

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
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**SEVENTH MONTHLY STATEMENT OF GIBSON, DUNN & CRUTCHER LLP
OF FEES FOR PROFESSIONAL SERVICES RENDERED AND
DISBURSEMENTS INCURRED AS COUNSEL FOR THE DEBTORS
FOR THE PERIOD OF OCTOBER 1, 2012 THROUGH OCTOBER 31, 2012**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C (c) (“*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) for the period of October 1, 2012 through October 31, 2012 (the “*Compensation Period*”) in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).¹

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK - 1986	02/05/2001	2.50	1,215	3,037.50
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	234.70	995	233,526.50
James Barabas	Partner –Corp.	UK - 1998	01/01/2007	0.20	1,090	218.00
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	208.70	1,045	218,091.50
Gregory A. Campbell	Partner –Corp.	UK -1999 NY -2004	06/02/2008	16.50	1,090	17,985.00
James Alexander Cox	Partner - Labor	UK - 1992	9/18/2006	27.20	1,130	30,736.00
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	2.50	1,025	2,562.50
David M. Feldman	Partner –Corp.	NY -1994	10/27/2008	1.00	1,025	1,025.00
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	85.60	985	84,316.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	205.30	995	204,273.50
Arthur Pasternak	Partner – Corp.	DC - 1983	06/02/1983	1.60	955	1,528.00
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	30.30	765	23,179.50
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	4.00	980	3,920.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Philip Rocher	Partner – Lit.	UK – 1981	08/01/2005	0.90	1,270	1,143.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	269.70	1,045	281,836.50
Jason C. Schwartz	Partner – Labor	DC – 2000 MD – 2012 VA – 1999	12/14/1998	0.70	890	623.00
Douglas D. Smith	Partner – Corp.	CA – 1979	08/01/1997	3.00	965	2,895.00
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	27.60	1,025	28,290.00
Janet M. Weiss	Partner – Bankr.	NY – 1990	09/12/1994	0.90	1,025	922.50
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	220.00	865	190,300.00
John Eric Wise	Partner – Corp.	NY - 1999	10/27/2008	2.50	865	2,162.50
Matthew K. Kelsey	Of Counsel – Bankr.	NY – 2004	11/10/2008	59.60	785	46,786.00
Gillian McPhee	Of Counsel – Corp.	DC – 1998 MD – 1997	06/15/2011- present & 11/15/1999- 10/07/2010	7.20	730	5,256.00
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	25.20	395	9,954.00
Victoria Barnes	Assoc. – Lit.	UK – 2011	06/11/2012	7.70	605	4,658.50
Brent L. Bernell	Assoc. – Corp.	TX – 2011	10/24/2011	8.50	395	3,357.50
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	127.50	395	50,362.50
Ayesha Chatterjee	Assoc. – Unassigned	n/a	05/17/2010	50.30	475	23,892.50
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	64.80	560	36,288.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Shawn M. Domzalski	Assoc. – Corp.	CA – 2006	09/05/2006	7.60	640	4,864.00
Yair Y. Galil	Assoc. – Corp.	NY – 2005	02/20/2007	0.30	785	235.50
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	49.40	695	34,333.00
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY – 2012	06/07/2010	0.50	475	237.50
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	141.50	595	84,192.50
Zoe A. Gray	Assoc. – Lit.	CO – 2012	10/22/2012	4.20	395	1,659.00
Gayathri Gunasekaran	Assoc. – Corporate	NY – 2006 Singapore – 2008	06/18/2008	4.80	665	3,192.00
Matthew R. Harvey	Assoc. – Lit.	VA – 2012	10/22/2012	14.80	395	5,846.00
Lee Alexander Jarit	Assoc. – Corp.	NY – 2007	05/16/2005	3.50	720	2,520.00
Aurelie Kahn	Assoc. – Corp.	France – 2012 NY – 2011	05/03/2011	3.10	290	899.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	128.20	620	79,484.00
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	44.70	525	23,467.50
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	78.50	515	40,427.50
Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	42.20	620	26,164.00
Keith R. Martorana	Assoc. – Corporate	NJ – 2008	11/24/2008	41.80	705	29,469.00
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	0.30	620	186.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Kenneth Wayne Miller	Assoc. – Corp.	NY – 2007	10/09/2006	1.50	720	1,080.00
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	49.60	620	30,752.00
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	114.10	705	80,440.50
Shelby E. Parnes	Assoc. – Corp.	NY – 2009	10/03/2011	11.30	665	7,514.50
Sheel A. Patel	Assoc. – Corp.	NY – 2009	05/07/2012	8.00	665	5,320.00
Ryan S. Reynolds	Assoc. – Tax	NY - 2010	05/19/2008	0.50	620	310.00
Vicente Ruiz	Assoc. – Corp.	NY – 2009	05/14/2007	33.20	665	22,078.00
Vladimir W. Sentome	Assoc. – Corp.	NY – 2008	03/01/2010	78.70	705	55,483.50
Lisa Stevens	Assoc. – Corp.	UK – 2011	09/26/2011	11.70	605	7,078.50
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	186.70	735	137,224.50
Duke K. Amponsah	Legal Asst. – Bankr.	n/a	n/a	95.10	350	33,285.00
Alma V. Gonzalez	Legal Asst.	n/a	n/a	21.20	185	3,922.00
Iva Kutija	Legal Asst.	n/a	n/a	1.30	290	377.00
Julia M. Plumley	Legal Asst.	n/a	n/a	1.80	195	351.00
Caroline Neill	Contract Paralegal	n/a	n/a	0.50	330	165.00
Alex Renouf	Contract Paralegal	n/a	n/a	23.00	290	6,670.00
Inderjeet S. Sangha	Contract Paralegal	n/a	n/a	23.80	290	6,902.00
Anastasja Wentworth-May	Contract Paralegal	n/a	n/a	23.30	290	6,757.00
Morgan Wolfe	Contract Paralegal	n/a	n/a	91.90	255	23,434.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Mitchell L. Jones	Other Staff	n/a	n/a	33.00	245	8,085.00
Kevin A. Modzelewski	Other Staff	n/a	n/a	3.00	390	1,170.00
Simona Peng	Other Staff	n/a	n/a	4.60	245	1,127.00
Neli Bihir	Legal Intern	n/a	n/a	8.00	145	1,160.00
SUB TOTAL:				3,087.4	2,290,990.00	
50% REDUCTION FOR TRAVEL TIME					(21,772.50)	
TOTAL FEES REQUESTED					<u>\$2,269,217.50</u>	

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
Document Search and Retrieval	199.02
Filing Fees	200.00
In House Duplication	2,796.10
Lodging	3783.76
Meals	813.88

DISBURSEMENT	AMOUNT (\$)
Messenger and Courier Expense	379.25
On-Line Research (Lexis)	452.9
On-Line Research (Westlaw)	5,702.97
On-Line Research (Nexis – Main)	250.00
Outside Attorney	1,980.00
Outside Services/Consultants	1,178.87
Secretary Support	130.00
Specialized Research/Filing Fees	1,415.74
Telephone Charges	2,170.66
Transcripts/Digesting	1,198.70
Travel – Air & Rail	16,134.05
Travel - Miscellaneous (tips)	20.00
Travel – Taxi & Other Modes/Miles	1,160.97
TOTAL:	<u>39,966.87</u>

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List

established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
November 15, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Janet M. Weiss (JW-5460)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

November 12, 2012

Invoice No. 2012112508

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through October 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	93,432.00	0.00	93,432.00
30561-00098	Asset Disposition/Sale Issues	8,956.00	0.00	8,956.00
30561-00100	Business Operations	2,261.00	0.00	2,261.00
30561-00101	Case Administration	52,852.00	0.00	52,852.00
30561-00102	Claims Administration & Objections	14,884.00	0.00	14,884.00
30561-00104	Corporate Governance-Securities Law Compliance	25,176.50	0.00	25,176.50
30561-00105	Creditor Committee Issues	6,122.50	0.00	6,122.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	506,760.50	0.00	506,760.50
30561-00107	Employees	364,298.50	0.00	364,298.50
30561-00109	Executory Contracts/Unexpired Leases	2,235.00	0.00	2,235.00
30561-00110	Fee Applications/Retention Applications - GD&C	26,413.00	0.00	26,413.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention	10,241.50	0.00	10,241.50
Applications - Other Professionals			
30561-00112 Insurance	20,901.50	0.00	20,901.50
30561-00113 Plan & Disclosure Statement	278,567.00	0.00	278,567.00
30561-00114 Plan Exclusivity	34,684.50	0.00	34,684.50
30561-00115 Real Property Leases	1,010.50	0.00	1,010.50
30561-00116 Secured Creditor/Collateral	49,551.00	0.00	49,551.00
30561-00118 Taxes	9,468.00	0.00	9,468.00
30561-00119 Non-Working Travel Time	43,545.00	0.00	43,545.00
30561-00122 Disbursements	0.00	39,966.87	39,966.87
30561-00123 Provisional Liquidator	33,015.00	0.00	33,015.00
30561-00124 Schedules and Statements	1,256.00	0.00	1,256.00
30561-00125 Deal Funding	15,550.00	0.00	15,550.00
30561-00126 Hearings	34,592.00	0.00	34,592.00
30561-00127 Portfolio Interaction/Issues	562,735.00	0.00	562,735.00
30561-00128 Falcon	85,245.50	0.00	85,245.50
30561-00129 UK Employee Litigation	7,236.50	0.00	7,236.50
Totals	\$2,290,990.00	\$ 39,966.87	\$2,330,956.87
Discount			-21,772.50
Current Balance Due			<u>\$2,309,184.37</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00096	10/22/12	2012102931	\$ 7,573.50	\$ 0.00	\$ 7,573.50
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	308.30	0.00	308.30
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	38,498.50	0.00	38,498.50
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	2,190.20	0.00	2,190.20
30561-00098	09/17/12	2012092379	1,381.45	0.00	1,381.45
30561-00098	10/22/12	2012102931	10,042.50	0.00	10,042.50
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	734.40	0.00	734.40
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	4,035.00	0.00	4,035.00
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	12,863.20	0.00	12,863.20
30561-00101	09/17/12	2012092379	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	83,009.00	0.00	83,009.00
30561-00102	05/09/12	2012043049	553.20	0.00	553.20

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	3,959.90	0.00	3,959.90
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	5,766.50	0.00	5,766.50
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	1,028.80	0.00	1,028.80
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	9,121.00	0.00	9,121.00
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	10,163.20	0.00	10,163.20
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	52,034.50	0.00	52,034.50
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	19,185.00	0.00	19,185.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	433,643.00	0.00	433,643.00
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	6,193.70	0.00	6,193.70
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	159,731.50	0.00	159,731.50
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	8,290.80	0.00	8,290.80
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	32,899.50	0.00	32,899.50
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	3,952.50	0.00	3,952.50
30561-00110	09/17/12	2012092379	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	24,359.50	0.00	24,359.50
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	13,600.80	0.00	13,600.80
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	22,719.50	0.00	22,719.50
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00112	08/09/12	2012081564	172.10	0.00	172.10
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	1,519.00	0.00	1,519.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00113	08/09/12	2012081564	44,908.70	0.00	44,908.70
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	230,299.50	0.00	230,299.50
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00114	08/09/12	2012081564	190.60	0.00	190.60
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	48,840.50	0.00	48,840.50
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	1,389.90	0.00	1,389.90
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	5,874.00	0.00	5,874.00
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	7,145.40	0.00	7,145.40
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	2,145.50	0.00	2,145.50
30561-00118	05/15/12	2012051941	248.40	0.00	248.40
30561-00118	06/20/12	2012062541	1,691.50	0.00	1,691.50
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	2,005.25	0.00	2,005.25
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	26,718.75	0.00	26,718.75
30561-00122	10/22/12	2012102931	0.00	95,820.92	95,820.92
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	9,742.00	0.00	9,742.00
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	58,695.00	0.00	58,695.00
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	204.10	0.00	204.10
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	1,722.00	0.00	1,722.00
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	5,717.20	0.00	5,717.20
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	73,427.00	0.00	73,427.00
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	2,891.10	0.00	2,891.10
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	32,374.00	0.00	32,374.00
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	76,789.10	0.00	76,789.10
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	271,343.00	0.00	271,343.00
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	9,399.80	0.00	9,399.80
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	12,405.00	0.00	12,405.00
30561-00129	10/22/12	2012102931	50,298.00	0.00	<u>50,298.00</u>

PREVIOUS BALANCE DUE \$3,386,652.44

TOTAL OUTSTANDING BALANCE DUE \$5,695,836.81

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

November 12, 2012

Invoice No. 2012112508

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through October 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	93,432.00	0.00	93,432.00
30561-00098	Asset Disposition/Sale Issues	8,956.00	0.00	8,956.00
30561-00100	Business Operations	2,261.00	0.00	2,261.00
30561-00101	Case Administration	52,852.00	0.00	52,852.00
30561-00102	Claims Administration & Objections	14,884.00	0.00	14,884.00
30561-00104	Corporate Governance-Securities Law Compliance	25,176.50	0.00	25,176.50
30561-00105	Creditor Committee Issues	6,122.50	0.00	6,122.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	506,760.50	0.00	506,760.50
30561-00107	Employees	364,298.50	0.00	364,298.50
30561-00109	Executory Contracts/Unexpired Leases	2,235.00	0.00	2,235.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: November 12, 2012

Invoice No. 2012112508

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00110	Fee Applications/Retention	26,413.00	26,413.00
	Applications - GD&C		
30561-00111	Fee Applications/Retention	10,241.50	10,241.50
	Applications - Other Professionals		
30561-00112	Insurance	20,901.50	20,901.50
30561-00113	Plan & Disclosure Statement	278,567.00	278,567.00
30561-00114	Plan Exclusivity	34,684.50	34,684.50
30561-00115	Real Property Leases	1,010.50	1,010.50
30561-00116	Secured Creditor/Collateral	49,551.00	49,551.00
30561-00118	Taxes	9,468.00	9,468.00
30561-00119	Non-Working Travel Time	43,545.00	43,545.00
30561-00122	Disbursements	0.00	39,966.87
30561-00123	Provisional Liquidator	33,015.00	33,015.00
30561-00124	Schedules and Statements	1,256.00	1,256.00
30561-00125	Deal Funding	15,550.00	15,550.00
30561-00126	Hearings	34,592.00	34,592.00
30561-00127	Portfolio Interaction/Issues	562,735.00	562,735.00
30561-00128	Falcon	85,245.50	85,245.50
30561-00129	UK Employee Litigation	7,236.50	7,236.50
Totals		\$2,290,990.00	\$ 39,966.87
Discount			-21,772.50
Current Balance Due			<u>\$2,309,184.37</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 7,573.50	\$ 0.00	\$ 7,573.50
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	308.30	0.00	308.30
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	38,498.50	0.00	38,498.50
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	2,190.20	0.00	2,190.20
30561-00098	09/17/12	2012092379	1,381.45	0.00	1,381.45
30561-00098	10/22/12	2012102931	10,042.50	0.00	10,042.50
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	734.40	0.00	734.40
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	4,035.00	0.00	4,035.00
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	12,863.20	0.00	12,863.20
30561-00101	09/17/12	2012092379	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	83,009.00	0.00	83,009.00
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	3,959.90	0.00	3,959.90
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	5,766.50	0.00	5,766.50
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	1,028.80	0.00	1,028.80
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	9,121.00	0.00	9,121.00
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	10,163.20	0.00	10,163.20
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	52,034.50	0.00	52,034.50
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	19,185.00	0.00	19,185.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	433,643.00	0.00	433,643.00
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	6,193.70	0.00	6,193.70
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	159,731.50	0.00	159,731.50
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	8,290.80	0.00	8,290.80
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	32,899.50	0.00	32,899.50
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	3,952.50	0.00	3,952.50
30561-00110	09/17/12	2012092379	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	24,359.50	0.00	24,359.50
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	13,600.80	0.00	13,600.80
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	22,719.50	0.00	22,719.50
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00112	08/09/12	2012081564	172.10	0.00	172.10
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	1,519.00	0.00	1,519.00
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00113	08/09/12	2012081564	44,908.70	0.00	44,908.70
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	230,299.50	0.00	230,299.50
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00114	08/09/12	2012081564	190.60	0.00	190.60
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	48,840.50	0.00	48,840.50
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	1,389.90	0.00	1,389.90
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	5,874.00	0.00	5,874.00
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	7,145.40	0.00	7,145.40
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	2,145.50	0.00	2,145.50
30561-00118	05/15/12	2012051941	248.40	0.00	248.40
30561-00118	06/20/12	2012062541	1,691.50	0.00	1,691.50
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	2,005.25	0.00	2,005.25
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	26,718.75	0.00	26,718.75
30561-00122	10/22/12	2012102931	0.00	95,820.92	95,820.92
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	9,742.00	0.00	9,742.00
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	58,695.00	0.00	58,695.00
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	204.10	0.00	204.10
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	1,722.00	0.00	1,722.00
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	5,717.20	0.00	5,717.20
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	73,427.00	0.00	73,427.00
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	2,891.10	0.00	2,891.10
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	32,374.00	0.00	32,374.00
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	76,789.10	0.00	76,789.10
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	271,343.00	0.00	271,343.00
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	9,399.80	0.00	9,399.80
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	12,405.00	0.00	12,405.00
30561-00129	10/22/12	2012102931	50,298.00	0.00	<u>50,298.00</u>

PREVIOUS BALANCE DUE \$3,386,652.44

TOTAL OUTSTANDING BALANCE DUE \$5,695,836.81

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	12.50	\$ 995.00	\$ 12,437.50
MICHAEL A. ROSENTHAL	2.00	1,045.0	2,090.00
MATTHEW K. KELSEY	13.00	785.00	10,205.00
KENNETH A. GLOWACKI	29.50	695.00	20,502.50
JOSHUA WEISSER	0.30	735.00	220.50
DOUGLAS G. LEVIN	38.10	515.00	19,621.50
ALAN MOSKOWITZ	0.50	620.00	310.00
MATTHEW G. BOUSLOG	71.00	395.00	<u>28,045.00</u>

Total Services \$ 93,432.00

Total Services, Costs/Charges 93,432.00

BALANCE DUE \$ 93,432.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

10/01/12
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH S. KOTARBA OF A&M REGARDING AVOIDANCE ACTION ANALYSIS AND DISCUSSIONS WITH FTI.

0.20 GLOWACKI, KENNETH A EMAILS RE TUESDAY'S AVOIDANCE ACTION CALL WITH COMMITTEE (.2).

10/02/12
1.10 MILLET, CRAIG H EMAILS RE ANALYSIS OF AVOIDANCE THEORIES AS TO ██████████ PROCEEDS TRANSFER TO BANK AND REVIEW DRAFT MEMORANDUM (1.1).

1.60 KELSEY, MATTHEW K CALL WITH MILBANK AND FTI REGARDING AVOIDANCE ACTION ANALYSIS AND STATUS (.8); PRE-CALL WITH A&M REGARDING SAME (.5); CORRESPONDENCE WITH K. GLOWACKI REGARDING FOLLOW UP NEEDED (.3).

4.40 GLOWACKI, KENNETH A EMAILS WITH D. LEVIN, M. KELSEY AND S. KOTARBA RE TUESDAY'S AVOIDANCE ACTION CALL AND PRE-CALL WITH COMMITTEE (.3); ATTEND PRE-CALL WITH ARCAPITA TEAM AND A&M RE AVOIDANCE ACTION ANALYSIS AND 546(E) ANALYSIS (.3); ATTEND CALL WITH COMMITTEE RE AVOIDANCE ACTION ANALYSIS (.9); FOLLOW UP EMAILS WITH ARCAPITA IN-HOUSE COUNSEL AND COMMITTEE RE SAMPLE ACCOUNT AGREEMENTS AND ANALYSIS RE SAME (.4); EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN AND M. BOUSLOG RE WHAT CONSTITUTES AN INSIDER'S RELATIVE AND RESEARCH ISSUES RE SAME (.8); REVIEW/ANALYZE ██████████ TRANSACTION BACKGROUND, POWERPOINTS, MEMORANDA, EMAILS, DOCUMENTS, POTENTIAL CAUSES OF ACTION (1.3); OFFICE CONFERENCES AND EMAILS WITH D. LEVIN AND C. MILLET RE ██████████ BACKGROUND AND GOALS (.4).

4.50 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. KOTARBA (A&M), M. KELSEY AND K. GLOWACKI RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (.4); TELEPHONE CONFERENCE WITH M. O'DONNELL (MILBANK), FTI REPRESENTATIVES, S. KOTARBA (A&M), M. KELSEY AND K. GLOWACKI RE SAME ISSUE (.9); REVIEW MATERIALS PREPARED BY A&M RE SAME ISSUE (.5); RESEARCH RE WHETHER THE SAFE HARBOR OF 11 U.S.C. SECTION 546(E) PROTECTS CERTAIN TRANSFERS FROM AVOIDANCE (1.9); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); DRAFT ISSUES TO DISCUSS WITH ARCAPITA RE ANALYSIS OF SAME ISSUE (.4).

1.40 BOUSLOG, MATTHEW G EMAIL K. GLOWACKI RE INSIDER PREFERENTIAL PAYMENTS (.1); RESEARCH SCOPE OF INSIDER PREFERENTIAL PAYMENTS (1.3).

10/03/12

3.70 GLOWACKI, KENNETH A FOLLOW UP EMAILS WITH ARCAPITA IN-HOUSE COUNSEL AND COMMITTEE RE SAMPLE ACCOUNT AGREEMENTS AND ANALYSIS RE SAME (.2); RESEARCH/ANALYSIS RE TREATISES AND CASE LAW INTERPRETING WHETHER [REDACTED] (2.9); REVIEW/ANALYZE [REDACTED] TRANSACTION BACKGROUND AND POWERPOINTS FOR POTENTIAL CAUSES OF ACTION (.6).

5.10 LEVIN, DOUGLAS G RESEARCH RE WHETHER THE SAFE HARBOR OF 11 U.S.C. SECTION 546(E) PROTECTS CERTAIN TRANSFERS FROM AVOIDANCE (3.4); DRAFT SUMMARY OF RESEARCH PERFORMED (.5); REVIEW ANNUAL REPORTS OF ARCAPITA RE NATURE OF CERTAIN INVESTMENT ACCOUNTS RELATED TO SAME ANALYSIS (.8); DRAFT ISSUES TO DISCUSS WITH ARCAPITA RE ANALYSIS OF SAME ISSUE (.4).

10/04/12

0.30 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON AND A. ROGERS REGARDING POSSIBLE CHAPTER 5 ACTIONS (.3).

- 1.00 KELSEY, MATTHEW K REVIEW REVISED SPREADSHEET ANALYZING AVOIDANCE ACTIONS (.5); CORRESPONDENCE WITH A. DOSHI REGARDING URIA ACCOUNT AGREEMENTS (.3); CORRESPONDENCE WITH K. GLOWACKI REGARDING SAME (.2).
- 2.20 GLOWACKI, KENNETH A ANALYZE ARCAPITA AGREEMENTS RECEIVED FROM IN-HOUSE COUNSEL AND EMAILS WITH M. KELSEY AND D. LEVIN RE SAME (.3); REVIEW/ANALYZE/REVISE M. BOUSLOG MEMORANDUM RE INSIDER RELATIVES BEING SUBJECT TO 1 YEAR CLAW BACK AND EMAILS WITH M. BOUSLOG RE SAME (1.3); EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE REVISION TO INSIDER MEMORANDUM AND URIA ISSUES (.6).
- 6.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH K. GLOWACKI RE ANALYSIS OF "INSIDER" TRANSACTIONS AND MEMORANDUM RE SAME (.7); DRAFT AND EDIT MEMORANDUM RE ANALYSIS OF INSIDER TRANSACTIONS, AND VARIOUS SUPPORTING MATERIALS (3.5); EMAILS TO AND FROM K. GLOWACKI RE SAME ANALYSIS AND MEMORANDUM (.2); TELEPHONE CONFERENCE WITH K. GLOWACKI RE POTENTIAL SAFE HARBOR DEFENSE TO VARIOUS TRANSFERS UNDER 11 U.S.C. SECTION 546(E) (.5); RESEARCH RE SAME SAFE HARBOR DEFENSE (1.7); DRAFT SUMMARY OF RESEARCH PERFORMED (.3).
- 4.00 BOUSLOG, MATTHEW G DRAFT MEMORANDUM RE SCOPE OF INSIDER PREFERENTIAL PAYMENTS (2.8); EMAIL K. GLOWACKI RE SAME (.2); ANALYZE POTENTIAL FRAUDULENT TRANSFER CLAIMS (1.0).
- 10/05/12
0.60 KELSEY, MATTHEW K REVIEW ISSUES LIST DELIVERED BY COMMITTEE REGARDING AVOIDANCE ACTION ANALYSIS.
- 3.70 GLOWACKI, KENNETH A REVISE D. LEVIN'S INSIDER CHARTS AND M. BOUSLOG'S MEMORANDUM RE INSIDER RELATIVES BEING SUBJECT TO 1 YEAR CLAW BACK AND EMAILS WITH D. LEVIN AND M. BOUSLOG RE SAME (1.8); TELEPHONE CONFERENCE WITH D. LEVIN AND M. BOUSLOG RE REVISION TO INSIDER MEMORANDUM, CHARTS AND URIA ISSUES (1.4); OFFICE CONFERENCE WITH D. LEVIN RE AVOIDANCE ACTION ISSUES AND 546(E) (.5).

4.80 LEVIN, DOUGLAS G CONFERENCE WITH K. GLOWACKI RE ANALYSIS OF "INSIDER" TRANSACTIONS (.5); TELEPHONE CONFERENCE WITH K. GLOWACKI AND M. BOUSLOG RE SAME ISSUE (1.4); DRAFT AND EDIT MEMORANDUM RE ANALYSIS OF INSIDER TRANSACTIONS, AND VARIOUS SUPPORTING MATERIALS (2.6); EMAILS TO AND FROM K. GLOWACKI AND M. BOUSLOG RE SAME ANALYSIS AND MEMORANDUM (.3).

1.90 BOUSLOG, MATTHEW G REVIEW MEMORANDUM RE SCOPE OF INSIDER PREFERENTIAL PAYMENTS (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI AND D. LEVIN RE PREFERENTIAL PAYMENTS (1.4); EMAILS WITH K. GLOWACKI AND D. LEVIN RE SAME (.1).

10/08/12
2.00 LEVIN, DOUGLAS G REVIEW NEW CASE FROM THE SOUTHERN DISTRICT OF NEW YORK REGARDING THE SAFE HARBOR PROVISION OF 11 U.S.C. SECTION 546(E) AS IT RELATES TO THE DEBTORS' TRANSFERS (.5); DRAFT AND EDIT MEMORANDUM REGARDING ANALYSIS OF "INSIDERS" UNDER THE BANKRUPTCY CODE (1.3); DRAFT EMAIL TO K. GLOWACKI RE SUMMARY OF CASE AND STATUS OF "INSIDERS" MEMORANDUM (.2).

5.60 BOUSLOG, MATTHEW G REVIEW MEMORANDUM RE SCOPE OF POTENTIAL PREFERENTIAL PAYMENTS (.2); RESEARCH RE SAME (2.1); DRAFT MEMORANDUM RE SAME (3.2); EMAIL K. GLOWACKI AND D. LEVIN RE SAME (.1).

10/09/12
1.20 KELSEY, MATTHEW K REVIEW UPDATED ANALYSIS OF AVOIDANCE ACTIONS AND PREPARATION FOR COMMITTEE CALL REGARDING SAME.

1.00 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. BOUSLOG AND D. LEVIN RE REVISIONS TO INSIDER RELATIVES MEMORANDUM (.5); REVIEW/REVISE INSIDER RELATIVES MEMORANDUM (.5).

- 3.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH M. BOUSLOG RE ANALYSIS OF "INSIDER" TRANSACTIONS FOR REFERENCE IN MEMORANDUM RE SAME ISSUE (.2); DRAFT AND EDIT SAME MEMORANDUM (2.7); TELEPHONE CONFERENCE WITH K. GLOWACKI RE ANALYSIS OF "INSIDER" TRANSACTIONS AND POTENTIAL 546(E) SAFE HARBOR DEFENSE (.2); EMAILS TO A. ROGERS, A. DOSHI, K. GLOWACKI AND M. KELSEY RE NEED TO DISCUSS FACTS RELATED TO 546(E) DEFENSE (.2).
- 0.70 BOUSLOG, MATTHEW G REVIEW AND REVISE MEMORANDUM RE SCOPE OF POTENTIAL PREFERENTIAL PAYMENTS (.5); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.2).
- 10/10/12
- 1.10 MILLET, CRAIG H CONFERENCE CALL WITH BUYER RE LETTER FROM THE COMMITTEE RE THE ██████████ SALE AND REVISE PROPOSED LETTER FROM BUYER (1.1).
- 0.20 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON AND A. ROGERS REGARDING ACTION AGAINST PLACEMENT BANKS (.2).
- 1.00 KELSEY, MATTHEW K REVIEW MATERIALS FROM A&M REGARDING AVOIDANCE ACTION ANALYSIS (.5); CALL WITH A&M AND K. GLOWACKI REGARDING SAME (.4); CORRESPONDENCE WITH MILBANK REGARDING SAME (.1).
- 4.70 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. BOUSLOG AND D. LEVIN RE: REVISIONS TO INSIDER RELATIVES MEMORANDUM (.5); ANALYSIS RE ARCAPITA'S INSIDERS, AFFILIATES, RELATIVES OF INSIDERS AND WHOLLY OWNED CORPORATIONS OF INSIDERS (.9); CALLS WITH A&M AND M. KELSEY RE ADDITIONAL DOCUMENTS/DATA TO CONVEY TO COMMITTEE RE AVOIDANCE ACTIONS AND DEFENSES (.5); REVIEW/ANALYZE A&M AND COMPANY AVOIDANCE ACTION DOCUMENTS INCLUDING AGREEMENTS, POWERPOINTS, RESPONSES TO COMMITTEE QUESTIONS AND EXCEL SPREADSHEETS AND COMMENTS TO A&M RE SAME (2.8).

0.20 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE FROM S. KOTARBA (A&M) AND VARIOUS ATTACHED MATERIALS RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (.2).

2.70 BOUSLOG, MATTHEW G RESEARCH RE SCOPE OF PREFERENTIAL PAYMENTS (2.2); REVIEW AND REVISE MEMORANDUM RE PREFERENCE ANALYSIS (.3); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME (.2).

10/11/12
0.10 MILLET, CRAIG H EMAILS RE LETTER FROM THE COMMITTEE RE THE [REDACTED] SALE (.1).

0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. KOTARBA OF A&M AND K. GLOWACKI REGARDING AVOIDANCE ANALYSIS UPDATE AND COMMENTS.

0.90 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. BOUSLOG AND D. LEVIN RE REVISIONS TO INSIDER CHART AND INSIDER RELATIVES MEMORANDUM (.6); EMAILS WITH A&M RE TRANSMISSION OF ADDITIONAL DOCUMENTS/DATA TO COMMITTEE RE AVOIDANCE ACTIONS AND DEFENSES (.3).

3.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH M. BOUSLOG RE ANALYSIS OF INSIDER TRANSACTIONS (.5); DRAFT AND EDIT MEMORANDUM RE SAME INSIDER TRANSACTIONS (2.6); DRAFT EMAIL TO K. GLOWACKI RE SAME MEMORANDUM (.1).

4.70 BOUSLOG, MATTHEW G RESEARCH RE SCOPE OF PREFERENTIAL PAYMENTS (2.4); EMAILS WITH K. GLOWACKI AND D. LEVIN RE SAME (.1); REVIEW AND REVISE MEMORANDUM RE PREFERENCE ANALYSIS (1.2); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.5); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME (.5).

10/12/12
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSIS ISSUES.

- 1.10 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. BOUSLOG AND D. LEVIN RE REVISIONS TO INSIDER CHART AND INSIDER RELATIVES MEMORANDUM (.4); REVISE INSIDER RELATIVES AND AFFILIATES MEMORANDUM (.5); CORRESPONDENCE WITH M. KELSEY RE AVOIDANCE ACTION ANALYSIS ISSUES (.2).
- 0.80 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH M. BOUSLOG RE REVISIONS TO MEMORANDUM SUMMARIZING SCOPE OF INSIDER TRANSACTIONS (.3); EMAILS TO AND FROM K. GLOWACKI RE SAME REVISIONS (.1); REVIEW REVISED MEMORANDUM INCORPORATING REVISIONS (.2); EMAILS TO AND FROM A. ROGERS AND A. DOSHI RE NEED TO DISCUSS POTENTIAL FOR 546(E) SAFE HARBOR DEFENSE (.2).
- 4.30 BOUSLOG, MATTHEW G ANALYZE SCOPE OF AFFILIATES FOR DEBTORS (.7); EMAIL K. GLOWACKI AND D. LEVIN RE SAME (.1); RESEARCH SCOPE OF PREFERENTIAL TRANSFERS (1.3); REVIEW AND REVISE MEMORANDUM RE PREFERENCE ANALYSIS (1.9); TELEPHONE CONFERENCES WITH K. GLOWACKI AND D. LEVIN RE SAME (.3).
- 10/13/12
0.40 ROSENTHAL, MICHAEL A EMAIL TO M. KELSEY REGARDING AVOIDANCE CLAIMS (.2); REVIEW LETTERS FROM PLACEMENT BANKS (.2).
- 0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL RELATING TO AVOIDANCE ACTIONS AND ANALYSIS.
- 0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING PLACEMENT BANKS ISSUES.
- 10/14/12
2.50 LEVIN, DOUGLAS G PREPARE QUESTIONS FOR CONFERENCE CALL WITH A. ROGERS AND A. DOSHI RE POTENTIAL FOR 546(E) SAFE HARBOR DEFENSE BASED ON PRIOR RESEARCH CONDUCTED, AND REVIEW PRIOR RESEARCH (1.3); EMAIL TO K. GLOWACKI RE SAME QUESTIONS (.1); REVISE MEMORANDUM AND ATTACHED MATERIALS RE ANALYSIS OF WHAT CONSTITUTES AN INSIDER TRANSACTION (1.0); EMAIL TO K. GLOWACKI AND M. BOUSLOG RE SAME REVISED MATERIALS (.1).

10/15/12

- 0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSIS.
- 1.90 GLOWACKI, KENNETH A TELEPHONE CONFERENCES WITH A. JAWAD, A. DOSHI AND D. LEVIN RE URIA ACCOUNT CAPITALIZATIONS, MURABAHAS, DEALS AND DEAL EXIT PROCEEDS FOR AVOIDANCE ACTION ISSUES (1.4); ANALYSIS AND EMAILS WITH D. LEVIN RE RECAP OF AVOIDANCE ACTION ISSUES FROM CALL AND 546(E) RESEARCH (.3); REVIEW/ANALYZE/REVISE INSIDER ORGANIZATION CHART (.2).
- 1.60 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH A. DOSHI, A. ROGERS, A. JAWAD AND K. GLOWACKI RE ANALYSIS OF POTENTIAL 546(E) SAFE HARBOR DEFENSE CONCERNING DISTRIBUTIONS FROM URIA ACCOUNTS (1.4); EMAILS TO AND FROM K. GLOWACKI RE ANALYSIS OF SAME ISSUE (.2).
- 0.10 BOUSLOG, MATTHEW G ANALYZE SCOPE OF AFFILIATES.

10/16/12

- 1.90 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE PLACEMENT BANK ISSUES AND STRATEGY AND MAXWELL HOLDING (.3); EMAILS RE SAME (.2); ANALYZE DOCUMENTS RE PLACEMENT AND BACKGROUND FACTS (.6); CONFERENCE WITH M. BOUSLOG RE RESEARCH NEEDED AS TO PLACEMENT BANK ISSUES AND STRATEGY (.8).
- 0.50 ROSENTHAL, MICHAEL A TELEPHONE WITH C. MILLET REGARDING PLACEMENT FUND LITIGATION (.2); REVIEW MEMOS REGARDING PLACEMENT LITIGATION (.2); EMAIL WITH E. FLECK REGARDING PLACEMENT LITIGATION (.1).
- 0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH L. HIRSH OF A&M AND C. MILLET REGARDING COMMITTEE AVOIDANCE ACTION ISSUES.
- 0.90 GLOWACKI, KENNETH A EMAILS AND OFFICE CONFERENCES WITH C. MILLET RE STRATEGY ON ██████████ AVOIDANCE ACTION ANALYSIS AND MAXWELL DEFENSE FOR PLACEMENTS SETOFF ANALYSIS (.9).

10/17/12
0.30 MILLET, CRAIG H CONFERENCE WITH M. BOUSLOG RE RESEARCH
NEEDED AS TO PLACEMENT BANK ISSUES AND
STRATEGY.

3.50 BOUSLOG, MATTHEW G REVIEW BANK PLACEMENT DOCUMENTS (2.9);
ANALYZE SETOFF AND PREFERENCE DEFENSES (.6).

10/18/12
1.20 KELSEY, MATTHEW K CALL WITH A&M REGARDING STATUS OF AVOIDANCE
ACTION ANALYSIS (.4); PREPARE FOR AND CALL WITH
MILBANK AND FTI REGARDING AVOIDANCE ACTION
ANALYSIS AND NEXT STEPS (.8).

1.40 GLOWACKI, KENNETH A PRE-CALL WITH A&M RE AVOIDANCE ACTION
ANALYSIS (.3); CALL WITH COMMITTEE RE
AVOIDANCE ACTION ANALYSIS AND DOCUMENTS
PROVIDED TO DATE (.8); FOLLOW UP CALLS AND
EMAILS WITH D. LEVIN RE DOCUMENTS NEEDED
FROM THE COMPANY RE DEAL PPMS AND
AGREEMENTS (.3).

1.00 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH MILBANK
ATTORNEYS AND PROFESSIONALS (D. O'DONNELL),
A&M PROFESSIONALS (S. KOTARBA), AND GIBSON
DUNN ATTORNEYS (M. KELSEY, K. GLOWACKI), RE
VARIOUS ISSUES PERTAINING TO ANALYSIS OF
POTENTIAL AVOIDANCE ACTIONS (.8); TELEPHONE
CONFERENCE WITH K. GLOWACKI RE SAME (.1);
EMAILS TO AND FROM S. KOTARBA AND K.
GLOWACKI RE SAME (.1).

6.00 BOUSLOG, MATTHEW G EMAILS WITH CLAIMS AGENT RE BANK CLAIMS (.1);
TELEPHONE CONFERENCE WITH D. AMPONSAH RE
SAME (.1); RESEARCH RE APPLICATION OF
EXTRATERRITORIAL PREFERENCE LAW (5.0); REVIEW
BANK PLACEMENT DOCUMENTS (.6); CONFERENCE
WITH C. MILLET RE SAME (.2).

10/19/12
0.40 MILLET, CRAIG H EMAILS RE ISSUES AS TO PLACEMENT BANKS.

0.40 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH D.
LEVIN, S. KOTARBA AND COMMITTEE RE
SUPPLEMENTAL AVOIDANCE ACTION "DEAL/URIA
ACCOUNT" DOCUMENTS (.4).

0.30 LEVIN, DOUGLAS G EMAILS TO AND FROM S. KOTARBA (A&M), AND TELEPHONE CONFERENCE WITH K. GLOWACKI, RE OBTAINING DEAL DOCUMENTS RELATED TO DEALS INVOLVED IN AVOIDANCE ACTION ANALYSIS (.3).

10/21/12
0.20 ROSENTHAL, MICHAEL A EMAIL TO H. THOMPSON, A. ABDULMALIK, E. ZAINAL REGARDING PLACEMENT ACTIONS (.2).

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND C. MILLET RE BANK PREFERENCE ACTIONS.

10/22/12
1.50 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH D. LEVIN, S. KOTARBA, M. ZEISS AND J. WIESSER RE INCLUSION OF POSTPETITION TRANSFERS IN AVOIDANCE ANALYSIS (.6); REVIEW/ANALYZE A&M POSTPETITION TRANSFER SPREADSHEET AND EMPLOYEE ORDERS TO DETERMINE RECOVERABILITY OF SAME (.9).

0.70 LEVIN, DOUGLAS G CONFERENCE WITH M. BOUSLOG RE ANALYSIS OF INSIDER TRANSACTIONS AND AFFILIATE TRANSACTIONS CONCERNING LARGE-SCALE ANALYSIS OF VIABILITY OF POTENTIAL AVOIDANCE ACTIONS (.4); REVIEW SUPPLEMENTAL MATERIALS, INCLUDING CHARTS, CREATED BY M. BOUSLOG RE ANALYSIS OF INSIDER AND AFFILIATE TRANSACTIONS (.2); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME AVOIDANCE ACTION ANALYSIS (.1).

3.30 BOUSLOG, MATTHEW G ANALYZE BAHRAINI BANK PLACEMENT AGREEMENTS AND CORRESPONDENCE (.6); RESEARCH RE APPLICATION OF EXTRATERRITORIAL PREFERENCE LAW (1.4); ANALYZE SCOPE OF AFFILIATE PREFERENTIAL TRANSFERS (.8); CONFERENCE AND EMAILS WITH D. LEVIN RE SAME (.5).

10/23/12
0.50 MILLET, CRAIG H EMAILS RE PLACEMENT BANK ANALYSIS AND STRATEGY (.5).

0.40 ROSENTHAL, MICHAEL A EMAILS WITH AND TO H. THOMPSON REGARDING CLAIMS AGAINST PLACEMENT BANKS (.4).

0.50 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI AND S. KOTARBA REGARDING AVOIDANCE ACTION RECOVERY MODELING.

0.30 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY AND S. KOTARBA RE INCLUSION OF AVOIDANCE ACTION ANALYSIS IN REORGANIZATION PLAN (.3).

0.10 LEVIN, DOUGLAS G CONFERENCE WITH P. CRAWFORD RE INSTRUCTIONS FOR CREATING MATERIALS TO ACCOMPANY ANALYSIS OF INSIDER TRANSACTIONS RE POTENTIAL AVOIDANCE CLAIMS (.1).

6.20 BOUSLOG, MATTHEW G ANALYZE SCOPE OF AFFILIATE PREFERENTIAL TRANSFERS (.2); RESEARCH RE EXTRATERRITORIAL PREFERENCE ACTIONS (.2); CONFERENCE WITH C. MILLET RE SAME (.2); DRAFT MEMORANDUM RE SAME (5.6).

10/24/12
0.80 KELSEY, MATTHEW K REVIEW AVOIDANCE ACTION ANALYSIS SUMMARY.

4.60 BOUSLOG, MATTHEW G ANALYZE SCOPE OF AFFILIATE PREFERENTIAL TRANSFERS (.7); RESEARCH RE EXTRATERRITORIAL PREFERENCE ACTIONS (1.1); CONFERENCE WITH C. MILLET RE SAME (.1); DRAFT MEMORANDUM RE SAME (2.7).

10/25/12
1.90 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH S. KOTARBA OF A&M AND K. GLOWACKI REGARDING AVOIDANCE ACTION STATUS (.5); PREPARE FOR AND CALL WITH MILBANK REGARDING AVOIDANCE ACTION ANALYSIS (.9); REVIEW CORRESPONDENCE REGARDING AVOIDANCE ACTIONS AND COORDINATE WITH S. KORTARBA REGARDING SAME (.4); CORRESPONDENCE WITH M. ROSENTHAL REGARDING STATUS OF AVOIDANCE ACTION ANALYSIS (.1).

0.40 KELSEY, MATTHEW K CALL WITH D. O'DONNELL REGARDING D&O POLICY AND CORRESPONDENCE WITH J. WEISSER AND J. GRAVES REGARDING SAME.

- 1.20 GLOWACKI, KENNETH A PRE-CALL WITH M. KELSEY, S. KOTARBA AND D. LEVIN RE AVOIDANCE ACTION ANALYSIS AND EMAILS RE FOLLOW UP ON SAME (.7); TEAM CALL WITH COMMITTEE RE AVOIDANCE ACTION ANALYSIS (.5).
- 1.10 LEVIN, DOUGLAS G CONFERENCE CALL WITH S. KOTARBA (A&M), M. KELSEY AND K. GLOWACKI RE AVOIDANCE ACTION ANALYSIS IN PREPARATION FOR CONFERENCE CALL WITH COMMITTEE RE SAME ISSUE (.5); CONFERENCE CALL WITH REPRESENTATIVES FROM MILBANK, A&M AND GIBSON DUNN RE STATUS OF VARIOUS ANALYSES CONCERNING POTENTIAL AVOIDANCE ACTIONS, INCLUDING ANALYSIS OF INSIDER TRANSACTIONS AND A POTENTIAL SECTION 546(E) SAFE HARBOR DEFENSE (.5); REVIEW MATERIALS CREATED BY A&M CONCERNING SAME ANALYSES (.1).
- 0.50 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CALL WITH COMMITTEE REGARDING AVOIDANCE ACTIONS.
- 2.10 BOUSLOG, MATTHEW G RESEARCH RE EXTRATERRITORIAL PREFERENCE ACTIONS (.8); DRAFT MEMORANDUM RE SAME (1.3).
- 10/26/12
4.20 BOUSLOG, MATTHEW G ANALYZE BAHRAINI BANK PLACEMENT AGREEMENTS AND CORRESPONDENCE (.2); RESEARCH RE EXTRATERRITORIAL PREFERENCE ACTIONS AND REMEDIES FOR STAY VIOLATIONS (2.6); DRAFT MEMORANDUM RE SAME (1.4).
- 10/29/12
0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH J. GRAVES REGARDING STATUS OF D&O REPLACEMENT POLICIES.
- 8.40 BOUSLOG, MATTHEW G RESEARCH RE EXTRATERRITORIAL PREFERENCE ACTIONS AND REMEDIES FOR STAY VIOLATIONS (4.8); DRAFT MEMORANDUM RE SAME (3.4); CONFERENCE WITH C. MILLET RE SAME (.2).
- 10/30/12
2.00 MILLET, CRAIG H RESEARCH RE PLACEMENT BANKS AND USE OF SHARIA'AH COMPLIANT PLACEMENTS (1.2); REVIEW AND COMMENT ON MEMORANDUM RE PLACEMENT ANALYSIS (.8).

- 5.80 BOUSLOG, MATTHEW G RESEARCH RE EXTRATERRITORIAL PREFERENCE ACTIONS AND REMEDIES FOR STAY VIOLATIONS (.7); DRAFT MEMORANDUM RE SAME (4.9); EMAILS WITH C. MILLET RE SAME (.2).
- 10/31/12
5.10 MILLET, CRAIG H RESEARCH RE RECIPROCAL USE OF SHARIA'AH COMPLIANT PLACEMENTS BETWEEN BANKS (1.1); REVIEW AND REVISE MEMORANDUM RE PLACEMENT ANALYSIS AND ANALYZE PLACEMENT ISSUES (3.2); EMAILS AND CALLS RE BACKGROUND FACTS RE PLACEMENTS (.8).
- 0.70 KELSEY, MATTHEW K ATTENTION TO AVOIDANCE ACTION ANALYSIS.
- 1.40 BOUSLOG, MATTHEW G REVIEW BAHRAINI BANK PLACEMENT DOCUMENTS (.1); REVIEW AND REVISE MEMORANDUM RE EXTRATERRITORIAL PREFERENCE ACTIONS AND REMEDIES FOR STAY VIOLATIONS (.7); EMAILS WITH C. MILLET RE SAME (.2); CONFERENCE WITH C. MILLET RE SAME (.4).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW J. WILLIAMS	9.90	\$ 865.00	\$ 8,563.50
MATTHEW K. KELSEY	0.50	785.00	<u>392.50</u>

Total Services \$ 8,956.00

Total Services, Costs/Charges 8,956.00

BALANCE DUE \$ 8,956.00

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

10/05/12			
4.10	WILLIAMS, MATTHEW J	CALL WITH STANDARD CHARTERED BANK AND COMMITTEE (.8); STANDARD CHARTERED BANK STIPULATION, REVIEW AND COMMENT ON STANDARD CHARTERED BANK STIPULATION (1.5); CALLS WITH S. GREISMAN AT DIP LENDER RE: STANDARD CHARTERED BANK STIPULATION AND OVERLAY ON DIP (1.8).	
10/06/12			
1.00	WILLIAMS, MATTHEW J	STANDARD CHARTERED BANK STIPULATION AND FOLLOW UP ON VARIOUS ISSUES IN CONNECTION THEREWITH.	
10/07/12			
3.70	WILLIAMS, MATTHEW J	EUROLOG IPO UPDATE CALL WITH GROUP [STANDARD CHARTERED BANK, UCC, AND JPL](.5); FOLLOW UP GROUP CALL ON IPO [UCC, STANDARD CHARTERED BANK AND JPL](.8); CALL WITH B. GREER ON "BETTER" LANGUAGE IN TERM SHEET AND REVISIONS (.4); REVIEW OF UCC LANGUAGE ON IPO PROCEEDS PAYING DOWN DIP AND COMMENTS (.5); REVIEW REVISED STANDARD CHARTERED BANK AGREEMENT AND COMMENTS ON GUARANTEE ISSUE AND COLLTERAL PACKAGE AND FOLLOW UP WITH DIP LENDER SAME (1.1); STANDARD CHARTERED BANK FURTHER REVIEW OF STIPULATION AND PROCESS OF GETTING HEARING ON 19TH WITH J. GRAVES (.4).	
10/09/12			
1.10	WILLIAMS, MATTHEW J	ATTENTION TO STANDARD CHARTERED BANK MOTION.	
10/18/12			
0.50	KELSEY, MATTHEW K	CALL FROM PARTY REGARDING INQUIRIES ABOUT CASE.	

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.30	\$ 785.00	\$ 235.50
JOSHUA WEISSER	0.30	735.00	220.50
AYESHA CHATTERJEE	3.80	475.00	<u>1,805.00</u>
Total Services			\$ 2,261.00

Total Services, Costs/Charges	2,261.00
BALANCE DUE	<u>\$ 2,261.00</u>

BUSINESS OPERATIONS
30561-00100

Detail Services:

10/15/12		
0.30	WEISSER, JOSHUA	ATTEND CALL REGARDING INTERNAL OPERATIONS RELATED TO OPERATION OF ARCAPITA INC.
10/19/12		
1.60	CHATTERJEE, AYESHA	REVIEW MONTHLY OPERATING REPORTS AND DISCUSS COMMENTS WITH J. WEISSER (1.3); CALL TRUSTEE REGARDING DEADLINE FOR MONTHLY OPERATING REPORTS (0.1); CALL AND EMAIL TRUSTEE'S OFFICE REGARDING INVOICES (0.2).
10/22/12		
2.20	CHATTERJEE, AYESHA	REVIEW MONTHLY OPERATING REPORTS AND DISCUSS WITH J. WEISSER PRIOR TO FINALIZATION AND FILING.
10/30/12		
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING CONSULTING ARRANGEMENT REGARDING BACK OFFICE OPERATIONS.

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Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.40	\$ 995.00	\$ 11,343.00
MICHAEL A. ROSENTHAL	1.20	1,045.0	1,254.00
STEVEN P. BUFFONE	4.10	1,045.0	4,284.50
JEFFREY TRINKLEIN	1.00	1,025.0	1,025.00
MATTHEW K. KELSEY	1.00	785.00	785.00
JOSHUA WEISSER	0.50	735.00	367.50
JEREMY L. GRAVES	1.00	595.00	595.00
DOUGLAS G. LEVIN	0.20	515.00	103.00
AYESHA CHATTERJEE	2.70	475.00	1,282.50
MATTHEW G. BOUSLOG	0.10	395.00	39.50
DUKE K. AMPONSAH	56.10	350.00	19,635.00
MORGAN WOLFE	47.60	255.00	<u>12,138.00</u>

Total Services \$ 52,852.00

Total Services, Costs/Charges 52,852.00

BALANCE DUE \$ 52,852.00

CASE ADMINISTRATION
30561-00101

Detail Services:

09/13/12		
0.40	CHATTERJEE, AYESHA	UPDATE WORKING GROUP LIST WITH NEW PARTIES IN CASE.
09/17/12		
0.50	CHATTERJEE, AYESHA	UPDATE WORKS IN PROGRESS CHART.
09/18/12		
0.50	CHATTERJEE, AYESHA	UPDATE WORKS IN PROGRESS CHART.
09/19/12		
0.80	CHATTERJEE, AYESHA	ATTEND TEAM MEETING ON STATUS OF PRIORITY ITEMS.
09/24/12		
0.30	CHATTERJEE, AYESHA	UPDATE WORKS IN PROGRESS CHART.
10/01/12		
0.30	MILLET, CRAIG H	EMAILS RE ASSIGNMENTS AND STATUS (.3).
1.00	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH M. ROSENTHAL AND C. MILLET REGARDING CASE STATUS.
0.90	GRAVES, JEREMY L	GDC INTERNAL TEAM TASKING AND CASE STATUS TELECONFERENCE.
3.40	AMPONSAH, DUKE K	PREPARE DRAFT OF OCT 9, 2012 AGENDA LETTER (1.2); CONFER WITH M. WOLFE RE: DRAFTING AGENDA LETTER (1.1); COORDINATE WITH M. WOLFE RE: UPDATING CASE CALENDAR (.2); REVIEW DOCKET AND UPDATE CASE FILES (.9).

3.20	WOLFE, MORGAN	UPDATE ARCAPITA CRITICAL DATES CALENDAR FOR CIRCULATION TO TEAM MEMBERS (1.2); SCAN DOCUMENTS TO PDF PER J. WEISSER IN ORDER TO ELECTRONICALLY FILE TO CARM DATABASE (1.6); CORRESPONDENCE WITH D. AMPONSAH RE THE PROPER CATEGORIES UNDER WHICH CERTAIN DOCUMENTS SHOULD BE FILED (.4).	
10/02/12	2.90	AMPONSAH, DUKE K	REVISE DRAFT OF OCT 9, 2012 AGENDA LETTER(1.4); BEGIN PREPARING HEARING BINDERS FOR COURT AND UNITED STATES TRUSTEE(1.1); SEND COPY OF GIBSON DUNN FINAL FEE APPLICATION IN TBS TO M. KELSEY(.4).
10/03/12	0.80	BUFFONE, STEVEN P	PARTICIPATE IN WEEKLY MEETING OF ARCAPITA WORK GROUP.
	0.40	AMPONSAH, DUKE K	COORDINATE COURT CALL FOR THE CLIENT (.4).
10/04/12	2.40	AMPONSAH, DUKE K	REVISE DRAFT OF OCT 9, 2012 AGENDA LETTER (.8); PREPARE AND FILE SAME (.4); PREPARE BINDERS OF HEARING DOCUMENTS FOR COURT AND THE UNITED STATES TRUSTEE (1.2).
	7.50	WOLFE, MORGAN	UPDATE ARCAPITA CRITICAL DATES CALENDAR FOR TEAM AND CLIENT (.8); PREPARE AND SEND COURTESY COPY PACKAGE OF NOTICE OF PRESENTMENT TO JUDGE LANE (.5); UPDATE CHECK REQUEST FORM ACCORDING TO MOST RECENT INVOICES, REQUEST SIGNATURE OF APPROVAL FROM M. ROSENTHAL, SEND COMPLETED CHECK REQUEST TO BUSINESS OFFICE (1.0); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.3); PULL ALL MONTHLY FEE STATEMENTS, INTERIM FEE APPLICATIONS, AND AGENDA LETTERS FROM THE ARCAPITA PUBLIC DOCKET IN ORDER TO CREATE ARCAPITA REFERENCE FOLDERS ON GIBSON DUNN PUBLIC L DRIVE (2.5); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.4); COMPLETE RECORDS TRANSMITTAL FORMS FOR VARIOUS DOCUMENTS AND ARRANGE PICK UP (1.8); REVIEW EMAILS FROM D. AMPONSAH AND C. MILLET REGARDING THE FILING OF THE OCTOBER 9 HEARING DATE AGENDA LETTER (.2).

10/05/12

- 0.20 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE FROM GARDEN CITY GROUP RE REQUEST FOR DOCUMENTS FOR KPMG (US) (.1); REVIEW DOCKET RE SAME REQUESTED DOCUMENTS (.1).
- 1.40 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE THE UPDATE OF CASE CALENDAR (.5); REVIEW DOCKET AND UPDATE CASE FILES (.9).
- 1.70 WOLFE, MORGAN REVIEW, PREPARE, AND SEND COURTESY COPIES OF OCTOBER 9 HEARING BINDERS VIA HAND DELIVERY TO JUDGE LANE AND US TRUSTEE (1.2); CORRESPONDENCE WITH A. MOSKOWITZ, D. AMPONSAH, AND GDC NY MAILROOM RE STATUS OF DELIVERY OF SAME (.5).

10/08/12

- 0.70 MILLET, CRAIG H CONFERENCE WITH L. HIRSH AND M. KVARDA FROM ALVAREZ & MARSAL RE TASKS AND WORKS IN PROGRESS (.7).
- 0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH T. SNYDER AND H. PARKHILL REGARDING INCENTIVE ISSUES (.2).
- 4.70 AMPONSAH, DUKE K COORDINATE COURT CALL FOR THE CLIENT(.4); PREPARE DRAFT OF NOTICE OF AMENDED AGENDA LETTER (1.1); PREPARE AND FILE RE: SAME (.4); PREPARE AND FILE REPLY TO OBJECTIONS TO COMMITMENT LETTER MOTION (.5); HEARING PREPARATION(HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS) (2.3).
- 1.60 WOLFE, MORGAN FILE CASH MANAGEMENT BUDGET TO SDNY BANKRUPTCY DOCKET (1.2); EMAILS FROM AND TO D. AMPONSAH RE SAME (.2); EMAILS TO AND FROM GARDEN CITY GROUP RE SAME (.2).
- 0.20 WOLFE, MORGAN CORRESPONDENCE WITH D. AMPONSAH RE OCTOBER 9 HEARING AND PLAN FOR PREPARING (.2).

10/09/12

- 1.30 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD CALL AND RELATED EMAILS RE ISSUES RAISED ON CALL (.8); EMAILS AND CONFERENCES RE WORKS IN PROGRESS AND TASK TO COMPLETE (.5).
- 0.20 TRINKLEIN, JEFFREY TALK WITH L. HIRSCH REGARDING STATUS OF AIPL.
- 0.10 GRAVES, JEREMY L TELECONFERENCE WITH J. WEISSER REGARDING UPCOMING HEARING.
- 2.80 AMPONSAH, DUKE K HEARING PREPARATION(HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS) (1.4); PREPARE AND FILE NOTICE OF ADJOURNMENT OF COMMITMENT LETTER MOTION (.4); PREPARE AND FILE STANDARD CHARTERED BANK SETTLEMENT APPROVAL MOTION (.7); EMAILS WITH J. GRAVES RE: SAME (.3).
- 0.80 WOLFE, MORGAN FILE KIRKLAND'S SUPPLEMENTAL AFFADAVIT AND DECLARATION (.4); EMAILS FROM AND TO S. LIU RE SAME (.1); REVIEW EMAILS RE AGUD I FUNDING (.3).

10/10/12

- 0.70 MILLET, CRAIG H MULTIPLE EMAILS RE WORKS IN PROGRESS AND TASK TO ACCOMPLISH (.7).
- 0.80 BUFFONE, STEVEN P REVIEW GIBSON DUNN WORKS IN PROGRESS MEMORANDUM; ATTEND WEEKLY ARCAPITA TEAM MEETING.
- 1.90 AMPONSAH, DUKE K PREPARE CASH MANAGEMENT ORDER AND EXCLUSIVITY ORDER FOR SUBMISSION TO COURT(.7); PREPARE AND FILE NOTICE OF STANDARD CHARTERED BANK SETTLEMENT APPROVAL MOTION(.8); EMAILS WITH J. GRAVES RE: SAME(.4).

10/11/12

- 1.20 MILLET, CRAIG H MULTIPLE EMAILS RE WORKS IN PROGRESS AND TASK TO ACCOMPLISH (.5); ANALYZE MOTIONS TO BE HEARD ON 11/15 AND RELIEF NEEDED IN NEXT 30 DAYS (.5); CONFERENCE WITH J. WEISSER RE KIRKLAND CONFLICT WAIVER REQUESTED BY UST (.2).

- 1.70 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF ADJOURNMENT (.7); EMAIL WITH J. WEISSER RE: SAME (.3); COORDINATE WITH M. WOLFE RE: UPDATING CASE CALENDAR (.4); DISTRIBUTE HEARING TRANSCRIPT TO TEAM (.3).
- 4.30 WOLFE, MORGAN CREATE CALENDAR INVITES FOR 10/12 HEARING, 10/19 HEARING, DEADLINE TO OBJECT TO STANDARD CHARTERED BANK SETTLEMENT, AND CIRCULATE TO ARCAPITA TEAM (1.3); EMAILS FROM TEAM RE SAME (.4); UPDATE TEAM CRITICAL DATES CALENDAR AND CLIENT'S CALENDAR WITH SAME EVENTS (2.3); EMAILS AND CORRESPONDENCE WITH D. AMPONSAH AND J. WEISSER RE 9TH INTERIM CASH MANAGEMENT ORDER (.3).
- 10/12/12
- 1.70 MILLET, CRAIG H ANALYZE MOTIONS TO BE HEARD ON 11/5 AND RELIEF NEEDED IN NEXT 30 DAYS (1.3); CONFERENCE WITH M. ROSENTHAL AND PREPARE WORKS IN PROGRESS AND 30 DAY TASK LIST AND EMAILS RE SAME (.4).
- 1.00 ROSENTHAL, MICHAEL A MEETING WITH C. MILLET REGARDING PENDING ISSUES RELATED TO PLAN AND PREPARATION FOR UPCOMING HEARINGS (.4); REVIEW AND REVISE KEY ISSUES AND TASKS LIST (.6).
- 3.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING ELECTRONIC CASE CALENDAR AND THE CRITICAL DATES CALENDAR(.6); UPDATE AND INDEX DOCKETED FILES (.9); MULTIPLE EMAILS THROUGHOUT THE DAY RE: SUBMISSIONS OF COURT ORDERS(.6); COORDINATE INVOICE PAYMENTS FOR HEARING TRANSCRIPTS(.6); MONITOR DOCKET FOR ENTERED ORDERS(.4).
- 3.30 WOLFE, MORGAN MAKE CHANGES AND ADDITIONS TO CALENDAR RE DEADLINES FOR AGUD DEADLINES (1.0); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.5); CIRCULATE CALENDAR INVITES RE SAME TO ARCAPITA TEAM (.4); FOLLOW UP EMAILS RE SAME (.3); UPDATE CRITICAL DATES CALENDAR AND CLIENT CALENDER WITH SAME AND CIRCULATE TO TEAM (1.1).

- 1.90 WOLFE, MORGAN COMPILE AND ORGANIZE COMMUNITY FOLDER FOR RECORDS AND TEAM USE (1.1); COMPILE AND PREPARE VARIOUS COURT DOCUMENTS FOR FILING IN RECORDS DEPARTMENT (.8).
- 0.40 WOLFE, MORGAN REVIEW EMAILS RE ROTHSCHILD RETENTION APPLICATION AND FILING OF SAME (.4).
- 10/15/12
- 0.50 MILLET, CRAIG H REVISE AND DISTRIBUTE 30 DAY WORKS IN PROGRESS AND TASK LIST AND EMAILS RE SAME.
- 2.40 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE CREATING WORKING GROUP LIST (.5); PREPARE DRAFT OF NOTICE OF RESCHEDULING HEARING (1.1); PREPARE, FILE AND SERVE THE SAME (.8).
- 3.80 WOLFE, MORGAN UPDATE AND SEND CALENDAR INVITE FOR 10/19 HEARING (.3); REVIEW EMAILS BETWEEN M. ROSENTHAL AND J. WEISSER RE CREATING A WORKING GROUP LIST FOR LATHAM (.2); CREATE WORKING GROUP LIST TO BE SENT TO LATHAM CONSISTING OF NAMES OF PROFESSIONALS RECIEVED FROM J. WEISSER (2.1); EMAILS TO AND FROM J. WEISSER, A. SVOYSKIY, AND M. WILLIAMS RE SAME (.5); REVISE WORKING GROUP LIST FOR LATHAM PURSUANT TO COMMENTS FROM J. WEISSER (.6); EMAIL ARCAPITA WORKING GROUP LIST TO C. LACALAMITA (.1).
- 10/16/12
- 0.50 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD UPDATE CALL.
- 3.10 AMPONSAH, DUKE K PREPARE DRAFT OF OCTOBER 19, 2012 AGENDA LETTER (1.1); COORDINATE WITH M. WOLFE RE: UPDATING CASE CALENDAR (.7); REVIEW ITEMS FOR UPCOMING HEARING AND PLEADINGS NECESSARY FOR HEARING BINDERS (1.3).
- 2.00 WOLFE, MORGAN UPDATE CALENDAR AND CIRCULATE TO ARCAPITA TEAM MEMBERS (1.1); EMAILS RE SAME (.2); COORDINATE RETRIEVAL AND PRINTING OF DOCUMENTS FROM ROTHSCHILD FOR 10/19 HEARING WITH J. GRAVES, A. CHATTERJEE, AND D. AMPONSAH (.7).

