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GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006) Craig H. Millet (admitted *pro hac vice*) Matthew K. Kelsey (MK-3137) 200 Park Avenue New York, New York 10166-0193 Telephone: (212) 351-4000 Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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IN RE:

ARCAPITA BANK B.S.C.(c), et al.,

Debtors.

Chapter 11

Case No. 12-11076 (SHL)

Joint Administration Requested

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AMENDED NOTICE OF FILING OF PROPOSED THIRTEENTH INTERIM BUDGET TO DEBTORS' MOTION FOR INTERIM AND FINAL ORDERS (A) AUTHORIZING DEBTORS TO (I) CONTINUE EXISTING CASH MANAGEMENT SYSTEM, BANK ACCOUNTS, AND BUSINESS FORMS AND (II) CONTINUE ORDINARY COURSE INTERCOMPANY TRANSACTIONS; AND (B) GRANTING AN EXTENSION OF TIME TO COMPLY WITH THE REQUIREMENTS OF SECTION 345(B) OF THE BANKRUPTCY CODE

Pursuant to the Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to

(I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II)

Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time

to Comply with the Requirements of Section 345(b) of the Bankruptcy Code (Docket Entry No.

12) filed on March 20, 2012, Arcapita Bank B.S.C.(c) and its affiliated chapter 11 debtors, as

debtors and debtors in possession, hereby file their Budget for the period from February 24, 2013

through March 23, 2013.

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Dated: New York, New York February 19, 2013 Respectfully submitted,

/s/ Michael A. Rosenthal Michael A. Rosenthal (MR-7006) Craig H. Millet (admitted *pro hac vice*) Matthew K. Kelsey (MK-3137) **GIBSON, DUNN & CRUTCHER LLP** 200 Park Avenue New York, New York 10166-0193 Telephone: (212) 351-4000 Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION

