

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)				
In re:)	Chapter 11)		
))	Case No. 12-11076 (SHL)	
ARCAPITA BANK B.S.C.(c), et al.,))		
))		
Debtors.)	Jointly Administered)		

**THIRD MONTHLY STATEMENT OF ROTHSCHILD INC. AND N M ROTHSCHILD
& SONS LIMITED IN THEIR CAPACITY AS FINANCIAL ADVISOR AND
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS-IN-POSSESSION,
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM OCTOBER 1, 2012 THROUGH OCTOBER 31, 2012**

Name of Applicant: Rothschild Inc. and N M Rothschild & Sons Limited

Authorized to Provide Professional Services to: Debtors and Debtors-In-Possession

Date of Retention: As of July 9, 2012, nunc pro tunc to March 19, 2012

Period for which compensation and reimbursement is sought: October 1, 2012 through October 31, 2012

Amount of compensation and reimbursement is sought: \$ 175,000.00

80% of compensation sought as actual, reasonable and necessary: \$ 140,000.00

Expenses Incurred For October: \$ 83,578.72

This is a X Monthly ___ Quarterly ___ Final Statement

This is Rothschild's third monthly fee statement in these cases

PRIOR APPLICATIONS

Date Filed Docket No.#	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
10/17/2012 Docket [575]	3/19/2012 through 8/31/2012	\$948,387.10	\$506,550.47	\$758,709.68	\$506,550.47
11/05/2012 Docket [614]	9/1/2012 through 9/30/2012	\$175,000.00	\$25,998.44	-0-	-0-

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
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ARCAPITA BANK B.S.C.(c), et al.,)	Case No. 12-11076 (SHL)
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Debtors.)	Jointly Administered

**THIRD MONTHLY STATEMENT OF ROTHSCHILD INC. AND N M ROTHSCHILD
& SONS LIMITED IN THEIR CAPACITY AS FINANCIAL ADVISOR AND
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS-IN-POSSESSION,
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM OCTOBER 1, 2012 THROUGH OCTOBER 31, 2012**

By this application (the “Application”), pursuant to sections 327(a) and 328 of title 11 of the United States Code (the “Bankruptcy Code”), and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rule 2014-1 of the local rules of this Court (the “Local Rules”), Rothschild Inc. and N M Rothschild & Sons Limited (together, “Rothschild”) hereby seek reasonable compensation in the above-captioned cases of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession (collectively, the “Debtors”) for financial advisory services rendered as financial advisor and investment banker in the amount of \$175,000.00, together with reimbursement for actual and necessary expenses incurred in the amount of \$83,578.72 for the period commencing October 1, 2012, through and including October 31, 2012 (the “Compensation Period”). By this Fee Statement, Rothschild seeks (i) payment of \$140,000.00, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Compensation Period (i.e., \$175,000.00) and (ii) reimbursement of \$83,578.72, which is equal to

one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services, for a total payment of \$223,578.72. In support of this Application, Rothschild represents as follows:

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

2. The statutory predicates for the relief requested herein are sections 327(a), 328, 330, 331, and 1107(b) of the Bankruptcy Code, as supplemented by Rules 2014 and 2016 of the Bankruptcy Rules.

Background

3. On March 19, 2012 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors have continued to operate their businesses and manage their properties as debtors in possession since the Petition Date.

4. No trustee or examiner has been appointed in the Debtors’ chapter 11 cases.

5. On July 9, 2012, this Court approved Rothschild’s retention as financial advisor and investment banker to the Debtor [Docket No. 305] (the “Retention Order”) *nunc pro tunc* to March 19, 2012.

Relief Requested

6. Rothschild submits this Application in accordance with this Court's Compensation Order. All services for which Rothschild requests compensation were performed for, or on behalf of, the Debtors.

7. This is the third monthly fee statement filed by Rothschild in these cases. In connection with the professional services rendered, by this Application, Rothschild is seeking payment in the aggregate amount of \$223,578.72 that includes payment of fees in the amount of \$140,000.00 and expense reimbursement of \$83,578.72. Attached hereto as Exhibit A is a summary of time spent by professional along with a detailed statement of time spent by Rothschild rendering financial advisory and investment banking services to the Debtors during the Compensation Period. Attached hereto as Exhibit B is a summary of actual and necessary costs and expenses incurred by Rothschild along with a detailed list of actual and necessary disbursements by category made by Rothschild during the Compensation Period.

8. There is no agreement or understanding between Rothschild and any other person for the sharing of compensation to be received for the services rendered in these cases.

Amounts Requested

9. For the Compensation Period, Rothschild seeks payment of \$140,000.00 which represents eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered.

10. Rothschild incurred or disbursed the actual and necessary costs and expenses related to these cases in the amount of \$83,578.72 detailed in Exhibit B.

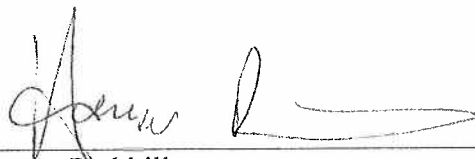
11. To the extent that disbursement charges for services performed or disbursements incurred relate to the Compensation Period, but are processed subsequent to the preparation of this Monthly Fee Statement, Rothschild reserves the right to request additional reimbursement of such expenses in a future fee statement.

NOTICE

12. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Mohammed Chowdhury and Henry Thompson); (ii) Gibson Dunn & Crutcher LLP, 200 Park Avenue, New York, NY (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq. and Matthew K. Kelsey, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); and (iv) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.).

WHEREFORE, Rothschild requests total payment of \$223,578.72, including (i) payment of 80% of total compensation sought and (ii) 100% of expenses incurred by Rothschild in these cases during the Compensation Period.

Dated: New York, New York
November 20, 2012



Homer Parkhill
Rothschild Inc.
1251 Avenue of the Americas
New York, NY 10020
Telephone: (212) 403-3677

Project Antelope - Summary of Hours

EXHIBIT A

Professional	Job Description	Title	Hours worked from Oct 1, 2012 - Oct 31, 2012
Todd Snyder	Investment Banker	Vice Chairman (NYC)	47.0
Homer Parkhill	Investment Banker	Managing Director (NYC)	59.0
Bernard Douton	Investment Banker	Managing Director (NYC)	118.0
Paul Richards	Investment Banker	Assistant Director (London)	33.0
Alex Svoyskiy	Investment Banker	Vice President (NYC)	76.5
Savraj Sethi	Investment Banker	Associate (London)	24.5
Nikolaos Voudouris	Investment Banker	Associate (NYC)	96.0
Mathieu Dartayet	Investment Banker	Associate (London)	60.0
Lin Chen	Investment Banker	Analyst (NYC)	99.0
Michael Kelly	Investment Banker	Analyst (NYC)	42.0
Total			655.0

Project Antelope - Summary of Hours -- Todd Snyder

Professional	Date	Hours	#	Category	Explanation
Todd Snyder	10/1/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Todd Snyder	10/2/2012	12.0	16	Travel Time	Flight from NYC to Abu Dhabi
Todd Snyder	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	Call with deal team regarding Honiton
Todd Snyder	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton follow-up call
Todd Snyder	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog IPO call with Matt Kvarda
Todd Snyder	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	DIP call
Todd Snyder	10/4/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/4/2012	12.0	16	Travel Time	Flight from Dubai to NYC
Todd Snyder	10/5/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/6/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/7/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/8/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Todd Snyder	10/8/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Michael Rosenthal
Todd Snyder	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call regarding Recovery model
Todd Snyder	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone / new money allocation call
Todd Snyder	10/15/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly update call
Todd Snyder	10/16/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Gibson Dunn to discuss DIP commitment letters
Todd Snyder	10/17/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call to review discussions with lenders
Todd Snyder	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	Structure diligence call
Todd Snyder	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call
Todd Snyder	10/19/2012	0.5	11	Advisor/Management Meetings/Calls	DIP update call
Todd Snyder	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Todd Snyder	10/24/2012	2.5	11	Advisor/Management Meetings/Calls	Follow-up meeting with Gibson Dunn on Standalone Plan
Todd Snyder	10/25/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	10/25/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/26/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/29/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Total - October		47.0			

