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*Proposed Counsel for Official Committee of  
Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(C), <u>et al.</u>,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
-----	X	

**NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF  
PAPERS BY MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
AS PROPOSED COUNSEL FOR OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF ARCAPITA BANK B.S.C.(C), ET AL.**

**PLEASE TAKE NOTICE** that the undersigned hereby appears in the above-captioned cases as proposed counsel for the Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., and, pursuant to 11 U.S.C. § 1109(b) and Federal Rules of Bankruptcy Procedure 2002, 3017(a), 9007, and 9010, requests that copies of all notices and pleadings in these cases be given to and served upon the following:

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**PLEASE TAKE FURTHER NOTICE** that this request includes not only the notices and papers referred to in the provisions specified above, but also includes any notice, motion, proposed order, application, petition, pleading, request, complaint, demand, memorandum, affidavit, declaration, presentment, order to show cause, disclosure statement, and plan of reorganization, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand-delivery, telephone, facsimile transmission, electronically, or otherwise, that is filed or given in connection with these cases and the proceedings therein.

**PLEASE TAKE FURTHER NOTICE** that neither this notice of appearance nor any prior or later appearance, pleading, claim, or suit shall waive any right of the party in interest (1) to have final orders in non-core matters entered only after de novo review by a United States District Court judge, (2) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (3) to have the United States District Court

withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) to have documents served in accordance with Federal Rule of Bankruptcy Procedure 7004 and Federal Rule of Civil Procedure 4, or to any other rights, claims, actions, or defenses, in law, in equity, or otherwise, all of which rights, claims, actions, and defenses, are expressly reserved.

Dated: New York, New York  
April 11, 2012

MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP

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