

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	: :
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	: :
Debtors.	: Jointly Administered
	: :
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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.
2. On December 4, 2012, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (the master service list, which includes Notice of Appearance parties (the “MSL”)), and by first class mail on the parties identified on Exhibit B annexed hereto (the MSL):

- **Motion for an Order Authorizing the Debtors to Grant Approvals and Consents in Connection with Sale by Non-Debtor Subsidiary (“Motion Regarding Consent to Non-Debtor Subsidiary Sale Motion”)** [Docket No. 684];

- **Declaration of Michael K. Casey in Support of the Debtors' Motion for an Order Authorizing the Debtors to Grant Approvals and Consents in Connection with Sale by Non-Debtor Subsidiary ("Declaration of Michael K. Casey in Support of Motion Regarding Consent to Non-Debtor Subsidiary Sale Motion")** [Docket No. 685]; and
- **Debtors' Ex Parte Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion for an Order Authorizing the Debtors to Grant Approvals and Consents in Connection with Sale by Non-Debtor Subsidiary ("Debtors' Ex Parte Motion")** [Docket No. 686].
- **Notice of Debtors' Motion for an Order Authorizing the Debtors to Grant Approvals and Consents in Connection with Sale by Non-Debtor Subsidiary ("Notice Related to Debtors' Motion Regarding Consent to Non-Debtor Subsidiary Sale Motion")** [Docket No. 689].

3. On December 4, 2012, also at the direction of Gibson Dunn, I caused true and correct copies of the **Motion Regarding Consent to Non-Debtor Subsidiary Sale Motion, Declaration of Michael K. Casey in Support of Motion Regarding Consent to Non-Debtor Subsidiary Sale Motion, Debtors' Ex Parte Motion, and the Notice Related to Debtors' Motion Regarding Consent to Non-Debtor Subsidiary Sale Motion** to be served by overnight delivery on the parties identified on Exhibit C annexed hereto (the Banks and counsel to HCN UK).

4. On December 4, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit D annexed hereto (the MSL, the Banks, counsel for Fortress Credit Corp. and counsel for Standard Chartered Bank), and by overnight delivery on the parties identified on Exhibit E annexed hereto (the MSL and the Banks):

- **Notice of Hearing on and Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter Into and Perform Under DIP Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief [Docket No. 690].**

/s/Donna M. Zeiser

Donna M. Zeiser

Sworn to before me this 5th day of
December, 2012

/s/ Kevin M. Doyle

Kevin M. Doyle

Notary Public, State of New York

No. 02DO6173767

Qualified in Suffolk County

Commission Expires September 4, 2015

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