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Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

in re: : Chapter 11

ARCAPITA BANK B.S.C.(c), et al., : Case No. 12-11076 (SHL)

:

Debtors. : (Jointly Administered)

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CERTIFICATE OF SERVICE

I, Andrew Tsang, an attorney duly admitted to practice in the State of New York, hereby certify under penalty of perjury that I caused a true and correct copy of:

Ninth Monthly Fee Statement of Houlihan Lokey Capital, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to Official Committee of Unsecured Creditors During Period From December 1, 2012 Through and Including December 31, 2012 [Docket No. 789]

to be served upon the parties identified on <u>Exhibit A</u> attached hereto by electronic mail on January 18, 2013.

Dated: January 18, 2013

/s/ Andrew Tsang
ANDREW TSANG

Exhibit A

hthompson@arcapita.com mrosenthal@gibsondunn.com mkelsey@gibsondunn.com jweiss@gibsondunn.com richard.morrissey@usdoj.gov