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*Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|--------------------------------|
| ----- | X | |
| | : | |
| In re: | : | Chapter 11 |
| | : | |
| ARCAPITA BANK B.S.C.(c), et al., | : | Case No. 12-11076 (SHL) |
| | : | |
| Debtors. | : | (Jointly Administered) |
| | : | |
| ----- | X | |

**SEVENTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^cCLOY
LLP FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO OFFICIAL
COMMITTEE OF UNSECURED CREDITORS DURING PERIOD FROM
OCTOBER 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012**

| | |
|---|--|
| Name of applicant: | <u>Milbank, Tweed, Hadley & M^cCloy LLP</u> |
| Authorized to provide professional services to: | <u>Official Committee of Unsecured Creditors</u> |
| Date of retention: | <u>Order entered on June 29, 2012, retaining Milbank nunc pro tunc to April 10, 2012</u> |
| Period for which compensation and reimbursement is sought: | <u>October 1, 2012 – October 31, 2012</u> |
| Amount of compensation requested: | <u>\$1,258,193.00</u> |
| Amount of expense reimbursement requested: | <u>\$39,567.82</u> |

Milbank, Tweed, Hadley & McCloy LLP (“Milbank”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”)¹, hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the “Interim Compensation Order”), seeking compensation and reimbursement of expenses for the period of October 1, 2012 through and including October 31, 2012 (the “Seventh Monthly Period”). By this Fee Statement, Milbank seeks (i) payment of \$1,006,554.40, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Sixth Monthly Period (i.e., \$1,258,193.00), and (ii) reimbursement of \$39,567.82, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.²

Attached hereto as Exhibit A are time entry records for the Sixth Monthly Period that were recorded in tenths of an hour by project category, maintained in the ordinary course of Milbank’s practice, and that set forth a detailed description of services performed by each attorney and paraprofessional on behalf of the Committee. A summary of compensation sought by project category is provided below.

¹ The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors’ corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

² The foregoing amounts reflect a voluntary reduction of certain amounts in fees. However, Milbank reserves the right to seek the allowance of all or a portion of such amounts at a later date.

Attached hereto as Exhibit B are itemized records of all expenses for the Sixth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Milbank's current billing rates, (iv) year of bar admission for each attorney, (v) number of years each attorney has held his or her position at Milbank, and (vi) area of concentration for each attorney.

**SEVENTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(OCTOBER 1, 2012 – OCTOBER 31, 2012)**

| Name | Position; Experience | Hourly Rate | Total Hours | Total Compensation |
|------------------------|--|--------------------|--------------------|---------------------------|
| Dennis Dunne | Financial Restructuring Partner at Milbank for 14 years; admitted in 1991. | \$1,140 | 61.70 | \$70,338.00 |
| Jane Morgan | Global Corporate Partner at Milbank for 1 year; admitted in 1997. | \$1,125 | 10.10 | \$11,362.50 |
| Andrew Leblanc | Litigation Partner at Milbank for 6 years; admitted in 1998. | \$1,030 \$515* | 16.90 5.50 | \$17,407.00 \$2,832.50 |
| Albert Pisa | Alternative Investments Partner at Milbank for 8 years; admitted in 1997. | \$1,030 | 20.30 | \$20,909.00 |
| Abhilash Raval | Financial Restructuring Partner at Milbank for 5 years; admitted in 1997. | \$975 | 15.00 | \$14,625.00 |
| Evan Fleck | Financial Restructuring Partner at Milbank for 2 years; admitted in 2002. | \$900 | 180.30 | \$162,270.00 |
| Dennis O'Donnell | Financial Restructuring Of Counsel at Milbank for 5 years; admitted in 1992. | \$910 | 63.30 | \$57,603.00 |
| Lena Mandel | Senior Attorney at Milbank for 10 years; admitted in 1990. | \$795 | 22.10 | \$17,569.50 |
| Mark Withey | Global Corporate Associate at Milbank for 3 years; admitted in 2001. | \$750 | 9.20 | \$6,900.00 |
| Cindy Chen Delano | Financial Restructuring Associate at Milbank for 1 year; admitted in 2005. | \$735 | 96.00 | \$70,560.00 |
| Peter Newman | Financial Restructuring Associate at Milbank for 8 years; admitted in 2005. | \$735 | 162.90 | \$119,731.50 |
| Patrick Marecki | Litigation Associate at Milbank for 7 years; admitted in 2006. | \$720 | 13.80 | \$9,936.00 |
| Aluyah Imoisili | Litigation Associate at Milbank for 6 years; admitted in 2006. | \$695 | 23.90 | \$16,610.50 |
| Melanie Ann McLaughlin | Financial Restructuring Associate at Milbank for 2 years; admitted in 2008. | \$675 | 49.40 | \$33,345.00 |

| Name | Position; Experience | Hourly Rate | Total Hours | Total Compensation |
|----------------------|---|--------------------|--------------------|---------------------------|
| Gabriel Carnwath | Global Corporate Associate at Milbank for 1 year; admitted in 2009. | \$650 | 10.70 | \$6,955.00 |
| Andrew H. Everett II | Global Corporate Associate at Milbank for 4 years; admitted in 2009. | \$650 | 48.00 | \$31,200.00 |
| Nicholas Kamphaus | Financial Restructuring Associate at Milbank for 1 year; admitted in 2009. | \$650 | 82.80 | \$53,820.00 |
| Roger Lee | Financial Restructuring Associate at Milbank for 4 years; admitted in 2009. | \$650 | 98.90 | \$64,285.00 |
| Mark L. Rockefeller | Litigation Associate at Milbank for 1 year; admitted in 2012. | \$650 | 22.20 | \$14,430.00 |
| Anna Thomander | Financial Restructuring Associate at Milbank for 4 years; admitted in 2009. | \$650 | 89.60 | \$58,240.00 |
| Bradley Friedman | Financial Restructuring Associate at Milbank for 3 years; admitted in 2010. | \$625 | 181.20 | \$113,250.00 |
| Eluard Alegre | Financial Restructuring Associate at Milbank for 2 years; admitted in 2011. | \$570 | 101.00 | \$57,570.00 |
| Greta Ulvad | Financial Restructuring Associate at Milbank for 1 year; admitted in 2011. | \$570 | 204.40 | \$116,508.00 |
| Jonathan Keen | Financial Restructuring Associate at Milbank for 1 year; admitted in 2011. | \$470 | 5.30 | \$2,491.00 |
| Jordan Lacy | Global Corporate Associate at Milbank for 1 year; admitted in 2012. | \$470 | 61.00 | \$28,670.00 |
| Andrew Tsang | Financial Restructuring Associate at Milbank for 1 year; admitted in 2012. | \$470 | 110.70 | \$52,029.00 |
| Charlotta Chung | Financial Restructuring Associate at Milbank; admission pending. | \$295 | 31.90 | \$9,410.50 |
| Monica Alston | Case Manager | \$260 | 3.30 | \$858.00 |
| Abayomi Ayandipo | Case Manager | \$260 | 2.50 | \$650.00 |
| Kim Strosser | Legal Assistant | \$290 | 3.90 | \$1,131.00 |
| Paul Butters | Legal Assistant | \$235 | 10.00 | \$2,350.00 |
| Leana Divine | Legal Assistant | \$235 | 2.80 | \$658.00 |

| Name | Position; Experience | Hourly Rate | Total Hours | Total Compensation |
|---------------------|----------------------|--|---------------------------|-----------------------|
| Charmaine Thomas | Legal Assistant | \$210 | 28.00 | \$5,880.00 |
| Jacqueline Brewster | Legal Assistant | \$195 | 3.30 | \$643.50 |
| John Peter Kaytrosh | Legal Assistant | \$165 | 14.00 | \$2,310.00 |
| Rohan S. Kazi | Legal Assistant | \$165 | 17.30 | \$2,854.50 |
| | | | | |
| Total | | \$668.11 (blended rate)³ | 1,883.20 hours | \$1,258,193.00 |

³ The blended rate excluding paraprofessionals is \$690.09 per hour.

* Non-working travel time is being billed at 50% of standard hourly rates.

**SEVENTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(OCTOBER 1, 2012 – OCTOBER 31, 2012)**

| ACTIVITY | HOURS | FEES |
|--|--------------|--------------|
| Asset Sales | 235.00 | \$168,262.50 |
| Automatic Stay | 41.30 | \$24,020.00 |
| Cash Management | 61.50 | \$37,838.00 |
| Cayman Proceedings | 11.40 | \$8,686.00 |
| Claims Analysis and Estimation | 151.10 | \$80,332.00 |
| Committee Administration | 82.10 | \$51,349.50 |
| Committee Meetings | 107.30 | \$75,929.50 |
| Committee Retention Applications | 22.40 | \$14,224.50 |
| Communication with Creditors & Website | 39.00 | \$25,214.00 |
| Court Hearings | 47.30 | \$36,713.00 |
| Debtor-in-Possession Meetings and Communications | 3.70 | \$3,330.00 |
| Project Finance & Infrastructure | 1.60 | \$1,509.00 |
| DIP Financing | 311.20 | \$234,899.50 |
| Employee Issues | 55.60 | \$32,664.00 |
| Exclusivity Issues | 56.80 | \$42,536.00 |
| Exit Financing | 4.10 | \$4,167.50 |
| Fee Applications - Other | 2.80 | \$943.50 |
| File, Docket and Calendar Maintenance | 42.60 | \$13,202.00 |
| Investments and Portfolio Companies | 188.90 | \$117,175.00 |
| Insurance Matters | 69.70 | \$47,034.00 |
| Intercompany Issues | 28.50 | \$19,395.50 |
| Islamic Finance Issues | 1.90 | \$1,305.00 |
| Litigation | 5.10 | \$3,935.00 |
| Milbank Fee Statements and Applications | 53.00 | \$29,502.00 |
| Real Estate Matters | 1.40 | \$934.50 |
| Reorganization Plan | 15.20 | \$13,966.50 |

| ACTIVITY | HOURS | FEES |
|---------------------------|-----------------|-----------------------|
| Secured Creditor Issues | 17.60 | \$12,747.50 |
| Substantive Consolidation | 3.90 | \$1,310.00 |
| Travel | 5.50 | \$2,832.50 |
| Voidable Transfers | 215.70 | \$152,235.00 |
| | | |
| Total | 1,883.20 | \$1,258,193.00 |

**SEVENTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(OCTOBER 1, 2012 – OCTOBER 31, 2012)**

| DISBURSEMENTS | AMOUNT |
|----------------------------|----------------------------------|
| Airfreight | \$321.89 |
| Cab Fares | \$3,116.31 |
| Computer Database Research | \$30,840.55 |
| Mail/Messenger | \$155.74 |
| Meals | \$895.02 |
| Photocopies/Printing | \$7,693.51 |
| Telephone | \$1,258.57 |
| Transcript | \$275.00 |
| Travel | (\$4,988.77) |
| TOTAL DISBURSEMENTS | <u><u>\$39,567.82</u></u> |

Notice

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); and (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Milbank submits that, in light of the relief requested, no other or further notice need be provided.

WHEREFORE, Milbank respectfully requests (i) interim allowance of compensation for professional services rendered during the Seventh Monthly Period, in the amount of \$1,258,193.00, and reimbursement for expenses incurred in connection with such services, in the amount of \$39,567.82 and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$1,006,554.40, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$1,046,122.22.

November 21, 2012

MILBANK, TWEED, HADLEY & M^cCLOY LLP

/s/ Dennis F. Dunne

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*Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

Exhibit A

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending October 31, 2012
41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------|
| 15731503 10/1/2012 | Participate on all-hands IPO call. | 0.80 | Fleck, Evan R. |
| 15719732 10/1/2012 | Email exchanges with P. Newman in relation to comments on underwriting agreements in relation to European IPO. | 0.80 | Withey, Mark |
| 15734186 10/1/2012 | Meet w A Thomander re status of IPO (1.2), attend EuroLog IPO update call (.8); follow up correspondence re same (1.2); review proposed comments to docs from corporate team (.8) and correspond re same (.7); review changes to docs (1); correspond w Links and GDC re comments to UWA, RA and trademark docs (.7); correspond w team and HL team re waterfall issues (.6); comment on IPO presentation to UCC (1). | 8.20 | Newman, Peter |
| 15720875 10/1/2012 | Discussion with P Newman on latest position with Eurolog IPO and various outstanding issues and allocation of work (1.2); attend Eurolog IPO update call (.8); review draft comments provided in relation to UWA and review of latest draft MTA (2.3); review of questions from HL in relation to revised primary proceeds breakdown (.4); call with A. Reddy (HL) to discuss IPO generally (1.6); review of updated loan summary provided and prepare e-mail setting out follow up questions (.3). | 6.60 | Thomander, Anna |
| 15731504 10/2/2012 | Review/respond to correspondence regarding IPO issues (.3); participate on IPO call (.8). | 1.10 | Fleck, Evan R. |
| 15736866 10/2/2012 | Review SCB Term Sheet and consider same (1.3); correspond w R. Lee re same (.4); correspond w HL team and Milbank team re funds flow issues (.7), call w E. Vaida and L. Kimmel (HL) re same (.6); review and comment on MTA (.9); call w HL and Milbank teams re SCB settlements (.5); follow up correspondence re counter-proposal (1.6), correspond w Debtors re SCB proposal (.6). | 6.60 | Newman, Peter |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending October 31, 2012
41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

| Date | Description | Hours | Name |
|--------------------|--|--------------|-------------------|
| 15796521 10/2/2012 | Finalise mark-up with comments on MTA (2.1); correspond with P Newman regarding same (.4); revise mark-up to take into account P. Newman comments and circulate to Eurolog advisors (1.7); initial review of blackline of summary funds flow (.6); review of loan summary spread sheet provided by debtors (.3); prepare bullet list of follow up questions including comments received from HL (.5). | 5.60 | Thomander, Anna |
| 15731505 10/3/2012 | Participate on all-hands IPO call (.7); correspond with P. Newman re: same (.3). | 1.00 | Fleck, Evan R. |
| 15739881 10/3/2012 | Update call re IPO (.7) and pre-call re confirmation wording (1.0); correspond re same w E. Fleck (.5); review markup from GDC (1.1), call w B. Greer (Dechert) re stip and prepare for same (1.2); correspond w HL team re revisions to same (1.4); correspond w E. Fleck re same (1.1); call w J. Julian and B. Jordan (HL) re same (.4); correspond w GDC re same (.4). | 7.80 | Newman, Peter |
| 15720879 10/3/2012 | Review of recent correspondence and proposals regarding wording of confirmation to be provided to Underwriters in relation to Eurolog IPO (.5); call to discuss the same with other advisors (1.0); update call on IPO to discuss status and timetable (.7); review revised version of funds flow summary for initial payments and AEID I (.6); e-mail correspondences with HL deal teams to arrange calls to discuss assets reviewed (.2); review of responses to questions raised on loan summary document (.8). | 3.80 | Thomander, Anna |
| 15731506 10/4/2012 | Numerous internal calls and emails with Milbank, HL and committee members regarding IPO and SCB issues. | 1.60 | Fleck, Evan R. |
| 15720863 10/4/2012 | Review of latest circulation of the MTA (1.80); IPO discussion conference call (1.80); internal meeting in preparation for call (0.50). | 4.10 | Carnwath, Gabriel |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending October 31, 2012
41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------|
| 15797070 10/4/2012 | Internal meeting with P. Newman, A. Thomander and G. Carnwath in relation to IPO documents before call with other advisers (.50); review note of outstanding points on IPO documents from Linklaters in preparation for call (1.70); attend call (with P. Newman, A. Thomander and G. Carnwath) on IPO documents with Linklaters, Sidley and Dechert teams (1.80). | 4.00 | Withey, Mark |
| 15739882 10/4/2012 | Review revised IPO documents from Links (2.2); discuss same w Milbank team (.5); call w Links, GDC, Dechert re documentation (1.8); IPO update call (.4); review and comment on draft consent notice (.3), correspond w A. Thomander re same (.3); attention to funds flow issues (.7); call w B. Greer (Dechert) re SCB settlement discussions (.6); correspond w HL and Milbank teams re same (1.7); call w B. Greer re counter (.6); correspond w E. Fleck re IPO issues (.5). | 9.60 | Newman, Peter |
| 15720880 10/4/2012 | Review of table of outstanding points on IPO documentation (.8); discuss same with P. Newman, G. Carnwath and M. Withey (.5); call with advisors to discuss (1.8); IPO update call (.4); finalise review of updated funds flow summary for AEID II and AEIY I and call with A. Bannister to discuss (2.3); prepare draft notice of confirmation to be filed with the court in connection with IPO (.4). | 6.20 | Thomander, Anna |
| 15731507 10/5/2012 | Participate on IPO calls with Debtors, SCB and other parties. | 1.30 | Fleck, Evan R. |
| 15722498 10/5/2012 | Review latest turn of underwriting agreement in relation to the European IPO. | 0.70 | Withey, Mark |
| 15787440 10/5/2012 | Corr. w/ G. Ulvad re IPO/SCB settlement. | 0.20 | Alegre, Eluard |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending October 31, 2012
41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

| Date | Description | Hours | Name |
|--------------------|---|--------------|-----------------|
| 15797073 10/5/2012 | Call w A. Morgan (Sidley) re form of confirmation notice (.2), review, revise and circulate same (.7); review SCB response and consider same (1.2); correspond w B. Jordan and J. Julian (HL) re same (.8); draft email to committee re same (1.3); coordinate revisions and distribution of same (.7); mark up SCB term sheet (.7); correspond w J. Graves (GDC) re mark-up and SCB negotiation status (.3); correspond w E. Fleck re status of IPO discussions (.4); IPO update call (.6); call w B. Greer (Dechert) re SCB settlement (.4); call w Debtors' counsel re SCB term sheet (.4); review IPO docs (1.1) and update discussion with A Thomander re same (.4); follow up update call (.3); call w Linklaters and A Thomander re liability cap issue (.3); review debtors/SCB agreed term sheet (.6); correspond w E. Fleck and HL team re same (.9). | 11.30 | Newman, Peter |
| 15722497 10/5/2012 | Review of revised term sheet for settlement with SCB (.6); prepare draft e-mail to Committee updating on modifications to Eurolog IPO deal and proposed settlement terms for sign off (.7); discussion with P. Newman regarding same (.4); review of further amended summary e-mail (.2); review of revised draft underwriting agreement and provide comments to Linklaters (1.2); review of revised draft Master Transfer Agreement and discussion with P. Newman re outstanding points (1.4); attend IPO update call with advisors and Debtor deal team (.4); amend and circulate notice of consent to IPO documentation to be filed with Court (.6); attend further update call (.3); call with Linklaters to discuss liability cap (.3); comments on the MTA (.6). | 6.70 | Thomander, Anna |
| 15731508 10/6/2012 | Participate on numerous calls with Debtors/JPLS/SCB regarding IPO (2.4); numerous communications with D. Dunne, Committee member, and P. Newman regarding settlements and closing of transaction (2.9). | 5.30 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending October 31, 2012

41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

| Date | Description | Hours | Name |
|--------------------|---|--------------|-------------------|
| 15736862 10/6/2012 | Review of Master Transfer Agreement (1.20); provide comments to same (0.30). | 1.50 | Carnwath, Gabriel |
| 15722499 10/6/2012 | Email exchanges with P. Newman in relation to stock lending agreement. | 0.10 | Withey, Mark |
| 15748938 10/6/2012 | Correspondence w E. Fleck and HL re SCB settlement (1.1); consider issues re same (1.2); call w B. Greer (Dechert) re same (.5); further correspondence re same w E. Fleck (.9); correspond w IPO group re steps to ITF, sign off (1.5); review turns of UWA (.8); review issues lists re same (.9); correspond w A. Thomander and E. Fleck re foregoing (.7); IPO update call (.7); communications w E. Fleck and J. Julian (HL) re same (.5); further IPO update calls (.6); call w Links on UWA (.6); call re UWA changes (1.0); review revised cash flow doc and A. Thomander comments to same (.9); review stock lending agreement (.4); correspond w corporate team re same (.4). | 12.70 | Newman, Peter |
| 15725400 10/6/2012 | Review revised draft underwriting agreement with latest comments from Freshfields (1.4); consider list of open issues provided by Linklaters and providing annotated version for internal consideration (.7); various follow up correspondence and comments from other parties (.8); attend IPO update calls (1.3); call with Linklaters to discuss open issues on Underwriting Agreement (.6); call with legal advisors to discuss comments on latest draft UWA (1.0); correspondences with P. Newman on outstanding points on Underwriting Agreement (.4); review revised draft cash flow summary and provide comments to same (2.6); correspondence in relation to revised timetable for IPO (1.2); correspondence in relation to process for resolving open issues and consent to IPO documentation (.4). | 10.40 | Thomander, Anna |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending October 31, 2012
41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

| Date | Description | Hours | Name |
|--------------------|---|--------------|-------------------|
| 15731566 10/7/2012 | T/cs with client regarding IPO-related consents (.5); t/cs with D. Dunne re: IPO issues (.4); numerous calls and emails with client and other parties to IPO to obtain consents and monitor final approvals (5.2); supervise court filing reflecting consents (.6). | 6.70 | Fleck, Evan R. |
| 15724809 10/7/2012 | Review settlement developments re EuroLog issues (.6); craft counteroffers (.3); confs. with E. Fleck re same (.4); review final terms (.4). | 1.70 | Dunne, Dennis F. |
| 15736863 10/7/2012 | Review of stock lending agreement (1.50); comment on same (1.80). | 3.30 | Carnwath, Gabriel |
| 15733800 10/7/2012 | Review email to UCC re IPO/SCB update (.2); circulate same (.1); coordinate re filing IPO pleading (.3); prepare IPO notice of consent for filing (.5); correspond with P. Newman and A. Thomander re same (.3); draft email to UCC re IPO article (.3); correspond with E. Fleck, P. Newman and A. Thomander re same (.2); revise same (.1); coordinate re signatures for term sheet (.9); email re consent filing to consenting parties (.2); correspond with P. Newman re same (.3); correspond with E. Fleck re notice of consent filing (.3); correspond with staff re same (1.4). | 5.10 | Ulvad, Greta R. |
| 15797141 10/7/2012 | Review of stock lending agreement on European IPO (1.20); comments to P. Newman on the agreement (0.60); communications with G. Carnwath in relation to review of stock lending agreement on European IPO (0.20); email exchanges with P. Newman on agreement (0.10); follow-up questions to G. Carnwath on her initial comments (0.10); respond to question from P. Newman in relation to IPO-related point on SCB settlement (0.10); review of latest turn of relationship agreement, trade mark assignment and trade mark licence (0.50); comments to A Thomander on documents (0.30). | 3.10 | Withey, Mark |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending October 31, 2012

41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------|
| 15765039 10/7/2012 | Review correspondence re SCB negotiations (.7); correspond w E. Fleck and HL re same (.6); draft SCB settlement terms (2.4); draft email to Committee re settlement w SCB (1.2); revisions to term sheet re settlement with debtors on DIP sizing (1.2); correspondence w GDC and E Fleck re same (.7); draft email to committee re settlement w debtors (.8); revise and circulate form of consent notice (.5); coordinate re filing of same (.3); revisions to consent notice (.6); review relationship agreement changes (.3); correspond w A. Thomander re same (.2); correspond w A. Thomander re contribution agreement issues (.6); finalize IPO docs (3.3); IPO update calls (1.6); review IPO article and draft email to UCC re same (.7); revise status update email to UCC (.8); coordinate w R. Lee re security review research issues (1.1). | 17.60 | Newman, Peter |
| 15725401 10/7/2012 | Review mark-up of MTA against open issues (.8); e-mail to Links re same (.7); review cash flow summary (.6); provide comments to GDC (.4); correspondence re potential wind-down costs re post-transfer of assets (.6); review draft Stock Lending Agreement (1.8); review M. Withey comments to same (.7); review draft consent notice (.4); review revised drafts of Relationship Agreement and TM Agreement (1.6); research and respond to query re receipt of cash proceeds (.4); review bylaws and e-mail to P. Newman re signing consent notice (.8); attend IPO update calls (1.6); draft revised consent notice (.6); liaise with G. Ulvad re signatories (.4); review draft of UWA and MTA (.8); e-mails to P. Newman re same (.5); review correspondence re IPO documentation (3.2); review and comment on draft e-mail to UCC re Times IPO article (.3); review of final IPO documentation for sign off (.6); review of e-mail setting out deal with SCB (.3); e-mails re open points on UWA and MTA (3.2). | 20.30 | Thomander, Anna |

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| Date | Description | Hours | Name |
|--------------------|--|--------------|----------------------|
| 15726686 10/7/2012 | Review process to file pleading in SDNY Bankruptcy Court (.4); file same (.6); pull and circulate filed pleading (.2); correspond with G. Ulvad re same (1.4). | 2.60 | Divine, Leana M. |
| 15739235 10/8/2012 | Final review and approval of IPO transaction. | 1.20 | Fleck, Evan R. |
| 15733801 10/8/2012 | Coordinate re filing notice of consent to IPO (.7); correspondence re same (.3); email IPO parties re filing (.2); coordinate re service of same (.2); prepare email to UCC re IPO launch (.2); correspond with P. Newman and A. Thomander re same (.2); correspond with E. Fleck re same (.1); revise same (.2); circulate same (.1). | 2.20 | Ulvad, Greta R. |
| 15725408 10/8/2012 | Review update from A. Thomander in relation to intention to float announcement and IPO process. | 0.10 | Withey, Mark |
| 15787441 10/8/2012 | Corr. w/ G. Ulvad re IPO/settlement. | 0.20 | Alegre, Eluard |
| 15754893 10/8/2012 | Final revisions to IPO documents (3.3); coordinate re finalization and filing of IPO consent doc (1.9). | 5.20 | Newman, Peter |
| 15741078 10/8/2012 | Serve Notice of Consent to Eurolog IPO Documentation (.2); distribute chambers and UST copies re same (.3). | 0.50 | Thomas, Charmaine |
| 15741075 10/8/2012 | Follow-up regarding IPO filing. | 0.20 | Divine, Leana M. |
| 15733802 10/9/2012 | Prepare email to UCC re intention to float (.2); correspond with E. Fleck, A. Thomander and P. Newman re same (.1); revise same (.1). | 0.40 | Ulvad, Greta R. |
| 15745940 10/9/2012 | Corresp with P. Newman (.2) and E. Fleck (.2) re SCB order; revise same (.2); attend to issues re same (.4); corresp with E. Fleck re GDC comments to order (.2); review GDC comments (.1); corresp with J. Graves (GDC) re committee comments to same (.1). | 1.40 | Friedman, Bradley S. |

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| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15797233 10/9/2012 | Review of ITF (.3); review and comment on draft e-mail to Committee re release of ITF (.2); call to B. Gowrie (Walkers) re IPO validation order (.2); follow up e-mail in relation to same (.3). | 1.00 | Thomander, Anna |
| 15797207 10/9/2012 | Call court re Consent Notice filing. | 0.20 | Brewster, Jacqueline |
| 15741079 10/9/2012 | Review docket re Notice of Consent to Eurolog IPO Documentation. | 0.10 | Thomas, Charmaine |
| 15735069 10/10/2012 | Review Eurolog IPO status and issues. | 0.40 | Dunne, Dennis F. |
| 15739236 10/11/2012 | Communications with P. Newman re: IPO update. | 0.10 | Fleck, Evan R. |
| 15739303 10/12/2012 | Review status of Eurolog IPO. | 0.40 | Dunne, Dennis F. |
| 15763293 10/12/2012 | Emails re IPO green shoe issues w HL and E. Fleck (.7); consider same (.4); review SCB motion (.4); correspond w HL re same (.3). | 1.80 | Newman, Peter |
| 15748481 10/15/2012 | Review [REDACTED]. | 0.10 | Fleck, Evan R. |
| 15797448 10/15/2012 | Review question on greenshoe on European IPO from G. Carnwath (0.20); communications regarding lock-up and greenshoe on European IPO with G. Carnwath and P. Newman (0.10). | 0.30 | Withey, Mark |
| 15797447 10/15/2012 | Correspond w HL re IPO green shoe issues (.7), correspond w E. Fleck re same (.4); review research memo from R. Lee (1.0). | 2.10 | Newman, Peter |
| 15762243 10/15/2012 | Review documents in connection with Debtors' request for UCC approval re proposed transaction (.7); communications with A. Davey (HL) re same (.5); emails with E. Fleck re same (.2). | 1.40 | Kamphaus, Nicholas C. |

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| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15764775 10/16/2012 | Draft email to UCC re [REDACTED] [REDACTED] (.2); call A. Davey (HL) re same (.1); correspond with N. Kamphaus re same (.1); call A. Davey re same (.1). | 0.50 | Ulvad, Greta R. |
| 15807940 10/16/2012 | Communications with A. Thomander re status of IPO marketing process. | 0.40 | Newman, Peter |
| 15807941 10/16/2012 | Call to D. Welford (Linklaters) re pricing mechanics, timetable, price range setting meeting and announcement (.2); communications with M. Withey in relation to same (.3); review of final draft of funds flow summary prepared by GDC (.9); produce a list of all entities where funds will be retained for wind-down/payment of administrative fees (.9); prepare e-mail to GDC in relation to the same (.6). | 2.90 | Thomander, Anna |
| 15762244 10/16/2012 | Review term sheet for transaction for which Committee approval was requested (.3); communications with A. Everett re same (.4); emails with A. Davey (HL) re same (.2); communications with E. Fleck re same (.1). | 1.00 | Kamphaus, Nicholas C. |
| 15751590 10/17/2012 | Call with HL re: [REDACTED]. | 0.30 | Fleck, Evan R. |
| 15748930 10/17/2012 | Review latest turn of the prospectus and circulating comments. | 1.80 | Carnwath, Gabriel |
| 15764776 10/17/2012 | Email E. Fleck re [REDACTED] (.1); email A. Davey (HL) re same (.1); draft letter to Barclays re same (.2); correspond with E. Fleck re same (.1); correspond with A. Davey re same (.1). | 0.60 | Ulvad, Greta R. |
| 15808177 10/17/2012 | Review revised prospectus (.4); review settlement summary doc for IPO (.5). | 0.90 | Newman, Peter |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|-----------------|
| 15749830 10/17/2012 | Correspondence with Linklaters re price range setting and latest draft of prospectus (.6); draft e-mail to E. Fleck in relation to the same (.2). | 0.80 | Thomander, Anna |
| 15754364 10/18/2012 | T/c with HL regarding IPO update. | 0.30 | Fleck, Evan R. |
| 15764777 10/18/2012 | Email A. Davey (HL) re [REDACTED]. | 0.10 | Ulvad, Greta R. |
| 15763281 10/19/2012 | Review of final draft prospectus (1.2); follow up correspondence with Linklaters on pricing meeting and next steps (.6). | 1.80 | Thomander, Anna |
| 15774174 10/20/2012 | Review SCB analysis (.3); correspond w M. Elliott (Links), E. Fleck and A. Thomander re IPO status (.7). | 1.00 | Newman, Peter |
| 15774175 10/21/2012 | Correspondences re IPO status. | 0.30 | Newman, Peter |
| 15807957 10/22/2012 | Review status update re EuroLog IPO pricing (.2); correspond re same (.4). | 0.60 | Newman, Peter |
| 15754892 10/23/2012 | Review update from A. Thomander in relation to IPO process. | 0.10 | Withey, Mark |
| 15763282 10/23/2012 | Review of latest e-mail from M. Kvarda (A&M) with Eurolog IPO update and consider next steps on timetable. | 0.30 | Thomander, Anna |
| 15791510 10/24/2012 | Review and consider IPO update materials. | 0.10 | Fleck, Evan R. |
| 15807401 10/24/2012 | Emails w/ HL and Milbank IPO team re treatment of employee loans. | 0.50 | Newman, Peter |
| 15772684 10/25/2012 | Participate on IPO status call (.5); participate on call with HL re: same (.4); review materials re: comparable transaction (.4); t/c with chair re: same (.2). | 1.50 | Fleck, Evan R. |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|------------------|
| 15787632 10/25/2012 | Review developments re anticipated pricing and effect on net recoveries to estate (.7); corr. with E. Fleck re same (.2); review private sale and other options (.5). | 1.40 | Dunne, Dennis F. |
| 15772683 10/25/2012 | Draft email to UCC re EuroLog IPO with P. Newman (.4); revise same (.3); correspond with E. Fleck re same (.1); revise same (.1). | 0.90 | Ulvad, Greta R. |
| 15774177 10/25/2012 | Attend EuroLog Update call (.9); follow up call w/ HL and E. Fleck (.8); emails w/ N. Kamphaus re investor issues in IPO (.2); work on summary email to Committee (2.5). | 4.40 | Newman, Peter |
| 15787436 10/26/2012 | Participate on multiple calls with deal teams and HL and internally re: IPO status. | 1.90 | Fleck, Evan R. |
| 15807407 10/26/2012 | Call re IPO update (.8); follow up call re same w HL and Milbank teams (.4). | 1.20 | Newman, Peter |
| 15772686 10/26/2012 | Review of revised draft of cash flow summary (.8); attend call with Gibson Dunn, Dechert and Sidley to run through cash flow summary on a line-by-line basis (1.6). | 2.40 | Thomander, Anna |
| 15787437 10/30/2012 | Prepare for IPO call (including calls and emails with HL) (.5); participate on IPO call with Debtors and other parties (.5); emails with D. Dunne re: same (.1). | 1.10 | Fleck, Evan R. |
| 15787635 10/30/2012 | Review Eurolog pricing and waterfall issues (.5); review company's position re same (.3). | 0.80 | Dunne, Dennis F. |
| 15774179 10/30/2012 | Review and comment on HL IPO update deck (.5); emails w HL team and E. Fleck re IPO issues (1); attend IPO update call (.5); correspond w/ team re same (.2); correspond w/ N. Kamphaus and E. Fleck re proposed IPO incentive plan (1); review MTA draft (.2). | 3.40 | Newman, Peter |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|-----------------------|
| 15772687 10/30/2012 | Review presentation re Eurolog IPO prepared by HL (.4); various e-mail correspondence re further consent required from UCC on revised price range for IPO (.7); attend update call on IPO (.5). | 1.60 | Thomander, Anna |
| 15787438 10/31/2012 | Review/revise presentation re: IPO pricing (.4); emails re: IPO withdrawal (.1). | 0.50 | Fleck, Evan R. |
| 15787636 10/31/2012 | Review withdrawal of IPO issues re Eurolog. | 0.40 | Dunne, Dennis F. |
| 15807409 10/31/2012 | Correspond w/ G. Ulvad, E. Fleck and HL re IPO update deck (.3); review same (.3); emails w team re IPO being pulled (.7). | 1.30 | Newman, Peter |
| 15799791 10/31/2012 | Emails with G. Ulvad re Eurolog IPO. | 0.20 | Kamphaus, Nicholas C. |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|------------------|
| 15779946 10/3/2012 | Corresp. w/ P. Newman and E. Alegre re stay/injunction issues re AIML (.2); review AIML ch 11 filing memo (.5); analyze third-party stay extension issues re same (.6). | 1.30 | Lee, Roger |
| 15787442 10/3/2012 | Corr. w/ R. Lee extension of automatic stay research. | 0.20 | Alegre, Eluard |
| 15739876 10/3/2012 | Correspond w A. Raval re AIML automatic stay research issues (.4); review materials re same (.7); correspond w R. Lee re research re same (.6). | 1.70 | Newman, Peter |
| 15779947 10/4/2012 | Research stay extension issues re AIML. | 0.60 | Lee, Roger |
| 15787443 10/4/2012 | Review corr. w/ R. Lee re automatic stay extension research. | 0.40 | Alegre, Eluard |
| 15787444 10/5/2012 | Corr. w/ R. Lee re AIHL stay research (.1); corr. w/ G. Ulvad and A. Tsang re same (.2); corr. w/ R. Lee and A. Tsang re same (.1). | 0.40 | Alegre, Eluard |
| 15733803 10/7/2012 | Review AIML memo (.8); research automatic stay extension (3.6); draft email re same (.4). | 4.80 | Tsang, Andrew C. |
| 15787445 10/7/2012 | Corr. w/ A. Tsang re automatic stay research. | 0.10 | Alegre, Eluard |
| 15787446 10/8/2012 | Corr. w/ A. Tsang re automatic stay extension research (.2); corr. w/ A. Tsang and R. Lee re same (.1). | 0.30 | Alegre, Eluard |
| 15787447 10/9/2012 | Communicate w/ A. Morton re automatic stay research (.1); research same (2); corr. w/ D. Galante re same (.2); draft summary of research in corr. w/ R. Lee (3.6). | 5.90 | Alegre, Eluard |
| 15762197 10/10/2012 | Summarize research re extension of automatic stay to nondebtors (2.1); corrs. w/ R. Lee re same (.5); communicate w/ A. Tsang re related research (.1). | 2.70 | Alegre, Eluard |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|------------------|
| 15745944 10/11/2012 | Research re plan injunction and third party releases (2.8); draft email to R. Lee re same (.7). | 3.50 | Tsang, Andrew C. |
| 15747547 10/11/2012 | Pull relevant cases from Westlaw for A. Tsang (.3); organize and circulate same (.1). | 0.40 | Kazi, Rohan S. |
| 15779528 10/12/2012 | Revise research re application of stay to AIML (1.6); review cases re same (1.9); further revisions re same (.6). | 4.10 | Lee, Roger |
| 15745945 10/12/2012 | Review cases re plan injunction and releases (1.9); draft email summary of same to R. Lee (1.2). | 3.10 | Tsang, Andrew C. |
| 15779529 10/15/2012 | Call w/ A. Davey (HL) re portfolio proxies (.2); review research re third-party injunctions and AIML (2.1); revise analysis re same (1.9); further research re same (1.4); further revise analysis (4.1). | 9.70 | Lee, Roger |
| 15779530 10/16/2012 | Corresp. w/ P. Newman re AIML stay/injunction analysis (.2); revise same analysis (1.0). | 1.20 | Lee, Roger |
| 15808097 10/17/2012 | Read cases re AIML/stay issues. | 0.90 | Newman, Peter |

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| Date | Description | Hours | Name |
|---------------------|--|--------------|--------------------------|
| 15724767 10/1/2012 | Review deal funding update and budget (.5); corresp with N. Kamphaus re same (.1). | 0.60 | Friedman, Bradley S. |
| 15745959 10/8/2012 | Corresp internally re new budget (.1); corresp with FTI re same (.1); review same (.2); t/c with W. Ng (FTI) re same (.1); corresp with J. Balcom (FTI) re same (.1); corresp with P. Topper (FTI) re same (.1); t/c with P. Topper re same (.1); review old corresp on budget issues from J. Balcom (FTI) (.1); corresp with P. Topper re same (.1); corresp with internal team re same (.1); corresp with HL and FTI re budget issues (.3); corresp with E. Fleck re same (.1); draft email to J. Weiss and J. Weisser (GDC) re budget issues (.3). | 1.80 | Friedman, Bradley S. |
| 15739308 10/9/2012 | Emails with M. McLaughlin re: placement issues (.5); review relevant case law re: same (.3). | 0.80 | Fleck, Evan R. |
| 15745946 10/9/2012 | Research re placements letter (1.5); corrs. w/ M. McLaughlin re same (.4). | 1.90 | Tsang, Andrew C. |
| 15745950 10/9/2012 | Internal communications re CBB and placements (.8); legal research re same (1.3). | 2.10 | Mc Laughlin, Melanie Ann |
| 15745960 10/9/2012 | Corresp with J. Balcom (FTI) re budget issue. | 0.10 | Friedman, Bradley S. |
| 15745958 10/10/2012 | O/c with M. McLaughlin and A. Tsang re: placement issues (.3); review case law re: same (.8). | 1.10 | Fleck, Evan R. |
| 15745947 10/10/2012 | Review placements letter (1.5); research re same (5.1); o/c w/ M. McLaughlin and E. Fleck re same (.3); summarize research (1.3). | 8.20 | Tsang, Andrew C. |
| 15745951 10/10/2012 | Revise placements memo (2.4); legal research re same (1.2); communications with A. Tsang re same (.3); review research re same (.8); o/c with E. Fleck and A. Tsang re placements letter (.3). | 5.00 | Mc Laughlin, Melanie Ann |

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| Date | Description | Hours | Name |
|---------------------|--|--------------|--------------------------|
| 15739238 10/11/2012 | Review revised cash management proposed order (.1); t/c with J. Weisser (GDC) re: same (.2). | 0.30 | Fleck, Evan R. |
| 15745948 10/11/2012 | Revise placements letter (2.5); research re same (1.3); corrs. w/ M. McLaughlin re same (.4); prepare binder for same (.4); coordinate delivery of same to M. McLaughlin (.2). | 4.80 | Tsang, Andrew C. |
| 15745952 10/11/2012 | Revise placements letter (1.8); communications with J. Balcom (FTI) re same (.4). | 2.20 | Mc Laughlin, Melanie Ann |
| 15741076 10/11/2012 | Pull relevant cases (.3); prepare binder re same (.4); coordinate re same w/ A. Tsang (.1). | 0.80 | Kaytrosh, John Peter |
| 15739239 10/12/2012 | Review additional cases re: placements issues. | 0.70 | Fleck, Evan R. |
| 15745953 10/12/2012 | Revise placements memo (4.4); communications with A. Tsang re same (.5). | 4.90 | Mc Laughlin, Melanie Ann |
| 15739241 10/13/2012 | Review placements issues. | 0.10 | Fleck, Evan R. |
| 15745954 10/13/2012 | Communications with E. Fleck re placements. | 1.20 | Mc Laughlin, Melanie Ann |
| 15739243 10/14/2012 | Review/revise memorandum/letter to CBB regarding placements (1.2); follow-up emails with M. McLaughlin and D. Dunne re: same (.6). | 1.80 | Fleck, Evan R. |
| 15745949 10/14/2012 | Research re mutuality of debts (1.3); corrs. w/ M. McLaughlin re same (.4); revise placements letter (.9). | 2.60 | Tsang, Andrew C. |
| 15745955 10/14/2012 | Communications with E. Fleck re placements (.8); revise letter re same (4.8). | 5.60 | Mc Laughlin, Melanie Ann |
| 15772688 10/15/2012 | Draft chart re placements (.3); circulate same to M. McLaughlin (.1); corrs. w/ M. McLaughlin re same (.2). | 0.60 | Tsang, Andrew C. |

