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Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Joint Administration Requested
	:	
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**NOTICE OF FILING OF PROPOSED TENTH INTERIM BUDGET TO DEBTORS'
MOTION FOR INTERIM AND FINAL ORDERS (A) AUTHORIZING DEBTORS TO (I)
CONTINUE EXISTING CASH MANAGEMENT SYSTEM, BANK ACCOUNTS, AND
BUSINESS FORMS AND (II) CONTINUE ORDINARY COURSE INTERCOMPANY
TRANSACTIONS; AND (B) GRANTING AN EXTENSION OF TIME TO COMPLY
WITH THE REQUIREMENTS OF SECTION 345(B) OF THE BANKRUPTCY CODE**

Pursuant to the Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code (Docket Entry No. 12) filed on March 20, 2012, Arcapita Bank B.S.C.(c) and its affiliated chapter 11 debtors, as debtors and debtors in possession, hereby file their Budget for the period from November 18, 2012 through December 15, 2012.

Dated: New York, New York
November 14, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

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ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION



Cash Flow Forecast - CONSOLIDATED
For the Period Ending 12/15/12

(\$'s in 000's)	Forecast		Forecast		4 Weeks Ending 12/15/12
	11/18/12 11/24/12	11/25/12 12/1/12	12/2/12 12/8/12	12/9/12 12/15/12	
Receipts					
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-
Management Fees	-	-	172	-	172
Yield from Deal Companies	-	-	-	-	-
All Other	-	19	-	-	19
Total Receipts	-	19	172	-	191
Disbursements					
G&A Expenses					
Atlanta	137	109	96	84	426
Bahrain	219	310	528	217	1,273
Hong Kong	37	25	(3)	25	84
London	10	355	25	10	400
Singapore	8	45	4	139	197
Point Park Properties	100	100	100	100	400
Total G&A Expenses	511	944	750	575	2,780
Staff Expenses					
Atlanta	33	151	-	151	335
Bahrain	870	32	38	89	1,029
Hong Kong	7	-	-	-	7
London	346	5	11	-	362
Singapore	193	-	-	-	193
Point Park Properties	-	-	-	-	-
Total Staff Expenses	1,450	187	50	240	1,927
Other Expenses					
AHQ Payments	-	-	-	-	-
Other	23	194	53	100	370
Total Other Expenses	23	194	53	100	370
Deal Funding & Expenses					
Private Equity	-	75	-	-	75
Real Estate	479	-	-	-	479
Infrastructure	3,526	-	-	-	3,526
Venture Capital	-	-	-	-	-
Total Deal Funding & Expenses	4,005	75	-	-	4,080
Total Disbursements	5,989	1,400	853	915	9,157
Operating Cash Flow	(5,989)	(1,381)	(682)	(915)	(8,966)
Restructuring					
Restructuring Fees	299	-	80	6,987	7,366
Critical / Foreign Vendor Payments	-	-	-	-	-
Ordinary Course Professionals	-	-	-	-	-
Payroll Adjustments	1,280	-	-	167	1,447
Other Restructuring Costs	-	-	-	-	-
Total Restructuring	1,579	-	80	7,154	8,813
Debt Service					
Financing Cost - SCB	-	-	-	-	-
DIP Interest & Fees	-	-	-	-	-
Total Debt Service	-	-	-	-	-
Net Cash Flow	(7,567)	(1,381)	(762)	(8,069)	(17,779)
Intercompany Transfers					
Cash Inflows (Source of Cash)	4,702	899	53	167	5,822
Cash Outflows (Use of Cash)	4,702	899	53	167	5,822
Total Intercompany Transfers	-	-	-	-	-
Balances & Liquidity					
Beginning Book Balance	54,775	47,207	45,826	45,065	54,775
Net Receipts, Disbursements & Transfers	(7,567)	(1,381)	(762)	(8,069)	(17,779)
Ending Book Balance	47,207	45,826	45,065	36,996	36,996
Float/Foreign Exchange	500	500	500	500	500
Interbank Transfers	-	-	-	-	-
Less: Placements Held at Banks	(35,000)	(35,000)	(35,000)	(35,000)	(35,000)
Ending Bank Balance	\$ 12,707	\$ 11,326	\$ 10,565	\$ 2,496	\$ 2,496
Base Net Cash Flow					
Base Net Cash Flow	(7,567)	(1,381)	(762)	(8,069)	(17,779)
DIP Interest & Fees	-	-	-	3,750	3,750
Restructuring Accrual / Completion Fees Adjustment	-	-	-	-	-
Adjusted Net Cash Flow	(7,567)	(1,381)	(762)	(11,819)	(21,529)
Beginning Bank Balance	20,275	12,707	11,326	10,565	20,275
Adjusted Net Cash Flow	(7,567)	(1,381)	(762)	(11,819)	(21,529)
Change in Bank Balance Adjustments	-	-	-	-	-
DIP Facility	-	-	-	25,000	25,000
Ending Bank Balance	\$ 12,707	\$ 11,326	\$ 10,565	\$ 23,746	\$ 23,746
DIP Facility Size	-	-	-	125,000	125,000
(-) Outstanding Balance	-	-	-	(25,000)	(25,000)
(+) Ending Bank Balance	12,707	11,326	10,565	23,746	23,746
Net Liquidity Position	\$ 12,707	\$ 11,326	\$ 10,565	\$ 123,746	\$ 123,746
Total Liquidity Need	12,707	11,326	10,565	(1,254)	(1,254)



