

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Kenneth S. Ziman
Four Times Square
New York, New York 10036
(212) 735-3000
Attorney for Fortress Credit Corp.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11 Case
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
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APPLICATION UNDER LOCAL BANKRUPTCY
RULE 2090-1(b) FOR ADMISSION *PRO HAC VICE*

1. Kenneth S. Ziman ("Movant"), a member in good standing of the Bar of the State of New York, an attorney admitted to practice before the United States Bankruptcy Court for the Southern District of New York, and a member of Skadden, Arps, Slate, Meagher and Flom LLP ("Skadden, Arps"), hereby submits this application (the "Application") for an order permitting George N. Panagakis of Skadden, Arps to practice pro hac vice before the United States Bankruptcy Court for the Southern District of New York and to appear and represent Fortress Credit Corp., under Rule 2090-1(b) of the Local Bankruptcy Rules of the Southern District of New York (the "Local Rules"). In support of the Application, the Movant states as follows:

2. George N. Panagakis is a partner with Skadden, Arps and practices in the firm's corporate restructuring practice. Based on the annexed certification, Mr. Panagakis is admitted, practicing, and in good standing as a member of the bar of the State of Illinois. Mr.

Panagakis has been practicing law since 1990. There are no disciplinary proceedings pending against Mr. Panagakis.

3. The Movant requests that this Court grant this Application so that Mr. Panagakis may file pleadings and appear and be heard at hearings in the above-captioned chapter 11 cases.

4. Pursuant to the annexed certificate, Mr. Panagakis submits to the disciplinary jurisdiction of this Court for any alleged misconduct that occurs in the course of these cases. In addition, as indicated on the attached certificate, Mr. Panagakis has acquired or has access to a copy of the Local Rules and is generally familiar with such rules.

5. Mr. Panagakis has submitted the fee of \$200 in connection with this Application for admission to practice pro hac vice.

WHEREFORE, the Movant respectfully requests that this Court enter an order permitting George N. Panagakis to appear pro hac vice in association with the Movant as counsel for Fortress in these chapter 11 cases.

Dated: New York, New York
December 17, 2012

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

By: /s/ Kenneth S. Ziman
Kenneth S. Ziman
Four Times Square
New York, New York 10036
(212) 735-3000

Attorney for Fortress Credit Corp.

CERTIFICATE

The undersigned certifies that he is eligible for admission to this Court, is admitted to practice, and is in good standing in the jurisdictions set forth in the Application, submits to the disciplinary jurisdiction of this Court for any alleged misconduct that arises in the course of these chapter 11 cases pursuant to Local Bankruptcy Rules for the Southern District of New York, and has acquired or has access to a copy of such rules and is generally familiar with such rules.

Dated: New York, New York
December 17, 2012

/s/ George N. Panagakis
SKADDEN, ARPS, SLATE,
MEAGHER & FLOM LLP
155 North Wacker Drive
Chicago, Illinois 60606
(312) 407-0700

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	:
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
	:
Debtors.	: Jointly Administered
-----X	

**ORDER UNDER LOCAL BANKRUPTCY
RULE 2090-1(b) GRANTING ADMISSION *PRO HAC VICE***

Upon the application of Kenneth S. Ziman, dated December 17, 2012, for the admission pro hac vice of George N. Panagakis in the above-captioned reorganization cases; it is hereby

ORDERED that George N. Panagakis is admitted to practice pro hac vice in the above-captioned reorganization cases in the United States Bankruptcy Court for the Southern District of New York, subject to payment of the filing fee.

Dated: New York, New York
December __, 2012

THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE