHUA CONFERENCE WITH J. O'GRADY REGARDING PLAN IMPLEMENTATION ISSUES (.4); RELATED CONFERENCE WITH J. GRAVES (.2).
- 10.00 O'GRADY, JAMES B MEETINGS, CALLS AND E-MAILS WITH K. MEDRANO RE CHANGE OF CONTROL ANALYSIS (2.6); CALL WITH K. MEDRANO, A. RODGERS, A. DOSHI RE IMPACT OF DIRECTOR APPOINTMENTS ON CHANGE OF CONTROL (0.8); CALL WITH J. WAUCHOPE RE EQUITY TERM SHEET (0.7); REVISE EQUITY TERM SHEET AND SEND TO J. WAUCHOPE WITH REDLINE (0.9); COMPLETE ENTITY BY ENTITY ANALYSIS OF CONSTRAINTS ON DIRECTOR APPOINTMENTS (3.1); REVIEW OF ORG STRUCTURES FOR EACH INVESTMENT TO VERIFY ACCURACY OF INFORMATION IN CHART OF DIRECTOR APPOINTMENTS (1.0); REVISE IMPLEMENTATION MEMO TO REDACT PERCENTAGE SPLITS BETWEEN BANK AND AIHL CREDITORS (0.5); AND CONFERENCE WITH J. WEISSER RE SAME (0.4).
- 1.80 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL AND H. THOMPSON REGARDING THE PLAN (.4); E-MAILS WITH J. O'GRADY REGARDING IMPLEMENTATION MEMORANDUM (.1); REVIEW MATERIALS RELATED TO THRONSON CLAIMS (.9); REVISE AND EDIT PLAN BASED ON SKADDEN COMMENTS (.4).
- 0.80 MARTORANA, KEITH R DRAFT RESPONSE TO M. KVARDA RE: DIP ISSUES IN LIQUIDATION ANALYSIS.
- 2.80 MOSKOWITZ, ALAN REVISE SOLICITATION MOTION AND TIMELINE FOR FILING OF RELATED DOCUMENTS (2.5); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.3).

- 1.90 BOUSLOG, MATTHEW G REVIEW DRAFT DISCLOSURE STATEMENT (.3);
RESEARCH RE SUBORDINATION OF CLAIMS (1.3);
TELEPHONE CONFERENCE WITH J. GRAVES RE SAME
(.3).
- 01/17/13
4.60 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH TEAM
AND OTHERS RE COMMITTEE INPUT ON PLAN,
ROTHSCHILD ACTIVITIES AND BAHRAIN MEETING,
PLAN STRUCTURE ISSUES, STRATEGY AND TIMING
AND FOLLOW UP EMAIL RE SAME (2.7); CONFERENCE
CALL WITH J. SPANO AND M. KVARDA RE
LIQUIDATION ANALYSIS ISSUES AND FOLLOW UP
EMAILS (.9); EMAIL RE CAYMAN VS CH 7 LIQUIDATION
(.5); EMAILS RE TREATMENT OF QRE CLAIM AND
CONFERENCE WITH K. MARTORANA RE SAME (.3);
EMAILS RE CBB CLAIM AND TREATMENT (.2).
- 7.40 ROSENTHAL, MICHAEL A EMAILS WITH J. GRAVES AND M. KVARDA
REGARDING EXIT TIMING AND DIP TERMINATION (.3);
CONFERENCE CALL WITH ATIF, H. THOMPSON,
MARTIN, MOHAMMED, T. SNYDER REGARDING PLAN
ISSUES (.6); EMAILS WITH AND TO P. CORR RE PLAN
DRAFTS (.2); REVIEW EMAIL AND ATTACHMENTS
FROM J. O'GRADY REGARDING FINAL COC ANALYSIS
(.6); TELEPHONE WITH L. HIRSH RE PLAN ISSUES (.2);
TELEPHONE WITH H. THOMPSON AND A. ROGERS RE
EXIT FACILITY (.4); EMAIL WITH L. HIRSH REGARDING
CONFIRMATION TIMETABLE (.2); TELEPHONE WITH J.
TRINKLEIN REGARDING STRUCTURE ISSUES (.2);
REVIEW AND COMMENT ON CONFIRMATION
TIMETABLE (.2); EMAILS WITH E. FLECK, H.
THOMPSON REGARDING RESULT OF BAHRAINI
COUNSEL MEETINGS (.3); REVIEW PLAN, GLOSSARY
AND DISCLOSURE STATEMENT RELATIVE TO
BUSINESS PLAN ISSUES, WARRANT CONDITIONS,
CONFIRMATION ISSUES (1.2); CONSIDERATION OF
CAYMAN LIQUIDATION ISSUES (.6); REVIEW
PRELIMINARY MILBANK COMMENTS TO PLAN AND
DISCLOSURE STATEMENT (1.6); EMAILS TO AND
FROM J. GRAVES RE MILBANK COMMENTS TO PLAN
AND DISCLOSURE STATEMENT (.4); EMAILS WITH
KVARDA, C. MILLET AND OTHERS REGARDING
LIQUIDATION ANALYSIS (.4)
- 4.00 BUFFONE, STEVEN P REVIEW AND REVISE LATEST DRAFT OF PLAN AND
DISCLOSURE STATEMENT AND PROVIDE COMMENTS.

- 5.70 KHALIL, EMAD H ATTENTION TO LIQUIDATION ASSUMPTIONS AND IMPACT OF CAYMAN LIQUIDATION, INCLUDING IN CONNECTION WITH THE TERMS OF THE DIP (2.5); REVIEW 1/16 HEARING TRANSCRIPT (.6); REVIEW AND REVISE EXIT FACILITY MURABAHA TERM SHEET AND INITIAL DRAFTING OF DETAILED TERMS/CONFORMING TO MURABAHA DIP FINANCING (2.6).
- 2.20 KELSEY, MATTHEW K COORDINATE WITH A. MOSKOWITZ ON SOLICITATION CALENDAR (.3); CONFERENCES WITH C. MILLET AND M. ROSENTHAL REGARDING SAME (.3); WORK WITH M. ROSENTHAL AND C. MILLET ON CAYMAN LIQUIDATION ANALYSIS AND ISSUES (.2); WORK WITH A. MOSKOWITZ AND K. MARTORANA REGARDING LIQUIDATION ANALYSES IN CROSS-BORDER CASES (.2); REVIEW COMMITTEE COMMENTS TO PLAN AND GLOSSARY (1.2).
- 1.30 VOJTISEK, JOHN-PAUL REVIEW TAX DISCLOSURE AND ADVISE (0.8); ANALYZE TAX CONSIDERATIONS OF WARRANT ISSUANCE (0.5).
- 2.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PLAN IN RESPONSE TO DIP LENDER QUESTIONS (.1); CONFERENCE WITH K. MARTORANA AND J. GRAVES REGARDING SAME (.2); ANALYZE PLAN ISSUES RELATED TO LIQUIDATION ANALYSIS (.4); RELATED CONFERENCE WITH E. KHALIL (.2) AND S. ROSS (.1); CONFERENCE WITH C. MILLET REGARDING PLAN AND CONFIRMATION ISSUES (.4); REVIEW AND ANALYSIS OF RECENTLY REVISED STANDARD CHARTERED BANK TERM SHEET (.6).
- 4.90 O'GRADY, JAMES B EMAILS WITH K. MARTORANA RE COMMENTS BY TAX SPECIALISTS TO DISCLOSURE STATEMENT (0.2); REVIEW FINAL ██████████ DOCUMENTS (0.4); REVISIONS TO CHANGE OF CONTROL CHART AND E-MAILS WITH K. MEDRANO RE SAME (1.6); INTERNAL EMAILS RE ADVICE FROM BAHRAIN COUNSEL ABOUT CBB APPROVALS REQUIRED FOR REORGANIZATION STEPS (0.2); RESEARCH AND EMAILS WITH CLIENT AND K. MEDRANO RE ABILITY TO GRANT SUPER-VOTING RIGHTS TO BOARD OF DIRECTORS (1.4); REVIEW REVISED CHANGE OF CONTROL CHART PROVIDED BY A. DOSHI AND EMAILS WITH CLIENT RE SAME (1.1).

- 8.30 GRAVES, JEREMY L DRAFT TIMELINE FOR A&M REGARDING PLAN CONFIRMATION (.4); CORRESPOND WITH GDC TEAM REGARDING DISCLOSURE STATEMENT (.9); REVISE AND EDIT SAME (.7); CORRESPONDENCE RELATED TO LIQUIDATION ANALYSIS ASSUMPTIONS (1.1); REVIEW AND INCORPORATE CREDITORS' COMMITTEE COMMENTS TO PLAN (4.8); TELECONFERENCE WITH A&M REGARDING LIQUIDATION ANALYSIS (.4).
- 2.00 MARTORANA, KEITH R CONVERSATIONS/E-MAILS WITH C. MILLET RE: QRE AND OTHER NON-AFFILIATE INTERCOMPANY CLAIM TREATMENT (.7); ATTEND TO ISSUES RE: DATES/TIMING OF MOTIONS AND HEARINGS FOR DISCLOSURE STATEMENT AND CONFIRMATION AND E-MAILS RE: SAME (1.3).
- 3.30 MOSKOWITZ, ALAN REVIEW AND REVISE SOLICITATION PROCEDURES MOTION AND RELATED EXHIBITS (2.5); EMAIL CORRESPONDENCE AND OFFICE CONFERENCE REGARDING SAME (.8).
- 1.00 BOUSLOG, MATTHEW G RESEARCH RE SUBORDINATION OF CLAIMS (.9); EMAIL J. GRAVES RE SAME (.1).
- 01/18/13
2.80 MILLET, CRAIG H MULTIPLE EMAILS WITH M ROSENTHAL AND OTHERS RE , PLAN STRUCTURE ISSUES AND STRATEGY (1.0); FOLLOW UP EMAILS RE LIQUIDATION ANALYSIS ISSUES AND APPLICABLE ASSUMPTIONS (.3); MULTIPLE EMAILS WITH M. ROSENTHAL RE CAYMAN VS CH 7 LIQUIDATION (.6); CONFERENCE CALL RE CAYMAN VS CH 7 LIQUIDATION AND STRATEGY (.9).

- 7.00 ROSENTHAL, MICHAEL A REVIEW ZACAROLI CONCLUSIONS RE CAYMAN IMPLEMENTATION (.6); NUMEROUS EMAILS WITH C. MILLET, M. KVARDA REGARDING LIQUIDATION ANALYSIS UNDER US AND CAYMAN LAW (.6); CONSIDER CAYMAN LIQUIDATION ISSUES (.4); EMAILS WITH H. THOMPSON AND E. FLECK RE BAHRAIN LAW ISSUES (.2); CONFERENCE CALL WITH T. ZACAROLI AND S. DICKSON REGARDING CAYMAN ISSUES (.5); TELEPHONE WITH H. THOMPSON REGARDING EQUITY TREATMENT ISSUES (.3); TELEPHONE WITH S. DUDLEY REGARDING RESPONSE TO STANDARD CHARTERED BANK (.2); TELEPHONE WITH J. GRAVES RE TREATMENT OF EQUITY HOLDERS (.2); REVIEW UCC CHANGES TO PLAN DOCUMENTS AND REVISE DISCLOSURE STATEMENT (3.2); CONFERENCE CALL WITH L. HIRSH, C. MILLET, M. KVARDA RE LIQUIDATION ANALYSIS (.8)
- 3.90 BUFFONE, STEVEN P WORK ON CHANGES TO EQUITY CAPITAL STRUCTURE, PERMISSIBILITY OF USE OF TREASURY SHARES UNDER CAYMAN LAW (.9); E-MAILS AND CALLS WITH J. WAUCHOPE RE: SAME (.4); REVISE EQUITY TERM SHEET (.9); REVIEW AND COMMENT ON LATEST DRAFT OF STRUCTURE CHARTS (.9); COMMENT ON RELEVANT SECTIONS OF DISCLOSURE STATEMENT (.8).
- 5.10 KHALIL, EMAD H CONTINUE TO ANALYZE LIQUIDATION ASSUMPTIONS AND IMPACT ON CAYMAN LIQUIDATION (1.7); CONSIDER AND ANALYZE MILBANK/HOULIHAN REQUEST FOR OUR VIEWS ON WHETHER THERE'S ANY REASON THE PLAN PROVIDES FOR TWO CLASSES OF MUDARABA SUKUK BONDS WITH DIFFERENT PAYMENT PRIORITIES (WITH THE JUNIOR BOND CLASS REPLACING THE PROPOSED PREFERRED EQUITY CURRENTLY CONTEMPLATED BY THE DEBTORS' PLAN DRAFT) AND WHAT REPORTING REQUIREMENTS ARE ENVISIONED POST-EMERGENCE (1.8); RESEARCH SHARIA COMPLIANCE ISSUES AND MARKET PRECEDENTS FOR DUAL TRANCHE SUKUKS (1.6).
- 2.40 KELSEY, MATTHEW K CORRESPONDENCE REGARDING CAYMAN ISSUES RELATING TO AIHL LIQUIDATION ANALYSIS (.5); PREPARE FOR AND CALL WITH A&M AND M. ROSENTHAL REGARDING CAYMAN LIQUIDATION ANALYSIS AND OTHER PLAN ISSUES (1.2); REVIEW CONCLUSIONS BY ZACAROLI (.2); ATTEND TO ISSUES RELATING TO CLASSIFICATION OF CERTAIN INTERCOMPANY CLAIMS UNDER THE PLAN (.5).

0.20 VOJTISEK, JOHN-PAUL ANALYZE TAX DISCLOSURE.

1.30 O'GRADY, JAMES B REVISE CHANGE OF CONTROL CHART AND SEND TO CLIENT FOR REVIEW.

2.50 GRAVES, JEREMY L REVIEW OF T. ZACHOROLI MEMO RELATED TO CAYMAN ISSUES (.6); TELECONFERENCE WITH T. ZACHOROLI AND S. DICKSON REGARDING CAYMAN ISSUES (.3); FOLLOW UP CALLS WITH M. ROSENTHAL REGARDING IMPACT ON THE PLAN (.2); EMAILS WITH MULTIPLE PARTIES REGARDING DISCLOSURE STATEMENT CHANGES BASED ON CHANGES TO THE PLAN (.7); TELECONFERENCE WITH GDC TEAM, AND A&M REGARDING THE CAYMAN LIQUIDATION ISSUES (.7).

6.00 MARTORANA, KEITH R REVIEW COMMITTEE COMMENTS TO PLAN (.8); REVISIONS TO DISCLOSURE STATEMENT BASED UPON COMMENTS TO PLAN RECEIVED FROM COMMITTEE (3.2); ADDITIONAL REVIEW AND REVISIONS TO DISCLOSURE STATEMENT (2.0).

3.00 MOSKOWITZ, ALAN REVIEW COMMITTEE COMMENTS TO PLAN (.5); REVIEW AND REVISE DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES MOTION BASED ON SAME (2.5).

01/19/13
1.60 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY REGARDING GS AS EXIT PROVIDER (.1); CONSIDERATION OF ISSUES RELATED TO MULTIPLE SUKUK INSTRUMENTS (.4); EMAILS WITH C. MILLET AND OTHERS REGARDING LIQUIDATION ANALYSIS IN CAYMAN ISLANDS AND US (.4); CONFERENCE CALL WITH L. HIRSH, M. KVARDA, C. MILLET REGARDING LIQUIDATION ANALYSIS (.7)

01/20/13
1.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. DUDLEY, B. GREER AND STANDARD CHARTERED BANK REGARDING STANDARD CHARTERED BANK PLAN TERM SHEET (.8); EMAILS WITH AND TO S. DUDLEY REGARDING OPEN ISSUES RELATIVE TO STANDARD CHARTERED BANK TERM SHEET (.4)

1.00 TRINKLEIN, JEFFREY PREPARE FOR CONFERENCE CALL WITH BAHRAIN
COUNSEL REGARDING PLAN STEPS, SHAREHOLDER
APPROVAL.

01/21/13
0.50 MILLET, CRAIG H REVIEW LIQUIDATION ANALYSIS AND COMMENTS RE
SAME.

6.40 ROSENTHAL, MICHAEL A REVISE PLAN GLOSSARY AND DISCLOSURE
STATEMENT (1.7); EMAILS WITH AND TO H.
THOMPSON REGARDING TREATMENT OF AVOIDANCE
CLAIMS IN PLAN (.4); TELEPHONE WITH H. THOMPSON
REGARDING SUKUK OBLIGATIONS (.4); REVIEW EMAIL
FROM TROWERS REGARDING LICENSING
REQUIREMENTS (.6); EMAILS TO AND FROM A.
ROGERS REGARDING LICENSING REQUIREMENTS
(.2); EMAIL FROM AND TO A. SVOYSKIY OF
ROTHSCHILD REGARDING WATERFALL UPDATE (.4);
TELEPHONE WITH H. THOMPSON REGARDING COC
ISSUES (.2); EMAILS WITH S. BUFFONE REGARDING
TREASURY SHARES (.2); TELEPHONE WITH H.
THOMPSON REGARDING FORM OF CONSIDERATION
(.3); WORK ON REVISIONS TO PLAN AND DISCLOSURE
STATEMENT RELATED TO CHANGE IN FORM OF
CONSIDERATION (1.8); TELEPHONE WITH J. GRAVES
RE PLAN AND DISCLOSURE STATEMENT (.2)

5.90 GRAVES, JEREMY L REVIEW AND INCORPORATE CREDITORS'
COMMITTEE COMMENTS AND OTHER COMMENTS TO
THE PLAN AND GLOSSARY (5.3); TELECONFERENCE
WITH T. ZACHOROLI AND P. CORR REGARDING
CAYMAN ISSUES (.6).

3.30 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT.

01/22/13
5.80 MILLET, CRAIG H REVIEW AND REVISE LIQUIDATION ANALYSIS AND
COMMENTS RE SAME AND EMAILS TO M. KVARDA RE
SAME (4.6); EMAIL RE CONFIRMATION SCHEDULE
AND STRATEGY (.3); NUMEROUS CALLS AND EMAILS
RE PLAN ISSUES, EXCLUSIVITY, UCC NEGOTIATIONS
AND STRATEGY (.9).

- 11.30 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN SENIOR ADVISORS' CONFERENCE CALL (.7); CONFERENCE CALL WITH ROTHSCHILD AND A&M REGARDING PLAN STATUS (.6); EMAILS WITH K. MARTORANA REGARDING DESCRIPTION OF BANK CREDITOR RECOVERIES (.3); TELEPHONE WITH K. MARTORANA REGARDING REVISIONS TO DISCLOSURE STATEMENT (.3); CONFERENCE CALL WITH MILBANK AND HL REGARDING TERMS OF SUKUK (.8); CONSIDERATION OF ISSUES RELATED TO MULTIPLE SUKUKS (1.2); EMAILS TO S. BUFFONE REGARDING VOTING RELATED TO SUKUK OBLIGATIONS (.3); MEETING WITH S. BUFFONE REGARDING EQUITY TERM SHEET (.2); MEETING WITH M. KELSEY, K. MARTORANA REGARDING SHAREHOLDER WARRANTS AND DISTRIBUTION PROCEDURES (.6); REVISE PLAN DOCUMENTS RELATED TO WARRANTS AND DISTRIBUTION CONDITIONS (1.3); BEGIN FINAL REVIEW OF PLAN DOCUMENTS (1.6); REVIEW AND COMMENT ON PLAN FAQs FROM C. COMBS (.6); REVIEW TREATMENT OF HQ ISSUES IN PLAN AND EMAILS WITH L. HIRSH REGARDING SAME (.4); EMAILS WITH J. O'GRADY, K. SI-AHMED, H. THOMPSON REGARDING COC ANALYSIS (.4); TELEPHONE WITH E. KHALIL AND A. BANNISTER REGARDING LISTING OF SUKUK OBLIGATION (.3); EMAIL WITH J. MAKUCH REGARDING HL VIEW ON INCENTIVE PROJECTIONS (.2); REVIEW PROPOSED RECOVERY SCENARIOS FROM A&M (.4); REVIEW DRAFT OF LIQUIDATION ANALYSIS FROM A&M (1.1)
- 4.30 BUFFONE, STEVEN P REVIEW AND COMMENT ON VARIOUS SECTIONS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (1.8); SEVERAL E-MAILS RE CHANGE OF CONTROL ANALYSIS (.8); REVIEW REVISED DESCRIPTION OF EQUITY STRUCTURE (1.1); REVIEW CURRENT IMPLEMENTATION MEMORANDUM STRUCTURE CHARTS (.6).
- 2.80 KHALIL, EMAD H REVIEW REVISED PROPOSED SUKUK STRUCTURE.