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| Date | Description | Hours | Name |
|---------------------|--|--------------|--------------------------|
| 15745956 10/15/2012 | Communications with E. Fleck and A. Tsang re placements (.8); review chart of funds flow (.3); draft email re 553(b) (.5); legal research re same (1.0). | 2.60 | Mc Laughlin, Melanie Ann |
| 15772689 10/16/2012 | Revise placements letter (1.7); research re same (.8); draft email re same to M. McLaughlin (.2); corr. w/ M. McLaughlin re same (.2); further revise placements letter (1.5). | 4.40 | Tsang, Andrew C. |
| 15745957 10/16/2012 | Communications with A. Tsang re placements memo (1.2); legal research re same (.4); revise same (1.9). | 3.50 | Mc Laughlin, Melanie Ann |
| 15751591 10/17/2012 | Correspondences with M. McLaughlin re: placement issues (.4); further consideration of issues re: same (.3); calls with counsel to placement banks re: same (.2). | 0.90 | Fleck, Evan R. |
| 15754365 10/18/2012 | Review placement documentation. | 0.30 | Fleck, Evan R. |
| 15772690 10/18/2012 | Review correspondence re placements. | 0.30 | Tsang, Andrew C. |
| 15799795 10/19/2012 | Review communications in connection with current status of AGUD I funding. | 0.20 | Kamphaus, Nicholas C. |
| 15764778 10/22/2012 | T/cs with counsel to placement bank (.2); review revised analysis (.3). | 0.50 | Fleck, Evan R. |
| 15791511 10/24/2012 | Review placement issues. | 0.40 | Fleck, Evan R. |
| 15787449 10/24/2012 | Communicate w/ E. Fleck re placements. | 0.60 | Mc Laughlin, Melanie Ann |
| 15809169 10/26/2012 | Communications with A. Davey (Houlihan) re Debtors' proposed deal fundings. | 0.30 | Kamphaus, Nicholas C. |
| 15799796 10/31/2012 | Emails with B. Jordan, A. Davey (Houlihan), and E. Fleck re AGUD. | 0.30 | Kamphaus, Nicholas C. |

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| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15796518 10/1/2012 | Coordinate re today's JPL/UCC call (.5); prepare materials for same (.3); draft email to UCC re tomorrow's call materials (.2); correspond with E. Fleck re same (.1); revise same (.1); prepare materials for same (.4); update calendar invites re same (.2); prepare email with additional call materials (.2); correspond with E. Fleck re same (.2); revise same (.1); prepare materials for call (.4). | 2.70 | Ulvad, Greta R. |
| 15762201 10/9/2012 | T/c with B. Gowrie (Walkers) re: Cayman hearing. | 0.60 | O'Donnell, Dennis C. |
| 15797443 10/12/2012 | Email B. Gowrie (Walkers) re: Cayman hearing. | 0.60 | O'Donnell, Dennis C. |
| 15748484 10/16/2012 | Confs. with M. Glogoff (Barclays) re Caymans and other case issues (.2); communications with E. Fleck re same and re subcon work streams (.3). | 0.50 | Dunne, Dennis F. |
| 15764780 10/16/2012 | Draft email to UCC re Cayman creditors' meeting. | 0.20 | Ulvad, Greta R. |
| 15772691 10/25/2012 | Review Cayman docket (.1); email N. Kamphaus re same (.2); email E. Fleck re same (.1); correspond with N. Kamphaus re same (.2); scan and email documents re same (.1); review Cayman documents (.3). | 1.00 | Ulvad, Greta R. |
| 15807404 10/25/2012 | Call w/ P. Corr (Sidley) re JPLs/AIHL creditor meeting (.4); email E. Fleck re same (.2). | 0.60 | Newman, Peter |
| 15809171 10/25/2012 | Communications with G. Ulvad re consolidated report and remuneration report from the JPLs (.2); communications with E. Fleck re same (.1). | 0.30 | Kamphaus, Nicholas C. |
| 15787458 10/27/2012 | Review and update common interest agreement at Sidley's request. | 0.30 | Fleck, Evan R. |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|----------------------|
| 15799799 10/27/2012 | Review and revise JPL common interest agreement (1.2); emails E. Fleck and G. Ulvad re same (.4). | 1.60 | O'Donnell, Dennis C. |
| 15772692 10/27/2012 | Email E. Fleck, D. O'Donnell and N. Kamphaus re JPL common interest agreement (.1); review same (.2); email E. Fleck re same (.1); review same (.2); email E. Fleck re same (.1). | 0.70 | Ulvad, Greta R. |
| 15787456 10/29/2012 | Review comments to JPL common interest agreement (.2); prepare blacklines of same (.1); correspond with internal team re same (.3). | 0.60 | Ulvad, Greta R. |
| 15787461 10/30/2012 | Review JPL's request for meeting with FTI and AIHL members (.4); review status of JPL's investigation into intercompany claims and sub con (.3). | 0.70 | Dunne, Dennis F. |
| 15787459 10/31/2012 | Internal correspondence and with FAs re: JPLs and coordination therewith (.2); t/c with P. Corr (Sidley) re: same (.6); review common interest agreement (.2). | 1.00 | Fleck, Evan R. |

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41276.00800 ARCAPITA CREDITORS' COMMITTEE/CLAIMS ANALYSIS AND ESTIMATION

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15745964 10/1/2012 | Review corr. w/ N. Kamphaus re constructive trust memo (.1); research re same (1.7); communicate w/ G. Ulvad re presentations to UCC re Lusail (.2); begin drafting memo (.4). | 2.40 | Alegre, Eluard |
| 15787464 10/2/2012 | Continue drafting constructive trust memo (2.1); communicate w/ G. Ulvad re previous Committee call materials related to Lusail for same (.2); corr. w/ word processing re corporate structure chart (.2). | 2.50 | Alegre, Eluard |
| 15787465 10/3/2012 | Corrs. w/ N. Kamphaus re status of constructive trust memo. | 0.70 | Alegre, Eluard |
| 15787466 10/4/2012 | Research re constructive trust issues. | 3.60 | Alegre, Eluard |
| 15787467 10/5/2012 | Research re constructive trust memo. | 2.20 | Alegre, Eluard |
| 15787469 10/8/2012 | Continue drafting constructive trust memo. | 2.90 | Alegre, Eluard |
| 15787470 10/9/2012 | Research re constructive trust memo (1.8); continue drafting same (1.2). | 3.00 | Alegre, Eluard |
| 15787471 10/11/2012 | Revise constructive trust memo (.9); corr. w/ N. Kamphaus re same (.2); corr. w/ E. Fleck and N. Kamphaus re status of same (.1). | 1.20 | Alegre, Eluard |
| 15745965 10/11/2012 | Communications with E. Alegre re constructive trust memo. | 0.10 | Kamphaus, Nicholas C. |
| 15795639 10/12/2012 | Corr. w/ N. Kamphaus re constructive trust memo (.1); corr. w/ legal assistants re cases cited in same (.2); communications w/ N. Kamphaus re comments to same and further research (.7); research same (2.1). | 3.10 | Alegre, Eluard |
| 15745966 10/12/2012 | Review memo re constructive trusts (1.2); provide comments to same (.4); communications with E. Alegre re same (.9); emails with E. Fleck re same (.2); research re constructive trusts (1.4). | 4.10 | Kamphaus, Nicholas C. |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|-----------------------|
| 15741077 10/12/2012 | Case pull and assemble ebinder re Constructive Trust Memo (1.5); revise same (.4). | 1.90 | Thomas, Charmaine |
| 15795640 10/13/2012 | Research re constructive trust memo. | 4.40 | Alegre, Eluard |
| 15762202 10/15/2012 | Review N. Kamphaus edits to constructive memo draft (.2); draft corr. to Hassan Radhi re constructive trust in Bahrain law (.7); draft corr. to Houlihan re QRE board re Lusail transaction (.1); corr. w/ N. Kamphaus re same (.1); continue research re constructive trust in bankruptcy (2.4). | 3.50 | Alegre, Eluard |
| 15762206 10/16/2012 | Emails N. Kamphaus re Lusail constructive trust claim. | 0.60 | O'Donnell, Dennis C. |
| 15762203 10/16/2012 | Continue research re constructive trusts (.8); corr. w/ N. Kamphaus and D. O'Donnell re emails to Hassan Radhi and Houlihan re same (.2); corr. w/ B. Jordan and A. Davey (HL) re QRE board (.1); corr. w/ J. Alaradi (Hassan Radhi) re constructive trust law in Bahrain (.1); continue research re constructive trusts (1.7). | 2.90 | Alegre, Eluard |
| 15807938 10/16/2012 | Corresp internally re claims matrix (.1); review claims matrix from GCG (.1); corresp with N. Kamphaus re same (.1); corresp with P. Topper (FTI) re same (.1); review open issues lists (.1); corresp with W. Ng (FTI) re claims matrix (.1). | 0.60 | Friedman, Bradley S. |
| 15762207 10/16/2012 | Review draft email to Bahraini counsel re potential intercompany claims (.4); email to D. O'Donnell re same (.1); email to E. Alegre re same (.1); research in connection with potential claims surrounding Lusail proceeds (1.9). | 2.50 | Kamphaus, Nicholas C. |
| 15762204 10/17/2012 | Research re constructive trust memo (7.8); communicate w/ J. Kaytrosh re same (.2); conf. w/ N. Kamphaus re same (.4); corr. w/ L. Mandel and N. Kamphaus re same (.2). | 8.60 | Alegre, Eluard |

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| Date | Description | Hours | Name |
|-------------|--|--------------|--------------------------|
| 15762208 | 10/17/2012 Research re potential claims in connection with Lusail proceeds (1.5); conference with E. Alegre re same (.4). | 1.90 | Kamphaus, Nicholas C. |
| 15756784 | 10/17/2012 Pull case for E. Alegre (.1); comm. w/ same re same (.1). | 0.20 | Kaytrosh, John Peter |
| 15772693 | 10/18/2012 Correspond with B. Friedman re Lusail claims (.2); review records re same (.3). | 0.50 | Mc Laughlin, Melanie Ann |
| 15787462 | 10/18/2012 Review and revise placements letter (1.8); correspond with A. Tsang re same (.4). | 2.20 | Mc Laughlin, Melanie Ann |
| 15764781 | 10/18/2012 Continue constructive trust research. | 0.20 | Ulvad, Greta R. |
| 15762205 | 10/18/2012 Research constructive trust memo (3.1); communicate w/ G. Ulvad re unclear hands research (.2); communicate w/ N. Kamphaus re research status update (.3). | 3.60 | Alegre, Eluard |
| 15762209 | 10/18/2012 Research re potential claims in connection with Lusail proceeds (1.9); revise section of memorandum re same (1.6). | 3.50 | Kamphaus, Nicholas C. |
| 15764782 | 10/19/2012 Constructive trust research re equitable considerations (3.5); update memo re same (.4). | 3.90 | Ulvad, Greta R. |
| 15787472 | 10/19/2012 Research re constructive trust memo (8.3); corr. w/ N. Kamphaus re status of same (.3); corr. w/ N. Kamphaus and J. Alaradi (Hassan Radhi) re Bahrain law (.1); communicate w/ G. Ulvad re constructive trust research (1.2). | 9.90 | Alegre, Eluard |
| 15799802 | 10/19/2012 Research re claims in connection with Lusail proceeds (1.6); conference with E. Alegre re same (.4); conference with G. Ulvad re same (.5); revise section of memorandum in connection with same (.4). | 2.90 | Kamphaus, Nicholas C. |
| 15795643 | 10/21/2012 Revise constructive trust memo (2.7); corr. w/ N. Kamphaus re same (.2). | 2.90 | Alegre, Eluard |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|-----------------------|
| 15799803 10/21/2012 | Review memo re claims arising from Lusail transaction (1.7); communications with E. Alegre re same (.1). | 1.80 | Kamphaus, Nicholas C. |
| 15795644 10/22/2012 | Corr. w/ E. Fleck re status of constructive trust memo (.1); communicate w/ N. Kamphaus re same (.3). | 0.40 | Alegre, Eluard |
| 15799804 10/22/2012 | Revise memo re claims arising from Lusail transaction (1.1); research re same (1.2); communications with E. Alegre re same (.4); communications with E. Fleck re same (.2). | 2.90 | Kamphaus, Nicholas C. |
| 15756798 10/22/2012 | Communications with N. Kamphaus re potential constructive trust issues. | 0.40 | Mandel, Lena |
| 15787463 10/23/2012 | Correspond with N. Kamphaus re: status of research. | 0.40 | Fleck, Evan R. |
| 15772694 10/23/2012 | Continue research re constructive trust memo (1.4); update memo re same (.8). | 2.20 | Ulvad, Greta R. |
| 15795645 10/23/2012 | Corr. w/ N. Kamphaus re additional research for constructive trust memo (.3); communicate w/ C. Chung re same (.8). | 1.10 | Alegre, Eluard |
| 15764783 10/23/2012 | Communications with N. Kamphaus re constructive trust research assignment (.5); background reading of case memo and related documents (1.2); draft research memo re potential constructive trust claims (1.2). | 2.90 | Chung, Charlotta |
| 15809173 10/23/2012 | Communications with C. Chung re research into claims related to the Lusail transaction (.5); communications with M. McLaughlin re same (.3); communications with E. Alegre re same (.3); research re same (1.7); revise memorandum re same (2.2). | 5.00 | Kamphaus, Nicholas C. |
| 15772695 10/24/2012 | Continue constructive trust research (3.1); update memo re same (.9); communications with N. Kamphaus re same (.5). | 4.50 | Ulvad, Greta R. |

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| Date | Description | Hours | Name |
|-------------|--------------------|---|----------------------------|
| 15795646 | 10/24/2012 | Corr. w/ N. Kamphaus re derivative standing research for constructive trust memo (.2); research same (1.6). | 1.80 Alegre, Eluard |
| 15772698 | 10/24/2012 | Communicate with N. Kamphaus re: constructive trust memo (.2); research re same (.9); draft summary of same (3.4). | 4.50 Chung, Charlotta |
| 15809174 | 10/24/2012 | Conference with C. Chung re research on federal common law (.2); conference with G. Ulvad re possible defenses to Lusail-related claims (.6); emails with P. Newman and R. Lee re Lusail-related claims (.4); email to M. Hussain re same (.3); communications with A. Everett re same (.4); revise memorandum re same (1.7). | 3.60 Kamphaus, Nicholas C. |
| 15772696 | 10/25/2012 | Continue constructive trust research (.4); update memo re same (.3); communicate with N. Kamphaus and L. Mandel re memo (.3). | 1.00 Ulvad, Greta R. |
| 15795647 | 10/25/2012 | Revise constructive trust memo re derivative suit section (1.8); continue research re call options for same (.4); corr. w/ C. Chung re communications w/ Bahrain counsel (.1); corrs. w/ N. Kamphaus re research for constructive trust memo (.4). | 2.70 Alegre, Eluard |
| 15807403 | 10/25/2012 | Communicate with N. Kamphaus re conflict of law research (.2); research re same (4.5); draft summary of same (.4); research constructive trust/federal common law issues (1.7); draft summary of same (.3). | 7.10 Chung, Charlotta |
| 15809175 | 10/25/2012 | Conference with L. Mandel and G. Ulvad re constructive trust claims (.3); communications with C. Chung re same (.3); review research in connection with same (.6); revise memorandum in connection with same (1.5). | 2.70 Kamphaus, Nicholas C. |
| 15787473 | 10/26/2012 | Communicate w/ C. Chung re research for constructive trust memo. | 0.20 Alegre, Eluard |

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| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15807405 10/26/2012 | Draft email memo re choice of law research for constructive trust memo (3.4); communicate with N. Kamphaus re derivative standing (.2); background reading on capital structure and transaction documents (1.1); research re derivative standing standards (.7). | 5.40 | Chung, Charlotta |
| 15809176 10/26/2012 | Review memorandum from B. Gowrie (Walkers) re Lusail-related claims (.7); communications with C. Chung re same (.2); revise memorandum re same (.9). | 1.80 | Kamphaus, Nicholas C. |
| 15772697 10/27/2012 | Continue research re constructive trust memo (.7); update memo re same (.6); prepare email to N. Kamphaus re same (.2). | 1.50 | Ulvad, Greta R. |
| 15772703 10/29/2012 | Research re derivative standing for constructive trust memo. | 2.10 | Chung, Charlotta |
| 15787475 10/30/2012 | Research re derivative standing for constructive trust memo. | 4.60 | Chung, Charlotta |
| 15799805 10/30/2012 | Email to A. Davey (Houlihan) re potential claims related to Lusail. | 0.10 | Kamphaus, Nicholas C. |
| 15799800 10/31/2012 | Emails S. Star (FTI) and E. Fleck re Arcapita intercompany analysis (.4); review related documents (.4). | 0.80 | O'Donnell, Dennis C. |
| 15787474 10/31/2012 | Review corr. w/ J. Alaradi (Hassan Radhi) re constructive trust law in Bahrain (.3); review corr. w/ N. Kamphaus and J. Alaradi re same (.3). | 0.60 | Alegre, Eluard |
| 15787476 10/31/2012 | Research re scope of derivative standing (5); corr. N. Kamphaus re same. | 5.30 | Chung, Charlotta |
| 15799806 10/31/2012 | Research regarding claims in connection with Lusail transaction (1.1); emails with C. Chung re same (.1). | 1.20 | Kamphaus, Nicholas C. |

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| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15731515 10/1/2012 | Review/consider docket filings (.2); respond to case correspondence (.1); participate on advisors' call (.5). | 0.80 | Fleck, Evan R. |
| 15731511 10/1/2012 | Update email distribution lists (.1); correspond with internal team re administrative matters (.3). | 0.40 | Ulvad, Greta R. |
| 15724774 10/1/2012 | Corresp with P. Newman re various case management issues. | 0.10 | Friedman, Bradley S. |
| 15726691 10/1/2012 | Review daily news alerts. | 0.10 | Kazi, Rohan S. |
| 15731516 10/2/2012 | Review docket filings. | 0.20 | Fleck, Evan R. |
| 15787492 10/2/2012 | Review filing update. | 0.10 | Alegre, Eluard |
| 15724775 10/2/2012 | Corresp with P. Newman re various case open issues. | 0.10 | Friedman, Bradley S. |
| 15726692 10/2/2012 | Review daily news alerts (.2); summarize and circulate re same (.1). | 0.30 | Kazi, Rohan S. |
| 15731517 10/3/2012 | Review/consider docket filings (.2); respond to case correspondence (.3). | 0.50 | Fleck, Evan R. |
| 15731512 10/3/2012 | Review trading in claims pleadings (.2); email E. Fleck re same (.1); correspond with internal team re administrative matters (.2). | 0.50 | Ulvad, Greta R. |
| 15726693 10/3/2012 | Review daily news alerts (.2); summarize and circulate re same (.1). | 0.30 | Kazi, Rohan S. |
| 15733805 10/4/2012 | Update critical dates calendar. | 0.30 | Tsang, Andrew C. |
| 15731513 10/4/2012 | Revise WIP list (.5); email internal team re same (.3); correspond with B. Friedman re same (.2). | 1.00 | Ulvad, Greta R. |

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| Date | Description | Hours | Name |
|-------------|--------------------|--|-------------------------------|
| 15724777 | 10/4/2012 | Review filing update (.1); review WIP list (.1); comment on same (.3). | 0.50 Friedman, Bradley S. |
| 15726694 | 10/4/2012 | Review daily news alerts (.2); summarize and circulate re same (.3). | 0.50 Kazi, Rohan S. |
| 15731518 | 10/5/2012 | Participate in team meeting (.5); review docket filings (.2). | 0.70 Fleck, Evan R. |
| 15797077 | 10/5/2012 | Attend internal meeting re open case issues (.5); prepare for same (.1); revise critical dates calendar (.2); circulate same to internal team (.1). | 0.90 Tsang, Andrew C. |
| 15772707 | 10/5/2012 | Team meeting re open issues (.5); correspond with team re administrative matters (.5). | 1.00 Mc Laughlin, Melanie Ann |
| 15731514 | 10/5/2012 | Prepare materials for team meeting (.4); attend same (.5); draft weekly email to UCC (.2). | 1.10 Ulvad, Greta R. |
| 15787494 | 10/5/2012 | Attend team meeting (.5); corr. w/ E. Fleck re action item list (.1). | 0.60 Alegre, Eluard |
| 15724778 | 10/5/2012 | Corresp with G. Ulvad re team meeting (.1); review distribution from A. Tsang (.1); review filing update (.1); attend team meeting (.5); follow-up correspondences re issues from same (.1). | 0.90 Friedman, Bradley S. |
| 15748932 | 10/5/2012 | Attend team meeting. | 0.50 Newman, Peter |
| 15722988 | 10/5/2012 | Team meeting re status of outstanding matters. | 0.50 Mandel, Lena |
| 15724779 | 10/7/2012 | Corresp with G. Ulvad re filing statements (.1); review committee wide emails (.2). | 0.30 Friedman, Bradley S. |
| 15739252 | 10/8/2012 | Participate on advisors' call. | 0.50 Fleck, Evan R. |
| 15733808 | 10/8/2012 | Update case distribution and contact lists. | 0.30 Ulvad, Greta R. |

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|---------------------|--|--------------|----------------------|
| 15747548 10/8/2012 | Review daily news alerts (.1); summarize and circulate re same (.1). | 0.20 | Kazi, Rohan S. |
| 15726690 10/8/2012 | Correspond with team members re status of open matters. | 0.30 | Mandel, Lena |
| 15745967 10/9/2012 | Update critical dates calendar (.4); corrs. w/ C. Delano re same (.2); corrs. w/ E. Fleck and J. Weisser (GDC) re same (.1). | 0.70 | Tsang, Andrew C. |
| 15733809 10/9/2012 | Update email distribution and contact lists (.3); correspond with internal team re administrative matters (.5). | 0.80 | Ulvad, Greta R. |
| 15747549 10/9/2012 | Review daily news alerts (.1); summarize and circulate re same (.1). | 0.20 | Kazi, Rohan S. |
| 15745971 10/10/2012 | Revise WIP list (.4); draft email to A. Freeman (CBB) re bylaws (.1); correspond with E. Fleck re same (.1); correspond with internal team re administrative matters (.3). | 0.90 | Ulvad, Greta R. |
| 15747550 10/10/2012 | Review daily news alerts (.2); summarize and circulate re same (.1). | 0.30 | Kazi, Rohan S. |
| 15739253 10/11/2012 | Review docket filings (.2); respond to case correspondence (.2). | 0.40 | Fleck, Evan R. |
| 15779519 10/11/2012 | Review action items list. | 0.20 | Lee, Roger |
| 15745968 10/11/2012 | Revise internal calendar (.1); corrs. w/ G. Ulvad re same (.1). | 0.20 | Tsang, Andrew C. |
| 15745972 10/11/2012 | Email team members re WIP list (.2); update same (.2). | 0.40 | Ulvad, Greta R. |
| 15745979 10/11/2012 | Review filing update (.1); corresp with G. Ulvad re same (.1); review WIP (.1); revise same (.1); corresp with G. Ulvad re same (.1); o/c with N. Kamphaus re case open issues (.4). | 0.90 | Friedman, Bradley S. |

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|----------|-------------|--|-------------------------------|
| 15745983 | 10/11/2012 | Communications with B. Friedman re open issues (.4); communications with A. Tsang re same (.3); communications with G. Ulvad re same (.3). | 1.00 Kamphaus, Nicholas C. |
| 15739254 | 10/12/2012 | Participate in team meeting (.7); communications with D. Dunne re: case strategy (.2). | 0.90 Fleck, Evan R. |
| 15762210 | 10/12/2012 | Attend telephonically team meeting. | 0.70 O'Donnell, Dennis C. |
| 15779520 | 10/12/2012 | Attend MTHM team meeting re open issues. | 0.70 Lee, Roger |
| 15745969 | 10/12/2012 | Internal team meeting re open case issues (.7); revise critical dates calendar (.3); circulate same to internal team (.1). | 1.10 Tsang, Andrew C. |
| 15745970 | 10/12/2012 | Attend team meeting re open issues. | 0.70 Mc Laughlin, Melanie Ann |
| 15745973 | 10/12/2012 | Prepare materials for team meeting (.5); attend same (.7); email internal team re same (.1); draft weekly email to UCC (.3); correspond with E. Fleck re same (.1); revise same (.2); correspond with internal team re administrative matters (.5). | 2.40 Ulvad, Greta R. |
| 15795648 | 10/12/2012 | Attend team meeting re action item list. | 0.70 Alegre, Eluard |
| 15797439 | 10/12/2012 | Attend team meeting (partial). | 0.20 Delano, Cindy Chen |
| 15745980 | 10/12/2012 | Prepare for team meeting (.1); attend same (.7); review screening wall order for VR (.1); corresp with E. Fleck re same (.1); draft materials re same (.3); review issues re same (1.2); corresp with E. Fleck re same (.1); corresp with VR re same (.4); review committee email (.1); review filing update (.1). | 3.20 Friedman, Bradley S. |
| 15763283 | 10/12/2012 | Attend team meeting (.7), review critical dates memo (.3). | 1.00 Newman, Peter |

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|-------------|--|--------------|-----------------------|
| 15739877 | 10/12/2012 Attend weekly group meeting. | 0.50 | Thomander, Anna |
| 15745984 | 10/12/2012 Attend weekly team meeting re open issues (.7); prepare for same (.2). | 0.90 | Kamphaus, Nicholas C. |
| 15739255 | 10/13/2012 Respond to case correspondence. | 0.30 | Fleck, Evan R. |
| 15745974 | 10/14/2012 Research news articles re negotiations with syndicated facility lenders (.9); email E. Fleck and M. McLaughlin re same (.4). | 1.30 | Ulvad, Greta R. |
| 15763284 | 10/14/2012 Coordinate re status/staffing of numerous projects | 0.70 | Newman, Peter |
| 15748482 | 10/15/2012 Participate on advisors' call (.5); review docket filings (.2); respond to case correspondence (.2). | 0.90 | Fleck, Evan R. |
| 15745975 | 10/15/2012 Review VR trading declaration (.1); correspond with B. Friedman re same (.1); correspond with internal team re administrative matters (.5). | 0.70 | Ulvad, Greta R. |
| 15754370 | 10/15/2012 Corresp with C. Thomas re docket (.1); revise VR declaration (.1); corresp with G. Ulvad re same (.1); finalize declaration (.4); draft letter to UST re same (.2); coordinate hand delivery and service of same (.2); corresp with S. Toussi (VR Cap) re same (.1). | 1.20 | Friedman, Bradley S. |
| 15762213 | 10/15/2012 Participate on weekly advisors' call (.5); prepare for same (.1). | 0.60 | Kamphaus, Nicholas C. |
| 15756785 | 10/15/2012 Upload dataroom docs to internal database (.2); prepare and circulate indices re same (.4). | 0.60 | Thomas, Charmaine |
| 15756786 | 10/15/2012 Review daily news alerts (.2); circulate re same (.1). | 0.30 | Kazi, Rohan S. |
| 15756790 | 10/15/2012 Assist in drafting letter for US Trustee (.3); organize relevant documents re Declaration of Sina Toussi (.3); prepare and send same (.4). | 1.00 | Kazi, Rohan S. |

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|-------------|--|--------------|-----------------------|
| 15748483 | 10/16/2012 Review docket filings (.2); respond to case correspondence (.2). | 0.40 | Fleck, Evan R. |
| 15772704 | 10/16/2012 Update critical dates calendar. | 0.20 | Tsang, Andrew C. |
| 15751592 | 10/17/2012 Review/consider docket filings (.3); respond to case correspondence (.2). | 0.50 | Fleck, Evan R. |
| 15764784 | 10/17/2012 Correspond with internal team re administrative matters. | 0.50 | Ulvad, Greta R. |
| 15756787 | 10/17/2012 Review daily news alerts (.7); summarize and circulate multiple articles re [REDACTED] (1.3). | 2.00 | Kazi, Rohan S. |
| 15749170 | 10/17/2012 Correspond with team members re open case matters. | 0.40 | Mandel, Lena |
| 15754367 | 10/18/2012 Review docket filings (.1); review news articles regarding case (.1). | 0.20 | Fleck, Evan R. |
| 15749835 | 10/18/2012 Review/respond to case correspondences. | 0.50 | Raval, Abhilash M. |
| 15772705 | 10/18/2012 Comment on action item list (.1); update critical dates calendar (.1). | 0.20 | Tsang, Andrew C. |
| 15764785 | 10/18/2012 Revise WIP list (.2); email internal team members re updates to same (.2); revise same (.3); meet with N. Kamphaus re same (.5); further revise same (.1); email A. Freeman (CBB) re bylaws (.2); draft weekly email to UCC (.2); correspond with internal team re administrative matters (.4). | 2.10 | Ulvad, Greta R. |
| 15754373 | 10/18/2012 Review filing update (.1); review Committee update email (.1); corresp with G. Ulvad re WIP (.1). | 0.30 | Friedman, Bradley S. |
| 15762214 | 10/18/2012 Meeting with G. Ulvad re action items (.5); correspond with internal team re open case matters (.3). | 0.80 | Kamphaus, Nicholas C. |

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| Date | Description | Hours | Name |
|-------------|--------------------|---|-------------------------------|
| 15756788 | 10/18/2012 | Review daily news alerts. | 0.30 Kazi, Rohan S. |
| 15750422 | 10/18/2012 | Correspond with team members re open issues. | 0.40 Mandel, Lena |
| 15754368 | 10/19/2012 | Attend team meeting (.8); review docket filings (.1); respond to case correspondence (.3). | 1.20 Fleck, Evan R. |
| 15762211 | 10/19/2012 | Attend team meeting. | 0.80 O'Donnell, Dennis C. |
| 15779521 | 10/19/2012 | Attend (partial) team meeting re case status and open issues. | 0.50 Lee, Roger |
| 15772706 | 10/19/2012 | Update critical dates calendar (.3); circulate to internal team (.1); internal team meeting re open case issues (.8); circulate memo to internal team re open case issues (.5). | 1.70 Tsang, Andrew C. |
| 15787481 | 10/19/2012 | Attend Milbank team meeting re open issues. | 0.80 Mc Laughlin, Melanie Ann |
| 15764786 | 10/19/2012 | Revise WP list (.2); prepare for team meeting (.4); attend same (.8); email team re same (.1); prepare weekly email to UCC (.3); correspond with E. Fleck re same (.1); revise same (.2); correspond with internal team re administrative matters (.5). | 2.60 Ulvad, Greta R. |
| 15787495 | 10/19/2012 | Attend team meeting. | 0.80 Alegre, Eluard |
| 15754389 | 10/19/2012 | Attend team meeting re DIP update. | 0.20 Delano, Cindy Chen |
| 15754374 | 10/19/2012 | Review various case corresp from G. Ulvad (.2); attend team meeting (.8). | 1.00 Friedman, Bradley S. |
| 15751983 | 10/19/2012 | Attended internal team meeting | 0.80 Thomander, Anna |
| 15799815 | 10/19/2012 | Attend weekly team meeting (.8); prepare for same (.1). | 0.90 Kamphaus, Nicholas C. |
| 15752415 | 10/19/2012 | Team meeting re status of open matters (.8); review report of today's court hearing (.2). | 1.00 Mandel, Lena |

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15754369 10/21/2012 | Revise agenda for this week's call and circulate (.1); emails with advisors re: action items for coming week (.2). | 0.30 | Fleck, Evan R. |
| 15764787 10/21/2012 | Correspond with internal team re administrative matters. | 0.40 | Ulvad, Greta R. |
| 15764788 10/22/2012 | Review docket filings (.2); respond to case correspondence (.1); participate on advisors' call (.6). | 0.90 | Fleck, Evan R. |
| 15754890 10/22/2012 | Attend professionals' call. | 0.60 | Newman, Peter |
| 15799816 10/22/2012 | Participate on weekly advisors call (.6); prepare for same (.2). | 0.80 | Kamphaus, Nicholas C. |
| 15787486 10/23/2012 | Review/consider docket filings (.2); response to case correspondence (.3). | 0.50 | Fleck, Evan R. |
| 15772709 10/23/2012 | Correspond with internal team re administrative matters. | 0.50 | Ulvad, Greta R. |
| 15777563 10/23/2012 | Review daily news alerts (.1); circulate same (.1). | 0.20 | Kazi, Rohan S. |
| 15791512 10/24/2012 | Review docket filings (.3); respond to case communications (.2). | 0.50 | Fleck, Evan R. |
| 15787498 10/24/2012 | Review filing update (.1); review emails from P. Newman re court filings (.1). | 0.20 | Friedman, Bradley S. |
| 15777560 10/24/2012 | Review and revise dataroom files. | 0.50 | Thomas, Charmaine |
| 15772712 10/25/2012 | Communicate with D. Dunne re: case strategy. | 0.40 | Fleck, Evan R. |
| 15779522 10/25/2012 | Update action items list. | 0.20 | Lee, Roger |

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15772710 10/25/2012 | Revise WIP list (.3); email internal team re updates to same (.3); further revise same (.2); communicate with N. Kamphaus re same (.5); further revise same (.2); correspond with internal team re administrative matters (.6); reschedule team meeting (.1). | 2.20 | Ulvad, Greta R. |
| 15809189 10/25/2012 | Conference with G. Ulvad re action items (.5); review correspondence re same (.1). | 0.60 | Kamphaus, Nicholas C. |
| 15777564 10/25/2012 | Review daily news alerts (.2); summarize and circulate same (.3). | 0.50 | Kazi, Rohan S. |
| 15775080 10/25/2012 | Conference with N. Kamphaus and G. Ulvad re status of outstanding matters. | 0.40 | Mandel, Lena |
| 15787487 10/26/2012 | Review docket filings (.2); respond to case correspondence (.2); revise case calendar (.1); participate in Arcapita team meeting (.8). | 1.30 | Fleck, Evan R. |
| 15779523 10/26/2012 | Attend team meeting. | 0.80 | Lee, Roger |
| 15772711 10/26/2012 | Revise critical dates calendar (.2); prepare blackline of same (.1); email internal team re same (.1); prepare weekly email to UCC (.3); correspond with R. Kazi re filings (.1); revise WIP for today's team meeting (.2); attend meeting (.8); further revise critical dates calendar (.2); prepare blackline of same (.1); further revise weekly email to UCC (.2); correspond with E. Fleck re same (.2); further revise same (.1); circulate same (.1); correspond with internal team re administrative matters (.5). | 3.20 | Ulvad, Greta R. |
| 15787496 10/26/2012 | Attend team meeting re open issues (.8); circulate email re time entry for same (.1). | 0.90 | Alegre, Eluard |
| 15787500 10/26/2012 | Review various corresp. with G. Ulvad and A. Tsang. | 0.20 | Friedman, Bradley S. |
| 15774168 10/26/2012 | Attend internal group meeting. | 0.80 | Thomander, Anna |

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| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15809190 10/26/2012 | Participate in weekly team meeting (.8); prepare for same (.2). | 1.00 | Kamphaus, Nicholas C. |
| 15777561 10/26/2012 | Correspond with team members re open matters (.4); attend team meeting re status of open matters (.8). | 1.20 | Mandel, Lena |
| 15806308 10/29/2012 | Review/respond to misc correspondence. | 0.20 | Raval, Abhilash M. |
| 15787488 10/30/2012 | Emails with team re: pending research projects (.2); respond to case correspondence (.2). | 0.40 | Fleck, Evan R. |
| 15787489 10/31/2012 | Communicate with D. Dunne re: case strategy. | 0.30 | Fleck, Evan R. |
| 15787483 10/31/2012 | Correspond with internal team re administrative and cash management matters. | 0.50 | Ulvad, Greta R. |
| 15777562 10/31/2012 | Correspond with team members re time keeping matters. | 0.40 | Mandel, Lena |

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41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15731527 10/1/2012 | Participate on chair call (.6); prepare materials for Committee call and prepare for same (2.2); participate on JPL settlement Committee call (.9). | 3.70 | Fleck, Evan R. |
| 15719268 10/1/2012 | Attend chair call (.6); attend committee meeting with debtors and JPLs (.9). | 1.50 | Dunne, Dennis F. |
| 15796513 10/1/2012 | Confs. with M. Glogoff (Barclays) after today's committee call with JPLs (.2); confs. with D. Thompson (VR) after same (.2). | 0.40 | Dunne, Dennis F. |
| 15733810 10/1/2012 | Prepare for special committee call (.2); prepare materials for regular Committee call (.6). | 0.80 | Tsang, Andrew C. |
| 15745996 10/1/2012 | Corrs. w/ B. Friedman and A. Tsang re August minutes (.2); review corr. w/ G. Ulvad re agenda and materials for 10-2 UCC call (.1). | 0.30 | Alegre, Eluard |
| 15796514 10/1/2012 | Review August minutes (.4); revise same (.5); corresp with A. Tsang re August 7 minutes (.1); corresp with E. Alegre re remaining August minutes (.1); revise same (1.4). | 2.50 | Friedman, Bradley S. |
| 15796516 10/1/2012 | Prepare for (.2) Committee call re JPL settlement. | 0.20 | Thomander, Anna |
| 15731528 10/2/2012 | Prepare for Committee call (.4); participate on same (1.7). | 2.10 | Fleck, Evan R. |
| 15796519 10/2/2012 | Participate on calls with individual committee members re: DIP and other issues. | 0.80 | Fleck, Evan R. |
| 15719267 10/2/2012 | Confs. with M. Glogoff (Barclays) and D. Thompson (VR) re case and JPL settlement issues. | 0.30 | Dunne, Dennis F. |
| 15719269 10/2/2012 | Attend committee call (partial). | 1.50 | Dunne, Dennis F. |
| 15749836 10/2/2012 | Attend committe meeting (partial). | 1.10 | Raval, Abhilash M. |

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41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-----------------------|
| 15733811 10/2/2012 | Prepare for Committee call (.4); draft email re open issues (.9); corr. w/ B. Friedman re same (.2); revise same (.2); begin draft of Committee call minutes (.4). | 2.10 | Tsang, Andrew C. |
| 15731521 10/2/2012 | Prepare materials for today's call. | 0.30 | Ulvad, Greta R. |
| 15787521 10/2/2012 | Review corr. w/ A. Tsang re open issues from UCC call. | 0.10 | Alegre, Eluard |
| 15724781 10/2/2012 | Review call materials and notes for open issues and status of pleadings (1.1); revise open issues email (.1); corresp with A. Tsang re same (.1). | 1.30 | Friedman, Bradley S. |
| 15733812 10/3/2012 | Revise minutes for 10/2/12 Committee call (3.1); review materials re same (1.4). | 4.50 | Tsang, Andrew C. |
| 15731522 10/3/2012 | Draft agenda for Tuesday's UCC call. | 0.20 | Ulvad, Greta R. |
| 15733813 10/4/2012 | Finish minutes for Committee call on 10-2-12 (.6); circulate same to B. Friedman (.1). | 0.70 | Tsang, Andrew C. |
| 15731523 10/4/2012 | Revise agenda for Tuesday's UCC call (.1); email internal team re same (.1). | 0.20 | Ulvad, Greta R. |
| 15746000 10/4/2012 | Revise Committee meeting minutes. | 0.40 | Kamphaus, Nicholas C. |
| 15724780 10/5/2012 | Review issues for UCC consideration next week. | 0.30 | Dunne, Dennis F. |
| 15733814 10/5/2012 | Prepare materials for Committee call (.3); corr. w/ G. Ulvad re same (.1). | 0.40 | Tsang, Andrew C. |
| 15731524 10/5/2012 | Email FAs re Tuesday's agenda. | 0.10 | Ulvad, Greta R. |
| 15746001 10/5/2012 | Revise Committee meeting minutes (1.6); review notes of meetings in connection with same (.4). | 2.00 | Kamphaus, Nicholas C. |
| 15731525 10/6/2012 | Revise Tuesday's call agenda (.1); email E. Fleck re same (.1); revise same (.1). | 0.30 | Ulvad, Greta R. |

