

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| IN RE: | : | Chapter 11 |
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| ARCAPITA BANK B.S.C.(c), et al., | : | Case No. 12-11076 (SHL) |
| | : | |
| Debtors. | : | Jointly Administered |
| | : | |
| -----X | : | |

**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON OCTOBER 25, 2012 AT 2:00 P.M.**

Date and Time: October 25, 2012 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. CONTESTED MATTERS:

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 513]

Response Deadline: October 4, 2012 at 3:00 p.m.

Objections/responses Filed:

- A. Standard Chartered Bank's Limited Objection and Reservation of Rights to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 531]
- B. Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 533]
- C. Statement in Connection with Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 537]
- D. Debtors' Reply to Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 551]

Related Documents:

- A. Debtors' *Ex Parte* Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 511]
- B. Notice of *Ex Parte* Motion to File Exhibits under Seal [Docket Entry No. 512]
- C. Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 514]
- D. *Ex Parte* Order Authorizing the Debtors to File Exhibits Under Seal [Docket Entry No. 515]
- E. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 9, 2012 at 2:00 P.M. [Docket Entry No. 558]
- F. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 12, 2012 at 11:00 A.M. [Docket Entry No. 563]
- G. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 19, 2012 at 11:00 A.M. [Docket Entry No. 582]

H. Notice of Adjournment of Certain Matter Scheduled for Hearing on
October 23, 2012 at 2:00 P.M. [Docket Entry No. 590]

Status: This matter is going forward.

Dated: New York, New York
October 23, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

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