Cash Flow Forecast - TOTAL DEBTOR

For the Period Ending 12/15/12

(\$'s in 000's)	Forecast	Forecast	Forecast	Forecast	4 Weeks Ending 12/15/12
	11/18/12	11/25/12	12/2/12	12/9/12	
	11/24/12	12/1/12	12/8/12	12/15/12	
Receipts					
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-
Management Fees	-	-	-	-	-
Yield from Deal Companies	-	-	-	-	-
All Other	-	19	-	-	19
Total Receipts	-	19	-	-	19
Disbursements					
G&A Expenses					
Bahrain	219	310	528	217	1,273
Total G&A Expenses	219	310	528	217	1,273
Staff Expenses					
Bahrain	870	32	38	89	1,029
Total Staff Expenses	870	32	38	89	1,029
Other Expenses					
AHQ Payments	-	-	-	-	-
Other	23	194	53	100	370
Total Other Expenses	23	194	53	100	370
Deal Funding & Expenses					
Private Equity	-	75	-	-	75
Real Estate	479	-	-	-	479
Infrastructure	3,526	-	-	-	3,526
Venture Capital	-	-	-	-	-
Total Deal Funding & Expenses	4,005	75	-	-	4,080
Total Disbursements	5,116	610	619	406	6,752
Operating Cash Flow	(5,116)	(591)	(619)	(406)	(6,733)
Restructuring					
Restructuring Fees	299	-	80	6,987	7,366
Critical / Foreign Vendor Payments	-	-	-	-	-
Payroll Adjustments	622	-	-	-	622
Other Restructuring Costs	-	-	-	-	-
Total Restructuring	921	-	80	6,987	7,988
Debt Service					
Financing Cost - SCB	-	-	-	-	-
DIP Interest & Fees	-	-	-	-	-
Total Debt Service	-	-	-	-	-
Net Cash Flow	(6,038)	(591)	(699)	(7,393)	(14,721)
Intercompany Transfers					
Cash Inflows (Source of Cash)	3,794	249	53	-	4,096
Cash Outflows (Use of Cash)	4,702	899	53	167	5,822
Total Intercompany Transfers	(908)	(650)	-	(167)	(1,725)
Balances & Liquidity					
Beginning Book Balance	49,690	42,744	41,503	40,804	49,690
Net Receipts, Disbursements & Transfers	(6,946)	(1,241)	(699)	(7,560)	(16,446)
Ending Book Balance	42,744	41,503	40,804	33,244	33,244
Float/Foreign Exchange	400	400	400	400	400
Interbank Transfers	-	-	-	-	-
Less: Placements Held at Banks	(35,000)	(35,000)	(35,000)	(35,000)	(35,000)
Ending Bank Balance	\$ 8,144	\$ 6,903	\$ 6,204	\$ (1,356)	\$ (1,356)