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| Date | Description | Hours | Name |
|--------------------|--|--------------|----------------------|
| 15731526 10/7/2012 | Revise call agenda (.1); correspond with E. Fleck re same (.1). | 0.20 | Ulvad, Greta R. |
| 15739261 10/8/2012 | Prepare for chair call (.1); participate on same (.4). | 0.50 | Fleck, Evan R. |
| 15731519 10/8/2012 | Attend co-chair call. | 0.40 | Dunne, Dennis F. |
| 15733816 10/8/2012 | Email J. Balcom (FTI) re call materials (.2); correspond with B. Friedman and D. O'Donnell re same (.3); update authorized persons list for call (.2); revise agenda for same (.2); prepare email to UCC re call (.3); correspond with E. Fleck re same (.1); revise same (.2); coordinate re call (.4); prepare materials for same (.7). | 2.60 | Ulvad, Greta R. |
| 15739262 10/9/2012 | Prepare for (.2) and participate on (1.2) Committee call; follow-up calls with UCC members re: Committee call topics (.7). | 2.10 | Fleck, Evan R. |
| 15733818 10/9/2012 | Attend committee call (partial). | 0.60 | Dunne, Dennis F. |
| 15745985 10/9/2012 | Prepare for Committee call (.3); draft open issues email re same (.6); corr. w/ B. Friedman re same (.2). | 1.10 | Tsang, Andrew C. |
| 15733817 10/9/2012 | Prepare materials for call (.4); coordinate re same (.5); prepare materials for E. Fleck re same (.2); email Soundpath re call authorized persons list (.1); email E. Fleck re call attendance reports (.1); draft email to S. Toussi (VR) re letters referenced from call (.1); email M. McLaughlin re VR email (.1); email E. Fleck re same (.1); circulate same (.1). | 1.70 | Ulvad, Greta R. |
| 15745977 10/9/2012 | Review call materials (.7); comment on open issues list for A. Tsang (.1). | 0.80 | Friedman, Bradley S. |

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| Date | Description | Hours | Name |
|-------------|--------------------|--|----------------------------|
| 15745988 | 10/10/2012 | Draft email to UCC re next week's call (.3); correspond with E. Fleck re same (.1); revise same (.1); draft agenda for same (.1). | 0.60 Ulvad, Greta R. |
| 15745978 | 10/10/2012 | Review UCC call emails (.1); revise August minutes (.8). | 0.90 Friedman, Bradley S. |
| 15746002 | 10/10/2012 | Revise Committee meeting minutes. | 0.70 Kamphaus, Nicholas C. |
| 15745989 | 10/11/2012 | Correspond with UCC members re next's week's call (.2); correspond with E. Fleck re same (.1); coordinate with E. Fleck re same (.1); update calendar notice re same (.2); email D. Marino re attendee list (.2); email Soundpath re updated time (.1); revise UCC call agenda (.1); email internal team re same (.1). | 1.10 Ulvad, Greta R. |
| 15797417 | 10/11/2012 | Revise August minutes. | 0.10 Friedman, Bradley S. |
| 15746003 | 10/11/2012 | Revise Committee meeting minutes (1.6); review notes of meetings in connection with same (.6); communications with E. Alegre, G. Ulvad, and A. Tsang re same (.3); communications with E. Fleck re same (.1). | 2.60 Kamphaus, Nicholas C. |
| 15745986 | 10/12/2012 | Review July minutes (.3); corrs. w/ internal team re same (.2). | 0.50 Tsang, Andrew C. |
| 15745990 | 10/12/2012 | Revise draft agenda for Tuesday's UCC call (.1); email FAs re same (.1); coordinate re Tuesday's call (.2). | 0.40 Ulvad, Greta R. |
| 15795649 | 10/12/2012 | Corr. w/ N. Kamphaus, A. Tsang and G. Ulvad re revised July minutes. | 0.30 Alegre, Eluard |
| 15797441 | 10/12/2012 | Revise meeting minutes (.8); corresp with N. Kamphaus re August minutes (.1). | 0.90 Friedman, Bradley S. |
| 15745991 | 10/13/2012 | Email E. Fleck re Tuesday's call agenda. | 0.10 Ulvad, Greta R. |

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| Date | Description | Hours | Name |
|-------------|--------------------|--|----------------------------|
| 15745992 | 10/14/2012 | Revise Tuesday's agenda (.1); correspond with E. Fleck re same (.1). | 0.20 Ulvad, Greta R. |
| 15748485 | 10/15/2012 | Participate on chair call (.7); finalize materials for tomorrow's UCC meeting (.2). | 0.90 Fleck, Evan R. |
| 15745981 | 10/15/2012 | Confs. with Ashley Freeman and K. Hamad (CBB) re case issues (1.2); confs. with M. Glogoff (Barclays) re issues for this week's meetings (.2). | 1.40 Dunne, Dennis F. |
| 15749837 | 10/15/2012 | Participate in chair call (partial). | 0.50 Raval, Abhilash M. |
| 15745993 | 10/15/2012 | Email FAs re call agenda (.1); email A. Raval re call (.1); email E. Fleck re same (.2); prepare materials for same (.1); draft email to UCC re same (.2); correspond with E. Fleck re same (.1); coordinate re same (.2); review August minutes (.2); email B. Friedman re same (.1). | 1.30 Ulvad, Greta R. |
| 15762215 | 10/15/2012 | Corr. w/ B. Friedman and internal team re Aug. 21 minutes. | 0.10 Alegre, Eluard |
| 15797446 | 10/15/2012 | Finalize August Minutes (1.7); corresp with P. Newman re same (.1). | 1.80 Friedman, Bradley S. |
| 15762219 | 10/15/2012 | Participate on weekly Committee chair call (.7); prepare for same (.2). | 0.90 Kamphaus, Nicholas C. |
| 15748486 | 10/16/2012 | Attend in-person Committee meeting (2.7); participate in follow-up discussions with members of Committee (.3); communications re next steps with D. Dunne (.2). | 3.20 Fleck, Evan R. |
| 15748487 | 10/16/2012 | Attend in-person meeting with CBB and Committee at Milbank's offices. | 2.70 Dunne, Dennis F. |
| 15789147 | 10/16/2012 | Partial participation in Committee call re DIP issues (1.2); prepare correspondence re same (0.4). | 1.60 Leblanc, Andrew M. |

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| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15772713 10/16/2012 | Prepare for Committee call (.2); corrs. w/ internal team re same (.2). | 0.40 | Tsang, Andrew C. |
| 15764789 10/16/2012 | Coordinate re today's call (.5); draft open issues email re same (.3); correspond with A. Tsang and E. Alegre re same (.1); revise same (.1); correspond with N. Kamphaus re same (.1). | 1.10 | Ulvad, Greta R. |
| 15762216 10/16/2012 | Communicate w/ A. Tsang and G. Ulvad re UCC call (.2); corr. w/ G. Ulvad re notes and open issues (.1). | 0.30 | Alegre, Eluard |
| 15754371 10/16/2012 | Review notes from meeting with Committee (.5); corresp re same with A. Tsang (.1); corresp re same with internal team (.1); o/c with N. Kamphaus re open issues from same (.2). | 0.90 | Friedman, Bradley S. |
| 15762220 10/16/2012 | Review open issues email re Committee call (.1); conference with B. Friedman re issues discussed on Committee call (.2). | 0.30 | Kamphaus, Nicholas C. |
| 15751593 10/17/2012 | Prepare for chair call (.7); participate on same (.5). | 1.20 | Fleck, Evan R. |
| 15764790 10/17/2012 | Draft 10-16 call minutes (1.4); review call notes re same (.9); revise July minutes (1.3); correspond with N. Kamphaus re same (.1); further revise same (.4); email E. Fleck re same (.1); communications with A. Everett re same (.1). | 4.30 | Ulvad, Greta R. |
| 15762217 10/17/2012 | Communicate w/ G. Ulvad re July 5 minutes (.1); communicate w/ N. Kamphaus re Sept minutes (.1); communicate w/ A. Tsang and G. Ulvad re comments to July minutes (.1). | 0.30 | Alegre, Eluard |
| 15754372 10/17/2012 | Corresp with A. Tsang re meeting minutes (.1); corresp with N. Kamphaus re same (.1). | 0.20 | Friedman, Bradley S. |

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| Date | Description | Hours | Name |
|-------------|--------------------|---|----------------------------|
| 15762221 | 10/17/2012 | Emails with P. Newman re UCC meeting minutes review (.1); emails with E. Alegre, G. Ulvad, and A. Tsang re same (.1); correspond with A. Tsang re September UCC meeting minutes (.2); final review of July UCC meeting minutes (.1). | 0.50 Kamphaus, Nicholas C. |
| 15754375 | 10/18/2012 | Revise meeting minutes. | 0.40 Fleck, Evan R. |
| 15764791 | 10/18/2012 | Draft 10-23 UCC call agenda (.2); communicate with B. Friedman re same (.1); email internal team re same (.1); revise same (.1); continue drafting 10-16 UCC call minutes (.7); correspond with N. Kamphaus re same (.1); further revise agenda (.1); revise July minutes (.3). | 1.70 Ulvad, Greta R. |
| 15807944 | 10/18/2012 | Corresp with team re agenda (.1); comm. with N. Kamphaus re meeting minutes (.1); revise meeting minutes (2.1); corresp with P. Newman re same (.1). | 2.40 Friedman, Bradley S. |
| 15765038 | 10/18/2012 | Review August meeting minutes (.8); correspond w N. Kamphaus re same (.3). | 1.10 Newman, Peter |
| 15762222 | 10/18/2012 | Communications with B. Friedman and P. Newman re August Committee meeting minutes. | 0.10 Kamphaus, Nicholas C. |
| 15754376 | 10/19/2012 | Communications with D. Dunne and Chair re: DIP issues. | 0.20 Fleck, Evan R. |
| 15764792 | 10/19/2012 | Email draft UCC call agenda to FAs (.1); revise same (.1). | 0.20 Ulvad, Greta R. |
| 15799823 | 10/19/2012 | Review October 16 Committee meeting minutes (1.0); email to G. Ulvad re same (.1). | 1.10 Kamphaus, Nicholas C. |
| 15764793 | 10/21/2012 | Revise agenda (.1); email E. Fleck re same (.1); revise 10-16 minutes (.4); further revise agenda (.1); correspond with E. Fleck re same (.1). | 0.80 Ulvad, Greta R. |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|-----------------------|
| 15764795 10/22/2012 | Prepare materials and discussion points for committee and chair call (1.1); participate on chair call (.5). | 1.60 | Fleck, Evan R. |
| 15764794 10/22/2012 | Draft email to UCC re tomorrow's call (.2); correspond with E. Fleck re same (.2); correspond with C. Delano re same (.1); revise same (.3); correspond with N. Kamphaus re same (.1); further revise same (.2); prepare materials for call (.8); prepare further email to UCC re same (.2); correspond with E. Fleck re same (.1); revise same (.1). | 2.30 | Ulvad, Greta R. |
| 15795650 10/22/2012 | Corr. w/ N. Kamphaus re minutes for 9-25 call (.1); review materials for tomorrow's call (.3); draft minutes (2.9). | 3.30 | Alegre, Eluard |
| 15799824 10/22/2012 | Participate on chair call (.5); prepare for same (.2). | 0.70 | Kamphaus, Nicholas C. |
| 15787514 10/23/2012 | Prepare for committee call (.3); participate on same (1.0). | 1.30 | Fleck, Evan R. |
| 15765858 10/23/2012 | Attend committee call (1.0); prepare for same (.1). | 1.10 | Dunne, Dennis F. |
| 15772715 10/23/2012 | Prepare materials for today's UCC call (.3); coordinate re same (.4); email E. Fleck re same (.2); review open issues email (.2). | 1.10 | Ulvad, Greta R. |
| 15795651 10/23/2012 | Corrs. w/ G. Ulvad re same (.1); draft daynotes and open issues email re same (.5); corr. w/ G. Ulvad (.1) and N. Kamphaus (.1) regarding same; circulate same to internal team (.1); continue drafting 9-25 minutes (.8); corr. w/ N. Kamphaus re same (.2). | 1.90 | Alegre, Eluard |
| 15807960 10/23/2012 | Review notes from Committee call (.2); corresp with N. Kamphaus and E. Alegre re open issues from same (.1). | 0.30 | Friedman, Bradley S. |

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41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

| Date | Description | Hours | Name |
|---------------------|---|--------------|-----------------------|
| 15791514 10/24/2012 | Participate on special chair call re: financing issues (.4); correspond with D. Dunne re: same (.3). | 0.70 | Fleck, Evan R. |
| 15772716 10/24/2012 | Email A. Freeman (CBB) re next week's call (.1); correspond with E. Fleck re same (.1); coordinate re call (.2). | 0.40 | Ulvad, Greta R. |
| 15809199 10/24/2012 | Communications with G. Ulvad re agenda for planned Committee call on October 30. | 0.30 | Kamphaus, Nicholas C. |
| 15772719 10/25/2012 | Revise update email for committee. | 0.30 | Fleck, Evan R. |
| 15772717 10/25/2012 | Draft 10-30 UCC call agenda (.1); correspond with N. Kamphaus re same (.1); revise same (.1); email internal team re same (.1); coordinate re call (.2); email Barclays re same (.1). | 0.70 | Ulvad, Greta R. |
| 15809200 10/25/2012 | Review October 2 Committee meeting minutes. | 0.50 | Kamphaus, Nicholas C. |
| 15787515 10/26/2012 | Participate on chair call re: proxy and other issues. | 0.40 | Fleck, Evan R. |
| 15772718 10/26/2012 | Coordinate Committee call (.2); revise call agenda (.1); email FAs re same (.1); reschedule Committee call (.1); email Soundpath re same (.1); email E. Fleck re same (.1). | 0.70 | Ulvad, Greta R. |
| 15787522 10/26/2012 | Draft minutes of Oct 23 Committee call (1.7); review corr. w/ N. Kamphaus re revised Sept 25 minutes (.2). | 1.90 | Alegre, Eluard |
| 15809201 10/26/2012 | Review September 25 Committee meeting minutes. | 0.50 | Kamphaus, Nicholas C. |

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| Date | Description | Hours | Name |
|-------------|--------------------|---|---------------------------|
| 15787508 | 10/29/2012 | Coordinate re Thursday's call (.4); email A. Davey (HL) re materials for same (.1); email D. O'Donnell re same (.1); revise call agenda (.1); email E. Fleck re same (.2); prepare reminder email to UCC re call rescheduling (.1); correspond with E. Fleck re same (.1); email A. Raval re materials for call (.1); further revise agenda (.1); email E. Fleck re same (.1). | 1.40 Ulvad, Greta R. |
| 15787516 | 10/30/2012 | Participate on chair call. | 0.40 Fleck, Evan R. |
| 15787503 | 10/30/2012 | Review timetable for committee meetings. | 0.20 Dunne, Dennis F. |
| 15823535 | 10/30/2012 | Attend call with chair. | 0.50 Dunne, Dennis F. |
| 15787517 | 10/31/2012 | Review/revise materials for Committee call tomorrow. | 0.70 Fleck, Evan R. |
| 15772714 | 10/31/2012 | Draft minutes of Committee call. | 2.60 Tsang, Andrew C. |
| 15787509 | 10/31/2012 | Email A. Davey (HL) re call materials (.1); email P. Newman re same (.1); email E. Fleck re same (.1); prepare call materials email to UCC (.3); correspond with E. Fleck re same (.1); revise same (.1); correspond with E. Fleck re same (.1); revise same (.2); circulate same (.1); call Soundpath re call (.1); email Soundpath re same (.1); coordinate with Midtown office re same (.5); emails to UCC members re call materials email (.4); prepare roll email (.1); prepare dial-in info email (.2). | 2.60 Ulvad, Greta R. |
| 15787523 | 10/31/2012 | Corr. w/ A. Tsang and G. Ulvad re minutes for Nov 1 UCC call (.1); review materials for same (.3). | 0.40 Alegre, Eluard |
| 15787501 | 10/31/2012 | Draft September minutes. | 0.10 Friedman, Bradley S. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending October 31, 2012

41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|--|--------------|--------------------------|
| 15746004 10/1/2012 | Communications with G. Ulvad re supplemental declaration. | 0.50 | Mc Laughlin, Melanie Ann |
| 15731530 10/1/2012 | Draft Milbank supplemental declaration. | 0.30 | Ulvad, Greta R. |
| 15746071 10/2/2012 | Communications re supplemental declaration in connection with Milbank retention (1.4); review precedent (.3); review conflicts results (.5); communications with G. Ulvad re same (.3); review and revise draft declaration (2.1); communications with team re same (.7). | 5.30 | Mc Laughlin, Melanie Ann |
| 15733820 10/2/2012 | Email conflicts department re potential parties in interest (.2); correspond with A. Thomander and M. McLaughlin re same (.2); review parties in interest for potential Milbank connections (3.3); correspond with M. McLaughlin re same (.3); prepare supplemental declaration re Milbank retention (.4). | 4.40 | Ulvad, Greta R. |
| 15720883 10/2/2012 | Correspondence with G. Ulvad and M. McLaughlin re additional Milbank disclosure (.4); draft statement re same (.8). | 1.20 | Thomander, Anna |
| 15746005 10/3/2012 | Communications with J. Warbey re supplemental declaration issues (.3); revise declaration (1.2). | 1.50 | Mc Laughlin, Melanie Ann |
| 15731531 10/3/2012 | Correspond with A. Thomander re supp dec (.1); revise same (.1); correspond with M. McLaughlin re same (.1). | 0.30 | Ulvad, Greta R. |
| 15739883 10/3/2012 | Correspond w A. Thomander and M. McLaughlin re supplemental affidavit issues. | 0.50 | Newman, Peter |
| 15720884 10/3/2012 | Review and prepare mark-up of draft supplemental disclosure (1.1); correspond with P. Newman and S. Mehta regarding same (.3); call with E. Fleck and S. Mehta regarding same (.3); circulate mark-up (.1). | 1.80 | Thomander, Anna |

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Description of Legal Services

Ending October 31, 2012

41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|---|--------------|--------------------------|
| 15772720 10/4/2012 | Follow-up communications re supplemental declaration (2.1); revise same (.6); review conflicts for same (.8). | 3.50 | Mc Laughlin, Melanie Ann |
| 15733819 10/5/2012 | Coordinate filing of supplemental declaration (.2); corrs. w/ internal team re same (.1). | 0.30 | Tsang, Andrew C. |
| 15772758 10/5/2012 | Follow up correspondence re supplemental declaration (1.2); finalize and file same (.8). | 2.00 | Mc Laughlin, Melanie Ann |
| 15731532 10/5/2012 | Prepare Moore declaration (.1); email M. McLaughlin re same (.1); prepare document for filing (.1). | 0.30 | Ulvad, Greta R. |
| 15732943 10/5/2012 | Prepare and file supplemental declaration re Milbank retention. | 0.50 | Thomas, Charmaine |

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Description of Legal Services

Ending October 31, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

| Date | Description | Hours | Name |
|-------------|---|--------------|----------------------|
| 15731533 | 10/1/2012 T/cs with creditors re: various case issues. | 0.70 | Fleck, Evan R. |
| 15726695 | 10/1/2012 Continue incorporating E. Alegre edits re Monthly Summary Creditor Report. | 1.50 | Kazi, Rohan S. |
| 15749832 | 10/2/2012 Prepare corr to Committee Chair re: report on communications with murabaha creditors/ad hoc committee. | 0.60 | Raval, Abhilash M. |
| 15749838 | 10/2/2012 Teleconference with various murabaha creditors. | 2.00 | Raval, Abhilash M. |
| 15787530 | 10/2/2012 Review previous committee reports (.3); communicate w/ R. Kazi re July creditor report (.3); revise same (.4); communicate w/ G. Ulvad re same (.1); corr. w/ B. Friedman and R. Kazi re same (.2). | 1.30 | Alegre, Eluard |
| 15726696 | 10/2/2012 Continue incorporating E. Alegre edits to the July Monthly Summary Creditor Report (.4); correspond with E. Alegre re same (.1). | 0.50 | Kazi, Rohan S. |
| 15787531 | 10/3/2012 Corr. w/ R. Kazi re status of July creditor report (.1); revise same (1.2). | 1.30 | Alegre, Eluard |
| 15787532 | 10/4/2012 Continue revising July report (.2); corr. w/ B. Friedman and R. Kazi re same (.1). | 0.30 | Alegre, Eluard |
| 15724782 | 10/4/2012 Review issues re monthly reports (.1); corresp with R. Kazi re same (.1); review draft emails in response to creditor inquiries (.6); corresp with G. Ulvad re same (.1). | 0.90 | Friedman, Bradley S. |
| 15797072 | 10/5/2012 Calls with committee members re: DIP and exclusivity (.9); call with K&E re: ad hoc group inquiries (.2); revise proposed ad hoc group NDA (.2). | 1.30 | Fleck, Evan R. |
| 15797071 | 10/5/2012 Confs. with J. Henes (K&E), E. Fleck re status and next steps. | 0.20 | Dunne, Dennis F. |

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Description of Legal Services

Ending October 31, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

| Date | Description | Hours | Name |
|---------------------|---|--------------|--------------------------|
| 15772708 10/5/2012 | Revise NDA for K&E (.5); correspond with E. Fleck re same (.3). | 0.80 | Mc Laughlin, Melanie Ann |
| 15787533 10/5/2012 | Revise July creditor report (1.5); corr. w/ B. Friedman, R. Kazi, G. Ulvad and A. Tsang re same (.1). | 1.60 | Alegre, Eluard |
| 15746009 10/8/2012 | Review July Monthly report (.5); corresp with E. Alegre re same (.1); revise same (.2). | 0.80 | Friedman, Bradley S. |
| 15747551 10/8/2012 | Prepare Monthly Summary Creditor Reports (.9); incorporate E. Alegre edits to same (.3). | 1.20 | Kazi, Rohan S. |
| 15739267 10/9/2012 | T/cs with unsecured creditors re: hearing. | 0.30 | Fleck, Evan R. |
| 15746007 10/10/2012 | Numerous calls with unsecured creditors regarding hearing and DIP. | 0.60 | Fleck, Evan R. |
| 15746010 10/10/2012 | Revise July Monthly report. | 0.70 | Friedman, Bradley S. |
| 15739268 10/11/2012 | T/cs with Kirkland regarding status of case, plan update (.3); t/cs with other unsecured creditors re: status of matter, DIP, IPO (.4). | 0.70 | Fleck, Evan R. |
| 15746011 10/11/2012 | Revise July report (2.2); corresp with L. Mandel re same (.1). | 2.30 | Friedman, Bradley S. |
| 15797440 10/12/2012 | T/cs with Committee members regarding updates and next week's meeting (.7); t/cs with unsecured creditors (.4). | 1.10 | Fleck, Evan R. |
| 15797445 10/15/2012 | Meet with HL and CBB re case issues. | 1.20 | Fleck, Evan R. |
| 15746006 10/15/2012 | Review June monthly creditors report (.3); email Epiq re posting of same to website (.1). | 0.40 | Ulvad, Greta R. |
| 15762225 10/15/2012 | Draft email to outside party requesting access to KPMG reports (.5); communications with E. Fleck re same (.2). | 0.70 | Kamphaus, Nicholas C. |

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Ending October 31, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

| Date | Description | Hours | Name |
|---------------------|--|--------------|----------------------|
| 15748488 10/16/2012 | Respond to inquiries from unsecured creditors regarding DIP process. | 0.60 | Fleck, Evan R. |
| 15751594 10/17/2012 | T/c with unsecured creditor re: MIP motion. | 0.40 | Fleck, Evan R. |
| 15807943 10/17/2012 | Review (.4) and revise (1.2) July report to creditors. | 1.60 | Mandel, Lena |
| 15764796 10/18/2012 | Review July monthly report for creditors (.1); email E. Fleck re same (.1). | 0.20 | Ulvad, Greta R. |
| 15762224 10/18/2012 | Corr. w/ B. Friedman and G. Ulvad re revising July creditor report. | 0.10 | Alegre, Eluard |
| 15787534 10/19/2012 | Corr. w/ J. Kaytrosh, G. Ulvad and A. Tsang re August report. | 0.10 | Alegre, Eluard |
| 15756789 10/19/2012 | Complete August 2012 monthly report for creditors (2.5); prepare source list for same (.2). | 2.70 | Kaytrosh, John Peter |
| 15764797 10/21/2012 | Review and revise August monthly report for creditors. | 0.40 | Ulvad, Greta R. |
| 15764799 10/22/2012 | T/cs with unsecured creditors re: status of case. | 0.20 | Fleck, Evan R. |
| 15787528 10/23/2012 | T/cs with unsecured creditors re: case status, equity raise (.8); t/c with G. Bush (BNY) re: committee matters (.3). | 1.10 | Fleck, Evan R. |
| 15772721 10/23/2012 | Review August monthly report (1.0); correspond with B. Friedman re same (.2). | 1.20 | Ulvad, Greta R. |
| 15787535 10/23/2012 | Comm. with G. Ulvad re monthly report (.1); review same (.4); revise same (.4); corresp with L. Mandel re same (.1). | 1.00 | Friedman, Bradley S. |
| 15791518 10/24/2012 | T/cs with unsecured creditors regarding status of case and specific inquiries. | 0.60 | Fleck, Evan R. |

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Description of Legal Services

Ending October 31, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

| Date | Description | Hours | Name |
|---------------------|---|--------------|-----------------------|
| 15765245 10/24/2012 | Review (.4) and revise (1.0) August report to creditors. | 1.40 | Mandel, Lena |
| 15772722 10/25/2012 | Email B. Friedman re August monthly report to creditors (.1); email N. Kamphaus re employee inquiries (.1). | 0.20 | Ulvad, Greta R. |
| 15787536 10/25/2012 | Review creditor inquiry (.1); corresp with N. Kamphaus re same (.1); follow up on same (.1); corresp with P. Newman re same (.1). | 0.40 | Friedman, Bradley S. |
| 15809205 10/25/2012 | Review responses to creditor inquiries (.4); communications with G. Ulvad re same (.3). | 0.70 | Kamphaus, Nicholas C. |
| 15772723 10/26/2012 | Review August monthly creditors report (.2); email E. Fleck re same (.1); correspond with J. Kaytrosh and R. Kazi re September report (.1); revise responses to email inquiries (.2); correspond with N. Kamphaus re same (.1); correspond with D. O'Donnell re same (.1); email J. Balcom and P. Topper re creditor inquiry (.1); call with P. Topper re same (.2); prepare August report for posting (.1); email Epiq re same (.1); prepare July report for posting (.1); email Epiq re same (.1); send responses to creditor email inquiries (.2). | 1.70 | Ulvad, Greta R. |
| 15809206 10/26/2012 | Review August monthly report for creditors (.5); communications with G. Ulvad re same (.2); communications with D. O'Donnell re responses to creditors (.3); communications with G. Ulvad re same (.2). | 1.20 | Kamphaus, Nicholas C. |
| 15787526 10/31/2012 | Draft response to creditor inquiry (.1); correspond with N. Kamphaus re same (.1). | 0.20 | Ulvad, Greta R. |

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Description of Legal Services

Ending October 31, 2012

41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15797069 10/4/2012 | Review re 10-9-2012 hearing docs. | 0.10 | Thomas, Charmaine |
| 15732942 10/5/2012 | Create binder index re 10-9-12 hearing and assemble docs re same (1.0); revise index (.2); coordinate binger preparation for duplicating (.5). | 1.70 | Thomas, Charmaine |
| 15739272 10/8/2012 | Prepare for tomorrow's hearing re DIP and exclusivity. | 4.30 | Fleck, Evan R. |
| 15733821 10/8/2012 | Prepare hearing binders for tomorrow's hearing (.5); further preparations for same (1.2). | 1.70 | Ulvad, Greta R. |
| 15745976 10/8/2012 | Coordinate re hearing materials with G. Ulvad. | 0.10 | Friedman, Bradley S. |
| 15737436 10/8/2012 | Prepare materials for A. LeBlanc for October 9, 2012 hearing. | 2.50 | Ayandipo, Abayomi A. |
| 15741081 10/8/2012 | Review re 10-9-12 hearing docs. | 0.40 | Thomas, Charmaine |
| 15739273 10/9/2012 | Prepare for omnibus hearing, including numerous communications with A. Leblanc, D. Dunne, C. Delano, G. Ulvad and review of cases (2.6); participate in hearing (3.6); review/revise hearing summary for Committee distribution (.3). | 6.50 | Fleck, Evan R. |
| 15733823 10/9/2012 | Prepare for court hearing by reviewing pleadings, cases and oral argument (1.4); communications with A. Leblanc and E. Fleck re same (.5); attend omnibus hearing (3.6). | 5.50 | Dunne, Dennis F. |
| 15763286 10/9/2012 | Prepare for hearing re DIP (5.4); participate in omnibus hearing (3.6). | 9.00 | Leblanc, Andrew M. |
| 15746012 10/9/2012 | Prepare hearing binders. | 0.60 | Tsang, Andrew C. |

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Description of Legal Services

Ending October 31, 2012

41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15733822 10/9/2012 | Coordinate re hearing (.4); communicate with C. Delano re annotated agenda (.3); draft same (1.1); correspond with C. Delano re same (.1); revise same (.3); email E. Fleck re same (.1); further revise same (.2); revise email to UCC re same (.2); email E. Fleck and C. Delano re same (.1). | 3.10 | Ulvad, Greta R. |
| 15787544 10/9/2012 | Corr. w/ G. Ulvad re annotated agenda for hearing re Silver Point DIP commitment letter. | 0.20 | Alegre, Eluard |
| 15797222 10/9/2012 | Corresp with E. Fleck re annotated agenda. | 0.10 | Friedman, Bradley S. |
| 15741082 10/9/2012 | Preparation and coordination re omnibus hearing. | 0.70 | Thomas, Charmaine |
| 15747552 10/9/2012 | Travel to/from court multiple times re assistance for omnibus hearing (.9); consolidate and transport hearing materials (.6); set up re same (.5). | 2.00 | Kazi, Rohan S. |
| 15739274 10/11/2012 | Participate on court teleconference re: DIP (.2); t/c with D. Dunne re: same (.2). | 0.40 | Fleck, Evan R. |
| 15741083 10/11/2012 | Correspondences re 10-9-12 hearing transcript. | 0.20 | Thomas, Charmaine |
| 15746013 10/12/2012 | Review transcript of October 9 hearing. | 0.20 | Kamphaus, Nicholas C. |
| 15762226 10/15/2012 | Emails with J. Weisser (Gibson Dunn) re hearing on October 19. | 0.10 | Kamphaus, Nicholas C. |
| 15751595 10/17/2012 | Participate on court call re: DIP status (.3); communications with D. Dunne re: same (.2). | 0.50 | Fleck, Evan R. |
| 15749840 10/17/2012 | Attend court conference (.3); prepare for same (.1). | 0.40 | Dunne, Dennis F. |

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Ending October 31, 2012

41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15764800 10/18/2012 | Prepare hearing binder index for tomorrow's hearing (.3); correspond with N. Kamphaus re same (.1); coordinate with legal assistants re hearing binder prep (.3); email E. Fleck re same (.1); review binders (.1); further hearing prep (.2). | 1.10 | Ulvad, Greta R. |
| 15762227 10/18/2012 | Review materials for hearing on October 19 (.1); emails with G. Ulvad re same (.1). | 0.20 | Kamphaus, Nicholas C. |
| 15754378 10/19/2012 | Prepare for omnibus hearing (.6); attend/participate in hearing (.7) and post-hearing discussions (.8); revisions to Committee memo re: hearing and other issues (.6). | 2.70 | Fleck, Evan R. |
| 15754379 10/19/2012 | Attend court hearing. | 0.70 | Dunne, Dennis F. |
| 15764801 10/19/2012 | Communications with E. Fleck re email to UCC re hearing (.1); draft same (.2); revise same (.1). | 0.40 | Ulvad, Greta R. |
| 15764798 10/22/2012 | Email internal team re 10-19 transcript (.1); email Epiq re same (.1). | 0.20 | Ulvad, Greta R. |
| 15777565 10/22/2012 | Update hearing transcripts files. | 0.10 | Thomas, Charmaine |
| 15777566 10/24/2012 | Review Oct. 25 hearing agenda. | 0.20 | Thomas, Charmaine |
| 15777567 10/25/2012 | Assemble materials for mediation binder. | 0.60 | Thomas, Charmaine |
| 15787543 10/26/2012 | Participate on chambers teleconference re: DIP (.3); emails with D. Dunne re: same (.1). | 0.40 | Fleck, Evan R. |
| 15772729 10/26/2012 | Attend chambers status conference re DIP hearing telephonically (.3); review C. Delano email re revised proposal (.1). | 0.40 | Ulvad, Greta R. |

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Description of Legal Services

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41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

| Date | Description | Hours | Name |
|---------------------|---|--------------|----------------|
| 15731537 10/1/2012 | T/c with M. Rosenthal (GDC) re: various open case issues. | 0.40 | Fleck, Evan R. |
| 15739276 10/11/2012 | Conference call with M. Rosenthal (GDC) regarding various open case matters (.6); memo to file re: same (.1). | 0.70 | Fleck, Evan R. |
| 15764802 10/22/2012 | T/c with M. Rosenthal (GDC) regarding case update (.9); memo to file re: same (.1). | 1.00 | Fleck, Evan R. |
| 15787545 10/23/2012 | Call with M. Rosenthal (GDC) re: case status/updates. | 0.60 | Fleck, Evan R. |
| 15787546 10/26/2012 | Calls with M. Rosenthal (Gibson) re: case updates. | 0.30 | Fleck, Evan R. |
| 15787547 10/27/2012 | Exchange of correspondence with M. Rosenthal (Gibson) re: status of matters. | 0.10 | Fleck, Evan R. |
| 15787548 10/31/2012 | T/cs with M. Rosenthal (Gibson) re: status of case and plan updates. | 0.60 | Fleck, Evan R. |

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Description of Legal Services

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41276.01600 ARCAPITA CREDITORS' COMMITTEE/PROJECT FINANCE & INFRASTRUCTURE

| Date | Description | Hours | Name |
|---------------------|---|--------------|-----------------------|
| 15779548 10/18/2012 | Review of AGUD materials. | 0.40 | Marecki, Patrick |
| 15762245 10/18/2012 | Communications with P. Marecki re status of AGUD I. | 0.30 | Kamphaus, Nicholas C. |
| 15787198 10/25/2012 | Confs. with D. Hilty (HL) re [REDACTED] (.3); review status of term sheets and open structural points re same (.6). | 0.90 | Dunne, Dennis F. |

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41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

| Date | Description | Hours | Name |
|--------------------|--|--------------|--------------------|
| 15731539 10/1/2012 | Correspond with C. Delano re: DIP issues/fee letter (.4); review report from W&C call (.1). | 0.50 | Fleck, Evan R. |
| 15731544 10/1/2012 | Review DIP issues (.7); call w/SP counsel re: DIP comments (.5); follow-up correspondence w/Milbank team (0.4). | 1.60 | Pisa, Albert A. |
| 15733826 10/1/2012 | Review pleadings re DIP (.5); call with A. Pisa, C. Delano, White & Case, and GDC re DIP letter comments (.5); follow up communications with A. Pisa and C. Delano re same (.1); further follow up correspondence with C. Delano (.3); email J. Weisser (GDC) re objection deadline (.1); draft email to E. Fleck re call summary (.2); correspond with C. Delano re DIP issues (.5). | 2.20 | Ulvad, Greta R. |
| 15796512 10/1/2012 | Review and revise DIP objection (7.6); call with W&C and GDC re comments to commitment letter (.5); communications with G. Ulvad re objection (.4). | 8.50 | Delano, Cindy Chen |
| 15731540 10/2/2012 | Multiple calls with GDC re: DIP issues (.4); advisor discussion re: alternative DIP financing (.5); revise DIP objection (.6). | 1.50 | Fleck, Evan R. |
| 15731545 10/2/2012 | Attend UCC weekly call (1.7); attend post call re: DIP (0.5); prepare further comments on DIP (.8). | 3.00 | Pisa, Albert A. |
| 15733827 10/2/2012 | Review draft objection to DIP commitment letter motion (1.5); correspond with C. Delano re same (.6); research re same (.5); o/c with L. Mandel and C. Delano re objection (.4); follow up correspondence with C. Delano re same (.1); draft email to UCC re DIP objection (.5); communicate with C. Delano re same (.2); email A. Pisa re draft email to UCC re same (.2); revisions to draft objection (1.0); communicate with C. Delano re same (.6). | 5.60 | Ulvad, Greta R. |

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41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

| Date | Description | Hours | Name |
|--------------------|--|--------------|----------------------|
| 15733834 10/2/2012 | Review and revise DIP objection (4.4); communications with G. Ulvad re same (.8); conf with G. Ulvad and L. Mandel re same (.4). | 5.60 | Delano, Cindy Chen |
| 15717755 10/2/2012 | Review motion for authorization to enter into financing commitment (.5) and comments to the commitment and fee letters (.4); review (.4) and revise (1.7) objection to same; conferences with C. Delano and G. Ulvad re same (.4). | 3.40 | Mandel, Lena |
| 15731510 10/3/2012 | Calls with Debtors and SP (separately) re: revisions to term sheet (.7); revisions to committee pleading (.4); | 1.10 | Fleck, Evan R. |
| 15731546 10/3/2012 | Review and comment on draft DIP objection (1.6); review memo to UCC re: same (0.3); review revised draft (0.5). | 2.40 | Pisa, Albert A. |
| 15720643 10/3/2012 | Confs. with [REDACTED] (.3); review next steps re same (.2). | 0.50 | Dunne, Dennis F. |
| 15733828 10/3/2012 | Correspond with C. Delano re DIP objection revisions (.5); research re same (.7); communicate with C. Delano re same (.3); incorporate further revisions to objection (.7); prepare blacklines of same (.2); email C. Delano re same (.1); incorporate further revisions to same (.7); communicate with C. Delano re same (.3); prepare blacklines of same (.2); email E. Fleck and C. Delano re same (.2); edit email to UCC re objection (.2); email A. Pisa re same (.2); further edit email to UCC (.1); correspond with E. Fleck and C. Delano re same (.1); circulate same (.1). | 4.60 | Ulvad, Greta R. |
| 15733835 10/3/2012 | Review comments re commitment letter objection (.5); revise same (2.1). | 2.60 | Delano, Cindy Chen |
| 15724776 10/3/2012 | Review Committee email re DIP. | 0.10 | Friedman, Bradley S. |
| 15779545 10/3/2012 | Review DIP issues. | 0.60 | Marecki, Patrick |

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41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

| Date | Description | Hours | Name |
|--------------------|--|--------------|------------------|
| 15731541 10/4/2012 | Review DIP financing issues (.9); finalize DIP pleading (.4); participate on chambers call (.4); t/cs with GDC and other potential Lenders re: DIP (1.6). | 3.30 | Fleck, Evan R. |
| 15731547 10/4/2012 | Review revised commitment papers (0.7); communications w/ C. Delano re same (0.3); review revised draft objection (0.4). | 1.40 | Pisa, Albert A. |
| 15724784 10/4/2012 | Revisions to DIP commitment letter objection (4.4); internal correspondences re same (3.6) review and revise confidentiality agreement for lenders (1.4); correspondences re same (.4); revise CL/fee letter (.9). | 1.80 | Dunne, Dennis F. |
| 15733824 10/4/2012 | Review objection to DIP commitment letter motion (.3); corr. w/ G. Ulvad re same (.1). | 0.40 | Tsang, Andrew C. |
| 15733829 10/4/2012 | Review SP's comments to DIP letters (.3); incorporate comments to DIP objection (.9); research for same (.3); call chambers re filing the same under seal (.2); correspond with E. Fleck and C. Delano re DIP issues (.2); communications with E. Fleck, C. Delano and M. Williams (GDC) re same (.3); coordinate re filing of DIP objection (.3); incorporate changes to same (.9); further coordinate re filing of same (.4); prepare UCC email re chambers conference (.3); correspond with E. Fleck and C. Delano re same (.2); revise same (.2); incorporate revisions to confi with DIP lenders (.5); prepare blacklines of same (.2); review amended DIP response (.4); email E. Fleck and C. Delano re same (.2); further revisions to DIP confi (.9); communicate with C. Delano re same (.5); prepare blacklines of same (.2); email V. Ruiz (GDC) and C. Delano re same (.3). | 7.70 | Ulvad, Greta R. |
| 15787558 10/4/2012 | Corr. w/ G. Ulvad re response and objection to DIP financing commitment letter. | 0.30 | Alegre, Eluard |

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41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

| Date | Description | Hours | Name |
|--------------------|---|--------------|--------------------|
| 15733836 10/4/2012 | Revisions to DIP commitment letter objection (4.4); internal correspondences re same (3.6) review and revise confidentiality agreement for lenders (1.4); correspondences re same (.4); revise CL/fee letter (.9). | 10.70 | Delano, Cindy Chen |
| 15726699 10/4/2012 | Citecheck and Bluebook Committee DIP response and limited objection. | 3.30 | Alston, Monica |
| 15726697 10/4/2012 | Review re citechecking and bluebooking of DIP response and limited objection (.4); prepare same for filing (.4); file same (.1); coordinate modifying of docket text for same (.3); review re regular and under seal service of same (.5); preparations for service of same (.4). | 2.10 | Thomas, Charmaine |
| 15721286 10/4/2012 | Participate in telephonic chambers conference on the DIP. | 0.40 | Mandel, Lena |
| 15731542 10/5/2012 | Review/revise DIP filing (.4); communications with C. Delano re: status and process (.3); correspondences with HL, internally, potential Lenders and GDC re: alternative DIP providers and process related thereto (5.3). | 6.00 | Fleck, Evan R. |
| 15724785 10/5/2012 | Discussions with prospective lenders (.8); review timing and next steps w/ information sharing (.3); correspond with E. Fleck re same (.2). | 0.50 | Dunne, Dennis F. |
| 15733825 10/5/2012 | Review DIP statement. | 0.30 | Tsang, Andrew C. |