3.70 KELSEY, MATTHEW K

CONFERENCE WITH K. MARTORANA AND REGARDING SOLICITATION TIMELINE AND SOLICITATION PROCEDURES (.5); MEET WITH M. ROSENTHAL AND K. MARTORANA REGARDING PLAN ISSUES AND IMPLEMENTATION (1.0); CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING NOTICE TO EQUITY HOLDERS REGARDING WARRANTS AND RELEASES (.3); REVIEW REVISIONS TO PLAN AND DISCLOSURE STATEMENT (.6); CONFERENCE WITH J. GRAVES REGARDING SAME (.3); REVIEW REVISIONS TO IMPLEMENTATION MEMORANDUM (.4); REVIEW COMMENTS TO PROPOSED CONFIRMATION SCHEDULE AND RESPOND TO SAME (.6).

1.40 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CALL WITH INTERNAL TEAM REGARDING PLAN TIMING ISSUES (.4); PREPARATION CALL WITH A. MOSKOWITZ (.1); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING PROPOSED COMMENTS TO PLAN (.2); RELATED CONFERENCE WITH S. ROSS (.3); CONFERENCE WITH K. MARTORANA REGARDING TREATMENT OF CERTAIN CLAIMANTS (.2); RELATED CONFERENCE WITH J. GRAVES (.2).

5.00 O'GRADY, JAMES B

REVISIONS TO IMPLEMENTATION MEMORANDUM AND DISCLOSURE IN DISCLOSURE STATEMENT (1.0); EMAILS AND CALLS WITH K. MARTORANA AND J. TRINKLEIN RE SAME (0.3); EMAILS WITH LINKLATERS AND K&S RE CHANGE OF CONTROL ISSUES FOR [REDACTED] AND [REDACTED] (1.8); REVIEW AND ANALYSIS OF ADMINISTRATION AGREEMENTS, AND E-MAILS WITH K. MEDRANO RE SAME (1.1); REVISIONS TO CHANGE OF CONTROL CHART AND E-MAILS TO K. MEDRANO RE SAME (0.8).

- 7.90 GRAVES, JEREMY L TELECONFERENCE WITH CREDITORS' COMMITTEE AND OTHERS REGARDING STRUCTURE OF MUDARABA (1.1); E-MAILS WITH MULTIPLE PARTIES REGARDING PROPOSED CHANGES TO THE PLAN (.7); REVIEW MATERIALS RELATED TO THE THRONSON CLAIMS FOR USE IN CONNECTION WITH THE PLAN (.2); REVIEW AND INCORPORATE M. ROSENTHAL CHANGES TO THE PLAN BASED ON WARRANT STRUCTURE (.6); TELECONFERENCE WITH M. KELSEY AND OTHERS REGARDING PLAN FILING TIMELINE (.4); TELECONFERENCE WITH J. WEISSER REGARDING PLAN STRUCTURE (.1); TELECONFERENCE WITH M. ROSENTHAL AND OTHERS REGARDING SHAREHOLDER ASSIGNMENT AGREEMENT (.3); DRAFT SHAREHOLDER ASSIGNMENT AGREEMENT (4.5).
- 12.30 MARTORANA, KEITH R COMPILE FILING PACKAGE AND DELIVER TO COMPANY FOR REVIEW (.7); REVIEW CHANGES TO PLAN AND INCORPORATE SAME INTO DISCLOSURE STATEMENT (1.8); DRAFT ADDITIONAL CHANGES TO DISCLOSURE STATEMENT RELATED TO VALUE ALLOCATIONS (2.7); ATTEND CONFERENCE CALL WITH COMMITTEE PROFESSIONALS RE: SUKUK TERM SHEET (.9); ATTEND TO ISSUES RELATED TO DISCLOSURE STATEMENT MOTION SCHEDULE AND MEETING WITH GDC TEAM RE: SAME (2.2); MEETING WITH M. ROSENTHAL AND J. GRAVES RE: SHAREHOLDER DISTRIBUTION PROCEDURES (.3); DRAFT NOTICE TO HOLDERS OF SHARES RE: DISTRIBUTION PROCEDURES (3.7).
- 1.50 KIM, BRIAN J MEETING WITH GDC TEAM RE: PLAN TIMING (0.5). DRAFT LANGUAGE RE: CARVE-OUT TO PLAN INJUNCTION LANGUAGE FOR GUARANTEE CLAIMANTS (1.0).
- 11.00 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT (5.8); REVISE SOLICITATION MOTION AND EXHIBITS (2.7); REVIEW AND REVISE DRAFT NOTICE TO HOLDERS OF ARCAPITA EQUITY INTERESTS (.5); REVISE SOLICITATION TIMELINE (.5); OFFICE CONFERENCE AND EMAIL CORRESPONDENCE REGARDING SAME (.5); PHONE CONFERENCE REGARDING SHAREHOLDER DISTRIBUTION (1.0).
- 0.60 BOUSLOG, MATTHEW G RESEARCH RE SUBORDINATION OF CLAIMS.

01/23/13

10.20 MILLET, CRAIG H

TELECON WITH ROTHSCHILD REGARDING UCC NEGOTIATIONS, PLAN AND STRATEGY AND FOLLOW UP EMAILS (.6); CONFERENCE WITH L. HIRSCH AND M. ROSENTHAL REGARDING AHQ ISSUES (.4); EMAILS WITH M. ROSENTHAL AND OTHERS REGARDING CONFIRMATION SCHEDULE, EXCLUSIVITY EXTENSION AND STRATEGY (.3); NUMEROUS CALLS AND EMAILS REGARDING PLAN ISSUES, EXCLUSIVITY, UCC NEGOTIATIONS, PRESS RELEASE AND STRATEGY (1.7); CONFERENCE CALL REGARDING A&M "SCENARIO ANALYSIS" (.6); REVISE PLAN AND D/S REGARDING FALCON ISSUES AND EMAILS REGARDING SAME (1.7); EMAILS REGARDING LIQUIDATION ANALYSIS AND RELATED CAYMAN ANALYSIS (.6); EMAILS WITH J. GRAVES AND K. MARTORANA REGARDING PLAN ISSUES, FALCON TREATMENT AND REVISIONS (.9); EMAILS WITH A. MOSKOWITZ AND J. GRAVES REGARDING COMMENTS ON ANCILLARY PLAN DOCUMENTS (.5); REVISE NOTICE OF CONFIRMATION HEARING AND EMAILS REGARDING SAME (.9); REVISE NOTICE OF NON-VOTING STATUS AND EMAILS REGARDING SAME (.6); REVISE NOTICE TO CLASS 9A CLAIMANTS AND EMAILS REGARDING SAME (1.4).

- 9.80 ROSENTHAL, MICHAEL A VARIOUS EMAILS WITH T. SNYDER REGARDING VARIOUS ASPECTS OF PLAN AND ONGOING NEGOTIATIONS (.4); TELEPHONE WITH T. SNYDER REGARDING VARIOUS ASPECTS OF PLAN (.4); PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD AND A&M REGARDING PLAN TREATMENT (.8); PARTICIPATE IN CALL WITH A. ABDULMALIK, M. CHOWDHURY, T. SNYDER REGARDING COMPROMISE PROPOSAL (.4); CONFERENCE CALL WITH H. THOMPSON AND L. HIRSH AND C. MILLET REGARDING STATUS OF AHQ DISCUSSIONS (.2); TELEPHONE WITH L. HIRSH REGARDING COMPROMISE PROPOSAL (.3); REVIEW LATEST AHQ PROPOSAL AND EMAILS WITH M. CHOWDHURY AND ROTHSCHILD REGARDING SAME (.6); EMAILS WITH K. SI-AHMED AND T. JOHNSEN REGARDING COC ISSUES (.3); EMAILS WITH M. CHOWDHURY, S. KOTARBA AND L. HIRSH REGARDING TREATMENT OF CONVENIENCE CLAIMS (.2); REVIEW AND REVISE NOTICE TO ARCAPITA BANK SHAREHOLDERS (.6); REVIEW PROPOSED INSERT REGARDING ALLOCATION OF SUKUK OBLIGATION (.2); REVIEW PROPOSED PRESS RELEASE (.3); EMAIL TO ROTHSCHILD AND A&M REGARDING PROPOSED PRESS RELEASE (.2); EMAIL TO AND FROM C. COMBS REGARDING DISCLOSURE STATEMENT STATEMENTS RE HEADCOUNT (.2); EMAIL WITH H. THOMPSON REGARDING LISTING OF ADIB SUKUK (.1); TELEPHONE WITH T. SNYDER REGARDING UCC UPDATE (.2); TELEPHONE WITH A. ABDULMALIK AND T. SNYDER REGARDING PLAN NEGOTIATION UPDATE (.2); TELEPHONE WITH C. MILLET REGARDING SOLICITATION MOTION (.2); REVIEW REVISED NOTICE TO CLASS 9(A) SHAREHOLDERS (.3); EMAIL FROM K. MARTORANA REGARDING HEADCOUNT (.1); BEGIN FINAL REVIEW OF PLAN, GLOSSARY AND DISCLOSURE STATEMENT (3.6)
- 5.10 BUFFONE, STEVEN P WORK ON CHANGES TO EQUITY STRUCTURE (1.9); CALL WITH J. WAUCHOPE OF MOURANT RE CAYMAN ISSUES (.8); REVIEW AND COMMENT ON VARIOUS SECTIONS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (2.0); E-MAILS RE CHANGE OF CONTROL AT [REDACTED] (.4).
- 0.50 TRINKLEIN, JEFFREY SUMMARY OF CALL WITH PARWEEN; DRAFT AND CIRCULATE FOR REVIEW.

- 3.20 KHALIL, EMAD H CONTINUE TO REVIEW UCC PROPOSED ALTERNATE STRUCTURE INVOLVING 2 TRANCHES OF SUKUKS AND ORDINARY EQUITY (1.6); CONSIDER STRUCTURING, DOCUMENTATION AND ANY SHARIA COMPLIANCE ISSUES ARISING FROM SAME (1.6).
- 5.20 KELSEY, MATTHEW K REVIEW SHAREHOLDER ASSIGNMENT AND RELEASE AGREEMENT (.9); CONFERENCES WITH K. MARTORANA AND J. GRAVES REGARDING ISSUES RELATING TO SAME (.3); REVIEW REVISED DISCLOSURE STATEMENT AND CORRESPONDENCE WITH C. COMBS OF ARCAPITA REGARDING SAME (.7); REVIEW CORRESPONDENCE RELATING TO AD HOC COMMITTEE AND CREDITORS' COMMITTEE DISCUSSIONS REGARDING SPLITS (.5); CORRESPONDENCE WITH C. MILLET REGARDING NOTICES AND REVISIONS (.2); REVIEW REVISED CLAIMS CLASSIFICATION REPORT ACCORDING TO PLAN CLASSIFICATION (.5); REVIEW FREQUENTLY ASKED QUESTIONS (.6); MEET WITH J. WEISSER AND A. MOSKOWITZ REGARDING SAME (.2); CALL WITH S. KOTARBA AT A&M REGARDING CLAIM STRATEGY (.3); REVIEW DRAFT OF NOTICE OF CLASS 9 SHARES AND REVISIONS THERETO (.6); REVISE CONVENIENCE CLASS ISSUES IN PLAN (.4).
- 2.00 WEISSER, JOSHUA DRAFT RESPONSES TO FAQ REGARDING PLAN OF REORGANIZATION AND PROPOSED RESTRUCTURING (.9); RELATED CONFERENCE WITH D. LEVIN (.4); RELATED CONFERENCE WITH B. KIM (.1); CONFERENCES WITH J. GRAVES REGARDING ADMINISTRATION OF CLASSES UNDER DISCLOSURE STATEMENT AND PLAN OF REORGANIZATION (.6).
- 3.10 O'GRADY, JAMES B EMAILS WITH CLIENT RE CHANGE OF CONTROL ISSUES (0.9); CALL WITH K&S AND CLIENT RE CHANGE OF CONTROL ISSUES (1.3); EMAILS WITH U.S. PRIVATE EQUITY INVESTMENT TEAM AND CLIENT RE CHANGE OF CONTROL ISSUES FOR ██████████ (0.5); EMAILS WITH LINKLATERS RE CHANGE OF CONTROL ISSUES FOR ██████████ (0.4).

- 7.50 GRAVES, JEREMY L E-MAILS WITH MULTIPLE PARTIES RELATED TO PLAN STRUCTURE (.2); PREPARE FOR AND ATTEND TELECONFERENCE REGARDING PLAN ALLOCATION MODELS (.6); CONTINUE DRAFTING SHAREHOLDER ASSIGNMENT AGREEMENT (1.6); TELECONFERENCE WITH J. WEISSER REGARDING POTENTIAL CHANGES TO THE PLAN (.4); PREPARE FOR AND ATTEND TELECONFERENCE WITH A&M REGARDING CLAIM CLASSIFICATION (.4); REVISE AND EDIT PLAN BASED ON COMMENTS OF C. MILLET (3.1); CORRESPOND WITH C. MILLET REGARDING FALCON TREATMENT IN PLAN (.3); REVISE AND EDIT NOTICE OF SHAREHOLDER ASSIGNMENT (.9).
- 8.30 MARTORANA, KEITH R CONFERENCE CALL WITH ROTHSCHILD/A&M RE: SCENARIO ANALYSIS (.8); CONFERENCE CALL WITH S. KOTARBA RE: PLAN CLAIM CLASSES (.5); REVIEW/REVISE DISCLOSURE STATEMENT MOTION EXHIBITS AND COORDINATE WITH GCG RE: SAME (1.8); REVISE DISCLOSURE STATEMENT TO REFLECT CHANGES TO WARRANT DISTRIBUTION CONDITIONS AND RELATED ISSUES (3.4); REVIEW AND REVISE ASSIGNMENT AGREEMENT AND RELATED NOTICE FOR TRANSFER OF SHARES (1.8).
- 0.50 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE LANGUAGE IN FAQs RE URIAS AND RIAS, AND REVIEW SAMPLE RIA AGREEMENT AND MATERIALS PROVIDED BY J. WEISSER (.5).
- 11.50 MOSKOWITZ, ALAN REVISE DISCLOSURE STATEMENT (6.5); REVISE NOTICE TO HOLDERS OF CLASS 9(A) SHARES (1.0); REVISE DISCLOSURE STATEMENT MOTION AND EXHIBITS (2.5); EMAIL CORRESPONDENCE WITH GCG AND A&M REGARDING SAME (.5); PHONE CONFERENCE WITH ROTHSCHILD AND A&M REGARDING PLAN STATUS (1.0).

01/24/13

6.80 MILLET, CRAIG H

EMAILS AND CALLS WITH M. ROSENTHAL AND OTHERS REGARDING CONFIRMATION SCHEDULE, UCC NEGOTIATIONS, EXCLUSIVITY EXTENSION AND STRATEGY (1.1); EMAILS AND CONFERENCES WITH M. ROSENTHAL AND J. GRAVES REGARDING FALCON TREATMENT IN CLASS 8 (.8); CONFERENCE CALL WITH M. KVARDA REGARDING LIQUIDATION ANALYSIS, RELATED CAYMAN ANALYSIS AND FOLLOW UP EMAILS (.8); REVISE NOTICE TO CLASS 9A CLAIMANTS AND EMAILS REGARDING SAME (.9); REVISE ANCILLARY PLAN DOCUMENTS AD CONFORM PLAN AND D/S (3.2).

10.20 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH A. ABDULMALIK AND T. SNYDER REGARDING STATUS OF UCC NEGOTIATIONS (.6); WORK ON FINALIZING PLAN AND DISCLOSURE STATEMENT (4.2); CONFERENCE CALL WITH H. THOMPSON, D. GENDRON REGARDING COC ISSUES (.6); EMAILS WITH J. O'GRADY RE COC ISSUES (.4); CONFERENCE CALL WITH D. DUNNE AND E. FLECK RE STATUS OF UCC PLAN DISCUSSIONS (.3); CONFERENCE CALL WITH A. ABDULMALIK AND T. SNYDER REGARDING EXCLUSIVITY EXTENSION (.2); TELEPHONE WITH J. GRAVES REGARDING EXCLUSIVITY EXTENSION (.2); REVIEW AND COMMENT ON DRAFT OF EXCLUSIVITY EXTENSION (.3); CONFERENCE CALL WITH T. SNYDER AND J. JENES RE PLAN ISSUES (.8); TELEPHONE WITH CHRISTINE FROM JUDGE LANE'S CHAMBERS RE CONFERENCE (.2); REVIEW AND COMMENT ON 9(A) NOTICE (.3); TELEPHONE WITH J GRAVES REGARDING SUBORDINATED CLAIMS AND EQUITY CLASSES (.4); CALL WITH H. THOMPSON, A. BANNISTER RE SUKULK LISTING (.3); REVISE STANDARD CHARTERED BANK PROPOSAL AND EMAIL TO S. DUDLEY RE SAME (.3); EMAIL WITH C. COMBS REGARDING PRESS RELEASE (.1); REVIEW AND COMMENT ON WIND-DOWN MODEL AND DRAFT DISCLOSURE STATEMENT TEXT FROM A&M (.4); TELEPHONE WITH A. ABDULMALIK REGARDING CALL WITH K. HAMAD (.2); EMAIL TO AD HOCS REGARDING EXTENSION OF CLEANSING DATE AND TELEPHONE WITH N. GREENBLATT AND J. HENES REGARDING SAME (.2); EMAIL TO CLIENT AND JPL REGARDING EXCLUSIVITY EXTENSION (.2)

- 4.50 BUFFONE, STEVEN P REVIEW AND COMMENT ON LATEST DRAFTS OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (2.1); REVIEW DISCLOSURE IN DISCLOSURE STATEMENT RE SAME (1.6); E-MAILS WITH CAYMAN COUNSEL RE WARRANTS, USE OF TREASURY STOCK (.8).
- 4.20 KHALIL, EMAD H TELEPHONE CONFERENCE WITH H. THOMPSON, AND A. BANNISTER RE: PROPOSED SUKUK STRUCTURE AND UCC REQUEST THAT WE CONSIDER LISTING OPTIONS (.8); REVIEW AND REVISE MUDARABA SUKUK TERM SHEET TO REFLECT POINTS DISCUSSED WITH HOULIHAN AND MILBANK (3.4).
- 3.30 KELSEY, MATTHEW K CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT Q&AS (.5); CONFERENCE WITH J. GRAVES REGARDING SAME (.2); CORRESPONDENCE WITH M. ROSENTHAL REGARDING WATERFALL ANALYSIS (.3); REVIEW POTENTIAL RESOLUTION OF ISSUES BETWEEN COMMITTEE AND AD HOC COMMITTEE REGARDING PLAN WATERFALL (.8); REVIEW REVISED WATERFALLS INCLUDING INCENTIVE COMPENSATION (.4); REVIEW MARK UP TO DISCLOSURE REGARDING BUSINESS PLAN (.5); REVIEW CORRESPONDENCE FROM S. DUDLEY AND M. ROSENTHAL REGARDING STANDARD CHARTERED BANK TREATMENT (.1); REVIEW REVISIONS TO PLAN RELATING TO FALCON AND TIDE CLAIMS (.2); REVIEW CORRESPONDENCE FROM C. MILLET REGARDING VOTING ISSUES AND COMMENTS TO CLASS A SHARES NOTICE (.3).
- 1.00 WEISSER, JOSHUA CONFERENCES WITH J. GRAVES REGARDING PLAN PROVISIONS (.4); DRAFT RELATED INSERT (.4); REVIEW AND ANALYSIS OF RELATED TERM SHEET TO RESPOND TO QUESTION FROM K. MARTORANA (.2).
- 6.30 O'GRADY, JAMES B CALL WITH LINKLATERS AND CLIENT RE CHANGE OF CONTROL ISSUES FOR ██████████ (1.1); FOLLOW UP E-MAILS WITH LINKLATERS AND CLIENT RE PROPOSED SOLUTIONS TO CHANGE OF CONTROL ISSUES FOR ██████████ (1.2); FURTHER ANALYSIS AND INTERNAL CALLS AND EMAILS RE CHANGE OF CONTROL ISSUES GENERALLY (3.7); EMAILS WITH U.S. PRIVATE EQUITY INVESTMENT TEAM RE CHANGE OF CONTROL ISSUES ██████████ (0.3).

- 5.90 GRAVES, JEREMY L REVISE AND EDIT PLAN TO ADD NEW CLASS 8(A) (4.3); DRAFT FAQs FOR USE IN CONNECTION WITH PLAN FILING (1.6).
- 6.80 MARTORANA, KEITH R REVIEW AND PROVIDE COMMENTS RE: PROJECTIONS AND FEASIBILITY NARRATIVE (3.2); CONFERENCE CALL WITH M. KVARDA RE: OUTSTANDING ITEMS (.4); RE-DRAFT DISCLOSURE STATEMENT SEGMENTS RE: ALLOCATION ISSUES (1.4); CONVERSATION WITH L. HIRSH RE: SAME (.3); REVIEW REVISIONS TO PLAN AND ADJUST DISCLOSURE STATEMENT RE: SAME (.8); DISCUSSIONS WITH M. KELSEY AND A. MOSKOWITZ RE: DISCLOSURE STATEMENT Q&AS (.7).
- 6.30 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT MOTION (4.8); EMAIL CORRESPONDENCE WITH GCG AND A&M REGARDING SAME (.5); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING STATUS OF DISCLOUSER STATEMENT AND Q & A (.5); REVIEW DRAFT FINANCIAL PROJECTIONS (.5).
- 0.60 BOUSLOG, MATTHEW G ANALYZE DRAFT DISCLOSURE STATEMENT AND PLAN (.3); EMAILS WITH J. GRAVES RE SAME (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SUBORDINATION OF CLAIMS (.1).
- 2.40 CLARK, TEALE L RESEARCH ISSUE REGARDING NOTICE AND DEMAND REQUIREMENTS FOR CREDITORS IN GUARANTEE AGREEMENTS AND THEIR EFFECTS ON THE AUTOMATIC STAY AND CLAIMS OBJECTIONS (1.1); DRAFT SUMMARY OF FINDINGS FOR J. WEISSER AND M. KELSEY (1.3).

