

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
IN RE: : Chapter 11
: :
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
: :
Debtors. : Jointly Administered
: :
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On November 27, 2012, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (the monthly and interim compensation notice parties (the “Compensation Notice Parties”)), and by overnight delivery on the parties identified on Exhibit B annexed hereto (Compensation Notice Parties):

- **Fourth Monthly Statement of Mourant Ozannes of Fees for Professional Services Rendered and Disbursements Incurred as Special Cayman Islands Counsel for the Debtors for the Period of October 1, 2012 through October 31, 2012** [Docket No. 661];

- **Second Interim Application of King & Spalding LLP and King & Spalding International LLP for Allowance of Compensation for Professional Services Rendered and Expenses Incurred During the Period August 1, 2012 through and Including October 31, 2012** [Docket No. 663];
- **Second Interim Fee Application of KPMG LLP, as Valuation Advisor to the Debtors, for Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from July 1, 2012 through October 31, 2012** [Docket No. 664];
- **Certification of GCG, Inc., as Administrative Agent for the Debtors, Regarding Allowance of Fees and Reimbursement of Expenses Incurred for the Period of July 1, 2012 through October 31, 2012** [Docket No. 665];
- **Sixth Monthly Statement of Alvarez and Marsal North America, LLC in their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period of September 1, 2012 through September 30, 2012** [Docket No. 669];
- **Seventh Monthly Statement of Alvarez and Marsal North America, LLC in their Capacity as Financial Advisors to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period of October 1, 2012 through October 31, 2012** [Docket No. 670];
- **Second Interim Application of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisor and Investment Banker to the Debtors for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from September 1, 2012 through October 31, 2012** [Docket No. 671];
- **Second Application of Alvarez & Marsal North America, LLC, as Financial Advisor to Arcapita Bank B.S.C.(c), et al. for Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses During Period from August 1, 2012 through and Including October 31, 2012** [Docket No. 672]; and
- **Second Application of Hassan Radhi & Associates, Bahraini Counsel to Official Committee of Unsecured Creditors, for Interim Approval and Allowance of Compensation for Services Rendered During Period from August 1, 2012 through and Including October 31, 2012** [Docket No. 674].

3. On November 27, 2012, also at the direction of Gibson Dunn, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit C

annexed hereto (master service list, which includes Notice of Appearance Parties, (the “MSL”)), and by first class mail on the parties identified on Exhibit D annexed hereto (the MSL):

- **Notice of Establishment of Omnibus Hearing Dates** [Docket No. 668]; and
- **Notice of Hearing on Professional Fee Applications** [Docket No. 676].

4. On November 27, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit E annexed hereto (Compensation Notice Parties”), and by overnight delivery on the parties identified on Exhibit F annexed hereto (Compensation Notice Parties):

- **Second Application of Mourant Ozannes as Special Cayman Islands Counsel for the Debtors for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2012 through October 31, 2012** [Docket No. 675].

/s/Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 29th day of
November, 2012

/s/Kevin M. Doyle
Kevin M. Doyle
Notary Public, State of New York
No. 02DO6173767
Qualified in Suffolk County
Commission Expires September 4, 2015

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