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Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11

ARCAPITA BANK B.S.C.(c), et al., : Case No. 12-11076 (SHL)

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Debtors. : (Jointly Administered)

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CERTIFICATE OF SERVICE

I, Andrew Tsang, an attorney duly admitted to practice in the State of New York, hereby certify under penalty of perjury that I caused a true and correct copy of:

Ninth Fee Statement of Milbank, Tweed, Hadley & M^cCloy LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to Official Committee of Unsecured Creditors During Period From December 1, 2012 Through and Including December 31, 2012 [Docket No. 797]

Eighth Statement Submitted in Compliance With Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses for Professionals for the Period December 1, 2012 Through December 31, 2012 [Docket No. 798]

to be served upon the parties identified on <u>Exhibit A</u> attached hereto by electronic mail on January 23, 2013.

Dated: January 23, 2013

/s/ Andrew Tsang ANDREW TSANG

Exhibit A

hthompson@arcapita.com mrosenthal@gibsondunn.com mkelsey@gibsondunn.com jweiss@gibsondunn.com richard.morrissey@usdoj.gov