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|--------------------|--|--------------|--------------------|
| 15733830 10/5/2012 | Run blacklines of potential lender confi with GDC comments (.1); email C. Delano re same (.2); coordinate with C. Thomas re service re limited objection (.5); review pleadings re same (.3); correspond with C. Delano re same (.3); draft statement in connection with limited response (.4); correspond with C. Delano re same (.3); revise same (.4); correspond with L. Mandel re same (.1); review same (.3); prepare same for filing (.2); correspond with C. Thomas re filing and service of same (.4); communicate with C. Delano re DIP issues (.4); prepare blacklines of revisions to DIP letters (.2); email C. Delano re same (.2); run blacklines of confi with potential lender (.1); correspond with C. Delano and E. Fleck re same (.2); further blacklines of same (.2); send case docs to potential lender (.3); further correspondence with C. Delano and potential lenders re confis (.5). | 5.60 | Ulvad, Greta R. |
| 15733837 10/5/2012 | Revise statement re response and limited objection (3.3); prepare for DIP hearing (5.3); correspondences re NDA and revised fee letter (3.0). | 11.60 | Delano, Cindy Chen |
| 15748933 10/5/2012 | Discuss DIP issues w potential DIP lender. | 1.00 | Newman, Peter |
| 15726698 10/5/2012 | Prepare regular and confidential service re Response and Limited Objection to Motion to Approve DIP Commitment and Fee Letter (1.1); distribute chambers and UST copies re same (.3); prepare to file and file Statement in Connection with Response and Limited Objection (.4); serve same (.3); draft affidavit of service re same (.2). | 2.30 | Thomas, Charmaine |
| 15722989 10/5/2012 | Review (.2) and revise (.4) statement in connection with response and limited objection. | 0.60 | Mandel, Lena |

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|--------------------|---|--------------|--------------------|
| 15733831 10/6/2012 | Correspond with C. Delano re lender NDAs (.1); prepare execution version for same (.2); compile signatures for same (.4); correspond with E. Fleck and C. Delano re same (.2); draft DIP hearing outline (2.6); correspond with C. Delano re same (.2); further draft same (2.2); correspond with C. Delano re same (.1). | 6.00 | Ulvad, Greta R. |
| 15733838 10/6/2012 | Emails re DIP commitment letter (.9); calls re NDA (.7). | 1.60 | Delano, Cindy Chen |
| 15748934 10/6/2012 | Emails w E. Fleck re DIP lender status issues. | 0.30 | Newman, Peter |
| 15731543 10/7/2012 | Prepare for call with DIP Lenders and Debtors re: potential resolution (.2); t/cs with GDC re: DIP (.5); internal emails re: same (.3); emails with prospective lenders re: same (.3); update HL re: same (.2); participate on call with GDC and W&C to resolve objection (.6). | 2.10 | Fleck, Evan R. |
| 15731548 10/7/2012 | Call w/Debtor counsel and SP counsel re: proposed DIP changes (.6); follow-up correspondences re: same (0.8). | 1.40 | Pisa, Albert A. |
| 15724786 10/7/2012 | Review status and next steps re commitment letter and prospective lenders. | 0.70 | Dunne, Dennis F. |
| 15731538 10/7/2012 | Revise hearing outline re DIP (.3); correspond with E. Fleck and C. Delano re same (.1). | 0.40 | Ulvad, Greta R. |
| 15733839 10/7/2012 | Emails re DIP status (1.3); call with GDC/WTC re same (.6); review and revise DIP hearing outline (1.4). | 3.30 | Delano, Cindy Chen |
| 15739237 10/8/2012 | Calls with HL re: SP negotiations (.6); review new financing proposal (.2); calls with other potential lenders (2.1); assemble materials re DIP (.2). | 3.10 | Fleck, Evan R. |

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| 15731549 10/8/2012 | Call w/HL re: proposed DIP changes (0.6); follow-up communications w/ E. Fleck re: same (0.5); further communications w/ C. Delano on comps for DIP (0.3); review Debtor reply (0.4). | 1.80 | Pisa, Albert A. |
| 15731550 10/8/2012 | Review open issues on DIP financing (.8); review status of discussions with prospective lenders (.6); review DIP pleadings and arguments (1.2). | 2.60 | Dunne, Dennis F. |
| 15763285 10/8/2012 | Communications with E. Fleck re Arcapita DIP issues (0.5); review material re same (2.4); prepare for hearing re same (0.5). | 3.40 | Leblanc, Andrew M. |
| 15746014 10/8/2012 | Research re DIP commitment letters (3.8); corrs. w/ C. Delano and G. Ulvad re same (1.1); draft chart re same (2.2); prepare binder re same (.6). | 7.70 | Tsang, Andrew C. |
| 15733832 10/8/2012 | Correspond with C. Delano re DIP issues (.4); prepare materials and confidential documents re DIP hearing (.7); communications with C. Delano re DIP hearing (.3); coordinate re DIP materials for D. Dunne (.3); coordinate re DIP materials for A. Leblanc (.6); research DIP cases re conditions precedent (2.4); prepare chart re same (1.2); correspondences with C. Delano and A. Tsang re same (.4). | 6.30 | Ulvad, Greta R. |
| 15733840 10/8/2012 | Call with HL re DIP commitment (.6); review re DIP precedent re conditions precedent (1.9); revise charts re same (1.4); coordinate with A. Tsang and G. Ulvad re same (1.3); prepare for and coordinate re DIP hearing and research (5.3); coordinate re binder prep for same (1.1). | 11.60 | Delano, Cindy Chen |
| 15726705 10/8/2012 | Research precedent re DIP commitment letters. | 3.00 | Brewster, Jacqueline |

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|---------------------|--|--------------|--------------------|
| 15741086 10/8/2012 | Review re distribution of DIP package to court (.2); review re draft affidavits of service re confidential filings (.2); revise and file same (.2); review re precedent DIP Commitment Letters (2.8). | 3.40 | Thomas, Charmaine |
| 15787565 10/9/2012 | Attend court hearing re: DIP commitment letter (3.6); follow-up communications w/Milbank and HL team (0.3). | 3.90 | Pisa, Albert A. |
| 15746015 10/9/2012 | Prepare binders for DIP commitment letter motion (.3); review DIP precedent (.6); corrs. w/ C. Delano and G. Ulvad re same (.1). | 1.00 | Tsang, Andrew C. |
| 15733833 10/9/2012 | Continue preparing DIP examples chart (.5); email UCC re Debtors' DIP reply (.1); prepare DIP materials for today's hearing (2.6); research cases for same (.9); correspond with C. Delano re same (.3); email P. Newman and A. Thomander re KPMG HH for lenders (.1); correspond with C. Delano re same (.1). | 4.80 | Ulvad, Greta R. |
| 15733841 10/9/2012 | Prepare for (4.9) and attend (3.6) omnibus hearing (8.5); conf with A. Tsang and G. Ulvad re hearing update for client (.8); emails re hearing (.6); revise hearing update (.3). | 10.20 | Delano, Cindy Chen |
| 15747553 10/9/2012 | Review Rothschild retention app for involvement in cases (.1); pull DIP commitment letters filed in those cases and circulate internally (1.4). | 1.50 | Kazi, Rohan S. |
| 15732940 10/9/2012 | Review debtors' reply to committee's limited objection to DIP financing (.5); communications with team members re oral argument re same (.3); communications with D. Dunne re results of hearing (.2). | 1.00 | Mandel, Lena |
| 15746020 10/10/2012 | Numerous calls with potential lenders, GDC, HL and client regarding DIP status. | 2.80 | Fleck, Evan R. |

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|---------------------|---|--------------|--------------------|
| 15735068 10/10/2012 | Review next steps with prospective lenders (.8); review SP response to J. Lane issues on commitment letter (.7); review recommendation for committee (.3). | 1.80 | Dunne, Dennis F. |
| 15746016 10/10/2012 | Email A. Thomander re KPMG HH (.1); email [REDACTED] (.1). | 0.20 | Ulvad, Greta R. |
| 15754383 10/10/2012 | Coordinate re bondholders letters (.3); emails re HH letters (.2); calls re same (.6); emails re status update for DIP (.2). | 1.30 | Delano, Cindy Chen |
| 15797413 10/11/2012 | Numerous t/cs with Debtors, lenders, client, HL regarding potential compromise and next steps regarding DIP issues (3.7); review/revise committee DIP update memo(.2). | 3.90 | Fleck, Evan R. |
| 15787566 10/11/2012 | Review [REDACTED]. | 0.50 | Pisa, Albert A. |
| 15736547 10/11/2012 | Review next steps re DIP lenders and hearing date (.5); confs. with E. Fleck re same (.2); review status with alternative DIP lenders (.6). | 1.30 | Dunne, Dennis F. |
| 15763287 10/11/2012 | Review correspondence re DIP issues. | 0.50 | Leblanc, Andrew M. |
| 15746017 10/11/2012 | Correspond with potential lender counsel re hearing transcript (.2); correspond with C. Thomas re same (.1); correspond with potential lender counsel re same (.1); correspond with C. Delano re DIP issues (.3); review email re DIP status (.3); attend status conference re same (.2); prepare email to UCC re conference (.3); correspond with C. Delano re same (.2); revise same (.1); correspond with E. Fleck and C. Delano re same (.1); revise same (.1). | 2.30 | Ulvad, Greta R. |
| 15754384 10/11/2012 | Correspondences re DIP proposal (.9); review same (.3); status call with [REDACTED] (.5); revise update email re DIP (.3); emails re [REDACTED] (1.1); emails re HH letters (.2). | 3.30 | Delano, Cindy Chen |

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| 15739283 10/12/2012 | Calls with [REDACTED] (.9); call with committee chair re: same (.3); t/cs with HL team (.6); review of materials for potential DIP lenders (.8); t/c with OUST regarding DIP and other issues (.6). | 3.20 | Fleck, Evan R. |
| 15739284 10/12/2012 | Review developments and next steps re proposals from various sources of financing. | 0.90 | Dunne, Dennis F. |
| 15746018 10/12/2012 | Communications with C. Delano re DIP lender invoices (.2); call with C. Delano and potential lender re DIP status (.6); email potential lender re DIP pleadings (.4); coordinate re docs for same (.2); email J. Weisser (GDC) re expense reimbursement (.1); correspond with C. Delano re same (.1); email J. Weisser (GDC) re same (.2); review SP expenses (.4); draft email to UCC re same (.4); correspond with C. Delano re same (.3); revise same (.3); correspond with C. Delano re same (.3); revise same (.2); correspond with E. Fleck and C. Delano re same (.2); further revise same (.2). | 4.10 | Ulvad, Greta R. |
| 15754385 10/12/2012 | Calls re [REDACTED] (.6); call with [REDACTED] (.5); tel conf with A. Davey (HL) re diligence (.2); calls and emails re DIP budget (1.2); emails re reimbursement (.6). | 3.10 | Delano, Cindy Chen |
| 15746021 10/12/2012 | Review DIP update (.2); review [REDACTED] (.1); review DIP update terms (.1); review expenses re same (.1). | 0.50 | Friedman, Bradley S. |
| 15739240 10/13/2012 | Emails with potential financing parties re: diligence. | 0.20 | Fleck, Evan R. |
| 15739242 10/14/2012 | Assist potential lender counsel regarding diligence questions (.6); emails with other potential lenders and HL re: DIP (.1). | 0.70 | Fleck, Evan R. |
| 15739285 10/14/2012 | Review status and next steps re prospective DIP lenders. | 0.80 | Dunne, Dennis F. |

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| 15763294 10/14/2012 | Correspond re syndication companies/structure issues w E. Fleck, C. Delano and A. Thomander re DIP proposal. | 0.50 | Newman, Peter |
| 15748489 10/15/2012 | Conference call with [REDACTED] (1.0); review revised commitment letters and drafts (.2); communications with C. Delano re: same (.2); calls with other potential lenders regarding diligence questions (.9); t/c with GDC re: status of DIP negotiations (.4). | 2.70 | Fleck, Evan R. |
| 15746022 10/15/2012 | Review developments re prospective DIP lenders and terms from same. | 1.20 | Dunne, Dennis F. |
| 15779524 10/15/2012 | Corresp. w/ A. Thomander re syndco question from potential DIP lender. | 0.30 | Lee, Roger |
| 15746019 10/15/2012 | Call with [REDACTED] (1.0); correspondence with C. Delano re same (.2); email [REDACTED] (.1); prepare blacklines of potential lender commitment letter (.2); email internal team and HL re same (.2). | 1.80 | Ulvad, Greta R. |
| 15754386 10/15/2012 | Call with [REDACTED] (1.0); emails re DIP (.2); attend advisor call (partial) re DIP (.3); emails re NDA re DIP (1.4). | 2.90 | Delano, Cindy Chen |
| 15748490 10/16/2012 | Multiple calls with GDC and HL (separately) re: DIP options, alternatives (.6); emails internally re: same (.2); conference call with A. Pisa, C. Delano and HL re: SP term sheet (.5). | 1.30 | Fleck, Evan R. |
| 15748491 10/16/2012 | Emails with P. Marecki and A. Leblanc re: DIP issues. | 0.20 | Fleck, Evan R. |
| 15787567 10/16/2012 | Call w/HL re DIP. | 0.50 | Pisa, Albert A. |

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| 15764803 10/16/2012 | Coordinate re DIP call with HL (.1); communications with C. Delano re DIP (.5); incorporate C. Delano edits to SP letters (.4); prepare blacklines of same (.1); email C. Delano re same (.2); call with Milbank and HL re revised SP letters (.5); email C. Delano re summary of same (.1); review DIP status email from E. Fleck (.1); communications with C. Delano re same (.2). | 2.20 | Ulvad, Greta R. |
| 15754387 10/16/2012 | Call with Milbank and HL re revised SP commitment and fee letters (.5); review and provide comments to SP draft (1.4); correspondences re same (.9). | 2.80 | Delano, Cindy Chen |
| 15754390 10/16/2012 | Corresp with N. Kamphaus re DIP lender's questions (.1); corresp with A. Davey (HL) re same (.1); t/c with A. Davey re same (.3). | 0.50 | Friedman, Bradley S. |
| 15751596 10/17/2012 | T/c with chair regarding DIP financing issues and solutions (.8); t/cs with GDC, HL and potential Lenders re: financing issues (1.2); o/c with C. Delano re: status of DIP issues (.2); internal email update re: status of DIP (.1); revise memo to Committee re: DIP matters (.2). | 2.50 | Fleck, Evan R. |
| 15749841 10/17/2012 | Review developments among various DIP lenders. | 0.80 | Dunne, Dennis F. |
| 15764804 10/17/2012 | Status conference with chambers re DIP status (.3); correspond with C. Delano re update email to UCC (.2); draft same (.4); correspond with C. Delano re same (.2); email B. Jordan and A. Davey (HL) re same (.2); review Fortress letter (.3); correspond with C. Delano re same (.2); correspond with E. Fleck re DIP UCC email (.2); revise same (.2); correspondences with HL re same (.2); correspond with C. Delano and E. Fleck re same (.2); further revise same (.2); correspond with C. Delano and E. Fleck re same (.1); revise same (.1). | 3.00 | Ulvad, Greta R. |

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| 15754388 10/17/2012 | O/c with E. Fleck re DIP status (.2); follow up correspondences re same (.5); revise email updates re same (1.2). | 1.90 | Delano, Cindy Chen |
| 15754381 10/18/2012 | T/cs with UCC members re: financing issues (.3); multiple calls with HL and GDC (separately) re: financing proposals (.9); call with R. Morrissey (UST) re: same (.2); corr. with D. Dunne re: financing issues (.3); calls with other lenders re: same (.6); corr. with C. Delano re: same (.2); review KPMG reports to respond to certain issues in connection with financing (.8). | 3.30 | Fleck, Evan R. |
| 15751597 10/18/2012 | Review various DIP proposals (.8); confs. with R. Parisi (SP) re same (.3); review issues for tomorrow's DIP hearing (.2). | 1.30 | Dunne, Dennis F. |
| 15754380 10/18/2012 | Review correspondence re: DIP financing efforts. | 0.10 | Everett II, Andrew H. |
| 15764805 10/18/2012 | Run blacklines of potential lender term sheet (.2); correspond with E. Fleck and C. Delano re same (.1). | 0.30 | Ulvad, Greta R. |
| 15754382 10/19/2012 | Numerous calls with HL and other lenders re: status of DIP issues (1.3); review further revised letters (.3); corr. with C. Delano re: current DIP issues (.2). | 1.80 | Fleck, Evan R. |
| 15787568 10/19/2012 | Call with counsel to Fortress re DIP (1.0); follow-up correspondence with Fleck (.4). | 1.40 | Pisa, Albert A. |
| 15754391 10/19/2012 | Review SP term sheet (.7); Confs. with C. Fortgang (SP), M. Glogoff (Barclays), M. Rosenthal (GDC) re same (.8); review documents status with other lenders (.8). | 2.30 | Dunne, Dennis F. |
| 15764806 10/19/2012 | Communications with C. Delano re DIP status (.5); email E. Fleck re same (.2); call HL re update presentation (.1). | 0.80 | Ulvad, Greta R. |

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| 15809545 10/19/2012 | Coordinate re DIP updates for Committee. | 0.70 | Delano, Cindy Chen |
| 15764807 10/20/2012 | Draft email to UCC re DIP presentation (.1); correspond with E. Fleck re same (.1); revise same (.1). | 0.30 | Ulvad, Greta R. |
| 15754366 10/21/2012 | Participate on call with M. Williams (GDC) re: financing (.2); review latest turn of commitment letter (.4); conference call with [REDACTED] (.3). | 0.90 | Fleck, Evan R. |
| 15764808 10/21/2012 | Review markup of potential lender commitment letter. | 0.20 | Ulvad, Greta R. |
| 15764779 10/22/2012 | Revise committee memo re: proposed financing terms (.6); review further revised proposals (1.6); multiple calls with HL re: financing (.4); calls with GDC re: same (.5). | 3.10 | Fleck, Evan R. |
| 15787569 10/22/2012 | Review draft Fortress commitment documents. | 1.60 | Pisa, Albert A. |
| 15762228 10/22/2012 | Review term sheets and developments from several prospective DIP lenders. | 1.20 | Dunne, Dennis F. |
| 15779526 10/22/2012 | Review [REDACTED] (2.4); review Houlihan proposal re same (.8). | 3.20 | Morgan, Jane E. |
| 15772725 10/22/2012 | Incorporate C. Delano comments to DIP commitment letter (.3); communications with C. Delano re same (.2); incorporate A. Pisa comments re same (.3); prepare blacklines for same (.2); correspond with C. Delano re DIP issues (.3); incorporate further C. Delano comments re commitment letter (.3); prepare blacklines for same (.1); email C. Delano re same (.1); email M. Williams and J. Weisser (GDC) re Milbank comments to same (.2); review and revise DIP talking points for tomorrow's UCC call (.3); email E. Fleck re same (.1); further review same (.1). | 2.50 | Ulvad, Greta R. |

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| 15787559 10/22/2012 | Review Fortress term sheet (1.8); confs re same (2.9); review CL (.8); prepare summary of same (2.3). | 7.80 | Delano, Cindy Chen |
| 15787555 10/23/2012 | Multiple calls with HL re: DIP (.7); participate on call with Skadden (Fortress counsel) (.5); calls with Committee members re: financing process (.9); review revised term sheet (.4); multiple internal discussions re: same (1.2). | 3.70 | Fleck, Evan R. |
| 15787570 10/23/2012 | Review revised mark-up of Fortress docs. | 0.80 | Pisa, Albert A. |
| 15765860 10/23/2012 | Review various proposals for DIP financing. | 0.90 | Dunne, Dennis F. |
| 15779525 10/23/2012 | Review diligence corresp. from [REDACTED] (.4); corresp. w/ P. Newman re same (.2). | 0.60 | Lee, Roger |
| 15807959 10/23/2012 | Review correspondence re: DIP lender diligence questions (0.2); review prior diligence materials re: same (1.1); correspondence with P. Newman re: same (0.4); correspondence with J. Lacy re: asset review relating to DIP lender diligence questions (0.3). | 2.00 | Everett li, Andrew H. |
| 15772726 10/23/2012 | Email HL re DIP comments (.2); call with B. Jordan (HL) re same (.1); correspond with C. Delano re same (.2); incorporate B. Jordan comments to letter (.3); correspond with C. Delano re same (.2); prepare blacklines re same (.2); correspond further with B. Jordan re same (.1); email Skadden re DIP comments and scheduling of call (.2); call with Skadden and Milbank (.5); follow up communications with A. Pisa and C. Delano re same (.1); correspond with C. Delano re DIP issues (.3); email P. Newman re reps and warranties (.1); email N. Johnson re same (.1). | 2.60 | Ulvad, Greta R. |
| 15787560 10/23/2012 | Correspondences with G. Ulvad and HL re DIP (.8); confs with J. Weisser (GDC) re same (.6); attend call with Skadden re Fortress commitment (.5); follow up correspondences re same (.4). | 2.30 | Delano, Cindy Chen |

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| 15787497 | 10/23/2012 Review DIP letters. | 0.30 | Friedman, Bradley S. |
| 15763288 | 10/23/2012 Review of latest proposals from potential DIP Finance providers: Fortress (.4), [REDACTED] (.4), SilverPoint (.3); review summary presentation by Houlihan re same (.4). | 1.50 | Thomander, Anna |
| 15763801 | 10/23/2012 Review Houlihan's DIP presentation (.4); review [REDACTED] (.3). | 0.70 | Mandel, Lena |
| 15791519 | 10/24/2012 Numerous calls with committee members re: commitment letter and status (1.2); t/cs with HL re: DIP issues (.4); t/cs with potential lenders re: same (.5); t/cs with GDC re: DIP status and issues (.7); revise committee update (.2). | 3.00 | Fleck, Evan R. |
| 15765861 | 10/24/2012 Review developments with [REDACTED] (1.2); corrs. with M. Glogoff (Barclays), E. Fleck and B. Jordan (HL) re same (.4). | 1.60 | Dunne, Dennis F. |
| 15772727 | 10/24/2012 Communications with C. Delano re DIP update (.2); draft email to UCC re same (.8); revise same (.2); correspond with C. Delano re same (.3); call with Barclays and HL re DIP (.2); prepare email to UCC re DIP update (.3); revise same (.2); correspond with E. Fleck and C. Delano re same (.1); circulate same (.1). | 2.40 | Ulvad, Greta R. |
| 15787561 | 10/24/2012 Confs re DIP update (.2); revise DIP update (.6); attend DIP update call (.4). | 1.20 | Delano, Cindy Chen |
| 15772730 | 10/25/2012 Multiple calls with GDC re: DIP status (.5); multiple client calls with numerous UCC members re: financing status (.9); calls with HL re: DIP (.6); communicate with C. Delano re: DIP update (.2). | 2.20 | Fleck, Evan R. |
| 15787572 | 10/25/2012 Review Fortress's concerns re collateral (.4); review status of [REDACTED] (.4). | 0.80 | Dunne, Dennis F. |

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| 15765859 | 10/25/2012 | Review Fortress DIP commitment. | 0.80 Everett li, Andrew H. |
| 15772728 | 10/25/2012 | Review revised Fortress commitment letter (.1); review update email from E. Fleck (.1); draft email update to UCC (.2); correspond with E. Fleck and C. Delano re same (.1). | 0.50 Ulvad, Greta R. |
| 15787562 | 10/25/2012 | Corr. re DIP updates. | 0.20 Delano, Cindy Chen |
| 15775081 | 10/25/2012 | Review correspondence re DIP financing status. | 0.30 Mandel, Lena |
| 15787450 | 10/26/2012 | Review further revised commitment letter (.4); t/c with HL re: same (.2). | 0.60 Fleck, Evan R. |
| 15787573 | 10/26/2012 | Review new commitment letter from Fortress (0.4); review timing and competition re same (0.3). | 0.70 Dunne, Dennis F. |
| 15787556 | 10/27/2012 | T/c with GDC re: commitment letter status (.2); exchange of correspondence with additional potential DIP lender (.1); review next drafts of Fortress letter (.3). | 0.60 Fleck, Evan R. |
| 15787575 | 10/28/2012 | Review latest revisions to term sheets (.7); review status of diligence by three prospective lenders (.3); review [REDACTED] (.2). | 1.20 Dunne, Dennis F. |
| 15787576 | 10/29/2012 | Review status and term sheets from prospective DIP lenders. | 1.40 Dunne, Dennis F. |
| 15787550 | 10/29/2012 | Review C. Delano edits to DIP proposed order. | 0.10 Ulvad, Greta R. |
| 15787563 | 10/29/2012 | Provide DIP update (.9); revise proposed DIP Commitment Order and related emails (.7). | 1.60 Delano, Cindy Chen |
| 15787557 | 10/30/2012 | Continue review of DIP agreements. | 0.30 Fleck, Evan R. |
| 15787577 | 10/30/2012 | Review status of various term sheets and diligence by lenders. | 0.60 Dunne, Dennis F. |

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Description of Legal Services

Ending October 31, 2012

41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

| Date | Description | Hours | Name |
|---------------------|---|--------------|--------------------|
| 15787578 10/31/2012 | Review status of [REDACTED] (.4); review status of Fortress and SP proposals (0.3); review sizing issues in light of Eurolog IPO withdrawal (.3); review value, DIP and alternative questions (.4). | 1.40 | Dunne, Dennis F. |
| 15787564 10/31/2012 | Respond re DIP update emails. | 0.80 | Delano, Cindy Chen |

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Description of Legal Services

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41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

| Date | Description | Hours | Name |
|---------------------|--|--------------|--------------------------|
| 15731565 10/1/2012 | Review and comment on MIP discovery. | 0.20 | Fleck, Evan R. |
| 15779544 10/1/2012 | Finalize and serve document requests (.6); correspond w/ Debtors' counsel, E. Fleck, and A. Leblanc re deposition scheduling and hearing witnesses (.7). | 1.30 | Marecki, Patrick |
| 15733842 10/4/2012 | Revise objection to MIP. | 0.60 | Tsang, Andrew C. |
| 15772737 10/4/2012 | Communications re Arcapita Ltd. employee issue. | 1.10 | Mc Laughlin, Melanie Ann |
| 15724788 10/5/2012 | Corresp with N. Kamphaus re MIP settlement. | 0.10 | Friedman, Bradley S. |
| 15746023 10/8/2012 | Draft outline of MIP objection (.8); circulate same to internal team (.1). | 0.90 | Tsang, Andrew C. |
| 15746024 10/10/2012 | Draft email to E. Fleck and D. Dunne re objection to MIP (.4); corrs. w/ internal team re same (.3). | 0.70 | Tsang, Andrew C. |
| 15739286 10/11/2012 | Communications with A. Leblanc and P. Marecki re: MIP discovery. | 0.20 | Fleck, Evan R. |
| 15763299 10/11/2012 | Review outline of Arcapita MIP objection (0.6); review materials re same (1.5). | 2.10 | Leblanc, Andrew M. |
| 15746025 10/11/2012 | Draft email to HL re value of IPP/IIP shares (.3); corrs. w/ internal team re same (.1). | 0.40 | Tsang, Andrew C. |
| 15746027 10/11/2012 | Review corresp re MIP settlement from A. Tsang, N. Kamphaus and D. Dunne (.2). | 0.20 | Friedman, Bradley S. |
| 15746026 10/12/2012 | T/c w/ HL re valuation of IPP/IIP shares (.2); corrs. w/ internal team re same (.1); corrs. w/ N. Kamphaus re written deposition (.2); draft email re same (.5). | 1.00 | Tsang, Andrew C. |
| 15746028 10/12/2012 | Review corresp from HL re MIP (.2); review model re same (.2); corresp with A. Tsang and N. Kamphaus re same (.1). | 0.50 | Friedman, Bradley S. |

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41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15746033 10/12/2012 | Review Debtors' request re certain potential participants in global settlement (.6); call with J. Weisser (Gibson Dunn) re same (.4); email to E. Fleck re same (.3); communications with A. Tsang re objection to MIP (.4). | 1.70 | Kamphaus, Nicholas C. |
| 15747554 10/12/2012 | Pull relevant cases for precedent from Westlaw (.6); produce binder re same (.6). | 1.20 | Kazi, Rohan S. |
| 15746034 10/14/2012 | Emails with P. Marecki and A. Tsang re discovery in connection with MIP. | 0.70 | Kamphaus, Nicholas C. |
| 15772732 10/15/2012 | Correspond w/ P. Marecki and N. Kamphaus re discovery re MIP (.3); draft email to Houlihan re valuation of shares (.2); corrs. w/ N. Kamphaus re MIP objection (.2); corrs. w/ N. Kamphaus and P. Marecki re doc production (.2); draft email to HL re same (.3). | 1.20 | Tsang, Andrew C. |
| 15779546 10/15/2012 | Review discovery requests regarding senior management global settlement (.8); meet and confer w/ opposing counsel re document and deposition issues (.3); draft summary and task list re same (.5); prepare objection re senior management global settlement (1.2); deposition preparation re same (.8). | 3.60 | Marecki, Patrick |
| 15762231 10/15/2012 | Communications with P. Marecki and A. Tsang re discovery in connection with proposed management incentive plan (.3); emails with A. Tsang re same (.2). | 0.50 | Kamphaus, Nicholas C. |
| 15772733 10/16/2012 | O/c w/ N. Kamphaus re MIP objection (.5); research re same (.3); revise outline of same (.3); circulate same to N. Kamphaus (.1). | 1.20 | Tsang, Andrew C. |
| 15779547 10/16/2012 | Prepare additional discovery requests (.3); prepare for depositions (.9). | 1.20 | Marecki, Patrick |
| 15762232 10/16/2012 | Conference with A. Tsang re MIP objection. | 0.50 | Kamphaus, Nicholas C. |

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41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15751598 10/17/2012 | Review/prepare emails with HL and internally re: MIP matters. | 0.20 | Fleck, Evan R. |
| 15772734 10/17/2012 | Research re 9019 standard (.8); revise MIP objection (5.2); corrs. w/ N. Kamphaus re same (.4). | 6.40 | Tsang, Andrew C. |
| 15762233 10/17/2012 | Revise outline of arguments for MIP objection (.6); emails with A. Tsang re same (.4); emails with E. Fleck re timing of objection (.2); review documents from Houlihan re employee incentive plans (.8); communications with N. Rosser re same (.5). | 2.10 | Kamphaus, Nicholas C. |
| 15772735 10/18/2012 | Revise MIP objection (1.4); research re same (3.6); corrs. w/ HL and N. Kamphaus re same (.2); corrs. w/ N. Kamphaus re same (.2). | 5.40 | Tsang, Andrew C. |
| 15807945 10/18/2012 | Prepare senior management global settlement objection. | 1.00 | Marecki, Patrick |
| 15762234 10/18/2012 | Review memorandum re setoff of employee claims (.4); emails with N. Rosser re potential arguments in MIP objection (.6); research re same (.2); emails with L. Kimmel (HL) re information needed in connection with same (.4); emails with Houlihan in connection with Debtors' request to modify global settlement (.3); emails with E. Fleck re same (.2). | 2.10 | Kamphaus, Nicholas C. |
| 15772736 10/19/2012 | Revise MIP objection (2.7); research re same (1.8); call with HL re same (.4); draft email to N. Kamphaus re same (.2). | 5.10 | Tsang, Andrew C. |
| 15764809 10/19/2012 | Review email to UCC re MIP. | 0.20 | Ulvad, Greta R. |
| 15799834 10/19/2012 | Review emails from Houlihan re Debtors' request to clarify provision of Global Settlement (.4); draft email to Committee re same (1.1); communications with G. Ulvad re same (.2); call with Houlihan re MIP objection (.4). | 2.10 | Kamphaus, Nicholas C. |

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41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15756791 10/19/2012 | Pull cases per A. Tsang (.7); create index and hearing binder re same (.1); retrieve and deliver same (.1). | 0.90 | Kaytrosh, John Peter |
| 15799835 10/21/2012 | Review communications in connection with MIP objection. | 0.10 | Kamphaus, Nicholas C. |
| 15779549 10/22/2012 | Prepare senior management global settlement objection (.5); prepare for depositions re same (1.3). | 1.80 | Marecki, Patrick |
| 15799836 10/22/2012 | Communications with D. Dunne and E. Fleck re MIP objection (.4); revise MIP objection (.9); research re same (.7); communications with E. Fleck re Debtors' request to clarify provisions in Global Settlement (.2). | 2.20 | Kamphaus, Nicholas C. |
| 15779550 10/23/2012 | Prepare for senior management global settlement dispute. | 1.10 | Marecki, Patrick |
| 15809215 10/23/2012 | Communications with Houlihan re Debtors' request re global settlement. | 0.20 | Kamphaus, Nicholas C. |
| 15791521 10/24/2012 | Review exchange of emails re: stock purchase plan. | 0.10 | Fleck, Evan R. |
| 15809216 10/24/2012 | Review employee-related issues in connection with the Eurolog IPO (.8); communications with N. Rosser re same (.3); communications with E. Fleck re same (.2). | 1.30 | Kamphaus, Nicholas C. |
| 15809217 10/25/2012 | Review employee issues in connection with Eurolog IPO (.5); emails with P. Newman, R. Lee, and A. Thomander re same (.3); communications with E. Fleck re same (.2). | 1.00 | Kamphaus, Nicholas C. |
| 15799837 10/30/2012 | Review proposal for bonus awards to employees (.4); email to P. Newman re same (.2); emails with E. Fleck, P. Newman, and A. Thomander re same (.6). | 1.20 | Kamphaus, Nicholas C. |

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41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15731567 10/1/2012 | Review exclusivity pleading and issues. | 0.80 | Fleck, Evan R. |
| 15724795 10/1/2012 | Corresp with P. Newman re revised exclusivity objection (.1); revise same (1.3); corresp with P. Newman re changes to same (.1); review last draft of same (.6); corresp with A. Tsang, G. Ulvad and E. Alegre re same (.1). | 2.20 | Friedman, Bradley S. |
| 15734177 10/1/2012 | Revisions to exclusivity objection. | 0.50 | Newman, Peter |
| 15717752 10/1/2012 | Review (.2) and markup (.4) the revised objection to exclusivity; communications with E. Fleck re same (.1). | 0.70 | Mandel, Lena |
| 15731568 10/2/2012 | Review ad hoc committee exclusivity objection (.4); t/c with ad hoc group counsel re: exclusivity (.2); multiple t/cs with Debtors' counsel re: exclusivity negotiations (1.1); prepare memo to committee re: same (.3); t/cs with HL re: same (.2); revise draft pleading re: exclusivity (1.4). | 3.60 | Fleck, Evan R. |
| 15733843 10/2/2012 | Review email to UCC re exclusivity (.2); correspond with E. Fleck re same (.1); revise same (.1); draft email to UCC re Ad Hoc objection to exclusivity (.1). | 0.50 | Ulvad, Greta R. |
| 15724796 10/2/2012 | Further review objection to exclusivity (.3); corresp with P. Newman re same (.2); corresp re exclusivity agreement (.2); revise objection to reflect same (1.2). | 1.90 | Friedman, Bradley S. |
| 15736864 10/2/2012 | Call re exclusivity objection (.5), emails re same (.5); revise same (2); correspond w E. Fleck and B. Friedman re exclusivity statement (.5). | 3.50 | Newman, Peter |
| 15796526 10/3/2012 | Calls with creditors re: exclusivity issues (.8); continued work with members of committee and Debtors regarding exclusivity compromise (3.8); revisions to pleading re: exclusivity (.8). | 5.40 | Fleck, Evan R. |

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41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

| Date | Description | Hours | Name |
|--------------------|--|--------------|----------------------|
| 15720644 10/3/2012 | Review exclusivity settlement negotiations and committee member views re same. | 1.20 | Dunne, Dennis F. |
| 15731551 10/3/2012 | Draft email to UCC re Ad Hoc exclusivity objection (.2); correspond with E. Fleck re same (.1); revise same (.1). | 0.40 | Ulvad, Greta R. |
| 15787493 10/3/2012 | Review corr. from G. Ulvad re Ad Hoc Committee's exclusivity objection. | 0.10 | Alegre, Eluard |
| 15724797 10/3/2012 | Review corresp from Committee members re exclusivity recommendation (.2); corresp with E. Fleck re revised motion (.1); research issue for same (.3); corresp with E. Fleck and P. Newman re same (.1); review ad hoc group's objection (.5). | 1.20 | Friedman, Bradley S. |
| 15739878 10/3/2012 | Revise exclusivity statement (2.1); correspond w E. Fleck re same (.2). | 2.30 | Newman, Peter |
| 15731570 10/4/2012 | Continued discussions re exclusivity settlement, including client and internal calls re: same (3.8); review and revise exclusivity pleading (.9); | 4.70 | Fleck, Evan R. |
| 15724800 10/4/2012 | Review issues re exclusivity deal and pleading (.7); correspond with E. Fleck re same (.2). | 0.90 | Dunne, Dennis F. |
| 15731552 10/4/2012 | Review exclusivity statement (.3); draft email to UCC re same (.2). | 0.50 | Ulvad, Greta R. |
| 15724798 10/4/2012 | Corresp with E. Fleck and P. Newman re exclusivity statement (.1); review additional Committee responses re same (.2); corresp with G. Ulvad re same (.1); revise statement re exclusivity (2.2); corresp with E. Fleck re settlement re same (.2); review Debtors' reply to objection (.4); corresp with E. Fleck re same (.1); further revise statement (1.2); coordinate filing of same (.1); corresp with A. Tsang re summary of Debtors reply (.1). | 4.70 | Friedman, Bradley S. |

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41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15739879 10/4/2012 | Revise exclusivity statement (3.9); correspond w E. Fleck re same (.8); review debtors' response to ad hoc objection (.7), review ad hoc objection (.4), email w team re same (.6). | 6.30 | Newman, Peter |
| 15726700 10/4/2012 | Prepare and file Committee exclusivity statement (.5); serve same (.3); distribute chambers and UST copies re same (.3); draft affidavit of service re same (.3). | 1.40 | Thomas, Charmaine |
| 15724799 10/5/2012 | Draft outline for exclusivity hearing for D. Dunne (4.4); corresp with P. Newman re same (.1); corresp with M. Kelsey (GDC) re order for exclusivity (.1); corresp with P. Newman and E. Fleck re same (.1). | 4.70 | Friedman, Bradley S. |
| 15732941 10/5/2012 | Revise and file Committee exclusivity statement. | 0.20 | Thomas, Charmaine |
| 15797171 10/8/2012 | Correspondences with GDC re: exclusivity order. | 0.20 | Fleck, Evan R. |
| 15731553 10/8/2012 | Review ad hoc's objection (.3); outline statement for court (.8). | 1.10 | Dunne, Dennis F. |
| 15746035 10/8/2012 | Review corresp from M. Kelsey (GDC) re settlement order (.1); revise order (.7); corresp with E. Fleck re same (.4); draft email to GDC re same (.2); corresp with P. Newman re same (.1); review corresp from C. Millet (GDC) re order (.1); review draft order (.4); draft email to E. Fleck re response to same (.1); further corresp with E. Fleck re revisions to order (.2); draft email to C. Millet (GDC) re Committee's additional comments (.1); review new language from C. Millet (.1); corresp with E. Fleck re same (.1); corresp with C. Millet re same (.1); review final order (.1); corresp with E. Fleck and P. Newman re same (.1). | 2.90 | Friedman, Bradley S. |
| 15754891 10/8/2012 | Prepare exclusivity script for D. Dunne (2.4), correspond w B. Friedman and E. Fleck re draft order (.7), correspondence w E Fleck re filing (.4); review press re same (.6). | 4.10 | Newman, Peter |

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41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

| Date | Description | Hours | Name |
|--------------------|--|--------------|--------------|
| 15726701 10/8/2012 | Review (.2) and revise (.6) outline for exclusivity hearing. | 0.80 | Mandel, Lena |

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41276.02400 ARCAPITA CREDITORS' COMMITTEE/EXIT FINANCING

| Date | Description | Hours | Name |
|---------------------|---|--------------|-----------------------|
| 15796525 10/3/2012 | Review equity commitment letter (.3); t/c with J. Morgan re: same (.2). | 0.50 | Fleck, Evan R. |
| 15731509 10/3/2012 | Review proposed escrow agreement and commitment to acquire equity (1.5); discuss same with E. Fleck (.2). | 1.70 | Morgan, Jane E. |
| 15796524 10/3/2012 | Review proposed escrow agreement (0.3); review proposed equity commitment letter (0.3); correspond with J. Morgan re: same (0.1). | 0.70 | Everett li, Andrew H. |
| 15762256 10/15/2012 | Review and comment on form of equity commitment letters and escrow agreement. | 1.20 | Morgan, Jane E. |

