

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
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**NOTICE OF ADJOURNMENT OF CERTAIN MATTER  
SCHEDULED FOR HEARING ON NOVEMBER 5, 2012 AT 2:00 P.M.**

**PLEASE TAKE NOTICE THAT** - As set forth below, a certain matter (the “*Adjourned Matter*”) scheduled for consideration at the hearing on November 5, 2012 at 2:00 p.m. (the “*Hearing*”) in the above-captioned chapter 11 cases **has been adjourned**.

**I. MATTERS ADJOURNED:**

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 513].

**PLEASE TAKE FURTHER NOTICE** that the Hearing on the Adjourned Matter will resume before the Honorable Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601, on **November 7, 2012 at 2:00 p.m. (prevailing U.S. Eastern time)** or as soon thereafter as counsel may be heard. The Hearing may be further adjourned or continued from time to time upon further notice.

Dated: New York, New York  
November 5, 2012

**GIBSON, DUNN & CRUTCHER LLP**

/s/ Michael A. Rosenthal

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