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or the Period Ending 3/23/13		3	4	4	4	
		Forecast	Forecast	Forecast	Forecast	
s's in 000's)	2/24/13	2/24/13	3/3/13	3/10/13	3/17/13	4 Weeks Ending
eceipts	3/17/13	3/2/13	3/9/13	3/16/13	3/23/13	3/23/13
Proceeds from Exits	\$	- \$	- \$	- \$	-	\$
Deal Company Murabahas		-	-	-	-	
Management Fees		-	172	-	-	1
Yield from Deal Companies				_		-
All Other		-	_			
Total Receipts		-	172	-	-	1
isbursements G&A Expenses						
Atlanta		56	60	6	213	3:
Bahrain		1,169	204	508	770	2,6
Hong Kong				-	-	_,-
London		300	12	335	106	7
			7	198		2
Singapore		55			17	
Point Park Properties		150	150	150	150	6
Total G&A Expenses		1,730	432	1,198	1,257	4,6
Staff Expenses		477			22	2
Atlanta		177	-	144	33	3
Bahrain		137	-	-	833	9
Hong Kong		-	-	-	-	
London		18	11	-	304	3
Singapore		-	-	-	266	2
Point Park Properties		-	-	-	-	
Total Staff Expenses		333	11	144	1,436	1,9
Other Exposed						
Other Expenses						
AHQ Payments		-	-	-	-	
Other		53	20	-	-	-
Total Other Expenses		53	20	-	-	
Deal Funding & Expenses						
Private Equity		68	-	-	-	
Real Estate		25,485	729	-	-	26,2
Infrastructure		-	-	-	800	8
Venture Capital		-	-	-	-	
Total Deal Funding & Expenses		25,552	729	-	800	27,0
Total Disbursements		27,668	1,193	1,342	3,493	33,6
	_	(27.00)	(4.024)	(4.242)	(2, 402)	(22.5
perating Cash Flow		(27,668)	(1,021)	(1,342)	(3,493)	(33,5
estructuring						
estructuring Restructuring Fees		9,174	6,158	-	32	15,3
Restructuring Fees		9,174	6,158	-	32	15,3
Restructuring Fees Critical / Foreign Vendor Payments		9,174 - -	6,158 - -	-	32	15,3
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals		-	6,158 - -	- - -	-	
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments		9,174 - - 3,477	6,158 - - -		-	
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs	_	3,477			- 542 -	4,0
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring	_	-	6,158 - - - - - 6,158		-	4,0
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring Ebt Service		3,477	6,158	- - - -	- 542 - 574	4,0
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring ebt Service Financing Cost - SCB	_	3,477		-	- 542 - 574	4,0
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring 2bt Service Financing Cost - SCB DIP Interest & Fees	_	3,477	6,158	- - - - - - 1,064	- 542 - 574	4,0
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring 2bt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments	=	3,477	6,158	-	- 542 - 574	4,0
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen	tt	3,477 12,651 61	- - - 6,158 500 - - -	- 1,064 - -	- 542 - 574 - 250 -	4,0
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring 2bt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments	t	3,477	6,158	-	- 542 - 574 - 250 -	4,0
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service	t	3,477 12,651 61	- - - 6,158 500 - - -	- 1,064 - -	- 542 - 574 - 250 -	4,0 5 1,3
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring Ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service et Cash Flow	t	3,477 12,651 61 - - 61	- - - - - - - - - - - - - - - - - - -	1,064 - 1 ,064	542 574 - 250 - 250	4,0 5 1,3 1,8
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring Ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service et Cash Flow tercompany Transfers	t	3,477 12,651 61 - - 61 (40,380)	- - - - - - - - - - - - - - - - - - -	1,064 - - 1,064 (2,406)	542 574 250 250 (4,317)	15,3 4,0 19,3 5 1,3
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring Ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service et Cash Flow tercompany Transfers Cash Inflows (Source of Cash)	t	3,477 12,651 61 - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - - - - - - -	1,064 - - - - - - - - - - - - - - - - - - -	- 542 - 574 - 250 - - 250 - - - 250 - - - - - - - - - - - - - - - - - - -	4,0 <u>19,3</u> 5 1,3 1,8 (54,7 17,0
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring Ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service et Cash Flow tercompany Transfers Cash Inflows (Source of Cash) Cash Outflows (Use of Cash)	t	3,477 12,651 61 - - 61 (40,380)	- - - - - - - - - - - - - - - - - - -	1,064 - - 1,064 (2,406)	- 542 - 574 - 250 - - 250 - - - 250 - - - - - - - - - - - - - - - - - - -	4,0 19,3 5 1,3 1,8 (54,7