Project Antelope - Summary of Hours -- Homer Parkhill

Professional	Date	Hours	#	Category	Explanation
Homer Parkhill	10/1/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Homer Parkhill	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Homer Parkhill	10/2/2012	0.5	10	Internal Rothschild Meetings/Calls	Call regarding DIP.
Homer Parkhill	10/2/2012	12.0	16	Travel Time	Flight from NYC to Abu Dhabi
Homer Parkhill	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Meeting with Mohammed Chowdhury
Homer Parkhill	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton follow-up call
Homer Parkhill	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog IPO call with Matt Kvarda
Homer Parkhill	10/3/2012	1.5	11	Advisor/Management Meetings/Calls	Meeting with Tariq Al Rumaim
Homer Parkhill	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	DIP discussion
Homer Parkhill	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Call regarding DIP process.
Homer Parkhill	10/4/2012	12.0	16	Travel Time	Flight from Dubai to NYC
Homer Parkhill	10/5/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Homer Parkhill	10/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Call regarding DIP process.
Homer Parkhill	10/7/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Homer Parkhill	10/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Mubadala
Homer Parkhill	10/8/2012	1.0	2	Court Hearings/Filings	Commitment Letter Motion Hearing Prep
Homer Parkhill	10/8/2012	1.0	2	Court Hearings/Filings	Commitment Letter Motion Hearing
Homer Parkhill	10/8/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Homer Parkhill	10/8/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Michael Rosenthal
Homer Parkhill	10/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Call regarding recovery model.
Homer Parkhill	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call regarding Recovery model
Homer Parkhill	10/12/2012	3.0	2	Court Hearings/Filings	Bankruptcy Court Hearing
Homer Parkhill	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone / new money allocation call
Homer Parkhill	10/15/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly update call
Homer Parkhill	10/16/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Gibson Dunn to discuss DIP commitment letters
Homer Parkhill	10/17/2012	1.0	11	Advisor/Management Meetings/Calls	DIP call with GS
Homer Parkhill	10/17/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call to review discussions with lenders
Homer Parkhill	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	Structure diligence call
Homer Parkhill	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call
Homer Parkhill	10/19/2012	0.5	11	Advisor/Management Meetings/Calls	DIP update call
Homer Parkhill	10/20/2012	0.5	11	Advisor/Management Meetings/Calls	Call to review DIP commitment letters
Homer Parkhill	10/21/2012	0.5	10	Internal Rothschild Meetings/Calls	Call regarding DIP.
Homer Parkhill	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Homer Parkhill	10/24/2012	0.5	11	Advisor/Management Meetings/Calls	Update call regarding DIP
Homer Parkhill	10/24/2012	2.5	11	Advisor/Management Meetings/Calls	Follow-up meeting with Gibson Dunn on Standalone Plan
Homer Parkhill	10/25/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting regarding DIP status.
Homer Parkhill	10/25/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	10/25/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Homer Parkhill	10/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call to discuss DIP commitment letters
Homer Parkhill	10/29/2012	1.0	11	Advisor/Management Meetings/Calls	Call to discuss DIP commitment letters
Homer Parkhill	10/29/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Total - October		59.0			

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
Bernard Douton	10/1/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/1/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/1/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/1/2012	1.5	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/1/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M and potential DIP provider regarding DIP budget.
Bernard Douton	10/2/2012	1.0	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/2/2012	1.0	2	Court Hearings/Filings	Review of document production request.
Bernard Douton	10/2/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/2/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding DIP.
Bernard Douton	10/2/2012	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to POR proposal.
Bernard Douton	10/2/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding POR proposal.
Bernard Douton	10/3/2012	0.5	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/3/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company advisors regarding DIP status.
Bernard Douton	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/3/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/3/2012	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to POR proposal.
Bernard Douton	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding POR proposal.
Bernard Douton	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with N. Augustine regarding DIP process.
Bernard Douton	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP process.
Bernard Douton	10/4/2012	0.5	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/4/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/4/2012	1.0	17	DIP Financing	Calls with potential DIP provider.
Bernard Douton	10/4/2012	0.5	2	Court Hearings/Filings	Review of proposed SCB term sheet.
Bernard Douton	10/4/2012	0.5	17	DIP Financing	Review of and revisions to DIP documents.
Bernard Douton	10/4/2012	0.5	17	DIP Financing	Review of due diligence list from potential DIP provider.
Bernard Douton	10/4/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding POR proposal.
Bernard Douton	10/4/2012	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to POR proposal.
Bernard Douton	10/5/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with creditor regarding DIP process.
Bernard Douton	10/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding DIP process.
Bernard Douton	10/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence process.
Bernard Douton	10/5/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/5/2012	0.5	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/5/2012	0.5	4	Financial Due Diligence	Call with advisors regarding SCB term sheet status.
Bernard Douton	10/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Jordan of HL regarding DIP status.
Bernard Douton	10/5/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/5/2012	0.5	2	Court Hearings/Filings	Review of objections to DIP motion.
Bernard Douton	10/5/2012	0.5	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/6/2012	0.5	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/7/2012	1.0	2	Court Hearings/Filings	Review of revised SCB term sheet.
Bernard Douton	10/7/2012	0.5	17	DIP Financing	Review of and revisions to response to DIP objections.
Bernard Douton	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
Bernard Douton	10/8/2012	1.0	2	Court Hearings/Filings	Preparation for DIP hearing.
Bernard Douton	10/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding status of equity raise.
Bernard Douton	10/8/2012	0.5	2	Court Hearings/Filings	Review of and revisions to DIP objection response.
Bernard Douton	10/9/2012	2.0	2	Court Hearings/Filings	Preparation for DIP hearing.
Bernard Douton	10/9/2012	3.0	2	Court Hearings/Filings	Participation in DIP hearing.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	10/9/2012	1.0	2	Court Hearings/Filings	Follow-up with Company and the UCC regarding the DIP hearing.
Bernard Douton	10/9/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with A. Svoyskiy regarding DIP hearing.
Bernard Douton	10/9/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	10/9/2012	0.5	17	DIP Financing	Review of revised DIP term sheet from potential provider.
Bernard Douton	10/10/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP process.
Bernard Douton	10/10/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding recovery model.
Bernard Douton	10/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with A. Svoyskiy regarding due diligence status.
Bernard Douton	10/11/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Bernard Douton	10/11/2012	1.0	6	Financial Analysis/Modeling	Call with A&M and HL regarding recovery model.
Bernard Douton	10/11/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP process.
Bernard Douton	10/11/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP status.
Bernard Douton	10/12/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/12/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/12/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence process.
Bernard Douton	10/14/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/14/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/14/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/14/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/14/2012	0.5	11	Advisor/Management Meetings/Calls	Preparation of group update regarding DIP process.
Bernard Douton	10/15/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/15/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding plan status.
Bernard Douton	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
Bernard Douton	10/15/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/15/2012	0.5	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.
Bernard Douton	10/16/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/16/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/16/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/16/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/16/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/16/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with creditor regarding DIP process.
Bernard Douton	10/16/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/16/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/16/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/17/2012	3.5	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	10/17/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/17/2012	1.0	17	DIP Financing	Due diligence call with potential DIP provider.
Bernard Douton	10/17/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/18/2012	1.0	17	DIP Financing	Due diligence call with potential DIP provider.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	10/18/2012	0.5	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.
Bernard Douton	10/18/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Bernard Douton	10/18/2012	2.0	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	10/18/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/18/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of DC regarding DIP.
Bernard Douton	10/18/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP.
Bernard Douton	10/19/2012	1.0	16	Travel Time	Travel to and from Bankruptcy Court.
Bernard Douton	10/19/2012	1.0	2	Court Hearings/Filings	Participation in court hearing regarding DIP.
Bernard Douton	10/19/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/19/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/19/2012	2.5	17	DIP Financing	Review of and revisions to analysis of DIP proposals.
Bernard Douton	10/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP.
Bernard Douton	10/19/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence process.
Bernard Douton	10/19/2012	0.5	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.
Bernard Douton	10/20/2012	1.0	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.
Bernard Douton	10/20/2012	2.5	17	DIP Financing	Review of revised DIP term sheets.
Bernard Douton	10/20/2012	1.0	17	DIP Financing	Review of and revisions to analysis of DIP proposals.
Bernard Douton	10/21/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP.
Bernard Douton	10/21/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/22/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/22/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/22/2012	1.0	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.
Bernard Douton	10/22/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.
Bernard Douton	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	10/23/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/23/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/23/2012	0.5	6	Financial Analysis/Modeling	Review of revised SCB term sheet and IPO analysis.
Bernard Douton	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams and E. Khalil of GDC regarding DIP.
Bernard Douton	10/24/2012	2.0	11	Advisor/Management Meetings/Calls	Meeting with GDC and A&M to discuss POR process.
Bernard Douton	10/24/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/24/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/24/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/24/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/24/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/24/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/25/2012	0.5	6	Financial Analysis/Modeling	Update call with key stakeholders regarding Eurolog IPO.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/25/2012	0.5	11	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding DIP.
Bernard Douton	10/25/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/25/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/25/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding DIP status.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Review of competing DIP term sheet.