01/25/13

- 6.90 ROSENTHAL, MICHAEL A EMAIL TO CLIENT REGARDING UCC PLAN DISCUSSIONS (.3); PARTICIPATE IN CONFERENCE CALL WITH ██████ DEAL TEAM RE COC (.8); PARTICIPATE IN CONFERENCE CALL WITH LINKS RE ██████ COC (.9); EMAILS WITH AND TO J. O'GRADY, H. THOMPSON, A. METCALF REGARDING COC SOLUTIONS (.6); CONSIDER ██████ CONTRACTUAL AGREEMENTS (.3); WORK ON REVISIONS TO PLAN AND DISCLOSURE STATEMENT RELATED TO IMPLEMENTATION OF UCC DISCUSSIONS (2.6); TELEPHONE WITH A. ABDULMALIK, T. SNYDER, M. CHOWDHURY REGARDING STATUS OF DISCUSSIONS (.4); TELEPHONE WITH L. HIRSH REGARDING UCC DISCUSSIONS (.2); CONSIDERATION OF CLASSIFICATION ISSUES RELATED TO UCC PROPOSAL (.6); TELEPHONE WITH B. GREER REGARDING EXCLUSIVITY EXTENSION (.2)
- 3.60 BUFFONE, STEVEN P CONTINUED REVIEW OF PLAN, DISCLOSURE STATEMENT AND GLOSSARY (1.5); WORK ON REQUIRED CHANGES TO IMPLEMENTATION MEMO (1.5); NUMEROUS EMAILS WITH WORKING GROUP (.6).
- 0.70 KELSEY, MATTHEW K COORDINATE WITH GCG REGARDING DISCLOSURE STATEMENT HEARING NOTICES (.2); MEET WITH K. MARTORANA REGARDING STATUS OF COMMENTS TO DISCLOSURE STATEMENT AND FAQs (.5)
- 6.20 O'GRADY, JAMES B PREPARE SUMMARY OF CURRENT CHANGE OF CONTROL ANALYSIS AND SEND TO M. ROSENTHAL AND S. BUFFONE FOR REVIEW (2.9); CALL WITH U.S. PRIVATE EQUITY INVESTMENT TEAM AND ARCAPITA MANAGEMENT RE CHANGE OF CONTROL ISSUES FOR ██████ (1.3); CALL WITH LINKLATERS RE CHANGE OF CONTROL ISSUES FOR ██████ (0.9); FOLLOW UP E-MAILS RE THE FOREGOING (1.1)
- 5.30 GRAVES, JEREMY L REVISE AND EDIT PLAN TO ADD NEW CLASS 8(A) AND REVISE TREATMENT OF SUBORDINATED CLAIMS AND OTHER ISSUES (4.6); TELECONFERENCE WITH M. BOUSLOG REGARDING VARIOUS PROVISIONS OF THE PLAN AND DISCLOSURE STATEMENT (.7).

2.20 MARTORANA, KEITH R ATTEND CONFERENCE CALL WITH JUDGE'S
CHAMBERS RE: EXCLUSIVITY EXTENSION (.5); DRAFT
RESPONSES TO PLAN FAQs FOR COMPANY (1.2);
MEET WITH M. KELSEY RE: SAME (.5).

3.50 MOSKOWITZ, ALAN REVISE DISCLOSURE STATEMENT AND DISCLOSURE
STATEMENT MOTION AND EXHIBITS.

1.90 BOUSLOG, MATTHEW G ANALYZE DRAFT DISCLOSURE STATEMENT AND
PLAN (.4); DRAFT DISCLOSURE STATEMENT AND
PLAN (.6); CALLS WITH J. GRAVES RE SAME (.9).

01/26/13
0.20 ROSENTHAL, MICHAEL A EMAILS TO AND FROM A. ABDULMALIK REGARDING
MEETING WITH BARCLAYS AND CBB.

01/27/13
0.60 ROSENTHAL, MICHAEL A EMAILS REGARDING [REDACTED] ISSUES (.3); REVIEW
AND COMMENT ON PROPOSED LANGUAGE FROM
A&M RELATIVE TO DISCLOSURE STATEMENT
FINANCIAL PROJECTIONS (.3).

0.20 O'GRADY, JAMES B EMAILS WITH ARCAPITA SENIOR MANAGEMENT RE
[REDACTED] STRUCTURE.

01/28/13
0.90 MILLET, CRAIG H EMAILS AND CONFERENCES RE LATEST
INFORMATION FROM THE UCC, EXCLUSIVITY,
BAHRAIN MEETING, AND STRATEGY.

- 7.60 ROSENTHAL, MICHAEL A EMAILS WITH M. CHOWDHURY AND E. FLECK REGARDING MEETINGS WITH UCC AND CBB IN BAHRAIN (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH STANDARD CHARTERED BANK AND S. DUDLEY REGARDING EXIT FACILITY (.7); EMAILS WITH B. GREER REGARDING EXIT PROJECTIONS (.2); REVIEW AND COMMENT ON CHANGE OF CONTROL CHART (1.4); MEETING WITH J O'GRADY AND S. BUFFONE REGARDING CHANGE OF CONTROL CHART (.3); EMAIL FROM J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.3); EMAILS TO AND FROM H. THOMPSON AND A. ROGERS REGARDING SYNDICATION COMPANY BOARD CHANGES (.3); EMAILS WITH A. ABDULMALIK AND M. CHOWDHURY REGARDING PLAN ALLOCATIONS (.4); EMAILS REGARDING CBB POSITION RELATIVE TO PLAN DISCUSSIONS (.3); REVISE PLAN AND DISCLOSURE STATEMENT RELATED TO INPUT FROM UCC REGARDING ALLOCATIONS (2.8); TELEPHONE WITH T. SNYDER REGARDING UCC DISCUSSIONS (.4); EMAIL FROM KLAUS GERBER REGARDING LATEST WINDDOWN MODELS (.3)
- 2.90 BUFFONE, STEVEN P EMAILS WITH K. MEDRANO AND J. GRAVES REGARDING PLAN AND DISCLOSURE STATEMENT DRAFTS (.8); REVIEW AND COMMENT ON LATEST DRAFT OF DISCLOSURE STATEMENT (2.1).
- 0.40 TRINKLEIN, JEFFREY DISCUSS REVISED STRUCTURE WITH B. THOMAS.
- 1.60 KELSEY, MATTHEW K REVIEW REVISED WIND-DOWN MODEL (.6); REVIEW CORRESPONDENCE WITH M. ROSENTHAL REGARDING STATUS OF NEGOTIATIONS BETWEEN THE CREDITORS' COMMITTEE (.5); COORDINATE WITH A. MOSKOWITZ REGARDING REVISED SOLICITATION AND CONFIRMATION TIMELINE (.5).
- 5.00 O'GRADY, JAMES B EMAILS, CALLS AND MEETINGS WITH GDC TEAM RE PROPOSED DIRECTOR APPOINTMENTS (1.4); FURTHER ANALYSIS RE PROPOSED DIRECTOR APPOINTMENTS (1.2); EMAILS WITH LINKLATERS RE PROPOSED DIRECTOR APPOINTMENTS FOR [REDACTED] (0.3); PREPARATION OF SUMMARY E-MAIL TO M. ROSENTHAL (0.9); REVISIONS TO CHANGE OF CONTROL CHART AND E-MAILS RE PROVISION OF SAME TO MILBANK FOR REVIEW (1.2).

- 0.80 MARTORANA, KEITH R REVIEW/REVISE PROJECTIONS NARRATIVE FOR DISCLOSURE STATEMENT.
- 5.80 MOSKOWITZ, ALAN REVIEW REVISED PLAN (.5); REVISE DRAFT DISCLOSURE STATEMENT (3.75); REVISE SOLICITATION MOTION (.75); REVISE SOLICITATION TIMELINE (.5); REVIEW PROJECTIONS EXHIBIT (.25).
- 01/29/13
- 5.70 MILLET, CRAIG H REVISE BALLOTS, CURE NOTICE AND ANCILLARY PLAN DOCUMENTS AND EMAILS AND CONFERENCES RE TERMS OF PLAN, DISCLOSURE STATEMENT AND ANCILLARY DOCUMENTS (3.5); REVISE DISCLOSURE STATEMENT RE TEMPORARY ALLOWANCE AND EMAILS WITH K. MARTORANA RE SAME (.6); EMAILS AND CONFERENCES RE LATEST INFORMATION FROM THE UCC, STRATEGY AND ACTION PLAN (.8); EMAILS WITH J. GRAVES AND M. ROSENTHAL RE CLASS 9A NOTICE, WARRANTS AND TREATMENT (.4); EMAILS RE CONFIRMATION SCHEDULE (.4).
- 0.80 MILLET, CRAIG H MULTIPLE TELEPHONE CONFERENCES AND EMAILS RE WORK STREAMS AND STATUS OF MATERIALS NEEDED FOR PLAN FILING AND STATUS OF REVISIONS.
- 4.80 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH A. ABDULMALIK AND T. SNYDER REGARDING UCC PROPOSAL (.2); CONFERENCE CALL WITH HL, MILBANK, T. SNYDER REGARDING UCC PLAN PROPOSAL (.6); EMAIL FROM A. ABDULMALIK REGARDING CBB POSITION ON UCC PROPOSAL (.3); REVIEW PRESENTATION OF ALTERNATIVE SCENARIOS FOR PLAN RESOLUTION (.6); ANALYZE RELATIVE POSITIONS OF UCC AND CBB RELATIVE TO PLAN (.6); PARTICIPATE IN CALL WITH ROTHSCHILD AND A&M REGARDING PLAN DISCUSSIONS (.2); REVIEW EMAILS FROM J. O'GRADY REGARDING COC ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING MEETING WITH CBB (.2); EMAIL TO CLIENT REGARDING MEETING WITH CBB (.2); TELEPHONE WITH T. SNYDER REGARDING MEETING WITH CBB (.3); EMAILS REGARDING TIMING OF SOLICITATION (.3); REVIEW COMMENTS TO STANDARD CHARTERED BANK BALLOT (.2); CONFERENCE CALL WITH A. ABDULMALIK, H. THOMPSON, T. SNYDER, M. CHOWDHURY REGARDING UCC PLAN DISCUSSIONS (.8)

- 2.00 BUFFONE, STEVEN P REVIEW EMAILS FROM M. ROSENTHAL TO CREDITORS COMMITTEE (.5); REVIEW AND COMMENT ON LATEST DRAFT OF DISCLOSURE STATEMENT (1.5).
- 3.80 KHALIL, EMAD H REVIEW PROCESS BY WHICH SYNDICATION COMPANY (AND PV) BOARDS ARE PROPOSED TO BE SUCH THAT THE CURRENT BOARDS WILL BE COMPRISED OF THREE NEW MEMBERS WHO ARE CURRENT ARCAPITA BANK DIRECTORS BUT NOT EMPLOYEES (1.2); REVIEW DIP PROVISIONS AND CONSIDER IMPACT OF PROPOSED BOARD CHANGES (1.9); TELEPHONE CONFERENCE WITH A. ROGERS, H. THOMPSON ET. AL RE: SAME (.3); ANALYZE DIP AND TRANSMIT ANALYSIS TO A. ROGERS ET. AL. RE: SAME (.4).
- 2.60 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES REGARDING PLAN REVISIONS AND ISSUES (.8); REVIEW CORRESPONDENCE AND COMMENTS TO SOLICITATION PROCEDURES FROM C. MILLET AND K. MARTORANA (.9); CONFERENCE WITH K. MARTORANA REGARDING PENDING ISSUES RELATING TO DISCLOSURE STATEMENT (.5); CONFERENCE WITH M. ROSENTHAL AND A. MOSKOWITZ REGARDING SOLICITATION CALENDAR (.2); CONFERENCE WITH K. MARTORANA REGARDING BALLOT ISSUES (.2).
- 9.00 O'GRADY, JAMES B CONDUCT ADDITIONAL ANALYSIS AND PREPARE REVISED SUMMARIES RE PROPOSED DIRECTOR APPOINTMENTS (1.9); CALL WITH ARCAPITA MANAGEMENT TEAM RE ANALYSIS OF PROPOSED DIRECTOR APPOINTMENTS (0.7); FOLLOW UP E-MAILS AND ANALYSIS RE PROPOSED DIRECTORS APPOINTMENTS, AND E-MAILS WITH K. MEDRANO RE SAME (2.3); CALL AND E-MAILS RE PROVISION OF CHANGE OF CONTROL CHART TO MILBANK (0.3); REVIEW OF ADDITIONAL VENTURE CAPITAL INVESTMENT DOCUMENTS PROVIDED BY A. ROGERS, AND E-MAILS WITH K. MEDRANO RE SAME (1.5); REVISIONS TO CHANGE OF CONTROL CHART (0.5); EMAILS AND REVIEW OF MATERIALS TO DETERMINE PORTFOLIO INVESTMENTS INCLUDED IN EUROLOG ASSETS (1.8).

- 7.60 GRAVES, JEREMY L CORRESPOND WITH J. WEISSER REGARDING CLAIMS OBJECTIONS (.2); WRITE SECTIONS OF THE PLAN (3.6); REVISE AND EDIT THE CLASS 9(A) NOTICE (2.6); CONFERENCE WITH M. KELSEY RE: SAME (.8); E-MAILS WITH J. O'GRADY RELATED TO CHANGE OF CONTROL ISSUES (.4).
- 3.90 MARTORANA, KEITH R REVIEW REVISIONS TO PLAN AND GLOSSARY (.7); DRAFT REVISIONS TO NOTICE TO HOLDERS OF CLASS 9(A) INTERESTS (1.3); REVISE DISCLOSURE STATEMENT RE: RECENT CHANGES TO PLAN/GLOSSARY AND ISSUES REGARDING RECONSTITUTED BOARDS OF SYNDICATION COMPANIES (1.9).
- 6.00 MOSKOWITZ, ALAN REVISE SOLICITATION TIMELINE (.5); EMAIL CORRESPONDENCE REGARDING SAME (.25); REVISE DRAFT DISCLOSURE STATEMENT (3.75); REVISE DS SOLICITATION MOTION AND EXHIBITS (1.25); PHONE CONFERENCE REGARDING SAME (.25).
- 0.30 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE SUBORDINATION OF CLAIMS.
- 01/30/13
0.80 MILLET, CRAIG H MULTIPLE TELEPHONE CONFERENCES AND EMAILS RE WORK STREAMS AND STATUS OF MATERIALS NEEDED FOR PLAN FILING AND STATUS OF REVISIONS.
- 3.30 MILLET, CRAIG H EMAILS AND CONFERENCES RE CLASS 9A TREATMENT AND NOTICE (.4); REVISE LIQUIDATION ANALYSIS AND EMAILS WITH M. KVARDA RE SAME (1.9); CONFERENCE WITH M. BOUSLOG RE ANCILLARY PLAN DOCUMENT REVIEW AND CONFORMING DOCUMENTS (.3); EMAILS AND CONFERENCES RE LATEST INFO FROM THE UCC AND STRATEGY (.7).

- 3.30 ROSENTHAL, MICHAEL A PARTICIPATE IN SENIOR ADVISORS UPDATE CONFERENCE CALL REGARDING PLAN AND FILING ISSUES (.4); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH T. SNYDER, H. THOMPSON, M. CHOWDHURY, A. ABDULMALIK REGARDING PLAN TREATMENT ISSUES (.6); REVIEW ROTHSCHILD RECOVERY ANALYSIS (.6); EMAILS FROM A. ABDULMALIK AND M. CHOWDHURY REGARDING PROPOSED UCC RECOVERIES (.4); REVIEW EXIT PROJECTIONS (.3); EMAIL TO T. SNYDER REGARDING RECOVERY MODELS (.2); REVIEW AND COMMENT ON CLASS A NOTICE TO SHAREHOLDERS (.2); TELEPHONE WITH L. HIRSH REGARDING RECOVERY MODEL AND ASSUMPTIONS (.3); REVIEW REVISED RECOVERY MODELS (.2); TELEPHONE WITH T. SNYDER REGARDING PLAN PROPOSAL (.1)
- 2.70 BUFFONE, STEVEN P REVIEW AND COMMENT ON LATEST DRAFT OF DISCLOSURE STATEMENT.
- 2.70 KHALIL, EMAD H ATTENTION TO PROPER IMPLEMENTATION OF BOARD CHANGES TO COMPLY WITH DIP (1.9); CONFERENCE WITH S. ROSS RE: SAME (AND UPDATE ON SUKUK AND EXIT FACILITY) (.8).
- 2.60 KELSEY, MATTHEW K ATTENTION TO ISSUES RELATING TO CLASS 9 NOTICE AND VOTING ISSUES (.9); REVIEW PLAN ISSUES (1.2); CORRESPONDENCE WITH C. COMBS REGARDING SAME (.3); CONFERENCE WITH K. MARTORANA REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.2).
- 1.00 O'GRADY, JAMES B EMAILS WITH INVESTMENT TEAM RE STATUS OF NEGOTIATIONS WITH CO-INVESTORS AND LENDERS FOR HONITON (0.4); CALL WITH K. MARTORANA RE DISCLOSURE STATEMENT (0.3); CALLS AND E-MAILS RE IDENTITY OF PROPOSED PORTFOLIO COMPANY DIRECTORS (0.3).
- 4.30 GRAVES, JEREMY L E-MAILS RELATED TO CLASS 9(A) NOTICE (.2); IN-DEPTH QUALITY CONTROL OF PLAN DRAFT (3.5); REVIEW AND COMMENT ON UPDATED SECTIONS OF DISCLOSURE STATEMENT RELATED TO FALCON (.6).

0.90 MARTORANA, KEITH R CONVERSATION WITH A. MOSKOWITZ RE: UPDATING DISCLOSURE STATEMENT PER COMMENTS OF C. MILLET (.2); REVIEW COMMENTS OF J. O'GRADY TO DISCLOSURE STATEMENT AND CONVERSATION RE: SAME (.7).

7.80 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT (4.25); REVISE SOLICITATION MOTION AND EXHIBITS (2.5); OFFICE CONFERENCE REGARDING SOLICITATION TIMELINE AND DEAL STATUS (1.0).

0.20 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE PLAN AND DISCLOSURE STATEMENT (.1); EMAILS WITH C. MILLET RE SAME (.1).

01/31/13

0.90 MILLET, CRAIG H MULTIPLE TELEPHONE CONFERENCES AND EMAILS RE WORK STREAMS AND STATUS OF MATERIALS NEEDED FOR PLAN FILING.

1.90 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE PLAN TERMS, UCC NEGOTIATIONS AND STRATEGY (.5); EMAILS AND CONFERENCES RE CLASS 9A TREATMENT AND NOTICE (.3); REVISE BALLOTS (1.1).

6.00 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH A. ABDULMALIK, M. CHOWDHURY, H. THOMPSON, ROTHSCHILD, L. HIRSH REGARDING RESULTS OF MEETING WITH CBB (.4); TELEPHONE WITH T. SNYDER REGARDING PLAN STRATEGY (.3); TELEPHONE WITH L. HIRSH REGARDING PLAN STRATEGY (.3); CONSIDER PLAN ALTERNATIVES RELATIVE TO UCC DISCUSSIONS (1.0); CALL WITH J. GRAVES REGARDING TREATMENT OF WARRANTS (.3); EMAIL TO J. GRAVES REGARDING TREATMENT OF WARRANTS (.1); TELEPHONE WITH AND EMAILS FROM C. MILLET REGARDING SHAREHOLDER TREATMENT AND PLAN STRATEGY (.3); EMAIL TO M. CHOWDHURY REGARDING MEETING WITH UCC ADVISORS (.1); WORK ON PLAN AND DISCLOSURE STATEMENT BASED ON DISCUSSIONS WITH CLIENT REGARDING TREATMENT (1.6); PREPARE STATUS REPORT FOR DISCUSSION WITH C. HOWARD AND H. THOMPSON (.8); DISCUSS WITH J. TRINKLEIN ISSUES TO PLAN APPROVAL CAUSED BY CREDITOR DISCUSSION (.8).