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service et Cash Flow tercompany Transfers Cash Inflows (Source of Cash) Cash Outflows (Use of Cash) Total Intercompany Transfers	t	3,477 12,651 61 - - 61 (40,380) 12,831 12,831	- - - - - - - - - - - - - - - - - - -	1,064 - - - - - - - - - - -	- 542 - 574 - 250 - - 250 - - - 250 - - - - - - - - - - - - - - - - - - -	4,0 <u>19,3</u> 5 1,3 1,8 (54,7 17,0
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service et Cash Flow tercompany Transfers Cash Inflows (Source of Cash) Cash Outflows (Use of Cash) Total Intercompany Transfers	t	3,477 12,651 61 - - 61 (40,380) 12,831 12,831 -	- - - - - - - - - - - - - - - - - - -	- 1,064 - - - (2,406) - - - -	- 542 - 250 - 250 (4,317) 3,689 3,689 -	4,0 19,3 5 1,3 1,8 (54,7 17,0 17,0
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service et Cash Flow tercompany Transfers Cash Inflows (Source of Cash) Cash Outflows (Use of Cash) Total Intercompany Transfers	t	3,477 12,651 61 - - 61 (40,380) 12,831 12,831	- - - - - - - - - - - - - - - - - - -	1,064 - - - - - - - - - - -	- 542 - 574 - 250 - - 250 - - 250 - - - - - - - - - - - - - - - - - - -	4,0 19,3 5 1,3 1,8 (54,7 17,0 17,0
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring Ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service et Cash Flow tercompany Transfers Cash Inflows (Source of Cash) Cash Outflows (Use of Cash) Total Intercompany Transfers	t	3,477 12,651 61 - - 61 (40,380) 12,831 12,831 -	- - - - - - - - - - - - - - - - - - -	- 1,064 - - - (2,406) - - - -	- 542 - 250 - 250 (4,317) 3,689 3,689 -	4,0 19,3 5 1,3 1,3 (54,7 17,0 17,0 153,6
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring Costs Total Restructuring Ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service et Cash Flow tercompany Transfers Cash Inflows (Source of Cash) Cash Outflows (Use of Cash) Cash Outflows (Use of Cash) Total Intercompany Transfers Plances & Liquidity Beginning Book Balance	t	3,477 12,651 61 - - - - - - - - - - - - -	- - - - - - - - - - - - - - - - - - -	- 1,064 - - 1,064 (2,406) - - - - - - - - - - -	- 542 - 574 - 250 - - 250 - - 250 - - - - - - - - - - - - - - - - - - -	4,0 19,3 5 1,3 1,3 (54,7 17,0 17,0 153,6 (54,7
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service et Cash Flow tercompany Transfers Cash Inflows (Source of Cash) Cash Outflows (Use of Cash) Cash Outflows (Use of Cash) Total Intercompany Transfers alances & Liquidity Beginning Book Balance Net Receipts, Disbursements & Transfers Ending Book Balance	t	3,477 12,651 61 - - - - - - - - - - - - -	- - - - - - - - - - - - - - - - - - -	- 1,064 - - - - - - - - - - - - - - - - - - -	- 542 - 574 - 250 - 250 - - 250 - - - 250 - - - - 250 - - - - - - 250 - - - - - - - - - - - - - - - - - - -	4,0 19,3 5 1,3 1,8 (54,7 17,0 17,0 17,0 153,6 (54,7 98,8
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service et Cash Flow tercompany Transfers Cash Inflows (Source of Cash) Cash Outflows (Use of Cash) Total Intercompany Transfers Mances & Liquidity Beginning Book Balance Net Receipts, Disbursements & Transfers Ending Book Balance Float/Foreign Exchange	t	3,477 12,651 61 - - - - - - - - - - - - -	- - - - - - - - - - - - - - - - - - -	- 1,064 - - 1,064 (2,406) - - - - - 105,590 (2,406)	- 542 - 574 - 250 - - 250 (4,317) 3,689 3,689 - 103,184 (4,317)	4,0 19,3 5 1,3 1,8 (54,7 17,0 17,0 17,0 153,6 (54,7 98,8
Restructuring Fees Critical / Foreign Vendor Payments Ordinary Course Professionals Payroll Adjustments Other Restructuring Costs Total Restructuring ebt Service Financing Cost - SCB DIP Interest & Fees DIP (Receipts)/Payments Restructuring Accrual / Completion Fees Adjustmen Total Debt Service et Cash Flow tercompany Transfers Cash Inflows (Source of Cash) Cash Outflows (Use of Cash) Cash Outflows (Use of Cash) Total Intercompany Transfers alances & Liquidity Beginning Book Balance Net Receipts, Disbursements & Transfers Ending Book Balance	t	3,477 12,651 61 - - - - - - - - - - - - -	- - - - - - - - - - - - - - - - - - -	- 1,064 - - - - - - - - - - - - - - - - - - -	- 542 - 574 - 250 - 250 - - 250 - - - 250 - - - - 250 - - - - - - 250 - - - - - - - - - - - - - - - - - - -	4,0 <u>19,3</u> 5 1,3 1,8 (54,7 17,0