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Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Review of competing DIP term sheet.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Review of competing DIP term sheet.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Bernard Douton	10/26/2012	0.5	6	Financial Analysis/Modeling	Update call with key stakeholders regarding Eurolog IPO.
Bernard Douton	10/26/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/26/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/26/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/26/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/27/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP status.
Bernard Douton	10/27/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/31/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/31/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/31/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/31/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/31/2012	0.5	11	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding DIP.
Total - October		118.0			

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Project Antelope - Summary of Hours -- Paul Richards

Professional	Date	Hours	#	Category	Explanation
Paul Richards	10/1/2012	0.5	14	General	Agenda for Rothschild call
Paul Richards	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	10/1/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	10/2/2012	0.5	14	General	Honiton call preparation
Paul Richards	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton call with creditors advisors, Arcapita
Paul Richards	10/2/2012	0.5	10	Internal Rothschild Meetings/Calls	Honiton call notes and debrief
Paul Richards	10/3/2012	1.0	9	General Presentation Preparation	Weekly update call with Arcapita, A&M, GDC
Paul Richards	10/3/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Honiton follow up call with HL, Arcapita
Paul Richards	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Honiton follow up call debrief and next steps
Paul Richards	10/3/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog follow up call with GDC, creditor advisors, A&M, Arcapita
Paul Richards	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog follow up call notes and debrief
Paul Richards	10/4/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
Paul Richards	10/4/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	10/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
Paul Richards	10/8/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Arcapita and equity investor
Paul Richards	10/8/2012	0.5	9	General Presentation Preparation	Agenda for internal Rothschild call
Paul Richards	10/8/2012	0.5	14	General	Bahrain Bay call preparation
Paul Richards	10/8/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Bahrain Bay call with Arcapita and Houlihan Lokey
Paul Richards	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Bahrain Bay call debrief
Paul Richards	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	10/8/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	10/9/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	10/9/2012	0.5	14	General	Weekly update call notes
Paul Richards	10/11/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	10/11/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
Paul Richards	10/11/2012	0.5	11	Advisor/Management Meetings/Calls	Recovery model call with A&M
Paul Richards	10/12/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	10/12/2012	0.5	6	Financial Analysis/Modeling	review requests from ZC
Paul Richards	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
Paul Richards	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
Paul Richards	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	10/15/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Follow up call on recovery model with A&M
Paul Richards	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	10/16/2012	0.5	14	General	Weekly update call notes
Paul Richards	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	DIP call with GDC and Arcapita
Paul Richards	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
Paul Richards	10/17/2012	1.0	17	DIP Financing	DIP call with GDC and Arcapita
Paul Richards	10/18/2012	0.5	17	DIP Financing	DIP call with GDC, Arcapita, Goldman Sachs, LW
Paul Richards	10/18/2012	0.5	17	DIP Financing	DIP call with GDC and Arcapita
Paul Richards	10/18/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	10/18/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
Paul Richards	10/19/2012	0.5	17	DIP Financing	DIP call with GDC and Arcapita
Paul Richards	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
Paul Richards	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	10/22/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	10/23/2012	0.5	14	General	Weekly update call notes

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Project Antelope - Summary of Hours -- Paul Richards

Professional	Date	Hours	#	Category	Explanation
Paul Richards	10/24/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Recovery model call with A&M and HL
Paul Richards	10/25/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Paul Richards	10/26/2012	0.5	14	General	Timesheet update
Paul Richards	10/29/2012	0.5	14	General	Agenda for internal Rothschild call
Paul Richards	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	10/29/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	10/30/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Total - October		33.0			

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	10/1/2012	1.0	17	DIP Financing	Call with A&M and Silver Point to discuss the DIP budget
Alex Svoyskiy	10/1/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Alex Svoyskiy	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	10/1/2012	0.5	9	General Presentation Preparation	Review revised equity teaser presentation
Alex Svoyskiy	10/1/2012	1.0	6	Financial Analysis/Modeling	Review and comment on draft restructuring proposal
Alex Svoyskiy	10/1/2012	0.5	6	Financial Analysis/Modeling	Review updated Eurolog waterfall
Alex Svoyskiy	10/2/2012	0.5	3	Fee Applications / Monthly Invoice	Review and comment on the draft of the interim fee application
Alex Svoyskiy	10/2/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Honiton diligence call with HL
Alex Svoyskiy	10/2/2012	1.0	17	DIP Financing	Eurolog IPO diligence call with Silver Point
Alex Svoyskiy	10/2/2012	0.5	17	DIP Financing	Call with GDC to discuss document production request
Alex Svoyskiy	10/2/2012	1.0	6	Financial Analysis/Modeling	Review and comment on draft restructuring proposal
Alex Svoyskiy	10/2/2012	0.5	4	Financial Due Diligence	Review dataroom participants activity report
Alex Svoyskiy	10/3/2012	0.5	11	Advisor/Management Meetings/Calls	Call with the Company and GDC to discuss DIP diligence request
Alex Svoyskiy	10/3/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Honiton diligence follow-up call with HL
Alex Svoyskiy	10/3/2012	1.0	17	DIP Financing	DIP update call
Alex Svoyskiy	10/3/2012	0.5	17	DIP Financing	Review DIP analysis for the DIP hearing
Alex Svoyskiy	10/3/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	10/3/2012	2.0	17	DIP Financing	Review diligence info requested by potential DIP lender and follow up with deal team
Alex Svoyskiy	10/4/2012	0.5	3	Fee Applications / Monthly Invoice	Review updated draft of the fee application
Alex Svoyskiy	10/4/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog IPO update call
Alex Svoyskiy	10/4/2012	1.0	6	Financial Analysis/Modeling	Review and comment on draft restructuring proposal
Alex Svoyskiy	10/4/2012	0.5	4	Financial Due Diligence	Review updated materials for the dataroom
Alex Svoyskiy	10/4/2012	0.5	11	Advisor/Management Meetings/Calls	Model review
Alex Svoyskiy	10/4/2012	0.5	6	Financial Analysis/Modeling	Discussion of the updated draft of restructuring proposal
Alex Svoyskiy	10/4/2012	0.5	6	Financial Analysis/Modeling	Review updated Eurolog waterfall
Alex Svoyskiy	10/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog IPO update call
Alex Svoyskiy	10/5/2012	0.5	6	Financial Analysis/Modeling	Discussion of the updated draft of restructuring proposal
Alex Svoyskiy	10/5/2012	0.5	9	General Presentation Preparation	Review and comment on materials in support of the DIP
Alex Svoyskiy	10/5/2012	0.5	4	Financial Due Diligence	Draft responses on waterfall questions from HL
Alex Svoyskiy	10/6/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog IPO update call
Alex Svoyskiy	10/7/2012	1.0	10	Internal Rothschild Meetings/Calls	Eurolog IPO update calls
Alex Svoyskiy	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	10/8/2012	1.0	17	DIP Financing	Follow-up call with A&M and Silver Point to discuss the DIP budget
Alex Svoyskiy	10/8/2012	0.5	17	DIP Financing	Various follow-up diligence requests for potential DIP provider
Alex Svoyskiy	10/9/2012	1.0	6	Financial Analysis/Modeling	Review diligence info request for the recovery model
Alex Svoyskiy	10/9/2012	0.5	6	Financial Analysis/Modeling	Follow-up with the Honiton deal team on diligence request from HL
Alex Svoyskiy	10/9/2012	0.5	3	Fee Applications / Monthly Invoice	Discussion of fee application filing requirements with GDC
Alex Svoyskiy	10/9/2012	0.5	14	General	Review case matters and respond to emails
Alex Svoyskiy	10/9/2012	0.5	4	Financial Due Diligence	Internal discussion on diligence for equity investors
Alex Svoyskiy	10/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding due diligence status
Alex Svoyskiy	10/11/2012	1.0	4	Financial Due Diligence	Discussion of the standalone diligence questions with the company
Alex Svoyskiy	10/11/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with HL to discuss draft recovery model
Alex Svoyskiy	10/11/2012	1.0	6	Financial Analysis/Modeling	Review of the JPL settlement model
Alex Svoyskiy	10/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding due diligence status
Alex Svoyskiy	10/12/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Follow-up call with HL to discuss draft recovery model
Alex Svoyskiy	10/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Call to discuss Zolfo diligence request