1.00	BUFFONE, STEVEN P	REVIEW AND COMMENT ON LATEST DRAFT OF DISCLOSURE STATEMENT AND PLAN GLOSSARY.
0.80	TRINKLEIN, JEFFREY	DISCUSS WITH M. ROSENTHAL ISSUES TO PLAN APPROVAL CAUSED BY CREDITOR DISCUSSION (.8).
0.80	KHALIL, EMAD H	ATTENTION TO AND ANALYSIS OF FALCON/JPM BANK ACCOUNT ISSUE.
0.40	KELSEY, MATTHEW K	REVIEW PLAN RELATED CORRESPONDENCE.
2.90	O'GRADY, JAMES B	ANALYSIS OF PORTFOLIO INVESTMENTS THAT COULD REQUIRE NEGOTIATIONS RELATING TO CHANGE OF CONTROL (0.8); EMAILS RE STATUS OF NEGOTIATIONS WITH CO-INVESTORS AND LENDERS FOR CERTAIN PORTFOLIO INVESTMENTS (1.4); CALL AND E-MAILS WITH A&M RE STATUS OF ARC CEE RESIDENTIAL INVESTMENT (0.7).
1.10	GRAVES, JEREMY L	TELECONFERENCES WITH M. ROSENTHAL REGARDING WARRANTS (.3); REVISE AND EDIT PLAN PER CONVERSATION (.8).
1.90	MARTORANA, KEITH R	REVIEW REVISED VERSION OF PLAN AND GLOSSARY (.4); CONVERSATION WITH J. GRAVES RE: SAME (.3); REVIEW AND REVISE DISCLOSURE STATEMENT RE: SAME (1.2).
5.50	MOSKOWITZ, ALAN	REVIEW REVISED PLAN (1.25); REVISE DRAFT DISCLOSURE STATEMENT AND SOLICITATION MOTION (4.25).
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE BALLOT DRAFTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.40	\$1,040.0	\$ 1,456.00
MATTHEW K. KELSEY	5.20	875.00	4,550.00
JEREMY L. GRAVES	12.40	665.00	8,246.00
MATTHEW G. BOUSLOG	0.10	465.00	46.50
DUKE K. AMPONSAH	2.40	365.00	876.00
SPENCER E. SCOTT	0.20	220.00	44.00
MORGAN M. WOLFE	4.50	265.00	<u>1,192.50</u>

Total Services \$ 16,411.00

Total Services, Costs/Charges 16,411.00

BALANCE DUE \$ 16,411.00

PLAN EXCLUSIVITY
30561-00114

Detail Services:

01/02/13		
0.40	MILLET, CRAIG H	CONFERENCE AND EMAILS RE FURTHER EXCLUSIVITY EXTENSION AND STATUS OF COMMITTEE DISCUSSIONS.
01/03/13		
0.30	MILLET, CRAIG H	EMAILS RE RESULTS OF HEARING ON EXCLUSIVITY AND STRATEGY.
1.10	KELSEY, MATTHEW K	REVIEW DRAFT MOTION AND COMMENTS TO SAME (.7); CONFERENCE WITH J. GRAVES REGARDING EXCLUSIVITY EXTENSION AND ISSUES (.4).
4.10	GRAVES, JEREMY L	DRAFT EXCLUSIVITY MOTION (3.7); CONFERENCE WITH M. KELSEY RE: SAME (.4).
0.80	WOLFE, MORGAN M	PREPARE AND ELECTRONICALLY FILE MOTION TO EXTEND EXCLUSIVITY AND MOTION TO SHORTEN TIME (.3); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.4); COORDINATE SERVICE OF SAME WITH GCG (.5).
01/04/13		
0.30	KELSEY, MATTHEW K	REVIEW MARK UP TO STIPULATION; COORDINATE WITH S. WEINER REGARDING BILLS AND PENDING MATTERS.
01/06/13		
2.20	GRAVES, JEREMY L	DRAFT MEMO TO EXECUTIVE ADMINISTRATION COMMITTEE REGARDING EXCLUSIVITY AND PLAN STATUS.
01/07/13		
0.30	MILLET, CRAIG H	EMAILS AND CONFERENCE CALLS RE EXCLUSIVITY EXTENSIONS.

01/08/13
0.20 SCOTT, SPENCER E EMAILS FROM AND TO D. AMPONSAH RE REQUEST TO OBTAIN CASES REFERENCED IN EXCLUSIVITY MOTION TO BE HEARD ON 1/9/13 HEARING DATE.

01/09/13
0.40 MILLET, CRAIG H EMAILS AND CONFERENCES RE EXCLUSIVITY EXTENSION AND TIMING.

2.10 GRAVES, JEREMY L DRAFT SIXTH EXCLUSIVITY MOTION.

01/10/13
0.70 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING DRAFTING EXCLUSIVITY EXTENSION MOTION AND BRIDGE ORDER (.2); CORRESPONDENCE WITH S. BUFFONE REGARDING EXCLUSIVITY (.1); COMMENTS TO EXCLUSIVITY MOTION (.4).

01/11/13
0.60 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING FINALIZING AND FILING EXCLUSIVITY EXTENSION AND OBTAINING DATES AND FILING AUTHORITY.

0.40 GRAVES, JEREMY L FINALIZE AND FILE EXCLUSIVITY MOTIONS (.4).

1.20 AMPONSAH, DUKE K PREPARE AND FILE MOTION TO EXTEND EXCLUSIVITY AND MOTION TO SHORTEN THE NOTICE PERIOD (.8); EMAILS WITH J. GRAVES RE: SAME (.4).

2.70 WOLFE, MORGAN M CORRESPONDENCE WITH J. GRAVES RE DRAFTING AND FILING OF NOTICE OF HEARING RE SIXTH EXCLUSIVITY EXTENSION (.8); REVIEW PAST MOTIONS TO EXTEND EXCLUSIVITY AND NOTICES RE HEARING THEREOF IN ORDER TO DRAFT NOTICE OF HEARING (.5); SEND DRAFT OF SAME TO J. GRAVES FOR REVIEW, REVISE SAME PURSUANT TO COMMENTS (.6); ELECTRONICALLY FILE NOTICE OF HEARING RE SIXTH EXCLUSIVITY EXTENSION AND COORDINATE SERVICE OF SAME WITH GCG (.8).

1.00 WOLFE, MORGAN M DRAFT A NOTICE OF HEARING RE EXCLUSIVITY EXTENSION.

01/24/13
0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING
EXCLUSIVITY EXTENSION (.2); CONFERENCE WITH J.
GRAVES REGARDING SAME AND NEXT STEPS (.3).

2.40 GRAVES, JEREMY L DRAFT MOTIONS FOR EXTENSION OF EXCLUSIVITY
(2.4).

01/25/13
1.50 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING
EXCLUSIVITY (.2); PREPARE FOR AND PARTICIPATE
ON CONFERENCE WITH CHAMBERS REGARDING
EXCLUSIVITY (.5); CONFERENCE WITH J. GRAVES
REGARDING EXCLUSIVITY MOTION AND REVIEW
SAME (.8).

1.10 GRAVES, JEREMY L TELECONFERENCE WITH CHAMBERS REGARDING
EXCLUSIVITY (.3); COORDINATE FILING OF
EXCLUSIVITY MOTION (.8).

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE EXTENSION OF
EXCLUSIVITY.

1.20 AMPONSAH, DUKE K PREPARE AND FILE MOTION TO EXTEND
EXCLUSIVITY AND MOTION TO SHORTEN THE NOTICE
PERIOD (.8); EMAILS WITH J. GRAVES RE: SAME (.4).

01/29/13
0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND D. AMPONSAH
REGARDING EXCLUSIVITY HEARING AND
PREPARATIONS.

01/30/13
0.10 GRAVES, JEREMY L CORRESPOND WITH J. WEISSER REGARDING
ADJOURNMENT OF EXCLUSIVITY HEARING (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.90	\$1,040.0	\$ <u>1,976.00</u>
Total Services			\$ 1,976.00

Total Services, Costs/Charges 1,976.00

BALANCE DUE \$ 1,976.00

REAL PROPERTY LEASES
30561-00115

Detail Services:

01/07/13		
0.40	MILLET, CRAIG H	EMAILS RE AHQ AND HQ LEASE TREATMENT IN PLAN.
01/15/13		
0.30	MILLET, CRAIG H	CONFERENCE WITH J. WEISS RE HQ STANDSTILL AGREEMENT.
01/22/13		
0.60	MILLET, CRAIG H	EMAILS RE ASSUMPTIONS AS TO HQ LEASE AND FEASIBILITY ISSUES AS TO PLAN (.2); TELEPHONE COMMUNICATION RE SAME (.4).
01/23/13		
0.60	MILLET, CRAIG H	TELECONFERENCE WITH ROTHSCHILD AND A&M REGARDING HQ LEASE NEGOTIATIONS AND FEASIBILITY ISSUES AS TO PLAN.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$1,040.0	\$ 832.00
STEWART R. ROSS	0.50	775.00	<u>387.50</u>

Total Services \$ 1,219.50

Total Services, Costs/Charges 1,219.50

BALANCE DUE \$ 1,219.50

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

01/16/13		
0.30	MILLET, CRAIG H	EMAILS RE STANDARD CHARTERED BANK TREATMENT IN PLAN.
01/17/13		
0.30	MILLET, CRAIG H	EMAILS RE STANDARD CHARTERED BANK TREATMENT IN PLAN.
01/23/13		
0.20	MILLET, CRAIG H	EMAIL WITH B. GREER.
01/31/13		
0.50	ROSS, STEWART R	ATTENTION TO EXIT FACILITY ISSUES (0.3); CONFERENCE CALL RE SAME (0.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

TAXES
30561-00118

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	1.00	\$1,265.0	\$ 1,265.00
JEFFREY TRINKLEIN	3.30	1,050.0	3,465.00
JEROME DELAURIERE	1.30	870.00	1,131.00
BENJAMIN H. RIPPEON	1.00	795.00	<u>795.00</u>

Total Services \$ 6,656.00

Total Services, Costs/Charges 6,656.00

BALANCE DUE \$ 6,656.00

TAXES
30561-00118

Detail Services:

01/04/13	1.60	TRINKLEIN, JEFFREY	REVIEW AND PROCESS RESPONSE FOR VAT ISSUES (1.0); TALK WITH W. ALVAREZ REGARDING FUNDING (.2); TALK WITH M. STEPHEN REGARDING APPROACH TO HMRC (.4).
01/07/13	0.10	TRINKLEIN, JEFFREY	FOLLOW UP WITH S. CAMPBELL REGARDING VAT PAYMENT.
01/08/13	0.20	TRINKLEIN, JEFFREY	REVIEW AND RESPOND TO VAT CORRESPONDENCE WITH HMRC.
01/09/13	0.20	TRINKLEIN, JEFFREY	NOTE TO S. CAMPBELL REGARDING VAT PAYMENT (.1); NOTE TO W. ALVAREZ REGARDING VAT (.1).
01/11/13	0.10	TRINKLEIN, JEFFREY	NOTE TO G. RYDER REGARDING FAX FOR VAT.
	1.30	DELAURIERE, JEROME	REVIEW TAX AND SOCIAL MEMORANDUM (0.6); REVIEW SUMMARY OF FRENCH TAX AND SOCIAL REGIME (0.7).
01/17/13	0.20	TRINKLEIN, JEFFREY	SEND UPDATE ON VAT ISSUES (.1); NOTE TO S. CAMPBELL REGARDING RESOLUTION OF PROCESS (.1).
01/22/13	1.00	ALEKSANDER, NICHOLAS P	DISCUSS PAYE POSITION FOR LONDON EXECUTIVES WITH J. TRINKLEIN AND PROCESS FOR MANAGING PAYE ON ALLOCATION OF SECURITIES IN THE CAY PARTNERSHIPS (.8); CONSIDER PROPOSED E-MAIL TO UK PAYROLL AGENTS RE SAME (.2).

0.20 TRINKLEIN, JEFFREY DISCUSS WITH H. THOMPSON STATUS OF PAYE
ISSUE FOR UK BASED EMPLOYEES (.1); SEND NOTE
TO J. BECK RE SAME (.1).

01/23/13
0.10 TRINKLEIN, JEFFREY NOTE TO S. CAMPBELL REGARDING VAT PAYMENT.

01/24/13
0.20 TRINKLEIN, JEFFREY DISCUSS WITH K. KELLY ISSUES RELATED TO TAX
WORK FOR PORTFOLIO COMPANY.

01/28/13
0.20 TRINKLEIN, JEFFREY REVIEW FILES RE HMRC AND CASH MANAGEMENT
ORDERS (.1); CALL ARCAPITA TO DISCUSS
REQUESTS OF HMRC (.1).

1.00 RIPPEON, BENJAMIN H CORRESPONDENCE WITH J. TRINKLIEN RE
REQUESTS OF HMRC (.5); CALL WITH T. NAMBIAR RE
SAME (.5).

01/29/13
0.20 TRINKLEIN, JEFFREY ASSEMBLE MATERIALS FOR HMRC REVIEW
REGARDING VAT.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	13.50	\$1,040.0	\$ 14,040.00
MICHAEL A. ROSENTHAL	14.00	1,090.0	15,260.00
CARLY-JANE KING	1.70	630.00	1,071.00
DUKE K. AMPONSAH	1.20	365.00	438.00
MORGAN M. WOLFE	5.70	265.00	<u>1,510.50</u>
			32,319.50
-50.0% Discount			<u>-16,159.75</u>
Total Services			\$ 16,159.75
Total Services, Costs/Charges			16,159.75
BALANCE DUE			<u>\$ 16,159.75</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

01/06/13		
4.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON.
01/07/13		
4.00	ROSENTHAL, MICHAEL A	TRAVEL TO NY.
01/08/13		
6.00	ROSENTHAL, MICHAEL A	RETURN FROM LONDON.
01/09/13		
2.00	WOLFE, MORGAN M	TRAVEL TO HEARING.
01/14/13		
5.00	MILLET, CRAIG H	LAX TO JFK FOR JANUARY 16TH OMNIBUS HEARING.
01/15/13		
1.20	AMPONSAH, DUKE K	TRAVEL TO AND FROM BANKRUPTCY COURT TO DELIVER HEARING BINDERS FOR JUDGE LANE
01/16/13		
1.50	WOLFE, MORGAN M	TRAVEL TO 1/16 HEARING.
01/17/13		
8.50	MILLET, CRAIG H	JFK TO LAX - RETURN FROM OMNIBUS HEARING AND MEETINGS IN NY.
01/29/13		
0.40	KING, CARLY-JANE	TRAVEL TO AND FROM LONDON CENTRAL EMPLOYMENT TRIBUNAL.
01/30/13		
0.30	KING, CARLY-JANE	TRAVEL TO AND FROM LONDON CENTRAL EMPLOYMENT TRIBUNAL.
2.20	WOLFE, MORGAN M	TRAVEL TO USDC RE FILING OF NOTICE OF ADJOURNMENT.

01/31/13

1.00 KING, CARLY-JANE

TRAVEL TO AND FROM LONDON CENTRAL
EMPLOYMENT TRIBUNAL.

Henry A. Thompson
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Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.50	\$1,040.0	\$ 7,800.00
MICHAEL A. ROSENTHAL	10.00	1,090.0	<u>10,900.00</u>
Total Services			\$ 18,700.00

Total Services, Costs/Charges 18,700.00

BALANCE DUE \$ 18,700.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

01/02/13
3.70 MILLET, CRAIG H CONFERENCE CALL WITH JPLS RE PNV SETTLEMENT (.4); CONFERENCE WITH M. ROSENTHAL RE SAME (.2); DRAFT MEMO FOR JPLS (1.2); REVISE SAME BASED ON COMMENTS RECEIVED OUTLINING AND ANALYZING PNV SETTLEMENT (.8); EMAILS RE SAME (.7); EMAILS WITH J. TRINKLEIN RE TAX ISSUES UNDERLYING PNV STRUCTURE (.4).

2.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH P. CORR AND C. MILLET REGARDING PNV/AIHL SETTLEMENT AGREEMENT (.8); PREPARE MEMO TO JPLS REGARDING PNV/AIHL SETTLEMENT ISSUES (1.3); REVIEW H. THOMPSON AND C. MILLET COMMENTS TO PNV MEMO (.8).

01/03/13
2.10 ROSENTHAL, MICHAEL A PREPARE FOR WEEKLY JPL CALL (.4); PARTICIPATE IN WEEKLY CALL WITH JPLS (.8); PARTICIPATE IN CALL WITH JPLS REGARDING PLAN STRUCTURE (.8); TELEPHONE WITH J. TRINKLEIN REGARDING PRESENTATION TO JPLS (.1).

01/04/13
1.20 ROSENTHAL, MICHAEL A TELEPHONE WITH P. CORR REGARDING CALL WITH AD HOC (.3); EMAILS WITH P. CORR REGARDING CALL WITH AD HOC (.2); EMAILS WITH N. GREENBLATT REGARDING NON-DISCLOSURE AGREEMENT WITH JPLS (.1); PREPARE EMAIL TO P. CORR REGARDING DISTRIBUTION ON PNV CLAIM (.4); TELEPHONE AND EMAIL WITH L. HIRSH REGARDING DISTRIBUTION ON PNV CLAIM (.2).

01/17/13
0.80 MILLET, CRAIG H PARTICIPATE IN WEEKLY JPL UPDATE CALL.

1.20 ROSENTHAL, MICHAEL A PREPARE FOR CALL WITH JPLS (.4); PARTICIPATE IN CALL WITH JPLS, L. HIRSH, C. MILLET (.8).

01/21/13			
0.80	MILLET, CRAIG H	EMAILS WITH P. CORR AND B. KLINGER RE FALCON AND AMPAD.	
0.90	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH P. CORR, T. ZACAROLI, S. DICKSON REGARDING CAYMAN APPROVAL PROCEDURES (.7); EMAILS WITH P. CORR REGARDING CAYMAN APPROVAL ISSUES (.2).	
01/22/13			
0.80	MILLET, CRAIG H	EMAILS WITH P. CORR AND B. KLINGER RE FALCON AND AMPAD.	
01/24/13			
1.00	MILLET, CRAIG H	PARTICIPATE IN WEEKLY JPL UPDATE CALL AND FOLLOW UP EMAILS.	
0.80	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH JPLS, P. CORR, C. MILLET, L. HIRSH REGARDING PENDING ISSUES.	
01/25/13			
0.40	ROSENTHAL, MICHAEL A	REVIEW AND TRANSMIT T. ZACAROLI NOTE.	
01/31/13			
0.40	MILLET, CRAIG H	PARTICIPATE IN WEEKLY CALL WITH JPLS AND FOLLOW UP EMAILS.	
0.50	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY UPDATE CALL WITH JPLS, L. HIRSH AND C. MILLET.	

Henry A. Thompson
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Manama, Bahrain

SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	2.80	\$ 875.00	\$ 2,450.00
JOSHUA WEISSER	4.40	785.00	3,454.00
ALAN MOSKOWITZ	2.50	695.00	<u>1,737.50</u>

Total Services \$ 7,641.50

Total Services, Costs/Charges 7,641.50

BALANCE DUE \$ 7,641.50

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

01/10/13	0.50	KELSEY, MATTHEW K	COORDINATE WITH S. KOTARBA REGARDING AMENDMENT TO SCHEDULES.
01/14/13	0.50	KELSEY, MATTHEW K	COORDINATE WITH M. WOLFE AND J. MAKUCK REGARDING MORS.
01/22/13	0.60	KELSEY, MATTHEW K	WORK WITH S. KOTARBA AND J. WEISSER REGARDING SCHEDULE AMENDMENT (.4); REVIEW TIMELINE FOR NOTICING SCHEDULE AMENDMENT AND IMPACT ON CONFIRMATION TIMELINE (.2).
01/23/13	0.60	KELSEY, MATTHEW K	CORRESPONDENCE TO A. ROGERS, A. DOSHI, AND J. WEISSER REGARDING SCHEDULE AMENDMENTS (.2); REVIEW REVISED SCHEDULE AMENDMENT (.3); CALL WITH S. KOTARBA REGARDING SAME (.1).
	2.20	WEISSER, JOSHUA	CORRESPONDENCE WITH S. KOTARBA REGARDING SCHEDULE AND SOFA AMENDMENT (.2); RELATED CONFERENCE WITH S. KOTARBA (.2); RELATED CONFERENCE WITH N. KAMPHAUS (MILBANK) (.2); DRAFT MEMORANDUM TO M. KELSEY REGARDING SAME (.4); RELATED CONFERENCE WITH M. KELSEY (.3); REVIEW AND ANALYSIS OF SOURCE DOCUMENTATION UNDERLYING SCHEDULE AMENDMENT (.9).
01/29/13	0.90	WEISSER, JOSHUA	REVIEW AND ANALYZE REVISED SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS (.5); CORRESPONDENCE WITH S. KOTARBA REGARDING SAME (.4).
01/30/13	0.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF FINAL PROPOSED AMENDMENT TO SCHEDULES AND SOFAS.

01/31/13

0.60 KELSEY, MATTHEW K

ATTENTION TO SCHEDULE AMENDMENTS.

0.90 WEISSER, JOSHUA

REVIEW AND ANALYSIS OF REVISED AMENDMENT DOCUMENTATION (.2); REVISIONS TO RELATED NOTICES AND DECLARATIONS (.6); CONFERENCE WITH A. MOSKOWITZ REGARDING SAME (.1).

