

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	: :
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	: :
Debtors.	: Jointly Administered
	: :
	: :
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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On November 5, 2012, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (the master service list, which includes the Notice of Appearance parties (the “MSL”) and counsel to and/or parties affected by the motion to be heard at the hearing), by facsimile on the parties identified on Exhibit B annexed hereto (the MSL), and by overnight delivery on the parties identified on Exhibit C annexed hereto (the MSL and counsel to parties affected by the motion to be heard at the hearing):

- **Notice of Adjournment of Certain Matter Scheduled for Hearing on November 5, 2012 at 2:00 p.m. [Hearing Adjourned to November 7, 2012 at 2:00 p.m. (Prevailing Eastern Time)] [Docket No. 613]; and**
- **Notice of Agenda of Matters Scheduled for Hearing on November 7, 2012 at 2:00 p.m. [Docket No. 615].**

3. On November 5, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit D annexed hereto (compensation notice parties), and by overnight delivery on the parties identified on Exhibit E annexed hereto (compensation notice parties):

- **Second Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited their Capacity as Financial Advisor and Investment Banker for the Debtors and Debtors-in-Possession, for Compensation for Services and Reimbursement of Expenses for the Period from September 1, 2012 through September 30, 2012 [Docket No. 614].**

/s/Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 6th day of
November, 2012

/s/Kevin M. Doyle
Kevin M. Doyle
Notary Public, State of New York
No. 02DO6173767
Qualified in Suffolk County
Commission Expires September 4, 2015

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