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	10/12/2012	1.0	6	Financial Analysis/Modeling	Review of the intercompany claims for the recovery model
Alex Svoyskiy	10/15/2012	1.5	6	Financial Analysis/Modeling	Review and discuss updated draft of the restructuring proposal
Alex Svoyskiy	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	10/15/2012	1.5	6	Financial Analysis/Modeling	Review and comment on the draft of the restructuring proposal
Alex Svoyskiy	10/15/2012	0.5	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	10/16/2012	0.5	6	Financial Analysis/Modeling	Review recovery model follow-up request
Alex Svoyskiy	10/16/2012	0.5	17	DIP Financing	Call with GDC to discuss updated SP proposal
Alex Svoyskiy	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with the Company to discuss restructuring proposal
Alex Svoyskiy	10/16/2012	0.5	6	Financial Analysis/Modeling	Review revised restructuring proposal
Alex Svoyskiy	10/16/2012	0.5	3	Fee Applications / Monthly Invoice	Review final interim fee application
Alex Svoyskiy	10/17/2012	0.5	4	Financial Due Diligence	Draft responses on waterfall questions from HL
Alex Svoyskiy	10/17/2012	1.0	4	Financial Due Diligence	Review follow-up diligence materials for standalone business plan
Alex Svoyskiy	10/17/2012	1.0	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	10/17/2012	0.5	4	Financial Due Diligence	Review updated valuation materials from CBRE
Alex Svoyskiy	10/17/2012	1.0	17	DIP Financing	Due diligence call with potential DIP provider
Alex Svoyskiy	10/17/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL to discuss waterfalls
Alex Svoyskiy	10/17/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	10/18/2012	1.0	17	DIP Financing	Due diligence call with potential DIP provider
Alex Svoyskiy	10/18/2012	0.5	6	Financial Analysis/Modeling	Review updated Eurolog IPO waterfall
Alex Svoyskiy	10/18/2012	0.5	11	Advisor/Management Meetings/Calls	Call with the Company and advisors regarding DIP
Alex Svoyskiy	10/18/2012	2.0	17	DIP Financing	Review and comment on the DIP comparison analysis
Alex Svoyskiy	10/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding due diligence status
Alex Svoyskiy	10/19/2012	1.0	17	DIP Financing	Call with potential DIP provider
Alex Svoyskiy	10/19/2012	2.0	17	DIP Financing	Review and comment on the DIP comparison analysis
Alex Svoyskiy	10/20/2012	0.5	4	Financial Due Diligence	Review open items for the recovery model
Alex Svoyskiy	10/20/2012	1.0	11	Advisor/Management Meetings/Calls	Call with the Company and advisors regarding DIP
Alex Svoyskiy	10/22/2012	0.5	6	Financial Analysis/Modeling	Discussion around the priority of claims in the waterfall
Alex Svoyskiy	10/22/2012	1.0	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	10/22/2012	1.0	11	Advisor/Management Meetings/Calls	Call with the Company and advisors regarding DIP
Alex Svoyskiy	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal call to discuss various models
Alex Svoyskiy	10/22/2012	1.0	6	Financial Analysis/Modeling	Call with A&M and HL to discuss recovery model
Alex Svoyskiy	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Alex Svoyskiy	10/22/2012	1.0	6	Financial Analysis/Modeling	Review recovery model
Alex Svoyskiy	10/23/2012	0.5	4	Financial Due Diligence	Draft responses on waterfall questions from Zolfo
Alex Svoyskiy	10/23/2012	2.0	6	Financial Analysis/Modeling	Review and comment on updated waterfall model analysis
Alex Svoyskiy	10/23/2012	1.0	4	Financial Due Diligence	Review follow-up diligence responses for standalone business plan questions
Alex Svoyskiy	10/24/2012	0.5	17	DIP Financing	Call with potential DIP provider
Alex Svoyskiy	10/24/2012	1.0	6	Financial Analysis/Modeling	Call with A&M and HL to discuss recovery model
Alex Svoyskiy	10/24/2012	0.5	6	Financial Analysis/Modeling	Review and comment on updated waterfall model analysis
Alex Svoyskiy	10/25/2012	0.5	17	DIP Financing	Review of additional DIP term sheets
Alex Svoyskiy	10/25/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Alex Svoyskiy	10/25/2012	1.0	17	DIP Financing	DIP diligence call
Alex Svoyskiy	10/25/2012	0.5	17	DIP Financing	Call with potential DIP provider to discuss waterfalls
Alex Svoyskiy	10/25/2012	0.5	6	Financial Analysis/Modeling	Review updated Eurolog waterfall
Alex Svoyskiy	10/25/2012	0.5	6	Financial Analysis/Modeling	Review and comment on updated waterfall model analysis
Alex Svoyskiy	10/26/2012	1.0	17	DIP Financing	Review of the DIP term sheet
Alex Svoyskiy	10/26/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call

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Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	10/26/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	10/26/2012	1.0	6	Financial Analysis/Modeling	Follow-up discussion on priority of claims in the waterfall with the company
Alex Svoyskiy	10/29/2012	0.5	17	DIP Financing	Call with GDC to discuss updated DIP commitment papers
Alex Svoyskiy	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Alex Svoyskiy	10/30/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Alex Svoyskiy	10/30/2012	1.0	6	Financial Analysis/Modeling	Review and comment on updated waterfall model analysis
Alex Svoyskiy	10/31/2012	1.0	17	DIP Financing	Review of the DIP term sheet
Alex Svoyskiy	10/31/2012	1.0	17	DIP Financing	Review and comment on revised DIP comparison analysis
Total - October		76.5			

Project Antelope - Summary of Hours -- Savraj Sethi

Professional	Date	Hours	#	Category	Explanation
Savraj Sethi	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	10/2/2012	1.0	9	General Presentation Preparation	Reviewing Plan A strawman proposals
Savraj Sethi	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and Rothschild on DIP
Savraj Sethi	10/4/2012	0.5	11	Advisor/Management Meetings/Calls	Catch up call on model with Arcapita
Savraj Sethi	10/4/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	10/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
Savraj Sethi	10/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and equity investor
Savraj Sethi	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	10/9/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call between Rothschild, A&M to discuss recovery model
Savraj Sethi	10/12/2012	0.5	11	Advisor/Management Meetings/Calls	Call between Rothschild, A&M to discuss recovery model
Savraj Sethi	10/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Call to discuss ZC queries on assets
Savraj Sethi	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and Rothschild on revised strawman
Savraj Sethi	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	10/16/2012	0.5	14	General	Weekly update call notes
Savraj Sethi	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	DIP call with GDC and Arcapita
Savraj Sethi	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
Savraj Sethi	10/17/2012	1.0	17	DIP Financing	DIP call with GDC and Arcapita
Savraj Sethi	10/18/2012	0.5	17	DIP Financing	DIP call with GDC, Arcapita, Goldman Sachs, LW
Savraj Sethi	10/18/2012	0.5	17	DIP Financing	DIP call with GDC and Arcapita
Savraj Sethi	10/18/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Savraj Sethi	10/18/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
Savraj Sethi	10/19/2012	0.5	17	DIP Financing	DIP call with GDC and Arcapita
Savraj Sethi	10/21/2012	0.5	14	General	Reviewing Bahrain Bay DD answers
Savraj Sethi	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
Savraj Sethi	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	10/22/2012	0.5	14	General	Agenda for weekly update call
Savraj Sethi	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	10/23/2012	0.5	14	General	Weekly update call notes
Savraj Sethi	10/24/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Recovery model call with A&M and HL
Savraj Sethi	10/25/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Savraj Sethi	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Savraj Sethi	10/26/2012	0.5	14	General	Timesheet update
Savraj Sethi	10/29/2012	0.5	14	General	Agenda for internal Rothschild call
Savraj Sethi	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	10/29/2012	0.5	14	General	Agenda for weekly update call
Savraj Sethi	10/30/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Total - October		24.5			

