

3. On January 23, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit C annexed hereto (the monthly and interim compensation notice parties (the “Compensation Notice Parties”)), and by overnight delivery on Compensation Notice Parties identified on Exhibit D annexed hereto:

- **Fifth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited in their Capacity as Financial Advisor and Investment Banker for the Debtors and Debtors-in-Possession, for Compensation for Services and Reimbursement of Expenses for the Period from December 1, 2012 through December 31, 2012 [Docket No. 802].**

/s/Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 24th day of
January, 2013

/s/Kevin M. Doyle
Kevin M. Doyle
Notary Public, State of New York
No. 02DO6173767
Qualified in Suffolk County
Commission Expires September 4, 2015

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