10/17/12

- 0.50 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD UPDATE CALL.
- 1.00 BUFFONE, STEVEN P REVIEW AND REVISE GP, WORKS IN PROGRESS;
ATTEND WELLS MEETING.
- 3.90 AMPONSAH, DUKE K PREPARE AND FILE OCTOBER 19, 2012 AGENDA
LETTER (.8); PREPARE HEARING BINDERS FOR THE
COURT AND UNITED STATES TRUSTEE (1.4); REVIEW
DOCKET AND UPDATE CASE FILES (1.7).
- 1.50 WOLFE, MORGAN EMAILS WITH D. LEVIN AND D. AMPONSAH RE ADDING
ROTHSCHILD'S FIRST INTERIM FEE APPLICATION TO
NOVEMBER 15 AGENDA (.5); REVIEW EMAILS RE
OCTOBER 19, 2012 NOTICE OF AGENDA (.4); REVIEW
EMAILS RE COPY CENTER PRINT JOB (.3); REVIEW
EMAILS RE SERVICE OF 9TH INTERIM CASH
MANAGEMENT ORDER (.3).

10/18/12

- 0.50 MILLET, CRAIG H EMAILS RE STATUS OF WORKS IN PROGRESS.
- 0.50 TRINKLEIN, JEFFREY CONFERENCE CALL WITH M. ROSENTHAL TO
DISCUSS FORMATION OF LT HOLDINGS, [REDACTED]
[REDACTED] (.5).
- 4.50 AMPONSAH, DUKE K HEARING PREPARATION(HEARING BINDERS, COPY
ORDERS ON DISKS, PREPARE HARD COPIES OF
CLEAN AND BLACKLINE ORDERS) (3.6); CONFER WITH
M. WOLFE AND J. WEISSER RE: SAME (.6); SEND
COPY OF IPO MOTION AND ORDER TO M.
ROSENTHAL (.3).
- 3.50 WOLFE, MORGAN EMAILS FROM AND TO J. WEISSER RE SETTING A
MONTHLY RECURRING REMINDER FOR A&M RE
TIMELY FILING OF MONTHLY OPERATING REPORTS
(.6); PREPARE FILE FOLDERS WITH PROPER LABELS
FOR DOCUMENTS NEEDED AT OCTOBER 19 HEARING
AND COORDINATE PRINTING OF SAME (2.1);
CORRESPONDENCE WITH D. AMPONSAH AND EMAILS
RE SAME (.8).

10/19/12

- 0.30 MILLET, CRAIG H EMAILS RE STATUS OF WORKS IN PROGRESS AND
NEW TASK.

2.90	AMPONSAH, DUKE K	CONTINUED HEARING PREPARATION(HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS) (1.7); PREPARE AND FILE NOTICE OF ADJOURNMENT RE: COMMITMENT LETTER MOTION (.6); PREPARE AND FILE NOTICE OF AGENDA OF OCT. 23, 2012 HEARING (.6).
10/22/12		
0.20	TRINKLEIN, JEFFREY	DISCUSS STATUS OF DIP, IPO, NEW MONEY RAISE WITH ROSENTHAL.
0.50	WEISSER, JOSHUA	FINALIZE MONTHLY OPERATING REPORTS.
2.50	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CASE CALENDAR (.7); PREPARE DRAFT OF NOTICE OF ADJOURNMENT OF COMMITMENT LETTER MOTION (.5); PREPARE AND FILE RE: SAME (.5); PREPARE AND FILE SEPTEMBER 2012 MONTHLY OPERATING REPORT (.5); DISTRIBUTE ELECTRONIC COPY OF OCTOBER 19, 2012 HEARING TRANSCRIPT (.3).
10/23/12		
0.60	MILLET, CRAIG H	PARTICIPATE ROTHSCHILD'S WEEKLY STATUS CALL (.6).
0.10	TRINKLEIN, JEFFREY	RESPOND TO J. BECK QUESTION RE IPO.
3.00	AMPONSAH, DUKE K	PREPARE DRAFT OF OCTOBER 25, 2012 AGENDA LETTER(1.4); PREPARE, FILE, SERVE SAME(.6); CALL WITH COURT RE: HEARING DOCUMENTS(.4); COORDINATE OUTLOOK CALENDAR UPDATES(.6).
1.80	WOLFE, MORGAN	PREPARE AND ELECTRONICALLY FILE TROWERS & HAMLINS SEVENTH MONTHLY FEE STATEMENT (.9); COORDINATE SERVICE OF SAME WITH GARDEN CITY GROUP (.3); EMAILS AND CORRESPONDENCE WITH D. AMPONSAH RE SAME (.2); REVIEW EMAILS RE FILING OF OCTOBER 25 AGENDA LETTER (.4).
2.60	WOLFE, MORGAN	COMPILE AND ORGANIZE VARIOUS DOCUMENTS USED IN PAST HEARINGS AND PREPARE FOR RECORDS TRANSMITTAL (2.2); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.4).

10/24/12

- 0.30 MILLET, CRAIG H EMAILS RE FILINGS FOR NOV. 15 OMNIBUS HEARING AND DIP TIMING (.3).
- 1.00 BUFFONE, STEVEN P REVIEW AND COMMENT ON GIBSON DUNN WORKS IN PROGRESS (.3); PARTICIPATE IN WEEKLY GIBSON DUNN TEAM MEETING (.7).
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. GRAVES, M. ROSENTHAL, M. KELSEY AND M. KAVARDA RE [REDACTED] [REDACTED] CASE ANALYSIS.
- 3.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CASE CALENDAR (.7); PREPARE DRAFT OF NOTICE OF ADJOURNMENT OF COMMITMENT LETTER MOTION (1.4); PREPARE AND FILE RE: SAME (.5); REVIEW EMAILS FROM TEAM RE: NEXT STEPS (.5).
- 1.00 WOLFE, MORGAN UPDATE ARCAPITA CALENDAR AND CIRCULATE TO TEAM (1.0).

10/25/12

- 0.50 BUFFONE, STEVEN P REVIEW HEARING OF TRANSCRIPT REGARDING EXCLUSIVITY.
- 0.20 CHATTERJEE, AYESHA UPDATE WORKS IN PROGRESS CHART.
- 2.70 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF AGENDA FOR OCTOBER 29, 2012 (.8); UPDATE AND INDEX DOCKETED FILES (.9); COORDINATE INVOICE PAYMENTS FOR HEARING TRANSCRIPTS (.6); MONITOR DOCKET FOR ENTERED ORDERS (.4).
- 0.50 WOLFE, MORGAN UPDATE ARCAPITA CRITICAL DATES CALENDAR FOR FUTURE REFERENCE (.5).
- 2.00 WOLFE, MORGAN REVIEW NOTICE OF AGENDA FOR 10/29 HEARING (.3); REVIEW EMAILS RE SAME (.3); COMPILE AND ORGANIZE VARIOUS HEARING DOCUMENTS FOR PICK UP AND TRANSMITTAL TO RECORDS DEPARTMENT (1.4).

10/26/12			
1.60	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING ELECTRONIC CASE CALENDAR AND THE CRITICAL DATES CALENDAR (.7); UPDATE AND INDEX DOCKETED FILES (.9).	
1.00	WOLFE, MORGAN	COMPILE AND ORGANIZE DOCUMENTS INTO COMMUNITY DRIVE FOLDERS FOR FUTURE REFERENCE (1.0).	
3.00	WOLFE, MORGAN	COMPILE AND ORGANIZE VARIOUS DOCUMENTS FROM PAST HEARINGS, PREPARE AND SEND FOR FILING IN RECORDS CENTER (3.0).	
10/29/12			
0.90	MILLET, CRAIG H	UPDATE CALL WITH A&M RE AGUD, EUROLOG IPO AND FALCON AND DISCUSS STRATEGY (.5); EMAILS RE STATUS OF WORKS IN PROGRESS, COURT FILINGS AND ASSIGNMENTS (.4).	
10/30/12			
0.60	MILLET, CRAIG H	CONFERENCE WITH M. ROSENTHAL RE STATUS AND STRATEGY AS TO EQUITY RAISE, EUROLOG IPO, DIP, COURT HEARINGS, FALCON AND AGUD I (.5); EMAILS RE NEXT BUDGET PERIOD AND OMNIBUS DATES (.1).	
10/31/12			
0.80	MILLET, CRAIG H	CONFERENCES (2) WITH M. ROSENTHAL RE STATUS AND STRATEGY AS TO STANDALONE PLAN PREPARATION AND STRUCTURE, PLACEMENTS, DIP, COURT HEARINGS, FALCON, MOBAY, STANDARD CHARTERED BANK AND AGUD I OFFERS AND FOLLOW UP EMAILS RE SAME (.8).	
1.70	AMPONSAH, DUKE K	MONITOR DOCKET FOR NEW DOCKET ENTRIES (1.2); REVIEW CALENDAR AND UPDATE IF NECESSARY (.5).	

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CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.40	\$1,045.0	\$ 2,508.00
MATTHEW K. KELSEY	1.20	785.00	942.00
JOSHUA WEISSER	5.80	735.00	4,263.00
SERENA G. LIU	8.20	620.00	5,084.00
AYESHA CHATTERJEE	1.40	475.00	665.00
MATTHEW G. BOUSLOG	3.60	395.00	<u>1,422.00</u>
Total Services			\$ 14,884.00

Total Services, Costs/Charges 14,884.00

BALANCE DUE \$ 14,884.00

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

10/12/12			
0.20	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON LETTER TO P. BOGGS REGARDING [REDACTED] ISSUES (.2).	
10/17/12			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH C. MILLET, J. LEFORCE REGARDING MAYOOLA CLAIM RELATED TO [REDACTED] (.2).	
0.70	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO DISCOVERY REQUEST OF POTENTIAL AKID CLAIMANT AGAINST ARCAPITA.	
0.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF DOCUMENTATION RELATING TO RIGHTS OFFERING CLAIMS (.2); CORRESPONDENCE WITH A. DOSHI (ARCAPITA) (.1).	
10/18/12			
1.40	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH E. ZAINAL, L. HIRSH REGARDING INTERCOMPANY CLAIM ISSUES (.8); PREPARE FOR AND PARTICIPATE IN CALL REGARDING [REDACTED] INVESTMENT BY MAYOOLA (.6).	
1.60	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH POTENTIAL CLAIMANT REGARDING INFORMATION REQUEST (1.0); FOLLOW ON CONFERENCE WITH V. RUIZ REGARDING CONFIDENTIALITY PROCESS (.1); REVISIONS TO CONFIDENTIALITY AGREEMENT (.5).	
0.40	CHATTERJEE, AYESHA	DISCUSS RIGHTS, ISSUES AND PROOF OF CLAIMS WITH J. WEISSER.	
10/23/12			
0.40	ROSENTHAL, MICHAEL A	REVIEW CLAIMS REPORT FROM S. KOTARBA (.4).	
0.30	BOUSLOG, MATTHEW G	EMAILS WITH CLAIMS ADMINISTRATOR AND J. GRAVES RE CLAIMS FILED IN DEBTORS' CASES.	

10/24/12	0.50	WEISSER, JOSHUA	REVISIONS TO CONFIDENTIALITY AGREEMENT RELATING TO CLAIMS ADMINISTRATION ISSUES (.3); DRAFT CORRESPONDENCE TO POTENTIAL CLAIMANT (.2).
10/25/12	3.00	BOUSLOG, MATTHEW G	EMAILS WITH CLAIMS ADMINISTRATOR, J. GRAVES AND C. MILLET RE CLAIMS FILED IN DEBTORS' CASES (.3); ANALYZE FALCON CLAIMS FOR DUPLICATES (.6); ANALYZE FALCON INVESTOR CLAIMS FOR VALIDITY (1.0); ANALYZE OTHER FALCON CLAIMS FOR VALIDITY (1.1).
10/26/12	0.20	ROSENTHAL, MICHAEL A	REVIEW CONVENIENCE CLAIMS ANALYSIS FROM S. KOTARBA (.2).
	0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH S. KOTARBA OF A&M AND J. WEISSER REGARDING CLAIMS RECONCILIATION PROCESS.
	0.40	WEISSER, JOSHUA	REVIEW CLAIMS SPREADSHEET PREPARED BY ALVAREZ & MARSAL (.3); RELATED CONFERENCE WITH S. KOTARBA (.1).
	0.30	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET, M. ROSENTHAL AND J. GRAVES RE TIDE AMOUNT AND VALIDITY OF CLAIMS FILED AGAINST FALCON (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2).
10/29/12	0.80	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH S. KOTARBA OF A&M AND J. WEISSER REGARDING CLAIMS RECONCILIATION PROCESS AND STATUS OF EFFORTS TO DATE.
	0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH S. KOTARBA AND M. KELSEY REGARDING CLAIMS ADMINISTRATION ISSUES (.5); FOLLOW ON CONFERENCE WITH S. LIU AND A. CHATTERJEE REGARDING SAME (.3).

2.10	LIU, SERENA G	DRAFT OMNIBUS OBJECTION TO NO LIABILITY CLAIMS (1.9); CONFER WITH J. WEISSER AND A. CHATTERJEE REGARDING PREPARING OMNIBUS OBJECTIONS (.2).
1.00	CHATTERJEE, AYESHA	CALL REGARDING CLAIMS OBJECTIONS WITH J. WEISSER, M. KELSEY, S. KOTARBA AND R. ESPOSITO; CALL REGARDING CLAIMS OBJECTIONS WITH S. LIU AND J. WEISSER.
10/30/12	0.50 WEISSER, JOSHUA	PRECEDENT RESEARCH REGARDING CLAIMS ADMINISTRATION ISSUES.
1.50	LIU, SERENA G	DRAFT OMNIBUS OBJECTION TO SUBSTANTIVELY SIMILAR CLAIMS.
10/31/12	1.00 WEISSER, JOSHUA	CALL WITH S. KOTARBA REGARDING CLAIMS ISSUES (.3); RELATED DISCUSSION WITH A. DOSHI (.3); REVISIONS TO CONFIDENTIALITY AGREEMENT RELATED TO CREDITOR CLAIMS (.4).
4.60	LIU, SERENA G	DRAFT OMNIBUS OBJECTION TO NO LIABILITY, SUBSTANTIVELY SIMILAR, AND LATE-FILED CLAIMS.

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P.O. Box 1406
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CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	12.70	\$1,045.0	\$ 13,271.50
STEVEN P. BUFFONE	7.30	1,045.0	7,628.50
DAVID J. FURMAN	1.50	1,025.0	1,537.50
GILLIAN MCPHEE	0.30	730.00	219.00
LEE A. JARIT	3.50	720.00	<u>2,520.00</u>

Total Services \$ 25,176.50

Total Services, Costs/Charges 25,176.50

BALANCE DUE \$ 25,176.50

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

10/02/12			
1.40	ROSENTHAL, MICHAEL A	WORK ON PRESENTATION TO BOARD REGARDING PROPOSED JPL SETTLEMENT (1.4).	
2.50	JARIT, LEE A	DRAFT ARCAPITA BANK RESOLUTION REGARDING THE GLOBAL SETTLEMENT.	
10/03/12			
1.70	ROSENTHAL, MICHAEL A	DEVELOP BOARD PRESENTATION REGARDING JPL SETTLEMENT AND PREPARE FOR BANK BOARD MEETING (1.4); PREPARE FOR MEETING WITH TROWERS (.3).	
10/04/12			
1.80	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN BANK BOARD MEETING (1.2); REVIEW AND REVISE PROPOSED AIHL AND BANK BOARD MINUTES (.6).	
10/08/12			
2.60	ROSENTHAL, MICHAEL A	REVIEW AND REVISE LETTER REGARDING PROPOSED SHAREHOLDER MEETING (.8); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING PROPOSED SHAREHOLDER MEETING (1.1); REVIEW AND RESPOND TO EMAIL FROM H. THOMPSON REGARDING PROPOSED SHAREHOLDER MEETING (.3); REVIEW AND COMMENT ON PROPOSED AIHL BOARD MINUTES (.4).	
1.50	BUFFONE, STEVEN P	EMAILS AND CALLS WITH L. JANER, REVIEW AND REVISE DRAFT MINUTES TO SEVERAL AIHC PORTFOLIO COMPANIES.	
10/09/12			
0.20	ROSENTHAL, MICHAEL A	REVISE AIHL BOARD MINUTES (.2).	
10/16/12			
0.30	MCPHEE, GILLIAN	EMAILS WITH J. GRAVES AND B. BERNELL ABOUT D&O POLICY AND RELATED RESEARCH.	

10/17/12	0.40	ROSENTHAL, MICHAEL A	NUMEROUS EMAILS WITH J. GRAVES AND G. MCPHEE REGARDING D&O NOTICE LETTER AND EXCLUSIONS (.4).
10/21/12	0.80	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM H. THOMPSON REGARDING SHAREHOLDER LETTER (.2); COMMENT ON PROPOSED SHAREHOLDER LETTER (.6).
10/22/12	0.60	ROSENTHAL, MICHAEL A	EMAIL REGARDING SHAREHOLDER LETTER (.2); REVIEW AND COMMENT ON REVISED SHAREHOLDER LETTER (.4).
10/24/12	0.20	JARIT, LEE A	CALL WITH E. KHALIL REGARDING BOARD RESOLUTIONS.
10/25/12	1.90	BUFFONE, STEVEN P	EMAILS AND CALLS WITH L. TARITS (.7); WORK ON CORPORATE GOVERNANCE RESOLUTIONS OF VARIOUS ARCAPITA SUBSIDIARIES (1.2).
	0.30	FURMAN, DAVID J	REVIEW GOVERNANCE ISSUES.
10/26/12	2.00	BUFFONE, STEVEN P	SEVERAL EMAILS WITH L. JARIT (.8); REVIEW AND REVISE BOARD OF DIRECTORS MINUTES FOR SEVERAL ARCAPITA AND AIHL SUBSIDIARIES (1.2).
	1.20	FURMAN, DAVID J	TELEPHONE CONFERENCE WITH J. SWEENEY AND M. CASEY REGARDING MANAGEMENT RIGHTS (.2); REVIEW DOCUMENTS (1.0).
	0.50	JARIT, LEE A	DRAFT CORPORATE RESOLUTIONS.
10/29/12	0.50	ROSENTHAL, MICHAEL A	EMAILS WITH H. THOMPSON AND A. ROGERS REGARDING RESOLUTIONS APPROVING IPO AND DIP (.3); REVIEW EXISTING RESOLUTIONS APPROVING IPO (.2).

1.90 BUFFONE, STEVEN P SEVERAL EMAILS RE CORPORATE RESOLUTION TO
AIHL SUBSIDIARIES.

0.30 JARIT, LEE A DRAFT RESOLUTIONS REGARDING FORTRESS
FINANCING.

10/30/12

2.70 ROSENTHAL, MICHAEL A WORK ON BOARD RESOLUTIONS FOR AIHL AND
ARCAPITA BANK RELATED TO DIP AND IPO (1.8);
EMAILS TO AND FROM H. THOMPSON, A. ROGERS, A.
KIM AND A. DOSHI REGARDING BOARD RESOLUTIONS
AND CONSENT TO IPO PRICING (.6); REVIEW AND
REVISE EMAIL REGARDING CHOWDHURY AND
ABDULMALIK APPROVAL OF PRICING (.3).

Henry A. Thompson
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CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	4.70	\$1,045.0	\$ 4,911.50
MATTHEW J. WILLIAMS	1.40	865.00	<u>1,211.00</u>
Total Services			\$ 6,122.50

Total Services, Costs/Charges 6,122.50

BALANCE DUE \$ 6,122.50

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

10/01/12			
2.60	ROSENTHAL, MICHAEL A		PREPARE FOR COMMITTEE MEETING CONFERENCE CALL REGARDING JPL SETTLEMENT (.9); PARTICIPATE IN COMMITTEE CONFERENCE CALL RE JPL SETTLEMENT (1.0); EMAILS WITH AND TO L. HIRSH REGARDING RATIONALE FOR SETTLEMENT (.3); PREPARE SUMMARY OF RATIONALE FOR PROPOSED SETTLEMENT (.4).
10/03/12			
0.30	ROSENTHAL, MICHAEL A		EMAILS TO E. FLECK REGARDING EXCLUSIVITY EXTENSION (.3).
10/11/12			
0.30	ROSENTHAL, MICHAEL A		TELEPHONE WITH E. FLECK AND M. WILLIAMS REGARDING DIP STATUS HEARING (.3).
0.40	WILLIAMS, MATTHEW J		CONFIRM AND HOLD HARMLESS ISSUE FOR COMPETING DIP LENDERS (.4).
10/16/12			
0.30	WILLIAMS, MATTHEW J		REVIEW EMAIL FROM UCC (FORWARDED FROM M. KELSEY) REGARDING UCC INFO REQUESTS ON INTERCOMPANY TRANSACTIONS.
10/18/12			
0.50	ROSENTHAL, MICHAEL A		EMAIL FROM N. GREENBLATT REGARDING PLAN NEGOTIATIONS (.2); REVIEW PROPOSED CONFIDENTIALITY AGREEMENT AND NON-DISCLOSURE AGREEMENT RELATED TO AD HOC GROUP MEMBERS (.3).
10/21/12			
0.70	WILLIAMS, MATTHEW J		REVIEW AD HOC CONFIDENTIALITY AGREEMENT AND COMMENTS, IN PARTICULAR ON BLOWOUT PROVISION.
10/22/12			
0.60	ROSENTHAL, MICHAEL A		TELEPHONE WITH E. FLECK REGARDING STATUS (.6).

10/23/12

0.40 ROSENTHAL, MICHAEL A

TELEPHONE WITH E. FLECK REGARDING PENDING
MATTERS, INCLUDING PROXY STRUCTURE AND
STATUS OF DIP AND IPO (.4).

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DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	31.10	\$ 995.00	\$ 30,944.50
MICHAEL A. ROSENTHAL	69.00	1,045.0	72,105.00
STEVEN P. BUFFONE	3.80	1,045.0	3,971.00
MATTHEW J. WILLIAMS	202.60	865.00	175,249.00
MATTHEW K. KELSEY	5.60	785.00	4,396.00
YAIR Y. GALIL	0.30	785.00	235.50
JOSHUA WEISSER	134.20	735.00	98,637.00
JEREMY L. GRAVES	0.30	595.00	178.50
VICENTE RUIZ	33.20	665.00	22,078.00
SERENA G. LIU	2.90	620.00	1,798.00
BRIAN J. KIM	87.60	620.00	54,312.00
ALAN MOSKOWITZ	48.60	620.00	30,132.00
CHRISTOPHER J. BABCOCK	25.20	395.00	9,954.00
AYESHA CHATTERJEE	3.50	475.00	1,662.50
MATTHEW G. BOUSLOG	0.50	395.00	197.50
DUKE K. AMPONSAH	2.60	350.00	<u>910.00</u>
Total Services			\$ 506,760.50
Total Services, Costs/Charges			506,760.50
BALANCE DUE			<u>\$ 506,760.50</u>

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

09/25/12

2.50 CHATTERJEE, AYESHA REVISE AND FINALIZE FINANCING RELATED MOTION TO SHORTEN NOTICE, MOTION RELATING TO COMMITMENT LETTER AND MOTION TO SEAL WITH J. WEISSER, WITH COMMENTS FROM M. WILLIAMS AND OTHER PARTIES.

10/01/12

1.30 MILLET, CRAIG H EMAILS RE OPPOSITIONS TO DIP COMMITMENT FEE MOTION AND WITNESS PREPARATION (.7); CONFERENCE CALL RE DIP STATUS, SETTLEMENT STATUS AND STRATEGY (.6).

1.80 ROSENTHAL, MICHAEL A REVIEW STANDARD CHARTERED BANK PROPOSAL FOR ADEQUATE PROTECTION (.6); EMAILS TO S. DUDLEY REGARDING ADEQUATE PROTECTION PROPOSAL (.3); WORK ON PROPOSED RESOLUTIONS OF STANDARD CHARTERED BANK ISSUES (.6); REVIEW STANDARD CHARTERED BANK DISCOVERY REQUESTS (.3).

9.60 WILLIAMS, MATTHEW J CALL WITH UCC AND SILVER POINT REGARDING DIP COMMENTS (.5); MEETING WITH J. WEISSER REGARDING STRATEGY (.4); REVIEW IMPLEMENTATION OF DIP OVER STANDARD CHARTERED BANK STIPULATION (1.7); EDIT IPO TERM SHEET (1.2); CALL WITH S. GREISMAN REGARDING VARIOUS ISSUES AND UCC ISSUES (.4); NEGOTIATIONS ON DIP, VARIOUS ITERATIONS AND FOLLOW UP AND EDITS TO TERM SHEET WITH RESPECT STANDARD CHARTERED BANK AND OVERLAY (3.5); REVIEW BUDGET (1.5); CONFERENCE WITH M. KELSEY RE: DIP AND TRANSITION (.4).

0.40 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING DIP AND TRANSITION.

- 7.70 WEISSER, JOSHUA DRAFT SCRIPT FOR OCTOBER 9 HEARING RELATING TO COMMITMENT LETTER MOTION (2.5); RELATED RESEARCH REGARDING COMMITMENT LETTER APPROVAL (.8); RELATED DISCUSSION WITH M. WILLIAMS (.4); REVIEW AND ANALYSIS OF HEARING MATERIALS RELATED TO OTHER COMMITMENT LETTER APPROVAL MOTIONS (1.2); REVIEW AND ANALYSIS OF TRANSACTION DOCUMENTS AND PROPOSED MODIFICATIONS TO SAME INCLUDING MODIFICATIONS SUGGESTED BY COMMITTEE (1.4); CONFERENCE WITH COMMITTEE COUNSEL REGARDING OUTSTANDING HEARING ISSUES (.4); CONFERENCE WITH COURT REGARDING HEARING ISSUES RELATED TO COMMITMENT LETTER MOTION (.2); CORRESPONDENCE REGARDING DIP BUDGET FILING (.2); CONFERENCE WITH COMMITTEE (.6).
- 2.00 RUIZ, VICENTE DISCUSS STANDARD CHARTERED BANK COURT DILIGENCE REQUESTS WITH J. WEISSER (.2); DRAFT STANDARD CHARTERED BANK CONFIDENTIALITY AGREEMENT WITH RESPECT TO COURT MANDATED DISCOVERY (.8); RESPOND TO SILVERPOINT DILIGENCE REQUESTS (1).
- 0.30 LIU, SERENA G REVIEW REQUESTS FOR DOCUMENT PRODUCTION FROM STANDARD CHARTERED BANK AND PROPOSED RESPONSES.
- 2.40 BABCOCK, CHRISTOPHER J REVIEW, MANAGE PRODUCTION OF DUE DILIGENCE MATERIALS TO SILVER POINT IN CONNECTION WITH PROPOSED DIP FINANCING.
- 10/02/12
0.60 MILLET, CRAIG H EMAILS AND CONFERENCES WITH M. WILLIAMS RE OPPOSITIONS TO DIP COMMITMENT FEE MOTION (.2); WITNESS PREPARATION RE: SAME (.4).
- 1.10 ROSENTHAL, MICHAEL A EMAILS FROM AND TO B. DOUTON AND S. DUDLEY REGARDING SP GUARANTY ISSUES (.3); EMAILS WITH S. DUDLEY AND M. WILLIAMS REGARDING SP GUARANTY ISSUES (.3); EMAILS FROM B. GREER, AYMAN AND W. RAPOZO REGARDING STANDARD CHARTERED BANK ADEQUATE PROTECTION ISSUES (.3); EMAILS WITH S. DUDLEY REGARDING DIP ALTERNATIVES (.2).

- 10.00 WILLIAMS, MATTHEW J PREPARE FOR ARCAPITA CALL REGARDING GUARANTEE ISSUE AND POTENTIAL SOLVES (1); ARCAPITA CALL (.8); CALL WITH S. GREISMAN REGARDING STATUS OF GUARANTEE ISSUE AND OTHER DIP ISSUES (.4); EMAILS ON STRATEGY, FOLLOW UP ON SCHEDULING (.6); INTERNAL MEETING AND MARKUP OF TERM SHEET WITH RESPECT TO TO OVERLAY OF STANDARD CHARTERED BANK DOCUMENT AND DIP DOCUMENT (2.2); CALL RE: STANDARD CHARTERED BANK TERM SHEET (1); EDITS TO STANDARD CHARTERED BANK TERM SHEET COMPARED TO DIP (1.4); CALLS ON IPO AND FOLLOW UP ON ISSUES WITH RESEPECT TO IPO AND OVERLAY ON DIP (2); CONFERENCE WITH E. FLECK REGARDING ARCAPITA ISSUES AND FOLLOW UP CONFERENCES AND EMAILS ON DIP (.6).
- 4.10 WEISSER, JOSHUA COMPLETE DRAFT SCRIPT FOR OCTOBER 9 COMMITMENT LETTER MOTION HEARING (2.8); RELATED CONFERENCE WITH B. KIM (.3); PREPARE FOR AND ATTEND TEAM MEETING REGARDING TRANSITION ISSUES (.5); PREPARATION OF CONFIDENTIALITY AGREEMENT RELATED TO DISCOVERY ISSUES RELATING TO COMMITMENT LETTER MOTION (.5).
- 1.10 RUIZ, VICENTE DISCUSS STANDARD CHARTERED BANK CONFIDENTIALITY AGREEMENT WITH J. WEISSER (.2); RESPOND TO SILVERPOINT DILIGENCE REQUESTS (.9).
- 2.00 LIU, SERENA G TELECONFERENCE WITH ROTHSCHILD REGARDING DOCUMENTS IN DATAROOM THAT ARE POSSIBLY RESPONSIVE TO STANDARD CHARTERED BANK REQUESTS FOR PRODUCTION (.7); DRAFT SUMMARY OF SAME (.9); RESEARCH SERVICE OF SUBPOENAS ON NON-PARTIES (.4).
- 6.30 KIM, BRIAN J MEETING WITH J. WEISSER RE: DIP FINANCING AND COMMITMENT LETTER MOTION (.3); REVIEW AND EXTENSIVELY REVISE TALKING POINTS WITH RESPECT TO THE DIP COMMITMENT LETTER MOTION (6.0).
- 1.80 BABCOCK, CHRISTOPHER J MANAGE PRODUCTION OF DUE DILIGENCE MATERIALS TO SILVER POINT IN CONNECTION WITH PROPOSED DIP FINANCING.

1.10 AMPONSAH, DUKE K PREPARE COMMITMENT LETTER MOTION BINDER
FOR J. WEISSER.

10/03/12

0.40 MILLET, CRAIG H EMAILS AND CONFERENCES WITH M. WILLIAMS RE
OPPOSITIONS TO DIP COMMITMENT FEE MOTION
AND STATUS OF NEGOTIATIONS (.4).

3.00 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS AND S. DUDLEY
REGARDING TERMS OF DIP FINANCING (.4); EMAILS
WITH M. WILLIAMS AND S. DUDLEY REGARDING
STANDARD CHARTERED BANK ADEQUATE
PROTECTION ISSUES (.3); TELEPHONE WITH S.
DUDLEY REGARDING ADEQUATE PROTECTION
ISSUES (.2); TELEPHONE WITH M. WILLIAMS
REGARDING DIP AND ADEQUATE PROTECTION
ISSUES (.2); REVIEW COMMITTEE COMMENTS TO
STANDARD CHARTERED BANK ADEQUATE
PROTECTION (.3); REVIEW PROPOSED STANDARD
CHARTERED BANK RESPONSE COMMENTS (.2);
PARTICIPATE IN WEEKLY ROTHSCHILD CONFERENCE
CALL FOCUSING ON DIP AND STANDARD
CHARTERED BANK (.8); EMAILS TO AND FROM S.
DUDLEY AND M. WILLIAMS REGARDING RESPONSE
TO SP GUARANTY ISSUES (.3); CONFERENCE CALL
WITH M. WILLIAMS, S. DUDLEY, H. THOMPSON
REGARDING SP AGREEMENT REGARDING
GUARANTIES (.3).

- 11.90 WILLIAMS, MATTHEW J REVIEW NUMEROUS EARLY MORNING EMAILS AND RESPONSES TO TERM SHEET ISSUES ON IPO AND EFFECT ON DIP (2.2); PREPARE FOR CALL ON IPO (.8); CALL ON IPO WITH STANDARD CHARTERED BANK, JPL, AND UCC (1); REVIEW MARKUP OF STANDARD CHARTERED BANK TERM SHEET IN PREP FOR WITH SIMON AT COMPANY (.8); CALL WITH SIMON AT COMPANY ON REVISED TERM SHEET AND COMMENTS ON ADEQUATE PROTECTION AND UCC ISSUES (1); CALL WITH STANDARD CHARTERED BANK (.4); CALL WITH S. GREISMAN REGARDING DIP STATUS AND NEGOTIATIONS OVER OPEN POINTS (.5); FOLLOW UP EMAILS TO E. FLECK AND S. GREIMAN TRYING TO MOVE TO GLOBAL RESOLUTION AND EXPLAINING ISSUES, FURTHER INTERNAL FOLLOW UP (.8); CONFERENCE WITH MOSKOWITZ RE: FILING BUDGET (.2); CALL WITH COMPANY ON DIP UPDATE AND GUARANTEE ISSUE (.7); CALL WITH S. GREISMAN RE: UPDATE AND FURTHER EMAILS, FOLLOW UP ON ISSUES (.4); REVIEW UCC REVISED MARKUP OF STANDARD CHARTERED BANK TERM SHEET AND OVERLAY ON DIP (1.1); PREP DIP OBJECTION RESPONSE (2).
- 0.50 WEISSER, JOSHUA MULTIPLE CONFERENCES REGARDING COMMITMENT LETTER APPROVAL ISSUES.
- 3.20 RUIZ, VICENTE PREPARE FOR AND PARTICIPATE IN DILIGENCE UPDATE CALL WITH SILVERPOINT (1.3); REVISE SILVERPOINT DILIGENCE REQUEST RESPONSES (1.5); REACH OUT TO APPROPRIATE EXPERTS TO ASSIST SILVERPOINT WITH QUESTIONS (.4).
- 0.60 LIU, SERENA G REVIEW CONFIDENTIALITY AGREEMENT FOR STANDARD CHARTERED BANK, SEALING ORDER, AND COMMITMENT LETTER (.5); CONFER WITH N. HERTHER-SPIRO (STANDARD CHARTERED BANK) REGARDING SAME (.1).
- 0.40 KIM, BRIAN J REVIEW DRAFT OF THE SUPPLEMENT TO THE COMMITMENT LETTER MOTION.

- 8.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH GDC TEAM AND A&M REGARDING DIP BUDGET (1.2); DRAFT MOTION SUPPLEMENT REGARDING SAME (.5); REVIEW AND ANALYZE DIP BUDGET, EMAIL CORRESPONDENCE WITH COUNSEL TO SILVER POINT AND PHONE CONFERENCES WITH A&M REGARDING SAME (4.5); REVIEW, ANALYZE AND REVISE COMMITMENT LETTER MOTION SCRIPT (.8); DRAFT OUTLINE OF REPLY TO OBJECTIONS TO COMMITMENT LETTER MOTION (1.5).
- 2.80 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL TO DISCUSS STATUS OF DILIGENCE (1.4); PREPARE FOLLOW UP RESPONSE (1.4).
- 10/04/12
3.00 MILLET, CRAIG H EMAILS AND CALLS RE ██████████ AND ██████████ INTEREST IN DIP AND STRATEGY, HH LETTERS AND NON-DISCLOSURE AGREEMENT (.4); EMAILS AND CALLS RE NEGOTIATIONS WITH SILVERPOINT AND COMMITTEE ON DIP ISSUES, STRATEGY, FILING A REPLY AND HEARING PREPARATION (.8); PREPARE FOR HEARING ON DIP ISSUES AND WITNESS PREPARATION (1.8).
- 3.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LATEST STANDARD CHARTERED BANK PROPOSAL (.3); EMAILS TO M. WILLIAMS REGARDING SAME (.1); REVIEW RESPONSE TO STANDARD CHARTERED BANK (.4); EMAILS WITH B. GREER REGARDING STANDARD CHARTERED BANK RESPONSE TO PROPOSAL (.2); EMAILS WITH J. MAKUCH REGARDING BUDGET ISSUES (.2); REVIEW MILBANK COMMENTS REGARDING STANDARD CHARTERED BANK TERM SHEET ISSUES (.2); CONFERENCE CALL WITH B. GREER, M. WILLIAMS AND OTHERS REGARDING RESPONSE TO DIP PROPOSAL (.6); EMAILS FROM AND TO M. WILLIAMS AND S. DUDLEY REGARDING ADDITIONAL DIP PROVIDERS (.2); TELEPHONE WITH M. WILLIAMS RE ADDITIONAL DIP PROVIDERS (.2); MEETING WITH M. CHOWDHURY AND H. THOMPSON RE POTENTIAL DIP PROVIDERS (.2); EMAIL FROM A. MORGAN RE JPL STANDARD CHARTERED BANK ISSUES (.2); EMAIL TO A. MORGAN REGARDING STANDARD CHARTERED BANK ALLOCATION ISSUES (.2); EMAILS REGARDING CHAMBERS CONFERENCE WITH JUDGE REGARDING DIP (.2); TELEPHONE WITH M. WILLIAMS REGARDING CHAMBERS CONFERENCE (.2).

- 12.10 WILLIAMS, MATTHEW J PREPARE FOR CALL WITH COURT (.3); CALL WITH COURT (.4); UPDATE ON CALL WITH COURT TO CLIENT ON DIP (.4); CALL WITH UCC COUNSEL REGARDING INFORMATION FLOW (.3); EMAIL TO CLIENT ON SAME AND FOLLOW UP (.4); REVIEW OF REVISED DIP DOCUMENTS FROM LENDER AND SUBSTANTIAL MARKUP, EMAILS TO CLIENTS AND SIGNOFF (2.1); REVIEW UCC OBJECTION TO DIP AND BEGIN RESPONSE (1); CALL WITH DIP LENDER ON STANDARD CHARTERED BANK STIPULATION (.8); CALL WITH STANDARD CHARTERED BANK ON STANDARD CHARTERED BANK STIPULATION AND OVERLAY ON DIP (1); DIP TERM SHEET EDITS (.8); REVIEW LETTER EXCLUSIVITY PROVISIONS IN PREP FOR CALL WITH JUDGE LANE (.3); FOLLOW UP CALLS WITH DIP LENDERS AND ISSUES (.8); IPO ISSUES AND OVERLAY ON DIP AND PROCESS, VARIOUS CALLS AND REVIEW OF IPO DOCUMENTS IN CONNECTION WITH DIP OVERLAY AND STANDARD CHARTERED BANK OVERLAY AND NEGOTIATIONS ON SAME (3.5).
- 1.30 KELSEY, MATTHEW K CONFERENCE WITH A. MOSKOWITZ REGARDING STATUS OF DIP TERM SHEET (.5); NEGOTIATIONS WITH COMMITTEE AND STANDARD CHARTERED BANK, AND OTHER DIP-RELATED MATTERS (.4); REVIEW STANDARD CHARTERED BANK LIMITED OBJECTION AND RESERVATION OF RIGHTS (.4).
- 0.80 WEISSER, JOSHUA CONFERENCE WITH A. MOSKOWITZ (.2) AND M. WILLIAMS REGARDING COMMITMENT LETTER APPROVAL ISSUES (.2); REVIEW AND ANALYSIS OF PROPOSED REVISIONS TO TRANSACTION DOCUMENTS (.4).
- 0.20 GRAVES, JEREMY L EMAILS WITH WHITE AND CASE REGARDING DIP FINANCING.
- 3.30 RUIZ, VICENTE REVISE SILVERPOINT DILIGENCE REQUEST RESPONSES (1.3); DRAFT FORM DIP CONFIDENTIALITY AGREEMENT FOR UCC PER COURT ORDERS (.4); ANSWER UCC COUNSEL (MILBANK) QUESTIONS REGARDING CONFIDENTIALITY AGREEMENT PROVISIONS (1); REVIEW UCC MARK-UP OF DIP CONFIDENTIALITY AGREEMENT (.6).

1.90 KIM, BRIAN J REVIEW AND REVISE REPLY TO THE OBJECTIONS TO
THE COMMITMENT LETTER MOTION BASED ON
ANTICIPATED OBJECTIONS THERETO.

9.80 MOSKOWITZ, ALAN LEGAL RESEARCH REGARDING COMMITTEE'S
SOLICITATION OF ALTERNATIVE BIDS
NOTWITHSTANDING DEBTORS' CONTRACTUAL
INABILITY TO DO SO (1.5); EMAIL CORRESPONDENCE
AND OFFICE CONFERENCE WITH M. KELSEY RE:
STATUS OF DIP TERM SHEET (.5); ATTENDANCE ON
CALL WITH CHAMBERS REGARDING ALTERNATIVE
LENDERS (.5); REVIEW AND ANALYZE STANDARD
CHARTERED BANK'S AND UCC'S OBJECTIONS TO
COMMITMENT LETTER MOTION (1.2); REVISE DRAFT
REPLY TO OBJECTIONS TO COMMITMENT LETTER
MOTION (5.8); REVIEW AND REVISE AGENDA (.3).

1.90 BABCOCK, CHRISTOPHER J GATHER INFORMATION RESPONSIVE TO
OUTSTANDING DUE DILIGENCE REQUESTS.

10/05/12

0.90 MILLET, CRAIG H PREPARE FOR HEARING ON DIP ISSUES AND
WITNESS PREPARATION.

- 3.90 ROSENTHAL, MICHAEL A EMAIL FROM J. GRAVES REGARDING OPEN STANDARD CHARTERED BANK ADEQUATE PROTECTION ISSUES (.2); TELEPHONE WITH J. GRAVES REGARDING OPEN STANDARD CHARTERED BANK ISSUES (.2); CONFERENCE CALL WITH S. DUDLEY REGARDING OPEN STANDARD CHARTERED BANK ADEQUATE PROTECTION ISSUES (.3); EMAIL TO B. GREER REGARDING OPEN STANDARD CHARTERED BANK ADEQUATE ISSUES (.1); CONFERENCE CALL WITH STANDARD CHARTERED BANK AND COMPANY REGARDING ADEQUATE PROTECTION ISSUES (.4); REVIEW MARK-UP RELATED TO STANDARD CHARTERED BANK PROPOSAL (.4); CONFERENCE CALL WITH B. GREER REGARDING FINAL STANDARD CHARTERED BANK PROPOSAL (.2); CONFERENCE CALL WITH S. DUDLEY REGARDING FINAL STANDARD CHARTERED BANK PROPOSAL (.3); REVIEW LATEST STANDARD CHARTERED BANK PROPOSAL (.4); EMAIL TO S. DUDLEY REGARDING LATEST STANDARD CHARTERED BANK PROPOSAL (.2); REVIEW LATEST SP TERM SHEET (.4); EMAIL FROM M. WILLIAMS REGARDING SP PROPOSAL (.2); EMAILS TO AND FROM P. CORR, B. GREER, J. GRAVES, M. WILLIAMS REGARDING RESPONSE TO STANDARD CHARTERED BANK LATEST PROPOSAL (.3); EMAILS TO COMMITTEE AND JPL IN SUPPORT OF STANDARD CHARTERED BANK TERM SHEET APPROVAL (.3).
- 6.70 WILLIAMS, MATTHEW J DRAFT REPLY TO UCC OBJECTION (2.5); REVIEW DIP COMMENTS AND NEGOTIATIONS ON SAME (4.2).
- 1.30 WILLIAMS, MATTHEW J CALL TO DISCUSS OPEN ISSUES ON STANDARD CHARTERED BANK TERM SHEET WITH J. GRAVES (.2) AND FOLLOW UP ON STANDARD CHARTERED BANK TERM SHEET AND MECHANICS (1.1).
- 0.60 WILLIAMS, MATTHEW J REVISE COMMITMENT LETTER.
- 0.60 KELSEY, MATTHEW K CONFERENCE WITH A. MOSKOWITZ REGARDING ISSUES RELATING TO DIP AND RESPONSE TO COMMITTEE OBJECTION.

- 1.50 WEISSER, JOSHUA REVIEW OF SILVER POINT TURN OF TRANSACTION DOCUMENTS (.6); RELATED DISCUSSION WITH A. MOSKOWITZ (.2); CONFERENCES WITH M. WILLIAMS AND A. MOSKOWITZ REGARDING REPLY TO COMMITTEE OBJECTION (.3); REVIEW AND ANALYZE COMMITTEE OBJECTION (.4).
- 5.60 RUIZ, VICENTE FINALIZE MARK-UP OF UCC DIP CONFIDENTIALITY AGREEMENTS; DISCUSS UCC DIP CONFIDENTIALITY AGREEMENT ISSUES WITH M. WILLIAMS AND UCC COUNSEL (MILBANK) (1); RESOLVE UCC DIP ISSUES AND FINALIZE CONFIDENTIALITY AGREEMENT (.8); ASSIST ROTHSCHILD WITH QUESTIONS REGARDING NEGOTIATED DRAFT OF CONFIDENTIALITY AGREEMENT WITH [REDACTED] (.4); REVIEW MARK-UP OF CONFIDENTIALITY AGREEMENT FROM [REDACTED] (.8); REVISE [REDACTED] CONFIDENTIALITY AGREEMENT PER COMMENTS BY M. WILLIAMS (1); PARTICIPATE IN SEVERAL CALLS WITH UCC COUNSEL (MILBANK) AND [REDACTED] TO DISCUSS ISSUES WITH [REDACTED] CONFIDENTIALITY AGREEMENT (1.2); REVISE [REDACTED] CONFIDENTIALITY AGREEMENT AS DISCUSSED WITH [REDACTED] AND MILBANK (.4).
- 5.60 KIM, BRIAN J MEETING WITH M. WILLIAMS, M. KELSEY AND A. MOSKOWITZ RE: REPLY TO OBJECTIONS TO THE COMMITMENT LETTER MOTION (.3). RESEARCH RE: GRANT OF LIENS ON AVOIDANCE ACTIONS OR PROCEEDS THEREOF IN CONNECTION WITH DIP FINANCING (3.6). REVIEW AND REVISE REPLY TO OBJECTIONS TO COMMITMENT LETTER MOTION (1.7).
- 8.50 MOSKOWITZ, ALAN LEGAL RESEARCH REGARDING DIP LIENS ON AVOIDANCE ACTIONS AND PROCEEDS OF SAME (2.0); REVIEW UCC'S REVISED OBJECTION TO COMMITMENT LETTER MOTION (1.1); REVISE DRAFT REPLY TO UCC'S OBJECTION TO COMMITMENT LETTER MOTION (4.3); PHONE CONFERENCE WITH COUNSEL TO SILVER POINT REGARDING DIP SECURITY PACKAGE (.5); CONFERENCE WITH M. KELSEY RE DIP AND RESPONSE TO COMMITTEE OBJECTION (.6).

10/06/12

- 1.70 ROSENTHAL, MICHAEL A REVIEW FURTHER VERSION OF STANDARD CHARTERED BANK SETTLEMENT TERM SHEET (.4); NUMEROUS SERIES OF EMAILS FROM AND TO B. GREER AND E. FLECK REGARDING IPO AND STANDARD CHARTERED BANK PROPOSAL (.7); EMAIL WITH B. GREER REGARDING LATER STANDARD CHARTERED BANK PROPOSAL (.2); TELEPHONE WITH B. GREER REGARDING STANDARD CHARTERED BANK PROPOSAL (.2); TELEPHONE WITH E. FLECK REGARDING STANDARD CHARTERED BANK PROPOSAL (.2).
- 1.70 WILLIAMS, MATTHEW J CALL TO SILVER POINT (.2); FOLLOW UP ON CONFIDENTIALITY AGREEMENT DISCUSSIONS WITH LENDERS AND INTERNAL TEAM AND ASSURE THAT ALL LENDERS ARE GETTING EQUAL ACCESS, DEAL WITH ISSUES ON CONFIDENTIALITY AGREEMENTS (1.1); EMAIL REGARDING ██████████ CONFIDENTIALITY WON'T WORK AND FOLLOW UP (.4).
- 3.10 WILLIAMS, MATTHEW J DIP STRUCTURING AND NEGOTIATIONS ON COMMITMENT LETTER
- 3.70 RUIZ, VICENTE CONTINUE NEGOTIATIONS WITH ██████████ WITH RESPECT TO CONFIDENTIALITY PROVISIONS (.7); FINALIZE ██████████ CONFIDENTIALITY AGREEMENT (.5); MARK-UP NEW ██████████ CONFIDENTIALITY AGREEMENT AND DISCUSS THE SAME WITH UCC COUNSEL (MILBANK) (1.2); PREPARE FOR AND PARTICIPATE IN CALLS WITH UCC COUNSEL (MILBANK) AND ██████████ COUNSEL (LATHAM) REGARDING LATHAM REQUESTED PROVISIONS IN CONFIDENTIALITY AGREEMENT (.8); CONDUCT PRECEDENT RESEARCH AND PROVIDE MARK-UP OF CONFIDENTIALITY AGREEMENT TO ██████████ LATHAM FOR CONSIDERATION (.5).
- 2.30 MOSKOWITZ, ALAN REVISE PROPOSED ORDER REGARDING REVISED COMMITMENT LETTER (.5); EMAIL CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.2); EMAIL CORRESPONDENCE WITH COMMITMENT LETTER MOTION DECLARANTS AND GDC TEAM REGARDING HEARING PREP AND CIRCULATE RELEVANT DOCUMENTS REGARDING SAME (.8); REVISE DRAFT REPLY TO UCC OBJECTION TO COMMITMENT LETTER MOTION (.8).

10/07/12

- 3.00 MILLET, CRAIG H PREPARE FOR HEARING ON DIP ISSUES AND WITNESS PREPARATION.
- 1.10 ROSENTHAL, MICHAEL A EMAILS WITH J. GRAVES, M. WILLIAMS ON STANDARD CHARTERED BANK ISSUE RELATED TO ORDER APPROVING SETTLEMENT TERM SHEET (.3); REVIEW AND COMMENT ON FINAL CHANGES TO STANDARD CHARTERED BANK TERM SHEET IMPLEMENTING OVERALL AGREEMENT (.8).
- 8.60 WILLIAMS, MATTHEW J REPLY TO UCC OBJECTION AND PREPARE FOR TRIAL (3.3); CALL WITH E. FLECK RE: UPDATE ON DISCUSSIONS (.2); NEGOTIATIONS WITH DIP LENDER (.9); PREPARE FOR CALL REGARDING DIP NEGOTIATIONS WITH DIP LENDER AND UCC AND PREPARE LIST OF OPEN ISSUES (1.1); CALL WITH DIP LENDER AND UCC (.9); REVIEW UCC MARKUP AND COMMENTS (.7); PREPARE TRIAL SCRIPT FOR HEARING (1.5).
- 3.30 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT REPLY TO COMMITTEE LIMITED OBJECTION TO COMMITMENT LETTER MOTION (1.3); REVIEW AND ANALYSIS OF PROPOSED FINAL VERSION OF SAME (.5); RELATED CORRESPONDENCE WITH M. WILLIAMS AND A. MOSKOWITZ (.3); RELATED DISCUSSIONS WITH M. WILLIAMS (.2) AND A. MOSKOWITZ (.2); PREPARE FOR AND ATTEND CONFERENCE WITH COMMITTEE AND PROPOSED LENDER PROFESSIONALS (.5); REVISIONS TO DRAFT ORDER (.3).
- 0.30 RUIZ, VICENTE FINALIZE ██████████ CONFIDENTIALITY AGREEMENT.
- 2.70 KIM, BRIAN J DRAFT PROFFERS FOR H. PARKHILL AND L. HIRSH IN CONNECTION WITH THE COMMITMENT LETTER MOTION.

- 8.80 MOSKOWITZ, ALAN REVISE DRAFT REPLY TO COMMITTEE'S OBJECTION (5.7); REVIEW REVISED COMMITMENT LETTER AND PREPARE CHART DEPICTING CHANGES TO COMMITMENT LETTER BASED ON RECENT NEGOTIATIONS (1.3); REVIEW DRAFT SCRIPT FOR COMMITMENT LETTER MOTION HEARING (.6); REVIEW PROPOSED ORDER REGARDING COMMITMENT LETTER MOTION (.6); DRAFT AND CIRCULATE STATUS REPORT ON REPLY (.6).
- 10/08/12
6.00 MILLET, CRAIG H MEET WITH ALVAREZ & MARSAL, ROTHSCHILD AND COMPANY IN PREPARATION FOR HEARING ON DIP FEE COMMITMENT AGREEMENT (1.2); PREPARE H. PARKHILL FOR TESTIMONY AND PREPARE FOR CROSS EXAMINATION OF H. PARKHILL AT HEARING (1.9); MULTIPLE MEETINGS AND EMAILS RE STATUS OF NEGOTIATIONS AND TERMS AS TO DIP PROPOSALS FROM SP AND OTHERS AND IMPACT ON HEARING ON DIP COMMITMENT FEE AGREEMENT (2.1); REVIEW AND COMMENT ON REPLY IN SUPPORT OF SIP COMMITMENT FEE AGREEMENT (.8).
- 2.30 ROSENTHAL, MICHAEL A TELEPHONE WITH S. GREISSMAN REGARDING COMMITMENT LETTER ISSUES (.4); MEETING WITH A. ROGERS, H. THOMPSON REGARDING COMMITMENT LETTER ISSUES (.6); REVIEW INITIAL DRAFT OF STANDARD CHARTERED BANK TERM SHEET APPROVAL MOTION (.6); REVIEW REVISED COMMITMENT LETTER (.7).
- 3.80 BUFFONE, STEVEN P REVIEW LATEST DIP DOCUMENTS FOR IMPLICATION OF STRUCTURE OF NEW MONEY PLAN.
- 16.00 WILLIAMS, MATTHEW J CALL WITH HOMER PARKHILL RE: DIP TESTIMONY AND FOLLOW UP IN RESPONSE (1); CALL WITH LAWRENCE HIRSCH RE: DIP TESTIMONY (.7); CALL WITH DIP LENDER ON NEGOTIATIONS (.7); EMAILS AND CALLS TO E. FLECK RE: POTENTIAL SOLUTION (.4); NEGOTIATIONS WITH DIP LENDERS OVER REVISED DOCUMENTS (2.1); REVIEW OF REVISED DIP DOCUMENTS, FURTHER NEGOTIATIONS WITH DIP LENDERS (1.8); EDITS TO REPLY BASED ON FINAL DOCUMENTATION, HEARING PREP (4.2); REVIEW OF CHARTS AND EXHIBITS TO BE FILED WITH MOTION AND NEGOTIATIONS FROM UCC AND DEBTORS (2.8); INTERNAL MEETING WITH CLIENT ON HEARING PREP (.8); HEARING PREP (1.5).

- 0.70 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING DIP FINANCING COMMITMENT AND ISSUES (.5); CONFERENCE WITH C. MILLET REGARDING SAME (.2).
- 13.00 WEISSER, JOSHUA CONFERENCE INTERNAL REGARDING DILIGENCE PROCESS (.3); REVISIONS TO REPLY IN SUPPORT OF COMMITMENT LETTER MOTION (1.0); RELATED DISCUSSIONS WITH B. KIM (.5) AND M . WILLIAMS (.1); REVISIONS TO PROFFERS FOR COMMITMENT LETTER MOTION HEARING (3); REVISIONS TO HEARING SCRIPT (1.1); PREPARATION FOR HEARING (.4); ATTEND WITNESS PREPARATION FOR COMMITMENT LETTER MOTION (.9); PREPARE AND REVISE CHART EXHIBITS TO REPLY IN SUPPORT OF COMMITMENT LETTER MOTION (2.7); REVISIONS TO COMMITMENT LETTER (.6); RELATED DISCUSSION WITH COMMITTEE COUNSEL (.2); RELATED DISCUSSIONS WITH COUNSEL TO POTENTIAL DIP LENDERS (1.3); FINALIZE FILING OF COMMITMENT LETTER REPLY (.4); CONFERENCE WITH M. KELSEY RE: DIP FINANCING COMMITMENT (.5).
- 3.30 RUIZ, VICENTE ASSIST ██████████ AND ██████████ WITH DATAROOM ACCESS (.8); DISCUSS KPMG DILIGENCE REPORTS AND HOLD HARMLESS LETTERS WITH UCC COUNSEL (.7); ASSIST J. WEISSER SPEED THE PROCESS OF DRAFTING THE KPMG HOLD HARMLESS LETTERS (.8); CONTINUE RESPONDING TO SILVERPOINT/WHITE AND CASE DILIGENCE REQUESTS PER COMPANY'S RESPONSES (1).
- 13.20 KIM, BRIAN J REVIEW AND REVISE TEXT OF PROFFER FOR L. HIRSH (1.7); REVIEW AND REVISE TEXT OF PROFFER FOR H. PARKHILL (1.8); REVIEW DIP COMMITMENT DOCUMENTS AND REPLY TO BE FILED WITH THE COURT (1.5); PARTICIPATE IN CONFERENCE CALLS WITH WHITE & CASE RE: DIP COMMITMENT DOCUMENTS (1.7); REVIEW AND REVISE REPLY (4.5); PREPARE REPLY TOGETHER WITH EXHIBITS FOR FILING (.8); SUPERVISE FILING OF REPLY (.7); REVIEW CASH MANAGEMENT BUDGET AND NOTICE OF FILING THEREOF (.5).
- 2.40 BABCOCK, CHRISTOPHER J RESPOND TO DUE DILIGENCE REQUESTS IN CONNECTION WITH PROPOSED DEBTOR-IN-POSSESSION FINANCING.

- 0.70 CHATTERJEE, AYESHA DRAFT AND REVIEW PROPOSED NINTH INTERIM CASH MANAGEMENT ORDER AND BUDGET.
- 1.10 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF FILING OF BUDGET FOR CASH MANAGEMENT ORDER (.7); PREPARE AND FILE RE: SAME (.4).
- 10/09/12
3.30 MILLET, CRAIG H PREPARE FOR HEARING ON DIP FEE COMMITMENT AGREEMENT AND PREPARE FOR CROSS EXAMINATION OF H. PARKHILL AT HEARING (1.2); MULTIPLE MEETINGS AND EMAILS RE STATUS OF NEGOTIATIONS AND TERMS AS TO DIP PROPOSALS AND IMPACT ON HEARING ON DIP COMMITMENT FEE AGREEMENT (.8); CONFERENCE WITH H. THOMPSON RE STATUS OF MATTERS AS TO DIP FINANCING (.5); EMAILS RE PROVIDING POTENTIAL NEW DIP LENDERS WITH ACCESS TO INFORMATION AND NUMEROUS HH LETTER ISSUES AS TO [REDACTED] (.8).
- 1.30 ROSENTHAL, MICHAEL A CONFERENCE WITH L. HIRSH, M. KVARDA, H. THOMPSON REGARDING CONSIDERATION OF IMPACT OF IPO ON DIP NEEDS (.4); REVIEW AND COMMENT ON SETTLEMENT MOTION RELATED TO STANDARD CHARTERED BANK (.6); EMAIL TO AND FROM B. GREER AND P. CORR REGARDING INTERACTION OF US AND CAYMAN STANDARD CHARTERED BANK ORDERS (.1); EMAILS WITH B. DOUTON REGARDING HOLD HARMLESS LETTERS IN FAVOR OF PROSPECTIVE LENDERS IDENTIFIED BY COMMITTEE (.2).
- 6.40 WILLIAMS, MATTHEW J HEARING PREP, REVIEW OF ALL DOCUMENTS AND HEARING SCRIPT AND LIKELY CROSS QUESTIONS (5.8); MEETING WITH C. MILLET RE: SAME (.4); POST HEARING FOLLOW UP WITH DIP LENDERS (.2).
- 0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND CONFERENCE WITH C. MILLET REGARDING AGUD FUNDING (.2); REVIEW SETTLEMENT WITH STANDARD CHARTERED BANK REGARDING IPO ISSUES AND PENDING MATTERS (.4).
- 3.90 WEISSER, JOSHUA PREPARE FOR HEARING ON COMMITMENT LETTER MOTION.

0.80 RUIZ, VICENTE FINALIZE [REDACTED] CONFIDENTIALITY AGREEMENT AND ASSIST WITH DATAROOM ACCESS (.4); ASSISTS WITH WHITE AND CASE/SILVERPOINT DILIGENCE REQUESTS (.4).

1.50 MOSKOWITZ, ALAN REVIEW AND ANALYZE FILED PLEADINGS (.8); REVIEW INTERNAL AND CLIENT EMAILS (.5); PHONE CONFERENCE WITH J. WEISSER REGARDING HEARING (.2).

1.20 BABCOCK, CHRISTOPHER J RESPOND TO DUE DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.

10/10/12
2.40 MILLET, CRAIG H MULTIPLE MEETINGS AND EMAILS RE STATUS OF NEGOTIATIONS AND TERMS AS TO DIP PROPOSALS AND IMPACT ON HEARING ON DIP COMMITMENT FEE AGREEMENT AND STRATEGY AS TO SP AND NEW ENTRIES (.9); EMAILS WITH R. SPIGEL, S. RHODES, J. LAWRENCE AND OTHERS RE PROVIDING POTENTIAL NEW DIP LENDERS WITH ACCESS TO INFORMATION AND NUMEROUS HH LETTER ISSUES AS TO [REDACTED] AND OTHERS (1.5).

0.50 ROSENTHAL, MICHAEL A REVIEW REVISED SP TERMS, INCLUDING WORK FEE (.2); MEET WITH M. WILLIAMS REGARDING WORK FEE ISSUE (.2); EMAIL TO S. DUDLEY REGARDING SP WORK FEE PROPOSAL (.1).

2.10 WILLIAMS, MATTHEW J ALTERNATIVE STRUCTURES ON "WORK FEE" CONCEPT (.6); MEET WITH M. ROSENTHAL RE: SAME (.2); CONFERENCE E. FLECK RE: UCC POSITION (.3); EMAIL TO DIP LENDER (.1); ARGUMENTS ON WORK FEE FOLLOW UP (.9).

0.60 KELSEY, MATTHEW K CONFERENCES WITH M. WILLIAMS AND J. WEISSER REGARDING DIP ISSUES.

0.20 RUIZ, VICENTE FOLLOW UP ON [REDACTED] AND [REDACTED] HOLD HARMLESS LETTERS WITH ROTHSCHILD AND THE UCC.

10/11/12

4.60 MILLET, CRAIG H

MULTIPLE MEETINGS AND EMAILS RE STATUS OF NEGOTIATIONS AND TERMS AS TO DIP PROPOSALS AND IMPACT ON HEARING ON DIP COMMITMENT FEE AGREEMENT AND STRATEGY AS TO SP AND NEW ENTRIES (.8); PREPARE FOR HEARING ON DIP COMMITMENT FEE AND REDIRECT OF H. PARKHILL (1.2); CONFERENCE CALL WITH E. FLECK, M. ROSENTHAL AND M.J. WILLIAMS RE DIP COMMITMENT FEE HEARING AS TO SP AND EMAILS RE TERMS OF AGREEMENT (.5); REVIEW ██████████ COMMENTS TO HH LETTERS AND CORRESPONDENCE TO R. SPIGEL AND J. LAWRENCE RE ██████████ COMMENTS ON HH LETTERS (.8); CORRESPONDENCE TO THE COMMITTEE RE ██████████ COMMENTS ON HH LETTERS (.5); CORRESPONDENCE TO S. RHODES AT CBRE RE ██████████ COMMENTS ON HH LETTERS (.3); REVIEW SP EXPENSE AND EMAILS RE STRATEGY AS TO SP EXPENSE CLAIMS (.5).

1.70 ROSENTHAL, MICHAEL A

EMAILS WITH M. WILLIAMS REGARDING SILVER POINT PROPOSAL (.2); TELEPHONE WITH M. WILLIAMS AND C. MILLET REGARDING RESPONSE TO SILVER POINT PROPOSAL (.2); REVIEW AND COMMENT ON PROPOSAL RELATED TO DIP HEARING ADJOURNMENT (.2); REVIEW PROPOSAL FROM ██████████ (.2); REVIEW LATHAM MARK-UP TO HOLD HARMLESS AGREEMENT WITH CBRE (.2); EMAILS REGARDING HOLD HARMLESS AGREEMENT REVISIONS FOR ██████████ (.2); TELEPHONE WITH M. WILLIAMS AND M. SEIDER REGARDING ██████████ DILIGENCE (.2); TELE WITH D. EHRMANN REGARDING ATTESTOR DILIGENCE (.2); EMAIL TO CLIENT REGARDING DIP HEARING UPDATE (.1).