Project Antelope - Summary of Hours -- Nikolaos Voudouris

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	10/1/2012	1.0	17	DIP Financing	Call with Rothschild, A&M and Silver Point on DIP items
Nikolaos Voudouris	10/1/2012	4.0	17	DIP Financing	Review of DIP documents
Nikolaos Voudouris	10/1/2012	4.0	3	Fee Applications / Monthly Invoice	Preparation of Interim fee application
Nikolaos Voudouris	10/1/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Nikolaos Voudouris	10/1/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	10/2/2012	1.5	6	Financial Analysis/Modeling	Review of standalone outputs for creditor side
Nikolaos Voudouris	10/2/2012	3.0	6	Financial Analysis/Modeling	Review Strawman draft proposal development
Nikolaos Voudouris	10/2/2012	1.0	10	Internal Rothschild Meetings/Calls	Team due diligence call on Honiton
Nikolaos Voudouris	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog IPO update call
Nikolaos Voudouris	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton follow-up call
Nikolaos Voudouris	10/3/2012	3.0	17	DIP Financing	Review of DIP materials - proposals
Nikolaos Voudouris	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call
Nikolaos Voudouris	10/4/2012	1.0	6	Financial Analysis/Modeling	Review Strawman draft proposal development
Nikolaos Voudouris	10/4/2012	1.5	14	General	Reviewed documents to be uploaded in the dataroom
Nikolaos Voudouris	10/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
Nikolaos Voudouris	10/5/2012	4.0	17	DIP Financing	Review of DIP materials - proposals
Nikolaos Voudouris	10/5/2012	4.0	6	Financial Analysis/Modeling	Reviewed waterfalls
Nikolaos Voudouris	10/7/2012	1.0	3	Fee Applications / Monthly Invoice	Preparation of monthly fee application
Nikolaos Voudouris	10/8/2012	1.0	10	Internal Rothschild Meetings/Calls	Team due diligence call on Bahrain Bay
Nikolaos Voudouris	10/8/2012	1.0	13	Board - Calls/Meetings/Discussions	Call to discuss A&M developments
Nikolaos Voudouris	10/8/2012	1.0	4	Financial Due Diligence	AIBPD II due diligence questions
Nikolaos Voudouris	10/8/2012	1.0	14	General	Review dataroom files
Nikolaos Voudouris	10/9/2012	2.0	4	Financial Due Diligence	Reviewed Idhasoft due diligence questions
Nikolaos Voudouris	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Nikolaos Voudouris	10/11/2012	2.0	4	Financial Due Diligence	Reviewed diligence requests from Silver point
Nikolaos Voudouris	10/12/2012	1.0	11	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
Nikolaos Voudouris	10/12/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
Nikolaos Voudouris	10/12/2012	2.0	4	Financial Due Diligence	Review DD correspondence with Goldman
Nikolaos Voudouris	10/12/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with Zolfo Cooper on assets not reviewed by KPMG
Nikolaos Voudouris	10/13/2012	3.0	17	DIP Financing	Reviewed DIP materials
Nikolaos Voudouris	10/15/2012	2.0	11	Advisor/Management Meetings/Calls	Discussed Strawman proposal analysis
Nikolaos Voudouris	10/15/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	10/15/2012	4.0	3	Fee Applications / Monthly Invoice	Reviewed both interim and monthly fee application
Nikolaos Voudouris	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
Nikolaos Voudouris	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Intercompany balance discussion call
Nikolaos Voudouris	10/15/2012	2.0	4	Financial Due Diligence	Zolfo Cooper due diligence response packet creation
Nikolaos Voudouris	10/15/2012	2.0	6	Financial Analysis/Modeling	Reviewed of summary output of proceeds by entity from waterfall model
Nikolaos Voudouris	10/15/2012	2.0	6	Financial Analysis/Modeling	Edited draft of Strawman proposal analysis
Nikolaos Voudouris	10/16/2012	1.0	17	DIP Financing	Call to discuss Fortress and Silver Point commitment letters with Gibson Dunn
Nikolaos Voudouris	10/16/2012	4.0	17	DIP Financing	Summarized key elements for DIP materials
Nikolaos Voudouris	10/16/2012	1.0	11	Advisor/Management Meetings/Calls	Modified Plan A strawman proposal call
Nikolaos Voudouris	10/17/2012	1.0	17	DIP Financing	Call to discuss Fortress, Goldman and Silver Point commitment letters w/ GDC
Nikolaos Voudouris	10/17/2012	1.5	17	DIP Financing	Coordinated DD for Fortress
Nikolaos Voudouris	10/18/2012	1.0	17	DIP Financing	Fortress due diligence assistance
Nikolaos Voudouris	10/18/2012	3.0	17	DIP Financing	Preparation of DIP materials

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Project Antelope - Summary of Hours -- Nikolaos Voudouris

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	10/18/2012	1.0	17	DIP Financing	DIP update call
Nikolaos Voudouris	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Nikolaos Voudouris	10/22/2012	3.0	3	Fee Applications / Monthly Invoice	Reviewed monthly fee applications
Nikolaos Voudouris	10/22/2012	2.0	11	Advisor/Management Meetings/Calls	Recovery model update call
Nikolaos Voudouris	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	10/23/2012	1.0	12	Creditors - Calls/Meetings/Discussions	J Jill waterfall discussion with junior HL team
Nikolaos Voudouris	10/24/2012	1.0	11	Advisor/Management Meetings/Calls	Recovery model update call
Nikolaos Voudouris	10/25/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call
Nikolaos Voudouris	10/25/2012	1.0	17	DIP Financing	DIP due diligence call with Gibson Dunn
Nikolaos Voudouris	10/26/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Nikolaos Voudouris	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	10/30/2012	2.0	6	Financial Analysis/Modeling	Reviewed the recovery model
Nikolaos Voudouris	10/31/2012	2.5	6	Financial Analysis/Modeling	Reviewed waterfalls
Total - October		96.0			

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Project Antelope - Summary of Hours -- Mathieu Dartayet

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	10/1/2012	0.5	14	General	Eurolog call preparation
Mathieu Dartayet	10/1/2012	2.0	11	Advisor/Management Meetings/Calls	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
Mathieu Dartayet	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog call debrief
Mathieu Dartayet	10/1/2012	0.5	14	General	Agenda for Rothschild call
Mathieu Dartayet	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	10/1/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	10/1/2012	1.0	9	General Presentation Preparation	equity teaser refresher
Mathieu Dartayet	10/1/2012	0.5	11	Advisor/Management Meetings/Calls	equity teaser review with Arcapita
Mathieu Dartayet	10/1/2012	0.5	9	General Presentation Preparation	Syndicate intel sheet update
Mathieu Dartayet	10/2/2012	1.0	9	General Presentation Preparation	standalone model outputs for creditors
Mathieu Dartayet	10/2/2012	1.0	14	General	calls logistics
Mathieu Dartayet	10/2/2012	0.5	9	General Presentation Preparation	Syndicate intel sheet further update
Mathieu Dartayet	10/2/2012	0.5	14	General	Honiton call preparation
Mathieu Dartayet	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton call with creditors advisors, Arcapita
Mathieu Dartayet	10/2/2012	0.5	10	Internal Rothschild Meetings/Calls	Honiton call notes and debrief
Mathieu Dartayet	10/2/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	10/2/2012	1.0	6	Financial Analysis/Modeling	Bridge Management Case / DIP 139
Mathieu Dartayet	10/3/2012	0.5	9	General Presentation Preparation	logistics for weekly call
Mathieu Dartayet	10/3/2012	2.0	9	General Presentation Preparation	Logistics and due diligence for Honiton follow up call with creditor advisors
Mathieu Dartayet	10/3/2012	1.0	9	General Presentation Preparation	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	10/3/2012	2.0	9	General Presentation Preparation	logistics for various calls
Mathieu Dartayet	10/3/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Honiton follow up call with HL, Arcapita
Mathieu Dartayet	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Honiton follow up call debrief and next steps
Mathieu Dartayet	10/3/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog follow up call with GDC, creditor advisors, A&M, Arcapita
Mathieu Dartayet	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog follow up call notes and debrief
Mathieu Dartayet	10/4/2012	0.5	11	Advisor/Management Meetings/Calls	Catch up call on model with Arcapita
Mathieu Dartayet	10/4/2012	4.0	6	Financial Analysis/Modeling	DIP terms in model and discussion with Rothschild NY
Mathieu Dartayet	10/4/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
Mathieu Dartayet	10/4/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	10/5/2012	0.5	11	Advisor/Management Meetings/Calls	Model review with Arcapita
Mathieu Dartayet	10/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
Mathieu Dartayet	10/6/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Arcapita re. equity investor
Mathieu Dartayet	10/7/2012	1.5	11	Advisor/Management Meetings/Calls	Call with Arcapita and equity investor on model
Mathieu Dartayet	10/7/2012	0.5	9	General Presentation Preparation	equity teaser refresher
Mathieu Dartayet	10/8/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	10/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and equity investor
Mathieu Dartayet	10/8/2012	0.5	9	General Presentation Preparation	Agenda for internal Rothschild call
Mathieu Dartayet	10/8/2012	0.5	14	General	Bahrain Bay call preparation
Mathieu Dartayet	10/8/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Bahrain Bay call with Arcapita and Houlihan Lokey
Mathieu Dartayet	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Bahrain Bay call debrief
Mathieu Dartayet	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	10/8/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	10/9/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	10/9/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	10/10/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	10/10/2012	0.5	6	Financial Analysis/Modeling	Creditors due diligence request with Arcapita
Mathieu Dartayet	10/11/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	10/11/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief