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ARCAPITA Cash Flow Forecast - TOTAL DEBTOR For the Period Ending 3/23/13

For the Period Ending 3/23/13		Forecast	Forecast	Forecast	Forecast	
(\$'s in 000's)	2/24/13	2/24/13	3/3/13	3/10/13	3/17/13	4 Weeks Ending
Receipts	3/17/13	3/2/13	3/9/13	3/16/13	3/23/13	3/23/13
Proceeds from Exits	\$		5 - 9	\$-\$	-	\$ -
Deal Company Murabahas	*	-	-	-	-	· .
Management Fees		-	-	-	-	
Yield from Deal Companies		-	-	-	-	-
All Other		-	-	-	-	-
Total Receipts		-	-	-	-	-
Disbursements						
G&A Expenses						
Bahrain		1,169	204	508	770	2,651
Total G&A Expenses		1,169	204	508	770	2,651
Staff Expenses						
Bahrain	_	137	-	-	833	971
Total Staff Expenses		137	-	-	833	971
Other Expenses						
AHQ Payments		-	-	-	-	-
Other	_	53	20	-	-	73
Total Other Expenses		53	20	-	-	73
Deal Funding & Expenses						
Private Equity		68	-	-	-	68
Real Estate		25,485	729	-	-	26,214
Infrastructure		-	-	-	800	800
Venture Capital		-	-	-	-	-
Total Deal Funding & Expenses		25,552	729	-	800	27,082
Total Disbursements		26,912	953	508	2,403	30,776
Operating Cash Flow	_	(26,912)	(953)	(508)	(2,403)	(30,776)
Restructuring						
Restructuring Fees		9,174	6,158	-	32	15,364
Critical / Foreign Vendor Payments			-	-	-	-
Payroll Adjustments		1,597	-	-	274	1,871
Other Restructuring Costs		-	-	-	-	· -
Total Restructuring	_	10,770	6,158	-	307	17,235
Debt Service						
Financing Cost - SCB		61	500	-	-	561
DIP Interest & Fees		-	-	1,064	250	1,314
DIP Receipts/Payments		-	-	-	-	· -
Restructuring Accrual / Completion Fees Adjustment		-	-	-	-	-
Total Debt Service		61	500	1,064	250	1,875
Net Cash Flow		(37,743)	(7,611)	(1,572)	(2,960)	(49,886)
Intercompany Transfers		40.000				
Cash Inflows (Source of Cash)		10,000	-	-	2,000	12,000
Cash Outflows (Use of Cash)	_	12,831	500	-	3,689	17,020
Total Intercompany Transfers		(2,831)	(500)	-	(1,689)	(5,020)
Balances & Liquidity						
Beginning Book Balance		151,084	110,510	102,399	100,826	151,084
Net Receipts, Disbursements & Transfers		(40,574)	(8,111)	(1,572)	(4,649)	(54,907)
Ending Book Balance		110,510	102,399	100,826	96,177	96,177
		400	400	400	400	400
Float/Foreign Exchange					400	400
Float/Foreign Exchange Interhank Transfers		400	-	-	-	-
Float/Foreign Exchange Interbank Transfers Less: Placements Held at Banks		(33,588)	(33,588)	(33,588)	- (33,588)	- (33,588)

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ARCAPITA Cash Flow Forecast - NON-DEBTOR

