

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON NOVEMBER 15, 2012 AT 11:00 A.M.**

Date and Time: November 15, 2012 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. ADJOURNED MATTERS

1. Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Actions [Docket No. 279]

Objections/responses Filed:

- A. Opposition of the Hopper Claimants to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Action [Docket Entry No. 352]
- B. Debtors' Objection to Tide's Motion to Lift the Automatic Stay [Docket Entry No. 354]
- C. Joinder of Official Committee of Unsecured Creditors to Debtors' Objection to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Action [Docket Entry No. 355]

Related Documents:

- A. Tide's Reply to the Objections of Debtors, Hopper Claimants and Committee to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. Section 362(d) to Allow Continuance of District Court Action [Docket Entry 359]
- B. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on October 2, 2012 at 11:00 A.M. [Docket Entry 521]
- C. Status Update Regarding Falcon Gas Storage Company, Inc. Litigation [Docket Entry 532]
- D. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on November 15, 2012 at 11:00 A.M. [Docket Entry 621]

Status: This matter is adjourned to December 13, 2012 at 11:00 a.m.

- 2. Adversary Proceeding Number 12-01662, Hopper v. Falcon Gas Storage Company, Inc.

Related Documents:

- A. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on October 2, 2012 at 11:00 A.M. [Docket Entry 521]
- B. Status Update Regarding Falcon Gas Storage Company, Inc. Litigation [Docket Entry 532]
- C. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on November 15, 2012 at 11:00 A.M. [Docket Entry 10]

Status: This matter is adjourned to December 13, 2012 at 11:00 a.m.

II. STATUS CONFERENCE:

3. Motion to Dismiss Case [Docket Entry No. 525]

Status: This matter is going forward.

III. UNCONTESTED MATTERS:

4. First Interim Application of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisor and Investment Banker to the Debtors for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through August 31, 2012 [Docket Entry No. 540]

Response Deadline: November 8, 2012 at 4:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Notice of Hearing on First Interim Application of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisor and Investment Banker to the Debtors for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through August 31, 2012 [Docket Entry No. 576]

Status: This matter is going forward.

IV. CONTESTED MATTERS:

5. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 12]

Objections/responses Filed:

- A. Standard Chartered Bank's Fifth Limited Objection and Reservation of Rights to the Debtors' Cash Management Motion [Docket Entry No. 348]

Related Documents:

- A. Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 22]
- B. Notice of Filing of Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 31]
- C. Second Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 62]
- D. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 72]
- E. Declaration of Lawrence R. Hirsh in Support of (1) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code and (2) the Third Proposed Interim Budget [Docket Entry No. 76]
- F. Exhibit to Declaration of Lawrence R. Hirsh in Support of (1) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code and (2) the Third Proposed Interim Budget [Docket Entry No. 77]
- G. Third Interim Order signed on 4/20/2012 (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the

Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 86]

- H. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With The Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 120]
- I. Fourth Interim Order Signed on 5/10/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 133]
- J. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code (Budget Through June 30, 2012) [Docket Entry No. 189]
- K. Fifth Interim Order Signed On 6/1/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 198]
- L. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 277]
- M. Sixth Interim Order Signed On 6/1/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 310]
- N. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash

Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 356]

- O. Seventh Interim Order Signed On 8/3/2012, (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 369]
- P. Notice of Filing of Proposed Eighth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 456]
- Q. Eighth Interim Order Signed On 9/11/2012, (A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management Systems, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions; And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 472]
- R. Notice of Filing of Proposed Ninth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 548]
- S. Ninth Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 578]

Status: This matter is going forward.

Dated: New York, New York
November 13, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

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