

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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|---|---|--|--------------------------------|--|--|
| |) | | | | |
| In re: |) | | Chapter 11 | | |
| |) | | | | |
| ARCAPITA BANK B.S.C.(c), et al., |) | | Case No. 12-11076 (SHL) | | |
| |) | | | | |
| Debtors. |) | | Jointly Administered | | |
| |) | | | | |

**SECOND MONTHLY STATEMENT OF ROTHSCHILD INC. AND N M ROTHSCHILD
& SONS LIMITED IN THEIR CAPACITY AS FINANCIAL ADVISOR AND
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS-IN-POSSESSION,
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012**

Name of Applicant: Rothschild Inc. and N M Rothschild & Sons Limited

Authorized to Provide Professional Services to: Debtors and Debtors-In-Possession

Date of Retention: As of July 9, 2012, nunc pro tunc to March 19, 2012

Period for which compensation and reimbursement is sought: September 1, 2012 through September 30, 2012

Amount of compensation and reimbursement is sought: \$ 175,000.00

80% of compensation sought as actual, reasonable and necessary: \$ 140,000.00

Interim Expenses Incurred: \$ 25,998.44

This is a X Monthly Quarterly Final Statement

This is Rothschild's second monthly fee statement in these cases

PRIOR APPLICATIONS

| Date Filed Docket No.# | Period Covered | Fees Requested | Expenses Requested | Fees Paid | Expenses Paid |
|----------------------------|--------------------------------|----------------|--------------------|-----------|---------------|
| 10/17/2012 Docket [575] | 3/19/2012 through 8/31/2012 | \$948,387.10 | \$506,550.47 | -0- | -0- |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| In re: |) | Chapter 11 |
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| ARCAPITA BANK B.S.C.(c), et al., |) | Case No. 12-11076 (SHL) |
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| Debtors. |) | Jointly Administered |
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**SECOND MONTHLY STATEMENT OF ROTHSCHILD INC. AND N M ROTHSCHILD
& SONS LIMITED IN THEIR CAPACITY AS FINANCIAL ADVISOR AND
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS-IN-POSSESSION,
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012**

By this application (the “Application”), pursuant to sections 327(a) and 328 of title 11 of the United States Code (the “Bankruptcy Code”), and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rule 2014-1 of the local rules of this Court (the “Local Rules”), Rothschild Inc. and N M Rothschild & Sons Limited (together, “Rothschild”) hereby seek reasonable compensation in the above-captioned cases of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession (collectively, the “Debtors”) for financial advisory services rendered as financial advisor and investment banker in the amount of \$175,000.00, together with reimbursement for actual and necessary expenses incurred in the amount of \$25,998.44 for the period commencing September 1, 2012, through and including September 30, 2012 (the “Compensation Period”). By this Fee Statement, Rothschild seeks (i) payment of \$140,000.00, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Compensation Period (i.e., \$175,000.00) and (ii) reimbursement of \$25,998.44, which is equal to

one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services, for a total payment of \$165,998.44. In support of this Application, Rothschild represents as follows:

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

2. The statutory predicates for the relief requested herein are sections 327(a), 328, 330, 331, and 1107(b) of the Bankruptcy Code, as supplemented by Rules 2014 and 2016 of the Bankruptcy Rules.

Background

3. On March 19, 2012 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors have continued to operate their businesses and manage their properties as debtors in possession since the Petition Date.

4. No trustee or examiner has been appointed in the Debtors’ chapter 11 cases.

5. On July 9, 2012, this Court approved Rothschild’s retention as financial advisor and investment banker to the Debtor [Docket No. 305] (the “Retention Order”) *nunc pro tunc* to March 19, 2012.

Relief Requested

6. Rothschild submits this Application in accordance with this Court's Compensation Order. All services for which Rothschild requests compensation were performed for, or on behalf of, the Debtors.

7. This is the second monthly fee statement filed by Rothschild in these cases. In connection with the professional services rendered, by this Application, Rothschild is seeking payment in the aggregate amount of \$165,998.44 that includes payment of fees in the amount of \$140,000.00 and expense reimbursement of \$25,998.44. Attached hereto as Exhibit A is a summary of time spent by professional along with a detailed statement of time spent by Rothschild rendering financial advisory and investment banking services to the Debtors during the Compensation Period. Attached hereto as Exhibit B is a summary of actual and necessary costs and expenses incurred by Rothschild along with a detailed list of actual and necessary disbursements by category made by Rothschild during the Compensation Period.

8. There is no agreement or understanding between Rothschild and any other person for the sharing of compensation to be received for the services rendered in these cases.

Amounts Requested

9. For the Compensation Period, Rothschild seeks payment of \$140,000.00 which represents eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered.

10. Rothschild incurred or disbursed the actual and necessary costs and expenses related to these cases in the amount of \$25,998.44 detailed in Exhibit B.


11. To the extent that disbursement charges for services performed or disbursements incurred relate to the Compensation Period, but are processed subsequent to the preparation of this Monthly Fee Statement, Rothschild reserves the right to request additional reimbursement of such expenses in a future fee statement.

NOTICE

12. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Mohammed Chowdhury and Henry Thompson); (ii) Gibson Dunn & Crutcher LLP, 200 Park Avenue, New York, NY (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq. and Matthew K. Kelsey, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); and (iv) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.).

WHEREFORE, Rothschild requests total payment of \$165,998.44, including (i) payment of 80% of total compensation sought and (ii) 100% of expenses incurred by Rothschild in these cases during the Compensation Period.

Dated: New York, New York
November 1, 2012



Homer Parkhill
Rothschild Inc.
1251 Avenue of the Americas
New York, NY 10020
Telephone: (212) 403-3677

Project Antelope - Summary of Hours

EXHIBIT A

| Professional | Job Description | Title | Hours worked from Sept 1, 2012 - Sept 30, 2012 |
|---------------------|------------------------|-----------------------------|---|
| Todd Snyder | Investment Banker | Vice Chairman (NYC) | 44.0 |
| Tom Smyth | Investment Banker | Managing Director (London) | 1.0 |
| Homer Parkhill | Investment Banker | Managing Director (NYC) | 48.0 |
| Bernard Douton | Investment Banker | Managing Director (NYC) | 130.0 |
| Paul Richards | Investment Banker | Assistant Director (London) | 39.0 |
| Alex Svoyskiy | Investment Banker | Vice President (NYC) | 104.5 |
| Savraj Sethi | Investment Banker | Associate (London) | 52.0 |
| Mathieu Dartayet | Investment Banker | Associate (London) | 137.5 |
| Nikolaos Voudouris | Investment Banker | Associate (NYC) | 83.5 |
| Lin Chen | Investment Banker | Analyst (NYC) | 89.0 |
| Michael Kelly | Investment Banker | Analyst (NYC) | 57.0 |
| Total | | | 785.5 |

ROTHS CHILD

Project Antelope - Summary of Hours -- Tom Smyth

| Professional | Date | Hours | # | Category | Explanation |
|--------------------------|-----------|------------|----|------------------------------------|------------------|
| Tom Smyth | 9/21/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Process catch up |
| Total - September | | 1.0 | | | |

ROTHSCHILD

Project Antelope - Summary of Hours -- Paul Richards

| Professional | Date | Hours | # | Category | Explanation |
|--------------------------|-----------|-------------|----|--|---|
| Paul Richards | 9/4/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Plan C call |
| Paul Richards | 9/4/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Viridian call with KPMG, HL, ZC, Arcapita |
| Paul Richards | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | KPMG DD call notes |
| Paul Richards | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call agenda |
| Paul Richards | 9/4/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with Arcapita, A&M, GDC, KPMG |
| Paul Richards | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call notes |
| Paul Richards | 9/4/2012 | 1.0 | 17 | DIP Financing | Call with SP, Arcapita on US Senior living / Fountains |
| Paul Richards | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | DD call notes |
| Paul Richards | 9/4/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Internal coordination call |
| Paul Richards | 9/5/2012 | 2.0 | 17 | DIP Financing | Call with Attestor, KPMG, Arcapita on non ME real estate |
| Paul Richards | 9/5/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Paul Richards | 9/5/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | KPMG DD call notes |
| Paul Richards | 9/5/2012 | 1.0 | 17 | DIP Financing | Call with Attestor, KPMG, Arcapita on ME real estate |
| Paul Richards | 9/5/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | KPMG DD call notes |
| Paul Richards | 9/5/2012 | 2.0 | 17 | DIP Financing | Call with Attestor, KPMG, Arcapita on PE and infra assets |
| Paul Richards | 9/5/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | KPMG DD call notes |
| Paul Richards | 9/6/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Paul Richards | 9/17/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Standalone Plan Discussion and Agenda |
| Paul Richards | 9/17/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | London/NY catch-up |
| Paul Richards | 9/19/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Paul Richards | 9/20/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Standalone plan follow up call with Arcapita, GDC, A&M |
| Paul Richards | 9/21/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Process catch up with Tom Smyth |
| Paul Richards | 9/21/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Paul Richards | 9/24/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call agenda |
| Paul Richards | 9/25/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with Arcapita, A&M, GDC, KPMG |
| Paul Richards | 9/25/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call notes |
| Paul Richards | 9/26/2012 | 3.0 | 11 | Advisor/Management Meetings/Calls | Standalone Plan calls |
| Paul Richards | 9/27/2012 | 3.0 | 11 | Advisor/Management Meetings/Calls | Call preparation on Standalone Plan |
| Paul Richards | 9/27/2012 | 2.0 | 11 | Advisor/Management Meetings/Calls | Call re. Standalone Plan |
| Paul Richards | 9/27/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call re. Equity raise |
| Paul Richards | 9/27/2012 | 1.0 | 12 | Creditors - Calls/Meetings/Discussions | Weekly JPL call |
| Paul Richards | 9/27/2012 | 2.0 | 10 | Internal Rothschild Meetings/Calls | Calls re. Standalone Plan |
| Paul Richards | 9/30/2012 | 3.0 | 11 | Advisor/Management Meetings/Calls | Call preparation on Standalone Plan |
| Paul Richards | 9/30/2012 | 1.5 | 11 | Advisor/Management Meetings/Calls | Standalone Plan with Arcapita, GDC, A&M |
| Paul Richards | 9/30/2012 | 1.5 | 11 | Advisor/Management Meetings/Calls | Final call on standalone plan presentation with A&M, Arcapita |
| Total - September | | 39.0 | | | |