- 4.80 WILLIAMS, MATTHEW J CALLS REGARDING NEXT STEPS WITH ROTHSCHILD AND EMAILS ON WORK FEE PROPOSAL (.6); FOLLOW UP ON WORK FEE RESEARCH AND REVIEW PRECEDENT (.9); CALL WITH UCC IN PREP FOR CALL WITH JUDGE LANE (.4); DRAFT AGREEMENT REGARDING NEXT STEPS ON DIP PROCESS AND SEND TO E. FLECK, REVISIONS THERETO (.5); CALL WITH COURT (.5); FOLLOW UP EMAIL TO CLIENT REGARDING CALL WITH COURT AND NEXT STEPS (.4); CALL WITH M. SEIDER AT LATHAM REGARDING [REDACTED] DIP AND CALL TOMORROW (.3); REVIEW [REDACTED] LETTER OF INTENT AND QUESTIONS (.4); EMAILS WITH S. GREISMAN (WHITE AND CASE) REGARDING ADJOURNMENT AND PUSHING PROCESS FORWARD, FOLLOW UP CALL WITH S. GREISMAN REGARDING ADJOURNMENT, NEXT STEPS AND WHITE AND CASE FEES (.5); FOLLOW UP CALL WITH ROSTHCHILD ON VARIOUS BIDDERS AND PROCESS FOR NEXT WEEK (.3).
- 3.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH COURT REGARDING POTENTIAL COMMITMENT LETTER HEARING (.4); RELATED DISCUSSION WITH M. WILLIAMS (.2); DRAFT MEMORANDUM TO CBRE REGARDING DISCOVERY ISSUES (.4); RELATED DISCUSSION WITH C. MILLET (.3); REVISIONS TO CASH MANAGEMENT ORDER (.7); RELATED CORRESPONDENCE TO COMMITTEE COUNSEL (.2); ADDRESS ADJOURNMENT ISSUES WITH RESPECT TO COMMITMENT LETTER MOTION (.1); CONFER WITH A. MOSKOWITZ RE: WORK FEES (.7).
- 1.80 MOSKOWITZ, ALAN ATTEND STATUS CONFERENCE WITH CHAMBERS (.2); LEGAL RESEARCH REGARDING WORK FEES (.8); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.8).
- 10/12/12
1.00 MILLET, CRAIG H MULTIPLE MEETINGS AND EMAILS RE STATUS OF NEGOTIATIONS AND TERMS AS TO DIP PROPOSALS AND IMPACT ON HEARING ON DIP COMMITMENT FEE AGREEMENT AND STRATEGY AS TO SP AND NEW ENTRIES (.5); EMAILS RE STRATEGY AS TO SP GOING FORWARD (.5).

- 1.50 ROSENTHAL, MICHAEL A EMAIL FROM B. DOUTON REGARDING POSITION OF SILVER POINT RELATIVE TO REVISED COMMITMENT LETTER (.2); CONFERENCE CALL WITH LATHAM & WATKINS REGARDING DUE DILIGENCE OF [REDACTED] (.8); EMAILS FROM R. SPIGEL AND CBRE REGARDING [REDACTED] REQUEST TO MODIFY HOLD HARMLESS AGREEMENTS (.3); EMAILS WITH S. DUDLEY REGARDING W&C EXPENSE REIMBURSEMENT (.2).
- 4.50 WILLIAMS, MATTHEW J PREPARE FOR CALL WITH [REDACTED] TEAM (.4); CALL WITH [REDACTED] TEAM AND UCC (1); FOLLOW UP WITH CLIENT ON FEE EXPENSE ISSUE ON DIP AND WORK FEE ISSUE (.4); REVIEW OF HOLD HARMLESS LETTER (.3); EMAIL TO SILVER POINT REGARDING NEXT STEPS (.2); BRIEF ON WORK FEE AND PREP FOR HEARING ON NEXT FRIDAY (2.1); EMAIL TO E. FLECK (UCC COUNSEL) ON NEXT STEPS (.1).
- 1.70 WEISSER, JOSHUA CORRESPONDENCE WITH M. WILLIAMS REGARDING FINANCING PROCESS (.2); RELATED RESEARCH FOR M. WILLIAMS (.7); PREPARE FOR AND ATTEND CALL WITH POTENTIAL LENDER PROFESSIONALS REGARDING DUE DILIGENCE ISSUES (.6); DISCUSSION WITH M. ROSENTHAL AND M. WILLIAMS (.2).
- 0.20 RUIZ, VICENTE ASSIST M. ROSENTHAL AND M. WILLIAMS REGARDING QUESTIONS OF [REDACTED] CONFIDENTIALITY AGREEMENT.
- 0.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH ROTHSCHILD REGARDING DIP BUDGET (.3); OFFICE CONFERENCE WITH M. WILLIAMS AND J. WEISSER REGARDING WORK FEES (.2).
- 10/13/12
0.40 WILLIAMS, MATTHEW J EMAILS AND FOLLOW UP WITH CLIENT ON WHITE CASE FEE STATEMENT.
- 1.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE CALLS WITH CLIENT REGARDING EMPLOYEE INCENTIVE PLANS (.5) AND VENTURE FUND RIGHTS OFFERING (.5); RELATED INTERNAL CONFERENCE (.2); DRAFT INTERNAL MEMORANDUM REGARDING DISCOVERY ISSUES RELATED TO SENIOR MANAGEMENT GLOBAL SETTLEMENT (.3).

10/14/12
0.60 WILLIAMS, MATTHEW J REVIEW OF EMAILS ON NEW POTENTIAL DIP LENDER (.2); CONFERENCE WITH B. DOUTON REGARDING SAME AND NEXT STEPS (.4).

2.70 WEISSER, JOSHUA REVISIONS TO COMMITMENT LETTER AND FEE LETTER FOR ALTERNATIVE BIDDER (2.5); RELATED CONFERENCE WITH M. WILLIAMS (.1); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE (.1).

0.50 MOSKOWITZ, ALAN MARK UP COMMITMENT LETTER FOR ALTERNATIVE LENDER.

10/15/12
0.60 MILLET, CRAIG H EMAILS RE DIP COMMITMENT STATUS AND HH ISSUES AS TO NEW PARTICIPANTS.

8.00 WILLIAMS, MATTHEW J CONFERENCE WITH J. WEISSER RE: FORTRESS COMMITMENT LETTER AND FOLLOW UP ON WORK FEE ISSUES (.8); EDITS TO FORTRESS COMMITMENT LETTER (1); CALL WITH M. SEIDER (REDACTED) (COUNSEL) REGARDING QUESTIONS ON DIP STRUCTURE AND FOLLOW UP (.8); FURTHER EDITS TO FORTRESS TERM SHEET (2); CONFERENCE WITH E. FLECK RE: STATUS AND HEARING (.4); CONFERENCE WITH S. GREISMAN RE: SILVER POINT LETTER PROCESS (.3); CONFER WITH INVESTMENT BANKERS REGARDING STATUS AND NEXT STEPS ON PUSHING PROCESS (.6); FOLLOW ON CONVERSATION WITH S. GREISMAN REGARDING REVISED COMMITMENT LETTER (.5); REVIEW REVISED COMMITMENT LETTER FROM SILVER POINT AND EMAIL TO CLIENT ALONG WITH GENERAL OVERVIEW (.9); CALL WITH J. WEISSER RE: PROCESS TOMORROW (.2); REVIEW "WORK FEE" MEMORANDUM AND QUESTIONS (.5).

0.30 GALIL, YAIR Y REVIEW MAE CONDITIONALITY PROVISION IN SILVER POINT COMMITMENT LETTER.

7.70 WEISSER, JOSHUA REVISIONS TO COMMITMENT LETTER FOR POTENTIAL OUTSIDE BIDDER (1.2); DRAFT CORRESPONDENCE TO LATHAM REGARDING ADMINISTRATIVE MATTERS (.6); REVIEW AND REVISE NOTICE RELATED TO HEARING ON COMMITMENT LETTER MOTION (.1); REVIEW, ANALYZE AND REVISE DRAFT COMMITMENT DOCUMENTS FOR THIRD PARTY BID (2.4); BEGIN DRAFT MOTION SUPPLEMENT IN CONNECTION WITH COMMITMENT LETTER MOTION (1.7); REVIEW, ANALYZE AND REVISE REVISED SILVER POINT TRANSACTION DOCUMENTS (.9); RELATED DISCUSSION WITH B. KIM AND B. DOUTON (.6); RELATED CORRESPONDENCE WITH COMMITTEE COUNSEL (.2).

0.60 RUIZ, VICENTE DRAFT CONFIDENTIALITY AGREEMENT TO PROVIDE TO [REDACTED] (.5); DISCUSS SAME WITH M. WILLIAMS AND MILBANK (.1).

9.10 KIM, BRIAN J PARTICIPATE IN CONFERENCE CALL RE: DIP COMMITMENT DOCUMENTS (.6). RESEARCH WORK FEES IN COMPARABLE CHAPTER 11 CASES PAID IN CONNECTION WITH FINANCINGS (DIP AND EXIT) (7.5). MULTIPLE DISCUSSIONS WITH J. WEISSER RE: WORK FEE RESEARCH (1.0).

0.50 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE FINANCIAL COMMITMENT MOTION.

10/16/12
0.30 MILLET, CRAIG H EMAILS RE DIP UPDATE.

3.50 ROSENTHAL, MICHAEL A NUMEROUS EMAILS FROM M. WILLIAMS REGARDING VARIOUS DIP PROPOSALS (.6); CONFERENCE CALL WITH L. HIRSH AND J. PETERS REGARDING ATTESTOR BID (.9); CONFERENCE CALL WITH ROTHSCHILD AND S. DUDLEY REGARDING DIP STATUS (.6); EMAILS REGARDING STANDARD CHARTERED BANK MOTION FOR APPROVAL IN CAYMANS (.2); CONFERENCE CALL WITH A. ABDULMALIK AND L. HIRSH REGARDING EQUITY RAISE ISSUES (.4); TELEPHONE WITH M. WILLIAMS REGARDING WORK FEES AND EXPENSE REIMBURSEMENT (.3); REVIEW STANDARD CHARTERED BANK AFFIDAVIT RELATED TO CAYMAN APPROVAL APPLICATION (.2); REVIEW LATEST SP PROPOSAL (.3).

- 6.10 WILLIAMS, MATTHEW J ISSUE LIST ON SILVER POINT MOST RECENT PROPOSAL AND MARKUP IN CONNECTION WITH CALL WITH CLIENT AND ROTSHCHILD (.9); CALL WITH CLIENT AND ROTHSCHILD REGARDING DIP PROCESS AND SILVER POINT MARKUP, NEXT STEPS (1.2); FOLLOW UP CALL WITH SILVER POINT REGARDING REVISIONS OF DOCUMENTS AND REACH OUT TO UCC (.3); DIP TERM SHEET FOR FORTRESS, SILVER POINT EDITS (.5); CALL WITH UCC REGARDING PROCESS AND SILVER POINT MARKUP (E. FLECK)(.3); FOLLOW ON CALL WITH S. GREISMAN (SILVER POINT COUNSEL) (.3); REVIEW WORK FEE ANALYSIS AND CASELAW (.4); CALL WITH ROTHSCHILD REGARDING STATE OF PLAY WITH VARIOUS POTENTIAL LENDERS (.4); CALL WITH M. SEIDER AT LATHAM [REDACTED] (COUNSEL) RE: SHARI'A LAW QUESTIONS (.6); FOLLOW UP WITH M. SEIDER INFORMATION REQUEST (.2); DETAILED INTERNAL AND UPDATE TO CLIENT REGARDING STATE OF PLAY WITH VARIOUS LENDERS (.9); REVIEW OF ATTETOR EMAIL (.1).
- 0.30 WILLIAMS, MATTHEW J REVIEW DELOITTE PROPOSED "SCOPE OF SERVICES" AGREEMENT WITH RESPECT TO DILIGENCE ON DIP LOAN AND FOLLOW UP RE: ACTUAL NEED FOR THIS LEVEL OF DILIGENCE.
- 1.00 WILLIAMS, MATTHEW J MARKUP OF SILVER POINT LETTER.
- 3.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENTS AND ROTHSCHILD REGARDING DIP LOAN PROCESS (.8); REVISIONS TO DRAFT FORTRESS COMMITMENT LETTER (.3); REVISIONS TO DRAFT PLEADING IN SUPPORT OF EXISTING COMMITMENT LETTER AND WORK FEE (1.3); RELATED CONFERENCE WITH C. CHEN DELANO (MILBANK) (.2); FOLLOW ON DISCUSSION WITH M. WILLIAMS (.4); PREPARE FOR AND ATTEND CONFERENCE WITH E. FLECK (MILBANK) (.4).
- 8.90 KIM, BRIAN J CONTINUED RESEARCH RE: WORK FEES (1.5); PARTICIPATE IN CONFERENCE CALL RE: DIP COMMITMENT LETTER (.6); PARTICIPATE ON CALL WITH C. DELANO (MILBANK) RE: DIP COMMITMENT LETTER (1.3); DRAFT MOTION SUPPLEMENT TO BE FILED RE: DIP COMMITMENT LETTER WITH SILVER POINT (5.5).

1.00 MOSKOWITZ, ALAN REVIEW DRAFT COMMITMENT LETTER AND FEE
LETTER FOR ALTERNATIVE LENDER.

10/17/12

1.50 MILLET, CRAIG H MULTIPLE EMAILS RE DIP UPDATE AND STRATEGY
(.6); CONFERENCE WITH M. WILLIAMS AND E. FLECK
IN PREPARATION FOR STATUS CONFERENCE WITH
THE COURT (.4); PARTICIPATE IN STATUS
CONFERENCE WITH THE COURT (.3); CONFERENCE
WITH M. ROSENTHAL RE HEARING AND DIP STATUS
(.2).

0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH M. WILLIAMS REGARDING
DIP ALTERNATIVES (.2); CALL WITH C. MILLET
REGARDING COURT STATUS CONFERENCE (.2);
EMAILS WITH D. EHRMANN AND J. PETERS
REGARDING ATTESTOR (.2); EMAILS WITH MOURANT
AND MAPLES REGARDING STANDARD CHARTERED
BANK APPROVAL MOTION (.2).

7.30 WILLIAMS, MATTHEW J CONFERENCE WITH M. ROSENTHAL REGARDING
STATUS CONFERENCE AND STRATEGY AND DIP
ISSUES (.6); FOLLOW UP WITH POTENTIAL DIP
LENDERS (.3); REVIEW MARKUP OF CONFIDENTIALITY
AGREEMENT FROM ██████████ AND FOLLOW UP WITH
CLIENT AND UCC ON SAME (.6); EDITS TO MURABAHA
AS STALKING HORSE (2.1); CALL WITH SIMON
DUDLEY AND ROTHSCHILD ON PROGRESS AND NEXT
STEPS (.5); SANITIZE DIP TERM SHEET (.4); CALL WITH
UCC IN PREP FOR COURT CONFERENCE AND
VARIOUS OUTSTANDING DIP ISSUES (.7); FOLLOW ON
CONVERSATION WITH C. MILLET RE: STRATEGY (.3);
CALL WITH M. ROSENTHAL ON DIP UPDATE (.2); PREP
FOR CALL WITH COURT (.2); CALL WITH COURT
REGARDING STATUS (.5); FOLLOW ON CALL WITH S.
GREISMAN (.2); CALL WITH COUNSEL TO ██████████
(.4); EMAIL UPDATE TO GROUP (.3).

2.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH B. KIM, C.
MILLET, M. WILLIAMS AND M. ROSENTHAL
REGARDING SOLICITATION PROCESS (.9); WORK
WITH B. KIM TO DRAFT SANITIZED TERM SHEET (.8);
DILIGENCE CONFERENCES WITH LATHAM (.5).

0.20 WEISSER, JOSHUA ATTEND TO BUDGET ISSUES RELATED TO CASH
MANAGEMENT BUDGET.

- 0.80 RUIZ, VICENTE BEGIN MARK-UP OF █████ CONFIDENTIALITY AGREEMENT (.5); DISCUSS ISSUES WITH █████ CONFIDENTIALITY AGREEMENT AND PROPOSAL WITH M. WILLIAMS, S. DUDLEY AND A. ROGERS (.3).
- 1.90 KIM, BRIAN J CONFERENCE CALL RE: DIP COMMITMENT LETTER WITH M. WILLIAMS, C. MILLET, J. WEISSER (1.0). CALL WITH B. DOUTON (ROTHSCHILD) RE: COMMENTS ON FORM OF COMMITMENT LETTER (.3). REVIEW AND REVISE COMMITMENT LETTER (.7).
- 0.80 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND STATUS CONFERENCE WITH CHAMBERS REGARDING DIP (.5); DRAFT AND CIRCULATE SUMMARY REGARDING SAME TO GDC TEAM AND CLIENTS (.3).
- 10/18/12
0.50 MILLET, CRAIG H DIP COMMITMENT STATUS CALL AND EMAILS RE PREPARATION FOR HEARING.
- 3.20 ROSENTHAL, MICHAEL A EMAILS REGARDING PENDING DISCUSSIONS WITH DIP PROVIDERS (.4); REVIEW FORTRESS PROPOSAL (.7); DIP UPDATE CALL WITH ROTHSCHILD (.8); REVIEW FINAL STANDARD CHARTERED BANK AFFIDAVIT IN SUPPORT OF VALIDATION ORDER (.5); REVIEW A&M SPREADSHEET REGARDING IPO IMPACT ON DIP (.3); TELEPHONE WITH J. MAKUCH (2X) AND L. HIRSH REGARDING IPO IMPACT SPREADSHEET (.2); REVIEW █████ TERM SHEET (.3).
- 7.30 WILLIAMS, MATTHEW J CALL WITH GROUP ON DIP PROPOSALS (.5); CALL WITH B. DOUTON AT ROTHSCHILD RE: FORTRESS DIP (.5); FOLLOW ON CALL WITH E. KHALIL RE: STRUCTURE PROPOSED BY FORTRESS (.4); CALL WITH UCC ON FORTRESS AND OTHER FEE REIMBURSEMENT (.3); FOLLOW ON CALL WITH UCC RE: HEARING TOMORROW AND POTENTIAL TO GIVE FEE REIMBURSEMENT TO OTHER LENDERS (.4); REVIEW FORTRESS TERM SHEET AND COMMENTS (.7); CALL WITH FORTRESS COUNSEL (.6); REVIEW █████ LETTER AND TERM SHEET (1); CALL WITH M. SEIDER RE: LETTER AND TERM SHEET (.4); CALL TO S. GRESIMAN RE: LACK OF SILVER POINT PROPOSAL AND HEARING (.3); REVIEW AND ISSUE LIST ON SILVER POINT PROPOSAL RECEIVED LATE NIGHT (1.8); CONFERENCE WITH M. KELSEY RE: STATUS OF DIP FINANCING PROCESS (.4).

- 0.30 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING STATUS OF DIP FINANCING PROCESS.
- 6.60 WEISSER, JOSHUA PREPARE AND ATTEND CONFERENCE WITH CLIENTS REGARDING COMMITMENT LETTER PROCESS (.5); FOLLOW ON CONFERENCE WITH A. MOSKOWITZ (.2); DRAFT SCRIPT FOR COMMITMENT LETTER HEARING (1.6); PREPARE FOR FRIDAY HEARING (.6); REVIEW AND ANALYZE NEW OFFER (.2); PREPARE AND ATTEND SEPARATE CALLS WITH COUNSEL TO DIFFERENT POTENTIAL LENDERS (1.6); REVIEW, ANALYZE AND REVISE NEW COMMITMENT LETTER (1.9).
- 1.70 RUIZ, VICENTE CONTINUE MARK-UP OF ██████████ CONFIDENTIALITY AGREEMENT (.3); DISCUSS SAME WITH M. WILLIAMS AND ██████████ COUNSEL (.2); ASSIST J. WEISSER DRAFT ██████████ CONFIDENTIALITY AGREEMENT (.3); PROVIDE COMMENTS TO ██████████ AND AD HOC GROUP CONFIDENTIALITY AGREEMENTS (.8); DISCUSS ██████████ AND AD HOC GROUP CONFIDENTIALITY AGREEMENTS WITH M. WILLIAMS AND M. ROSENTHAL (.1).
- 0.80 MOSKOWITZ, ALAN REVIEW AND ANALYZE ALTERNATIVE LENDERS' PROPOSALS.
- 0.40 AMPONSAH, DUKE K PULL COPY OF CASH MANAGEMENT ORDER AND SEND TO C. MILLET.
- 10/19/12
0.40 MILLET, CRAIG H EMAILS AND CONFERENCE CALL WITH M. ROSENTHAL RE RESULTS OF HEARING, STATUS AND STRATEGY.
- 2.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON NEW PROPOSALS FROM SP, ██████████ FORTRESS (1.4); MEETING WITH M. WILLIAMS REGARDING REVISIONS TO RECENT TERM SHEET PROPOSALS (.2); CONFERENCE CALL WITH S. DUDLEY, H. PARKHILL, B. DOUTON REGARDING RECENT DIP PROPOSALS (.4); EMAILS FROM AND TO S. DUDLEY REGARDING DIP PROPOSALS (.4).

- 11.50 WILLIAMS, MATTHEW J REVIEW AND EDITS TO REVISED SP COMMITMENT LETTER (1); CALL WITH UCC ON REVISIONS (.3); CALL WITH CLIENT ON STATE OF PLAY WITH RESPECT TO ALL LENDERS (.7); HEARING ON COMMITMENT LETTER (1.2); SUBSTANTIAL REVISIONS TO ALL COMMITMENT LETTERS [REDACTED], [REDACTED] AND THE SILVER POINT) AND SEND TO CLIENT FOR 9:00 AM CALL TOMORROW TO DISCUSS NEXT STEPS (6.9); CALL WITH E. KHALIL RE: REPS FOR [REDACTED] LETTER (.3); REVIEW OF REPS (.4); CALL WITH [REDACTED] COUNSEL REGARDING REPS FOR COMMITMENT LETTER (.2); CALL WITH B. DOUTON RE: REPS FOR COMMITMENT LETTER AND STATUS OF PROCESS (.5).
- 0.30 KELSEY, MATTHEW K CONFERENCES WITH GIBSON DUNN TEAM REGARDING ISSUES RELATING TO DIP FINANCING PROCESS.
- 9.10 WEISSER, JOSHUA REVIEW AND ANALYZE ONE PROPOSED COMMITMENT LETTER (1.3); DRAFT SUMMARY OF COMMENTS TO SAME (.5); WORK WITH M. WILLIAMS AND B. KIM TO REVISE THREE SEPARATE COMMITMENT LETTERS (6.8); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.5).
- 6.80 KIM, BRIAN J MULTIPLE DISCUSSIONS WITH M. WILLIAMS AND J. WEISSER RE: VARIOUS DIP COMMITMENT LETTERS (1.0). REVIEW AND REVISE SILVER POINT DIP COMMITMENT AND FEE LETTERS (2.3). REVIEW COMMITMENT LETTERS FROM OTHER POTENTIAL LENDERS (2.5). PARTICIPATE IN CONFERENCE CALLS WITH GIBSON DUNN AND ROTHSCHILD TEAMS RE: COMMITMENT LETTERS FROM SILVER POINT AND OTHER POTENTIAL LENDERS (1.0).
- 2.50 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CALL WITH CLIENTS REGARDING ALTERNATIVE LENDERS' PROPOSALS (.8); REVIEW COMMITMENT LETTER MOTION HEARING SCRIPT (.2); REVIEW AND REVISE DRAFT DIP MOTION (.8); REVIEW AND REVISE DECLARATIONS IN SUPPORT OF DIP MOTION (.7).
- 0.70 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUEST IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.

10/20/12

5.60 ROSENTHAL, MICHAEL A EMAILS WITH C. COMBS AND A. ROGERS REGARDING US SYNDICATION STRUCTURE (.4); REVIEW SUMMARY PRESENTATION REGARDING US SYNDICATION STRUCTURE (.3); REVIEW AND COMMENT ON NEW FORTRESS COMMITMENT LETTER (1.2); TELEPHONE WITH M. WILLIAMS REGARDING FORTRESS COMMITMENT LETTER (.3); TELEPHONE WITH S. DUDLEY REGARDING FORTRESS COMMITMENT LETTER (.2); REVIEW LATEST █████ AND SP COMMITMENT LETTERS AND ISSUES LIST RELATED THERETO (.8); PARTICIPATE IN CONFERENCE CALL WITH CLIENT AND ROTHSCHILD REGARDING DIP ALTERNATIVE PROPOSALS (.8); EMAILS TO H. THOMPSON REGARDING FORTRESS DIP ISSUES (.3); EMAILS TO M. WILLIAMS AND J. WEISSER REGARDING FORTRESS PROPOSAL ISSUES (.2); EMAILS TO A. ROGERS REGARDING REPRESENTATIONS AND WARRANTIES REQUIRED BY FORTRESS (.2); REVIEW MARK-UP OF FORTRESS PROPOSAL AND REP AND WARRANTY EXHIBIT (.6); EMAILS FROM AND TO E. KHALIL REGARDING FORTRESS REPS AND WARRANTIES (.3).

5.70 WILLIAMS, MATTHEW J REVIEW FORTRESS SUBSTANTIALLY AMENDED COMMITMENT LETTER AND COMMENTS (1.2); CALL WITH M. ROSENTHAL ON FORTRESS COMMITMENT LETTER (.4); CALL WITH E. KHALIL AND EMAIL FOLLOW UP ON REPRESENTATIONS IN COMMITMENT LETTER (.3); PREPARE FOR CALL WITH COMPANY ON VARIOUS COMMITMENT LETTERS (.4); CALL WITH CLIENT AND ROTHSCHILD REGARDING STATE OF PLAY ON VARIOUS COMMITMENT LETTERS AND PATH FORWARD (.8); FOLLOW UP CALL WITH B. DOUTON AT ROTHSCHILD REGARDING COMMENTS TO FORTRESS COMMITMENT LETTER (.4); REVIEW REVISED COMMITMENT LETTER FOR FORTRESS AND COMMENTS (.9); FOLLOW ON CALL WITH COUNSEL TO FORTRESS (.3); CALL WITH E. KHALIL REGARDING STATUS OF REPRESENTATIONS AND REVIEW REVISED REPRESENTATIONS (.9); EMAIL DISTRIBUTION TO FORTRESS COUNSEL REGARDING REVISED MARKUPS (.1).

- 4.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED TERM SHEET RECEIVED THIS MORNING (1.2); CONFERENCE WITH CLIENTS REGARDING SOLICITATION PROCESS (.8); FOLLOW ON CONFERENCE WITH M. WILLIAMS (.1); FOLLOW ON CONFERENCE WITH M. WILLIAMS AND B. DOUTON (.2); REVISIONS TO COMMITMENT LETTER (1.5); CONFERENCE WITH C. BABCOCK REGARDING DILIGENCE ISSUES (.2).
- 1.00 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.
- 10/21/12
2.50 ROSENTHAL, MICHAEL A EMAIL FROM M. WILLIAMS REGARDING SUMMARY OF CONTINUING FORTRESS OPEN ISSUES AFTER CONFERENCE CALL (.4); EMAILS TO AND FROM S. DUDLEY AND M. WILLIAMS REGARDING RESOLUTION OF OPEN ISSUES (.3); EMAILS WITH S. DUDLEY REGARDING DOLLAR THRESHOLDS AND IPO REPAYMENT PROVISIONS RE FORTRESS (.2); EMAILS TO A GOLDBERG AND ROTHSCHILD REGARDING ██████████ REQUESTS RELATED TO ██████████ (.2); EMAILS WITH AND TO S. DUDLEY REGARDING RESPONSE TO SP (.2); EMAILS FROM AND TO M. WILLIAMS, E. KHALIL REGARDING STRATEGY FOR FORTRESS, SP AND ██████████ PROPOSALS (.3); CONSIDER STRATEGY REGARDING ALTERNATIVE DIP PROPOSALS (.9).
- 6.60 WILLIAMS, MATTHEW J CONFERENCE WITH J. WEISSER REGARDING PLEADING (.7); FORTRESS REVISIONS, SILVER POINT REVISIONS, AND ██████████ REVISIONS AND PREPARE FOR CALL WITH FORTRESS COUNSEL ON TERM SHEET AND COMMITMENT LETTER (1.9); CALL WITH FORTRESS ON COMMITMENT LETTER AND REPRESENTATIONS AND FOLLOW UP EMAILS (1.7); REVIEW OF REVISED FORTRESS LETTER RECEIVED THIS EVENING AND EMAIL TO GROUP ON SAME WITH ISSUES (1.2); CONFERENCE B. DOUTON REGARDING SILVER POINT AND PROCESS (.3); CALL WITH UCC COUNSEL REGARDING PROCESS AND UPDATE (.3); VARIOUS EMAIL UPDATES TO JPL, UCC AND EMAIL TO S. GREISMAN REGARDING SILVER POINT (.4); EMAILS WITH ██████████ COUNSEL (.1).
- 0.90 WILLIAMS, MATTHEW J FOLLOW UP ON GUARANTEE STRUCTURE AND EXIT FACILITY ISSUE, EUORLOG IPO PROCEEDS AND PAYDOWN.

4.40 WEISSER, JOSHUA

COMMENCE DRAFTING PLEADING IN CONNECTION WITH REVISED COMMITMENT PAPERS (1.3); RELATED CONFERENCES WITH M. WILLIAMS (.7); PREPARE FOR AND ATTEND CONFERENCE WITH POTENTIAL LENDERS (1.4); REVISIONS TO COMMITMENT LETTER (.2); RELATED CORRESPONDENCE (.1); CORRESPONDENCE WITH COMMITTEE (.1); REVIEW AND ANALYZE REVISED COMMITMENT PAPERS RECEIVED SUNDAY (.2); DRAFT RELATED ISSUES LIST (.3); RELATED CONFERENCE WITH M. WILLIAMS (.1).

10/22/12

0.30 MILLET, CRAIG H

EMAILS RE STATUS AND ACTION PLAN.

2.20 ROSENTHAL, MICHAEL A

EMAIL TO M. WILLIAMS REGARDING STATUS REPORT TO COURT (.1); EMAIL FROM STANDARD CHARTERED BANK REGARDING DOCUMENTATION OF SETTLEMENT AGREEMENT AND NEW MURABAHA (.2); REVIEW AND COMMENT ON FORTRESS OPEN ISSUES (.4); EXCHANGE SERIES OF EMAILS WITH M. WILLIAMS AND J. WEISSER REGARDING FORTRESS CONDITIONAL AMOUNTS AND OPEN ISSUES (.4); EMAILS WITH A. ROGERS, S. DUDLEY, M. WILLIAMS REGARDING FORTRESS COLLATERAL PACKAGE (.3); TELEPHONE WITH S. DUDLEY REGARDING FORTRESS PROPOSAL (.2); EMAILS WITH S. DUDLEY, A. ROGERS, H. THOMPSON REGARDING PLEDGE OF ██████ (.2); CONFERENCE CALL WITH M. WILLIAMS AND C. MILLET REGARDING STATUS OF DIP PROPOSALS (.4).

- 11.60 WILLIAMS, MATTHEW J EMAILS REGARDING DIP STRUCTURE AND UPSIZE OF \$150MM COMMITMENT; ISSUE LIST AND REVISIONS AND SEND TO COMPANY (1.4); CALL WITH ██████████ COUNSEL RE: DIP (.3); PREP FOR CALL AND CALL WITH WEISSER (.4); CALL WITH CLIENT ON DIP UPDATE ON AUCTION AND OUTLINE OF TERMS (.6); CREATE GLOBAL ISSUE LIST AND CALL TO SKADDEN ON OPEN ITEMS (.8); MARKUP OF FORTRESS AND PREPARE PLEADING, UPDATE ON OPEN POINTS AND "VOTING RIGHTS" COLLATERAL ISSUE (.9), FOLLOW ON CALL WITH FORTRESS AND UPDATE TO COMPANY ON ALL OF THE ABOVE (.9); FORTRESS NEGOTIATIONS (2); CONFERENCE WITH TEAM REGARDING UPDATE ON DIP PROCESS (.5); DETAILED CALL WITH ██████████ REGARDING TERM SHEET AND FOLLOW UP WITH SILVER POINT (2); UPDATE TO CLIENT ON VARIOUS PROPOSALS AND PATH FORWARD (.6); REVIEW OF REVISED FORTRESS PROPOSAL AND COMMENTS (.8); REVIEW OF REVISED SILVER POINT PROPOSAL AND COMMENTS (.4).
- 7.10 WEISSER, JOSHUA REVISIONS TO COMMITMENT LETTER (1.2); PREPARE FOR AND ATTEND CALL REGARDING SAME (.6); DRAFT INTERNAL MEMORANDUM TO INTERNAL TEAM REGARDING OUTSTANDING ISSUES (.4); RELATED CONFERENCE WITH M. WILLIAMS (.3); PREPARE FOR AND ATTEND MULTIPLE CALLS WITH COMMITTEE COUNSEL REGARDING SAME (.7); CONFERENCE WITH E. KHALIL REGARDING REPRESENTATIONS (.2); PREPARE FOR AND ATTEND CALL WITH ALTERNATIVE BIDDER REGARDING PROPOSED COMMITMENT LETTER (1.4); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.2); REVISIONS TO SUPPLEMENTAL PLEADING IN SUPPORT OF NEW COMMITMENT LETTER (1.3); REVISIONS TO PROPOSED REPRESENTATIONS AND WARRANTIES (.6); CONFERENCE REGARDING REVISED OFFER FROM INITIAL LENDER (.2).
- 0.10 GRAVES, JEREMY L TELECONFERENCE WITH J. WEISSER REGARDING DIP FINANCING (.1).
- 0.40 RUIZ, VICENTE ASSIST M. WILLIAMS WITH MARK-UP OF ██████████ AND AD HOC GROUP CONFIDENTIALITY AGREEMENTS AND PROVIDE BLOW-OUT PROVISIONS FOR SAME.

- 6.90 KIM, BRIAN J REVIEW DOCUMENTS RELATED TO ALTERNATIVE DIP TRANSACTION (1.9); REVIEW AND REVISE MOTION SUPPLEMENT BASED ON REVIEW OF ALTERNATIVE DIP TRANSACTION DOCUMENTS (2.5); DISCUSSION WITH J. WEISSER RE: FURTHER REVISIONS (.8); FURTHER REVISE MOTION SUPPLEMENT (1.7).
- 1.30 MOSKOWITZ, ALAN REVISE DRAFT DIP MOTION AND ACCOMPANYING DECLARATIONS.
- 1.00 BABCOCK, CHRISTOPHER J COORDINATE AND PARTICIPATE IN DILIGENCE CALL (.8); RESPOND TO DILIGENCE REQUESTS (.2).
- 10/23/12
- 0.20 MILLET, CRAIG H EMAILS RE STATUS AND ACTION PLAN (.2).
- 3.80 ROSENTHAL, MICHAEL A REVIEW REVISED DIP TERMS FROM FORTRESS (.7); CONFERENCE CALL WITH CLIENT, M. WILLIAMS AND ROTHSCHILD REGARDING FORTRESS COMMITMENT LETTER (.6); REVISE LANGUAGE RELATED TO FORTRESS REPS AND WARRANTIES, INCLUDING INFORMATION REP (1.2); MEET WITH M. WILLIAMS REGARDING LANGUAGE RELATED TO REPS AND WARRANTIES (.2); REVIEW DOCUMENT REQUESTS AND ISSUES LISTS FROM LW RELATED TO POTENTIAL DIP (.3); REVIEW INITIAL DRAFT OF STANDARD CHARTERED BANK POST-PETITION MURABAHA (.8).

10.60 WILLIAMS, MATTHEW J

DRAFT DETAILED ISSUE LIST ON REVISED FORTRESS PROPOSAL TO COMPANY AND PREPARE FOR CALL (1); CALL WITH M. ROSENTHAL COMPANY AND ROTHSCHILD (.5); FOLLOW UP WITH COMPANY REGARDING REPS ISSUES AND ABILITY TO GIVE ADDITIONAL SECURITY WITH RESPECT TO NEW GUARANTEES, CONFIRM NO ISSUE ON STANDARD CHARTERED BANK SETTLEMENT AS WELL (.9); UCC COMMENTS TO COMMITMENT LETTER (.4) DISCUSSIONS WITH FORTRESS ON UCC COMMENTS TO COMMITMENT LETTER (.8); FOLLOW ON CALL WITH E. KHALIL REGARDING REPS WE CAN MAKE (.4); MARKUP OF FORTRESS TERM SHEET PER CALL WITH COMPANY (2); FOLLOW ON MEETING WITH ROSENTHAL REGARDING CALCULATION OF "THRESHOLD" COVENANT LANGUAGE (.4); CALL WITH SKADDEN REGARDING COMMENTS TO MOST RECENT VERSION OF FORTRESS MARKUP (.7); EMAIL TO [REDACTED] ON STATUS OF THEIR BID (.1); CALL WITH E. FLECK REGARDING UCC ISSUES WITH FORTRESS COMMITMENT (.4); FOLLOW UP WITH JPL (.1); SUBSTANTIAL REDRAFT OF "SUPPLEMENT" TO MOTION TO DEAL WITH FORTRESS REVISED DEAL AND FOCUS ON CHARTS, TIGHTEN UP PLEADING (1.9); UPDATE TO COMPANY AND PROFESSIONALS REGARDING CURRENT STATUS (.4); FURTHER EDITS TO LANGUAGE ON THE COMMITMENT LETTER (.6).

10.20 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CALL WITH PROPOSED LENDER COUNSEL (1.3); REVISIONS TO REPRESENTATIONS AND WARRANTIES FOR PROPOSED COMMITMENT LETTER (.5); REVISIONS TO MULTIPLE DIFFERENT COMMITMENT LETTERS (2.5); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.2); PREPARE FOR AND ATTEND FOLLOW ON CONFERENCE WITH CLIENT REGARDING STATUS OF NEGOTIATIONS (1.0); FOLLOW ON DISCUSSION WITH A. DOSHI REGARDING POTENTIAL REPRESENTATIONS AND WARRANTIES (.1); REVISIONS TO PROPOSED SUPPLEMENT TO COMMITMENT LETTER MOTION (3.2); RELATED DISCUSSIONS WITH M. WILLIAMS (.2); CONFERENCE WITH M. ROSENTHAL REGARDING STATUS OF NEGOTIATIONS (.2); DRAFT SUMMARY MEMORANDUM TO CLIENT AND OTHER ADVISORS DETAILING ALL OPEN ISSUES AND STATUS OF NEGOTIATIONS (1.0).

0.20 RUIZ, VICENTE

ASSIST J. WEISSER WITH [REDACTED]
CONFIDENTIALITY ISSUES.

3.40 KIM, BRIAN J CONFERENCE CALL RE: FORTRESS COMMITMENT LETTER (.5); REVIEW AND REVISE SUPPLEMENT TO DIP COMMITMENT LETTER MOTION (1.9); MULTIPLE DISCUSSIONS RE: FORTRESS COMMITMENT LETTER AND SUPPLEMENT TO DIP COMMITMENT LETTER MOTION (1.0).

10/24/12

0.20 MILLET, CRAIG H EMAILS RE STATUS AND ACTION PLAN (.2).

3.10 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH S. DUDLEY AND B. DOUTON REGARDING OPEN FORTRESS ISSUES (.4); REVIEW REVISED COMMITMENT LETTER FROM FORTRESS (.4); REVISE PROPOSED REPRESENTATIONS AND WARRANTIES FROM FORTRESS (.6); EMAIL FROM SKADDEN REGARDING OPEN FORTRESS COMMITMENT LETTER ISSUES (.3); EMAILS WITH LATHAM REGARDING [REDACTED] DILIGENCE ISSUES (.3); EMAILS FROM C. BABCOCK REGARDING [REDACTED] DILIGENCE ISSUES (.2); COMMENT ON OPEN FORTRESS DIP ISSUES (.3); EMAIL WITH M. WILLIAMS REGARDING INTERIM DIP APPROVAL (.1); EMAILS FROM FORTRESS REGARDING RIGHTS ON FORECLOSURE (.2); CONSIDERATION OF RIGHTS ON FORECLOSURE (.3).

8.10 WILLIAMS, MATTHEW J GO THROUGH FORTRESS REVISIONS (.5); PREPARE FOR MORNING CALL WITH COMPANY ON DIP AUCTION PROCESS (.5); CALL WITH COMPANY AND ROTHSCHILD ON DIP UPDATE (1.3); COMMITMENT LETTER EDITS (1.5); CALL WITH UCC (.4); CALL WITH STANDARD CHARTERED BANK (.1); CALL WITH [REDACTED] RE: STATE OF PLAY (.5); FOLLOW ON CALL SKADDEN RE: TIMING AND NEXT STEPS (.5); CALL WITH SKADDEN RE: NEW ISSUE ON DIRECTOR CONTROL (.4); FOLLOW UP WITH COMPANY AND REVIEW DOCUMENTS RELATING TO ABILITY TO GET LENDER COMFORTABLE ON NEW ASK (1.2); REVIEW FURTHER FORTRESS MARKUP OF TERM SHEET RE: DIRECTOR CONTROL AND FOLLOW UP INTERNALLY ALONG WITH OTHER ISSUES (.4); EDITS TO PLEADING SUPPLEMENT (.8).

2.90 WILLIAMS, MATTHEW J REVIEW OF CORPORATE DOCUMENTS AND ANALYSIS WITH RESPECT TO CONTROL QUESTION ON COLLATERAL POSED BY FORTRESS, WRITEUP OF SAME (1.8); FOLLOW UP ON [REDACTED] DILIGENCE ISSUE LIST (1.1).

- 0.50 KELSEY, MATTHEW K CONFERENCE WITH GIBSON DUNN TEAM REGARDING STATUS OF DIP NEGOTIATIONS AND HEARING.
- 7.50 WEISSER, JOSHUA REVIEW AND ANALYZE REVISED PROPOSAL (.7); PREPARE FOR AND ATTEND RELATED CONFERENCE WITH CLIENT (1.4); DRAFT RELATED ISSUES LIST (.2); PREPARE FOR AND ATTEND CALL WITH CLIENTS REGARDING REPRESENTATIONS AND WARRANTIES (.7); FOLLOW ON DISCUSSION WITH B. DOUTON REGARDING POTENTIAL CHANGES TO CURRENT PROPOSAL (.2); REVISIONS TO COMMITMENT LETTER (.7); RELATED CONFERENCE WITH M. WILLIAMS (.2); PREPARE FOR AND ATTEND CALL WITH ALTERNATIVE LENDER COUNSEL REGARDING POTENTIAL OFFER (.7); CONFERENCE WITH M. WILLIAMS REGARDING COLLATERAL PACKAGE (.2); DRAFT SCHEDULES FOR PROPOSED COMMITMENT LETTER (.4); RELATED CONFERENCE WITH EXISTING LENDERS (.2); DRAFT ORDER FOR NEW PROPOSED COMMITMENT LETTER (1.1); REVIEW AND ANALYZE LENDER'S PROPOSED REVISIONS TO SUPPLEMENT AND DRAFT ORDER (.5); REVIEW MOST RECENT MARKUP OF COMMITMENT LETTER WITH PROPOSED LENDER'S REVISIONS (.3).
- 0.90 RUIZ, VICENTE FOLLOW UP WITH ██████ NON-DISCLOSURE AGREEMENT QUESTIONS (.2); ASSIST J. WEISSER DRAFT NON-DISCLOSURE AGREEMENT FOR ██████ (.5); MEET WITH J. WEISSER TO DISCUSS PROPOSED NON-DISCLOSURE AGREEMENT ISSUES (.2).
- 1.50 KIM, BRIAN J DRAFT FORM OF THE PROPOSED ORDER IN CONNECTION WITH PROPOSED APPROVAL OF DIP COMMITMENT LETTER (1.2). EMAILS WITH J. WEISSER RE: SAME (.3).
- 0.30 CHATTERJEE, AYESHA DRAFT INTERIM CASH MANAGEMENT ORDER.

10/25/12

4.00 ROSENTHAL, MICHAEL A EXTENSIVE DISCUSSIONS WITH M. WILLIAMS, E. KHALIL, S. DUDLEY REGARDING FORTRESS CONTROL ISSUES (.8); CONSIDER IMPLICATIONS OF FORTRESS CONTROL ISSUES (.8); CONFER WITH B. GREER RE STATUS OF DIP (.2); TELEPHONE WITH E. FLECK RE STATUS OF DIP (.2); EMAILS WITH AND TO A. ROGERS REGARDING SYNDICATION COMPANY CONTROL ISSUES (1.2); TELEPHONE WITH S. DUDLEY REGARDING CALL WITH BARCLAYS (.1); EMAIL TO ATIF ABDULMALIK AND OTHERS REGARDING ME FUNDING OPTIONS (.3); EMAILS WITH E. KHALIL REGARDING SKADDEN RESPONSE RE EXIT ISSUES (.2); REVIEW DOCUMENTS RE SHARE ISSUANCES RE STANDARD CHARTERED BANK COLLATERAL AND TELEPHONE WITH B. GREER RE SAME (.2).

5.40 WILLIAMS, MATTHEW J FOLLOW UP ON "CONTROL" ISSUE WITH RESPECT TO FORTRESS REQUEST ON DIP AND CALL TO E. KHALIL (.4); CALL WITH CLIENT ON PROGRESS ON FORTRESS DIP AND REPRESENTATIONS (.5); MARKUP OF FORTRESS DOCUMENT, WITH FOCUS ON BASKET LANGUAGE, VARIOUS CALLS ON DIP (1.1); FOLLOW ON CALL WITH SKADDEN RE: SHARE PLEDGE (.2); CALL WITH KHALIL RE: SHARE PLEDGE ISSUES (.4); CALL WITH CLIENT ON FORTRESS UPDATE (.5); FOLLOW UP CALL WITH B. DOUTON ON NEXT STEPS (.3); PRE-CALL WITH E. KHALIL REGARDING POTENTIAL WORK AROUNDS (.3); CALL WITH SKADDEN AND FORTRESS RE: POTENTIAL WORK-AROUNDS OF OUTSTANDING ISSUES (.6); EMAIL AND CALL TO E. FLECK RE: STATUS (.2); REVIEW OF [REDACTED] REVISED PROPOSAL AND EDITS (.9).

4.10 WEISSER, JOSHUA REVIEW AND ANALYZE PROPOSED COMMITMENT LETTER (.9); PREPARE FOR AND ATTEND MEETINGS WITH CLIENT (1.2); REVISIONS TO PROPOSED ORDER (.4); RELATED DISCUSSIONS WITH B. DOUTON (.3); REVISIONS TO RELATED REPRESENTATIONS AND WARRANTIES (.5); PREPARE FOR AND ATTEND CONFERENCE WITH COUNSEL TO STANDARD CHARTERED BANK REGARDING COMMITMENT LETTER (.7); RELATED REVISION TO COMMITMENT LETTER (.1).

0.20 RUIZ, VICENTE FINALIZE [REDACTED] NON-DISCLOSURE AGREEMENT.

0.50 KIM, BRIAN J REVIEW LATEST VERSION OF THE DIP COMMITMENT LETTER AND SEND TO C. DELANO (MILBANK).

3.80 BABCOCK, CHRISTOPHER J PREPARE FOR AND PARTICIPATE IN DILIGENCE CALL (1.0); RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING (2.8).

10/26/12

0.40 MILLET, CRAIG H EMAILS RE FORTRESS VS. [REDACTED] DIP AND APPROVAL SCHEDULE (.4).

3.20 ROSENTHAL, MICHAEL A EMAIL TO AND FROM R. MORRISSEY REGARDING DIP STATUS (.1); TELEPHONE WITH S. DUDLEY REGARDING POSITION OF FORTRESS REGARDING DIP (.2); ADDITIONAL TELEPHONE WITH S. DUDLEY REGARDING FORTRESS OPEN DIP ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING DIP STATUS (.2); REVIEW MORNING REVISION TO FORTRESS PROPOSAL (.3); COMMENT ON MORNING VERSION OF FORTRESS PROPOSAL (.2); REVIEW FURTHER REVISED FORTRESS PROPOSAL REGARDING OPEN DIP ISSUES (.8); TELEPHONE WITH E. KHALIL AND J. WEISSER REGARDING RESPONSE TO FORTRESS REVISED PROPOSAL (.4); EMAIL TO S. DUDLEY REGARDING RESPONSE TO FORTRESS REVISED PROPOSAL (.2); EMAIL WITH J. O'GRADY REGARDING FUNDING MECHANISM FOR LOAN FROM BANK TO AIHL (.1); EMAILS TO L. HIRSH AND J. MAKUCH REGARDING VARIOUS CASH FLOW SCENARIOS RELATED TO DIP AND IPO (.2); TELEPHONE WITH L. HIRSH REGARDING DIP SIZING (.2).

3.70 WILLIAMS, MATTHEW J REVIEW OF REVISED FORTRESS COMMITMENT LETTER AND COMMENTS (1.1); FOLLOW UP WITH J. WEISSER (.4); CALLS AND NEGOTIATIONS ON FORTRESS COMMITMENT (1.9); [REDACTED] FOLLOW UP (.3).

5.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MULTIPLE ITERATIONS OF THE PROPOSED FINANCING COMMITMENT LETTER (2.7); RELATED CONFERENCES WITH M. WILLIAMS (.5); PREPARE FOR AND ATTEND CONFERENCE REGARDING PROPOSED REPRESENTATIONS FOR SAME (1.2); PREPARE FOR AND ATTEND COURT CONFERENCE REGARDING SAME (.4); REVISIONS TO PROPOSED ANNEX'S TO SAME (.6); RELATED CORRESPONDENCE WITH E. KHALIL (.2).

- 1.70 RUIZ, VICENTE ASSIST ██████ FINALIZE KPMG HOLD HARMLESS LETTERS FOR ACCESS TO KPMG REPORTS (.2); DISCUSS ISSUES WITH ██████ DIP WITH ROTHSCHILD, AND UCC (.5); DISCUSS ISSUES WITH ██████ TERM SHEET AND NON-DISCLOSURE AGREEMENT WITH ██████ ATTORNEYS (1).
- 1.60 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.
- 10/27/12
- 0.90 ROSENTHAL, MICHAEL A REVIEW RESPONSE TO FORTRESS COMMITMENT (.4); CONFERENCE CALL WITH S. DUDLEY, J. WEISSER, E. KHALIL RE RESPONSE TO FORTRESS (.5).
- 5.20 WILLIAMS, MATTHEW J CALL WITH CLIENT REGARDING REVISED COMMITMENT LETTER AND COMMENTS, FOLLOW UP WITH DRAFTS (1.8); EMAIL TO ██████ REGARDING PROBLEMS WITH DIP PROPOSAL AND FOLLOW UP INTERNALLY AND WITH ██████ (.7); REVIEW OF REVISED DOCUMENTS ON COMMITMENT LETTER AND FOLLOW UP WITH J. WEISSER WITH COMMENTS WITH RESPECT TO PROCESS AND SUBSTANCE OF DOCUMENTS (1.2); FOLLOW UP REGARDING ██████ DUE DILIGENCE AND ISSUES (1.1); CALL WITH UCC COUNSEL RE: ██████ ISSUES (.4).
- 0.70 WEISSER, JOSHUA REVIEW AND ANALYZE REVISED FORTRESS COMMITMENT LETTER (.5); RELATED CORRESPONDENCE WITH M. ROSENTHAL AND E. KHALIL (.2).
- 1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CLIENT CALL REGARDING PROPOSED COMMITMENT LETTER (.3); FOLLOW ON CONFERENCES WITH E. KHALIL AND M. WILLIAMS (.5); RELATED REVISIONS TO COMMITMENT LETTER (.2).
- 0.50 RUIZ, VICENTE DISCUSS ISSUES WITH ██████ DIP WITH ROTHSCHILD, M. WILLIAMS AND UCC IN RESPONSE TO ██████ QUESTIONS (.5).

10/28/12

1.50 ROSENTHAL, MICHAEL A EMAILS WITH H THOMPSON RE FORTRESS PROPOSAL (.3); EMAIL WITH S DUDLEY RE FORTRESS PROPOSAL (.1); REVIEW AND COMMENT ON MARK-UP TO FORTRESS LETTER (.6); TELE WITH E KHALIL REGARDING FORTRESS DEFAULT, ANNEX AND ENFORCEMENT ISSUES (.2); EMAILS WITH K SI-AHMED AND C BABCOCK REGARDING ADDITIONAL LATHAM DILIGENCE REQUESTS (.2); EMAILS TO P CORR RE STATUS OF FORTRESS COMMITMENT (.1).

2.00 WEISSER, JOSHUA REVISIONS TO PROPOSED ORDER (.3); PREPARE FOR AND ATTEND CALL WITH CLIENTS REGARDING REVISIONS TO COMMITMENT LETTER (1.2); REVISIONS TO SAME (.5).

10/29/12

2.90 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON ADDITIONAL CHANGES TO FORTRESS COMMITMENT LETTER PROPOSED BY H. THOMPSON (.6); CONFERENCE CALL WITH S. DUDLEY, H. THOMPSON, A. ROGERS REGARDING H. THOMPSON PROPOSED REVISIONS TO FORTRESS COMMITMENT LETTER (.7); REVIEW ARCAPITA PROPOSED CHANGES TO ADDRESS OPEN FORTRESS ISSUES (.4); EMAILS FROM A. GOLDBERG AND H. THOMPSON REGARDING SANCTION ISSUES RELATED TO DIP DILIGENCE (.3); EMAILS FROM AND TO H. THOMPSON REGARDING DISCLOSURE RELATED TO ██████████ (.2); REVIEW FURTHER RESPONSE FROM FORTRESS TO COMMITMENT LETTER (.4); EMAILS WITH AND TO A. ROGERS, E. KHALIL, H. THOMPSON REGARDING SHARI'AH RELATED FORTRESS ISSUES (.3).

3.40 WEISSER, JOSHUA REVIEW MULTIPLE ITERATIONS OF COMMITMENT LETTER AND RELATED TERM SHEET (.7); REVISIONS TO SAME (.8); PREPARE FOR AND ATTEND CONFERENCE CALL WITH CLIENTS REGARDING SAME (.8); REVISIONS TO PROPOSED FORM OF ORDER (.2); RELATED DISCUSSIONS WITH LENDER COUNSEL (.2); ATTEND TO ISSUES RELATED TO COMMITMENT LETTER DISCLOSURE (.4); REVIEW, ANALYZE AND REVISE DRAFT RESOLUTIONS RELATED TO COMMITMENT LETTER (.1); RELATED CORRESPONDENCE WITH L. JARIT (.1); RELATED CORRESPONDENCE WITH A. DOSHI (.1).

- 4.50 KIM, BRIAN J REVIEW AND REVISE DRAFT OF THE FORM OF THE PROPOSED ORDER FOR FORTRESS COMMITMENT LETTER (1.7). REVIEW AND REVISE DRAFT OF THE SUPPLEMENT TO THE MOTION SEEKING APPROVAL OF DIP COMMITMENT LETTER (2.8).
- 1.10 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.
- 10/30/12
- 1.90 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON NEAR FINAL VERSION OF DIP COMMITMENT LETTER FROM SKADDEN (.8); TELEPHONE WITH E. KHALIL REGARDING OPEN COMMITMENT LETTER ISSUES (.3); EMAILS WITH J. WEISSER REGARDING SCHEDULES TO DIP COMMITMENT LETTER, INCLUDING THIRD PARTY CONSENT RIGHTS (.2); REVIEW SUMMARY OF RIGHTS OF [REDACTED] (.2); REVIEW FINAL VERSION OF DIP COMMITMENT LETTER FROM SKADDEN (.4).
- 4.70 WEISSER, JOSHUA ATTEND TO DISCLOSURE ISSUES RELATED COMMITMENT LETTER (1.3); RELATED REVIEW AND ANALYSIS OF DILIGENCE ISSUES (1.2); PREPARE FOR AND ATTEND RELATED DISCUSSION WITH E. KHALIL (1.1); REVISIONS TO ANNEXES (.3); REVISIONS TO MINUTES FOR EXECUTIVE INVESTMENT COMMITTEE IN CONNECTION WITH SAME (.8).
- 3.40 KIM, BRIAN J REVIEW SCHEDULES TO THE SHARE PURCHASE AGREEMENTS RE: RIGHTS OF CONFIDENTIAL ARCAPITA CLIENT WITH RESPECT TO ITS INVESTMENTS (2.7). DRAFT EMAIL SUMMARIZING FINDINGS TO E. KHALIL AND J. WEISSER (.7).
- 10/31/12
- 0.20 MILLET, CRAIG H EMAILS RE [REDACTED] DISCLOSURE AND COMMITMENT LETTER STATUS (.2).

- 4.20 ROSENTHAL, MICHAEL A WORK ON FINALIZING COMMITMENT LETTER WITH FORTRESS, PARTICULARLY RELATED TO DISCLOSURES, IMPACT OF EUROLOG PROCEEDS (1.7); EMAILS TO J. WEISSER, E. KHALIL REGARDING COMMITMENT LETTER REVISIONS (.3); TELEPHONE WITH E KHALIL AND J. WEISSER REGARDING DISCLOSURES AND EUROLOG PROCEEDS ISSUES (.3); EMAILS WITH A. ROGERS REGARDING DISCLOSURE ISSUES (.2); EMAILS WITH C. BABCOCK AND ADAM GOLDBERG REGARDING INFORMATION REQUESTS FROM LATHAM RE [REDACTED] (.6); CONSIDER IMPACT OF WITHDRAWAL OF IPO ON DIP (.6); EMAILS WITH S. DUDLEY REGARDING DISCLOSURE OF IPO WITHDRAWAL TO DIP PROVIDER (.2); EMAILS WITH S. DUDLEY REGARDING IMPACT OF IPO ON DIP NEEDS (.3).
- 0.30 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING STATUS OF DIP FINANCING PROCESS.
- 6.60 WEISSER, JOSHUA REVIEW AND ANALYZE DISCLOSURE MATERIALS (1.7); REVISIONS TO COMMITMENT LETTER (.6); REVISIONS TO RELATED ANNEXES (.8); RELATED CONFERENCES WITH E. KHALIL (1.2); CONFERENCE WITH M. KELSEY RE: STATUS OF DIP FINANCING PROCESS (.3); RELATED CONFERENCES WITH M. ROSENTHAL (.5); CONFERENCE WITH COURT REGARDING COMMITMENT LETTER HEARING (.2); REVISIONS TO SUPPLEMENTAL DISCLOSURE IN CONNECTION WITH PROPOSED FINANCING (1.1); RELATED CONFERENCE WITH B. KIM (.2).
- 2.50 RUIZ, VICENTE ASSIST ROTHSCHILD WITH QUESTIONS REGARDING [REDACTED] TERM SHEET AND NON-DISCLOSURE AGREEMENT PROPOSAL (.2); MARK-UP [REDACTED] PROPOSED CONFIDENTIALITY AGREEMENT IN ACCORDANCE WITH ARCAPITA-APPROVED CONFIDENTIALITY FORM (1.6); DISCUSS [REDACTED] CONFIDENTIALITY AGREEMENT WITH J. WEISSER (.2); UPDATED [REDACTED] CONFIDENTIALITY AGREEMENT PER COMMENTS BY J. WEISSER AND SEND TO [REDACTED] (.5).

10.60 KIM, BRIAN J

CONTINUE REVIEW OF SCHEDULES TO PURCHASE AGREEMENTS IN CONNECTION WITH CONFIDENTIAL ARCAPITA CLIENT'S INVESTMENTS (1.8); REVIEW AND REVISE SUMMARY OF CONFIDENTIAL CLIENT'S RIGHTS IN CONNECTION WITH ITS INVESTMENTS (1.4); REVIEW DOCUMENTS RELATING TO [REDACTED] INVESTMENTS IN VARIOUS ARCAPITA PORTFOLIO COMPANIES (4.7); DRAFT EMAIL TO E. KHALIL AND J. WEISSER SUMMARIZING [REDACTED] RIGHTS WITH RESPECT TO ITS INVESTMENTS IN ARCAPITA PORTFOLIO COMPANIES (1.5); REVIEW AND REVISE SUMMARY PER COMMENTS BY E. KHALIL (1.2).

3.50 BABCOCK, CHRISTOPHER J

RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING (1.5); REVIEW MATERIALS TO ENSURE THAT THEY WERE RELEASABLE TO REQUESTING PARTY (2.0).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	25.20	\$ 995.00	\$ 25,074.00
MICHAEL A. ROSENTHAL	7.40	1,045.0	7,733.00
ARTHUR D. PASTERNAK	0.50	955.00	477.50
STEVEN P. BUFFONE	81.00	1,045.0	84,645.00
NICHOLAS P. ALEKSANDER	2.50	1,215.0	3,037.50
JEFFREY TRINKLEIN	20.30	1,025.0	20,807.50
JEAN-PHILIPPE ROBE	4.00	980.00	3,920.00
JAMES A. COX	27.20	1,130.0	30,736.00
JASON C. SCHWARTZ	0.70	890.00	623.00
BENJAMIN H. RIPPEON	30.30	765.00	23,179.50
MATTHEW K. KELSEY	9.80	785.00	7,693.00
JOSHUA WEISSER	34.30	735.00	25,210.50
JAMES B. O'GRADY	61.80	705.00	43,569.00
SERENA G. LIU	28.90	620.00	17,918.00
RYAN S. REYNOLDS	0.50	620.00	310.00
AURELIE KAHN	3.10	290.00	899.00
AYESHA CHATTERJEE	27.10	475.00	12,872.50
CARLY-JANE KING	44.70	525.00	23,467.50
DUKE K. AMPONSAH	2.40	350.00	840.00
NELI BIHR	8.00	145.00	1,160.00
MITCHELL L. JONES	33.00	245.00	8,085.00
IVA KUTIJA	1.30	290.00	377.00
KEVIN A. MODZELEWSKI	3.00	390.00	1,170.00
CAROLINE NEILL	0.50	330.00	165.00
ALEX RENOUF	23.00	290.00	6,670.00
INDERJEET S. SANGHA	23.80	290.00	6,902.00
ANASTASJA WENTWORTH-MAY	23.30	290.00	<u>6,757.00</u>
Total Services			\$ 364,298.50

Total Services, Costs/Charges	364,298.50
BALANCE DUE	<u>\$ 364,298.50</u>

EMPLOYEES
30561-00107

Detail Services:

09/05/12	5.00	CHATTERJEE, AYESHA	DRAFT AND REVISE SENIOR MANAGEMENT INCENTIVE PLAN MOTION.
09/06/12	5.70	CHATTERJEE, AYESHA	REVISE SENIOR MANAGEMENT INCENTIVE PLAN MOTION.
09/07/12	3.00	CHATTERJEE, AYESHA	DRAFT DECLARATION IN SUPPORT OF SENIOR MANAGEMENT INCENTIVE PLAN MOTION (2); COMPILE LIST OF OUTSTANDING QUESTIONS AND MISSING INFORMATION FOR SENIOR MANAGEMENT INCENTIVE PLAN MOTION (1).
09/08/12	0.50	CHATTERJEE, AYESHA	REVISE DECLARATION IN SUPPORT OF SENIOR MANAGEMENT INCENTIVE PLAN WITH COMMENTS FROM S. LIU.
09/09/12	0.50	CHATTERJEE, AYESHA	PARTICIPATE IN CALL REGARDING TIMING FOR FILING OF SENIOR MANAGEMENT INCENTIVE PLAN MOTION.
09/11/12	2.80	CHATTERJEE, AYESHA	CALL WITH H. THOMPSON, P. KARACSONYI, J. BECK, B. CUMBERLAND, L. HIRSCH, G. GARRETT, M. ROSENTHAL, J. TRINKLEIN, H. PARKHIL AND J. WEISSER REGARDING TIMING AND SUBSTANCE OF SENIOR MANAGEMENT INCENTIVE PLAN MOTION (.8), REVISE SENIOR MANAGEMENT INCENTIVE PLAN MOTION BASED ON CALL AND COMMENTS FROM G. GARRETT (2).
09/12/12	3.20	CHATTERJEE, AYESHA	REVIEW AND REVISE SENIOR MANAGEMENT INCENTIVE PLAN MOTION, INCLUDING INCORPORATING COMMENTS FROM J. TRINKLEIN AND M. KELSEY.