For the Period Ending 3/23/13

(\$'s in 000's) 2/24/2	Forecast 3 2/24/13	Forecast 3/3/13	Forecast 3/10/13	Forecast 3/17/13	4 We	eks Ending
3/17/2	3 3/2/13	3/9/13	3/16/13	3/23/13	3,	23/13
Receipts	<u>,</u>	. ,			*	
Proceeds from Exits	\$ - 3	\$ - 9	\$ - \$	-	\$	-
Deal Company Murabahas	-	- 172	-	-		- 172
Management Fees Yield from Deal Companies	-	172	-	-		172
All Other	-	-	-	-		-
Total Receipts	-	172	-		. —	172
Disbursements						
G&A Expenses	E C	60	6	212		226
Atlanta Hong Kong	56	60	6	213		336
Hong Kong London	300	12	335	106		- 753
Singapore	55	7	198	100		276
Point Park Properties	150	, 150	150	150		600
Total G&A Expenses	561	228	689	487		1,965
Staff Expenses						_)
Atlanta	177	-	144	33		354
Hong Kong		-		-		-
London	18	11	-	304		333
Singapore	-		-	266		266
Point Park Properties	-	-	-	-		
Total Staff Expenses	195	11	144	603		954
Other Expenses						
Other	-	-	-	-		-
Total Other Expenses	-	-	-	-		-
Deal Funding & Expenses						
Private Equity	-	-	-	-		-
Real Estate	-	-	-	-		-
Infrastructure	-	-	-	-		-
Venture Capital	-	-	-	-		-
Total Deal Funding & Expenses			024	1.000		2.010
Total Disbursements	756	240	834	1,089		2,919
Operating Cash Flow	(756)	(68)	(834)	(1,089)		(2,747)
Restructuring						
Payroll Adjustments	1,881	-	-	267		2,148
Other	-	-	-	-		-
Total Restructuring	1,881	-	-	267		2,148
Debt Service						
Financing Cost - SCB	-	-	-	-		-
DIP Interest	-	-	-	-		-
DIP Receipts/Payments	-	-	-	-		-
Restructuring Accrual / Completion Fees Adjustment	-	-	-	-		-
Total Debt Service	-	-	-	-		-
Net Cash Flow	(2,637)	(68)	(834)	(1,357)		(4,895)
Intercompany Transfers Cash Inflows (Source of Cash)	2,831	500	-	1,689		5,020
Cash Outflows (Use of Cash)	2,031		-	1,089		5,020
Total Intercompany Transfers	2,831	500	-	1,689		5,020
						•
Balances & Liquidity						
Beginning Book Balance	2,565	2,759	3,191	2,357		2,565
Net Receipts, Disbursements & Transfers	194	432	(834)	333		125
Ending Book Balance	2,759	3,191	2,357	2,690		2,690
Float/Foreign Exchange	100	100	100	100		100
Interbank Transfers	-	-	-	-		-
Less: Placements Held at Banks	A		· · · ·		<u> </u>	-
Ending Bank Balance	\$	\$ 3,291	\$ 2,457 \$	2,790	\$	2,790

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ARCAPITA Cash Flow Forecast - DEBTOR (Bahrain)

For the Period Ending 3/23/13

(\$'s in 000's)	2/24/13 3/17/13	Forecast 2/24/13 3/2/13	Forecast 3/3/13 3/9/13	Forecast 3/10/13 3/16/13	Forecast 3/17/13 3/23/13	4 Weeks Ending 3/23/13
<u>Receipts</u>						
Proceeds from Exits	\$	- \$	- \$	- \$	-	\$-
Deal Company Murabahas		-	-	-	-	-
Management Fees		-	-	-	-	-
Yield from Deal Companies		-	-	-	-	-
All Other Total Receipts		-	-	-		
Disbursements						
G&A Expenses						
Bahrain		1,169	204	508	770	2,651
Total G&A Expenses		1,169	204	508	770	2,651
Staff Expenses						
Bahrain		137	-	-	833	971
Total Staff Expenses		137	-	-	833	971
Other Expenses						
AHQ Payments		-	-	-	-	-
Other		-	-	-		-
Total Other Expenses		-	-	-	-	-
Deal Funding & Expenses						
Private Equity		-	-	-	-	-
Real Estate		-	-	-	-	-
Infrastructure		-	-	-	-	-
Venture Capital				-		-
Total Deal Funding & Expenses		-	-	-	-	-
Total Disbursements		1,306	204	508	1,603	3,622
Operating Cash Flow		(1,306)	(204)	(508)	(1,603)	(3,622)
Restructuring						
Restructuring Fees		5,232	6,158	-	32	11,422
Critical / Foreign Vendor Payments		-	-	-	-	
Payroll Adjustments		1,597	-	-	274	1,871
Other		-	-	-	-	-
Total Restructuring		6,829	6,158	-	307	13,293
Debt Service						
Financing Cost - SCB		-	-	-	-	-
DIP Interest & Fees		-	-	-	-	-
DIP Receipts/Payments		-	-	-	-	-
Restructuring Accrual / Completion Fees Adjustme	nt	-	-	-		-
Total Debt Service		-	-	-	-	
Net Cash Flow		(8,136)	(6,361)	(508)	(1,910)	(16,915)
Intercompany Transfers						
Cash Inflows (Source of Cash)		10,000	-	-	2,000	12,000
Cash Outflows (Use of Cash) Total Intercompany Transfers		66 9,934	-	-	266 1,734	332 11,668
Total intercompany mansiers		5,534			1,734	11,008
Balances & Liquidity						
Beginning Book Balance		42,440	44,238	37,877	37,369	42,440
Net Receipts, Disbursements & Transfers		1,799	(6,361)	(508)	(176)	(5,247)
Ending Book Balance		44,238	37,877	37,369	37,193	37,193
Float/Foreign Exchange		400	400	400	400	400
Interbank Transfers		400	400	400	400	400
Less: Placements Held at Banks		(33,588)	(33,588)	(33,588)	(33,588)	(33,588)