ROTHSCHILD

Project Antelope - Summary of Hours -- Savraj Sethi

| Professional | Date | Hours | # | Category | Explanation |
|--------------|-----------|-------|----|--|---|
| Savraj Sethi | 9/4/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Plan C call |
| Savraj Sethi | 9/4/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Viridian call with KPMG, HL, ZC, Arcapita |
| Savraj Sethi | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | KPMG DD call notes |
| Savraj Sethi | 9/4/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with Arcapita, A&M, GDC, KPMG |
| Savraj Sethi | 9/4/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | internal coordination call agenda |
| Savraj Sethi | 9/4/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Internal coordination call |
| Savraj Sethi | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call agenda |
| Savraj Sethi | 9/6/2012 | 1.0 | 12 | Creditors - Calls/Meetings/Discussions | Weekly JPL update call with Zolfo Cooper, A&M, GDC |
| Savraj Sethi | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call notes |
| Savraj Sethi | 9/5/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Savraj Sethi | 9/6/2012 | 0.5 | 17 | DIP Financing | Attestor due diligence call on Eurolog |
| Savraj Sethi | 9/6/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | DD call notes |
| Savraj Sethi | 9/6/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Savraj Sethi | 9/7/2012 | 1.0 | 17 | DIP Financing | DIP financing process |
| Savraj Sethi | 9/7/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | call with Rothschild NY on model and DIP |
| Savraj Sethi | 9/7/2012 | 0.5 | 17 | DIP Financing | Attestor due diligence call on Lusail |
| Savraj Sethi | 9/7/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | DD call notes |
| Savraj Sethi | 9/8/2012 | 1.0 | 14 | General | Logistics and meeting preparation |
| Savraj Sethi | 9/10/2012 | 2.0 | 14 | General | Logistics and meeting preparation |
| Savraj Sethi | 9/10/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | internal coordination call agenda |
| Savraj Sethi | 9/10/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Internal coordination call with NY |
| Savraj Sethi | 9/10/2012 | 1.0 | 17 | DIP Financing | Call on DIP with Arcapita, GDC |
| Savraj Sethi | 9/11/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Preparation call with Arcapita, GDC, A&M |
| Savraj Sethi | 9/11/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Savraj Sethi | 9/11/2012 | 1.0 | 14 | General | Logistics arrangements for BP presentation meetings |
| Savraj Sethi | 9/12/2012 | 7.0 | 12 | Creditors - Calls/Meetings/Discussions | BP presentation to creditors advisors |
| Savraj Sethi | 9/13/2012 | 7.0 | 12 | Creditors - Calls/Meetings/Discussions | BP presentation to creditors |
| Savraj Sethi | 9/14/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Savraj Sethi | 9/17/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Standalone plan kick off call with Arcapita, GDC, A&M |
| Savraj Sethi | 9/17/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | internal coordination call agenda |
| Savraj Sethi | 9/17/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal coordination call with NY |
| Savraj Sethi | 9/17/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call agenda |
| Savraj Sethi | 9/18/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly update call with Arcapita, A&M, GDC, KPMG |
| Savraj Sethi | 9/18/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call notes |
| Savraj Sethi | 9/19/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Savraj Sethi | 9/20/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Waterfall due diligence call with Arcapita and Zolfo Cooper |
| Savraj Sethi | 9/20/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Standalone plan follow up call with Arcapita, GDC, A&M |
| Savraj Sethi | 9/21/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Savraj Sethi | 9/24/2012 | 1.0 | 14 | General | Review of DD questions |
| Savraj Sethi | 9/24/2012 | 1.0 | 14 | General | Coordinating DD calls |
| Savraj Sethi | 9/24/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Internal Rothschild call between London and NY teams |
| Savraj Sethi | 9/25/2012 | 1.0 | 14 | General | Timesheet review |
| Savraj Sethi | 9/25/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly update call with Arcapita, A&M, GDC, KPMG |
| Savraj Sethi | 9/25/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call notes |
| Savraj Sethi | 9/26/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | PODS and Tensar call preparation |

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Project Antelope - Summary of Hours -- Savraj Sethi

| Professional | Date | Hours | # | Category | Explanation |
|--------------------------|-----------|-------------|----|--|--|
| Savraj Sethi | 9/26/2012 | 2.0 | 12 | Creditors - Calls/Meetings/Discussions | PODS and Tensar call with deal teams, Arcapita, HL, ZC |
| Savraj Sethi | 9/26/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | PODS and Tensar call debrief |
| Savraj Sethi | 9/27/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | plan C presentation review for call |
| Savraj Sethi | 9/27/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | plan C call with A&M, GDC, Arcapita |
| Savraj Sethi | 9/27/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | plan C call debrief |
| Savraj Sethi | 9/27/2012 | 1.0 | 12 | Creditors - Calls/Meetings/Discussions | Weekly JPL update call with Zolfo Cooper, A&M, GDC |
| Savraj Sethi | 9/27/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Weekly JPL update call debrief and notes |
| Savraj Sethi | 9/28/2012 | 0.5 | 14 | General | Logistics, arranging DD calls with HL / Arcapita |
| Total - September | | 52.0 | | | |

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Project Antelope - Summary of Hours -- Mathieu Dartayet

| Professional | Date | Hours | # | Category | Explanation |
|------------------|-----------|-------|----|--|---|
| Mathieu Dartayet | 9/3/2012 | 8.0 | 6 | Financial Analysis/Modeling | Model cleaning |
| Mathieu Dartayet | 9/3/2012 | 1.0 | 14 | General | Time sheet review |
| Mathieu Dartayet | 9/4/2012 | 6.0 | 6 | Financial Analysis/Modeling | Model cleaning |
| Mathieu Dartayet | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Plan C call with GDC, A&M, Arcapita |
| Mathieu Dartayet | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call agenda |
| Mathieu Dartayet | 9/4/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with Arcapita, A&M, GDC |
| Mathieu Dartayet | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call notes |
| Mathieu Dartayet | 9/4/2012 | 4.0 | 9 | General Presentation Preparation | Ryadh presentation update |
| Mathieu Dartayet | 9/5/2012 | 4.0 | 6 | Financial Analysis/Modeling | Model cleaning |
| Mathieu Dartayet | 9/5/2012 | 3.0 | 9 | General Presentation Preparation | Ryadh presentation update |
| Mathieu Dartayet | 9/5/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Mathieu Dartayet | 9/6/2012 | 1.0 | 9 | General Presentation Preparation | Ryadh presentation update |
| Mathieu Dartayet | 9/6/2012 | 2.0 | 6 | Financial Analysis/Modeling | DIP cash bridge |
| Mathieu Dartayet | 9/6/2012 | 1.0 | 12 | Creditors - Calls/Meetings/Discussions | Weekly JPL update call with Zolfo Cooper, A&M, GDC |
| Mathieu Dartayet | 9/6/2012 | 1.0 | 14 | General | Deal admin |
| Mathieu Dartayet | 9/6/2012 | 1.0 | 17 | DIP Financing | Attestor due diligence call on Eurolog |
| Mathieu Dartayet | 9/6/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | DD call notes |
| Mathieu Dartayet | 9/6/2012 | 1.0 | 6 | Financial Analysis/Modeling | Model outputs |
| Mathieu Dartayet | 9/6/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Mathieu Dartayet | 9/7/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | call with Rothschild NY on model and DIP |
| Mathieu Dartayet | 9/7/2012 | 1.0 | 17 | DIP Financing | DIP process |
| Mathieu Dartayet | 9/7/2012 | 1.0 | 17 | DIP Financing | Attestor due diligence call on Lusail |
| Mathieu Dartayet | 9/7/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | DD call notes |
| Mathieu Dartayet | 9/7/2012 | 6.0 | 6 | Financial Analysis/Modeling | Model review |
| Mathieu Dartayet | 9/7/2012 | 4.0 | 6 | Financial Analysis/Modeling | Model bridge |
| Mathieu Dartayet | 9/7/2012 | 1.0 | 14 | General | Time sheet review |
| Mathieu Dartayet | 9/10/2012 | 1.0 | 14 | General | Meeting preparation, logistics |
| Mathieu Dartayet | 9/10/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | internal coordination call agenda |
| Mathieu Dartayet | 9/10/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Internal coordination call with NY |
| Mathieu Dartayet | 9/10/2012 | 1.0 | 17 | DIP Financing | Call on DIP with Arcapita, GDC |
| Mathieu Dartayet | 9/11/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Preparation call with Arcapita, GDC, A&M |
| Mathieu Dartayet | 9/11/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Mathieu Dartayet | 9/11/2012 | 1.0 | 14 | General | Logistics arrangements for BP presentation meetings |
| Mathieu Dartayet | 9/11/2012 | 1.0 | 14 | General | Time sheet review |
| Mathieu Dartayet | 9/12/2012 | 7.0 | 12 | Creditors - Calls/Meetings/Discussions | BP presentation to creditors advisors |
| Mathieu Dartayet | 9/13/2012 | 7.0 | 12 | Creditors - Calls/Meetings/Discussions | BP presentation to creditors |
| Mathieu Dartayet | 9/13/2012 | 1.0 | 9 | General Presentation Preparation | Equity teaser refresher |
| Mathieu Dartayet | 9/14/2012 | 1.0 | 6 | Financial Analysis/Modeling | model update |
| Mathieu Dartayet | 9/14/2012 | 1.0 | 14 | General | Time sheet review |
| Mathieu Dartayet | 9/14/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Mathieu Dartayet | 9/17/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Standalone plan kick off call with Arcapita, GDC, A&M |
| Mathieu Dartayet | 9/17/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | internal coordination call agenda |
| Mathieu Dartayet | 9/17/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal coordination call with NY |
| Mathieu Dartayet | 9/17/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call agenda |
| Mathieu Dartayet | 9/17/2012 | 2.0 | 6 | Financial Analysis/Modeling | model and equity teaser |
| Mathieu Dartayet | 9/18/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly update call with Arcapita, A&M, GDC |
| Mathieu Dartayet | 9/18/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call notes |
| Mathieu Dartayet | 9/18/2012 | 4.0 | 6 | Financial Analysis/Modeling | model and equity teaser |

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Project Antelope - Summary of Hours -- Mathieu Dartayet

| Professional | Date | Hours | # | Category | Explanation |
|--------------------------|-----------|--------------|----|--|---|
| Mathieu Dartayet | 9/19/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Mathieu Dartayet | 9/20/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Waterfall due diligence call with Arcapita and Zolfo Cooper |
| Mathieu Dartayet | 9/20/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Standalone plan follow up call with Arcapita, GDC, A&M |
| Mathieu Dartayet | 9/21/2012 | 1.0 | 14 | General | Time sheet review |
| Mathieu Dartayet | 9/21/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Process catch up with Tom Smyth |
| Mathieu Dartayet | 9/21/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | London internal discussions |
| Mathieu Dartayet | 9/24/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Logistics for weekly calls |
| Mathieu Dartayet | 9/24/2012 | 1.0 | 14 | General | Time sheet review |
| Mathieu Dartayet | 9/24/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal call agenda |
| Mathieu Dartayet | 9/24/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Logistics for weekly calls |
| Mathieu Dartayet | 9/24/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal coordination call with NY |
| Mathieu Dartayet | 9/24/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Weekly call agenda |
| Mathieu Dartayet | 9/24/2012 | 1.0 | 6 | Financial Analysis/Modeling | Model discussions with NY |
| Mathieu Dartayet | 9/25/2012 | 7.0 | 14 | General | Time sheet review |
| Mathieu Dartayet | 9/25/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly update call with Arcapita, A&M, GDC |
| Mathieu Dartayet | 9/25/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Weekly call notes |
| Mathieu Dartayet | 9/26/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | PODS and Tensar call preparation |
| Mathieu Dartayet | 9/26/2012 | 2.0 | 12 | Creditors - Calls/Meetings/Discussions | PODS and Tensar call with deal teams, Arcapita, HL, ZC |
| Mathieu Dartayet | 9/26/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | PODS and Tensar call debrief |
| Mathieu Dartayet | 9/27/2012 | 0.5 | 6 | Financial Analysis/Modeling | Model review |
| Mathieu Dartayet | 9/27/2012 | 1.0 | 9 | General Presentation Preparation | Equity teaser refresher |
| Mathieu Dartayet | 9/27/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | plan C presentation review for call |
| Mathieu Dartayet | 9/27/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | plan C call with A&M, GDC, Arcapita |
| Mathieu Dartayet | 9/27/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | plan C call debrief |
| Mathieu Dartayet | 9/27/2012 | 1.0 | 12 | Creditors - Calls/Meetings/Discussions | Weekly JPL update call with Zolfo Cooper, A&M, GDC |
| Mathieu Dartayet | 9/27/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Weekly JPL update call debrief and notes |
| Mathieu Dartayet | 9/27/2012 | 0.5 | 14 | General | Time sheet review |
| Mathieu Dartayet | 9/28/2012 | 1.5 | 6 | Financial Analysis/Modeling | model update |
| Mathieu Dartayet | 9/28/2012 | 1.5 | 14 | General | Time sheet final check for fee app |
| Mathieu Dartayet | 9/28/2012 | 5.0 | 6 | Financial Analysis/Modeling | Model review with Rothschild New York |
| Mathieu Dartayet | 9/28/2012 | 1.5 | 6 | Financial Analysis/Modeling | Plan A bridge preparation |
| Mathieu Dartayet | 9/28/2012 | 2.0 | 9 | General Presentation Preparation | Standalone Plan presentation update |
| Mathieu Dartayet | 9/29/2012 | 2.0 | 6 | Financial Analysis/Modeling | Model preparation for investor meeting |
| Mathieu Dartayet | 9/29/2012 | 3.0 | 9 | General Presentation Preparation | Standalone Plan presentation update, including model update |
| Mathieu Dartayet | 9/30/2012 | 1.0 | 9 | General Presentation Preparation | Equity teaser review for Arcapita |
| Mathieu Dartayet | 9/30/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call preparation on Standalone Plan |
| Mathieu Dartayet | 9/30/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Standalone Plan with Arcapita, GDC, A&M |
| Mathieu Dartayet | 9/30/2012 | 5.0 | 9 | General Presentation Preparation | Standalone Plan presentation |
| Mathieu Dartayet | 9/30/2012 | 2.0 | 6 | Financial Analysis/Modeling | Standalone model finalisation |
| Mathieu Dartayet | 9/30/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Final call on standalone plan presentation with A&M, Arcapita |
| Total - September | | 137.5 | | | |