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41276.02500 ARCAPITA CREDITORS' COMMITTEE/FEE APPLICATIONS - OTHER

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15772738 10/19/2012 | Review FTI fee statement (.2); corr. w/ P. Topper (FTI) re same (.2); coordinate filing of same (.1); serve same (.1). | 0.60 | Tsang, Andrew C. |
| 15756792 10/19/2012 | Prepare and file FTI Fifth Monthly Fee Statement. | 0.30 | Thomas, Charmaine |
| 15777568 10/23/2012 | Review COS re FTI Fifth Monthly Fee Statement (.3); file same (.1). | 0.40 | Thomas, Charmaine |
| 15772739 10/26/2012 | Coordinate re filing of HL sixth fee statement. | 0.30 | Ulvad, Greta R. |
| 15809223 10/26/2012 | Coordinate filing of Houlihan monthly fee statement. | 0.30 | Kamphaus, Nicholas C. |
| 15775082 10/26/2012 | File (.3) and complete service of (.6) Sixth Houlihan Fee Application. | 0.90 | Kaytrosh, John Peter |

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41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

| Date | Description | Hours | Name |
|--------------------|---|--------------|-------------------|
| 15746040 10/1/2012 | Communicate w/ A. Tsang re filing update schedule (.1); summarize today's pleadings (.4); circulate same to internal team (.1). | 0.60 | Alegre, Eluard |
| 15726707 10/1/2012 | Update internal dataroom files (.1); distribute dataroom documents internally (.1); prepare indices re same (.2); update internal pleadings database (.1). | 0.50 | Thomas, Charmaine |
| 15731554 10/2/2012 | Prepare summary of today's filings (.9); revise same (.4); circulate same (.1). | 1.40 | Ulvad, Greta R. |
| 15787586 10/2/2012 | Corr. w/ G. Ulvad re motion to dismiss filing update. | 0.10 | Alegre, Eluard |
| 15796522 10/2/2012 | Update dataroom files (.4); prepare indices re same (.5); update internal pleadings database (.1). | 1.00 | Thomas, Charmaine |
| 15733844 10/3/2012 | Coordinate distribution of dataroom documents and indices (.3); summarize pleadings (.1); circulate same to internal team (.1). | 0.50 | Tsang, Andrew C. |
| 15726689 10/3/2012 | Update internal dataroom files. | 0.10 | Thomas, Charmaine |
| 15733845 10/4/2012 | Draft summary of today's pleadings (1.6); circulate same to internal team (.1); circulate dataroom documents to internal team (.2). | 1.90 | Tsang, Andrew C. |
| 15726709 10/4/2012 | Review re ECF Notification list. | 0.20 | Thomas, Charmaine |
| 15787587 10/5/2012 | Summarize pleading filed today (.3); corr. w/ internal team re same (.1). | 0.40 | Alegre, Eluard |
| 15787588 10/8/2012 | Corr. w/ G. Ulvad and A. Tsang re filing update schedule. | 0.10 | Alegre, Eluard |
| 15741087 10/8/2012 | Review docket re new pleadings filed (.2); update internal pleadings re same (.2); update internal dataroom files (.5); prepare and circulate indices re same (.8). | 1.70 | Thomas, Charmaine |

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41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

| Date | Description | Hours | Name |
|---------------------|--|--------------|----------------------|
| 15733846 10/9/2012 | Prepare summary of today's filings (.9); circulate same internally (.1). | 1.00 | Ulvad, Greta R. |
| 15726706 10/9/2012 | Review court docket re new filings and update internal pleadings database re same. | 0.10 | Brewster, Jacqueline |
| 15746037 10/10/2012 | Circulate new dataroom documents to internal team. | 0.20 | Tsang, Andrew C. |
| 15746039 10/10/2012 | Prepare summary of today's filing (2.3); circulate same internally (.1). | 2.40 | Ulvad, Greta R. |
| 15741080 10/10/2012 | Upload dataroom docs to internal database (.5); prepare and circulate indices re same (.9). | 1.40 | Thomas, Charmaine |
| 15787589 10/11/2012 | Summarize today's pleadings (.3); circulate same to internal team (.1). | 0.40 | Alegre, Eluard |
| 15747555 10/11/2012 | Review Intralinks dataroom for files re investment portfolio (1.5); organize newly uploaded files on internal database re same (.5). | 2.00 | Kazi, Rohan S. |
| 15741088 10/11/2012 | Pull relevant files re investments from dataroom and organize same. | 1.90 | Kaytrosh, John Peter |
| 15746038 10/12/2012 | Draft summary of today's pleadings (.6); circulate same to internal team (.1). | 0.70 | Tsang, Andrew C. |
| 15750423 10/15/2012 | Prepare index of data room files re investments. | 3.90 | Strosser, Kim |
| 15756793 10/15/2012 | Review court docket re recently filed pleadings (.2); update internal pleadings database re same (.2). | 0.40 | Thomas, Charmaine |
| 15752416 10/15/2012 | Prepare index of dataroom files re investments. | 3.00 | Butters, Paul M. |

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41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

| Date | Description | Hours | Name |
|---------------------|---|--------------|----------------------|
| 15756794 10/15/2012 | Comm. w/ B. Friedman re dataroom index (.2); create same (.6); input dates re same (.6); compose email to evening LAs re same (.5); comm. w/ P. Butters re same (.2). | 2.10 | Kaytrosh, John Peter |
| 15752417 10/16/2012 | Prepare index of dataroom files re investments. | 7.00 | Butters, Paul M. |
| 15756795 10/16/2012 | Update data room docs on J: drive (.4); review corresp re investment docs project (.1); comm. w/ P. Butters re same (.3). | 0.90 | Kaytrosh, John Peter |
| 15762235 10/17/2012 | Draft summary of pleadings filed today (.6); circulate same to internal team (.1). | 0.70 | Alegre, Eluard |
| 15756796 10/17/2012 | Upload documents to internal dataroom files (.8); revise indices re same (1.8). | 2.60 | Kaytrosh, John Peter |
| 15756797 10/18/2012 | Complete dataroom index and send same to B. Friedman. | 0.80 | Kaytrosh, John Peter |
| 15772740 10/19/2012 | Draft summary of today's pleadings (1.0); circulate same to internal team (.1). | 1.10 | Tsang, Andrew C. |
| 15764810 10/22/2012 | Prepare summary of today's filings (.2); circulate same internally (.1); email FAs re filing (.1). | 0.40 | Ulvad, Greta R. |
| 15775083 10/22/2012 | Check Dataroom for [REDACTED] docs. | 0.20 | Kaytrosh, John Peter |
| 15772741 10/23/2012 | Prepare summary of today's filings (.1); circulate same internally (.1). | 0.20 | Ulvad, Greta R. |
| 15772742 10/24/2012 | Prepare summary of today's filings (.1); circulate same internally (.1). | 0.20 | Ulvad, Greta R. |
| 15795660 10/25/2012 | Summarize pleadings filed today. | 0.10 | Alegre, Eluard |
| 15787590 10/26/2012 | Prepare summary of today's pleadings (.3); circulate same to internal team (.1). | 0.40 | Alegre, Eluard |

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41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

| Date | Description | Hours | Name |
|--------------------|--|-------|-----------------------|
| 15731560 10/1/2012 | Correspond with A. Everett and J. Lacy re comments and revisions to [REDACTED] | 0.70 | Morgan, Jane E. |
| 15719272 10/1/2012 | Prepare for call re: KPMG asset review (0.1); t/c with A. Thomander and J. Lacy re: KPMG asset review (0.4); update asset review status chart (0.8); review [REDACTED] (0.7); correspond with J. Morgan re: [REDACTED] (0.2); revise [REDACTED] (0.5); correspond with J. Lacy re: same (0.1). | 2.80 | Everett li, Andrew H. |
| 15719274 10/1/2012 | Diligence status call with A. Thomander and A. Everett (.4), correspond with A. Everett re same (.3), draft [REDACTED] (2.9), revise [REDACTED] and pull documents from data room re same (1.0). | 4.60 | Lacy, Jordan E. |
| 15796517 10/1/2012 | Call with A. Everett and J. Lacy re latest asset review spreadsheet and update on asset review (.4); e-mails to HL deal teams re arranging calls to discuss initial reviews (.4). | 0.80 | Thomander, Anna |
| 15719273 10/2/2012 | Review [REDACTED] (0.1); correspond with J. Lacy re: [REDACTED] (0.1); revise [REDACTED] (0.8). | 1.00 | Everett li, Andrew H. |
| 15731556 10/2/2012 | Draft [REDACTED] (.9); draft [REDACTED] (3). | 3.90 | Lacy, Jordan E. |
| 15720645 10/3/2012 | Review correspondence re: HL calls (0.2); revise [REDACTED] (0.3); review [REDACTED] (0.1). | 0.60 | Everett li, Andrew H. |
| 15731557 10/3/2012 | Set up calls to discuss [REDACTED] and circulate executive summaries for same. | 0.40 | Lacy, Jordan E. |

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|--------------------|--|-------|-----------------------|
| 15731536 10/4/2012 | Review revised [REDACTED] (.3); correspond w/A. Everett re same (.2). | 0.50 | Morgan, Jane E. |
| 15720646 10/4/2012 | Revise [REDACTED] (1.5); correspondence with J. Lacy re: same (0.2); correspondence with J. Morgan re: same (0.1); correspondence with bankruptcy team re: same (0.1); correspondence with J. Lacy re: KPMG reports (0.1). | 2.00 | Everett li, Andrew H. |
| 15731558 10/4/2012 | Draft executive summary for AHQ (2.5); draft executive summary for Lusail (3.5). | 6.00 | Lacy, Jordan E. |
| 15722182 10/5/2012 | Prepare for call with London team and HL re: [REDACTED] (0.1); t/c with A. Thomander and HL re: [REDACTED] (0.3); review [REDACTED] (0.8); revise [REDACTED] (1.0); update asset review spreadsheet per HL call (0.2); review [REDACTED] (0.6); revise [REDACTED] (0.2). | 3.20 | Everett li, Andrew H. |
| 15797074 10/5/2012 | Call with A. Everett and HL deal team to discuss [REDACTED] (.3); prepare for same (.2). | 0.50 | Thomander, Anna |
| 15724801 10/8/2012 | Revise [REDACTED] (1.0); correspond with J. Lacy re: same (0.1); review correspondence re: conference calls (0.1); correspond with J. Lacy re: [REDACTED] [REDACTED] (0.2); review correspondence re: EuroLog IPO (0.1); review budget projections re: company funding (0.2); review t/c notes re: JPL settlement w/r/t Lusail and AHQ (0.2); review AHQ due diligence executive summary (0.2). | 2.10 | Everett li, Andrew H. |
| 15731559 10/8/2012 | Revise [REDACTED] (1.3), revise [REDACTED] (1.5). | 2.80 | Lacy, Jordan E. |

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|---------------------|---|--------------|-----------------------|
| 15731555 10/9/2012 | Revise AHQ due diligence executive summary (0.2); correspondence with J. Lacy re: same (0.1); review correspondence re: [REDACTED] (0.1); correspondence with J. Lacy re: same (0.2). | 0.60 | Everett li, Andrew H. |
| 15745942 10/10/2012 | Discuss [REDACTED] with J. Lacy and A. Everett. | 0.40 | Morgan, Jane E. |
| 15733847 10/10/2012 | Correspondence with J. Lacy re: [REDACTED] (0.3); t/c with B. Friedman re: same (0.1); o/c with J. Morgan and J. Lacy re: [REDACTED] and PoR issues (0.4); prepare for same (.1); correspondence with J. Lacy re: [REDACTED] (0.5); revise [REDACTED] (0.5); revise AHQ executive summary (0.7); t/c with G. Ulvad re: standstill agmt (0.1); revise Lusail executive summary (0.8); correspondence with J. Lacy re: same (0.1); revise [REDACTED] (0.4). | 4.00 | Everett li, Andrew H. |
| 15746042 10/10/2012 | Meeting with Jane Morgan and Andrew Everett re [REDACTED] (.4), prepare for same (.3); revise [REDACTED] (.5); create [REDACTED] (1.8). | 3.00 | Lacy, Jordan E. |
| 15745943 10/11/2012 | Correspondence with A. Everett re [REDACTED]. | 0.30 | Morgan, Jane E. |
| 15779527 10/11/2012 | Corresp. w/ P. Newman re [REDACTED]. | 0.20 | Lee, Roger |

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|---------------------|--|-------|-----------------------|
| 15736548 10/11/2012 | Review [REDACTED] (0.8); review [REDACTED] (0.8); review [REDACTED] (0.6); correspondence with J. Lacy re: same (0.5); correspondence with J. Morgan re: same (0.2); review [REDACTED] (0.4); review [REDACTED] (0.4); o/c with B. Friedman (0.3). | 4.00 | Everett li, Andrew H. |
| 15746043 10/11/2012 | Revise and send out executive summaries for [REDACTED] (2.0); draft [REDACTED] (2.3). | 4.30 | Lacy, Jordan E. |
| 15763292 10/11/2012 | Review timetable/status re IPO and coordinate monitoring of same. | 0.50 | Newman, Peter |
| 15736549 10/12/2012 | Review RailInvest stockholders agreement for PoR related restrictions (0.6); review master governance agreement re: same (0.2); revise [REDACTED] (0.7). | 1.50 | Everett li, Andrew H. |
| 15746044 10/12/2012 | Edit [REDACTED] | 0.90 | Lacy, Jordan E. |
| 15739294 10/15/2012 | Prep for call with Houlihan re: asset review (0.4); review correspondence re: rescheduling call (0.1); correspondence with J. Lacy re: revisions to [REDACTED] (0.3); review revised [REDACTED] (0.6); review revised [REDACTED] (0.7). | 2.10 | Everett li, Andrew H. |
| 15746045 10/15/2012 | Revise [REDACTED]. | 3.30 | Lacy, Jordan E. |
| 15763295 10/15/2012 | Correspond w team re syndication co issue (.5); discuss same w A. Thomander (.7); review materials re same (.9); follow up correspondences re revisions (.7). | 2.80 | Newman, Peter |

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|---------------------|---|-------|-----------------------|
| 15739874 10/15/2012 | Review of executive summaries, KPMG reports and monetization waterfalls for [REDACTED] (2.3); brief P. Newman in relation to same (.6). | 2.90 | Thomander, Anna |
| 15739875 10/15/2012 | Review of structures identifying where Arcapita holds stake in syndication companies (.8); discussion with P. Newman re same (.7); prepare summary to E. Fleck of same (.3). | 1.80 | Thomander, Anna |
| 15762254 10/15/2012 | Analyze corporate structure charts for [REDACTED] (1.6); review extent of AIHL interest at Cayman holdco level (2.4); correspondences with London office Arcapita team re same (1.1); access dataroom to upload latest group structure charts (.2). | 5.30 | Keen, Jonathan |
| 15746041 10/16/2012 | Communications with N. Kamphaus re: [REDACTED] (0.2); review same (0.4); correspondence with J. Lacy re: [REDACTED] (0.6); revise [REDACTED] (1.5); review revised [REDACTED] (0.2); correspondence with J. Lacy re: same (0.1). | 3.00 | Everett II, Andrew H. |
| 15762237 10/16/2012 | Revise [REDACTED] | 2.60 | Lacy, Jordan E. |
| 15763296 10/16/2012 | Review asset review diligence materials. | 1.60 | Newman, Peter |
| 15779531 10/17/2012 | Correspond w/ P. Newman re proxy/control issues (.2); research re same (1.2); call w/ Barclays, Milbank and HL re same (.6); prep call re same (.3); corresp. re administration agreements (.3); review same from data room (2.9). | 5.50 | Lee, Roger |

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|---------------------|---|-------|-----------------------|
| 15748492 10/17/2012 | Correspondence with J. Lacy re: [REDACTED] (0.3); correspondence with P. Newman re: proxies (0.1); review revised [REDACTED] (0.4); revise [REDACTED] (0.3); review revised [REDACTED] (0.5); revise [REDACTED] (0.4); correspondence with G. Ulvad re: transaction structure (0.2); correspondence with J. Lacy re: [REDACTED] (0.1). | 2.30 | Everett li, Andrew H. |
| 15762238 10/17/2012 | Revise [REDACTED]. | 3.00 | Lacy, Jordan E. |
| 15763297 10/17/2012 | Call w M. Glogoff (Barclays) and Milbank and HL teams re proxy issues (.6); pre-call re same (.3); prepare for same (.7); coordinate follow up research project re same (1.6). | 3.20 | Newman, Peter |
| 15749829 10/17/2012 | Review in data room in relation to administration agreements (1.2); prepare e-mail to P Newman with findings (.6). | 1.80 | Thomander, Anna |
| 15779532 10/18/2012 | Call w/ P. Newman re proxy/control issues (.5); asset review call w/ HL team re [REDACTED] (.6); review portfolio org charts (.8); review waterfall proceeds report (.7); draft proxy/control analysis outline for [REDACTED] (1.2); review dataroom re same (.9); prepare diligence list re same (.4); draft proxy/control analysis outline for [REDACTED] (.8); review dataroom re same (.8); prepare diligence list for [REDACTED] (.3); corresp. w/ P. Newman re [REDACTED] (.3). | 7.30 | Lee, Roger |
| 15754392 10/18/2012 | Prep for call with Houlihan re: asset reviews (0.2); t/c with Houlihan re: asset reviews (0.6); o/c with J. Lacy re: [REDACTED] (0.2); revise [REDACTED] (0.4); correspondence with J. Morgan re: [REDACTED] (0.2). | 1.60 | Everett li, Andrew H. |

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|---------------------|--|--------------|-----------------------|
| 15762239 10/18/2012 | Call with HL and due diligence team (.8); meeting with A. Everett [REDACTED] (.5); create binder of executive summaries (1.2). | 2.50 | Lacy, Jordan E. |
| 15765040 10/18/2012 | Call w HL and Milbank asset review teams re [REDACTED] (.6); call w R. Lee re work plan for memo re proxy/admin control issues (.5); correspond w R. Lee and E. Fleck re proxy/AA project (.4); consider issues re same (.7); review and comment on correspondence from A. Thomander re admin agreements (.8); correspond w asset review team re DD requests and process re same (.6). | 3.60 | Newman, Peter |
| 15807952 10/18/2012 | Review of executive summary and noted on [REDACTED] (.2); call with HL to discuss same (.6); prepare summary e-mail with key points from call (.3); review of administration agreements in data room and cross-check against structure charts (1.8); draft summary e-mail to P Newman (.6). | 3.50 | Thomander, Anna |
| 15754377 10/19/2012 | Prepare for proxy issues call (.5); participate on portion of same with P. Newman and R. Lee (.3); review select issues in KPMG reports (2.4). | 3.20 | Fleck, Evan R. |
| 15779533 10/19/2012 | Prepare for (.3) and attend (.8) call w/ E. Fleck (partial) and P. Newman re proxy/control issues; review waterfall proceeds report (.7); corresp. w/ P. Newman re proxy/control issues (.4). | 2.20 | Lee, Roger |
| 15754393 10/19/2012 | Correspondence with G. Ulvad re: Arcapita waterfall proceeds (0.1); review correspondence re: same (0.1); correspondence with B. Friedman re: [REDACTED] (0.1); review correspondence with Houlihan re: same (0.1). | 0.40 | Everett li, Andrew H. |

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|----------|---|-------|-----------------------|
| 15762240 | 10/19/2012 Review data room for recently posted documents (.7); prepare new documents for diligence (1.3); begin to create diligence binder (1.6). | 3.60 | Lacy, Jordan E. |
| 15774173 | 10/19/2012 Review proxy/control memo outlines and consider same (2.3), correspond w E. Fleck and R. Lee re same (.8); call w R. Lee and E. Fleck re same (.8) and prepare for same (.9). | 4.80 | Newman, Peter |
| 15779534 | 10/22/2012 Review [REDACTED] (1.7); review [REDACTED] (1.1). | 2.80 | Lee, Roger |
| 15754394 | 10/22/2012 Prep for Arcapita status call re: asset review (0.2); t/c with P. Newman, A. Thomander and J. Lacy re: status of asset review (0.4); o/c with J. Lacy re: open items w/r/t KPMG report review (0.2); correspondence with J. Lacy re: documents posted to data room (0.1); review Houlihan correspondence re: [REDACTED] (0.1); revise [REDACTED] (0.8); revise [REDACTED] (0.6); correspondence with J. Morgan and J. Lacy re: revised [REDACTED] (0.3); correspondence with J. Ebberson re: Arcapita diligence review (0.5); t/c with B. Friedman re: [REDACTED] (0.1); review correspondence re: revocation of proxies and corporate structure (0.5); correspondence with G. Ulvad re: same (0.1). | 3.90 | Everett II, Andrew H. |
| 15762241 | 10/22/2012 Asset review call with HL (.4); meeting with A. Everett to discuss diligence progress (.2); due diligence review of new documents/create templates for [REDACTED] (6.6). | 7.30 | Lacy, Jordan E. |
| 15754894 | 10/22/2012 Call w asset review team (.4); correspond w A. Thomander re same (.1). | 0.50 | Newman, Peter |
| 15787537 | 10/23/2012 T/c with Milbank team re: proxy issues (partial). | 0.40 | Fleck, Evan R. |

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|---------------------|---|--------------|-----------------------|
| 15779535 10/23/2012 | Call w/ E. Fleck, P. Newman, A. Thomander re proxy/control analysis (.7); review SIP documents (.9); revise proxy/control outline for [REDACTED] (2.4); revise proxy/control outline for [REDACTED] (1.7); corresp. w/ E. Fleck, A. Everett re outlines (.3); draft informal document request re same (.9). | 6.90 | Lee, Roger |
| 15762236 10/23/2012 | Correspondence with N. Kamphaus re: Lusail transaction and QRE entity ownership (0.3); review same (0.6); review QRE istisna development agmt (0.3); review QRE call options (0.2); review materials re: istisna agreements (0.3); revise [REDACTED] (0.4); correspondence with J. Lacy re: updates to various due diligence summaries (0.2); revise [REDACTED] (0.4); correspondence with J. Ebberson and J. Lacy re: corporate governance review (0.4); correspondence with B. Friedman re: [REDACTED] (0.1). | 3.20 | Everett li, Andrew H. |
| 15762242 10/23/2012 | Due diligence review of new documents/create templates for [REDACTED] (6.7); create final due diligence binder (3.3). | 10.00 | Lacy, Jordan E. |
| 15763298 10/23/2012 | Review SCB analysis and comment on same (1.6); review draft structure review outlines from R. Lee and consider same (2.1), call w R. Lee, E. Fleck and A. Thomander re same (.7); correspond w A. Thomander re foregoing (.6). | 5.00 | Newman, Peter |
| 15762196 10/23/2012 | Call with P. Newman, E. Fleck and R. Lee to discuss proxy and control issues. | 0.70 | Thomander, Anna |
| 15777569 10/23/2012 | Produce KPMG asset valuation reports binder and circulate to J. Ebberson. | 0.30 | Kazi, Rohan S. |
| 15779541 10/24/2012 | Review revised [REDACTED] (1.1); discuss same with A. Everett (.2). | 1.30 | Morgan, Jane E. |

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|---------------------|---|--------------|-----------------------|
| 15779536 10/24/2012 | Revise diligence request re proxy/control issues. | 0.30 | Lee, Roger |
| 15765863 10/24/2012 | Review memo re: corporate governance review of portfolio companies (0.7); review due diligence request list re: [REDACTED] (0.5); comment on memo (0.3); comment on due diligence request list (0.2); correspondence with P. Newman and R. Lee re: same (0.2); correspondence with N. Kamphaus re: Lusail ownership structure (0.2); correspondence with J. Morgan re: [REDACTED] (0.1); correspondence with B. Friedman re: cc with Houlihan (0.1); circulate draft memo and chart to Houlihan re: [REDACTED] (0.2); review Islamic finance presentation re: istisna financing arrangements (0.3); o/c with J. Lacy re: asset review status (0.2); review memo re: revocation of proxies and AML control issues (0.4). | 3.40 | Everett li, Andrew H. |
| 15779540 10/24/2012 | Create final due diligence binder. | 2.50 | Lacy, Jordan E. |
| 15774176 10/24/2012 | Review diligence request and comment on same (.5); correspond w/ A. Everett, R. Lee, and A. Thomander re same (.3); correspond w/ E. Fleck and R. Lee re proxies diligence requests and client requests re same (.5). | 1.30 | Newman, Peter |
| 15772685 10/24/2012 | Review of outline for note on proxy/ control issues. | 0.40 | Thomander, Anna |
| 15772724 10/25/2012 | Emails with M. Rosenthal (Gibson) re: proxy analysis (.1); review and consider materials re: same (1.4). | 1.50 | Fleck, Evan R. |
| 15779542 10/25/2012 | Prep for call with Houlihan on [REDACTED]. | 0.80 | Morgan, Jane E. |

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|---------------------|---|-------|-----------------------|
| 15765864 10/25/2012 | Review [REDACTED] (0.3); review correspondence re: Lusail corporate ownership structure (0.3); review data room for Lusail related governance documents (0.4); review Lusail corporate documents (0.2). | 1.20 | Everett li, Andrew H. |
| 15787538 10/26/2012 | Review proxy documents forwarded by M. Rosenthal (Gibson) (.3); draft response (.1); consider additional proxy issues (.8). | 1.20 | Fleck, Evan R. |
| 15787633 10/26/2012 | Review HLHZ analysis re proxy control (.4); review legal issues and analysis re same (.9). | 1.30 | Dunne, Dennis F. |
| 15779537 10/26/2012 | Corresp. w/ E. Fleck and P. Newman re proxy/control diligence. | 0.40 | Lee, Roger |
| 15772743 10/26/2012 | Review [REDACTED] (0.9) | 0.90 | Everett li, Andrew H. |
| 15774178 10/26/2012 | Call w Barclays re proxy issues. | 0.40 | Newman, Peter |
| 15779538 10/27/2012 | Prepare introductory email re proxy/control issues for P. Newman. | 0.70 | Lee, Roger |
| 15809528 10/29/2012 | Follow up IPO settlement and cash flow doc (1); emails w HL and E. Fleck re updating committee (.5); discuss istisna structure w J. Dewar (.5). | 2.00 | Newman, Peter |
| 15779539 10/31/2012 | Revise introductory email re proxy/control issues (1.1); send same to J. Morgan (.1). | 1.20 | Lee, Roger |
| 15772744 10/31/2012 | Correspondence with R. Lee re: corporate governance review (0.1); correspondence with B. Friedman re: [REDACTED] (0.1). | 0.20 | Everett li, Andrew H. |

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| 15774180 10/31/2012 | Draft lengthy email to J. Morgan re proxy/control project (1); review prior correspondence w/ E. Fleck and R. Lee re same (.4). | 1.40 | Newman, Peter |

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|-------------|--------------------|---|---------------------------|
| 15724806 | 10/4/2012 | Corresp with G. Ulvad on D&O policy memo. | 0.10 Friedman, Bradley S. |
| 15731561 | 10/5/2012 | Correspond with A. Imoisili re D&O policy renewal (.1); call A. Imoisili re same (.1). | 0.20 Ulvad, Greta R. |
| 15731562 | 10/5/2012 | Correspondence with G. Ulvad re: D&O policies (0.2); draft memorandum analyzing same (1.5). | 1.70 Imoisili, Aluyah I. |
| 15746046 | 10/8/2012 | Corresp with G. Ulvad re D&O. | 0.10 Friedman, Bradley S. |
| 15731563 | 10/8/2012 | Draft and revise memorandum analyzing D&O policies. | 9.40 Imoisili, Aluyah I. |
| 15733848 | 10/9/2012 | Review draft D&O memo (.3); t/c with A. Imoisili and B. Friedman re same (.3). | 0.60 Ulvad, Greta R. |
| 15746047 | 10/9/2012 | Review new sections to D&O memo (.6); t/c with G. Ulvad and A. Imoisili re same (.3); corresp with FTI team re insurance issues (.1). | 1.00 Friedman, Bradley S. |
| 15746049 | 10/9/2012 | Internal team meeting re: insurance issues (0.3); revise memorandum re: policy renewal (0.6). | 0.90 Imoisili, Aluyah I. |
| 15746048 | 10/10/2012 | Corresp with J. Balcom (FTI) re insurance policy (.1); corresp with G. Ulvad re same (.1); t/c with J. Balcom re same (.1); t/c with J. Balcom and P. Topper (FTI) re same (.2); corresp with A. Imoisili re insurance issues (.1); review update emails from A&M re same (.4). | 1.00 Friedman, Bradley S. |
| 15746050 | 10/10/2012 | Analyze statements of financial affairs and schedules re: claims against debtors re: D&O memo. | 1.10 Imoisili, Aluyah I. |
| 15754395 | 10/19/2012 | Review and consider D&O issues/status. | 0.10 Fleck, Evan R. |
| 15764811 | 10/19/2012 | Communications with B. Friedman re D&O renewal (.2); call with A. Imoisili re same (.1); email B. Friedman re same (.1). | 0.40 Ulvad, Greta R. |

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|---------------------|--|--------------|----------------------|
| 15754396 10/19/2012 | Corresp with M. Kelsey (GDC) re D&O policy (.1); comm. w/ G. Ulvad re same (.2); review email from J. Graves (GDC) re same (.2); follow up corresps re issues re same (.3); t/c with J. Graves (GDC) re D&O insurance policy (.3); corresp with E. Fleck and D. O'Donnell re same (.5); comm. with G. Ulvad re same (.3); corresp with E. Fleck re same (.2); t/c with J. Graves re settlement (.1); draft email to GDC re Committee proposal on D&O (.5). | 2.70 | Friedman, Bradley S. |
| 15762246 10/19/2012 | Meeting with G. Ulvad re: proposed renewal D&O policy (.1); review same (.2). | 0.30 | Imoisili, Aluyah I. |
| 15752418 10/19/2012 | Communications with B. Friedman re status of D&O insurance (.3); review (.4) and revise (.9) memo to Committee re same. | 1.60 | Mandel, Lena |
| 15762247 10/20/2012 | Analyze terms of proposed D&O policy. | 1.20 | Imoisili, Aluyah I. |
| 15762248 10/21/2012 | Revise memorandum re: D&O policies. | 2.40 | Imoisili, Aluyah I. |
| 15764813 10/22/2012 | T/c with L. Mandel re: D&O. | 0.10 | Fleck, Evan R. |
| 15764812 10/22/2012 | Email L. Mandel re revised D&O memo (.1); correspond with B. Friedman re same (.1). | 0.20 | Ulvad, Greta R. |
| 15787608 10/22/2012 | Corresp with G. Ulvad (.1) and L. Mandel (.1) re D&O policy issues. | 0.20 | Friedman, Bradley S. |
| 15756799 10/22/2012 | Review (.4) and revise (1.1) revised memo re renewal of D&O insurance; conference with E. Fleck re same (.1). | 1.60 | Mandel, Lena |
| 15787609 10/23/2012 | Review L. Mandel's edits to D&O memo (1.0); comm. with G. Ulvad re same (.1). | 1.10 | Friedman, Bradley S. |
| 15763802 10/23/2012 | Correspond with D. Dunne re D&O insurance (.1); finalize revising memo re same (.4). | 0.50 | Mandel, Lena |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|----------------------|
| 15787610 10/24/2012 | Review email from Debtors re policy proposal (.1); corresp with FTI re same (.1); corresp with J. Weisser (GDC) re same (.1). | 0.30 | Friedman, Bradley S. |
| 15806322 10/25/2012 | Emails A. Imoisili, B. Friedman and G. Ulvad re D&O issues (.6); review draft memo re same (.6). | 1.20 | O'Donnell, Dennis C. |
| 15772746 10/25/2012 | Review D&O memo (.4); communications with B. Friedman re same (.2); call FTI re same (.5); call A. Imoisili re same (.2); email J. Graves re same (.2); review insurance order re same (.1); call with J. Graves (GDC) and A. Imoisili re same (.1); communications with N. Kamphaus re same (.2); call FTI re same (.1); communications with D. O'Donnell re same (.4); vm to J. Weisser (GDC) re same (.1); call with P. Topper (FTI) re policy (.1); call A. Imoisili re same (.1); vm for J. Weisser (GDC) re same (.1); call with J. Weisser re same (.1); communications with D. O'Donnell re same (.2); call with J. Graves (GDC) re same (.2); email D. O'Donnell and B. Friedman re same (.2). | 3.50 | Ulvad, Greta R. |
| 15787611 10/25/2012 | Review update from J. Graves (GDC) on insurance (.1); review related materials (1.0); multiple corresp with D. O'Donnell (.3), G. Ulvad (.2) and J. Graves and M. Kelsey from GDC (.3); corresp with D. O'Donnell and G. Ulvad re same (.2). | 2.10 | Friedman, Bradley S. |
| 15772749 10/25/2012 | Attend internal team meetings re: D&O insurance policy (0.5); analyze excess policies (2.7); revise and edit memorandum re: proposed tail policy (3.2). | 6.40 | Imoisili, Aluyah I. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending October 31, 2012

41276.02800 ARCAPITA CREDITORS' COMMITTEE/INSURANCE MATTERS

| Date | Description | Hours | Name |
|---------------------|---|--------------|----------------------|
| 15772764 10/25/2012 | Review D&O memo (.4); communications with B. Friedman re same (.2); call FTI re same (.5); communicate w/ A. Imoisili re same (.2); email J. Graves re same (.2); review insurance order re same (.1); corr. with J. Graves (GDC) and A. Imoisili re same (.1); communications with N. Kamphaus re same (.2); call FTI re same (.1); communications with D. O' Donnell re same (.4); left vm for J. Weisser (GDC) re same (.1); call with P. Topper (FTI) re policy (.1); corr. A. Imoisili re same (.1); left vm for J. Weisser (GDC) re same (.1); call with J. Weisser re same (.1); communications with D. O'Donnell re same (.2); call with J. Graves (GDC) re same (.2); email D. O'Donnell and B. Friedman re same (.2). | 0.70 | Rockefeller, Mark L. |
| 15772747 10/26/2012 | Call with P. Topper and J. Balcom (FTI) re D&O policy (.2); email L. Mandel re same (.1); call J. Graves (GDC) with D. O'Donnell re D&O (.1); email A. Imoisili re same (.1); email FTI re same (.1); correspond internally re same (.2). | 0.80 | Ulvad, Greta R. |
| 15787612 10/26/2012 | Various corresp. re D&O policy (.6). | 0.60 | Friedman, Bradley S. |
| 15772750 10/26/2012 | Correspondence re: insurance issues. | 0.50 | Imoisili, Aluyah I. |
| 15777570 10/26/2012 | Revise updated memo re D&O insurance. | 0.60 | Mandel, Lena |
| 15772748 10/27/2012 | Email J. Graves (GDC) re D&O. | 0.10 | Ulvad, Greta R. |
| 15787603 10/29/2012 | Correspond with J. Graves (GDC) re D&O status. | 0.20 | Ulvad, Greta R. |
| 15787606 10/30/2012 | Communicate with D. O'Donnell re: insurance tail/renewal issues. | 0.30 | Fleck, Evan R. |
| 15799839 10/30/2012 | Review memo re D&O policy issues (.5); t/cs G. Ulvad and B. Friedman re same (.6); email A. Imoisili re D&O policy issues (.4). | 1.50 | O'Donnell, Dennis C. |

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Description of Legal Services

Ending October 31, 2012

41276.02800 ARCAPITA CREDITORS' COMMITTEE/INSURANCE MATTERS

| Date | Description | Hours | Name |
|---------------------|--|--------------|----------------------|
| 15787604 10/30/2012 | Call with J. Graves (GDC) re D&O (.1); call with B. Friedman re same (.2); call with B. Friedman and J. Graves re same (.1); prepare email update re D&O to E. Fleck and D. O'Donnell (.4); revise same (.1); email A. Imoisili re same (.1); email FTI re same (.1); revise memo (.1); email internally re same (.1); email FTI re same (.1); incorporate further edits to memo (.1). | 1.50 | Ulvad, Greta R. |
| 15787613 10/30/2012 | Review new policy plan from GDC (.9); review original memo re same (1.1); evaluate proposal (.3); multiple corresp re same (.9). | 3.20 | Friedman, Bradley S. |
| 15777571 10/30/2012 | Correspond with team members re D&O insurance issues. | 0.40 | Mandel, Lena |
| 15799840 10/31/2012 | Review and revise D&O policy memo (1.5); t/cs B. Friedman, J. Graves (Gibson Dunn) and G. Ulvad re same (.7). | 2.20 | O'Donnell, Dennis C. |
| 15787605 10/31/2012 | Correspond with B. Friedman re D&O policy (.2); correspond with A. Imoisili re same (.2); communications with B. Friedman re same (.3); internal correspondence re same (.3); further communications with B. Friedman re same (.2); prepare D&O talking points for UCC call (.6); correspond with B. Friedman re same (.1); correspond with A. Imoisili re same (.1); email E. Fleck re same (.1); review D&O memo (.2); prepare email to UCC re same (.4); revise same (.2); correspond with E. Fleck and B. Friedman re same (.2); revise same (.1); correspond with E. Fleck re same (.1); summarize attachments to same for UCC member (.3). | 3.60 | Ulvad, Greta R. |

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41276.02800 ARCAPITA CREDITORS' COMMITTEE/INSURANCE MATTERS

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15787614 10/31/2012 | Corresp. with G. Ulvad re tail memo (.9); review other corresp re same (.2); corresp. with L. Mandel (.1); review memo (1.1); t/c with J. Balcom (FT1) (.3); multiple corresp. with internal team re changes to policy and review of issues (1.2); revise memo (2.3); multiple corresp. with J. Graves (GDC) (.3) and t/c with same (.2); multiple corresp. with D. O'Donnell re same (.3); corresp. with J. Balcom re same (.1); review Cash Management Order re insurance payments (.2); corresp. with N. Kamphaus re same (.2); communications with G. Ulvad (.4); corresp. with E. Fleck re memo (.2); revise memo per new terms from GDC (.5); draft talking points (2.2); corresp. with E. Fleck re same (.1); corresp. with J. Balcom re same (.1). | 10.90 | Friedman, Bradley S. |
| 15799841 10/31/2012 | Review communications regarding potential insurance policy premium (.1); email to B. Friedman and G. Ulvad re same (.2). | 0.30 | Kamphaus, Nicholas C. |
| 15777572 10/31/2012 | Correspond with team members re D&O insurance memo. | 0.30 | Mandel, Lena |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending October 31, 2012

41276.03000 ARCAPITA CREDITORS' COMMITTEE/INTERCOMPANY ISSUES

| Date | Description | Hours | Name |
|---------------------|---|--------------|----------------------|
| 15749842 10/1/2012 | Review background issues on intercompany transactions. | 0.40 | Raval, Abhilash M. |
| 15762268 10/9/2012 | Review recharacterization memo (.9); correspond with B. Friedman re: same (.4). | 1.30 | O'Donnell, Dennis C. |
| 15746052 10/9/2012 | Corresp with M. Rockefeller re recharacterization memo (.1); corresp with D. O'Donnell re same (.1); corresp with D. Hain (FTI) re same (.2). | 0.40 | Friedman, Bradley S. |
| 15746081 10/9/2012 | Draft memo regarding certain strategy issue for client (3.4); communications with B. Friedman, D. O'Donnell, and D. Hain (FTI) re same (.2). | 3.60 | Rockefeller, Mark L. |
| 15746053 10/10/2012 | Corresp with M. Rockefeller (.1) and D. O'Donnell (.1) re intercompany call; coordinate scheduling of same with FTI and HL (.1); review corresp re chair call on same (.1); t/c with A. Davey (HL) re same (.1); corresp with W. Ng (FTI) re same (.1). | 0.60 | Friedman, Bradley S. |
| 15736550 10/11/2012 | Call w/Milbank, FTI, HLHZ re: intercompany issues, avoidance actions, subcon. | 0.60 | Raval, Abhilash M. |
| 15746054 10/11/2012 | Corresp with W. Ng (FTI) re intercompany analysis (.1); review same (.2); t/cs with W. Ng re same (.3); attend call with FTI and HL re intercompany analysis (.6); prepare for same (.2). | 1.40 | Friedman, Bradley S. |
| 15746083 10/11/2012 | Telecon with financial advisors (HL, FTI) and Milbank re intercompany issues (.6); follow-up correspondences re same (.2). | 0.80 | Rockefeller, Mark L. |
| 15749843 10/12/2012 | Consider open issues re intercompanies (.5); t/c w/FTI re: same (.3); t/c w/Barclays re: same (.3). | 1.00 | Raval, Abhilash M. |

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Description of Legal Services

