

**GIBSON, DUNN & CRUTCHER LLP**

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Proposed Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	: <b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	: <b>Case No. 12-11076 (SHL)</b>
<b>Debtors.</b>	: <b>Jointly Administered</b>
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**NOTICE OF ADJOURNMENT OF CERTAIN MATTERS  
SCHEDULED FOR HEARING ON APRIL 17, 2012 AT 11:00 A.M.**

**PLEASE TAKE NOTICE THAT** - As set forth below, certain matters (the "**Adjourned Matters**") scheduled for consideration at the hearing on April 17, 2012 at 11:00 a.m. (the "**Hearing**") in the above-captioned chapter 11 cases **have been adjourned**.

**I. MATTERS ADJOURNED:**

1. Debtors' Application Pursuant to Sections 327(e) and 328 of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ Trowers & Hamlins LLP as Bahraini Counsel Nunc Pro Tunc to the Petition Date [Docket Entry No. 46];
2. Debtors' Application for Interim and Final Orders Approving the Employment and Retention of Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code [Docket Entry No. 47];
3. Debtors' Application for an Order Approving the Employment and Retention of Gibson, Dunn & Crutcher LLP as Counsel for the Debtors In Possession *Nunc Pro Tunc* to the Petition Date [Docket Entry No. 51];

4. Debtors' Application for an Order Approving the Employment and Retention of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisors and Investment Bankers for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket Entry No. 53];
5. Debtors' Motion for Order Authorizing Parties to File Under Seal Names of the Debtors' Customers [Docket Entry No. 52];
6. Debtors' Motion for an Order Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code Authorizing Debtors to Employ and Retain Certain Professionals Utilized in the Ordinary Course of the Debtors' Business [Docket Entry No. 49];
7. Debtors' Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket Entry No 48];
8. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to Pay Certain Prepetition Claims of Critical and Foreign Vendors; and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket Entry No. 23];
9. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Pay Certain Prepetition Wages, Salaries, and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Similar Benefits, and (C) Continue Employee Compensation and Employee Benefit Programs [Docket Entry No. 24];
10. Debtors' Motion for Interim and Final Orders (A) Authorizing the Debtors to Continue Insurance Coverage Entered into Prepetition and to Pay Obligations Relating Thereto; and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket Entry No. 25].

**PLEASE TAKE FURTHER NOTICE** that the Hearing on the Adjourned Matters will resume before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on **May 7, 2012 at 11:00 a.m. (prevailing U.S. Eastern time)** or as soon thereafter as counsel may be heard. The Hearing may be continued from time to time by announcement of such continuance in open court without further notice to parties in interest or by filing with the clerk of Court.

Dated: New York, New York  
April 13, 2012

**GIBSON, DUNN & CRUTCHER LLP**

/s/ Michael A. Rosenthal

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