Project Antelope - Summary of Hours -- Todd Snyder

| Professional | Date | Hours | # | Category | Explanation |
|--------------------------|-----------|-------------|----|--|--|
| Todd Snyder | 9/4/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with the Company and advisors. |
| Todd Snyder | 9/7/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with Company and advisors regarding standalone plan. |
| Todd Snyder | 9/10/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Update call with senior management to discuss case matters |
| Todd Snyder | 9/11/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with Arcapita and advisors to prepare for business plan presentation. |
| Todd Snyder | 9/12/2012 | 8.0 | 16 | Travel Time | Travel to London, UK for business plan presentation |
| Todd Snyder | 9/12/2012 | 7.0 | 12 | Creditors - Calls/Meetings/Discussions | Business plan presentation to creditor advisors |
| Todd Snyder | 9/13/2012 | 6.0 | 12 | Creditors - Calls/Meetings/Discussions | Business plan presentation to the UCC/JPL and their advisors |
| Todd Snyder | 9/13/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Follow up to business plan meeting with the Company and its advisors |
| Todd Snyder | 9/13/2012 | 8.0 | 16 | Travel Time | Travel to New York, NY from business plan meetings |
| Todd Snyder | 9/17/2012 | 1.0 | 15 | POR / Disclosure Statement Analysis | Call with Company and advisors regarding standalone plan. |
| Todd Snyder | 9/17/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Update call with senior management to discuss case matters |
| Todd Snyder | 9/18/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with the Company and advisors. |
| Todd Snyder | 9/18/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with Company and advisors regarding DIP status. |
| Todd Snyder | 9/20/2012 | 1.0 | 15 | POR / Disclosure Statement Analysis | Call with Company and advisors regarding standalone plan. |
| Todd Snyder | 9/24/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal Rothschild coordination call. |
| Todd Snyder | 9/24/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Update call with senior management to discuss case matters |
| Todd Snyder | 9/25/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with the Company and advisors. |
| Todd Snyder | 9/27/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Team meeting regarding POR analysis. |
| Todd Snyder | 9/27/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with Company and advisors regarding standalone plan. |
| Todd Snyder | 9/28/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with Company and GDC regarding DIP status. |
| Todd Snyder | 9/30/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with Company and advisors regarding standalone plan. |
| Todd Snyder | 9/30/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Call with London team regarding standalone plan analysis. |
| Total - September | | 44.0 | | | |

Project Antelope - Summary of Hours -- Homer Parkhill

| Professional | Date | Hours | # | Category | Explanation |
|--------------------------|-----------|-------------|----|--|---|
| Homer Parkhill | 9/4/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with the Company and advisors. |
| Homer Parkhill | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with C. Combs of Arcapita regarding standalone plan. |
| Homer Parkhill | 9/4/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Participation on weekly internal coordination call. |
| Homer Parkhill | 9/5/2012 | 1.0 | 12 | Creditors - Calls/Meetings/Discussions | Participation on deal team/creditor advisor due diligence call regarding J. Jill. |
| Homer Parkhill | 9/5/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with B. Douton regarding DIP process |
| Homer Parkhill | 9/6/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Update call with GDC, A&M and JPL. |
| Homer Parkhill | 9/7/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with Company and advisors regarding standalone plan. |
| Homer Parkhill | 9/11/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with Arcapita and advisors to prepare for business plan presentation. |
| Homer Parkhill | 9/11/2012 | 8.0 | 16 | Travel Time | Travel to London, UK for business plan presentation |
| Homer Parkhill | 9/12/2012 | 7.0 | 12 | Creditors - Calls/Meetings/Discussions | Business plan presentation to creditor advisors |
| Homer Parkhill | 9/13/2012 | 6.0 | 12 | Creditors - Calls/Meetings/Discussions | Business plan presentation to the UCC/JPL and their advisors |
| Homer Parkhill | 9/13/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Follow up to business plan meeting with the Company and its advisors |
| Homer Parkhill | 9/13/2012 | 8.0 | 16 | Travel Time | Travel to New York, NY from business plan meetings |
| Homer Parkhill | 9/17/2012 | 1.0 | 15 | POR / Disclosure Statement Analysis | Call with Company and advisors regarding standalone plan. |
| Homer Parkhill | 9/18/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with the Company and advisors. |
| Homer Parkhill | 9/18/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with Company and advisors regarding DIP status. |
| Homer Parkhill | 9/20/2012 | 1.0 | 15 | POR / Disclosure Statement Analysis | Call with Company and advisors regarding standalone plan. |
| Homer Parkhill | 9/24/2012 | 1.0 | 6 | Financial Analysis/Modeling | Discussion of the POR proposal |
| Homer Parkhill | 9/24/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal Rothschild coordination call. |
| Homer Parkhill | 9/25/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with the Company and advisors. |
| Homer Parkhill | 9/26/2012 | 1.0 | 6 | Financial Analysis/Modeling | Discussion of the POR proposal |
| Homer Parkhill | 9/27/2012 | 0.5 | 6 | Financial Analysis/Modeling | Review of and revisions to POR analysis. |
| Homer Parkhill | 9/27/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Team meeting regarding POR analysis. |
| Homer Parkhill | 9/27/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with Company and advisors regarding standalone plan |
| Homer Parkhill | 9/30/2012 | 1.0 | 6 | Financial Analysis/Modeling | Discussion of the POR proposal |
| Homer Parkhill | 9/30/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Calls with Company and advisors regarding standalone plan |
| Homer Parkhill | 9/30/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with B. Douton regarding standalone plan. |
| Total - September | | 48.0 | | | |

Project Antelope - Summary of Hours -- Bernard Douton

| Professional | Date | Hours | # | Category | Explanation |
|----------------|-----------|-------|----|--|---|
| Bernard Douton | 9/3/2012 | 1.0 | 6 | Financial Analysis/Modeling | Review of and revisions to waterfall analysis. |
| Bernard Douton | 9/3/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with A. Svoyskiy regarding creditor diligence. |
| Bernard Douton | 9/4/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with the Company and advisors. |
| Bernard Douton | 9/4/2012 | 1.0 | 6 | Financial Analysis/Modeling | Review of and revisions to waterfall analysis. |
| Bernard Douton | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with C. Coombs of Arcapita regarding standalone plan. |
| Bernard Douton | 9/4/2012 | 0.5 | 17 | DIP Financing | Review of NDA from potential DIP provider. |
| Bernard Douton | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with V. Ruiz of GDC regarding NDA issues. |
| Bernard Douton | 9/4/2012 | 0.5 | 17 | DIP Financing | Call with potential DIP provider. |
| Bernard Douton | 9/4/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Participation on weekly internal coordination call. |
| Bernard Douton | 9/4/2012 | 1.0 | 17 | DIP Financing | Calls with potential DIP providers. |
| Bernard Douton | 9/4/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC regarding DIP hearing. |
| Bernard Douton | 9/5/2012 | 1.0 | 12 | Creditors - Calls/Meetings/Discussions | Participation on deal team/creditor advisor due diligence call regarding J. Jill. |
| Bernard Douton | 9/5/2012 | 1.0 | 12 | Creditors - Calls/Meetings/Discussions | Participation on deal team/creditor advisor due diligence call regarding Eurolog IPO. |
| Bernard Douton | 9/5/2012 | 0.5 | 17 | DIP Financing | Call with potential DIP provider. |
| Bernard Douton | 9/5/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with H. Parkhill regarding DIP process. |
| Bernard Douton | 9/5/2012 | 0.5 | 17 | DIP Financing | Call with potential DIP provider. |
| Bernard Douton | 9/5/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Review of creditor due diligence tracker. |
| Bernard Douton | 9/5/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with C. Combs of Arcapita regarding standalone plan. |
| Bernard Douton | 9/6/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Update call with GDC, A&M and JPL. |
| Bernard Douton | 9/6/2012 | 0.5 | 17 | DIP Financing | Call with potential DIP provider. |
| Bernard Douton | 9/6/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with M. Kvarda of A&M regarding projected deal fundings. |
| Bernard Douton | 9/6/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with J. Makuch of A&M regarding standalone plan analysis. |
| Bernard Douton | 9/7/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Call with B. Jordan of HL regarding DIP status. |
| Bernard Douton | 9/7/2012 | 0.5 | 17 | DIP Financing | Call with potential DIP provider. |
| Bernard Douton | 9/7/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with Company and advisors regarding standalone plan. |
| Bernard Douton | 9/7/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with C. Combs of Arcapita regarding standalone plan. |
| Bernard Douton | 9/7/2012 | 0.5 | 6 | Financial Analysis/Modeling | Review of and revisions to waterfall analysis. |
| Bernard Douton | 9/7/2012 | 0.5 | 17 | DIP Financing | Review of and revisions to DIP timeline. |
| Bernard Douton | 9/8/2012 | 0.5 | 17 | DIP Financing | Call with potential DIP provider. |
| Bernard Douton | 9/8/2012 | 0.5 | 6 | Financial Analysis/Modeling | Review of and revisions to waterfall analysis. |
| Bernard Douton | 9/8/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Work on business plan meeting logistics. |
| Bernard Douton | 9/8/2012 | 0.5 | 6 | Financial Analysis/Modeling | Review of business plan model output to be provided to UCC advisors. |
| Bernard Douton | 9/9/2012 | 1.0 | 17 | DIP Financing | Review of and revisions to DIP commitment letter. |
| Bernard Douton | 9/9/2012 | 2.0 | 2 | Court Hearings/Filings | Review of and revisions to time records. |
| Bernard Douton | 9/10/2012 | 8.0 | 16 | Travel Time | Travel to London, UK for business plan presentation. |
| Bernard Douton | 9/10/2012 | 2.0 | 17 | DIP Financing | Review of and revisions to DIP commitment letter. |
| Bernard Douton | 9/10/2012 | 1.0 | 17 | DIP Financing | Call with potential DIP provider to discuss commitment letter. |
| Bernard Douton | 9/10/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC to discuss commitment letter. |
| Bernard Douton | 9/11/2012 | 2.5 | 11 | Advisor/Management Meetings/Calls | Meeting with Arcapita to prepare for business plan presentation. |
| Bernard Douton | 9/11/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with Arcapita and advisors to prepare for business plan presentation. |
| Bernard Douton | 9/12/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Meeting with Arcapita and advisors to prepare for business plan presentation. |
| Bernard Douton | 9/12/2012 | 7.0 | 12 | Creditors - Calls/Meetings/Discussions | Business plan presentation to creditor advisors. |
| Bernard Douton | 9/13/2012 | 6.0 | 12 | Creditors - Calls/Meetings/Discussions | Business plan presentation to the UCC/JPL and their advisors. |
| Bernard Douton | 9/13/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Follow up to business plan meeting with the Company and its advisors. |
| Bernard Douton | 9/13/2012 | 8.0 | 16 | Travel Time | Travel to New York, NY from business plan meetings. |
| Bernard Douton | 9/14/2012 | 1.0 | 17 | DIP Financing | Review of and revisions to DIP commitment letter. |
| Bernard Douton | 9/14/2012 | 1.0 | 17 | DIP Financing | Calls with potential DIP lenders. |

