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Attorneys for the Central Bank of Bahrain

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:
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ARCAPITA BANK, B.S.C.(c), <u>et al.</u> ,	:
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Debtors	:
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Chapter 11  
Case No. 12-11076 (SHL)  
  
Jointly Administered

**NOTICE OF APPEARANCE AND REQUEST FOR DOCUMENTS**

PLEASE TAKE NOTICE that David J. Molton, William R. Baldiga and Sunni P. Beville of the law firm of Brown Rudnick LLP, hereby appear in the above-captioned cases on behalf of the Central Bank of Bahrain (the “CBB”). Pursuant to Bankruptcy Rules 2002, 3017 and 9007 and Sections 342 and 1109(b) of the Bankruptcy Code, Counsel requests that their names be added to the mailing list maintained by the Clerk in the above-captioned case, and that all notices given and all papers served on any party, filed with the Court or delivered to the Office of the United States

Trustee in the above-captioned case be given to and served upon Counsel, at the address set forth below.

PLEASE TAKE FURTHER NOTICE that the foregoing request includes all of the notices and papers referred to in the Bankruptcy Rules, Bankruptcy Code, and Local Bankruptcy Rules, and also includes, without limitation, notices of any orders, pleadings, motions, applications, complaints, demands, hearings, cash-flow reports, requests or petitions, answering or reply papers, memoranda and briefs in support of any of the foregoing and any other document brought before this Court with respect to these cases and any proceeding therein, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telecopier, telex or otherwise, all of which shall be sent to:

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PLEASE TAKE FURTHER NOTICE that the CBB intends that neither this Notice of Appearance nor any later appearance, pleading, claim, or suit shall waive (1) the CBB's right to have final orders in noncore matters entered only after de novo review by a District Judge; (2) the CBB's right to trial by jury in any proceeding so triable in these cases or any case, controversy, or

proceeding related to these cases; (3) the CBB's right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; (4) the CBB's rights and remedies arising under foreign law or in courts of foreign jurisdiction, including as to the rights and powers proscribed to the CBB in the Central Bank of Bahrain and Financial Institutions Law 2006; or (5) any other rights, claims, actions, defenses, setoffs, or recoupments to which the CBB is or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments the CBB expressly reserves.

Dated: April 9, 2012

Respectfully submitted,

CENTRAL BANK OF BAHRAIN

By:           /s/ David J. Molton          

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**CERTIFICATE OF SERVICE**

The undersigned certifies that on April 9, 2012, the Central Bank of Bahrain’s Notice of Appearance and Request for Documents was filed electronically with the Clerk of Court to be served by operation of the Court’s electronic filing system upon all counsel of record.

The undersigned further certifies that on April 9, 2012, the aforementioned Notice was served by first class mail, postage prepaid upon the following:

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      /s/ David J. Molton        
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