Cash Flow Forecast - NON-DEBTOR

For the Period Ending 12/15/12

(\$'s in 000's)	Forecast	Forecast	Forecast	Forecast	4 Weeks Ending 12/15/12
	11/18/12 11/24/12	11/25/12 12/1/12	12/2/12 12/8/12	12/9/12 12/15/12	
Receipts					
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-
Management Fees	-	-	172	-	172
Yield from Deal Companies	-	-	-	-	-
All Other	-	-	-	-	-
Total Receipts	-	-	172	-	172
Disbursements					
G&A Expenses					
Atlanta	137	109	96	84	426
Hong Kong	37	25	(3)	25	84
London	10	355	25	10	400
Singapore	8	45	4	139	197
Point Park Properties	100	100	100	100	400
Total G&A Expenses	292	634	223	358	1,507
Staff Expenses					
Atlanta	33	151	-	151	335
Hong Kong	7	-	-	-	7
London	346	5	11	-	362
Singapore	193	-	-	-	193
Point Park Properties	-	-	-	-	-
Total Staff Expenses	580	156	11	151	898
Other Expenses					
Other	-	-	-	-	-
Total Other Expenses	-	-	-	-	-
Deal Funding & Expenses					
Private Equity	-	-	-	-	-
Real Estate	-	-	-	-	-
Infrastructure	-	-	-	-	-
Venture Capital	-	-	-	-	-
Total Deal Funding & Expenses	-	-	-	-	-
Total Disbursements	872	790	234	509	2,405
Operating Cash Flow	(872)	(790)	(62)	(509)	(2,234)
Restructuring					
Payroll Adjustments	657	-	-	167	825
Other	-	-	-	-	-
Total Restructuring	657	-	-	167	825
Debt Service					
Financing Cost - SCB	-	-	-	-	-
Total Debt Service	-	-	-	-	-
Net Cash Flow	(1,530)	(790)	(62)	(676)	(3,058)
Intercompany Transfers					
Cash Inflows (Source of Cash)	908	650	-	167	1,725
Cash Outflows (Use of Cash)	-	-	-	-	-
Total Intercompany Transfers	908	650	-	167	1,725
Balances & Liquidity					
Beginning Book Balance	5,085	4,463	4,323	4,261	5,085
Net Receipts, Disbursements & Transfers	(622)	(140)	(62)	(509)	(1,333)
Ending Book Balance	4,463	4,323	4,261	3,752	3,752
Float/Foreign Exchange	100	100	100	100	100
Interbank Transfers	-	-	-	-	-
Less: Placements Held at Banks	-	-	-	-	-
Ending Bank Balance	\$ 4,563	\$ 4,423	\$ 4,361	\$ 3,852	\$ 3,852



Cash Flow Forecast - AIHL (DEBTOR)