Project Antelope - Summary of Hours -- Bernard Douton

| Professional | Date | Hours | # | Category | Explanation |
|----------------|-----------|-------|----|--|---|
| Bernard Douton | 9/14/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC regarding DIP commitment letter. |
| Bernard Douton | 9/17/2012 | 1.0 | 15 | POR / Disclosure Statement Analysis | Call with Company and advisors regarding standalone plan. |
| Bernard Douton | 9/17/2012 | 1.0 | 17 | DIP Financing | Review of and revisions to DIP commitment letter. |
| Bernard Douton | 9/17/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC regarding DIP commitment letter. |
| Bernard Douton | 9/17/2012 | 1.0 | 17 | DIP Financing | Call with potential DIP provider regarding commitment letter. |
| Bernard Douton | 9/18/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with the Company and advisors. |
| Bernard Douton | 9/18/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with Company and advisors regarding DIP status. |
| Bernard Douton | 9/18/2012 | 1.0 | 17 | DIP Financing | Review of and revisions to DIP letter. |
| Bernard Douton | 9/18/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with A. Svoyskiy regarding straw man proposal. |
| Bernard Douton | 9/18/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC regarding DIP commitment letter. |
| Bernard Douton | 9/18/2012 | 1.0 | 17 | DIP Financing | Call with potential DIP provider regarding commitment letter. |
| Bernard Douton | 9/18/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with GDC and A&M regarding DIP status. |
| Bernard Douton | 9/19/2012 | 1.0 | 17 | DIP Financing | Call with GDC and potential DIP provider regarding commitment letter. |
| Bernard Douton | 9/19/2012 | 1.0 | 17 | DIP Financing | Review of and revisions to DIP commitment letter. |
| Bernard Douton | 9/19/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC regarding commitment letter. |
| Bernard Douton | 9/20/2012 | 1.0 | 15 | POR / Disclosure Statement Analysis | Call with Company and advisors regarding standalone plan. |
| Bernard Douton | 9/20/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Call with Zolfo regarding Lusail waterfall. |
| Bernard Douton | 9/20/2012 | 1.0 | 17 | DIP Financing | Review of and revisions to DIP commitment letter. |
| Bernard Douton | 9/20/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC regarding DIP commitment letter. |
| Bernard Douton | 9/20/2012 | 1.0 | 17 | DIP Financing | Call with potential DIP lender regarding commitment letter. |
| Bernard Douton | 9/20/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with J. Makuch of A&M regarding DIP budget. |
| Bernard Douton | 9/20/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with C. Coombs of Arcapita regarding standalone plan. |
| Bernard Douton | 9/20/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with A. Svoyskiy regarding standalone plan model. |
| Bernard Douton | 9/21/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC regarding commitment letter. |
| Bernard Douton | 9/21/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Review of and revisions to exclusivity/DIP declarations. |
| Bernard Douton | 9/21/2012 | 1.0 | 2 | Court Hearings/Filings | Call with GDC to review declarations. |
| Bernard Douton | 9/21/2012 | 0.5 | 17 | DIP Financing | Review of and revisions to DIP side by side analysis. |
| Bernard Douton | 9/21/2012 | 1.0 | 17 | DIP Financing | Call with potential DIP provider regarding commitment letter. |
| Bernard Douton | 9/21/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with A. Svoyskiy regarding standalone plan model. |
| Bernard Douton | 9/22/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Calls with M. Williams of GDC regarding commitment letter. |
| Bernard Douton | 9/22/2012 | 1.0 | 17 | DIP Financing | Emails with potential DIP provider regarding commitment letter. |
| Bernard Douton | 9/22/2012 | 1.0 | 17 | DIP Financing | Review of and revisions to DIP commitment letter. |
| Bernard Douton | 9/22/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Call with B. Jordan of HL regarding DIP status. |
| Bernard Douton | 9/22/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with A. Svoyskiy regarding standalone plan model. |
| Bernard Douton | 9/22/2012 | 1.5 | 15 | POR / Disclosure Statement Analysis | Review of and revisions to standalone plan. |
| Bernard Douton | 9/23/2012 | 1.0 | 17 | DIP Financing | Review of and revisions to DIP commitment letter. |
| Bernard Douton | 9/24/2012 | 1.0 | 17 | DIP Financing | Review of and revisions to DIP commitment letter. |
| Bernard Douton | 9/24/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC regarding commitment letter. |
| Bernard Douton | 9/24/2012 | 1.0 | 17 | DIP Financing | Call with potential DIP lender regarding commitment letter. |
| Bernard Douton | 9/24/2012 | 1.0 | 2 | Court Hearings/Filings | Review of and revisions to declarations. |
| Bernard Douton | 9/24/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal Rothschild coordination call. |
| Bernard Douton | 9/25/2012 | 1.0 | 2 | Court Hearings/Filings | Review of DIP and exclusivity objections. |
| Bernard Douton | 9/25/2012 | 2.0 | 2 | Court Hearings/Filings | Review of and revisions to DIP objection responses. |
| Bernard Douton | 9/25/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Calls with C. Millet of GDC to review DIP objection responses. |
| Bernard Douton | 9/25/2012 | 1.0 | 17 | DIP Financing | Call with potential DIP provider regarding commitment letter and court hearing. |
| Bernard Douton | 9/25/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC regarding DIP commitment letter. |
| Bernard Douton | 9/25/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call with the Company and advisors. |

ROTHSCHILD

Project Antelope - Summary of Hours -- Bernard Douton

| Professional | Date | Hours | # | Category | Explanation |
|--------------------------|-----------|--------------|----|--|---|
| Bernard Douton | 9/26/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Call with B. Jordan of HL regarding DIP status. |
| Bernard Douton | 9/26/2012 | 2.0 | 12 | Creditors - Calls/Meetings/Discussions | Call with HL, Zolfo and Arcapita deal team regarding portfolio company. |
| Bernard Douton | 9/26/2012 | 1.0 | 17 | DIP Financing | Call with potential DIP provider regarding commitment letter and court hearing. |
| Bernard Douton | 9/26/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC regarding commitment letter. |
| Bernard Douton | 9/26/2012 | 1.0 | 6 | Financial Analysis/Modeling | Review of and revisions to POR analysis. |
| Bernard Douton | 9/27/2012 | 0.5 | 6 | Financial Analysis/Modeling | Review of proposed incentive compensation scheme. |
| Bernard Douton | 9/27/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with J. Makuch of A&M regarding DIP budget. |
| Bernard Douton | 9/27/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Update call with GDC, A&M and JPL. |
| Bernard Douton | 9/27/2012 | 0.5 | 6 | Financial Analysis/Modeling | Review of and revisions to POR analysis. |
| Bernard Douton | 9/27/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with J. Makuch of A&M regarding business plan model. |
| Bernard Douton | 9/27/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with L. Hirsch of A&M regarding incentive compensation scheme. |
| Bernard Douton | 9/27/2012 | 0.5 | 6 | Financial Analysis/Modeling | Review of and revisions to POR analysis. |
| Bernard Douton | 9/27/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with A. Svoyskiy regarding POR analysis. |
| Bernard Douton | 9/27/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Team meeting regarding POR analysis. |
| Bernard Douton | 9/27/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with Company and advisors regarding standalone plan. |
| Bernard Douton | 9/27/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC regarding commitment letter. |
| Bernard Douton | 9/27/2012 | 1.0 | 17 | DIP Financing | Call with potential DIP provider regarding commitment letter. |
| Bernard Douton | 9/28/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Call with B. Jordan of HL regarding DIP status. |
| Bernard Douton | 9/28/2012 | 0.5 | 17 | DIP Financing | Call with potential DIP provider regarding commitment letter. |
| Bernard Douton | 9/28/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with M. Williams of GDC regarding commitment letter. |
| Bernard Douton | 9/28/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with Company and A&M regarding incentive compensation scheme. |
| Bernard Douton | 9/28/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with Company and GDC regarding DIP status. |
| Bernard Douton | 9/28/2012 | 0.5 | 17 | DIP Financing | Call with potential DIP provider regarding commitment letter. |
| Bernard Douton | 9/28/2012 | 0.5 | 6 | Financial Analysis/Modeling | Review of and revisions to POR analysis. |
| Bernard Douton | 9/28/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with A. Svoyskiy regarding POR analysis. |
| Bernard Douton | 9/30/2012 | 2.5 | 15 | POR / Disclosure Statement Analysis | Review of and revisions to standalone plan. |
| Bernard Douton | 9/30/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with Company and advisors regarding standalone plan. |
| Bernard Douton | 9/30/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with H. Parkhill regarding standalone plan. |
| Bernard Douton | 9/30/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with Company and advisors regarding standalone plan. |
| Bernard Douton | 9/30/2012 | 0.5 | 6 | Financial Analysis/Modeling | Review of and revisions to POR analysis. |
| Bernard Douton | 9/30/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Call with London team regarding standalone plan analysis. |
| Bernard Douton | 9/30/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Review of and revisions to standalone plan analysis. |
| Total - September | | 130.0 | | | |

