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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**NOTICE OF ADJOURNMENT OF CERTAIN MATTER
SCHEDULED FOR HEARING ON NOVEMBER 15, 2012 AT 11:00 A.M.**

PLEASE TAKE NOTICE THAT - As set forth below, a certain matter (the “*Adjourned Matter*”) scheduled for consideration at the hearing on November 15, 2012 at 11:00 a.m. (the “*Hearing*”) in the above-captioned chapter 11 cases **has been adjourned**.

I. MATTERS ADJOURNED:

1. Debtors’ Motion for an Order Pursuant to Sections 363(b) and 503(c) of the Bankruptcy Code and Bankruptcy Rule 9019 Authorizing Debtors to Implement Global Settlement of Senior Management Claims [Docket Entry No. 487].

PLEASE TAKE FURTHER NOTICE that the Objection Deadline and Hearing are adjourned until further notice.

Dated: New York, New York
October 25, 2012

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

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