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Project Antelope - Summary of Hours -- Mathieu Dartayet

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	10/11/2012	0.5	11	Advisor/Management Meetings/Calls	Recovery model call with A&M
Mathieu Dartayet	10/12/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	10/12/2012	0.5	6	Financial Analysis/Modeling	review requests from ZC
Mathieu Dartayet	10/12/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	10/15/2012	1.0	6	Financial Analysis/Modeling	Creditors due diligence request review
Mathieu Dartayet	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
Mathieu Dartayet	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
Mathieu Dartayet	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	10/15/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Follow up call on recovery model with A&M
Mathieu Dartayet	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	10/16/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	DIP call with GDC and Arcapita
Mathieu Dartayet	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
Mathieu Dartayet	10/17/2012	1.0	17	DIP Financing	DIP call with GDC and Arcapita
Mathieu Dartayet	10/18/2012	0.5	17	DIP Financing	DIP call with GDC, Arcapita, Goldman Sachs, LW
Mathieu Dartayet	10/18/2012	0.5	17	DIP Financing	DIP call with GDC and Arcapita
Mathieu Dartayet	10/18/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	10/18/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
Mathieu Dartayet	10/19/2012	0.5	17	DIP Financing	DIP call with GDC and Arcapita
Mathieu Dartayet	10/22/2012	0.5	6	Financial Analysis/Modeling	Houlihan diligence request for Arcapita
Mathieu Dartayet	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
Mathieu Dartayet	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	10/22/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	10/23/2012	0.5	17	DIP Financing	Data request for DIP providers
Mathieu Dartayet	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	10/23/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	10/24/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Recovery model call with A&M and HL
Mathieu Dartayet	10/25/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Mathieu Dartayet	10/26/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	10/29/2012	0.5	14	General	Agenda for internal Rothschild call
Mathieu Dartayet	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	10/29/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	10/30/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Mathieu Dartayet	10/31/2012	0.5	14	General	Logistics for calls
Mathieu Dartayet	10/31/2012	1.0	14	General	Timesheet monthly review
Total - October		60.0			

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	10/1/2012	1.0	17	DIP Financing	Call with Rothschild, A&M and Silver Point on DIP items
Lin Chen	10/1/2012	1.0	14	General	Document organizing and sorting for archives
Lin Chen	10/1/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
Lin Chen	10/1/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Lin Chen	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Lin Chen	10/2/2012	1.0	6	Financial Analysis/Modeling	Creation of standalone outputs for creditor side
Lin Chen	10/2/2012	0.5	14	General	Dataroom management
Lin Chen	10/2/2012	4.0	6	Financial Analysis/Modeling	Strawman draft proposal development
Lin Chen	10/2/2012	1.0	10	Internal Rothschild Meetings/Calls	Team due diligence call on Honiton
Lin Chen	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog IPO update call
Lin Chen	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	SCB document production request call with Gibson Dunn
Lin Chen	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton follow-up call
Lin Chen	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call
Lin Chen	10/4/2012	3.0	6	Financial Analysis/Modeling	Strawman draft proposal development
Lin Chen	10/4/2012	0.5	14	General	Organizing source files used in waterfall model for Company
Lin Chen	10/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
Lin Chen	10/5/2012	1.0	14	General	Waterfall back-up files uploaded to dataroom
Lin Chen	10/7/2012	5.0	14	General	Document creation and binding for senior team members
Lin Chen	10/8/2012	1.0	10	Internal Rothschild Meetings/Calls	Team due diligence call on Bahrain Bay
Lin Chen	10/8/2012	1.0	13	Board - Calls/Meetings/Discussions	Call to discuss A&M developments
Lin Chen	10/8/2012	1.0	4	Financial Due Diligence	AIBPD II due diligence questions
Lin Chen	10/8/2012	0.5	14	General	Dataroom management
Lin Chen	10/9/2012	0.5	4	Financial Due Diligence	Idhasoft due diligence questions
Lin Chen	10/10/2012	1.5	14	General	Dataroom management
Lin Chen	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Lin Chen	10/11/2012	1.0	4	Financial Due Diligence	Silver Point due diligence tracker updating
Lin Chen	10/12/2012	1.0	11	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
Lin Chen	10/12/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
Lin Chen	10/12/2012	1.0	4	Financial Due Diligence	Due diligence correspondence with junio Goldman team
Lin Chen	10/12/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with Zolfo Cooper on assets not reviewed by KPMG
Lin Chen	10/15/2012	3.0	11	Advisor/Management Meetings/Calls	Strawman draft proposal discussions
Lin Chen	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Lin Chen	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
Lin Chen	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Intercompany balance discussion call
Lin Chen	10/15/2012	2.0	4	Financial Due Diligence	Zolfo Cooper due diligence response packet creation
Lin Chen	10/15/2012	2.0	6	Financial Analysis/Modeling	Creation of summary output of proceeds by entity from waterfall model
Lin Chen	10/15/2012	2.0	6	Financial Analysis/Modeling	Strawman draft proposal development
Lin Chen	10/16/2012	1.0	14	General	Pulling files for Gibson Dunn
Lin Chen	10/16/2012	1.0	17	DIP Financing	Call to discuss Fortress and Silver Point commitment letters with Gibson Dunn
Lin Chen	10/16/2012	1.0	11	Advisor/Management Meetings/Calls	Modified Plan A strawman proposal call
Lin Chen	10/17/2012	1.0	17	DIP Financing	Call to discuss Fortress, Goldman and Silver Point commitment letters with Gibson Dunn
Lin Chen	10/17/2012	1.0	17	DIP Financing	Fortress due diligence assistance
Lin Chen	10/18/2012	1.0	17	DIP Financing	Arcapita structure due diligence call (Company, Goldman, Latham, Rothschild)
Lin Chen	10/18/2012	2.0	17	DIP Financing	Fortress due diligence assistance
Lin Chen	10/18/2012	1.0	17	DIP Financing	DIP update call

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Lin Chen	10/18/2012	1.0	14	General	Pulling files for Gibson Dunn
Lin Chen	10/18/2012	4.0	17	DIP Financing	DIP proposals side by side analysis
Lin Chen	10/19/2012	2.0	17	DIP Financing	Fortress due diligence assistance
Lin Chen	10/19/2012	3.0	17	DIP Financing	DIP proposals side by side analysis
Lin Chen	10/21/2012	2.0	4	Financial Due Diligence	Waterfall discussion
Lin Chen	10/22/2012	0.5	14	General	Dataroom management
Lin Chen	10/22/2012	1.0	17	DIP Financing	Latham due diligence call with Gibson Dunn
Lin Chen	10/22/2012	1.0	11	Advisor/Management Meetings/Calls	Recovery model update call
Lin Chen	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Lin Chen	10/22/2012	3.0	6	Financial Analysis/Modeling	Murabaha funding analysis
Lin Chen	10/23/2012	1.0	12	Creditors - Calls/Meetings/Discussions	J Jill waterfall discussion with junior HL team
Lin Chen	10/23/2012	2.0	6	Financial Analysis/Modeling	Murabaha funding analysis (follow-up work)
Lin Chen	10/23/2012	0.5	14	General	Dataroom management
Lin Chen	10/23/2012	5.0	6	Financial Analysis/Modeling	Waterfall model analysis
Lin Chen	10/23/2012	2.0	17	DIP Financing	DIP cushion analysis
Lin Chen	10/24/2012	1.0	11	Advisor/Management Meetings/Calls	Recovery model update call
Lin Chen	10/24/2012	2.0	6	Financial Analysis/Modeling	Waterfall output updating
Lin Chen	10/24/2012	1.0	14	General	Correspondence with junior Arcapita team on waterfall model
Lin Chen	10/25/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call
Lin Chen	10/25/2012	1.0	17	DIP Financing	Correspondence with junior Goldman team on due diligence questions
Lin Chen	10/25/2012	1.0	17	DIP Financing	DIP due diligence call with Gibson Dunn
Lin Chen	10/26/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Lin Chen	10/26/2012	1.0	17	DIP Financing	Waterfall update tracker updating
Lin Chen	10/27/2012	1.0	17	DIP Financing	Waterfall update tracker updating
Lin Chen	10/29/2012	1.0	4	Financial Due Diligence	Zolfo Cooper waterfall model due diligence assistance
Lin Chen	10/29/2012	0.5	14	General	Equity investor dataroom usage report generation
Lin Chen	10/29/2012	1.0	14	General	Dataroom management
Lin Chen	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Total - October		99.0			