09/13/12			
1.10	CHATTERJEE, AYESHA	REVIEW AND REVISE SENIOR MANAGEMENT INCENTIVE PROGRAM MOTION WITH J. WEISSER TO INCORPORATE COMMENTS FROM J. BECK.	
09/14/12			
0.20	CHATTERJEE, AYESHA	REVIEW AND REVISE MOTION FOR SENIOR MANAGEMENT INCENTIVE PLAN.	
09/17/12			
0.30	CHATTERJEE, AYESHA	REVISE SENIOR MANAGEMENT INCENTIVE PLAN MOTION.	
09/18/12			
2.20	CHATTERJEE, AYESHA	PROOFREAD AND FINALIZE SENIOR MANAGEMENT INCENTIVE PLAN MOTION PRIOR TO FILING.	
10/01/12			
2.60	MILLET, CRAIG H	ANALYZE EVIDENTIARY ISSUES RE SENIOR GLOBAL SETTLEMENT AND EMAIL TO P. MARECKI RE DESIGNATION OF WITNESSES (.5); REVIEW DOCUMENT PRODUCTION REQUESTS AS TO SENIOR MANAGEMENT SETTLEMENT MOTION AND EMAIL RE DOCUMENT SEARCH AND RULE 34 RESPONSE (.9); EMAILS AND CALL RE PRESENTATIONS TO BANK BOARD RE GLOBAL SETTLEMENT (.6); CONFERENCE WITH B. CUMBERLAND AT A&M RE DECLARATION ON GLOBAL SETTLEMENT MOTION (.6).	
3.50	BUFFONE, STEVEN P	MEET WITH J. GRADY REGARDING IPP GLOBAL SETTLEMENT (.4); WORK ON GLOBAL SETTLEMENT (.9); REVIEW BACKGROUND MATERIALS PREPARED BY J. WEISSER (1.1); REVIEW FIRST CHART OF GLOBAL SETTLEMENT FAQs PREPARED BY J. WEISSER (1.1).	
1.00	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH B. CUMBERLAND REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT.	

- 2.40 WEISSER, JOSHUA REVISIONS TO FAQ FOR GLOBAL SETTLEMENT (.5); PREPARE FOR AND ATTEND INTERNAL CONFERENCE WITH J. O'GRADY REGARDING STEPS REQUIRED TO CONSUMMATE GLOBAL SETTLEMENT AND RELATED DOCUMENTATION (.6); PREPARE FOR AND ATTEND CONFERENCE WITH B. CUMBERLAND REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT EVIDENTIARY ISSUES(.8); FOLLOW ON CORRESPONDENCE WITH INTERNAL TEAM (.3); CONFERENCE WITH C. MILLET REGARDING BOARD AUTHORIZATION FOR SENIOR MANAGEMENT GLOBAL SETTLEMENT (.2).
- 0.70 O'GRADY, JAMES B CALLS AND EMAILS WITH J. WEISSER (.2) AND S. BUFFONE REGARDING GLOBAL SETTLEMENT (.2); COMMENCE REVIEW OF BACKGROUND MATERIALS (.3).
- 2.10 LIU, SERENA G TELECONFERENCE WITH (GIBSON DUNN) AND B. CUMBERLAND (A&M) REGARDING PREPARING MATERIALS IN SUPPORT OF PROPOSED SETTLEMENT WITH SENIOR MANAGEMENT (.8); CONFER WITH J. WEISSER REGARDING SAME (.2); DRAFT DECLARATION OF B. CUMBERLAND IN CONNECTION WITH SAME (1.1).
- 2.80 KING, CARLY-JANE DRAFT GROUNDS OF RESISTANCE IN RESPONSE TO EMPLOYMENT TRIBUNAL CLAIM OF DI INCLUDING REVIEWING DOCUMENTARY EVIDENCE AND PAPERS RECEIVED (2.6); DRAFT EMAIL TO J. BECK AND OTHERS REGARDING RESPONSE TO SUBJECT ACCESS REQUEST (.2).
- 10/02/12
3.50 MILLET, CRAIG H EMAILS AND CALL RE PRESENTATIONS TO BANK BOARD RE GLOBAL SETTLEMENT AND RESOLUTIONS (.5); PREPARE FOR HEARING AND ANALYZE EVIDENTIARY ISSUES (.8); PREPARE BOARD PRESENTATION AND RELATED MATERIALS (2.2).
- 5.20 BUFFONE, STEVEN P EMAILS AND CALLS WITH J. BECK OF ARCAPITA (.8); ATTEND TEAM MEETING RE: BACKGROUND REQUIRED TO IMPLEMENT GLOBAL SETTLEMENT (.9); REVIEW SEPARATION LETTERS (2.6); CONFERENCE CALL WITH TEAM REGARDING REVISIONS TO GLOBAL SETTLEMENT FAQs (.9).

- 0.50 COX, JAMES A EMAIL TO CLIENT RE: TACTICS ON SUBJECT ACCESS REQUEST OF DI.
- 1.40 KELSEY, MATTHEW K COORDINATE WITH C. MILLET AND J. WEISSER REGARDING PREPARATION OF BOARD MATERIALS WITH RESPECT TO SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 4.60 WEISSER, JOSHUA DRAFT SUMMARY OF SENIOR MANAGEMENT GLOBAL SETTLEMENT MOTION FOR BOARD PACKAGE RELATED TO BOARD APPROVAL OF SETTLEMENT (1.4); RELATED CONFERENCE WITH A. CHATTERJEE (.1); PREPARE BOARD PACKAGE INCLUDING MOTION AND OTHER SUPPORTING DOCUMENTATION (.9); RELATED REVIEW OF DRAFT BOARD RESOLUTIONS AND PREPARE EDITS TO SAME (.3); RELATED CORRESPONDENCE WITH INTERNAL TEAM AND A&M (.3); PREPARE FOR AND ATTEND INTERNAL TEAM MEETING REGARDING GLOBAL SETTLEMENT CONSUMMATION (.7); FOLLOW ON DISCUSSION WITH J. O'GRADY (.3); REVIEW OF SEPARATION AGREEMENT DOCUMENTATION (.2); PROPOSE REVISIONS TO STANDARD CHARTERED BANK ADEQUATE PROTECTION TERM SHEET (.4).
- 2.00 O'GRADY, JAMES B MEETING WITH S. BUFFONE AND J. WEISSER REGARDING IPP/IIP SETTLEMENT (.7); REVIEW OF BACKGROUND MATERIALS RELATING TO IPP/IIP (1.1); EMAILS WITH J. WEISSER AND CLIENT REGARDING THE ABOVE (.2).
- 0.20 LIU, SERENA G REVIEW OF REQUESTS FOR PRODUCTION FROM COMMITTEE IN CONNECTION WITH SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 0.70 CHATTERJEE, AYESHA DRAFT AND REVISE SUMMARY OF PROPOSED MANAGEMENT INCENTIVE PLAN FOR PRESENTATION TO ARCAPITA BANK BOARD.

2.60 KING, CARLY-JANE CALL TO CENTRAL LONDON EMPLOYMENT TRIBUNAL REGARDING ISSUE OF CLAIM OF DI (.2); DISCUSSIONS WITH J. COX IN RELATION TO EMPLOYMENT TRIBUNAL CORRESPONDENCE REGARDING CLAIM OF DI (.2); DRAFT EMAIL TO J. BECK AND OTHERS REGARDING ABSENCE OF EMPLOYMENT TRIBUNAL CORRESPONDENCE ABOUT CLAIM OF DI (.2); DRAFT GROUNDS OF RESISTANCE IN RESPONSE TO EMPLOYMENT TRIBUNAL CLAIM OF DI (2.0).

0.70 KUTIJA, IVA CALL EMPLOYMENT TRIBUNAL RE CLAIM LODGED BY D INNES.

10/03/12

0.70 MILLET, CRAIG H EMAILS AND CALL RE PRESENTATIONS TO BANK BOARD RE GLOBAL SETTLEMENT AND RESOLUTIONS AND REVISE PRESENTATION (.7).

0.60 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON AND PETER K REGARDING PENDING EMPLOYEE ISSUES (.6).

4.90 BUFFONE, STEVEN P EMAIL J. O'GRADY TO PREPARE SUMMARY OF WORK TEAMS (.7); REVIEW DRAFT EMAIL AND CIRCULATE TO WORK GROUP (2.0); CONFERENCE CALL ON GLOBAL SETTLEMENT WORK PLAN WITH ARCAPITA TEAM (.7); WORK ON REQUIRED DOCUMENTS, INCLUDING FAQ'S (1.5).

0.10 TRINKLEIN, JEFFREY NOTE TO BUFFONE REGARDING PROCESS INVOLVED IN GENERAL FAQ'S (.1).

0.90 KELSEY, MATTHEW K REVIEW AND REVISE PRESENTATION TO BOARD REGARDING SENIOR MANAGEMENT SETTLEMENT.

0.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH CLIENT REGARDING CONSUMMATION OF GLOBAL SETTLEMENT.

1.60 O'GRADY, JAMES B CALL WITH CLIENT AND ARCAPITA TEAM REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT (.4); COMMENCE REVIEW OF BACKGROUND MATERIALS RELATING TO GLOBAL SETTLEMENT (1.2).

- 1.00 CHATTERJEE, AYESHA REVIEW AND REVISE PRESENTATION OF PROPOSED MANAGEMENT INCENTIVE PLAN FOR ARCAPITA BANK BOARD.
- 2.60 KING, CARLY-JANE REVIEW OF DOCUMENTS UPLOADED TO PROJECT ANTELOPE DATA ROOM FOR RELEVANCE TO BONUS CLAIMS BY FORMER EMPLOYEES (1.1); DRAFT EMAIL TO FLADGATE REGARDING EMPLOYMENT TRIBUNAL CORRESPONDENCE (.2); DRAFT EMAIL TO J. BECK REGARDING FURTHER INFORMATION RECEIVED AND SUBJECT ACCESS REQUEST OF DI (.8); FURTHER RESEARCH REGARDING THE EXTRA-TERRITORIAL APPLICATION OF UK DATA PROTECTION LAWS IN RELATION TO THE SUBJECT ACCESS REQUEST OF DI (.5).
- 10/04/12
- 1.00 ROSENTHAL, MICHAEL A FOLLOW-UP CONFERENCE CALL WITH L. HIRSH, M. TAN, H. THOMPSON REGARDING IPO INCENTIVE COMPENSATION (.4); MEETING WITH M. TAN, H. THOMPSON, M. CHOWDHURY AND J. BECK RE IPO INCENTIVE (.6).
- 2.60 BUFFONE, STEVEN P CONTINUE WORK ON GLOBAL SETTLEMENT (1.4); REVIEW FAQ CURRENT DRAFT AND COMMENT ON SAME (1.2).
- 0.40 WEISSER, JOSHUA CONFERENCES WITH J. O'GRADY REGARDING STEPS REQUIRED TO CONSUMMATE GLOBAL SETTLEMENT AGREEMENT.
- 6.50 O'GRADY, JAMES B CONTINUE REVIEW BACKGROUND MATERIALS RELATING TO GLOBAL SETTLEMENT PLAN (3.9); DRAFT LIST OF TO-DO ITEMS AND SEND TO J. WEISSER, S. BUFFONE AND J. TRINKLEIN FOR REVIEW (.5); DETAILED REVIEW AND REVISIONS TO GLOBAL SETTLEMENT FAQs, AND E-MAILS WITH J. WEISSER RELATING TO SAME (2.1).
- 1.30 KING, CARLY-JANE CALL TO LONDON CENTRAL EMPLOYMENT TRIBUNAL REGARDING CLAIM OF DI INCLUDING ATTENDANCE NOTE (.2); DISCUSSIONS WITH J. COX REGARDING EMPLOYMENT TRIBUNAL CLAIM OF DI (.5); DRAFT EMAIL TO J. BECK AND OTHERS REGARDING EMPLOYMENT TRIBUNAL CORRESPONDENCE (.1); FURTHER REVIEW OF RELEVANT DOCUMENTS FOR EMPLOYMENT TRIBUNAL CLAIM OF DI (.5).

10/05/12
3.30 BUFFONE, STEVEN P REVIEW TO DO LIST AND TIMELINE RELATING TO GLOBAL SETTLEMENT (.6); REVIEW AND REVISE ANNUAL DRAFTS OF SAME (2.4); COMMENTS ON SAME (.3).

6.20 COX, JAMES A DRAFT GROUNDS OF RESISTANCE FOR INNES TRIBUNAL CLAIM (5.7); DISCUSSING TACTICS OF DEFENCE OF CLAIM WITH C KING (.5).

2.70 KING, CARLY-JANE DRAFT EMAIL TO J. BECK AND OTHERS REGARDING RESPONSE TO SUBJECT ACCESS REQUEST OF DI (.1); DISCUSSIONS WITH J.COX REGARDING EMPLOYMENT TRIBUNAL CLAIM OF DI (.4); DRAFT EMAIL TO J. BECK AND OTHERS REGARDING RESPONSE TO SUBJECT ACCESS REQUEST OF DI (.1); REVIEWING AND AMENDING GROUNDS OF RESISTANCE TO EMPLOYMENT TRIBUNAL CLAIM OF DI (2.1).

10/07/12
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT FOR EMPLOYEES.

0.20 KING, CARLY-JANE REVIEW GROUNDS OF RESISTANCE TO EMPLOYMENT TRIBUNAL CLAIM OF DI.

10/08/12
0.50 MILLET, CRAIG H EMAILS AND DISCUSSIONS RE BONUS DEMANDS BY CERTAIN PORTFOLIO COMPANY EMPLOYEES (.5).

2.40 BUFFONE, STEVEN P EMAILS WITH J. WEISSER AND J. O'GRADY REGARDING FAQs (.4); SEVERAL EMAILS WITH J. BEA AND OTHERS FROM ARCAPTIA (2.0).

0.50 TRINKLEIN, JEFFREY REVIEW FAQs AND MAKE COMMENTS (.5).

1.00 RIPPEON, BENJAMIN H REVIEW J. TRINKLEIN COMMENTS.

0.60 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT (.2); COMMENTS TO EMAIL REGARDING SAME (.4).

- 0.40 WEISSER, JOSHUA DRAFT CORRESPONDENCE TO COMMITTEE COUNSEL REGARDING GLOBAL SETTLEMENT IMPLEMENTATION.
- 3.10 O'GRADY, JAMES B REVIEW PRESENTATION SUMMARIZING TERMS OF GLOBAL SETTLEMENT (1.0); DRAFT EMAIL RELATING TO DISTRIBUTION OF GLOBAL SETTLEMENT FAQs (1.1); REVISE GLOBAL FAQs TO INCORPORATE FEEDBACK FROM J. TRINKLEIN (.8); CALLS AND EMAILS WITH J. WEISSER RELATING TO ABOVE (.2).
- 1.00 LIU, SERENA G DRAFT A&M DECLARATION IN SUPPORT OF MOTION FOR ORDER AUTHORIZING DEBTORS TO IMPLEMENT SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 1.20 KING, CARLY-JANE REVIEW AND AMEND GROUNDS OF RESISTANCE TO EMPLOYMENT TRIBUNAL CLAIM OF DI (.4); CALL FROM J. BECK REGARDING CRITERIA FOR SUBJECT ACCESS REQUEST OF DI, INCLUDING ATTENDANCE NOTE (.2); DISCUSSIONS WITH J. COX REGARDING SUBJECT ACCESS REQUEST AND EMPLOYMENT TRIBUNAL CLAIM OF DI (.3); LIAISING WITH M. JONES REGARDING PROCESSING OF DATA FOR SUBJECT ACCESS REQUEST OF DI (.3).
- 10/09/12
0.90 ROSENTHAL, MICHAEL A MEETING WITH J. TRINKLEIN, H. THOMPSON, A. ROGERS REGARDING RESTRUCTURING OF AIPL (.4); EMAIL FROM J. TRINKLEIN REGARDING RESTRUCTURING OF AIPL (.2); EMAILS WITH J. TRINKLEIN, J. WEISSER, J. O'GRADY REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT (.3).
- 5.10 BUFFONE, STEVEN P REVIEW EMAIL FROM J. BECK WITH COMMENTS ON GLOBAL SETTLEMENT DOCUMENTS (.3); REVIEW EMAIL FROM J. TRINKER TO J. BECKLINE REGARDING FAQs (.3); MEET WITH J. WEISSER AND J. O'GRADY REGARDING GLOBAL SETTLEMENT DOCUMENTS (.8); REVIEW EMAILS FROM J. O'GRADY DISTRIBUTING GLOBAL SETTLEMENT DOCUMENTS (.4); REVIEW AND COMMENT ON CHANGES TO GLOBAL SETTLEMENT LETTERS TO IPP AND IIP (3.1); EMAIL J. WEISSER REGARDING SAME (.2).
- 2.30 TRINKLEIN, JEFFREY REVIEW AIPL DOCUMENTS AND SEND COMMENTS TO J. BECK.

1.70 COX, JAMES A CONSIDER SIFT APPROACH FOR INNES SUBJECT
ACCESS REQUEST (.5); DRAFT DEFENCE DOCUMENT
TO DI TRIBUNAL CLAIM AND COVER EMAIL TO CLIENT
(1.2).

2.00 RIPPEON, BENJAMIN H REVIEW REVISED GLOBAL SETTLEMENT
DOCUMENTS (1.5); EMAILS RE: AIPL AND NRA
ADMINISTRATION (.5).

0.30 KELSEY, MATTHEW K CONFERENCE WITH C. MILLET REGARDING
DISCOVERY FOR SENIOR MANAGEMENT GLOBAL
SETTLEMENT.

2.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH S.
BUFFONE AND J. O'GRADY REGARDING GLOBAL
SETTLEMENT IMPLEMENTATION (.8); REVISIONS TO
LETTERS DOCUMENTATION GLOBAL SETTLEMENT
IMPLEMENTATION (1.6).

2.60 O'GRADY, JAMES B DISCUSSIONS WITH J. WEISSER, S. BUFFONE AND J.
TRINKLEIN REGARDING REVISIONS TO FAQs AND
COMMITMENT LETTER (.8); REVIEW OF COMMENTS
TO FAQs AND REVISIONS TO SAME TO REFLECT
VARIOUS COMMENTS (1.8).

1.10 KING, CARLY-JANE REVIEW AND AMEND GROUNDS OF RESISTANCE TO
EMPLOYMENT TRIBUNAL CLAIM OF DI (.5);
DISCUSSIONS WITH J. COX REGARDING SUBJECT
ACCESS REQUEST AND EMPLOYMENT TRIBUNAL
CLAIM OF DI (.2); DRAFT EMAILS TO J. BECK
REGARDING SUBJECT ACCESS REQUEST (.4).

10/10/12

1.50 MILLET, CRAIG H MEET WITH M. KELSEY RE SMGS DISCOVERY AND
PREPARATION OF DECLARATION FOR L HIRSH AND
PETER K (.6); ANALYZE DOCUMENT REQUESTS AND
EMAILS WITH S. LIU RE DOCUMENT PRODUCTION
AND DOCUMENT PRODUCTION RESPONSES AND
STRATEGY (.9).

1.00 ROSENTHAL, MICHAEL A MEETING WITH L. HIRSH AND H. THOMPSON
REGARDING IPO AND OTHER BONUSES (.8); REVIEW
AND COMMENT ON GLOBAL SETTLEMENT LETTER
(.2).

- 4.10 BUFFONE, STEVEN P REVIEW FAQs FOR BOTH IIP AND IPP (1.2); SEVERAL EMAILS WITH J. TRINKLER, J. O'GRADY AND OTHERS RE: IMPLEMENTATION OF GLOBAL SETTLEMENT (.5); EMAIL TO J. TRINKLEIN REGARDING HIS SUGGESTED CHANGES TO FAQ (.3); REVIEW AND REVISE FAQ FOR IIP (.8); REVIEW AND COMMENT ON FAQ (1.0); EMAIL J. WEISSER REGARDING J. TRINKLEIN'S ADDITIONAL COMMENTS (.3).
- 2.00 TRINKLEIN, JEFFREY REVIEW MATERIALS FOR EMPLOYEES AND SEND COMMENTS TO J. O'GRADY.
- 1.00 RIPPEON, BENJAMIN H EMAILS/QUESTIONS RE: GLOBAL SETTLEMENT (.4); CONFERENCE CALLS (.6).
- 1.10 KELSEY, MATTHEW K PREPARE FOR AND CONFERENCE WITH C. MILLET REGARDING SENIOR MANAGEMENT SETTLEMENT AND DISCOVERY RELATING THERETO (.7); REVIEW DRAFT OF GLOBAL SETTLEMENT LETTERS (.4).
- 3.00 WEISSER, JOSHUA REVISIONS TO GLOBAL SETTLEMENT LETTERS IN CONNECTION WITH INVESTMENT PARTICIPATION PROGRAM AND INVESTMENT INCENTIVE PROGRAM (1.5); REVIEW AND ANALYZE REVISIONS TO FREQUENTLY ASKED QUESTIONS (.8); REVISIONS TO SAME (.3); RELATED CONFERENCES WITH J. O'GRADY (.2); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.2).
- 5.00 O'GRADY, JAMES B CALL WITH J. TRINKLEIN TO DISCUSS IIP/IPP PLAN STRUCTURE (.5); FURTHER REVIEW OF BACKGROUND MATERIALS RELATING TO THE PLANS (1.5); FURTHER REVISIONS TO DRAFT FAQs (3.0).
- 0.70 KING, CARLY-JANE REVIEW OF GLOBAL SETTLEMENT LETTERS IN RELATION TO EMPLOYEES AND PARTICIPATION IN THE IIP AND IPP.
- 10/11/12
1.30 MILLET, CRAIG H EMAILS AND CONFERENCES RE DISCOVERY AND EVIDENCE TO SUPPORT SMGS MOTION TO BE HEARD ON 11/15.

- 0.30 ROSENTHAL, MICHAEL A EMAILS WITH J. COX AND J. WEISSER REGARDING GLOBAL SETTLEMENT LETTER (.2); MEETING WITH J. WEISSER REGARDING GLOBAL SETTLEMENT LETTER (.1).
- 5.60 BUFFONE, STEVEN P REVIEW EMAILS FROM J. BECK AND J. WEISSER REGARDING CHANGES TO GLOBAL SETTLEMENT LETTERS (.6); EMAILS FROM J. FRANKLIN REGARDING AIPL SHAREHOLDINGS (.3); EMAILS FROM J. BECK REGARDING IIP AND IPP FAQs (.4); EMAIL FROM J. BECK REGARDING GLOBAL SETTLEMENT LETTER (.3); REVIEW REVISED SETTLEMENT LETTERS AS PREPARED BY J. WEISSER (3.6); EMAIL FROM HONG KONG COUNSEL (.4).
- 0.10 TRINKLEIN, JEFFREY REVIEW, RESPOND TO NOTE FROM T. NAMBIAR REGARDING AIPL TERMS WITH PAGET-BROWN.
- 2.00 RIPPEON, BENJAMIN H DRAFT, EDIT, REVIEW, REVISE GLOBAL SETTLEMENT DOCUMENTS (1.3); REVIEW LOCAL COUNSEL ISSUES AND QUESTIONS (.2); AIPL AND NRA ORGANIZATIONAL DOCUMENTS (.5).
- 0.20 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING STATUS OF SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 2.70 WEISSER, JOSHUA REVISIONS TO GLOBAL SETTLEMENT LETTERS IN CONNECTION WITH INVESTMENT PARTICIPATION PROGRAM AND INVESTMENT INCENTIVE PROGRAM (.9); RELATED DISCUSSION WITH J. O'GRADY (.2); RELATED DISCUSSION WITH B. RIPPEON (.2); DRAFT RELATED MEMORANDUM TO CLIENT (.3); REVISIONS TO MODIFICATIONS TO FREQUENTLY ANSWERED QUESTIONS (.6); DRAFT MEMORANDUM TO FOREIGN COUNSEL REGARDING GLOBAL LETTERS (.5).
- 0.90 O'GRADY, JAMES B EMAILS WITH A&M REGARDING DRAFT SETTLEMENT DOCUMENTATION (.2); EMAILS WITH S. HANDLER REGARDING PLAN RESTRUCTURINGS (.7).
- 0.50 LIU, SERENA G REVISE A&M DECLARATION IN SUPPORT OF MOTION FOR ORDER AUTHORIZING DEBTORS TO IMPLEMENT SENIOR MANAGEMENT GLOBAL SETTLEMENT.

- 1.40 KING, CARLY-JANE REVIEW OF HARD DISK DRIVE CONTAINING RESULTS OF DATA SIFT FOR SUBJECT ACCESS REQUEST OF DI (.5); DISCUSSIONS WITH J. COX REGARDING RESULTS OF DATA SIFT FOR SUBJECT ACCESS REQUEST OF DI (.5); CORRESPONDENCE WITH K. LOCKHART AND J. BECK REGARDING RESULTS OF DATA SIFT FOR SUBJECT ACCESS REQUEST OF DI (.1); CALL TO J. WEISSER REGARDING ARCAPITA GLOBAL SETTLEMENT LETTERS (.1); EMAIL TO J. COX REGARDING ARCAPITA GLOBAL SETTLEMENT LETTERS (.2).
- 2.50 JONES, MITCHELL L COPY DATA FROM LONDON GDC NETWORK TO NY GDC NETWORK IN PREPERATION FOR INGESTING AND PROCESSING OUTLOOK EMAIL DATA.
- 10/12/12
0.80 MILLET, CRAIG H EMAILS AND CONFERENCES RE DISCOVERY AND EVIDENCE TO SUPPORT SMGS MOTION AND PREPARATION OF DECLARATIONS (.8).
- 6.40 BUFFONE, STEVEN P CONFERENCE CALL WITH J. COX OF GQ LONDON, A. ROGERS AND OTHERS (1.1); REVIEW J. COX'S MASH-UP OF UK (1.2); EMAIL J. WEISSER AND J O'GRADY REGARDING STRATEGY OF GLOBAL SETTLEMENT IMPLEMENTATION (.3); REVIEW EMAIL FROM A. ROGERS (.3); CALL WITH BEN RIPPEON (.8); NUMEROUS EMAILS WITH ARCAPITA EXECUTIVES, B. RIPPEON, J. WEISSER, J O'GRADY REGARDING IPP AND IIP (.7); REVIEW GLOBAL SETTLEMENT (2.0).
- 2.10 TRINKLEIN, JEFFREY RESPOND TO J. BECK QUERIES (.4); REVIEW CHANGES TO SETTLEMENT LETTERS, DISCUSS WITH RIPPEON (.6); CONFERENCE CALL WITH J. COX (.3); CALL WITH RIPPEON TO DISCUSS VENTURE FUND (.8).
- 1.70 COX, JAMES A PREPARE FOR (.6) AND ATTEND (1.1) CALL RE: IIP AND IPP GLOBAL SETTLEMENT LETTERS AND REVIEWING AND AMENDING LETTERS.
- 3.00 RIPPEON, BENJAMIN H ATTENTION TO ADMINISTRATOR ISSUES FOR AIPL/NRA IN CONNECTION WITH GLOBAL SETTLEMENT (1.5); EMAILS/CALLS RE SAME (.2); ATTENTION TO GLOBAL SETTLEMENT LETTERS (.5); CONFERENCE CALLS RE: SAME (.8).

- 3.50 WEISSER, JOSHUA REVIEW ANALYZE AND REVISE GLOBAL SETTLEMENT LETTERS (.9); RELATED INTERNAL DISCUSSION WITH J. O'GRADY (.3); REVIEW AND ANALYZE MOST RECENT COMMENTS TO FAQ'S (.3); RELATED CORRESPONDENCE WITH CLIENT (.4) AND FOREIGN COUNSEL (.2); ATTEND TO ISSUES RELATED TO DISCOVERY REQUESTS OF COMMITTEE COUNSEL (.2); PREPARE FOR AND ATTEND INTERNAL CONFERENCE WITH S. BUFFONE, J. TRINKLEIN AND J. O'GRADY REGARDING IMPLEMENTATION ISSUES (1.2).
- 8.30 O'GRADY, JAMES B EMAILS AND CALLS WITH S. HANDLER REGARDING PLAN RESTRUCTURINGS (1.2); CALL WITH J. COX, J. TRINKLEIN, B. RIPPEON AND J. WEISSER REGARDING PLAN RESTRUCTURINGS (.8); DISCUSSIONS WITH J. WEISSER, B. RIPPEON AND J. TRINKLEIN REGARDING SETTLEMENT LETTERS AND FAQS (1.3); MEETING WITH S BUFFONE AND J. WEISSER TO DISCUSS COMMENTS TO SETTLEMENT LETTERS AND FAQS (.9); REVISIONS TO SETTLEMENT LETTERS AND FAQS TO REFLECT INPUT FROM VARIOUS PARTIES (3.4); DRAFT SUMMARY E-MAIL RELATING TO CHANGES TO SETTLEMENT LETTERS AND FAQS (.7).
- 2.70 LIU, SERENA G REVISE A&M DECLARATION IN SUPPORT OF MOTION FOR ORDER AUTHORIZING DEBTORS TO IMPLEMENT SENIOR MANAGEMENT GLOBAL SETTLEMENT (.9); REVISE A&M DECLARATION REGARDING GLOBAL SETTLEMENT OF SENIOR MANAGEMENT CLAIMS (.5); DRAFT GENERAL OBJECTIONS TO REQUESTS FOR PRODUCTION FROM COMMITTEE REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.8); DRAFT PLAN FOR GATHERING RESPONSIVE DOCUMENTS (.3); CONFER WITH J. WEISSER REGARDING SAME (.2).
- 0.40 KING, CARLY-JANE ATTENDING CONFERENCE CALL WITH GDC TEAM AND OTHERS REGARDING GLOBAL SETTLEMENT LETTERS.
- 4.50 JONES, MITCHELL L INGEST AND PROCESS NATIVE FILES IN LAW PROCESSING SOFTWARE IN PREPARATION FOR LOADING PROCESSED DATA TO RELATIVITY REVIEW DATABASE.

10/13/12

- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH PETER K REGARDING GLOBAL SENIOR
MANAGEMENT SETTLEMENT (.2).
- 3.00 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. WEISSER, J O'GRADY, J.
TRINKLER AND OTHER REGARDING IIP AND IPP AND
GLOBAL SETTLEMENT (.7); EMAILS FROM J. BECK
REGARDING GLOBAL SETTLEMENT ISSUES (.6);
REVIEW TAX ISSUES AND OTHER MATTERS (1.7).
- 0.20 TRINKLEIN, JEFFREY REVIEW, RESPOND TO B. RIPPEON COMMENTS
REGARDING SETTLEMENT LETTERS.
- 1.50 RIPPEON, BENJAMIN H CONFERENCE CALLS RE: FAQs AND CONSENT
FORMS (1.0); REVIEW AND REVISE SAME (.5).
- 0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER REGARDING
DISCOVERY RELATING TO SENIOR MANAGEMENT
SETTLEMENT.
- 2.70 O'GRADY, JAMES B REVIEW OF FEEDBACK FROM SINGAPORE ADVISORS,
AND E-MAILS WITH B. RIPPEON AND J. WEISSER
REGARDING SAME (.5); CALL WITH A. ROGERS
REGARDING IMPACT OF ABILITY RIGHTS OFFERING
AND CAPITAL CALLS ON TERMS OF GLOBAL
SETTLEMENT (.4); REVIEW OF PPM FOR SUBSIDIARY
VENTURE FUND (1.1); DRAFT EMAIL SUMMARY FOR
GIBSON DUNN WORKING GROUP (.3); REVISIONS TO
SETTLEMENT LETTERS TO INCORPORATE ADVICE
FROM SINGAPORE COUNSEL (.4).
- 3.00 JONES, MITCHELL L INGEST AND PROCESS NATIVE FILES IN LAW (1.1);
IMAGE AND OCR PROCESSED FILES WITHOUT
EXTRACTED TEXT IN PREPARATION FOR LOADING
DATA TO RELATIVITY REVIEW DATABASE (1.9).

10/14/12

- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. COX REGARDING RESPONSE TO
RECENT CORRESPONDENCE FROM EMPLOYEE
ESCOUFIER (.2).

- 2.60 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING IPP, IIP AND GLOBAL SETTLEMENT, VENTURE FUND CAPITAL CALLS AND RELATED ISSUES (1.3); NUMEROUS EMAILS FROM J. BECK REGARDING GLOBAL SETTLEMENT, AIPL AND NRA (1.3).
- 0.80 RIPPEON, BENJAMIN H ATTENTION TO BANKRUPTCY APPLICATION TO AIPL AND IPP AND IIP (.5); EMAILS RE: SAME (.3).
- 1.80 WEISSER, JOSHUA REVISIONS TO L. HIRSH DECLARATION IN CONNECTION WITH SENIOR MANAGEMENT INCENTIVE PLAN (1.3); REVIEW OF EMPLOYEE INCENTIVE DOCUMENTATION FOR J. BECK (.3); DRAFT RELATED MEMORANDUM TO CLIENT (.2).
- 1.00 LIU, SERENA G COMMUNICATE WITH ARCAPITA AND A&M REGARDING PREPARING RESPONSES TO DISCOVERY REQUESTS (.6); REVISE A&M DECLARATION IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT BASED ON RESPONSES FROM A&M (.4).
- 0.80 JONES, MITCHELL L INGEST AND PROCESS NATIVE FILES IN LAW PROCESSING SOFTWARE (.4); TIFF AND IMAGE PROCESSED FILES WITHOUT EXTRACTED TEXT IN PREPARATION FOR LOADING DATA TO RELATIVITY REVIEW DATABASE (.4).
- 10/15/12
6.60 MILLET, CRAIG H CONFERENCE CALL WITH A&M AND COMPANY RE DISCOVERY TO ESTABLISH EVIDENCE TO SUPPORT SMGS MOTION AND PREPARATION OF DECLARATIONS (.7); CONFERENCE WITH MANAGEMENT RE SMGS ISSUES AND PROOF NEEDED (.5); EMAILS RE PREPARATION OF EVIDENCE IN SUPPORT OF SMGS MOTION AND PREPARATION FOR HEARING AND REVIEW AND ANALYZE DOCUMENTS AND ECONOMIC ANALYSES (3.6); REVISE DRAFT L. HIRSH DECLARATION AND EMAILS RE SAME AS TO TESTIMONY NEEDED IN SUPPORT OF MOTION (1.1); CONFERENCE WITH P. MARECKI RE DISCOVERY AND DEPOSITION SCHEDULE AND MEMORANDUM RE SAME AS TO SCHEDULE (.7).

- 0.40 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH H. THOMPSON, PETER K, C. MILLET REGARDING DISCOVERY RELATED TO SENIOR MANAGEMENT (.4).
- 5.90 BUFFONE, STEVEN P NUMEROUS EMAILS WITH RELEVANT ARCAPITIA EXECUTIVES AND GIBSON DUNN TEAM REGARDING IIP, IPP, IMPLEMENTATION OF GLOBAL SETTLEMENT AND RELATED ISSUES (1.1); CONFERENCE CALL WITH PETER K., J. BED AND OTHERS FROM ARCAPITIA TO DISCUSS GLOBAL SETTLEMENT (2.3); REVISE SEVERAL EMAIL DRAFT OF SETTLEMENT LETTERS (.8); MEET WITH J. WEISSER AND J O'GRADY (.5); REVIEW EMAIL FROM TAN SU MAY REGARDING SINGAPORE SETTLEMENT LETTERS (.3); REVIEW J O'GRADY DRAFT OF FAQs AND SEVERAL EMAILS (.9).
- 0.10 TRINKLEIN, JEFFREY NOTE TO J. WEISSER REGARDING DISTRIBUTION OF INFORMATION.
- 1.60 ROBE, JEAN-PHILIPPE LIAISING WITH A. KAHN ON ISSUE RAISED BY REQUEST MADE BY EMPLOYEE LOCATED IN FRANCE.
- 3.50 COX, JAMES A DRAFT UPDATE EMAIL RE: STATUS OF UK EMPLOYMENT MATTERS TO J BECK (.7); ATTENDING CALL WITH J BECK AND OTHERS RE: J MADDEN AND CONSIDERING REDUNDANCY ISSUES (1.6); PREPARING FOR AND ATTENDING CALL WITH M ROSENTHAL AND H THOMPSON AND OTHERS RE: ARCAPITA LIMITED ISSUES (1.2).
- 0.70 SCHWARTZ, JASON C TELEPHONE CALL WITH J. O'GRADY RE GLOBAL SETTLEMENT ISSUES (.2); REVIEW AND COMMENT RE FREQUENTLY ASKED QUESTIONS AND LETTER AGREEMENTS RE SAME (.5).
- 2.00 RIPPEON, BENJAMIN H ATTENTION TO IIP/IPP FAQs AND CONSENT FORMS (.5); EMAILS RE: SINGAPORE TAX CONSEQUENCES AND REVISIONS (.8); ATTENTION TO VENTURE FUND GLOBAL SETTLEMENT ISSUES (.7).

- 2.90 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO IMPLEMENTATION OF GLOBAL SETTLEMENT AND REVIEW OF RELATED DOCUMENTATION (.5); PREPARE FOR AND ATTEND CALLS REGARDING DISCOVERY ISSUES RELATED TO SENIOR MANAGEMENT GLOBAL SETTLEMENT (.6); FOLLOW ON DISCUSSION WITH C. MILLET (.4); CONFERENCE WITH S. BUFFONE AND J. O'GRADY REGARDING GLOBAL SETTLEMENT IMPLEMENTATION AND RELATED DOCUMENTATION (.5); REVIEW C. MILLET REVISIONS TO DECLARATION (.3) AND FOLLOW ON DISCUSSION WITH INTERNAL TEAM (.2); REVIEW AND ANALYZE SOURCE DOCUMENTATION RELATED TO SENIOR MANAGEMENT GLOBAL SETTLEMENT IN CONNECTION WITH DISCOVERY ISSUES (.2); RELATED DISCUSSION WITH S. LIU (.2).
- 5.60 O'GRADY, JAMES B EMAILS WITH J. WEISSER TO DISCUSS COMMENTS TO SETTLEMENT DOCUMENTATION (.5); CALLS AND EMAILS WITH HONG KONG COUNSEL AND GIBSON DUNN WORKING GROUP REGARDING REVIEW OF SETTLEMENT DOCUMENTATION FROM HONG KONG LAW PERSPECTIVE (1.3); EMAILS WITH J. SCHWARTZ REGARDING REVIEW OF SETTLEMENT DOCUMENTATION FROM U.S. EMPLOYMENT LAW PERSPECTIVE (.5); MEET WITH J. WEISSER AND S. BUFFONE TO DISCUSS STATUS OF SETTLEMENT DOCUMENTATION (.9); REVISIONS TO SETTLEMENT DOCUMENTATION TO INCORPORATE VARIOUS FEEDBACK, AND DISTRIBUTION OF SAME TO WORKING GROUP (2.0); PREPARE ISSUES LIST FOR INTERNAL PRE-CALL REGARDING SETTLEMENT DOCUMENTATION (.4).
- 4.70 LIU, SERENA G TELECONFERENCE WITH P. KARACSONYI AND A. DOSHI REGARDING DISCOVERY (.7); REVISE L. HIRSH DECLARATION (.7); TELECONFERENCE WITH L. HIRSH, G. GRIFFIN, C. MILLET, AND J. WEISSER REGARDING IDENTIFYING RESPONSIVE DOCUMENTS IN A&M CUSTODY (.8); DRAFT PROPOSED LIST OF CUSTODIANS AND SEARCH TERMS IN CONNECTION WITH SAME (1.3); DRAFT OUTLINE FOR P. KARACSONYI DECLARATION (1.0); CONFER WITH J. WEISSER REGARDING SAME (.2).
- 1.00 KAHN, AURELIE PRELIMINARY RESEARCH.

- 1.30 KING, CARLY-JANE ATTEND CONFERENCE CALL WITH J. COX, J. BECK, H. THOMPSON, P. KARACSONYI AND M. TAN REGARDING POSSIBLE FURTHER REDUNDANCY OF [REDACTED]
- 3.00 BIHR, NELI RESEARCH CLAIM REGARDING THE GUARANTEED BONUS OF [REDACTED] EMPLOYEE.
- 4.00 JONES, MITCHELL L INGEST AND PROCESS NATIVE FILES IN LAW PROCESSING SOFTWARE IN PREPERATION FOR LOADING PROCESSED DATA TO RELATIVITY REVIEW DATABASE.
- 10/16/12
- 1.30 MILLET, CRAIG H CONFERENCE CALL WITH PETER K AND H. THOMPSON AT COMPANY RE DISCOVERY TO ESTABLISH EVIDENCE TO SUPPORT SMGS MOTION AND PREPARATION OF DECLARATIONS (.9); EMAILS WITH S. LIU RE GATHERING DOCUMENTS FOR DISCOVERY RESPONSES (.4).
- 0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING SENIOR MANAGEMENT PLAN (.2).
- 3.50 BUFFONE, STEVEN P REVIEW NUMEROUS EMAILS REGARDING GLOBAL SETTLEMENT (.4); CONFERENCE CALL WITH J. BECK AND OTHER ARCAPTIA HR EXECUTIVES AND GIBSON DUNN TEAM TO DISCUSS AND IMPLEMENT GLOBAL SETTLEMENT (1.2); REVIEW AND COMMENT ON LATEST AGREEMENT OF GLOBAL SETTLEMENT LETTERS (.8); REVIEW GLOBAL SETTLEMENT, SETTLEMENT LETTERS (1.1).
- 1.20 TRINKLEIN, JEFFREY SEND NOTE TO CLIENT REGARDING MECHANICS OF UNWIND, NEED FOR WITHHOLDING (.7); CONFERENCE CALL WITH J. WEISSER (.5).
- 1.90 COX, JAMES A DRAFT EMAIL AND SCRIPT FOR MEETING WITH J MADDEN.
- 3.00 RIPPEON, BENJAMIN H ATTENTION TO IIP/IPP FAQs AND CONSENT FORMS (.8); GLOBAL SETTLEMENT CONFERENCE CALL AND FOLLOW UP EMAILS RE: OPEN ISSUES (.2); CALL RE: TAX WITHHOLDING (.8); REVIEW GLOBAL SETTLEMENT CALCULATIONS AND EXHIBITS (1.2).

- 1.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF EMPLOYEE CALCULATIONS UNDERLYING SETTLEMENT ECONOMICS (.5); CONFERENCE WITH S. LIU REGARDING DISCOVERY QUESTIONS (.3); REVISIONS TO GLOBAL SETTLEMENT LETTERS REQUIRED FOR IMPLEMENTATION (.6); CONFERENCE CALL WITH J. WEISSER (.4).
- 5.10 O'GRADY, JAMES B PARTICIPATE IN INTERNAL PRE-CALL, CALL WITH CLIENT AND INTERNAL POST-CALL REGARDING SETTLEMENT DOCUMENTATION (1.0); REVIEW SAMPLE STATEMENTS PROVIDED BY CLIENT (.9); REVISIONS TO DRAFT SETTLEMENT DOCUMENTATION TO INCORPORATE FEEDBACK FROM VARIOUS SOURCES, AND CORRESPONDENCE RELATING TO SAME (2.4); PREPARE COVER LETTER AND REVISED FORMS OF SETTLEMENT DOCUMENTATION AND DISTRIBUTE TO CLIENT FOR REVIEW (.8).
- 3.20 LIU, SERENA G TELECONFERENCE WITH H. THOMPSON, A. ROGERS, A. DOSHI, AND P. KARACSONYI REGARDING RESPONDING TO REQUESTS FOR PRODUCTION (.8); CONFER WITH J. TRINKLEIN REGARDING POTENTIALLY RESPONSIVE DOCUMENTS (.2); REVISE A&M DECLARATION (2.2).
- 1.30 KAHN, AURELIE REVIEW N. BIHR RESEARCH AND ANALYSIS.
- 1.10 KING, CARLY-JANE DISCUSSIONS WITH J. COX, P. ROCHER AND V. BARNES REGARDING [REDACTED] (.6); RESEARCH REGARDING VAT LIABILITIES AND [REDACTED] (.5).
- 5.00 BIHR, NELI RESEARCH AND NOTE DRAFTING ON THE DEBT CLAIM BY AN EMPLOYEE AGAINST THE MOTHER COMPANY OF ITS EMPLOYER.

7.30 JONES, MITCHELL L EXPORT PROCESSED DATA IN PREPERATION FOR LOADING TO RELATIVITY REVIEW DATABASE (2.3); CREATE NEW RELATIVITY DATABASE AND LOAD PROCESSED DATA (1.2); RUN SEARCH FOR KEY TERMS AGAINST DATA LOADED TO RELATIVITY REVIEW DATABASE (1.5); INGEST AND PROCESS NATIVE FILES IN LAW PROCESSING SOFTWARE IN PREPARATION FOR LOADING PROCESSED DATA TO RELATIVITY REVIEW DATABASE (2.3).

10/17/12

1.10 MILLET, CRAIG H EMAILS WITH S. LIU RE GATHERING DOCUMENTS FOR DISCOVERY RESPONSES (.4); PREPARATION FOR HEARING ON MOTION TO APPROVE SMGS AGREEMENT (.7).

2.80 BUFFONE, STEVEN P MEET WITH J. O'GRADY AND J. WEISSER (.1); REVIEW AND REVISE FAQs (1.4); REVIEW SPREADSHEET WITH ACTUAL NUMBER FROM IIP AND IPP PARTICIPANTS (.9); SEVERAL EMAILS REGARDING MECHANICS OF CALCULATOR (.4).

1.30 TRINKLEIN, JEFFREY TALK WITH J. BECK REGARDING IP AND IPP TAXATION (.3); TALK WITH ALEKSANDER REGARDING UK PROGRAM (.4); NOTES TO B. RIPPEON REGARDING UK ISSUES (.4); DISCUSS WITH PASTERNAK (.2).

0.60 RIPPEON, BENJAMIN H EMAILS/CALLS RE: IIP AND APPLICATION OF UK TAX COMPONENTS (.3); MEETING WITH A. PASTERNAK (.3).

2.20 WEISSER, JOSHUA REVISIONS TO HIRSH DECLARATION IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT (1.6); REVIEW AND ANALYZE MILLET MARKUP OF RELATED MOTION FOR EVIDENTIARY ISSUES (.3); CONFERENCE WITH C. MILLET REGARDING HIRSH DECLARATION (.2); CONFERENCE WITH J. O'GRADY REGARDING IMPLEMENTATION ISSUES (.1).

1.00 O'GRADY, JAMES B PROVIDE BACKGROUND MATERIALS TO N. ALEKSANDER (.6); CORRESPONDENCE REGARDING SETTLEMENT DOCUMENTATION (.4).

2.30 LIU, SERENA G DRAFT P. KARACSONYI DECLARATION IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT.

0.80 KAHN, AURELIE REVIEW N. BIHR RESEARCH AND ANALYSIS.

2.50 KING, CARLY-JANE BRIEFING PARALEGALS REGARDING ASSISTANCE
REQUIRED FOR DOCUMENT REVIEW FOR SUBJECT
ACCESS REQUEST OF DI (.2); MEET WITH M. JONES
REGARDING PROCESSING OF DATA FOR SUBJECT
ACCESS REQUEST OF DI (.7); DISCUSSIONS WITH J.
COX REGARDING SUBJECT ACCESS REQUEST OF DI
(.5); DISCUSSIONS WITH V. BARNES REGARDING
[REDACTED] (.5); PARTICIPATE IN TRAINING
REGARDING RELATIVITY DATABASE AND DOCUMENT
REVIEW FOR SUBJECT ACCESS REQUEST OF DI (.6).

0.80 JONES, MITCHELL L PREPARE FOR AND CONDUCT RELATIVITY TRAINING
FOR REVIEW ATTORNEYS AND PARALEGALS.

2.00 JONES, MITCHELL L CONDUCT SEARCH IN RELATIVITY REVIEW
DATABASE AT REQUEST OF C.J. KING (1.3);
TELECONFERENCE WITH C.J. KING TO DISCUSS
RESULTS OF SEARCH (.7).

0.50 JONES, MITCHELL L CREATE RELATIVITY ACCOUNTS FOR REVIEW
ATTORNEYS AND PARALEGALS (.2); MODIFY CODING
FORM IN RELATIVITY AT REQUEST OF CJ KING (.3).

0.60 KUTIJA, IVA TRAINING WITH M. JONES REGARDING RELATIVITY
DATABASE AND DOCUMENT REVIEW FOR SUBJECT
ACCESS REQUEST OF DI.

0.50 NEILL, CAROLINE TRAINING WITH M. JONES REGARDING RELATIVITY
DATABASE AND DOCUMENT REVIEW FOR SUBJECT
ACCESS REQUEST OF DI.

10/18/12
3.30 MILLET, CRAIG H REVISE L. HIRSH DECLARATION AND EMAILS RE
COMMENTS AS TO SAME (.8); MEMORANDUM TO L.
HIRSH RE STRATEGY AND DEPOSITIONS AND
FOLLOW UP EMAIL (.9); EMAILS AND CONFERENCES
WITH L. HIRSH RE L. HIRSH DECLARATION (.5);
PREPARATION FOR HEARING ON MOTION (1.1).

0.10 ROSENTHAL, MICHAEL A EMAIL FROM C. MILLET REGARDING SENIOR
MANAGEMENT PLAN (.1).

- 0.50 BUFFONE, STEVEN P CALL WITH P. KARACSONY AND OTHERS REGARDING GLOBAL SETTLEMENT AND ARCAPITA AGREEMENTS WHO VEST IN 2013.
- 2.50 ALEKSANDER, NICHOLAS P REVIEW SHARE SCHEME DOCUMENTS (1.2); DRAFT MEMORANDUM OF ADVICE (1.3).
- 3.40 TRINKLEIN, JEFFREY CALL WITH J. BECK TO DISCUSS IIP AND LIQUIDITY ISSUES, ALONG WITH ALVAREZ (1.); DRAFT SUMMARY OF CALL (1.4; CALL WITH B. RIPPEON, J. O'GRADY WITH UPDATE (.5); REVIEW RIPPEON NOTE (.3); NOTE TO BECK (.2).
- 3.00 RIPPEON, BENJAMIN H CONFERENCE CALL (.7); IIP TAX CONSIDERATIONS (.2); DRAFT EXPLANATION OF WITHHOLDING OBLIGATIONS AND REQUIREMENTS (1.1); ATTENTION TO [REDACTED] 1.0).
- 0.80 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING SENIOR MANAGEMENT INCENTIVE PROGRAM AND ISSUES (.5); REVIEW CORRESPONDENCE FROM C. MILLET REGARDING SAME (.3).
- 1.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DECLARATION FOR SENIOR MANAGEMENT GLOBAL SETTLEMENT (1.3); RELATED DISCUSSION WITH M. KELSEY RE: SAME (.6).
- 0.70 O'GRADY, JAMES B CALL WITH B. RIPPEON AND J. TRINKLEIN TO DISCUSS SETTLEMENT DOCUMENTATION (.3); REVISIONS TO SETTLEMENT DOCUMENTATION TO REFLECT TIMING OF IIP SETTLEMENT (.4).
- 8.60 LIU, SERENA G ANALYZE DOCUMENTS RECEIVED FROM ARCAPITA AND A&M (2.9); CONFER WITH C. MILLET REGARDING SAME (.2); CONFER WITH IT REGARDING PROCESSING DOCUMENTS FOR PRODUCTION (.1); DRAFT P. KARACSONYI DECLARATION IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT (3.6); REVISE L. HIRSH DECLARATION IN CONNECTION WITH SAME (1.7); CONFER WITH J. WEISSER REGARDING SAME (.1).

3.80 KING, CARLY-JANE REVIEW OF RESULTS OF DATA SIFT FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI AND ASSESSING SCOPE OF TASK AND RESOURCES REQUIRED (2.4); DRAFT EMAIL TO J. BECK REGARDING RESULTS OF DATA SIFT FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (.3); DISCUSSIONS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND ASSESSING SCOPE OF TASK AND RESOURCES REQUIRED (.2); DRAFT EMAIL TO J. BECK AND OTHERS REGARDING DISCUSSION OF GROUNDS OF RESISTANCE TO CLAIM OF DI (.3); LIAISING WITH EDISCOVERY SPECIALIST TEAM REGARDING RELATIVITY DATABASE AND DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (.6).

3.00 MODZELEWSKI, KEVIN A ANALYZE PROGRAMMING RELATING TO THE REMOVAL OF NON-RESPONSIVE DOCUMENTS FROM REVIEW BATCHES.

10/19/12
1.80 MILLET, CRAIG H REVISE AND COMMENT ON PETER K DECLARATION AND FOLLOW UP EMAILS RE SAME (1.5); PREPARE FOR HEARING (.3).

1.30 ROSENTHAL, MICHAEL A REVIEW DECLARATION OF L. HIRSH IN SUPPORT OF SENIOR EMPLOYEE MOTION (.6); EMAIL TO H. THOMPSON, A. ABDULMALIK REGARDING UST POSITION ON SENIOR EMPLOYEE MOTION (.2); TELEPHONE WITH C. MILLET REGARDING SENIOR EMPLOYEE MOTION (.2); EMAILS TO AND FROM V. BARNES AND J. P. ROBE REGARDING LETTER TO ESCOUFFIER (.1); REVISE LETTER TO ESCOUFFIER (.2).

2.20 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING CHANGES TO SETTLEMENT LETTERS (.7); WORK ON FAQs (1.5).

0.70 TRINKLEIN, JEFFREY DISCUSS UK ISSUES WITH N. ALEKSANDER (.3); DRAFT NOTE TO J. BECK REGARDING LIQUIDITY ISSUE (.1); NOTE TO J. O'GRADY PROPOSAL (.1); REVIEW FAQs (.2).

1.70 ROBE, JEAN-PHILIPPE EMAILS ON BEST WAY TO ANSWER TO REQUEST MADE BY FRENCH EMPLOYEE.

1.20 COX, JAMES A REVIEW PARAMETERS OF ELECTRONIC SIFT.

- 2.00 RIPPEON, BENJAMIN H ATTENTION TO IIP/IPP FAQs (.7); ATTENTION TO GLOBAL SETTLEMENT MECHANICS (.3); RESEARCH RE WITHHOLDING PROCEDURES (.8); CONFERENCE CALLS RE: SAME (.2).
- 1.00 KELSEY, MATTHEW K CONFERENCE REGARDING STATUS OF DISCOVERY AND DRAFT DECLARATIONS IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING DECLARATIONS IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT MOTION.
- 2.30 O'GRADY, JAMES B PREPARE FINAL DRAFT SETTLEMENT DOCUMENTATION (2.1); CORRESPONDENCE WITH GIBSON DUNN WORKING GROUP REGARDING SAME (.6).
- 1.70 LIU, SERENA G REVISE P. KARACSONYI DECLARATION IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT (.7); REVIEW DECLARATIONS SUBMITTED BY B. CUMBERLAND IN SUPPORT OF ORIGINAL GLOBAL SETTLEMENT IN CONNECTION WITH SAME (.5); REVIEW J. TRINKLEIN EMAILS REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.5).
- 2.40 KING, CARLY-JANE DISCUSS WITH J. COX REGARDING LETTER IN RESPONSE TO POTENTIAL BONUS CLAIM BY ██████ (.1); DRAFT LETTER IN RESPONSE TO POTENTIAL BONUS CLAIM BY ██████ (.6); DISCUSS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND ASSESSING SCOPE OF TASK AND RESOURCES REQUIRED (.2); DISCUSS WITH M. JONES REGARDING FURTHER AND FINAL SIFTS OF DATA FOR SUBJECT ACCESS REQUEST OF DI (1.1); ASSESS SCOPE OF TASK AND RESOURCES REQUIRED FOR SUBJECT ACCESS REQUEST (.3); DISCUSS WITH J. COX REGARDING POTENTIAL BONUS CLAIM BY ██████ AND PROPOSED RESPONSE (.1).
- 4.00 JONES, MITCHELL L CREATE CUSTOM SAVED SEACHES IN RELATIVITY REVIEW DATABASE AT REQUEST OF CJ KING (1.3); EMAIL AND TELEPHONE COMMUNICATIONS WITH CJ KING TO DISCUSS RESULTS OF CUSTOM SAVED SEARCHES (1.1); ORGANIZE AND PREPARE RELATIVITY REVIEWER TRAINING (1.6).

10/20/12

- 0.30 RIPPEON, BENJAMIN H EMAILS RE: ADMINISTRATOR OF AIPL POST-BANKRUPTCY AND WINDING UP OF IIP/IPP.
- 0.30 LIU, SERENA G REVISE P. KARACSONYI DECLARATION IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT BASED ON COMMENTS FROM J. WEISSER.
- 0.10 KING, CARLY-JANE DISCUSSION WITH J. COX REGARDING RESPONSE TO SUBJECT ACCESS REQUEST OF DI.
- 0.30 KING, CARLY-JANE DRAFT EMAIL TO J. BECK AND H. THOMPSON REGARDING SUBJECT ACCESS REQUEST OF DI.

10/21/12

- 0.90 TRINKLEIN, JEFFREY RESPOND TO NOTE FROM L. HIRSCH REGARDING UNWIND OF IIP (.4); REVIEW, RESPOND TO FAQ COMMENTS (.2); RESPOND TO J. BECK COMMENTS REGARDING LIQUIDITY (.2); NOTE TO J. WEISSER (.1).
- 0.80 RIPPEON, BENJAMIN H REVIEW IIP/IPP COMMENTS (.2); EMAILS RE: ADMINISTRATIVE CLAIMS RE: SAME (.2); EMAILS RE: AIPL LIQUIDITY AND WITHHOLDING TAX COMPLIANCE (.4).
- 0.20 WEISSER, JOSHUA DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES.

10/22/12

- 0.20 MILLET, CRAIG H EMAILS RE SMGS MOTION ADJOURNMENT.
- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH AND TO ATIF AND HENRY REGARDING SENIOR MANAGEMENT SETTLEMENT AND INCENTIVE PLAN (.2).
- 0.50 ROSENTHAL, MICHAEL A TELEPHONE WITH R. MORRISSEY REGARDING PENDING ISSUES RELATED TO IPO, DIP AND SMIP (.2); EMAIL FROM H. THOMPSON REGARDING CONTINUANCE OF SMIP (.1); EMAIL TO PARTIES REGARDING CONTINUANCE OF SMIP (.2).

2.50 BUFFONE, STEVEN P REVIEW AND REVISE LATEST DRAFT OF FAQs AND GLOBAL SETTLEMENT LETTERS (2.1); REVIEW SEVERAL EMAILS FROM ARCAPITA'S HR GROUP (.4).

0.90 TRINKLEIN, JEFFREY CALL WITH J BECK, PETER K, L HIRSCH REGARDING IIP LIQUIDITY ISSUES (.6); CALL WITH J WEISSER (.3).

0.70 ROBE, JEAN-PHILIPPE EXCHANGE OF E-MAILS REGARDING FRENCH EMPLOYEE.

1.40 COX, JAMES A PREPARE FOR AND ATTENDING CONFERENCE CALL WITH J BECK AND OTHERS RE: INNES CLAIM.

1.50 RIPPEON, BENJAMIN H REVIEW/COMMENT ON REVISED FAQ (.6); EMAILS RE: AIPL LOAN DOCUMENTATION (.2); ATTENTION TO ADMINISTRATOR ISSUES FOR AIPL AFTER REORGANIZATION (.4); CONFERENCE CALL RE: FINALIZING GLOBAL SETTLEMENT DOCUMENTS (.3).

0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING SENIOR MANAGEMENT SETTLEMENT AND CONFERENCE WITH J. WEISSER REGARDING SAME.

0.70 WEISSER, JOSHUA REVIEW AND ANALYZE GLOBAL SETTLEMENT IMPLEMENTATION DOCUMENTATION (.5); CONFERENCE WITH M. KELSEY RE: SAME (.2).

4.90 O'GRADY, JAMES B PREPARE FINAL DRAFT LETTERS AND FAQs FOR GLOBAL SETTLEMENT (2.7); REVIEW OF OPEN ISSUES RAISED BY CLIENT, AND INTERNAL CORRESPONDENCE REGARDING SAME (1.4); PREPARE DRAFT EMAILS TO CLIENT RELATING TO RESOLUTION OF OPEN ISSUES (.9).

0.60 LIU, SERENA G REVIEW A&M DOCUMENTS REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.4); CONFER WITH IT REGARDING DOCUMENT STORAGE OPTIONS AND PROCESSING DOCUMENTS FOR PRODUCTION (.2).

- 3.00 KING, CARLY-JANE FORWARD COPIES OF DOCUMENTS AND EXPLANATION RECEIVED FROM FLADGATE REGARDING CEPL AND DI'S CLAIM (.2); REVIEW COMMENTS OF H. THOMPSON ON GROUNDS OF RESISTANCE (.1); ATTEND CONFERENCE CALL WITH J. BECK AND P. KARACSONYI REGARDING SUBJECT ACCESS REQUEST, GROUNDS OF RESISTANCE TO EMPLOYMENT TRIBUNAL CLAIM OF DI AND MATTER REGARDING JBE (1); DISCUSS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND GROUNDS OF RESISTANCE IN RESPONSE TO DI'S CLAIM (.4); DRAFT INSTRUCTIONS FOR PARALEGALS REGARDING SUBJECT ACCESS REQUEST OF DI AND REVIEW OF DOCUMENTS FOR RESPONSE (.4); LIAISING WITH INTERNAL PERSONNEL REGARDING DATA FOR SUBJECT ACCESS REQUEST OF DI AND PARALEGAL RESOURCES FOR REVIEW OF DOCUMENTS (.2); CONFER WITH PARALEGALS REGARDING REVIEW OF DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (.7).
- 0.80 JONES, MITCHELL L CREATE NEW RELATIVITY USER ACCOUNTS (.3); PREPARE AND CONDUCT RELATIVITY ORIENTATION SESSION FOR DOCUMENT REVIEWERS (.5).
- 3.50 RENOUF, ALEX TRAIN WITH M. JONES REGARDING USE OF DATABASE FOR DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (1.0); REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (2.5).
- 3.50 SANGHA, INDERJEET S TRAIN WITH M. JONES REGARDING USE OF DATABASE FOR DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (1.0); REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (2.5).
- 3.50 WENTWORTH-MAY, ANASTASJA TRAIN WITH M. JONES REGARDING USE OF DATABASE FOR DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (1.0); REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (2.5).
- 10/23/12
0.20 ROSENTHAL, MICHAEL A FINALIZE AND SEND LETTER TO F. DEBACKERE-KEIGNAN (.2).
- 0.30 PASTERNAK, ARTHUR D EMAILS RE PROFIT SHARES.

- 2.60 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. TRINKLER, J. WEISSER AND J. O'GRADY (.7); CONTINUED WORK ON MECHANICS OF GLOBAL SETTLEMENT, INCLUDING FAQs AND SETTLEMENT LETTERS WITH EMPLOYEES (1.9).
- 3.40 COX, JAMES A FINALISING TRIBUNAL DEFENCE FOR INNES.
- 0.20 RIPPEON, BENJAMIN H EMAILS RE: AIPL MEMS/ARTS.
- 0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH COMMITTEE REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 2.30 O'GRADY, JAMES B EMAILS WITH CLIENT AND J. WEISSER REGARDING OPEN ISSUES IN GLOBAL SETTLEMENT DOCUMENTATION (.3); COMMENCE PREPARATION OF DOCUMENTATION FOR UNVESTED PARTICIPANTS (2.0).
- 2.40 KING, CARLY-JANE DRAFT MEMORANDUM REGARDING APPROACH TAKEN REGARDING SUBJECT ACCESS REQUEST OF DI (.6); DRAFT ET3 FORM TO SUBMIT GROUNDS OF RESISTANCE IN TRIBUNAL CLAIM OF DI (.5); DISCUSS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND GROUNDS OF RESISTANCE IN RESPONSE TO DI'S CLAIM (.2); MEET WITH M. JONES REGARDING FURTHER FINAL SEARCHES AND RESULTS OF SEARCH FOR SUBJECT ACCESS REQUEST OF DI (.2); REVIEW POTENTIALLY RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (.3); CONFER WITH PARALEGALS REGARDING CURRENT RESULTS OF DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (.6).
- 1.00 JONES, MITCHELL L CREATE NEW RELATIVITY USER ACCOUNT (.1); MODIFY USER PERMISSIONS IN RELATIVITY REVIEW DATABASE (.3); CREATE CUSTOM SAVED SEARCHES IN RELATIVITY REVIEW DATABASE AT REQUEST OF CJ KING (.6).
- 8.00 RENOUF, ALEX MEET WITH C.J.KING REGARDING CURRENT RESULTS OF DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (.6); REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (7.4).

0.60 SANGHA, INDERJEET S MEET WITH C.J.KING REGARDING CURRENT RESULTS OF DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI.

7.40 SANGHA, INDERJEET S REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.

8.00 WENTWORTH-MAY, ANASTASJA MEET WITH C.J.KING REGARDING CURRENT RESULTS OF DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (.6); REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (7.4).

10/24/12

2.60 BUFFONE, STEVEN P REVIEW EMAILS AND ANALYSIS OF MECHANICS OF GLOBAL SETTLEMENT FOR ARCAPITA HR EXECUTIVES (1.2); REVIEW NUMEROUS EMAILS FROM GIBSON DUNN TEAM REGARDING FAQs (1.4).