For the Period Ending 12/15/12

(\$'s in 000's)	Forecast	Forecast	Forecast	Forecast	4 Weeks Ending 12/15/12
	11/18/12	11/25/12	12/2/12	12/9/12	
	11/24/12	12/1/12	12/8/12	12/15/12	
Receipts					
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-
Management Fees	-	-	-	-	-
Yield from Deal Companies	-	-	-	-	-
All Other	-	19	-	-	19
Total Receipts	-	19	-	-	19
Disbursements					
G&A Expenses					
Total G&A Expenses	-	-	-	-	-
Staff Expenses					
Total Staff Expenses	-	-	-	-	-
Other Expenses					
Other	23	194	53	100	370
Total Other Expenses	23	194	53	100	370
Deal Funding & Expenses					
Private Equity	-	75	-	-	75
Real Estate	479	-	-	-	479
Infrastructure	3,526	-	-	-	3,526
Venture Capital	-	-	-	-	-
Total Deal Funding & Expenses	4,005	75	-	-	4,080
Total Disbursements	4,028	269	53	100	4,450
Operating Cash Flow	(4,028)	(249)	(53)	(100)	(4,431)
Restructuring					
Restructuring Fees	-	-	-	1,168	1,168
Critical / Foreign Vendor Payments	-	-	-	-	-
Ordinary Course Professionals	-	-	-	-	-
Payroll Adjustments	-	-	-	-	-
Other	-	-	-	-	-
Total Restructuring	-	-	-	1,168	1,168
Debt Service					
Financing Cost - SCB	-	-	-	-	-
DIP Interest & Fees	-	-	-	-	-
Total Debt Service	-	-	-	-	-
Net Cash Flow	(4,028)	(249)	(53)	(1,268)	(5,599)
Intercompany Transfers					
Cash Inflows (Source of Cash)	3,794	249	53	-	4,096
Cash Outflows (Use of Cash)	-	-	-	-	-
Total Intercompany Transfers	3,794	249	53	-	4,096
Balances & Liquidity					
Beginning Book Balance	1,016	781	781	781	1,016
Net Receipts, Disbursements & Transfers	(235)	-	-	(1,268)	(1,503)
Ending Book Balance	781	781	781	(487)	(487)
Float/Foreign Exchange	-	-	-	-	-
Interbank Transfers	-	-	-	-	-
Less: Placements Held at Banks	-	-	-	-	-
Ending Bank Balance	\$ 781	\$ 781	\$ 781	\$ (487)	\$ (487)



Cash Flow Forecast - DEBTOR (Bahrain)

For the Period Ending 12/15/12

(\$'s in 000's)	Forecast	Forecast	Forecast	Forecast	4 Weeks Ending 12/15/12
	11/18/12	11/25/12	12/2/12	12/9/12	
	11/24/12	12/1/12	12/8/12	12/15/12	
Receipts					
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-
Management Fees	-	-	-	-	-
Yield from Deal Companies	-	-	-	-	-
All Other	-	-	-	-	-
Total Receipts	-	-	-	-	-
Disbursements					
G&A Expenses					
Bahrain	219	310	528	217	1,273
Total G&A Expenses	219	310	528	217	1,273
Staff Expenses					
Bahrain	870	32	38	89	1,029
Total Staff Expenses	870	32	38	89	1,029
Other Expenses					
AHQ Payments	-	-	-	-	-
Other	-	-	-	-	-
Total Other Expenses	-	-	-	-	-
Deal Funding & Expenses					
Private Equity	-	-	-	-	-
Real Estate	-	-	-	-	-
Infrastructure	-	-	-	-	-
Venture Capital	-	-	-	-	-
Total Deal Funding & Expenses	-	-	-	-	-
Total Disbursements	1,088	341	566	306	2,302
Operating Cash Flow	(1,088)	(341)	(566)	(306)	(2,302)
Restructuring					
Restructuring Fees	299	-	80	5,819	6,198
Critical / Foreign Vendor Payments	-	-	-	-	-
Payroll Adjustments	622	-	-	-	622
Other	-	-	-	-	-
Total Restructuring	921	-	80	5,819	6,820
Debt Service					
Financing Cost - SCB	-	-	-	-	-
DIP Interest & Fees	-	-	-	-	-
Total Debt Service	-	-	-	-	-
Net Cash Flow	(2,009)	(341)	(646)	(6,125)	(9,122)
Intercompany Transfers					
Cash Inflows (Source of Cash)	-	-	-	-	-
Cash Outflows (Use of Cash)	4,702	899	53	167	5,822
Total Intercompany Transfers	(4,702)	(899)	(53)	(167)	(5,822)
Balances & Liquidity					
Beginning Book Balance	48,674	41,963	40,722	40,023	48,674
Net Receipts, Disbursements & Transfers	(6,711)	(1,241)	(699)	(6,292)	(14,943)
Ending Book Balance	41,963	40,722	40,023	33,730	33,730
Float/Foreign Exchange	400	400	400	400	400
Interbank Transfers	-	-	-	-	-
Less: Placements Held at Banks	(35,000)	(35,000)	(35,000)	(35,000)	(35,000)
Ending Bank Balance	\$ 7,363	\$ 6,122	\$ 5,423	\$ (870)	\$ (870)