GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK	
IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
	: X

NOTICE OF RESCHEDULING OF OMNIBUS HEARING

PLEASE TAKE NOTICE that the hearing (the "Hearing"), which was scheduled before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on December 13, 2012 at 11:00 a.m. (prevailing U.S. Eastern time) has been rescheduled to December 18, 2012 at 11:00 a.m. (prevailing U.S. Eastern time).

New York, New York Dated:

November 16, 2012

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006) Craig H. Millet (admitted pro hac vice) Matthew J. Williams (MW 4081) Matthew K. Kelsey (MK-3137) GIBSON, DUNN & CRUTCHER LLP

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