

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| IN RE: | : | x |
| | : | Chapter 11 |
| | : | |
| ARCAPITA BANK B.S.C.(c), <i>et al.</i> , | : | Case No. 12-11076 (SHL) |
| | : | |
| Debtors. | : | Jointly Administered |
| | : | |
| | : | |
| | : | x |

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