Project Antelope - Summary of Hours -- Alex Svoyskiy

| Professional | Date | Hours | # | Category | Explanation |
|---------------|-----------|-------|----|--|--|
| Alex Svoyskiy | 9/1/2012 | 2.0 | 6 | Financial Analysis/Modeling | Review of and revisions to waterfall analysis |
| Alex Svoyskiy | 9/2/2012 | 2.0 | 6 | Financial Analysis/Modeling | Review of and revisions to waterfall analysis |
| Alex Svoyskiy | 9/3/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with B. Douton regarding creditor diligence |
| Alex Svoyskiy | 9/3/2012 | 3.0 | 6 | Financial Analysis/Modeling | Review of and revisions to waterfall analysis |
| Alex Svoyskiy | 9/4/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal update call |
| Alex Svoyskiy | 9/4/2012 | 0.5 | 17 | DIP Financing | Call with potential DIP provider |
| Alex Svoyskiy | 9/4/2012 | 2.0 | 6 | Financial Analysis/Modeling | Review of and revisions to waterfall analysis |
| Alex Svoyskiy | 9/4/2012 | 1.5 | 9 | General Presentation Preparation | Review and discussion of the updated equity investor presentation |
| Alex Svoyskiy | 9/5/2012 | 5.0 | 17 | DIP Financing | Multiple diligence calls with potential DIP lenders |
| Alex Svoyskiy | 9/5/2012 | 1.5 | 9 | General Presentation Preparation | Review and discussion of the updated equity investor presentation |
| Alex Svoyskiy | 9/5/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Call with HL to discuss business plan monetization assumptions for AGUD I |
| Alex Svoyskiy | 9/5/2012 | 1.0 | 6 | Financial Analysis/Modeling | Review updated business plan model and reconciliation analysis |
| Alex Svoyskiy | 9/6/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with Arcapita IA to discuss post-petition deal fundings |
| Alex Svoyskiy | 9/6/2012 | 1.0 | 6 | Financial Analysis/Modeling | Review final business plan model |
| Alex Svoyskiy | 9/6/2012 | 4.0 | 17 | DIP Financing | Multiple diligence calls with potential DIP lenders |
| Alex Svoyskiy | 9/6/2012 | 0.5 | 11 | Advisor/Management Meetings/Calls | Call with A&M to discuss the DIP budget |
| Alex Svoyskiy | 9/7/2012 | 0.5 | 17 | DIP Financing | Review due diligence request list from potential lender |
| Alex Svoyskiy | 9/7/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal call to discuss the waterfalls update |
| Alex Svoyskiy | 9/7/2012 | 3.0 | 6 | Financial Analysis/Modeling | Review final waterfall analysis |
| Alex Svoyskiy | 9/8/2012 | 2.0 | 6 | Financial Analysis/Modeling | Review and discuss reconciliation analysis for the model |
| Alex Svoyskiy | 9/8/2012 | 1.5 | 17 | DIP Financing | Multiple diligence calls with potential DIP lenders |
| Alex Svoyskiy | 9/8/2012 | 1.0 | 14 | General | Review case matters and respond to emails |
| Alex Svoyskiy | 9/9/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Internal preparation discussions for the business plan meetings |
| Alex Svoyskiy | 9/10/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal update call |
| Alex Svoyskiy | 9/10/2012 | 4.0 | 17 | DIP Financing | Multiple diligence calls with potential DIP lenders |
| Alex Svoyskiy | 9/10/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal preparation discussions for the business plan meetings |
| Alex Svoyskiy | 9/10/2012 | 0.5 | 3 | Fee Applications / Monthly Invoice | Review back up materials for the interim fee app |
| Alex Svoyskiy | 9/11/2012 | 0.5 | 15 | POR / Disclosure Statement Analysis | Provide comments on the equity commitment letter |
| Alex Svoyskiy | 9/11/2012 | 1.0 | 9 | General Presentation Preparation | Internal preparation discussions for the business plan meetings |
| Alex Svoyskiy | 9/11/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Call with Arcapita and advisors to prepare for business plan presentation |
| Alex Svoyskiy | 9/11/2012 | 8.0 | 16 | Travel Time | Travel to London, UK for business plan presentation |
| Alex Svoyskiy | 9/12/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Meeting with Arcapita and advisors to prepare for business plan presentation |
| Alex Svoyskiy | 9/12/2012 | 7.0 | 12 | Creditors - Calls/Meetings/Discussions | Business plan presentation to creditor advisors |
| Alex Svoyskiy | 9/13/2012 | 6.0 | 12 | Creditors - Calls/Meetings/Discussions | Business plan presentation to the UCC/JPL and their advisors |
| Alex Svoyskiy | 9/13/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Follow up to business plan meeting with the Company and its advisors |
| Alex Svoyskiy | 9/14/2012 | 8.0 | 16 | Travel Time | Travel to New York, NY from business plan meetings |
| Alex Svoyskiy | 9/17/2012 | 1.0 | 9 | General Presentation Preparation | Review draft of the standalone business plan presentation |
| Alex Svoyskiy | 9/17/2012 | 0.5 | 3 | Fee Applications / Monthly Invoice | Review draft of the interim fee app |
| Alex Svoyskiy | 9/17/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | All hands call to discuss standalone plan |
| Alex Svoyskiy | 9/17/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal update call |
| Alex Svoyskiy | 9/18/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with B. Douton regarding straw man proposal |
| Alex Svoyskiy | 9/18/2012 | 1.0 | 12 | Creditors - Calls/Meetings/Discussions | Weekly update call |
| Alex Svoyskiy | 9/18/2012 | 1.0 | 14 | General | Review case matters and respond to emails |
| Alex Svoyskiy | 9/19/2012 | 0.5 | 3 | Fee Applications / Monthly Invoice | Review draft of the interim fee app |
| Alex Svoyskiy | 9/20/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with B. Douton regarding standalone plan model |
| Alex Svoyskiy | 9/20/2012 | 0.5 | 12 | Creditors - Calls/Meetings/Discussions | Call with Zolfo to discuss the Lusail waterfall |
| Alex Svoyskiy | 9/20/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | All hands call to discuss standalone plan |

 ROTHSCCHILD

Project Antelope - Summary of Hours -- Alex Svoyskiy

| Professional | Date | Hours | # | Category | Explanation |
|--------------------------|-----------|--------------|----|------------------------------------|--|
| Alex Svoyskiy | 9/21/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with B. Douton regarding standalone plan model |
| Alex Svoyskiy | 9/22/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with B. Douton regarding standalone plan model |
| Alex Svoyskiy | 9/24/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal update call |
| Alex Svoyskiy | 9/24/2012 | 3.0 | 6 | Financial Analysis/Modeling | Discuss and review updated new money plan analysis |
| Alex Svoyskiy | 9/24/2012 | 0.5 | 6 | Financial Analysis/Modeling | Review updated standalone plan model |
| Alex Svoyskiy | 9/24/2012 | 1.0 | 3 | Fee Applications / Monthly Invoice | Update the interim fee app |
| Alex Svoyskiy | 9/24/2012 | 1.0 | 14 | General | Review case matters and respond to emails |
| Alex Svoyskiy | 9/25/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly update call |
| Alex Svoyskiy | 9/25/2012 | 2.0 | 6 | Financial Analysis/Modeling | Discuss and review updated new money plan analysis |
| Alex Svoyskiy | 9/25/2012 | 1.0 | 6 | Financial Analysis/Modeling | Review updated standalone plan model |
| Alex Svoyskiy | 9/26/2012 | 0.5 | 14 | General | Review case matters and respond to emails |
| Alex Svoyskiy | 9/26/2012 | 1.0 | 6 | Financial Analysis/Modeling | Review of valuation back-up for non-KPMG valued assets |
| Alex Svoyskiy | 9/27/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with B. Douton regarding POR analysis |
| Alex Svoyskiy | 9/27/2012 | 1.0 | 6 | Financial Analysis/Modeling | Discuss and review updated new money plan analysis |
| Alex Svoyskiy | 9/28/2012 | 1.0 | 6 | Financial Analysis/Modeling | Review updated standalone plan model |
| Alex Svoyskiy | 9/28/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Meeting with B. Douton regarding POR analysis |
| Alex Svoyskiy | 9/28/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal call to discuss the model and the waterfalls |
| Alex Svoyskiy | 9/28/2012 | 0.5 | 3 | Fee Applications / Monthly Invoice | Review draft of the interim fee app |
| Alex Svoyskiy | 9/30/2012 | 2.0 | 6 | Financial Analysis/Modeling | Finalize the new money plan restructuring analysis |
| Alex Svoyskiy | 9/30/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | All hands calls to discuss standalone plan |
| Alex Svoyskiy | 9/30/2012 | 0.5 | 10 | Internal Rothschild Meetings/Calls | Internal call to discuss the standalone plan |
| Alex Svoyskiy | 9/30/2012 | 2.0 | 9 | General Presentation Preparation | Review and finalize standalone plan |
| Total - September | | 104.5 | | | |

 ROTHSCCHILD

Project Antelope - Summary of Hours -- Nikolaos Voudouris

| Professional | Date | Hours | # | Category | Explanation |
|--------------------------|-----------|-------------|----|--|---|
| Nikolaos Voudouris | 9/11/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Weekly deal team call |
| Nikolaos Voudouris | 9/11/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Prep call for UCC meetings |
| Nikolaos Voudouris | 9/11/2012 | 3.0 | 6 | Financial Analysis/Modeling | Edited waterfall analysis |
| Nikolaos Voudouris | 9/14/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Deal team catch up call |
| Nikolaos Voudouris | 9/14/2012 | 4.0 | 4 | Financial Due Diligence | Edited waterfall analysis |
| Nikolaos Voudouris | 9/15/2012 | 2.0 | 14 | General | Reviewed dataroom files |
| Nikolaos Voudouris | 9/17/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Weekly deal team call |
| Nikolaos Voudouris | 9/17/2012 | 1.0 | 12 | Creditors - Calls/Meetings/Discussions | Call with junior HL team members on operating model |
| Nikolaos Voudouris | 9/17/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Standalone plan discussion |
| Nikolaos Voudouris | 9/18/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly advisors call |
| Nikolaos Voudouris | 9/18/2012 | 2.0 | 12 | Creditors - Calls/Meetings/Discussions | Call with junior HL team members on operating model |
| Nikolaos Voudouris | 9/18/2012 | 4.0 | 17 | DIP Financing | Summarized revisions of DIP letter |
| Nikolaos Voudouris | 9/20/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Update call on Standalone plan |
| Nikolaos Voudouris | 9/20/2012 | 2.0 | 17 | DIP Financing | Provided comparative analysis in DIP terms |
| Nikolaos Voudouris | 9/21/2012 | 3.5 | 17 | DIP Financing | Prepared DIP side by side analysis |
| Nikolaos Voudouris | 9/24/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Weekly deal team call |
| Nikolaos Voudouris | 9/24/2012 | 3.0 | 6 | Financial Analysis/Modeling | Strawman analysis for various reorganization structures |
| Nikolaos Voudouris | 9/24/2012 | 2.5 | 12 | Creditors - Calls/Meetings/Discussions | Call with junior HL team members on operating model |
| Nikolaos Voudouris | 9/25/2012 | 3.0 | 6 | Financial Analysis/Modeling | Management case TEV reconciliation exercise |
| Nikolaos Voudouris | 9/25/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly advisors call |
| Nikolaos Voudouris | 9/26/2012 | 2.0 | 6 | Financial Analysis/Modeling | Review of Strawman analysis for various reorganization structures |
| Nikolaos Voudouris | 9/26/2012 | 2.0 | 12 | Creditors - Calls/Meetings/Discussions | Deal team discussion regarding PODS / Tensar |
| Nikolaos Voudouris | 9/26/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Standalone plan update call |
| Nikolaos Voudouris | 9/26/2012 | 6.0 | 6 | Financial Analysis/Modeling | Prepared watefall outputs for various management scenarios |
| Nikolaos Voudouris | 9/27/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly advisors call |
| Nikolaos Voudouris | 9/27/2012 | 1.0 | 6 | Financial Analysis/Modeling | Reviewed Strawman analysis for various reorganization structures |
| Nikolaos Voudouris | 9/27/2012 | 5.0 | 9 | General Presentation Preparation | Prepared analysis based on Plan C |
| Nikolaos Voudouris | 9/28/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Prepared analysis based on Plan C |
| Nikolaos Voudouris | 9/28/2012 | 2.5 | 6 | Financial Analysis/Modeling | Updated Waterfall based on Plan C |
| Nikolaos Voudouris | 9/28/2012 | 4.0 | 6 | Financial Analysis/Modeling | Strawman analysis for various reorganization structures |
| Nikolaos Voudouris | 9/29/2012 | 4.5 | 6 | Financial Analysis/Modeling | Reviewing backup files for non-KPMG valued assets |
| Nikolaos Voudouris | 9/30/2012 | 5.0 | 14 | General | Dataroom file management |
| Nikolaos Voudouris | 9/30/2012 | 3.0 | 6 | Financial Analysis/Modeling | Plan C output creation |
| Nikolaos Voudouris | 9/30/2012 | 3.5 | 6 | Financial Analysis/Modeling | Reviewed Strawman analysis for various reorganization structures |
| Nikolaos Voudouris | 9/30/2012 | 1.5 | 10 | Internal Rothschild Meetings/Calls | Strawman analysis call |
| Nikolaos Voudouris | 9/30/2012 | 1.5 | 11 | Advisor/Management Meetings/Calls | Standalone plan call |
| Total - September | | 83.5 | | | |