Project Antelope - Summary of Hours -- Michael Kelly

Professional	Date	Hours	#	Category	Explanation
Michael Kelly	10/1/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M and SP
Michael Kelly	10/1/2012	0.5	11	Advisor/Management Meetings/Calls	Call with A&M
Michael Kelly	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	Call to discuss Eurolog IPO with A&M
Michael Kelly	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Call to discuss Eurolog IPO with A&M
Michael Kelly	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	DIP discussion call
Michael Kelly	10/4/2012	1.0	11	Advisor/Management Meetings/Calls	Call to discuss Eurolog IPO with A&M
Michael Kelly	10/5/2012	0.5	11	Advisor/Management Meetings/Calls	Call to discuss Eurolog IPO with A&M
Michael Kelly	10/6/2012	1.0	14	General	Dataroom management
Michael Kelly	10/7/2012	1.5	14	General	Dataroom management
Michael Kelly	10/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with BBI deal team
Michael Kelly	10/9/2012	0.5	14	General	Dataroom management
Michael Kelly	10/10/2012	0.5	14	General	Dataroom management
Michael Kelly	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M to discuss Recovery model
Michael Kelly	10/12/2012	1.0	11	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
Michael Kelly	10/14/2012	2.0	14	General	Dataroom management
Michael Kelly	10/15/2012	1.0	10	Internal Rothschild Meetings/Calls	Rothschild weekly update call
Michael Kelly	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Intercompany balances call
Michael Kelly	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call to discuss strawman draft proposal
Michael Kelly	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with GDC to discuss DIP proposals
Michael Kelly	10/17/2012	1.0	11	Advisor/Management Meetings/Calls	Update call to review DIP proposals
Michael Kelly	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call
Michael Kelly	10/19/2012	0.5	11	Advisor/Management Meetings/Calls	DIP update call
Michael Kelly	10/19/2012	1.0	11	Advisor/Management Meetings/Calls	Dataroom management
Michael Kelly	10/21/2012	2.0	14	General	Dataroom management
Michael Kelly	10/22/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M to discuss Recovery model
Michael Kelly	10/22/2012	2.5	14	General	Dataroom management
Michael Kelly	10/22/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M and HL to discuss Recovery model
Michael Kelly	10/23/2012	1.5	14	General	Dataroom management
Michael Kelly	10/24/2012	3.0	3	Fee Applications / Monthly Invoice	Review of expenses and preparation of fee statement
Michael Kelly	10/25/2012	1.0	17	DIP Financing	DIP due diligence call with Gibson Dunn
Michael Kelly	10/25/2012	2.5	3	Fee Applications / Monthly Invoice	Preparation of fee statement
Michael Kelly	10/26/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call with A&M
Michael Kelly	10/26/2012	1.5	3	Fee Applications / Monthly Invoice	Preparation of fee statement
Michael Kelly	10/26/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Michael Kelly	10/28/2012	3.0	14	General	Dataroom management
Michael Kelly	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Total - October		42.0			

Exhibit B

Arcapita

Summary of Out-of-Pocket Expenses

Travel	\$56,158.05
Ground Transportation/Taxis	3,067.64
Hotel	2,464.84
Legal Fees	20,211.01
Miscellaneous	-
Meals	1,038.70
Presentation Center	-
Copies	-
Research/Database	457.65
Telephone/Communications	180.83
Courier Services	-
Total	<hr/> \$83,578.72

Arcapita

Travel Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
09/11/12	Ovation service charge	New York, NY	\$40.00	Vendor	A. Svoyskiy
09/11/12	NY/London/NY	New York, NY	\$12,516.90	Vendor	A. Svoyskiy
09/11/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
09/11/12	NY/London/NY	New York, NY	\$15,561.98	Vendor	H. Parkhill
09/12/12	NY/London/NY	New York, NY	\$10,916.90	Vendor	T. Snyder
09/12/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
09/13/12	London - rail (tube)	London, UK	\$11.57	Vendor	A. Svoyskiy
09/13/12	Ovation service charge	New York, NY	\$40.00	Vendor	A. Svoyskiy
10/01/12	NY/Abu Dhabi	New York, NY	\$8,873.70	Vendor	T. Snyder
10/01/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
10/04/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
10/04/12	Abu Dhabi/NY	New York, NY	\$8,037.00	Vendor	T. Snyder
Total			\$56,158.05		

Arcapita

Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/11/12	From home to airport	New Canaan, CT	\$192.75	Vendor	H. Parkhill
09/14/12	From meeting to airport	London, UK	\$142.00	Vendor	A. Svoyskiy
08/13/12	From airport to home	New Canaan, CT	\$191.25	Vendor	H. Parkhill
09/12/12	From meeting to airport	New York, NY	\$167.81	Vendor	T. Snyder
09/13/12	From airport to home	New York, NY	\$162.08	Vendor	T. Snyder
09/25/12	From office to home	New York, NY	\$17.30	Vendor	T. Snyder
10/01/12	From meeting to airport	New York, NY	\$185.01	Vendor	T. Snyder
09/13/12	From airport to meeting	London, UK	\$465.53	Vendor	T. Snyder
09/05/12	From office to home	Forest Hills, NY	\$60.36	Vendor	A. Svoyskiy
09/07/12	From office to home	Forest Hills, NY	\$60.43	Vendor	A. Svoyskiy
09/10/12	From office to home	Forest Hills, NY	\$40.56	Vendor	A. Svoyskiy
09/11/12	From home to airport	Forest Hills, NY	\$80.94	Vendor	A. Svoyskiy
09/14/12	From airport to home	Forest Hills, NY	\$67.63	Vendor	A. Svoyskiy
09/25/12	From office to home	Forest Hills, NY	\$41.30	Vendor	A. Svoyskiy
10/02/12	From office to meeting	New York, NY	\$9.60	Vendor	A. Svoyskiy
09/13/12	From meeting to airport	London, UK	\$168.94	Vendor	T. Snyder
09/16/12	From office to home (wknd)	New York, NY	\$45.68	Vendor	N. Voudouris
09/17/12	From office to home	New York, NY	\$53.94	Vendor	N. Voudouris
09/17/12	From office to home	New York, NY	\$12.50	Vendor	L. Chen
09/19/12	From office to home	New York, NY	\$16.70	Vendor	L. Chen
09/27/12	From office to home	New York, NY	\$18.20	Vendor	L. Chen
10/07/12	Package delivery to HP	New Canaan, CT	\$171.97	Vendor	L. Chen
10/07/12	From office to home (wknd)	New York, NY	\$19.37	Vendor	L. Chen
10/08/12	From office to home	New York, NY	\$12.35	Vendor	L. Chen
09/22/12	From office to home (wknd)	New York, NY	\$8.62	Vendor	L. Chen
09/22/12	From home to office (wknd)	New York, NY	\$14.15	Vendor	L. Chen
09/23/12	From home to office (wknd)	New York, NY	\$22.50	Vendor	L. Chen
09/25/12	From office to home	New York, NY	\$20.40	Vendor	L. Chen
09/26/12	From office to home	New York, NY	\$18.00	Vendor	L. Chen
09/10/12	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
09/11/12	From office to home	New York, NY	\$7.80	Vendor	M. Kelly
09/12/12	From office to home	New York, NY	\$9.60	Vendor	M. Kelly
09/13/12	From office to home	New York, NY	\$11.40	Vendor	M. Kelly
09/14/12	From office to home	New York, NY	\$9.50	Vendor	M. Kelly
09/15/12	From home to office (wknd)	New York, NY	\$10.10	Vendor	M. Kelly
09/15/12	From office to home (wknd)	New York, NY	\$11.40	Vendor	M. Kelly
09/16/12	From home to office (wknd)	New York, NY	\$13.20	Vendor	M. Kelly