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ARCAPITA Cash Flow Forecast - AIHL (DEBTOR) For the Period Ending 3/23/13

For the Period Ending 3/23/13		Forecast	Forecast	Forecast	Forecast	
(\$'s in 000's)	2/24/13	2/24/13	3/3/13	3/10/13	3/17/13	4 Weeks Ending
	3/17/13	3/2/13	3/9/13	3/16/13	3/23/13	3/23/13
<u>Receipts</u>		A		A		<u>,</u>
Proceeds from Exits	\$	- \$	-	\$ -	ş -	\$ -
Deal Company Murabahas		-	-	-	-	-
Management Fees		-	-	-	-	-
Yield from Deal Companies		-	-	-	-	-
All Other Total Receipts		-		-		
		-	-	-	<u> </u>	<u></u> _
Disbursements						
G&A Expenses						
Total G&A Expenses		-	-	-	-	-
Staff Expenses						
Total Staff Expenses		-	-	-	-	-
Other Expenses						
Other		53	20	-	-	73
Total Other Expenses		53	20	-	-	73
Deal Funding & Expenses						
Private Equity		68	-	-	-	68
Real Estate		25,485	729	-	-	26,214
Infrastructure		-	-	-	800	800
Venture Capital		-	-	-	-	
Total Deal Funding & Expenses		25,552	729	-	800	27,082
Total Disbursements		25,606	749	-	800	27,155
Operating Cash Flow	_	(25,606)	(749)	-	(800)	(27,155)
Restructuring						
Restructuring Fees		3,941				3,941
Critical / Foreign Vendor Payments		-	-	-	_	
Ordinary Course Professionals		-	-	-	_	-
Payroll Adjustments		_	-	-	_	-
Other		_	-	-	_	-
Total Restructuring		3,941	-	-	-	3,941
Debt Service						
Financing Cost - SCB		61	500	-	-	561
DIP Interest & Fees		-	-	1,064	250	1,314
DIP Receipts/Payments		-	-	-,		
Restructuring Accrual / Completion Fees Adjustmer	nt	-	-	-	-	
Total Debt Service		61	500	1,064	250	1,875
Net Cash Flow		(29,608)	(1,249)	(1,064)	(1,050)	(32,971)
Net Cash Flow		(23,008)	(1,245)	(1,004)	(1,050)	(32,371)
Intercompany Transfers						
Cash Inflows (Source of Cash)		-	-	-	-	-
Cash Outflows (Use of Cash)		12,765	500	-	3,424	16,688
Total Intercompany Transfers		(12,765)	(500)	-	(3,424)	(16,688)
Balances & Liquidity						
Beginning Book Balance		108,644	66,271	64,522	63,458	108,644
Net Receipts, Disbursements & Transfers	-	(42,373)	(1,749)	(1,064)	(4,474)	(49,660)
Ending Book Balance		66,271	64,522	63,458	58,984	58,984
Float/Foreign Exchange		-	-	-	-	-
Interbank Transfers		-	-	-	-	-
Less: Placements Held at Banks						
Ending Bank Balance	\$	66,271 \$	64,522	\$ 63,458	\$ 58,984	\$ 58,984
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