ROTHSCHILD

Project Antelope - Summary of Hours -- Lin Chen

| Professional | Date | Hours | # | Category | Explanation |
|--------------------------|-----------|-------------|----|--|---|
| Lin Chen | 9/11/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Weekly deal team call |
| Lin Chen | 9/11/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Prep call for UCC meetings |
| Lin Chen | 9/11/2012 | 2.0 | 14 | General | Dataroom file management |
| Lin Chen | 9/14/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Deal team catch up call |
| Lin Chen | 9/14/2012 | 4.0 | 4 | Financial Due Diligence | Waterfall model summary output creation |
| Lin Chen | 9/15/2012 | 2.0 | 14 | General | Dataroom file management |
| Lin Chen | 9/17/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Weekly deal team call |
| Lin Chen | 9/17/2012 | 1.0 | 12 | Creditors - Calls/Meetings/Discussions | Call with junior HL team members on operating model |
| Lin Chen | 9/17/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Standalone plan discussion |
| Lin Chen | 9/18/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly advisors call |
| Lin Chen | 9/18/2012 | 2.0 | 12 | Creditors - Calls/Meetings/Discussions | Call with junior HL team members on operating model |
| Lin Chen | 9/18/2012 | 2.0 | 4 | Financial Due Diligence | Operating model output creation for junior HL team members |
| Lin Chen | 9/20/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Update call on Standalone plan |
| Lin Chen | 9/20/2012 | 2.0 | 12 | Creditors - Calls/Meetings/Discussions | Call with junior HL team members on operating model |
| Lin Chen | 9/20/2012 | 0.5 | 14 | General | Dataroom user access report |
| Lin Chen | 9/21/2012 | 4.0 | 14 | General | Preparing and organizing backup files for exclusivity hearing |
| Lin Chen | 9/24/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Weekly deal team call |
| Lin Chen | 9/24/2012 | 5.0 | 6 | Financial Analysis/Modeling | Strawman analysis for various reorganization structures |
| Lin Chen | 9/24/2012 | 2.5 | 12 | Creditors - Calls/Meetings/Discussions | Call with junior HL team members on operating model |
| Lin Chen | 9/25/2012 | 2.0 | 14 | General | Preparing and organizing backup files for exclusivity hearing |
| Lin Chen | 9/25/2012 | 3.0 | 6 | Financial Analysis/Modeling | Management case TEV reconciliation exercise |
| Lin Chen | 9/25/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly advisors call |
| Lin Chen | 9/26/2012 | 5.0 | 6 | Financial Analysis/Modeling | Strawman analysis for various reorganization structures |
| Lin Chen | 9/26/2012 | 2.0 | 12 | Creditors - Calls/Meetings/Discussions | Deal team discussion regarding PODS / Tensar |
| Lin Chen | 9/26/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Standalone plan update call |
| Lin Chen | 9/26/2012 | 4.0 | 6 | Financial Analysis/Modeling | Waterfall model updating for revised management case numbers |
| Lin Chen | 9/27/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly advisors call |
| Lin Chen | 9/27/2012 | 3.0 | 6 | Financial Analysis/Modeling | Strawman analysis for various reorganization structures |
| Lin Chen | 9/27/2012 | 2.0 | 6 | Financial Analysis/Modeling | Drafting answers for management on outstanding waterfall issues |
| Lin Chen | 9/27/2012 | 5.0 | 9 | General Presentation Preparation | Output creation for management on Plan C |
| Lin Chen | 9/28/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Plan C waterfall number call with Rothschild team |
| Lin Chen | 9/28/2012 | 5.0 | 6 | Financial Analysis/Modeling | Waterfall model updating for new Plan C figures |
| Lin Chen | 9/28/2012 | 3.0 | 6 | Financial Analysis/Modeling | Strawman analysis for various reorganization structures |
| Lin Chen | 9/29/2012 | 4.0 | 6 | Financial Analysis/Modeling | Reviewing backup files for non-KPMG valued assets |
| Lin Chen | 9/30/2012 | 4.0 | 14 | General | Dataroom file management |
| Lin Chen | 9/30/2012 | 2.0 | 6 | Financial Analysis/Modeling | Plan C output creation |
| Lin Chen | 9/30/2012 | 3.0 | 6 | Financial Analysis/Modeling | Strawman analysis for various reorganization structures |
| Lin Chen | 9/30/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Strawman analysis call |
| Lin Chen | 9/30/2012 | 2.0 | 11 | Advisor/Management Meetings/Calls | Standalone plan call |
| Total - September | | 89.0 | | | |

Project Antelope - Summary of Hours -- Michael Kelly

| Professional | Date | Hours | # | Category | Explanation |
|--------------------------|-----------|-------------|----|--|---|
| Michael Kelly | 9/1/2012 | 6.0 | 14 | General | Due diligence / Uploading to dataroom |
| Michael Kelly | 9/2/2012 | 4.0 | 14 | General | Due diligence / Uploading to dataroom |
| Michael Kelly | 9/3/2012 | 6.0 | 14 | General | Due diligence / Uploading to dataroom |
| Michael Kelly | 9/4/2012 | 3.0 | 14 | General | Dataroom management |
| Michael Kelly | 9/5/2012 | 0.5 | 5 | Operational Due Diligence | Tracking due diligence by SP |
| Michael Kelly | 9/6/2012 | 4.0 | 6 | Financial Analysis/Modeling | Waterfall updates / uploads |
| Michael Kelly | 9/7/2012 | 1.0 | 5 | Operational Due Diligence | Tracking due diligence by SP |
| Michael Kelly | 9/8/2012 | 4.0 | 17 | DIP Financing | Preparation of DIP side by side analysis |
| Michael Kelly | 9/9/2012 | 3.0 | 14 | General | Uploading to dataroom. |
| Michael Kelly | 9/9/2012 | 3.0 | 17 | DIP Financing | Preparation of DIP side by side analysis |
| Michael Kelly | 9/10/2012 | 2.0 | 14 | General | Dataroom management |
| Michael Kelly | 9/11/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Weekly deal team call |
| Michael Kelly | 9/11/2012 | 4.0 | 6 | Financial Analysis/Modeling | Waterfalls |
| Michael Kelly | 9/12/2012 | 1.0 | 14 | General | Dataroom |
| Michael Kelly | 9/13/2012 | 1.0 | 3 | Fee Applications / Monthly Invoice | Interim fee statement |
| Michael Kelly | 9/14/2012 | 1.0 | 3 | Fee Applications / Monthly Invoice | Interim fee statement |
| Michael Kelly | 9/14/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Deal team catch up call |
| Michael Kelly | 9/15/2012 | 2.0 | 3 | Fee Applications / Monthly Invoice | Interim fee statement |
| Michael Kelly | 9/16/2012 | 2.0 | 6 | Financial Analysis/Modeling | Waterfalls |
| Michael Kelly | 9/18/2012 | 0.5 | 14 | General | Dataroom / Waterfalls |
| Michael Kelly | 9/25/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Weekly advisors call |
| Michael Kelly | 9/26/2012 | 2.0 | 12 | Creditors - Calls/Meetings/Discussions | Deal team discussion regarding PODS / Tensar |
| Michael Kelly | 9/26/2012 | 1.0 | 11 | Advisor/Management Meetings/Calls | Standalone plan update call |
| Michael Kelly | 9/28/2012 | 1.0 | 10 | Internal Rothschild Meetings/Calls | Plan C waterfall number call with Rothschild team |
| Michael Kelly | 9/30/2012 | 2.0 | 11 | Advisor/Management Meetings/Calls | Standalone plan call |
| Total - September | | 57.0 | | | |

Arcapita**Summary of Out-of-Pocket Expenses**

| | |
|-----------------------------|--------------------|
| Travel | \$12,722.13 |
| Ground Transportation/Taxis | 4,651.23 |
| Hotel | 795.60 |
| Legal Fees | - |
| Miscellaneous | 466.00 |
| Meals | 2,020.67 |
| Presentation Center | 856.66 |
| Copies | 2,078.73 |
| Research/Database | - |
| Telephone/Communications | 2,391.85 |
| Courier Services | 15.57 |
| Total | \$25,998.44 |

Arcapita

Travel Expense Breakdown

| <u>Date Incurred</u> | <u>Description</u> | <u>City</u> | <u>Cost</u> | <u>Method of Computation</u> | <u>Incurred By</u> |
|----------------------|--|--------------|-------------|------------------------------|--------------------|
| 07/12/12 | From hotel to meeting - London rail | London, UK | \$89.23 | Vendor | H. Parkhill |
| 08/10/12 | Bangor/NY (called back from vacation for client) | New York, NY | \$446.80 | Vendor | T. Snyder |
| 08/10/12 | Ovation service charge | New York, NY | \$40.00 | Vendor | T. Snyder |
| 08/10/12 | Airline fee | New York, NY | \$20.00 | Vendor | T. Snyder |
| 08/11/12 | NY/London/Riyahd (Saudi Arabia | New York, NY | \$6,369.30 | Vendor | H. Parkhill |
| 08/11/12 | Ovation service charge | New York, NY | \$40.00 | Vendor | H. Parkhill |
| 08/11/12 | Ovation service charge | New York, NY | \$40.00 | Vendor | H. Parkhill |
| 08/13/12 | Riyadh/Dubai/NY | New York, NY | \$5,676.80 | Vendor | H. Parkhill |
| Total | | | \$12,722.13 | | |

Arcapita

Taxi Expense Breakdown

| Date Incurred | Description | City | Cost | Method of Computation | Incurred By |
|---------------|-----------------------------------|------------------|----------|-----------------------|--------------|
| 06/18/12 | Package delivery to A. Abdulmalik | New York, NY | \$46.57 | Vendor | L. Chen |
| 06/25/12 | From airport to hotel | London, UK | \$129.62 | Vendor | L. Chen |
| 06/27/12 | From meeting to hotel | London, UK | \$15.60 | Vendor | L. Chen |
| 06/29/12 | From meeting to meeting | London, UK | \$16.32 | Vendor | L. Chen |
| 06/29/12 | From meeting to hotel | London, UK | \$20.21 | Vendor | L. Chen |
| 06/29/12 | From hotel to meeting | London, UK | \$26.43 | Vendor | L. Chen |
| 07/02/12 | From hotel to meeting | London, UK | \$17.27 | Vendor | L. Chen |
| 07/04/12 | From hotel to meeting | London, UK | \$21.96 | Vendor | L. Chen |
| 07/11/12 | From office to home | Forest Hills, NY | \$35.40 | Vendor | A. Svoyskiy |
| 07/11/12 | From hotel to London office | London, UK | \$39.89 | Vendor | H. Parkhill |
| 07/11/12 | From airport to hotel | London, UK | \$60.57 | Vendor | H. Parkhill |
| 07/12/12 | From office to home | Forest Hills, NY | \$35.40 | Vendor | A. Svoyskiy |
| 07/17/12 | From office to home | Forest Hills, NY | \$33.38 | Vendor | A. Svoyskiy |
| 07/18/12 | From office to home | Forest Hills, NY | \$35.40 | Vendor | A. Svoyskiy |
| 07/19/12 | From office to home | Forest Hills, NY | \$34.90 | Vendor | A. Svoyskiy |
| 07/20/12 | From office to home | Forest Hills, NY | \$34.34 | Vendor | A. Svoyskiy |
| 07/21/12 | From office to home (wknd) | Forest Hills, NY | \$34.40 | Vendor | A. Svoyskiy |
| 07/23/12 | From office to home | Forest Hills, NY | \$34.92 | Vendor | A. Svoyskiy |
| 07/25/12 | From office to home | Forest Hills, NY | \$33.86 | Vendor | A. Svoyskiy |
| 07/26/12 | From office to home | Forest Hills, NY | \$35.05 | Vendor | A. Svoyskiy |
| 07/27/12 | From office to home | Forest Hills, NY | \$35.30 | Vendor | A. Svoyskiy |
| 07/31/12 | From office to meeting | New York, NY | \$12.12 | Vendor | A. Svoyskiy |
| 07/31/12 | From office to home 1:56 am | New York, NY | \$56.73 | Vendor | N. Voudouris |
| 08/01/12 | From office to home | Forest Hills, NY | \$33.86 | Vendor | A. Svoyskiy |
| 08/01/12 | From office to home | New Canaan, CT | \$142.60 | Vendor | H. Parkhill |
| 08/02/12 | From office to home | Forest Hills, NY | \$34.92 | Vendor | A. Svoyskiy |
| 08/02/12 | From office to home 1:22 am | New York, NY | \$45.68 | Vendor | N. Voudouris |
| 08/03/12 | From office to home | Forest Hills, NY | \$35.30 | Vendor | A. Svoyskiy |
| 08/03/12 | From office to home 1:43 am | New York, NY | \$45.68 | Vendor | N. Voudouris |
| 08/04/12 | From office to home (wknd) | Forest Hills, NY | \$35.30 | Vendor | A. Svoyskiy |
| 08/07/12 | From office to home | Forest Hills, NY | \$34.34 | Vendor | A. Svoyskiy |
| 08/08/12 | From office to home | Forest Hills, NY | \$35.40 | Vendor | A. Svoyskiy |
| 08/08/12 | From office to home | New York, NY | \$39.36 | Vendor | N. Voudouris |
| 08/08/12 | From office to home 3:15 am | New York, NY | \$42.02 | Vendor | N. Voudouris |
| 08/08/12 | From office to home | Forest Hills, NY | \$74.23 | Vendor | A. Svoyskiy |
| 08/08/12 | From office to home | New Canaan, CT | \$136.68 | Vendor | H. Parkhill |
| 08/09/12 | From office to home | New York, NY | \$8.56 | Vendor | L. Chen |
| 08/09/12 | From office to home | New York, NY | \$13.22 | Vendor | N. Voudouris |