Arcapita

Taxi Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
09/16/12	From office to home (wknd)	New York, NY	\$9.00	Vendor	M. Kelly
09/20/12	From office to home	New York, NY	\$8.90	Vendor	M. Kelly
09/23/12	From office to home (wknd)	New York, NY	\$10.80	Vendor	M. Kelly
09/25/12	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
09/26/12	From office to home	New York, NY	\$9.60	Vendor	M. Kelly
09/28/12	From office to home	New York, NY	\$10.70	Vendor	M. Kelly
09/30/12	From office to home (wknd)	New York, NY	\$10.50	Vendor	M. Kelly
10/02/12	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
10/04/12	From office to home	New York, NY	\$10.70	Vendor	M. Kelly
10/08/12	From office to home	New York, NY	\$8.90	Vendor	M. Kelly
10/09/12	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
10/31/12	Taxi charges ¹	London, UK	\$387.27	Vendor	London office
Total			\$3,067.64		

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Hotel Expense Breakdown

<u>Date</u> <u>Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of</u> <u>Computation</u>	<u>Incurred By</u>
08/11/12	Four Seasons 1 night	Riyahd, Saudi Arbia	\$397.81	Vendor	H. Parkhill
08/12/12	Four Seasons 1 night	Riyahd, Saudi Arbia	\$397.80	Vendor	H. Parkhill
09/12/12	St. Martins Lane 1 night	London, UK	\$694.31	Vendor	A. Svoyskiy
09/13/12	St. Martins Lane 1 night	London, UK	\$699.73	Vendor	A. Svoyskiy
10/02/12	Fairmont 1 night	Abu Dhabi	\$275.19	Vendor	T. Snyder
Total			\$2,464.84		

Arcapita

Legal Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
10/30/12	Integreon	New York, NY	\$20,211.01	Vendor	Various
Total			\$20,211.01		

Arcapita

Meal Expense Breakdown

<u>Date</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
09/11/12	Traveling meal (dinner)	London, UK	\$200.00	Vendor	A. Svoyskiy, C. Combs, S. Sethi & M. Dartayet
09/13/12	Traveling meal (lunch)	London, UK	\$41.28	Vendor	A. Svoyskiy
09/14/12	Traveling meal (dinner)	London, UK	\$50.00	Vendor	A. Svoyskiy
09/14/12	Traveling meal (lunch)	London, UK	\$14.16	Vendor	A. Svoyskiy
10/01/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
10/01/12	Working dinner	New York, NY	\$24.64	Vendor	M. Kelly
10/02/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
10/02/12	Working dinner	New York, NY	\$26.35	Vendor	M. Kelly
10/02/12	Traveling meal (b'fast)	Abu Dhabi	\$34.94	Vendor	T. Snyder
10/04/12	Working dinner	New York, NY	\$26.26	Vendor	M. Kelly
10/05/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
10/07/12	Working dinner (wknd)	New York, NY	\$26.39	Vendor	L. Chen
10/07/12	Working dinner (wknd)	New York, NY	\$25.99	Vendor	M. Kelly
10/08/12	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
10/09/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
10/10/12	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
10/11/12	Working dinner	New York, NY	\$26.16	Vendor	M. Kelly
10/13/12	Working dinner (wknd)	New York, NY	\$26.39	Vendor	N. Voudouris
10/31/12	Meal charges ¹	London, UK	<u>\$358.12</u>	Vendor	London office
Total			\$1,038.70		

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Research/Database Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
10/01/12	Cap IQ	New York, NY	\$124.08	Vendor	L. Chen
10/01/12	Cap IQ	New York, NY	\$94.47	Vendor	M. Kelly
10/01/12	Cap IQ	New York, NY	\$21.12	Vendor	L. Chen
10/01/12	Cap IQ	New York, NY	\$16.08	Vendor	M. Kelly
10/05/12	PACER	New York, NY	\$51.90	Vendor	Various
10/15/12	Research material	New York, NY	\$150.00	Vendor	Various
Total			\$457.65		

Arcapita

Telephone/Communication Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
07/02/12	Conference call	New York, NY	\$0.61	Vendor	N. Voudouris & 1 party
07/02/12	Conference call	New York, NY	\$4.50	Vendor	N. Voudouris & 1 party
07/02/12	Conference call	New York, NY	\$0.27	Vendor	N. Voudouris & 1 party
07/04/12	Conference call	New York, NY	\$1.97	Vendor	N. Voudouris & 1 party
07/05/12	Conference call	New York, NY	\$1.03	Vendor	N. Voudouris & 1 party
07/09/12	Conference call	New York, NY	\$0.55	Vendor	N. Voudouris & 1 party
07/09/12	Conference call	New York, NY	\$0.97	Vendor	N. Voudouris & 1 party
07/11/12	Conference call	New York, NY	\$2.11	Vendor	N. Voudouris & 3 parties
09/13/12	Internet usage	London, UK	\$16.66	Vendor	A. Svoyskiy
10/09/12	Client discussion/cellular	New York, NY	\$152.16	Vendor	L. Chen
Total			\$180.83		

¹ Details for London Expenses are included in the back of this statement.

Project Antelope - London expenses grouped by category 09.11.12

Taxi							
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Amount
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£28.28
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£22.78
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£4.56
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£28.28
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£22.78
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£4.56
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£28.28
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
386	22/10/2012	22/10/2012	Report 571	Cars & Taxis	34074	Sethi S	£25.64
386	22/10/2012	22/10/2012	Report 571	Cars & Taxis (VAT)	34074	Sethi S	£5.13
386	22/10/2012	22/10/2012	Report 571	Cars & Taxis	34074	Sethi S	£25.64
386	22/10/2012	22/10/2012	Report 571	Cars & Taxis (VAT)	34074	Sethi S	£5.13
399	24/10/2012	24/10/2012	Report 196	Cars & Taxis	34074	Sethi S	£20.78
399	24/10/2012	24/10/2012	Report 196	Cars & Taxis (VAT)	34074	Sethi S	£4.16
481	24/10/2012	24/10/2012	Report 196	Cars & Taxis	34074	Sethi S	-£20.78
481	24/10/2012	24/10/2012	Report 196	Cars & Taxis (VAT)	34074	Sethi S	-£4.16
523	24/10/2012	24/10/2012	Report 196	Cars & Taxis	34074	Sethi S	£20.78
523	24/10/2012	24/10/2012	Report 196	Cars & Taxis (VAT)	34074	Sethi S	£4.16
£TOTAL							£242.98
US TOTAL							\$387.27

Meals							
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Amount
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.08
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.42
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£11.92
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.38
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.08
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.42
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.21
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.44
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.29
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.46
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.50

Meals

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Amount
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.00
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.40
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£10.96
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.19
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£11.67
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.33
393	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£6.62
393	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£1.33
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£12.40
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.48
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£11.34
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.27
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£12.25
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.45
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£11.92
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.38
475	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£6.62
475	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£1.33
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£12.40
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£2.48
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£11.34
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£2.27
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£12.25
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£2.45
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£11.92
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£2.38
517	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£6.62
517	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£1.33
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£12.40
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.48
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£11.34
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.27
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£12.25
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.45
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£11.92
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.38
TOTAL							£224.69
US TOTAL							£358.12



Remit to:

DEPT CH 16823
 Palatine, IL 60055-6823
 Phone: (703) 276-1123
 Fax: (703) 683-0240
 www.integreon.com

Payment Via Wire:

To: Silicon Valley Bank
 Routing: 121140399
 For credit of: Integreon Discovery Solutions
 Account #: 3300845867
 Swift Code: SVBKUS6S

INVOICE

Invoice Number: NY0011478
 Invoice Date: 09/30/12
 Customer ID: RIN001
 Page: 1

Sold To:

Attn: John Carroll
 Rothschild Inc
 1251 Ave of the Americas
 New York, NY 10020

*Project -> MYBOP1
 Cost Category Prof Svcs*

Ship To:

Attn: John Carroll
 Rothschild Inc
 1251 Ave of the Americas
 New York, NY 10020

09/20/12 18:59:14

CHK# 124872 Dt 10-17-12

Case Number		Payment Terms	
Arcapita		Net 30 Days	
Sales Rep ID	Requestor	Job Number	Due Date
012	John Carroll	NY00011492	10/30/12
Quantity	Description	Unit Price	Extension
83.300	EDD Search	125.0000	10412.50
16.440	Native Processing	400.0000	6576.00
9.000	Tech Hours	175.0000	1575.00
ROTH-F0000001 - ROTH-F0036034; ROTH-E0000001 - ROTH-E0154620			
<i>572000</i>			
<i>JM</i>			

Nontaxable Subtotal	0.00
Taxable Subtotal	18563.50
Shipping Subtotal	0.00
Tax (8.875%)	1647.51
Invoice Total	20211.01