2.50 MOSKOWITZ, ALAN

DRAFT NOTICES OF AMENDMENTS TO SCHEDULES OF ASSETS AND LIABILITIES AND SOFA (1.75); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.5); PHONE CONFERENCE WITH A&M REGARDING SAME (.25).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

DEAL FUNDING
30561-00125

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	0.80	\$1,090.0	\$ <u>872.00</u>
Total Services			\$ 872.00

Total Services, Costs/Charges 872.00

BALANCE DUE \$ 872.00

DEAL FUNDING
30561-00125

Detail Services:

01/09/13

0.80 BUFFONE, STEVEN P

REVIEW MATERIALS RELATING TO BRIDGE FUNDING
OF SEVERAL PORTFOLIO COMPANIES (.6); SEVERAL
EMAILS RE SAME (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.40	\$1,040.0	\$ 1,456.00
MICHAEL A. ROSENTHAL	11.90	1,090.0	12,971.00
MATTHEW K. KELSEY	5.40	875.00	4,725.00
JOSHUA WEISSER	12.50	785.00	9,812.50
MORGAN M. WOLFE	6.80	265.00	<u>1,802.00</u>

Total Services \$ 30,766.50

Total Services, Costs/Charges 30,766.50

BALANCE DUE \$ 30,766.50

HEARINGS
30561-00126

Detail Services:

01/07/13		
2.20	WEISSER, JOSHUA	CONFERENCE WITH D. AMPONSAH REGARDING HEARING PREPARATION (.1); ATTEND TO RELATED MATERIALS (.1); DRAFT AND REVISE WITH SCRIPT FOR JANUARY 9 HEARING (1.5); RELATED CONFERENCE WITH A. CHATTERJEE AND J. GRAVES (.5).
0.80	WOLFE, MORGAN M	COORDINATE WITH D. AMPONSAH RE PREPARATION FOR 1/9 HEARING (.8).
01/09/13		
3.40	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN HEARING TO EXTEND EXCLUSIVITY (3.4).
3.40	KELSEY, MATTHEW K	PREPARE FOR AND ATTEND HEARING TO EXTEND EXCLUSIVITY.
0.50	WEISSER, JOSHUA	PREPARE FOR HEARING REGARDING EXCLUSIVITY EXTENSION.
2.50	WOLFE, MORGAN M	PREPARE FOR HEARING (1.5); MEET WITH J. WEISSER RE HEARING PREPARATION (.3); EMAILS AND CORRESPONDENCE RE REVISIONS TO EXCLUSIVITY ORDER (.2); FOLLOW-UP CORRESPONDENCE WITH D. AMPONSAH RE MAIN POINTS FROM HEARING (.5).
01/14/13		
0.30	KELSEY, MATTHEW K	REVIEW DRAFT AGENDA AND COORDINATE WITH D. AMPONSAH REGARDING SAME.
0.20	WEISSER, JOSHUA	REVIEW EXCLUSIVITY HEARING TRANSCRIPT IN PREPARATION FOR NEW HEARING SCRIPT
01/15/13		
0.80	MILLET, CRAIG H	PREPARE FOR OMNIBUS HEARINGS (.6); CONFERENCE WITH J. WEISSER AND M. KELSEY RE SAME (.2).

Invoice Date: February 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013021683

1.70 ROSENTHAL, MICHAEL A PREPARE FOR OMNIBUS HEARING (1.2); EMAILS FROM J. MAKUCH AND STACEY FULLER REGARDING PREPARATION FOR HEARING (.2); REVIEW CASH FLOW SUMMARY FROM A&M RELATIVE TO COURT PRESENTATION (.3).

0.50 KELSEY, MATTHEW K CONFERENCE WITH C. MILLET AND J. WEISSER REGARDING HEARING AND PREPARATION.

2.80 WEISSER, JOSHUA REVISIONS TO SCRIPT IN PREPARATION FOR HEARING ON OMNIBUS CLAIMS PROCEDURES MOTION, CASH MANAGEMENT AND EXCLUSIVITY (1.3); HEARING PREPARATION (.4); REVIEW AND REVISE PROPOSED FORMS OF ORDER (.4); RELATED CONFERENCE WITH C. MILLET AND M. KELSEY (.5); RELATED CONFERENCES WITH B. KIM (.2).

01/16/13
0.30 MILLET, CRAIG H PREPARE FOR JAN. 16 OMNIBUS HEARINGS.

4.50 ROSENTHAL, MICHAEL A PREPARE FOR AND ATTEND OMNIBUS HEARING.

1.00 KELSEY, MATTHEW K ASSIST HEARING PREPARATION (.8); CONFERENCE WITH J. WEISSER REGARDING HEARING OUTCOME AND FALCON ISSUES (.2).

4.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND HEARING REGARDING EXCLUSIVITY, CASH MANAGEMENT AND OMNIBUS CLAIMS PROCEDURES (1.0); FINALIZE RELATED DOCUMENTATION (.4); ATTEND HEARING (3.2).

3.50 WOLFE, MORGAN M HEARING PREPARATION WITH D. AMPONSAH (1.0); ATTEND 1/16 HEARING (2.5).

01/17/13
0.30 MILLET, CRAIG H PREPARE FOR JAN. 16 OMNIBUS HEARINGS.

01/25/13
0.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CHAMBERS.

01/29/13
0.20 WEISSER, JOSHUA PREPARATION FOR JANUARY 30 HEARING.

01/30/13

0.20 ROSENTHAL, MICHAEL A EMAIL TO PARTIES REGARDING ADJOURNMENT OF
EXCLUSIVITY HEARING (.1); EMAIL TO CLIENT
REGARDING ADJOURNMENT OF EXCLUSIVITY
HEARING (.1).

0.20 KELSEY, MATTHEW K COORDINATE REGARDING NOTICE OF
ADJOURNMENT AND FILING.

01/31/13

1.50 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN EXCLUSIVITY
HEARING (1.4); TELEPHONE WITH R. MORISSEY
REGARDING EXCLUSIVITY HEARING (.1)

2.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND HEARING ON
EXCLUSIVITY (1.5); RELATED CONFERENCE WITH
UNITED STATES TRUSTEE (.1); DRAFT RELATED
CORRESPONDENCE TO UNITED STATES TRUSTEE
(.1); REVIEW AND ANALYSIS OF HEARING MATERIALS
(.3).

Henry A. Thompson
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Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	10.00	\$1,040.0	\$ 10,400.00
MICHAEL A. ROSENTHAL	10.50	1,090.0	11,445.00
STEVEN P. BUFFONE	59.30	1,090.0	64,637.00
DAVID J. FURMAN	2.30	1,050.0	2,415.00
MATTHEW K. KELSEY	0.30	875.00	262.50
KENNETH W. MILLER	4.60	775.00	3,565.00
KEVIN A. MEDRANO	63.00	695.00	43,785.00
BRIAN J. KIM	2.50	695.00	1,737.50
ALFRED J. CHIANESE	0.70	645.00	<u>451.50</u>

Total Services \$ 138,698.50

Total Services, Costs/Charges 138,698.50

BALANCE DUE \$ 138,698.50

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

01/02/13
1.60 BUFFONE, STEVEN P EMAILS WITH M. ROSENTHAL, H. THOMPSON, A. ROGERS, J. O'GRADY RELATING TO CHANGE OF CONTROL ANALYSIS (.4); REVIEW LATEST VERSION OF CHANGE OF CONTROL CHART (1.2).

0.70 KIM, BRIAN J SEVERAL EMAILS TO H. ALNAJEM (ARCAPITA), S. FULLER (A&M) AND S. DUDLEY (ARCAPITA) RE: EXPENSES PAYABLE IN CONNECTION WITH PAYMENT OF PROFITS UNDER DOLLAR MURABAHAS.

01/03/13
0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON, T. JOHNSON REGARDING COC ISSUES RELATED TO PORTFOLIO COMPANIES.

0.50 MILLER, KENNETH W PARTICIPATE IN CALL WITH T. JOHNSON, H. THOMPSON, GDC TEAM TO DISCUSS REORGANIZATION STRUCTURE (.5).

3.10 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH T. JOHNSON, J. O'GRADY AND K. MILLER REGARDING CHANGE OF CONTROL ANALYSIS FOR [REDACTED] 1.2); CORRESPOND REGARDING MATERIALS RELATING TO CHANGE OF CONTROL ANALYSIS FOR [REDACTED] (1.2); CORRESPOND REGARDING WORKING GROUP LIST FOR RESTRUCTURING CALLS (.7).

01/04/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH FORTRESS REGARDING SUNRISE PROCEEDS.

1.20 BUFFONE, STEVEN P REVIEW AND COMMENT ON REVISED CHANGE OF CONTROL CHART FOR PORTFOLIO COMPANIES.

0.40 MILLER, KENNETH W REVIEW CHANGES TO STRUCTURE AND CORRESPOND WITH J. O'GRADY AND K. MEDRANO ABOUT IMPACT ON CHANGE OF CONTROL ANALYSIS (.4).

0.50 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING IMPACT OF MUDARABA STRUCTURE ON CHANGE OF CONTROL ANALYSIS FOR PORTFOLIO COMPANIES.

01/07/13
2.00 MILLET, CRAIG H EMAILS RE AMPAD RESOLUTION OF WP CAREY ISSUES AND CONFERENCE CALL WITH J. SPANO RE SAME (1.5); EMAILS TO COMMITTEE AND JPL RE AMPAD (.5).

1.50 BUFFONE, STEVEN P NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS (.4); WORK ON VARIOUS CHANGES OF CONTROL ISSUES AND THE PORTFOLIO COMPANY (1.1).

0.30 KELSEY, MATTHEW K REVIEW SUMMARY OF TRANSACTION RELATING TO ARCAPITA PORTFOLIO COMPANY.

1.20 KIM, BRIAN J EMAILS WITH C. CHIVERS (ARCAPITA) RE: ORIGINAL SIGNATURE PAGES IN CONNECTION WITH STANDARD CHARTERED BANK MURABAHA AMENDMENTS (0.2). EMAIL TO A. AMIN RE: ORIGINAL SIGNATURE PAGES IN CONNECTION WITH STANDARD CHARTERED BANK MURABAHA AMENDMENTS (0.2). ATTENTION TO TRANSMISSION OF ORIGINAL SIGNATURE PAGES VIA FEDEX TO M. BRIGHOUSE (HOGAN LOVELLS) (0.8).

01/08/13
1.30 MILLET, CRAIG H EMAILS WITH B. KLINGER AND COMMITTEE RE AMPAD RESOLUTION OF WP CAREY ISSUES (.4); RESEARCH RE FURTHER UNDERLYING FACTS AS TO OTHER DEBT AND AMPAD OWNERSHIP (.9).

0.10 ROSENTHAL, MICHAEL A EMAIL FROM C. MILLET REGARDING AMPAD ISSUE (.1).

1.70 BUFFONE, STEVEN P SEVERAL E-MAILS WITH A. ROGERS, A. DOSHI, OTHERS REGARDING CHANGE OF CONTROL ISSUES AND ANALYSIS (.5); REVIEW CHANGE OF CONTROL MEMO RE ISSUES AT [REDACTED] (1.2).

1.50 MILLER, KENNETH W REVIEW UPDATED REORGANIZATION STRUCTURE MATERIALS (.5); PARTICIPATE IN CALL WITH US TEAM TO DISCUSS REORGANIZATION STRUCTURE (1.0).

- 1.50 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH US PRIVATE EQUITY DEAL TEAMS REGARDING PROPOSED REORGANIZATION PLAN STRUCTURE (1.3); RESEARCH AND CORRESPOND REGARDING POTENTIAL SOLUTIONS TO CHANGE OF CONTROL ISSUES (.2).
- 01/09/13
- 1.40 MILLET, CRAIG H EMAILS RE AMPAD CREDITORS (.3); STRATEGY AND CONFERENCE CALL WITH B. LUNDSTROM, KING & SPALDING AND J. SPANO RE SAME (1.1).
- 1.30 MILLER, KENNETH W PARTICIPATE IN CALL WITH INFRASTRUCTURE TEAM AND OTHER MEMBERS OF THE ARCAPITA TEAM TO DISCUSS REORGANIZATION STRUCTURE (1.0); CORRESPOND WITH K. MEDRANO AND J. O'GRADY ABOUT PROXIES AND ADMINISTRATION AGREEMENTS (.3).
- 8.30 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH INTERNATIONAL DEAL TEAMS REGARDING PROPOSED REORGANIZATION PLAN STRUCTURE (1.1); RESEARCH AND CORRESPOND REGARDING ORGANIZATIONAL STRUCTURES OF PORTFOLIO COMPANIES AND TERMS OF PROXIES AND ADMINISTRATION AGREEMENTS (4.0); DRAFT ANALYSIS OF CONTRACTUAL SOLUTIONS TO CHANGE OF CONTROL ISSUES (3.2).
- 0.20 KIM, BRIAN J EMAIL TO S. FULLER (A&M) RE: MONTHLY PROFIT AMOUNTS PAYABLE UNDER EACH PURCHASE CONTRACT ENTERED INTO UNDER THE STANDARD CHARTERED BANK MURABAHAS.
- 01/10/13
- 0.30 MILLET, CRAIG H EMAILS RE AMPAD CREDITORS AND STRATEGY.
- 0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH M. KVARDA, L. HIRSH, K. SI-AHMED REGARDING IPO DEAD DEAL COSTS (.4); FOLLOW-UP EMAILS FROM M. KVARDA REGARDING IPO DEAD DEAL COSTS (.2); EMAIL TO H. THOMPSON AND A. ROGERS REGARDING PROXY ISSUES (.2)

3.70 BUFFONE, STEVEN P SEVERAL E-MAILS WITH M. ROSENTHAL, H. THOMPSON, J. O'GRADY RE CHANGE OF CONTROL AND PROXIES (.7); REVIEW STRUCTURE CHARTS AND UNDERLYING PROXY DOCUMENTATION (3.0).

6.00 MEDRANO, KEVIN A DRAFT ANALYSIS OF CONTRACTUAL SOLUTIONS TO CHANGE OF CONTROL ISSUES.

01/11/13
0.40 ROSENTHAL, MICHAEL A EMAILS REGARDING ██████████ DOCUMENTS (.2); TELEPHONE WITH J. O'GRADY REGARDING ██████████ DOCUMENTS (.2).

1.20 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL MATERIALS FOR SEVERAL PORTFOLIO COMPANIES (.8); SEVERAL E-MAILS WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, J. O'GRADY AND OTHERS (.4).

4.00 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING SIP ISSUES (1.8); REVIEW AND REVISE SUMMARY OF CONTRACTUAL SOLUTIONS TO CHANGE OF CONTROL ISSUES (2.2).

0.40 KIM, BRIAN J ATTENTION TO TRANSMISSION OF ORIGINAL SIGNATURE PAGES IN CONNECTION WITH STANDARD CHARTERED BANK MURABAHA AMENDMENT.

01/12/13
1.10 ROSENTHAL, MICHAEL A CALL WITH STOCKTON CROFT, H. THOMPSON, A. METCALF, AND OTHERS REGARDING ██████████ (.8); EMAILS WITH H. THOMPSON REGARDING CHANGES TO SYNDICATION COMPANY BOARDS (.3).

01/13/13
0.70 ROSENTHAL, MICHAEL A REVIEW PROPOSED COC LANGUAGE FOR ██████████ (.3); EMAILS WITH A. METCALF REGARDING COC LANGUAGE (.2); EMAIL FROM H. THOMPSON AND K. SI-AHMED REGARDING ██████████ (.2).

0.30 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING PROPOSED CHANGE OF CONTROL TERMS FOR ██████████ DOCUMENTS.

01/14/13

1.30 ROSENTHAL, MICHAEL A EMAIL TO A. ROGERS REGARDING MINIMIZING COC ISSUES (.3); EMAIL TO A. ROGERS AND H. THOMPSON REGARDING BOARD CHANGES (.4); EMAIL TO D. GENDRON REGARDING [REDACTED] ISSUES (.4); EMAILS WITH J. O'GRADY RE PNV/PV BOARDS (.2).

4.40 BUFFONE, STEVEN P WORK ON CHANGE OF CONTROL ANALYSIS RELATING TO CHANGING BOARD COMPOSITION AT SYNDICATION COMPANIES, TRANSACTION HOLDCOS AND PNV COMPANIES (2.8); REVIEW BACKGROUND AND UNDERLYING MATERIALS RE SAME (1.6).

0.50 MILLER, KENNETH W DISCUSS CHANGE OF CONTROL ISSUES WITH K. MEDRANO.

5.00 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING CHANGE OF CONTROL PROVISIONS OF [REDACTED] INVESTMENTS (2.1); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT RESEARCH (1.2); DRAFT ANALYSIS OF SOLUTIONS TO CHANGE OF CONTROL ISSUES (1.2); DISCUSS WITH K. MEDRANO RE SAME (.5).

01/15/13

0.90 MILLET, CRAIG H EMAILS RE AMPAD AND WP CAREY ISSUES (.4); EMAIL RE MOBAY FUND DISPOSITION (.3); EMAILS RE GAS STORAGE FUNDS (.2).

0.40 ROSENTHAL, MICHAEL A EMAILS WITH E. ZAINAL, H. THOMPSON REGARDING USE OF AIML ACCOUNTS FOR INVESTOR PROCEEDS (.4).

2.60 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL ANALYSIS, FOCUS ON CHANGING BOARD COMPOSITION.

8.20 MEDRANO, KEVIN A DRAFT ANALYSIS OF SOLUTIONS TO CHANGE OF CONTROL ISSUES (7.1); RESEARCH CHANGE OF CONTROL PROVISIONS FOR PORTFOLIO COMPANIES (0.9); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART (0.2).

01/16/13

0.80 MILLET, CRAIG H

CONFERENCE CALL WITH J. SPANO AND B. LUNDSTROM RE AMPAD AND WP CAREY ISSUES, MOBAY FUND DISPOSITION AND FALCON PAYMENT OF ITS ADMINISTRATIVE COSTS (.8).

5.30 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, OTHERS REGARDING WIDE VARIETY OF CHANGE OF CONTROL ISSUES (.6); MEET WITH K. MEDRANO (1.2); REVIEW SPREADSHEET OF VARIOUS COMPANIES (1.7); REVIEW CHANGE OF CONTROL SPREADSHEET (1.8).

0.30 FURMAN, DAVID J

TELEPHONE CALL WITH J. SWEENEY.

10.50 MEDRANO, KEVIN A

DRAFT ANALYSIS OF PORTFOLIO COMPANY OWNERSHIP AND VOTING POWER (5.4); DRAFT ANALYSIS OF SOLUTIONS TO CHANGE OF CONTROL ISSUES (.4); CONFERENCE WITH S. BUFFONE AND J. O'GRADY REGARDING BOARD COMPOSITION ISSUES (1.3); TELEPHONE CONFERENCE WITH A. ROGERS AND A. DOSHI REGARDING BOARD COMPOSITION AND OWNERSHIP STRUCTURE ISSUES (.8); REVIEW AND CORRESPOND REGARDING CHANGE OF CONTROL ANALYSIS (2.6).

01/17/13

1.00 MILLET, CRAIG H

EMAILS WITH J. SPANO AND B. LUNDSTROM RE AMPAD AND FUND DISPOSITION ISSUES (.5); EMAILS RE AMPAD HOLDINGS STRUCTURE AND EXISTING MURABAHA LOAN (.5).

0.20 ROSENTHAL, MICHAEL A

EMAILS WITH M. KVARDA RE LUSAIL STATUS (.2)

4.30 BUFFONE, STEVEN P

NUMEROUS EMAILS REGARDING CHANGE OF CONTROL ISSUES (.7); REVIEW REVISED ENTITY CHARTS SENT BY A. DOSHI (1.8); REVIEW LIST OF INCONSISTENT ENTITIES PREPARED BY J. O'GRADY AND K. MEDRANO (1.8).

6.10 MEDRANO, KEVIN A

REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART (5.5); RESEARCH AND CORRESPOND REGARDING [REDACTED] CHANGE OF CONTROL PROVISIONS (.3); REVIEW UPDATED OWNERSHIP STRUCTURE MATERIALS (.3).

01/18/13
3.20 BUFFONE, STEVEN P CONTINUED WORK ON CHANGE OF CONTROL ANALYSIS (1.6); REVIEW AND COMMENT ON LATEST DRAFT OF CHANGE OF CONTROL CHART (1.6).

0.70 FURMAN, DAVID J REVIEW CDC CONTROL ISSUES (.5); TELEPHONE CONFERENCE WITH M. CASEY (.2).

01/20/13
0.20 ROSENTHAL, MICHAEL A EMAIL TO AND FROM A. ABDULMALIK REGARDING LUSAIL (.2).

01/21/13
0.30 MILLET, CRAIG H EMAILS WITH B. LUNDSTROM AND E. FLECK RE AMPAD.

0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM REGARDING LIMITED BOARD MEETING (.2).