Arcapita

Taxi Expense Breakdown

| Date Incurred | Description | City | Cost | Method of Computation | Incurred By |
|---------------|---|------------------|----------|-----------------------|-------------------|
| 08/09/12 | Package delivery to TS | New York, NY | \$83.71 | Vendor | M. Kelly |
| 08/10/12 | From office to home | Forest Hills, NY | \$34.30 | Vendor | A. Svoyskiy |
| 08/10/12 | From vacation site to airport for client | Bangor, ME | \$60.00 | Vendor | T. Snyder |
| 08/10/12 | From office to home | New York, NY | \$61.43 | Vendor | L. Chen |
| 08/10/12 | From airport to home - return from vacation | New York, NY | \$150.62 | Vendor | T. Snyder |
| 08/10/12 | Package delivery to HP | New Canaan, CT | \$152.75 | Vendor | M. Kelly |
| 08/11/12 | From office to home (wknd) | New York, NY | \$8.58 | Vendor | L. Chen |
| 08/11/12 | From home to office (wknd) | New York, NY | \$12.10 | Vendor | L. Chen |
| 08/11/12 | From office to home (wknd) | Forest Hills, NY | \$33.86 | Vendor | A. Svoyskiy |
| 08/11/12 | From office to home | New York, NY | \$45.68 | Vendor | N. Voudouris |
| 08/11/12 | From home to airport | New York, NY | \$150.62 | Vendor | T. Snyder |
| 08/11/12 | Car service while attending meeting | Saudi Arabia | \$205.06 | Vendor | T. Snyder |
| 08/12/12 | From office to home (wknd) | New York, NY | \$13.24 | Vendor | L. Chen |
| 08/12/12 | From office to home (wknd) | Forest Hills, NY | \$35.40 | Vendor | A. Svoyskiy |
| 08/12/12 | From home to office (wknd) | Forest Hills, NY | \$36.62 | Vendor | A. Svoyskiy |
| 08/12/12 | From office to home (wknd) | New York, NY | \$45.68 | Vendor | N. Voudouris |
| 08/12/12 | From home to office (wknd) | New York, NY | \$52.88 | Vendor | N. Voudouris |
| 08/12/12 | From home to office (wknd) | Forest Hills, NY | \$64.47 | Vendor | A. Svoyskiy |
| 08/13/12 | From airport back to vacation site | Bangor, ME | \$120.00 | Vendor | T. Snyder |
| 08/13/12 | From home to airport - return to vacation | New York, NY | \$133.42 | Vendor | T. Snyder |
| 08/13/12 | From airport to home | New York, NY | \$145.73 | Vendor | T. Snyder |
| 08/14/12 | From office to home | New York, NY | \$45.68 | Vendor | N. Voudouris |
| 08/15/12 | From office to home | Forest Hills, NY | \$34.30 | Vendor | A. Svoyskiy |
| 08/15/12 | From office to home | New York, NY | \$45.68 | Vendor | N. Voudouris |
| 08/16/12 | From office to home | New York, NY | \$13.24 | Vendor | L. Chen |
| 08/16/12 | From office to home | Forest Hills, NY | \$34.10 | Vendor | A. Svoyskiy |
| 08/16/12 | From office to home | New York, NY | \$52.88 | Vendor | N. Voudouris |
| 08/17/12 | From office to home | Forest Hills, NY | \$35.37 | Vendor | A. Svoyskiy |
| 08/17/12 | From office to home | New York, NY | \$44.35 | Vendor | L. Chen |
| 08/17/12 | From office to airport | New York, NY | \$106.18 | Vendor | C. Combs - client |
| 08/18/12 | From home to office (wknd) | New York, NY | \$11.30 | Vendor | L. Chen |
| 08/19/12 | From home to office (wknd) | New York, NY | \$5.90 | Vendor | L. Chen |
| 08/20/12 | From office to home | New York, NY | \$44.35 | Vendor | L. Chen |
| 08/22/12 | From dinner meeting to home | New York, NY | \$10.34 | Vendor | T. Snyder |
| 08/22/12 | From office to dinner meeting | New York, NY | \$12.14 | Vendor | T. Snyder |
| 08/25/12 | From office to home - second time | New York, NY | \$8.88 | Vendor | M. Kelly |
| 08/25/12 | From office to home (wknd) | New York, NY | \$8.90 | Vendor | M. Kelly |
| 08/25/12 | Called back to office | New York, NY | \$9.38 | Vendor | M. Kelly |

Arcapita

Taxi Expense Breakdown

| Date Incurred | Description | City | Cost | Method of Computation | Incurred By |
|---------------|-----------------------------|------------------|-----------------|-----------------------|---------------|
| 08/25/12 | From home to office (wknd) | New York, NY | \$10.82 | Vendor | M. Kelly |
| 08/26/12 | From office to home (wknd) | New York, NY | \$13.76 | Vendor | L. Chen |
| 08/26/12 | From home to office (wknd) | New York, NY | \$14.30 | Vendor | L. Chen |
| 08/27/12 | From office to home | New York, NY | \$56.33 | Vendor | N. Voudouris |
| 08/29/12 | From office to home | New York, NY | \$45.68 | Vendor | N. Voudouris |
| 08/29/12 | From office to home 2:39 am | New York, NY | \$49.23 | Vendor | N. Voudouris |
| 08/30/12 | From office to home | New York, NY | \$6.12 | Vendor | M. Kelly |
| 08/30/12 | From office to home | New York, NY | \$34.40 | Vendor | A. Svoyskiy |
| 08/31/12 | From office to home | New York, NY | \$9.95 | Vendor | M. Kelly |
| 08/31/12 | From office to home | New York, NY | \$34.05 | Vendor | A. Svoyskiy |
| 08/31/12 | From office to home | New York, NY | \$45.68 | Vendor | N. Voudouris |
| 08/31/12 | From office to home 2:24 am | New York, NY | \$45.68 | Vendor | N. Voudouris |
| 09/04/12 | From office to home | New York, NY | \$45.68 | Vendor | N. Voudouris |
| 09/04/12 | From office to home | New York, NY | \$89.31 | Vendor | A. Svoyskiy |
| 09/05/12 | From office to home | New York, NY | \$10.70 | Vendor | M. Kelly |
| 09/05/12 | From office to home 1:24 am | New York, NY | \$67.85 | Vendor | N. Voudouris |
| 09/06/12 | From office to home | New York, NY | \$16.50 | Vendor | N. Voudouris |
| 09/06/12 | From office to home | Forest Hills, NY | \$43.70 | Vendor | A. Svoyskiy |
| 09/06/12 | From office to home 3:37 am | New York, NY | \$45.68 | Vendor | N. Voudouris |
| 09/07/12 | From office to home | New York, NY | \$7.20 | Vendor | M. Kelly |
| 09/07/12 | From office to home | New York, NY | \$35.87 | Vendor | N. Voudouris |
| 09/30/12 | Taxi charges ¹ | London, UK | <u>\$150.83</u> | Vendor | London office |
| Total | | | \$4,651.23 | | |

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Hotel Expense Breakdown

| <u>Date</u> <u>Incurred</u> | <u>Description</u> | <u>City</u> | <u>Cost</u> | <u>Method of</u> <u>Computation</u> | <u>Incurred By</u> |
|--------------------------------|----------------------|--------------|-------------|--|--------------------|
| 08/11/12 | Four Seasons 1 night | Saudi Arabia | \$397.80 | Vendor | T. Snyder |
| 08/12/12 | Four Seasons 1 night | Saudi Arabia | \$397.80 | Vendor | T. Snyder |
| Total | | | \$795.60 | | |

Arcapita

Miscellaneous Expense Breakdown

| <u>Date Incurred</u> | <u>Description</u> | <u>City</u> | <u>Cost</u> | <u>Method of Computation</u> | <u>Incurred By</u> |
|----------------------|--------------------|--------------|-----------------|------------------------------|-------------------------|
| 08/01/12 | 2 Viasa for HP &TS | New York, NY | <u>\$466.00</u> | Vendor | T. Snyder & H. Parkhill |
| Total | | | \$466.00 | | |

Arcapita

Meal Expense Breakdown

| Date | Description | City | Cost | Method of Computation | Incurred By |
|----------|--------------------------|----------------|----------|-----------------------|--|
| 06/27/12 | Traveling meal (lunch) | London, UK | \$13.96 | Vendor | L. Chen |
| 06/30/12 | Traveling meal (b'fast) | London, UK | \$7.80 | Vendor | L. Chen |
| 07/11/12 | Traveling meal (b'fast) | London, UK | \$7.98 | Vendor | H. Parkhill |
| 07/31/12 | Lunch meeting | New York, NY | \$10.62 | Vendor | A. Svoyskiy & L. Chen |
| 08/10/12 | Traveling meal (dinner) | Saudi Arabia | \$31.29 | Vendor | T. Snyder |
| 08/20/12 | Working dinner | New York, NY | \$25.82 | Vendor | L. Chen |
| 08/21/12 | Working dinner | New York, NY | \$25.88 | Vendor | L. Chen |
| 08/22/12 | Working dinner | New York, NY | \$26.33 | Vendor | L. Chen |
| 08/22/12 | Dinner meeting | New York, NY | \$350.00 | Vendor | TS,HP, M. Rosenthal, H. Thompson, A. Rogers, M. Tan & M. Chowdhury |
| 08/24/12 | Working dinner | New York, NY | \$26.39 | Vendor | L. Chen |
| 08/25/12 | Working dinner (wknd) | New York, NY | \$26.37 | Vendor | L. Chen |
| 08/26/12 | Working dinner (wknd) | New York, NY | \$25.74 | Vendor | L. Chen |
| 08/27/12 | Working dinner | New York, NY | \$26.11 | Vendor | L. Chen |
| 08/27/12 | Working dinner | New York, NY | \$26.39 | Vendor | N. Voudouris |
| 08/28/12 | Working dinner | New York, NY | \$26.24 | Vendor | L. Chen |
| 08/28/12 | Working dinner | New York, NY | \$26.19 | Vendor | N. Voudouris |
| 08/29/12 | Working dinner | New York, NY | \$26.29 | Vendor | L. Chen |
| 08/29/12 | Working dinner | New York, NY | \$26.39 | Vendor | N. Voudouris |
| 08/29/12 | Traveling meal (dinner) | Wilmington, DE | \$7.35 | Vendor | T. Snyder |
| 08/30/12 | Working dinner | New York, NY | \$25.61 | Vendor | A. Svoyskiy |
| 08/31/12 | Working dinner | New York, NY | \$23.60 | Vendor | N. Voudouris |
| 09/02/12 | Working lunch (wknd) | New York, NY | \$24.74 | Vendor | N. Voudouris |
| 09/02/12 | Working dinner (wknd) | New York, NY | \$25.07 | Vendor | N. Voudouris |
| 09/03/12 | Working dinner - holiday | New York, NY | \$24.17 | Vendor | M. Kelly |
| 09/03/12 | Working dinner - holiday | New York, NY | \$26.39 | Vendor | N. Voudouris |
| 09/04/12 | Working dinner | New York, NY | \$26.39 | Vendor | N. Voudouris |
| 09/05/12 | Working dinner | New York, NY | \$21.05 | Vendor | A. Svoyskiy |
| 09/05/12 | Working dinner | New York, NY | \$13.70 | Vendor | N. Voudouris |
| 09/06/12 | Working dinner | New York, NY | \$24.33 | Vendor | M. Kelly |
| 09/06/12 | Working dinner | New York, NY | \$20.53 | Vendor | A. Svoyskiy |
| 09/06/12 | Working dinner | New York, NY | \$26.19 | Vendor | N. Voudouris |
| 09/07/12 | Working dinner | New York, NY | \$26.06 | Vendor | L. Chen |
| 09/07/12 | Working dinner | New York, NY | \$23.92 | Vendor | M. Kelly |
| 09/08/12 | Working lunch (wknd) | New York, NY | \$14.44 | Vendor | L. Chen |
| 09/08/12 | Working dinner (wknd) | New York, NY | \$22.00 | Vendor | M. Kelly |
| 09/08/12 | Working dinner (wknd) | New York, NY | \$25.56 | Vendor | N. Voudouris |
| 09/09/12 | Working dinner (wknd) | New York, NY | \$25.25 | Vendor | M. Kelly |