1.10 TRINKLEIN, JEFFREY CALL WITH M. KAVARDA, J. BECK RE AIPL REVIEW (.3); REVISE FAQs (.8).

1.40 COX, JAMES A DRAFT ADVICE EMAIL FOR H THOMPSON RE: INNES CLAIM.

2.80 RIPPEON, BENJAMIN H DRAFT REVISED FAQ AND IMPLEMENTATION LETTER FOR IIP FOR FUTURE VESTING BENEFITS (1.6); CONFERENCE CALLS RE: SAME (.4); REVIEW/REVISE SINGAPORE AND IPP LETTERS (.3); CALLS RE: SAME (.5).

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL REGARDING STATUS OF SENIOR MANAGEMENT GLOBAL SETTLEMENT.

0.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING GLOBAL SETTLEMENT IMPLEMENTATION WITH J. O'GRADY AND B. RIPPEON (.5); RELATED CORRESPONDENCE (.1).

- 5.10 O'GRADY, JAMES B PREPARE FINAL DOCUMENTATION FOR "UNVESTED" PARTICIPANTS (3.0); EMAILS AMONG INTERNAL GIBSON DUNN GROUP REGARDING SAME (.9); REVIEW OF FINAL DOCUMENTATION AND CORRESPONDENCE WITH B. RIPPEON AND CLIENT REGARDING ADDITIONAL CHANGES (1.2).
- 0.30 CHATTERJEE, AYESHA DISCUSS NOTICE OF ADJOURNMENT FOR SENIOR MANAGEMENT INCENTIVE PROGRAM WITH D. AMPONSAH AND J. WEISSER.
- 0.40 KING, CARLY-JANE FINALISING GROUNDS OF RESISTANCE FOR TRIBUNAL CLAIM OF DI.
- 1.60 KING, CARLY-JANE DRAFT EMAIL TO EMPLOYMENT TRIBUNAL AND LETTER TO DI'S SOLICITORS ENCLOSING GROUNDS OF RESISTANCE (.3); DRAFT EMAILS TO J. BECK REGARDING FINAL GROUNDS OF RESISTANCE AND SUBJECT ACCESS REQUEST OF DI (.3); DISCUSS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND GROUNDS OF RESISTANCE IN RESPONSE TO DI'S CLAIM (.2); REVIEW OF MINUTES OF CONSULTATION MEETINGS REGARDING ALLEGATIONS IN TRIBUNAL CLAIM OF DI (.6); REVIEW POTENTIALLY RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (.1); MEET WITH M. JONES REGARDING PRODUCTION OF RESPONSIVE DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (.1).
- 1.50 AMPONSAH, DUKE K PREPARE DRAFTS OF NOTICE OF ADJOURNMENT RE: SMIP MOTION.
- 1.00 JONES, MITCHELL L CREATE TIFF IMAGES OF SELECTED DOCUMENTS IN RELATIVITY REVIEW DATABASE (.5); CONVERT TIFF IMAGES TO PDF DOCUMENTS (.5).
- 7.00 RENOUF, ALEX REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.
- 7.00 SANGHA, INDERJEET S REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.
- 7.00 WENTWORTH-MAY, ANASTASJA REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.

10/25/12

1.60	BUFFONE, STEVEN P	CONTINUE WORK ON GLOBAL SETTLEMENT.
1.90	TRINKLEIN, JEFFREY	WORK ON DESCRIPTION OF IIP/IPP DISTRIBUTIONS CIRCULATE DECK.
0.20	COX, JAMES A	FINALIZE ESCOUFIER CORRESPONDENCE.
2.50	RIPPEON, BENJAMIN H	REVIEW/REVISE POWERPOINT RE: ILLUSTRATION OF IPP AND IIP (2.1); CALLS/EMAILS RE: SAME (.4).
0.50	KELSEY, MATTHEW K	REVIEW DEAL EXIT DECKS.
0.30	WEISSER, JOSHUA	REVISIONS TO EMPLOYEE IPP/IIP SLIDES.
0.50	REYNOLDS, RYAN S	REVIEW BOARD MINUTES REGARDING MARCH 2012 TRANSFER OF SHARES.
0.60	CHATTERJEE, AYESHA	FINALIZE ADJOURNMENT NOTICE FOR SENIOR MANAGEMENT INCENTIVE PROGRAM IN DISCUSSION WITH D. AMPONSAH AND J. WEISSER.
0.60	KING, CARLY-JANE	REVISE FORM ET3, EMAIL TO TRIBUNAL, LETTER TO DI'S SOLICITORS AND GROUNDS OF RESISTANCE FOR TRIBUNAL CLAIM OF DI (.3); DISCUSS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND GROUNDS OF RESISTANCE IN RESPONSE TO DI'S CLAIM (.3).
0.90	AMPONSAH, DUKE K	PREPARE, FILE AND SEND FOR SERVICE NOTICE OF ADJOURNMENT RE: SMIP MOTION.
0.80	JONES, MITCHELL L	CREATE TIFF IMAGES OF RESPONSIVE DOCUMENTS IN RELATIVITY REVIEW DATABASE (.4); EXPORT PDFS OF RESPONSIVE DOCUMENTS FROM RELATIVITY REVIEW DATABASE (.4).
4.50	RENOUF, ALEX	REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.

5.30	SANGHA, INDERJEET S	REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.
4.80	WENTWORTH-MAY, ANASTASJA	REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.
10/26/12		
2.70	BUFFONE, STEVEN P	REVIEW REVISED DRAFTS PREPARED BY J. O'GRADY.
0.40	TRINKLEIN, JEFFREY	RESPOND TO J BECK REGARDING STRUCTURE OF GLOBAL SETTLEMENT NOTE TO HENRY RE STRUCTURE OF AIPL SHARES.
3.30	KING, CARLY-JANE	REVIEW POTENTIALLY RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (1.4); DRAFT RESPONSE TO LETTER FROM DI'S SOLICITORS DATED 13 SEPTEMBER 2012 REGARDING ALLEGATIONS (.5); REVIEW POTENTIALLY RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (1.4).
10/29/12		
0.30	ROSENTHAL, MICHAEL A	EMAIL FROM C. KING REGARDING INNES RESPONSE (.2); EMAIL FROM G. RYDER RE VAT ASSESSMENT AND TELEPHONE WITH J. TRINKLEIN REGARDING SAME (.1).
1.90	BUFFONE, STEVEN P	NUMEROUS EMAILS RE IMPLEMENTATION OF GLOBAL SETTLEMENT.
0.40	COX, JAMES A	DISCUSS TACTICS FOR D INNES CLAIM WITH CJ KING.

3.70 KING, CARLY-JANE REVIEWING POTENTIALLY RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (2.8); DISCUSS WITH J. COX REGARDING DI'S SCHEDULE OF LOSS, CORRESPONDENCE WITH FLADGATE AND ONGOING DEFENCE OF DI'S CLAIM (.3); EMAIL TO J. BECK REGARDING DI'S SCHEDULE OF LOSS IN EMPLOYMENT TRIBUNAL CLAIM (.1); REVIEW OF LOAN AGREEMENT REGARDING [REDACTED] (.2); DRAFT EMAIL TO FLADGATE REGARDING SCHEDULE OF LOSS AND AMENDMENT TO LENGTH OF HEARING FOR CLAIM OF DI (.2); DRAFT RESPONSE TO LETTER FROM DI'S SOLICITORS DATED 13 SEPTEMBER 2012 REGARDING ALLEGATIONS (.1).

10/30/12
1.90 BUFFONE, STEVEN P SEVERAL EMAILS RELATING TO GLOBAL SETTLEMENT.

0.50 COX, JAMES A DRAFT LETTER TO D INNES LAWYER.

1.20 KING, CARLY-JANE REVIEW POTENTIALLY RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (.5); UPDATE MEMORANDUM REGARDING APPROACH TAKEN REGARDING SUBJECT ACCESS REQUEST OF DI (.3); DISCUSS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND TRIBUNAL CLAIM GOING FORWARDS (.2); REVISE RESPONSE TO LETTER FROM DI'S SOLICITORS DATED 13 SEPTEMBER 2012 REGARDING ALLEGATIONS (.2).

10/31/12
0.20 PASTERNAK, ARTHUR D TELEPHONE CALL/EMAILS RE RESOLUTIONS.

1.60 BUFFONE, STEVEN P ANALYZE CURRENT STATUS AND ISSUES, MEET WITH J. O'GRADY (1.1); REVIEW EMAILS FROM CLIENTS (.5).

1.10 TRINKLEIN, JEFFREY REVIEW QUESTIONS FOR EMPLOYEE.

3.20 COX, JAMES A REVIEW RESULTS OF D INNES SUBJECT ACCESS REVIEW.

- 0.30 RIPPEON, BENJAMIN H EMAILS RE: SHARE AND PROFITS ISSUANCE PROCEDURES FOR NRA.
- 1.00 KELSEY, MATTHEW K REVIEW DRAFT Q&A FOR EMPLOYEES RELATING TO IMPLEMENTATION OF GLOBAL SETTLEMENT (.6); CONFERENCE WITH J. WEISSER REGARDING SAME (.4).
- 1.90 WEISSER, JOSHUA PREPARE FOR AND ATTEND INTERNAL CALL REGARDING GLOBAL SETTLEMENT IMPLEMENTATION CALL WITH EMPLOYEES (.6); FOLLOW ON CONFERENCE WITH J. O'GRADY (.3); REVIEW AND ANALYZE QUESTIONS RELATED TO SAME (.2); DRAFT RESPONSES TO RELATED QUESTIONS (.4); FOLLOW ON CONFERENCE WITH M. KELSEY (.4).
- 1.40 O'GRADY, JAMES B CALL WITH J. WEISSER REGARDING ADDITIONAL QUESTIONS ABOUT IIP PLAN SETTLEMENT AGREEMENTS, RAISED BY EMPLOYEES (.9); EMAILS WITH S. HANDLER REGARDING PLAN RESTRUCTURINGS (.3); EMAILS REGARDING PRE-CALL BEFORE CALL WITH EMPLOYEES (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.10	\$1,045.0	\$ 104.50
JANET M. WEISS	0.40	1,025.0	410.00
DOUGLAS G. LEVIN	1.30	515.00	669.50
DUKE K. AMPONSAH	2.00	350.00	700.00
JULIA M. PLUMLEY	1.80	195.00	<u>351.00</u>

Total Services \$ 2,235.00

Total Services, Costs/Charges 2,235.00

BALANCE DUE \$ 2,235.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

10/01/12		
0.90	LEVIN, DOUGLAS G	PROOFREAD AND COORDINATE FINALIZATION AND FILING OF STIPULATION AND ORDER, AND EXHIBITS THERETO, TO EXTEND THE TIME FOR THE DEBTORS TO ASSUME OR REJECT LEASES (.8); EMAILS TO AND FROM C. MILLET AND D. AMPONSAH RE SAME (.1).
0.70	AMPONSAH, DUKE K	PREPARE AND FILE NOTICE OF PRESENTMENT OF STIPULATION AND AGREED ORDER FURTHER EXTENDING THE DEBTORS' TIME TO ASSUME OR REJECT UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY.
10/02/12		
1.30	AMPONSAH, DUKE K	PREPARE PRESENTMENT PACKAGE RE: EXTENDING TIME TO ASSUME OR REJECT LEASES TO BE SENT TO COURT.
10/05/12		
1.80	PLUMLEY, JULIA M	CREATE VISUAL AID AND ORGANIZATIONAL CHART.
10/08/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM M. KELSEY REGARDING EXTENSION OF PERIOD TO ASSUME OR REJECT UNEXPIRED LEASES (.1).
0.10	LEVIN, DOUGLAS G	REVIEW EMAIL FROM M. KELSEY RE HEARING ON MOTION TO APPROVE TIME TO ASSUME OR REJECT LEASES AND REVIEW DRAFT STIPULATION AND ORDER SET FOR HEARING ON OCTOBER 9 (.1).
10/09/12		
0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM COURT CLERK AND J. WEISSER, AND TELEPHONE CONFERENCE WITH J. WEISSER, RE PROPOSED ORDER APPROVING EXTENSION OF THE DEBTORS' TIME TO ASSUME OR REJECT LEASES (.3).

10/23/12

0.40 WEISS, JANET M

FOLLOW UP WITH A. DOSHI AND A. ROGERS RE
PROPOSED STANDSTILL RE HEADQUARTERS LEASE.

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEFFREY TRINKLEIN	1.10	\$1,025.0	\$ 1,127.50
MATTHEW K. KELSEY	0.60	785.00	471.00
DOUGLAS G. LEVIN	15.70	515.00	8,085.50
AYESHA CHATTERJEE	0.70	475.00	332.50
DUKE K. AMPONSAH	20.40	350.00	7,140.00
MORGAN WOLFE	36.30	255.00	<u>9,256.50</u>
Total Services			\$ 26,413.00

Total Services, Costs/Charges 26,413.00

BALANCE DUE \$ 26,413.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

10/02/12	5.00	WOLFE, MORGAN	REVIEW AND MAKE CHANGES TO GDC PREBILL (4.5); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.5).
10/03/12	3.30	AMPONSAH, DUKE K	REVISE PREBILL (3.0); DISCUSSIONS WITH M. FUENTES RE: SEPTEMBER 2012 MONTHLY FEE STATEMENT (.3).
	6.20	WOLFE, MORGAN	REVIEW AND MAKE CHANGES TO GDC PREBILL (5.4); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.8).
10/04/12	3.40	AMPONSAH, DUKE K	REVISE PREBILL.
10/05/12	5.00	AMPONSAH, DUKE K	REVISE PREBILL.
	5.70	WOLFE, MORGAN	REVIEW EMAILS WITH D. AMPONSAH AND D. LEVIN RE ROTHSCHILD'S FIRST INTERIM APPLICATION AND FILING THEREOF (.3); CONTINUE TO REVIEW AND MAKE CORRECTIONS TO GIBSON DUNN PREBILL (5.4).
10/08/12	1.20	AMPONSAH, DUKE K	REVISE PREBILL.
	4.50	WOLFE, MORGAN	CONTINUE TO REVIEW AND REVISE GIBSON DUNN PREBILL (4.2); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.3).
10/09/12	1.40	WOLFE, MORGAN	REVIEW AND REVISE PREBILL (1.4).

10/10/12
0.40 CHATTERJEE, AYESHA REVIEW GIBSON DUNN RETENTION DISCLOSURES
AND DISCUSS WITH J. WEISSER.

1.60 AMPONSAH, DUKE K REVISE PREBILL.

4.80 WOLFE, MORGAN COMPLETE MAKING FINAL REVISIONS TO PREBILL
AND SEND TO J. PAIGE FOR FURTHER PROCESSING
(4.4); REVIEW CORRESPONDENCE WITH D.
AMPONSAH AND D. LEVIN RE DRAFTING AND FILING
OF NOTICE OF ROTHSCHILD FEE APPLICATION TO BE
HEARD AT 11/15 HEARING DATE (.4).

10/12/12
0.10 LEVIN, DOUGLAS G EMAILS TO AND FROM J. PAIGE AND D. AMPONSAH
RE PREPARATION OF GIBSON DUNN SEPTEMBER
MONTHLY FEE STATEMENT (.1).

10/15/12
5.70 LEVIN, DOUGLAS G REVIEW AND PREPARE GIBSON DUNN'S TIME
ENTRIES FOR INCLUSION IN MONTHLY FEE
STATEMENT, INCLUDING REDACTIONS OF
PRIVILEGED AND SENSITIVE MATERIAL AND OTHER
SUBSTANTIVE CORRECTIONS (5.6); PREPARE EMAIL
TO M. KELSEY RE SUMMARY OF REDACTIONS (.1).

10/16/12
1.10 TRINKLEIN, JEFFREY DISCUSS FEE APPLICATIONS WITH M. ROSENTHAL
(.3); CALL WITH H. THOMPSON (.8).

0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH D. LEVIN REGARDING
REDACTION OF FEE STATEMENTS.

0.40 LEVIN, DOUGLAS G EMAILS TO M. KELSEY AND ENTIRE GIBSON DUNN
ARCAPITA TEAM RE PROPOSED REDACTIONS TO
TIME ENTRIES IN GIBSON DUNN MONTHLY FEE
STATEMENT AND REQUESTS FOR INPUT RE
ADDITIONAL PRIVILEGED OR SENSITIVE
REFERENCES TO BE REDACTED (.4).

0.30 CHATTERJEE, AYESHA MEETING WITH D. FELDSTEIN TO DISCUSS DETAILS
FOR ADDITIONAL DISCLOSURE.

10/17/12
2.20 WOLFE, MORGAN ELECTRONICALLY FILE ROTHSCHILD'S MONTHLY FEE STATEMENT (.7); COORDINATE SERVICE OF SAME WITH GARDEN CITY GROUP (.3); EMAILS WITH D. LEVIN RE SAME (.2); ELECTRONICALLY FILE NOTICE OF HEARING ON ROTHSCHILD'S FIRST INTERIM FEE APPLICATION TO BE HEARD ON NOVEMBER 15 HEARING DATE (.7); COORDINATE SERVICE OF SAME WITH GARDEN CITY GROUP (.3).

10/18/12
0.10 KELSEY, MATTHEW K CONFERENCE WITH D. AMPONSAH REGARDING MONTHLY FEE STATEMENT.

2.10 AMPONSAH, DUKE K COORDINATE REDACTIONS FOR SEPT. 2012 MONTHLY FEE STATEMENT (1.8); EMAILS WITH D. LEVIN AND M. KELSEY RE: SAME (.3).

10/19/12
0.40 KELSEY, MATTHEW K REVIEW REDACTIONS FOR GDC FEE STATEMENT.

0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM M. ROSENTHAL AND D. AMPONSAH, AND TELEPHONE CONFERENCE WITH D. AMPONSAH, RE FINALIZATION AND FILING OF GIBSON DUNN'S MONTHLY FEE STATEMENT FOR SEPTEMBER 2012 (.2).

3.00 WOLFE, MORGAN REVIEW EMAILS AND CORRESPONDENCE FROM D. AMPONSAH RE FILING AND SERVICE OF KPMG 6TH MONTHLY FEE STATEMENT (.8); PREPARE AND FILE LINKLATERS FEE STATEMENT (1.0); EMAILS WITH GARDEN CITY GROUP RE SERVICE OF SAME (.3); EMAILS WITH B. KIM RE SAME (.2); EMAILS AND CORRESPONDENCE WITH D. AMPONSAH RE REDACTIONS TO GDC SEPTEMBER MONTHLY FEE STATEMENT (.2); EMAILS RE FILING AND SERVICE OF MOURANT & OZANNES SEPTEMBER MONTHLY FEE STATEMENT (.4); EMAILS WITH D. LEVIN RE REDACTIONS OF SAME (.1).

10/22/12

0.50 LEVIN, DOUGLAS G

EMAILS TO AND FROM M. ROSENTHAL AND D. AMPONSAH RE FINALIZATION OF GIBSON DUNN'S MONTHLY FEE STATEMENT FOR FILING (.1); REVIEW DRAFT FEE STATEMENT, SHARE COMMENTS WITH D. AMPONSAH TO BE INCORPORATED, AND COORDINATE FILING AND SERVICE OF FEE STATEMENT (.4).

2.00 LEVIN, DOUGLAS G

HEAVY EMAILS TO AND FROM S. FULLER AND J. GORDON (A&M) AND TELEPHONE CONFERENCES WITH S. FULLER RE ANALYSIS OF GIBSON DUNN'S PAST PAYMENTS, APPLICATION OF THE RETAINER AND VARIOUS ADJUSTMENTS IN ORDER TO CALCULATE FUTURE COMPENSATION OWING TO GIBSON DUNN AND RESOLUTION OF CERTAIN ACCOUNTING ISSUES (1.4); REVIEW PRIOR FEE STATEMENTS FILED BY GIBSON DUNN, FIRST INTERIM FEE APPLICATION OF GIBSON DUNN, AND ACCOUNTING SPREADSHEETS CREATED BY A&M AND DRAFT ANALYSIS OF COMPENSATION OWING TO GIBSON DUNN AND PROPOSED STRATEGY GOING FORWARD TO RESOLVE SAME ACCOUNTING ISSUES (.6).

3.40 AMPONSAH, DUKE K

CREATE AND REVISE SEPTEMBER 2012 FEE STATEMENT (3.4); EMAILS WITH G. MORGAN RE: SAME (.4).

2.90 WOLFE, MORGAN

EMAILS WITH D. LEVIN AND D. AMPONSAH RE FILING OF GDC MONTHLY FEE STATEMENT (.7); REVISE PREBILL AND PULL NUMBERS FOR ENTRY INTO FEE STATEMENT EXHIBITS (1.0); REVISE AND FINALIZE ARCAPITA SEPTEMBER MONTHLY FEE STATEMENT (.7); FILE TROWERS AND HAMLINS MONTHLY FEE STATEMENT (.4); EMAILS WITH D. LEVIN RE SAME (.1).

0.60 WOLFE, MORGAN

EMAILS WITH S. GHUMMAN AND Y. MEZA RE ATTORNEY HIRE DATES FOR GDC FEE STATEMENT (.3); COMPLETE PROFESSIONAL SERVICES FEE CHART PURSUANT TO RECEIVING NEW INFORMATION (.3).

10/23/12

5.10 LEVIN, DOUGLAS G

REVIEW EMAILS FROM A. KIM AND M. ROSENTHAL RE ANALYSIS OF PAST PAYMENTS AND ADJUSTMENTS IN ORDER TO CALCULATE FUTURE COMPENSATION OWING TO GIBSON DUNN (.3); REVIEW PRIOR FEE STATEMENTS FILED BY GIBSON DUNN, FIRST INTERIM FEE APPLICATION OF GIBSON DUNN, AND ACCOUNTING SPREADSHEETS CREATED BY A&M AND PERFORM SAME ANALYSIS OF COMPENSATION OWING TO GIBSON DUNN (1.4); DRAFT SUMMARY OF SAME ANALYSIS AND PROPOSED RESOLUTION OF OUTSTANDING ACCOUNTING ISSUES GOING FORWARD (.7); HEAVY EMAILS TO AND FROM M. ROSENTHAL RE SAME SUMMARY AND PROPOSED STRATEGY (.8); EMAILS TO AND FROM S. FULLER AND J. GORDON (A&M) AND TELEPHONE CONFERENCES WITH S. FULLER RE RESOLUTION OF SAME ACCOUNTING ISSUES AND PROPOSED STRATEGY GOING FORWARD, AND REVIEW ACCOUNTING MATERIALS CREATED BY A&M (1.5); TELEPHONE CONFERENCE WITH S. JOHNSON RE SAME ACCOUNTING ISSUES (.4).

10/24/12

1.70 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES WITH S. FULLER (A&M) RE ANALYSIS OF PAST PAYMENTS AND ADJUSTMENTS IN ORDER TO CALCULATE FUTURE PAYMENTS TO GIBSON DUNN (.7); ANALYZE ACCOUNTING SPREADSHEETS CREATED BY A&M, AND EMAILS TO AND FROM M. ROSENTHAL RE SUMMARY OF SAME ANALYSIS AND PROPOSED STRATEGY GOING FORWARD (.7); EMAILS TO AND FROM S. FULLER AND J. GORDON (A&M) RE RESOLUTION OF SAME ACCOUNTING ISSUES AND PROPOSED STRATEGY GOING FORWARD (.3).

10/25/12

0.40 AMPONSAH, DUKE K

EMAIL WITH M. ROSENTHAL AND J. PAIGE RE: GIBSON SEPTEMBER 2012 MONTHLY FEE STATEMENT.

Henry A. Thompson
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Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	0.50	\$1,025.0	\$ 512.50
MATTHEW K. KELSEY	0.10	785.00	78.50
DOUGLAS G. LEVIN	12.30	515.00	6,334.50
SERENA G. LIU	0.90	620.00	558.00
BRIAN J. KIM	1.40	620.00	868.00
DUKE K. AMPONSAH	5.40	350.00	<u>1,890.00</u>
Total Services			\$ 10,241.50

Total Services, Costs/Charges 10,241.50

BALANCE DUE \$ 10,241.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

10/01/12		
0.70	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. GORDON (A&M) AND J. WEISSER RE LOGISTICS OF PAYING A NEW CAPITAL FEE TO ROTHSCHILD (.2); REVIEW INTERIM COMPENSATION PROCEDURES ORDER RE SAME ISSUE (.4); CORRESPONDENCE WITH J. WEISSER RE TREATMENT AND PAYMENT OF NEW CAPITAL FEE (.1).
10/02/12		
0.50	WEISS, JANET M	TELEPHONE CONFERENCE WITH S. DUDLEY OF ARCAPITA RE KPMG FEES PER ISSUES RAISED BY KPMG'S COUNSEL (.1); REVIEW ISSUES RE RESOLUTION OF FEE APPLICATION FOR KPMG (.4).
1.80	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. GORDON (A&M), J. WEISS AND C. MILLET RE LOGISTICS OF PAYMENT OF NEW CAPITAL FEE TO ROTHSCHILD, AND REVIEW INTERIM COMPENSATION PROCEDURES ORDER RE SAME ISSUE (.9); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.1); TELEPHONE CONFERENCE WITH A. SVOYSKIY (ROTHSCHILD) RE LOGISTICS OF SERVICE OF FEE APPLICATION (.2); REVIEW PLEADINGS, INCLUDING MASTER SERVICE LIST AND INTERIM COMPENSATION PROCEDURES ORDER, RE SAME ISSUE (.4); EMAILS TO AND FROM GARDEN CITY GROUP AND A. SVOYSKIY RE SAME ISSUE (.2).
10/03/12		
0.40	LEVIN, DOUGLAS G	EMAILS TO AND FROM A. SVOYSKY RE LOGISTICS OF PAYMENT OF NEW CAPITAL FEE IN CONNECTION WITH DIP, INCLUDING APPLICATION OF THE HOLDBACK (.4).
0.70	KIM, BRIAN J	REVIEW MONTHLY FEE STATEMENT BY ERNST & YOUNG.
0.40	AMPONSAH, DUKE K	PREPARE AND FILE ERNST & YOUNG MONTHLY FEE STATEMENT AND COORDINATE SERVICE.

10/05/12
0.20 LEVIN, DOUGLAS G COORDINATE FILING OF ROTHSCHILD FEE APPLICATION, INCLUDING EMAILS TO AND FROM GARDEN CITY GROUP AND ROTHSCHILD REPRESENTATIVES AND GIBSON DUNN PARALEGALS (.2).

0.70 AMPONSAH, DUKE K PREPARE AND FILE ROTHSCHILD MONTHLY FEE STATEMENT.

10/08/12
0.10 KELSEY, MATTHEW K COORDINATE WITH B. KIM AND S. LIU REGARDING ORDINARY COURSE PROFESSIONAL ISSUE.

0.40 LIU, SERENA G CONFER WITH V. BARNES REGARDING ADDING A. ZACAROLI AS ORDINARY COURSE PROFESSIONAL (.3); CONFER WITH A. KIM REGARDING OBTAINING ORDINARY COURSE PROFESSIONAL AFFIDAVIT FROM MAPLES (.1).

10/09/12
2.00 LEVIN, DOUGLAS G EMAILS TO AND FROM J. MAKUCH (A&M) AND J. WEISSER RE U.S. TRUSTEE'S REVIEW OF EXPENSES OF A&M (.2); EMAILS TO AND FROM S. FULLER (A&M) RE TIMING OF ROTHSCHILD PAYMENTS PER INTERIM COMPENSATION PROCEDURES ORDER AND ROTHSCHILD'S ENTITLEMENT TO PAYMENTS UNDER THE SAME ORDER (.3); EMAILS TO AND FROM A. SVOYSKIY (ROTHSCHILD) RE EXPLANATION OF ROTHSCHILD'S RIGHT TO PAYMENTS UNDER THE INTERIM COMPENSATION PROCEDURES ORDER AND THE TIMING OF THOSE PAYMENTS, AND REVIEW UNDERLYING ORDER, FEE APPLICATION OF ROTHSCHILD, AND GUIDELINES RE SAME ISSUE (1.0); EMAILS TO AND FROM A. SVOYSKIY RE ASSISTANCE WITH PREPARING ROTHSCHILD'S FIRST MONTHLY FEE STATEMENT, INCLUDING SAMPLES FROM OTHER NON-LAW FIRM PROFESSIONALS, AND NEED TO SET ROTHSCHILD'S FEE APPLICATION FOR HEARING (.5).

0.20 LIU, SERENA G CONFER WITH N. MURPHY (KIRKLAND) REGARDING FILING SUPPLEMENTAL AFFIDAVIT REGARDING RETENTION AS ORDINARY COURSE PROFESSIONAL (.1); COORDINATE FILING OF SAME (.1).

10/10/12

1.40 LEVIN, DOUGLAS G

EMAILS TO AND FROM, AND TELEPHONE CONFERENCE WITH S. FULLER (A&M) RE TIMING OF ROTHSCHILD PAYMENTS PER INTERIM COMPENSATION PROCEDURES ORDER AND ROTHSCHILD'S ENTITLEMENT TO PAYMENTS UNDER THE SAME ORDER (.2); TELEPHONE CONFERENCE WITH A. SVOYSKIY AND N. VOUDOURIS (A&M) RE SAME ISSUE AND PREPARATION OF ROTHSCHILD'S FIRST MONTHLY FEE STATEMENT (.3); DRAFT EMAILS TO SAME ROTHSCHILD PROFESSIONALS RE ANALYSIS OF ROTHSCHILD'S RIGHT TO PAYMENTS UNDER THE INTERIM COMPENSATION PROCEDURES ORDER, AND REVIEW UNDERLYING ORDER AND FEE APPLICATION OF ROTHSCHILD RE SAME ISSUE (.6); PREPARE NOTICE OF HEARING TO SET ROTHSCHILD FEE APPLICATION FOR HEARING (.3).

10/11/12

1.00 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES WITH A. SVOYSKIY AND N. VOUDOURIS (ROTHSCHILD) RE ASSISTANCE WITH PREPARING MONTHLY FEE STATEMENT (.2); EMAILS TO SAME ROTHSCHILD PROFESSIONALS RE MATERIALS TO ASSIST WITH PREPARING MONTHLY FEE STATEMENTS, INCLUDING COPIES OF GUIDELINES AND SAMPLE MONTHLY FEE STATEMENTS FROM SIMILAR NON-LAW FIRM PROFESSIONALS, AND PROVIDE GUIDANCE TO CREATE MONTHLY FEE STATEMENT (.8).

0.70 KIM, BRIAN J

DISCUSSIONS WITH F. O'DRISCOLL (MOURANT) RE: CHANGES TO MOURANT'S FEES.

10/12/12

0.50 LEVIN, DOUGLAS G

DRAFT AND EDIT NOTICE OF HEARING SETTING HEARING ON ROTHSCHILD FEE APPLICATION (.4); DRAFT EMAIL TO M. ROSENTHAL, M. KELSEY AND J. WEISSER RE SAME NOTICE (.1).

1.40 AMPONSAH, DUKE K

PREPARE DRAFT OF NOTICE OF HEARING OF ROTHSCHILD RETENTION APPLICATION.

10/15/12
0.40 LEVIN, DOUGLAS G CORRESPONDENCES TO AND FROM R. MORRISSEY,
J. MAKUCH (A&M), J. GORDON (A&M), AND J. WEISSER
RE U.S. TRUSTEE REVIEW OF EXPENSES OF
ALVAREZ AND MARSAL (.2); EMAILS TO AND FROM M.
ROSENTHAL AND J. WEISSER RE SETTING HEARING
ON ROTHSCHILD FEE APPLICATION (.2).

10/16/12
1.50 LEVIN, DOUGLAS G DRAFT SUMMARY OF STATUS OF FEE APPLICATIONS
AND MONTHLY FEE STATEMENTS RECENTLY FILED,
AND SUMMARY OF ISSUES RAISED BY
PROFESSIONALS RETAINED IN THE CHAPTER 11
CASES PERTAINING TO FEES AND EXPENSES (.5);
DRAFT EMAIL TO M. ROSENTHAL RE SAME SUMMARY
(.1); REVIEW AND COORDINATE FILING OF
ROTHSCHILD'S MONTHLY FEE STATEMENT (.6);
EMAILS TO AND FROM ROTHSCHILD AND GIBSON
DUNN PROFESSIONALS RE COMMENTS TO MONTHLY
FEE STATEMENT AND FILING OF SAME (.3).

10/17/12
0.80 LEVIN, DOUGLAS G DRAFT EMAIL TO A. SVOYSKIY RE MONTHLY FEE
STATEMENT OF ROTHSCHILD, EXPECTED PAYMENT
DATE RELATED THERETO, AND SCHEDULED
HEARING ON FEE APPLICATION OF ROTHSCHILD (.2);
EMAIL TO AND FROM M. ROTHSCHILD RE SAME
ISSUES (.1); REVIEW AND COORDINATE FILING OF
NOTICE OF HEARING RE HEARING ON ROTHSCHILD
FEE APPLICATION (.3); EMAILS TO AND FROM J.
GORDON AND S. FULLER (A&M) RE CALCULATION OF
PAYMENTS TO PROFESSIONALS (.2).

10/18/12
0.30 LEVIN, DOUGLAS G EMAILS TO AND FROM J. GORDON AND S. FULLER
(A&M) RE CALCULATION OF PAYMENTS TO
PROFESSIONALS (.2); EMAILS TO AND FROM A.
SVOYSKIY (ROTHSCHILD) AND J. GORDON RE
RELEASE OF ROTHSCHILD FUNDS HELD IN ESCROW
(.1).

10/19/12			
0.80	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES WITH F. O'DRISCOLL (MOURANT) AND EMAILS TO AND FROM F. O'DRISCOLL AND OTHER MOURANT PROFESSIONALS RE COMMENTS TO DRAFT FEE STATEMENT AND REDACTIONS THEREIN (.3); REVIEW REDACTIONS IN FEE STATEMENT (.2); COORDINATE FILING AND SERVICE OF FEE STATEMENT OF MOURANT (.2); EMAILS TO AND FROM S. FULLER AND J. GORDON (A&M) RE CALCULATION OF PAYMENTS TO PROFESSIONALS (.1).	
1.40	AMPONSAH, DUKE K	PREPARE AND FILE KPMG 6TH MONTHLY FEE STATEMENT (.7); PREPARE AND FILE MOURANT OZANNES SEPT. 2012 MONTHLY FEE STATEMENT (.7).	
10/23/12			
0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM REPRESENTATIVES FROM TROWERS AND J. WEISSER RE REVIEW OF THEIR MONTHLY FEE STATEMENT AND FILING AND SERVICE OF SAME FEE STATEMENT (.1); REVIEW SAME FEE STATEMENT IN ORDER TO PROVIDE FEEDBACK AND COORDINATE FILING AND SERVICE OF FEE STATEMENT (.2).	
0.40	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: TROWERS MONTHLY FEE STATEMENT.	
10/25/12			
0.30	LIU, SERENA G	CONFER WITH J. GORDON (A&M) REGARDING PAYMENT OF ORDINARY COURSE PROFESSIONAL INVOICES (.2); DRAFT RECOMMENDATION FOR J. WEISSER REGARDING SAME (.1).	
10/31/12			
0.20	LEVIN, DOUGLAS G	EMAILS TO AND FROM P. TATUM AND OTHER REPRESENTATIVES FROM KPMG (US), D. AMPONSAH AND M. WOLFE RE COORDINATION OF FILING AND SERVICE OF KPMG (US)'S FOURTH MONTHLY FEE STATEMENT, AND CONFIRMATION OF SAME FILING (.2).	
1.10	AMPONSAH, DUKE K	PREPARE AND FILE KPMG FOURTH MONTHLY FEE STATEMENT.	

Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.30	\$1,045.0	\$ 1,358.50
JAMES BARABAS	0.20	1,090.0	218.00
MATTHEW K. KELSEY	4.20	785.00	3,297.00
GILLIAN MCPHEE	6.90	730.00	5,037.00
JOSHUA WEISSER	1.40	735.00	1,029.00
JEREMY L. GRAVES	11.10	595.00	6,604.50
BRENT L. BERNELL	8.50	395.00	<u>3,357.50</u>

Total Services \$ 20,901.50

Total Services, Costs/Charges 20,901.50

BALANCE DUE \$ 20,901.50

INSURANCE
30561-00112

Detail Services:

10/08/12	0.10	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. TAN REGARDING REPLACEMENT D&O INSURANCE.
10/09/12	0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. KIM REGARDING REPLACEMENT D&O PROGRAM.
10/15/12	0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. WEISSER AND J. GRAVES REGARDING D&O REPLACEMENT POLICY.
	0.30	MCPHEE, GILLIAN	RESPOND TO J. GRAVES EMAIL ABOUT D&O EXCLUSION.
	0.50	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL, A. KIM AND G. MCPHEE REGARDING D&O INSURANCE RENEWAL.
10/16/12	3.40	GRAVES, JEREMY L	DRAFT REVISED NOTICE OF INSURANCE CLAIMS FOR INSURANCE RENEWAL (3.1); E-MAILS WITH A. KIM AND G. MCPHEE REGARDING SAME (.3).
	4.30	BERNELL, BRENT L	LEGAL RESEARCH REGARDING D&O INSURANCE POLICY INSOLVENCY EXCLUSIONS (4.0); CONFER WITH G. MCPHEE REGARDING SAME (.3).
10/17/12	4.30	MCPHEE, GILLIAN	REVIEW BACKGROUND ON D&O INSURANCE AND RESEARCH FROM B. BERNELL ABOUT SCOPE OF INSOLVENCY EXCLUSION (1.0); REVIEW RELEVANT PROVISIONS FROM CURRENT AND RENEWAL D&O POLICIES AND CONFER WITH B. BERNELL ABOUT SAME (1.2); REVIEW DRAFT LANGUAGE FOR NOTICE AND EXCLUSION AND PREPARE COMMENTS ON SAME (1.3); DRAFT EMAIL SUMMARIZING COMMENTS ON EXCLUSION AND SEND TO J. GRAVES WITH COMMENTS ON LANGUAGE (.8).

0.20 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO RENEWAL OF INSURANCE PROGRAMS.

1.30 GRAVES, JEREMY L MULTIPLE E-MAILS WITH G. MCPHEE AND A. KIM REGARDING RENEWAL OF INSURANCE (.7); FURTHER REVISIONS TO APPLICATION REGARDING SAME (.6).

4.20 BERNELL, BRENT L CONFER WITH G. MCPHEE REGARDING D&O INSURANCE INSOLVENCY EXCLUSION AND PROPOSED NOTICE (0.7); ADDITIONAL LEGAL RESEARCH REGARDING SAME (1.6); REVIEW PROPOSED LANGUAGE DRAFTED BY J. GRAVES (0.9); REVIEW EXISTING AND PROPOSED D&O POLICIES; CONFER WITH G. MCPHEE REGARDING SAME (1.0).

10/18/12

0.60 ROSENTHAL, MICHAEL A TELEPHONE WITH G. MCPHEE REGARDING D&O RENEWAL (.2); EMAILS WITH A. KIM REGARDING NOTICE TO INSURER OF POTENTIAL CLAIMS (.2); REVIEW AND COMMENT ON PROPOSED CHAPTER 11 NOTICE (.2).

0.20 BARABAS, JAMES ADVISE ON ENGLISH LAW QUESTION ARISING ON ARCAPITA D&O POLICY.

0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH J. GRAVES AND J. WEISSER REGARDING D&O REPLACEMENT INSURANCE, STATUS, AND ISSUES.

0.70 MCPHEE, GILLIAN REVIEW LANGUAGE OF INSOLVENCY EXCLUSIONS IN POLICIES AND RESPOND TO A. KIM EMAIL ABOUT INSOLVENCY EXCLUSIONS.

0.50 GRAVES, JEREMY L E-MAILS WITH A. KIM AND OTHERS REGARDING INSURANCE RENEWAL (.5).

10/19/12

0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM AND J. GRAVES REGARDING D&O RENEWAL (.2).

0.40 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES, J. WEISSER, AND A. KIM OF ARCAPITA REGARDING REPLACEMENT D&O INSURANCE.

0.80	GRAVES, JEREMY L	E-MAILS AND CALLS WITH CREDITORS' COMMITTEE REGARDING INSURANCE RENEWAL (.6); INTERNAL E-MAILS REGARDING SAME (.2).
10/21/12		
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM A. KIM OF ARCAPITA REGARDING D&O RENEWAL POLICY AND CORRESPONDENCE WITH J. GRAVES AND M. ROSENTHAL REGARDING SAME.
0.20	MCPHEE, GILLIAN	RESPOND TO M. ROSENTHAL EMAIL ABOUT ALTERNATIVES FOR 2013 D&O POLICY.
0.20	GRAVES, JEREMY L	E-MAILS WITH G. MCPHEE AND M. ROSENTHAL REGARDING INSURANCE RENEWAL (.2).
10/22/12		
0.40	GRAVES, JEREMY L	E-MAILS WITH A. KIM, M. ROSENTHAL, AND G. MCPHEE REGARDING INSURANCE RENEWAL (.4).
10/23/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH G. MCPHEE AND A. DOSHI REGARDING RENEWAL OF D&O POLICY (.3).
1.00	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. KIM REGARDING D&O INSURANCE ISSUES AND COORDINATE WITH J. WEISSER AND J. GRAVES REGARDING SAME.
0.50	MCPHEE, GILLIAN	REVIEW FOLLOW-UP QUESTION ABOUT NOTICE LANGUAGE (.4); RESPOND TO A. KIM ABOUT SAME (.1).
1.20	GRAVES, JEREMY L	E-MAILS WITH A. KIM, G. MCPHEE AND OTHERS REGARDING INSURANCE RENEWAL (.2); REVISE AND EDIT INSURANCE EXHIBIT (1.0).
10/24/12		
0.70	KELSEY, MATTHEW K	CONFERENCES WITH J. WEISSER AND J. GRAVES REGARDING RENEWAL OF D&O POLICY AND ISSUES RELATING TO INSURANCE ORDER (.4); REVIEW CORRESPONDENCE WITH A. KIM REGARDING QUESTIONS AND ISSUES RELATING TO NEW D&O POLICY (.3).

0.60	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO INSURANCE RENEWAL (.4); RELATED INTERNAL CORRESPONDENCE (.2).
10/25/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH A. DOSHI REGARDING D&O RENEWAL (.2).
0.90	MCPHEE, GILLIAN	RESPOND TO ADDITIONAL FOLLOW-UP QUESTION FROM A. KIM ABOUT NOTICE TO D&O INSURER.
0.30	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INSURANCE ISSUES WITH COMMITTEE COUNSEL.
1.00	GRAVES, JEREMY L	MULTIPLE E-MAILS AND CALLS REGARDING RENEWAL OF D&O INSURANCE (1.0).
10/29/12		
0.40	GRAVES, JEREMY L	E-MAILS WITH M. KELSEY, J. WEISSER, A. KIM AND G. ULVAD REGARDING INSURANCE RENEWAL (.4).
10/30/12		
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES AND A&M REGARDING BUDGET MECHANICS AND D&O POLICY PAYMENT.
0.30	WEISSER, JOSHUA	RESPOND TO QUESTIONS INSURANCE RENEWAL.
0.90	GRAVES, JEREMY L	MULTIPLE CALLS AND E-MAILS REGARDING RENEWAL OF INSURANCE (.9).
10/31/12		
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES AND J. WEISSER REGARDING COMMITTEE ISSUES WITH D&O COVERAGE.
0.50	GRAVES, JEREMY L	MULTIPLE CALLS AND E-MAILS REGARDING RENEWAL OF INSURANCE (.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.60	\$ 995.00	\$ 3,582.00
MICHAEL A. ROSENTHAL	54.90	1,045.0	57,370.50
STEVEN P. BUFFONE	92.20	1,045.0	96,349.00
DAVID M. FELDMAN	1.00	1,025.0	1,025.00
MATTHEW K. KELSEY	4.30	785.00	3,375.50
JOSHUA WEISSER	0.50	735.00	367.50
JAMES B. O'GRADY	52.30	705.00	36,871.50
JEREMY L. GRAVES	16.30	595.00	9,698.50
KEITH R. MARTORANA	41.80	705.00	29,469.00
SHELBY E. PARNES	11.30	665.00	7,514.50
SHEEL A. PATEL	8.00	665.00	5,320.00
DOUGLAS G. LEVIN	10.20	515.00	5,253.00
BRIAN J. KIM	29.80	620.00	18,476.00
AYESHA CHATTERJEE	8.20	475.00	<u>3,895.00</u>

Total Services \$ 278,567.00

Total Services, Costs/Charges 278,567.00

BALANCE DUE \$ 278,567.00

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

09/25/12
0.20 CHATTERJEE, AYESHA DISCUSS DISCLOSURE STATEMENT WITH K.
MARTORANA AND D. LEVIN.

10/01/12
2.40 ROSENTHAL, MICHAEL A TELEPHONE WITH N. GREENBLATT REGARDING
EXCLUSIVITY EXTENSION (.3); TELEPHONE WITH E.
FLECK REGARDING EXCLUSIVITY EXTENSION (.2);
REVIEW ROTHSCHILD [REDACTED] PROPOSAL (.6);
EMAIL FROM M. CHOWDHURY REGARDING
[REDACTED] PROPOSAL (.1); EMAILS WITH H.
PARKHILL REGARDING EXCLUSIVITY EXTENSION
DISCUSSION WITH YORK (.1); TELEPHONE WITH H.
PARKHILL AND T. SNYDER REGARDING EXCLUSIVITY
EXTENSION (.3); CONFERENCE CALL WITH C. MILLET,
M. KELSEY AND DIP AGREEMENT REGARDING
EXCLUSIVITY EXTENSION (.3); MEETING WITH S
BUFFONE AND J O'GRADY REGARDING CORPORATE
GOVERNANCE STRUCTURE (.3); REVISE
ORGANIZATION CHART AND STRUCTURE PAPER (.2).

1.10 BUFFONE, STEVEN P WORK ON EQUITY COMMITMENT LETTER AND
RELATED AGREEMENTS.

3.80 BUFFONE, STEVEN P REVIEW J. O'GRADY'S REVISED DRAFT OF PLAN
NARROWING (.7); COMMENT ON SAME (.3); MEET
WITH M. ROSENTHAL AND J. O'GRADY (1.4); REVIEW
REVISED DRAFT PREPARED BY J. O'GRADY AFTER
TAKING M. ROSENTHAL'S COMMENTS (.8); EMAILS
REGARDING THE SAME (.6).

5.80 O'GRADY, JAMES B REVIEW COMMENTS OF M. ROSENTHAL AND S.
BUFFONE TO PLAN NARRATIVES, AND REVISIONS TO
SAME (1.7); FURTHER REVISIONS TO PLAN
NARRATIVES (.8); CALLS WITH J. WEISSER AND J.
GRAVES REGARDING REORGANIZATION PLAN (.4);
MEETING WITH S. BUFFONE TO DISCUSS PLAN
NARRATIVES AND FURTHER REVISIONS TO SAME
(2.3); EMAILS WITH H. THOMPSON AND A. ROGERS
REGARDING PLAN NARRATIVES (.3); REVIEW OF
PRIOR MEMORANDUM FROM J. TRINKLEIN
REGARDING [REDACTED] STRUCTURE
(.3).

2.40 GRAVES, JEREMY L DRAFT TOGGLE PLAN.

4.20 MARTORANA, KEITH R ATTEND STATUS CALL WITH GDC TEAM (.8); DRAFT DISCLOSURE STATEMENT (3.4).

4.10 LEVIN, DOUGLAS G DRAFT SECTIONS OF DISCLOSURE STATEMENT RE BACKGROUND OF CHAPTER 11 CASES AND REVIEW VARIOUS PLEADINGS TO BE SUMMARIZED IN SAME SECTIONS (4.0); EMAILS TO AND FROM K. MARTORANA RE SAME SECTIONS (.1).

6.50 CHATTERJEE, AYESHA DRAFT SUMMARIES OF MOTIONS AND ORDERS TO DATE FOR DISCLOSURE STATEMENT.

10/02/12
3.50 ROSENTHAL, MICHAEL A TELEPHONE CALLS WITH E. FLECK REGARDING EXCLUSIVITY EXTENSION (.3); REVISE EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (.6); MEETING WITH H. PARKHILL AND T. SNYDER REGARDING EXCLUSIVITY EXTENSION (.2); TELEPHONE WITH C. MILLET AND M. WILLIAMS REGARDING EXCLUSIVITY EXTENSION ISSUES (.2); PREPARE FOR INVESTOR MEETING (.7); MEETING WITH M. CHOWDHURY, H .PARKHILL, T. SNYDER REGARDING PREPARATION FOR INVESTOR MEETING (1.3); TELEPHONE AND EMAIL WITH A. ABDULMALIK REGARDING EQUITY RAISE (.2).

3.00 BUFFONE, STEVEN P EMAILS AND CALLS WITH M. ROSENTHAL (1.0); REVIEW AND REVISE HIS NEW DRAFT OF THE EQUITY COMMITMENT LETTER (.4); SEND COMMENTS TO M. ROSENTHAL (1.2); CALL WITH J. O'GRADY REGARDING THE SAME (.4).

2.30 GRAVES, JEREMY L DRAFT TOGGLE PLAN.

10.70 MARTORANA, KEITH R DRAFT DISCLOSURE STATEMENT (10.7).

1.50 CHATTERJEE, AYESHA DRAFT AND REVISE SECTIONS OF DISCLOSURE STATEMENT.

10/03/12

- 6.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH CLIENT, ROTHSCHILD AND INVESTOR IN ABU DHABI (5.4); REVIEW EXCLUSIVITY OBJECTION FROM AD HOC COMMITTEE (.2); EMAIL WITH J. O'GRADY REGARDING REVISION TO EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (.1); REVIEW REVISIONS TO EQUITY COMMITMENT LETTER AND NARRATIVE CORPORATE STRUCTURE (.6); MEETING WITH ATIF AND H. THOMPSON REGARDING PLAN FUNDING AND STRUCTURE (.6).
- 1.70 BUFFONE, STEVEN P WORK ON ESCROW AGREEMENT FOR NEW MANAGEMENT PLAN (.4); CONSIDER AND DISCUSS STRUCTURAL ISSUES FOR NEW MANAGEMENT EQUITY INVESTMENTS, SEVERAL EMAILS REGARDING EXPIRATION OF PLAN EXCLUSIVITY (1.3).
- 1.90 BUFFONE, STEVEN P SEVERAL EMAILS TO M. ROSENTHAL REGARDING NEW MONEY PLANS (.6); REVIEW COMMITTEE'S EXCLUSIVITY HEARING FILING, REVIEW ART ROGERS COMMENTS ON PLAN NARRATIVES (.4); REVIEW AND REVISE J. O'GRADY'S REVISION TO EQUITY COMMITMENT LETTER (.3); EMAILS WITH M. ROSENTHAL REGARDING SAME (.6).
- 5.70 O'GRADY, JAMES B DETAILED REVIEW AND REVISION OF EQUITY COMMITMENT LETTER, TO REFLECT FURTHER INPUT FROM CLIENT AND M. ROSENTHAL (2.7); FURTHER REVISIONS TO EQUITY COMMITMENT LETTER TO INCORPORATE DUAL OPTION OF LETTER OF CREDIT OR ESCROW ARRANGEMENT (2.4); EMAILS WITH S. BUFFONE AND M. ROSENTHAL REGARDING THE ABOVE (.4); EMAILS WITH K. MILLER, S. BUFFONE AND M. ROSENTHAL REGARDING WATERFALL ANALYSES (.2).
- 3.50 GRAVES, JEREMY L DRAFT TOGGLE PLAN.
- 9.10 MARTORANA, KEITH R DRAFT DISCLOSURE STATEMENT (9.1).
- 2.50 KIM, BRIAN J DRAFT SOLICITATION PROCEDURES MOTION.

10/04/12

1.40 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND C. MILLET REGARDING QUALIFYING LETTER OF CREDIT BANKS FOR EQUITY COMMITMENTS (.2); DISCUSSION WITH H. THOMPSON REGARDING STANDALONE PLAN MANAGEMENT (.2); REVIEW AND COMMENT ON RESPONSE TO AD HOC OBJECTION TO EXCLUSIVITY EXTENSION (.3); TELEPHONE WITH C. MILLET REGARDING COMMITTEE EXCLUSIVITY PROPOSAL (.2); REVIEW EMAILS FROM AND TO E. FLECK REGARDING EXCLUSIVITY (.1); EMAILS TO AND FROM C. MILLET RE EXCLUSIVITY PROPOSAL (.1); EMAIL TO T. SNYDER AND H. PARKHILL RE EXCLUSIVITY PROPOSAL (.1); EMAILS WITH C. MILLET AND L. HIRSH REGARDING RESPONSE TO AD HOC EXCLUSIVITY OBJECTION (.1); EMAIL TO ABU DHABI INVESTOR RE EQUITY LETTER (.1).

2.40 BUFFONE, STEVEN P CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING ISSUES ARISING WITH RESPECT TO NEW MONEY MASTER PLAN (.8); REVIEW DOCUMENTS AND EMAILS RELATING THERETO (1.6).

0.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF COMMITTEE PLEADING REGARDING EXCLUSIVITY.

0.20 O'GRADY, JAMES B EMAILS WITH S. BUFFONE AND M. ROSENTHAL REGARDING REVISED EQUITY COMMITMENT LETTER.

1.30 GRAVES, JEREMY L DRAFT TOGGLE PLAN.

11.70 MARTORANA, KEITH R DRAFT DISCLOSURE STATEMENT (11.7).

1.00 KIM, BRIAN J CONTINUE TO DRAFT SOLICITATION PROCEDURES MOTION.

10/05/12

1.50 ROSENTHAL, MICHAEL A REVIEW COMMITTEE OBJECTION TO EXCLUSIVITY EXTENSION (.6); EMAIL TO M. KELSEY, C. MILLET REGARDING EXCLUSIVITY EXTENSION OBJECTION (.2); EMAIL TO E. FLECK REGARDING EXCLUSIVITY EXTENSION OBJECTION (.1); REVIEW AND COMMENT ON REPLY TO COMMITTEE EXCLUSIVITY OBJECTION (.6).

3.00	BUFFONE, STEVEN P	CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING CURRENT DEVELOPMENTS OF EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (1.0); REVIEW AND REVISE SAME (1.4); CALL WITH J. O'GRADY (.2); NUMEROUS EMAILS WITH A. ROGERS, M. ROSENTHAL, J. O'GRADY AND OTHER REGARDING SAME (.4).
0.70	KELSEY, MATTHEW K	CONFERENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT AND ISSUES (.3); CORRESPONDENCE WITH J. GRAVES REGARDING PLAN (.4).
2.00	O'GRADY, JAMES B	REVISIONS TO EQUITY COMMITMENT LETTER (1.7); EMAILS AND CALLS WITH M. ROSENTHAL AND S. BUFFONE REGARDING SAME (.3).
2.40	LEVIN, DOUGLAS G	DRAFT SECTIONS OF DISCLOSURE STATEMENT RE BACKGROUND OF CHAPTER 11 CASES AND REVIEW VARIOUS PLEADINGS TO BE SUMMARIZED IN SAME SECTIONS (2.4).
2.10	KIM, BRIAN J	CONTINUE TO DRAFT SOLICITATION PROCEDURES MOTION.
10/06/12		
3.30	KIM, BRIAN J	CONTINUE TO DRAFT SOLICITATION PROCEDURES MOTION.
10/07/12		
3.00	BUFFONE, STEVEN P	EMAILS WITH M. ROSENTHAL REGARDING NEW DEVELOPMENTS REGARDING POTENTIAL INVESTORS TO THE NEW MONEY PLAN (.7); REVIEW AND REVISE EQUITY COMMITMENT LETTER TO ACCOMODATE DIFFERENT TYPES OF INVESTORS (2.1); SEND REVISED EQUITY COMMITMENT LETTER TO M. ROSENTHAL AND J. O'GRADY (.2).

10/08/12

- 1.80 ROSENTHAL, MICHAEL A TELEPHONE WITH N. GREENBLATT REGARDING AD HOC OBJECTION TO EXCLUSIVITY MOTION (.3); MEETING WITH C. MILLET REGARDING AD HOC OBJECTION TO EXCLUSIVITY MOTION (.2); REVIEW AND REVISE PROPOSED ORDER RE EXCLUSIVITY MOTION (.3); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING STATUS OF EQUITY RAISE AND EQUITY COMMITMENT DOCUMENTS (.8); TELEPHONE WITH H. PARKHILL REGARDING EXCLUSIVITY MOTION (.2).
- 2.60 BUFFONE, STEVEN P EMAILS AND CALLS WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, J. O'GRADY AND OTHERS REGARDING EQUITY COMMITMENT LETTER (.6); CHANGES TO ACCOMODATE THIRD PARTY INVESTORS (1.2); CALLS WITH POTENTIAL ESCROW AGENTS (.8).
- 1.00 KELSEY, MATTHEW K REVIEW DRAFT DISCLOSURE STATEMENT AND PLAN.
- 0.40 O'GRADY, JAMES B FURTHER REVIEW OF MEMORANDUM FROM J. TRINKLEIN SUMMARIZING [REDACTED] TRANSACTION STRUCTURE (.4).
- 3.20 LEVIN, DOUGLAS G DRAFT SECTIONS OF DISCLOSURE STATEMENT RE BACKGROUND OF CHAPTER 11 CASES AND REVIEW VARIOUS PLEADINGS TO BE SUMMARIZED IN SAME SECTIONS (3.1); EMAILS TO AND FROM K. MARTORANA RE DRAFT SECTIONS (.1).

10/09/12

- 0.90 MILLET, CRAIG H MULTIPLE CONFERENCES WITH ALVAREZ & MARSAL AND M. ROSENTHAL RE ALLOCATION MODELING AND PLAN PROVISIONS (.9).
- 1.50 ROSENTHAL, MICHAEL A MEETING WITH S. BUFFONE, H. THOMPSON, A. ROGERS REGARDING EQUITY LETTER (.5); REVIEW AND COMMENT ON REWRITE OF EQUITY LETTER (.4); MEETING WITH S. BUFFONE, H. THOMPSON, A. ROGERS, J. O'GRADY REGARDING REWRITE OF EQUITY LETTER (.6).

- 4.40 BUFFONE, STEVEN P MEET WITH HENRY THOMPSON, ART ROGERS, MICHAEL ROSENTHAL AND OTHERS REGARDING CHANGES TO EQUITY COMMITMENT LETTER (.5); REVISE EQUITY COMMITMENT LETTER, SEVERAL TELEPHONE CONFERENCES WITH J. O'GRADY TO CLOSE ON EQUITY COMMITMENT LETTER (1.3); REVIEW JAMIE O'S CHANGES TO ECL (1.0); MEET WITH H. THOMPSON, A. ROGERS AND M. ROSENTHAL REGARDING CHANGES TO ECL, DRAFT MEMORANDUM (1.6).
- 5.70 O'GRADY, JAMES B EMAILS WITH S. BUFFONE REGARDING EQUITY COMMITMENT LETTER (.9); MEETING WITH CLIENT TO DISCUSS EQUITY COMMITMENT LETTER (1.3); REVISIONS TO EQUITY COMMITMENT LETTER TO INCORPORATE FEEDBACK FROM S. BUFFONE AND CLIENT (2.3); PREPARE "INDIVIDUAL INVESTOR" VERSION OF EQUITY COMMITMENT LETTER (.4); DRAFT SUMMARY EMAIL TO CLIENT REGARDING CHANGES TO EQUITY COMMITMENT LETTERS (.8).
- 6.30 KIM, BRIAN J REVIEW PRECEDENT SOLICITATION PROCEDURES MOTION (2.0); DRAFT SOLICITATION PROCEDURES MOTION (4.3).
- 10/10/12
0.90 MILLET, CRAIG H MULTIPLE CONFERENCES WITH ALVAREZ & MARSAL AND M. ROSENTHAL RE ALLOCATION MODELING, PLAN TERMS AND PLAN PROVISIONS (.9).
- 5.50 ROSENTHAL, MICHAEL A MEETINGS WITH A. ROGERS, AND H. THOMPSON REGARDING NEW MONEY RAISE AND STANDALONE ISSUES (2.4); WORK ON PLAN ALLOCATION ANALYSIS (1.3); MEETING WITH L. HIRSH, M. KVARDA, H. THOMPSON AND A. ROGERS REGARDING PLAN ALLOCATION ANALYSIS (.6); MEETING WITH H. THOMPSON AND A. ROGERS REGARDING ISSUES RELATED TO STRUCTURE OF PLAN AND RESOLUTION OF BAHRAIN ISSUES (1.2).
- 2.80 BUFFONE, STEVEN P WORK ON REVISION TO EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (1.7); MEET WITH J. O'GRADY EMAILS AND CALL WITH M. ROSENTHAL RE SAME (1.1).

1.00	O'GRADY, JAMES B	REVISIONS TO "INDIVIDUAL INVESTOR" VERSION OF EQUITY COMMITMENT LETTER (.2); EMAILS WITH S. BUFFONE, M. ROSENTHAL AND CLIENT REGARDING SAME (.8).
0.40	GRAVES, JEREMY L	REVISE AND EDIT PLAN TERM SHEET BASED ON REVISIONS TO EQUITY COMMITMENT LETTER (.4).
8.50	KIM, BRIAN J	CONTINUE TO DRAFT SOLICITATION PROCEDURES MOTION (5.5); REVIEW DRAFT OF PLAN AND DISCLOSURE STATEMENT (3.0).
10/11/12		
0.50	MILLET, CRAIG H	CONFERENCES WITH M. ROSENTHAL RE ALLOCATION MODEL AND APPLICATION TO PLAN TERMS AND PLAN PROVISIONS (.5).
2.00	ROSENTHAL, MICHAEL A	WORK ON ALLOCATION MODEL (1.2); TELEPHONE WITH L. HIRSH REGARDING ALLOCATION MODEL (.2); MEETING WITH H. THOMPSON REGARDING DIP ISSUES (.4); EMAILS WITH B. DOUTON REGARDING ENTITY RECOVERY ANALYSIS (.2).
2.50	BUFFONE, STEVEN P	WORK ON EQUITY COMMITMENT LETTER (1.0); WORK ON ESCROW AGREEMENT (.2); SEVERAL CALLS AND EMAILS WITH J. O'GRADY (.3); REVIEW REVISED PLAN NAMCHES, COMMENTS ON SAME (1.0).
10/12/12		
0.30	MILLET, CRAIG H	CONFERENCES WITH M. ROSENTHAL RE ALLOCATION MODEL AND APPLICATION TO PLAN TERMS AND PLAN PROVISIONS (.3).
1.90	ROSENTHAL, MICHAEL A	TELEPHONE WITH L. HIRSH REGARDING ALLOCATION MODEL (.6); FURTHER WORK ON ALLOCATION MODEL AND RELATED ASSUMPTIONS (1.3).
2.70	BUFFONE, STEVEN P	REVIEW AND REVISE ECL (1.1); CALLS REGARDING [REDACTED] ALTERNATIVE PLAN (.8); CALL WITH H. THOMPSON, J O'GRADY REGARDING PLAN STRUCTURE (.8).
0.80	MARTORANA, KEITH R	REVISIONS TO DISCLOSURE STATEMENT.

6.10 KIM, BRIAN J CONTINUE TO DRAFT SOLICITATION PROCEDURES
MOTION (5.8); EMAIL TO K. MARTORANA RE: SAME
(.3).

10/13/12
0.90 ROSENTHAL, MICHAEL A IDENTIFY VALUE ALLOCATION ISSUES (.8); EMAIL
WITH M. CHOWDHURY REGARDING EQUITY RAISE
(.1).

10/14/12
0.10 ROSENTHAL, MICHAEL A EMAIL FROM AND TO A. ROGERS REGARDING EQUITY
RAISE (.1).

2.60 ROSENTHAL, MICHAEL A WORK ON PLAN TERM SHEET (2.6).

10/15/12
0.50 MILLET, CRAIG H CONFERENCE CALL RE ALLOCATION MODEL ISSUES
IN PREPARATION OF STANDALONE PLAN.

3.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CLIENT REGARDING PLAN
ALLOCATION ISSUES (.5); CONFERENCE CALL WITH
COMMITTEE AND JPL REGARDING PLAN ALLOCATION
ISSUES (.7); EMAIL TO CLIENT AND JPLS REGARDING
PLAN ALLOCATION ISSUES (.6); TELEPHONE WITH L.
HIRSH REGARDING PLAN ALLOCATION MODEL (.3);
TELEPHONE WITH P. CORR REGARDING PLAN
ALLOCATION MODEL (.2); PREPARE MEMORANDUM
REGARDING OPEN PLAN ISSUES (1.3).

2.20 ROSENTHAL, MICHAEL A CONTINUE WORK ON PLAN TERM SHEET (2.2).

2.70 BUFFONE, STEVEN P EMAILS AND CALLS WITH J O'GRADY REGARDING
DRAFT REVIEW AND REVISE (1.5); EMAIL H.
THOMPSON (.2); CALL WITH J O'GRADY REGARDING
CLEANING OF ARCAPITA BANK (1.0).