Ending October 31, 2012

41276.03000 ARCAPITA CREDITORS' COMMITTEE/INTERCOMPANY ISSUES

| Date | Description | Hours | Name |
|---------------------|--|--------------|----------------------|
| 15754397 10/17/2012 | Call with FTI and Milbank to discuss intercompany analysis (.7); review memo re same (.8); revise same (2.1); corresp with D. O'Donnell (.1) and M. Rockefeller re same (.1). | 3.80 | Friedman, Bradley S. |
| 15762276 10/17/2012 | Draft memo to Committee re certain debtor transactions (2.8); telecon with Milbank, D. Hain (FTI) and W. Ng (FTI) re same (.7); follow-up correspondence with D. O'Donnell re same (.1); follow-up correspondence with B. Friedman re same (.2). | 3.80 | Rockefeller, Mark L. |
| 15754398 10/18/2012 | Corresp with M. Rockefeller re intercompany memo (.1); t/c with W. Ng (FTI) re intercompany issues (.3); revise intercompany email (1.1); corresp with D. O'Donnell re same (.1); comm. w/ G. Ulvad re intercompany materials for Committee call (.1); review WCF agreements (.3); corresp with D. Hain and W. Ng (FTI) re same (.1); corresp with M. Rockefeller re IC memo (.1); continue to draft IC memo (.6); finalize draft of memo (.4); corresp with D. O'Donnell re same (.1); corresp with FTI re comments to same (.1). | 3.50 | Friedman, Bradley S. |
| 15787619 10/22/2012 | Corresp with W. Ng (FTI) re intercompany issues. | 0.10 | Friedman, Bradley S. |
| 15787620 10/23/2012 | Coordinate call with FTI on intercompanies (.3); attend call with D. Hain (FTI), D. O'Donnell and W. Ng (FTI) re recharacterization memo (.3). | 0.60 | Friedman, Bradley S. |
| 15787621 10/24/2012 | Review email from W. Ng (FTI) re intercompany memo (.1); corresp. with M. Rockefeller re same (.1); review FTI's changes to memo (2.7); revise same (1.6); t/c with W. Ng to discuss changes and open issues to same (.3); further revisions from conversation with W. Ng (.7); corresp with D. O'Donnell re same (.1); corresp with D. O'Donnell re memo changes (.1). | 5.70 | Friedman, Bradley S. |

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Description of Legal Services

Ending October 31, 2012

41276.03000 ARCAPITA CREDITORS' COMMITTEE/INTERCOMPANY ISSUES

| Date | Description | Hours | Name |
|---------------------|--|--------------|--------------------|
| 15806323 10/25/2012 | Review/respond to correspondence from FTI re: open issues. | 0.30 | Raval, Abhilash M. |
| 15787617 10/30/2012 | Emails internally and with financial advisors re: intercompany analysis. | 0.10 | Fleck, Evan R. |
| 15806324 10/31/2012 | Review and respond to correspondences related to intercos and avoidance actions. | 0.50 | Raval, Abhilash M. |

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Description of Legal Services

Ending October 31, 2012

41276.03100 ARCAPITA CREDITORS' COMMITTEE/ISLAMIC FINANCE ISSUES

| Date | Description | Hours | Name |
|---------------------|--|--------------|----------------------|
| 15724808 10/1/2012 | Research Islamic finance issue (.4); corresp with E. Fleck re same (.1); corresp with N. Johnson re same (.1). | 0.60 | Friedman, Bradley S. |
| 15779543 10/24/2012 | Corresp. w/ N. Kamphaus re istisnas. | 0.30 | Lee, Roger |
| 15807402 10/24/2012 | Emails w/ R. Lee and N. Kamphaus re Istisna structures (.5); research re same (.5). | 1.00 | Newman, Peter |

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending October 31, 2012
41276.03200 ARCAPITA CREDITORS' COMMITTEE/LITIGATION

| Date | Description | Hours | Name |
|---------------------|---|--------------|-----------------------|
| 15772751 10/25/2012 | T/c with C. Millet (GDC) re: Falcon mediation (.2); emails with P. Marecki re: same (.1). | 0.30 | Fleck, Evan R. |
| 15787623 10/26/2012 | Review Falcon mediation statements (.6); emails with P. Marecki re: same (.1). | 0.70 | Fleck, Evan R. |
| 15779551 10/26/2012 | Review Falcon mediation statements (1.4); prepare for same (1.4). | 2.80 | Marecki, Patrick |
| 15809228 10/26/2012 | Review Tide mediation issues. | 0.10 | Kamphaus, Nicholas C. |
| 15777573 10/26/2012 | Review mediation statements re Falcon matter. | 1.20 | Mandel, Lena |

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Description of Legal Services

Ending October 31, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

| Date | Description | Hours | Name |
|--------------------|--|--------------|-------------------|
| 15733849 10/1/2012 | Draft email to internal team re September time entries. | 0.20 | Tsang, Andrew C. |
| 15726687 10/1/2012 | Review re fee statement files. | 0.10 | Thomas, Charmaine |
| 15779948 10/2/2012 | Review August daynotes. | 0.50 | Lee, Roger |
| 15733850 10/2/2012 | Coordinate review of August fee statement. | 0.40 | Tsang, Andrew C. |
| 15787629 10/2/2012 | Corrs. w/ A. Tsang, P. Newman, G. Ulvad and R. Lee re fee statement review. | 0.10 | Alegre, Eluard |
| 15736865 10/2/2012 | Review fee statement | 1.00 | Newman, Peter |
| 15733851 10/3/2012 | Prepare August fee statement (.8); corrs. w/ A. Heckman re same (.3); circulate same to P. Newman and E. Fleck (.3). | 1.40 | Tsang, Andrew C. |
| 15739880 10/3/2012 | Review Fee Statement (.1); correspond w A. Tsang re comments to same (.2). | 0.30 | Newman, Peter |
| 15733852 10/4/2012 | Coordinate review of September time entries (.4); corrs. w/ internal team re same (.1). | 0.50 | Tsang, Andrew C. |
| 15787630 10/4/2012 | Corr. w/ A. Tsang, G. Ulvad and legal assistants re preparation of fee statement. | 0.10 | Alegre, Eluard |
| 15733853 10/5/2012 | Prepare September fee statement (.4); corrs. w/ internal team re same (.2); email to E. Fleck re fee statement deadlines (.4); corrs. w/ M. McLaughlin re same (.1). | 1.10 | Tsang, Andrew C. |
| 15746055 10/8/2012 | Revise August fee statement (.4); corrs. w/ billing re same (.2). | 0.60 | Tsang, Andrew C. |
| 15746056 10/9/2012 | Revise August fee statement (.6); coordinate filing of same (.2). | 0.80 | Tsang, Andrew C. |

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Description of Legal Services

Ending October 31, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15741090 10/9/2012 | Prepare for filing MTHM Fifth Monthly Fee Statement (.2); review service re same (.1); revise and file same (.4). | 0.70 | Thomas, Charmaine |
| 15746057 10/10/2012 | Serve August fee statement (.2); corr. w/ E. Alegre and G. Ulvad re September fee statement (.2). | 0.40 | Tsang, Andrew C. |
| 15746060 10/10/2012 | Correspond with A. Heckman re September daynotes (.2); prepare document for September daynote review (.2); communicate with A. Tsang and E. Alegre re same (.2); begin reviewing September daynotes (1.0). | 1.60 | Ulvad, Greta R. |
| 15762249 10/10/2012 | Communicate w/ A. Tsang and G. Ulvad re review of time entries. | 0.10 | Alegre, Eluard |
| 15746061 10/11/2012 | Continue reviewing September daynotes (4.9); correspond with A. Tsang re same (.3); correspond with N. Kamphaus re same (.1). | 5.30 | Ulvad, Greta R. |
| 15787631 10/11/2012 | Corr. w/ N. Kamphaus, G. Ulvad and A. Tsang re fee statement (.1); corr. w/ G. Ulvad and A. Tsang re same (.1). | 0.20 | Alegre, Eluard |
| 15746068 10/11/2012 | Communications with E. Fleck re review of Milbank September monthly statement. | 0.10 | Kamphaus, Nicholas C. |
| 15746058 10/12/2012 | Coordinate filing of COS for August fee statement (.2); coordinate review of September time entries (.3); review same (1.4). | 1.90 | Tsang, Andrew C. |
| 15746062 10/12/2012 | Continue reviewing September daynotes. | 1.60 | Ulvad, Greta R. |
| 15795665 10/12/2012 | Corrs. w/ G. Ulvad and A. Tsang re review of September time entries. | 0.20 | Alegre, Eluard |
| 15741091 10/12/2012 | Prepare and file COS re 5th Monthly Fee Statement. | 0.30 | Thomas, Charmaine |

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41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15746059 10/13/2012 | Review September time entries (2.9); corrs. w/ G. Ulvad re same (.3); circulate same to N. Kamphaus (.1). | 3.30 | Tsang, Andrew C. |
| 15746063 10/13/2012 | Continue reviewing September daynotes (4.4); correspond with A. Tsang re same (.3); correspond with N. Kamphaus re same (.2). | 4.90 | Ulvad, Greta R. |
| 15746069 10/14/2012 | Review Milbank September monthly statement. | 1.50 | Kamphaus, Nicholas C. |
| 15772752 10/15/2012 | Corrs. w/ G. Ulvad re September time entries (.2); review September expenses (.2); corrs. w/ N. Kamphaus and A. Heckman re same (.2); corrs. w/ B. Friedman and M. Santana re same (.2). | 0.80 | Tsang, Andrew C. |
| 15746064 10/15/2012 | Continue reviewing September daynotes (1.4); correspond with A. Tsang re same (.3); correspond with A. Heckman re same (.2); review September expenses (.2); draft email to UCC member re expenses (.2); correspond with N. Kamphaus re same (.2); revise same (.1). | 2.60 | Ulvad, Greta R. |
| 15762252 10/15/2012 | Review Milbank September monthly fee statement (4.1); communications with G. Ulvad and A. Tsang re same (.2). | 4.30 | Kamphaus, Nicholas C. |
| 15762251 10/16/2012 | Review September fee statement. | 0.90 | O'Donnell, Dennis C. |
| 15772753 10/16/2012 | Corrs. w/ internal team re September fee statement (.3); coordinate review of same (.1). | 0.40 | Tsang, Andrew C. |
| 15762253 10/16/2012 | Emails with G. Ulvad and A. Tsang re Milbank September monthly statement (.1); emails with D. O'Donnell re same (.1). | 0.20 | Kamphaus, Nicholas C. |
| 15764814 10/17/2012 | Email UCC member re expense reimbursement (.2); correspond with N. Kamphaus re same (.1). | 0.30 | Ulvad, Greta R. |
| 15772754 10/18/2012 | Prepare September fee statement (.3); corrs. w/ internal team re same (.1). | 0.40 | Tsang, Andrew C. |

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Description of Legal Services

Ending October 31, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15764815 10/18/2012 | Prepare cover letter for monthly fee statement (.3); prepare UCC expenses attachment for same (.4); review and redact re expenses (.6); correspond internally re same (.2). | 1.50 | Ulvad, Greta R. |
| 15762250 10/18/2012 | Review Sept. fee statement draft (.1); corr. w/ A. Tsang re same (.1). | 0.20 | Alegre, Eluard |
| 15764816 10/19/2012 | VM with R. Roy (Barclays) re expense reimbursement (.1); t/c with R. Roy re same (.1); email R. Roy re same (.2). | 0.40 | Ulvad, Greta R. |
| 15764818 10/22/2012 | Final review of Milbank fee statement and supervise filing of same. | 0.50 | Fleck, Evan R. |
| 15764817 10/22/2012 | Revise daynotes for September fee statement (1.2); correspond with A. Heckman re same (.3); correspond with C. Dennis re same (.3); further review daynotes for same (.9); incorporate redactions for same (.8); correspond with N. Kamphaus re same (.2); prepare cover letter for same (.2); coordinate re preparation of same (.3); correspond with E. Fleck re same (.3); prepare COS for same (.1); coordinate with C. Thomas re filing of fee statement (.2); serve same (.2). | 5.00 | Ulvad, Greta R. |
| 15799842 10/22/2012 | Communications with G. Ulvad re Milbank September fee statement (.2); communications with A. Heckman re same (.1); review same for redactions (.7). | 1.00 | Kamphaus, Nicholas C. |
| 15777574 10/22/2012 | Prepare (.3) and file (.2) MTHM Sixth Monthly Fee Statement; review service re same (.1). | 0.60 | Thomas, Charmaine |
| 15772756 10/23/2012 | Email A. Heckman re UCC members' expense reimbursement instructions (.3); prepare COS re fee statement (.1); coordinate re filing of same (.1). | 0.50 | Ulvad, Greta R. |
| 15777575 10/23/2012 | Review and file COS re MTHM Sixth Monthly Fee Statement. | 0.30 | Thomas, Charmaine |

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Ending October 31, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

| Date | Description | Hours | Name |
|---------------------|---|--------------|--------------------------|
| 15787482 10/24/2012 | Review interim comp order (.3); communicate with E. Fleck re same (.2). | 0.50 | Mc Laughlin, Melanie Ann |
| 15809239 10/26/2012 | Communications with A. Heckman re Milbank fee statements. | 0.10 | Kamphaus, Nicholas C. |
| 15787627 10/30/2012 | Begin preparing second interim fee application. | 1.70 | Ulvad, Greta R. |
| 15772755 10/31/2012 | Draft email re time entry release (.9); corr. w/ G. Ulvad and N. Kamphaus re same (.3); circulate same to internal team (.1). | 1.30 | Tsang, Andrew C. |
| 15787628 10/31/2012 | Correspond with A. Tsang re common errors email (.1); review same (.1). | 0.20 | Ulvad, Greta R. |
| 15799843 10/31/2012 | Review email to team re rules for recording time. | 0.10 | Kamphaus, Nicholas C. |

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Description of Legal Services

Ending October 31, 2012

41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

| Date | Description | Hours | Name |
|---------------------|--|--------------|--------------------------|
| 15772757 10/4/2012 | Communications with HL re Lusail. | 0.50 | Mc Laughlin, Melanie Ann |
| 15746070 10/10/2012 | Communicate with A. Everett re Lusail standstill. | 0.10 | Ulvad, Greta R. |
| 15787639 10/23/2012 | Communications with N. Kamphaus re Lusail (.3); research re same (.5). | 0.80 | Mc Laughlin, Melanie Ann |

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Description of Legal Services

Ending October 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

| Date | Description | Hours | Name |
|-------------|--------------------|--|---------------------------|
| 15724810 | 10/1/2012 | Review standalone plan. | 1.00 Friedman, Bradley S. |
| 15734174 | 10/1/2012 | Review standalone plan. | 0.80 Newman, Peter |
| 15724811 | 10/2/2012 | Begin draft of POR (.2); draft email to P. Newman re POR (.1); follow up correspondence re same (.1). | 0.40 Friedman, Bradley S. |
| 15749839 | 10/3/2012 | Consider proxy issues and potential relief through a chapter 11 plan. | 1.20 Raval, Abhilash M. |
| 15748931 | 10/5/2012 | Review standalone plan presentation. | 1.30 Newman, Peter |
| 15797442 | 10/12/2012 | Run blacklines for escrow agreement and equity commitment letters and circulate same. | 0.30 Lacy, Jordan E. |
| 15748493 | 10/15/2012 | Participate on all-hands call with Debtors and others re: POR process (.7); t/c with HL re: same (.3). | 1.00 Fleck, Evan R. |
| 15748494 | 10/16/2012 | Review/consider and comment on Debtors' list of POR issues. | 0.80 Fleck, Evan R. |
| 15789148 | 10/17/2012 | Call with E. Fleck re model issues. | 0.30 Leblanc, Andrew M. |
| 15754399 | 10/18/2012 | Review/revise model inputs. | 1.70 Fleck, Evan R. |
| 15764819 | 10/22/2012 | Emails with unsecured creditors re: plan status. | 0.30 Fleck, Evan R. |
| 15762200 | 10/22/2012 | Review status of equity raise (.7); review status of diligence re sub con, intercompany claims and other value allocation vectors (1.3). | 2.00 Dunne, Dennis F. |
| 15787642 | 10/23/2012 | Corresp with A. Everett re call to discuss [REDACTED] and plan (.1); corresp with L. Kimmel (HL) re same (.1). | 0.20 Friedman, Bradley S. |

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Ending October 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15765857 10/24/2012 | Review status of equity raise and debtor's likely miss on milestone commitment. | 0.60 | Dunne, Dennis F. |
| 15809240 10/26/2012 | Review Debtors' proposal for a stand-alone plan of reorganization. | 0.70 | Kamphaus, Nicholas C. |
| 15807408 10/29/2012 | Review debtors' likely compliance with milestones (.3); review sub con and intercompany claim issues (.8); Review issues re equity infusion and timing (.6). | 1.70 | Dunne, Dennis F. |
| 15787644 10/30/2012 | Review status of equity raise in light of 11/1 deadline. | 0.50 | Dunne, Dennis F. |
| 15787645 10/31/2012 | Review status of equity raise in light of tomorrow's milestone. | 0.40 | Dunne, Dennis F. |

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41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES

| Date | Description | Hours | Name |
|---------------------|---|--------------|----------------|
| 15763280 10/1/2012 | Discussion w/ T. Hedus (HL) re SCB items in budget (.2); corresp. w/ P. Newman re same (.2). | 0.40 | Lee, Roger |
| 15731571 10/2/2012 | Review SCB settlement proposal (.3); participate on advisors call re: same (.5). | 0.80 | Fleck, Evan R. |
| 15779942 10/2/2012 | Discuss updated SCB term sheet w/ P. Newman (.8); review same (1.0); call w/ HL team re same (.8); draft summary of term sheet and positions (1.1); revise same (.3); prepare term sheet mark-up (1.8). | 5.80 | Lee, Roger |
| 15731572 10/3/2012 | Continued consideration of proposed SCB settlement issues (.8); multiple calls with HL re: same (.4). | 1.20 | Fleck, Evan R. |
| 15779943 10/3/2012 | Corresp. w/ P. Newman re SCB claims and security (.3); incorporate additional comments to SCB term sheet mark-up (.2); review corresp. w/ HL re SCB term sheet (.7). | 1.20 | Lee, Roger |
| 15731573 10/5/2012 | Call with debtors re: SCB term sheet (.5); review and consider revised SCB term sheet (.4); revise committee email re: same (.3). | 1.20 | Fleck, Evan R. |
| 15779944 10/5/2012 | Corresp. w/ P. Newman re advisor fees under SCB murabahas. | 0.10 | Lee, Roger |
| 15739234 10/9/2012 | Revisions to SCB motion/order. | 0.30 | Fleck, Evan R. |
| 15763290 10/9/2012 | Correspond w E. Fleck and R. Lee re security review issues/plan (1), revise SCB settlement order (1.5). | 2.50 | Newman, Peter |
| 15745939 10/10/2012 | Communications with P. Newman and R. Lee re: SCB adequate protection and avoidance analysis. | 0.30 | Fleck, Evan R. |

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41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES

| Date | Description | Hours | Name |
|---------------------|--|--------------|----------------------|
| 15746072 10/10/2012 | Review motion to approve SCB settlement (.3); corresp with E. Fleck re same (.1); corresp with G. Ulvad re same (.1); corresp with P. Newman re JPLs (.1); corresp with E. Fleck re JPLs potential filing (.1); follow up with P. Newman re same (.1); t/c with A. Morgan (Sidley) re SCB settlement (.1). | 0.90 | Friedman, Bradley S. |
| 15763291 10/10/2012 | Communications w E. Fleck and R. Lee re SCB analysis (.3); further correspondences re same (.7). | 1.00 | Newman, Peter |
| 15779518 10/11/2012 | Review SCB settlement motion. | 0.80 | Lee, Roger |
| 15746073 10/11/2012 | Communications from JPL re settlement with SCB(.1); t/cs with A. Morgan (Sidley) re settlement with SCB (.2); corresp with A. Morgan re same (.1); corresp with E. Fleck and P. Newman re same (.1); corresp with E. Fleck re same (.1). | 0.60 | Friedman, Bradley S. |
| 15754400 10/18/2012 | Comm. w/ G. Ulvad re SCB. | 0.10 | Friedman, Bradley S. |
| 15787649 10/31/2012 | Review file re: SCB matters. | 0.40 | Fleck, Evan R. |

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41276.04600 ARCAPITA CREDITORS' COMMITTEE/SUBSTANTIVE CONSOLIDATION

| Date | Description | Hours | Name |
|---------------------|---|--------------|----------------------|
| 15724813 10/2/2012 | Corresp with A. Raval re subcon issues. | 0.10 | Friedman, Bradley S. |
| 15726710 10/2/2012 | Research re precedent sub con materials. | 2.50 | Thomas, Charmaine |
| 15726711 10/2/2012 | Assist B. Friedman with research re Substantive Consolidation (.2); search internal database for multiple documents re same (.2); circulate re same (.1). | 0.50 | Kazi, Rohan S. |
| 15724814 10/3/2012 | Review corresp from FTI re subcon factors (.1); corresp with A. Raval and D. O'Donnell re same (.1); corresp with M. Rockefeller (.1) re same. | 0.30 | Friedman, Bradley S. |
| 15797438 10/11/2012 | T/c w/ M. Glogoff (Barclays) re: subcon issues. | 0.40 | Raval, Abhilash M. |
| 15754401 10/18/2012 | Corresp with M. Rockefeller re subcon research. | 0.10 | Friedman, Bradley S. |

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Description of Legal Services
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41276.04800 ARCAPITA CREDITORS' COMMITTEE/TRAVEL TIME

| Date | Description | Hours | Name |
|--------------------|------------------------------------|--------------|--------------------|
| 15762257 10/9/2012 | Travel to and from NY for hearing. | 5.50 | Leblanc, Andrew M. |

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41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

| Date | Description | Hours | Name |
|--------------------|--|--------------|----------------------|
| 15762258 9/13/2012 | Review FTI materials (.9); t/cs B. Friedman re: same (.4). | 1.30 | O'Donnell, Dennis C. |
| 15762259 9/17/2012 | Prepare for call w/GDC re: avoidance action issues (.9); review FTI materials re: same (.8); participate in call re same (1.1) | 2.80 | O'Donnell, Dennis C. |
| 15762260 9/18/2012 | T/c B. Friedman re: avoidance action issues (.8); review new FTI materials (.6) | 1.40 | O'Donnell, Dennis C. |
| 15762261 9/24/2012 | T/c A. Raval re: avoidance action issue (.4); review new FTI materials (1.3); t/c L. Gregory re: same (.7); review Lehman memo re: same (1.2) | 3.60 | O'Donnell, Dennis C. |
| 15762262 9/25/2012 | T/cs, email A. Raval, D. Hain, B. Friedman re: avoidance action issues (1.3); review new A&M materials (1.1) | 2.40 | O'Donnell, Dennis C. |
| 15796515 10/1/2012 | Review issues re avoidable transfers. | 0.80 | Raval, Abhilash M. |
| 15762263 10/1/2012 | Conference call with FTI re avoidance action developments (4.); prepare for same (.4). | 0.80 | O'Donnell, Dennis C. |
| 15724820 10/1/2012 | Corresp with D. Hain (FTI) re revised schedules and other materials (.1); organize call re same (.1); t/c with D. O'Donnell, M. Rockefeller, D. Hain and L. Gregory (FTI) re transfer presentation (.4); corresp with D. O'Donnell (.1) and A. Raval (.1) re meeting; draft list of notes/questions for call with debtors (1.6); search EDR for account documents (.2); corresp with A. Tsang and G. Ulvad re same (.1); review investment documentation re same (.9). | 3.60 | Friedman, Bradley S. |
| 15731579 10/1/2012 | Research materials for avoidance actions telecon (.5); attend telecon with FTI (.4); follow-up research re same (.5); e-mails regarding scheduling and background info for tomorrow's meeting (.2). | 1.60 | Rockefeller, Mark L. |

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41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15731575 10/2/2012 | Prepare for call re avoidance action status (.2); participate in same (1.0); correspond with A. Raval re same (.4); t/cs with D. Hain (FTI) and S. Star (FTI) re same (.4). | 2.00 | O'Donnell, Dennis C. |
| 15724821 10/2/2012 | Correspond with D. O'Donnell re internal call (.2); t/c with Milbank team re avoidance actions (.4); follow up call with M. Rockefeller (.4); draft summary email of avoidance action issues for A. Raval (.3); corresp with E. Fleck re same (.2); corresp with D. O'Donnell re call with A. Raval (.1); prepare for call with GDC and A&M (.5); attend same (1.0); follow up correspondence with D. O'Donnell (.1); corresp with team re new diligence requests (.1). | 3.30 | Friedman, Bradley S. |
| 15731580 10/2/2012 | Telecon with D. O'Donnell, B. Friedman, and A. Raval re avoidable transfers (.5); follow-up strategy t/c with B. Friedman (.4); e-mail re same to A. Leblanc (.2); e-mail in preparation for T/C with Debtors (.1); e-mails to FTI requesting additional information (.2); review follow-up e-mail from FTI (.1); telecon with Debtors, FTI, A&M (1.0); e-mail follow-up to meeting (.1). | 2.60 | Rockefeller, Mark L. |
| 15762264 10/3/2012 | T/cs, emails D. Hain (FTI) and others at FTI re avoidance action and recharacterization issues (.9); review materials re same (.7). | 1.60 | O'Donnell, Dennis C. |
| 15724822 10/3/2012 | Review list of outstanding diligence from FTI (.2); corresp with D. Hain (FTI) re same (.1); corresp with M. Rockefeller re document requests (.2); draft doc request chart (1.3); corresp with M. Rockefeller re same (.2); corresp with D. O'Donnell re same (.1); review email from FTI re additional diligence questions (.1); corresp with D. Hain (FTI) re same (.2). | 2.40 | Friedman, Bradley S. |

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41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15731581 10/3/2012 | E-mails with B. Friedman re assembling needed document list (.1); analysis for same (.1); follow-up correspondence re same (.1). | 0.30 | Rockefeller, Mark L. |
| 15762265 10/4/2012 | Review ██████████ transaction summary (.8); correspond with B. Friedman re same (.3); review proposed form of TRO order (.8). | 1.90 | O'Donnell, Dennis C. |
| 15724823 10/4/2012 | Corresp with M. Kelsey (GDC) re next status call on avoidance actions (.1); schedule status call with GDC/A&M (.1); review FTI's follow-up questions re URIA accounts (.3); corresp with M. Rockefeller and D. O'Donnell re same (.1); revise FTI follow-up questions (1.1); corresp with D. Hain and W. Ng (FTI) re additional diligence (.1); finalize internal diligence chart (.2); corresp with A. Raval re same (.1); corresp with A. Everett re ██████████ (.1). | 2.20 | Friedman, Bradley S. |
| 15731582 10/4/2012 | Review of new financial information re voidable transfers from FTI. | 0.20 | Rockefeller, Mark L. |
| 15762266 10/5/2012 | Review/revise FTI avoidance action presentation (1.1); correspondences with W. Ng (FTI) and B. Friedman re: same (.6). | 1.70 | O'Donnell, Dennis C. |
| 15724824 10/5/2012 | Review corresp from W. Ng (FTI) re avoidance action presentation (.1); review same (.2); corresp with D. O'Donnell re same (.1); follow up with document requests (.2); corresp with D. O'Donnell re same (.2); t/c with W. Ng (FTI) re same (.1); corresp with FTI team re same (.1); draft email with attachments to GDC and A&M team re additional diligence requests (.4); review investment agreements (.2). | 1.60 | Friedman, Bradley S. |
| 15731583 10/5/2012 | Initial research for memorandum to committee (.6); e-mail with B. Friedman re same (.2). | 0.80 | Rockefeller, Mark L. |

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41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

| Date | Description | Hours | Name |
|--------------------|---|--------------|----------------------|
| 15724825 10/6/2012 | Corresp re various avoidance action issues with D. O'Donnell (.4); revise memo re same for Committee (1.4); corresp with D. O'Donnell re same (.1); draft slide for presentation on insider issues (.7). | 2.60 | Friedman, Bradley S. |
| 15731576 10/7/2012 | Review FTI avoidance action update (.7); review avoidance action memo (.6); emails with B. Friedman re same (.4). | 1.70 | O'Donnell, Dennis C. |
| 15724826 10/7/2012 | Research (.3) and draft background slide for avoidance action presentation (.7); corresp with D. O'Donnell re same (.1); revise avoidance action memo (.4); corresp with D. O'Donnell re same (.1); review email for L. Kimmel (HL) re [REDACTED] (.2). | 1.80 | Friedman, Bradley S. |
| 15762267 10/8/2012 | T/cs and emails with S. Star and W. Ng (FTI) re: Avoidance Action Update (.7); revise same (1.2). | 1.90 | O'Donnell, Dennis C. |
| 15779949 10/8/2012 | Review proposed SCB settlement (.6); review earlier avoidance analysis research re SCB (.9); prepare open issues list re same (.7); prepare plan for next steps (.8); corresp. w/ E. Fleck, P. Newman re same (.3). | 3.30 | Lee, Roger |
| 15746074 10/8/2012 | Review voidable transfers memo (.9); comment on same (.2); research Georgia law for same (2.1); revise memo (.9). | 4.10 | Tsang, Andrew C. |

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| Date | Description | Hours | Name |
|---------------------|--|--------------|----------------------|
| 15746075 10/8/2012 | Further review [REDACTED] (.1); corresp with L. Kimmel (HL) re same (.1); corresp with A. Tsang re avoidance action memo (.2); review [REDACTED] (.8); revise FTI presentation (.6); corresp with FTI team re same (.1); t/c with W. Ng (FTI) re presentation (.2); draft email re comments to presentation and issues re call discussion (.2); corresp with E. Fleck re same (.1); continue to draft comments to FTI (.1); corresp with G. Ulvad re presentation (.2); revise email to FTI (.2); corresp with D. O'Donnell re same (.1); review A. Tsang comments to memo (.1); corresp with A. Tsang re same (.2); follow up corresp with D. O'Donnell on issues re same (.2); review revised memo to Committee (.2); assist D. O'Donnell with further revisions to presentation (.5); corresp with FTI re same (.2); review corresp re call issues (.4); respond to question from W. Ng re slides in presentation (.4). | 5.20 | Friedman, Bradley S. |
| 15746080 10/8/2012 | Research court pleading for on-going issue. | 0.30 | Rockefeller, Mark L. |
| 15735070 10/9/2012 | Review/respond to various correspondences regarding avoidance action issues. | 0.50 | Raval, Abhilash M. |
| 15746076 10/9/2012 | Review [REDACTED] (1.7); draft email to corporate associates re same (.3); review revised avoidance action memo for UCC (.6); corresp with D. O'Donnell re same (.1); review URIA account documents (1.8); draft outline of same (1.3). | 5.80 | Friedman, Bradley S. |
| 15735071 10/10/2012 | Internal meeting re: status of avoidance action, subcon and recharacterization analyses. | 0.70 | Raval, Abhilash M. |
| 15762269 10/10/2012 | T/cs with D. Hain (FTI) re: avoidance action materials and recharacterization (.6); email B. Friedman re: same (.8). | 1.40 | O'Donnell, Dennis C. |

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| Date | Description | Hours | Name |
|---------------------|--|--------------|----------------------|
| 15746077 10/10/2012 | Corresp with A. Raval re meeting on avoidance actions (.1); schedule meetings re same (.1); multiple calls with FTI re various avoidance actions issues (.3); corresp with D. O'Donnell re same (.2); corresp with M. Rockefeller re same (.1); t/c with D. Hain (FTI) re today's call (.1); corresp with GDC re call (.1); corresp with D. O'Donnell re rescheduling same (.1); email to UCC team re same (.1); coordinate rescheduling with Debtors (.1); corresp with M. Rockefeller re pre call (.1); prepare for internal meeting re avoidance actions (.2); attend same (.7); draft memo (internal) re deliverables for next two weeks on avoidance actions (.4); corresp with D. O'Donnell and M. Rockefeller re same (.1); corresp with B. Jordan (HL) re ██████ (.1); corresp with A. Everett re same (.1); t/c with A. Everett re same (.1). | 3.10 | Friedman, Bradley S. |
| 15746082 10/10/2012 | Coordinate for and reschedule weekly meeting with Debtor's counsel and financial advisors (.1); internal meeting regarding avoidance actions and related litigation strategy (.7); review of internal memos from M. McLaughlin (.2); email re same (.1). | 1.10 | Rockefeller, Mark L. |
| 15779552 10/11/2012 | Outline issues re SCB avoidability analysis (.3); review Walkers note re security (.5); review SCB overview memo (1.1); revise avoidability outline (.6); communications re same w/ E. Alegre and A. Tsang (.3). | 2.80 | Lee, Roger |
| 15787652 10/11/2012 | Corr. w/ R. Lee and A. Tsang re SCB claims (.1); prepare for meeting with same re same (.7); correspond w/ R. Lee and A. Tsang re same (.3); research re same (.2); follow up corr. w/ R. Lee re same (.2). | 1.50 | Alegre, Eluard |

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| Date | Description | Hours | Name |
|---------------------|--|--------------|-----------------------|
| 15746078 10/11/2012 | Review transaction list from HL (.1); corresp with D. O'Donnell re same (.3); t/c with A. Everett re ██████████ (.1); update transaction chart with old deals (.7); corresp with D. O'Donnell re same (.1); t/c with W. Ng (FTI) re transactions (.1); corresp with D. O'Donnell re rescheduling of fraudulent conveyance call (.1); corresp with HL and FTI re same (.1); draft email memo re background of fraudulent transfer investigation (.5); o/c with A. Everett re ██████████ (.3); continue drafting email memo re background of fraudulent transfer investigation (.5). | 2.90 | Friedman, Bradley S. |
| 15797444 10/12/2012 | Conf. call w/ FTI, HL and Milbank re: new developments (.4); prepare for same (.3). | 0.70 | O'Donnell, Dennis C. |
| 15779553 10/12/2012 | Corresp. B. Gowrie (Walkers) re SCB collateral (.1); prep for (.3) and call (.4) w/ B. Gowrie re same; research lien avoidance actions re same (1.6). | 2.40 | Lee, Roger |
| 15736551 10/12/2012 | T/c with Milbank, Houlihan, and FTI re: voidable transfer review. | 0.40 | Everett li, Andrew H. |
| 15795666 10/12/2012 | Corr. w/ R. Lee re call w/ Walkers (Cayman counsel) re SCB actions (.1); prepare for same (.2). | 0.30 | Alegre, Eluard |
| 15746079 10/12/2012 | Schedule call with FTI and HL (.1); prepare for same (.4); attend same (.4); follow up corresp with D. O'Donnell (.1); review updated presentation from A&M (.2); t/c with A. Davey (HL) re avoidance actions (.1); review new A&M docs re same (.5). | 1.80 | Friedman, Bradley S. |
| 15746084 10/12/2012 | Review ██████████ (.6); coordination with librarian for tracking of same (.3); email to A. Thomander, P. Newman re same (.1); follow-up re same (.2); scheduling re voidable transfers (.1); telecon with Houlihan, FTI and Milbank re same (.4); follow-up correspondences re same (.1). | 1.80 | Rockefeller, Mark L. |

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| Date | Description | Hours | Name |
|---------------------|--|-------|----------------------|
| 15772759 10/15/2012 | Correspond w/ B. Friedman re Georgia fraudulent transfer law (.1); research re same (.6); revise memo re same (.4); circulate same to B. Friedman (.1). | 1.20 | Tsang, Andrew C. |
| 15754402 10/15/2012 | Review materials/diligence responses (.2); consider issues re same (.1); corresp with R. Kazi and J. Kaytrosh re EDR review for transactional docs (.1); corresp with S. Kartoba (A&M) and M. Kelsey (GDC) re call (.1); corresp with FTI team re same (.1); coordinate rescheduling of call (.1); corresp with J. Kaytrosh re documents in EDR (.1); corresp with A. Tsang re avoidance action memo (.1); draft avoidance action presentation for UCC (3.1); corresp with FTI team re diligence request (.1); t/c with W. Ng (FTI) re same (.2); corresp with A. Raval re same (.1); follow up calls and corresp with W. Ng (.3) and A. Raval (.3); t/c with W. Ng re same (.1); corresp with B. Jordan (HL) re same (.1); draft email to Debtors' counsel re request for information and call (.4); additional corresp with W. Ng re same (.1); continue to draft document requests to Debtors (.4); corresp with W. Ng, S. Star and D. Hain (FTI) re same (.1). | 6.20 | Friedman, Bradley S. |
| 15762274 10/15/2012 | Coordinate re meeting scheduling (.1); follow-up with B. Friedman re strategy (.2); financial advisor coordination with Houlihan and FTI (.1). | 0.40 | Rockefeller, Mark L. |
| 15762270 10/16/2012 | T/c with B. Friedman re avoidance presentation and recharacterization issues (.2); review emails re same (.8). | 1.00 | O'Donnell, Dennis C. |
| 15779554 10/16/2012 | Corresp. w/ E. Alegre re insolvency issue (.8); research same (.6). | 1.40 | Lee, Roger |
| 15762198 10/16/2012 | Corr w/ R. Lee re preferences and fraudulent transfer research (.1); research fraudulent transfers and preferences (2.1); followup corr. w/ R. Lee re same (.3). | 2.50 | Alegre, Eluard |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|----------------------|
| 15754403 10/16/2012 | Corresp with D. Hain (FTI) re diligence requests (.1); revise requests and related email (.6); corresp with FTI team re same (.1); t/c with D. Hain and W. Ng (FTI) re same (.2); revise request email (.1); corresp with A. Raval re same (.1); revise same (.2); further corresp with A. Raval re same (.3); draft email to M. Kelsey (GDC) re requests (.2); corresp with K. Glowacki (GDC) re same (.1); corresp with S. Star (FTI) re same (.1); corresp with D. O'Donnell re same (.1); review revised avoidance action presentation (1.0); correspond with D. O'Donnell re open issues (.2); communications with M. Rockefeller on various avoidance action issues (.3); follow-up correspons re avoidance action memo (.2); corresp with A. Tsang re same (.1); continue diligence review (.3). | 4.30 | Friedman, Bradley S. |
| 15762275 10/16/2012 | Scheduling coordination re avoidance action call. | 1.30 | Rockefeller, Mark L. |
| 15779555 10/17/2012 | Begin drafting avoidability analysis re SCB. | 3.40 | Lee, Roger |
| 15772760 10/17/2012 | Corrs. w/ B. Friedman re avoidance memo (.2); research re same (.2); revise same (.7). | 1.10 | Tsang, Andrew C. |
| 15762199 10/17/2012 | Corr. w/ R. Lee re fraudulent transfers and preferences (.1); research re same (.9). | 1.00 | Alegre, Eluard |
| 15754404 10/17/2012 | Continue drafting avoidance action presentation (3.4); research various issues re same (1.4); corresp with M. Rockefeller on various related issues (.2); corresp with D. O'Donnell re same (.2); continue research re same (.8); continue drafting presentation (1.6); corresp with D. O'Donnell re same (.1). | 7.70 | Friedman, Bradley S. |
| 15754409 10/18/2012 | Review correspondences and next steps re avoidable transfers. | 0.90 | Raval, Abhilash M. |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|----------------------|
| 15762271 10/18/2012 | Review new A&M materials (1.2); prep call with FTI (.5); weekly update call with GDC (.8); review avoidance action deck (.9). | 3.40 | O'Donnell, Dennis C. |
| 15754405 10/18/2012 | Corresp with A. Raval re avoidance action memo (.1); prepare for pre-call with FTI (.1); attend same (.5); attend conference call re AAs with GDC, A&M, FTI and Milbank (.8); follow up corresp with D. O'Donnell re same (.1); draft outline of open issues from same (.3); corresp with FTI team re same (.1); corresp with B. Jordan and A Davey (HL) re fraudulent transfers (.2); follow up on avoidance action issues related to employees (.2); revise new document requests from FTI for the Debtors (.5); corresp with W. Ng and D. Hain (FTI) re same (.1); review AIPL materials (.1). | 3.10 | Friedman, Bradley S. |
| 15762277 10/18/2012 | Review memo (.5); edits to memo (.3); call re same (.1); email re strategy (.1); review slides for presentation (.2); weekly call with FTI, debtor's counsel, D. O'Donnell, and B. Friedman (.8); follow-up correspondence re same (.1). | 2.10 | Rockefeller, Mark L. |
| 15762272 10/19/2012 | Revise avoidance action presentation (3.9); corrs. with W. Ng (FTI), B. Friedman and S. Star (FTI) re same (1.3). | 5.20 | O'Donnell, Dennis C. |
| 15779556 10/19/2012 | Continue drafting SCB avoidability analysis (1.7); draft corresp. to P. Newman re same (.5). | 2.20 | Lee, Roger |

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| Date | Description | Hours | Name |
|---------------------|---|--------------|----------------------|
| 15754406 10/19/2012 | Corresp with FTI re presentation (.1); comm. with D. O'Donnell re same (.2); revise new diligence requests from FTI for Debtors (.4); corresp with A. Raval and D. O'Donnell re same (.1); review new slides to presentation from FTI (.8); follow up on 546(e) defense issues (.1); review AIPL materials (1.0); draft email to D. O'Donnell re summaries of same (.1); tc with W. Ng (FTI) re presentation (.4); corresp with D. O'Donnell re FTs (.1); t/c with A. Davey (HL) re FT diligence (.1); draft diligence requests for closed out deals (.4); corresp with L. Kimmel (HL) re ██████ (.1); comm with A. Everett re same (.2); corresp with A. Raval re FTs (.1); draft email to GDC re outstanding diligence requests (.2); further revise presentation (.8); comm. with D. O'Donnell re same (.2); revise presentation further (.9); corresp with W. Ng re same (.1); corrsp with A. Davey re deal close outs (.1); corresp with W. Ng re presentation (.2); review changes to same (.2). | 6.90 | Friedman, Bradley S. |
| 15762278 10/19/2012 | Review of FTI presentation (.3); review email re same (.1). | 0.40 | Rockefeller, Mark L. |
| 15754410 10/20/2012 | Consider open avoidance action issues (.4); correspondences re same (.2); review proposed presentation to UCC (.7). | 1.30 | Raval, Abhilash M. |
| 15754407 10/20/2012 | Corresp with D. O'Donnell re AA presentation. | 0.20 | Friedman, Bradley S. |
| 15754408 10/21/2012 | Revise avoidance action presentation (1.5); corresp with D. O'Donnell re same (.1). | 1.60 | Friedman, Bradley S. |
| 15762273 10/22/2012 | Review and provide comments re proposed presentation on avoidable transfers to Committee. | 1.50 | Raval, Abhilash M. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending October 31, 2012