01/22/13
0.80 MILLET, CRAIG H CONFERENCE WITH R. SPIGEL RE KPMG WORK ON EUROLOG IPO AND EMAILS WITH M. ROSENTHAL AND M. KVARDA RE SAME (.6); EMAIL RE AMPAD (.2).

3.80 BUFFONE, STEVEN P WORK ON ██████████ CHANGE OF CONTROL ISSUES (1.1); E-MAILS WITH M. ROSENTHAL AND J. O'GRADY (.3); E-MAILS WITH H. THOMPSON AND A. ROGERS (.2); SET UP CALLS WITH LAW FIRMS WHO ADVISED PORTFOLIO COMPANIES ON COC ISSUES (.4); REVIEW MATERIALS RELATING TO CONTRACTUAL SOLUTION FOR ██████████ (1.8).

1.00 FURMAN, DAVID J CDC ISSUES (.8); TELEPHONE CONFERENCE WITH M. CASEY (.2).

1.90 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART (1.1); RESEARCH AND CORRESPOND REGARDING PROVISIONS OF MANAGEMENT ADVISORY AGREEMENTS (.8).

01/23/13
0.20 MILLET, CRAIG H EMAIL WITH R. SPIGEL REGARDING KPMG WORK ON EUROLOG IPO AND EMAILS WITH M. ROSENTHAL AND M. KVARDA REGARDING SAME.

1.80 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL ISSUES AT VARIOUS PORTFOLIO COMPANIES (.9); REVIEW ANALYSIS PREPARED BY J. O'GRADY (.9).

0.30 FURMAN, DAVID J OWNERSHIP ISSUES WITH A. KIM.

0.40 MILLER, KENNETH W CORRESPOND WITH J. O'GRADY AND K. MEDRANO ABOUT IMPACT OF REVOCATION OF PROXIES AND TERMINATION OF ADMINISTRATION AGREEMENTS ON CHANGE OF CONTROL ANALYSIS (.4).

1.80 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH H. THOMPSON, K. SI-AHMED, A. METCALF REGARDING CHANGE OF CONTROL ANALYSIS FOR [REDACTED] (1.4); REVIEW AND REVISE CHANGE OF CONTROL CHART (.4).

01/24/13
2.90 BUFFONE, STEVEN P WORK ON [REDACTED] CHANGE OF CONTROL (.8); REVIEW MATERIALS AND ANALYSIS PREPARED BY J. O'GRADY (.4); NUMEROUS E-MAILS WITH ARCAPITA MANAGEMENT RE SAME (.6); REVIEW LATEST CHANGE OF CONTROL MEMO RE [REDACTED] (1.1).

1.40 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH H. THOMPSON, K. SI-AHMED, D. GENDRON REGARDING CHANGE OF CONTROL ANALYSIS FOR [REDACTED] (1.2); REVIEW AND CORRESPOND REGARDING CONTRACTUAL SOLUTIONS TO CHANGE OF CONTROL ISSUES (.2).

01/25/13
0.40 ROSENTHAL, MICHAEL A EMAILS WITH M. CASEY AND J. GRAVES REGARDING FOUNTAIN GUARANTY AND PLAN ISSUES.

2.90 BUFFONE, STEVEN P CONFERENCE CALLS WITH DEAL TEAMS REGARDING CHANGE OF CONTROL ISSUES AT [REDACTED] (.8); REVIEW ANALYSIS PREPARED BY J. O'GRADY (2.1).

1.50 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH R. JAMES, A. METCALF REGARDING CHANGE OF CONTROL ANALYSIS FOR ██████████ DEALS (1.3); RESEARCH AND CORRESPOND REGARDING CHANGE OF CONTROL PROVISIONS IN ██████████ AGREEMENTS (.2).

01/26/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH A&M RE SINGAPORE OFFICE AND LIABILITIES.

01/28/13
0.40 MILLET, CRAIG H REVIEW TOLLING AGREEMENTS AND EMAILS RE TOLLING AGREEMENTS AS TO ██████████

0.30 ROSENTHAL, MICHAEL A EMAIL FROM D. GENDRON REGARDING ██████████ REQUIREMENTS.

4.50 BUFFONE, STEVEN P EMAIL FROM H. THOMPSON WITH QUESTIONS REGARDING CHANGE OF CONTROL ANALYSIS (.4); SEVERAL EMAILS WITH J. O'GRADY AND LINKLATERS REGARDING ██████████ (.5); CALL WITH J. O'GRADY REGARDING RESPONDING TO ARCAPITA'S REQUEST FOR CONFIRMATION OF CHANGE OF CONTROL ADVICE (.3); REVIEW SPREADSHEET OF ENTITIES REGARDING BOARD CHANGES (2.5); NUMEROUS ADDITIONAL EMAILS AND FURTHER WORK ON CHANGE OF CONTROL ISSUES (.8).

01/29/13
0.20 MILLET, CRAIG H EMAIL RE TOLLING AGREEMENTS AS TO ██████████.

1.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, AND S. BUFFONE REGARDING BOARD ISSUES (.8); TELEPHONE WITH A. ROGERS REGARDING BOARD ISSUES (.3); EMAILS FROM J. O'GRADY, A. DOSHI AND A. ROGERS REGARDING COC ISSUES RELATED TO VENTURE FUND (.3); TELEPHONE WITH J. O'GRADY REGARDING CALLS WITH DEAL TEAMS (.2).

2.00 BUFFONE, STEVEN P NUMEROUS EMAILS ON CHANGE OF CONTROL TOPIC (.4); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL (.8); REVIEW EMAILS REGARDING ██████████ CHANGE OF CONTROL (.5); EMAILS FROM J. O'GRADY REGARDING LIST OF "GROUP 3" BOARDS (.3).

1.00	BUFFONE, STEVEN P	SEVERAL EMAILS RELATING TO WIND TURBINE HOLDING CO. (.4); REVIEW EMAILS AND MATERIALS RELATING TO ARCAPITA VENTURES INVESTMENTS (.6).
4.00	BUFFONE, STEVEN P	ADDITIONAL WORK ON CHANGE OF CONTROL ISSUES (3.2); SEVERAL EMAILS WITH H. THOMPSON REGARDING CHANGE OF CONTROL AT [REDACTED] (.8).
2.90	MEDRANO, KEVIN A	ANALYZE ARCAPITA VENTURES AGREEMENTS FOR CHANGE OF CONTROL ISSUES (2.1); REVIEW BOARD COMPOSITION PROPOSALS (.4); RESEARCH EUROLOG STRUCTURE ISSUES (.4).
0.70	CHIANESE, ALFRED J	ASSIST K. MILLER, J. O'GRADY WITH INQUIRY REGARDING ENTITIES INVOLVED IN INITIAL PUBLIC OFFERING.
01/30/13		
1.80	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH T. SNYDER REGARDING COC ISSUES (.3); EMAIL FROM C. COMBS REGARDING BOARD ISSUES (.2); WORK ON AGREEMENTS BETWEEN P3 AND EUROLOG ASSET COMPANIES (.6); REVIEW AND COMMENT ON CHAPTER 11 SOLICITATION TIMELINE (.2); MEETING WITH A. MOSKOWITZ AND M. KELSEY REGARDING SOLICITATION TIMELINE AND PLAN ISSUES (.3); TELEPHONE WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.2)
3.00	BUFFONE, STEVEN P	CONTINUED WORK ON CHANGE OF CONTROL ISSUES IN CONNECTION WITH POTENTIAL CHANGES IN BOARD COMPOSITION (2.6); NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, A. DOSHI, M. ROSENTHAL, J. O'GRADY (.4).
01/31/13		
0.40	MILLET, CRAIG H	REVIEW EMAIL RE SINGAPORE REGULATORY ISSUES AND EMAIL WITH M. KVARDA RE STRATEGY.
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH C. MILLET AND A. GOH REGARDING ISSUES RELATED TO SINGAPORE OFFICE (.2).

2.70 BUFFONE, STEVEN P

NUMEROUS EMAILS AND CONTINUED REVIEW OF
RELEVANT UNDERLYING DOCUMENTATION IN
CONNECTION WITH CHANGE OF CONTROL ANALYSIS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through January 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	50.30	\$1,040.0	\$ 52,312.00
MICHAEL A. ROSENTHAL	1.70	1,090.0	1,853.00
MATTHEW K. KELSEY	1.20	875.00	1,050.00
KENNETH A. GLOWACKI	4.10	715.00	2,931.50
JOSHUA WEISSER	1.80	785.00	1,413.00
JEREMY L. GRAVES	12.30	665.00	8,179.50
DOUGLAS G. LEVIN	1.10	580.00	638.00
MATTHEW G. BOUSLOG	58.00	465.00	26,970.00
DUKE K. AMPONSAH	3.30	365.00	1,204.50
JOANNE B. STERN	0.30	345.00	103.50
MORGAN M. WOLFE	1.10	265.00	<u>291.50</u>

Total Services \$ 96,946.50

Total Services, Costs/Charges 96,946.50

BALANCE DUE \$ 96,946.50

FALCON
30561-00128

Detail Services:

01/02/13		
3.50	MILLET, CRAIG H	CONFERENCE WITH J. WEISSER RE ANALYSIS OF AND TREATMENT OF CLAIMS AGAINST FALCON AND THRONSON CLAIMS, INCLUDING SUBORDINATION (.5); ANALYZE USA CAPITAL DECISION AND EMAILS RE SAME AS TO SUBORDINATION OF CLAIMS IN FALCON (1.1); REVISE FALCON SECTION OF DISCLOSURE STATEMENT RE THRONSON CASE AND CLAIM TREATMENT (1.9).
0.30	WEISSER, JOSHUA	REVISIONS TO NOTICE DRAFTED IN CONNECTION WITH FALCON FILING.
01/07/13		
2.60	MILLET, CRAIG H	OUTLINE AND DRAFT REPLY IN SUPPORT OF MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM IN HOPPER ADVERSARY PROCEEDING.
0.20	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE REPLY IN SUPPORT OF MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS.
1.10	WOLFE, MORGAN M	ELECTRONICALLY FILE AND COORDINATE SERVICE OF FALCON MOR.
01/08/13		
3.90	MILLET, CRAIG H	ANALYZE OPPOSITION OF TIDE, HOPPER AND HSBC FALCON MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM IN HOPPER ADVERSARY PROCEEDING AND DRAFT REPLY AND EMAILS RE SAME (3.7); EMAILS WITH P. STRAUS RE REPLY (.2).
0.20	GRAVES, JEREMY L	REVIEW FALCON MATERIALS RELATED TO PLAN.
3.70	BOUSLOG, MATTHEW G	REVIEW RESPONSES TO MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS (.2); DRAFT REPLY IN SUPPORT OF MOTION RE SAME (2.7); RESEARCH RE SAME (.5); EMAILS WITH C. MILLET RE SAME (.3).

01/09/13

4.60 MILLET, CRAIG H

DRAFT REPLY TO OPPOSITION OF TIDE, HOPPER AND HSBC FALCON MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM IN HOPPER ADVERSARY PROCEEDING (3.9); EMAILS WITH P. STRAUS RE REPLY (.4); CONFERENCE WITH K. GLOWACKI RE TEKINVEST AND SIMILAR CASES FOR REPLY (.3).

3.70 GLOWACKI, KENNETH A

EMAILS AND OFFICE CONFERENCES WITH C. MILLET RE RESEARCH SUMMARIES, CASE RESULTS AND REVISED FALCON REPLY (.8); RESEARCH CASE DOCKETS, TREATISES AND 2ND CIRCUIT CASE LAW RE CASES SUPPORTING FRAUD CLAIMS AS GENERAL UNSECURED CLAIMS, CONSTRUCTIVE TRUST AND SUBORDINATION UNDER SECTION 510(B) AND REVISE REPLY RE SAME (2.9).

0.90 BOUSLOG, MATTHEW G

EMAILS WITH C. MILLET RE REPLY IN SUPPORT OF MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS (.4); RESEARCH RE SAME (.5).

01/10/13

7.30 MILLET, CRAIG H

DRAFT AND REVISE REPLY TO OPPOSITION OF TIDE, HOPPER AND HSBC FALCON MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM IN HOPPER ADVERSARY PROCEEDING AND EMAILS WITH K. GLOWACKI AND M. BOUSLOG RE SAME AND PREPARE EXHIBITS FOR FILING (5.8); PREPARE FOR HEARING ON TIDE MOTION FOR RELIEF FROM STAY (1.5).

0.40 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE RELATING TO FALCON ISSUES.

0.40 GLOWACKI, KENNETH A

EMAILS AND OFFICE CONFERENCES WITH C. MILLET AND D. LEVIN RE CONTRACT INTERPRETATION QUESTION OF LAW RESEARCH QUESTION.

1.10 LEVIN, DOUGLAS G

EMAILS TO AND FROM C. MILLET AND K. GLOWACKI, AND TELEPHONE CONFERENCE WITH K. GLOWACKI, RE RESEARCH NEEDED FOR INCLUSION IN FALCON BRIEF (.3); RESEARCH RE VARIOUS ISSUES, INCLUDING WHETHER CONTRACT INTERPRETATION IS A QUESTION OF LAW IN THE SECOND CIRCUIT (.5); DRAFT EMAIL TO C. MILLET CONTAINING SUMMARY OF RESEARCH PERFORMED (.3).

01/11/13

- 2.20 MILLET, CRAIG H DRAFT AND REVISE REPLY TO OPPOSITION OF TIDE, HOPPER AND HSBC FALCON MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM IN HOPPER ADVERSARY PROCEEDING AND EMAILS WITH STAFF RE FINALIZATION, QUESTIONS AND FILING.
- 1.10 GRAVES, JEREMY L REVIEW AND REVISE REPLY TO THE TIDE OBJECTION TO THE COUNTERCLAIM MOTION.
- 1.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE REPLY IN SUPPORT OF MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS (.4); REVIEW AND REVISE RE SAME (.8).
- 1.20 AMPONSAH, DUKE K PREPARE AND FILE REPLY TO HOPPER OBJECTION(.7); NUMEROUS EMAILS WITH M. BOUSLOG AND C. MILLET RE: SAME(.5).

01/14/13

- 2.50 MILLET, CRAIG H PREPARE FOR HEARINGS ON TIDE'S MOTION FOR RELIEF FROM STAY AND FALCON'S MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM.
- 0.80 KELSEY, MATTHEW K REVIEW MATERIALS FOR TIDE HEARING AND CONFERENCE WITH J. GRAVES REGARDING SAME.

01/15/13

- 4.80 MILLET, CRAIG H COMMENT ON DRAFT STATUS REPORT TO BE FILED IN DISTRICT COURT ACTION AND EMAIL WITH P. STRAUSS RE SAME (.9); EMAILS RE NOTICE TO TIDE AS TO FALCON RECEIPTS AND INSURANCE EXPENDITURES (.6); PREPARE FOR HEARINGS ON TIDE'S MOTION FOR RELIEF FROM STAY AND FALCON'S MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM (3.3).
- 0.60 ROSENTHAL, MICHAEL A MEETING WITH C. MILLET REGARDING FALCON MOTIONS.
- 0.70 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO ORDINARY COURSE PROFESSIONAL PAYMENTS AND INSURANCE PAYMENTS OF FALCON ESTATES (.5); RELATED INTERNAL CORRESPONDENCE (.2).

0.70 GRAVES, JEREMY L CORRESPOND WITH C. MILLET AND J. WEISSER REGARDING FALCON HEARING (.4); WORK ON ISSUES RELATED TO REPORTING OBLIGATIONS (.3).

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES AND D. AMPONSAH RE PROPOSED ORDER RE MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS.

01/16/13

4.70 MILLET, CRAIG H PREPARE FOR AND ATTEND HEARINGS ON TIDE'S MOTION FOR RELIEF FROM STAY AND FALCON'S MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM (3.5); EMAIL AND CONFERENCES RE SUPPLEMENTAL BRIEF REQUESTED BY THE COURT, RESULTS OF HEARING AND FUTURE STRATEGY (1.2).

0.30 WEISSER, JOSHUA REVIEW AND ANALYZE CORRESPONDENCE REGARDING FALCON PROFESSIONAL FEES (.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.1).

0.70 GRAVES, JEREMY L CORRESPOND WITH C. MILLET REGARDING LIFT STAY HEARING (.3); FOLLOW UP WITH M. BOUSLOG REGARDING BRIEF (.4).

1.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE HEARING ON MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS (.1); EMAILS WITH C. MILLET AND J. GRAVES RE ADDITIONAL BRIEFING ON SUBORDINATION OF TIDE CLAIMS (.1); RESEARCH RE SAME (.6); CALLS WITH J. GRAVES RE SAME (.4).

01/17/13

0.90 MILLET, CRAIG H EMAIL WITH M. BOUSLOG RE SUPPLEMENTAL BRIEF REQUESTED BY THE COURT AND CASES CITED BY TIDE.

0.90 ROSENTHAL, MICHAEL A REVIEW FALCON PLEADINGS.

0.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE REGARDING FALCON LITIGATION ISSUES.

2.50 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE ADDITIONAL BRIEFING ON SUBORDINATION (1.1); RESEARCH RE SAME (1.4).

01/18/13
0.20 MILLET, CRAIG H EMAIL FROM HOPPER'S COUNSEL RE STRATEGY.

2.20 BOUSLOG, MATTHEW G RESEARCH RE ADDITIONAL BRIEFING ON
SUBORDINATION.

01/22/13
0.20 MILLET, CRAIG H EMAIL FROM HSBC RE MOVING ESCROW ACCOUNT.

6.80 BOUSLOG, MATTHEW G RESEARCH RE ADDITIONAL BRIEFING ON
SUBORDINATION (3.8); CONFERENCE WITH C. MILLET
RE SAME (1); PREPARE ARGUMENTS RE SAME (1.9);
EMAILS WITH C. MILLET AND K. SI-AHMED RE
RELOCATION OF ESCROW ACCOUNT (.1).

01/23/13
0.30 MILLET, CRAIG H EMAILS WITH COUNSEL FOR HOPPER REGARDING
SUPPLEMENTAL BRIEF.

8.20 BOUSLOG, MATTHEW G ANALYZE ESCROW AGREEMENT (.2); DRAFT MEMO
RE ESCROW FUNDS (.4); EMAILS WITH C. MILLET AND
K. SI-AHMED RE RELOCATION OF ESCROW ACCOUNT
(.1); RESEARCH RE ADDITIONAL BRIEFING ON
SUBORDINATION (3.6); PREPARE ARGUMENTS RE
SAME (3.9).

01/24/13
6.20 BOUSLOG, MATTHEW G ANALYZE PURCHASE AGREEMENT AND ESCROW
AGREEMENT (.1); CONFERENCE WITH C. MILLET RE
ADDITIONAL BRIEFING ON SUBORDINATION (.1);
RESEARCH RE SAME (.5); PREPARE ARGUMENTS RE
SAME (.2); DRAFT MEMO RE ESCROW FUNDS (5.3).

01/25/13
0.70 MILLET, CRAIG H REVIEW SUPPLEMENTAL BRIEF FILED BY TIDE AND
EMAILS RE STRATEGY.

1.00 GRAVES, JEREMY L TELECONFERENCES WITH M. BOUSLOG REGARDING
FALCON REPLY (.5); READ TIDE'S SUPPLEMENTAL
BRIEF (.5).

3.70 BOUSLOG, MATTHEW G ANALYZE PURCHASE AGREEMENT AND ESCROW AGREEMENT (.3); DRAFT MEMO RE ESCROW FUNDS (1.8); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.1); EMAILS WITH C. MILLET AND D. AMPONSAH RE ADDITIONAL BRIEFING ON SUBORDINATION (.2); REVIEW COURT TRANSCRIPT RE SUBORDINATION (.3); REVIEW AND ANALYZE TIDE'S SUPPLEMENTAL BRIEF ON SUBORDINATION (.5); CALLS WITH J. GRAVES RE SAME AND RELATED MATTERS (.5).

2.10 AMPONSAH, DUKE K MONITOR THE DOCKET FOR THE TIDE SUPPLEMENTAL BRIEF AND SEND COPY TO M. BOUSLOG.

01/28/13

0.60 MILLET, CRAIG H EMAILS WITH HOPPER COUNSEL AND R. MARONEY RE TIDE'S BRIEF AND FALCON'S SUPPLEMENTAL BRIEF ON SUBORDINATION AND OUTLINE ARGUMENTS AND RELATED EMAILS (.3); CONFERENCE WITH J. SPANO AND B. LUNDSTROM RE FALCON RECEIVABLES AND ADMINISTRATIVE EXPENSES (.3).

5.50 GRAVES, JEREMY L CONTINUE MAKING EDITS TO THE PLAN RELATED TO SUBORDINATED CLAIM CLASSES.

0.30 GRAVES, JEREMY L TELECONFERENCE WITH M. BOUSLOG REGARDING SUPPLEMENTAL BRIEF.

3.60 BOUSLOG, MATTHEW G PREPARE ARGUMENTS RE ADDITIONAL BRIEFING ON SUBORDINATION (.9); RESEARCH RE SAME (.8); TELEPHONE CONFERENCE WITH J. STERN RE SAME (.1); DRAFT SUPPLEMENTAL BRIEF (1.1); EMAILS WITH C. MILLET, J. GRAVES AND D. ZDUNKEWICZ RE SAME (.2); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.4).