2.40 O'GRADY, JAMES B REVISIONS TO PLAN NARRATIVES AND RELATED
STRUCTURE CHARTS TO REFLECT CHANGES IN
RESTRUCTURING ALTERNATIVES (2.0); E-MAILS AND
CALLS WITH S. BUFFONE AND M. ROSENTHAL
REGARDING SAME (.4).

1.50 GRAVES, JEREMY L CALL WITH A&M AND COMPANY REGARDING PLAN ALLOCATION MODEL (.5); TELECONFERENCE WITH COMMITTEE AND JPLS REGARDING PLAN ALLOCATION MODEL (.6); TELECONFERENCE REGARDING ISSUES RELATED TO ARCAPITA LIMITED (.4).

1.10 MARTORANA, KEITH R ATTEND CONFERENCE CALL WITH ARCAPITA RE: PLAN ISSUES (.5); ATTEND CONFERENCE CALL WITH UCC/JPLS RE: SAME (.6).

10/16/12
0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH ROTHSCHILD AND COMPANY REGARDING PENDING ISSUES (.6); EMAILS WITH S. KOTARBA REGARDING CONVENIENCE CLASS (.2).

4.50 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING AGREEMENT (.6); CALL WITH J O'GRADY REGARDING SAME (.2); EMAIL TO M. ROSENTHAL REGARDING NEW MONEY PLAN STRUCTURE (.6); REVIEW AND COMMENT ON J O'GRADY (1.0); REVISE EMAIL DRAFT OF PLAN LAUNCHES (.2); NUMEROUS EMAILS AND CALLS TO POTENTIAL ESCROW AGENTS (.6); CONFERENCE CALL WITH CLIENTS REGARDING ESCROW AGENTS (.1); CALL WITH M. ROSENTHAL (.4); CONFERENCE CALL WITH HSBC REGARDING POTENTIAL ESCROW AGENTS (.8).

1.00 FELDMAN, DAVID M MEETING WITH A. CHATERJEE RE DISCLOSURES.

1.80 O'GRADY, JAMES B DISCUSSIONS WITH S. BUFFONE REGARDING SELECTION OF ESCROW AGENT AND FORMS OF EQUITY COMMITMENT LETTERS AND ESCROW AGREEMENTS (.4); REVISIONS TO PLAN NARRATIVES TO INCORPORATE FEEDBACK FROM S. BUFFONE, AND EMAILS REGARDING SAME (1.4).

0.30 GRAVES, JEREMY L E-MAILS REGARDING DRAFTING OF PLAN (.3).

10/17/12

- 0.60 ROSENTHAL, MICHAEL A TELEPHONE AND EMAILS WITH S. BUFFONE REGARDING ESCROW AGREEMENT FOR EQUITY RAISE (.2); REVIEW AND COMMENT ON RESPONSES TO HL QUESTIONS REGARDING STANDALONE PLAN (.2); EMAILS WITH A. ROGERS REGARDING LC'S AND ESCROW AGREEMENT LANGUAGE (.2).
- 3.30 BUFFONE, STEVEN P REVIEW SEVERAL EMAILS RELATED TO ESCROW AGREEMENT, HSBC, IPO ESCROW AGENT AND RELATED MATTERS (2.0); CONFERENCE CALL WITH HSBC ESCROW DEPARTMENT, A. ROGERS, J. O'GRADY AND OTHERS REGARDING HSBC ACTING AS ESCROW AGENT (.8); FOLLOW UP CALL WITH A. ROGERS (.3); CALLS AND EMAILS WITH J. O'GRADY (.2).
- 0.10 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. MAKUCH OF A&M REGARDING RECOVERY MODEL.
- 1.30 O'GRADY, JAMES B CALL WITH S. BUFFONE AND HSBC REPRESENTATIVES TO DISCUSS SELECTION OF ESCROW AGENT (.7); FOLLOW UP CORRESPONDENCE WITH CLIENT AND GIBSON DUNN WORKING GROUP (.6).

10/18/12

- 4.10 ROSENTHAL, MICHAEL A REVIEW LATEST DRAFT OF PLAN AND DISCLOSURE STATEMENT (1.6); MEETING WITH K. MARTORANA, M. KELSEY AND J. GRAVES REGARDING PLAN AND DISCLOSURE STATEMENT (.9); CONFERENCE CALL WITH J. O'GRADY, S. BUFFONE, A. ROGERS, H. THOMPSON REGARDING PLAN STRUCTURE AND EQUITY RAISE ISSUES (.6); REVIEW REVISED PLAN STRUCTURE MEMORANDUM (.6); EMAILS TO AND FROM M. CHOWDHURY AND H. THOMPSON REGARDING EQUITY RAISE ISSUES (.2); EMAILS WITH S. BUFFONE, A. ROGERS, A. DOSHI REGARDING ESCROW ARRANGEMENTS (.2).
- 3.50 BUFFONE, STEVEN P SEVERAL EMAILS WITH A. ROGERS AND M. ROSENTHAL REGARDING ESCROW, EMAIL WITH A. BANNISTER REGARDING IPO ESCROW AGENT (1.2); WORK ON FINDING ESCROW AGENT TO NEW INVESTMENT PLAN (1.8); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS AND M. ROSENTHAL REGARDING STRUCTURE AND EQUITY RAISE ESCROW (.5).

- 1.40 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN MEETING WITH M. ROSENTHAL, K. MARTORANA AND J. GRAVES REGARDING DRAFT PLAN AND DISCLOSURE STATEMENT.
- 4.50 O'GRADY, JAMES B CALL WITH CLIENT TO DISCUSS ALTERNATIVE REORGANIZATION PLAN (.8); DRAFT SUMMARY OF REORGANIZATION ALTERNATIVE, AND DISTRIBUTE FOR REVIEW (1.0); EMAILS WITH K. MILLER TO ANALYZE CHANGE OF CONTROL IMPLICATIONS OF REORGANIZATION ALTERNATIVE (.2); EMAILS AND CALLS WITH S. PARNES REGARDING TRANSACTION BACKGROUND (1.2); EMAILS AND DISCUSSIONS WITH S. BUFFONE AND VARIOUS ESCROW AGENTS REGARDING SELECTION OF ESCROW AGENTS (1.3).
- 1.90 GRAVES, JEREMY L TELECONFERENCE WITH COMPANY REGARDING PLAN RELATED ISSUES (.9); INTERNAL TELECONFERENCE REGARDING PLAN STRUCTURE (1.0).
- 1.20 MARTORANA, KEITH R PREPARE FOR AND ATTEND MEETING WITH M. ROSENTHAL, M. KELSEY AND J. GRAVES RE: PLAN AND DISCLOSURE STATEMENT (1.2).
- 3.50 PARNES, SHELBY E CONVERSATION WITH J. O'GRADY RE: BACKGROUND (.5); REVIEW OF VARIOUS BACKGROUND MATERIALS, RESTRUCTURING PROPOSALS, BANKRUPTCY DOCUMENTS (.5); DRAFT NON-DISCLOSURE AGREEMENT FOR [REDACTED] INVESTMENTS (2.5).
- 10/19/12
0.30 ROSENTHAL, MICHAEL A EMAIL FROM S. BUFFONE REGARDING ESCROW FOR NEW MONEY (.1); TELEPHONE AND EMAIL WITH L. HIRSH REGARDING RECOVERY MODEL (.2).
- 5.10 BUFFONE, STEVEN P EMAILS WITH J. O'GRADY REGARDING LC, CALL WITH J. O'GRADY REGARDING DRAFTING [REDACTED] LC (.3); CONTINUE WORK ON FINDING ESCROW AGENT (1.3); CALLS WITH BANK OF NEW YORK AND JP MORGAN REGARDING BACKGROUND TO DEAL (.2); REQUESTS FROM ESCROW AGENTS (.2); WORK ON EQUITY COMMITMENT LETTER (1.4); WORK ON ESCROW AGREEMENT (1.7).

1.00	KELSEY, MATTHEW K	ATTENTION TO ISSUES REGARDING PLAN AND DISCLOSURE STATEMENT DRAFTS.
2.40	O'GRADY, JAMES B	CALLS WITH S. PATEL REGARDING LETTER OF CREDIT (.5); REVIEW OF DRAFT LETTER OF CREDIT PROVIDED BY S. PATEL (.2); CORRESPONDENCE WITH CAYMANS COUNSEL AND S. BUFFONE REGARDING PROPOSED NEW ALTERNATIVE STRUCTURE (1.2); DISCUSSIONS WITH S. BUFFONE AND S. PARNES REGARDING SAME (.5).
2.60	PARNES, SHELBY E	REVIEW OF PROPOSED L/C DRAW CONDITIONS (.9); CALL WITH CAYMANS COUNSEL RE: NEW RESTRUCTURING ALTERNATIVE (1.2); MEETING FOLLOW-UP (.5).
5.00	PATEL, SHEEL A	RESEARCH REGARDING LC PROVISIONS (3.5); DRAFT LC SLIP SHEET (1.5).
10/20/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM J. O'GRADY REGARDING LETTER OF CREDIT DRAW CONDITIONS.
2.30	O'GRADY, JAMES B	PREPARE SUMMARY OF CAYMANS COUNSEL'S ADVICE REGARDING NEW ALTERNATIVE STRUCTURE, AND SEND TO S. BUFFONE AND M. ROSENTHAL FOR REVIEW (1.9); PREPARE E-MAIL SUMMARY AND SEND DRAFT LETTER OF CREDIT TO M. ROSENTHAL FOR REVIEW (.4).
10/21/12		
0.70	ROSENTHAL, MICHAEL A	REVISE AND SEND ALTERNATIVE REORGANIZATION STRUCTURE TO JPL (.2); EMAILS WITH S. BUFFONE REGARDING NEW MONEY ESCROW ISSUES (.2); EMAILS WITH AND TO A. ABDULMALIK AND H. THOMPSON REGARDING SENIOR MANAGEMENT SETTLEMENT (.3).

- 5.80 BUFFONE, STEVEN P WORK ON REORGANIZATION ALTERNATIVE (.1); SEVERAL EMAILS WITH A. ROGERS (.3); EMAILS WITH TROWERS IN BAHRAIN (.2); WORK ON ██████ REQUIREMENTS OF ESCROW AGENTS (2.2); PREPARE SUMMARY OF REORGANIZATION ALTERNATIVE (.5); REVIEW J. O'GRADY SUMMARY (.8); EMAILS AND CALLS WITH J. O'GRADY REGARDING LLC DRAW DOWN CAUTIONS (1.0); EMAILS TO CLIENT WITH SUMMARY OF REORGANIZATION ALTERNATIVE, EMAILS TO A. BANNISTER, A. DOSHI, AND M. ROSENTHAL REGARDING ESCROW (.7).
- 0.80 O'GRADY, JAMES B CORRESPONDENCE WITH S. BUFFONE, M. ROSENTHAL AND CLIENT REGARDING KNOW-YOUR-CUSTOMER REQUESTS BY ESCROW AGENTS (.2); EMAIL TO CLIENT REGARDING ADVICE OF CAYMANS COUNSEL (.2); CORRESPONDENCE REGARDING DRAW CERTIFICATES FOR LETTER OF CREDIT (.2); EMAIL TO BONY MELLON REGARDING ESCROW SERVICES (.2).
- 0.30 GRAVES, JEREMY L E-MAILS WITH A&M REGARDING PLAN ALLOCATION MODEL.
- 10/22/12
0.40 ROSENTHAL, MICHAEL A EMAILS WITH AND FROM M. CHOWDHURY REGARDING EQUITY RAISE (.3); EMAIL WITH S. BUFFONE REGARDING EQUITY ESCROW AGREEMENT (.1).
- 6.40 BUFFONE, STEVEN P EMAILS WITH A. ROGERS REGARDING CHANGES TO NEW FORM OF ESCROW AGREEMENT THAT COMPLIES WITH JP MORGAN'S STANDARD FORM (.7); CALLS WITH J. O'GRADY REGARDING SAME (.1); REVIEW AND REVISE J. O'GRADY DRAFT FORM (1.9); EMAILS REGARDING EQUITY AGENT UPDATE (.8); EMAILS WITH A. BANNISTER REGARDING CHANGE IN ESCROW AGENT TO JP MORGAN (.9); CONFERENCE CALL WITH JP MORGAN REGARDING BACKGROUND AND NECESSARY ESCROW MECHANICS FOR NEW MONEY PLAN (.8); EMAILS REGARDING ██████ REQUIREMENTS (.5); CONFERENCE CALL WITH CLIENT AND JP MORGAN (.7).
- 0.10 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING STATUS OF NEW MONEY RAISE.

6.30 O'GRADY, JAMES B CALL WITH CLIENT AND S. BUFFONE REGARDING SELECTION OF JPMORGAN AS ESCROW AGENT (.5); REVIEW AND REVISION OF JPMORGAN FORM OF ESCROW AGREEMENT, AND EMAILS WITH S. BUFFONE REGARDING SAME (2.8); CORRESPONDENCE WITH JPMORGAN CONTACTS (.7); REVIEW AND REVISION OF DRAW CERTIFICATE FOR LETTER OF CREDIT, PREPARED BY S. PATEL (.6); CALL WITH JPLS REGARDING ALTERNATIVE REORGANIZATION STRUCTURE, AND DISCUSSIONS WITH S. BUFFONE REGARDING SAME (1.7).

0.50 MARTORANA, KEITH R CONFERENCE CALLS WITH JPLS RE: PLAN STRUCTURE.

1.00 PARNES, SHELBY E PHONE CALL WITH ██████████ GENERAL COUNSEL, GDC GERMANY RE: GERMAN LEGAL CAPABILITIES, REQUIREMENTS (.5); ATTENTION TO GDC GERMANY PRESENTATION, COMPILE LIST OF ACTIVE ATTORNEYS (.5).

0.20 PARNES, SHELBY E ATTENTION TO E-MAILS.

3.00 PATEL, SHEEL A ATTENTION TO LC QUESTIONS AND FUNDING NOTICE.

10/23/12
1.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON RESPONSES TO QUESTIONS RELATED TO STANDALONE BUSINESS PLAN (.7); EMAILS FROM MOURANT REGARDING CAYMAN ISSUES RELATED TO ALTERNATIVE PLAN STRUCTURE (.3).

5.40 BUFFONE, STEVEN P CONTINUED WORK ON JP MORGAN ESCROW (2.2); REVIEW OF MEMORANDUM FROM CAYMEN COUNSEL (.8); REVISE PLAN ██████████ (.4); REVIEW AND COORDINATE REVIEW OF CHARTERS AND BYLAWS OF AIHL SUBS TO DETERMINE IF ISSUES EXIST UNDER ALTERNATIVE PLAN OF REORGANIZATION (2.0).

- 3.10 O'GRADY, JAMES B REVIEW OF JP MORGAN'S COMMENTS TO ESCROW AGREEMENT, AND CORRESPONDENCE WITH S. BUFFONE REGARDING SAME (.8); REVIEW OF FEEDBACK FROM CAYMANS COUNSEL, AND CORRESPONDENCE WITH S. BUFFONE, M. ROSENTHAL AND CLIENT REGARDING SAME (1.1); CALL WITH JP MORGAN AND CORRESPONDENCE WITH J. WEISSER REGARDING THEIR DILIGENCE QUESTIONS (.7); CORRESPONDENCE REGARDING CHANGE IN CONTROL DILIGENCE FOR "FIRST-TIER" CAYMAN SUBS OF ARCAPITA BANK B.S.C.(C) (.5).
- 0.40 PARNES, SHELBY E REVIEW ORGANIZATION DOCUMENTS OF ARCAPITA ENTITIES.
- 10/24/12
- 2.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH H. PARKHILL, L. HIRSH, B. DOUTON REGARDING STANDALONE PLAN STRATEGY (2.7).
- 6.30 BUFFONE, STEVEN P CALLS REGARDING CAYMAN COUNSEL ANALYSIS OF STRUCTURE OF ALTERNATIVE PLAN OF REORGANIZATION (.5); REVIEW SUMMARY OF CHARTERS AND BY-LAWS OF AIHL SUBS TO DETERMINE RELEVANT ISSUES (1.1); SEVERAL CALLS WITH J. O'GRADY REGARDING SAME (.4); CALLS AND EMAILS RELATED TO JP MORGAN'S ██████████ AGREEMENT (2.2); SEND FORM OF PROMISSORY NOTE TO USE IN INTERPRETING LOANS (.3); REVIEW J. O'GRADY SECOND REVISION OF JP MORGAN ESCROW AGREEMENT (.5); SEND REVISIONS (.5); CALLS WITH J. O'GRADY REGARDING SAME (.8).
- 1.20 O'GRADY, JAMES B CORRESPONDENCE REGARDING CALL WITH CAYMAN'S COUNSEL ABOUT NEW "ALTERNATIVE" REORGANIZATION STRUCTURE (.8); CORRESPONDENCE REGARDING DILIGENCE OF CAYMAN'S ORGANIZATION DOCUMENTS (.4).
- 2.10 GRAVES, JEREMY L TELECONFERENCE WITH A&M AND ROTHSCHILD REGARDING PLAN FORMULATION.
- 2.50 MARTORANA, KEITH R ATTEND MEETING RE: PLAN STRUCTURE WITH ROTHSCHILD AND A&M.

0.80 PARNES, SHELBY E ATTENTION TO [REDACTED] NON-DISCLOSURE
AGREEMENT.

10/25/12
0.90 ROSENTHAL, MICHAEL A WEEKLY CONFERENCE CALL WITH ATIF AND L. HIRSH
RE STATUS OF EQUITY RAISE (.3); CONFERENCE
CALL WITH MOURANT, S. BUFFONE REGARDING PLAN
STRUCTURE AND CAYMAN ISSUES (.4); FOLLOW-UP
CALL WITH S. BUFFONE AND J. O'GRADY RE PLAN
STRUCTURE AND CAYMAN ISSUES (.2).

2.60 BUFFONE, STEVEN P WORK ON CAYMAN REORGANIZATION ISSUES (1.8);
CONFERENCE CALL WITH CLIENT AND CAYMAN
COUNSEL (.5); SEVERAL EMAILS AND CALLS WITH M.
ROSENTHAL AND J. O'GRADY (.3).

3.10 O'GRADY, JAMES B CALL WITH CAYMANS COUNSEL, S. BUFFONE, M.
ROSENTHAL AND S. PARNES TO DISCUSS
"ALTERNATIVE" REORGANIZATION STRUCTURE (1.0);
CORRESPONDENCE WITH S. BUFFONE AND M.
ROSENTHAL REGARDING ESCROW AGREEMENT (.5);
PREPARE REVISED ESCROW AGREEMENT AND SEND
TO JP MORGAN FOR COMMENT (.7); CALL WITH
CLIENT AND A&M REGARDING AIHL FUNDING (.3);
PREPARE INITIAL DRAFT PROMISSORY NOTE FOR
AIHL FUNDING (.6).

2.00 PARNES, SHELBY E PREPARE AND CALL WITH ARCAPITA, CAYMAN
COUNSEL RE: THIRD REORGANIZATION OPTION,
FEASIBILITY AND RELATED ISSUES (1.0); FOLLOW-UP
CONSIDERATION RE: LIKELY TREATMENT OF THIRD
OPTION AND NEXT STEPS (1.0).

10/26/12
0.50 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE ISSUES WITH
IPO, EQUITY RAISE, DIP AND IMPACT ON PLAN.

0.50 ROSENTHAL, MICHAEL A REVIEW REVISED NEW MONEY ESCROW
AGREEMENT (.3); EMAIL TO AND FROM J. O'GRADY
REGARDING NEW MONEY ESCROW AGREEMENT
PROVISIONS (.2).

4.90	BUFFONE, STEVEN P	EMAILS WITH A. BANNISTER RE ESCROW AGENT AND CONTINUE WORK ON ALTERNATIVE PLAN OF REORGANIZATION (2.5); REVIEW EMAIL FROM CAYMAN COUNSEL RE ADDITIONAL CAYMAN'S STRUCTURE ISSUES (1.3); RESEARCH DELAWARE LAW ISSUES (1.1).
1.00	O'GRADY, JAMES B	REVIEW OF REVISED DRAFT OF ESCROW AGREEMENT PROVIDED BY JPM (.2); CORRESPONDENCE WITH TEAM REGARDING SAME (.3); CORRESPONDENCE WITH S. PARNES REGARDING PRIOR CAYMAN ADVICE (.2); CORRESPONDENCE WITH J. WEISSER, S. BUFFONE AND M. ROSENTHAL REGARDING FUNDING FOR AIHL (.3).
0.30	GRAVES, JEREMY L	TELECONFERENCE WITH M. KVARDA REGARDING PLAN STRUCTURE.
0.80	PARNES, SHELBY E	REVIEW MOURANT'S MEMORANDUM RE: EXIT OPTIONS.
10/27/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS TO J. O'GRADY REGARDING ESCROW AGREEMENT FOR NEW MONEY.
10/29/12		
2.20	BUFFONE, STEVEN P	EMAILS AND CALLS RE ALTERNATIVE PLAN OF REORGANIZED STRUCTURE (.3); REVIEW CAYMAN'S COUNSEL MEMORANDUM (.4); REVIEW MATERIALS RE BAHRAIN LAW ISSUES (1.5).
10/30/12		
0.50	ROSENTHAL, MICHAEL A	EMAIL FROM B. KLINGER REGARDING PLAN STRUCTURE ISSUES (.3); TELEPHONE WITH J. TRINKLEIN REGARDING TAX RELATED PLAN STRUCTURE ISSUES (.2).
0.70	ROSENTHAL, MICHAEL A	TELE WITH H THOMPSON REGARDING NEW MONEY ISSUES.
0.50	O'GRADY, JAMES B	PRELIMINARY REVIEW OF FEEDBACK OF JPLS TO STANDALONE PLAN ALTERNATIVES (.2); EMAILS WITH S. BUFFONE AND M. ROSENTHAL REGARDING SAME (.3).

10/31/12

- 3.40 ROSENTHAL, MICHAEL A EXTENDED CONFERENCE CALL WITH H. THOMPSON REGARDING STANDALONE PLAN STRUCTURE AND ALTERNATIVES (2.8); REVIEW COMMENTS TO STRUCTURE MEMORANDUM FROM SIDLEY (.6).
- 4.60 BUFFONE, STEVEN P SEVERAL CALLS AND EMAILS WITH J. O'GRADY RE LACK OF NEW EQUITY FUNDING RE CONTACTING JPM TO PUT ESCROW PROJECT ON HOLD (2.1); SEVERAL EMAILS WITH K. MILLER AND OTHERS RE CHANGE OF CONTROL ISSUES UNDER NEW STRUCTURE (2.5).
- 0.80 O'GRADY, JAMES B EMAILS AND CALLS WITH S. BUFFONE, K. MILLER, M. ROSENTHAL AND J. TRINKLEIN REGARDING JPLS COMMENTS TO ALTERNATIVE STANDALONE STRUCTURES (.2); CORRESPONDENCE WITH SAME REGARDING POTENTIAL CHANGE OF CONTROL IMPLICATIONS (.3); EMAILS AND CALLS WITH J. WEISSER AND E. FLECK REGARDING AIHL FUNDING (.3).
- 0.50 LEVIN, DOUGLAS G EMAILS TO AND FROM J. WEISSER RE ISSUE OF PRIORITY OF EMPLOYEE CLAIMS WITH REGARD TO PLAN DISTRIBUTIONS [REDACTED] AND REVIEW SAMPLE PROOFS OF CLAIM RE SAME ISSUE (.4); BEGIN RESEARCH RE SAME ISSUE (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	22.30	\$ 995.00	\$ 22,188.50
MATTHEW J. WILLIAMS	0.50	865.00	432.50
MATTHEW K. KELSEY	13.00	785.00	10,205.00
SERENA G. LIU	1.30	620.00	806.00
ALAN MOSKOWITZ	0.50	620.00	310.00
AYESHA CHATTERJEE	0.90	475.00	427.50
DUKE K. AMPONSAH	0.90	350.00	<u>315.00</u>

Total Services \$ 34,684.50

Total Services, Costs/Charges 34,684.50

BALANCE DUE \$ 34,684.50

PLAN EXCLUSIVITY
30561-00114

Detail Services:

09/24/12		
0.90	CHATTERJEE, AYESHA	DISCUSS AND CONFIRM MISSING INFORMATION FOR PLAN EXCLUSIVITY EXTENSION MOTION WITH M. KELSEY AND A. SVOYSKIY.
10/01/12		
0.90	MILLET, CRAIG H	MULTIPLE EMAILS WITH M. ROSENTHAL ON EXCLUSIVITY NEGOTIATIONS WITH COMMITTEE AND AD HOC GROUP RE OPPOSITION EXPECTED AND STRATEGY.
10/02/12		
1.60	MILLET, CRAIG H	MULTIPLE EMAILS WITH M. ROSENTHAL RE EXCLUSIVITY NEGOTIATIONS WITH COMMITTEE AND AD HOC GROUP AND POTENTIAL SETTLEMENT AND REVIEW SETTLEMENT LANGUAGE FROM COMMITTEE (1.3); CONFERENCE WITH M. ROSENTHAL RE EXCLUSIVITY ISSUES (.3).
0.60	KELSEY, MATTHEW K	REVIEW AD HOC GROUP'S OBJECTION TO EXCLUSIVITY EXTENSION.
10/03/12		
8.70	MILLET, CRAIG H	MULTIPLE CALLS AND EMAILS WITH E. FLECK RE TERMS OF A SETTLEMENT AS TO EXCLUSIVITY MOTION AND REVIEW ESCROW AGREEMENT AND EQUITY COMMITMENT LETTER (2.2); MEMORIALIZE AND REVISE TERMS OF SETTLEMENT WITH COMMITTEE ON EXCLUSIVITY (.8); MULTIPLE TELEPHONE CONFERENCES WITH M. ROSENTHAL RE EXCLUSIVITY ISSUES, AD HOC OPPOSITION TO EXTENSION AND COMMITTEE NEGOTIATIONS (.8); DRAFT AND REVISE REPLY TO AD HOC GROUP OPPOSITION TO EXCLUSIVITY EXTENSION AND RELATED EMAILS AND RESEARCH (4.4); EMAILS AND CALLS WITH A&M RE REPLY TO AD HOC OPPOSITION (.5).
1.20	KELSEY, MATTHEW K	DRAFT OUTLINE TO AD HOC GROUP'S OBJECTION TO EXCLUSIVITY EXTENSION (.8); COORDINATE WITH A. MOSKOWITZ REGARDING AD HOC GROUP'S 2019 STATEMENT AND RESEARCH REGARDING SAME (.4).

10/04/12

5.90 MILLET, CRAIG H

MULTIPLE EMAILS WITH E. FLECK RE EXCLUSIVITY AGREEMENT AND REVISE TERMS OF AGREEMENT (2.3); EMAILS AND CALLS WITH M. ROSENTHAL AS TO EXCLUSIVITY AGREEMENT, NEW EQUITY FUNDING AND RELEASE OF FUNDS (.5); REVISE REPLY TO AD HOC GROUP OBJECTION AND INCORPORATE AGREEMENT WITH COMMITTEE (2.1); REVIEW COMMITTEE "STATEMENT" AND DEAL WITH EMAIL OF OUTRAGE, EMAILS RE STRATEGY AS TO A RESPONSE (1.0).

3.10 KELSEY, MATTHEW K

REVIEW COMMITTEE SELF-SERVING AND ERROR-RIDDLED "STATEMENT" WITH RESPECT TO EXCLUSIVITY EXTENSION (.5); CORRESPONDENCE WITH C. MILLET AND M. ROSENTHAL REGARDING SAME (.3); REVIEW AND REVISE RESPONSE TO AD HOC GROUP'S EXCLUSIVITY OBJECTION AND COORDINATE WITH D. AMPONSAH REGARDING FILING AND SERVING (2.3).

0.60 LIU, SERENA G

REVISE PROPOSED ORDER FURTHER EXTENDING EXCLUSIVE PERIODS.

0.90 AMPONSAH, DUKE K

PREPARE AND FILE REPLY TO OBJECTIONS TO SECOND MOTION FOR EXCLUSIVITY (.5); EMAILS WITH GIBSON TEAM RE: SAME (.4).

10/05/12

1.60 MILLET, CRAIG H

DRAFT RESPONSE TO COMMITTEE "STATEMENT" AS TO EXCLUSIVITY MOTION AND EMAILS RE SAME.

0.80 KELSEY, MATTHEW K

REVIEW RESPONSE TO COMMITTEE'S SELF-SERVING AND ERROR-RIDDLED "STATEMENT" IN RESPECT OF EXCLUSIVITY MOTION (.6); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.1); CORRESPONDENCE WITH B. FRIEDMAN REGARDING EXCLUSIVITY ORDER (.1).

0.50 MOSKOWITZ, ALAN

REVIEW AND CIRCULATE UCC COMMITTEE'S STATEMENT REGARDING EXCLUSIVITY.

10/06/12

0.70 KELSEY, MATTHEW K

REVIEW AND REVISE SECOND ORDER EXTENDING EXCLUSIVITY PERIODS.

10/08/12
3.10 MILLET, CRAIG H REVIEW AND REVISE RESPONSE TO COMMITTEE STATEMENT IN RESPONSE TO MOTION TO EXTEND EXCLUSIVITY AND EMAILS RE SAME (1.1); CONFERENCE AND EMAILS WITH M. ROSENTHAL IN PREPARATION FOR HEARING ON MOTION TO EXTEND EXCLUSIVITY AND PROVIDE DETAILS RE AGREEMENT WITH COMMITTEE (.8); REVISE ORDER GRANTING EXTENSION OF EXCLUSIVITY, EXCHANGE DRAFTS AND EMAILS WITH COMMITTEE RE SAME (1.0); CONFERENCE CALL WITH N. GREENBLATT RE EXCLUSIVITY (.2).

1.00 KELSEY, MATTHEW K REVIEW AND REVISE DRAFT ORDER EXTENDING EXCLUSIVITY AND COORDINATE WITH C. MILLET AND S. LIU REGARDING SAME (.5); CONFERENCE WITH C. MILLET REGARDING EXCLUSIVITY EXTENSION AND HEARING PREPARATION (.5).

0.70 LIU, SERENA G REVISE ORDER FURTHER EXTENDING EXCLUSIVE PERIODS.

10/09/12
0.50 MILLET, CRAIG H REVISE ORDER AFTER HEARING GRANTING EXTENSION OF EXCLUSIVITY, EXCHANGE DRAFTS AND EMAILS WITH COMMITTEE RE SAME (.5).

1.80 KELSEY, MATTHEW K REVIEW DRAFT PLAN AND DISCLOSURE STATEMENT.

10/10/12
0.50 KELSEY, MATTHEW K ATTENTION TO ISSUES RELATING TO PLAN STRUCTURING.

10/22/12
0.50 WILLIAMS, MATTHEW J CALL WITH AD HOC COUNSEL REGARDING CONFIDENTIALITY AGREEMENT (.2); FURTHER REVISE CONFIDENTIALITY AGREEMENT (.3).

10/23/12
0.60 KELSEY, MATTHEW K PREPARE FOR MEETING REGARDING PLAN STRUCTURING ISSUES.

10/24/12
2.70 KELSEY, MATTHEW K PREPARE FOR AND MEET WITH ROTHSCHILD AND A&M REGARDING PLAN MODELING ISSUES.

Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$ 995.00	\$ 696.50
MATTHEW K. KELSEY	0.40	785.00	<u>314.00</u>

Total Services \$ 1,010.50

Total Services, Costs/Charges 1,010.50

BALANCE DUE \$ 1,010.50

REAL PROPERTY LEASES
30561-00115

Detail Services:

10/01/12		
0.20	MILLET, CRAIG H	EMAILS RE 365(D)(4) STIPULATION.
10/11/12		
0.30	KELSEY, MATTHEW K	REVIEW DOCKET FOR SECTION 365(D)(4) STIPULATIONS (.1); REVIEW CORRESPONDENCE RELATING TO HEADQUARTERS LEASE ISSUE (.2).
10/15/12		
0.20	MILLET, CRAIG H	EMAILS RE STATUS OF HEADQUARTERS STANDSTILL AGREEMENT EXECUTION.
0.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING HEADQUARTERS LEASE.
10/30/12		
0.30	MILLET, CRAIG H	EMAILS RE LUSAIL ANALYSIS AND GUIDANCE ON STRATEGY AND FOCUS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.30	\$ 995.00	\$ 11,243.50
MATTHEW J. WILLIAMS	2.20	865.00	1,903.00
JEREMY L. GRAVES	57.40	595.00	34,153.00
MATTHEW G. BOUSLOG	5.70	395.00	<u>2,251.50</u>
Total Services			\$ 49,551.00

Total Services, Costs/Charges 49,551.00

BALANCE DUE \$ 49,551.00

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

10/01/12		
2.90	MILLET, CRAIG H	REVIEW DISCOVERY FROM STANDARD CHARTERED BANK AND EMAILS AND CONFERENCES RE DISCOVERY AND STRATEGY (.9); PREPARE RESPONSES TO DISCOVERY REQUESTS (.5); EMAILS WITH KPMG, A&M AND ROTHSCHILD RE STANDARD CHARTERED BANK DISCOVERY AND RESPONSE (.8); EMAILS WITH S. LIU RE PREPARING RULE 34 DISCOVERY RESPONSES (.2); BRIEFLY REVIEW REVISED TERMS SHEET AND EMAILS RE STATUS OF NEGOTIATIONS AND OVERALL STRATEGY AS TO IPO AND DIP (.3); CALL WITH R. SPIGEL RE DISCOVERY TO KPMG (.2).
10/02/12		
1.30	MILLET, CRAIG H	LETTER TO B. GREER RE DISCOVERY TO DEBTORS AND THEIR EXPERTS (.5); REVIEW LETTER FROM B. GREER RE DISCOVERY AND EMAILS RE SAME (.3); EMAILS WITH KPMG, A&M RE STANDARD CHARTERED BANK DISCOVERY AND RESPONSES (.3); CALL WITH R. SPIGEL RE DISCOVERY TO KPMG (.2).
2.20	WILLIAMS, MATTHEW J	REVIEW AND COMMENT ON STANDARD CHARTERED BANK ISSUES AND STIPULATION.
3.90	GRAVES, JEREMY L	MARK UP STANDARD CHARTERED BANK TERM SHEET.
10/03/12		
0.30	MILLET, CRAIG H	EMAILS WITH E. FLECK RE STANDARD CHARTERED BANK DISCOVERY TO DEBTORS AND THEIR EXPERTS.
3.30	GRAVES, JEREMY L	TELECONFERENCE WITH CLIENT REGARDING STANDARD CHARTERED BANK TERM SHEET (.6); REVISE AND EDIT STANDARD CHARTERED BANK TERM SHEET IN ACCORDANCE WITH CLIENT'S INSTRUCTIONS (1.3); NEGOTIATE WITH MULTIPLE PARTIES REGARDING TERMS (1.4).

10/04/12	1.00	MILLET, CRAIG H	EMAILS RE STANDARD CHARTERED BANK AGREEMENT AND WITHDRAWAL OF STANDARD CHARTERED BANK DISCOVERY (.3); LETTER TO B. GREER RE DIP RELATED DISCOVERY FROM STANDARD CHARTERED BANK AND RELATED EMAILS TO A&M, COMMITTEE AND KPMG (.7).
	5.90	GRAVES, JEREMY L	NEGOTIATE TERMS OF STANDARD CHARTERED BANK SETTLEMENT TERM SHEET WITH MULTIPLE PARTIES, INCLUDING NUMEROUS REVISIONS TO DRAFT OF SAME.
10/05/12	11.20	GRAVES, JEREMY L	NEGOTIATE TERMS OF STANDARD CHARTERED BANK SETTLEMENT TERM SHEET WITH MULTIPLE PARTIES, INCLUDING NUMEROUS REVISIONS TO DRAFT OF SAME.
10/06/12	2.10	GRAVES, JEREMY L	NEGOTIATE TERMS OF STANDARD CHARTERED BANK SETTLEMENT TERM SHEET WITH MULTIPLE PARTIES, INCLUDING NUMEROUS REVISIONS TO DRAFT OF SAME.
10/07/12	10.90	GRAVES, JEREMY L	NEGOTIATE TERMS OF STANDARD CHARTERED BANK SETTLEMENT TERM SHEET WITH MULTIPLE PARTIES, INCLUDING NUMEROUS REVISIONS TO DRAFT OF SAME.
10/08/12	0.60	MILLET, CRAIG H	EMAILS WITH M.J. WILLIAMS, R. SPIGEL AND L. HIRSH RE WITHDRAWAL OF STANDARD CHARTERED BANK DISCOVERY.
	12.40	GRAVES, JEREMY L	REVIEW AND COMMENT ON PROPOSED M. CHOWDHURY DECLARATION FOR CAYMAN PROCEEDINGS (1.6); DRAFT 9019 MOTION AND RELATED ORDER FOR APPROVAL OF SETTLEMENT WITH STANDARD CHARTERED BANK (10.8).

3.00 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE
STANDARD CHARTERED BANK SETTLEMENT MOTION
(.2); REVIEW STANDARD CHARTERED BANK
SETTLEMENT TERM SHEET AND STANDARD
CHARTERED BANK SETTLEMENT MOTION (.4); DRAFT
MOTION TO SHORTEN NOTICE FOR STANDARD
CHARTERED BANK SETTLEMENT MOTION (2.3);
EMAILS WITH J. GRAVES RE SAME (.1).

10/09/12
0.20 MILLET, CRAIG H EMAILS WITH R. SPIGEL RE WITHDRAWAL OF
STANDARD CHARTERED BANK DISCOVERY.

5.30 GRAVES, JEREMY L REVISE AND EDIT MOTION TO SHORTEN NOTICE
REGARDING MOTION TO APPROVE STANDARD
CHARTERED BANK SETTLEMENT AGREEMENT (1.2);
REVISE, EDIT AND FINALIZE STANDARD CHARTERED
BANK SETTLEMENT MOTION FOR FILING (4.1).

2.00 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE
STANDARD CHARTERED BANK SETTLEMENT (.5);
REVIEW AND REVISE MOTION TO SHORTEN NOTICE
FOR STANDARD CHARTERED BANK SETTLEMENT
MOTION (.6); REVIEW AND REVISE MOTION TO
APPROVE STANDARD CHARTERED BANK
SETTLEMENT (.9).

10/10/12
0.80 MILLET, CRAIG H LETTER TO B. GREER RE WITHDRAWAL OF
STANDARD CHARTERED BANK DISCOVERY AS TO DIP
FINANCING AND FOLLOW UP EMAILS.

1.00 GRAVES, JEREMY L PREPARE NOTICE OF HEARING REGARDING
STANDARD CHARTERED BANK SETTLEMENT MOTION
(.7); TELECONFERENCES WITH COURT REGARDING
SAME (.3).

0.70 BOUSLOG, MATTHEW G DRAFT NOTICE OF STANDARD CHARTERED BANK
SETTLEMENT MOTION (.6); EMAILS WITH J. GRAVES
RE SAME (.1).

10/11/12			
0.80	MILLET, CRAIG H		EMAILS RE BUDGETING STANDARD CHARTERED BANK PAYMENT (.3); EMAILS RE STANDARD CHARTERED BANK SETTLEMENT TERMS, APPROVAL PROCEDURES AND VALIDATION ORDERS IN THE CAYMANS (.5).
1.40	GRAVES, JEREMY L		E-MAILS WITH MULTIPLE PARTIES REGARDING VALIDATION ORDER IN THE CAYMAN ISLANDS (1.0); TELECONFERENCE AND E-MAILS WITH S. DICKSON REGARDING SAME (.2); E-MAILS RELATED TO STANDARD CHARTERED BANK TERM SHEET (.2).
10/12/12			
0.40	MILLET, CRAIG H		EMAILS RE VALIDATION ORDER IN CAYMAN AS TO STANDARD CHARTERED BANK SETTLEMENT.
10/16/12			
2.20	MILLET, CRAIG H		REVIEW DRAFT STANDARD CHARTERED BANK APPLICATION TO CAYMAN COURT (1.2); REVISE M. CHOWDHURY DECLARATION AND MULTIPLE EMAILS RE CONTENT OF DECLARATION (1.0).
10/17/12			
0.80	MILLET, CRAIG H		EMAILS WITH M. CRAWFORD, B. GREER AND P. CORR RE M. CHOWDHURY DECLARATION AND MULTIPLE EMAILS WITH J. GRAVES RE CONTENT OF DECLARATION, REVISED ORDER AND 9019 HEARING ON OCTOBER 19, 2012.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

TAXES
30561-00118

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.60	\$ 995.00	\$ 3,582.00
MICHAEL A. ROSENTHAL	0.90	1,045.0	940.50
ARTHUR D. PASTERNAK	1.10	955.00	1,050.50
JEFFREY TRINKLEIN	3.80	1,025.0	<u>3,895.00</u>
Total Services			\$ 9,468.00

Total Services, Costs/Charges 9,468.00

BALANCE DUE \$ 9,468.00

TAXES
30561-00118

Detail Services:

10/03/12
1.70 MILLET, CRAIG H EMAILS WITH J. MAKUCH RE BACKGROUND OF VAT
TAX CLAIM [REDACTED] (.8);
CONFERENCE CALL WITH TAX COUNSEL RE [REDACTED]
[REDACTED] (.3); EMAILS WITH M. ROSENTHAL AND J.
TRINKLEIN RE [REDACTED] (.6).

0.20 TRINKLEIN, JEFFREY REVIEW VAT ISSUE; DISCUSS WITH C. MILLET.

10/04/12
0.70 ROSENTHAL, MICHAEL A EMAILS TO AND FROM C. MILLET AND J. TRINKLEIN
REGARDING [REDACTED] VAT ISSUE (.2);
REVIEW [REDACTED] VAT ISSUES (.3);
MEETING WITH A. ROGERS AND H. THOMPSON
REGARDING [REDACTED] FILING (.2).

0.30 TRINKLEIN, JEFFREY FOLLOW UP ON CALL WITH G. RYDER AND REVIEW
DOCUMENTS RE VAT ISSUE.

0.20 TRINKLEIN, JEFFREY REVIEW VAT ISSUE.

10/10/12
1.40 MILLET, CRAIG H ANALYZE [REDACTED] VAT ISSUES AND PLAN TREATMENT AND
EMAILS AND CONFERENCES WITH J. TRINKLEIN AND
M. ROSENTHAL RE SAME.

0.10 ROSENTHAL, MICHAEL A EMAIL FROM J. TRINKLEIN REGARDING [REDACTED] VAT
ISSUES.

1.20 TRINKLEIN, JEFFREY REVIEW VAT MATERIALS IN ADVANCE OF CALL WITH
G. RYDER (.3); CALL WITH G. RYDER (.3); NOTE TO M.
ROSENTHAL RE SAME (.3); TALK WITH C. MILLET
REGARDING EFFECT ON [REDACTED] ENTITY (.2); NOTE TO
MILLET RE SAME (.1).

10/12/12
0.50 MILLET, CRAIG H EMAILS RE VAT LIABILITY AND BUDGET ISSUES.

0.10	ROSENTHAL, MICHAEL A	EMAILS WITH AND TO J. TRINKLEIN, L. HIRSH REGARDING [REDACTED] VAT LIABILITY AND IMPACT ON [REDACTED]
10/17/12		
0.60	PASTERNAK, ARTHUR D	ATTENTION TO UK TAX ISSUES (.2); TELEPHONE CALL WITH B. RIPPEON RE SAME (.4).
10/18/12		
0.50	PASTERNAK, ARTHUR D	ATTENTION TO UK TAX ISSUES.
10/29/12		
0.60	TRINKLEIN, JEFFREY	REVIEW MATERIALS FROM MOORE STEPHENS (.4); DRAFT NOTE TO M. ROSENTHAL RE SAME (.2).
10/30/12		
1.30	TRINKLEIN, JEFFREY	CORRESPONDENCE WITH S. MARTIN REGARDING ARCAPITA LIMITED TAXES (.5); DISCUSS LIQUIDATING TRUST ISSUES WITH M. ROSENTHAL (.8).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	16.00	\$ 995.00	\$ 15,920.00
MICHAEL A. ROSENTHAL	26.00	1,045.0	27,170.00
DUKE K. AMPONSAH	1.30	350.00	<u>455.00</u>
			43,545.00
-50.0% Discount			<u>-21,772.50</u>
Total Services			\$ 21,772.50
Total Services, Costs/Charges			21,772.50
BALANCE DUE			<u>\$ 21,772.50</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

10/01/12			
4.00	ROSENTHAL, MICHAEL A		TRAVEL TO ABU DHABI FOR MEETINGS WITH INVESTORS.
10/02/12			
12.00	ROSENTHAL, MICHAEL A		TRAVEL TO ABU DHABI FOR MEETINGS WITH INVESTORS.
10/05/12			
10.00	ROSENTHAL, MICHAEL A		RETURN FROM BAHRAIN.
10/07/12			
7.00	MILLET, CRAIG H		LAX TO NY FOR 10/9 HEARING AND MEETINGS.
10/09/12			
1.30	AMPONSAH, DUKE K		TRAVEL TO AND FROM COURTHOUSE FOR HEARING.
10/12/12			
9.00	MILLET, CRAIG H		LGA TO ORD TO SNA.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.50	\$ 995.00	\$ 8,457.50
MICHAEL A. ROSENTHAL	14.00	1,045.0	14,630.00
STEVEN P. BUFFONE	9.50	1,045.0	<u>9,927.50</u>

Total Services \$ 33,015.00

Total Services, Costs/Charges 33,015.00

BALANCE DUE \$ 33,015.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

10/01/12

1.70 MILLET, CRAIG H

EMAILS WITH A. DOSHI AND A&M RE JPL'S ZC AND
SIDLEY FEES (.8); PREPARE FOR AND PARTICIPATE IN
CONFERENCE CALL WITH COMMITTEE AND JPL RE
JPL SETTLEMENT AND FOLLOW UP EMAILS RE SAME
(.9).

0.80 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH S. DICKSON, F. DRISCOLL
REGARDING CAYMAN VIEW ON SETTLEMENT (.4);
EMAILS WITH M. KELSEY REGARDING TRUST
ARGUMENTS (.2); EMAIL TO P. CORR REGARDING
STRUCTURE PAPER (.2).

10/02/12

0.30 MILLET, CRAIG H

EMAILS RE AIHL BOARD MEETING WITH JPLS IN
ATTENDANCE.

0.20 ROSENTHAL, MICHAEL A

EMAILS WITH AND TO P. CORR REGARDING
COMMITTEE VIEW ON JPL SETTLEMENT.

0.70 BUFFONE, STEVEN P

MEET WITH M. ROSENTHAL REGARDING CAYMAN
ISSUES.

10/03/12

0.60 MILLET, CRAIG H

TELEPHONE CONFERENCE WITH M. ROSENTHAL AND
A. BANNISTER RE JPL DEMANDS AS TO IPO
PROCEEDS AND STRATEGY AND RELATED EMAILS.

1.00 ROSENTHAL, MICHAEL A

EMAILS TO P. CORR REGARDING JPL SETTLEMENT
(.2); REVIEW EXCEL REGARDING JPL SETTLEMENT
FROM A&M (.8).

10/04/12
4.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN AIHL BOARD MEETING (2.0); WORK ON EXCEL ANALYSIS OF SETTLEMENT AND LITIGATION OUTCOMES (.8); TELEPHONE WITH L. HIRSH REGARDING AIHL PROPOSED SETTLEMENT ANALYSIS (.3); TELEPHONE WITH S. DICKSON AND H. THOMPSON REGARDING CAYMAN PROCEEDINGS AND JPL ROLE (.3); PREPARE FOR SESSION WITH BOARD AND JPL (.6).

1.40 BUFFONE, STEVEN P EMAILS REGARDING ISSUES ARISING FROM CAYMAN PROCEEDINGS AND IMPLICATION FOR PLAN STRUCTURE.

10/05/12
1.70 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO CAYMAN ISLANDS STRUCTURE FOR NEW MONEY INVESTMENT PLAN.

10/06/12
0.50 ROSENTHAL, MICHAEL A FINALIZE AND SEND SETTLEMENT MODEL TO JPLS (.3); EMAILS TO AND FROM L. HIRSH REGARDING SETTLEMENT MODEL (.2).

10/09/12
0.80 MILLET, CRAIG H CONFERENCES WITH M. ROSENTHAL AND L. HIRSH RE JPL DEMAND FOR ANALYSIS FROM AIHL RE REASONING AS TO DIP FINANCING.

0.20 ROSENTHAL, MICHAEL A EMAIL FROM P. CORR REGARDING DIRECTORS VIEWS RELATED TO ALLOCATION ISSUES.

10/10/12
0.80 MILLET, CRAIG H CONFERENCES WITH M. ROSENTHAL AND L. HIRSH RE JPL DEMAND FOR ANALYSIS FROM AIHL RE REASONING AS TO DIP FINANCING, BOARD DUTIES AND STRATEGY PLAN.

10/11/12
0.80 MILLET, CRAIG H PARTICIPATE IN WEEKLY JPL CALL (.5); CONFERENCES WITH M. ROSENTHAL RE JPL DEMAND FOR ANALYSIS FROM AIHL RE REASONING AS TO DIP FINANCING, BOARD DUTIES AND STRATEGY PLAN AS TO S DICKSON ANALYSIS (.3).

0.70	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN WEEKLY CONFERENCE CALL WITH JPLS REGARDING PENDING ISSUES.
10/12/12		
0.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH P. CORR REGARDING ALLOCATION ISSUES (.3); EMAILS TO AND FROM P. CORR REGARDING HEARING RESULTS AND AIHL CREDITORS' MEETING (.1).
10/15/12		
1.40	ROSENTHAL, MICHAEL A	PREPARE INITIAL DRAFT OF MEMORANDUM ADVISING AIHL BOARD RELATIVE TO DIP AND ALLOCATION ISSUES.
10/17/12		
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING DIP FINANCING STATUS.
10/18/12		
0.50	MILLET, CRAIG H	PARTICIPATE IN JPL WEEKLY UPDATE CALL AND FOLLOW UP EMAILS.
1.20	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY JPL UPDATE CALL WITH JPL, L. HIRSH, C. MILLET (.8); REVIEW AGENDA AND FEE REMUNERATION AGREEMENT (.3); EMAIL FROM H. THOMPSON REGARDING FEE REMUNERATION AGREEMENT (.1).
10/19/12		
0.90	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING JPL CREDITORS MEETING ISSUES (.2); EMAILS FROM AND TO P. CORR REGARDING STANDALONE STRUCTURE AND DISCUSSIONS WITH AD HOC GROUP (.1); REVIEW DRAFT OF CONSOLIDATED REPORT FOR CREDITORS' MEETING (.6).
1.80	BUFFONE, STEVEN P	CONFERENCE CALL WITH CAYMAN COUNSEL REGARDING POTENTIAL THIRD STRUCTURE FOR PLAN.
10/22/12		
2.40	MILLET, CRAIG H	COMMENT ON JPL STATEMENT TO CREDITORS, COMPILE COMMENTS OF OTHERS AND FORWARD TO M. SKELTON AND EMAILS AND CALLS RE COMMENTS.

0.80	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING STATUS OF VARIOUS MATTERS, INCLUDING AGREEMENT WITH AD HOC GROUP (.2); CONFERENCE CALL WITH P. CORR AND M. SKELTON REGARDING STATUS OF VARIOUS MATTERS (.6).
10/24/12		
0.80	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH S. DICKSON, L. HIRSH, H. THOMPSON REGARDING JPL FEE ISSUES (.4); REVIEW EMAIL FROM S. DICKSON REGARDING FEE ISSUES IN PROVISIONAL LIQUIDATION PROCEEDINGS (.2); REVIEW REMUNERATION REPORT FROM JPLS (.2).
10/26/12		
0.60	MILLET, CRAIG H	PARTICIPATE IN WEEKLY UPDATE CALL WITH JPLS, ZOLFO, SIDLEY AND A&M.
0.80	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY CONFERENCE CALL WITH L. HIRSH, C. MILLET, JPLS, PATRICK CORR REGARDING PENDING MATTERS.
10/29/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. DICKSON REGARDING JPL PRICING DETERMINATION RELATED TO IPO.
10/30/12		
3.90	BUFFONE, STEVEN P	REVIEW MEMORANDUM FROM JPLS WITH COMMENTS AND QUESTIONS ON ALTERNATIVE STRUCTURE AND EMAILS RE IMPLICATIONS OF SAME (3.0); SEVERAL EMAILS RELATING TO STATUS OF NEW EQUITY FUNDING (.9).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	1.60	\$ 785.00	\$ <u>1,256.00</u>
Total Services			\$ 1,256.00

Total Services, Costs/Charges 1,256.00

BALANCE DUE \$ 1,256.00

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

10/01/12			
0.40	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER, J. GRAVES, AND M. WOLFE REGARDING CASE CALENDAR AND CANCELLATION OF OCTOBER 2 HEARING.	
10/02/12			
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH K. GLOWACKI REGARDING AMENDED SCHEDULES.	
10/19/12			
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING MONTHLY OPERATING REPORTS AND FILING STATUS.	
10/22/12			
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE WITH J. MAKUCK OF A&M REGARDING MONTHLY OPERATING REPORTS AND FILING STATUS.	

Henry A. Thompson
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Manama, Bahrain

DEAL FUNDING
30561-00125

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.50	\$ 995.00	\$ 3,482.50
STEVEN P. BUFFONE	10.00	1,045.0	10,450.00
DAVID J. FURMAN	1.00	1,025.0	1,025.00
MATTHEW G. BOUSLOG	1.50	395.00	<u>592.50</u>
Total Services			\$ 15,550.00

Total Services, Costs/Charges 15,550.00

BALANCE DUE \$ 15,550.00

DEAL FUNDING
30561-00125

Detail Services:

10/01/12		
0.30	MILLET, CRAIG H	EMAILS RE STATUS OF AGUD NEGOTIATIONS AND IMPACT ON FUNDING APPROVAL.
10/02/12		
0.20	MILLET, CRAIG H	EMAILS RE AGUD STATUS WITH TDIC.
0.10	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH K. GLOWACKI RE ARBITRATION DEMANDS.
10/03/12		
1.40	BOUSLOG, MATTHEW G	RESEARCH SCOPE OF INSIDER PREFERENTIAL PAYMENTS.
10/04/12		
0.40	MILLET, CRAIG H	EMAILS WITH M. KVARDA RE DEAL FUNDING ISSUES AND TO AEID II AND AGUD RE SAME.
10/08/12		
0.90	MILLET, CRAIG H	CONFERENCE WITH M. KVARDA RE AGUD I FUNDING AND RESERVATION OF COMMITTEE'S OBJECTION TO SECOND TRANCHE OF NOVEMBER FUNDING (.6); CONFERENCE WITH ALVAREZ & MARSAL RE MISCELLANEOUS BUDGET ISSUES AND OCTOBER FUNDING (.3).
10/09/12		
1.70	MILLET, CRAIG H	CONFERENCE WITH M. KVARDA RE AGUD I FUNDING AND RESERVATION OF COMMITTEE'S OBJECTION TO SECOND TRANCHE OF NOVEMBER FUNDING, MISCELLANEOUS BUDGET ISSUES AND OCTOBER FUNDING, SOURCE OF FUNDING FOR [REDACTED] AND [REDACTED] SALE (.8); EMAIL WITH COMMITTEE RE SCHEDULE AS TO POTENTIAL OBJECTION AS TO SECOND TRANCHE OF AGUD FUNDING AND INCLUSION IN CASH MANAGEMENT ORDER (.9).

10/10/12	1.70	BUFFONE, STEVEN P	MEET WITH H. THOMPSON, A. ROGERS AND M. ROSENTHAL REGARDING [REDACTED] DEAL FUND ISSUE AND REVISE EMAILS REGARDING SAME.
10/15/12	1.00	BUFFONE, STEVEN P	CONSIDER THE IMPACT OF FUNDS ON VARIOUS REORGANIZATION PLANS.
10/17/12	0.70	BUFFONE, STEVEN P	CALL AND EMAILS WITH M. ROSENTHAL AND OTHERS REGARDING ESCROW AGENT IN IPO.
10/18/12	1.00	BUFFONE, STEVEN P	CALLS WITH A. BANNISTER AND BANK OF NEW YORK REGARDING IPO ESCROW AGENT SERVICE.
10/25/12	2.40	BUFFONE, STEVEN P	EMAILS REGARDING AIHL CASH BALANCE AND DEAL FUNDS (.8); CONFERENCE CALL REGARDING AIHL DEAL FUNDS (1.6).
10/26/12	1.70	BUFFONE, STEVEN P	CORRESPONDENCE WITH J. O'GRADY RE DEAL FUNDING FOR AIHL (.5); REVIEW DRAFT PROMISSORY NOTE (.2); REVIEW AND REVISE MEMORANDUM TO A. ROGLISON RE SAME (1.0).
10/29/12	1.50	BUFFONE, STEVEN P	EMAILS RE AIHL CASH BALANCE DEAL FUNDING AND STATUS OF IPO (.3); REVISE FORM OF INTERCOMPANY PROMISSORY NOTE (1.2).
10/31/12	1.00	FURMAN, DAVID J	[AVR] TELEPHONE CONFERENCE WITH J. SWEENEY; OBTAIN AND REVIEW [REDACTED] DOCUMENTS.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.90	\$ 995.00	\$ 3,880.50
MICHAEL A. ROSENTHAL	13.30	1,045.0	13,898.50
MATTHEW J. WILLIAMS	3.40	865.00	2,941.00
MATTHEW K. KELSEY	2.00	785.00	1,570.00
JOSHUA WEISSER	9.40	735.00	6,909.00
BRIAN J. KIM	1.90	620.00	1,178.00
AYESHA CHATTERJEE	2.00	475.00	950.00
DUKE K. AMPONSAH	3.50	350.00	1,225.00
MORGAN WOLFE	8.00	255.00	<u>2,040.00</u>

Total Services \$ 34,592.00

Total Services, Costs/Charges 34,592.00

BALANCE DUE \$ 34,592.00

HEARINGS
30561-00126

Detail Services:

10/01/12		
0.70	WEISSER, JOSHUA	PREPARE FOR AND ATTEND INTERNAL CALL REGARDING OCTOBER 9 HEARING ISSUES.
10/04/12		
0.30	KELSEY, MATTHEW K	REVIEW AGENDA LETTER AND COMMENTS TO D. AMPONSAH REGARDING SAME.
10/08/12		
2.40	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING ON EXCLUSIVITY MOTION AND COMMITMENT LETTER MOTION.
10/09/12		
3.90	MILLET, CRAIG H	ATTEND OMNIBUS HEARING ON DIP COMMITMENT FEE AGREEMENT, EXCLUSIVITY, CASH MANAGEMENT, FALCON STATUS CONFERENCE AND RELATED MATTERS.
6.90	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN EXTENDED HEARING ON EXCLUSIVITY EXTENSION AND COMMITMENT LETTER WITH SILVER POINT (6.7); EMAIL TO CLIENT SUMMARIZING RESULTS OF HEARING (.2).
3.40	WILLIAMS, MATTHEW J	ATTEND HEARING ON DIP AND MEETINGS IN HALLS TO TRY TO GET TO DEAL ON DIP.
0.50	KELSEY, MATTHEW K	CONFERENCE WITH C. MILLET REGARDING HEARING AND NEXT STEPS.
6.00	WEISSER, JOSHUA	DRAFT SCRIPT FOR HEARING ON COMMITMENT LETTER MOTION AND EXCLUSIVITY (1.0); PREPARE FOR AND ATTEND HEARING ON EXCLUSIVITY AND COMMITMENT LETTER MOTION (4.3); WORK WITH D. AMPONSAH TO PREPARE ALL MATERIALS FOR HEARING (.7).

0.90	KIM, BRIAN J	REVIEW AND REVISE PROPOSED ORDER FOR COMMITMENT LETTER MOTION IN PREPARATION FOR HEARING (.6); DISCUSSION WITH D. AMPONSAH AND M. WOLFE RE: HEARING PREP (.3).
0.80	CHATTERJEE, AYESHA	PREPARE HEARING SCRIPT BULLETS AND FINAL ORDERS FOR BINDERS.
3.50	AMPONSAH, DUKE K	ATTEND OCTOBER 9, 2012 HEARING.
4.00	WOLFE, MORGAN	PREPARE AND SEND DOCUMENTS TO THE UST AND JUDGE LANE FOR OCTOBER 9 HEARING (.6); EMAILS TO AND FROM J. WEISSER RE SAME (.2); MEET WITH D. AMPONSAH RE NECESSARY LAST MINUTE STEPS TO PREPARE FOR HEARING (.5); CORRESPONDENCE WITH J. WEISSER AND M. WILLIAMS RE HEARING PREPARATION (.4); PREPARE FOLDERS CONTAINING DOCUMENTS RELEVANT AT HEARING, INCLUDE ALL NECESSARY ITEMS IN LITIGATION BAG, AND VARIOUS OTHER TASKS FOR PREPARATION (2.3).
10/10/12		
0.10	ROSENTHAL, MICHAEL A	MEMORANDUM TO CLIENT REGARDING RESULTS OF HEARING.
10/11/12		
0.40	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN STATUS CONFERENCE WITH COURT AND MILBANK.
0.50	KELSEY, MATTHEW K	REVIEW HEARING TRANSCRIPT RELATING TO EXCLUSIVITY AND DIP COMMITMENT FEE.
10/17/12		
1.00	KIM, BRIAN J	PARTICIPATE IN STATUS CONFERENCE CALL WITH JUDGE LANE'S CHAMBERS.
0.60	CHATTERJEE, AYESHA	GATHER AND REVIEW DOCUMENTS FOR HEARING IN COORDINATION WITH L. CHEN.
10/18/12		
0.20	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING HEARING PREPARATION.

0.60	CHATTERJEE, AYESHA	REVIEW AND FINALIZE SET OF DOCUMENTS FOR HEARING WITH L. CHEN AND D. AMPONSAH.
10/19/12		
2.90	ROSENTHAL, MICHAEL A	WORK ON HEARING SCRIPT (1.1); PREPARE FOR AND PARTICIPATE IN HEARING REGARDING STANDARD CHARTERED BANK SETTLEMENT AND DIP PROPOSALS (1.8).
0.20	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL REGARDING HEARING RELATING TO STANDARD CHARTERED BANK SETTLEMENT.
2.30	WEISSER, JOSHUA	PREPARE FOR (.5) AND ATTEND HEARING (1.8).
4.00	WOLFE, MORGAN	LAST MINUTE PREPARATION FOR 10/19 HEARING AND ATTEND HEARING.
10/22/12		
0.40	WEISSER, JOSHUA	CALL WITH COURT REGARDING HEARING DATES (.2); INTERNAL CONFERENCE REGARDING CASE ADMINISTRATIVE MATTERS (.2).
10/24/12		
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND CORRESPONDENCE WITH C. MILLET REGARDING NOVEMBER HEARING AND MOTIONS.
10/26/12		
0.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CHAMBERS CONFERENCE REGARDING DIP UPDATE.