Arcapita

Meal Expense Breakdown

| Date Incurred | Description | City | Cost | Method of Computation | Incurred By |
|---------------|---------------------------|--------------|------------|-----------------------|---------------|
| 09/10/12 | Working dinner | New York, NY | \$26.17 | Vendor | M. Kelly |
| 09/10/12 | Working dinner | New York, NY | \$24.51 | Vendor | N. Voudouris |
| 09/11/12 | Working dinner | New York, NY | \$14.32 | Vendor | M. Kelly |
| 09/11/12 | Working dinner | New York, NY | \$26.39 | Vendor | N. Voudouris |
| 09/12/12 | Working dinner | New York, NY | \$26.19 | Vendor | L. Chen |
| 09/12/12 | Working dinner | New York, NY | \$26.17 | Vendor | M. Kelly |
| 09/13/12 | Working dinner | New York, NY | \$26.27 | Vendor | L. Chen |
| 09/14/12 | Working dinner | New York, NY | \$26.08 | Vendor | M. Kelly |
| 09/14/12 | Working dinner | New York, NY | \$26.39 | Vendor | N. Voudouris |
| 09/16/12 | Working dinner (wknd) | New York, NY | \$26.20 | Vendor | L. Chen |
| 09/16/12 | Working dinner (wknd) | New York, NY | \$24.64 | Vendor | M. Kelly |
| 09/16/12 | Working dinner (wknd) | New York, NY | \$26.21 | Vendor | N. Voudouris |
| 09/17/12 | Working dinner | New York, NY | \$26.06 | Vendor | M. Kelly |
| 09/18/12 | Working dinner | New York, NY | \$20.15 | Vendor | L. Chen |
| 09/18/12 | Working dinner | New York, NY | \$26.35 | Vendor | N. Voudouris |
| 09/19/12 | Working dinner | New York, NY | \$26.39 | Vendor | N. Voudouris |
| 09/21/12 | Working dinner | New York, NY | \$22.97 | Vendor | N. Voudouris |
| 09/23/12 | Working dinner (wknd) | New York, NY | \$24.38 | Vendor | M. Kelly |
| 09/24/12 | Working dinner | New York, NY | \$26.39 | Vendor | L. Chen |
| 09/24/12 | Working dinner | New York, NY | \$26.07 | Vendor | M. Kelly |
| 09/24/12 | Working dinner | New York, NY | \$22.94 | Vendor | A. Svoyskiy |
| 09/25/12 | Working dinner | New York, NY | \$26.39 | Vendor | L. Chen |
| 09/25/12 | Working dinner | New York, NY | \$26.04 | Vendor | M. Kelly |
| 09/26/12 | Working dinner | New York, NY | \$26.39 | Vendor | L. Chen |
| 09/27/12 | Working dinner | New York, NY | \$22.00 | Vendor | L. Chen |
| 09/27/12 | Working dinner | New York, NY | \$18.50 | Vendor | A. Svoyskiy |
| 09/27/12 | Working dinner | New York, NY | \$26.19 | Vendor | N. Voudouris |
| 09/28/12 | Working dinner | New York, NY | \$26.08 | Vendor | M. Kelly |
| 09/30/12 | Working dinner (wknd) | New York, NY | \$26.16 | Vendor | L. Chen |
| 09/30/12 | Meal charges ¹ | London, UK | \$88.46 | Vendor | London office |
| 09/30/12 | Working dinner (wknd) | New York, NY | \$24.90 | Vendor | M. Kelly |
| 09/30/12 | Working dinner (wknd) | New York, NY | \$26.18 | Vendor | N. Voudouris |
| Total | | | \$2,020.67 | | |

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Presentation Center Expense Breakdown

| <u>Date Incurred</u> | <u>Description</u> | <u>City</u> | <u>Cost</u> | <u>Method of Computation</u> | <u>Incurred By</u> |
|----------------------|---------------------|--------------|-------------|------------------------------|--------------------|
| Aug-12 | Presentation center | New York, NY | \$702.50 | Vendor | Various |
| Sep-12 | Presentation center | New York, NY | \$154.16 | Vendor | Various |
| Total | | | \$856.66 | | |

Arcapita

Copy Expense Breakdown

| <u>Date Incurred</u> | <u>Description</u> | <u>City</u> | <u>Cost</u> | <u>Method of Computation</u> | <u>Incurred By</u> |
|----------------------|-----------------------------|-------------|-------------------|------------------------------|--------------------|
| Sep-12 | Copies charges ¹ | London, UK | <u>\$2,078.73</u> | Vendor | London office |
| Total | | | \$2,078.73 | | |

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Telephone/Communication Expense Breakdown

| <u>Date Incurred</u> | <u>Description</u> | <u>City</u> | <u>Cost</u> | <u>Method of Computation</u> | <u>Incurred By</u> |
|----------------------|---------------------------------------|-------------|-------------|------------------------------|--------------------|
| 08/20/12 | Internet usage while working remotely | Nassau | \$139.65 | Vendor | A. Svoyskiy |
| 09/30/12 | Communtication charges ¹ | London, UK | \$2,252.20 | Vendor | London office |
| Total | | | \$2,391.85 | | |

¹ Details for London Expenses are included in the back of this statement.

London Office Expense Detail

| Travel | | | | | | | | |
|--------------------|--------------|------------------|----------------|-----------------------------|-------------|-------------|-----------------|----------|
| Transaction Number | Posting Date | Transaction Date | Header Ref1 | Line Ref | Header Ref2 | Header Ref3 | Header Ref5 | Amount |
| | | | | | | | £TOTAL | £0.00 |
| | | | | | | | US TOTAL | \$0.0 |
| Taxi | | | | | | | | |
| Transaction Number | Posting Date | Transaction Date | Header Ref1 | Line Ref | Header Ref2 | Header Ref3 | Header Ref5 | Amount |
| 18954 | 9/13/2012 | 9/14/2012 | CONCIERGE TAXI | JULY 2012 2ND TRANCHE | | | | £23.00 |
| 19204 | 10/8/2012 | 10/8/2012 | CONCIERGE TAXI | JULY 12 2ND TRANCHE REVERSE | | | | -£23.00 |
| 19205 | 10/8/2012 | 10/8/2012 | CONCIERGE TAXI | JULY 12 2ND TRANCHE CORRECT | | | | £42.40 |
| 73242 | 9/27/2012 | 9/20/2012 | RICHARDS PAUL | EXPENSES SEP 12 | | | CLAIM 1 20/09/1 | £51.00 |
| | | | | | | | TOTAL | £93.40 |
| | | | | | | | US TOTAL | \$150.83 |
| Hotel | | | | | | | | |
| Transaction Number | Posting Date | Transaction Date | Header Ref1 | Line Ref | Header Ref2 | Header Ref3 | Header Ref5 | Amount |
| | | | | | | | TOTAL | £0.00 |
| | | | | | | | US TOTAL | \$0 |
| Meals | | | | | | | | |
| Transaction Number | Posting Date | Transaction Date | Header Ref1 | Line Ref | Header Ref2 | Header Ref3 | Header Ref5 | Amount |
| 142 | 9/11/2012 | 9/11/2012 | Report 198 | Evening Subsistence | 34074 | Sethi S | | £6.67 |
| 142 | 9/11/2012 | 9/11/2012 | Report 198 | Evening Subsistence (VAT) | 34074 | Sethi S | | £1.33 |
| 19180 | 10/5/2012 | 10/5/2012 | SEAMLESS | Inv 1252011 09/09/2012 | | | | £28.10 |
| 19183 | 10/5/2012 | 10/5/2012 | SEAMLESS | REVERSE PCS 19180 | | | | -£28.10 |
| 19183 | 10/5/2012 | 10/5/2012 | SEAMLESS | Inv 1236681 19/08/2012 | | | | £28.10 |
| 19229 | 10/15/2012 | 10/15/2012 | CATERING COSTS | SEPTEMBER 2012 1ST TRANCHE | | | | £9.90 |
| 19182 | 10/5/2012 | 10/5/2012 | SEAMLESS | Inv 1237930 26/08/2012 | | | | £8.74 |
| | | | | | | | TOTAL | £54.74 |
| | | | | | | | US TOTAL | \$88.46 |

London Office Expense Detail

Telephone

| Transaction Number | Posting Date | Transaction Date | Header Ref1 | Line Ref | Header Ref2 | Header Ref3 | Header Ref5 | Amount |
|--------------------|--------------|------------------|--------------------------|----------------------------|-------------|-------------|-------------|-----------|
| 18904 | 9/11/2012 | 9/11/2012 | BARNES P | BLACKBERRY/MOBILE JUNE 12 | | DARTAYET | | £85.36 |
| 19050 | 9/27/2012 | 9/27/2012 | ARKADIN CONFERENCE CALLS | 1ST TRANCHE AUGUST 2012 | | | | £838.81 |
| 19216 | 10/10/2012 | 10/10/2012 | ARKADIN CONFERENCE CALLS | 2ND TRANCHE AUGUST 2012 | | | | £16.74 |
| 19230 | 10/15/2012 | 10/15/2012 | ARKADIN CONFERENCE CALLS | 1ST TRANCHE SEPTEMBER 2012 | | | | £453.58 |
| | | | | | | | TOTAL | £1,394.49 |
| | | | | | | | US TOTAL | £2,252.20 |

Copies

| Transaction Number | Posting Date | Transaction Date | Header Ref1 | Line Ref | Header Ref2 | Header Ref3 | Header Ref5 | Amount |
|--------------------|--------------|------------------|--------------------------|-----------------------|-------------|-------------|-------------|------------|
| 19166 | 10/4/2012 | 10/4/2012 | WILLIAMS LEA DPC CHARGES | SEPT 2012 1ST TRANCHE | | | | £1,287.06 |
| | | | | | | | TOTAL | £1,287.06 |
| | | | | | | | US TOTAL | \$2,078.73 |

Research

| Transaction Number | Posting Date | Transaction Date | Header Ref1 | Line Ref | Header Ref2 | Header Ref3 | Header Ref5 | Amount |
|--------------------|--------------|------------------|-------------|----------|-------------|-------------|-------------|--------|
| | | | | | | | TOTAL | £0.00 |
| | | | | | | | US TOTAL | \$0 |

Word processing

| Transaction Number | Posting Date | Transaction Date | Header Ref1 | Line Ref | Header Ref2 | Header Ref3 | Header Ref5 | Amount |
|--------------------|--------------|------------------|-------------|----------|-------------|-------------|-------------|--------|
| | | | | | | | TOTAL | £0.00 |
| | | | | | | | US TOTAL | \$0 |

Courier

| Transaction Number | Posting Date | Transaction Date | Header Ref1 | Line Ref | Header Ref2 | Header Ref3 | Header Ref5 | Amount |
|--------------------|--------------|------------------|--------------|----------|-------------|-------------|-------------|---------|
| 18964 | 9/17/2012 | 9/17/2012 | DHL COURIERS | Jul-12 | | | | £9.64 |
| | | | | | | | TOTAL | £9.64 |
| | | | | | | | US TOTAL | \$15.57 |