0.10 STERN, JOANNE B TELEPHONE CONFERENCE WITH M. BOUSLONG RE RESEARCH DELAWARE BANKRUPTCY COURT FILES RE ALTA+CAST LLC.

0.20 STERN, JOANNE B ANALYZE ALTA+CAST LLC BANKRUPTCY CASE DOCKET RE COPIES OF DISCLOSURE STATEMENT AND PLAN.

01/29/13

- 1.50 MILLET, CRAIG H EMAILS WITH M. BOUSLOG AND J. GRAVES RE SUPPLEMENTAL BRIEF ON SUBORDINATION AND OUTLINE ARGUMENTS AND RELATED EMAILS.
- 0.90 GRAVES, JEREMY L RESEARCH RELATED TO THE SUPPLEMENTAL SUBORDINATION BRIEF (.6); TELECONFERENCE WITH M. BOUSLOG REGARDING SAME (.3).
- 9.00 BOUSLOG, MATTHEW G DRAFT SUPPLEMENTAL BRIEF RE SUBORDINATION (6.6); RESEARCH RE SAME (1.5); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.6); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3).

01/30/13

- 3.40 MILLET, CRAIG H EMAIL WITH J. SPANO AND J. WEISSER RE FALCON RECEIVABLES AND TREATMENT UNDER THE DIP (.2); DRAFT AND REVISE SUPPLEMENTAL BRIEF ON SUBORDINATION AND RELATED EMAILS (3.2).
- 1.90 GRAVES, JEREMY L REVIEW AND REVISE SUPPLEMENTAL BRIEF ON SUBORDINATION (1.4); TELECONFERENCE WITH M. BOUSLOG REGARDING SAME (.5).
- 4.40 BOUSLOG, MATTHEW G DRAFT SUPPLEMENTAL BRIEF RE SUBORDINATION (2.4); CONFERENCE WITH C. MILLET RE SAME (.2); RESEARCH RE SAME (.6); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.4); REVIEW COMMENTS FROM C. MILLET RE SAME (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.5).

01/31/13

- 6.40 MILLET, CRAIG H CONFERENCE CALL RE FALCON RECEIVABLES AND TREATMENT UNDER THE DIP (.5); ANALYZE TIDE'S BRIEF AND DRAFT AND REVISE SUPPLEMENTAL BRIEF ON SUBORDINATION AND RELATED EMAILS (5.9).
- 0.20 ROSENTHAL, MICHAEL A MEETING WITH J. WEISSER REGARDING GAS STORAGE REFUND CHECK (.2).

4.10 BOUSLOG, MATTHEW G

CONFERENCE WITH C. MILLET RE SUPPLEMENTAL BRIEF ON SUBORDINATION (.1); DRAFT BRIEF RE SAME (3.2); EMAILS WITH C. MILLET RE SAME (.3); EMAILS WITH C. MILLET RE REPRESENTATION OF FALCON IN DISTRICT COURT ACTION (.3); REVIEW AND ANALYZE EMPLOYMENT APPLICATIONS AND ORDERS RE SAME (.2).

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
COURT FEES	\$ 225.00	
DOCUMENT RETRIEVAL SERVICE	759.94	
DOCUMENT SEARCH AND RETRIEVAL	540.73	
IN HOUSE DUPLICATION	3,481.65	
LODGING	7,191.48	
MEALS	2,133.24	
MESSENGER AND COURIER EXPENSE	787.36	
ON-LINE RESEARCH (LEXIS)	1,012.29	
ON-LINE RESEARCH (WESTLAW)	10,819.92	
ON-LINE RESEARCH NEXIS - MAIN	500.00	
OUTSIDE SERVICES/CONSULTANTS	6.47	
SEARCHES-(UCC & OTHERS)	1,860.45	
SPECIALIZED RESEARCH/FILING FEES	801.70	
TELEPHONE CHARGES	2,050.21	
TRANSCRIPTS/DIGESTING	276.00	
TRAVEL - AIR & RAIL	15,545.54	
TRAVEL - MISCELLANEOUS (TIPS)	82.00	
TRAVEL - TAXI & OTHER MODES/MILES	<u>2,766.19</u>	
Total Costs/Charges		<u>50,840.17</u>
BALANCE DUE		<u>\$ 50,840.17</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Court Fees

12/31/12	37.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-1212; DATE: 12/31/2012 - 12/7/12 CCID# 5315980 U.S. BANKRUPTCY COURT - S.D. NEW YORK TELEPHONIC COURT APPEARANCE FOR CLIENT JOHN MAKUCH/D. AMPONSAH/J. WEISSER
12/31/12	72.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-1212; DATE: 12/31/2012 - 12/18/12 CCID# 5333843 U.S. BANKRUPTCY COURT - S.D. NEW YORK TELEPHONIC COURT APPEARANCE FOR CLIENT W. AUSTIN JOWERS/D. AMPONSAH/J. WEISSER
12/31/12	72.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-1212; DATE: 12/31/2012 - 12/18/12 CCID# 5333488 U.S. BANKRUPTCY COURT - S.D. NEW YORK TELEPHONIC COURT APPEARANCE FOR CLIENT JOHN MAKUCH/D. AMPONSAH/J. WEISSER
01/31/13	44.00	VENDOR: COURTCALL, LLC; INVOICE#: 01/31/13; DATE: 1/31/2013 - 1/9/13 5368016 U.S. BANKRUPTCY COURT-S.D. NEW YORK TELEPHONIC COURT APPEARANCE (BERNARD DOUTON)/J. WEISSER

Document Retrieval Service

12/05/12	111.92	VENDOR: CSC; INVOICE#: 81100286277; DATE: 12/5/2012 - 12/5/12 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA INC/R. COPPOLA
12/05/12	111.92	VENDOR: CSC; INVOICE#: 81100287723; DATE: 12/5/2012 - 12/5/12 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA INC/R. COPPOLA
12/05/12	111.92	VENDOR: CSC; INVOICE#: 81100287731; DATE: 12/5/2012 - 12/5/12 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA VENTURES LLC/R. COPPOLA
12/13/12	240.40	VENDOR: CSC; INVOICE#: 55634201; DATE: 12/13/2012 - 12/13/12 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA INC/S. LAU
12/13/12	183.78	VENDOR: CSC; INVOICE#: 55634213; DATE: 12/13/2012 - 12/13/12 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA US HOLDING COMPANY, INC/S. LAU

Document Search and Retrieval

01/25/13	21.92	JANUARY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00122-(MONTHLY_DISK_STORAGE)
01/25/13	339.53	JANUARY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
01/25/13	179.28	JANUARY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)

In House Duplication

12/11/12	989.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/11/12
12/14/12	397.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/14/12
01/02/13	55.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/02/13
01/03/13	194.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/03/13
01/04/13	191.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/04/13
01/05/13	36.15	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/05/13
01/07/13	51.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/07/13
01/08/13	11.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/08/13
01/09/13	4.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/09/13
01/10/13	13.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/10/13
01/14/13	274.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/14/13
01/15/13	202.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/15/13
01/16/13	142.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/16/13
01/22/13	2.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/22/13

Invoice Date: February 19, 2013

Invoice No. 2013021683

Due and Payable Upon Receipt

01/23/13	581.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/23/13
01/25/13	4.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/25/13
01/26/13	1.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/26/13
01/28/13	306.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/28/13
01/29/13	20.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/29/13
01/30/13	1.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/30/13

Lodging

12/19/12	2,102.49	VENDOR: CRAIG H. MILLET; INVOICE#: 12/16-12/19/12; DATE: 12/19/2012 - 12/16-12/19/12 SOFITEL HOTEL ROOM/INTERNET; CLIENT HEARING NEW YORK, NY
01/08/13	2,374.37	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 12/04-12/07/12 DEN-NY-LON-NY-DEN/CORINTHIA HOTEL LONDON/ROOM/TRAVEL FOR FALCON MEDIATION AND NEGOTIATION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS
01/08/13	1,217.99	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/06-01/08/13; DATE: 1/8/2013 - 01/06-01/08/13 CORINTHIA HOTEL ROOM; CLIENT MEETINGS LONDON, ENGLAND
01/17/13	1,496.63	VENDOR: CRAIG H. MILLET; INVOICE#: 01/14-01/17/13; DATE: 1/17/2013 - 01/14-01/17/13 SOFITEL HOTEL ROOM; CLIENT HEARING NEW YORK, NY

Meals

12/16/12	216.95	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1318859; DATE: 12/16/2012 - 12/10/12 BREAKFAST (X6) FOR M. ROSENTHAL REGARDIGN ARCAPITA, #316917816
12/16/12	130.15	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1318859; DATE: 12/16/2012 - 12/10/12 ADJUSTMENT MADE (HEAD COUNT) TO LUNCH ORDER #310425351 FOR M. ROSENTHAL REGARDING ARCAPITA MEETING, #3177759514

12/16/12 133.09 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1318859; DATE: 12/16/2012 - 12/10/12 ADJUSTMENT
MADE (HEAD COUNT) TO LUNCH ORDER #310426209 FOR M.
ROSENTHAL REGARDING ARCAPITA MEETING, #317761167

12/16/12 134.30 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1318859; DATE: 12/16/2012 - 12/11/12 LUNCH (X8) FOR
M. ROSENTHAL REGARDING ARCAPITA, #317970891

12/16/12 107.79 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1318859; DATE: 12/16/2012 - 12/12/12 LUNCH (X6) FOR
M. ROSENTHAL REGARDING ARCAPITA, #318225408

12/16/12 69.15 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1318859; DATE: 12/16/2012 - 12/13/12 LUNCH (X4) FOR
M. ROSENTHAL REGARDING ARCAPITA, #318569835

12/19/12 281.85 VENDOR: CRAIG H. MILLET; INVOICE#: 12/16-12/19/12; DATE:
12/19/2012 - 12/16-12/17/12 MEALS; CLIENT HEARING NEW YORK,
NY

12/19/12 39.07 VENDOR: CRAIG H. MILLET; INVOICE#: 12/16-12/19/12; DATE:
12/19/2012 - 12/16-12/19/12 SOFITEL HOTEL/MEALS; CLIENT
HEARING NEW YORK, NY

01/08/13 664.67 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/06-01/08/13;
DATE: 1/8/2013 - 01/07/13 MEALS; CLIENT MEETINGS LONDON,
ENGLAND

01/17/13 340.65 VENDOR: CRAIG H. MILLET; INVOICE#: 01/14-01/17/13; DATE:
1/17/2013 - 01/14-01/17/13 MEALS; CLIENT HEARING NEW YORK,
NY

01/17/13 15.57 VENDOR: CRAIG H. MILLET; INVOICE#: 01/14-01/17/13; DATE:
1/17/2013 - 01/14-01/17/13 SOFITEL HOTEL/MEALS; CLIENT
HEARING NEW YORK, NY

Messenger and Courier Expense

11/11/12 120.05 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 165917;
DATE: 11/11/2012 - W0809722, M. WOLFE, 11/7/12, GDC TO
UNITED STATES DISTRICT COURT @ 300 QUARROPAS ST.

11/11/12 41.87 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 165917;
DATE: 11/11/2012 - W0809724, M. WOFE, 11/7/12, GDC TO OFFICE
OF THE US @ 271 CADMAN PLAZA.

12/02/12 12.00 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 166704;
DATE: 12/2/2012 - W0817757, M. WOLFE, 11/28/12, GDC TO
OFFICE OF THE TRUSTEE @ 33 WHITEHALL.

12/02/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 166704;
DATE: 12/2/2012 - W0817760, M. WOLFE, 11/28/12, GDC TO
UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.

12/09/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 167632;
DATE: 12/9/2012 - 12/5/12 M. WOLFE, GDC TO RICHARD
MORRISSEY @ OFFICE OF THE US TRUSTEE, 33 WHITEHALL
STREET #W0821296

12/09/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 167632;
DATE: 12/9/2012 - 12/5/12 M. WOLFE, GDC TO SEAN LANE @
UNITED STATES BANKRUPTCY COURT, 1 BOWLING GREEN
#W0821360

12/09/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 167632;
DATE: 12/9/2012 - 12/6/12 M. WOLFE, GDC TO SEAN H. LANE @
UNITED STATES BANKRUPTCY COURT, 1 BOWLING GREEN
#W0822359

12/16/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 167771;
DATE: 12/16/2012 - 12/12/12 M. WOLFE, GDC TO SEAN H. LANE @
UNITED STATES BANKRUPTCY, ONE BOWLING GREEN
#W0824166

12/16/12 23.32 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 167771;
DATE: 12/16/2012 - 12/14/12 M. WOLFE, GDC TO SEAN H. LANE @
UNITED STATES BANKRUPTCY, ONE BOWLING GREEN
#W0825634

12/16/12 23.32 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 167771;
DATE: 12/16/2012 - 12/14/12 M. WOLFE, GDC TO RICHARD
MORRISSEY @ OFFICE OF THE TRUSTEE, 33 WHITEHALL
STREET #W0825643

12/17/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 168147
DATE: 12/23/2012 TICKET# W0826509 12/17/2012 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 M. WOLFE/J. WIRCHIN

12/17/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 168147
DATE: 12/23/2012 TICKET# W0826503 12/17/2012 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSTEE, 33 WHITE HALL STREET, NEW
YORK, NY 10004 M. WOLFE/J. WIRCHIN

12/17/12 23.32 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 168147
DATE: 12/23/2012 TICKET# W0826237 12/17/2012 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO US BANKRUPTCY COURT, ONE BOWLING GREEN, NEW
YORK, NY 10004 M. WOLFE/J. WIRCHIN

12/17/12 23.32 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 168147
DATE: 12/23/2012 TICKET# W0826227 12/17/2012 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSTEE SDNY, 33 WHITEHALL, NEW
YORK, NY 10004 M. WOLFE/J. WIRCHIN

12/18/12 94.59 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20121228 DATE: 12/28/2012 SHIP DATE 12/18/2012 AIRBILL NO:
794334915430 FROM: STEVEN LAU, GIBSON DUNN & CRUTCHER
LLP, NEW YORK, NY TO: MICHAEL CASEY, ARCAPITA INC.,
ATLANTA, GA

12/24/12 28.76 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130104 DATE: 1/4/2013 SHIP DATE 12/24/2012 AIRBILL NO:
794386388974 FROM: JOANNA PRESSMAN, ROBIN HOOD, NEW
YORK, NY TO: MR HENRY THOMPSON, ARCAPITA LIMITED,
LONDON,

01/03/13 35.96 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130111 DATE: 1/11/2013 SHIP DATE 01/03/2013 AIRBILL NO:
794438412778 FROM: ROBERT COPPOLA, GIBSON DUNN &
CRUTCHER LLP, NEW YORK, NY TO: DAVID M. MAGENER,
SKADDEN ARPS SLATE MEAGHER & F, CHICAGO, IL

01/07/13 24.76 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130111 DATE: 1/11/2013 SHIP DATE 01/07/2013 AIRBILL NO:
794461598384 FROM: BRIAN KIM, GIBSON DUNN & CRUTCHER
LLP, NEW YORK, NY TO: MAK BRIGHOUSE, HOGAN LOVELLS
LLP, DUBAI,

01/07/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169378
DATE: 1/13/2013 TICKET# W0836117 01/07/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO
U.S. BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY
10004 MORGAN WOLFE/J. WIRCHIN

01/07/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169378
DATE: 1/13/2013 TICKET# W0836114 01/07/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK, NY 10166 TO
OFFICE OF THE US TRUSTEE SDNY,33 WHITEHALL STREET,NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

01/10/13 6.43 VENDOR: MPC EXCEL LIMITED; INVOICE#: 117364; DATE:
12/13/2012 COURIER TO WC2

01/11/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169378
DATE: 1/13/2013 TICKET# W0839089 01/11/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK, NY 10166 TO
U.S. BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY
10004 MORGAN WOLFE/J. WIRCHIN

01/11/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169378
DATE: 1/13/2013 TICKET# W0839086 01/11/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK, NY 10166 TO
OFFICE OF THE US TRUSTEE SDNY,33 WHITEHALL STREET,NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

01/11/13 24.76 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130118 DATE: 1/18/2013 SHIP DATE 01/11/2013 AIRBILL NO:
794501993005 FROM: BRIAN KIM, GIBSON DUNN & CRUTCHER
LLP, NEW YORK, NY TO: MARK BRIGHOUSE, HOGAN LOVELLS (
MIDDLE EAST), DUBAI,

01/15/13 19.57 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130118 DATE: 1/18/2013 SHIP DATE 01/15/2013 AIRBILL NO:
794518122360 FROM: AYESHA CHATTERJEE, GIBSON DUNN &
CRUTCHER LLP, NEW YORK, NY TO: JOHN MAKUCH, ALVAREZ &
MARSAL NORTH AMERICA, ATLANTA, GA

01/16/13 24.76 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130125 DATE: 1/25/2013 SHIP DATE 01/16/2013 AIRBILL NO:
794537208147 FROM: BRIAN KIM, GIBSON DUNN & CRUTCHER
LLP, NEW YORK, NY TO: ABDULAZIZ AL AHMAD, AL GHANIM
SPECIALITIES CO., SAFAT,

01/25/13 13.07 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130201 DATE: 2/1/2013 SHIP DATE 01/25/2013 AIRBILL NO:
794607982866 FROM: DUKE AMPONSAH, GIBSON DUNN &
CRUTCHER LLP, NEW YORK, NY TO: ATTN: HONORABLE SEAN H.
LANE, SOUTHERN DISTRICT OF NEW YORK, NEW YORK CITY, NY

On-Line Research (Lexis)

Invoice Date: February 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013021683

01/02/13	6.00	MARTORANA, KEITH RESEARCH	01/02/13	30561-00113	LEXIS
01/03/13	12.90	GRAVES, JEREMY L RESEARCH	01/03/13	30561-00122	LEXIS
01/08/13	247.42	LEVIN, DOUG	01/08/13	30561-00097	LEXIS RESEARCH
01/10/13	103.20	LEVIN, DOUG	01/10/13	30561-00129	LEXIS RESEARCH
01/15/13	71.31	LEVIN, DOUG	01/15/13	30561-00097	LEXIS RESEARCH
01/22/13	50.00	LEVIN, DOUG	01/22/13	30561-00097	LEXIS RESEARCH
01/23/13	24.00	LEVIN, DOUG	01/23/13	30561-00097	LEXIS RESEARCH
01/28/13	135.93	LEVIN, DOUG	01/28/13	30561-00097	LEXIS RESEARCH
01/29/13	12.00	GRAVES, JEREMY L RESEARCH	01/29/13	30561-00122	LEXIS
01/30/13	349.53	LONG, TEALE	01/30/13	30561-00102	LEXIS RESEARCH

On-Line Research (Westlaw)

01/05/13	15.68	WEISSER, JOSHUA RESEARCH AND PRINTING CHARGES	01/05/13	30561-00122	WESTLAW
01/06/13	571.38	WEISSER, JOSHUA RESEARCH AND PRINTING CHARGES	01/06/13	30561-00122	WESTLAW
01/07/13	325.77	WEISSER, JOSHUA RESEARCH AND PRINTING CHARGES	01/07/13	30561-00122	WESTLAW
01/09/13	84.49	WEISSER, JOSHUA RESEARCH AND PRINTING CHARGES	01/09/13	30561-00122	WESTLAW
01/15/13	589.70	MOSKOWITZ, ALAN RESEARCH AND PRINTING CHARGES	01/15/13	30561-00106	WESTLAW
01/17/13	906.94	WEISSER, JOSHUA	01/17/13	30561-00122	WESTLAW

Invoice Date: February 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013021683

RESEARCH AND PRINTING CHARGES

01/17/13	82.40	BOUSLOG,MATTHEW G	01/17/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/21/13	1,033.03	WEISSER,JOSHUA	01/21/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/22/13	363.90	CLARK,TEALE L	01/22/13	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
01/22/13	1,075.03	WEISSER,JOSHUA	01/22/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/22/13	430.40	BOUSLOG,MATTHEW G	01/22/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/23/13	276.12	MOSKOWITZ,ALAN	01/23/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
01/23/13	332.80	BOUSLOG,MATTHEW G	01/23/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/24/13	1,564.33	WEISSER,JOSHUA	01/24/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/24/13	148.80	BOUSLOG,MATTHEW G	01/24/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/29/13	152.42	KIM,BRIAN J	01/29/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/29/13	742.11	WEISSER,JOSHUA	01/29/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/29/13	495.20	BOUSLOG,MATTHEW G	01/29/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
01/30/13	861.42	WEISSER,JOSHUA	01/30/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

01/30/13 768.00 BOUSLOG, MATTHEW G 01/30/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