Henry A. Thompson
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PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
DOUGLAS D. SMITH	3.00	\$ 965.00	\$ 2,895.00
CRAIG H. MILLET	9.50	995.00	9,452.50
MICHAEL A. ROSENTHAL	51.50	1,045.0	53,817.50
STEVEN P. BUFFONE	0.80	1,045.0	836.00
J. ALAN BANNISTER	234.70	995.00	233,526.50
EMAD H. KHALIL	85.60	985.00	84,316.00
GREGORY A. CAMPBELL	16.50	1,090.0	17,985.00
JOHN E. WISE	2.50	865.00	2,162.50
MATTHEW K. KELSEY	2.00	785.00	1,570.00
KENNETH A. GLOWACKI	19.90	695.00	13,830.50
SHAWN M. DOMZALSKI	7.60	640.00	4,864.00
KENNETH W. MILLER	1.50	720.00	1,080.00
JEREMY L. GRAVES	30.30	595.00	18,028.50
VLADIMIR W. SENTOME	78.70	705.00	55,483.50
GAYATHRI GUNASEKARAN	4.80	665.00	3,192.00
DOUGLAS G. LEVIN	0.70	515.00	360.50
KEVIN A. MEDRANO	0.30	620.00	186.00
BRIAN J. KIM	7.50	620.00	4,650.00
ALFRED J. CHIANESE	64.80	560.00	36,288.00
LISA STEVENS	11.70	605.00	7,078.50
STEPHENIE A. GOSNELL HANDLER	0.50	475.00	237.50
MATTHEW R. HARVEY	14.80	395.00	5,846.00
ALMA V. GONZALEZ	21.20	185.00	3,922.00
SIMONA PENG	4.60	245.00	<u>1,127.00</u>

Total Services \$ 562,735.00

Total Services, Costs/Charges 562,735.00

BALANCE DUE \$ 562,735.00

Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508

Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

10/01/12

- 3.90 ROSENTHAL, MICHAEL A REVIEW REVISED FLOW OF FUNDS MODELS (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL REGARDING IPO WITH STANDARD CHARTERED BANK, COMMITTEE AND JPL (1.9); TELEPHONE WITH M. ELLIOT REGARDING IPO ISSUES (.2); REVIEW COMMENTS FROM P. NEWMAN AND OTHERS REGARDING IPO AGREEMENTS (.4); EMAILS WITH K. SI-AHMED REGARDING CONFIRMATION OF CONSENTS (.2); EMAILS TO STANDARD CHARTERED BANK AND OTHERS REGARDING REQUIRED CONSENTS (.1); WORK ON FLOW OF FUNDS AND CONSENT ISSUES (.2); REVIEW FRESHFIELD COMMENTS TO MTA (.3).
- 7.50 BANNISTER, J. ALAN PARTICIPATE IN GROUP CONFERENCE CALL (1.0); REVIEW QUESTIONS FROM MILBANK REGARDING SETTLEMENT AND CASH FLOW SUMMARY (2.1); CALL WITH LINKLATERS REGARDING ISSUES RAISED BY STANDARD CHARTERED FOR SIGN-OFF FOR INTENTION TO FLOAT (1.3); CALL WITH G. GUNASEKARAN AND WORK ON CASH FLOW SUMMARY AND COMMENTS FROM ARCAPITA (3.1).
- 1.90 KHALIL, EMAD H IN RESPONSE TO M. WILLIAMS AND M. ROSENTHAL QUESTION, ANALYZE COMMITMENT LETTER TO DETERMINE [REDACTED] (1.0); REVIEW J. WEISS ANALYSIS RE: SAME AND PROVIDE COMMENTS/THOUGHTS (.4); ADVISE ON M. WILLIAMS QUESTIONS RE: NY GOVERNING LAW FOR DIP AND SHARI'A IMPLICATIONS (.5).
- 0.40 GLOWACKI, KENNETH A EMAILS WITH A. GONZALES RE STATUS OF DATABASE FILTERS AND PRIVILEGE SEARCH.
- 0.90 GUNASEKARAN, GAYATHRI DISCUSSION WITH J. BANNISTER AND REVIEW VARIOUS EMAILS RE CASH FLOW SUMMARY AND COMMENTS FROM ARCAPITA.
- 0.70 LEVIN, DOUGLAS G REVIEW PLEADINGS UNDERLYING ELYSIAN LITIGATION MATTER IN PREPARATION FOR ASSISTING WITH DISCOVERY ISSUES.

6.00	GONZALEZ, ALMA V	REVIEW AND TAG PRIVILEGE DOCUMENTS IN RELATIVITY WITH DATE RANGE JANUARY 1, 2008 - DECEMBER 31, 2010 FOR ATTORNEY TO REVIEW AND IN PREPARATION FOR DOCUMENT PRODUCTION PER K. GLOWACKI.
0.50	PENG, SIMONA	ORGANIZE DATABASE AND RUN SEARCHES.
10/02/12		
0.90	ROSENTHAL, MICHAEL A	EMAIL WITH M. ELLIOTT REGARDING CASH FLOW AND FUNDS FLOW ISSUES (.2); EMAILS WITH STANDARD CHARTERED BANK REGARDING REINVESTMENT PARTIES (.2); EMAILS WITH A. BANNISTER REGARDING CASH FLOW REVISIONS (.2); EMAILS WITH W. RAPOZO AND K. SI-AHMED REGARDING UNDERWRITER CONFIRMATION (.3).
9.00	BANNISTER, J. ALAN	CALL WITH ARCAPITA TO RESOLVE OUTSTANDING ISSUES IN COMPANY COMMENTS (1.2); WORK ON RESPONSES TO MILBANK ON THEIR QUESTIONS ON CASH FLOW SUMMARY WITH G. GUNASEKARAN (1.5); WORK ON NOTE BACK TO CLIENT REGARDING OPEN ISSUES AND REVIEW DRAFT THEREOF BY G. GUNASEKARAN (3.5); CALL WITH DECHERT REGARDING OPEN ISSUES ON STANDARD CHARTERED'S CONDITIONS TO SIGN-OFF ON INTENTION TO FLOAT (ITF) (1.3); WORK ON PROPOSED CHANGES TO LANGUAGE REGARDING CONDITIONS TO AGREEMENT OF CREDITORS FOR ITF (1.5).
1.80	KHALIL, EMAD H	ATTENTION TO STANDARD CHARTERED BANK TERM SHEET AND CORRESPONDENCE RELATED THERETO (1.2); COMMENT ON POTENTIAL DIP LENDER ISSUES (.6).
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM J. GRAVES AND M. WILLIAMS REGARDING EUROLOG IPO TERM SHEET AND SETTLEMENT OF ISSUES.
0.30	GLOWACKI, KENNETH A	EMAILS WITH A. GONZALES RE STATUS OF DATABASE PRIVILEGE FILTER.

- 2.10 GUNASEKARAN, GAYATHRI CONFERENCE CALL WITH ARCAPITA AND J. BANNISTER TO RESOLVE OUTSTANDING ISSUES IN COMPANY COMMENTS (1.2); REVIEW EMAILS AND DRAFT ISSUES LIST EMAIL (.9).
- 7.00 GONZALEZ, ALMA V CONTINUE TO REVIEW AND TAG PRIVILEGE DOCUMENTS IN RELATIVITY WITH DATE RANGE JANUARY 1, 2008 - DECEMBER 31, 2010 FOR REVIEW AND IN PREPARATION FOR DOCUMENT PRODUCTION PER K. GLOWACKI.
- 0.30 PENG, SIMONA ORGANIZE DATABASE AND COMPILE DOCUMENTS FOR REFERENCE.
- 10/03/12
- 0.90 ROSENTHAL, MICHAEL A EMAILS WITH M. ELLIOT, W. RAPOZO AND OTHERS REGARDING CONFIRMATIONS REQUIRED BY LENDERS (.3); CONFERENCE CALL WITH CLIENT, LINKLATERS, DECHERT, MILBANK REGARDING CONFIRMATIONS (.4); TELEPHONE WITH ATIF AND HALID REGARDING PROPOSED TRANSACTION (.2).
- 9.50 BANNISTER, J. ALAN COLLECT COMMENTS FROM MILBANK AND SIDLEY REGARDING CASH FLOW SUMMARY AND REVISIONS THERETO (2.2); CALL WITH ARCAPITA REGARDING CASH FLOW SUMMARY AND FURTHER REVISIONS THERETO (2.2); REVIEW REVISED UNDERWRITING AGREEMENT AND MTA AND COMMENT THEREON (4.1); PARTICIPATION IN STATUS CALL WITH WORKING GROUP (1.0).
- 1.30 KHALIL, EMAD H TELEPHONE CONFERENCE RE: DIP WITH ARCAPITA, ROTHSCHILD, ET. AL. (.4); REVIEW AD HOC GROUP EXCLUSIVITY OBJECTION AND COMMENTS THEREIN ON DIP (.9).
- 0.50 KELSEY, MATTHEW K COORDINATE WITH M. WILLIAMS AND J. GRAVES REGARDING ISSUES RELATING TO THE EUROLOG IPO.
- 0.50 GLOWACKI, KENNETH A EMAILS WITH A. GONZALES RE SUMMARY OF RESPONSIVE DOCUMENTS IN MCHUGH REVIEW.
- 0.20 GRAVES, JEREMY L REVIEW AND COMMENT ON IPO TERM SHEETS.

8.00 GONZALEZ, ALMA V REVIEW AND TAG RESPONSIVE DOCUMENTS IN RELATIVITY WITH DATE RANGE JANUARY 1, 2008 - DECEMBER 31, 2010 FOR ATTORNEY TO REVIEW AND IN PREPARATION FOR DOCUMENT PRODUCTION PER K. GLOWACKI.

0.30 PENG, SIMONA ORGANIZE DATABASE.

10/04/12

1.00 SMITH, DOUGLAS D DISCUSS OPINION ISSUES WITH MR. BANNISTER AND GRAVES.

2.70 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON REGARDING IPO INCENTIVE ISSUES (.2); REVIEW REVISED FLOW OF FUNDS FROM A&M (.2); EMAIL FROM STANDARD CHARTERED BANK REGARDING FLOW OF FUNDS MECHANICS (.2); EMAIL WITH A. BANNISTER REGARDING IPO OPINION LETTER (.1); REVIEW REVISED FLOW OF FUNDS (.2); CONFERENCE CALL WITH A. BANNISTER AND C. MILLET REGARDING USE OF IPO PROCEEDS (.3); EMAILS TO A. BANNISTER RE USE OF IPO PROCEEDS (.2); EMAIL TO M. ELLIOTT RE VALIDATION ORDER (.2); EMAIL FROM M. ELLIOTT RE RESPONSE OF UNDERWRITERS (.2); CALL WITH M. ELLIOTT REGARDING IPO CALL (.3); CALL WITH A. BANNISTER REGARDING IPO ISSUES (.2); REVIEW PROPOSED LEGAL OPINION RE IPO (.2); CONFERENCE CALL WITH B. KLINGER REGARDING IPO RESERVE ISSUES(.2).

0.80 BUFFONE, STEVEN P SEVERAL EMAILS WITH C. MILLET REGARDING PORTFOLIO COMPANY ISSUES.

10.20 BANNISTER, J. ALAN REVIEW COMMENTS FROM CLIENT ON CASH FLOW SUMMARY AND MAKE REVISIONS THERETO (1.2); CALLS WITH A. KIM REGARDING CASH FLOW SUMMARY (.8); CALL WITH MILBANK REGARDING CASH FLOW SUMMARY AND FURTHER REVISIONS AND QUESTIONS FROM COMPANY DISTRIBUTED (2.4); PARTICIPATION IN IPO UPDATE CALL (.5); PARTICIPATION IN CALLS WITH DECHERT REGARDING STANDARD CHARTERED BANK ISSUES (1.2); REVIEW FORM OF OPINION REQUEST AND WORK THEREON (3.1); CALL WITH OPINION COMMITTEE REGARDING FORM OF OPINION (1.0).

- 2.60 KHALIL, EMAD H REVIEW REVISED DIP COMMITMENT AND FEE LETTERS TRANSMITTED BY WHITE & CASE (.4); COMMENT ON AND EMAIL DISCUSSION WITH ARCAPITA, ROTHSCHILD, M. WILLIAMS AND M. ROSENTHAL RE: SAME (.3); ANALYZE ISSUES RAISED BY POTENTIAL COMPETING DIP (INCLUDING REQUESTED NON-DISCLOSURE AGREEMENT) (.3); ATTENTION TO EMAIL DISCUSSIONS RE: SCOPE OF WORK FOR DELOITTE (.3); ATTENTION TO M. WILLIAMS UPDATE FROM CHAMBERS CONFERENCE WITH UCC (.3); REVIEW (I) STANDARD CHARTERED BANK'S LIMITED OBJECTION TO THE COMMITMENT LETTER MOTION AND (II) UCC'S OBJECTION TO THE COMMITMENT LETTER MOTION (1.0).
- 0.50 CAMPBELL, GREGORY A REVIEW OF DEED OF CONTRIBUTION AND EMAILS.
- 2.70 GLOWACKI, KENNETH A EMAILS WITH C. MILLET AND A. GONZALES RE SUMMARY OF RESPONSIVE DOCUMENTS IN MCHUGH REVIEW (.5); QUALITY CHECK DATE RANGE FILTERED DOCUMENTS (1.2); BEGIN REVIEWING TAGGED DOCUMENTS FOR RESPONSIVENESS (1.0).
- 1.90 GRAVES, JEREMY L ALL HANDS TELECONFERENCE REGARDING TERM SHEETS FOR IPO.
- 0.60 GRAVES, JEREMY L REVISE AND EDIT PROPOSED OPINION REGARDING IPO.
- 5.80 SENTOME, VLADIMIR W REVIEW DEED OF CONTRIBUTION (1.0); SPEAK TO L. STEVENS RE SAME (1.0); REVIEW PRECEDENT FOR FRAMEWORK AGREEMENT (1.0); REVIEW CH.11 OPINION ISSUES (.8); DRAFT OPINION (2.0).
- 2.10 STEVENS, LISA WORK IN RELATION TO ENGLISH LAW ASPECTS OF DEED OF CONTRIBUTION, INCLUDING DISCUSSION WITH V. SENTOME AND FOLLOW UP EMAIL CORRESPONDENCE (.9); REVIEW DEED OF CONTRIBUTION AND RELATED PROVISIONS IN THE MTA AND UNDERWRITING AGREEMENT (E.G., INDEMNITY CLAUSES AND GOVERNING LAW CLAUSES) (.4); AMEND THE DEED OF CONTRIBUTION (.5); DRAFT EXPLANATORY EMAIL AND CIRCULATE THE SAME REVISED AND THE DEED TO V. SENTOME (.3).

10/05/12

- 2.00 ROSENTHAL, MICHAEL A EMAIL WITH M. ELLIOTT REGARDING CONFIRMATIONS FOR UNDERWRITER (.2); CONFERENCE CALL REGARDING CAYMAN VALIDATION ORDER (.4); EMAIL WITH M. ELLIOTT REGARDING VALIDATION ORDER (.1); CONFERENCE CALL WITH LINKLATERS, STANDARD CHARTERED BANK, COMPANY, UCC, JPL REGARDING IPO ISSUES (.3); EMAIL FROM K .SI-AHMED AND A. BANNISTER REGARDING [REDACTED] AND FLOW OF FUNDS (.2); EMAILS TO A. BANNISTER AND J. GRAVES REGARDING [REDACTED] AND STANDARD CHARTERED BANK ISSUES RELATED TO IPO (.2); IDENTIFY OPEN IPO ISSUES RELATED TO ITF (.4); EMAIL TO M. ELLIOTT, A. BANNISTER AND OTHERS REGARDING IPO AGREEMENTS (.2).
- 9.50 BANNISTER, J. ALAN FURTHER WORK ON CASH FLOW SUMMARY (2.1); REVIEW RESPONSES FROM CLIENT AND CALLS (1.9); WORKING GROUP CALLS REGARDING STATUS OF STANDARD CHARTER ISSUES (1.2); WORKING GROUP CALL ON STATUS OF IPO PROCESS (1.3); FURTHER WORKING GROUP CALLS WITH UNDERWRITER'S COUNSEL (1.0); FURTHER WORK ON FORM OF OPINION (2.0).
- 1.40 KHALIL, EMAD H CONFERENCE WITH A. MOSKOWITZ RE: WHITE & CASE QUESTIONS ON ARCAPITA CORPORATE AND FINANCING STRUCTURE (.8); INITIAL REVIEW WHITE & CASE STRUCTURE CHARTS (.6).
- 0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO STANDARD CHARTERED BANK TERM SHEET AND MARK UP.
- 1.50 GLOWACKI, KENNETH A CONTINUE REVIEWING TAGGED DOCUMENTS FOR RESPONSIVENESS.
- 0.60 GRAVES, JEREMY L ALL HANDS TELECONFERENCE REGARDING IPO.
- 6.80 SENTOME, VLADIMIR W REVIEW AND PROCESS CHANGES TO CASH FLOW SUMMARY AND CORRESPONDENCE WITH A. BANNISTER RE SAME (1.0); REVIEW AND PROCESS OPINION CHANGES (1.7); CONSIDER STRUCTURE OF FRAMEWORK AGREEMENT AND BOARD MINUTES TO EFFECTUATE CASH FLOW SUMMARY (4.1).

10/06/12

- 3.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CLIENT, STANDARD CHARTERED BANK, JPL, COMMITTEE REGARDING FINAL IPO ISSUES (.7); EMAILS WITH JPLS REGARDING CASH FLOW AGREEMENT AND REVISION RELATED TO INTERCOMPANY TRANSFERS (.3); REVIEW CASH FLOW AGREEMENT (.6); EMAILS FROM AND TO A. BANNISTER REGARDING INTERCOMPANY TRANSFER ISSUE (.2); EMAILS WITH JPLS, COMMITTEE AND STANDARD CHARTERED BANK REGARDING CONSENT TO IPO (.2); EMAILS WITH AND TO MOURANT REGARDING VALIDATION ORDER AND REQUIRED AFFIDAVIT (.3); EMAIL FROM LINKLATERS REGARDING OPEN ISSUES AND PATH TO ITF (.3); FURTHER REVIEW AND COMMENT ON CASH FLOW AGREEMENT (.6); EMAILS TO AND FROM A. BANNISTER REGARDING CASH FLOW AGREEMENT (.2); EMAILS FROM VLADIMAR REGARDING CASH FLOW AGREEMENT (.1); EMAILS FROM AND TO A. MORGAN REGARDING CASH FLOW ADDITION REGARDING ADMINISTRATION AGREEMENT (.1).
- 8.30 BANNISTER, J. ALAN REVIEW COMMENTS FROM VARIOUS PARTIES ON CASH FLOW SUMMARY AND CALL WITH V. SENTOME THEREON (2.1); REVIEW REVISED CASH FLOW SUMMARY (1.5); FURTHER CONVERSATION WITH M. ROSENTHAL AND CLIENT THEREON AND FURTHER REVISIONS TO SUMMARY (1.2); CORRESPONDENCE WITH J. DUTHEIL REGARDING PAYMENT OF EXTERNAL FEES AND FURTHER REVISIONS TO CASH FLOW SUMMARY (2.4); REVIEW REVISED UNDERWRITING AGREEMENT AND PARTICIPATION ON CALL WITH WORKING GROUP REGARDING COMMENTS ON UNDERWRITING AGREEMENT (1.1).
- 1.80 KHALIL, EMAD H DETAILED REVIEW OF W&C ARCAPITA ORGANIZATIONAL STRUCTURE CHARTS AND COMMENT ON THE SAME.
- 6.00 SENTOME, VLADIMIR W TURN COMMENTS ON CASH FLOW MEMORANDUM AND MULTIPLE TELECONFERENCES WITH A. BANNISTER RE THE SAME.

10/07/12

10.30 ROSENTHAL, MICHAEL A

EMAILS WITH A. BANNISTER, K. SI-AHMED AND OTHERS REGARDING HOLDBACK FOR CORPORATE ADMINISTRATION FEES (.2); EMAILS WITH E. FLECK REGARDING STATUS OF COMMITTEE/STANDARD CHARTERED BANK SETTLEMENT DISCUSSIONS REGARDING IPO (.1); EMAILS WITH M. KVARDA AND C. COMBS REGARDING 5TH VC CAPITAL CALL (.2); NUMEROUS CALLS AND EMAILS WITH E. FLECK, E. KHALIL, S. DUDLEY, K. SI-AHMED, M. WILLIAMS, D. DUNNE ALL SOLELY RELATED TO NEGOTIATIONS WITH COMMITTEE RELATED TO DIP CONDITIONS RELATED TO IPO CONSENT (1.2); REVIEW AND COMMENT ON REVISED VERSION OF CASH FLOW AGREEMENT (1.2); EMAILS WITH A. BANNISTER AND K. SI-AHMED REGARDING CASH FLOW ISSUES REGARDING DISSOLUTION OF CAYMAN ENTITIES (.4); PREPARE FOR AND PARTICIPATE IN THREE SEPARATE CONFERENCE CALLS WITH EUROLOG PARTIES (STANDARD CHARTERED BANK, COMMITTEE, DEBTORS, A&M, JPL) REGARDING OPEN EUROLOG ISSUES (1.8); CONFERENCE CALL WITH S. DICKSON, NICK FOX, J. GRAVES REGARDING APPLICATION FOR VALIDATION ORDER AND RELATED AFFIDAVIT (.8); WORK ON OUTLINE OF AFFIDAVIT IN SUPPORT OF VALIDATION ORDER (.7); REVIEW AND COMMENT ON SEVERAL UPDATED VERSIONS OF UNDERWRITING AGREEMENT (1.2); EMAILS WITH STANDARD CHARTERED BANK, COMMITTEE, JPL AND LINKLATERS REGARDING FINAL MODIFICATIONS TO IPO DOCUMENTS (.8); EMAILS WITH JPL, COMMITTEE, STANDARD CHARTERED BANK AND LINKLATERS REGARDING FILING OF CONSENTS (.3); REVIEW AND COMMENT ON NUMEROUS FINAL REVISIONS TO UNDERWRITING AGREEMENT (1.4).

3.30 BANNISTER, J. ALAN

CALL WITH MILBANK AND SIDLEY REGARDING CASH FLOW (.2); RESPOND TO FURTHER COMMENTS FROM MILBANK AND FROM ARCAPITA AND M. ROSENTHAL AND FURTHER REVISIONS TO SUMMARY (1.8); REVIEW OPEN POINTS ON MTA AND UW AND PARTICIPATION IN CALL THEREON WITH WORKING GROUP (1.0); PARTICIPATION IN FURTHER STATUS CALL (.3).

3.80 KHALIL, EMAD H ATTENTION TO ABILITY TO OPTIONALLY PREPAY DIP UNDER COMMITMENT LETTER AND IN A SHARI'A COMPLIANT MANNER (.8); RESEARCH ISSUE AND ISLAMIC SCHOLARSHIP (.4); DISCUSSIONS AND EMAILS WITH M. WILLIAMS, M. ROSENTHAL AND S. DUDLEY RE: SAME AND PREPARING PROPOSAL TO MILBANK RE: SETTLEMENT OF OPEN ISSUES (2.0); EUROLOG CONFERENCE CALL (.2); DIP CALL WITH WHITE & CASE AND MILBANK (.4).

0.80 SENTOME, VLADIMIR W EMAILS AND COMMENTS ON CASH FLOW MEMORANDUM.

10/08/12

1.00 SMITH, DOUGLAS D DISCUSS ██████████ OPINING ISSUES WITH J. BANNISTER AND GRAVES (.6); REVIEW DRAFT (.4).

2.70 ROSENTHAL, MICHAEL A REVIEW AND REVISE M. CHOWDHURY PROPOSED AFFIDAVIT IN SUPPORT OF IPO VALIDATION ORDER (1.6); SUMMARIZE ALLOCATIONS RELATIVE TO AIHL RELATED TO IPO (.3); EMAILS FROM AND TELEPHONE WITH M. TAN REGARDING ██████████ ISSUE (.3); EMAILS WITH A. BANNISTER AND K. SI-AHMED REGARDING ██████████ ISSUE (.3); EMAILS REGARDING PROPOSED WORDING OF IPO VALIDATION ORDER (.2).

7.80 BANNISTER, J. ALAN ATTEMPTS TO LOCATE CLIENT'S HSBC CONTACTS OR ANY OTHER HSBC ESCROW CONTACT (3.0); CALL WITH DECHERT REGARDING SETTLEMENT STRUCTURE (1.5); CHANGES TO CASH FLOW SUMMARY TO REFLECT CALLS (3.3).

0.60 KHALIL, EMAD H ATTENTION TO STATUS OF DISCUSSIONS WITH SILVERPOINT AND UCC RE: DIP TERMS.

1.80 GLOWACKI, KENNETH A CONTINUE REVIEWING TAGGED DOCUMENTS FOR RESPONSIVENESS IN MCHUGH REVIEW.

1.80 SENTOME, VLADIMIR W REVIEW CASH FLOW MEMORANDUM (.4); CONTINUE CHASING DOWN HSBC CONTACT (.4); CONSIDER POSSIBLE STRATEGIES TO TURN CASH FLOW MEMORANDUMS INTO BOARD RESOLUTIONS AND CLOSING CERTIFICATES (1.0).

10/09/12

0.90 ROSENTHAL, MICHAEL A EMAILS WITH M. ELLIOT REGARDING IPO ITF (.2); TELEPHONE WITH K. SI-AHMED REGARDING [REDACTED] AND OTHER IPO RELATED ISSUES (.3); DISCUSSION WITH H. THOMPSON REGARDING BONUS ISSUES RELATED TO IPO (.2); EMAIL FROM C. MILLET REGARDING OPEN AGUD ISSUE (.1); EMAILS WITH [REDACTED] AND A. BANNISTER REGARDING INCORPORATION OF HOLDCO (.1).

5.90 BANNISTER, J. ALAN FURTHER ATTEMPTS TO CONTACT HSBC ESCROW SERVICES (.6); CALLS WITH LINKLATERS ON SETTLEMENT MECHANICS (1.1); CALL REGARDING SHARE PLEDGE (.2); REVIEW AND COMMENT ON UW AGREEMENT AND MTA (4.0).

2.10 GLOWACKI, KENNETH A CONTINUE REVIEWING TAGGED DOCUMENTS FOR RESPONSIVENESS IN MCHUGH REVIEW.

4.80 SENTOME, VLADIMIR W TURN CASH FLOW SETTLEMENT MECHANICS INTO DIAGRAM FOR ESCROW AGENT (.9); ANALYZE NUMBER OF END WIRES (.3); ANALYZE CAYMAN RESOLUTIONS (.8); CONSIDER WAYS IN WHICH SETTLEMENT MECHANICS CAN BECOME A CLOSING DOCUMENT (1.8); THINK ABOUT DELAWARE AND [REDACTED] RESOLUTIONS (1.0).

10/10/12

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH M. ELLIOTT REGARDING [REDACTED] ISSUES (.3); EMAIL FROM M. ELLIOTT REGARDING IMPACT OF CHANGE IN [REDACTED] REQUIREMENTS (.1).

6.50 BANNISTER, J. ALAN CALL WITH HSBC ESCROW SERVICES TO SEEK THEIR PARTICIPATION AS ESCROW AGENT (1.3); WORK ON OPINION (4.3); CALL WITH D. SMITH AND E. WISE THEREON (.9).

2.50 SENTOME, VLADIMIR W FINALIZE PROPOSALS RE NUMBER OF NET WIRE TRANSFERS AND OMNIBUS CLOSING CERTIFICATE (1.2); DISCUSS CASH FLOW MEMORANDUM WITH MOURANTS (.5); BEGIN WORKING WITH A.J. CHIANESE ON DRAFT RESOLUTIONS (.8).

1.50 CHIANESE, ALFRED J CORRESPOND WITH V. SENTOME REGARDING TRANSACTION (.3); REVIEW SETTLEMENT MEMORANDUM (.2); DRAFT TEMPLATE FOR BOARD RESOLUTIONS AUTHORIZING PAYMENTS (1.0).

10/11/12

0.50 MILLET, CRAIG H EMAILS RE MCHUGH DOCUMENT REQUEST.

0.70 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING IPO ██████████ (.1); TELEPHONE WITH B. GREER REGARDING IPO ██████████ (.1); EMAILS WITH MOURANT REGARDING WATERFALL ANALYSIS (.2); TELEPHONE WITH SI. DICKSON REGARDING PREPARATION FOR HEARING (.2); EMAIL FROM D. WELFORD REGARDING IPO MEMORANDUM FOR P3 (.1).

6.70 BANNISTER, J. ALAN CALL WITH DECHERT REGARDING SECURITY AND ESCROW AGREEMENT (2.1); CALL WITH DECHERT REGARDING ESCROW AGREEMENT CASES (1.7); GROUP UPDATE CALL (1.9); CALLS WITH JPM AND BNY REGARDING ESCROW AGENT ROLE (1.0).

6.30 GLOWACKI, KENNETH A FINISH DOCUMENT REVIEW RESPONSIVE TO SUBPOENA FOR PRODUCTION TO MCHUGH (5.9); EMAILS WITH ELYSIAN COUNSEL AND C. MILLET RE JOINT INTEREST PRIVILEGE REVIEW AND TIMING OF PRODUCTION (.4).

0.20 GRAVES, JEREMY L REVIEW AND REVISE MEMORANDUM TO BOARD OF P3.

1.00 SENTOME, VLADIMIR W REVIEW TEMPLATE RESOLUTIONS PREPARED BY AJ CHIANESE RE FUNDS FLOW.

0.70 KIM, BRIAN J REVIEW AND REVISE LETTER RESPONSE TO PATTON BOGGS (.5); EMAIL TO M. ROSENTHAL RE: SAME (.2).

2.50 CHIANESE, ALFRED J DRAFT TEMPLATE BOARD RESOLUTION AUTHORIZING PAYMENTS (1.3); DRAFT TEMPLATE CROSS RECEIPT (1.0); DISCUSS SAME WITH V. SENTOME (.2).

10/12/12

2.00 ROSENTHAL, MICHAEL A TELEPHONE WITH S. DICKSON REGARDING PREPARATION FOR CAYMAN IPO HEARING (.3); EMAILS FROM AND TO S. DICKSON AND CLIENT REGARDING RESULT OF CAYMAN IPO HEARING (.3); REVIEW ORDER ENTERED BY CHIEF JUSTICE REGARDING IPO AND EMAIL TO PARTIES REGARDING SAME (.2); CONFERENCE CALL WITH A. BANNISTER, M. ELLIOTT, D. WELFORD REGARDING CASH FLOW IPO ISSUES AND HOLDCO INCORPORATION ISSUES (.8); REVIEW CASH FLOW AGREEMENT FOR MANCO ISSUES (.4).

6.90 BANNISTER, J. ALAN CALL WITH DECHERT (1.8); CALL WITH LINKLATERS REGARDING DECHERT REQUEST (.6); CALL WITH CLIENT AND M. ROSENTHAL THERON (.5); CALL WITH A. KIM REGARDING CAYMAN RESOLUTIONS AND LUXENBOURG COUNSEL (1.0); WORK WITH TEAM ON NEW ISSUES IN CASH FLOW SUMMARY (3.0).

1.30 GLOWACKI, KENNETH A PREPARE PRODUCTION OF DOCUMENTS FOR COMMON INTEREST REVIEW RE MCHUGH AND EMAILS AND TELEPHONE CONFERENCES WITH S. PENG RE SAME (.9); EMAILS WITH ELYSIAN COUNSEL AND C. MILLET RE JOINT INTEREST PRIVILEGE REVIEW AND TIMING OF PRODUCTION (.4).

2.20 GRAVES, JEREMY L REVISE AND EDIT MEMORANDUM TO P3 BOARD.

1.00 GUNASEKARAN, GAYATHRI CALL WITH LINKLATERS AND GIBSON DUNN.

0.50 GOSNELL HANDLER, STEPHENI RESEARCH AND CONFERENCE CALL WITH J. O'GRADY TO DISCUSS ASSIGNMENT ON EMPLOYEE INCENTIVE ARRANGEMENTS.

1.50 PENG, SIMONA CODE AND EXPORT DOCUMENTS.

10/14/12

0.70 GRAVES, JEREMY L TELECONFERENCE WITH N. FOX REGARDING CAYMAN VALIDATION ORDER.

10/15/12

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH J. TRINKLEIN, H. THOMPSON, J. COX, L. HIRSH REGARDING ISSUES RELATED TO ARCAPITA LIMITED.

- 8.00 BANNISTER, J. ALAN WORK ON ESCROW MECHANICS (3.8); CALL WITH DECHERT REGARDING STANDARD CHARTERED BANK DILIGENCE REQUESTS (1.1); CALL TO WORKING GROUP THEREON (1.0); CALL WITH A. KIM (.8); CALL WITH V. SENTOME (1.1); CALL WITH LINKLATERS (.2).
- 1.50 KHALIL, EMAD H ATTENTION TO QUESTIONS FROM M. SEIDER (LATHAM & WATKINS) WHO REPRESENTS [REDACTED] RE: DIP (1.2); REVIEW REVISED DRAFT DIP COMMITMENT AND FEE LETTERS RECEIVED FROM S. GREISSMAN (WHITE & CASE) COUNSEL FOR SILVERPOINT (.3).
- 0.60 KIM, BRIAN J REVIEW AND REVISE LETTER RESPONSE TO PATTON BOGGS (.3); EMAIL TO A. DOSHI AND A. ROGERS (ARCAPITA) RE: SAME. (.3).
- 10/16/12
0.80 MILLET, CRAIG H EMAILS RE [REDACTED] FOR INVESTMENT DEMAND FOR DOCUMENTS AND BACKGROUND AND CONFERENCES AND EMAILS RE STRATEGY AND PREPARE FOR CALL WITH [REDACTED] COUNSEL.
- 0.30 ROSENTHAL, MICHAEL A EMAILS WITH M. ELLIOTT REGARDING IPO CASH FLOW (.1); EMAILS WITH M. SALZBERG REGARDING [REDACTED] RESPONSE (.2).
- 7.20 BANNISTER, J. ALAN CALL WITH LINKLATERS (1.4); REVIEW DELAWARE LAW OPEN REQUEST (2.8); COORDINATION OF ISSUES ON HOLDCO ORGANIZATION (1.5); CONFERENCE WITH CAYMAN COUNSEL REGARDING BOARD RESOLUTIONS (1.5).
- 0.80 KHALIL, EMAD H ATTENTION TO DIP INCLUDING CONVERSATION WITH UCC, SILVER POINT AND ROTHSCHILD (ON FORTRESS AND [REDACTED]) (.4); FOLLOW-UP WITH M. WILLIAMS RE: SAME (.4).
- 0.30 GLOWACKI, KENNETH A EMAILS WITH S. JAROL RE MCHUGH PRODUCTION JOINT INTEREST PRIVILEGE AND CONFIRMATION OF PRODUCTION TIMING.
- 1.80 GRAVES, JEREMY L REVISE AND EDIT DECLARATION IN SUPPORT OF STANDARD CHARTERED BANK SETTLEMENT TO BE FILED IN CAYMAN COURT.

1.00 SENTOME, VLADIMIR W REVIEW MILBANK COMMENTS TO RESERVE FUNDS ACROSS CASH FLOW MEMORANDUM (.2); WORK WITH A.J. CHIANESE TO PREPARE LIST OF CAYMAN ENTITIES (.8).

1.80 CHIANESE, ALFRED J DRAFT LIST OF CAYMAN-BASED SUBSIDIARIES (1.6); CORRESPOND WITH V. SENTOME REGARDING SAME (.2).

10/17/12

0.90 MILLET, CRAIG H REVIEW BACKGROUND INFORMATION AND PREPARE FOR CONFERENCE CALL WITH ██████████ COUNSEL RE DOCUMENTS AND FACTS AS TO ██████ AND ██████ INVESTMENT.

2.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH LINKLATERS AND A. BANNISTER REGARDING CASH FLOW CONFIRMATIONS (.4); EMAILS WITH K. SI-AHMED REGARDING CASH FLOW CONFIRMATIONS (.2); EMAIL FROM M. ELLIOTT REGARDING CASH FLOW CONFIRMATIONS (.1); EMAILS WITH A. BANNISTER REGARDING ESCROW AGREEMENTS (.1); EMAILS REGARDING IPO OPINION LETTERS (.1); REVIEW FINAL PROSPECTUS (.8); REVIEW LATEST CASH FLOW AGREEMENT (.6).

7.50 BANNISTER, J. ALAN CALLS WITH POTENTIAL ESCROW AGENT (.4); WORK ON BOARD RESOLUTIONS (7.1).

6.20 GRAVES, JEREMY L CONTINUE REVISING AND EDITING DECLARATION IN SUPPORT OF STANDARD CHARTERED BANK SETTLEMENT TO BE FILED IN CAYMAN COURT.

4.30 SENTOME, VLADIMIR W TC WITH WORKING GROUP RE CASH FLOW MEMORANDUM (.2); INTERNAL TEAM MEETING WITH A. BANNISTER (.3); REVIEW PRECEDENT PLEDGE AND SECURITY AGREEMENTS (1.5); REVIEW CHANGES TO CASH FLOW MEMORANDUM (1.0); FOLLOW UP ON OPEN CAYMAN AND WIND-DOWN ISSUES (.3); REVIEW CASH FLOW MEMORANDUM FOR NECESSARY CHANGES RE RETENTION AMOUNTS (1.0).

0.80 GUNASEKARAN, GAYATHRI CONFERENCE CALL WITH CLIENT.

4.50 CHIANESE, ALFRED J REVIEW FORMS OF DELAWARE SECURITY, PLEDGE AGREEMENTS (2.0); MEET WITH A. BANNISTER, V. SENTOME, G. GUNASEKARAN TO DISCUSS DEAL TASKS (.3); DRAW UP DRAFT OF OMNIBUS PAYMENT INSTRUCTIONS (2.2).

10/18/12

1.80 MILLET, CRAIG H CONFERENCE CALL WITH ██████████ COUNSEL RE DOCUMENTS AND FACTS AS TO ██████████ AND ██████████ INVESTMENT (.9); EMAILS TO COMPANY AND OTHERS RE ██████████ INFORMATION (.9).

1.80 ROSENTHAL, MICHAEL A REVIEW ALLOCATION SUMMARY FROM LINKLATERS AND CLIENT (.6); CONFERENCE CALL WITH LINKLATERS AND A. BANNISTER REGARDING ALLOCATION SUMMARY (.8); CONFERENCE CALL WITH L. HIRSH, M. KVARDA, LINKLATERS REGARDING ALLOCATION SUMMARY (.4).

8.00 BANNISTER, J. ALAN WORK ON ENGAGING ESCROW AGENT (4.7); CONFERENCE WITH CAYMAN COUNSEL ON BOARD RESOLUTIONS (1.3); CALL ON MISC. ISSUES WITH GROUP (.8); CALL WITH LINKLATERS REGARDING REQUESTED DE OPINION (1.2).

1.90 KHALIL, EMAD H REVIEW ██████████ PROPOSED COMMITMENT LETTER AND TERM SHEET (1.0); TELEPHONE CONFERENCE WITH SKADDEN RE: PROPOSED FORTRESS DIP (FIRM COMMITMENT BASED ON COMPANY REPRESENTATION & WARRANTIES) (.9).

3.30 CAMPBELL, GREGORY A REVIEW OF MEMORANDUM FROM V. BARNES AND J. COX, EMAILS, MARK UP OF MEMORANDUM, ADVICE RE ██████████ ETC, EMAILS WITH M ROSENTHAL AND OTHERS.

1.30 CAMPBELL, GREGORY A DISCUSSION WITH V. SENTOME AND L. STEVENS, CALLS TO A. BANNISTER AND EMAILS RE ENGLISH LAW ASPECTS OF ARCAPITA.

3.10 GRAVES, JEREMY L REVISE AND EDIT MATERIALS TO BE FILED IN CAYMAN COURT REGARDING STANDARD CHARTERED BANK SETTLEMENT (2.3); DRAFT SCRIPT FOR MOTION FOR APPROVAL OF STANDARD CHARTERED BANK SETTLEMENT (.8).

- 3.30 SENTOME, VLADIMIR W TELECONFERENCE WITH G. CAMPBELL RE PLEDGE (1.2); TELECONFERENCE WITH A. BANNISTER RE STRUCTURE (1.1); EMAILS RE CAYMAN RESOLUTIONS AND LIAISE WITH CAYMAN COUNSEL (1.0).
- 6.20 KIM, BRIAN J CONFERENCE CALL WITH PATTON BOGGS RE: REQUESTS FOR DOCUMENTS RELATED TO [REDACTED] AND [REDACTED] (.5); RESEARCH ON WHETHER FILING OF A PROOF OF CLAIM CONFERS UPON A PARTY A "PARTY IN INTEREST" STATUS FOR THE PURPOSE OF CERTAIN PROVISIONS OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES (2.5); DISCUSSIONS WITH M. ROSENTHAL AND J. WEISSER RE: RESPONSES TO PATTON BOGGS DOCUMENT REQUESTS (.7); EMAIL TO A. DOSHI RE: PATTON BOGGS REQUESTS (.2); REVIEW CONFIDENTIALITY AGREEMENT TO BE ENTERED INTO WITH PATTON BOGGS AND ITS CLIENT (2.3).
- 3.10 CHIANESE, ALFRED J DISCUSS DEAL TASKS WITH V. SENTOME (.4); REVISE OMNIBUS PAYMENT INSTRUCTIONS (1.2); REVIEW CORRESPONDENCE REGARDING ESCROW AGREEMENT (.8); PARTICIPATE IN CONFERENCE CALL REGARDING INITIAL PUBLIC OFFERING (.7).
- 0.40 STEVENS, LISA CALL WITH V. STENTOME, A. CHIANESE AND G. CAMPBELL IN RELATION TO ENGLISH LAW ASPECTS OF ARCAPITA.
- 10/19/12
2.10 ROSENTHAL, MICHAEL A TELEPHONE WITH A. BANNISTER REGARDING CASH FLOW ALLOCATIONS (.3); TELEPHONE WITH K. MILLER, A. BANNISTER REGARDING VERIFICATION OF IPO WATERFALL ANALYSIS (.4); EMAILS WITH K. SI-AHMED REGARDING VERIFICATION OF IPO WATERFALL ANALYSIS (.2); TELEPHONE WITH M. ELLIOTT REGARDING IPO PRICING ISSUES (.2); TELEPHONE WITH A. BANNISTER REGARDING IPO PRICING ISSUES (.2); EMAILS WITH P. FERDINANDS REGARDING [REDACTED] (.2); TELEPHONE WITH H. THOMPSON REGARDING IPO PRICING (.2); EMAILS WITH G. CAMPBELL REGARDING [REDACTED] ALTERNATIVES (.2); REVIEW MEMORANDUM REGARDING [REDACTED] ALTERNATIVES (.2).

- 9.70 BANNISTER, J. ALAN MEETING WITH A. J. CHIANESE REGARDING DILIGENCE PROCESS AND WORK TO IDENTIFY DOCUMENT TYPES NEEDED TO SATISFY PARTIES (1.0); CALL WITH K. MILLER (1.1); CALL WITH DECHERT AND FF THERON (2.4); WORK ON FORM OF OPINION CALL WITH E. WISE THEREON (4.2); GROUP UPDATE CALL (1.0).
- 5.50 KHALIL, EMAD H TELEPHONE CONFERENCE WITH COMPANY (.4); PER UNDERSTANDING WITH SKADDEN, PREPARE A DRAFT SET OF REPRESENTATION & WARRANTIES AND TRANSMIT SAME (1.1); REVIEW REVISED SILVER POINT DIP COMMITMENT LETTER (1.0); REVIEW M. ROSENTHAL HEARING UPDATE AND J. WEISSER MARK-UPS OF SILVER POINT, FORTRESS AND ██████████ COMMITMENT LETTERS AND SILVER POINT FEE LETTER AND DRAFT REPRESENTATION AND WARRANTIES FOR THE FORTRESS FACILITY (.8); ATTENTION TO S. DUDLEY AND M. ROSENTHAL EMAIL RE: COMMENTS TO SAME (1.2); REVIEW FURTHER REVISED FORTRESS COMMITMENT LETTER SIGNIFICANTLY CUTTING BACK CONDITIONS (1.0).
- 1.20 CAMPBELL, GREGORY A DISCUSSION WITH J. TRINKLEIN RE ADMINISTRATION PROCEEDINGS FOR ENGLISH COMPANIES, EMAILS WITH M. ROSENTHAL AND V. BARNES.
- 2.50 WISE, JOHN E CONFERENCE CALL RE OPINION ISSUES.
- 0.20 GLOWACKI, KENNETH A TELEPHONE CONFERENCES WITH S. JAROL RE MCHUGH DOCUMENT PRODUCTION DEADLINE.
- 4.90 GRAVES, JEREMY L TELECONFERENCES WITH A. BANNISTER REGARDING GDC OPINION LETTER TO BE ISSUED IN CONNECTION WITH IPO (2.5); REVISE AND EDIT OPINION LANGUAGE (.9); REVISE AND EDIT MATERIALS TO BE FILED IN CAYMAN COURT REGARDING STANDARD CHARTERED BANK SETTLEMENT (1.2); TELECONFERENCES WITH COURT AND FOLLOW-UP WORK REGARDING ENTRY OF THE STANDARD CHARTERED BANK 9019 (.3).

- 5.00 SENTOME, VLADIMIR W CONTINUE WORKING ON CASH FLOW MEMORANDUM RE RETAINED AMOUNTS (1.4); WORK ON ESCROW AGREEMENT (1.2); REVIEW CORE CONTRACTUAL DOCUMENTS FOR DELAWARE AND LUX ENTITIES (1.2); WORK WITH A.J. CHIANESE ON DOCUMENTARY DILIGENCE REQUESTS FOR CASH FLOWS (1.2).
- 5.30 CHIANESE, ALFRED J REVIEW DELAWARE, LUXEMBOURG ENTITIES IN MASTER TRANSFER AGREEMENT, CASH FLOW SUMMARY (1.1); DRAFT DILIGENCE REQUEST LIST FOR CLIENT (3.0); DISCUSS SAME WITH A. BANNISTER, V. SENTOME (1.2).
- 10/20/12
- 8.10 KHALIL, EMAD H TELEPHONE CONFERENCE WITH A. ROGERS RE: REVIEWING AND REVISING FORTRESS PROPOSED REPRESENTATION AND WARRANTIES (1.0); FURTHER ANALYSIS OF CORPORATE AND DEAL STRUCTURES TO DETERMINE ABILITY TO MAKE REQUESTED REPS AND REQUIRED DISCLOSURE (3.1); REVIEW AND REVISE FORTRESS TERM SHEET (INCLUDING INFORMATION REPRESENTATION AND CONCEPT OF A BASKET) (3.6); TELEPHONE CONFERENCES WITH J. WEISSER AND M. WILLIAMS RE: SAME (.4).
- 0.30 GLOWACKI, KENNETH A EMAILS WITH S. JAROL AND C. MILLET RE MCHUGH DOCUMENT PRODUCTION ISSUES.
- 10/21/12
- 1.00 SMITH, DOUGLAS D DISCUSS OPINION ISSUES WITH MR. BANNISTER AND GRAVES AND REVIEW DRAFT.
- 2.80 ROSENTHAL, MICHAEL A EXTENDED CONFERENCE CALL WITH E. WISE, J. GRAVES, A. BANNISTER REGARDING OPINION RELATIVE TO IPO TRANSACTION (1.4); REVIEW AND COMMENT ON PROPOSED OPINION LANGUAGE (.3); EMAILS WITH AND TO K. SI-AHMED AND A. BANNISTER REGARDING IPO ESCROW AND [REDACTED] ISSUES (.4); EMAIL TO PARTIES REGARDING [REDACTED] [REDACTED] PRICING (.2); TELEPHONE WITH L. HIRSH REGARDING IPO PRICING (.2); REVIEW IPO DOCUMENT REQUEST TO CONFIRM WATERFALL (.3).

8.60 BANNISTER, J. ALAN COMMUNICATIONS ON ESCROW AGENTS AND PARTIES TO AGREEMENT [REDACTED] REQUIREMENTS (2.5); WORK ON FINALIZING DRAFT OPINION (4.1); INTERNAL CALL ON FORM OF OPINION (.8); PREP. FOR DILIGENCE WALK THROUGH (1.2).

3.90 KHALIL, EMAD H ATTENTION TO FORTRESS AND SILVER POINT DIP PROPOSALS/PROCESS (1.2); TELEPHONE CONFERENCE WITH SKADDEN TO GO THROUGH FORTRESS PROPOSAL AND PROPOSED REPRESENTATION AND WARRANTIES REQUIRED FOR FIRM COMMITMENT (.7); REVIEW REVISED COMMITMENT LETTER TRANSMITTED BY SKADDEN REFLECTING EARLIER DISCUSSIONS (2.0).

0.20 GLOWACKI, KENNETH A EMAILS WITH S. JAROL AND C. MILLET RE MCHUGH DOCUMENT PRODUCTION STATUS.

2.70 GRAVES, JEREMY L TELECONFERENCES WITH A. BANNISTER, E. WISE, AND M. ROSENTHAL REGARDING GDC OPINION LETTER TO BE ISSUED IN CONNECTION WITH IPO.

3.50 SENTOME, VLADIMIR W WORK ON ESCROW AGREEMENT AND DILIGENCE REQUEST LIST (2.8); CONVERSATIONS WITH A. BANNISTER AND A.J. CHIANESE RE SAME (.7).

1.20 CHIANESE, ALFRED J DISCUSS DILIGENCE REQUEST LIST FOR CLIENT WITH A. BANNISTER AND MAKE FOLLOW UP REVISIONS.

10/22/12
0.80 MILLET, CRAIG H EMAILS RE PRODUCING DOCUMENTS IN ELYSIAN V. MCHUGH LITIGATION (.3); EMAILS RE [REDACTED] DOCUMENT REQUESTS AND FOLLOW UP MEETING WITH PATTON BOGGS (.5).

0.80 ROSENTHAL, MICHAEL A EMAIL FROM CHERINE REGARDING PRICING DECISION (.2); TELEPHONE WITH A. BANNISTER REGARDING IPO ESCROW AGREEMENT (.2); TELEPHONE WITH C. MILLET REGARDING STATUS OF PENDING PORTFOLIO ISSUES RELATED TO IPO, FALCON (.4).

- 5.60 BANNISTER, J. ALAN WORK ON FORM OF OPINION CHANGES (1.5); CALL WITH DECHERT (.3); CALL WITH M. ROSENTHAL (.3); WORK ON PARTIES TO ESCROW (3.0); GROUP UPDATE CALL (.5).
- 4.20 KHALIL, EMAD H TELEPHONE CONFERENCE WITH CLIENT RE: DIP (.3); INTERNAL DISCUSSION AND ANALYSIS RE: DIP TERMS/APPROACH (1.9); REVIEW A. ROGERS COMMENTS ON THE PROPOSED FORTRESS REPRESENTATIONS & WARRANTIES (.8); FURTHER NEGOTIATIONS WITH SKADDEN (.2); REVIEW REVISED FORTRESS COMMITMENT LETTER TRANSMITTED BY SKADDEN (1.0).
- 0.20 KHALIL, EMAD H REVIEW EMAIL FROM STANDARD CHARTERED RE: REQUIRED CORPORATE AND OTHER DOCUMENTATION FOR THE STANDARD CHARTERED BANK SETTLEMENT.
- 1.80 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH S. JAROL AND C. MILLET RE MCHUGH DOCUMENT PRODUCTION ITEMS (.7); FACILITATE REMOVAL OF JOINT INTEREST PRIVILEGED DOCUMENTS FROM PRODUCTION AND PRODUCING CD WITH DOCUMENTS TO MCHUGH (1.1).
- 0.90 GRAVES, JEREMY L E-MAILS WITH MOURANT REGARDING CAYMAN PROCEEDINGS (.1); FOLLOW-UP E-MAILS REGARDING DOCUMENTS IN CONNECTION WITH THE IPO (.8).
- 3.50 SENTOME, VLADIMIR W TELEPHONE CONFERENCE WITH ESCROW AGENT AND FOLLOW UP WORK ON ESCROW AGREEMENT REVISIONS (.2); ██████ PROCESS (3.1); TELEPHONE CONFERENCE WITH A. BANNISTER RE SAME (.2).
- 5.00 CHIANESE, ALFRED J PARTICIPATE IN CONFERENCE CALL WITH ESCROW AGENT, A. BANNISTER, V. SENTOME REGARDING ESCROW AGREEMENT (1.8); REVIEW DOCUMENTS SENT BY CLIENT IN RESPONSE TO DUE DILIGENCE REQUEST (2.3); CORRESPOND WITH CLIENT, A. BANNISTER REGARDING SUCH DOCUMENTS (.9).
- 0.20 GONZALEZ, ALMA V SEND ARCAPITA PRODUCTION DOCUMENTS TO JEFFREY L. HAMERA (DUANE MORRIS LLP) VIA MAIL AS PER K. GLOWACKI.

2.00 PENG, SIMONA ASSEMBLE PRODUCTION.

10/23/12

0.70 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH COUNSEL FOR ██████████ RE
DOCUMENT REQUESTS AND EMAILS RE SAME.

0.80 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH LINKLATERS AND A. BANNISTER
REGARDING ESCROW ACCOUNT, CASH FLOW AND
RELATED IPO ISSUES.

9.00 BANNISTER, J. ALAN ATTENTION TO VARIOUS PRESIGNING ISSUES (6.8);
CALL WITH A.J. CHIANESE ON DILIGENCE ISSUES
(1.1); CALL WITH GDC UK REGARDING SECURITY
AGREEMENT (1.1).

4.30 KHALIL, EMAD H TELEPHONE CONFERENCE WITH CLIENT RE:
FORTRESS DIP AND OPEN ISSUES, INCLUDING
REPRESENTATIONS AND WARRANTIES (.4); REVIEW
STRUCTURE CHARTS TRANSMITTED BY A. DOSHI TO
BE PROVIDED AS DISCLOSURE IN CONNECTION WITH
REPS MADE TO FORTRESS (1.0); TELEPHONE
CONFERENCES WITH SKADDEN TO CONTINUE
NEGOTIATING TERMS OF COMMITMENT LETTER (.2);
REVIEW AND REVISE FORTRESS COMMITMENT
LETTER (1.6); INTERNAL TELEPHONE CONFERENCES
TO DISCUSS PROPOSED FORTRESS DIP TERMS,
INCLUDING THE GENERAL BASKET THRESHOLD (.8);
LIAISE WITH A. ROGERS AND A. DOSHI RE:
PROPOSED FORTRESS REPS (.1); INTERNAL
DISCUSSION/ANALYSIS RE: CRAFTING APPROPRIATE
INFORMATION REPRESENTATION (.2).

0.60 KHALIL, EMAD H INITIAL REVIEW DRAFT STANDARD CHARTERED
BANK AMENDMENT LETTER TRANSMITTED BY
HOGAN LOVELLS.

1.00 CAMPBELL, GREGORY A EMAILS AND CALLS.

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING
PORTFOLIO FUNDING AND ISSUES.

0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET RE MCHUGH DOCUMENT
PRODUCTION COMPLETION.

- 0.80 MILLER, KENNETH W REVIEW AND COMMENT ON DRAFT RESPONSES TO QUESTIONS RELATED TO STANDALONE PLAN (.4); CORRESPOND WITH J. O'GRADY ABOUT DILIGENCE FOR ARCAPITA FIRST-TIER SUBSIDIARIES (.4).
- 1.90 GRAVES, JEREMY L E-MAILS WITH S. DICKSON REGARDING UPCOMING CAYMAN HEARING (.2); TELECONFERENCE WITH LINKLATERS REGARDING IPO (.9); REVISE AND EDIT IPO OPINION (.8).
- 6.00 SENTOME, VLADIMIR W FINISH REVISIONS TO CASH FLOW MEMORANDUM RE RETAINED AMOUNTS AND DISTRIBUTE TO A. BANNISTER (.9); TELEPHONE CONFERENCE WITH WORKING GROUP RE SETTLEMENT MECHANICS (1.0); WORK ON ESCROW AGREEMENT, AGENCY AGREEMENT, AND CASH FLOW DILIGENCE (4.1).
- 0.30 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING CHANGE OF CONTROL ISSUES IN PORTFOLIO COMPANY AGREEMENTS.
- 1.80 CHIANESE, ALFRED J CORRESPOND WITH A. KIM, J. DUTHEIL, V. SENTOME REGARDING DUE DILIGENCE DOCUMENT REQUEST (.8); MEET WITH A. BANNISTER TO DISCUSS SAID REQUEST (.2); REVIEW DOCUMENTS SENT BY CLIENT IN RESPONSE TO SAID REQUEST (.8).
- 2.30 STEVENS, LISA WORK IN RELATION TO STANDARD CHARTERED'S SECURITY OVER SHARES IN HOLDCO, INCLUDING RELATED CALLS AND CORRESPONDENCE WITH A. BANNISTER, G. CAMPBELL AND W. ROPOZO (DECHERT) AND FOLLOW UP RESEARCH.
- 10/24/12
0.70 MILLET, CRAIG H CONFERENCE WITH M. KVARDA AND EMAILS TO J. GRAVES RE [REDACTED] DEFAULT AND RELATED ISSUES.
- 0.20 ROSENTHAL, MICHAEL A EMAIL FROM M. KVARDA REGARDING IPO PRICING (.2).

- 12.00 BANNISTER, J. ALAN CALL WITH LINKLATERS ON MISC. ISSUES ON SETTLEMENT (1.2); [REDACTED] ON DUE DILIGENCE ISSUES AND PREP FOR CALL THEREON (3.4); CALL WITH ESCROW AGENT REGARDING CHANGES TO PARTIES TO AGREEMENT (1.1); CALL THEREON WITH LINKATERS (1.0); GROUP UPDATE CALL (1.0).
- 4.60 KHALIL, EMAD H TELEPHONE CONFERENCE WITH CLIENT RE: FORTRESS DIP (.8); REVIEW A. ROGERS AND M. CHOWDHURY'S COMMENTS ON THE REPRESENTATIONS AND WARRANTIES (.8); REVIEW REVISED FORTRESS COMMITMENT LETTER TRANSMITTED BY SKADDEN (.3); COORDINATE WITH A. DOSHI AND A. ROGERS RE: REQUIRED DISCLOSURE TO REPS IN THE FORTRESS COMMITMENT LETTER (.5); NEGOTIATIONS AND TRADING OF DRAFTS WITH SKADDEN RE: REPRESENTATION AND WARRANTIES IN THE COMMITMENT LETTER (1.1); ATTENTION TO FORTRESS ISSUE RE: THEIR POSITION VIS-à-VIS SYNDICATION HOLDCOS POST FORECLOSURE ON THE COLLATERAL (1.0); FOLLOW-UP WITH COMPANY RE: SAME (.1).
- 0.50 KHALIL, EMAD H CONFERENCE WITH L. JARIT RE: PROPOSED AMENDMENTS AND PREPARATION OF RESOLUTIONS FOR STANDARD CHARTERED BANK AMENDMENT.
- 3.80 CAMPBELL, GREGORY A DISCUSSIONS WITH A. BANNISTER, DECHERT, AND L. STEVENS AND EMAILS, ALL RELATING TO SHARE SECURITY ISSUE (1.9); DISCUSSION WITH JEFF ROBERTS RE [REDACTED] SECURITY (1.9).
- 0.40 KELSEY, MATTHEW K CORRESPONDENCE REGARDING PORTFOLIO COMPANY AND [REDACTED]
- 0.50 GRAVES, JEREMY L REVIEW MATERIALS RELATED TO [REDACTED] (2); DISCUSS SAME WITH M. HARVEY (.3).

6.00 SENTOME, VLADIMIR W REVISE CASH FLOW MEMORANDUM FOR RETAINED AMOUNTS (1.5); REVIEW CAYMAN ENTITY FINANCIALS (.3); REVIEW CAYMAN TEMPLATE RESOLUTIONS (.2); SPEAK TO A.J. CHIANESE RE CHANGES TO DELAWARE AND LUX RESOLUTIONS (1.5); RESPOND TO CLIENT AND CAYMAN EMAILS RE SAME (1.0); CONTINUE DRAFTING AGENCY AGREEMENT (.5); DRAFT CROSS RECEIPT (.5); DISCUSS CLOSING MECHANICS IN TC WITH A. BANNISTER (.5).

4.80 CHIANESE, ALFRED J CORRESPOND WITH J. DUTHEIL, A. BANNISTER REGARDING DUE DILIGENCE REQUESTS (.9); REVIEW DOCUMENTS PROVIDED IN RESPONSE TO SAID REQUESTS (2.0); DRAFT SUBSCRIPTION LETTER WITH RESPECT TO SUBSCRIPTION IN ARCAPITA HOLDINGS (1.9).

2.00 STEVENS, LISA WORK IN RELATION TO STANDARD CHARTERED'S SECURITY OVER HOLDCO'S SHARES, INCLUDING CALL FROM C. MITCHELL (DECHERT) (1.8); FOLLOW UP CORRESPONDENCE WITH V. SENTOME AND A. CHIANESE IN RELATION TO HOLDCO'S CORPORATE STATUS (.2).

3.20 HARVEY, MATTHEW R CONFER WITH J. GRAVES REGARDING FINANCIAL HISTORY OF [REDACTED] (1.2); REVIEW AND ANALYZE FINANCING DOCUMENTS RE SAME (2.0).

10/25/12
1.50 ROSENTHAL, MICHAEL A REVIEW NEW IPO RECOVERY MODEL (.3); CONFERENCE CALL WITH UCC, JPL, STANDARD CHARTERED BANK, DEAL TEAM RE IPO PRICING (.7); TELE WITH B. GREER REGARDING IPO PRICING (.1); TELEPHONE WITH N. LABOVITZ RE [REDACTED] FUNDS (.2); CONFERENCE CALL WITH J. MAKUCH AND S. BUFFONE REGARDING FUNDING TO AIHL FOR DEAL EXPENSES (.2).

0.20 ROSENTHAL, MICHAEL A EMAILS FROM STANDARD CHARTERED BANK RE PLEDGE OVER LISTCO SHARES (.2).

- 10.00 BANNISTER, J. ALAN WORK WITH CLIENT AND A.J. CHIANESE TO PREPARE FOR GROUP DILIGENCE WALK THRU; WORK ON REVISING TO CASH FLOW SUMMARY AND WIRE INSTUCTIONS; CALLS REGDING LISTCO SHARE PLEDGE MECHANICS WITH LINKLATERS AND GDC UK; PRESIGNING PREP.
- 5.50 KHALIL, EMAD H TELEPHONE CONFERENCES AND EMAIL COMMUNICATION/DISCUSSIONS WITH CLIENT RE: FORTRESS ISSUE RE: THEIR POSITION VIS-à-VIS SYNDICATION HOLDCOS POST FORECLOSURE ON THE COLLATERAL (.5); REVIEW REVISED FORTRESS COMMITMENT LETTER TRANSMITTED BY SKADDEN WITH ATTEMPTED FIX (2.0); FURTHER INTERNAL ANALYSIS AND DISCUSSIONS RE: COMPANY'S ABILITY TO PROVIDE REQUESTED COLLATERAL (1.5); ATTEMPT TO DEVELOP ALTERNATIVE PROPOSAL TO PRESENT FORTRESS AND GET THEM COMFORTABLE ON COLLATERAL ISSUE (1.3); TELEPHONE CONFERENCES WITH D. KOLIN AND FORTRESS RE: SAME ISSUE (.2).
- 3.30 CAMPBELL, GREGORY A PREPARATION, EMAILS AND CALLS WITH DECHERT AND LINKLATERS AND FOLLOW UP.
- 0.20 GRAVES, JEREMY L E-MAILS WITH LINKLATERS REGARDING FINALIZATION OF IPO DOCUMENTATION.
- 4.30 SENTOME, VLADIMIR W WORK ON DRAFTS OF AGENCY AGREEMENT, CROSS RECEIPT AND SUBSCRIPTION AGREEMENT (1.2); REVIEW CHANGES TO ESCROW AGREEMENT (1.1); REVISE ESCROW AGREEMENT (.5); REVISE AND DISTRIBUTE CASH FLOW SUMMARY (1.5).
- 7.10 CHIANESE, ALFRED J REVISE SUBSCRIPTION LETTER, AGENCY AGREEMENT, CROSS RECEIPT AT REQUEST OF V. SENTOME (3.7); UPDATE NUMBERS IN CASH FLOW SETTLEMENT MEMORANDUM BASED UPON INFORMATION RECEIVED FROM CLIENT (1.8); CORRESPOND REGARDING DUE DILIGENCE REQUESTS WTIH J. DUTHEIL, A. BANNISTER (.2); PREPARE MATERIALS FOR DUE DILIGENCE CONFERENCE CALL WITH CREDITORS, DISCUSS SAID MATERIALS WITH A. BANNISTER (1.4).

- 1.30 STEVENS, LISA PREPARATION FOR AND ATTENDANCE ON CALL TO DISCUSS STANDARD CHARTERED'S SECURITY OVER HOLDCO'S SHARES WITH G. CAMPBELL, W. RAPOZO (DECHERT), C. MITCHELL (DECHERT), D. WELFORD (LINKLATERS) AND J. LANE (LINKLATERS).
- 5.90 HARVEY, MATTHEW R RESEARCH THE AVAILABILITY AND TIMELINES FOR JUDICIAL AND NON-JUDICIAL FORECLOSURE PROCESSES UNDER COLORADO LAW (3.4); RESEARCH IMPACT OF A BANKRUPTCY FILING ON A NON-JUDICIAL FORECLOSURE UNDER COLORADO LAW (2.5).
- 10/26/12
1.90 ROSENTHAL, MICHAEL A EMAILS WITH AND TO KARIM SI-AHMED REGARDING DECISION RELATIVE TO IPO PRICING (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH UCC, JPL, STANDARD CHARTERED BANK, CLIENT, HOULIHAN AND A&M REGARDING PRICING ISSUES RELATED TO IPO (.7); PARTICIPATE IN CASH FLOW CALL WITH A. BANNISTER, S. INDWAR RELATED TO IPO (.6); EMAILS WITH SARAH MURPHY REGARDING IPO OPINION (.1); REVIEW REVISED IPO OPINION LANGUAGE (.2).
- 14.00 BANNISTER, J. ALAN FURTHER WORK ON COMMENTS FROM FRESHFIELDS ON FORM OF OPINION AND CALL WITH E. WISE THERON (8.4); CALL WITH CAYMAN COUNSEL REGARDING FINANCIAL STATEMENT REVIEW AND FORM OF RESOLUTIONS (1.6); REVIEW AND REVISE ESCROW AGREEMENT (1.5); ATTEND DUE DILIGENCE CALL (.8); CALL WITH DECHERT RE DILIGENCE CALL (.5); CALL WITH DECHERT ON DILIGENCE AND FOLLOW-UP THEREON (1.2).
- 3.80 KHALIL, EMAD H REVIEW REVISED DRAFT OF FORTRESS COMMITMENT LETTER TRANSMITTED BY SKADDEN (.7); CONTINUE TO WORK COLLATERAL/VOTING CONTROL ISSUE WITH CLIENT (.7); TELEPHONE CONFERENCES WITH SKADDEN RE: SAME (.6); TELEPHONE CONFERENCE WITH CHAMBERS TO UPDATE RE: PROCESS (.3); REVIEW FURTHER REVISED COMMITMENT LETTER TRANSMITTED BY SKADDEN WITH PROPOSED FIX (.4); ATTENTION TO PROVIDING ADDITIONAL REQUESTED DISCLOSURE TO SKADDEN (.5); REVIEW AND REVISE FORTRESS COMMITMENT LETTER AND TRANSMIT TO CLIENT FOR COMMENTS (.6).

