

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS  
SCHEDULED FOR HEARING ON NOVEMBER 5, 2012 AT 2:00 P.M.**

Date and Time: November 5, 2012 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
the Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. CONTESTED MATTERS:**

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 513]

Response Deadline: October 4, 2012 at 3:00 p.m.

Objections/responses Filed:

- A. Standard Chartered Bank's Limited Objection and Reservation of Rights to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 531]
- B. Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 533]
- C. Statement in Connection with Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 537]
- D. Debtors' Reply to Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 551]

Related Documents:

- A. Debtors' *Ex Parte* Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 511]
- B. Notice of *Ex Parte* Motion to File Exhibits under Seal [Docket Entry No. 512]
- C. Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 514]
- D. *Ex Parte* Order Authorizing the Debtors to File Exhibits Under Seal [Docket Entry No. 515]
- E. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 9, 2012 at 2:00 P.M. [Docket Entry No. 558]
- F. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 12, 2012 at 11:00 A.M. [Docket Entry No. 563]
- G. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 19, 2012 at 11:00 A.M. [Docket Entry No. 582]

- H. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 23, 2012 at 2:00 P.M. [Docket Entry No. 590]
- I. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 25, 2012 at 2:00 P.M. [Docket Entry No. 599]
- J. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 29, 2012 at 2:00 P.M. [Docket Entry No. 606]
- K. Supplement to Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities in Connection Therewith [Docket Entry No. 610]

**Status: This matter is going forward.**

Dated: New York, New York  
November 1, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal  
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