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

| Date | Description | Hours | Name |
|----------|--|-------|----------------------|
| 15799856 | 10/22/2012 | 4.10 | O'Donnell, Dennis C. |
| | Revise Avoidance Action deck per AR comments (1.20); t/cs W. Ng (FTI), B. Friedman re: same (.8); revise recharacterization motion (1.3); review Madoff opinions and briefing re: extraterritoriality (1.6) | | |
| 15779557 | 10/22/2012 | 1.50 | Lee, Roger |
| | Incorporate comments to SCB avoidability analysis. | | |
| 15787653 | 10/22/2012 | 7.80 | Friedman, Bradley S. |
| | Corresp with A. Raval and D. O'Donnell re AA presentation (.2); comm with D. O'Donnell (.1) and G. Ulvad re same (.1); corresp with L. Kimmel (HL) re ██████ (.1); draft email to E. Fleck re ██████ (.3); t/c with W. Ng (FTI) re presentation (.1); review A. Raval comments to presentation (1.1); research issues re same (1.5); research issues re state fraud transfer (.4); follow up corresps re ██████ (.1); corresp with A. Everett re same (.1); corresp with HL team re call to discuss same (.1); research issues for presentation (3.4); t/c with A/ Everett re ██████ (.1). | | |
| 15799857 | 10/23/2012 | 3.90 | O'Donnell, Dennis C. |
| | Review and revise recharacterization motion (1.6); conf. call FTI re: same (.8); email B. Friedman re: same (.7); review revised Avoidance Action deck (.8) | | |
| 15779558 | 10/23/2012 | 3.80 | Lee, Roger |
| | Revise SCB avoidability analysis for comments (1.8); review SCB documents re same (2.0). | | |
| 15787654 | 10/23/2012 | 5.30 | Friedman, Bradley S. |
| | Continue research re avoidance actions (3.6); revise presentation re same (.8); corresp with D. O'Donnell re same (.1); corresp with D. O'Donnell and J. Balcom (FTI) re same (.1); final revisions to presentation (.2); corresp with D. O'Donnell re same (.1); research Maxwell issues (.4). | | |
| 15772762 | 10/24/2012 | 2.80 | O'Donnell, Dennis C. |
| | Revise avoidance action presentation (.9); revise recharacterization memo (1.1); t/cs and emails B. Friedman re same (.8). | | |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending October 31, 2012

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

| Date | Description | Hours | Name |
|---------------------|---|--------------|----------------------|
| 15779559 10/24/2012 | Finish revising SCB avoidability analysis (1.7); call w/ HL re SCB guarantor valuations (.9); research re Bankruptcy Code avoidance actions (1.2); review SCB guarantees (.5); research guarantee valuation for avoidance purposes (2.3). | 6.60 | Lee, Roger |
| 15795667 10/24/2012 | Corr. w/ R. Lee re followup research re avoidance actions. | 0.10 | Alegre, Eluard |
| 15787655 10/24/2012 | Review revised schedules (.1); corresp with D. Hain (FTI) re same (.1); corresp with A. Everett re ██████ (.2); corresp with L. Kimmel (HL) re same (.2); coordinate call re same (.1); corresp w/ D. O'Donnell re revised schedules (.1); research GA law issue for presentation (1.4); corresp with A. Everett re ██████ (.1); corresp with L. Kimmel re memo (.1); draft section for presentation on GA law (.1); corresp with D. O'Donnell re same (.1); t/c with D. O'Donnell re same (.2); research issues for D. O'Donnell re same (1.1); additional corresp re same (.3). | 4.20 | Friedman, Bradley S. |
| 15807400 10/24/2012 | Call w/ R. Lee and HL re valuation issues re SCB guarantors (1); review and comment on analysis from R Lee (1.5); correspond w/ R. Lee re same (.5). | 3.00 | Newman, Peter |
| 15772763 10/24/2012 | Review memo re recharacterization (.1); follow-up review re same (.1); review cash management memo (.1); email follow-up re same (.1) | 0.40 | Rockefeller, Mark L. |
| 15806341 10/25/2012 | Review latest draft of avoidance action presentation (1.2); emails D. Hain (FTI) and B. Friedman re same (.4); email A. Davey (Houlihan) re fraudulent transfer issues (.6). | 2.20 | O'Donnell, Dennis C. |
| 15779560 10/25/2012 | Research re insolvency requirements for avoidance (.9); review SCB December murabaha materials (2.2); revise SCB avoidability analysis for research and comments (4.7). | 7.80 | Lee, Roger |

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending October 31, 2012

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

| Date | Description | Hours | Name |
|-------------|---|--------------|----------------------|
| 15772761 | 10/25/2012 Call with FTI, HL, A&M, and GDC re avoidance actions. | 0.40 | Ulvad, Greta R. |
| 15787656 | 10/25/2012 Corresp with L. Kimmel (HL) re [REDACTED] (.1); corresp with FTI and HL re diligence requests (.1); reschedule call (.1); follow up on various issues (.3); corresp with D. O'Donnell and A. Raval open issues (.4). | 1.00 | Friedman, Bradley S. |
| 15779561 | 10/26/2012 Finish revising SCB analysis (3.5); corresp. w/ P. Newman re same (.3); revise same for further comments (3.1). | 6.90 | Lee, Roger |
| 15807406 | 10/26/2012 Review SCB analysis (1.5), correspond w/ R. Lee re same (.4). | 1.90 | Newman, Peter |
| 15787657 | 10/28/2012 Corresp. with HL and internally re [REDACTED]. | 0.20 | Friedman, Bradley S. |
| 15787634 | 10/29/2012 Corresp. with L. Kimmel (HL) (.2) and internal team (.2) re [REDACTED]. | 0.80 | Dunne, Dennis F. |
| 15787664 | 10/29/2012 Communicate with B. Friedman re: avoidance action issues (.6); email J. Balcom (FTI) re: same (.6). | 1.20 | O'Donnell, Dennis C. |
| 15787658 | 10/29/2012 Corresp with L Kimmel (.2) and internal team (.2) re [REDACTED] | 0.40 | Friedman, Bradley S. |
| 15799858 | 10/31/2012 Review and revise avoidance action presentation (.9); emails A. Raval and B. Friedman re same (.6). | 1.50 | O'Donnell, Dennis C. |
| 15787659 | 10/31/2012 Corresp. with D. O'Donnell re revision to presentation (.1); revise same (.2); correspons with J. Morgan (.1) and A. Everett (.1) re [REDACTED]; reschedule same (.1). | 0.60 | Friedman, Bradley S. |

Exhibit B

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

AIRFREIGHT

| Date | Description | Amount | Name |
|---------------------|---|---------------|----------------------|
| 32436233 10/4/2012 | AIRFREIGHT NEW YORK NY | 14.74 | Thomas, Charmaine |
| 32429869 10/5/2012 | AIRFREIGHT GEORGETOWN, GRAND CAYMAN | 50.26 | Thomas, Charmaine |
| 32429870 10/5/2012 | AIRFREIGHT LONDON | 54.55 | Thomas, Charmaine |
| 32436230 10/5/2012 | AIRFREIGHT NEW YORK NY | 15.04 | Thomas, Charmaine |
| 32436231 10/5/2012 | AIRFREIGHT NEW YORK CITY NY | 14.74 | Thomas, Charmaine |
| 32436232 10/6/2012 | AIRFREIGHT NEW YORK NY | 31.77 | Thomas, Charmaine |
| 32436234 10/8/2012 | AIRFREIGHT NEW YORK NY | 14.74 | Thomas, Charmaine |
| 32475404 10/8/2012 | AIRFREIGHT - - VENDOR: WASHINGTON EXPRESS LLC ANDREW LeBLANC | 113.28 | Ayandipo, Abayomi A. |
| 32478876 10/15/2012 | AIRFREIGHT NEW YORK CITY NY | 12.77 | Kazi, Rohan S. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

CAB FARES/LOCAL TRANSPORTATION

| Date | Description | Amount | Name |
|--------------------|--|--------|--------------------|
| 32363849 9/5/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12372538/921435/2161 - 09/05/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK | 128.81 | Tsang, Andrew C. |
| 32463214 9/5/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: SOVEREIGN EXECUTIVE CARS (LONDON) LTD TAXI FROM EC2 TO SW6 | 47.45 | Withey, Mark |
| 32462958 9/13/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: BCS WORLDWIDE LIMITED TAXI FROM EC2 TO HEATHROW | 88.85 | Dunne, Dennis F. |
| 32462959 9/13/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: BCS WORLDWIDE LIMITED TAXI FROM EC2 TO HEATHROW T3 FOR DAVID THOMPSON | 109.82 | Dunne, Dennis F. |
| 32426668 10/1/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12412537/918025/2172 - 10/01/12 From:M,1 CHASE MANHATTAN PLZ To:WE, | 94.29 | Fleck, Evan R. |
| 32426673 10/1/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12412537/924906/2017 - 10/01/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN | 64.39 | Delano, Cindy Chen |
| 32426669 10/2/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12412537/923477/2105 - 10/02/12 From:M,1 CHASE MANHATTAN PLZ To:WESTCHESTER | 110.80 | Fleck, Evan R. |
| 32426670 10/2/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12412537/918030/2172 - 10/02/12 From:M,1 CHASE MANHATTAN PLZ A To:MANHATTAN | 31.40 | Ulvad, Greta R. |
| 32439753 10/2/2012 | CAB FARES/LOCAL TRANSPORTATION DIAL:1151186/3644938/197C - 10/02/12 From:1 CHASE MANHATTAN PLZ M To:MANHATTAN | 60.98 | Delano, Cindy Chen |
| 32445743 10/2/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/924082/2035 - 10/02/12 From:M,1 CHASE MANHATTAN PLZ To:BX, 10466 | 73.67 | Thomas, Charmaine |
| 32426671 10/4/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12412537/924198/2155 - 10/04/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN | 46.87 | Delano, Cindy Chen |
| 32426674 10/4/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12412537/894095/2026 - 10/04/12 From:M,1 CHASE MANHATTAN PLZ To:BX, 10466 | 85.00 | Thomas, Charmaine |
| 32445736 10/4/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/924226/2056 - 10/04/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK | 137.99 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

CAB FARES/LOCAL TRANSPORTATION

| Date | Description | Amount | Name |
|---------------------|--|---------------|--------------------------|
| 32426672 10/5/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12412537/925308/1201 - 10/05/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN | 46.87 | Delano, Cindy Chen |
| 32445731 10/8/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/435969/1138 - 10/08/12 From:M,1 CHASE MANHATTAN PLZ To:QU, 11369 | 45.84 | Divine, Leana M. |
| 32445735 10/8/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/924934/2017 - 10/08/12 From:M,1 CHASE MANHATTAN PLZ To:BX, 10466 | 73.67 | Thomas, Charmaine |
| 32445738 10/8/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/921392/2039 - 10/08/12 From:M,1 CHASE MANHATTAN PLZ L To:MANHATTAN | 46.87 | Delano, Cindy Chen |
| 32445732 10/9/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/924938/2017 - 10/09/12 From:M,1 CHASE MANHATTAN PLZ To:BK, 11215 | 36.56 | Mc Laughlin, Melanie Ann |
| 32445737 10/9/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/915476/2042 - 10/09/12 From:M,1 CHASE MANHATTAN PLZ A To:MANHATTAN | 46.87 | Delano, Cindy Chen |
| 32445739 10/9/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/921393/2039 - 10/09/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK | 137.99 | Tsang, Andrew C. |
| 32445741 10/9/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/926759/2168 - 10/09/12 From:M,1 CHASE MANHATTAN PLZ A To:MANHATTAN | 40.15 | Ulvad, Greta R. |
| 32467676 10/9/2012 | CAB FARES/LOCAL TRANSPORTATION DIAL:1151607/3572834/252B - 10/09/12 From:JFK To:MANHATTAN | 80.38 | Pisa, Albert A. |
| 32467677 10/9/2012 | CAB FARES/LOCAL TRANSPORTATION DIAL:1151607/3705184/320F - 10/09/12 From:LGA To:MANHATTAN | 64.86 | Leblanc, Andrew M. |
| 32475036 10/9/2012 | CAB FARES/LOCAL TRANSPORTATION DIAL:1152127/3714741/220A - 10/09/12 From:1 CHASE MANHATTAN PLZ M To:MANHATTAN | 69.30 | Leblanc, Andrew M. |
| 32404583 10/10/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.FLECK ON 10/07/12 | 20.00 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

CAB FARES/LOCAL TRANSPORTATION

| Date | Description | Amount | Name |
|---------------------|--|---------------|--------------------------|
| 32445734 10/11/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/926768/2168 - 10/11/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK | 129.93 | Tsang, Andrew C. |
| 32445740 10/11/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/925759/2091 - 10/11/12 From:M,1 CHASE MANHATTAN PLZ L To:MANHATTAN | 46.87 | Delano, Cindy Chen |
| 32411720 10/12/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR J.LACY REF#187207 ON 10/10/12 | 20.00 | Lacy, Jordan E. |
| 32411758 10/12/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.EVERETT REF#187491 ON 10/10/12 | 20.00 | Everett li, Andrew H. |
| 32411789 10/12/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#187352 ON 10/10/12 | 20.00 | Ulvad, Greta R. |
| 32411790 10/12/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#187345 ON 10/09/12 | 20.00 | Ulvad, Greta R. |
| 32411791 10/12/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#187346 ON 10/11/12 | 20.00 | Ulvad, Greta R. |
| 32445742 10/12/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/923934/2053 - 10/12/12 From:M,1 CHASE MANHATTAN PLZ To:BX, 10466 | 110.79 | Thomas, Charmaine |
| 32445733 10/13/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12422537/925069/2088 - 10/13/12 From:M,1 CHASE MANHATTAN PLZ To:BK, 11215 | 43.76 | Mc Laughlin, Melanie Ann |
| 32417042 10/15/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#187347 ON 10/14/12 | 20.00 | Ulvad, Greta R. |
| 32475746 10/15/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12432536/926857/2161 - 10/15/12 From:M,1221 6 AVE To:WESTCHESTER | 100.47 | Fleck, Evan R. |
| 32475755 10/15/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12432536/43745/2186 - 10/15/12 From:M,1 CHASE MANHATTAN PLZ A To:MANHATTAN | 37.59 | Engle, Andrew |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

CAB FARES/LOCAL TRANSPORTATION

| Date | Description | Amount | Name |
|----------|---|--------|--------------------------|
| 32475747 | 10/16/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12432536/915490/2042 - 10/16/12 From:M,1 CHASE MANHATTAN PLZ To:BK, 11215 | 49.71 | Mc Laughlin, Melanie Ann |
| 32475749 | 10/16/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12432536/925419/2105 - 10/16/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK | 129.42 | Tsang, Andrew C. |
| 32475753 | 10/16/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12432536/928258/2139 - 10/16/12 From:M,1 CHASE MANHATTAN PLZ To:BX, 10466 | 73.67 | Thomas, Charmaine |
| 32426275 | 10/18/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#187348 ON 10/17/12 | 20.00 | Ulvad, Greta R. |
| 32426441 | 10/18/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#187334 ON 10/15/12 | 20.00 | Alegre, Eluard |
| 32426443 | 10/18/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#187335 ON 10/17/12 | 20.00 | Alegre, Eluard |
| 32475748 | 10/18/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12432536/927355/2035 - 10/18/12 From:M,1 CHASE MANHATTAN PLZ To:BK, 11215 | 54.09 | Mc Laughlin, Melanie Ann |
| 32475754 | 10/18/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12432536/435576/1063 - 10/18/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK | 131.46 | Tsang, Andrew C. |
| 32430057 | 10/19/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN ON 10/18/12 | 20.00 | Friedman, Bradley S. |
| 32430059 | 10/19/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN ON 10/17/12 | 20.00 | Friedman, Bradley S. |
| 32475750 | 10/19/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12432536/923514/2186 - 10/19/12 From:M,1 CHASE MANHATTAN PLZ A To:MANHATTAN | 31.40 | Alegre, Eluard |
| 32475752 | 10/19/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12432536/920974/2172 - 10/19/12 From:M,1 CHASE MANHATTAN PLZ A To:MANHATTAN | 31.40 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

CAB FARES/LOCAL TRANSPORTATION

| Date | Description | Amount | Name |
|---------------------|--|---------------|--------------------------|
| 32478614 10/23/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12442526/923790/2039 - 10/23/12 From:M,1 CHASE MANHATTAN PLZ L To:MANHATTAN | 64.39 | Delano, Cindy Chen |
| 32496344 10/24/2012 | CAB FARES/LOCAL TRANSPORTATION LOTUS:12442526/39610/2030 - 10/24/12 9:04PM From:M,1 CHASE MANHATTAN PLZ To:QU, 11423 | 31.68 | Wordprocessing, Printing |
| 32448582 10/25/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#188532 ON 10/23/12 | 20.00 | Ulvad, Greta R. |
| 32448911 10/26/2012 | CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.EVERETT ON 10/23/12 | 20.00 | Everett li, Andrew H. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

COLOR COPIES

| Date | Description | Amount | Name |
|---------------------|--|---------------|------------------|
| 32384731 10/1/2012 | COLOR COPIES OF DEBTORS' DRAFT STANDALONE BUSINESS PLAN. | 555.00 | Ulvad, Greta R. |
| 32413527 10/12/2012 | COLOR COPIES | 7.50 | Kazi, Rohan S. |
| 32443537 10/23/2012 | COLOR COPIES | 42.50 | Chung, Charlotta |
| 32443549 10/23/2012 | COLOR COPIES OF KPMG BINDERS (3 BINDERS IN COLOR) | 3593.75 | Kazi, Rohan S. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

COURT SEARCH

| Date | Description | Amount | Name |
|-------------|---|---------------|------------------------|
| 32429823 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 0.30 | Misc. Atty'S, Temps,e, |
| 32429952 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 2.30 | Misc. Atty'S, Temps,e, |
| 32429953 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 2.00 | Misc. Atty'S, Temps,e, |
| 32429954 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 25.00 | Misc. Atty'S, Temps,e, |
| 32429955 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 124.20 | Misc. Atty'S, Temps,e, |
| 32429956 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 12.80 | Misc. Atty'S, Temps,e, |
| 32429957 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 1.10 | Misc. Atty'S, Temps,e, |
| 32429958 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 309.20 | Misc. Atty'S, Temps,e, |
| 32429959 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 24.60 | Misc. Atty'S, Temps,e, |
| 32429960 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 4.90 | Misc. Atty'S, Temps,e, |
| 32429961 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 9.00 | Misc. Atty'S, Temps,e, |
| 32429962 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 9.50 | Misc. Atty'S, Temps,e, |
| 32429963 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 15.70 | Misc. Atty'S, Temps,e, |
| 32429964 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 8.70 | Misc. Atty'S, Temps,e, |
| 32429965 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 3.30 | Misc. Atty'S, Temps,e, |
| 32429966 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 149.60 | Misc. Atty'S, Temps,e, |
| 32429967 | 10/19/2012 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 418.40 | Misc. Atty'S, Temps,e, |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

COURT SEARCH

| Date | Description | Amount | Name |
|---------------------|--|---------------|------------------------|
| 32429968 10/19/2012 | COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 17.20 | Misc. Atty'S, Temps,e, |
| 32429969 10/19/2012 | COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 7.40 | Misc. Atty'S, Temps,e, |
| 32429970 10/19/2012 | COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER | 294.20 | Misc. Atty'S, Temps,e, |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

FEES

| Date | Description | Amount | Name |
|---------------------|---|---------------|-----------------|
| 32421388 10/16/2012 | FEES - - VENDOR: TSG REPORTING INC TRANSCRIPTION M ELLIOTT | 275.00 | Fleck, Evan R. |
| 32466039 10/31/2012 | FEES - - VENDOR: GRETA ULVAD REIM FOR G.ULVAD FOR PRINTING AND SCANNING SERVICES | 29.36 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

LEXIS

| Date | Description | Amount | Name |
|-------------|--------------------|---------------|--------------------------|
| 32402659 | 10/2/2012 LEXIS | 322.75 | Alegre, Eluard |
| 32402661 | 10/4/2012 LEXIS | 135.00 | Gomez, Alirio I. |
| 32402660 | 10/5/2012 LEXIS | 366.00 | Alegre, Eluard |
| 32424524 | 10/7/2012 LEXIS | 50.00 | Tsang, Andrew C. |
| 32424530 | 10/7/2012 LEXIS | 224.25 | Alegre, Eluard |
| 32424531 | 10/8/2012 LEXIS | 585.00 | Alegre, Eluard |
| 32424526 | 10/9/2012 LEXIS | 50.00 | Mc Laughlin, Melanie Ann |
| 32424527 | 10/9/2012 LEXIS | 80.00 | Tsang, Andrew C. |
| 32424528 | 10/10/2012 LEXIS | 295.00 | Mc Laughlin, Melanie Ann |
| 32424525 | 10/11/2012 LEXIS | 145.00 | Tsang, Andrew C. |
| 32424529 | 10/11/2012 LEXIS | 215.00 | Tsang, Andrew C. |
| 32424532 | 10/12/2012 LEXIS | 90.00 | Kagen, Sarah E. |
| 32447717 | 10/14/2012 LEXIS | 423.00 | Alegre, Eluard |
| 32447723 | 10/14/2012 LEXIS | 454.00 | Ulvad, Greta R. |
| 32447715 | 10/15/2012 LEXIS | 115.00 | Mc Laughlin, Melanie Ann |
| 32447718 | 10/15/2012 LEXIS | 201.00 | Alegre, Eluard |
| 32447714 | 10/16/2012 LEXIS | 594.00 | Alegre, Eluard |
| 32447719 | 10/16/2012 LEXIS | 684.00 | Alegre, Eluard |
| 32447726 | 10/16/2012 LEXIS | 75.00 | Lee, Roger |
| 32447720 | 10/17/2012 LEXIS | 1286.25 | Alegre, Eluard |
| 32447716 | 10/18/2012 LEXIS | 50.00 | Mc Laughlin, Melanie Ann |
| 32447721 | 10/18/2012 LEXIS | 2103.50 | Alegre, Eluard |
| 32447724 | 10/18/2012 LEXIS | 15.00 | Tsang, Andrew C. |
| 32447722 | 10/19/2012 LEXIS | 1090.00 | Alegre, Eluard |
| 32447725 | 10/19/2012 LEXIS | 50.00 | Tsang, Andrew C. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

LEXIS

| Date | Description | Amount | Name |
|---------------------|--------------------|---------------|----------------------|
| 32447727 10/19/2012 | LEXIS | 25.00 | Lee, Roger |
| 32459414 10/24/2012 | LEXIS | 428.00 | Alegre, Eluard |
| 32459416 10/24/2012 | LEXIS | 158.00 | Friedman, Bradley S. |
| 32459415 10/25/2012 | LEXIS | 103.75 | Alegre, Eluard |
| 32459417 10/26/2012 | LEXIS | 50.00 | Lee, Roger |

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Ending October 31, 2012

MEAL, OVERTIME

| Date | Description | Amount | Name |
|---------------------|---|---------------|-----------------------|
| 32465422 9/17/2012 | MEAL, OVERTIME - - VENDOR: ROOM SERVICE (UK) LONDON OVERTIME MEAL | 20.00 | Lee, Roger |
| 32421814 10/1/2012 | MEAL, OVERTIME Seamless Web - OT Meal arcapita | 20.00 | Fleck, Evan R. |
| 32421815 10/1/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Alegre, Eluard |
| 32421817 10/1/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Delano, Cindy Chen |
| 32421822 10/1/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Everett li, Andrew H. |
| 32421816 10/2/2012 | MEAL, OVERTIME Seamless Web - OT Meal . | 20.00 | Alegre, Eluard |
| 32421818 10/2/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Ulvad, Greta R. |
| 32421819 10/2/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 17.02 | Delano, Cindy Chen |
| 32390528 10/4/2012 | MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR A.TSANG ON 09/27/12 | 20.00 | Tsang, Andrew C. |
| 32421820 10/4/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Delano, Cindy Chen |
| 32421821 10/4/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Ulvad, Greta R. |
| 32392394 10/5/2012 | MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 10/01/12 | 20.00 | Friedman, Bradley S. |
| 32489864 10/8/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Tsang, Andrew C. |
| 32489865 10/8/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Thomas, Charmaine |
| 32489890 10/8/2012 | MEAL, OVERTIME - - VENDOR: SEAMLESSWEB PROFESSIONAL EVERETT 10/10/12 | 20.00 | Everett li, Andrew H. |
| 32404584 10/10/2012 | MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR E.FLECK ON 10/07/12 | 20.00 | Fleck, Evan R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

MEAL, OVERTIME

| Date | Description | Amount | Name |
|-------------|--|---------------|--------------------------|
| 32489863 | 10/10/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Thomas, Charmaine |
| 32489866 | 10/10/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Ulvad, Greta R. |
| 32411721 | 10/12/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR J.LACY ON 10/10/12 | 20.00 | Lacy, Jordan E. |
| 32411787 | 10/12/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 10/08/12 | 20.00 | Ulvad, Greta R. |
| 32411788 | 10/12/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 10/09/12 | 20.00 | Ulvad, Greta R. |
| 32489862 | 10/12/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Mc Laughlin, Melanie Ann |
| 32417043 | 10/15/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 10/13/12 | 12.00 | Ulvad, Greta R. |
| 32417044 | 10/15/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 10/11/12 | 20.00 | Ulvad, Greta R. |
| 32507199 | 10/15/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Alegre, Eluard |
| 32507202 | 10/15/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Thomas, Charmaine |
| 32507203 | 10/15/2012 MEAL, OVERTIME Seamless Web - OT Meal Work on index of data room files reinvestments. | 20.00 | Green, Grace |
| 32507205 | 10/15/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Friedman, Bradley S. |
| 32507197 | 10/16/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Tsang, Andrew C. |
| 32507200 | 10/16/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Alegre, Eluard |
| 32424596 | 10/17/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR C.THOMAS ON 10/09/12 | 13.30 | Thomas, Charmaine |
| 32507201 | 10/17/2012 MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Alegre, Eluard |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

MEAL, OVERTIME

| Date | Description | Amount | Name |
|---------------------|---|---------------|-----------------------|
| 32426272 10/18/2012 | MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 10/17/12 | 20.00 | Ulvad, Greta R. |
| 32507198 10/18/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Alegre, Eluard |
| 32507204 10/18/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Lee, Roger |
| 32430060 10/19/2012 | MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 10/18/12 | 20.00 | Friedman, Bradley S. |
| 32507467 10/22/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Fleck, Evan R. |
| 32507469 10/22/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Delano, Cindy Chen |
| 32507470 10/23/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Everett li, Andrew H. |
| 32507468 10/24/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Alegre, Eluard |
| 32507472 10/24/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Lee, Roger |
| 32448569 10/25/2012 | MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 10/22/12 | 20.00 | Ulvad, Greta R. |
| 32448570 10/25/2012 | MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 10/19/12 | 20.00 | Ulvad, Greta R. |
| 32448571 10/25/2012 | MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 10/23/12 | 12.70 | Ulvad, Greta R. |
| 32507466 10/25/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Ulvad, Greta R. |
| 32507471 10/25/2012 | MEAL, OVERTIME Seamless Web - OT Meal | 20.00 | Lee, Roger |

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Ending October 31, 2012

MESENTER

| Date | Description | Amount | Name |
|--------------------|---|---------------|-------------------|
| 32436329 10/5/2012 | MESENTER 2245758 - UNITED STATES BANKRUP | 16.50 | Thomas, Charmaine |
| 32436330 10/5/2012 | MESENTER 2245757 - US TRUSTEE | 16.50 | Thomas, Charmaine |
| 32512505 10/8/2012 | MESENTER - 5310415 | 12.00 | Thomas, Charmaine |
| 32512481 10/9/2012 | MESENTER 5310420 - US BANKRUPCY COURT, 1 BOWLING GREEN | 12.00 | Thomas, Charmaine |
| 32512482 10/9/2012 | MESENTER 5310415 - US TRUSTEE'S OFFIC, 33 WHITEHALL ST | 12.00 | Thomas, Charmaine |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

MISCELLANEOUS

| Date | Description | Amount | Name |
|--------------------|---|---------------|-----------------|
| 32397460 10/8/2012 | MISCELLANEOUS - - VENDOR: GRETA ULVAD REIM FOR G.ULVAD PRINTING SCANNING SERVICES AT KINKO'S | 15.62 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

OUTSIDE MESSENGER

| Date | Description | Amount | Name |
|--------------------|--|---------------|------------------|
| 32445824 10/8/2012 | OUTSIDE MESSENGER LOTUS:12422538/34485/2186 - 10/08/12 From:M,1 CHASE MANHATTAN PLZ To:WESTCHESTER | 86.74 | Dunne, Dennis F. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

PHOTOCOPIES

| Date | Description | Amount | Name |
|-------------|--------------------|---------------|--------------------------------|
| 32385712 | 10/1/2012 | PHOTOCOPIES | 1.70 Alegre, Eluard |
| 32385714 | 10/1/2012 | PHOTOCOPIES | 7.40 Sloan, Patricia Ann |
| 32385716 | 10/1/2012 | PHOTOCOPIES | 11.80 Schaffer, Mark A. |
| 32385717 | 10/1/2012 | PHOTOCOPIES | 56.20 Ulvad, Greta R. |
| 32385719 | 10/1/2012 | PHOTOCOPIES | 7.40 Friedman, Bradley S. |
| 32385721 | 10/1/2012 | PHOTOCOPIES | 0.50 Alegre, Eluard |
| 32385722 | 10/1/2012 | PHOTOCOPIES | 1.90 Lacy, Jordan E. |
| 32385723 | 10/1/2012 | PHOTOCOPIES | 1.00 Friedman, Bradley S. |
| 32387043 | 10/1/2012 | PHOTOCOPIES | 7.40 Aldridge, Sara |
| 32387044 | 10/1/2012 | PHOTOCOPIES | 6.60 Thomander, Anna |
| 32387479 | 10/1/2012 | PHOTOCOPIES | 24.50 Thomander, Anna |
| 32387488 | 10/1/2012 | PHOTOCOPIES | 3.90 Newman, Peter |
| 32386857 | 10/2/2012 | PHOTOCOPIES | 11.90 Alegre, Eluard |
| 32386858 | 10/2/2012 | PHOTOCOPIES | 34.10 Mc Laughlin, Melanie Ann |
| 32386859 | 10/2/2012 | PHOTOCOPIES | 8.00 Ulvad, Greta R. |
| 32386862 | 10/2/2012 | PHOTOCOPIES | 4.60 Alegre, Eluard |
| 32386863 | 10/2/2012 | PHOTOCOPIES | 1.00 Ulvad, Greta R. |
| 32386865 | 10/2/2012 | PHOTOCOPIES | 0.90 Everett II, Andrew H. |
| 32386866 | 10/2/2012 | PHOTOCOPIES | 0.40 Lacy, Jordan E. |
| 32386867 | 10/2/2012 | PHOTOCOPIES | 11.00 Tsang, Andrew C. |
| 32387478 | 10/2/2012 | PHOTOCOPIES | 2.70 Lee, Roger |
| 32387480 | 10/2/2012 | PHOTOCOPIES | 5.00 Thomander, Anna |
| 32387489 | 10/2/2012 | PHOTOCOPIES | 1.40 Newman, Peter |
| 32387481 | 10/3/2012 | PHOTOCOPIES | 5.90 Thomander, Anna |
| 32387490 | 10/3/2012 | PHOTOCOPIES | 1.00 Newman, Peter |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

PHOTOCOPIES

| Date | Description | Amount | Name |
|-------------|-----------------------|---------------|-----------------------|
| 32390172 | 10/3/2012 PHOTOCOPIES | 5.20 | Ulvad, Greta R. |
| 32390175 | 10/3/2012 PHOTOCOPIES | 1.50 | Alegre, Eluard |
| 32390177 | 10/3/2012 PHOTOCOPIES | 1.20 | Ulvad, Greta R. |
| 32390178 | 10/3/2012 PHOTOCOPIES | 19.70 | Tsang, Andrew C. |
| 32390179 | 10/3/2012 PHOTOCOPIES | 43.50 | Heckman, Abby L. |
| 32390180 | 10/3/2012 PHOTOCOPIES | 4.60 | Lacy, Jordan E. |
| 32387482 | 10/4/2012 PHOTOCOPIES | 7.00 | Aldridge, Sara |
| 32387483 | 10/4/2012 PHOTOCOPIES | 23.00 | Thomander, Anna |
| 32387491 | 10/4/2012 PHOTOCOPIES | 0.40 | Newman, Peter |
| 32392233 | 10/4/2012 PHOTOCOPIES | 8.40 | Ulvad, Greta R. |
| 32392238 | 10/4/2012 PHOTOCOPIES | 6.70 | Alston, Monica |
| 32392239 | 10/4/2012 PHOTOCOPIES | 2.50 | Ulvad, Greta R. |
| 32392240 | 10/4/2012 PHOTOCOPIES | 1.50 | Tsang, Andrew C. |
| 32392241 | 10/4/2012 PHOTOCOPIES | 1.80 | Friedman, Bradley S. |
| 32392244 | 10/4/2012 PHOTOCOPIES | 1.80 | Everett li, Andrew H. |
| 32392245 | 10/4/2012 PHOTOCOPIES | 0.40 | Lacy, Jordan E. |
| 32392247 | 10/4/2012 PHOTOCOPIES | 1.90 | Lacy, Jordan E. |
| 32396295 | 10/4/2012 PHOTOCOPIES | 0.70 | Newman, Peter |
| 32395878 | 10/5/2012 PHOTOCOPIES | 11.00 | Alegre, Eluard |
| 32395879 | 10/5/2012 PHOTOCOPIES | 17.50 | Ulvad, Greta R. |
| 32395883 | 10/5/2012 PHOTOCOPIES | 3.60 | Alegre, Eluard |
| 32395884 | 10/5/2012 PHOTOCOPIES | 196.90 | Thomas, Charmaine |
| 32395885 | 10/5/2012 PHOTOCOPIES | 6.40 | Thomas, Charmaine |
| 32395887 | 10/5/2012 PHOTOCOPIES | 4.90 | Ulvad, Greta R. |
| 32396290 | 10/5/2012 PHOTOCOPIES | 13.80 | Aldridge, Sara |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

PHOTOCOPIES

| Date | Description | Amount | Name |
|-------------|-----------------------|---------------|-----------------------|
| 32396291 | 10/5/2012 PHOTOCOPIES | 11.20 | Thomander, Anna |
| 32396296 | 10/5/2012 PHOTOCOPIES | 4.70 | Lee, Roger |
| 32400038 | 10/5/2012 PHOTOCOPIES | 0.80 | Imoisili, Aluyah I. |
| 32396297 | 10/8/2012 PHOTOCOPIES | 2.90 | Lee, Roger |
| 32399380 | 10/8/2012 PHOTOCOPIES | 0.40 | Fleck, Evan R. |
| 32399382 | 10/8/2012 PHOTOCOPIES | 3.90 | Alegre, Eluard |
| 32399383 | 10/8/2012 PHOTOCOPIES | 9.90 | Alegre, Eluard |
| 32399386 | 10/8/2012 PHOTOCOPIES | 25.10 | Ulvad, Greta R. |
| 32399387 | 10/8/2012 PHOTOCOPIES | 1.10 | Thomas, Charmaine |
| 32399388 | 10/8/2012 PHOTOCOPIES | 35.10 | Ulvad, Greta R. |
| 32399389 | 10/8/2012 PHOTOCOPIES | 77.40 | Schaffer, Mark A. |
| 32399390 | 10/8/2012 PHOTOCOPIES | 125.50 | Ulvad, Greta R. |
| 32399391 | 10/8/2012 PHOTOCOPIES | 0.20 | Schaffer, Mark A. |
| 32399400 | 10/8/2012 PHOTOCOPIES | 2.00 | Everett li, Andrew H. |
| 32399401 | 10/8/2012 PHOTOCOPIES | 0.50 | Lacy, Jordan E. |
| 32400039 | 10/8/2012 PHOTOCOPIES | 2.50 | Imoisili, Aluyah I. |
| 32407948 | 10/8/2012 PHOTOCOPIES | 0.10 | Thomander, Anna |
| 32407955 | 10/8/2012 PHOTOCOPIES | 24.50 | Lee, Roger |
| 32399392 | 10/9/2012 PHOTOCOPIES | 37.20 | Tsang, Andrew C. |
| 32399393 | 10/9/2012 PHOTOCOPIES | 31.10 | Ulvad, Greta R. |
| 32404416 | 10/9/2012 PHOTOCOPIES | 10.00 | Galante, Diane |
| 32404419 | 10/9/2012 PHOTOCOPIES | 9.70 | Gargano, Denise M. |
| 32404422 | 10/9/2012 PHOTOCOPIES | 0.70 | Ulvad, Greta R. |
| 32404423 | 10/9/2012 PHOTOCOPIES | 68.80 | Schaffer, Mark A. |
| 32404424 | 10/9/2012 PHOTOCOPIES | 173.90 | Ulvad, Greta R. |

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Ending October 31, 2012

PHOTOCOPIES

| Date | Description | Amount | Name |
|-------------|------------------------|---------------|-----------------------|
| 32404425 | 10/9/2012 PHOTOCOPIES | 419.30 | Tsang, Andrew C. |
| 32404426 | 10/9/2012 PHOTOCOPIES | 3.80 | Tsang, Andrew C. |
| 32404430 | 10/9/2012 PHOTOCOPIES | 0.20 | Lacy, Jordan E. |
| 32407949 | 10/9/2012 PHOTOCOPIES | 1.80 | Aldridge, Sara |
| 32407950 | 10/9/2012 PHOTOCOPIES | 3.40 | Thomander, Anna |
| 32407956 | 10/9/2012 PHOTOCOPIES | 4.20 | Newman, Peter |
| 32407384 | 10/10/2012 PHOTOCOPIES | 2.10 | Alegre, Eluard |
| 32407389 | 10/10/2012 PHOTOCOPIES | 9.20 | Ulvad, Greta R. |
| 32407390 | 10/10/2012 PHOTOCOPIES | 1.80 | Everett li, Andrew H. |
| 32407391 | 10/10/2012 PHOTOCOPIES | 1.40 | Lacy, Jordan E. |
| 32407951 | 10/11/2012 PHOTOCOPIES | 4.10 | Aldridge, Sara |
| 32410671 | 10/11/2012 PHOTOCOPIES | 0.40 | Lee, Roger |
| 32410672 | 10/11/2012 PHOTOCOPIES | 9.20 | Tsang, Andrew C. |
| 32410673 | 10/11/2012 PHOTOCOPIES | 8.70 | Kaytrosh, John Peter |
| 32410674 | 10/11/2012 PHOTOCOPIES | 0.90 | Kaytrosh, John Peter |
| 32410677 | 10/11/2012 PHOTOCOPIES | 3.00 | Alegre, Eluard |
| 32410678 | 10/11/2012 PHOTOCOPIES | 0.30 | Bevilacqua, Theresa |
| 32410682 | 10/11/2012 PHOTOCOPIES | 2.60 | Alegre, Eluard |
| 32410683 | 10/11/2012 PHOTOCOPIES | 13.30 | Everett li, Andrew H. |
| 32410684 | 10/11/2012 PHOTOCOPIES | 0.60 | Lacy, Jordan E. |
| 32410685 | 10/11/2012 PHOTOCOPIES | 5.90 | Alegre, Eluard |
| 32410767 | 10/11/2012 PHOTOCOPIES | 0.30 | Lee, Roger |
| 32413894 | 10/11/2012 PHOTOCOPIES | 26.40 | Aldridge, Sara |
| 32413509 | 10/12/2012 PHOTOCOPIES | 4.70 | Lee, Roger |
| 32413512 | 10/12/2012 PHOTOCOPIES | 11.80 | Ulvad, Greta R. |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