- 0.40 KHALIL, EMAD H REVIEW J. LEE DRAFT RESOLUTION FOR STANDARD CHARTERED BANK AMENDMENT AND PROVIDE COMMENTS.
- 0.80 CAMPBELL, GREGORY A UPDATE ON SHARES SECURITY DISCUSSION.
- 1.30 GRAVES, JEREMY L REVISE AND EDIT OPINION LANGUAGE RELATED TO IPO (.3); MULTIPLE E-MAILS REGARDING SAME (.7); CONFERENCE WITH M. HARVEY REGARDING PRIVILEGED ISSUES (.3).
- 5.80 SENTOME, VLADIMIR W BEGIN DRAFTING CASH FLOW MEMORANDUM (3.3); REVIEW CROSS RECEIPT, AGENCY AGREEMENT, AND SUB-AGREEMENT (2.0); TC WITH LINKLATERS RE CASH FLOW MEMORANDUM (.5).
- 7.90 CHIANESE, ALFRED J PREPARE FOR DUE DILIGENCE CONFERENCE CALL WITH CREDITORS AND PARTICIPATE IN SAID DUE DILIGENCE CALL (1.4); POSE FOLLOW-UP QUESTIONS FROM SAID DUE DILIGENCE CALL TO CLIENT (2.0); DRAFT CLOSING MEMORANDUM (4.5).
- 0.30 STEVENS, LISA CORRESPONDENCE WITH G. CAMPBELL IN RELATION TO STATUS AND REVIEWING CORRESPONDENCE FROM C. MITCHELL (DECHERT) AND J. LANE (LINKLATERS) IN RELATION TO THE PREFERRED FORM OF SECURITY AND RELATED ISSUES.
- 4.20 HARVEY, MATTHEW R CONFER WITH J. GRAVES REGARDING THE TIMELINE OF COLORADO FORECLOSURE PROCESSES AND THE IMPACT OF A BANKRUPTCY FILING ON SAME (1.2); DRAFT MORE DETAILED WRITTEN SUMMARY RE SAME (3.0).

10/27/12

2.80 KHALIL, EMAD H

DISCUSSION WITH ROTHSCHILD RE: PROPOSED INFORMATION REP AND WITH J. WEISSER RE: PROPOSED COOPERATION AFFIRMATIVE COVENANT (.3); REVIEW AND REVISE FORTRESS COMMITMENT LETTER AND TRANSMIT TO SKADDEN (.2); REVIEW SKADDEN'S REVISED DRAFT SENT BACK (.6); FURTHER INTERNAL DISCUSSIONS RE: ACCEPTABILITY OF REVISION (.4); ATTENTION TO CONFIDENTIALITY ISSUES RELATED TO REQUESTED DISCLOSURES – DISCUSS WITH A. DOSHI AND A. ROGERS (1.1); CIRCULATE TO SKADDEN DRAFT ANNEX'S TO THE COMMITMENT LETTER (.2).

3.80 CHIANESE, ALFRED J

DRAFT CLOSING MEMORANDUM (3.4); CORRESPOND REGARDING SAID MEMORANDUM WITH V. SENTOME (.4).

10/28/12

4.70 BANNISTER, J. ALAN

WORK ON WIRE INSTRUCTIONS (AND NET CASH MOVEMENTS) (3.5); CALL WITH LINKLATERS (1.2).

3.30 KHALIL, EMAD H

DISCUSSIONS WITH SKADDEN RE: REQUESTED DISCLOSURE AND PROVIDING SAME AND FINALIZING EXHIBITS AND ANNEX'S TO COMMITMENT LETTER (.8); FINALIZE COMMENTS/MARK-UP TO COMMITMENT LETTER AND TRANSMIT TO CLIENT FOR COMMENT (1.2); FOLLOW UP WITH A. DOSHI RE: CONFIDENTIALITY TREATMENT OF CERTAIN DISCLOSURES (.3); REVIEW H. THOMPSON COMMENTS TO COMMITMENT LETTER AND QUESTION REGARDING REQUIRED CORPORATE AUTHORITY/APPROVALS (1.0).

10/29/12

1.40 MILLET, CRAIG H

REVIEW MEMORANDUM FROM K&S RE MOBAY DISTRIBUTION AND EMAILS RE ANALYSIS OF MEMORANDUM AND DISTRIBUTION, AND PREPARE FOR CONFERENCE CALL RE SAME.

1.40 ROSENTHAL, MICHAEL A

PARTICIPATE IN PORTFOLIO UPDATE CALL WITH M. KVARDA, C. MILLET AND L. HIRSH REGARDING IPO, AGUD AND OTHER ISSUES (.6); REVIEW K&S MEMORANDUM REGARDING MOBAY (.6); EMAILS FROM M. KVARDA AND C. MILLET REGARDING MOBAY MEMORANDUM (.2).

- 12.50 BANNISTER, J. ALAN REVIEW BOARD RESOLUTIONS AND COMMENT THEREON (2.2); WORK ON ESCROW INSTRUCTIONS (4.3); REVIEW AND REVISE SUBSCRIPTION AGREEMENT AND AGENCY AGREEMENT (3.5); GROUP STATUS CALL (.6); CALLS REGARDING SIGNING MECHANICS WITH LINKLATERS (1.9).
- 3.90 KHALIL, EMAD H TELEPHONE CONFERENCE WITH J. WEISSER RE: H. THOMPSON'S COMMENTS (.4); TELEPHONE CONFERENCE WITH CLIENT RE: FORTRESS DIP (.5); ATTENTION TO CONFIDENTIAL DISCLOSURE ISSUES (.2); REVIEW AND REVISE FORTRESS DIP, DISCUSS WITH J. WEISSER AND TRANSMIT TO SKADDEN (.3); REVIEW REVISED SKADDEN DRAFT (.2); CONSIDER AND ENGAGE SKADDEN IN RESPECT OF THEIR SHARI'A CONDITIONS (INCLUDING REQUIREMENT FOR CONSULTANT) (.5); REVIEW AND CONSIDER CLIENT COMMENTS ON SKADDEN DRAFT COMMITMENT LETTER (.2); DISCUSSION WITH M. ROSENTHAL RE: SAME (.8); TELEPHONE CONFERENCE WITH D. KOLIN RE: REQUESTED SHARI'A CONDITIONS (.8).
- 1.30 CAMPBELL, GREGORY A CALL WITH DECHERT AND LINKLATERS, EMAILS, FOLLOW UP.
- 0.30 GRAVES, JEREMY L E-MAILS WITH S. DICKSON REGARDING OPINION LANGUAGE (.2); E-MAILS WITH M. HARVEY REGARDING PRIVILEGED ISSUES (.1).
- 3.50 SENTOME, VLADIMIR W REDRAFT CASH FLOW MEMORANDUM (1.2); REDRAFT CROSS RECEIPT (.8); TC WITH A. BANNISTER AND AJ CHIANESE (1.3); LIAISE WITH CAYMANS RE RESOLUTIONS (.2).
- 2.10 CHIANESE, ALFRED J CALL WITH A. BANNISTER, V. SENTOME TO DISCUSS FORM OF PAYMENT OF DIVIDENDS IN CASH FLOW MEMORANDUM (.3); REVIEW SAID MEMORANDUM (.8); CROSS RECEIPT WITH RESPECT TO FORM OF PAYMENT OF DIVIDENDS (.6); EDIT CLOSING MEMORANDUM (.4).

- 2.80 STEVENS, LISA WORK IN RELATION TO SHARE SECURITY AGREEMENT, INCLUDING REVIEWING EMAIL CORRESPONDENCE (.8); CALL WITH D. WELFORD (LINKLATERS) IN RELATION TO LOGISTICS (SUCH AS CONTACTING LOCAL COUNSEL), PREPARATION FOR AND ATTENDANCE ON CALL WITH C. MITCHELL (DECHERT), D. WELFORD (LINKLATERS) AND G. CAMPBELL (1.2); FOLLOW UP DISCUSSION WITH G. CAMPBELL (.6); DRAFTING AND CIRCULATING AN EMAIL TO A. BANNISTER SETTING OUT THE CURRENT PROPOSAL AND RELATED ISSUES (.2).
- 1.50 HARVEY, MATTHEW R REVIEW AND ANALYZE LOAN MODIFICATION DOCUMENTS FOR THE FINANCING OF [REDACTED] (1.1); RESEARCH THE PROPERTY RECORDS OF [REDACTED] RE SAME AND RELATED DEEDS OF TRUST (.4).
- 10/30/12
1.10 MILLET, CRAIG H REVIEW INFORMATION AND EMAILS RE MOBAY OWNERSHIP, WCF OBLIGATIONS AND PRIORITY, DISTRIBUTION AND EMAILS RE ANALYSIS OF SAME (.7); REVIEW HOPPER SETTLEMENT AGREEMENT, FALCON/MOBAY DEAL STRUCTURE AND PREPARE FOR CONFERENCE CALL RE SAME (.4).
- 2.00 ROSENTHAL, MICHAEL A TELEPHONE WITH M. KVARDA REGARDING UCC CONSENT TO PRICING (.2); EMAILS TO AND FROM M. KVARDA REGARDING UCC CONSENT TO PRICING (.3); TELEPHONE WITH M. KVARDA AND L. HIRSH REGARDING UCC CONSENT TO PRICING (.2); EMAILS TO AND FROM K. SI-AHMED REGARDING UCC APPROVAL OF PRICING (.3); EMAIL FROM HL REGARDING UCC ISSUES RELATED TO IPO PRICING (.2); TELEPHONE WITH C. MILLET REGARDING FALCON MEDIATION AND OTHER ISSUES (.3); PARTICIPATE IN EUROLOG IPO UPDATE CALL (.5).
- 0.10 ROSENTHAL, MICHAEL A EMAIL FROM M KVARDA REGARDING DISCUSSION WITH HL RE IPO CONSENT.
- 19.00 BANNISTER, J. ALAN REVIEW AND COMMENT ON CAYMAN, LUX AND DEL. RESOLUTIONS AND CALLS WITH A. KIM THEREON (9.1); WORK WITH CASH FLOW SUMMARY (3.9); FURTHER CALLS ON RESOLUTIONS (.8); EXAMINE DE LAW (3.2); CALL REGARDING SIGNING LOGISTICS (.5); REVIEW DEED OF CONTRIBUTION AND PREPARATION FOR SIGNING (.5).

6.50 KHALIL, EMAD H

ATTENTION TO CONFIDENTIAL DISCLOSURE ISSUES AND FORTRESS REQUIREMENT FOR SHARI'A CONDITIONS AND CONSULTANT (2.1); TELEPHONE CONFERENCE WITH D. KOLIN (SKADDEN) (.3); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE: (I) SHARI'A ISSUE AND CONSIDER WAY TO ADDRESS, AND (II) CAYMAN REQUIREMENT FOR VALIDATION ORDER (.9); FOLLOW-UP WITH COMPANY ON SKADDEN FURTHER DISCLOSURE REQUESTS (.3); CONFERENCE WITH J. WEISSER RE: DUE DILIGENCE REQUIRED TO ANSWER SKADDEN'S QUESTIONS AND WORK THROUGH WITH J. WEISSER THE STRUCTURE CHARTS AND UNDERLYING DOCUMENTATION TO OBTAIN ANSWERS (1.0); DRAFT AND TRANSMIT EMAIL TO D. KOLIN (SKADDEN) RE: COMPANY POSITION ON SHARI'A CONDITIONS (AND PROPOSED SOLUTION) AND ANSWERING HIS OTHER DUE DILIGENCE/DISCLOSURE QUESTIONS (.2); REVIEW REVISED FORTRESS COMMITMENT LETTER TRANSMITTED BY SKADDEN (1.7).

7.60 DOMZALSKI, SHAWN M

CONFERENCE WITH J. A. BANNISTER RE: PREPARATION OF WRITTEN CONSENT FOR DE ENTITIES APPROVING ISSUANCE OF DIVIDEND (.2); CORRESPOND WITH V. SENTOME RE: CORPORATE STRUCTURE, FUNDS FLOW (.1); CONFERENCE WITH J.A. BANNISTER RE: PREPARATION OF WRITTEN CONSENTS, GOVERNANCE OF LLCs, LLC OPERATING AGREEMENTS (.3); REVIEW LLC OPERATING AGREEMENTS (.2); CORRESPOND WITH J.A. BANNISTER, A. CHIANESE RE: RESOLUTIONS OF CRESCENT II, CRESCENT, AND ARCINDUSTRIAL LLCs APPROVING EUROLOG IPO AND RELATED TRANSACTIONS (1.2); REVISE RESOLUTIONS PER J.A. BANNISTER COMMENTS TO SAME (1.5); CORRESPOND WITH A. KIM RE: NEED TO HAVE RESOLUTIONS ADOPTED BY WRITTEN CONSENT, INABILITY TO ADOPT VIA MEETING, AND CORRESPOND WITH J.A. BANNISTER RE: REVISIONS MADE TO RESOLUTIONS (.5); CONFERENCE WITH A. CHIANESE RE: LUXEMBOURG RESOLUTIONS (1.0); REVISE LUXEMBOURG RESOLUTIONS PER A. CHIANESE COMMENTS (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE WITH P. BASLER-GRETIC (.4); CORRESPOND WITH J.A. BANNISTER RE: CONVERSATION WITH P. BASLER-GRETIC RE: RESOLUTIONS AND PROPER DISTRIBUTIONS UNDER LUXEMBOURG LAW (.6); CORRESPOND WITH P. BASLER-GRETIC TO CONFIRM UNDERSTANDINGS REACHED DURING AFOREMENTIONED CONVERSATION (.4).

3.00 SENTOME, VLADIMIR W WORK ON CASH FLOW, RESOLUTIONS AND ESCROW AGREEMENT ISSUES.

7.40 CHIANESE, ALFRED J ASSIST A. BANNISTER, V. SENTOME WITH AUTHORIZING BOARD RESOLUTIONS FOR DELAWARE, LUXEMBOURG, CAYMAN ISLANDS INVOLVED IN TRANSACTION.

0.40 STEVENS, LISA DISCUSSION WITH G. CAMPBELL AND A. BANNISTER IN RELATION TO THE DOCUMENTATION RELATED TO THE CURRENT PROPOSAL AND NEXT STEPS.

10/31/12

0.80 MILLET, CRAIG H PARTICIPATE IN CONFERENCE CALL RE MOBAY DISTRIBUTION AND FOLLOW UP EMAILS RE SAME.

1.90 ROSENTHAL, MICHAEL A NUMEROUS EMAILS FROM CHERINE AND KARIM REGARDING STATUS OF EUROLOG IPO (.6); TELEPHONE WITH E. FLECK REGARDING PRICING ISSUES (.2); EMAIL TO K. SI-AHMED REGARDING PRICING ISSUES (.3); TELEPHONE WITH L. HIRSH AND M KVARDA REGARDING PRICING ISSUES RELATED TO IPO (.3); TELEPHONE WITH L. HIRSH AND M KVARDA REGARDING WITHDRAWAL OF IPO (.3); EMAILS WITH JPL, STANDARD CHARTERED BANK AND UCC REGARDING EUROLOG IPO (.2).

7.80 BANNISTER, J. ALAN CALLS WITH LUX COUNSEL REGARDING RESOLUTION (.4); WORK ON DE RESOLUTIONS AS REVISED (2.2); REVIEW LLC OPERATING OP AGREEMENT (1.6); CALLS REGARDING CAYMAN RESOLUTIONS (.8); PLUGGING 15 + 25% VALUATIONS DATA INTO CASH FLOW SUMMARY BASED ON NEW SPREAD SHEET (2.8).

8.10 KHALIL, EMAD H CONFERENCES WITH J. WEISSER AND B. KIM (.5); REVIEW AND REVISE FORTRESS COMMITMENT LETTER MAKING FINAL AMENDMENT (3.1); UNDERTAKE DUE DILIGENCE TO PREPARE REQUESTED SKADDEN DISCLOSURES (1.6); ATTENTION TO AGUD DISCLOSURE ISSUE (1.3); TELEPHONE CONFERENCE WITH B. DOUTON AND WITH S. DUDLEY AND M. ROSENTHAL RE: SAME (.5); ATTENTION TO EURLOG PROCESS AND DISCUSS WITH COMPANY AND UPDATE SKADDEN RE: SAME (AS WELL AS AGUD DISCLOSURE) (1.1).

- 0.70 MILLER, KENNETH W REVIEW CHANGE OF CONTROL ANALYSIS PREPARED BY SIDLEY IN LIGHT OF REVISED STANDALONE PLAN AND CORRESPOND WITH M. ROSENTHAL, S. BUFFONE AND J. O'GRADY REGARDING SAME.
- 0.10 GRAVES, JEREMY L E-MAILS RELATED TO IPO.
- 5.00 CHIANESE, ALFRED J WORK WITH LINKLATERS, S. DOMZALSKI TO COMPLETE RESOLUTIONS FOR LUXEMBOURG ENTITIES INVOLVED IN TRANSACTION (2.6); CORRESPOND WITH A. BANNISTER REGARDING MODELING CASH FLOW MEMORANDUM AT 15% AND 25% VALUATIONS (1.1); CORRESPOND WITH A. BANNISTER REGARDING FINANCIALS OF VARIOUS ARCAPITA SUBSIDIARIES (1.3).
- 0.10 STEVENS, LISA DISCUSS NEXT STEPS WITH G. CAMPBELL.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	42.20	\$ 995.00	\$ 41,989.00
MICHAEL A. ROSENTHAL	8.30	1,045.0	8,673.50
JEREMY L. GRAVES	25.10	595.00	14,934.50
MATTHEW G. BOUSLOG	45.10	395.00	17,814.50
ZOE A. GRAY	4.20	395.00	1,659.00
DUKE K. AMPONSAH	0.50	350.00	<u>175.00</u>
Total Services			\$ 85,245.50

Total Services, Costs/Charges 85,245.50

BALANCE DUE \$ 85,245.50

FALCON
30561-00128

Detail Services:

10/01/12			
8.20	BOUSLOG, MATTHEW G		RESEARCH IMPACT OF BANKRUPTCY ON TIDE LITIGATION (2.4); DRAFT MEMORANDUM RE SAME (5.7); EMAIL J. GRAVES RE FALCON ESCROW AGREEMENT AND PROOFS OF CLAIMS (.1).
10/02/12			
5.90	BOUSLOG, MATTHEW G		CONFERENCE WITH C. MILLET RE DEBTOR FINANCING (.1); RESEARCH IMPACT OF BANKRUPTCY ON TIDE LITIGATION (2.3); DRAFT MEMORANDUM RE SAME (3.5).
10/03/12			
0.30	GRAVES, JEREMY L		DRAFT STATUS REPORT FOR FALCON LITIGATION.
2.30	BOUSLOG, MATTHEW G		TELEPHONE CONFERENCE WITH J. GRAVES RE STATUS UPDATE ON TIDE LITIGATION (.2); DRAFT STATUS REPORT RE TIDE LITIGATION AND EMAIL J. GRAVES RE SAME (2.1).
10/04/12			
0.50	AMPONSAH, DUKE K		PREPARE AND FILE FALCON STATUS REPORT.
10/11/12			
2.70	GRAVES, JEREMY L		REVIEW AND REVISE MEMORANDUM REGARDING TIDE LITIGATION.
0.90	BOUSLOG, MATTHEW G		ANALYZE PROOFS OF CLAIMS (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE TIDE LITIGATION (.6); EMAILS WITH J. GRAVES RE SAME (.1).
10/12/12			
1.40	MILLET, CRAIG H		EMAILS RE MEDIATION STRATEGY AND PREP AND REVIEW MEMORANDUM RE ISSUES FROM K&S.
0.80	ROSENTHAL, MICHAEL A		REVIEW FALCON MEDIATION SUMMARY.

3.10 BOUSLOG, MATTHEW G ANALYZE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (1.7); EMAIL J. GRAVES RE SAME (.1); REVIEW AND REVISE MEMORANDUM RE SAME (1.3).

10/15/12
0.40 MILLET, CRAIG H PREPARE FOR MEDIATION RE TIDE.

2.00 GRAVES, JEREMY L REVIEW AND COMMENT ON DRAFT MEMORANDUM REGARDING TIDE CASE.

8.20 BOUSLOG, MATTHEW G RESEARCH RE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (3.1); DRAFT MEMORANDUM RE SAME (4.9); CONFERENCE WITH C. MILLET RE SAME (.2).

10/16/12
1.90 MILLET, CRAIG H ANALYZE MEMORANDUM FROM K & S RE SUBSTANTIVE ISSUES AS TO TIDE CLAIMS AND EMAILS RE BANKRUPTCY IMPACT NEEDED IN MEDIATION BRIEF IN PREPARATION FOR MEDIATION.

0.30 BOUSLOG, MATTHEW G REVIEW AND REVISE MEMORANDUM RE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (.2); EMAIL J. GRAVES RE SAME (.1).

10/17/12
2.70 MILLET, CRAIG H EMAIL TO J. GRAVES AND M. BOUSLOG RE SUBSTANTIVE ISSUES AS TO TIDE CLAIMS AND K&S BRIEF (.3); REVIEW AND COMMENT ON MEMORANDUM RE IMPACT OF BANKRUPTCY ON TIDE RECOVERY AND EMAILS RE SAME (.5); MEMORANDUM TO K&S ANALYZING ISSUES IN K&A MEMORANDUM ON SUBSTANTIVE ISSUES AND TIDE CLAIMS (1.9).

1.00 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (.2); REVIEW AND REVISE MEMORANDUM RE SAME (.3); REVIEW MEMORANDUM RE SUBSTANTIVE ANALYSIS OF TIDE LITIGATION (.5).

10/18/12
2.40 MILLET, CRAIG H REVIEW DRAFT BRIEF FROM K&S AND COMMENT AND INSERT BANKRUPTCY ARGUMENTS (2.1); EMAILS WITH M. BOUSLOG RE BANKRUPTCY INSERT TO MEDIATION BRIEF (.3).

0.10 GRAVES, JEREMY L E-MAILS WITH M. BOUSLOG REGARDING FALCON
MEMORANDUM.

0.90 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE IMPACT OF
BANKRUPTCY ON TIDE LITIGATION (.2); EMAILS WITH
C. MILLET AND J. GRAVES RE SAME (.2); REVIEW TIDE
MEDIATION STATEMENT ANALYZING SUBSTANTIVE
CLAIMS (.2); DRAFT MEDIATION STATEMENT RE
BANKRUPTCY IMPACT ON TIDE LITIGATION (.3).

10/19/12
0.40 MILLET, CRAIG H EMAILS RE MEDIATION PREPARATION.

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH C. MILLET REGARDING FALCON
MEDIATION (.2); EMAIL TO C. MILLET AND J. GRAVES
REGARDING BANKRUPTCY ISSUES RELATED TO
FALCON MEDIATION (.2).

10/22/12
7.60 MILLET, CRAIG H DRAFT AND REVISE BANKRUPTCY SECTION OF
MEDIATION BRIEF AND EMAILS AND CALLS RE SAME,
COMMENT ON REMAINDER OF BRIEF AS TO
SUBSTANTIVE ISSUES (5.4); PREPARE FOR
MEDIATION (2.2).

4.70 GRAVES, JEREMY L REVIEW AND REVISE DRAFT MEDIATION STATEMENT
INSERT.

6.20 BOUSLOG, MATTHEW G DRAFT MEMORANDUM RE TIDE MEDIATION (4.6);
EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.4);
TELEPHONE CONFERENCE WITH J. GRAVES RE SAME
(.3); REVIEW AND REVISE MEMORANDUM RE SAME
(.7); CONFERENCE WITH C. MILLET RE VALUATION OF
FALCON ESTATE (.1); EMAILS WITH J. GRAVES RE
SAME (.1).

10/23/12
7.00 MILLET, CRAIG H REVIEW AND REVISE DRAFT MEDIATION BRIEF FROM
K&S, EMAILS AND CALLS RE SAME AND
MEMORANDUM TO K&S RE SAME (4.7); REVIEW AND
COMMENT ON INSURANCE COVERAGE LETTER (.8);
PREPARE FOR MEDIATION (1.5).

0.70 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON FALCON MEDIATION
BRIEF.

- 0.80 GRAVES, JEREMY L E-MAILS WITH D. JOFFE REGARDING MEDIATION BRIEF (.1); TELECONFERENCE WITH C. MILLET REGARDING MEDIATION (.2); CONFERENCE WITH KING & SPALDING REGARDING MEDIATION (.2); COMMENT ON MEDIATION BRIEF (.3).
- 1.30 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE TIDE MEDIATION STATEMENT (.4); CONFERENCE WITH C. MILLET RE TIDE LITIGATION (.4); REVIEW AND REVISE MEDIATION STATEMENT (.3); REVIEW LITIGATION INSURANCE COVERAGE ANALYSIS RE TIDE LITIGATION (.2).
- 10/24/12
7.30 MILLET, CRAIG H PREPARE SUMMARIES FOR USE AT MEDIATION AND PREPARE FOR MEDIATION AND EMAILS RE SAME (3.2); PREPARE DAMAGE ANALYSIS MODEL AND EMAILS RE SAME (2.8); PARTICIPATE IN MEDIATION PREPARATION CONFERENCE CALL AND EMAILS RE FOLLOW UP (.9); CONFERENCE WITH M. ROSENTHAL AND J. GRAVES RE STRATEGY IN MEDIATION, COORDINATING WITH COMMITTEE AND SETTLEMENT AUTHORITY (.4).
- 2.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH M. TAN, C. MILLET, KING & SPALDING REGARDING ALINDA MEDIATION (.9); REVIEW AND COMMENT ON PROPOSED MEDIATION BRIEF (1.2); EMAILS FROM C. MILLET REGARDING PROPOSED SETTLEMENT PARAMETERS AND CONSIDERATIONS (.3); EMAIL TO MEDIATION TEAM RELATED TO FALCON PROCEEDS WATERFALL (.2).
- 4.60 GRAVES, JEREMY L REVIEW AND REVISE FALCON MEDIATION BRIEF (2.2); TELECONFERENCE WITH CLIENT REGARDING UPCOMING FALCON MEDIATION (.9); CREATE WORK PRODUCT RELATED TO UPCOMING MEDIATION (1.5).
- 3.90 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (.4); RESEARCH RE SAME (1.5); EMAILS WITH C. MILLET, J. GRAVES AND M. ROSENTHAL RE TIDE MEDIATION (.4); TELEPHONE CONFERENCE WITH C. MILLET, J. GRAVES, B. LUNDSTROM, K. SI-AHMED, M. TAN, H. THOMPSON, R. MAROONEY, L. MITCHELL AND B. ROBERTSON RE SAME (.9); REVIEW AND REVISE SUMMARY OF ARGUMENTS FOR MEDIATION (.7).

10/25/12

8.40 MILLET, CRAIG H REVIEW AND COMMENT ON MEDIATION BRIEFS SERVED BY HOPPER AND ALINDA (1.5); EMAILS TO E. FLECK RE MEDIATION AND CONFERENCE WITH E. FLECK RE STRATEGY AND SETTLEMENT APPROVAL AND FOLLOW UP EMAILS (.4); REVISE SUMMARIES FOR USE AT MEDIATION AFTER REVIEW OF TIDE BRIEF AND PREPARE FOR MEDIATION, EMAILS RE SAME (1.2); REVIEW AND COMMENT ON ALTERNATE DAMAGE ANALYSIS MODEL, EMAILS AND CONFERENCE CALL WITH M. ROSENTHAL AND J. GRAVES RE SAME (1.9); MEMORANDUM RE CHANGES TO DAMAGE MODEL NEEDED (1.1); CONFERENCE WITH M. ROSENTHAL RE STRATEGY IN MEDIATION, COORDINATING WITH COMMITTEE AND SETTLEMENT AUTHORITY (.5); PREPARE FOR MEDIATION (1.8).

1.70 ROSENTHAL, MICHAEL A REVIEW BRIEF FROM ALINDA AND HOPPER (1.1); REVIEW AND COMMENT ON SETTLEMENT ANALYSIS (.6).

6.00 GRAVES, JEREMY L CREATE WORK PRODUCT RELATED TO UPCOMING MEDIATION.

0.70 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. ROSENTHAL AND J. GRAVES RE TIDE SETTLEMENT VALUE (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SETTLEMENT VALUE OF TIDE LITIGATION (.6).

10/26/12

2.70 MILLET, CRAIG H REVISE SUMMARIES FOR USE AT MEDIATION, REVISE DAMAGE MODEL AND EMAILS RE SAME AND PREPARE FOR MEDIATION.

2.10 ROSENTHAL, MICHAEL A WORK ON SETTLEMENT MODEL (1.2); TELEPHONE WITH C. MILLET AND J. GRAVES REGARDING SETTLEMENT MODEL (.4); EMAILS WITH C. MILLET, KING & SPALDING AND KARIM SI-AHMED REGARDING MEDIATION (.3); EMAIL FROM C. MILLET REGARDING REVISIONS TO SETTLEMENT MODEL (.2).

3.90 GRAVES, JEREMY L PREPARE FOR FALCON MEDIATION (3.6); TELECONFERENCE WITH M. BOUSLOG AND Z. GRAY REGARDING PRIVILEGED ISSUES (.3).

- 2.10 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE TIDE MEDIATION (.2); EMAILS WITH C. MILLET, M. ROSENTHAL AND J. GRAVES RE TIDE SETTLEMENT VALUE (.7); EMAILS WITH J. GRAVES AND Z. GRAY RE POTENTIAL [REDACTED] (.5); RESEARCH RE POTENTIAL [REDACTED] ACTION (.1); REVIEW SETTLEMENT MODEL FOR TIDE LITIGATION (.2); TELEPHONE CONFERENCE WITH J. GRAVES AND Z. GRAY RE POTENTIAL [REDACTED] ACTION AS TO ESCROW FUNDS (.3); TELEPHONE CONFERENCE WITH Z. GRAY RE SAME (.1).
- 0.50 GRAY, ZOE A CONFERENCE CALL WITH J. GRAVES AND M. BOUSLOG REGARDING POSSIBLE PREPARATION OF COMPLAINT [REDACTED] IN ADVERSARY ACTION.
- 0.40 GRAY, ZOE A REVIEW MEMORANDUM REGARDING IMPACT OF BANKRUPTCY ON TIDE LITIGATION AND MEDIATION IN PREPARATION FOR DRAFTING POTENTIAL COMPLAINT [REDACTED]
- 2.50 GRAY, ZOE A ANALYZE PLEADINGS IN SDNY REGARDING [REDACTED] IN ADVERSARY PROCEEDINGS INVOLVING [REDACTED] IN PREPARATION FOR DRAFTING POSSIBLE [REDACTED] ACTION.
- 10/29/12
0.10 BOUSLOG, MATTHEW G EMAILS WITH Z. GRAY RE POTENTIAL [REDACTED]
- 0.80 GRAY, ZOE A REVIEW ANDERSON DECLARATION, MEDIATION STATEMENT, AND MOTION TO LIFT AUTOMATIC STAY IN PREPARATION FOR DRAFTING OF POTENTIAL MOTION [REDACTED]

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

UK EMPLOYEE LITIGATION
30561-00129

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
PHILIP ROCHER	0.90	\$1,270.0	\$ 1,143.00
JEFFREY TRINKLEIN	1.40	1,025.0	1,435.00
VICTORIA BARNES	7.70	605.00	<u>4,658.50</u>

Total Services \$ 7,236.50

Total Services, Costs/Charges 7,236.50

BALANCE DUE \$ 7,236.50

UK EMPLOYEE LITIGATION
30561-00129

Detail Services:

10/02/12		
0.30	BARNES, VICTORIA	UPDATE MEETING WITH P. ROCHER TO DISCUSS CURRENT STATUS OF THE BONUS CLAIM AND ANTHONY ZACAROLI'S FEES (.1); EMAIL TO M. KELSEY AND J. WEISSER REGARDING COUNSEL ENGAGEMENT (.2).
10/07/12		
0.50	TRINKLEIN, JEFFREY	REVIEW DRAFT RESPONSE FROM COX, RESPOND WITH COMMENTS.
10/15/12		
0.40	ROCHER, PHILIP	MULTIPLE EMAILS RE INSOLVENCY QUESTION RELATING TO [REDACTED] CLAIMS BY [REDACTED]
0.50	TRINKLEIN, JEFFREY	CONFERENCE CALL TO DISCUSS UK ABILITY TO HANDLE CLAIMS.
0.90	BARNES, VICTORIA	UPDATE CALL FROM J. BECK REGARDING DAVID INNES' AND ULRICH OTTO'S BONUS CLAIMS (.1); REVIEWED EMAIL CORRESPONDENCE REGARDING FRENCH EMPLOYMENT CLAIM (.2); EMAIL TO AND CALL WITH J. COX IN RELATION TO DAVID INNES' AND ULRICH OTTO'S BONUS CLAIMS (.1); EMAIL CORRESPONDENCE WITH CJ. KING IN CONNECTION WITH A QUESTION FORM THE CLIENT REGARDING TAX DEBTS AND ADMINISTRATION/INSOLVENCY (.3); EMAIL TO J. TRINKLEIN AND M. ROSENTHAL REGARDING ADDING T. ZACAROLI QC AS AN ORDINARY COURSE PROFESSIONAL (.2).
10/16/12		
0.60	BARNES, VICTORIA	DISCUSSION WITH P. ROCHER AND CJ. KING REGARDING A VAT LIABILITY ISSUE RAISED BY ARCAPITA AND A. ZACAROLI'S OUTSTANDING FEES (.2); EMAIL CORRESPONDENCE WITH M. ROSENTHAL IN RELATION TO ADDING AN ORDINARY COURSE PROFESSIONAL (.4).

10/17/12

0.50 ROCHER, PHILIP

DISCUSSIONS WITH V BARNES RE [REDACTED]
[REDACTED] AND
APPROACH TO INVESTIGATING POSITION RE VAT
CLAIM IN THIS SITUATION.

4.50 BARNES, VICTORIA

DISCUSSION WITH CJ. KING REGARDING
BACKGROUND ON RECENT DISCUSSIONS WITH THE
CLIENT WITH RESPECT TO POSSIBLE
ADMINISTRATION PROCEEDINGS (.4); DRAFTED
EMAIL TO A. ZACAROLI IN RELATION TO ADVICE
ABOUT INSOLVENCY AND TAX LIABILITIES (.2); EMAIL
TO G. CAMPBELL IN RELATION TO ADVICE ABOUT
INSOLVENCY AND TAX LIABILITIES (.2); DISCUSSION
WITH G. CAMPBELL ABOUT PRE-PACKAGED
ADMINISTRATION AND OUTSTANDING TAX DEBTS (.2);
CALL WITH J. COX REGARDING PRE-PACKS AND
OTHER CONSIDERATIONS (.1); EMAIL TO P. ROCHER
SETTING OUT RESEARCH ON TAX LIABILITIES IN
INSOLVENCY SITUATIONS (.3); DRAFTED
MEMORANDUM ON INSOLVENT ADMINISTRATION AND
TAX LIABILITIES AND OTHER KEY CONSIDERATIONS
(3.0); EMAIL TO G. CAMPBELL ATTACHING DRAFT
NOTE (.1).

10/18/12

0.90 BARNES, VICTORIA

REVIEWED G. CAMPBELL'S COMMENTS ON
ADMINISTRATION MEMORANDUM (.3); REVISED AND
PROOF-READ DRAFT ADMINISTRATION
MEMORANDUM (.4); EMAIL TO G. CAMPBELL IN
RELATION TO DRAFT MEMORANDUM AND ISSUE
ABOUT [REDACTED] .1); EMAIL TO P. ROCHER ATTACHING
THE LATEST VERSION OF THE MEMORANDUM (.1).

10/19/12

0.40 TRINKLEIN, JEFFREY

REVIEW ANALYSIS OF INSOLVENCY, DISCUSS WITH
M. ROSENTHAL (.3); REVIEW, REVISE LETTER TO
FRENCH COUNSEL (.1).

0.50 BARNES, VICTORIA

EMAIL CORRESPONDENCE WITH J. COX AND CJ. KING
REGARDING DRAFT MEMORANDUM ON UK
ADMINISTRATION (.1); REVISED ADMINISTRATION
MEMORANDUM (.3); EMAIL TO M. ROSENTHAL AND J.
TRINKLEIN ATTACHING DRAFT ADMINISTRATION
MEMORANDUM (.1).

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>
DOCUMENT SEARCH AND RETRIEVAL	\$ 199.02
FILING FEES	200.00
IN HOUSE DUPLICATION	2,796.10
LODGING	3,783.76
MEALS	813.88
MESSENGER AND COURIER EXPENSE	379.25
ON-LINE RESEARCH (LEXIS)	452.90
ON-LINE RESEARCH (WESTLAW)	5,702.97
ON-LINE RESEARCH NEXIS - MAIN	250.00
OUTSIDE ATTORNEY	1,980.00
OUTSIDE SERVICES/CONSULTANTS	1,178.87
SECRETARY SUPPORT	130.00
SPECIALIZED RESEARCH/FILING FEES	1,415.74
TELEPHONE CHARGES	2,170.66
TRANSCRIPTS/DIGESTING	1,198.70
TRAVEL - AIR & RAIL	16,134.05
TRAVEL - MISCELLANEOUS (TIPS)	20.00
TRAVEL - TAXI & OTHER MODES/MILES	<u>1,160.97</u>
Total Costs/Charges	<u>39,966.87</u>
BALANCE DUE	<u>\$ 39,966.87</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Document Search and Retrieval

10/24/12	21.92	OCTOBER_2012-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00122-(MONTHLY_DISK_STORAGE)
10/24/12	177.10	OCTOBER_2012-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)

Filing Fees

09/07/12	200.00	VENDOR: JEREMY GRAVES; INVOICE#: 09/07/12; DATE: 9/7/2012 - PRO HAC VICE FILING FEE FOR NEW YORK SOUTHERN CM ECF FOR J.GRAVES
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In House Duplication

10/01/12	0.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/01/12
10/02/12	223.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/02/12
10/03/12	23.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/03/12
10/04/12	332.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/04/12
10/05/12	9.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/05/12
10/08/12	993.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/08/12
10/09/12	153.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/09/12
10/10/12	29.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/10/12
10/11/12	0.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/11/12
10/16/12	10.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/16/12
10/17/12	177.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/17/12
10/18/12	527.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/18/12

Invoice Date: November 12, 2012

Invoice No. 2012112508

Due and Payable Upon Receipt

10/19/12	24.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/19/12
10/22/12	25.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/22/12
10/23/12	23.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/23/12
10/24/12	219.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/24/12
10/26/12	22.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/26/12
10/29/12	0.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/29/12

Lodging

10/05/12	350.17	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/02-10/03/12 THE FAIRMONT HOTEL ROOM/TRANSPORTATION/INTERNET; CLIENT MEETINGS DUBAI
10/12/12	3,433.59	VENDOR: CRAIG H. MILLET; INVOICE#: 10/07-10/12/12; DATE: 10/12/2012 - 10/07-10/12/12 SOFITEL HOTEL ROOM/TELEPHONE; CLIENT HEARINGS NEW YORK, NY

Meals

09/23/12	66.33	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1257104; DATE: 9/23/2012 - 9/18/12 COOKIES & FRUIT (X6) FOR M. ROSENTHAL REGARDING ARCAPITA #296929380
10/12/12	288.37	VENDOR: CRAIG H. MILLET; INVOICE#: 10/07-10/12/12; DATE: 10/12/2012 - 10/07-10/08, 10/11/12 MEALS; CLIENT HEARINGS NEW YORK, NY
10/12/12	56.99	VENDOR: CRAIG H. MILLET; INVOICE#: 10/07-10/12/12; DATE: 10/12/2012 - 10/07-10/12/12 SOFITEL HOTEL/MEALS; CLIENT HEARINGS NEW YORK, NY
10/14/12	96.44	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1276079; DATE: 10/14/2012 10/09/12 (6) M. ROSENTHAL CLIENT MEETING @ 50A/#301875264
10/14/12	67.48	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1276079; DATE: 10/14/2012 10/10/12 (6) A. ASAY BREAKFAST FOR CLIENT MEETING @ 46/#302324160

10/14/12 128.59 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1276079; DATE: 10/14/2012 10/10/12 (8) M. ROSENTHAL
CLIENT MEETING @ 50C/#302354568

10/14/12 23.50 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1276079; DATE: 10/14/2012 10/11/12 (5) M. ROSENTHAL
BREAKFAST MEETING @ 50E/#302615283

10/14/12 86.18 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1276079; DATE: 10/14/2012 10/11/12 (5) M. ROSENTHAL
ARCAPITA LUNCH MEETING @ 50E/#302663100

Messenger and Courier Expense

09/09/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162167;
DATE: 9/9/2012 - 9/4/12 GDC TO RICHARD MORRISSEY OFFICE
OF THE US TRUSTEE @ 33 WHITEHALL STREET, #W0782217

09/09/12 23.32 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162167;
DATE: 9/9/2012 - 9/4/12 M. WOLFE, GDC TO RICHARD
MORRISSEY @ OFFICE OF US TRUSTEE, 33 WHITEHALL STREET
#W0782421

09/09/12 39.22 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162167;
DATE: 9/9/2012 - 9/4/12 M. WOLFE, GDC TO SEAN H. LANE @
UNITED STATES BANKRUPTCY, ONE BOWLING GREEN
#W0782430

09/16/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162347;
DATE: 9/16/2012 - W0784743, D. AMPONASH, 9/10/12, GDC TO US
BANKRUPTCY COURT @ ONE BOWLING GREEN.

09/16/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162347;
DATE: 9/16/2012 - W0786689, D. AMPONSAH, 9/13/12, GDC TO
SDNY BANKRUPTCY COURT @ ONE BOLWING GREEN.

09/23/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162767;
DATE: 9/23/2012 - 9/18/12 M. WOLFE, GDC TO SEAN H. LANE @
UNITED STATES BANKRUPTCY, 1 BOWLING GREEN #W0788511

09/23/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162767;
DATE: 9/23/2012 - 9/18/12 A. WOLFE, GDC TO RICHARD
MORRISSEY @ OFFICE OF US TRUSTEE-SDNY, 33 WHITEHALL
STREET #0788510

09/23/12 102.03 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162767;
DATE: 9/23/2012 - 9/21/13 A. BANNISTER, GDC TO RESIDENCE @
115 RYE RIDGE ROAD, #W0790492

09/28/12 45.98 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20121005 DATE: 10/5/2012 SHIP DATE 09/28/2012 AIRBILL NO:
799080847594 FROM: BINA LACALAMITA, GIBSON DUNN &
CRUTCHER LLP, NEW YORK, NY TO: MATT WILLIAMS, LITTLE
SILVER, NJ

10/05/12 13.48 VENDOR: MPC EXCEL LIMITED; INVOICE#: 116724; DATE:
9/07/2012 COURIER TO SW3

10/12/12 14.62 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20121020 DATE: 10/20/2012 SHIP DATE 10/12/2012 TRACKING NO:
1Z9754630191898514 FROM: SIMONA PENG, GIBSON, DUNN &
CRUTCHER LLP, IRVINE, CA TO: SHELBE L. JAROL, LAURIE &
BRENNAN, LLP, CHICAGO, IL

10/12/12 9.60 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20121020 DATE: 10/20/2012 SHIP DATE 10/12/2012 TRACKING NO:
1Z9754630191898514 SERVICE CHG: SHIP CHARGE CORR
FROM: GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SHELBE L.
JAROL, LAURIE & BRENNAN, LLP, CHICAGO, IL

10/22/12 14.62 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20121027 DATE: 10/27/2012 SHIP DATE 10/22/2012 TRACKING NO:
1Z9754630196764159 FROM: PAMELA CRAWFORD, GIBSON,
DUNN & CRUTCHER LLP, IRVINE, CA TO: JEFFREY L. HAMERA,
DUANE MORRIS LLP, CHICAGO, IL

On-Line Research (Lexis)

10/02/12	6.00	LEVIN, DOUG	10/02/12	30561-00097	LEXIS RESEARCH
10/03/12	190.60	LEVIN, DOUG	10/03/12	30561-00097	LEXIS RESEARCH
10/04/12	12.00	LEVIN, DOUG	10/04/12	30561-00097	LEXIS RESEARCH
10/05/12	38.70	LEVIN, DOUG	10/05/12	30561-00097	LEXIS RESEARCH
10/16/12	205.60	GRAVES, JEREMY L	10/16/12	30561-00122	LEXIS RESEARCH

On-Line Research (Westlaw)

10/02/12	51.20	LEVIN,DOUG	10/02/12	30561-00097	WESTLAW RESEARCH AND PRINTING CHARGES
10/03/12	32.23	MOSKOWITZ,ALAN	10/03/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
10/05/12	436.37	MOSKOWITZ,ALAN	10/05/12	30561-00106	WESTLAW RESEARCH AND PRINTING CHARGES
10/05/12	149.81	KIM,BRIAN J	10/05/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/10/12	249.11	MOSKOWITZ,ALAN	10/10/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
10/10/12	492.00	BOUSLOG,MATTHEW G	10/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/11/12	897.12	WEISSER,JOSHUA	10/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/11/12	168.00	BOUSLOG,MATTHEW G	10/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/12/12	413.60	BOUSLOG,MATTHEW G	10/12/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/15/12	394.40	BOUSLOG,MATTHEW G	10/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/16/12	252.59	MOSKOWITZ,ALAN	10/16/12	30561-00097	WESTLAW RESEARCH AND PRINTING CHARGES
10/16/12	231.50	BERNELL,BRENT	10/16/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/16/12	534.27	KIM,BRIAN J	10/16/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/18/12	209.04	KIM,BRIAN J	10/18/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

10/18/12	125.60	BOUSLOG,MATTHEW G	10/18/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/22/12	97.92	BOUSLOG,MATTHEW G	10/22/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/24/12	200.00	BOUSLOG,MATTHEW G	10/24/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/25/12	149.60	BOUSLOG,MATTHEW G	10/25/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/26/12	112.80	BOUSLOG,MATTHEW G	10/26/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/29/12	224.80	BOUSLOG,MATTHEW G	10/29/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/29/12	29.60	BOUSLOG,MATTHEW G	10/29/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/30/12	101.60	BOUSLOG,MATTHEW G	10/30/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/31/12	149.81	LIU,SERENA	10/31/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

10/02/12	100.00	LEVIN, DOUG	10/02/12	30561-00097	NEXIS RESEARCH
10/03/12	100.00	LEVIN, DOUG	10/03/12	30561-00097	NEXIS RESEARCH
10/12/12	50.00	BOUSLOG, MATTHEW	10/12/12	30561-00122	NEXIS RESEARCH

Outside Attorney

10/31/12	1,980.00	GRAHAM WINTER OCTOBER FEES			
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Outside Services/Consultants

10/02/12	1,178.87	VENDOR: ANTONY ZACAROLI; INVOICE#: 76668; DATE: 9/20/2012			
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Invoice Date: November 12, 2012

Invoice No. 2012112508

Due and Payable Upon Receipt

PROFESSIONAL SERVICES OF MR ANTHONY ZACAROLI QC ON
9TH AND 10TH SEPTEMBER 2012 (UNPAID)

Secretary Support

10/03/12	90.00	ASSIST A. BANNISTER WITH DOCUMENT.
10/19/12	40.00	ASSIST A. BANNISTER WITH DOCUMENT.

Specialized Research/Filing Fees

10/04/12	66.22	STEVENS, LISA 10/04/2012 PLC UK
10/05/12	105.33	SENTOME, VLADIMIR W. 10/05/2012 SECURITIES MOSAIC
10/15/12	103.60	PACER, 9/12 - COURT INFORMATION
10/15/12	277.55	BARNES, VICTORIA 10/15/2012 PLC UK
10/16/12	384.31	BERNELL, BRENT L. 10/16/2012 BNA CORPORATE PORTFOLIOS
10/16/12	16.10	PACER, 9/12 - COURT INFORMATION
10/16/12	12.00	PACER, 9/12 - COURT INFORMATION
10/17/12	450.63	BARNES, VICTORIA 10/17/2012 PLC UK

Telephone Charges

09/28/12	33.66	VENDOR: CRAIG H. MILLET; INVOICE#: 2319925-0912; DATE: 9/28/2012 - 8/29/12-9/28/12 CLIENT CALLS BILLED BY VERIZON/C. MILLET
10/01/12	14.65	CONFERENCING SERVICES BY JOSHUA WEISSER
10/01/12	6.17	CONFERENCING SERVICES BY JOSHUA WEISSER
10/01/12	20.77	CONFERENCING SERVICES BY JOSHUA WEISSER
10/01/12	6.12	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
10/02/12	6.02	CONFERENCING SERVICES BY MATTHEW WILLIAMS

10/02/12	17.73	CONFERENCING SERVICES BY J. ALAN BANNISTER	
10/02/12	5.81	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
10/02/12	2.85	CONFERENCING SERVICES BY MATTHEW WILLIAMS	
10/02/12	31.52	CONFERENCING SERVICES BY MATTHEW KELSEY	
10/02/12	9.60	CONFERENCING SERVICES BY SERENA LIU	
10/02/12	2.66	44-2078245414	10/02/2012 UN KINGDOM
10/02/12	6.08	973-17218203	10/02/2012 BAHRAIN
10/02/12	1.14	1(212)403-3577	10/02/2012 NEW YORK NY
10/02/12	1.14	1(732)757-8679	10/02/2012 MIDDLETOWN NJ
10/03/12	10.26	44-2070756542	10/03/2012 UN KINGDOM
10/03/12	10.64	44-2070756542	10/03/2012 UN KINGDOM
10/03/12	4.56	1(404)260-4049	10/03/2012 ATLANTA GA
10/03/12	1.52	1(404)260-4050	10/03/2012 ATLANTA GA
10/03/12	1.90	1(404)260-4049	10/03/2012 ATLANTA GA
10/03/12	4.18	1(404)260-4049	10/03/2012 ATLANTA GA
10/03/12	29.29	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
10/03/12	2.59	CONFERENCING SERVICES BY JAMES O'GRADY	
10/03/12	4.80	CONFERENCING SERVICES BY MATTHEW WILLIAMS	

10/03/12	4.34	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL	
10/05/12	5.29	CONFERENCEING SERVICES BY JEREMY GRAVES	
10/05/12	8.76	CONFERENCEING SERVICES BY JEREMY GRAVES	
10/05/12	16.77	CONFERENCEING SERVICES BY JEREMY GRAVES	
10/05/12	15.52	CONFERENCEING SERVICES BY JEREMY GRAVES	
10/07/12	18.45	CONFERENCEING SERVICES BY MATTHEW WILLIAMS	
10/07/12	7.72	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL	
10/07/12	813.03	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-1012; DATE: 10/7/2012 - 09/08-10/07/12 AT&T 214-755-2090 CLIENT RELATED CALLS	
10/08/12	9.34	CONFERENCEING SERVICES BY JOSHUA WEISSER	
10/08/12	11.13	CONFERENCEING SERVICES BY JOSHUA WEISSER	
10/08/12	2.80	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL	
10/09/12	11.78	44-2070756542	10/09/2012 UN KINGDOM
10/09/12	11.40	44-2070756542	10/09/2012 UN KINGDOM
10/09/12	12.54	44-2079924042	10/09/2012 UN KINGDOM
10/09/12	10.26	44-2070756542	10/09/2012 UN KINGDOM
10/09/12	1.90	1(345)949-4123	10/09/2012 CAYMAN IS CI
10/10/12	5.70	1(212)403-3577	10/10/2012 NEW YORK NY
10/10/12	3.73	CONFERENCEING SERVICES BY JEFFREY TRINKLEIN	

10/10/12	1.77	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
10/10/12	1.73	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
10/10/12	2.84	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
10/11/12	1.52	1(345)814-9203	10/11/2012 CAYMAN IS CI
10/11/12	1.52	1(345)814-9203	10/11/2012 CAYMAN IS CI
10/11/12	1.90	1(212)403-3577	10/11/2012 NEW YORK NY
10/11/12	3.74	CONFERENCING SERVICES BY ALAN MOSKOWITZ	
10/11/12	5.05	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
10/12/12	24.70	44-2074562755	10/12/2012 UN KINGDOM
10/12/12	24.70	44-2074562755	10/12/2012 UN KINGDOM
10/12/12	11.04	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/12/12	2.12	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
10/13/12	4.83	CONFERENCING SERVICES BY JAMES O'GRADY	
10/13/12	5.09	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/15/12	1.14	44-7748638195	10/15/2012 UN KINGDOM
10/15/12	4.59	CONFERENCING SERVICES BY MATTHEW WILLIAMS	
10/15/12	33.95	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
10/15/12	9.18	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

10/15/12	17.30	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
10/15/12	17.75	CONFERENCING SERVICES BY MICHAEL A. ROSENTHAL
10/15/12	5.33	CONFERENCING SERVICES BY SERENA LIU
10/15/12	9.10	CONFERENCING SERVICES BY SERENA LIU
10/15/12	14.80	CONFERENCING SERVICES BY DOUGLAS LEVIN
10/16/12	28.04	CONFERENCING SERVICES BY BRIAN KIM
10/16/12	1.89	CONFERENCING SERVICES BY JAMES O'GRADY
10/16/12	1.66	CONFERENCING SERVICES BY JAMES O'GRADY
10/16/12	5.86	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
10/16/12	6.46	1(345)814-9110 10/16/2012 CAYMAN IS CI
10/17/12	1.14	1(732)757-8679 10/17/2012 MIDDLETOWN NJ
10/17/12	2.66	1(212)903-9223 10/17/2012 NEW YORK NY
10/17/12	5.29	CONFERENCING SERVICES BY ALAN MOSKOWITZ
10/17/12	15.61	CONFERENCING SERVICES BY JOSHUA WEISSER
10/17/12	3.60	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
10/17/12	10.15	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
10/18/12	10.26	1(345)814-9110 10/18/2012 CAYMAN IS CI
10/18/12	3.42	1(404)260-4049 10/18/2012 ATLANTA GA

10/18/12	1.52	1(312)601-9066	10/18/2012 CHICAGO IL
10/18/12	1.52	1(404)260-4050	10/18/2012 ATLANTA GA
10/18/12	1.52	1(345)814-9203	10/18/2012 CAYMAN IS CI
10/18/12	5.31		CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.
10/18/12	9.17		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
10/18/12	6.64		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
10/18/12	20.90		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
10/18/12	3.78		CONFERENCING SERVICES BY JEFFREY TRINKLEIN
10/19/12	6.08	1(404)260-4050	10/19/2012 ATLANTA GA
10/19/12	4.94	1(212)530-5846	10/19/2012 NEW YORK NY
10/19/12	12.54	44-7748638195	10/19/2012 UN KINGDOM
10/19/12	1.90	1(212)284-4046	10/19/2012 NEW YORK NY
10/19/12	7.02		CONFERENCING SERVICES BY JAMES O'GRADY
10/19/12	18.89		CONFERENCING SERVICES BY JOSHUA WEISSER
10/20/12	29.58		CONFERENCING SERVICES BY JOSHUA WEISSER
10/20/12	2.76		CONFERENCING SERVICES BY JOSHUA WEISSER
10/20/12	1.11		CONFERENCING SERVICES BY JOSHUA WEISSER
10/21/12	24.15		CONFERENCING SERVICES BY J. ALAN BANNISTER
10/21/12	17.71		CONFERENCING SERVICES BY JOSHUA WEISSER

10/22/12	5.70	1(312)407-0690	10/22/2012 CHICAGO IL
10/22/12	12.16	44-1452586727	10/22/2012 UN KINGDOM
10/22/12	10.26	44-1452586727	10/22/2012 UN KINGDOM
10/22/12	1.90	1(732)219-6918	10/22/2012 RED BANK NJ
10/22/12	4.18	CONFERENCING SERVICES BY JAMES O'GRADY	
10/22/12	6.45	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/23/12	6.08	973-17218203	10/23/2012 BAHRAIN
10/23/12	4.94	44-2070756542	10/23/2012 UN KINGDOM
10/23/12	5.32	1(312)407-0690	10/23/2012 CHICAGO IL
10/23/12	1.52	1(212)556-2108	10/23/2012 NEW YORK NY
10/23/12	1.12	CONFERENCING SERVICES BY ALFRED CHIANESE	
10/23/12	36.80	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/24/12	6.08	1(404)547-9874	10/24/2012 ATLANTA GA
10/24/12	17.18	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/24/12	6.41	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/24/12	4.25	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/24/12	36.49	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
10/24/12	8.91	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

10/25/12	6.19	CONFERCING SERVICES BY ALFRED CHIANESE
10/25/12	20.75	CONFERCING SERVICES BY CHRISTOPHER BABCOCK
10/25/12	14.64	CONFERCING SERVICES BY JAMES O'GRADY
10/25/12	4.11	CONFERCING SERVICES BY JOSHUA WEISSER
10/25/12	11.87	CONFERCING SERVICES BY JOSHUA WEISSER
10/25/12	9.01	CONFERCING SERVICES BY KENNETH A. GLOWACKI JR.
10/25/12	21.46	CONFERCING SERVICES BY MATTHEW KELSEY
10/25/12	1.97	CONFERCING SERVICES BY MICHAEL ROSENTHAL
10/25/12	8.32	CONFERCING SERVICES BY SHIRA WEINER
10/25/12	1.90	44-7799068842 10/25/2012 UN KINGDOM
10/26/12	1.14	44-2078245438 10/26/2012 UN KINGDOM
10/26/12	1.90	1(404)488-8021 10/26/2012 ATLANTA GA
10/26/12	3.04	1(312)601-9066 10/26/2012 CHICAGO IL
10/26/12	1.90	44-7979597739 10/26/2012 UN KINGDOM
10/26/12	4.94	1(404)386-6404 10/26/2012 ATLANTA GA
10/26/12	29.74	CONFERCING SERVICES BY ALFRED CHIANESE
10/26/12	3.67	CONFERCING SERVICES BY JEREMY GRAVES
10/26/12	5.10	CONFERCING SERVICES BY JOSHUA WEISSER

10/27/12	4.94	1(732)757-8679	10/27/2012 MIDDLETOWN NJ
10/27/12	17.36		CONFERENCING SERVICES BY JOSHUA WEISSER
10/29/12	3.54		CONFERENCING SERVICES BY J. ALAN BANNISTER
10/29/12	9.04		CONFERENCING SERVICES BY JOSHUA WEISSER
10/29/12	35.65		CONFERENCING SERVICES BY JOSHUA WEISSER
10/29/12	3.13		CONFERENCING SERVICES BY JOSHUA WEISSER
10/30/12	4.18	44-2081181054	10/30/2012 UN KINGDOM
10/30/12	3.47		CONFERENCING SERVICES BY ALFRED CHIANESE
10/30/12	16.22		CONFERENCING SERVICES BY J. ALAN BANNISTER
10/31/12	6.46	1(404)386-6404	10/31/2012 ATLANTA GA
10/31/12	14.06	44-7748638195	10/31/2012 UN KINGDOM
10/31/12	22.80	44-7748638195	10/31/2012 UN KINGDOM
10/31/12	7.98	44-7799068842	10/31/2012 UN KINGDOM
10/31/12	9.54		CONFERENCING SERVICES BY JOSHUA WEISSER

Transcripts/Digesting

10/12/12	937.15	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1585865; DATE: 10/12/2012 - JOB #: 1530112, JOB DATE: 10/9/12, ORIGINAL TRANSCRIPT, SHIPPING/HANDLING, ELECTRONIC DELIVERY, M. ROSENTHAL.	
10/22/12	261.55	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1592119; DATE: 10/22/2012 - JOB #: 1543743, JOB DATE: 10/19/12, ORIGINAL TRANSCRIPT, ELECTRONIC DELIVERY, M. ROSENTHAL.	

Travel - Air & Rail

10/05/12	8,873.70	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/01/12 NY-ABU DHABI, UNITED ARAB EMI (#EY 7135500941) AIRFARE; CLIENT MEETINGS DUBAI
10/05/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/01/12 (#XD 0579468999) AIRFARE SERVICE; CLIENT MEETINGS DUBAI
10/05/12	1,080.80	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/03/12 DUBAI, UNITED ARAB EMI - BAHRAIN, BAHRAIN (#EK 71355000992) AIRFARE; CLIENT MEETINGS DUBAI
10/05/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/03/12 (#XD0579549412) AIRFARE SERVICE; CLIENT MEETINGS DUBAI
10/05/12	5,755.00	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/05/12 BAHRAIN, BAHRAIN-FRANKFURT, GERMANY-NEW YORK, NY (#SQ7135500993) AIRFARE; CLIENT MEETINGS DUBAI
10/11/12	316.05	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20121101-2 DATE: 10/13/2012 TRAVEL INVOICE#/DATE: 97525 10/11/2012 TICKET NO: 7138994320 TRAVEL DATES: 10/28/2012 - 10/29/2012 PASSENGER: GRAVES/JEREMY LEE ITINERARY: LAS/JFK
10/12/12	10.00	VENDOR: CRAIG H. MILLET; INVOICE#: 10/07-10/12/12; DATE: 10/12/2012 - 10/07-10/12/12 RAIL FARES; CLIENT HEARINGS NEW YORK, NY

Travel - Miscellaneous (tips)

10/12/12	20.00	VENDOR: CRAIG H. MILLET; INVOICE#: 10/07-10/12/12; DATE: 10/12/2012 - 10/07-10/12/12 MISCELLANEOUS TIPS; CLIENT HEARINGS NEW YORK, NY
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Travel - Taxi & Other Modes/Miles

09/12/12	44.76	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/05-09/12/12; DATE: 9/12/2012 - 09/05, 09/12/12 CAB FARES; CLIENT MEETINGS LONDON, ENGLAND
09/19/12	82.61	VENDOR: DIAL CAR INC.; INVOICE#: 1149560; DATE: 9/19/2012 - 9/10/12 A. BANNISTER, 50 VANDERBILT AVENUE TO JFK AIRPORT #LA3724703

09/21/12 113.65 VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI; INVOICE#: 3108676;
DATE: 9/21/2012 - 9/16/12 A. BANNISTER, WEST 109 STREET TO
HARRISON WC #262253

09/26/12 78.18 VENDOR: DIAL CAR INC.; INVOICE#: 1150230; DATE: 9/26/2012 -
9/11/13 M. ROSENTHAL, 400 EAST 51 STREET TO JFK AIRPORT
#LA3581565

10/02/12 11.00 VENDOR: GAYATHRI GUNASEKARAN; INVOICE#: 10/02/12; DATE:
10/2/2012 - CAB FARE TO WORK REGARDING CONFERENCE
CALLS

10/02/12 147.62 VENDOR: ADDISON LEE PLC; INVOICE#: 3701113; DATE: 9/14/2012
A BANNISTER TAXI TO HEATHROW AIRPORT

10/04/12 49.74 VENDOR: KEITH R. MARTORANA; INVOICE#: 09/24-10/04/12; DATE:
10/4/2012 - 09/24, 10/02, 10/04/12 CAB FARES; WORKING LATE

10/05/12 20.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3100/2012; DATE:
10/5/2012 - #1457 B. KIM, TAXI 9/12 /S. FAGA

10/05/12 126.80 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12;
DATE: 10/5/2012 - 10/01, 10/05/12 CAB FARES; CLIENT MEETINGS
DUBAI

10/07/12 154.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20576; DATE:
10/7/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C.
MILLET

10/12/12 67.30 VENDOR: CRAIG H. MILLET; INVOICE#: 10/07-10/12/12; DATE:
10/12/2012 - 10/07/12 CAB FARES; CLIENT HEARINGS NEW
YORK, NY

10/12/12 106.25 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20598; DATE:
10/12/2012 - TRANSPORTATION FROM OC AIRPORT TO
RESIDENCE/C. MILLET

10/19/12 63.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3102/2012; DATE:
10/19/2012 - 1513, B. KIM, 10/5, 10/9, 10/10, 10/11, 10/16, 10/16/12,
TAXI.

10/25/12 95.56 VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 172471;
DATE: 10/17/2012 V BARNES TAXI TO SOUTH PARK RD

Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508