01/02/13 100.00 MARTORANA, KEITH 01/02/13 30561-00113 NEXIS
RESEARCH

01/08/13 100.00 LEVIN, DOUG 01/08/13 30561-00097 NEXIS RESEARCH

01/22/13 150.00 LEVIN, DOUG 01/22/13 30561-00097 NEXIS RESEARCH

01/23/13 100.00 LEVIN, DOUG 01/23/13 30561-00097 NEXIS RESEARCH

01/23/13 50.00 BOUSLOG, MATTHEW 01/23/13 30561-00122 NEXIS
RESEARCH

Outside Services/Consultants

01/15/13 6.47 VENDOR: COMPANIES HOUSE; INVOICE#: 213446624; DATE:
1/1/2013 COMPANIES HOUSE SEARCHES

Searches-(UCC & Others)

12/06/12 450.74 VENDOR: CSC; INVOICE#: 81100292924; DATE: 12/6/2012 - 12/5/12
LIEN/LITIGATION WORK IN DELAWARE REGARDING ARCAPITA
INC/R. COPPOLA

12/07/12 450.74 VENDOR: CSC; INVOICE#: 81100296525; DATE: 12/7/2012 - 12/5/12
LIEN/LITIGATION WORK IN DELAWARE REGARDING ARCAPITA
US HOLDING COMPANY, INC/R. COPPOLA

12/07/12 450.74 VENDOR: CSC; INVOICE#: 81100296542; DATE: 12/7/2012 - 12/5/12
LIEN/LITIGATION WORK IN DELAWARE REGARDING ARCAPITA
VENTURES LLC/R. COPPOLA

12/12/12 57.49 VENDOR: CSC; INVOICE#: 55628167; DATE: 12/12/2012 - 12/11/12
STATUS/INFOMATION SEARCH IN DELAWARE REGARDING
ARCAPITA US HOLDING COMPANY, INC/R. COPPOLA

12/12/12 57.49 VENDOR: CSC; INVOICE#: 55628168; DATE: 12/12/2012 - 12/11/12
STATUS/INFORMATION SEARCH IN DELAWARE REGARDING
ARCAPITA VENTURES LLC/R. COPPOLA

12/12/12 57.49 VENDOR: CSC; INVOICE#: 55628169; DATE: 12/12/2012 - 12/11/12
STATUS/INFORMATION SEARCH IN DELAWARE REGARDING

ARCAPITA INC/R. COPPOLA

12/14/12	111.92	VENDOR: CSC; INVOICE#: 55639826; DATE: 12/14/2012 - 12/11/12 STATUS/INFORMATION SEARCH IN DELAWARE REGARDING ARCAPITA US HOLDING COMPANY, INC/R. COPPOLA
12/14/12	111.92	VENDOR: CSC; INVOICE#: 55639827; DATE: 12/14/2012 - 12/11/12 STATUS/INFORMATION SEARCH IN DELAWARE REGARDING ARCAPITA VENTURES LLC/R. COPPOLA
12/14/12	111.92	VENDOR: CSC; INVOICE#: 55639828; DATE: 12/14/2012 -12/11/12 STATUS/INFORMATIN SEARCH IN DELAWARE REGARDING ARCAPITA INC/R. COPPOLA

Specialized Research/Filing Fees

01/10/13	7.90	PACER, 12/12 - COURT INFORMATION PACER, 12/12 - COURT INFORMATION
01/10/13	24.60	PACER, 12/12 - COURT INFORMATION PACER, 12/12 - COURT INFORMATION
01/10/13	24.20	PACER, 12/12 - COURT INFORMATION PACER, 12/12 - COURT INFORMATION
01/10/13	368.70	PACER, 12/12 - COURT INFORMATION
01/30/13	376.30	LIVEDGAR, 12/12 - SECURITIES INFORMATION (J. O'GRADY)

Telephone Charges

11/25/12	27.32	CONFERENCING SERVICES BY MATTHEW WILLIAMS
11/28/12	61.32	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-1112; DATE: 11/28/2012 - 10/29-11/28/12 REIMB OF VERIZON PHONE CHGS #646-573-5167
12/17/12	3.20	CONFERENCING SERVICES BY SHELBY PARNES
12/18/12	2.64	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
12/18/12	3.51	CONFERENCING SERVICES BY MICHAEL ROSENTHAL

12/28/12	64.35	VENDOR: SAPTAK SANTRA; INVOICE#: 12/28/2012; DATE: 12/28/2012 - TELEPHONE CHARGES FROM NOV 23 TO DEC 22, 2012
12/28/12	42.27	VENDOR: CRAIG H. MILLET; INVOICE#: 2319925-1212; DATE: 12/28/2012 - 11/29-12/28/12 VERIZON 949-231-9925 CLIENT RELATED CALLS
01/02/13	1.79	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.
01/02/13	5.57	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.
01/02/13	7.04	CONFERENCING SERVICES BY MATTHEW KELSEY
01/02/13	8.56	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/02/13	30.10	CONFERENCING SERVICES BY STEWART ROSS
01/03/13	1.90	1(312)407-0870 01/03/2013 CHICAGO IL
01/03/13	1.90	1(345)814-9110 01/03/2013 CAYMAN IS CI
01/03/13	20.32	CONFERENCING SERVICES BY JAMES O'GRADY
01/03/13	14.25	CONFERENCING SERVICES BY KEVIN MEDRANO
01/04/13	1.14	44-2073349191 01/04/2013 UN KINGDOM
01/04/13	6.08	1(404)260-4050 01/04/2013 ATLANTA GA
01/04/13	4.18	1(345)814-9110 01/04/2013 CAYMAN IS CI
01/04/13	11.92	CONFERENCING SERVICES BY JOSHUA WEISSER
01/04/13	1.40	CONFERENCING SERVICES BY KEITH MARTORANA
01/04/13	24.71	CONFERENCING SERVICES BY MATTHEW KELSEY

01/05/13	139.32	VENDOR: EMAD H. KHALIL; INVOICE#: 12/29/12-01/05/13; DATE: 1/5/2013 - ST.KITT BEACH/ST KITTS RESORT AND THE ROYAL BEACH CASINO HOTEL/PHONE CALLS TO CLIENT 1/3 OF COST	
01/06/13	2.40	CONFERENCING SERVICES BY ALAN MOSKOWITZ	
01/07/13	1.14	1(345)814-9110	01/07/2013 CAYMAN IS CI
01/07/13	2.28	1(310)975-2688	01/07/2013 BEVERLYHLS CA
01/07/13	28.52	1(719)955-0542	01/07/2013 COLORADO
01/07/13	10.19	44-8081005145	01/07/2013 FREEPHONENU
01/07/13	17.54	CONFERENCING SERVICES BY JAMES O'GRADY	
01/07/13	6.63	CONFERENCING SERVICES BY JEREMY GRAVES	
01/07/13	7.01	CONFERENCING SERVICES BY KEITH MARTORANA	
01/07/13	7.00	CONFERENCING SERVICES BY KEITH MARTORANA	
01/07/13	27.24	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/07/13	4.55	CONFERENCING SERVICES BY STEWART ROSS	
01/07/13	6.02	CONFERENCING SERVICES BY STEWART ROSS	
01/07/13	574.60	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-0113; DATE: 1/7/2013 - 12/08/12-01/07/13 AT&T 214-755-2090 CLIENT RELATED CALLS	
01/08/13	3.42	1(345)949-0699	01/08/2013 CAYMAN IS CI
01/08/13	56.99	CONFERENCING SERVICES BY JAMES O'GRADY	
01/08/13	8.89	CONFERENCING SERVICES BY JEREMY GRAVES	

01/08/13	68.70	VENDOR: STARHUB LTD; INVOICE#: 0151227108012013; DATE: 1/8/2013 - STARHUB BILL DATED 8 JANUARY 2013.	
01/09/13	9.88	44-2073603757	01/09/2013 UN KINGDOM
01/09/13	6.08	44-2078245602	01/09/2013 UN KINGDOM
01/09/13	10.26	44-2078245602	01/09/2013 UN KINGDOM
01/09/13	1.52	1(345)949-0699	01/09/2013 CAYMAN IS CI
01/09/13	1.52	1(540)761-6259	01/09/2013 ROANOKE VA
01/09/13	51.76	CONFERENCING SERVICES BY JAMES O'GRADY	
01/09/13	3.09	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/10/13	26.74	CONFERENCING SERVICES BY MATTHEW KELSEY	
01/10/13	1.89	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/10/13	3.04	44-2077422260	01/10/2013 UN KINGDOM
01/10/13	19.76	973-17218070	01/10/2013 BAHRAIN
01/10/13	4.18	44-2078245602	01/10/2013 UN KINGDOM
01/10/13	6.08	1(404)260-4050	01/10/2013 ATLANTA GA
01/11/13	1.52	44-7799068842	01/11/2013 UN KINGDOM
01/11/13	7.60	44-2078245602	01/11/2013 UN KINGDOM
01/11/13	2.66	1(919)306-4992	01/11/2013 RALEIGH NC
01/11/13	1.90	1(345)815-1298	01/11/2013 CAYMAN IS CI

01/11/13	1.14	1(345)815-1298	01/11/2013 CAYMAN IS CI
01/12/13	17.08		CONFERENCING SERVICES BY JAMES O'GRADY
01/13/13	1.23		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/14/13	1.52	1(404)386-6404	01/14/2013 ATLANTA GA
01/14/13	6.46	1(404)386-6404	01/14/2013 ATLANTA GA
01/14/13	1.14	1(404)260-4049	01/14/2013 ATLANTA GA
01/14/13	3.04	1(312)601-9066	01/14/2013 CHICAGO IL
01/14/13	1.14	1(345)814-9110	01/14/2013 CAYMAN IS CI
01/14/13	2.61		CONFERENCING SERVICES BY STEWART ROSS
01/15/13	3.42	1(202)309-3620	01/15/2013 WASHINGTON DC
01/15/13	5.70	1(310)980-8529	01/15/2013 SNMN SNMN CA
01/15/13	10.56		CONFERENCING SERVICES BY JOSHUA WEISSER
01/16/13	1.52	1(310)229-1234	01/16/2013 BEVERLYHLS CA
01/16/13	15.58	1(404)260-4050	01/16/2013 ATLANTA GA
01/16/13	9.12	1(345)814-9117	01/16/2013 CAYMAN IS CI
01/16/13	8.49		CONFERENCING SERVICES BY JAMES O'GRADY
01/17/13	1.52	1(404)260-4050	01/17/2013 ATLANTA GA
01/17/13	16.34	973-17218193	01/17/2013 BAHRAIN
01/17/13	1.90	1(404)260-4050	01/17/2013 ATLANTA GA

01/17/13	5.32	1(281)531-0902	01/17/2013 BUFFALO TX
01/17/13	3.04	1(202)383-8138	01/17/2013 WASHINGTON DC
01/18/13	1.14	1(312)466-3281	01/18/2013 CHICAGO IL
01/18/13	1.14	1(312)813-1984	01/18/2013 CHICAGO IL
01/18/13	4.01	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/18/13	17.04	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/21/13	10.26	44-2078245602	01/21/2013 UN KINGDOM
01/21/13	15.90	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/22/13	7.22	1(770)329-2475	01/22/2013 ATLANTA NE GA
01/22/13	5.32	1(312)601-9066	01/22/2013 CHICAGO IL
01/22/13	1.52	1(415)398-8080	01/22/2013 SNFC CNTRL CA
01/22/13	7.58	CONFERENCING SERVICES BY JOSHUA WEISSER	
01/22/13	8.23	CONFERENCING SERVICES BY KEITH MARTORANA	
01/22/13	7.62	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
01/23/13	3.42	1(404)260-4050	01/23/2013 ATLANTA GA
01/23/13	3.04	1(949)231-9925	01/23/2013 IRVINE CA
01/23/13	5.32	44-7748638195	01/23/2013 UN KINGDOM
01/23/13	2.66	1(404)386-6404	01/23/2013 ATLANTA GA

01/23/13	6.46	973-17218203	01/23/2013 BAHRAIN
01/23/13	1.52	973-17218193	01/23/2013 BAHRAIN
01/23/13	1.14	1(404)260-4050	01/23/2013 ATLANTA GA
01/23/13	17.96		CONFERENCING SERVICES BY JAMES O'GRADY
01/23/13	5.54		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/23/13	16.33		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/23/13	0.92		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/24/13	22.80	44-2074562755	01/24/2013 UN KINGDOM
01/24/13	2.66	44-1923441996	01/24/2013 UN KINGDOM
01/24/13	6.84	44-2074562755	01/24/2013 UN KINGDOM
01/24/13	8.74	44-2078245660	01/24/2013 UN KINGDOM
01/24/13	4.56	1(345)814-9110	01/24/2013 CAYMAN IS CI
01/24/13	11.02	1(404)260-4050	01/24/2013 ATLANTA GA
01/24/13	6.84	44-7748638195	01/24/2013 UN KINGDOM
01/24/13	9.30		CONFERENCING SERVICES BY J. ALAN BANNISTER
01/24/13	13.05		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/24/13	5.72		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/25/13	32.12		CONFERENCING SERVICES BY JAMES O'GRADY

01/25/13	18.00	CONFERENCING SERVICES BY JAMES O'GRADY
01/25/13	19.54	CONFERENCING SERVICES BY JOSHUA WEISSER
01/25/13	20.19	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/25/13	6.64	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/27/13	5.47	CONFERENCING SERVICES BY SERENA LIU
01/27/13	5.54	CONFERENCING SERVICES BY TEALE LONG
01/28/13	14.74	VENDOR: SAPTAK SANTRA; INVOICE#: 01/28/2013; DATE: 1/28/2013 - SINGTEL BILLS FOR TELEPHONE CHARGES FROM DEC 23, 2012 TO JAN 22, 2013.
01/29/13	1.52	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/29/13	10.75	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/29/13	30.36	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/30/13	9.12	1(404)386-6404 01/30/2013 ATLANTA GA
01/30/13	10.83	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/31/13	3.42	1(310)975-2631 01/31/2013 BEVERLYHLS CA
01/31/13	2.28	44-2070668352 01/31/2013 UN KINGDOM
01/31/13	9.50	1(404)386-6404 01/31/2013 ATLANTA GA
01/31/13	3.18	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
01/31/13	8.93	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
<u>Transcripts/Digesting</u> 01/14/13	276.00	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#:

NY1655827; DATE: 1/14/2013 - 01/09/13 JOB #1591957/CERTIFIED
TRANSCRIPT OF COURT HEARING/M. ROSENTHAL

Travel - Air & Rail

01/08/13	4,489.05	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130201-2 DATE: 12/31/2012 TRAVEL INVOICE#/DATE: 101126 01/08/2013 TICKET NO: 7196053351 TRAVEL DATES: 01/14/2013 - 01/19/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
01/08/13	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/06-01/08/13; DATE: 1/8/2013 - 01/06-01/08/13 (#XD0585195995) AIRFARE SERVICE; CLIENT MEETINGS LONDON, ENGLAND
01/08/13	10,872.10	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/06-01/08/13; DATE: 1/8/2013 - 01/06-01/08/13 NY-LONDON, ENGLAND-NY (#AA7191926945) AIRFARE; CLIENT MEETINGS LONDON, ENGLAND
01/08/13	90.10	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/06-01/08/13; DATE: 1/8/2013 - 01/07-01/08/13 RAIL FARES; CLIENT MEETINGS LONDON, ENGLAND
01/08/13	45.04	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 12/05/12 DEN-NY-LON-NY-DEN/HEATHROW EXPRESS TRAIN FARE/TRAVEL FOR FALCON MEDIATION AND NEGOTIATION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS

Travel - Miscellaneous (tips)

12/19/12	45.00	VENDOR: CRAIG H. MILLET; INVOICE#: 12/16-12/19/12; DATE: 12/19/2012 - 12/16-12/19/12 MISCELLANEOUS TIPS; CLIENT HEARING NEW YORK, NY
01/17/13	37.00	VENDOR: CRAIG H. MILLET; INVOICE#: 01/14-01/17/13; DATE: 1/17/2013 - 01/14-01/17/13 MISCELLANEOUS TIPS; CLIENT HEARING NEW YORK, NY

Travel - Taxi & Other Modes/Miles

10/12/12	26.87	VENDOR: JAMES O'GRADY; INVOICE#: 10/12/12; DATE: 10/12/2012 - 10/12/12 CAB FARES; WORKING LATE
12/04/12	89.25	VENDOR: DIAL CAR INC. INVOICE#: 1154815 DATE: 12/26/2012 VOUCHER A3735184 12/04/2012 MILLER, SCOTT FROM 1185 6 AVE M TO JFK JFK

Invoice Date: February 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013021683

12/06/12 167.08 VENDOR: DIAL CAR INC. INVOICE#: 1154815 DATE: 12/26/2012
VOUCHER A3747963 12/06/2012 WILLIAMS, MATTHEW J. FROM
145 W 53 ST M REMI REST TO 74 CROSS ST LITTLE SILVER07739
NJ

12/11/12 218.07 VENDOR: DIAL CAR INC. INVOICE#: 1154815 DATE: 12/26/2012
VOUCHER A3681242 12/11/2012 OTHER, OTHER FROM 200 PARK
AV M TO MASTIC11950 LI

12/13/12 119.85 VENDOR: DIAL CAR INC. INVOICE#: 1155321 DATE: 1/2/2013
VOUCHER A3749169 12/13/2012 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO 115 RYE RIDGE ROAD
HARRISON10528 WE

12/13/12 100.27 VENDOR: DIAL CAR INC. INVOICE#: 1155321 DATE: 1/2/2013
VOUCHER A3749107 12/13/2012 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO EWR EWR

12/13/12 80.38 VENDOR: DIAL CAR INC. INVOICE#: 1155321 DATE: 1/2/2013
VOUCHER A3571038 12/13/2012 CHOUDHRY, M. FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

12/14/12 80.38 VENDOR: DIAL CAR INC. INVOICE#: 1155321 DATE: 1/2/2013
VOUCHER A3730458 12/14/2012 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO JFK M

12/16/12 154.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20738; DATE:
12/16/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C.
MILLET

12/19/12 161.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20739; DATE:
12/19/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C.
MILLET

12/19/12 80.38 VENDOR: DIAL CAR INC. INVOICE#: 1155880 DATE: 1/9/2013
VOUCHER A3812206 12/19/2012 OTHER, OTHER FROM 45 W 44 ST
M SOFITEL HOTEL TO AS DIRECTED M

12/19/12 98.00 VENDOR: CRAIG H. MILLET; INVOICE#: 12/16-12/19/12; DATE:
12/19/2012 - 12/16-12/18/12 CAB FARES; CLIENT HEARING NEW
YORK, NY

12/20/12 22.88 VENDOR: SHELBY E. PARNES; INVOICE#: 12/17-12/20/12; DATE:
12/20/2012 - 12/17, 12/20/12 CAB FARES; WORKING LATE

01/03/13 71.85 VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 177880;
DATE: 12/19/2012 C J KING TAXI TO E14

01/07/13 241.24 VENDOR: JAMES O'GRADY; INVOICE#: 11/15/12-01/07/13; DATE:
1/7/2013 - 11/15, 11/19-11/21, 12/06, 12/10, 12/18, 12/20/12; 01/03,
01/07/13 CAB FARES; WORKING LATE

01/08/13 68.21 VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE:
12/13/2012 - 12/06-12/07/12 DEN-NY-LON-NY-DEN/CAB
FARE/TRAVEL FOR FALCON MEDIATION AND NEGOTAITION
REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND
SCB AMONG OTHERS

01/08/13 245.40 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/06-01/08/13;
DATE: 1/8/2013 - 01/06-01/08/13 CAB FARES; CLIENT MEETINGS
LONDON, ENGLAND

01/08/13 77.06 VENDOR: DIAL CAR INC. INVOICE#: 1156022 DATE: 1/16/2013
VOUCHER A3774369 01/08/2013 MOSKOWITZ, ALAN FROM 200
PARK AV M TO 1264 E 29 ST 11210 BK

01/11/13 22.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3112/2013; DATE:
1/11/2013 - #17 B. KIM, TAXI HOME FROM OFFICE AFTER
WORKING FOR CLIENT 12/18, 12/20/12 /JW

01/11/13 20.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3112/2013; DATE:
1/11/2013 - #18 B. KIM, TAXI HOME FROM OFFICE 1/2, 1/3/13 /JW

01/14/13 154.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20780; DATE:
1/14/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C.
MILLET

01/17/13 87.00 VENDOR: CRAIG H. MILLET; INVOICE#: 01/14-01/17/13; DATE:
1/17/2013 - 01/14, 01/16/13 CAB FARES; CLIENT HEARING NEW
YORK, NY

01/17/13 161.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20781; DATE:
1/17/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C.
MILLET

01/23/13 129.52 VENDOR: KEITH R. MARTORANA; INVOICE#: 12/06-01/23/13; DATE:
1/23/2013 - 12/16/12; 01/03-01/04, 01/07-01/08, 01/10, 01/22-
01/23/13 CAB FARES; WORKING LATE

01/25/13 89.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3114/2013; DATE:
1/25/2013 - #70 B. KIM, TAXIS HOME FROM OFFICE, 1/9, 1/10,
1/14, 1/16, 1/17, 1/22, 1/23 /JW