PHOTOCOPIES

| Date | Description | Amount | Name |
|-------------|------------------------|---------------|-----------------------|
| 32413513 | 10/12/2012 PHOTOCOPIES | 3.30 | Gargano, Denise M. |
| 32413514 | 10/12/2012 PHOTOCOPIES | 3.20 | Kamphaus, Nicholas C. |
| 32413515 | 10/12/2012 PHOTOCOPIES | 12.90 | Tsang, Andrew C. |
| 32413516 | 10/12/2012 PHOTOCOPIES | 0.40 | Tsang, Andrew C. |
| 32413520 | 10/12/2012 PHOTOCOPIES | 1.20 | Sloan, Patricia Ann |
| 32413521 | 10/12/2012 PHOTOCOPIES | 0.50 | Sloan, Patricia Ann |
| 32413523 | 10/12/2012 PHOTOCOPIES | 34.80 | Ulvad, Greta R. |
| 32413524 | 10/12/2012 PHOTOCOPIES | 3.20 | Tsang, Andrew C. |
| 32413525 | 10/12/2012 PHOTOCOPIES | 6.50 | Kazi, Rohan S. |
| 32413526 | 10/12/2012 PHOTOCOPIES | 67.30 | Kazi, Rohan S. |
| 32413529 | 10/12/2012 PHOTOCOPIES | 5.40 | Everett li, Andrew H. |
| 32413530 | 10/12/2012 PHOTOCOPIES | 8.50 | Friedman, Bradley S. |
| 32419938 | 10/12/2012 PHOTOCOPIES | 0.10 | Zsebi, Gabriele C. |
| 32419939 | 10/12/2012 PHOTOCOPIES | 0.10 | Zsebi, Gabriele C. |
| 32413895 | 10/15/2012 PHOTOCOPIES | 8.20 | Thomander, Anna |
| 32419164 | 10/15/2012 PHOTOCOPIES | 1.20 | Alegre, Eluard |
| 32419171 | 10/15/2012 PHOTOCOPIES | 0.20 | Kaytrosh, John Peter |
| 32419172 | 10/15/2012 PHOTOCOPIES | 1.60 | Everett li, Andrew H. |
| 32419173 | 10/15/2012 PHOTOCOPIES | 2.00 | Lacy, Jordan E. |
| 32419175 | 10/15/2012 PHOTOCOPIES | 4.40 | Ulvad, Greta R. |
| 32423981 | 10/15/2012 PHOTOCOPIES | 5.40 | Thomander, Anna |
| 32423625 | 10/16/2012 PHOTOCOPIES | 0.70 | Ulvad, Greta R. |
| 32423628 | 10/16/2012 PHOTOCOPIES | 12.50 | Ulvad, Greta R. |
| 32423629 | 10/16/2012 PHOTOCOPIES | 6.70 | Everett li, Andrew H. |
| 32423982 | 10/16/2012 PHOTOCOPIES | 1.80 | Thomander, Anna |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

PHOTOCOPIES

| Date | Description | Amount | Name |
|-------------|------------------------|---------------|--------------------------|
| 32426164 | 10/17/2012 PHOTOCOPIES | 0.80 | Ulvad, Greta R. |
| 32426165 | 10/17/2012 PHOTOCOPIES | 1.70 | Tsang, Andrew C. |
| 32426166 | 10/17/2012 PHOTOCOPIES | 0.60 | Lacy, Jordan E. |
| 32426167 | 10/17/2012 PHOTOCOPIES | 1.80 | Wordprocessing, Printing |
| 32429379 | 10/17/2012 PHOTOCOPIES | 28.40 | Thomander, Anna |
| 32428148 | 10/18/2012 PHOTOCOPIES | 0.60 | Fleck, Evan R. |
| 32428149 | 10/18/2012 PHOTOCOPIES | 3.60 | Ulvad, Greta R. |
| 32428153 | 10/18/2012 PHOTOCOPIES | 106.40 | Kaytrosh, John Peter |
| 32428154 | 10/18/2012 PHOTOCOPIES | 22.60 | Tsang, Andrew C. |
| 32428156 | 10/18/2012 PHOTOCOPIES | 2.80 | Lee, Roger |
| 32428157 | 10/18/2012 PHOTOCOPIES | 1.90 | Everett li, Andrew H. |
| 32428158 | 10/18/2012 PHOTOCOPIES | 15.20 | Lacy, Jordan E. |
| 32428159 | 10/18/2012 PHOTOCOPIES | 5.00 | Lacy, Jordan E. |
| 32428160 | 10/18/2012 PHOTOCOPIES | 21.50 | Lacy, Jordan E. |
| 32428161 | 10/18/2012 PHOTOCOPIES | 9.30 | Lacy, Jordan E. |
| 32428164 | 10/18/2012 PHOTOCOPIES | 1.20 | Tsang, Andrew C. |
| 32428165 | 10/18/2012 PHOTOCOPIES | 5.20 | Ulvad, Greta R. |
| 32433935 | 10/19/2012 PHOTOCOPIES | 1.90 | Alegre, Eluard |
| 32433936 | 10/19/2012 PHOTOCOPIES | 12.10 | Ulvad, Greta R. |
| 32433938 | 10/19/2012 PHOTOCOPIES | 1.80 | Kaytrosh, John Peter |
| 32433939 | 10/19/2012 PHOTOCOPIES | 3.70 | Bevilacqua, Theresa |
| 32433941 | 10/19/2012 PHOTOCOPIES | 1.90 | Tsang, Andrew C. |
| 32433942 | 10/19/2012 PHOTOCOPIES | 66.70 | Kazi, Rohan S. |
| 32433943 | 10/19/2012 PHOTOCOPIES | 20.60 | Lee, Roger |
| 32433945 | 10/19/2012 PHOTOCOPIES | 18.60 | Lacy, Jordan E. |

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Ending October 31, 2012

PHOTOCOPIES

| Date | Description | Amount | Name |
|-------------|------------------------|---------------|--------------------------|
| 32438135 | 10/22/2012 PHOTOCOPIES | 0.10 | Fleck, Evan R. |
| 32438137 | 10/22/2012 PHOTOCOPIES | 9.60 | Kamphaus, Nicholas C. |
| 32438139 | 10/22/2012 PHOTOCOPIES | 101.10 | Ulvad, Greta R. |
| 32438140 | 10/22/2012 PHOTOCOPIES | 0.90 | Alegre, Eluard |
| 32438141 | 10/22/2012 PHOTOCOPIES | 85.50 | Schaffer, Mark A. |
| 32438143 | 10/22/2012 PHOTOCOPIES | 2.40 | Everett li, Andrew H. |
| 32438144 | 10/22/2012 PHOTOCOPIES | 39.00 | Lacy, Jordan E. |
| 32438146 | 10/22/2012 PHOTOCOPIES | 31.40 | Ulvad, Greta R. |
| 32438148 | 10/22/2012 PHOTOCOPIES | 2.60 | Otero, Maritza |
| 32438150 | 10/22/2012 PHOTOCOPIES | 9.30 | Friedman, Bradley S. |
| 32438548 | 10/23/2012 PHOTOCOPIES | 43.00 | Aldridge, Sara |
| 32443532 | 10/23/2012 PHOTOCOPIES | 21.10 | Ulvad, Greta R. |
| 32443533 | 10/23/2012 PHOTOCOPIES | 4.90 | Chung, Charlotta |
| 32443534 | 10/23/2012 PHOTOCOPIES | 0.10 | Chung, Charlotta |
| 32443535 | 10/23/2012 PHOTOCOPIES | 1.20 | Chung, Charlotta |
| 32443540 | 10/23/2012 PHOTOCOPIES | 0.50 | Ulvad, Greta R. |
| 32443541 | 10/23/2012 PHOTOCOPIES | 0.80 | Alegre, Eluard |
| 32443543 | 10/23/2012 PHOTOCOPIES | 10.40 | Ulvad, Greta R. |
| 32443544 | 10/23/2012 PHOTOCOPIES | 1.40 | Lacy, Jordan E. |
| 32443545 | 10/23/2012 PHOTOCOPIES | 0.30 | Everett li, Andrew H. |
| 32443546 | 10/23/2012 PHOTOCOPIES | 109.80 | Lacy, Jordan E. |
| 32443547 | 10/23/2012 PHOTOCOPIES | 0.70 | Wordprocessing, Printing |
| 32443548 | 10/23/2012 PHOTOCOPIES | 0.20 | Kazi, Rohan S. |
| 32443552 | 10/23/2012 PHOTOCOPIES | 7.10 | Lee, Roger |
| 32448039 | 10/23/2012 PHOTOCOPIES | 4.00 | Aldridge, Sara |

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending October 31, 2012

PHOTOCOPIES

| Date | Description | Amount | Name |
|-------------|------------------------|---------------|--------------------------|
| 32443536 | 10/24/2012 PHOTOCOPIES | 2.00 | Chung, Charlotta |
| 32447502 | 10/24/2012 PHOTOCOPIES | 0.10 | Fleck, Evan R. |
| 32447503 | 10/24/2012 PHOTOCOPIES | 2.10 | Ulvad, Greta R. |
| 32447504 | 10/24/2012 PHOTOCOPIES | 6.90 | Chung, Charlotta |
| 32447507 | 10/24/2012 PHOTOCOPIES | 0.20 | Everett li, Andrew H. |
| 32447508 | 10/24/2012 PHOTOCOPIES | 3.30 | Lacy, Jordan E. |
| 32447509 | 10/24/2012 PHOTOCOPIES | 1.50 | Wordprocessing, Printing |
| 32447510 | 10/24/2012 PHOTOCOPIES | 4.70 | Ebberson, James K. |
| 32447512 | 10/24/2012 PHOTOCOPIES | 5.30 | Lee, Roger |
| 32447513 | 10/24/2012 PHOTOCOPIES | 3.60 | Lee, Roger |
| 32453678 | 10/25/2012 PHOTOCOPIES | 11.40 | Chung, Charlotta |
| 32453680 | 10/25/2012 PHOTOCOPIES | 12.10 | Ulvad, Greta R. |
| 32453683 | 10/25/2012 PHOTOCOPIES | 0.40 | Ulvad, Greta R. |
| 32453684 | 10/25/2012 PHOTOCOPIES | 0.40 | Alegre, Eluard |
| 32453685 | 10/25/2012 PHOTOCOPIES | 0.60 | Thomas, Charmaine |
| 32453686 | 10/25/2012 PHOTOCOPIES | 13.10 | Thomas, Charmaine |
| 32453689 | 10/25/2012 PHOTOCOPIES | 5.60 | Everett li, Andrew H. |
| 32453691 | 10/25/2012 PHOTOCOPIES | 9.60 | Marecki, Patrick |
| 32453693 | 10/25/2012 PHOTOCOPIES | 0.50 | Otero, Maritza |
| 32453699 | 10/25/2012 PHOTOCOPIES | 15.00 | Lee, Roger |
| 32457136 | 10/25/2012 PHOTOCOPIES | 10.10 | Imoisili, Aluyah I. |
| 32453681 | 10/26/2012 PHOTOCOPIES | 9.00 | Ulvad, Greta R. |
| 32453687 | 10/26/2012 PHOTOCOPIES | 20.20 | Kaytrosh, John Peter |
| 32453690 | 10/26/2012 PHOTOCOPIES | 1.00 | Everett li, Andrew H. |
| 32453694 | 10/26/2012 PHOTOCOPIES | 0.20 | Otero, Maritza |

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Ending October 31, 2012

PHOTOCOPIES

| | Date | Description | Amount | Name |
|----------|-------------|--------------------|---------------|----------------------|
| 32453697 | 10/26/2012 | PHOTOCOPIES | 5.00 | Kaytrosh, John Peter |
| 32453700 | 10/26/2012 | PHOTOCOPIES | 1.60 | Lee, Roger |
| 32466558 | 10/26/2012 | PHOTOCOPIES | 1.20 | Thomander, Anna |
| 32466559 | 10/31/2012 | PHOTOCOPIES | 12.20 | Thomander, Anna |

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PRINTING

| Date | Description | Amount | Name |
|-------------|--------------------|---------------|--------------------------|
| 32385711 | 10/1/2012 PRINTING | 0.10 | Fleck, Evan R. |
| 32385713 | 10/1/2012 PRINTING | 1.60 | Delano, Cindy Chen |
| 32385715 | 10/1/2012 PRINTING | 1.70 | Sloan, Patricia Ann |
| 32385718 | 10/1/2012 PRINTING | 1.10 | Schaffer, Mark A. |
| 32385720 | 10/1/2012 PRINTING | 1.40 | Friedman, Bradley S. |
| 32387045 | 10/1/2012 PRINTING | 0.80 | Thomander, Anna |
| 32387484 | 10/1/2012 PRINTING | 1.20 | Thomander, Anna |
| 32386856 | 10/2/2012 PRINTING | 0.20 | Kazi, Rohan S. |
| 32386860 | 10/2/2012 PRINTING | 0.50 | Mc Laughlin, Melanie Ann |
| 32386861 | 10/2/2012 PRINTING | 9.40 | Delano, Cindy Chen |
| 32386864 | 10/2/2012 PRINTING | 29.60 | Ulvad, Greta R. |
| 32386868 | 10/2/2012 PRINTING | 4.00 | Tsang, Andrew C. |
| 32386869 | 10/2/2012 PRINTING | 3.80 | Lacy, Jordan E. |
| 32387485 | 10/2/2012 PRINTING | 4.80 | Thomander, Anna |
| 32387486 | 10/3/2012 PRINTING | 1.20 | Thomander, Anna |
| 32390173 | 10/3/2012 PRINTING | 0.50 | Mc Laughlin, Melanie Ann |
| 32390174 | 10/3/2012 PRINTING | 3.70 | Delano, Cindy Chen |
| 32390176 | 10/3/2012 PRINTING | 0.60 | Sloan, Patricia Ann |
| 32387487 | 10/4/2012 PRINTING | 2.20 | Thomander, Anna |
| 32387492 | 10/4/2012 PRINTING | 22.10 | Giles, Stuart |
| 32392232 | 10/4/2012 PRINTING | 2.90 | Fleck, Evan R. |
| 32392234 | 10/4/2012 PRINTING | 0.40 | Mc Laughlin, Melanie Ann |
| 32392235 | 10/4/2012 PRINTING | 8.40 | Delano, Cindy Chen |
| 32392236 | 10/4/2012 PRINTING | 0.50 | Mc Laughlin, Melanie Ann |
| 32392237 | 10/4/2012 PRINTING | 1.90 | Sloan, Patricia Ann |

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Ending October 31, 2012

PRINTING

| Date | Description | Amount | Name |
|-------------|--------------------|---------------|--------------------------|
| 32392242 | 10/4/2012 PRINTING | 2.90 | Friedman, Bradley S. |
| 32392246 | 10/4/2012 PRINTING | 0.10 | Everett li, Andrew H. |
| 32392248 | 10/4/2012 PRINTING | 7.00 | Lacy, Jordan E. |
| 32392249 | 10/4/2012 PRINTING | 0.10 | Friedman, Bradley S. |
| 32396292 | 10/4/2012 PRINTING | 0.30 | Thomander, Anna |
| 32395880 | 10/5/2012 PRINTING | 0.60 | Thomas, Charmaine |
| 32395881 | 10/5/2012 PRINTING | 0.50 | Mc Laughlin, Melanie Ann |
| 32395882 | 10/5/2012 PRINTING | 11.70 | Delano, Cindy Chen |
| 32395888 | 10/5/2012 PRINTING | 0.20 | Thomas, Charmaine |
| 32395889 | 10/5/2012 PRINTING | 1.50 | Everett li, Andrew H. |
| 32395890 | 10/5/2012 PRINTING | 0.50 | Thomas, Charmaine |
| 32395891 | 10/5/2012 PRINTING | 2.30 | Friedman, Bradley S. |
| 32396293 | 10/5/2012 PRINTING | 0.60 | Aldridge, Sara |
| 32396294 | 10/5/2012 PRINTING | 1.60 | Thomander, Anna |
| 32396298 | 10/5/2012 PRINTING | 0.20 | Lee, Roger |
| 32399709 | 10/5/2012 PRINTING | 6.60 | Rockefeller, Mark L. |
| 32399381 | 10/8/2012 PRINTING | 0.80 | Fleck, Evan R. |
| 32399384 | 10/8/2012 PRINTING | 0.10 | Alegre, Eluard |
| 32399385 | 10/8/2012 PRINTING | 1.50 | Delano, Cindy Chen |
| 32399394 | 10/8/2012 PRINTING | 1.30 | Thomas, Charmaine |
| 32399395 | 10/8/2012 PRINTING | 0.30 | Schaffer, Mark A. |
| 32399396 | 10/8/2012 PRINTING | 0.50 | Delano, Cindy Chen |
| 32399397 | 10/8/2012 PRINTING | 0.20 | Tsang, Andrew C. |
| 32399398 | 10/8/2012 PRINTING | 0.50 | Friedman, Bradley S. |
| 32399402 | 10/8/2012 PRINTING | 1.60 | Friedman, Bradley S. |

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Ending October 31, 2012

PRINTING

| Date | Description | Amount | Name |
|-------------|---------------------|---------------|--------------------------|
| 32399708 | 10/8/2012 PRINTING | 35.00 | D.c.-Duplicating, |
| 32407957 | 10/8/2012 PRINTING | 0.20 | Lee, Roger |
| 32404417 | 10/9/2012 PRINTING | 1.90 | Tsang, Andrew C. |
| 32404418 | 10/9/2012 PRINTING | 0.90 | Mc Laughlin, Melanie Ann |
| 32404420 | 10/9/2012 PRINTING | 4.40 | Bevilacqua, Theresa |
| 32404421 | 10/9/2012 PRINTING | 6.40 | Delano, Cindy Chen |
| 32404427 | 10/9/2012 PRINTING | 0.30 | Schaffer, Mark A. |
| 32404428 | 10/9/2012 PRINTING | 0.60 | Tsang, Andrew C. |
| 32404429 | 10/9/2012 PRINTING | 0.90 | Friedman, Bradley S. |
| 32404431 | 10/9/2012 PRINTING | 0.70 | Tsang, Andrew C. |
| 32407952 | 10/9/2012 PRINTING | 0.10 | Aldridge, Sara |
| 32407953 | 10/9/2012 PRINTING | 0.50 | Thomander, Anna |
| 32407954 | 10/9/2012 PRINTING | 1.00 | Thomander, Anna |
| 32407385 | 10/10/2012 PRINTING | 6.00 | Tsang, Andrew C. |
| 32407386 | 10/10/2012 PRINTING | 16.40 | Bevilacqua, Theresa |
| 32407387 | 10/10/2012 PRINTING | 1.80 | Mc Laughlin, Melanie Ann |
| 32407388 | 10/10/2012 PRINTING | 1.50 | Friedman, Bradley S. |
| 32407392 | 10/10/2012 PRINTING | 0.20 | Lacy, Jordan E. |
| 32407393 | 10/10/2012 PRINTING | 0.30 | Friedman, Bradley S. |
| 32410675 | 10/11/2012 PRINTING | 2.80 | Tsang, Andrew C. |
| 32410676 | 10/11/2012 PRINTING | 1.00 | Mc Laughlin, Melanie Ann |
| 32410679 | 10/11/2012 PRINTING | 2.30 | Bevilacqua, Theresa |
| 32410680 | 10/11/2012 PRINTING | 10.60 | Delano, Cindy Chen |
| 32410681 | 10/11/2012 PRINTING | 3.00 | Schaffer, Mark A. |
| 32410686 | 10/11/2012 PRINTING | 1.60 | Friedman, Bradley S. |

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Ending October 31, 2012

PRINTING

| Date | Description | Amount | Name |
|-------------|---------------------|---------------|--------------------------|
| 32413896 | 10/11/2012 PRINTING | 1.10 | Aldridge, Sara |
| 32413510 | 10/12/2012 PRINTING | 2.20 | Fleck, Evan R. |
| 32413511 | 10/12/2012 PRINTING | 3.30 | Mc Laughlin, Melanie Ann |
| 32413519 | 10/12/2012 PRINTING | 1.90 | Bevilacqua, Theresa |
| 32413522 | 10/12/2012 PRINTING | 2.80 | Sloan, Patricia Ann |
| 32413528 | 10/12/2012 PRINTING | 65.40 | Kazi, Rohan S. |
| 32413531 | 10/12/2012 PRINTING | 1.40 | Esposito, Debra |
| 32419940 | 10/12/2012 PRINTING | 0.40 | Zsebi, Gabriele C. |
| 32413897 | 10/15/2012 PRINTING | 8.80 | Thomander, Anna |
| 32419162 | 10/15/2012 PRINTING | 0.40 | Fleck, Evan R. |
| 32419163 | 10/15/2012 PRINTING | 0.10 | Tsang, Andrew C. |
| 32419165 | 10/15/2012 PRINTING | 1.00 | Bevilacqua, Theresa |
| 32419166 | 10/15/2012 PRINTING | 0.50 | Friedman, Bradley S. |
| 32419167 | 10/15/2012 PRINTING | 0.70 | Kamphaus, Nicholas C. |
| 32419168 | 10/15/2012 PRINTING | 0.70 | Sloan, Patricia Ann |
| 32419169 | 10/15/2012 PRINTING | 0.80 | Kazi, Rohan S. |
| 32419170 | 10/15/2012 PRINTING | 6.20 | Schaffer, Mark A. |
| 32419174 | 10/15/2012 PRINTING | 3.60 | Lacy, Jordan E. |
| 32423983 | 10/15/2012 PRINTING | 2.40 | Thomander, Anna |
| 32423624 | 10/16/2012 PRINTING | 1.40 | Mc Laughlin, Melanie Ann |
| 32423626 | 10/16/2012 PRINTING | 0.50 | Bevilacqua, Theresa |
| 32423627 | 10/16/2012 PRINTING | 1.50 | Mc Laughlin, Melanie Ann |
| 32423984 | 10/16/2012 PRINTING | 0.20 | Thomander, Anna |
| 32423985 | 10/16/2012 PRINTING | 1.10 | Newman, Peter |
| 32426162 | 10/17/2012 PRINTING | 0.40 | Lee, Roger |

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Ending October 31, 2012

PRINTING

| Date | Description | Amount | Name |
|-------------|---------------------|---------------|--------------------------|
| 32426163 | 10/17/2012 PRINTING | 1.40 | Mc Laughlin, Melanie Ann |
| 32426168 | 10/17/2012 PRINTING | 1.00 | Friedman, Bradley S. |
| 32429382 | 10/17/2012 PRINTING | 2.40 | Newman, Peter |
| 32428150 | 10/18/2012 PRINTING | 1.40 | Esposito, Debra |
| 32428151 | 10/18/2012 PRINTING | 2.60 | Mc Laughlin, Melanie Ann |
| 32428152 | 10/18/2012 PRINTING | 2.60 | Sloan, Patricia Ann |
| 32428155 | 10/18/2012 PRINTING | 0.70 | Tsang, Andrew C. |
| 32428162 | 10/18/2012 PRINTING | 0.40 | Lee, Roger |
| 32428163 | 10/18/2012 PRINTING | 0.10 | Wordprocessing, Printing |
| 32428166 | 10/18/2012 PRINTING | 5.20 | Friedman, Bradley S. |
| 32429331 | 10/18/2012 PRINTING | 1.80 | Aldridge, Sara |
| 32429380 | 10/18/2012 PRINTING | 0.10 | Thomander, Anna |
| 32429332 | 10/19/2012 PRINTING | 1.00 | Aldridge, Sara |
| 32429381 | 10/19/2012 PRINTING | 0.30 | Thomander, Anna |
| 32433937 | 10/19/2012 PRINTING | 1.80 | Mc Laughlin, Melanie Ann |
| 32433940 | 10/19/2012 PRINTING | 8.20 | Bevilacqua, Theresa |
| 32433944 | 10/19/2012 PRINTING | 0.30 | Lee, Roger |
| 32433946 | 10/19/2012 PRINTING | 2.20 | Friedman, Bradley S. |
| 32438549 | 10/19/2012 PRINTING | 1.10 | Thomander, Anna |
| 32444392 | 10/19/2012 PRINTING | 10.50 | Imoisili, Aluyah I. |
| 32438136 | 10/22/2012 PRINTING | 0.20 | Kamphaus, Nicholas C. |
| 32438138 | 10/22/2012 PRINTING | 0.40 | Kamphaus, Nicholas C. |
| 32438142 | 10/22/2012 PRINTING | 1.60 | Schaffer, Mark A. |
| 32438145 | 10/22/2012 PRINTING | 0.50 | Lee, Roger |
| 32438147 | 10/22/2012 PRINTING | 11.10 | Heckman, Abby L. |

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Ending October 31, 2012

PRINTING

| Date | Description | Amount | Name |
|-------------|---------------------|---------------|-----------------------|
| 32438149 | 10/22/2012 PRINTING | 0.10 | Otero, Maritza |
| 32438151 | 10/22/2012 PRINTING | 3.20 | Friedman, Bradley S. |
| 32438550 | 10/23/2012 PRINTING | 0.20 | Aldridge, Sara |
| 32443531 | 10/23/2012 PRINTING | 2.70 | Fleck, Evan R. |
| 32443538 | 10/23/2012 PRINTING | 5.90 | Chung, Charlotta |
| 32443539 | 10/23/2012 PRINTING | 1.90 | Kamphaus, Nicholas C. |
| 32443542 | 10/23/2012 PRINTING | 4.10 | Sloan, Patricia Ann |
| 32443550 | 10/23/2012 PRINTING | 2.60 | Lacy, Jordan E. |
| 32443551 | 10/23/2012 PRINTING | 0.70 | Friedman, Bradley S. |
| 32443553 | 10/23/2012 PRINTING | 3.60 | Friedman, Bradley S. |
| 32448040 | 10/23/2012 PRINTING | 0.70 | Aldridge, Sara |
| 32447505 | 10/24/2012 PRINTING | 2.00 | Chung, Charlotta |
| 32447506 | 10/24/2012 PRINTING | 3.60 | Delano, Cindy Chen |
| 32447511 | 10/24/2012 PRINTING | 0.50 | Friedman, Bradley S. |
| 32447514 | 10/24/2012 PRINTING | 0.10 | Lee, Roger |
| 32447515 | 10/24/2012 PRINTING | 1.30 | Friedman, Bradley S. |
| 32448041 | 10/24/2012 PRINTING | 0.40 | Thomander, Anna |
| 32453682 | 10/25/2012 PRINTING | 4.10 | Delano, Cindy Chen |
| 32453688 | 10/25/2012 PRINTING | 0.70 | Thomas, Charmaine |
| 32453695 | 10/25/2012 PRINTING | 0.40 | Otero, Maritza |
| 32453679 | 10/26/2012 PRINTING | 2.70 | Chung, Charlotta |
| 32453692 | 10/26/2012 PRINTING | 0.10 | Kaytrosh, John Peter |
| 32453696 | 10/26/2012 PRINTING | 6.40 | Otero, Maritza |
| 32453698 | 10/26/2012 PRINTING | 0.30 | Kaytrosh, John Peter |
| 32466560 | 10/26/2012 PRINTING | 2.80 | Thomander, Anna |

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Ending October 31, 2012

PRINTING

| | Date | Description | Amount | Name |
|----------|-------------|--------------------|---------------|-----------------|
| 32466561 | 10/30/2012 | PRINTING | 0.30 | Thomander, Anna |
| 32466562 | 10/31/2012 | PRINTING | 0.80 | Thomander, Anna |

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Ending October 31, 2012

TELEPHONE

| Date | Description | Amount | Name |
|--------------------|--|---------------|----------------------|
| 32463146 9/4/2012 | TELEPHONE - - VENDOR: ARKADIN (UK) LTD CONFERENCE CALLS 4 & 10 SEPT | 39.17 | Thomander, Anna |
| 32463143 9/5/2012 | TELEPHONE - - VENDOR: ARKADIN (UK) LTD CONFERENCE CALLS 5 - 24 SEPT | 162.22 | Newman, Peter |
| 32397033 10/1/2012 | TELEPHONE SOUNDPATH | 56.87 | Ulvad, Greta R. |
| 32397034 10/1/2012 | TELEPHONE SOUNDPATH | 20.68 | Ulvad, Greta R. |
| 32397036 10/1/2012 | TELEPHONE SOUNDPATH | 6.24 | Ulvad, Greta R. |
| 32397037 10/1/2012 | TELEPHONE SOUNDPATH | 7.57 | Friedman, Bradley S. |
| 32401505 10/1/2012 | TELEPHONE FRAMINGHAM MA FLECK, EVAN 5567 | 4.82 | Fleck, Evan R. |
| 32401506 10/1/2012 | TELEPHONE WASHINGTON DC FLECK, EVAN 5567 | 1.75 | Fleck, Evan R. |
| 32397031 10/2/2012 | TELEPHONE SOUNDPATH | 20.90 | Fleck, Evan R. |
| 32397032 10/2/2012 | TELEPHONE SOUNDPATH | 10.10 | Dunne, Dennis F. |
| 32397035 10/2/2012 | TELEPHONE SOUNDPATH | 41.83 | Ulvad, Greta R. |
| 32401507 10/2/2012 | TELEPHONE GRD PR CEL TX *CONF RM 4903 | 11.35 | |
| 32401508 10/2/2012 | TELEPHONE SUGAR LAND TX FLECK, EVAN 5567 | 0.36 | Fleck, Evan R. |
| 32401509 10/3/2012 | TELEPHONE IRVINE CA FLECK, EVAN 5567 | 1.09 | Fleck, Evan R. |
| 32401510 10/3/2012 | TELEPHONE IRVINE CA FLECK, EVAN 5567 | 5.04 | Fleck, Evan R. |

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TELEPHONE

| Date | Description | Amount | Name |
|---------------------|---|---------------|----------------------|
| 32401511 10/4/2012 | TELEPHONE LOSANGELES CA FLECK, EVAN 5567 | 0.72 | Fleck, Evan R. |
| 32401512 10/4/2012 | TELEPHONE GRD PR CEL TX FLECK, EVAN 5567 | 6.96 | Fleck, Evan R. |
| 32401513 10/4/2012 | TELEPHONE UNITED KIN GDOM FLECK, EVAN 5567 | 11.12 | Fleck, Evan R. |
| 32401514 10/5/2012 | TELEPHONE LOSANGELES CA 375 PARK AVE. 5854 | 7.10 | |
| 32421183 10/7/2012 | TELEPHONE SOUNDPATH | 2.43 | Fleck, Evan R. |
| 32421186 10/7/2012 | TELEPHONE SOUNDPATH | 4.17 | Fleck, Evan R. |
| 32416869 10/8/2012 | TELEPHONE WASHINGTON DC FLECK, EVAN 5567 | 3.14 | Fleck, Evan R. |
| 32421184 10/8/2012 | TELEPHONE SOUNDPATH | 13.09 | Fleck, Evan R. |
| 32421185 10/8/2012 | TELEPHONE SOUNDPATH | 6.42 | Fleck, Evan R. |
| 32421188 10/8/2012 | TELEPHONE SOUNDPATH | 17.24 | Ulvad, Greta R. |
| 32421189 10/9/2012 | TELEPHONE SOUNDPATH | 28.03 | Ulvad, Greta R. |
| 32416870 10/10/2012 | TELEPHONE UNITED KIN GDOM FRIEDMAN, BRAD 5846 | 1.32 | Friedman, Bradley S. |
| 32416868 10/12/2012 | TELEPHONE CAYMAN IS CI LEE, ROGER 5707 | 28.86 | Lee, Roger |
| 32421187 10/12/2012 | TELEPHONE SOUNDPATH | 8.47 | Ulvad, Greta R. |

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TELEPHONE

| Date | Description | Amount | Name |
|---------------------|--|---------------|----------------------|
| 32435958 10/15/2012 | TELEPHONE IRVINE CA MARECKI, PATRICK 5653 | 3.29 | Marecki, Patrick |
| 32440010 10/15/2012 | TELEPHONE SOUNDPATH | 21.80 | Fleck, Evan R. |
| 32440012 10/15/2012 | TELEPHONE SOUNDPATH | 31.50 | Ulvad, Greta R. |
| 32440013 10/16/2012 | TELEPHONE SOUNDPATH | 104.69 | Ulvad, Greta R. |
| 32440014 10/16/2012 | TELEPHONE SOUNDPATH | 10.15 | Delano, Cindy Chen |
| 32435956 10/17/2012 | TELEPHONE WASHINGTON DC FLECK, EVAN 5567 | 0.22 | Fleck, Evan R. |
| 32440016 10/18/2012 | TELEPHONE SOUNDPATH | 5.32 | Friedman, Bradley S. |
| 32435957 10/19/2012 | TELEPHONE DENVER CO FRIEDMAN, BRAD 5846 | 1.46 | Friedman, Bradley S. |
| 32440011 10/19/2012 | TELEPHONE SOUNDPATH | 8.50 | Ulvad, Greta R. |
| 32440015 10/19/2012 | TELEPHONE SOUNDPATH | 6.16 | Lee, Roger |
| 32464681 10/21/2012 | TELEPHONE SOUNDPATH | 4.65 | Fleck, Evan R. |
| 32436379 10/22/2012 | TELEPHONE - - VENDOR: ROBERT J. MOORE BUSINESS CALLS MADE BY R. MOORE ON AT&T STATEMENT OF AUGUST/SEPTEMBER 2012. | 4.13 | Moore, Robert Jay |
| 32436384 10/22/2012 | TELEPHONE - - VENDOR: ROBERT J. MOORE BUSINESS CALLS MADE BY R. MOORE ON VERIZON STATEMENT OF AUGUST/SEPTEMBER 2012. | 1.50 | Moore, Robert Jay |
| 32436390 10/22/2012 | TELEPHONE - - VENDOR: ROBERT J. MOORE BUSINESS CALLS MADE BY R. MOORE ON VERIZON STATEMENT OF SEPTEMBER 2012. | 4.07 | Moore, Robert Jay |

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Ending October 31, 2012

TELEPHONE

| Date | Description | Amount | Name |
|---------------------|--|---------------|-----------------------|
| 32459127 10/22/2012 | TELEPHONE WASHINGTON DC FLECK, EVAN 5567 | 1.75 | Fleck, Evan R. |
| 32464684 10/22/2012 | TELEPHONE SOUNDPATH | 23.75 | Ulvad, Greta R. |
| 32439779 10/23/2012 | TELEPHONE - - VENDOR: DENNIS F. DUNNE REIM FOR D.DUNNNE PHONE CALLS 09/03-10/02/12 | 278.38 | Dunne, Dennis F. |
| 32459128 10/23/2012 | TELEPHONE MINNEAPOLS MN FLECK, EVAN 5567 | 2.92 | Fleck, Evan R. |
| 32459130 10/23/2012 | TELEPHONE BAHRAIN KAMPHAUS, NICK 5140 | 32.73 | Kamphaus, Nicholas C. |
| 32464685 10/23/2012 | TELEPHONE SOUNDPATH | 46.06 | Ulvad, Greta R. |
| 32464686 10/23/2012 | TELEPHONE SOUNDPATH | 9.43 | Ulvad, Greta R. |
| 32464682 10/24/2012 | TELEPHONE SOUNDPATH | 3.93 | Fleck, Evan R. |
| 32448539 10/25/2012 | TELEPHONE - - VENDOR: DENNIS O'DONNELL REIM FOR D.O'DONNELL FOR INTERNATIONAL CALLS 7/14/12-08/13/12 | 57.13 | O'Donnell, Dennis C. |
| 32459129 10/25/2012 | TELEPHONE HOUSTON TX FLECK, EVAN 5567 | 0.72 | Fleck, Evan R. |
| 32459131 10/25/2012 | TELEPHONE DENVER CO ULVAD, GRETA 5086 | 1.83 | Ulvad, Greta R. |
| 32459132 10/25/2012 | TELEPHONE DENVER CO ULVAD, GRETA 5086 | 2.06 | Ulvad, Greta R. |
| 32459133 10/26/2012 | TELEPHONE DENVER CO ULVAD, GRETA 5086 | 0.22 | Ulvad, Greta R. |
| 32464683 10/26/2012 | TELEPHONE SOUNDPATH | 10.84 | Ulvad, Greta R. |

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Ending October 31, 2012

TELEPHONE

| | Date | Description | Amount | Name |
|----------|-------------|------------------------|---------------|-----------------|
| 32482808 | 10/30/2012 | TELEPHONE SOUNDPATH | 28.41 | Ulvad, Greta R. |
| 32482805 | 10/31/2012 | TELEPHONE SOUNDPATH | 21.91 | Fleck, Evan R. |

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Ending October 31, 2012`

TRAVEL (H)

| Date | Description | Amount | Name |
|--------------------|--|---------------|--------------------|
| 32417148 10/9/2012 | TRAVEL (H) - - VENDOR: ANDREW LEBLANC TRAVEL TO NY TO ATTEND MEETING | 736.94 | Leblanc, Andrew M. |
| | CREDIT - Correction to expense included in September 2012 Fee statement (detail below) | (\$5,725.71) | Fleck, Evan |
| | Expense included in September Fee Statement | \$12,855.31 | |
| | Airfare for roundtrip travel from New York To London to attend in-person meeting between Committee and Debtors | \$6,529.60 | |
| | Hotel during travel to London to attend in-person Meeting between committee and Debtors | \$600.00 | |

MILBANK, TWEED, HADLEY & McCLOYLLP

Ending October 31, 2012

WESTLAW

| Date | Description | Amount | Name |
|-------------|--------------------|---------------|--------------------------|
| 32396807 | 10/2/2012 WESTLAW | 35.93 | Ulvad, Greta R. |
| 32396808 | 10/3/2012 WESTLAW | 137.18 | Ulvad, Greta R. |
| 32396809 | 10/4/2012 WESTLAW | 64.23 | Alston, Monica |
| 32396810 | 10/4/2012 WESTLAW | 64.23 | Ulvad, Greta R. |
| 32396836 | 10/4/2012 WESTLAW | 70.00 | Lee, Roger |
| 32415050 | 10/7/2012 WESTLAW | 439.85 | Tsang, Andrew C. |
| 32415051 | 10/8/2012 WESTLAW | 199.25 | Tsang, Andrew C. |
| 32415049 | 10/9/2012 WESTLAW | 35.93 | Mandel, Lena |
| 32415053 | 10/9/2012 WESTLAW | 852.04 | Mc Laughlin, Melanie Ann |
| 32415060 | 10/9/2012 WESTLAW | 176.38 | Ulvad, Greta R. |
| 32415062 | 10/9/2012 WESTLAW | 104.94 | Rockefeller, Mark L. |
| 32415054 | 10/10/2012 WESTLAW | 896.04 | Mc Laughlin, Melanie Ann |
| 32415055 | 10/10/2012 WESTLAW | 304.86 | Tsang, Andrew C. |
| 32415052 | 10/11/2012 WESTLAW | 584.31 | Tsang, Andrew C. |
| 32415056 | 10/11/2012 WESTLAW | 35.93 | Kaytrosh, John Peter |
| 32415057 | 10/11/2012 WESTLAW | 338.60 | Tsang, Andrew C. |
| 32415058 | 10/12/2012 WESTLAW | 1344.60 | Kamphaus, Nicholas C. |
| 32415059 | 10/12/2012 WESTLAW | 1369.65 | Thomas, Charmaine |
| 32415061 | 10/12/2012 WESTLAW | 1211.78 | Kazi, Rohan S. |
| 32434209 | 10/14/2012 WESTLAW | 1612.87 | Mc Laughlin, Melanie Ann |
| 32434210 | 10/14/2012 WESTLAW | 193.80 | Tsang, Andrew C. |
| 32434207 | 10/15/2012 WESTLAW | 316.00 | Lee, Roger |
| 32434211 | 10/15/2012 WESTLAW | 109.97 | Mc Laughlin, Melanie Ann |
| 32434208 | 10/16/2012 WESTLAW | 45.00 | Lee, Roger |
| 32434212 | 10/16/2012 WESTLAW | 115.40 | Mc Laughlin, Melanie Ann |

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Ending October 31, 2012

WESTLAW

| | Date | Description | Amount | Name |
|----------|-------------|--------------------|---------------|--------------------------|
| 32434213 | 10/16/2012 | WESTLAW | 264.17 | Tsang, Andrew C. |
| 32434214 | 10/17/2012 | WESTLAW | 214.49 | Tsang, Andrew C. |
| 32434216 | 10/17/2012 | WESTLAW | 115.41 | Kaytrosh, John Peter |
| 32434215 | 10/18/2012 | WESTLAW | 99.07 | Mc Laughlin, Melanie Ann |
| 32434220 | 10/18/2012 | WESTLAW | 560.69 | Tsang, Andrew C. |
| 32434217 | 10/19/2012 | WESTLAW | 149.17 | Kamphaus, Nicholas C. |
| 32434218 | 10/19/2012 | WESTLAW | 707.68 | Ulvad, Greta R. |
| 32434219 | 10/19/2012 | WESTLAW | 79.48 | Ulvad, Greta R. |
| 32434221 | 10/19/2012 | WESTLAW | 871.00 | Kaytrosh, John Peter |
| 32434222 | 10/19/2012 | WESTLAW | 244.96 | Tsang, Andrew C. |
| 32457566 | 10/22/2012 | WESTLAW | 350.58 | Kamphaus, Nicholas C. |
| 32457567 | 10/23/2012 | WESTLAW | 107.79 | Chung, Charlotta |
| 32457568 | 10/23/2012 | WESTLAW | 1158.19 | Ulvad, Greta R. |
| 32457575 | 10/23/2012 | WESTLAW | 15.00 | Lee, Roger |
| 32457569 | 10/24/2012 | WESTLAW | 323.36 | Chung, Charlotta |
| 32457570 | 10/24/2012 | WESTLAW | 521.07 | Ulvad, Greta R. |
| 32457576 | 10/24/2012 | WESTLAW | 714.99 | Lee, Roger |
| 32457571 | 10/25/2012 | WESTLAW | 311.37 | Chung, Charlotta |
| 32457574 | 10/25/2012 | WESTLAW | 32.66 | Ulvad, Greta R. |
| 32457577 | 10/25/2012 | WESTLAW | 112.00 | Lee, Roger |
| 32457572 | 10/26/2012 | WESTLAW | 238.44 | Chung, Charlotta |
| 32457578 | 10/26/2012 | WESTLAW | 281.25 | Lee, Roger |
| 32457573 | 10/27/2012 | WESTLAW | 251.51 | Ulvad, Greta R. |
| 32463407 | 10/30/2012 | WESTLAW | 323.36 | Chung, Charlotta |
| 32463408 | 10/31/2012 | WESTLAW | 215.57 | Chung, Charlotta |